## Washington Mutual, Inc. Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis (1)

		P	ost-Petition Claim a	t
			6/30/2011	
	CUSIP	Acc. Interest	OID Accretion	Total
Senior Subordinated Notes				
Fixed				
Fixed Rate Sub Notes at 8.25% due 2010	939322AE3	\$117,882,899.76	\$289,469.75	\$118,172,369.51
Fixed Rate Sub Notes at 4.625% due 2014	939322AN3	100,835,793.70	1,233,827.74	102,069,621.44
Fixed Rate Sub Notes at 7.25% due 2017	939322AY9	98,750,646.05	757,140.95	99,507,787.00
Total		\$317,469,339.51	\$2,280,438.44	\$319,749,777.94

## Notes:



<sup>(1)</sup> Excludes any applicable indenture trustee fees and legal expenses.

	Subordinated Notes													
	8 1/4% Sub	oordinated Notes	Due 2010	4 5/8% Su	bordinated Notes	Due 2014	7 1/4% Su	bordinated Notes	Due 2017					
	Interest	OID Accretion	Total	Interest	OID Accretion	Total	Interest	OID Accretion	Total	Total				
2008-09	\$538,877.97	\$2,649.98	\$541,527.95	\$480,551.29	\$6,194.93	\$486,746.22	\$456,470.11	\$3,801.46	\$460,271.57	\$1,488,545.74				
2008-10	\$3,236,972.60	\$16,430.23	\$3,253,402.83	\$2,885,159.86	\$38,409.72	\$2,923,569.58	\$2,738,820.68	\$23,569.79	\$2,762,390.47	\$8,939,362.88				
2008-11	\$3,236,972.60	\$15,370.75	\$3,252,343.35	\$2,885,159.86	\$35,933.50	\$2,921,093.37	\$2,758,125.56	\$22,050.30	\$2,780,175.87	\$8,953,612.59				
2008-12	\$3,236,972.60	\$16,431.39	\$3,253,403.98	\$2,885,159.86	\$38,413.63	\$2,923,573.50	\$2,758,125.56	\$23,572.24	\$2,781,697.81	\$8,958,675.29				
2009-01	\$3,236,972.60	\$15,901.91	\$3,252,874.51	\$2,885,159.86	\$37,176.41	\$2,922,336.27	\$2,758,125.56	\$22,813.06	\$2,780,938.62	\$8,956,149.40				
2009-02	\$3,236,972.60	\$14,312.20	\$3,251,284.80	\$2,885,159.86	\$33,460.39	\$2,918,620.25	\$2,758,125.56	\$20,532.77	\$2,778,658.33	\$8,948,563.38				
2009-03	\$3,236,972.60	\$17,493.30	\$3,254,465.90	\$2,885,159.86	\$40,898.12	\$2,926,057.98	\$2,758,125.56	\$25,096.91	\$2,783,222.47	\$8,963,746.35				
2009-04	\$3,370,497.72	\$15,373.46	\$3,385,871.18	\$2,951,879.19	\$35,942.66	\$2,987,821.85	\$2,758,125.56	\$22,056.05	\$2,780,181.61	\$9,153,874.64				
2009-05	\$3,370,497.72	\$16,434.28	\$3,386,931.99	\$2,951,879.19	\$38,423.42	\$2,990,302.61	\$2,858,107.61	\$23,578.38	\$2,881,686.00	\$9,258,920.60				
2009-06	\$3,370,497.72	\$15,374.54	\$3,385,872.26	\$2,951,879.19	\$35,946.33	\$2,987,825.51	\$2,858,107.61	\$22,058.34	\$2,880,165.96	\$9,253,863.73				
2009-07	\$3,370,497.72	\$16,435.43	\$3,386,933.15	\$2,951,879.19	\$38,427.34	\$2,990,306.53	\$2,858,107.61	\$23,580.84	\$2,881,688.45	\$9,258,928.13				
2009-08	\$3,370,497.72	\$15,905.83	\$3,386,403.54	\$2,951,879.19	\$37,189.68	\$2,989,068.86	\$2,858,107.61	\$22,821.37	\$2,880,928.99	\$9,256,401.40				
2009-09	\$3,370,497.72	\$15,376.16	\$3,385,873.88	\$2,951,879.19	\$35,951.82	\$2,987,831.01	\$2,858,107.61	\$22,061.79	\$2,880,169.41	\$9,253,874.30				
2009-10	\$3,509,530.75	\$16,437.17	\$3,525,967.92	\$3,020,141.39	\$38,433.22	\$3,058,574.61	\$2,858,107.61	\$23,584.52	\$2,881,692.14	\$9,466,234.67				
2009-11	\$3,509,530.75	\$15,377.25	\$3,524,908.00	\$3,020,141.39	\$35,955.49	\$3,056,096.88	\$2,961,714.02	\$22,064.09	\$2,983,778.10	\$9,564,782.98				
2009-12	\$3,509,530.75	\$16,438.32	\$3,525,969.07	\$3,020,141.39	\$38,437.14	\$3,058,578.53	\$2,961,714.02	\$23,586.98	\$2,985,300.99	\$9,569,848.60				
2010-01	\$3,509,530.75	\$15,908.63	\$3,525,439.37	\$3,020,141.39	\$37,199.16	\$3,057,340.55	\$2,961,714.02	\$22,827.32	\$2,984,541.33	\$9,567,321.26				
2010-02	\$3,509,530.75	\$14,318.24	\$3,523,848.99	\$3,020,141.39	\$33,480.86	\$3,053,622.26	\$2,961,714.02	\$20,545.60	\$2,982,259.62	\$9,559,730.86				
2010-03	\$3,509,530.75	\$17,500.69	\$3,527,031.44	\$3,020,141.39	\$40,923.14	\$3,061,064.53	\$2,961,714.02	\$25,112.60	\$2,986,826.61	\$9,574,922.59				
2010-04	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,964.65	\$3,125,946.82	\$2,961,714.02	\$22,069.84	\$2,983,783.85	\$9,764,029.56				
2010-05	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$38,446.93	\$3,128,429.10	\$3,069,076.15	\$23,593.12	\$3,092,669.27	\$9,875,397.26				
2010-06	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,968.32	\$3,125,950.48	\$3,069,076.15	\$22,072.13	\$3,091,148.28	\$9,871,397.66				
2010-07	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$38,450.85	\$3,128,433.02	\$3,069,076.15	\$23,595.58	\$3,092,671.73	\$9,875,403.64				
2010-08	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$37,212.43	\$3,127,194.60	\$3,069,076.15	\$22,835.64	\$3,091,911.79	\$9,873,405.28				
2010-09	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,973.82	\$3,125,955.98	\$3,069,076.15	\$22,075.58	\$3,091,151.73	\$9,871,406.61				
2010-10	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$38,456.73	\$3,199,894.73	\$3,069,076.15	\$23,599.27	\$3,092,675.41	\$10,097,608.87				
2010-11	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$35,977.49	\$3,197,415.49	\$3,180,330.16	\$22,077.88	\$3,202,408.04	\$10,204,862.25				
2010-12	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$38,460.66	\$3,199,898.66	\$3,180,330.16	\$23,601.72	\$3,203,931.88	\$10,208,869.26				
2011-01	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$37,221.92	\$3,198,659.92	\$3,180,330.16	\$22,841.59	\$3,203,171.75	\$10,206,870.39				
2011-02	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$33,501.35	\$3,194,939.35	\$3,180,330.16	\$20,558.45	\$3,200,888.61	\$10,200,866.68				
2011-03	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$40,948.18	\$3,202,386.18	\$3,180,330.16	\$25,128.30	\$3,205,458.46	\$10,212,883.36				
2011-04	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$35,986.66	\$3,270,532.91	\$3,180,330.16	\$22,083.63	\$3,202,413.79	\$10,434,943.27				
2011-05	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$38,470.46	\$3,273,016.71	\$3,295,617.13	\$23,607.87	\$3,319,225.00	\$10,554,238.28				
2011-06	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$35,990.33	\$3,270,536.58	\$3,295,617.13	\$22,085.93	\$3,317,703.06	\$10,550,236.21				
	\$117,882,899.76	\$289,469.75	\$118,172,369.51	\$100,835,793.70	\$1,233,827.74	\$102,069,621.44	\$98,750,646.05	\$757,140.95	\$99,507,787.00	\$319,749,777.94				

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-		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordinat				7 1/4% Subordinate	d Notes Due 2017	
Comment Point sized Contact of the	6452 160 000 00	8 1/4/0 Suboruman	ed Notes Due 2010		\$731,652,000.00	4 3/8 % Subordinat	ed Notes Due 2014		£440,460,000,00	/ 1/4/0 Subordinate	d Notes Due 2017	
Current Principal Outstanding Pre-Petition Accrued Interest	18,133,500.00				16.449.467.71				\$440,460,000.00 12.862.043.75			
	\$470,293,500.00	-			\$748,101,467.71	•			\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
·	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
09/26/08	8.25000%	\$470,293,500.00	\$107,775.59	\$470,401,275.59	4.62500%	\$748,101,467.71	\$96,110.26	\$748,197,577.97	7.25000%	\$453,322,043.75	\$91,294.02	\$453,413,337.77
09/27/08	8.25000%	\$470,293,500.00	\$107,775.59	\$470,509,051.19	4.62500%	\$748,101,467.71	\$96,110.26	\$748,293,688.22	7.25000%	\$453,322,043.75	\$91,294.02	\$453,504,631.80
09/28/08	8.25000%	\$470,293,500.00	\$107,775.59	\$470,616,826.78	4.62500%	\$748,101,467.71	\$96,110.26	\$748,389,798.48	7.25000%	\$453,322,043.75	\$91,294.02	\$453,595,925.82
09/29/08	8.25000%	\$470,293,500.00	\$107,775.59	\$470,724,602.38	4.62500%	\$748,101,467.71	\$96,110.26	\$748,485,908.74	7.25000%	\$453,322,043.75	\$91,294.02	\$453,687,219.84
09/30/08	8.25000%	\$470,293,500.00	\$107,775.59	\$470,832,377.97	4.62500%	\$748,101,467.71	\$96,110.26	\$748,582,019.00	7.25000%	\$453,322,043.75	\$91,294.02	\$453,778,513.86
2008:Oct:01 2008:Oct:02	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$470,940,277.06 \$471,048,176.14	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$748,678,190.99 \$748,774,362.99	7.25000% 7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02 \$91,294.02	\$453,869,807.89 \$453,961,101.91
2008:Oct:02 2008:Oct:03	8.25000%	\$470,832,377.97	\$107,899.09	\$471,156,075.23	4.62500%	\$748,582,019.00	\$96,172.00	\$748,870,534.98	7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02	\$454,052,395.93
2008:Oct:04	8.25000%	\$470,832,377.97	\$107,899.09	\$471,263,974.32	4.62500%	\$748,582,019.00	\$96,172.00	\$748,966,706.98	7.25000%	\$453,322,043.75	\$91,294.02	\$454,143,689.95
2008:Oct:05	8.25000%	\$470,832,377.97	\$107,899.09	\$471,371,873.40	4.62500%	\$748,582,019.00	\$96,172.00	\$749,062,878.98	7.25000%	\$453,322,043.75	\$91,294.02	\$454,234,983.98
2008:Oct:06	8.25000%	\$470,832,377.97	\$107,899.09	\$471,479,772.49	4.62500%	\$748,582,019.00	\$96,172.00	\$749,159,050.97	7.25000%	\$453,322,043.75	\$91,294.02	\$454,326,278.00
2008:Oct:07	8.25000%	\$470,832,377.97	\$107,899.09	\$471,587,671.58	4.62500%	\$748,582,019.00	\$96,172.00	\$749,255,222.97	7.25000%	\$453,322,043.75	\$91,294.02	\$454,417,572.02
2008:Oct:08	8.25000%	\$470,832,377.97	\$107,899.09	\$471,695,570.66	4.62500%	\$748,582,019.00	\$96,172.00	\$749,351,394.96	7.25000%	\$453,322,043.75	\$91,294.02	\$454,508,866.05
2008:Oct:09	8.25000%	\$470,832,377.97	\$107,899.09	\$471,803,469.75	4.62500%	\$748,582,019.00	\$96,172.00	\$749,447,566.96	7.25000%	\$453,322,043.75	\$91,294.02	\$454,600,160.07
2008:Oct:10	8.25000%	\$470,832,377.97	\$107,899.09	\$471,911,368.83	4.62500%	\$748,582,019.00	\$96,172.00	\$749,543,738.95	7.25000%	\$453,322,043.75	\$91,294.02	\$454,691,454.09
2008:Oct:11 2008:Oct:12	8.25000% 8.25000%	\$470,832,377.97	\$107,899.09	\$472,019,267.92	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00	\$749,639,910.95 \$749,736,082,94	7.25000% 7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02 \$91,294.02	\$454,782,748.11
2008:Oct:12 2008:Oct:13	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$472,127,167.01 \$472,235,066.09	4.62500%	\$748,582,019.00	\$96,172.00 \$96,172.00	\$749,832,254.94	7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02 \$91,294.02	\$454,874,042.14 \$454,965,336.16
2008:Oct:14	8.25000%	\$470,832,377.97	\$107,899.09	\$472,342,965.18	4.62500%	\$748,582,019.00	\$96,172.00	\$749,928,426.94	7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02	\$455,056,630.18
2008:Oct:15	8.25000%	\$470,832,377.97	\$107,899.09	\$472,450,864.27	4.62500%	\$748,582,019.00	\$96,172.00	\$750,024,598.93	7.25000%	\$453,322,043.75	\$91,294.02	\$455,147,924.20
2008:Oct:16	8.25000%	\$470,832,377.97	\$107,899.09	\$472,558,763.35	4.62500%	\$748,582,019.00	\$96,172.00	\$750,120,770.93	7.25000%	\$453,322,043.75	\$91,294.02	\$455,239,218.23
2008:Oct:17	8.25000%	\$470,832,377.97	\$107,899.09	\$472,666,662.44	4.62500%	\$748,582,019.00	\$96,172.00	\$750,216,942.92	7.25000%	\$453,322,043.75	\$91,294.02	\$455,330,512.25
2008:Oct:18	8.25000%	\$470,832,377.97	\$107,899.09	\$472,774,561.53	4.62500%	\$748,582,019.00	\$96,172.00	\$750,313,114.92	7.25000%	\$453,322,043.75	\$91,294.02	\$455,421,806.27
2008:Oct:19	8.25000%	\$470,832,377.97	\$107,899.09	\$472,882,460.61	4.62500%	\$748,582,019.00	\$96,172.00	\$750,409,286.91	7.25000%	\$453,322,043.75	\$91,294.02	\$455,513,100.29
2008:Oct:20	8.25000%	\$470,832,377.97	\$107,899.09	\$472,990,359.70	4.62500%	\$748,582,019.00	\$96,172.00	\$750,505,458.91	7.25000%	\$453,322,043.75	\$91,294.02	\$455,604,394.32
2008:Oct:21	8.25000%	\$470,832,377.97	\$107,899.09	\$473,098,258.79	4.62500%	\$748,582,019.00	\$96,172.00	\$750,601,630.90	7.25000%	\$453,322,043.75	\$91,294.02	\$455,695,688.34
2008:Oct:22 2008:Oct:23	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$473,206,157.87 \$473,314,056.96	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$750,697,802.90 \$750,793,974.89	7.25000% 7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02 \$91,294.02	\$455,786,982.36 \$455,878,276.39
2008:Oct:24	8.25000%	\$470,832,377.97	\$107,899.09	\$473,421,956.05	4.62500%	\$748,582,019.00	\$96,172.00	\$750,890,146.89	7.25000%	\$453,322,043.75 \$453,322,043.75	\$91,294.02	\$455,969,570.41
2008:Oct:25	8.25000%	\$470,832,377.97	\$107,899.09	\$473,529,855.13	4.62500%	\$748,582,019.00	\$96,172.00	\$750,986,318.89	7.25000%	\$453,322,043,75	\$91,294.02	\$456,060,864.43
2008:Oct:26	8.25000%	\$470,832,377.97	\$107,899.09	\$473,637,754.22	4.62500%	\$748,582,019.00	\$96,172.00	\$751,082,490.88	7.25000%	\$453,322,043.75	\$91,294.02	\$456,152,158.45
2008:Oct:27	8.25000%	\$470,832,377.97	\$107,899.09	\$473,745,653.31	4.62500%	\$748,582,019.00	\$96,172.00	\$751,178,662.88	7.25000%	\$453,322,043.75	\$91,294.02	\$456,243,452.48
2008:Oct:28	8.25000%	\$470,832,377.97	\$107,899.09	\$473,853,552.39	4.62500%	\$748,582,019.00	\$96,172.00	\$751,274,834.87	7.25000%	\$453,322,043.75	\$91,294.02	\$456,334,746.50
2008:Oct:29	8.25000%	\$470,832,377.97	\$107,899.09	\$473,961,451.48	4.62500%	\$748,582,019.00	\$96,172.00	\$751,371,006.87	7.25000%	\$453,322,043.75	\$91,294.02	\$456,426,040.52
2008:Oct:30	8.25000%	\$470,832,377.97	\$107,899.09	\$474,069,350.57	4.62500%	\$748,582,019.00	\$96,172.00	\$751,467,178.86	7.25000%	\$453,322,043.75	\$91,294.02	\$456,517,334.54
2008:Nov:01	8.25000%	\$470,832,377.97	\$107,899.09	\$474,177,249.65	4.62500%	\$748,582,019.00	\$96,172.00	\$751,563,350.86	7.25000%	\$456,517,334.54	\$91,937.52	\$456,609,272.06
2008:Nov:02 2008:Nov:03	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$474,285,148.74 \$474,393,047.83	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$751,659,522.85 \$751,755,694.85	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$456,701,209.58 \$456,793,147.10
2008:Nov:04	8.25000%	\$470,832,377.97	\$107,899.09	\$474,593,047.83	4.62500%	\$748,582,019.00	\$96,172.00	\$751,851,866.85	7.25000%	\$456,517,334.54	\$91,937.52	\$456,885,084.62
2008:Nov:05	8.25000%	\$470,832,377.97	\$107,899.09	\$474,608,846.00	4.62500%	\$748,582,019.00	\$96,172.00	\$751,948,038.84	7.25000%	\$456,517,334.54	\$91,937.52	\$456,977,022.14
2008:Nov:06	8.25000%	\$470,832,377.97	\$107,899.09	\$474,716,745.09	4.62500%	\$748,582,019.00	\$96,172.00	\$752,044,210.84	7.25000%	\$456,517,334.54	\$91,937.52	\$457,068,959.66
2008:Nov:07	8.25000%	\$470,832,377.97	\$107,899.09	\$474,824,644.17	4.62500%	\$748,582,019.00	\$96,172.00	\$752,140,382.83	7.25000%	\$456,517,334.54	\$91,937.52	\$457,160,897.18
2008:Nov:08	8.25000%	\$470,832,377.97	\$107,899.09	\$474,932,543.26	4.62500%	\$748,582,019.00	\$96,172.00	\$752,236,554.83	7.25000%	\$456,517,334.54	\$91,937.52	\$457,252,834.69
2008:Nov:09	8.25000%	\$470,832,377.97	\$107,899.09	\$475,040,442.35	4.62500%	\$748,582,019.00	\$96,172.00	\$752,332,726.82	7.25000%	\$456,517,334.54	\$91,937.52	\$457,344,772.21
2008:Nov:10	8.25000%	\$470,832,377.97	\$107,899.09	\$475,148,341.43	4.62500%	\$748,582,019.00	\$96,172.00	\$752,428,898.82	7.25000%	\$456,517,334.54	\$91,937.52	\$457,436,709.73
2008:Nov:11	8.25000%	\$470,832,377.97	\$107,899.09	\$475,256,240.52	4.62500%	\$748,582,019.00	\$96,172.00	\$752,525,070.81	7.25000%	\$456,517,334.54	\$91,937.52	\$457,528,647.25
2008:Nov:12	8.25000%	\$470,832,377.97	\$107,899.09	\$475,364,139.61	4.62500%	\$748,582,019.00	\$96,172.00	\$752,621,242.81	7.25000%	\$456,517,334.54	\$91,937.52	\$457,620,584.77
2008:Nov:13 2008:Nov:14	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$475,472,038.69 \$475,579,937.78	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$752,717,414.80 \$752,813,586.80	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$457,712,522.29 \$457,804,459.81
2008:Nov:14 2008:Nov:15	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$475,687,836.87	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$752,813,586.80 \$752,909,758.80	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$457,896,397.33
2008:Nov:16	8.25000%	\$470,832,377.97	\$107,899.09	\$475,795,735.95	4.62500%	\$748,582,019.00	\$96,172.00	\$753,005,930.79	7.25000%	\$456,517,334.54	\$91,937.52	\$457,988,334.84
2008:Nov:17	8.25000%	\$470,832,377.97	\$107,899.09	\$475,903,635.04	4.62500%	\$748,582,019.00	\$96,172.00	\$753,102,102.79	7.25000%	\$456,517,334.54	\$91,937.52	\$458,080,272.36
2008:Nov:18	8.25000%	\$470,832,377.97	\$107,899.09	\$476,011,534.13	4.62500%	\$748,582,019.00	\$96,172.00	\$753,198,274.78	7.25000%	\$456,517,334.54	\$91,937.52	\$458,172,209.88
2008:Nov:19	8.25000%	\$470,832,377.97	\$107,899.09	\$476,119,433.21	4.62500%	\$748,582,019.00	\$96,172.00	\$753,294,446.78	7.25000%	\$456,517,334.54	\$91,937.52	\$458,264,147.40
2008:Nov:20	8.25000%	\$470,832,377.97	\$107,899.09	\$476,227,332.30	4.62500%	\$748,582,019.00	\$96,172.00	\$753,390,618.77	7.25000%	\$456,517,334.54	\$91,937.52	\$458,356,084.92
2008:Nov:21	8.25000%	\$470,832,377.97	\$107,899.09	\$476,335,231.39	4.62500%	\$748,582,019.00	\$96,172.00	\$753,486,790.77	7.25000%	\$456,517,334.54	\$91,937.52	\$458,448,022.44
2008:Nov:22	8.25000%	\$470,832,377.97	\$107,899.09	\$476,443,130.47	4.62500%	\$748,582,019.00	\$96,172.00	\$753,582,962.76	7.25000%	\$456,517,334.54	\$91,937.52	\$458,539,959.96
2008:Nov:23	8.25000%	\$470,832,377.97	\$107,899.09	\$476,551,029.56	4.62500%	\$748,582,019.00	\$96,172.00	\$753,679,134.76	7.25000%	\$456,517,334.54	\$91,937.52	\$458,631,897.48

Senior Subordinated Notes Pos	t-1 ctition interest (	Jann Calculation Es	umate Sullillary	Comi act Rate Basis								
		0 1/40/ Cub 1:	- 1 N - + D 2010				ated Notes	1		7.1/40/ Cob 4: 4	- J.N D 2017	
		8 1/4% Subordinate	ed Notes Due 2010			4 5/8% Subordinat	ed Notes Due 2014		****	7 1/4% Subordinat	ed Notes Due 2017	
Current Principal Outstanding Pre-Petition Accrued Interes Total		•			\$731,652,000.00 16,449,467.71 \$748,101,467.71				\$440,460,000.00 12,862,043.75 \$453,322,043.75	•		
CUSII					939322AN3				939322AY9			
Coupon Payment Dates					4/01, 10/01				5/01, 11/01			
Method					30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2008:Nov:24 2008:Nov:25		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$476,658,928.65 \$476,766,827.73	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$753,775,306.76 \$753,871,478.75	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$458,723,834.99 \$458,815,772.51
2008:Nov:26		\$470,832,377.97	\$107,899.09	\$476,700,827.73	4.62500%	\$748,582,019.00	\$96,172.00	\$753,967,650.75	7.25000%	\$456,517,334.54	\$91,937.52	\$458,907,710.03
2008:Nov:27		\$470,832,377.97	\$107,899.09	\$476,982,625.91	4.62500%	\$748,582,019.00	\$96,172.00	\$754,063,822.74	7.25000%	\$456,517,334.54	\$91,937.52	\$458,999,647.55
2008:Nov:28		\$470,832,377.97	\$107,899.09	\$477,090,524.99	4.62500%	\$748,582,019.00	\$96,172.00	\$754,159,994.74	7.25000%	\$456,517,334.54	\$91,937.52	\$459,091,585.07
2008:Nov:29		\$470,832,377.97	\$107,899.09	\$477,198,424.08	4.62500%	\$748,582,019.00	\$96,172.00	\$754,256,166.73	7.25000%	\$456,517,334.54	\$91,937.52	\$459,183,522.59
2008:Nov:30 2008:Dec:01		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$477,306,323.17 \$477,414,222.25	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$754,352,338.73 \$754,448,510.72	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$459,275,460.11 \$459,367,397.63
2008:Dec:02		\$470,832,377.97	\$107,899.09	\$477,522,121.34	4.62500%	\$748,582,019.00	\$96,172.00	\$754,544,682.72	7.25000%	\$456,517,334.54	\$91,937.52	\$459,459,335.14
2008:Dec:03		\$470,832,377.97	\$107,899.09	\$477,630,020.43	4.62500%	\$748,582,019.00	\$96,172.00	\$754,640,854.71	7.25000%	\$456,517,334.54	\$91,937.52	\$459,551,272.66
2008:Dec:04		\$470,832,377.97	\$107,899.09	\$477,737,919.51	4.62500%	\$748,582,019.00	\$96,172.00	\$754,737,026.71	7.25000%	\$456,517,334.54	\$91,937.52	\$459,643,210.18
2008:Dec:05		\$470,832,377.97	\$107,899.09	\$477,845,818.60	4.62500%	\$748,582,019.00	\$96,172.00	\$754,833,198.71	7.25000%	\$456,517,334.54	\$91,937.52	\$459,735,147.70
2008:Dec:06 2008:Dec:07		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$477,953,717.69 \$478,061,616.77	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$754,929,370.70 \$755,025,542.70	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$459,827,085.22 \$459,919,022.74
2008:Dec:08		\$470,832,377.97	\$107,899.09	\$478,169,515.86	4.62500%	\$748,582,019.00	\$96,172.00	\$755,121,714.69	7.25000%	\$456,517,334.54	\$91,937.52	\$460,010,960.26
2008:Dec:09	8.25000%	\$470,832,377.97	\$107,899.09	\$478,277,414.95	4.62500%	\$748,582,019.00	\$96,172.00	\$755,217,886.69	7.25000%	\$456,517,334.54	\$91,937.52	\$460,102,897.78
2008:Dec:10		\$470,832,377.97	\$107,899.09	\$478,385,314.03	4.62500%	\$748,582,019.00	\$96,172.00	\$755,314,058.68	7.25000%	\$456,517,334.54	\$91,937.52	\$460,194,835.29
2008:Dec:11	8.25000%	\$470,832,377.97	\$107,899.09	\$478,493,213.12	4.62500%	\$748,582,019.00	\$96,172.00	\$755,410,230.68	7.25000%	\$456,517,334.54	\$91,937.52	\$460,286,772.81
2008:Dec:12 2008:Dec:13		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$478,601,112.21 \$478,709,011.29	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$755,506,402.67 \$755,602,574.67	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$460,378,710.33 \$460,470,647.85
2008:Dec:14		\$470,832,377.97	\$107,899.09	\$478,816,910.38	4.62500%	\$748,582,019.00	\$96,172.00	\$755,698,746.67	7.25000%	\$456,517,334.54	\$91,937.52	\$460,562,585.37
2008:Dec:15		\$470,832,377.97	\$107,899.09	\$478,924,809.47	4.62500%	\$748,582,019.00	\$96,172.00	\$755,794,918.66	7.25000%	\$456,517,334.54	\$91,937.52	\$460,654,522.89
2008:Dec:16		\$470,832,377.97	\$107,899.09	\$479,032,708.55	4.62500%	\$748,582,019.00	\$96,172.00	\$755,891,090.66	7.25000%	\$456,517,334.54	\$91,937.52	\$460,746,460.41
2008:Dec:17 2008:Dec:18		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$479,140,607.64 \$479,248,506.72	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$755,987,262.65	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$460,838,397.93 \$460,930,335.45
2008:Dec:19		\$470,832,377.97 \$470,832,377.97	\$107,899.09	\$479,356,405.81	4.62500%	\$748,582,019.00	\$96,172.00	\$756,083,434.65 \$756,179,606.64	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52	\$461,022,272.96
2008:Dec:20		\$470,832,377.97	\$107,899.09	\$479,464,304.90	4.62500%	\$748,582,019.00	\$96,172.00	\$756,275,778.64	7.25000%	\$456,517,334.54	\$91,937.52	\$461,114,210.48
2008:Dec:21		\$470,832,377.97	\$107,899.09	\$479,572,203.98	4.62500%	\$748,582,019.00	\$96,172.00	\$756,371,950.63	7.25000%	\$456,517,334.54	\$91,937.52	\$461,206,148.00
2008:Dec:22		\$470,832,377.97	\$107,899.09	\$479,680,103.07	4.62500%	\$748,582,019.00	\$96,172.00	\$756,468,122.63	7.25000%	\$456,517,334.54	\$91,937.52	\$461,298,085.52
2008:Dec:23 2008:Dec:24		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$479,788,002.16 \$479,895,901.24	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$756,564,294.62 \$756,660,466.62	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$461,390,023.04 \$461,481,960.56
2008:Dec:25		\$470,832,377.97	\$107,899.09	\$480,003,800.33	4.62500%	\$748,582,019.00	\$96,172.00	\$756,756,638.62	7.25000%	\$456,517,334.54	\$91,937.52 \$91,937.52	\$461,573,898.08
2008:Dec:26		\$470,832,377.97	\$107,899.09	\$480,111,699.42	4.62500%	\$748,582,019.00	\$96,172.00	\$756,852,810.61	7.25000%	\$456,517,334.54	\$91,937.52	\$461,665,835.60
2008:Dec:27		\$470,832,377.97	\$107,899.09	\$480,219,598.50	4.62500%	\$748,582,019.00	\$96,172.00	\$756,948,982.61	7.25000%	\$456,517,334.54	\$91,937.52	\$461,757,773.11
2008:Dec:28		\$470,832,377.97	\$107,899.09	\$480,327,497.59	4.62500%	\$748,582,019.00	\$96,172.00	\$757,045,154.60	7.25000%	\$456,517,334.54	\$91,937.52	\$461,849,710.63
2008:Dec:29 2008:Dec:30		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$480,435,396.68 \$480,543,295.76	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$757,141,326.60 \$757,237,498.59	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$461,941,648.15 \$462,033,585.67
2009:Jan:01	8.25000%	\$470,832,377.97	\$107,899.09	\$480,651,194.85	4.62500%	\$748,582,019.00	\$96,172.00	\$757,333,670.59	7.25000%	\$456,517,334.54	\$91,937.52	\$462,125,523.19
2009:Jan:02		\$470,832,377.97	\$107,899.09	\$480,759,093.94	4.62500%	\$748,582,019.00	\$96,172.00	\$757,429,842.58	7.25000%	\$456,517,334.54	\$91,937.52	\$462,217,460.71
2009:Jan:03		\$470,832,377.97	\$107,899.09	\$480,866,993.02	4.62500%	\$748,582,019.00	\$96,172.00	\$757,526,014.58	7.25000%	\$456,517,334.54	\$91,937.52	\$462,309,398.23
2009:Jan:04		\$470,832,377.97	\$107,899.09	\$480,974,892.11	4.62500%	\$748,582,019.00	\$96,172.00	\$757,622,186.58	7.25000%	\$456,517,334.54	\$91,937.52	\$462,401,335.75
2009:Jan:05 2009:Jan:06		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$481,082,791.20 \$481,190,690.28	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$757,718,358.57 \$757,814,530.57	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$462,493,273.26 \$462,585,210.78
2009:Jan:07		\$470,832,377.97	\$107,899.09	\$481,298,589.37	4.62500%	\$748,582,019.00	\$96,172.00	\$757,910,702.56	7.25000%	\$456,517,334.54	\$91,937.52	\$462,677,148.30
2009:Jan:08		\$470,832,377.97	\$107,899.09	\$481,406,488.46	4.62500%	\$748,582,019.00	\$96,172.00	\$758,006,874.56	7.25000%	\$456,517,334.54	\$91,937.52	\$462,769,085.82
2009:Jan:09		\$470,832,377.97	\$107,899.09	\$481,514,387.54	4.62500%	\$748,582,019.00	\$96,172.00	\$758,103,046.55	7.25000%	\$456,517,334.54	\$91,937.52	\$462,861,023.34
2009:Jan:10		\$470,832,377.97	\$107,899.09	\$481,622,286.63	4.62500%	\$748,582,019.00	\$96,172.00	\$758,199,218.55	7.25000%	\$456,517,334.54	\$91,937.52	\$462,952,960.86
2009:Jan:11 2009:Jan:12		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$481,730,185.72 \$481,838,084.80	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$758,295,390.54 \$758,391,562.54	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$463,044,898.38 \$463,136,835.90
2009:Jan:12 2009:Jan:13		\$470,832,377.97 \$470,832,377.97	\$107,899.09	\$481,945,983.89	4.62500%	\$748,582,019.00	\$96,172.00	\$758,487,734.53	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$463,228,773.41
2009:Jan:14		\$470,832,377.97	\$107,899.09	\$482,053,882.98	4.62500%	\$748,582,019.00	\$96,172.00	\$758,583,906.53	7.25000%	\$456,517,334.54	\$91,937.52	\$463,320,710.93
2009:Jan:15		\$470,832,377.97	\$107,899.09	\$482,161,782.06	4.62500%	\$748,582,019.00	\$96,172.00	\$758,680,078.53	7.25000%	\$456,517,334.54	\$91,937.52	\$463,412,648.45
2009:Jan:16		\$470,832,377.97	\$107,899.09	\$482,269,681.15	4.62500%	\$748,582,019.00	\$96,172.00	\$758,776,250.52	7.25000%	\$456,517,334.54	\$91,937.52	\$463,504,585.97
2009:Jan:17 2009:Jan:18		\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$482,377,580.24 \$482,485,479.32	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$758,872,422.52 \$758,968,594.51	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$463,596,523.49 \$463,688,461.01
2009:Jan:19		\$470,832,377.97	\$107,899.09	\$482,593,378.41	4.62500%	\$748,582,019.00	\$96,172.00	\$759,064,766.51	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52	\$463,780,398.53
2009:Jan:20		\$470,832,377.97	\$107,899.09	\$482,701,277.50	4.62500%	\$748,582,019.00	\$96,172.00	\$759,160,938.50	7.25000%	\$456,517,334.54	\$91,937.52	\$463,872,336.05
2009:Jan:21	8.25000%	\$470,832,377.97	\$107,899.09	\$482,809,176.58	4.62500%	\$748,582,019.00	\$96,172.00	\$759,257,110.50	7.25000%	\$456,517,334.54	\$91,937.52	\$463,964,273.56

Senior Subordinated Notes Post	-1 cation interest (	Jami Calculaudii Esi	imate Summary	Comi act Rate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordinat 4 5/8% Subordinat	nted Notes ed Notes Due 2014	l .		7 1/4% Subordinat	ed Notes Due 2017	
Current Principal Outstanding	\$452 160 000 00	0 1/4/0 Suborumate	ed Profes Due 2010		\$731,652,000.00	4 5/6 / Subordinat	ed Profes Due 2014		\$440,460,000.00	7 1/4/0 Subordinat	ed Notes Due 2017	
Pre-Petition Accrued Interest	18,133,500.00 \$470,293,500.00	•			16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2000 1 22	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2009:Jan:22 2009:Jan:23	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$482,917,075.67 \$483,024,974.76	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$759,353,282.49 \$759,449,454.49	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$464,056,211.08 \$464,148,148.60
2009:Jan:24	8.25000%	\$470,832,377.97	\$107,899.09	\$483,132,873.84	4.62500%	\$748,582,019.00	\$96,172.00	\$759,545,626.48	7.25000%	\$456,517,334.54	\$91,937.52	\$464,240,086.12
2009:Jan:25	8.25000%	\$470,832,377.97	\$107,899.09	\$483,240,772.93	4.62500%	\$748,582,019.00	\$96,172.00	\$759,641,798.48	7.25000%	\$456,517,334.54	\$91,937.52	\$464,332,023.64
2009:Jan:26		\$470,832,377.97	\$107,899.09	\$483,348,672.02	4.62500%	\$748,582,019.00	\$96,172.00	\$759,737,970.48	7.25000%	\$456,517,334.54	\$91,937.52	\$464,423,961.16
2009:Jan:27 2009:Jan:28	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$483,456,571.10 \$483,564,470.19	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$759,834,142.47 \$759,930,314.47	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$464,515,898.68 \$464,607,836.20
2009:Jan:29	8.25000%	\$470,832,377.97	\$107,899.09	\$483,672,369.28	4.62500%	\$748,582,019.00	\$96,172.00	\$760,026,486.46	7.25000%	\$456,517,334.54	\$91,937.52 \$91,937.52	\$464,699,773.71
2009:Jan:30	8.25000%	\$470,832,377.97	\$107,899.09	\$483,780,268.36	4.62500%	\$748,582,019.00	\$96,172.00	\$760,122,658.46	7.25000%	\$456,517,334.54	\$91,937.52	\$464,791,711.23
2009:Feb:01	8.25000%	\$470,832,377.97	\$107,899.09	\$483,888,167.45	4.62500%	\$748,582,019.00	\$96,172.00	\$760,218,830.45	7.25000%	\$456,517,334.54	\$91,937.52	\$464,883,648.75
2009:Feb:02		\$470,832,377.97	\$107,899.09	\$483,996,066.54	4.62500%	\$748,582,019.00	\$96,172.00	\$760,315,002.45	7.25000%	\$456,517,334.54	\$91,937.52	\$464,975,586.27
2009:Feb:03 2009:Feb:04	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$484,103,965.62 \$484,211,864.71	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$760,411,174.44 \$760,507,346.44	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$465,067,523.79 \$465,159,461.31
2009:Feb:05	8.25000%	\$470,832,377.97	\$107,899.09	\$484,319,763.80	4.62500%	\$748,582,019.00	\$96,172.00	\$760,603,518.44	7.25000%	\$456,517,334.54	\$91,937.52	\$465,251,398.83
2009:Feb:06	8.25000%	\$470,832,377.97	\$107,899.09	\$484,427,662.88	4.62500%	\$748,582,019.00	\$96,172.00	\$760,699,690.43	7.25000%	\$456,517,334.54	\$91,937.52	\$465,343,336.35
2009:Feb:07	8.25000%	\$470,832,377.97	\$107,899.09	\$484,535,561.97	4.62500%	\$748,582,019.00	\$96,172.00	\$760,795,862.43	7.25000%	\$456,517,334.54	\$91,937.52	\$465,435,273.86
2009:Feb:08	8.25000%	\$470,832,377.97	\$107,899.09	\$484,643,461.06	4.62500%	\$748,582,019.00	\$96,172.00	\$760,892,034.42	7.25000%	\$456,517,334.54	\$91,937.52	\$465,527,211.38
2009:Feb:09 2009:Feb:10	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$484,751,360.14 \$484,859,259.23	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$760,988,206.42 \$761,084,378.41	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$465,619,148.90 \$465,711,086.42
2009:Feb:11	8.25000%	\$470,832,377.97	\$107,899.09	\$484,967,158.32	4.62500%	\$748,582,019.00	\$96,172.00	\$761,180,550.41	7.25000%	\$456,517,334.54	\$91,937.52	\$465,803,023.94
2009:Feb:12	8.25000%	\$470,832,377.97	\$107,899.09	\$485,075,057.40	4.62500%	\$748,582,019.00	\$96,172.00	\$761,276,722.40	7.25000%	\$456,517,334.54	\$91,937.52	\$465,894,961.46
2009:Feb:13		\$470,832,377.97	\$107,899.09	\$485,182,956.49	4.62500%	\$748,582,019.00	\$96,172.00	\$761,372,894.40	7.25000%	\$456,517,334.54	\$91,937.52	\$465,986,898.98
2009:Feb:14	8.25000%	\$470,832,377.97	\$107,899.09	\$485,290,855.58	4.62500%	\$748,582,019.00	\$96,172.00	\$761,469,066.39	7.25000%	\$456,517,334.54	\$91,937.52	\$466,078,836.50
2009:Feb:15 2009:Feb:16	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$485,398,754.66 \$485,506,653.75	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$761,565,238.39 \$761,661,410.39	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$466,170,774.01 \$466,262,711.53
2009:Feb:17	8.25000%	\$470,832,377.97	\$107,899.09	\$485,614,552.84	4.62500%	\$748,582,019.00	\$96,172.00	\$761,757,582.38	7.25000%	\$456,517,334.54	\$91,937.52	\$466,354,649.05
2009:Feb:18		\$470,832,377.97	\$107,899.09	\$485,722,451.92	4.62500%	\$748,582,019.00	\$96,172.00	\$761,853,754.38	7.25000%	\$456,517,334.54	\$91,937.52	\$466,446,586.57
2009:Feb:19	8.25000%	\$470,832,377.97	\$107,899.09	\$485,830,351.01	4.62500%	\$748,582,019.00	\$96,172.00	\$761,949,926.37	7.25000%	\$456,517,334.54	\$91,937.52	\$466,538,524.09
2009:Feb:20	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09	\$485,938,250.10	4.62500% 4.62500%	\$748,582,019.00	\$96,172.00	\$762,046,098.37	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$466,630,461.61
2009:Feb:21 2009:Feb:22	8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$486,046,149.18 \$486,154,048.27	4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$762,142,270.36 \$762,238,442.36	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$466,722,399.13 \$466,814,336.65
2009:Feb:23	8.25000%	\$470,832,377.97	\$107,899.09	\$486,261,947.36	4.62500%	\$748,582,019.00	\$96,172.00	\$762,334,614.35	7.25000%	\$456,517,334.54	\$91,937.52	\$466,906,274.16
2009:Feb:24	8.25000%	\$470,832,377.97	\$107,899.09	\$486,369,846.44	4.62500%	\$748,582,019.00	\$96,172.00	\$762,430,786.35	7.25000%	\$456,517,334.54	\$91,937.52	\$466,998,211.68
2009:Feb:25	8.25000%	\$470,832,377.97	\$107,899.09	\$486,477,745.53	4.62500%	\$748,582,019.00	\$96,172.00	\$762,526,958.35	7.25000%	\$456,517,334.54	\$91,937.52	\$467,090,149.20
2009:Feb:26 2009:Feb:27	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$486,585,644.61 \$486,693,543.70	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$762,623,130.34 \$762,719,302.34	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$467,182,086.72 \$467,274,024.24
2009:Feb:28	8.25000%	\$470,832,377.97	\$107,899.09	\$486,801,442.79	4.62500%	\$748,582,019.00	\$96,172.00	\$762,815,474.33	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52	\$467,365,961.76
2009:Feb:29	8.25000%	\$470,832,377.97	\$107,899.09	\$486,909,341.87	4.62500%	\$748,582,019.00	\$96,172.00	\$762,911,646.33	7.25000%	\$456,517,334.54	\$91,937.52	\$467,457,899.28
2009:Feb:30	8.25000%	\$470,832,377.97	\$107,899.09	\$487,017,240.96	4.62500%	\$748,582,019.00	\$96,172.00	\$763,007,818.32	7.25000%	\$456,517,334.54	\$91,937.52	\$467,549,836.80
2009:Mar:01	8.25000%	\$470,832,377.97	\$107,899.09	\$487,125,140.05	4.62500%	\$748,582,019.00	\$96,172.00	\$763,103,990.32	7.25000%	\$456,517,334.54	\$91,937.52	\$467,641,774.31
2009:Mar:02 2009:Mar:03	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$487,233,039.13 \$487,340,938.22	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$763,200,162.31 \$763,296,334.31	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$467,733,711.83 \$467,825,649.35
2009:Mar:04	8.25000%	\$470,832,377.97	\$107,899.09	\$487,448,837.31	4.62500%	\$748,582,019.00	\$96,172.00	\$763,392,506.30	7.25000%	\$456,517,334.54	\$91,937.52	\$467,917,586.87
2009:Mar:05	8.25000%	\$470,832,377.97	\$107,899.09	\$487,556,736.39	4.62500%	\$748,582,019.00	\$96,172.00	\$763,488,678.30	7.25000%	\$456,517,334.54	\$91,937.52	\$468,009,524.39
2009:Mar:06	8.25000%	\$470,832,377.97	\$107,899.09	\$487,664,635.48	4.62500%	\$748,582,019.00	\$96,172.00	\$763,584,850.30	7.25000%	\$456,517,334.54	\$91,937.52	\$468,101,461.91
2009:Mar:07	8.25000%	\$470,832,377.97	\$107,899.09	\$487,772,534.57	4.62500%	\$748,582,019.00	\$96,172.00	\$763,681,022.29	7.25000%	\$456,517,334.54	\$91,937.52	\$468,193,399.43
2009:Mar:08 2009:Mar:09	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$487,880,433.65 \$487,988,332.74	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$763,777,194.29 \$763,873,366.28	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$468,285,336.95 \$468,377,274.46
2009:Mar:10		\$470,832,377.97	\$107,899.09	\$488,096,231.83	4.62500%	\$748,582,019.00	\$96,172.00	\$763,969,538.28	7.25000%	\$456,517,334.54	\$91,937.52	\$468,469,211.98
2009:Mar:11	8.25000%	\$470,832,377.97	\$107,899.09	\$488,204,130.91	4.62500%	\$748,582,019.00	\$96,172.00	\$764,065,710.27	7.25000%	\$456,517,334.54	\$91,937.52	\$468,561,149.50
2009:Mar:12	8.25000%	\$470,832,377.97	\$107,899.09	\$488,312,030.00	4.62500%	\$748,582,019.00	\$96,172.00	\$764,161,882.27	7.25000%	\$456,517,334.54	\$91,937.52	\$468,653,087.02
2009:Mar:13	8.25000% 8.25000%	\$470,832,377.97	\$107,899.09	\$488,419,929.09	4.62500%	\$748,582,019.00	\$96,172.00	\$764,258,054.26	7.25000%	\$456,517,334.54	\$91,937.52	\$468,745,024.54 \$468,836,962.06
2009:Mar:14 2009:Mar:15	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$488,527,828.17 \$488,635,727.26	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$764,354,226.26 \$764,450,398.26	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$468,836,962.06 \$468,928,899.58
2009:Mar:16	8.25000%	\$470,832,377.97	\$107,899.09	\$488,743,626.35	4.62500%	\$748,582,019.00	\$96,172.00	\$764,546,570.25	7.25000%	\$456,517,334.54	\$91,937.52	\$469,020,837.10
2009:Mar:17	8.25000%	\$470,832,377.97	\$107,899.09	\$488,851,525.43	4.62500%	\$748,582,019.00	\$96,172.00	\$764,642,742.25	7.25000%	\$456,517,334.54	\$91,937.52	\$469,112,774.61
2009:Mar:18	8.25000%	\$470,832,377.97	\$107,899.09	\$488,959,424.52	4.62500%	\$748,582,019.00	\$96,172.00	\$764,738,914.24	7.25000%	\$456,517,334.54	\$91,937.52	\$469,204,712.13
2009:Mar:19	8.25000%	\$470,832,377.97	\$107,899.09	\$489,067,323.61	4.62500%	\$748,582,019.00	\$96,172.00	\$764,835,086.24	7.25000%	\$456,517,334.54	\$91,937.52	\$469,296,649.65

						C. I. F.	. 137 .					
•		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordinate				7 1/4% Subordinate	d Notes Due 2017	
Current Principal Outstanding	\$452 160 000 00	0 17 170 Bubbrumu	Cu 110105 Duo 2010	<del></del>	\$731,652,000.00	13/0/0 500070111111	2011		\$440,460,000.00	7 17 170 Buodranate	a rotes Due 2017	
Pre-Petition Accrued Interest	18,133,500.00				16.449.467.71				12,862,043.75			
	\$470,293,500.00	•			\$748,101,467.71	•			\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2009:Mar:20	8.25000%	\$470,832,377.97	\$107,899.09	\$489,175,222.69	4.62500%	\$748,582,019.00	\$96,172.00	\$764,931,258.23	7.25000%	\$456,517,334.54	\$91,937.52	\$469,388,587.17
2009:Mar:21	8.25000%	\$470,832,377.97	\$107,899.09	\$489,283,121.78	4.62500%	\$748,582,019.00	\$96,172.00	\$765,027,430.23	7.25000%	\$456,517,334.54	\$91,937.52	\$469,480,524.69
2009:Mar:22	8.25000%	\$470,832,377.97	\$107,899.09	\$489,391,020.87	4.62500%	\$748,582,019.00	\$96,172.00	\$765,123,602.22	7.25000%	\$456,517,334.54	\$91,937.52	\$469,572,462.21
2009:Mar:23 2009:Mar:24	8.25000% 8.25000%	\$470,832,377.97 \$470,832,377.97	\$107,899.09 \$107,899.09	\$489,498,919.95 \$489,606,819.04	4.62500% 4.62500%	\$748,582,019.00 \$748,582,019.00	\$96,172.00 \$96,172.00	\$765,219,774.22 \$765,315,946.21	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$469,664,399.73 \$469,756,337.25
2009:Mar:25	8.25000%	\$470,832,377.97	\$107,899.09	\$489,714,718.13	4.62500%	\$748,582,019.00	\$96,172.00	\$765,412,118.21	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52	\$469,848,274.77
2009:Mar:26	8.25000%	\$470,832,377.97	\$107,899.09	\$489,822,617.21	4.62500%	\$748,582,019.00	\$96,172.00	\$765,508,290.21	7.25000%	\$456,517,334.54	\$91,937.52	\$469,940,212.28
2009:Mar:27	8.25000%	\$470,832,377.97	\$107,899.09	\$489,930,516.30	4.62500%	\$748,582,019.00	\$96,172.00	\$765,604,462.20	7.25000%	\$456,517,334.54	\$91,937.52	\$470,032,149.80
2009:Mar:28	8.25000%	\$470,832,377.97	\$107,899.09	\$490,038,415.39	4.62500%	\$748,582,019.00	\$96,172.00	\$765,700,634.20	7.25000%	\$456,517,334.54	\$91,937.52	\$470,124,087.32
2009:Mar:29	8.25000%	\$470,832,377.97	\$107,899.09	\$490,146,314.47	4.62500%	\$748,582,019.00	\$96,172.00	\$765,796,806.19	7.25000%	\$456,517,334.54	\$91,937.52	\$470,216,024.84
2009:Mar:30	8.25000%	\$470,832,377.97	\$107,899.09	\$490,254,213.56	4.62500%	\$748,582,019.00	\$96,172.00	\$765,892,978.19	7.25000%	\$456,517,334.54	\$91,937.52	\$470,307,962.36
2009:Apr:01	8.25000%	\$490,254,213.56	\$112,349.92	\$490,366,563.48	4.62500%	\$765,892,978.19	\$98,395.97	\$765,991,374.16	7.25000%	\$456,517,334.54	\$91,937.52	\$470,399,899.88
2009:Apr:02	8.25000%	\$490,254,213.56	\$112,349.92	\$490,478,913.41	4.62500%	\$765,892,978.19	\$98,395.97	\$766,089,770.13	7.25000%	\$456,517,334.54	\$91,937.52	\$470,491,837.40
2009:Apr:03	8.25000%	\$490,254,213.56	\$112,349.92	\$490,591,263.33	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97	\$766,188,166.11	7.25000% 7.25000%	\$456,517,334.54	\$91,937.52	\$470,583,774.92
2009:Apr:04 2009:Apr:05	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$490,703,613.26 \$490,815,963.18	4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$766,286,562.08 \$766,384,958.05	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$470,675,712.43 \$470,767,649.95
2009:Apr:06	8.25000%	\$490,254,213.56	\$112,349.92	\$490,928,313.10	4.62500%	\$765,892,978.19	\$98,395.97	\$766,483,354.03	7.25000%	\$456,517,334.54	\$91,937.52	\$470,859,587.47
2009:Apr:07	8.25000%	\$490,254,213.56	\$112,349.92	\$491,040,663.03	4.62500%	\$765,892,978.19	\$98,395.97	\$766,581,750.00	7.25000%	\$456,517,334.54	\$91,937.52	\$470,951,524.99
2009:Apr:08	8.25000%	\$490,254,213.56	\$112,349.92	\$491,153,012.95	4.62500%	\$765,892,978.19	\$98,395.97	\$766,680,145.97	7.25000%	\$456,517,334.54	\$91,937.52	\$471,043,462.51
2009:Apr:09	8.25000%	\$490,254,213.56	\$112,349.92	\$491,265,362.88	4.62500%	\$765,892,978.19	\$98,395.97	\$766,778,541.94	7.25000%	\$456,517,334.54	\$91,937.52	\$471,135,400.03
2009:Apr:10	8.25000%	\$490,254,213.56	\$112,349.92	\$491,377,712.80	4.62500%	\$765,892,978.19	\$98,395.97	\$766,876,937.92	7.25000%	\$456,517,334.54	\$91,937.52	\$471,227,337.55
2009:Apr:11	8.25000%	\$490,254,213.56	\$112,349.92	\$491,490,062.72	4.62500%	\$765,892,978.19	\$98,395.97	\$766,975,333.89	7.25000%	\$456,517,334.54	\$91,937.52	\$471,319,275.07
2009:Apr:12	8.25000%	\$490,254,213.56	\$112,349.92	\$491,602,412.65	4.62500%	\$765,892,978.19	\$98,395.97	\$767,073,729.86	7.25000%	\$456,517,334.54	\$91,937.52	\$471,411,212.58
2009:Apr:13	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$491,714,762.57 \$491,827,112.50	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97	\$767,172,125.84 \$767,270,521.81	7.25000% 7.25000%	\$456,517,334.54	\$91,937.52	\$471,503,150.10
2009:Apr:14 2009:Apr:15	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$491,939,462.42	4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$767,368,917.78	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$471,595,087.62 \$471,687,025.14
2009:Apr:16	8.25000%	\$490,254,213.56	\$112,349.92	\$492,051,812.34	4.62500%	\$765,892,978.19	\$98,395.97	\$767,467,313.75	7.25000%	\$456,517,334.54	\$91,937.52	\$471,778,962.66
2009:Apr:17	8.25000%	\$490,254,213.56	\$112,349.92	\$492,164,162.27	4.62500%	\$765,892,978.19	\$98,395.97	\$767,565,709.73	7.25000%	\$456,517,334.54	\$91,937.52	\$471,870,900.18
2009:Apr:18	8.25000%	\$490,254,213.56	\$112,349.92	\$492,276,512.19	4.62500%	\$765,892,978.19	\$98,395.97	\$767,664,105.70	7.25000%	\$456,517,334.54	\$91,937.52	\$471,962,837.70
2009:Apr:19	8.25000%	\$490,254,213.56	\$112,349.92	\$492,388,862.11	4.62500%	\$765,892,978.19	\$98,395.97	\$767,762,501.67	7.25000%	\$456,517,334.54	\$91,937.52	\$472,054,775.22
2009:Apr:20	8.25000%	\$490,254,213.56	\$112,349.92	\$492,501,212.04	4.62500%	\$765,892,978.19	\$98,395.97	\$767,860,897.65	7.25000%	\$456,517,334.54	\$91,937.52	\$472,146,712.73
2009:Apr:21	8.25000%	\$490,254,213.56	\$112,349.92	\$492,613,561.96	4.62500%	\$765,892,978.19	\$98,395.97	\$767,959,293.62	7.25000%	\$456,517,334.54	\$91,937.52	\$472,238,650.25
2009:Apr:22	8.25000%	\$490,254,213.56	\$112,349.92	\$492,725,911.89	4.62500%	\$765,892,978.19	\$98,395.97	\$768,057,689.59	7.25000%	\$456,517,334.54	\$91,937.52	\$472,330,587.77
2009:Apr:23 2009:Apr:24	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$492,838,261.81 \$492,950,611.73	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97 \$98,395.97	\$768,156,085.56	7.25000% 7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52 \$91,937.52	\$472,422,525.29
2009:Apr:25	8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92	\$493,062,961.66	4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97	\$768,254,481.54 \$768,352,877.51	7.25000%	\$456,517,334.54 \$456,517,334.54	\$91,937.52	\$472,514,462.81 \$472,606,400.33
2009:Apr:26	8.25000%	\$490,254,213.56	\$112,349.92	\$493,175,311.58	4.62500%	\$765,892,978.19	\$98,395.97	\$768,451,273.48	7.25000%	\$456,517,334.54	\$91,937.52	\$472,698,337.85
2009:Apr:27	8.25000%	\$490,254,213.56	\$112,349.92	\$493,287,661.51	4.62500%	\$765,892,978.19	\$98,395.97	\$768,549,669.46	7.25000%	\$456,517,334.54	\$91,937.52	\$472,790,275.37
2009:Apr:28	8.25000%	\$490,254,213.56	\$112,349.92	\$493,400,011.43	4.62500%	\$765,892,978.19	\$98,395.97	\$768,648,065.43	7.25000%	\$456,517,334.54	\$91,937.52	\$472,882,212.88
2009:Apr:29	8.25000%	\$490,254,213.56	\$112,349.92	\$493,512,361.35	4.62500%	\$765,892,978.19	\$98,395.97	\$768,746,461.40	7.25000%	\$456,517,334.54	\$91,937.52	\$472,974,150.40
2009:Apr:30	8.25000%	\$490,254,213.56	\$112,349.92	\$493,624,711.28	4.62500%	\$765,892,978.19	\$98,395.97	\$768,844,857.37	7.25000%	\$456,517,334.54	\$91,937.52	\$473,066,087.92
2009:May:01	8.25000%	\$490,254,213.56	\$112,349.92	\$493,737,061.20	4.62500%	\$765,892,978.19	\$98,395.97	\$768,943,253.35	7.25000%	\$473,066,087.92	\$95,270.25	\$473,161,358.18
2009:May:02	8.25000%	\$490,254,213.56	\$112,349.92	\$493,849,411.13	4.62500%	\$765,892,978.19	\$98,395.97	\$769,041,649.32	7.25000%	\$473,066,087.92	\$95,270.25	\$473,256,628.43
2009:May:03	8.25000%	\$490,254,213.56	\$112,349.92	\$493,961,761.05	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97	\$769,140,045.29 \$769,238,441.27	7.25000% 7.25000%	\$473,066,087.92	\$95,270.25	\$473,351,898.68
2009:May:04 2009:May:05	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$494,074,110.97 \$494,186,460.90	4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$769,336,837.24	7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$473,447,168.94 \$473,542,439.19
2009:May:06	8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92	\$494,298,810.82	4.62500%	\$765,892,978.19	\$98,395.97	\$769,435,233.21	7.25000%	\$473,066,087.92	\$95,270.25	\$473,637,709.44
2009:May:07	8.25000%	\$490,254,213.56	\$112,349.92	\$494,411,160.75	4.62500%	\$765,892,978.19	\$98,395.97	\$769,533,629.18	7.25000%	\$473,066,087.92	\$95,270.25	\$473,732,979.70
2009:May:08	8.25000%	\$490,254,213.56	\$112,349.92	\$494,523,510.67	4.62500%	\$765,892,978.19	\$98,395.97	\$769,632,025.16	7.25000%	\$473,066,087.92	\$95,270.25	\$473,828,249.95
2009:May:09	8.25000%	\$490,254,213.56	\$112,349.92	\$494,635,860.59	4.62500%	\$765,892,978.19	\$98,395.97	\$769,730,421.13	7.25000%	\$473,066,087.92	\$95,270.25	\$473,923,520.21
2009:May:10	8.25000%	\$490,254,213.56	\$112,349.92	\$494,748,210.52	4.62500%	\$765,892,978.19	\$98,395.97	\$769,828,817.10	7.25000%	\$473,066,087.92	\$95,270.25	\$474,018,790.46
2009:May:11	8.25000%	\$490,254,213.56	\$112,349.92	\$494,860,560.44	4.62500%	\$765,892,978.19	\$98,395.97	\$769,927,213.08	7.25000%	\$473,066,087.92	\$95,270.25	\$474,114,060.71
2009:May:12	8.25000%	\$490,254,213.56	\$112,349.92	\$494,972,910.37	4.62500%	\$765,892,978.19	\$98,395.97	\$770,025,609.05	7.25000%	\$473,066,087.92	\$95,270.25	\$474,209,330.97
2009:May:13	8.25000%	\$490,254,213.56	\$112,349.92	\$495,085,260.29	4.62500%	\$765,892,978.19	\$98,395.97	\$770,124,005.02	7.25000%	\$473,066,087.92	\$95,270.25	\$474,304,601.22
2009:May:14 2009:May:15	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$495,197,610.21 \$495,309,960.14	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$770,222,400.99 \$770,320,796.97	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$474,399,871.48 \$474,495,141.73
2009:May:16	8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$495,309,960.14 \$495,422,310.06	4.62500%	\$765,892,978.19	\$98,395.97	\$770,320,796.97 \$770,419,192.94	7.25000%	\$473,066,087.92	\$95,270.25	\$474,590,411.98
2009:May:17	8.25000%	\$490,254,213.56	\$112,349.92	\$495,534,659.99	4.62500%	\$765,892,978.19	\$98,395.97	\$770,517,588.91	7.25000%	\$473,066,087.92	\$95,270.25	\$474,685,682.24
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						Subordina	ited Notes					
		8 1/4% Subordinat	ed Notes Due 2010	)		4 5/8% Subordinate		4		7 1/4% Subordinat	ed Notes Due 201	7
Current Principal Outstanding	\$452,160,000.00				\$731,652,000.00			<u> </u>	\$440,460,000.00			
Pre-Petition Accrued Interest	18,133,500.00	-			16,449,467.71				12,862,043.75			
Total	\$470,293,500.00				\$748,101,467.71				\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10		_		04/01/14				11/01/17			
2009:May:18	Interest Rate 8.25000%	Interest Basis \$490,254,213.56	Interest \$112,349.92	Sumulative Balance \$495,647,009.91	Interest Rate 4.62500%	Interest Basis \$765,892,978.19	\$98,395.97	S770,615,984.89	7.25000%	Interest Basis \$473,066,087.92	Interest \$95,270.25	Sumulative Balance \$474,780,952.49
2009:May:19	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$495,759,359.83	4.62500%	\$765,892,978.19	\$98,395.97	\$770,714,380.86	7.25000%	\$473,066,087.92	\$95,270.25	\$474,876,222.74
2009:May:20	8.25000%	\$490,254,213.56	\$112,349.92	\$495,871,709.76	4.62500%	\$765,892,978.19	\$98,395.97	\$770,812,776.83	7.25000%	\$473,066,087.92	\$95,270.25	\$474,971,493.00
2009:May:21	8.25000%	\$490,254,213.56	\$112,349.92	\$495,984,059.68	4.62500%	\$765,892,978.19	\$98,395.97	\$770,911,172.81	7.25000%	\$473,066,087.92	\$95,270.25	\$475,066,763.25
2009:May:22	8.25000%	\$490,254,213.56	\$112,349.92	\$496,096,409.60	4.62500%	\$765,892,978.19	\$98,395.97	\$771,009,568.78	7.25000%	\$473,066,087.92	\$95,270.25	\$475,162,033.51
2009:May:23	8.25000%	\$490,254,213.56	\$112,349.92	\$496,208,759.53	4.62500%	\$765,892,978.19	\$98,395.97	\$771,107,964.75	7.25000%	\$473,066,087.92	\$95,270.25	\$475,257,303.76
2009:May:24	8.25000%	\$490,254,213.56	\$112,349.92	\$496,321,109.45	4.62500%	\$765,892,978.19	\$98,395.97	\$771,206,360.72	7.25000%	\$473,066,087.92	\$95,270.25	\$475,352,574.01
2009:May:25	8.25000% 8.25000%	\$490,254,213.56	\$112,349.92	\$496,433,459.38	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97	\$771,304,756.70	7.25000% 7.25000%	\$473,066,087.92	\$95,270.25	\$475,447,844.27
2009:May:26 2009:May:27	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$496,545,809.30 \$496,658,159.22	4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$771,403,152.67 \$771,501,548.64	7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$475,543,114.52 \$475,638,384.77
2009:May:28	8.25000%	\$490,254,213.56	\$112,349.92	\$496,770,509.15	4.62500%	\$765,892,978.19	\$98,395.97	\$771,599,944.62	7.25000%	\$473,066,087.92	\$95,270.25	\$475,733,655.03
2009:May:29	8.25000%	\$490,254,213.56	\$112,349.92	\$496,882,859.07	4.62500%	\$765,892,978.19	\$98,395.97	\$771,698,340.59	7.25000%	\$473,066,087.92	\$95,270.25	\$475,828,925.28
2009:May:30	8.25000%	\$490,254,213.56	\$112,349.92	\$496,995,209.00	4.62500%	\$765,892,978.19	\$98,395.97	\$771,796,736.56	7.25000%	\$473,066,087.92	\$95,270.25	\$475,924,195.54
2009:Jun:01	8.25000%	\$490,254,213.56	\$112,349.92	\$497,107,558.92	4.62500%	\$765,892,978.19	\$98,395.97	\$771,895,132.53	7.25000%	\$473,066,087.92	\$95,270.25	\$476,019,465.79
2009:Jun:02	8.25000%	\$490,254,213.56	\$112,349.92	\$497,219,908.84	4.62500%	\$765,892,978.19	\$98,395.97	\$771,993,528.51	7.25000%	\$473,066,087.92	\$95,270.25	\$476,114,736.04
2009:Jun:03	8.25000%	\$490,254,213.56	\$112,349.92	\$497,332,258.77	4.62500%	\$765,892,978.19	\$98,395.97	\$772,091,924.48	7.25000%	\$473,066,087.92	\$95,270.25	\$476,210,006.30
2009:Jun:04	8.25000%	\$490,254,213.56	\$112,349.92	\$497,444,608.69	4.62500%	\$765,892,978.19	\$98,395.97	\$772,190,320.45	7.25000%	\$473,066,087.92	\$95,270.25	\$476,305,276.55
2009:Jun:05	8.25000%	\$490,254,213.56	\$112,349.92	\$497,556,958.62	4.62500%	\$765,892,978.19	\$98,395.97	\$772,288,716.43	7.25000%	\$473,066,087.92	\$95,270.25	\$476,400,546.81
2009:Jun:06 2009:Jun:07	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$497,669,308.54 \$497,781,658.46	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$772,387,112.40 \$772,485,508.37	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$476,495,817.06 \$476,591,087.31
2009:Jun:08	8.25000%	\$490,254,213.56	\$112,349.92	\$497,894,008.39	4.62500%	\$765,892,978.19	\$98,395.97	\$772,583,904.34	7.25000%	\$473,066,087.92	\$95,270.25	\$476,686,357.57
2009:Jun:09	8.25000%	\$490,254,213.56	\$112,349.92	\$498,006,358.31	4.62500%	\$765,892,978.19	\$98,395.97	\$772,682,300.32	7.25000%	\$473,066,087.92	\$95,270.25	\$476,781,627.82
2009:Jun:10	8.25000%	\$490,254,213.56	\$112,349.92	\$498,118,708.24	4.62500%	\$765,892,978.19	\$98,395.97	\$772,780,696.29	7.25000%	\$473,066,087.92	\$95,270.25	\$476,876,898.07
2009:Jun:11	8.25000%	\$490,254,213.56	\$112,349.92	\$498,231,058.16	4.62500%	\$765,892,978.19	\$98,395.97	\$772,879,092.26	7.25000%	\$473,066,087.92	\$95,270.25	\$476,972,168.33
2009:Jun:12	8.25000%	\$490,254,213.56	\$112,349.92	\$498,343,408.08	4.62500%	\$765,892,978.19	\$98,395.97	\$772,977,488.24	7.25000%	\$473,066,087.92	\$95,270.25	\$477,067,438.58
2009:Jun:13	8.25000%	\$490,254,213.56	\$112,349.92	\$498,455,758.01	4.62500%	\$765,892,978.19	\$98,395.97	\$773,075,884.21	7.25000%	\$473,066,087.92	\$95,270.25	\$477,162,708.84
2009:Jun:14	8.25000%	\$490,254,213.56	\$112,349.92	\$498,568,107.93	4.62500%	\$765,892,978.19	\$98,395.97	\$773,174,280.18	7.25000%	\$473,066,087.92	\$95,270.25	\$477,257,979.09
2009:Jun:15 2009:Jun:16	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$498,680,457.86 \$498,792,807.78	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$773,272,676.15 \$773,371,072.13	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$477,353,249.34 \$477,448,519.60
2009:Jun:16 2009:Jun:17	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$498,905,157.70	4.62500%	\$765,892,978.19	\$98,395.97	\$773,469,468.10	7.25000%	\$473,066,087.92	\$95,270.25 \$95,270.25	\$477,543,789.85
2009:Jun:18	8.25000%	\$490,254,213.56	\$112,349.92	\$499,017,507.63	4.62500%	\$765,892,978.19	\$98,395.97	\$773,567,864.07	7.25000%	\$473,066,087.92	\$95,270.25	\$477,639,060.10
2009:Jun:19	8.25000%	\$490,254,213.56	\$112,349.92	\$499,129,857.55	4.62500%	\$765,892,978.19	\$98,395.97	\$773,666,260.05	7.25000%	\$473,066,087.92	\$95,270.25	\$477,734,330.36
2009:Jun:20	8.25000%	\$490,254,213.56	\$112,349.92	\$499,242,207.48	4.62500%	\$765,892,978.19	\$98,395.97	\$773,764,656.02	7.25000%	\$473,066,087.92	\$95,270.25	\$477,829,600.61
2009:Jun:21	8.25000%	\$490,254,213.56	\$112,349.92	\$499,354,557.40	4.62500%	\$765,892,978.19	\$98,395.97	\$773,863,051.99	7.25000%	\$473,066,087.92	\$95,270.25	\$477,924,870.87
2009:Jun:22	8.25000%	\$490,254,213.56	\$112,349.92	\$499,466,907.32	4.62500%	\$765,892,978.19	\$98,395.97	\$773,961,447.96	7.25000%	\$473,066,087.92	\$95,270.25	\$478,020,141.12
2009:Jun:23	8.25000%	\$490,254,213.56	\$112,349.92	\$499,579,257.25	4.62500%	\$765,892,978.19	\$98,395.97	\$774,059,843.94	7.25000%	\$473,066,087.92	\$95,270.25	\$478,115,411.37
2009:Jun:24	8.25000%	\$490,254,213.56	\$112,349.92	\$499,691,607.17	4.62500%	\$765,892,978.19	\$98,395.97	\$774,158,239.91	7.25000%	\$473,066,087.92	\$95,270.25	\$478,210,681.63
2009:Jun:25 2009:Jun:26	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$499,803,957.09 \$499,916,307.02	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$774,256,635.88 \$774,355,031.86	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$478,305,951.88 \$478,401,222.14
2009:Jun:27	8.25000%	\$490,254,213.56	\$112,349.92	\$500,028,656.94	4.62500%	\$765,892,978.19	\$98,395.97	\$774,453,427.83	7.25000%	\$473,066,087.92	\$95,270.25	\$478,496,492.39
2009:Jun:28	8.25000%	\$490,254,213.56	\$112,349.92	\$500,141,006.87	4.62500%	\$765,892,978.19	\$98,395.97	\$774,551,823.80	7.25000%	\$473,066,087.92	\$95,270.25	\$478,591,762.64
2009:Jun:29	8.25000%	\$490,254,213.56	\$112,349.92	\$500,253,356.79	4.62500%	\$765,892,978.19	\$98,395.97	\$774,650,219.78	7.25000%	\$473,066,087.92	\$95,270.25	\$478,687,032.90
2009:Jun:30	8.25000%	\$490,254,213.56	\$112,349.92	\$500,365,706.71	4.62500%	\$765,892,978.19	\$98,395.97	\$774,748,615.75	7.25000%	\$473,066,087.92	\$95,270.25	\$478,782,303.15
2009:Jul:01	8.25000%	\$490,254,213.56	\$112,349.92	\$500,478,056.64	4.62500%	\$765,892,978.19	\$98,395.97	\$774,847,011.72	7.25000%	\$473,066,087.92	\$95,270.25	\$478,877,573.40
2009:Jul:02	8.25000%	\$490,254,213.56	\$112,349.92	\$500,590,406.56	4.62500%	\$765,892,978.19	\$98,395.97	\$774,945,407.69	7.25000%	\$473,066,087.92	\$95,270.25	\$478,972,843.66
2009:Jul:03	8.25000%	\$490,254,213.56	\$112,349.92	\$500,702,756.49	4.62500%	\$765,892,978.19	\$98,395.97	\$775,043,803.67	7.25000%	\$473,066,087.92	\$95,270.25	\$479,068,113.91
2009:Jul:04	8.25000%	\$490,254,213.56	\$112,349.92	\$500,815,106.41	4.62500%	\$765,892,978.19	\$98,395.97	\$775,142,199.64	7.25000%	\$473,066,087.92	\$95,270.25	\$479,163,384.17
2009:Jul:05 2009:Jul:06	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$500,927,456.33 \$501,039,806.26	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$775,240,595.61 \$775,338,991.59	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$479,258,654.42 \$479,353,924.67
2009:Jul:06 2009:Jul:07	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$501,039,806.26 \$501,152,156.18	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$775,338,991.59 \$775,437,387.56	7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$479,353,924.67 \$479,449,194.93
2009:Jul:08	8.25000%	\$490,254,213.56	\$112,349.92	\$501,264,506.11	4.62500%	\$765,892,978.19	\$98,395.97	\$775,535,783.53	7.25000%	\$473,066,087.92	\$95,270.25	\$479,544,465.18
2009:Jul:09	8.25000%	\$490,254,213.56	\$112,349.92	\$501,376,856.03	4.62500%	\$765,892,978.19	\$98,395.97	\$775,634,179.50	7.25000%	\$473,066,087.92	\$95,270.25	\$479,639,735.44
2009:Jul:10	8.25000%	\$490,254,213.56	\$112,349.92	\$501,489,205.95	4.62500%	\$765,892,978.19	\$98,395.97	\$775,732,575.48	7.25000%	\$473,066,087.92	\$95,270.25	\$479,735,005.69
2009:Jul:11	8.25000%	\$490,254,213.56	\$112,349.92	\$501,601,555.88	4.62500%	\$765,892,978.19	\$98,395.97	\$775,830,971.45	7.25000%	\$473,066,087.92	\$95,270.25	\$479,830,275.94
2009:Jul:12	8.25000%	\$490,254,213.56	\$112,349.92	\$501,713,905.80	4.62500%	\$765,892,978.19	\$98,395.97	\$775,929,367.42	7.25000%	\$473,066,087.92	\$95,270.25	\$479,925,546.20
2009:Jul:13	8.25000%	\$490,254,213.56	\$112,349.92	\$501,826,255.73	4.62500%	\$765,892,978.19	\$98,395.97	\$776,027,763.40	7.25000%	\$473,066,087.92	\$95,270.25	\$480,020,816.45
2009:Jul:14	8.25000%	\$490,254,213.56	\$112,349.92	\$501,938,605.65	4.62500%	\$765,892,978.19	\$98,395.97	\$776,126,159.37	7.25000%	\$473,066,087.92	\$95,270.25	\$480,116,086.70
2009:Jul:15	8.25000%	\$490,254,213.56	\$112,349.92	\$502,050,955.57	4.62500%	\$765,892,978.19	\$98,395.97	\$776,224,555.34	7.25000%	\$473,066,087.92	\$95,270.25	\$480,211,356.96

Senior Subordinated Notes Post	-1 cution interest (	ann Carculauon Es	umaw summary -	Contract Rate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordinat 4 5/8% Subordinat	nted Notes	1		7 1/4% Subordinat	ed Notes Due 2017	
Current Principal Outstanding	\$452 160 000 00	5 1/4/0 Subordinate	Cd 140les Due 2010		\$731,652,000.00	- 5/0/0 Suborullat	ca 110tes Due 2014	-	\$440,460,000.00	, 1/4/0 Subordilati	ca rioles Due 2017	
Pre-Petition Accrued Interest Total	18,133,500.00				16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2009:Jul:16	Interest Rate 8.25000%	Interest Basis \$490,254,213.56	Interest \$112,349.92	S502,163,305.50	Interest Rate 4.62500%	Interest Basis \$765,892,978.19	Interest \$98,395.97	Cumulative Balance \$776,322,951.31	Interest Rate 7.25000%	Interest Basis \$473,066,087.92	Interest \$95,270.25	\$480,306,627.21
2009:Jul:17	8.25000%	\$490,254,213.56	\$112,349.92	\$502,275,655.42	4.62500%	\$765,892,978.19	\$98,395.97	\$776,421,347.29	7.25000%	\$473,066,087.92	\$95,270.25	\$480,401,897.47
2009:Jul:18		\$490,254,213.56	\$112,349.92	\$502,388,005.35	4.62500%	\$765,892,978.19	\$98,395.97	\$776,519,743.26	7.25000%	\$473,066,087.92	\$95,270.25	\$480,497,167.72
2009:Jul:19		\$490,254,213.56	\$112,349.92	\$502,500,355.27	4.62500%	\$765,892,978.19	\$98,395.97	\$776,618,139.23	7.25000%	\$473,066,087.92	\$95,270.25	\$480,592,437.97
2009:Jul:20 2009:Jul:21	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$502,612,705.19 \$502,725,055.12	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$776,716,535.21 \$776,814,931.18	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$480,687,708.23 \$480,782,978.48
2009:Jul:22		\$490,254,213.56	\$112,349.92	\$502,837,405.04	4.62500%	\$765,892,978.19	\$98,395.97	\$776,913,327.15	7.25000%	\$473,066,087.92	\$95,270.25	\$480,878,248.73
2009:Jul:23		\$490,254,213.56	\$112,349.92	\$502,949,754.97	4.62500%	\$765,892,978.19	\$98,395.97	\$777,011,723.12	7.25000%	\$473,066,087.92	\$95,270.25	\$480,973,518.99
2009:Jul:24	8.25000%	\$490,254,213.56	\$112,349.92	\$503,062,104.89	4.62500%	\$765,892,978.19	\$98,395.97	\$777,110,119.10	7.25000%	\$473,066,087.92	\$95,270.25	\$481,068,789.24
2009:Jul:25 2009:Jul:26	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$503,174,454.81 \$503,286,804.74	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$777,208,515.07 \$777,306,911.04	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$481,164,059.50 \$481,259,329.75
2009:Jul:27	8.25000%	\$490,254,213.56	\$112,349.92	\$503,399,154.66	4.62500%	\$765,892,978.19	\$98,395.97	\$777,405,307.02	7.25000%	\$473,066,087.92	\$95,270.25	\$481,354,600.00
2009:Jul:28	8.25000%	\$490,254,213.56	\$112,349.92	\$503,511,504.58	4.62500%	\$765,892,978.19	\$98,395.97	\$777,503,702.99	7.25000%	\$473,066,087.92	\$95,270.25	\$481,449,870.26
2009:Jul:29		\$490,254,213.56	\$112,349.92	\$503,623,854.51	4.62500%	\$765,892,978.19	\$98,395.97	\$777,602,098.96	7.25000%	\$473,066,087.92	\$95,270.25	\$481,545,140.51
2009:Jul:30 2009:Aug:01	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$503,736,204.43 \$503,848,554.36	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$777,700,494.93 \$777,798,890.91	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$481,640,410.77 \$481,735,681.02
2009:Aug:02	8.25000%	\$490,254,213.56	\$112,349.92	\$503,960,904.28	4.62500%	\$765,892,978.19	\$98,395.97	\$777,897,286.88	7.25000%	\$473,066,087.92	\$95,270.25	\$481,830,951.27
2009:Aug:03	8.25000%	\$490,254,213.56	\$112,349.92	\$504,073,254.20	4.62500%	\$765,892,978.19	\$98,395.97	\$777,995,682.85	7.25000%	\$473,066,087.92	\$95,270.25	\$481,926,221.53
2009:Aug:04	8.25000%	\$490,254,213.56	\$112,349.92	\$504,185,604.13	4.62500%	\$765,892,978.19	\$98,395.97	\$778,094,078.83	7.25000%	\$473,066,087.92	\$95,270.25	\$482,021,491.78
2009:Aug:05		\$490,254,213.56	\$112,349.92	\$504,297,954.05	4.62500% 4.62500%	\$765,892,978.19	\$98,395.97	\$778,192,474.80	7.25000% 7.25000%	\$473,066,087.92	\$95,270.25	\$482,116,762.03
2009:Aug:06 2009:Aug:07	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$504,410,303.98 \$504,522,653.90	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$778,290,870.77 \$778,389,266.74	7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$482,212,032.29 \$482,307,302.54
2009:Aug:08		\$490,254,213.56	\$112,349.92	\$504,635,003.82	4.62500%	\$765,892,978.19	\$98,395.97	\$778,487,662.72	7.25000%	\$473,066,087.92	\$95,270.25	\$482,402,572.80
2009:Aug:09		\$490,254,213.56	\$112,349.92	\$504,747,353.75	4.62500%	\$765,892,978.19	\$98,395.97	\$778,586,058.69	7.25000%	\$473,066,087.92	\$95,270.25	\$482,497,843.05
2009:Aug:10		\$490,254,213.56	\$112,349.92	\$504,859,703.67	4.62500%	\$765,892,978.19	\$98,395.97	\$778,684,454.66	7.25000%	\$473,066,087.92	\$95,270.25	\$482,593,113.30
2009:Aug:11 2009:Aug:12	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$504,972,053.60 \$505,084,403.52	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$778,782,850.64 \$778,881,246.61	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$482,688,383.56 \$482,783,653.81
2009:Aug:12 2009:Aug:13		\$490,254,213.56	\$112,349.92	\$505,084,403.32	4.62500%	\$765,892,978.19	\$98,395.97	\$778,979,642.58	7.25000%	\$473,066,087.92	\$95,270.25	\$482,878,924.06
2009:Aug:14		\$490,254,213.56	\$112,349.92	\$505,309,103.37	4.62500%	\$765,892,978.19	\$98,395.97	\$779,078,038.56	7.25000%	\$473,066,087.92	\$95,270.25	\$482,974,194.32
2009:Aug:15		\$490,254,213.56	\$112,349.92	\$505,421,453.29	4.62500%	\$765,892,978.19	\$98,395.97	\$779,176,434.53	7.25000%	\$473,066,087.92	\$95,270.25	\$483,069,464.57
2009:Aug:16		\$490,254,213.56	\$112,349.92	\$505,533,803.22	4.62500%	\$765,892,978.19	\$98,395.97	\$779,274,830.50	7.25000%	\$473,066,087.92	\$95,270.25	\$483,164,734.83
2009:Aug:17 2009:Aug:18	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$505,646,153.14 \$505,758,503.06	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$779,373,226.47 \$779,471,622.45	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$483,260,005.08 \$483,355,275.33
2009:Aug:19		\$490,254,213.56	\$112,349.92	\$505,870,852.99	4.62500%	\$765,892,978.19	\$98,395.97	\$779,570,018.42	7.25000%	\$473,066,087.92	\$95,270.25	\$483,450,545.59
2009:Aug:20	8.25000%	\$490,254,213.56	\$112,349.92	\$505,983,202.91	4.62500%	\$765,892,978.19	\$98,395.97	\$779,668,414.39	7.25000%	\$473,066,087.92	\$95,270.25	\$483,545,815.84
2009:Aug:21	8.25000%	\$490,254,213.56	\$112,349.92	\$506,095,552.84	4.62500%	\$765,892,978.19	\$98,395.97	\$779,766,810.37	7.25000%	\$473,066,087.92	\$95,270.25	\$483,641,086.10
2009:Aug:22 2009:Aug:23	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$506,207,902.76 \$506,320,252.68	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$779,865,206.34 \$779,963,602.31	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$483,736,356.35 \$483,831,626.60
2009:Aug:24	8.25000%	\$490,254,213.56	\$112,349.92	\$506,432,602.61	4.62500%	\$765,892,978.19	\$98,395.97	\$780,061,998.28	7.25000%	\$473,066,087.92	\$95,270.25	\$483,926,896.86
2009:Aug:25	8.25000%	\$490,254,213.56	\$112,349.92	\$506,544,952.53	4.62500%	\$765,892,978.19	\$98,395.97	\$780,160,394.26	7.25000%	\$473,066,087.92	\$95,270.25	\$484,022,167.11
2009:Aug:26		\$490,254,213.56	\$112,349.92	\$506,657,302.46	4.62500%	\$765,892,978.19	\$98,395.97	\$780,258,790.23	7.25000%	\$473,066,087.92	\$95,270.25	\$484,117,437.36
2009:Aug:27	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$506,769,652.38 \$506,882,002.30	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$780,357,186.20	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$484,212,707.62 \$484,307,977.87
2009:Aug:28 2009:Aug:29		\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$506,882,002.30	4.62500%	\$765,892,978.19	\$98,395.97	\$780,455,582.18 \$780,553,978.15	7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$484,307,977.87
2009:Aug:30		\$490,254,213.56	\$112,349.92	\$507,106,702.15	4.62500%	\$765,892,978.19	\$98,395.97	\$780,652,374.12	7.25000%	\$473,066,087.92	\$95,270.25	\$484,498,518.38
2009:Sep:01	8.25000%	\$490,254,213.56	\$112,349.92	\$507,219,052.08	4.62500%	\$765,892,978.19	\$98,395.97	\$780,750,770.09	7.25000%	\$473,066,087.92	\$95,270.25	\$484,593,788.63
2009:Sep:02		\$490,254,213.56	\$112,349.92	\$507,331,402.00	4.62500%	\$765,892,978.19	\$98,395.97	\$780,849,166.07	7.25000%	\$473,066,087.92	\$95,270.25	\$484,689,058.89
2009:Sep:03 2009:Sep:04		\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$507,443,751.92 \$507,556,101.85	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$780,947,562.04 \$781,045,958.01	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$484,784,329.14 \$484,879,599.40
2009:Sep:05		\$490,254,213.56	\$112,349.92	\$507,668,451.77	4.62500%	\$765,892,978.19	\$98,395.97	\$781,144,353.99	7.25000%	\$473,066,087.92	\$95,270.25	\$484,974,869.65
2009:Sep:06		\$490,254,213.56	\$112,349.92	\$507,780,801.69	4.62500%	\$765,892,978.19	\$98,395.97	\$781,242,749.96	7.25000%	\$473,066,087.92	\$95,270.25	\$485,070,139.90
2009:Sep:07	8.25000%	\$490,254,213.56	\$112,349.92	\$507,893,151.62	4.62500%	\$765,892,978.19	\$98,395.97	\$781,341,145.93	7.25000%	\$473,066,087.92	\$95,270.25	\$485,165,410.16
2009:Sep:08	8.25000%	\$490,254,213.56	\$112,349.92	\$508,005,501.54	4.62500%	\$765,892,978.19	\$98,395.97	\$781,439,541.90	7.25000%	\$473,066,087.92	\$95,270.25	\$485,260,680.41
2009:Sep:09 2009:Sep:10	8.25000% 8.25000%	\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$508,117,851.47 \$508,230,201.39	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$781,537,937.88 \$781,636,333.85	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$485,355,950.66 \$485,451,220.92
2009:Sep:11	8.25000%	\$490,254,213.56	\$112,349.92	\$508,342,551.31	4.62500%	\$765,892,978.19	\$98,395.97	\$781,734,729.82	7.25000%	\$473,066,087.92	\$95,270.25	\$485,546,491.17
2009:Sep:12	8.25000%	\$490,254,213.56	\$112,349.92	\$508,454,901.24	4.62500%	\$765,892,978.19	\$98,395.97	\$781,833,125.80	7.25000%	\$473,066,087.92	\$95,270.25	\$485,641,761.43
2009:Sep:13	8.25000%	\$490,254,213.56	\$112,349.92	\$508,567,251.16	4.62500%	\$765,892,978.19	\$98,395.97	\$781,931,521.77	7.25000%	\$473,066,087.92	\$95,270.25	\$485,737,031.68

Senior Subordinated Notes Post	-1 cation interest (	Jami Calculaudii Es	umate Summary -	Comi act Rate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordinat 4 5/8% Subordinat	nted Notes and Notes Due 2014	1		7 1/4% Subordinat	ed Notes Due 2017	
Current Principal Outstanding	\$452,160,000,00	8 1/4/0 Subordinate	ed Notes Due 2010		\$731,652,000.00	4 3/8 /0 Suboruman	ed Notes Due 201-	*	\$440,460,000.00	/ 1/4/0 Subordinat	ed Notes Due 2017	
Pre-Petition Accrued Interest					16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2000 0 14	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2009:Sep:14 2009:Sep:15		\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$508,679,601.09 \$508,791,951.01	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$782,029,917.74 \$782,128,313.71	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$485,832,301.93 \$485,927,572.19
2009:Sep:16		\$490,254,213.56	\$112,349.92	\$508,904,300.93	4.62500%	\$765,892,978.19	\$98,395.97	\$782,226,709.69	7.25000%	\$473,066,087.92	\$95,270.25	\$486,022,842.44
2009:Sep:17	8.25000%	\$490,254,213.56	\$112,349.92	\$509,016,650.86	4.62500%	\$765,892,978.19	\$98,395.97	\$782,325,105.66	7.25000%	\$473,066,087.92	\$95,270.25	\$486,118,112.69
2009:Sep:18		\$490,254,213.56	\$112,349.92	\$509,129,000.78	4.62500%	\$765,892,978.19	\$98,395.97	\$782,423,501.63	7.25000%	\$473,066,087.92	\$95,270.25	\$486,213,382.95
2009:Sep:19 2009:Sep:20		\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$509,241,350.71 \$509,353,700.63	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$782,521,897.61 \$782,620,293.58	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$486,308,653.20 \$486,403,923.46
2009:Sep:21	8.25000%	\$490,254,213.56	\$112,349.92	\$509,466,050.55	4.62500%	\$765,892,978.19	\$98,395.97	\$782,718,689.55	7.25000%	\$473,066,087.92	\$95,270.25	\$486,499,193.71
2009:Sep:22	8.25000%	\$490,254,213.56	\$112,349.92	\$509,578,400.48	4.62500%	\$765,892,978.19	\$98,395.97	\$782,817,085.53	7.25000%	\$473,066,087.92	\$95,270.25	\$486,594,463.96
2009:Sep:23	8.25000%	\$490,254,213.56	\$112,349.92	\$509,690,750.40	4.62500%	\$765,892,978.19	\$98,395.97	\$782,915,481.50	7.25000%	\$473,066,087.92	\$95,270.25	\$486,689,734.22
2009:Sep:24	8.25000%	\$490,254,213.56	\$112,349.92	\$509,803,100.33	4.62500%	\$765,892,978.19	\$98,395.97	\$783,013,877.47	7.25000%	\$473,066,087.92	\$95,270.25	\$486,785,004.47
2009:Sep:25 2009:Sep:26		\$490,254,213.56 \$490,254,213.56	\$112,349.92 \$112,349.92	\$509,915,450.25 \$510,027,800.17	4.62500% 4.62500%	\$765,892,978.19 \$765,892,978.19	\$98,395.97 \$98,395.97	\$783,112,273.44 \$783,210,669.42	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$486,880,274.73 \$486,975,544.98
2009:Sep:27		\$490,254,213.56	\$112,349.92	\$510,140,150.10	4.62500%	\$765,892,978.19	\$98,395.97	\$783,309,065.39	7.25000%	\$473,066,087.92	\$95,270.25	\$487,070,815.23
2009:Sep:28		\$490,254,213.56	\$112,349.92	\$510,252,500.02	4.62500%	\$765,892,978.19	\$98,395.97	\$783,407,461.36	7.25000%	\$473,066,087.92	\$95,270.25	\$487,166,085.49
2009:Sep:29	8.25000%	\$490,254,213.56	\$112,349.92	\$510,364,849.95	4.62500%	\$765,892,978.19	\$98,395.97	\$783,505,857.34	7.25000%	\$473,066,087.92	\$95,270.25	\$487,261,355.74
2009:Sep:30	8.25000%	\$490,254,213.56	\$112,349.92	\$510,477,199.87	4.62500%	\$765,892,978.19	\$98,395.97	\$783,604,253.31	7.25000%	\$473,066,087.92	\$95,270.25	\$487,356,625.99
2009:Oct:01 2009:Oct:02	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$510,594,184.23 \$510,711,168.59	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$783,704,924.69 \$783,805,596.07	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$487,451,896.25 \$487,547,166.50
2009:Oct:03	8.25000%	\$510,477,199.87	\$116,984.36	\$510,828,152.94	4.62500%	\$783,604,253.31	\$100,671.38	\$783,906,267.45	7.25000%	\$473,066,087.92	\$95,270.25	\$487,642,436.76
2009:Oct:04	8.25000%	\$510,477,199.87	\$116,984.36	\$510,945,137.30	4.62500%	\$783,604,253.31	\$100,671.38	\$784,006,938.83	7.25000%	\$473,066,087.92	\$95,270.25	\$487,737,707.01
2009:Oct:05	8.25000%	\$510,477,199.87	\$116,984.36	\$511,062,121.66	4.62500%	\$783,604,253.31	\$100,671.38	\$784,107,610.21	7.25000%	\$473,066,087.92	\$95,270.25	\$487,832,977.26
2009:Oct:06 2009:Oct:07	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$511,179,106.02 \$511,296,090.38	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$784,208,281.59 \$784,308,952.97	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$487,928,247.52 \$488,023,517.77
2009:Oct:08		\$510,477,199.87	\$116,984.36	\$511,413,074.74	4.62500%	\$783,604,253.31	\$100,671.38	\$784,409,624.35	7.25000%	\$473,066,087.92	\$95,270.25	\$488,118,788.02
2009:Oct:09		\$510,477,199.87	\$116,984.36	\$511,530,059.09	4.62500%	\$783,604,253.31	\$100,671.38	\$784,510,295.73	7.25000%	\$473,066,087.92	\$95,270.25	\$488,214,058.28
2009:Oct:10		\$510,477,199.87	\$116,984.36	\$511,647,043.45	4.62500%	\$783,604,253.31	\$100,671.38	\$784,610,967.11	7.25000%	\$473,066,087.92	\$95,270.25	\$488,309,328.53
2009:Oct:11	8.25000%	\$510,477,199.87	\$116,984.36	\$511,764,027.81	4.62500%	\$783,604,253.31	\$100,671.38	\$784,711,638.49	7.25000%	\$473,066,087.92	\$95,270.25	\$488,404,598.79
2009:Oct:12 2009:Oct:13		\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$511,881,012.17 \$511,997,996.53	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$784,812,309.87 \$784,912,981.25	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$488,499,869.04 \$488,595,139.29
2009:Oct:14	8.25000%	\$510,477,199.87	\$116,984.36	\$512,114,980.89	4.62500%	\$783,604,253.31	\$100,671.38	\$785,013,652.62	7.25000%	\$473,066,087.92	\$95,270.25	\$488,690,409.55
2009:Oct:15		\$510,477,199.87	\$116,984.36	\$512,231,965.24	4.62500%	\$783,604,253.31	\$100,671.38	\$785,114,324.00	7.25000%	\$473,066,087.92	\$95,270.25	\$488,785,679.80
2009:Oct:16		\$510,477,199.87	\$116,984.36	\$512,348,949.60	4.62500%	\$783,604,253.31	\$100,671.38	\$785,214,995.38	7.25000%	\$473,066,087.92	\$95,270.25	\$488,880,950.06
2009:Oct:17	8.25000%	\$510,477,199.87	\$116,984.36	\$512,465,933.96	4.62500%	\$783,604,253.31	\$100,671.38	\$785,315,666.76	7.25000%	\$473,066,087.92	\$95,270.25	\$488,976,220.31
2009:Oct:18 2009:Oct:19	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$512,582,918.32 \$512,699,902.68	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$785,416,338.14 \$785,517,009.52	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$489,071,490.56 \$489,166,760.82
2009:Oct:20	8.25000%	\$510,477,199.87	\$116,984.36	\$512,816,887.04	4.62500%	\$783,604,253.31	\$100,671.38	\$785,617,680.90	7.25000%	\$473,066,087.92	\$95,270.25	\$489,262,031.07
2009:Oct:21	8.25000%	\$510,477,199.87	\$116,984.36	\$512,933,871.39	4.62500%	\$783,604,253.31	\$100,671.38	\$785,718,352.28	7.25000%	\$473,066,087.92	\$95,270.25	\$489,357,301.32
2009:Oct:22	8.25000%	\$510,477,199.87	\$116,984.36	\$513,050,855.75	4.62500%	\$783,604,253.31	\$100,671.38	\$785,819,023.66	7.25000%	\$473,066,087.92	\$95,270.25	\$489,452,571.58
2009:Oct:23 2009:Oct:24	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$513,167,840.11 \$513,284,824.47	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$785,919,695.04 \$786,020,366.42	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$489,547,841.83 \$489,643,112.09
2009:Oct:25	8.25000%	\$510,477,199.87	\$116,984.36	\$513,401,808.83	4.62500%	\$783,604,253.31	\$100,671.38	\$786,121,037.80	7.25000%	\$473,066,087.92	\$95,270.25	\$489,738,382.34
2009:Oct:26		\$510,477,199.87	\$116,984.36	\$513,518,793.19	4.62500%	\$783,604,253.31	\$100,671.38	\$786,221,709.18	7.25000%	\$473,066,087.92	\$95,270.25	\$489,833,652.59
2009:Oct:27	8.25000%	\$510,477,199.87	\$116,984.36	\$513,635,777.54	4.62500%	\$783,604,253.31	\$100,671.38	\$786,322,380.56	7.25000%	\$473,066,087.92	\$95,270.25	\$489,928,922.85
2009:Oct:28		\$510,477,199.87	\$116,984.36	\$513,752,761.90	4.62500%	\$783,604,253.31	\$100,671.38	\$786,423,051.94	7.25000%	\$473,066,087.92	\$95,270.25	\$490,024,193.10
2009:Oct:29 2009:Oct:30	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$513,869,746.26 \$513,986,730.62	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$786,523,723.32 \$786,624,394.70	7.25000% 7.25000%	\$473,066,087.92 \$473,066,087.92	\$95,270.25 \$95,270.25	\$490,119,463.36 \$490,214,733.61
2009:Nov:01	8.25000%	\$510,477,199.87	\$116,984.36	\$514,103,714.98	4.62500%	\$783,604,253.31	\$100,671.38	\$786,725,066.08	7.25000%	\$490,214,733.61	\$98,723.80	\$490,313,457.41
2009:Nov:02	8.25000%	\$510,477,199.87	\$116,984.36	\$514,220,699.34	4.62500%	\$783,604,253.31	\$100,671.38	\$786,825,737.46	7.25000%	\$490,214,733.61	\$98,723.80	\$490,412,181.21
2009:Nov:03	8.25000%	\$510,477,199.87	\$116,984.36	\$514,337,683.69	4.62500%	\$783,604,253.31	\$100,671.38	\$786,926,408.84	7.25000%	\$490,214,733.61	\$98,723.80	\$490,510,905.01
2009:Nov:04	8.25000%	\$510,477,199.87	\$116,984.36	\$514,454,668.05	4.62500%	\$783,604,253.31	\$100,671.38	\$787,027,080.22	7.25000%	\$490,214,733.61	\$98,723.80	\$490,609,628.81
2009:Nov:05 2009:Nov:06	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$514,571,652.41 \$514,688,636.77	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$787,127,751.60 \$787,228,422.98	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$490,708,352.61 \$490,807,076.41
2009:Nov:07	8.25000%	\$510,477,199.87	\$116,984.36	\$514,805,621.13	4.62500%	\$783,604,253.31	\$100,671.38	\$787,329,094.36	7.25000%	\$490,214,733.61	\$98,723.80	\$490,905,800.21
2009:Nov:08	8.25000%	\$510,477,199.87	\$116,984.36	\$514,922,605.48	4.62500%	\$783,604,253.31	\$100,671.38	\$787,429,765.74	7.25000%	\$490,214,733.61	\$98,723.80	\$491,004,524.01
2009:Nov:09	8.25000%	\$510,477,199.87	\$116,984.36	\$515,039,589.84	4.62500%	\$783,604,253.31	\$100,671.38	\$787,530,437.12	7.25000%	\$490,214,733.61	\$98,723.80	\$491,103,247.81
2009:Nov:10 2009:Nov:11	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$515,156,574.20 \$515,273,558.56	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$787,631,108.50 \$787,731,779.88	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$491,201,971.61 \$491,300,695.41
2009:Nov:11	8.23000%	3310,477,199.87	\$110,984.36	a313,273,338.36	4.02300%	\$103,004,233.31	\$100,071.38	\$/8/,/31,//9.88	7.23000%	3470,214,733.61	398,723.80	\$491,500,695.41

Compone   Comp								. 137 .					
Page			8 1/4% Subordinate	ed Notes Due 2010					1		7 1/4% Subordinat	ed Notes Due 2017	
Page	Current Principal Outstanding	\$452 160 000 00				\$731,652,000,00			·	\$440,460,000,00			
Companishment   Section													
Post	Total	\$470,293,500.00				\$748,101,467.71				\$453,322,043.75			
Month   March   Marc	CUSIP	939322AE3				939322AN3				939322AY9			
Decomposition   Process										'			
2009-06-12   \$25000	Maturity												
2009-Nov-13   1,20000	2000-N12												
2009-Nov-11   \$25000, \$150,071,0907   \$16,084.56   \$515,054.518.07   \$75,004.523.01   \$75													
2009-bin:15   259000   \$10,077,1997   \$11,098.5   \$11,098.5   \$11,098.5   \$11,098.5   \$11,098.5   \$11,098.5   \$11,098.5   \$10,007.1997   \$11,098.5													
2009-Nov. 7   \$25000   \$510,771997   \$116,984.5   \$515,975,647   \$4.5000   \$735,0425.31   \$100,713.5   \$785,335,881.6   \$7.5000   \$90,713.51   \$987,233.5   \$90,713.51   \$99													
2009-Nov.    \$2500001   \$250000	2009:Nov:16				\$515,858,480.35		\$783,604,253.31	\$100,671.38	\$788,235,136.78		\$490,214,733.61		\$491,794,314.42
2009-No.19   2500006   25100719987   11169436   25102417381   4625000   7810241231   10002131   10002231   1													
2009-No-20   2520006   25100719987   5116948-5   5165241-778   4625006   7816042531   51007188   787538-8918-8   722000   59012473516   395273991-2   2009-No-22   2520006   5100719987   5116948-5   5156948-5   4625006   7816042531   51007188   78762451251   5902390-2   2009-No-22   2520006   55100719987   5116948-5   5156948-5   462500   7816042531   50027188   78762451251   5002719987   5116948-5   5157453987   462500   7816042531   50027188   78762451251   5002719987   5116948-5   5157453829   462500   7816042531   50027188   78762451251   5002719987   5116948-5   5157453829   462500   7816042531   50027188   7876245251   5002718987   5116948-5   5157453829   462500   7816042531   50027188   7876245251   5002718987   5116948-5   5157453829   462500   7816042531   50027188   578624525													
2009-No21   \$250000   \$510,477,19987   \$116,984-16   \$516,693,85-5   \$42,00000   \$783,046,253,13   \$100,071.38   \$788,378,406.66   7250000   \$800,147,336   \$98,723.80   \$92,228,903.42   \$200,000000   \$510,777,19987   \$116,984-16   \$10,00000000000000000000000000000000000													
2009 No.922   \$250006   \$510,477,19987   \$116,984.50   \$16,1694.50   \$													
2000.Nov24   8.25000													
2000-No25   \$250000   \$510,477,196.87   \$116,943.68   \$510,473.38   \$42,5000   \$783,042,253.13   \$100,673.88   \$793,041,179.20   \$792,0000   \$902,147,53.61   \$987,23.80   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$902,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,52.15   \$987,23.80   \$992,73.15,53.15   \$987,23.80   \$992,73.15,53.15   \$987,23.80   \$992,73.15,53.15   \$987,23.80   \$992,73.15,53.15   \$987,23.80   \$992,73.15,53.15   \$992,73.15   \$9	2009:Nov:23	8.25000%	\$510,477,199.87	\$116,984.36	\$516,677,370.86	4.62500%	\$783,604,253.31	\$100,671.38	\$788,939,836.44	7.25000%	\$490,214,733.61	\$98,723.80	\$492,485,381.02
2009.No.c26   8.259006   \$510,777,9987   \$116,984.5   \$117,983.7   \$116,984.5   \$													
2009-Nov-27   8.25000   \$510,771.9987   \$116,984.36   \$571,745.308.29   4.625006   \$783,046.253.31   \$100,071.38   \$789,342.521.95   \$7.25000   \$902,147.33.61   \$98,723.89   \$92,980.000.2   \$2000.800.000   \$310,477.19987   \$116,984.36   \$517,745.02.717   4.625006   \$783,046.253.31   \$100,071.38   \$789,548.500   \$780.000   \$902,147.33.61   \$98,723.89   \$99,970.000.000.2   \$900.000.000   \$900.000   \$900.000.0000   \$900.0000.000   \$900.000.0000   \$900.0													
2009-Nov-28   3.25000   \$510,477,199.87   \$116,984.36   \$517,279.270   \$425000   \$783,042.53.31   \$10,067.138   \$789,443.193.33   \$7.25000   \$590,147.33.61   \$9.87,23.83   \$9.90,770,723.25   \$2.000,Nov-20   \$2.0000   \$510,477,199.87   \$116,984.36   \$517,490,257.37   \$425000   \$783,042.25.31   \$10,067.138   \$789,445.50.09   \$720,000   \$500,477,193.25   \$9.90,177,23.25													
2009-No.29   8.25000   \$10,471,9987   \$116,984-5   \$517,792,770   \$4,62500   \$783,640,253.31   \$10,007,128   \$799,643,560   \$72,000   \$500,214,733.61   \$987,238.0   \$899,772,88.2   \$2009-Decid   \$2,0000   \$510,471,9987   \$116,984-5   \$517,792,008   \$462,500   \$783,640,253.31   \$10,007,138   \$799,945,500   \$792,000   \$900,214,733.61   \$987,238.0   \$899,772,88.2   \$2009-Decid   \$2,0000   \$510,471,9987   \$116,984-5   \$317,792,008   \$462,500   \$783,640,253.31   \$10,007,138   \$799,945,500   \$792,000   \$900,214,733.61   \$987,238.0   \$893,738.0   \$2009-Decid   \$2,0000   \$510,471,9987   \$116,984-5   \$317,847,214.44   \$425,900   \$783,640,253.31   \$10,007,138   \$799,945,500   \$782,000,237.31   \$799,945,500   \$792,													
2009-No20   \$2.5000, \$10,477,1987   \$116,984.5   \$517,813,267.7   \$4.62500, \$783,642.53.1   \$10,007.138   \$799,045.50.0   \$7.25000, \$9.02,473.36   \$98,723.8   \$493,756.47.0   \$9.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$493,735.89.2   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38   \$2.00.1473.36   \$9.872.38													, ,
2009-be-01   \$2.9000													
2009-Dec-08   825000													
2009-Dec-01   825000   \$510,477,1987   \$116,984.56   \$518,198,116.98.20   \$4.62500   \$783,604,233.13   \$100,671.38   \$790,147.829   7.25000   \$4.902,147,33.61   \$8.973,23.08   \$4.93,77,104.285   \$4.02500   \$783,004,233.13   \$1.00,671.38   \$790,147.829   7.25000   \$4.902,147,33.61   \$8.973,23.20   \$4.93,77,104.285   \$4.02500   \$783,004,233.13   \$1.00,671.38   \$790,148,285.75   7.25000   \$4.902,147,33.61   \$8.973,23.20   \$4.93,78,700.43   \$4.02500   \$783,004,233.13   \$1.00,671.38   \$790,248,564.37   7.25000   \$4.002,147,33.61   \$8.973,285,004.23.31   \$4.02500   \$783,004,233.13   \$4.02500													
2000-De-c0    \$2,900m   \$10,471,199.87   \$116,984.36   \$18,181,151   \$4,6250m   \$783,604,253.31   \$10,067.138   \$790,418,254.57   \$7,2500m   \$94,021,473.61   \$98,273.80   \$93,876,206.43   \$2000-De-c0    \$2,900m   \$510,471,199.87   \$116,984.36   \$518,151,151.88   \$4,6250m   \$783,604,253.31   \$10,067.138   \$790,349,253.75   \$7,2500m   \$94,021,473.61   \$98,273.80   \$93,867,542.32   \$10,067.138   \$790,349,257.57   \$7,2500m   \$94,021,473.61   \$98,273.80   \$93,867,542.33   \$10,067.138   \$790,349,071.31   \$7,000   \$94,021,473.61   \$98,273.80   \$93,867,542.33   \$10,067.138   \$790,505,785.11   \$7,2500m   \$94,021,473.61   \$98,273.80   \$94,064,961.83   \$1,000,071.99.87   \$116,984.36   \$1,000,071.99.47   \$1,000,843.60   \$1,000,071.99.47   \$1,000,843.6													
2009-Decr08 8.2500% \$10,477,199.87 \$116,984.36 \$518,198,167.52 \$4.6250% \$783,064,253.31 \$100,671.38 \$790,248,564.37 7,2500% \$490,248,736.19 \$98,723.80 \$98,723.80 \$993,867,514.29 \$000-Decr09 8.2500% \$10,477,199.87 \$116,984.36 \$518,452,156.22 \$4.6250% \$783,064,253.31 \$100,671.38 \$790,449,907.13 7,2500% \$490,248,736.19 \$98,723.80 \$993,967,238.03 \$990,000-Decr09 8.2500% \$510,477,199.87 \$116,984.36 \$518,649,10.25 \$46,2500% \$783,064,253.31 \$100,671.38 \$790,449,907.13 7,2500% \$490,248,736.19 \$98,723.80 \$994,046,946.81 \$400,000 \$400,000-Decr09 8.2500% \$510,477,199.87 \$116,984.36 \$518,649,10.25 \$46,2500% \$783,064,253.31 \$100,671.38 \$790,551,242.79 7,2500% \$490,247,33.61 \$98,723.80 \$994,046,946.81 \$400,000 \$400,000-Decr09 8.2500% \$510,477,199.87 \$116,984.36 \$518,900,073,67 \$46,2500% \$783,064,253.31 \$100,671.38 \$790,551,242.77 \$7.2500% \$490,247,33.61 \$98,723.80 \$994,262,409.40 \$400,000-Decr09 8.2500% \$510,477,199.87 \$116,984.36 \$518,900,073,67 \$46,2500% \$783,064,253.31 \$100,671.38 \$790,552,96.57 \$7.2500% \$490,247,33.61 \$98,723.80 \$994,459,857.00 \$490,000-Decr09 8.2500% \$510,477,199.87 \$116,984.36 \$519,010,708.80 \$46,2500% \$783,064,253.31 \$100,671.38 \$791,053,954.11 \$7.2500% \$490,247,33.61 \$98,723.80 \$994,459,857.00 \$490,000-Decr09 8.25000% \$510,477,199.87 \$116,984.36 \$519,251,067.44 \$46,2500% \$783,064,253.31 \$100,671.38 \$791,053,954.11 \$7.25000% \$490,247,33.61 \$98,723.80 \$994,459,857.00 \$490,000-Decr09 \$400,000-Decr09 \$400,00													
2000-Deccol   32,5000%   \$510,477,199.87   \$116,984.50   \$518,315,151.89   \$46,2500%   \$783,604,253.31   \$100,671.38   \$790,499,275.75   72,5000%   \$800,214,733.61   \$98,723.80   \$98,936,662.805   \$2000-Deccol   \$2,5000%   \$510,477,199.87   \$116,984.50   \$518,549,12.09   \$46,2500%   \$783,604,253.31   \$100,671.38   \$790,550,578.51   72,5000%   \$800,214,733.61   \$98,723.80   \$98,936,662.805   \$2000-Deccol   \$2,5000%   \$510,477,199.87   \$116,984.50   \$518,694.109   \$46,2500%   \$783,604,253.31   \$100,671.38   \$790,550,578.51   72,5000%   \$800,214,733.61   \$98,723.80   \$949,163,685.65   \$2000-Deccol   \$2,5000%   \$510,477,199.87   \$116,984.50   \$518,900,073.67   \$46,2500%   \$783,604,253.31   \$100,671.38   \$790,751,921.27   \$72,5000%   \$800,214,733.61   \$98,723.80   \$949,163,685.65   \$2000-Deccol   \$2,5000%   \$510,477,199.87   \$116,984.50   \$519,917,988.63   \$46,2500%   \$783,604,253.31   \$100,671.38   \$790,551,921.27   \$72,5000%   \$800,214,733.61   \$98,723.80   \$949,459,870.30   \$949,459,459,870.30   \$949,459,459,450.30   \$949,459,459,450.30   \$949,459,459,450.30   \$949,459,450.30   \$949,459,450.30   \$949,459,450.30													
2009-Dece08 8.25000% \$510,477,199.87 \$116,984.36 \$518,432,136.23 462500% \$783,604,253.31 \$100,671.88 \$790,649,097.13 7,25000% \$400,214,733.61 \$98,723.80 \$499,662,803.90 \$2009-Dece10 8.25000% \$510,477,199.87 \$116,984.36 \$518,606.19.5 462500% \$783,604,253.31 \$100,671.88 \$790,651,249.89 7,25000% \$490,214,733.61 \$98,723.80 \$494,636,685.40 \$2009-Dece12 8.25000% \$510,477,199.87 \$116,984.36 \$518,800,173.67 462500% \$783,604,253.31 \$100,671.88 \$790,852,926.67 7,25000% \$490,214,733.61 \$98,723.80 \$494,646,685.40 \$2009-Dece12 8.25000% \$510,477,199.87 \$116,984.36 \$519,070,73.67 462500% \$783,604,253.31 \$100,671.88 \$790,852,926.67 7,25000% \$490,214,733.61 \$98,723.80 \$494,456,685.40 \$2009-Dece14 8.25000% \$510,477,199.87 \$116,984.36 \$519,144,123.84 462500% \$783,604,253.31 \$100,671.88 \$791,653,955.41 7,25000% \$490,214,733.61 \$98,723.80 \$494,458,583.83 \$2009-Dece16 8.25000% \$510,477,199.87 \$116,984.36 \$519,134,142.28 462500% \$783,604,253.31 \$100,671.88 \$791,653,955.41 7,25000% \$490,214,733.61 \$98,723.80 \$494,458,583.83 \$2009-Dece16 8.25000% \$510,477,199.87 \$116,984.36 \$519,369,111.0 462500% \$783,604,253.31 \$100,671.88 \$791,653,955.41 7,25000% \$490,214,733.61 \$98,723.80 \$494,458,583.83 \$2009-Dece19 8.25000% \$510,477,199.87 \$116,984.36 \$519,369,111.0 462500% \$783,604,253.31 \$100,671.88 \$791,659,650.09 \$490,214,733.61 \$98,723.80 \$494,455,623.20 \$2009-Dece18 8.25000% \$510,477,199.87 \$116,984.36 \$519,459,199.82 \$462500% \$783,604,253.31 \$100,671.88 \$791,456,60.09 \$72,5000% \$490,124,733.61 \$98,723.80 \$494,456,750.82 \$2009-Dece19 8.25000% \$510,477,199.87 \$116,984.36 \$519,459,199.82 \$462500% \$783,604,253.31 \$100,671.88 \$791,456,60.09 \$791,450,40.09 \$490,124,733.61 \$98,723.80 \$494,456,750.82 \$2009-Dece19 8.25000% \$510,477,199.87 \$116,984.36 \$519,459,199.82 \$462500% \$783,604,253.31 \$100,671.88 \$791,459,360.09 \$490,214,733.61 \$98,723.80 \$494,546,750.82 \$400,000-Dece29 8.25000% \$510,477,199.87 \$116,984.36 \$519,459,459,450.50 \$783,604,253.31 \$100,671.88 \$791,459,360.09 \$490,214,733.61 \$98,723.80 \$494,546,750.82 \$400,000-Dece29 8.25000% \$510,47													
2009-Dec-10 8,25000% \$10,477,19.987 \$116,984.36 \$18,584,120.59													
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2010-Jan:04 8.2500% \$510,477,199.87 \$116,984.36 \$521,473,729.55 4.62500% \$783,604,253.31 \$100,671.38 \$793,067,363.01 7.25000% \$490,214,733.61 \$98,723.80 \$496,533,056.84 \$2010-Jan:05 8.25000% \$510,477,199.87 \$116,984.36 \$521,590,713.91 4.62500% \$783,604,253.31 \$100,671.38 \$793,168,034.39 7.25000% \$490,214,733.61 \$98,723.80 \$496,631,780.64 \$2010-Jan:07 8.25000% \$510,477,199.87 \$116,984.36 \$521,707,698.27 4.62500% \$783,604,253.31 \$100,671.38 \$793,268,705.77 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:07 8.25000% \$510,477,199.87 \$116,984.36 \$521,424,882.62 4.62500% \$783,604,253.31 \$100,671.38 \$793,369,377.15 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$521,941,666.98 \$40,224,233.10 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$521,941,666.98 \$40,224,233.10 \$100,671.38 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,839,228.24 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$2010-Jan:08 8.25000% \$10,477,199.87 \$116,984.36 \$2010-Jan:08 8.25000% \$10,477,19	2010:Jan:02	8.25000%		\$116,984.36	\$521,239,760.83	4.62500%	\$783,604,253.31	\$100,671.38		7.25000%			
2010-Jan:05 8.2500% \$510,477,199.87 \$116,984.36 \$521,590,713.91 4.62500% \$783,604,253.31 \$100,671.38 \$793,168,034.39 7.25000% \$490,214,733.61 \$98,723.80 \$496,631,780.64 \$2010-Jan:06 8.25000% \$510,477,199.87 \$116,984.36 \$521,707,698.27 4.62500% \$783,604,253.31 \$100,671.38 \$793,268,705.77 7.25000% \$490,214,733.61 \$98,723.80 \$496,730,504.44 \$2010-Jan:07 8.25000% \$510,477,199.87 \$116,984.36 \$521,824,682.62 4.62500% \$783,604,253.31 \$100,671.38 \$793,369,377.15 7.25000% \$490,214,733.61 \$98,723.80 \$496,827,228.24 \$2010-Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,824,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,827,228.24 \$40.2500% \$40.													
2010-Jan:06 8.25000% \$510,477,199.87 \$116,984.36 \$521,707,698.27 4.62500% \$783,604,253.31 \$100,671.38 \$793,268,705.77 7.25000% \$490,214,733.61 \$98,723.80 \$496,730,504.44 \$2010-Jan:07 8.25000% \$510,477,199.87 \$116,984.36 \$521,84,682.62 4.62500% \$783,604,253.31 \$100,671.38 \$793,369,377.15 7.25000% \$490,214,733.61 \$98,723.80 \$496,829,228.24 \$2010-Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,829,228.24 \$4,62500% \$4,62													
2010:Jan:07 8.25000% \$510,477,199.87 \$116,984.36 \$521,824,682.62 4.62500% \$783,604,253.31 \$100,671.38 \$793,369,377.15 7.25000% \$490,214,733.61 \$98,723.80 \$496,829,228.24 \$2010:Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,927,952.04													
2010:Jan:08 8.25000% \$510,477,199.87 \$116,984.36 \$521,941,666.98 4.62500% \$783,604,253.31 \$100,671.38 \$793,470,048.53 7.25000% \$490,214,733.61 \$98,723.80 \$496,927,952.04													

Senior Subordinated Notes Post	-1 cution interest (	ann Carculauon Est	umate summary -	Comi act Rate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordina	ated Notes ted Notes Due 201/	1		7 1/4% Subordina	ed Notes Due 2017	
Current Principal Outstanding	\$452,160,000,00	8 1/4/0 Suborumate	ed Notes Due 2010		\$731,652,000.00	4 3/8 % Suboruma	ied Notes Due 201-	*	\$440,460,000.00	7 1/4/0 Suboruma	ed Notes Due 2017	
Pre-Petition Accrued Interest	18,133,500.00 \$470,293,500.00				16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2010 1 10	Interest Rate 8.25000%	Interest Basis	Interest	Cumulative Balance	Interest Rate 4.62500%	Interest Basis \$783,604,253.31	Interest	Cumulative Balance	7.25000%	Interest Basis	Interest	Cumulative Balance \$497,125,399.65
2010:Jan:10 2010:Jan:11	8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$522,175,635.70 \$522,292,620.06	4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$793,671,391.28 \$793,772,062.66	7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$497,123,399.63
2010:Jan:12	8.25000%	\$510,477,199.87	\$116,984.36	\$522,409,604.42	4.62500%	\$783,604,253.31	\$100,671.38	\$793,872,734.04	7.25000%	\$490,214,733.61	\$98,723.80	\$497,322,847.25
2010:Jan:13	8.25000%	\$510,477,199.87	\$116,984.36	\$522,526,588.77	4.62500%	\$783,604,253.31	\$100,671.38	\$793,973,405.42	7.25000%	\$490,214,733.61	\$98,723.80	\$497,421,571.05
2010:Jan:14 2010:Jan:15	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$522,643,573.13 \$522,760,557.49	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$794,074,076.80 \$794,174,748.18	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$497,520,294.85 \$497,619,018.65
2010:Jan:15 2010:Jan:16		\$510,477,199.87	\$116,984.36	\$522,877,541.85	4.62500%	\$783,604,253.31	\$100,671.38	\$794,275,419.56	7.25000%	\$490,214,733.61	\$98,723.80	\$497,717,742.45
2010:Jan:17	8.25000%	\$510,477,199.87	\$116,984.36	\$522,994,526.21	4.62500%	\$783,604,253.31	\$100,671.38	\$794,376,090.94	7.25000%	\$490,214,733.61	\$98,723.80	\$497,816,466.25
2010:Jan:18	8.25000%	\$510,477,199.87	\$116,984.36	\$523,111,510.57	4.62500%	\$783,604,253.31	\$100,671.38	\$794,476,762.32	7.25000%	\$490,214,733.61	\$98,723.80	\$497,915,190.05
2010:Jan:19	8.25000%	\$510,477,199.87	\$116,984.36	\$523,228,494.92	4.62500%	\$783,604,253.31	\$100,671.38	\$794,577,433.70	7.25000%	\$490,214,733.61	\$98,723.80	\$498,013,913.85
2010:Jan:20 2010:Jan:21	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$523,345,479.28 \$523,462,463.64	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$794,678,105.08 \$794,778,776.46	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$498,112,637.65 \$498,211,361.45
2010:Jan:21 2010:Jan:22	8.25000%	\$510,477,199.87	\$116,984.36	\$523,579,448.00	4.62500%	\$783,604,253.31	\$100,671.38	\$794,879,447.84	7.25000%	\$490,214,733.61	\$98,723.80	\$498,310,085.25
2010:Jan:23	8.25000%	\$510,477,199.87	\$116,984.36	\$523,696,432.36	4.62500%	\$783,604,253.31	\$100,671.38	\$794,980,119.22	7.25000%	\$490,214,733.61	\$98,723.80	\$498,408,809.05
2010:Jan:24	8.25000%	\$510,477,199.87	\$116,984.36	\$523,813,416.72	4.62500%	\$783,604,253.31	\$100,671.38	\$795,080,790.60	7.25000%	\$490,214,733.61	\$98,723.80	\$498,507,532.85
2010:Jan:25	8.25000%	\$510,477,199.87	\$116,984.36	\$523,930,401.07	4.62500%	\$783,604,253.31	\$100,671.38	\$795,181,461.98	7.25000%	\$490,214,733.61	\$98,723.80	\$498,606,256.65
2010:Jan:26 2010:Jan:27	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$524,047,385.43 \$524,164,369.79	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$795,282,133.36 \$795,382,804.74	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$498,704,980.45 \$498,803,704.25
2010:Jan:28	8.25000%	\$510,477,199.87	\$116,984.36	\$524,281,354.15	4.62500%	\$783,604,253.31	\$100,671.38	\$795,483,476.12	7.25000%	\$490,214,733.61	\$98,723.80	\$498,902,428.05
2010:Jan:29	8.25000%	\$510,477,199.87	\$116,984.36	\$524,398,338.51	4.62500%	\$783,604,253.31	\$100,671.38	\$795,584,147.50	7.25000%	\$490,214,733.61	\$98,723.80	\$499,001,151.86
2010:Jan:30	8.25000%	\$510,477,199.87	\$116,984.36	\$524,515,322.87	4.62500%	\$783,604,253.31	\$100,671.38	\$795,684,818.88	7.25000%	\$490,214,733.61	\$98,723.80	\$499,099,875.66
2010:Feb:01	8.25000%	\$510,477,199.87	\$116,984.36	\$524,632,307.22	4.62500%	\$783,604,253.31	\$100,671.38	\$795,785,490.26	7.25000%	\$490,214,733.61	\$98,723.80	\$499,198,599.46
2010:Feb:02 2010:Feb:03	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$524,749,291.58 \$524,866,275.94	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$795,886,161.64 \$795,986,833.02	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$499,297,323.26 \$499,396,047.06
2010:Feb:04	8.25000%	\$510,477,199.87	\$116,984.36	\$524,983,260.30	4.62500%	\$783,604,253.31	\$100,671.38	\$796,087,504.40	7.25000%	\$490,214,733.61	\$98,723.80	\$499,494,770.86
2010:Feb:05		\$510,477,199.87	\$116,984.36	\$525,100,244.66	4.62500%	\$783,604,253.31	\$100,671.38	\$796,188,175.78	7.25000%	\$490,214,733.61	\$98,723.80	\$499,593,494.66
2010:Feb:06		\$510,477,199.87	\$116,984.36	\$525,217,229.02	4.62500%	\$783,604,253.31	\$100,671.38	\$796,288,847.16	7.25000%	\$490,214,733.61	\$98,723.80	\$499,692,218.46
2010:Feb:07 2010:Feb:08	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$525,334,213.37 \$525,451,197.73	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$796,389,518.54 \$796,490,189.92	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$499,790,942.26 \$499,889,666.06
2010:Feb:09	8.25000%	\$510,477,199.87	\$116,984.36	\$525,568,182.09	4.62500%	\$783,604,253.31	\$100,671.38	\$796,590,861.30	7.25000%	\$490,214,733.61	\$98,723.80	\$499,988,389.86
2010:Feb:10		\$510,477,199.87	\$116,984.36	\$525,685,166.45	4.62500%	\$783,604,253.31	\$100,671.38	\$796,691,532.68	7.25000%	\$490,214,733.61	\$98,723.80	\$500,087,113.66
2010:Feb:11	8.25000%	\$510,477,199.87	\$116,984.36	\$525,802,150.81	4.62500%	\$783,604,253.31	\$100,671.38	\$796,792,204.06	7.25000%	\$490,214,733.61	\$98,723.80	\$500,185,837.46
2010:Feb:12		\$510,477,199.87	\$116,984.36	\$525,919,135.17	4.62500%	\$783,604,253.31	\$100,671.38	\$796,892,875.44	7.25000%	\$490,214,733.61	\$98,723.80	\$500,284,561.26
2010:Feb:13 2010:Feb:14	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$526,036,119.52 \$526,153,103.88	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$796,993,546.82 \$797,094,218.20	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$500,383,285.06 \$500,482,008.86
2010:Feb:15	8.25000%	\$510,477,199.87	\$116,984.36	\$526,270,088.24	4.62500%	\$783,604,253.31	\$100,671.38	\$797,194,889.58	7.25000%	\$490,214,733.61	\$98,723.80	\$500,580,732.66
2010:Feb:16	8.25000%	\$510,477,199.87	\$116,984.36	\$526,387,072.60	4.62500%	\$783,604,253.31	\$100,671.38	\$797,295,560.96	7.25000%	\$490,214,733.61	\$98,723.80	\$500,679,456.46
2010:Feb:17	8.25000%	\$510,477,199.87	\$116,984.36	\$526,504,056.96	4.62500%	\$783,604,253.31	\$100,671.38	\$797,396,232.34	7.25000%	\$490,214,733.61	\$98,723.80	\$500,778,180.26
2010:Feb:18	8.25000% 8.25000%	\$510,477,199.87	\$116,984.36	\$526,621,041.32	4.62500% 4.62500%	\$783,604,253.31	\$100,671.38	\$797,496,903.72	7.25000%	\$490,214,733.61	\$98,723.80	\$500,876,904.06
2010:Feb:19 2010:Feb:20		\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$526,738,025.67 \$526,855,010.03	4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$797,597,575.10 \$797,698,246.48	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$500,975,627.87 \$501,074,351.67
2010:Feb:21	8.25000%	\$510,477,199.87	\$116,984.36	\$526,971,994.39	4.62500%	\$783,604,253.31	\$100,671.38	\$797,798,917.86	7.25000%	\$490,214,733.61	\$98,723.80	\$501,173,075.47
2010:Feb:22	8.25000%	\$510,477,199.87	\$116,984.36	\$527,088,978.75	4.62500%	\$783,604,253.31	\$100,671.38	\$797,899,589.23	7.25000%	\$490,214,733.61	\$98,723.80	\$501,271,799.27
2010:Feb:23	8.25000%	\$510,477,199.87	\$116,984.36	\$527,205,963.11	4.62500%	\$783,604,253.31	\$100,671.38	\$798,000,260.61	7.25000%	\$490,214,733.61	\$98,723.80	\$501,370,523.07
2010:Feb:24 2010:Feb:25	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$527,322,947.46 \$527,439,931.82	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$798,100,931.99 \$798,201,603.37	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$501,469,246.87 \$501,567,970.67
2010:Feb:26	8.25000%	\$510,477,199.87	\$116,984.36	\$527,556,916.18	4.62500%	\$783,604,253.31	\$100,671.38	\$798,302,274.75	7.25000%	\$490,214,733.61	\$98,723.80	\$501,666,694.47
2010:Feb:27	8.25000%	\$510,477,199.87	\$116,984.36	\$527,673,900.54	4.62500%	\$783,604,253.31	\$100,671.38	\$798,402,946.13	7.25000%	\$490,214,733.61	\$98,723.80	\$501,765,418.27
2010:Feb:28	8.25000%	\$510,477,199.87	\$116,984.36	\$527,790,884.90	4.62500%	\$783,604,253.31	\$100,671.38	\$798,503,617.51	7.25000%	\$490,214,733.61	\$98,723.80	\$501,864,142.07
2010:Feb:29	8.25000%	\$510,477,199.87	\$116,984.36	\$527,907,869.26	4.62500%	\$783,604,253.31	\$100,671.38	\$798,604,288.89	7.25000%	\$490,214,733.61	\$98,723.80	\$501,962,865.87
2010:Feb:30 2010:Mar:01	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$528,024,853.61 \$528,141,837.97	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$798,704,960.27 \$798,805,631.65	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$502,061,589.67 \$502,160,313.47
2010:Mar:02	8.25000%	\$510,477,199.87	\$116,984.36	\$528,258,822.33	4.62500%	\$783,604,253.31	\$100,671.38	\$798,906,303.03	7.25000%	\$490,214,733.61	\$98,723.80	\$502,259,037.27
2010:Mar:03	8.25000%	\$510,477,199.87	\$116,984.36	\$528,375,806.69	4.62500%	\$783,604,253.31	\$100,671.38	\$799,006,974.41	7.25000%	\$490,214,733.61	\$98,723.80	\$502,357,761.07
2010:Mar:04	8.25000%	\$510,477,199.87	\$116,984.36	\$528,492,791.05	4.62500%	\$783,604,253.31	\$100,671.38	\$799,107,645.79	7.25000%	\$490,214,733.61	\$98,723.80	\$502,456,484.87
2010:Mar:05	8.25000%	\$510,477,199.87	\$116,984.36	\$528,609,775.41	4.62500%	\$783,604,253.31	\$100,671.38	\$799,208,317.17	7.25000%	\$490,214,733.61	\$98,723.80	\$502,555,208.67
2010:Mar:06 2010:Mar:07	8.25000% 8.25000%	\$510,477,199.87 \$510,477,199.87	\$116,984.36 \$116,984.36	\$528,726,759.76 \$528,843,744.12	4.62500% 4.62500%	\$783,604,253.31 \$783,604,253.31	\$100,671.38 \$100,671.38	\$799,308,988.55 \$799,409,659.93	7.25000% 7.25000%	\$490,214,733.61 \$490,214,733.61	\$98,723.80 \$98,723.80	\$502,653,932.47 \$502,752,656.27
2010.lviar:0/	0.4.500070	φ.510,477,177.07	φ110,704.30	φJ20,0+3,744.12	+.UZJUU70	ψ,00,004,200.01	9100,071.38	\$177, <del>4</del> 07,037.73	7.2300070	ψ+2U,214,/33.Ul	970,143.00	φυσ2,1υ2,000.21

Part													
Page			8 1/4% Subordinate	ed Notes Due 2010					1		7 1/4% Subordinat	ed Notes Due 2017	
Page	Current Principal Outstanding	\$452 160 000 00	0 17 170 Duborumate	ed Protes Due 2010	<del></del>	\$731,652,000,00	13/070 50007011111	arrotes Due 201	·	\$440,460,000,00	7 17 170 Bubbium	ca rioles Due 2017	
Test \$70,050 09522245													
Company						\$748,101,467.71							
Martin	CUSIP	939322AE3				939322AN3				939322AY9			
	Coupon Payment Dates												
Part	Method	,											
2010	Maturity	04/01/10				04/01/14				11/01/17			
2010Marc   1,5000m   5010m710997   116,094.55   559,007.12.34   4,6590m   575,004.25.31   5100m1   575,004.25.31   5100													
2016 Mart    \$25000, \$510,717,997   \$10,698,16   \$523,909,723   \$529,909,723   \$500,715,997   \$90,1733.5   \$90,173.5   \$90,1													
2010   Aug.   11,09900   5010,471,997   11,094.5   502,416,016.5   4,0990   573,002.523,13   10,097.18   579,002.523,13   500,071.52   502,000.5   502,042,073.5   502,042,042.5   502,042,042.5   502,042,042.5   502,042,042.5   502,042,042.5   502,042,042.5   502,0													
2000Amr  1   259000   \$1516719987   \$16,094.50   \$252,428,650.71   \$45,090   \$735,061.253.11   \$150,071.30   \$799,100.682.11   72,000   \$902,127.50   \$902													
2010Amri    4,55000   5010Amri  5000Amri  0   5000Amri													
2010-Mar:  5   250000   \$510,7719987   \$116,943-05   \$529,790,8189   4.625900   \$783,664,253.14   \$00,013.78   \$300,013.752.12   \$500,013.752.14   \$500,01													
2000Amric    \$2,2000F   \$51047719987   \$116943-36 \$5290660335   4.62500   \$783,0422531   \$100,071.28   \$800,147.072.35   \$500,147.19487   \$500,045.25   \$5	2010:Mar:14	8.25000%	\$510,477,199.87	\$116,984.36	\$529,662,634.63	4.62500%	\$783,604,253.31	\$100,671.38	\$800,114,359.59	7.25000%	\$490,214,733.61	\$98,723.80	\$503,443,722.88
2010Mart													
2010 Mar:18   \$2,5000													
2010 Mar;   9   \$2,5000   \$510,771,9987   \$116,9843   \$500,947,957   \$116,9843   \$4,6200   \$783,042,531   \$100,071.38   \$800,171,0497   7.25000   \$400,147,336   \$98,723.80   \$800,189,734   \$1,000,000   \$1,000,00													
2000Marg0 8,29000 \$510,477,199.87 \$116,943.9 \$530,455,450.78 \$42,000 \$783,604,253.1 \$100,671.38 \$00,718,287.87 7,29000 \$40,214,735.6 \$98,721.80 \$50,414,735.6 \$98,721.80 \$													
2010Mar21   2.50000   \$10,477,199.87   \$11,694.36   \$53,043,525.14   4.62500   \$783,042.533.1   \$100,671.38   \$30,039.09.25   7.25000   \$90,214,733.61   \$98,723.80   \$504,237,513.2   \$2010Mar21   \$25000   \$510,477,199.87   \$11,694.36   \$530,75,98.06   4.62500   \$783,042.533.1   \$100,671.38   \$30,01,003,020.1   \$7.25000   \$90,214,733.61   \$98,723.80   \$504,233,513.23.23.0   \$2010Mar21   \$25000   \$510,477,199.87   \$11,694.36   \$530,75,498.60   4.62500   \$783,042.53.11   \$301,007.13.8   \$301,107.13.8   \$301,107.13.9   \$201,107.13.9   \$201,107.13.0   \$301,107.13.8   \$30													
2010Mar22   2.25000   \$10,477,1987   \$116,943.6   \$50,958,09.5   4.25005   \$783,042,233.1   \$10,071.38   \$800,197,306.3   7.25005   \$90,214,733.6   \$98,723.80   \$94,235.15.28   \$2010Mar24   \$2.25005   \$10,477,1987   \$116,943.6   \$50,353,478.21   4.25005   \$783,042,233.1   \$10,071.38   \$801,121,073.39   7.25005   \$90,214,733.6   \$98,723.80   \$94,430,908.80   \$2010Mar25   \$2.05005   \$50,077,199.77   \$116,943.6   \$50,353,478.21   4.25005   \$783,042,233.1   \$10,071.38   \$801,121,073.39   7.25005   \$90,214,733.6   \$98,723.80   \$94,430,908.80   \$10,477,199.87   \$116,943.6   \$53,104,640.93   4.25005   \$783,042,233.1   \$10,071.38   \$801,121,073.39   \$79,000   \$90,214,733.6   \$98,723.80   \$94,430,908.80   \$94,430,430.													
2010Mari28   x25000   x510,771,9987   x116,094.36   x530,347,821   x462,500   x783,604,253.13   x100,671.38   x801,121,073.39   x75000   x500,474,074.35   x500,496,686.85   x500,496,675.25   x462,500   x783,604,253.13   x100,671.38   x801,221,416.15   x75000   x500,474,473.61   x502,586.86   x500,496,405.25   x462,500   x783,604,253.13   x100,671.38   x801,221,416.15   x75000   x500,474,735.16   x502,586.86   x500,496,405.25   x783,604,253.13   x100,671.38   x801,221,416.15   x75000   x500,474,735.16   x502,586.86   x500,486,405.86   x500,486,4		8.25000%				4.62500%				7.25000%			
2010 Mart 26													
2010   Mater     2010   Mater     2010   2													, ,
2010-Mart 22   8.25000   \$10,477,109.87   \$116,094.30   \$31,183,481.29   \$4,022.00   \$783,004.233.11   \$10,071.38   \$801,425,087.53   \$72,2000   \$800,24,733.01   \$897,238   \$804,873,757.89   \$2010-Mart 29   \$82,0000   \$510,477,109.87   \$116,094.30   \$531,471,400.01   \$4,025.00   \$783,004.233.11   \$10,0071.38   \$801,624,480.29   72,5000   \$890,24,473.61   \$897,238   \$8544,825,855.00   \$2010-Mart 29   \$82,0000   \$510,477,109.87   \$116,094.30   \$831,481.44   \$411.00.01   \$4,025.00   \$830,473,101.07   \$73,0000-Mart 29   \$890,244,733.61   \$897,238   \$8544,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$854,825,855.00   \$890,244,733.61   \$897,238   \$897,248													
2010-Marc   8.25000													
2010-Marg   8,2500%   \$15,047,1987   \$116,984.36   \$531,474,000   4,0250%   \$783,004,253.31   \$100,071.38   \$801,024,370.99   \$500,247,335.61   \$987,23.30   \$590,243,338.02   \$2010-Apr-01   \$2,5000%   \$501,247,314.34.34.36   \$312,899.66   \$531,576,804.29   \$4,0500%   \$801,725,101.67   \$102,099.41   \$801,931,101.67   7,2500%   \$800,124,733.61   \$987,23.30   \$590,512,027,49   \$2010-Apr-02   \$2,5000%   \$531,543,43.43   \$121,899.66   \$531,576,804.29   \$4,0500%   \$801,725,101.67   \$102,099.41   \$801,931,101.67   \$7,25000%   \$800,124,733.61   \$987,23.30   \$595,512,027,49   \$2010-Apr-03   \$2,5000%   \$531,543,43.43   \$121,899.66   \$531,546,434.18   \$4,02500%   \$801,725,101.67   \$102,099.41   \$802,347,099.80   \$7,25000%   \$800,124,733.61   \$987,23.30   \$595,513,475.00   \$2010-Apr-03   \$2,5000%   \$531,543,43.43   \$121,899.66   \$532,247,434.18   \$4,02500%   \$801,725,101.67   \$102,099.41   \$802,347,099.80   \$7,25000%   \$800,124,733.61   \$987,23.30   \$595,516,622.00   \$2010-Apr-03   \$2,5000%   \$531,543,43.43   \$312,899.66   \$532,871,634.11   \$4,05500%   \$801,725,101.67   \$102,099.41   \$802,347,099.80   \$7,25000%   \$800,124,733.61   \$987,23.30   \$595,516,622.00   \$2010-Apr-03   \$2,5000%   \$531,543,43.43   \$312,899.66   \$532,871,634.11   \$4,05500%   \$801,725,101.67   \$102,099.41   \$802,347,099.80   \$7,25000%   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$595,516,622.00   \$890,124,733.61   \$987,23.30   \$895,516,622.00   \$895,823.40   \$895,823.40   \$895,823.40													
2010-Marcial   82,900%   \$51,047,199.87   \$116,943.66   \$581,354,384.36   \$40,250%   \$501,250.06   \$501,247,335.66   \$500,233.05   \$500,233.													
2010   Agrol													
2010.Agrc01 8,250000 \$331,543,843.65 \$12,809.96 \$32,020,624.22 46,259000 \$801,725,101.67 \$102,099.41 \$802,034,099.50 \$72,5000\$ \$802,143,73.61 \$98,723.80 \$580,541,819.89 \$2010.Agrc01 \$8,250000 \$331,543,843.65 \$121,809.96 \$322,143,544.18 \$46,259000 \$801,725,101.67 \$102,099.41 \$802,240,098.69 \$72,5000 \$490,244,73.61 \$98,723.80 \$580,541,819.89 \$2010.Agrc01 \$8,250000 \$331,543,843.65 \$121,809.96 \$322,285,244.14 \$46,259000 \$801,725,101.67 \$102,099.41 \$802,240,098.69 \$72,5000 \$490,244,73.61 \$98,723.80 \$580,561,564,469 \$102,000 \$100,000						4.62500%							
2010-Apr-04 8,250006 \$31,543,8443 \$121,809.96 \$32,221,624.41 \$46,25006 \$80,1725,101.67 \$102,099.41 \$802,240,098.60 \$725,000.67 \$102,099.41 \$802,240,098.60 \$725,000.67 \$102,099.41 \$802,240,098.60 \$725,000.67 \$102,099.41 \$802,240,098.60 \$102,099.41 \$802,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$102,040,099.60 \$10	2010:Apr:02	8.25000%	\$531,534,384.36	\$121,809.96	\$531,778,004.29	4.62500%	\$801,725,101.67	\$102,999.41	\$801,931,100.48	7.25000%	\$490,214,733.61	\$98,723.80	\$505,220,751.29
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2010:Apr:27 8,25000% \$531,534,384.36 \$121,809.96 \$534,823,253.37 4,62500% \$801,725,101.67 \$102,999.41 \$804,506,085.61 7,25000% \$490,214,733.61 \$98,723.80 \$507,688,846.30 \$2010:Apr:29 8,25000% \$531,534,384.36 \$121,809.96 \$534,843.65 \$121,809.96 \$535,066,873.29 4,62500% \$801,725,101.67 \$102,999.41 \$804,609,085.02 7,25000% \$490,214,733.61 \$98,723.80 \$507,787,570.10 \$102,099.41 \$804,009.085.02 \$7,25000% \$490,214,733.61 \$98,723.80 \$507,886,293.90 \$102,099.41 \$102													
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2010:May:01 8.25000% \$531,534,384.36 \$121,809.96 \$535,188,683.26 4.62500% \$801,725,101.67 \$102,999.41 \$804,815,083.83 7.25000% \$490,214,733.61 \$98,723.80 \$507,985,017.70 \$102,302.54 \$508,087,320.24 \$2010:May:02 8.25000% \$531,534,384.36 \$121,809.96 \$535,432,303.18 4.62500% \$801,725,101.67 \$102,999.41 \$804,918,083.23 7.25000% \$507,985,017.70 \$102,302.54 \$508,087,320.24 \$101.00 \$102,002.54	2010:Apr:28	8.25000%								7.25000%	\$490,214,733.61	\$98,723.80	\$507,787,570.10
$ 2010: May: 01 \\ 8.25000\% \\ 8.25000\% \\ 8.25000\% \\ 8.25000\% \\ 8.251, 534, 384.36 \\ 8.121, 809.96 \\ 8.253, 310, 493.22 \\ 4.62500\% \\ 8.253, 310, 493.22 \\ 4.62500\% \\ 8801, 725, 101.67 \\ 8010, 725, 101.67 \\ 8102, 999.41 \\ 805, 021, 082.64 \\ 801, 725, 101.67 \\ 80102, 999.41 \\ 805, 021, 082.64 \\ 7.25000\% \\ 8507, 985, 017.70 \\ 8507, 985, 017.70 \\ 8507, 985, 017.70 \\ 8102, 302.54 \\ 8508, 291, 925.22 \\ 8508, 291, 925.32 \\ 8508, 291, 925.32 \\ 8508, 291, 925.32 \\ 8509, 8507$													
2010:May:02 8.25000% \$531,534,384.36 \$121,809.96 \$535,432,303.18 4.62500% \$801,725,101.67 \$102,999.41 \$805,021,082.64 7.25000% \$507,985,017.70 \$102,302.54 \$508,189,622.78 \$2010:May:04 8.25000% \$531,534,384.36 \$121,809.96 \$535,554,113.15 4.62500% \$801,725,101.67 \$102,999.41 \$805,124,082.04 7.25000% \$507,985,017.70 \$102,302.54 \$508,291,925.32 \$2010:May:04 8.25000% \$531,534,384.36 \$121,809.96 \$535,675,923.11 4.62500% \$801,725,101.67 \$102,999.41 \$805,227,081.45 7.25000% \$507,985,017.70 \$102,302.54 \$508,394,227.86													
2010:May:03 8.25000% \$531,534,384.36 \$121,809.96 \$535,554,113.15 4.62500% \$801,725,101.67 \$102,999.41 \$805,124,082.04 7.25000% \$507,985,017.70 \$102,302.54 \$508,291,925.32 \$2010:May:04 8.25000% \$531,534,384.36 \$121,809.96 \$535,675,923.11 4.62500% \$801,725,101.67 \$102,999.41 \$805,227,081.45 7.25000% \$507,985,017.70 \$102,302.54 \$508,394,227.86													
2010:May:04 8.25000% \$531,534,384.36 \$121,809.96 \$535,675,923.11 4.62500% \$801,725,101.67 \$102,999.41 \$805,227,081.45 7.25000% \$507,985,017.70 \$102,302.54 \$508,394,227.86													

•		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordinat				7 1/4% Subordinate	d Notes Due 2017	
Current Principal Outstanding	\$452 160 000 00	0 1/4/0 Subordinate	ed Notes Due 2010		\$731,652,000.00	4 3/0 /o Bubbi dinat	ed Notes Due 2014		\$440,460,000.00	7 17470 Subordinate	d Notes Due 2017	
Pre-Petition Accrued Interest	18,133,500.00				16.449.467.71				12.862.043.75			
	\$470,293,500.00				\$748,101,467.71				\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2010:May:06	8.25000%	\$531,534,384.36	\$121,809.96	\$535,919,543.03	4.62500%	\$801,725,101.67	\$102,999.41	\$805,433,080.26	7.25000%	\$507,985,017.70	\$102,302.54	\$508,598,832.93
2010:May:07	8.25000%	\$531,534,384.36	\$121,809.96	\$536,041,353.00	4.62500%	\$801,725,101.67	\$102,999.41	\$805,536,079.67	7.25000%	\$507,985,017.70	\$102,302.54	\$508,701,135.47
2010:May:08	8.25000%	\$531,534,384.36	\$121,809.96	\$536,163,162.96	4.62500%	\$801,725,101.67	\$102,999.41	\$805,639,079.07	7.25000%	\$507,985,017.70	\$102,302.54	\$508,803,438.01
2010:May:09	8.25000%	\$531,534,384.36	\$121,809.96	\$536,284,972.92	4.62500%	\$801,725,101.67	\$102,999.41	\$805,742,078.48	7.25000%	\$507,985,017.70	\$102,302.54	\$508,905,740.55
2010:May:10	8.25000% 8.25000%	\$531,534,384.36	\$121,809.96	\$536,406,782.89 \$536,528,592.85	4.62500% 4.62500%	\$801,725,101.67	\$102,999.41	\$805,845,077.88	7.25000% 7.25000%	\$507,985,017.70	\$102,302.54	\$509,008,043.09
2010:May:11 2010:May:12	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$536,650,402.81	4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$805,948,077.29 \$806,051,076.69	7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$509,110,345.62 \$509,212,648.16
2010:May:12	8.25000%	\$531,534,384.36	\$121,809.96	\$536,772,212.78	4.62500%	\$801,725,101.67	\$102,999.41	\$806,154,076.10	7.25000%	\$507,985,017.70	\$102,302.54	\$509,314,950.70
2010:May:14	8.25000%	\$531,534,384.36	\$121,809.96	\$536,894,022.74	4.62500%	\$801,725,101.67	\$102,999.41	\$806,257,075.50	7.25000%	\$507,985,017.70	\$102,302.54	\$509,417,253.24
2010:May:15	8.25000%	\$531,534,384.36	\$121,809.96	\$537,015,832.70	4.62500%	\$801,725,101.67	\$102,999.41	\$806,360,074.91	7.25000%	\$507,985,017.70	\$102,302.54	\$509,519,555.78
2010:May:16	8.25000%	\$531,534,384.36	\$121,809.96	\$537,137,642.67	4.62500%	\$801,725,101.67	\$102,999.41	\$806,463,074.32	7.25000%	\$507,985,017.70	\$102,302.54	\$509,621,858.31
2010:May:17	8.25000%	\$531,534,384.36	\$121,809.96	\$537,259,452.63	4.62500%	\$801,725,101.67	\$102,999.41	\$806,566,073.72	7.25000%	\$507,985,017.70	\$102,302.54	\$509,724,160.85
2010:May:18	8.25000%	\$531,534,384.36	\$121,809.96	\$537,381,262.59	4.62500%	\$801,725,101.67	\$102,999.41	\$806,669,073.13	7.25000%	\$507,985,017.70	\$102,302.54	\$509,826,463.39
2010:May:19	8.25000%	\$531,534,384.36	\$121,809.96	\$537,503,072.56	4.62500%	\$801,725,101.67	\$102,999.41	\$806,772,072.53	7.25000%	\$507,985,017.70	\$102,302.54	\$509,928,765.93
2010:May:20	8.25000%	\$531,534,384.36	\$121,809.96	\$537,624,882.52	4.62500%	\$801,725,101.67	\$102,999.41	\$806,875,071.94	7.25000%	\$507,985,017.70	\$102,302.54	\$510,031,068.47
2010:May:21 2010:May:22	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$537,746,692.48 \$537,868,502.44	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$806,978,071.34 \$807,081,070.75	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$510,133,371.01 \$510,235,673.54
2010:May:23	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$537,990,312.41	4.62500%	\$801,725,101.67	\$102,999.41	\$807,081,070.75	7.25000%	\$507,985,017.70	\$102,302.54	\$510,233,075.34
2010:May:24	8.25000%	\$531,534,384.36	\$121,809.96	\$538,112,122.37	4.62500%	\$801,725,101.67	\$102,999.41	\$807,287,069.56	7.25000%	\$507,985,017.70	\$102,302.54	\$510,440,278.62
2010:May:25	8.25000%	\$531,534,384.36	\$121,809.96	\$538,233,932.33	4.62500%	\$801,725,101.67	\$102,999.41	\$807,390,068.96	7.25000%	\$507,985,017.70	\$102,302.54	\$510,542,581.16
2010:May:26	8.25000%	\$531,534,384.36	\$121,809.96	\$538,355,742.30	4.62500%	\$801,725,101.67	\$102,999.41	\$807,493,068.37	7.25000%	\$507,985,017.70	\$102,302.54	\$510,644,883.70
2010:May:27	8.25000%	\$531,534,384.36	\$121,809.96	\$538,477,552.26	4.62500%	\$801,725,101.67	\$102,999.41	\$807,596,067.78	7.25000%	\$507,985,017.70	\$102,302.54	\$510,747,186.24
2010:May:28	8.25000%	\$531,534,384.36	\$121,809.96	\$538,599,362.22	4.62500%	\$801,725,101.67	\$102,999.41	\$807,699,067.18	7.25000%	\$507,985,017.70	\$102,302.54	\$510,849,488.77
2010:May:29	8.25000%	\$531,534,384.36	\$121,809.96	\$538,721,172.19	4.62500%	\$801,725,101.67	\$102,999.41	\$807,802,066.59	7.25000%	\$507,985,017.70	\$102,302.54	\$510,951,791.31
2010:May:30	8.25000%	\$531,534,384.36	\$121,809.96	\$538,842,982.15	4.62500%	\$801,725,101.67	\$102,999.41	\$807,905,065.99	7.25000%	\$507,985,017.70	\$102,302.54	\$511,054,093.85
2010:Jun:01 2010:Jun:02	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$538,964,792.11 \$539,086,602.08	4.62500% 4.62500%	\$801,725,101.67	\$102,999.41 \$102,999.41	\$808,008,065.40 \$808,111,064.80	7.25000% 7.25000%	\$507,985,017.70	\$102,302.54 \$102,302.54	\$511,156,396.39
2010:Jun:03	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$539,080,002.08	4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41	\$808,214,064.21	7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54	\$511,258,698.93 \$511,361,001.47
2010:Jun:04	8.25000%	\$531,534,384.36	\$121,809.96	\$539,330,222.00	4.62500%	\$801,725,101.67	\$102,999.41	\$808,317,063.61	7.25000%	\$507,985,017.70	\$102,302.54	\$511,463,304.00
2010:Jun:05	8.25000%	\$531,534,384.36	\$121,809.96	\$539,452,031.96	4.62500%	\$801,725,101.67	\$102,999.41	\$808,420,063.02	7.25000%	\$507,985,017.70	\$102,302.54	\$511,565,606.54
2010:Jun:06	8.25000%	\$531,534,384.36	\$121,809.96	\$539,573,841.93	4.62500%	\$801,725,101.67	\$102,999.41	\$808,523,062.42	7.25000%	\$507,985,017.70	\$102,302.54	\$511,667,909.08
2010:Jun:07	8.25000%	\$531,534,384.36	\$121,809.96	\$539,695,651.89	4.62500%	\$801,725,101.67	\$102,999.41	\$808,626,061.83	7.25000%	\$507,985,017.70	\$102,302.54	\$511,770,211.62
2010:Jun:08	8.25000%	\$531,534,384.36	\$121,809.96	\$539,817,461.85	4.62500%	\$801,725,101.67	\$102,999.41	\$808,729,061.23	7.25000%	\$507,985,017.70	\$102,302.54	\$511,872,514.16
2010:Jun:09	8.25000%	\$531,534,384.36	\$121,809.96	\$539,939,271.82	4.62500%	\$801,725,101.67	\$102,999.41	\$808,832,060.64	7.25000%	\$507,985,017.70	\$102,302.54	\$511,974,816.70
2010:Jun:10	8.25000%	\$531,534,384.36	\$121,809.96	\$540,061,081.78	4.62500%	\$801,725,101.67	\$102,999.41	\$808,935,060.05	7.25000%	\$507,985,017.70	\$102,302.54	\$512,077,119.23
2010:Jun:11	8.25000%	\$531,534,384.36	\$121,809.96	\$540,182,891.74	4.62500%	\$801,725,101.67	\$102,999.41	\$809,038,059.45	7.25000%	\$507,985,017.70	\$102,302.54	\$512,179,421.77
2010:Jun:12 2010:Jun:13	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$540,304,701.71 \$540,426,511.67	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$809,141,058.86 \$809,244,058.26	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$512,281,724.31 \$512,384,026.85
2010:Jun:14	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$540,548,321.63	4.62500%	\$801,725,101.67	\$102,999.41	\$809,347,057.67	7.25000%	\$507,985,017.70	\$102,302.54	\$512,486,329.39
2010:Jun:15	8.25000%	\$531,534,384.36	\$121,809.96	\$540,670,131.60	4.62500%	\$801,725,101.67	\$102,999.41	\$809,450,057.07	7.25000%	\$507,985,017.70	\$102,302.54	\$512,588,631.93
2010:Jun:16	8.25000%	\$531,534,384.36	\$121,809.96	\$540,791,941.56	4.62500%	\$801,725,101.67	\$102,999.41	\$809,553,056.48	7.25000%	\$507,985,017.70	\$102,302.54	\$512,690,934.46
2010:Jun:17	8.25000%	\$531,534,384.36	\$121,809.96	\$540,913,751.52	4.62500%	\$801,725,101.67	\$102,999.41	\$809,656,055.88	7.25000%	\$507,985,017.70	\$102,302.54	\$512,793,237.00
2010:Jun:18	8.25000%	\$531,534,384.36	\$121,809.96	\$541,035,561.48	4.62500%	\$801,725,101.67	\$102,999.41	\$809,759,055.29	7.25000%	\$507,985,017.70	\$102,302.54	\$512,895,539.54
2010:Jun:19	8.25000%	\$531,534,384.36	\$121,809.96	\$541,157,371.45	4.62500%	\$801,725,101.67	\$102,999.41	\$809,862,054.69	7.25000%	\$507,985,017.70	\$102,302.54	\$512,997,842.08
2010:Jun:20	8.25000%	\$531,534,384.36	\$121,809.96	\$541,279,181.41	4.62500%	\$801,725,101.67	\$102,999.41	\$809,965,054.10	7.25000%	\$507,985,017.70	\$102,302.54	\$513,100,144.62
2010:Jun:21	8.25000%	\$531,534,384.36	\$121,809.96	\$541,400,991.37	4.62500%	\$801,725,101.67	\$102,999.41	\$810,068,053.51	7.25000%	\$507,985,017.70	\$102,302.54	\$513,202,447.15
2010:Jun:22	8.25000% 8.25000%	\$531,534,384.36	\$121,809.96	\$541,522,801.34	4.62500% 4.62500%	\$801,725,101.67	\$102,999.41	\$810,171,052.91	7.25000% 7.25000%	\$507,985,017.70	\$102,302.54	\$513,304,749.69
2010:Jun:23 2010:Jun:24	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$541,644,611.30 \$541,766,421.26	4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$810,274,052.32 \$810,377,051.72	7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$513,407,052.23 \$513,509,354.77
2010:Jun:25	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$541,888,231.23	4.62500%	\$801,725,101.67	\$102,999.41	\$810,480,051.13	7.25000%	\$507,985,017.70	\$102,302.54	\$513,611,657.31
2010:Jun:26	8.25000%	\$531,534,384.36	\$121,809.96	\$542,010,041.19	4.62500%	\$801,725,101.67	\$102,999.41	\$810,583,050.53	7.25000%	\$507,985,017.70	\$102,302.54	\$513,713,959.85
2010:Jun:27	8.25000%	\$531,534,384.36	\$121,809.96	\$542,131,851.15	4.62500%	\$801,725,101.67	\$102,999.41	\$810,686,049.94	7.25000%	\$507,985,017.70	\$102,302.54	\$513,816,262.38
2010:Jun:28	8.25000%	\$531,534,384.36	\$121,809.96	\$542,253,661.12	4.62500%	\$801,725,101.67	\$102,999.41	\$810,789,049.34	7.25000%	\$507,985,017.70	\$102,302.54	\$513,918,564.92
2010:Jun:29	8.25000%	\$531,534,384.36	\$121,809.96	\$542,375,471.08	4.62500%	\$801,725,101.67	\$102,999.41	\$810,892,048.75	7.25000%	\$507,985,017.70	\$102,302.54	\$514,020,867.46
2010:Jun:30	8.25000%	\$531,534,384.36	\$121,809.96	\$542,497,281.04	4.62500%	\$801,725,101.67	\$102,999.41	\$810,995,048.15	7.25000%	\$507,985,017.70	\$102,302.54	\$514,123,170.00
2010:Jul:01	8.25000%	\$531,534,384.36	\$121,809.96	\$542,619,091.00	4.62500%	\$801,725,101.67	\$102,999.41	\$811,098,047.56	7.25000%	\$507,985,017.70	\$102,302.54	\$514,225,472.54
2010:Jul:02	8.25000%	\$531,534,384.36	\$121,809.96	\$542,740,900.97	4.62500%	\$801,725,101.67	\$102,999.41	\$811,201,046.96	7.25000%	\$507,985,017.70	\$102,302.54	\$514,327,775.08
2010:Jul:03	8.25000%	\$531,534,384.36	\$121,809.96	\$542,862,710.93	4.62500%	\$801,725,101.67	\$102,999.41	\$811,304,046.37	7.25000%	\$507,985,017.70	\$102,302.54	\$514,430,077.61

Senior Subordinated Notes Post	-1 cation interest (	ann Caiculau0fi Est	umate Summary -	Comract Nate Dasis								-
		8 1/4% Subordinate	- 1 N - + D 2010			Subordina 4 5/8% Subordinat	ated Notes	4		7.1/40/ C-b	ed Notes Due 2017	
Constant Principal Contract disc	6452 160 000 00	8 1/4% Subordinate	ed Notes Due 2010		\$731,652,000.00	4 5/8% Subordinat	ed Notes Due 2012	+	\$440,460,000.00	/ 1/4% Subordina	ed Notes Due 2017	
Current Principal Outstanding Pre-Petition Accrued Interest Total	18,133,500.00	•			16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75	•		
CUSIP					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2010:Jul:04 2010:Jul:05	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$542,984,520.89 \$543,106,330.86	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$811,407,045.78 \$811,510,045.18	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$514,532,380.15 \$514,634,682.69
2010.Jul:05 2010:Jul:06	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$543,228,140.82	4.62500%	\$801,725,101.67	\$102,999.41	\$811,613,044.59	7.25000%	\$507,985,017.70	\$102,302.54	\$514,736,985.23
2010:Jul:07	8.25000%	\$531,534,384.36	\$121,809.96	\$543,349,950.78	4.62500%	\$801,725,101.67	\$102,999.41	\$811,716,043.99	7.25000%	\$507,985,017.70	\$102,302.54	\$514,839,287.77
2010:Jul:08		\$531,534,384.36	\$121,809.96	\$543,471,760.75	4.62500%	\$801,725,101.67	\$102,999.41	\$811,819,043.40	7.25000%	\$507,985,017.70	\$102,302.54	\$514,941,590.31
2010:Jul:09		\$531,534,384.36	\$121,809.96	\$543,593,570.71	4.62500%	\$801,725,101.67	\$102,999.41	\$811,922,042.80	7.25000%	\$507,985,017.70	\$102,302.54	\$515,043,892.84
2010:Jul:10 2010:Jul:11	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$543,715,380.67 \$543,837,190.64	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$812,025,042.21 \$812,128,041.61	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$515,146,195.38 \$515,248,497.92
2010:Jul:12		\$531,534,384.36	\$121,809.96	\$543,959,000.60	4.62500%	\$801,725,101.67	\$102,999.41	\$812,231,041.02	7.25000%	\$507,985,017.70	\$102,302.54	\$515,350,800.46
2010:Jul:13	8.25000%	\$531,534,384.36	\$121,809.96	\$544,080,810.56	4.62500%	\$801,725,101.67	\$102,999.41	\$812,334,040.42	7.25000%	\$507,985,017.70	\$102,302.54	\$515,453,103.00
2010:Jul:14	8.25000%	\$531,534,384.36	\$121,809.96	\$544,202,620.52	4.62500%	\$801,725,101.67	\$102,999.41	\$812,437,039.83	7.25000%	\$507,985,017.70	\$102,302.54	\$515,555,405.54
2010:Jul:15		\$531,534,384.36	\$121,809.96	\$544,324,430.49	4.62500%	\$801,725,101.67	\$102,999.41	\$812,540,039.24	7.25000%	\$507,985,017.70	\$102,302.54	\$515,657,708.07
2010:Jul:16 2010:Jul:17	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$544,446,240.45 \$544,568,050.41	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$812,643,038.64 \$812,746,038.05	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$515,760,010.61 \$515,862,313.15
2010.Jul:17 2010:Jul:18		\$531,534,384.36	\$121,809.96	\$544,689,860.38	4.62500%	\$801,725,101.67	\$102,999.41	\$812,849,037.45	7.25000%	\$507,985,017.70	\$102,302.54	\$515,964,615.69
2010:Jul:19	8.25000%	\$531,534,384.36	\$121,809.96	\$544,811,670.34	4.62500%	\$801,725,101.67	\$102,999.41	\$812,952,036.86	7.25000%	\$507,985,017.70	\$102,302.54	\$516,066,918.23
2010:Jul:20	8.25000%	\$531,534,384.36	\$121,809.96	\$544,933,480.30	4.62500%	\$801,725,101.67	\$102,999.41	\$813,055,036.26	7.25000%	\$507,985,017.70	\$102,302.54	\$516,169,220.77
2010:Jul:21	8.25000%	\$531,534,384.36	\$121,809.96	\$545,055,290.27	4.62500%	\$801,725,101.67	\$102,999.41	\$813,158,035.67	7.25000%	\$507,985,017.70	\$102,302.54	\$516,271,523.30
2010:Jul:22	8.25000% 8.25000%	\$531,534,384.36	\$121,809.96	\$545,177,100.23	4.62500%	\$801,725,101.67	\$102,999.41	\$813,261,035.07	7.25000%	\$507,985,017.70	\$102,302.54	\$516,373,825.84
2010:Jul:23 2010:Jul:24	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$545,298,910.19 \$545,420,720.16	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$813,364,034.48 \$813,467,033.88	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$516,476,128.38 \$516,578,430.92
2010:Jul:25	8.25000%	\$531,534,384.36	\$121,809.96	\$545,542,530.12	4.62500%	\$801,725,101.67	\$102,999.41	\$813,570,033.29	7.25000%	\$507,985,017.70	\$102,302.54	\$516,680,733.46
2010:Jul:26		\$531,534,384.36	\$121,809.96	\$545,664,340.08	4.62500%	\$801,725,101.67	\$102,999.41	\$813,673,032.70	7.25000%	\$507,985,017.70	\$102,302.54	\$516,783,035.99
2010:Jul:27	8.25000%	\$531,534,384.36	\$121,809.96	\$545,786,150.04	4.62500%	\$801,725,101.67	\$102,999.41	\$813,776,032.10	7.25000%	\$507,985,017.70	\$102,302.54	\$516,885,338.53
2010:Jul:28		\$531,534,384.36	\$121,809.96	\$545,907,960.01	4.62500%	\$801,725,101.67	\$102,999.41	\$813,879,031.51	7.25000%	\$507,985,017.70	\$102,302.54	\$516,987,641.07
2010:Jul:29 2010:Jul:30		\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$546,029,769.97 \$546,151,579.93	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$813,982,030.91 \$814,085,030.32	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$517,089,943.61 \$517,192,246.15
2010:Aug:01	8.25000%	\$531,534,384.36	\$121,809.96	\$546,273,389.90	4.62500%	\$801,725,101.67	\$102,999.41	\$814,188,029.72	7.25000%	\$507,985,017.70	\$102,302.54	\$517,294,548.69
2010:Aug:02		\$531,534,384.36	\$121,809.96	\$546,395,199.86	4.62500%	\$801,725,101.67	\$102,999.41	\$814,291,029.13	7.25000%	\$507,985,017.70	\$102,302.54	\$517,396,851.22
2010:Aug:03		\$531,534,384.36	\$121,809.96	\$546,517,009.82	4.62500%	\$801,725,101.67	\$102,999.41	\$814,394,028.53	7.25000%	\$507,985,017.70	\$102,302.54	\$517,499,153.76
2010:Aug:04		\$531,534,384.36	\$121,809.96	\$546,638,819.79	4.62500%	\$801,725,101.67	\$102,999.41	\$814,497,027.94	7.25000%	\$507,985,017.70	\$102,302.54	\$517,601,456.30
2010:Aug:05 2010:Aug:06		\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$546,760,629.75 \$546,882,439.71	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$814,600,027.34 \$814,703,026.75	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$517,703,758.84 \$517,806,061.38
2010:Aug:07	8.25000%	\$531,534,384.36	\$121,809.96	\$547,004,249.68	4.62500%	\$801,725,101.67	\$102,999.41	\$814,806,026.15	7.25000%	\$507,985,017.70	\$102,302.54	\$517,908,363.92
2010:Aug:08	8.25000%	\$531,534,384.36	\$121,809.96	\$547,126,059.64	4.62500%	\$801,725,101.67	\$102,999.41	\$814,909,025.56	7.25000%	\$507,985,017.70	\$102,302.54	\$518,010,666.45
2010:Aug:09	8.25000%	\$531,534,384.36	\$121,809.96	\$547,247,869.60	4.62500%	\$801,725,101.67	\$102,999.41	\$815,012,024.97	7.25000%	\$507,985,017.70	\$102,302.54	\$518,112,968.99
2010:Aug:10		\$531,534,384.36	\$121,809.96	\$547,369,679.56	4.62500%	\$801,725,101.67	\$102,999.41	\$815,115,024.37	7.25000%	\$507,985,017.70	\$102,302.54	\$518,215,271.53
2010:Aug:11 2010:Aug:12		\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$547,491,489.53 \$547,613,299.49	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$815,218,023.78 \$815,321,023.18	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$518,317,574.07 \$518,419,876.61
2010:Aug:12 2010:Aug:13		\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$547,735,109.45	4.62500%	\$801,725,101.67	\$102,999.41	\$815,424,022.59	7.25000%	\$507,985,017.70	\$102,302.54	\$518,522,179.15
2010:Aug:14		\$531,534,384.36	\$121,809.96	\$547,856,919.42	4.62500%	\$801,725,101.67	\$102,999.41	\$815,527,021.99	7.25000%	\$507,985,017.70	\$102,302.54	\$518,624,481.68
2010:Aug:15		\$531,534,384.36	\$121,809.96	\$547,978,729.38	4.62500%	\$801,725,101.67	\$102,999.41	\$815,630,021.40	7.25000%	\$507,985,017.70	\$102,302.54	\$518,726,784.22
2010:Aug:16		\$531,534,384.36	\$121,809.96	\$548,100,539.34	4.62500%	\$801,725,101.67	\$102,999.41	\$815,733,020.80	7.25000%	\$507,985,017.70	\$102,302.54	\$518,829,086.76
2010:Aug:17		\$531,534,384.36	\$121,809.96	\$548,222,349.31	4.62500% 4.62500%	\$801,725,101.67	\$102,999.41	\$815,836,020.21	7.25000%	\$507,985,017.70	\$102,302.54	\$518,931,389.30
2010:Aug:18 2010:Aug:19		\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$548,344,159.27 \$548,465,969.23	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$815,939,019.61 \$816,042,019.02	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$519,033,691.84 \$519,135,994.38
2010:Aug:20		\$531,534,384.36	\$121,809.96	\$548,587,779.20	4.62500%	\$801,725,101.67	\$102,999.41	\$816,145,018.43	7.25000%	\$507,985,017.70	\$102,302.54	\$519,238,296.91
2010:Aug:21	8.25000%	\$531,534,384.36	\$121,809.96	\$548,709,589.16	4.62500%	\$801,725,101.67	\$102,999.41	\$816,248,017.83	7.25000%	\$507,985,017.70	\$102,302.54	\$519,340,599.45
2010:Aug:22		\$531,534,384.36	\$121,809.96	\$548,831,399.12	4.62500%	\$801,725,101.67	\$102,999.41	\$816,351,017.24	7.25000%	\$507,985,017.70	\$102,302.54	\$519,442,901.99
2010:Aug:23	8.25000%	\$531,534,384.36	\$121,809.96	\$548,953,209.08	4.62500%	\$801,725,101.67	\$102,999.41	\$816,454,016.64	7.25000%	\$507,985,017.70	\$102,302.54	\$519,545,204.53
2010:Aug:24 2010:Aug:25		\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$549,075,019.05 \$549,196,829.01	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$816,557,016.05 \$816,660,015.45	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$519,647,507.07 \$519,749,809.61
2010:Aug:25 2010:Aug:26		\$531,534,384.36	\$121,809.96	\$549,196,829.01 \$549,318,638.97	4.62500%	\$801,725,101.67	\$102,999.41	\$816,763,014.86	7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$519,852,112.14
2010:Aug:20 2010:Aug:27	8.25000%	\$531,534,384.36	\$121,809.96	\$549,440,448.94	4.62500%	\$801,725,101.67	\$102,999.41	\$816,866,014.26	7.25000%	\$507,985,017.70	\$102,302.54	\$519,954,414.68
2010:Aug:28	8.25000%	\$531,534,384.36	\$121,809.96	\$549,562,258.90	4.62500%	\$801,725,101.67	\$102,999.41	\$816,969,013.67	7.25000%	\$507,985,017.70	\$102,302.54	\$520,056,717.22
2010:Aug:29	8.25000%	\$531,534,384.36	\$121,809.96	\$549,684,068.86	4.62500%	\$801,725,101.67	\$102,999.41	\$817,072,013.07	7.25000%	\$507,985,017.70	\$102,302.54	\$520,159,019.76
2010:Aug:30	8.25000%	\$531,534,384.36	\$121,809.96	\$549,805,878.83	4.62500%	\$801,725,101.67	\$102,999.41	\$817,175,012.48	7.25000%	\$507,985,017.70	\$102,302.54	\$520,261,322.30
2010:Sep:01	8.25000%	\$531,534,384.36	\$121,809.96	\$549,927,688.79	4.62500%	\$801,725,101.67	\$102,999.41	\$817,278,011.88	7.25000%	\$507,985,017.70	\$102,302.54	\$520,363,624.83

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		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordinat		1		7 1/4% Subordinat	ed Notes Due 2017	
Current Principal Outstanding	\$452 160 000 00	O 17 170 Bubblandia	34 110tes Bue 2010	<del></del>	\$731,652,000.00	1 3/0 / Dubordinat	ca i totos Bue 201	·	\$440,460,000.00	7 17 170 150001011110	ed Protes Due 2017	
Pre-Petition Accrued Interest					16,449,467.71				12,862,043.75			
	\$470,293,500.00				\$748,101,467.71				\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2010:Sep:02		\$531,534,384.36	\$121,809.96	\$550,049,498.75	4.62500%	\$801,725,101.67	\$102,999.41	\$817,381,011.29	7.25000%	\$507,985,017.70	\$102,302.54	\$520,465,927.37
2010:Sep:03	8.25000% 8.25000%	\$531,534,384.36	\$121,809.96	\$550,171,308.72	4.62500%	\$801,725,101.67	\$102,999.41	\$817,484,010.70	7.25000%	\$507,985,017.70	\$102,302.54	\$520,568,229.91
2010:Sep:04 2010:Sep:05	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$550,293,118.68 \$550,414,928.64	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$817,587,010.10 \$817,690,009.51	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$520,670,532.45 \$520,772,834.99
2010:Sep:06		\$531,534,384.36	\$121,809.96	\$550,536,738.60	4.62500%	\$801,725,101.67	\$102,999.41	\$817,793,008.91	7.25000%	\$507,985,017.70	\$102,302.54	\$520,875,137.53
2010:Sep:07	8.25000%	\$531,534,384.36	\$121,809.96	\$550,658,548.57	4.62500%	\$801,725,101.67	\$102,999.41	\$817,896,008.32	7.25000%	\$507,985,017.70	\$102,302.54	\$520,977,440.06
2010:Sep:08	8.25000%	\$531,534,384.36	\$121,809.96	\$550,780,358.53	4.62500%	\$801,725,101.67	\$102,999.41	\$817,999,007.72	7.25000%	\$507,985,017.70	\$102,302.54	\$521,079,742.60
2010:Sep:09		\$531,534,384.36	\$121,809.96	\$550,902,168.49	4.62500%	\$801,725,101.67	\$102,999.41	\$818,102,007.13	7.25000%	\$507,985,017.70	\$102,302.54	\$521,182,045.14
2010:Sep:10		\$531,534,384.36	\$121,809.96	\$551,023,978.46	4.62500%	\$801,725,101.67	\$102,999.41	\$818,205,006.53	7.25000%	\$507,985,017.70	\$102,302.54	\$521,284,347.68
2010:Sep:11	8.25000%	\$531,534,384.36	\$121,809.96	\$551,145,788.42	4.62500% 4.62500%	\$801,725,101.67	\$102,999.41	\$818,308,005.94	7.25000%	\$507,985,017.70	\$102,302.54	\$521,386,650.22
2010:Sep:12 2010:Sep:13	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$551,267,598.38 \$551,389,408.35	4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$818,411,005.34 \$818,514,004.75	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$521,488,952.76 \$521,591,255.29
2010:Sep:14		\$531,534,384.36	\$121,809.96	\$551,511,218.31	4.62500%	\$801,725,101.67	\$102,999.41	\$818,617,004.16	7.25000%	\$507,985,017.70	\$102,302.54	\$521,693,557.83
2010:Sep:15		\$531,534,384.36	\$121,809.96	\$551,633,028.27	4.62500%	\$801,725,101.67	\$102,999.41	\$818,720,003.56	7.25000%	\$507,985,017.70	\$102,302.54	\$521,795,860.37
2010:Sep:16		\$531,534,384.36	\$121,809.96	\$551,754,838.24	4.62500%	\$801,725,101.67	\$102,999.41	\$818,823,002.97	7.25000%	\$507,985,017.70	\$102,302.54	\$521,898,162.91
2010:Sep:17	8.25000%	\$531,534,384.36	\$121,809.96	\$551,876,648.20	4.62500%	\$801,725,101.67	\$102,999.41	\$818,926,002.37	7.25000%	\$507,985,017.70	\$102,302.54	\$522,000,465.45
2010:Sep:18		\$531,534,384.36	\$121,809.96	\$551,998,458.16	4.62500%	\$801,725,101.67	\$102,999.41	\$819,029,001.78	7.25000%	\$507,985,017.70	\$102,302.54	\$522,102,767.99
2010:Sep:19		\$531,534,384.36	\$121,809.96	\$552,120,268.13	4.62500%	\$801,725,101.67	\$102,999.41	\$819,132,001.18	7.25000%	\$507,985,017.70	\$102,302.54	\$522,205,070.52
2010:Sep:20 2010:Sep:21	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$552,242,078.09 \$552,363,888.05	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41 \$102,999.41	\$819,235,000.59 \$819,337,999.99	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$522,307,373.06 \$522,409,675.60
2010:Sep:22	8.25000%	\$531,534,384.36	\$121,809.96	\$552,485,698.01	4.62500%	\$801,725,101.67	\$102,999.41	\$819,440,999.40	7.25000%	\$507,985,017.70	\$102,302.54 \$102,302.54	\$522,511,978.14
2010:Sep:22	8.25000%	\$531,534,384.36	\$121,809.96	\$552,607,507.98	4.62500%	\$801,725,101.67	\$102,999.41	\$819,543,998.80	7.25000%	\$507,985,017.70	\$102,302.54	\$522,614,280.68
2010:Sep:24	8.25000%	\$531,534,384.36	\$121,809.96	\$552,729,317.94	4.62500%	\$801,725,101.67	\$102,999.41	\$819,646,998.21	7.25000%	\$507,985,017.70	\$102,302.54	\$522,716,583.22
2010:Sep:25		\$531,534,384.36	\$121,809.96	\$552,851,127.90	4.62500%	\$801,725,101.67	\$102,999.41	\$819,749,997.61	7.25000%	\$507,985,017.70	\$102,302.54	\$522,818,885.75
2010:Sep:26		\$531,534,384.36	\$121,809.96	\$552,972,937.87	4.62500%	\$801,725,101.67	\$102,999.41	\$819,852,997.02	7.25000%	\$507,985,017.70	\$102,302.54	\$522,921,188.29
2010:Sep:27	8.25000%	\$531,534,384.36	\$121,809.96	\$553,094,747.83	4.62500%	\$801,725,101.67	\$102,999.41	\$819,955,996.43	7.25000%	\$507,985,017.70	\$102,302.54	\$523,023,490.83
2010:Sep:28	8.25000% 8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96 \$121,809.96	\$553,216,557.79	4.62500% 4.62500%	\$801,725,101.67 \$801,725,101.67	\$102,999.41	\$820,058,995.83	7.25000% 7.25000%	\$507,985,017.70	\$102,302.54 \$102,302.54	\$523,125,793.37 \$523,228,095.91
2010:Sep:29 2010:Sep:30	8.25000%	\$531,534,384.36 \$531,534,384.36	\$121,809.96	\$553,338,367.76 \$553,460,177.72	4.62500%	\$801,725,101.67	\$102,999.41 \$102,999.41	\$820,161,995.24 \$820,264,994.64	7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$523,330,398.45
2010:Oct:01	8.25000%	\$553,460,177.72	\$126,834.62	\$553,587,012.34	4.62500%	\$820,264,994,64	\$105,381.27	\$820,370,375.91	7.25000%	\$507,985,017.70	\$102,302.54	\$523,432,700.98
2010:Oct:02	8.25000%	\$553,460,177.72	\$126,834.62	\$553,713,846.97	4.62500%	\$820,264,994.64	\$105,381.27	\$820,475,757.18	7.25000%	\$507,985,017.70	\$102,302.54	\$523,535,003.52
2010:Oct:03	8.25000%	\$553,460,177.72	\$126,834.62	\$553,840,681.59	4.62500%	\$820,264,994.64	\$105,381.27	\$820,581,138.44	7.25000%	\$507,985,017.70	\$102,302.54	\$523,637,306.06
2010:Oct:04	8.25000%	\$553,460,177.72	\$126,834.62	\$553,967,516.22	4.62500%	\$820,264,994.64	\$105,381.27	\$820,686,519.71	7.25000%	\$507,985,017.70	\$102,302.54	\$523,739,608.60
2010:Oct:05	8.25000%	\$553,460,177.72	\$126,834.62	\$554,094,350.84	4.62500%	\$820,264,994.64	\$105,381.27	\$820,791,900.98	7.25000%	\$507,985,017.70	\$102,302.54	\$523,841,911.14
2010:Oct:06	8.25000%	\$553,460,177.72	\$126,834.62	\$554,221,185.46	4.62500%	\$820,264,994.64	\$105,381.27	\$820,897,282.24	7.25000%	\$507,985,017.70	\$102,302.54	\$523,944,213.68
2010:Oct:07 2010:Oct:08	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$554,348,020.09 \$554,474,854.71	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$821,002,663.51 \$821,108,044.78	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$524,046,516.21 \$524,148,818.75
2010:Oct:08 2010:Oct:09	8.25000%	\$553,460,177.72	\$126,834.62	\$554,601,689.34	4.62500%	\$820,264,994.64	\$105,381.27	\$821,213,426.04	7.25000%	\$507,985,017.70	\$102,302.54	\$524,251,121.29
2010:Oct:10		\$553,460,177.72	\$126,834.62	\$554,728,523.96	4.62500%	\$820,264,994.64	\$105,381.27	\$821,318,807.31	7.25000%	\$507,985,017.70	\$102,302.54	\$524,353,423.83
2010:Oct:11	8.25000%	\$553,460,177.72	\$126,834.62	\$554,855,358.58	4.62500%	\$820,264,994.64	\$105,381.27	\$821,424,188.58	7.25000%	\$507,985,017.70	\$102,302.54	\$524,455,726.37
2010:Oct:12		\$553,460,177.72	\$126,834.62	\$554,982,193.21	4.62500%	\$820,264,994.64	\$105,381.27	\$821,529,569.84	7.25000%	\$507,985,017.70	\$102,302.54	\$524,558,028.90
2010:Oct:13	8.25000%	\$553,460,177.72	\$126,834.62	\$555,109,027.83	4.62500%	\$820,264,994.64	\$105,381.27	\$821,634,951.11	7.25000%	\$507,985,017.70	\$102,302.54	\$524,660,331.44
2010:Oct:14	8.25000%	\$553,460,177.72	\$126,834.62	\$555,235,862.46	4.62500%	\$820,264,994.64	\$105,381.27	\$821,740,332.38	7.25000%	\$507,985,017.70	\$102,302.54	\$524,762,633.98
2010:Oct:15 2010:Oct:16		\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$555,362,697.08 \$555,489,531.70	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$821,845,713.64 \$821,951,094.91	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$524,864,936.52 \$524,967,239.06
2010:Oct:17	8.25000%	\$553,460,177.72	\$126,834.62	\$555,616,366.33	4.62500%	\$820,264,994.64	\$105,381.27	\$822,056,476.18	7.25000%	\$507,985,017.70	\$102,302.54	\$525,069,541.60
2010:Oct:18		\$553,460,177.72	\$126,834.62	\$555,743,200.95	4.62500%	\$820,264,994.64	\$105,381.27	\$822,161,857.44	7.25000%	\$507,985,017.70	\$102,302.54	\$525,171,844.13
2010:Oct:19		\$553,460,177.72	\$126,834.62	\$555,870,035.58	4.62500%	\$820,264,994.64	\$105,381.27	\$822,267,238.71	7.25000%	\$507,985,017.70	\$102,302.54	\$525,274,146.67
2010:Oct:20	8.25000%	\$553,460,177.72	\$126,834.62	\$555,996,870.20	4.62500%	\$820,264,994.64	\$105,381.27	\$822,372,619.98	7.25000%	\$507,985,017.70	\$102,302.54	\$525,376,449.21
2010:Oct:21	8.25000%	\$553,460,177.72	\$126,834.62	\$556,123,704.82	4.62500%	\$820,264,994.64	\$105,381.27	\$822,478,001.24	7.25000%	\$507,985,017.70	\$102,302.54	\$525,478,751.75
2010:Oct:22	8.25000%	\$553,460,177.72	\$126,834.62	\$556,250,539.45	4.62500%	\$820,264,994.64	\$105,381.27	\$822,583,382.51	7.25000%	\$507,985,017.70	\$102,302.54	\$525,581,054.29
2010:Oct:23 2010:Oct:24	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$556,377,374.07 \$556,504,208.70	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$822,688,763.78 \$822,794,145.04	7.25000% 7.25000%	\$507,985,017.70 \$507,985,017.70	\$102,302.54 \$102,302.54	\$525,683,356.83 \$525,785,659.36
2010:Oct:24 2010:Oct:25	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$556,631,043.32	4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27	\$822,899,526.31	7.25000%	\$507,985,017.70	\$102,302.54 \$102,302.54	\$525,887,961.90
2010:Oct:26	8.25000%	\$553,460,177.72	\$126,834.62	\$556,757,877.94	4.62500%	\$820,264,994.64	\$105,381.27	\$823,004,907.58	7.25000%	\$507,985,017.70	\$102,302.54	\$525,990,264.44
2010:Oct:27	8.25000%	\$553,460,177.72	\$126,834.62	\$556,884,712.57	4.62500%	\$820,264,994.64	\$105,381.27	\$823,110,288.84	7.25000%	\$507,985,017.70	\$102,302.54	\$526,092,566.98
2010:Oct:28	8.25000%	\$553,460,177.72	\$126,834.62	\$557,011,547.19	4.62500%	\$820,264,994.64	\$105,381.27	\$823,215,670.11	7.25000%	\$507,985,017.70	\$102,302.54	\$526,194,869.52
2010:Oct:29	8.25000%	\$553,460,177.72	\$126,834.62	\$557,138,381.82	4.62500%	\$820,264,994.64	\$105,381.27	\$823,321,051.38	7.25000%	\$507,985,017.70	\$102,302.54	\$526,297,172.06

Senior Subordinated Notes Post	-1 cution interest (	ann Caicmaudh Est	асе эшинагу -	Comract Nate Dasis								-
		9 1 /40/ C-1	4 N-4 D 2010				ated Notes	,		7 1/40/ Cub 4:	- 4 N D 2017	
		8 1/4% Subordinate	ed Notes Due 2010			4 5/8% Subordinat	ted Notes Due 2014	1	****	/ 1/4% Subordinat	ted Notes Due 2017	
Current Principal Outstanding Pre-Petition Accrued Interest Total					\$731,652,000.00 16,449,467.71 \$748,101,467.71				\$440,460,000.00 12,862,043.75 \$453,322,043.75			
CUSIP					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2010:Oct:30	8.25000% 8.25000%	\$553,460,177.72	\$126,834.62	\$557,265,216.44	4.62500% 4.62500%	\$820,264,994.64	\$105,381.27	\$823,426,432.64	7.25000% 7.25000%	\$507,985,017.70 \$526,399,474.59	\$102,302.54	\$526,399,474.59
2010:Nov:01 2010:Nov:02	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$557,392,051.06 \$557,518,885.69	4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$823,531,813.91 \$823,637,195.18	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$526,505,485.60 \$526,611,496.60
2010:Nov:03	8.25000%	\$553,460,177.72	\$126,834.62	\$557,645,720.31	4.62500%	\$820,264,994.64	\$105,381.27	\$823,742,576.44	7.25000%	\$526,399,474.59	\$106,011.01	\$526,717,507.61
2010:Nov:04	8.25000%	\$553,460,177.72	\$126,834.62	\$557,772,554.94	4.62500%	\$820,264,994.64	\$105,381.27	\$823,847,957.71	7.25000%	\$526,399,474.59	\$106,011.01	\$526,823,518.62
2010:Nov:05	8.25000%	\$553,460,177.72	\$126,834.62	\$557,899,389.56	4.62500%	\$820,264,994.64	\$105,381.27	\$823,953,338.98	7.25000%	\$526,399,474.59	\$106,011.01	\$526,929,529.62
2010:Nov:06 2010:Nov:07	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$558,026,224.19 \$558,153,058.81	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$824,058,720.24 \$824,164,101.51	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$527,035,540.63 \$527,141,551.63
2010:Nov:08	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$558,279,893.43	4.62500%	\$820,264,994.64	\$105,381.27	\$824,269,482.78	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$527,247,562.64
2010:Nov:09	8.25000%	\$553,460,177.72	\$126,834.62	\$558,406,728.06	4.62500%	\$820,264,994.64	\$105,381.27	\$824,374,864.04	7.25000%	\$526,399,474.59	\$106,011.01	\$527,353,573.64
2010:Nov:10		\$553,460,177.72	\$126,834.62	\$558,533,562.68	4.62500%	\$820,264,994.64	\$105,381.27	\$824,480,245.31	7.25000%	\$526,399,474.59	\$106,011.01	\$527,459,584.65
2010:Nov:11	8.25000%	\$553,460,177.72	\$126,834.62	\$558,660,397.31	4.62500%	\$820,264,994.64	\$105,381.27	\$824,585,626.58	7.25000%	\$526,399,474.59	\$106,011.01	\$527,565,595.65
2010:Nov:12 2010:Nov:13	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$558,787,231.93 \$558,914,066.55	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$824,691,007.84 \$824,796,389.11	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$527,671,606.66 \$527,777,617.66
2010:Nov:14	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$559,040,901.18	4.62500%	\$820,264,994.64	\$105,381.27	\$824,901,770.38	7.25000%	\$526,399,474.59	\$106,011.01	\$527,883,628.67
2010:Nov:15	8.25000%	\$553,460,177.72	\$126,834.62	\$559,167,735.80	4.62500%	\$820,264,994.64	\$105,381.27	\$825,007,151.64	7.25000%	\$526,399,474.59	\$106,011.01	\$527,989,639.67
2010:Nov:16	8.25000%	\$553,460,177.72	\$126,834.62	\$559,294,570.43	4.62500%	\$820,264,994.64	\$105,381.27	\$825,112,532.91	7.25000%	\$526,399,474.59	\$106,011.01	\$528,095,650.68
2010:Nov:17	8.25000%	\$553,460,177.72	\$126,834.62	\$559,421,405.05	4.62500%	\$820,264,994.64	\$105,381.27	\$825,217,914.18	7.25000%	\$526,399,474.59	\$106,011.01	\$528,201,661.68
2010:Nov:18 2010:Nov:19	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$559,548,239.67 \$559,675,074.30	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$825,323,295.44	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$528,307,672.69 \$528,413,683.69
2010:Nov:19 2010:Nov:20	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$559,801,908.92	4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27	\$825,428,676.71 \$825,534,057.98	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$528,519,694.70
2010:Nov:21	8.25000%	\$553,460,177.72	\$126,834.62	\$559,928,743.55	4.62500%	\$820,264,994.64	\$105,381.27	\$825,639,439.24	7.25000%	\$526,399,474.59	\$106,011.01	\$528,625,705.71
2010:Nov:22	8.25000%	\$553,460,177.72	\$126,834.62	\$560,055,578.17	4.62500%	\$820,264,994.64	\$105,381.27	\$825,744,820.51	7.25000%	\$526,399,474.59	\$106,011.01	\$528,731,716.71
2010:Nov:23	8.25000%	\$553,460,177.72	\$126,834.62	\$560,182,412.79	4.62500%	\$820,264,994.64	\$105,381.27	\$825,850,201.78	7.25000%	\$526,399,474.59	\$106,011.01	\$528,837,727.72
2010:Nov:24	8.25000%	\$553,460,177.72	\$126,834.62	\$560,309,247.42	4.62500%	\$820,264,994.64	\$105,381.27	\$825,955,583.04	7.25000%	\$526,399,474.59	\$106,011.01	\$528,943,738.72
2010:Nov:25 2010:Nov:26	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$560,436,082.04 \$560,562,916.67	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$826,060,964.31 \$826,166,345.58	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$529,049,749.73 \$529,155,760.73
2010:Nov:27	8.25000%	\$553,460,177.72	\$126,834.62	\$560,689,751.29	4.62500%	\$820,264,994.64	\$105,381.27	\$826,271,726.84	7.25000%	\$526,399,474.59	\$106,011.01	\$529,261,771.74
2010:Nov:28	8.25000%	\$553,460,177.72	\$126,834.62	\$560,816,585.91	4.62500%	\$820,264,994.64	\$105,381.27	\$826,377,108.11	7.25000%	\$526,399,474.59	\$106,011.01	\$529,367,782.74
2010:Nov:29	8.25000%	\$553,460,177.72	\$126,834.62	\$560,943,420.54	4.62500%	\$820,264,994.64	\$105,381.27	\$826,482,489.38	7.25000%	\$526,399,474.59	\$106,011.01	\$529,473,793.75
2010:Nov:30	8.25000%	\$553,460,177.72	\$126,834.62	\$561,070,255.16	4.62500%	\$820,264,994.64	\$105,381.27	\$826,587,870.64	7.25000%	\$526,399,474.59	\$106,011.01	\$529,579,804.75
2010:Dec:01 2010:Dec:02	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$561,197,089.79 \$561,323,924.41	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$826,693,251.91 \$826,798,633.18	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$529,685,815.76 \$529,791,826.76
2010:Dec:02 2010:Dec:03	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$561,450,759.03	4.62500%	\$820,264,994.64	\$105,381.27	\$826,904,014.44	7.25000%	\$526,399,474.59	\$106,011.01	\$529,897,837.77
2010:Dec:04	8.25000%	\$553,460,177.72	\$126,834.62	\$561,577,593.66	4.62500%	\$820,264,994.64	\$105,381.27	\$827,009,395.71	7.25000%	\$526,399,474.59	\$106,011.01	\$530,003,848.77
2010:Dec:05	8.25000%	\$553,460,177.72	\$126,834.62	\$561,704,428.28	4.62500%	\$820,264,994.64	\$105,381.27	\$827,114,776.98	7.25000%	\$526,399,474.59	\$106,011.01	\$530,109,859.78
2010:Dec:06	8.25000%	\$553,460,177.72	\$126,834.62	\$561,831,262.91	4.62500%	\$820,264,994.64	\$105,381.27	\$827,220,158.24	7.25000%	\$526,399,474.59	\$106,011.01	\$530,215,870.78
2010:Dec:07 2010:Dec:08	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$561,958,097.53 \$562,084,932.16	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$827,325,539.51 \$827,430,920.78	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$530,321,881.79 \$530,427,892.80
2010:Dec:09	8.25000%	\$553,460,177.72	\$126,834.62	\$562,211,766.78	4.62500%	\$820,264,994.64	\$105,381.27	\$827,536,302.04	7.25000%	\$526,399,474.59	\$106,011.01	\$530,533,903.80
2010:Dec:10		\$553,460,177.72	\$126,834.62	\$562,338,601.40	4.62500%	\$820,264,994.64	\$105,381.27	\$827,641,683.31	7.25000%	\$526,399,474.59	\$106,011.01	\$530,639,914.81
2010:Dec:11	8.25000%	\$553,460,177.72	\$126,834.62	\$562,465,436.03	4.62500%	\$820,264,994.64	\$105,381.27	\$827,747,064.58	7.25000%	\$526,399,474.59	\$106,011.01	\$530,745,925.81
2010:Dec:12		\$553,460,177.72	\$126,834.62	\$562,592,270.65	4.62500%	\$820,264,994.64	\$105,381.27	\$827,852,445.84	7.25000%	\$526,399,474.59	\$106,011.01	\$530,851,936.82
2010:Dec:13 2010:Dec:14	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$562,719,105.28 \$562,845,939.90	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$827,957,827.11	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$530,957,947.82 \$531,063,958.83
2010:Dec:14 2010:Dec:15		\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$562,972,774.52	4.62500%	\$820,264,994.64	\$105,381.27	\$828,063,208.38 \$828,168,589.64	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$531,169,969.83
2010:Dec:16		\$553,460,177.72	\$126,834.62	\$563,099,609.15	4.62500%	\$820,264,994.64	\$105,381.27	\$828,273,970.91	7.25000%	\$526,399,474.59	\$106,011.01	\$531,275,980.84
2010:Dec:17	8.25000%	\$553,460,177.72	\$126,834.62	\$563,226,443.77	4.62500%	\$820,264,994.64	\$105,381.27	\$828,379,352.18	7.25000%	\$526,399,474.59	\$106,011.01	\$531,381,991.84
2010:Dec:18		\$553,460,177.72	\$126,834.62	\$563,353,278.40	4.62500%	\$820,264,994.64	\$105,381.27	\$828,484,733.44	7.25000%	\$526,399,474.59	\$106,011.01	\$531,488,002.85
2010:Dec:19		\$553,460,177.72	\$126,834.62	\$563,480,113.02	4.62500%	\$820,264,994.64	\$105,381.27	\$828,590,114.71	7.25000%	\$526,399,474.59	\$106,011.01	\$531,594,013.85
2010:Dec:20 2010:Dec:21	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$563,606,947.64 \$563,733,782.27	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$828,695,495.98 \$828,800,877.24	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$531,700,024.86 \$531,806,035.86
2010:Dec:22		\$553,460,177.72	\$126,834.62	\$563,860,616.89	4.62500%	\$820,264,994.64	\$105,381.27	\$828,906,258.51	7.25000%	\$526,399,474.59	\$106,011.01	\$531,912,046.87
2010:Dec:23	8.25000%	\$553,460,177.72	\$126,834.62	\$563,987,451.52	4.62500%	\$820,264,994.64	\$105,381.27	\$829,011,639.78	7.25000%	\$526,399,474.59	\$106,011.01	\$532,018,057.87
2010:Dec:24	8.25000%	\$553,460,177.72	\$126,834.62	\$564,114,286.14	4.62500%	\$820,264,994.64	\$105,381.27	\$829,117,021.04	7.25000%	\$526,399,474.59	\$106,011.01	\$532,124,068.88
2010:Dec:25	8.25000%	\$553,460,177.72	\$126,834.62	\$564,241,120.76	4.62500%	\$820,264,994.64	\$105,381.27	\$829,222,402.31	7.25000%	\$526,399,474.59	\$106,011.01	\$532,230,079.89
2010:Dec:26 2010:Dec:27	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$564,367,955.39 \$564,494,790.01	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$829,327,783.58 \$829,433,164.84	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$532,336,090.89 \$532,442,101.90
2010:Dec:27	8.23000%	\$335,400,177.72	\$120,834.02	\$504,494,790.01	4.02300%	\$02U,204,994.04	\$105,581.27	φ829,433,104.84	7.23000%	\$320,399,474.59	\$100,011.01	a332,442,101.90

Senior Subordinated Notes Post	-1 cution interest (	ann Carculauon Est	umaw summary -	Contract Nate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordina	ated Notes ted Notes Due 2014	1		7 1/4% Subordina	ed Notes Due 2017	,
Current Principal Outstanding	\$452,160,000,00	8 1/4/0 Suborumate	ed Notes Due 2010		\$731,652,000.00	4 3/8 % Suboruma	ied Notes Due 201-	*	\$440,460,000.00	7 1/4/0 Suboruma	ed Notes Due 2017	
Pre-Petition Accrued Interest Total	18,133,500.00				16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2010 70 20	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2010:Dec:28 2010:Dec:29	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$564,621,624.64 \$564,748,459.26	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$829,538,546.11 \$829,643,927.38	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$532,548,112.90 \$532,654,123.91
2010:Dec:30		\$553,460,177.72	\$126,834.62	\$564,875,293.88	4.62500%	\$820,264,994.64	\$105,381.27	\$829,749,308.64	7.25000%	\$526,399,474.59	\$106,011.01	\$532,760,134.91
2011:Jan:01	8.25000%	\$553,460,177.72	\$126,834.62	\$565,002,128.51	4.62500%	\$820,264,994.64	\$105,381.27	\$829,854,689.91	7.25000%	\$526,399,474.59	\$106,011.01	\$532,866,145.92
2011:Jan:02		\$553,460,177.72	\$126,834.62	\$565,128,963.13	4.62500%	\$820,264,994.64	\$105,381.27	\$829,960,071.18	7.25000%	\$526,399,474.59	\$106,011.01	\$532,972,156.92
2011:Jan:03 2011:Jan:04	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$565,255,797.76 \$565,382,632.38	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$830,065,452.44 \$830,170,833.71	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$533,078,167.93 \$533,184,178.93
2011:Jan:05	8.25000%	\$553,460,177.72	\$126,834.62	\$565,509,467.00	4.62500%	\$820,264,994.64	\$105,381.27	\$830,276,214.98	7.25000%	\$526,399,474.59	\$106,011.01	\$533,290,189.94
2011:Jan:06	8.25000%	\$553,460,177.72	\$126,834.62	\$565,636,301.63	4.62500%	\$820,264,994.64	\$105,381.27	\$830,381,596.24	7.25000%	\$526,399,474.59	\$106,011.01	\$533,396,200.94
2011:Jan:07	8.25000%	\$553,460,177.72	\$126,834.62	\$565,763,136.25	4.62500%	\$820,264,994.64	\$105,381.27	\$830,486,977.51	7.25000%	\$526,399,474.59	\$106,011.01	\$533,502,211.95
2011:Jan:08	8.25000%	\$553,460,177.72	\$126,834.62	\$565,889,970.88	4.62500%	\$820,264,994.64	\$105,381.27	\$830,592,358.78	7.25000%	\$526,399,474.59	\$106,011.01	\$533,608,222.95
2011:Jan:09 2011:Jan:10	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$566,016,805.50 \$566,143,640.12	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$830,697,740.04 \$830,803,121.31	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$533,714,233.96 \$533,820,244.96
2011:Jan:10 2011:Jan:11	8.25000%	\$553,460,177.72	\$126,834.62	\$566,270,474.75	4.62500%	\$820,264,994.64	\$105,381.27	\$830,908,502.58	7.25000%	\$526,399,474.59	\$106,011.01	\$533,926,255.97
2011:Jan:12	8.25000%	\$553,460,177.72	\$126,834.62	\$566,397,309.37	4.62500%	\$820,264,994.64	\$105,381.27	\$831,013,883.84	7.25000%	\$526,399,474.59	\$106,011.01	\$534,032,266.98
2011:Jan:13	8.25000%	\$553,460,177.72	\$126,834.62	\$566,524,144.00	4.62500%	\$820,264,994.64	\$105,381.27	\$831,119,265.11	7.25000%	\$526,399,474.59	\$106,011.01	\$534,138,277.98
2011:Jan:14	8.25000%	\$553,460,177.72	\$126,834.62	\$566,650,978.62	4.62500%	\$820,264,994.64	\$105,381.27	\$831,224,646.38	7.25000%	\$526,399,474.59	\$106,011.01	\$534,244,288.99
2011:Jan:15 2011:Jan:16	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$566,777,813.25 \$566,904,647.87	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$831,330,027.64 \$831,435,408.91	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$534,350,299.99 \$534,456,311.00
2011:Jan:17	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$567,031,482.49	4.62500%	\$820,264,994.64	\$105,381.27	\$831,540,790.18	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$534,562,322.00
2011:Jan:18		\$553,460,177.72	\$126,834.62	\$567,158,317.12	4.62500%	\$820,264,994.64	\$105,381.27	\$831,646,171.44	7.25000%	\$526,399,474.59	\$106,011.01	\$534,668,333.01
2011:Jan:19	8.25000%	\$553,460,177.72	\$126,834.62	\$567,285,151.74	4.62500%	\$820,264,994.64	\$105,381.27	\$831,751,552.71	7.25000%	\$526,399,474.59	\$106,011.01	\$534,774,344.01
2011:Jan:20	8.25000%	\$553,460,177.72	\$126,834.62	\$567,411,986.37	4.62500%	\$820,264,994.64	\$105,381.27	\$831,856,933.98	7.25000%	\$526,399,474.59	\$106,011.01	\$534,880,355.02
2011:Jan:21 2011:Jan:22	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$567,538,820.99 \$567,665,655.61	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$831,962,315.24 \$832,067,696.51	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$534,986,366.02 \$535,092,377.03
2011:Jan:23	8.25000%	\$553,460,177.72	\$126,834.62	\$567,792,490.24	4.62500%	\$820,264,994.64	\$105,381.27	\$832,173,077.78	7.25000%	\$526,399,474.59	\$106,011.01	\$535,198,388.03
2011:Jan:24	8.25000%	\$553,460,177.72	\$126,834.62	\$567,919,324.86	4.62500%	\$820,264,994.64	\$105,381.27	\$832,278,459.04	7.25000%	\$526,399,474.59	\$106,011.01	\$535,304,399.04
2011:Jan:25	8.25000%	\$553,460,177.72	\$126,834.62	\$568,046,159.49	4.62500%	\$820,264,994.64	\$105,381.27	\$832,383,840.31	7.25000%	\$526,399,474.59	\$106,011.01	\$535,410,410.04
2011:Jan:26	8.25000%	\$553,460,177.72	\$126,834.62	\$568,172,994.11	4.62500%	\$820,264,994.64	\$105,381.27	\$832,489,221.58	7.25000%	\$526,399,474.59	\$106,011.01	\$535,516,421.05
2011:Jan:27 2011:Jan:28	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$568,299,828.73 \$568,426,663.36	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$832,594,602.84 \$832,699,984.11	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$535,622,432.06 \$535,728,443.06
2011:Jan:29	8.25000%	\$553,460,177.72	\$126,834.62	\$568,553,497.98	4.62500%	\$820,264,994.64	\$105,381.27	\$832,805,365.38	7.25000%	\$526,399,474.59	\$106,011.01	\$535,834,454.07
2011:Jan:30	8.25000%	\$553,460,177.72	\$126,834.62	\$568,680,332.61	4.62500%	\$820,264,994.64	\$105,381.27	\$832,910,746.64	7.25000%	\$526,399,474.59	\$106,011.01	\$535,940,465.07
2011:Feb:01	8.25000%	\$553,460,177.72	\$126,834.62	\$568,807,167.23	4.62500%	\$820,264,994.64	\$105,381.27	\$833,016,127.91	7.25000%	\$526,399,474.59	\$106,011.01	\$536,046,476.08
2011:Feb:02	8.25000%	\$553,460,177.72	\$126,834.62	\$568,934,001.85	4.62500%	\$820,264,994.64	\$105,381.27	\$833,121,509.18	7.25000%	\$526,399,474.59	\$106,011.01	\$536,152,487.08
2011:Feb:03 2011:Feb:04	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$569,060,836.48 \$569,187,671.10	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$833,226,890.44 \$833,332,271.71	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$536,258,498.09 \$536,364,509.09
2011:Feb:05	8.25000%	\$553,460,177.72	\$126,834.62	\$569,314,505.73	4.62500%	\$820,264,994.64	\$105,381.27	\$833,437,652.98	7.25000%	\$526,399,474.59	\$106,011.01	\$536,470,520.10
2011:Feb:06	8.25000%	\$553,460,177.72	\$126,834.62	\$569,441,340.35	4.62500%	\$820,264,994.64	\$105,381.27	\$833,543,034.24	7.25000%	\$526,399,474.59	\$106,011.01	\$536,576,531.10
2011:Feb:07	8.25000%	\$553,460,177.72	\$126,834.62	\$569,568,174.97	4.62500%	\$820,264,994.64	\$105,381.27	\$833,648,415.51	7.25000%	\$526,399,474.59	\$106,011.01	\$536,682,542.11
2011:Feb:08	8.25000%	\$553,460,177.72	\$126,834.62	\$569,695,009.60	4.62500%	\$820,264,994.64	\$105,381.27	\$833,753,796.78	7.25000%	\$526,399,474.59	\$106,011.01	\$536,788,553.11
2011:Feb:09 2011:Feb:10	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$569,821,844.22 \$569,948,678.85	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$833,859,178.04 \$833,964,559.31	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$536,894,564.12 \$537,000,575.12
2011:Feb:11	8.25000%	\$553,460,177.72	\$126,834.62	\$570,075,513.47	4.62500%	\$820,264,994.64	\$105,381.27	\$834,069,940.58	7.25000%	\$526,399,474.59	\$106,011.01	\$537,106,586.13
2011:Feb:12		\$553,460,177.72	\$126,834.62	\$570,202,348.09	4.62500%	\$820,264,994.64	\$105,381.27	\$834,175,321.84	7.25000%	\$526,399,474.59	\$106,011.01	\$537,212,597.13
2011:Feb:13		\$553,460,177.72	\$126,834.62	\$570,329,182.72	4.62500%	\$820,264,994.64	\$105,381.27	\$834,280,703.11	7.25000%	\$526,399,474.59	\$106,011.01	\$537,318,608.14
2011:Feb:14	8.25000%	\$553,460,177.72	\$126,834.62	\$570,456,017.34	4.62500%	\$820,264,994.64	\$105,381.27	\$834,386,084.38	7.25000%	\$526,399,474.59	\$106,011.01	\$537,424,619.15
2011:Feb:15 2011:Feb:16	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$570,582,851.97 \$570,709,686.59	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$834,491,465.64 \$834,596,846.91	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$537,530,630.15 \$537,636,641.16
2011:Feb:17	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$570,836,521.22	4.62500%	\$820,264,994.64	\$105,381.27	\$834,702,228.18	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$537,742,652.16
2011:Feb:18		\$553,460,177.72	\$126,834.62	\$570,963,355.84	4.62500%	\$820,264,994.64	\$105,381.27	\$834,807,609.44	7.25000%	\$526,399,474.59	\$106,011.01	\$537,848,663.17
2011:Feb:19		\$553,460,177.72	\$126,834.62	\$571,090,190.46	4.62500%	\$820,264,994.64	\$105,381.27	\$834,912,990.71	7.25000%	\$526,399,474.59	\$106,011.01	\$537,954,674.17
2011:Feb:20	8.25000%	\$553,460,177.72	\$126,834.62	\$571,217,025.09	4.62500%	\$820,264,994.64	\$105,381.27	\$835,018,371.98	7.25000%	\$526,399,474.59	\$106,011.01	\$538,060,685.18
2011:Feb:21 2011:Feb:22	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$571,343,859.71 \$571,470,694.34	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$835,123,753.24 \$835,229,134.51	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$538,166,696.18 \$538,272,707.19
2011:Feb:23	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$571,597,528.96	4.62500%	\$820,264,994.64	\$105,381.27	\$835,334,515.78	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$538,378,718.19
2011:Feb:24	8.25000%	\$553,460,177.72	\$126,834.62	\$571,724,363.58	4.62500%	\$820,264,994.64	\$105,381.27	\$835,439,897.04	7.25000%	\$526,399,474.59	\$106,011.01	\$538,484,729.20
2011:Feb:25	8.25000%	\$553,460,177.72	\$126,834.62	\$571,851,198.21	4.62500%	\$820,264,994.64	\$105,381.27	\$835,545,278.31	7.25000%	\$526,399,474.59	\$106,011.01	\$538,590,740.20

		8 1/4% Subordinate	ad Notes Due 2010			Subordina 4 5/8% Subordinat	ed Notes ed Notes Due 2014			7 1/4% Subordinate	d Notes Due 2017	
Current Principal Outstanding	6452 160 000 00	8 1/4/0 Suborumate	ed Notes Due 2010		\$731,652,000.00	4 3/8 /0 Subordinat	ed Notes Due 2014		\$440,460,000.00	7 1/4/0 Subordinate	d Notes Due 2017	
Pre-Petition Accrued Interest	18,133,500.00				16,449,467.71				12.862.043.75			
	\$470,293,500.00				\$748,101,467.71				\$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2011:Feb:26	8.25000%	\$553,460,177.72	\$126,834.62	\$571,978,032.83	4.62500%	\$820,264,994.64	\$105,381.27	\$835,650,659.58	7.25000%	\$526,399,474.59	\$106,011.01	\$538,696,751.21
2011:Feb:27	8.25000%	\$553,460,177.72	\$126,834.62	\$572,104,867.46	4.62500%	\$820,264,994.64	\$105,381.27	\$835,756,040.84	7.25000%	\$526,399,474.59	\$106,011.01	\$538,802,762.21
2011:Feb:28	8.25000%	\$553,460,177.72	\$126,834.62	\$572,231,702.08	4.62500%	\$820,264,994.64	\$105,381.27	\$835,861,422.11	7.25000%	\$526,399,474.59	\$106,011.01	\$538,908,773.22
2011:Feb:29	8.25000%	\$553,460,177.72	\$126,834.62	\$572,358,536.70	4.62500%	\$820,264,994.64	\$105,381.27	\$835,966,803.38	7.25000%	\$526,399,474.59	\$106,011.01	\$539,014,784.22
2011:Feb:30 2011:Mar:01	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$572,485,371.33 \$572,612,205.95	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27	\$836,072,184.64	7.25000% 7.25000%	\$526,399,474.59 \$526,300,474.50	\$106,011.01	\$539,120,795.23 \$539,226,806.24
2011:Mar:02	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$572,739,040.58	4.62500%	\$820,264,994.64	\$105,381.27 \$105,381.27	\$836,177,565.91 \$836,282,947.18	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$539,332,817.24
2011:Mar:03	8.25000%	\$553,460,177.72	\$126,834.62	\$572,865,875.20	4.62500%	\$820,264,994.64	\$105,381.27	\$836,388,328.44	7.25000%	\$526,399,474.59	\$106,011.01	\$539,438,828.25
2011:Mar:04	8.25000%	\$553,460,177.72	\$126,834.62	\$572,992,709.82	4.62500%	\$820,264,994.64	\$105,381.27	\$836,493,709.71	7.25000%	\$526,399,474.59	\$106,011.01	\$539,544,839.25
2011:Mar:05	8.25000%	\$553,460,177.72	\$126,834.62	\$573,119,544.45	4.62500%	\$820,264,994.64	\$105,381.27	\$836,599,090.98	7.25000%	\$526,399,474.59	\$106,011.01	\$539,650,850.26
2011:Mar:06	8.25000%	\$553,460,177.72	\$126,834.62	\$573,246,379.07	4.62500%	\$820,264,994.64	\$105,381.27	\$836,704,472.24	7.25000%	\$526,399,474.59	\$106,011.01	\$539,756,861.26
2011:Mar:07	8.25000%	\$553,460,177.72	\$126,834.62	\$573,373,213.70	4.62500%	\$820,264,994.64	\$105,381.27	\$836,809,853.51	7.25000%	\$526,399,474.59	\$106,011.01	\$539,862,872.27
2011:Mar:08	8.25000%	\$553,460,177.72	\$126,834.62	\$573,500,048.32	4.62500%	\$820,264,994.64	\$105,381.27	\$836,915,234.78	7.25000%	\$526,399,474.59	\$106,011.01	\$539,968,883.27
2011:Mar:09	8.25000%	\$553,460,177.72	\$126,834.62	\$573,626,882.94	4.62500%	\$820,264,994.64	\$105,381.27	\$837,020,616.04	7.25000%	\$526,399,474.59	\$106,011.01	\$540,074,894.28
2011:Mar:10	8.25000%	\$553,460,177.72	\$126,834.62	\$573,753,717.57	4.62500%	\$820,264,994.64	\$105,381.27	\$837,125,997.31	7.25000%	\$526,399,474.59	\$106,011.01	\$540,180,905.28
2011:Mar:11 2011:Mar:12	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$573,880,552.19 \$574,007,386.82	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$837,231,378.58 \$837,336,759.84	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$540,286,916.29 \$540,392,927.29
2011:Mar:13	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$574,134,221.44	4.62500%	\$820,264,994.64	\$105,381.27	\$837,442,141.11	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$540,498,938.30
2011:Mar:14	8.25000%	\$553,460,177.72	\$126,834.62	\$574,261,056.06	4.62500%	\$820,264,994.64	\$105,381.27	\$837,547,522.38	7.25000%	\$526,399,474.59	\$106,011.01	\$540,604,949.30
2011:Mar:15	8.25000%	\$553,460,177.72	\$126,834.62	\$574,387,890.69	4.62500%	\$820,264,994.64	\$105,381.27	\$837,652,903.64	7.25000%	\$526,399,474.59	\$106,011.01	\$540,710,960.31
2011:Mar:16	8.25000%	\$553,460,177.72	\$126,834.62	\$574,514,725.31	4.62500%	\$820,264,994.64	\$105,381.27	\$837,758,284.91	7.25000%	\$526,399,474.59	\$106,011.01	\$540,816,971.31
2011:Mar:17	8.25000%	\$553,460,177.72	\$126,834.62	\$574,641,559.94	4.62500%	\$820,264,994.64	\$105,381.27	\$837,863,666.18	7.25000%	\$526,399,474.59	\$106,011.01	\$540,922,982.32
2011:Mar:18	8.25000%	\$553,460,177.72	\$126,834.62	\$574,768,394.56	4.62500%	\$820,264,994.64	\$105,381.27	\$837,969,047.44	7.25000%	\$526,399,474.59	\$106,011.01	\$541,028,993.33
2011:Mar:19	8.25000%	\$553,460,177.72	\$126,834.62	\$574,895,229.19	4.62500%	\$820,264,994.64	\$105,381.27	\$838,074,428.71	7.25000%	\$526,399,474.59	\$106,011.01	\$541,135,004.33
2011:Mar:20	8.25000%	\$553,460,177.72	\$126,834.62	\$575,022,063.81	4.62500%	\$820,264,994.64	\$105,381.27	\$838,179,809.98	7.25000%	\$526,399,474.59	\$106,011.01	\$541,241,015.34
2011:Mar:21	8.25000% 8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62 \$126,834.62	\$575,148,898.43 \$575,275,733.06	4.62500% 4.62500%	\$820,264,994.64 \$820,264,994.64	\$105,381.27 \$105,381.27	\$838,285,191.24 \$838,390,572.51	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$541,347,026.34
2011:Mar:22 2011:Mar:23	8.25000%	\$553,460,177.72 \$553,460,177.72	\$126,834.62	\$575,402,567.68	4.62500%	\$820,264,994.64	\$105,381.27	\$838,495,953.78	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$541,453,037.35 \$541,559,048.35
2011:Mar:24	8.25000%	\$553,460,177.72	\$126,834.62	\$575,529,402.31	4.62500%	\$820,264,994.64	\$105,381.27	\$838,601,335.04	7.25000%	\$526,399,474.59	\$106,011.01	\$541,665,059.36
2011:Mar:25	8.25000%	\$553,460,177.72	\$126,834.62	\$575,656,236.93	4.62500%	\$820,264,994.64	\$105,381.27	\$838,706,716.31	7.25000%	\$526,399,474.59	\$106,011.01	\$541,771,070.36
2011:Mar:26	8.25000%	\$553,460,177.72	\$126,834.62	\$575,783,071.55	4.62500%	\$820,264,994.64	\$105,381.27	\$838,812,097.58	7.25000%	\$526,399,474.59	\$106,011.01	\$541,877,081.37
2011:Mar:27	8.25000%	\$553,460,177.72	\$126,834.62	\$575,909,906.18	4.62500%	\$820,264,994.64	\$105,381.27	\$838,917,478.84	7.25000%	\$526,399,474.59	\$106,011.01	\$541,983,092.37
2011:Mar:28	8.25000%	\$553,460,177.72	\$126,834.62	\$576,036,740.80	4.62500%	\$820,264,994.64	\$105,381.27	\$839,022,860.11	7.25000%	\$526,399,474.59	\$106,011.01	\$542,089,103.38
2011:Mar:29	8.25000%	\$553,460,177.72	\$126,834.62	\$576,163,575.43	4.62500%	\$820,264,994.64	\$105,381.27	\$839,128,241.38	7.25000%	\$526,399,474.59	\$106,011.01	\$542,195,114.38
2011:Mar:30	8.25000%	\$553,460,177.72	\$126,834.62	\$576,290,410.05	4.62500%	\$820,264,994.64	\$105,381.27	\$839,233,622.64	7.25000%	\$526,399,474.59	\$106,011.01	\$542,301,125.39
2011:Apr:01	8.25000%	\$576,290,410.05	\$132,066.55	\$576,422,476.60	4.62500%	\$839,233,622.64	\$107,818.21	\$839,341,440.85	7.25000%	\$526,399,474.59	\$106,011.01	\$542,407,136.39
2011:Apr:02 2011:Apr:03	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$576,554,543.15 \$576,686,609.71	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$839,449,259.06 \$839,557,077.27	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$542,513,147.40 \$542,619,158.40
2011:Apr:04	8.25000%	\$576,290,410.05	\$132,066.55	\$576,818,676.26	4.62500%	\$839,233,622.64	\$107,818.21	\$839,664,895.48	7.25000%	\$526,399,474.59	\$106,011.01	\$542,725,169.41
2011:Apr:05	8.25000%	\$576,290,410.05	\$132,066.55	\$576,950,742.81	4.62500%	\$839,233,622.64	\$107,818.21	\$839,772,713.69	7.25000%	\$526,399,474.59	\$106,011.01	\$542,831,180.42
2011:Apr:06	8.25000%	\$576,290,410.05	\$132,066.55	\$577,082,809.36	4.62500%	\$839,233,622.64	\$107,818.21	\$839,880,531.89	7.25000%	\$526,399,474.59	\$106,011.01	\$542,937,191.42
2011:Apr:07	8.25000%	\$576,290,410.05	\$132,066.55	\$577,214,875.92	4.62500%	\$839,233,622.64	\$107,818.21	\$839,988,350.10	7.25000%	\$526,399,474.59	\$106,011.01	\$543,043,202.43
2011:Apr:08	8.25000%	\$576,290,410.05	\$132,066.55	\$577,346,942.47	4.62500%	\$839,233,622.64	\$107,818.21	\$840,096,168.31	7.25000%	\$526,399,474.59	\$106,011.01	\$543,149,213.43
2011:Apr:09	8.25000%	\$576,290,410.05	\$132,066.55	\$577,479,009.02	4.62500%	\$839,233,622.64	\$107,818.21	\$840,203,986.52	7.25000%	\$526,399,474.59	\$106,011.01	\$543,255,224.44
2011:Apr:10	8.25000%	\$576,290,410.05	\$132,066.55	\$577,611,075.57	4.62500%	\$839,233,622.64	\$107,818.21	\$840,311,804.73	7.25000%	\$526,399,474.59	\$106,011.01	\$543,361,235.44
2011:Apr:11	8.25000%	\$576,290,410.05	\$132,066.55	\$577,743,142.13	4.62500%	\$839,233,622.64	\$107,818.21	\$840,419,622.94	7.25000%	\$526,399,474.59	\$106,011.01	\$543,467,246.45
2011:Apr:12	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$577,875,208.68 \$578,007,275,23	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21	\$840,527,441.14 \$840,635,250,35	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$543,573,257.45 \$543,679,268,46
2011:Apr:13 2011:Apr:14	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$578,007,275.23 \$578,139,341.78	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$840,635,259.35 \$840,743,077.56	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$543,679,268.46 \$543,785,279.46
2011:Apr:15	8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55	\$578,271,408.33	4.62500%	\$839,233,622.64	\$107,818.21	\$840,850,895.77	7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01	\$543,891,290.47
2011:Apr:16	8.25000%	\$576,290,410.05	\$132,066.55	\$578,403,474.89	4.62500%	\$839,233,622.64	\$107,818.21	\$840,958,713.98	7.25000%	\$526,399,474.59	\$106,011.01	\$543,997,301.47
2011:Apr:17	8.25000%	\$576,290,410.05	\$132,066.55	\$578,535,541.44	4.62500%	\$839,233,622.64	\$107,818.21	\$841,066,532.19	7.25000%	\$526,399,474.59	\$106,011.01	\$544,103,312.48
2011:Apr:18	8.25000%	\$576,290,410.05	\$132,066.55	\$578,667,607.99	4.62500%	\$839,233,622.64	\$107,818.21	\$841,174,350.40	7.25000%	\$526,399,474.59	\$106,011.01	\$544,209,323.48
2011:Apr:19	8.25000%	\$576,290,410.05	\$132,066.55	\$578,799,674.54	4.62500%	\$839,233,622.64	\$107,818.21	\$841,282,168.60	7.25000%	\$526,399,474.59	\$106,011.01	\$544,315,334.49
2011:Apr:20	8.25000%	\$576,290,410.05	\$132,066.55	\$578,931,741.10	4.62500%	\$839,233,622.64	\$107,818.21	\$841,389,986.81	7.25000%	\$526,399,474.59	\$106,011.01	\$544,421,345.49
2011:Apr:21	8.25000%	\$576,290,410.05	\$132,066.55	\$579,063,807.65	4.62500%	\$839,233,622.64	\$107,818.21	\$841,497,805.02	7.25000%	\$526,399,474.59	\$106,011.01	\$544,527,356.50
2011:Apr:22	8.25000%	\$576,290,410.05	\$132,066.55	\$579,195,874.20	4.62500%	\$839,233,622.64	\$107,818.21	\$841,605,623.23	7.25000%	\$526,399,474.59	\$106,011.01	\$544,633,367.51
2011:Apr:23	8.25000%	\$576,290,410.05	\$132,066.55	\$579,327,940.75	4.62500%	\$839,233,622.64	\$107,818.21	\$841,713,441.44	7.25000%	\$526,399,474.59	\$106,011.01	\$544,739,378.51

Senior Subordinated Notes Post	-1 cution interest (	ann Carculauon Es	umate summary -	Comi act Nate Dasis								
		8 1/4% Subordinate	ed Notes Due 2010			Subordina 4 5/8% Subordinat	nted Notes ed Notes Due 2014	4		7 1/4% Subordina	ed Notes Due 2017	
Current Principal Outstanding	\$452,160,000,00	8 1/4/0 Subordinate	ed Notes Due 2010		\$731,652,000.00	4 3/8 % Subordinat	ed Notes Due 201-	+	\$440,460,000.00	7 1/4/0 Suboruma	ed Notes Due 2017	
Pre-Petition Accrued Interest Total	18,133,500.00				16,449,467.71 \$748,101,467.71				12,862,043.75 \$453,322,043.75			
CUSIP	939322AE3				939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01				4/01, 10/01				5/01, 11/01			
Method	30   360				30   360				30   360			
Maturity	04/01/10				04/01/14				11/01/17			
2011. 4 24	Interest Rate	Interest Basis	Interest \$132,066.55	S579,460,007.31	Interest Rate 4.62500%	Interest Basis	Interest	Cumulative Balance	7.25000%	Interest Basis	Interest	Cumulative Balance \$544,845,389.52
2011:Apr:24 2011:Apr:25	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$579,460,007.31 \$579,592,073.86	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$841,821,259.65 \$841,929,077.85	7.25000% 7.25000%	\$526,399,474.59 \$526,399,474.59	\$106,011.01 \$106,011.01	\$544,845,389.52 \$544,951,400.52
2011:Apr:26		\$576,290,410.05	\$132,066.55	\$579,724,140.41	4.62500%	\$839,233,622.64	\$107,818.21	\$842,036,896.06	7.25000%	\$526,399,474.59	\$106,011.01	\$545,057,411.53
2011:Apr:27	8.25000%	\$576,290,410.05	\$132,066.55	\$579,856,206.96	4.62500%	\$839,233,622.64	\$107,818.21	\$842,144,714.27	7.25000%	\$526,399,474.59	\$106,011.01	\$545,163,422.53
2011:Apr:28		\$576,290,410.05	\$132,066.55	\$579,988,273.51	4.62500%	\$839,233,622.64	\$107,818.21	\$842,252,532.48	7.25000%	\$526,399,474.59	\$106,011.01	\$545,269,433.54
2011:Apr:29		\$576,290,410.05	\$132,066.55	\$580,120,340.07	4.62500%	\$839,233,622.64	\$107,818.21	\$842,360,350.69	7.25000%	\$526,399,474.59	\$106,011.01	\$545,375,444.54
2011:Apr:30 2011:May:01	8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$580,252,406.62 \$580,384,473.17	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$842,468,168.90 \$842,575,987.11	7.25000% 7.25000%	\$526,399,474.59 \$545,481,455.55	\$106,011.01 \$109,853.90	\$545,481,455.55 \$545,591,309.45
2011:May:02		\$576,290,410.05	\$132,066.55	\$580,516,539.72	4.62500%	\$839,233,622.64	\$107,818.21	\$842,683,805.31	7.25000%	\$545,481,455.55	\$109,853.90	\$545,701,163.36
2011:May:03		\$576,290,410.05	\$132,066.55	\$580,648,606.28	4.62500%	\$839,233,622.64	\$107,818.21	\$842,791,623.52	7.25000%	\$545,481,455.55	\$109,853.90	\$545,811,017.26
2011:May:04		\$576,290,410.05	\$132,066.55	\$580,780,672.83	4.62500%	\$839,233,622.64	\$107,818.21	\$842,899,441.73	7.25000%	\$545,481,455.55	\$109,853.90	\$545,920,871.16
2011:May:05		\$576,290,410.05	\$132,066.55	\$580,912,739.38	4.62500%	\$839,233,622.64	\$107,818.21	\$843,007,259.94	7.25000%	\$545,481,455.55	\$109,853.90	\$546,030,725.07
2011:May:06 2011:May:07	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$581,044,805.93 \$581,176,872.49	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$843,115,078.15 \$843,222,896.36	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$546,140,578.97 \$546,250,432.88
2011:May:07 2011:May:08		\$576,290,410.05 \$576,290,410.05	\$132,066.55	\$581,308,939.04	4.62500%	\$839,233,622.64	\$107,818.21	\$843,330,714.56	7.25000%	\$545,481,455.55	\$109,853.90	\$546,360,286.78
2011:May:09	8.25000%	\$576,290,410.05	\$132,066.55	\$581,441,005.59	4.62500%	\$839,233,622.64	\$107,818.21	\$843,438,532.77	7.25000%	\$545,481,455.55	\$109,853.90	\$546,470,140.69
2011:May:10	8.25000%	\$576,290,410.05	\$132,066.55	\$581,573,072.14	4.62500%	\$839,233,622.64	\$107,818.21	\$843,546,350.98	7.25000%	\$545,481,455.55	\$109,853.90	\$546,579,994.59
2011:May:11	8.25000%	\$576,290,410.05	\$132,066.55	\$581,705,138.69	4.62500%	\$839,233,622.64	\$107,818.21	\$843,654,169.19	7.25000%	\$545,481,455.55	\$109,853.90	\$546,689,848.49
2011:May:12		\$576,290,410.05	\$132,066.55	\$581,837,205.25	4.62500%	\$839,233,622.64	\$107,818.21	\$843,761,987.40	7.25000%	\$545,481,455.55	\$109,853.90	\$546,799,702.40
2011:May:13 2011:May:14		\$576,290,410.05	\$132,066.55 \$132,066.55	\$581,969,271.80	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$843,869,805.61	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90	\$546,909,556.30
2011:May:14 2011:May:15		\$576,290,410.05 \$576,290,410.05	\$132,066.55	\$582,101,338.35 \$582,233,404.90	4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21	\$843,977,623.82 \$844,085,442.02	7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$547,019,410.21 \$547,129,264.11
2011:May:16		\$576,290,410.05	\$132,066.55	\$582,365,471.46	4.62500%	\$839,233,622.64	\$107,818.21	\$844,193,260.23	7.25000%	\$545,481,455.55	\$109,853.90	\$547,239,118.02
2011:May:17	8.25000%	\$576,290,410.05	\$132,066.55	\$582,497,538.01	4.62500%	\$839,233,622.64	\$107,818.21	\$844,301,078.44	7.25000%	\$545,481,455.55	\$109,853.90	\$547,348,971.92
2011:May:18		\$576,290,410.05	\$132,066.55	\$582,629,604.56	4.62500%	\$839,233,622.64	\$107,818.21	\$844,408,896.65	7.25000%	\$545,481,455.55	\$109,853.90	\$547,458,825.82
2011:May:19		\$576,290,410.05	\$132,066.55	\$582,761,671.11	4.62500%	\$839,233,622.64	\$107,818.21	\$844,516,714.86	7.25000%	\$545,481,455.55	\$109,853.90	\$547,568,679.73
2011:May:20		\$576,290,410.05	\$132,066.55	\$582,893,737.66	4.62500%	\$839,233,622.64	\$107,818.21	\$844,624,533.07	7.25000%	\$545,481,455.55	\$109,853.90	\$547,678,533.63
2011:May:21 2011:May:22	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$583,025,804.22 \$583,157,870.77	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$844,732,351.27 \$844,840,169.48	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$547,788,387.54 \$547,898,241.44
2011:May:23		\$576,290,410.05	\$132,066.55	\$583,289,937.32	4.62500%	\$839,233,622.64	\$107,818.21	\$844,947,987.69	7.25000%	\$545,481,455.55	\$109,853.90	\$548,008,095.35
2011:May:24	8.25000%	\$576,290,410.05	\$132,066.55	\$583,422,003.87	4.62500%	\$839,233,622.64	\$107,818.21	\$845,055,805.90	7.25000%	\$545,481,455.55	\$109,853.90	\$548,117,949.25
2011:May:25	8.25000%	\$576,290,410.05	\$132,066.55	\$583,554,070.43	4.62500%	\$839,233,622.64	\$107,818.21	\$845,163,624.11	7.25000%	\$545,481,455.55	\$109,853.90	\$548,227,803.15
2011:May:26		\$576,290,410.05	\$132,066.55	\$583,686,136.98	4.62500%	\$839,233,622.64	\$107,818.21	\$845,271,442.32	7.25000%	\$545,481,455.55	\$109,853.90	\$548,337,657.06
2011:May:27	8.25000%	\$576,290,410.05	\$132,066.55	\$583,818,203.53	4.62500%	\$839,233,622.64	\$107,818.21	\$845,379,260.53	7.25000%	\$545,481,455.55	\$109,853.90	\$548,447,510.96
2011:May:28 2011:May:29	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$583,950,270.08 \$584,082,336.64	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$845,487,078.73 \$845,594,896.94	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$548,557,364.87 \$548,667,218.77
2011:May:30	8.25000%	\$576,290,410.05	\$132,066.55	\$584,214,403.19	4.62500%	\$839,233,622.64	\$107,818.21	\$845,702,715.15	7.25000%	\$545,481,455.55	\$109,853.90	\$548,777,072.68
2011:Jun:01	8.25000%	\$576,290,410.05	\$132,066.55	\$584,346,469.74	4.62500%	\$839,233,622.64	\$107,818.21	\$845,810,533.36	7.25000%	\$545,481,455.55	\$109,853.90	\$548,886,926.58
2011:Jun:02	8.25000%	\$576,290,410.05	\$132,066.55	\$584,478,536.29	4.62500%	\$839,233,622.64	\$107,818.21	\$845,918,351.57	7.25000%	\$545,481,455.55	\$109,853.90	\$548,996,780.48
2011:Jun:03	8.25000%	\$576,290,410.05	\$132,066.55	\$584,610,602.84	4.62500%	\$839,233,622.64	\$107,818.21	\$846,026,169.78	7.25000%	\$545,481,455.55	\$109,853.90	\$549,106,634.39
2011:Jun:04	8.25000%	\$576,290,410.05	\$132,066.55	\$584,742,669.40	4.62500%	\$839,233,622.64	\$107,818.21	\$846,133,987.98	7.25000%	\$545,481,455.55	\$109,853.90	\$549,216,488.29
2011:Jun:05 2011:Jun:06	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$584,874,735.95 \$585,006,802.50	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$846,241,806.19 \$846,349,624.40	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$549,326,342.20 \$549,436,196.10
2011:Jun:07	8.25000%	\$576,290,410.05	\$132,066.55	\$585,000,802.50	4.62500%	\$839,233,622.64	\$107,818.21	\$846,457,442.61	7.25000%	\$545,481,455.55	\$109,853.90	\$549,546,050.00
2011:Jun:08	8.25000%	\$576,290,410.05	\$132,066.55	\$585,270,935.61	4.62500%	\$839,233,622.64	\$107,818.21	\$846,565,260.82	7.25000%	\$545,481,455.55	\$109,853.90	\$549,655,903.91
2011:Jun:09	8.25000%	\$576,290,410.05	\$132,066.55	\$585,403,002.16	4.62500%	\$839,233,622.64	\$107,818.21	\$846,673,079.03	7.25000%	\$545,481,455.55	\$109,853.90	\$549,765,757.81
2011:Jun:10		\$576,290,410.05	\$132,066.55	\$585,535,068.71	4.62500%	\$839,233,622.64	\$107,818.21	\$846,780,897.24	7.25000%	\$545,481,455.55	\$109,853.90	\$549,875,611.72
2011:Jun:11	8.25000%	\$576,290,410.05	\$132,066.55	\$585,667,135.26	4.62500%	\$839,233,622.64	\$107,818.21	\$846,888,715.44	7.25000%	\$545,481,455.55	\$109,853.90	\$549,985,465.62
2011:Jun:12 2011:Jun:13	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$585,799,201.82 \$585,931,268.37	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21	\$846,996,533.65 \$847,104,351,86	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90	\$550,095,319.53 \$550,205,173,43
2011:Jun:13 2011:Jun:14	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$585,931,268.37 \$586,063,334.92	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$847,104,351.86 \$847,212,170.07	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$550,205,173.43 \$550,315,027.33
2011:Jun:14 2011:Jun:15	8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55	\$586,195,401.47	4.62500%	\$839,233,622.64	\$107,818.21	\$847,319,988.28	7.25000%	\$545,481,455.55	\$109,853.90	\$550,424,881.24
2011:Jun:16		\$576,290,410.05	\$132,066.55	\$586,327,468.02	4.62500%	\$839,233,622.64	\$107,818.21	\$847,427,806.49	7.25000%	\$545,481,455.55	\$109,853.90	\$550,534,735.14
2011:Jun:17	8.25000%	\$576,290,410.05	\$132,066.55	\$586,459,534.58	4.62500%	\$839,233,622.64	\$107,818.21	\$847,535,624.69	7.25000%	\$545,481,455.55	\$109,853.90	\$550,644,589.05
2011:Jun:18	8.25000%	\$576,290,410.05	\$132,066.55	\$586,591,601.13	4.62500%	\$839,233,622.64	\$107,818.21	\$847,643,442.90	7.25000%	\$545,481,455.55	\$109,853.90	\$550,754,442.95
2011:Jun:19	8.25000%	\$576,290,410.05	\$132,066.55	\$586,723,667.68	4.62500%	\$839,233,622.64	\$107,818.21	\$847,751,261.11	7.25000%	\$545,481,455.55	\$109,853.90	\$550,864,296.86
2011:Jun:20 2011:Jun:21	8.25000% 8.25000%	\$576,290,410.05 \$576,290,410.05	\$132,066.55 \$132,066.55	\$586,855,734.23 \$586,987,800.79	4.62500% 4.62500%	\$839,233,622.64 \$839,233,622.64	\$107,818.21 \$107,818.21	\$847,859,079.32 \$847,966,897.53	7.25000% 7.25000%	\$545,481,455.55 \$545,481,455.55	\$109,853.90 \$109,853.90	\$550,974,150.76 \$551,084,004.66
2011:Jun:21	0.4300070	φυ 10,490,410.03	\$132,000.33	9.700,707,000.79	4.0230070	φυυθ,433,044.04	\$107,010.21	\$041,700,001.33	7.23000%	و2.در4,101,453	\$109,033.90	00.4004,004,004

	Subordinated Notes											
•		8 1/4% Subordinat	ed Notes Due 2010	)		4 5/8% Subordinat	ed Notes Due 201	4	7 1/4% Subordinated Notes Due 2017			
Current Principal Outstanding Pre-Petition Accrued Interest Total	18,133,500.00				\$731,652,000.00 16,449,467.71 \$748,101,467.71				\$440,460,000.00 12,862,043.75 \$453,322,043.75	-		
CUSIP Coupon Payment Dates Method Maturity	4/01, 10/01 30   360				939322AN3 4/01, 10/01 30   360 04/01/14				939322AY9 5/01, 11/01 30   360 11/01/17			
	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2011:Jun:22	8.25000%	\$576,290,410.05	\$132,066.55	\$587,119,867.34	4.62500%	\$839,233,622.64	\$107,818.21	\$848,074,715.74	7.25000%	\$545,481,455.55	\$109,853.90	\$551,193,858.57
2011:Jun:23	8.25000%	\$576,290,410.05	\$132,066.55	\$587,251,933.89	4.62500%	\$839,233,622.64	\$107,818.21	\$848,182,533.95	7.25000%	\$545,481,455.55	\$109,853.90	\$551,303,712.47
2011:Jun:24	8.25000%	\$576,290,410.05	\$132,066.55	\$587,384,000.44	4.62500%	\$839,233,622.64	\$107,818.21	\$848,290,352.15	7.25000%	\$545,481,455.55	\$109,853.90	\$551,413,566.38
2011:Jun:25	8.25000%	\$576,290,410.05	\$132,066.55	\$587,516,067.00	4.62500%	\$839,233,622.64	\$107,818.21	\$848,398,170.36	7.25000%	\$545,481,455.55	\$109,853.90	\$551,523,420.28
2011:Jun:26	8.25000%	\$576,290,410.05	\$132,066.55	\$587,648,133.55	4.62500%	\$839,233,622.64	\$107,818.21	\$848,505,988.57	7.25000%	\$545,481,455.55	\$109,853.90	\$551,633,274.19
2011:Jun:27	8.25000%	\$576,290,410.05	\$132,066.55	\$587,780,200.10	4.62500%	\$839,233,622.64	\$107,818.21	\$848,613,806.78	7.25000%	\$545,481,455.55	\$109,853.90	\$551,743,128.09
2011:Jun:28	8.25000%	\$576,290,410.05	\$132,066.55	\$587,912,266.65	4.62500%	\$839,233,622.64	\$107,818.21	\$848,721,624.99	7.25000%	\$545,481,455.55	\$109,853.90	\$551,852,981.99
2011:Jun:29	8.25000%	\$576,290,410.05	\$132,066.55	\$588,044,333.20	4.62500%	\$839,233,622.64	\$107,818.21	\$848,829,443.20	7.25000%	\$545,481,455.55	\$109,853.90	\$551,962,835.90
2011:Jun:30	8.25000%	\$576,290,410.05	\$132,066.55	\$588,176,399.76	4.62500%	\$839,233,622.64	\$107,818.21	\$848,937,261.40	7.25000%	\$545,481,455.55	\$109,853.90	\$552,072,689.80

	Senior Subordinated Notes							
	8 1/4% Subordinated Notes Due 2010	4 5/8% Subordinated Notes Due 2014	7 1/4% Subordinated Notes Due 2017					
Issuance Date	04/04/00	03/24/04	11/01/07					
Maturity Date	04/01/10	04/01/14	11/01/17					
Amount Outstanding Beg Price Index	452,160,000 0.995790	731,652,000 0.993890	440,460,000 0.993770					
Beg Price of Amount Outstanding	\$450,256,406.40	\$727,181,606.28	\$437,715,934.20					
Implied Discount R	0.0422%	0.0612%	0.0625%					
Start								
09/25/08	\$451,870,530.25	\$729,187,229.50	\$437,962,198.47					
09/30/08	\$451,873,180.23	\$729,193,424.43	\$437,965,999.93					
10/31/08 11/30/08	\$451,889,610.46 \$451,904,981.22	\$729,231,834.14 \$729,267,767.65	\$437,989,569.72 \$438,011,620.02					
12/31/08	\$451,921,412.60	\$729,306,181.28	\$438,035,192.27					
01/31/09	\$451,937,314.51	\$729,343,357.69	\$438,058,005.32					
02/28/09 03/31/09	\$451,951,626.71 \$451,969,120.01	\$729,376,818.08 \$729,417,716.19	\$438,078,538.09 \$438,103,635.00					
04/30/09	\$451,984,493.47	\$729,453,658.86	\$438,125,691.05					
05/31/09	\$452,000,927.74	\$729,492,082.28	\$438,149,269.43					
06/30/09	\$452,016,302.28	\$729,528,028.61	\$438,171,327.77					
07/31/09 08/31/09	\$452,032,737.72 \$452,048,643.54	\$729,566,455.95 \$729,603,645.62	\$438,194,908.61 \$438,217,729.98					
09/30/09	\$452,064,019.71	\$729,639,597.45	\$438,239,791.78					
10/31/09	\$452,080,456.87	\$729,678,030.67	\$438,263,376.30					
11/30/09	\$452,095,834.12	\$729,713,986.16	\$438,285,440.39					
12/31/09 01/31/10	\$452,112,272.45 \$452,128,181.07	\$729,752,423.29 \$729,789,622.45	\$438,309,027.37 \$438,331,854.68					
02/28/10	\$452,142,499.31	\$729,823,103.31	\$438,352,400.29					
03/31/10	\$452,160,000.00	\$729,864,026.45	\$438,377,512.88					
04/30/10 05/31/10	\$452,160,000.00	\$729,899,991.11	\$438,399,582.72					
06/30/10	\$452,160,000.00 \$452,160,000.00	\$729,938,438.04 \$729,974,406.36	\$438,423,175.84 \$438,445,247.98					
07/31/10	\$452,160,000.00	\$730,012,857.21	\$438,468,843.56					
08/31/10	\$452,160,000.00	\$730,050,069.65	\$438,491,679.20					
09/30/10 10/31/10	\$452,160,000.00 \$452,160,000.00	\$730,086,043.47 \$730,124,500.20	\$438,513,754.78 \$438,537,354.05					
11/30/10	\$452,160,000.00	\$730,160,477.69	\$438,559,431.93					
12/31/10	\$452,160,000.00	\$730,198,938.35	\$438,583,033.65					
01/31/11	\$452,160,000.00	\$730,236,160.27	\$438,605,875.24					
02/28/11 03/31/11	\$452,160,000.00 \$452,160,000.00	\$730,269,661.61 \$730,310,609.79	\$438,626,433.69 \$438,651,561.98					
04/30/11	\$452,160,000.00	\$730,346,596.45	\$438,673,645.62					
05/31/11	\$452,160,000.00	\$730,385,066.91	\$438,697,253.49					
06/30/11	\$452,160,000.00	\$730,421,057.24	\$438,719,339.42					
Monthly OID Accretion	62 (40.00	66 104 02	62.001.46					
2008-09 2008-10	\$2,649.98 \$16,430.23	\$6,194.93 \$38,409.72	\$3,801.46 \$23,569.79					
2008-11	\$15,370.75	\$35,933.50	\$22,050.30					
2008-12	\$16,431.39	\$38,413.63	\$23,572.24					
2009-01 2009-02	\$15,901.91 \$14,312.20	\$37,176.41 \$33,460.39	\$22,813.06 \$20,532.77					
2009-03	\$17,493.30	\$40,898.12	\$25,096.91					
2009-04	\$15,373.46	\$35,942.66	\$22,056.05					
2009-05	\$16,434.28 \$15,274.54	\$38,423.42	\$23,578.38					
2009-06 2009-07	\$15,374.54 \$16,435.43	\$35,946.33 \$38,427.34	\$22,058.34 \$23,580.84					
2009-08	\$15,905.83	\$37,189.68	\$22,821.37					
2009-09	\$15,376.16	\$35,951.82	\$22,061.79					
2009-10 2009-11	\$16,437.17	\$38,433.22	\$23,584.52					
2009-11	\$15,377.25 \$16,438.32	\$35,955.49 \$38,437.14	\$22,064.09 \$23,586.98					
2010-01	\$15,908.63	\$37,199.16	\$22,827.32					
2010-02	\$14,318.24	\$33,480.86	\$20,545.60					
2010-03	\$17,500.69	\$40,923.14	\$25,112.60					
2010-04 2010-05	\$0.00 \$0.00	\$35,964.65 \$38,446.93	\$22,069.84 \$23,593.12					
2010-06	\$0.00	\$35,968.32	\$22,072.13					
2010-07	\$0.00	\$38,450.85	\$23,595.58					
2010-08 2010-09	\$0.00 \$0.00	\$37,212.43 \$35,973.82	\$22,835.64 \$22,075.58					
2010-09	\$0.00	\$35,973.82 \$38,456.73	\$22,075.58 \$23,599.27					
2010-11	\$0.00	\$35,977.49	\$22,077.88					
2010-12	\$0.00	\$38,460.66	\$23,601.72					
2011-01 2011-02	\$0.00	\$37,221.92 \$33,501.35	\$22,841.59 \$20,558.45					
2011-02	\$0.00 \$0.00	\$33,501.35 \$40,948.18	\$20,558.45 \$25,128.30					
2011-04	\$0.00	\$35,986.66	\$22,083.63					
2011-05	\$0.00	\$38,470.46	\$23,607.87					
2011-06	\$0.00	\$35,990.33	\$22,085.93					