## Washington Mutual, Inc.

Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis ${ }^{(1)}$

|  | CUSIP |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Post-Petition Claim at |  |  |
|  |  | 6/30/2011 |  |  |
|  |  | Acc. Interest | OID Accretion | Total |
| Senior Subordinated Notes |  |  |  |  |
| Fixed |  |  |  |  |
| Fixed Rate Sub Notes at $8.25 \%$ due 2010 | 939322AE3 | \$117,882,899.76 | \$289,469.75 | \$118,172,369.51 |
| Fixed Rate Sub Notes at $4.625 \%$ due 2014 | 939322AN3 | 100,835,793.70 | 1,233,827.74 | 102,069,621.44 |
| Fixed Rate Sub Notes at 7.25\% due 2017 | 939322AY9 | 98,750,646.05 | 757,140.95 | 99,507,787.00 |
| Total |  | \$317,469,339.51 | \$2,280,438.44 | \$319,749,777.94 |

Notes:
(1) Excludes any applicable indenture trustee fees and legal expenses.

Washington Mutual, Inc.
Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis ${ }^{(1)}$

|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 8 1/4\% Subordinated Notes Due 2010 |  |  | 4 5/8\% Subordinated Notes Due 2014 |  |  | 7 1/4\% Subordinated Notes Due 2017 |  |  | Total |
|  | Interest | OID Accretion | Total | Interest | OID Accretion | Total | Interest | OID Accretion | Total |  |
| 2008-09 | \$538,877.97 | \$2,649.98 | \$541,527.95 | \$480,551.29 | \$6,194.93 | \$486,746.22 | \$456,470.11 | \$3,801.46 | \$460,271.57 | \$1,488,545.74 |
| 2008-10 | \$3,236,972.60 | \$16,430.23 | \$3,253,402.83 | \$2,885,159.86 | \$38,409.72 | \$2,923,569.58 | \$2,738,820.68 | \$23,569.79 | \$2,762,390.47 | \$8,939,362.88 |
| 2008-11 | \$3,236,972.60 | \$15,370.75 | \$3,252,343.35 | \$2,885,159.86 | \$35,933.50 | \$2,921,093.37 | \$2,758,125.56 | \$22,050.30 | \$2,780,175.87 | \$8,953,612.59 |
| 2008-12 | \$3,236,972.60 | \$16,431.39 | \$3,253,403.98 | \$2,885,159.86 | \$38,413.63 | \$2,923,573.50 | \$2,758,125.56 | \$23,572.24 | \$2,781,697.81 | \$8,958,675.29 |
| 2009-01 | \$3,236,972.60 | \$15,901.91 | \$3,252,874.51 | \$2,885,159.86 | \$37,176.41 | \$2,922,336.27 | \$2,758,125.56 | \$22,813.06 | \$2,780,938.62 | \$8,956,149.40 |
| 2009-02 | \$3,236,972.60 | \$14,312.20 | \$3,251,284.80 | \$2,885,159.86 | \$33,460.39 | \$2,918,620.25 | \$2,758,125.56 | \$20,532.77 | \$2,778,658.33 | \$8,948,563.38 |
| 2009-03 | \$3,236,972.60 | \$17,493.30 | \$3,254,465.90 | \$2,885,159.86 | \$40,898.12 | \$2,926,057.98 | \$2,758,125.56 | \$25,096.91 | \$2,783,222.47 | \$8,963,746.35 |
| 2009-04 | \$3,370,497.72 | \$15,373.46 | \$3,385,871.18 | \$2,951,879.19 | \$35,942.66 | \$2,987,821.85 | \$2,758,125.56 | \$22,056.05 | \$2,780,181.61 | \$9,153,874.64 |
| 2009-05 | \$3,370,497.72 | \$16,434.28 | \$3,386,931.99 | \$2,951,879.19 | \$38,423.42 | \$2,990,302.61 | \$2,858,107.61 | \$23,578.38 | \$2,881,686.00 | \$9,258,920.60 |
| 2009-06 | \$3,370,497.72 | \$15,374.54 | \$3,385,872.26 | \$2,951,879.19 | \$35,946.33 | \$2,987,825.51 | \$2,858,107.61 | \$22,058.34 | \$2,880,165.96 | \$9,253,863.73 |
| 2009-07 | \$3,370,497.72 | \$16,435.43 | \$3,386,933.15 | \$2,951,879.19 | \$38,427.34 | \$2,990,306.53 | \$2,858,107.61 | \$23,580.84 | \$2,881,688.45 | \$9,258,928.13 |
| 2009-08 | \$3,370,497.72 | \$15,905.83 | \$3,386,403.54 | \$2,951,879.19 | \$37,189.68 | \$2,989,068.86 | \$2,858,107.61 | \$22,821.37 | \$2,880,928.99 | \$9,256,401.40 |
| 2009-09 | \$3,370,497.72 | \$15,376.16 | \$3,385,873.88 | \$2,951,879.19 | \$35,951.82 | \$2,987,831.01 | \$2,858,107.61 | \$22,061.79 | \$2,880,169.41 | \$9,253,874.30 |
| 2009-10 | \$3,509,530.75 | \$16,437.17 | \$3,525,967.92 | \$3,020,141.39 | \$38,433.22 | \$3,058,574.61 | \$2,858,107.61 | \$23,584.52 | \$2,881,692.14 | \$9,466,234.67 |
| 2009-11 | \$3,509,530.75 | \$15,377.25 | \$3,524,908.00 | \$3,020,141.39 | \$35,955.49 | \$3,056,096.88 | \$2,961,714.02 | \$22,064.09 | \$2,983,778.10 | \$9,564,782.98 |
| 2009-12 | \$3,509,530.75 | \$16,438.32 | \$3,525,969.07 | \$3,020,141.39 | \$38,437.14 | \$3,058,578.53 | \$2,961,714.02 | \$23,586.98 | \$2,985,300.99 | \$9,569,848.60 |
| 2010-01 | \$3,509,530.75 | \$15,908.63 | \$3,525,439.37 | \$3,020,141.39 | \$37,199.16 | \$3,057,340.55 | \$2,961,714.02 | \$22,827.32 | \$2,984,541.33 | \$9,567,321.26 |
| 2010-02 | \$3,509,530.75 | \$14,318.24 | \$3,523,848.99 | \$3,020,141.39 | \$33,480.86 | \$3,053,622.26 | \$2,961,714.02 | \$20,545.60 | \$2,982,259.62 | \$9,559,730.86 |
| 2010-03 | \$3,509,530.75 | \$17,500.69 | \$3,527,031.44 | \$3,020,141.39 | \$40,923.14 | \$3,061,064.53 | \$2,961,714.02 | \$25,112.60 | \$2,986,826.61 | \$9,574,922.59 |
| 2010-04 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$35,964.65 | \$3,125,946.82 | \$2,961,714.02 | \$22,069.84 | \$2,983,783.85 | \$9,764,029.56 |
| 2010-05 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$38,446.93 | \$3,128,429.10 | \$3,069,076.15 | \$23,593.12 | \$3,092,669.27 | \$9,875,397.26 |
| 2010-06 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$35,968.32 | \$3,125,950.48 | \$3,069,076.15 | \$22,072.13 | \$3,091,148.28 | \$9,871,397.66 |
| 2010-07 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$38,450.85 | \$3,128,433.02 | \$3,069,076.15 | \$23,595.58 | \$3,092,671.73 | \$9,875,403.64 |
| 2010-08 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$37,212.43 | \$3,127,194.60 | \$3,069,076.15 | \$22,835.64 | \$3,091,911.79 | \$9,873,405.28 |
| 2010-09 | \$3,654,298.89 | \$0.00 | \$3,654,298.89 | \$3,089,982.16 | \$35,973.82 | \$3,125,955.98 | \$3,069,076.15 | \$22,075.58 | \$3,091,151.73 | \$9,871,406.61 |
| 2010-10 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$38,456.73 | \$3,199,894.73 | \$3,069,076.15 | \$23,599.27 | \$3,092,675.41 | \$10,097,608.87 |
| 2010-11 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$35,977.49 | \$3,197,415.49 | \$3,180,330.16 | \$22,077.88 | \$3,202,408.04 | \$10,204,862.25 |
| 2010-12 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$38,460.66 | \$3,199,898.66 | \$3,180,330.16 | \$23,601.72 | \$3,203,931.88 | \$10,208,869.26 |
| 2011-01 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$37,221.92 | \$3,198,659.92 | \$3,180,330.16 | \$22,841.59 | \$3,203,171.75 | \$10,206,870.39 |
| 2011-02 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$33,501.35 | \$3,194,939.35 | \$3,180,330.16 | \$20,558.45 | \$3,200,888.61 | \$10,200,866.68 |
| 2011-03 | \$3,805,038.72 | \$0.00 | \$3,805,038.72 | \$3,161,438.00 | \$40,948.18 | \$3,202,386.18 | \$3,180,330.16 | \$25,128.30 | \$3,205,458.46 | \$10,212,883.36 |
| 2011-04 | \$3,961,996.57 | \$0.00 | \$3,961,996.57 | \$3,234,546.25 | \$35,986.66 | \$3,270,532.91 | \$3,180,330.16 | \$22,083.63 | \$3,202,413.79 | \$10,434,943.27 |
| 2011-05 | \$3,961,996.57 | \$0.00 | \$3,961,996.57 | \$3,234,546.25 | \$38,470.46 | \$3,273,016.71 | \$3,295,617.13 | \$23,607.87 | \$3,319,225.00 | \$10,554,238.28 |
| 2011-06 | \$3,961,996.57 | \$0.00 | \$3,961,996.57 | \$3,234,546.25 | \$35,990.33 | \$3,270,536.58 | \$3,295,617.13 | \$22,085.93 | \$3,317,703.06 | \$10,550,236.21 |
|  | \$117,882,899.76 | \$289,469.75 | \$118,172,369.51 | \$100,835,793.70 | \$1,233,827.74 | \$102,069,621.44 | \$98,750,646.05 | \$757,140.95 | \$99,507,787.00 | \$319,749,777.94 |


|  | Subordinated Notes |  |  |  |  |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 09/26/08 | 8.25000\% | \$470,293,500.00 | \$107,775.59 | \$470,401,275.59 | 4.62500\% | \$748,101,467.71 | \$96,110.26 | \$748,197,577.97 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,413,337.77 |
| 09/27/08 | 8.25000\% | \$470,293,500.00 | \$107,775.59 | \$470,509,051.19 | 4.62500\% | \$748,101,467.71 | \$96,110.26 | \$748,293,688.22 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,504,631.80 |
| 09/28/08 | 8.25000\% | \$470,293,500.00 | \$107,775.59 | \$470,616,826.78 | 4.62500\% | \$748,101,467.71 | \$96,110.26 | \$748,389,798.48 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,595,925.82 |
| 09/29/08 | 8.25000\% | \$470,293,500.00 | \$107,775.59 | \$470,724,602.38 | 4.62500\% | \$748,101,467.71 | \$96,110.26 | \$748,485,908.74 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,687,219.84 |
| 09/30/08 | 8.25000\% | \$470,293,500.00 | \$107,775.59 | \$470,832,377.97 | 4.62500\% | \$748,101,467.71 | \$96,110.26 | \$748,582,019.00 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,778,513.86 |
| 2008:Oct:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$470,940,277.06 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$748,678,190.99 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,869,807.89 |
| 2008:Oct:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,048,176.14 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$748,774,362.99 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$453,961,101.91 |
| 2008:Oct:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,156,075.23 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$748,870,534.98 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,052,395.93 |
| 2008:Oct:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,263,974.32 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$748,966,706.98 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,143,689.95 |
| 2008:Oct:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,371,873.40 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,062,878.98 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454, 23, ${ }^{\text {a }}$, 3 3,98 |
| 2008:Oct:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,479,772.49 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,159,050.97 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,326,278.00 |
| 2008:Oct:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,587,671.58 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,255,222.97 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,417,572.02 |
| 2008:Oct:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,695,570.66 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,351,394.96 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,508,866.05 |
| 2008:Oct:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,803,469.75 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,447,566.96 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,600,160.07 |
| 2008:Oct: 10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$471,911,368.83 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,543,738.95 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,691,454.09 |
| 2008:Oct:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,019,267.92 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,639,910.95 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,782,748.11 |
| 2008:Oct: 12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,127,167.01 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,736,082.94 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,874,042.14 |
| 2008:Oct 13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,235,066.09 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,832,254.94 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$454,965,336.16 |
| 2008:Oct 14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,342,965.18 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$749,928,426.94 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,056,630.18 |
| 2008:Oct: 15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,450,864.27 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,024,598.93 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,147,924.20 |
| 2008:Oct: 16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,558,763.35 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,120,770.93 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,239,218.23 |
| 2008:Oct:17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,666,662.44 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,216,942.92 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,330,512.25 |
| 2008:Oct:18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,774,561.53 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,313,114.92 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,421,806.27 |
| 2008:Oct:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,882,460.61 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,409,286.91 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,513,100.29 |
| 2008:Oct:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$472,990,359.70 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,505,458.91 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,604,394.32 |
| 2008:Oct:21 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,098,258.79 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,601,630.90 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,695,688.34 |
| 2008:Oct:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,206, 157.87 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,697,802.90 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,786,982.36 |
| 2008:Oct:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,314,056.96 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,793,974.89 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,878,276.39 |
| 2008:Oct:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,421,956.05 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,890,146.89 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$455,969,570.41 |
| 2008:Oct:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,529,855.13 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$750,986,318.89 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456,060,864.43 |
| 2008:Oct:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,637,754.22 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,082,490.88 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456, 152,158.45 |
| 2008:Oct:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,745,653.31 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,178,662.88 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456,243,452.48 |
| 2008:Oct:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,853,552.39 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,274,834.87 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456,334,746.50 |
| 2008:Oct:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$473,961,451.48 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,371,006.87 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456,426,040.52 |
| 2008:Oct:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,069,350.57 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,467,178.86 | 7.25000\% | \$453,322,043.75 | \$91,294.02 | \$456,517,334.54 |
| 2008:Nov:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,177,249.65 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,563,350.86 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$456,609,272.06 |
| 2008:Nov:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,285, 148.74 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,659,522.85 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$456,701,209.58 |
| 2008:Nov:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,393,047.83 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,755,694.85 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$456,793,147.10 |
| 2008:Nov:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,500,946.91 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,851,866.85 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$456,885,084.62 |
| 2008:Nov:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,608,846.00 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$751,948,038.84 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$456,977,022.14 |
| 2008:Nov:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,716,745.09 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,044,210.84 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,068,959.66 |
| 2008:Nov:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,824,644.17 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,140,382.83 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,160,897.18 |
| 2008:Nov:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$474,932,543.26 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,236,554.83 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,252,834.69 |
| 2008:Nov:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,040,442.35 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,332,726.82 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,344,772.21 |
| 2008:Nov:10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475, 148,341.43 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,428,898.82 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,436,709.73 |
| 2008:Nov:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475, 256,240.52 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,525,070.81 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,528,647.25 |
| 2008:Nov:12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,364,139.61 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,621,242.81 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,620,584.77 |
| 2008:Nov:13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,472,038.69 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,717,414.80 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,712,522.29 |
| 2008:Nov:14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,579,937.78 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,813,586.80 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,804,459.81 |
| 2008:Nov:15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,687,836.87 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$752,909,758.80 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,896,397.33 |
| 2008:Nov:16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,795,735.95 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,005,930.79 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$457,988,334.84 |
| 2008:Nov:17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$475,903,635.04 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,102,102.79 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,080,272.36 |
| 2008:Nov:18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,011,534.13 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,198,274.78 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,172,209.88 |
| 2008:Nov:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,119,433.21 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,294,446.78 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,264,147.40 |
| 2008:Nov:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,227,332.30 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,390,618.77 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,356,084.92 |
| 2008:Nov:21 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,335,231.39 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,486,790.77 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,448,022.44 |
| 2008:Nov:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,443, 130.47 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,582,962.76 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,539,959.96 |
| 2008:Nov:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,551,029.56 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,679,134.76 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,631,897.48 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2008:Nov:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,658,928.65 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,775,306.76 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,723,834.99 |
| 2008:Nov:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,766,827.73 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,871,478.75 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,815,772.51 |
| 2008:Nov:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,874,726.82 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$753,967,650.75 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,907,710.03 |
| 2008:Nov:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$476,982,625.91 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,063,822.74 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$458,999,647.55 |
| 2008:Nov:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,090,524.99 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,159,994.74 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,091,585.07 |
| 2008:Nov:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,198,424.08 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,256,166.73 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,183,522.59 |
| 2008:Nov:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477, ,06, 323.17 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,352,338.73 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,275,460.11 |
| 2008:Dec:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,414,222.25 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,448,510.72 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,367,397.63 |
| 2008:Dec:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,522,121.34 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,544,682.72 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,459,335.14 |
| 2008:Dec:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,630,020.43 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,640,854.71 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,551,272.66 |
| 2008:Dec:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,737,919.51 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,737,026.71 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,643,210.18 |
| 2008:Dec:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,845,818.60 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,833,198.71 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,735,147.70 |
| 2008:Dec:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$477,953,717.69 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$754,929,370.70 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,827,085.22 |
| 2008:Dec:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,061,616.77 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,025,542.70 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$459,919,022.74 |
| 2008:Dec:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,169,515.86 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,121,714.69 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,010,960.26 |
| 2008:Dec:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,277,414.95 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,217,886.69 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,102,897.78 |
| 2008:Dec:10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,385,314.03 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,314,058.68 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,194,835.29 |
| 2008:Dec:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,493,213.12 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,410,230.68 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,286,772.81 |
| 2008:Dec:12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,601,112.21 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,506,402.67 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,378,710.33 |
| 2008:Dec:13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,709,011.29 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,602,574.67 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,470,647.85 |
| 2008:Dec:14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,816,910.38 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,698,746.67 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,562,585.37 |
| 2008:Dec:15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$478,924,809.47 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,794,918.66 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,654,522.89 |
| 2008:Dec:16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,032,708.55 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,891,090.66 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,746,460.41 |
| 2008:Dec:17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,140,607.64 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$755,987,262.65 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,838,397.93 |
| 2008:Dec:18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,248,506.72 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,083,434.65 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$460,930,335.45 |
| 2008:Dec:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,356,405.81 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,179,606.64 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,022,272.96 |
| 2008:Dec:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,464,304.90 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,275,778.64 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,114,210.48 |
| 2008:Dec:21 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,572,203.98 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,371,950.63 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,206,148.00 |
| 2008:Dec:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,680,103.07 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,468,122.63 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,298,085.52 |
| 2008:Dec:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,788,002.16 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,564,294.62 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,390,023.04 |
| 2008:Dec:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$479,895,901.24 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,660,466.62 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,481,960.56 |
| 2008:Dec:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,003,800.33 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,756,638.62 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,573,898.08 |
| 2008:Dec:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,111,699.42 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,852,810.61 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,665,835.60 |
| 2008:Dec:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,219,598.50 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$756,948,982.61 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,757,773.11 |
| 2008:Dec:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,327,497.59 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,045,154.60 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,849,710.63 |
| 2008:Dec:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,435,396.68 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,141,326.60 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$461,941,648.15 |
| 2008:Dec:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,543,295.76 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,237,498.59 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,033,585.67 |
| 2009:Jan:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,651,194.85 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,333,670.59 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,125,523.19 |
| 2009:Jan:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,759,093.94 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,429,842.58 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,217,460.71 |
| 2009:Jan:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,866,993.02 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,526,014.58 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,309,398.23 |
| 2009:Jan:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$480,974,892.11 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,622,186.58 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,401,335.75 |
| 2009:Jan:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,082,791.20 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,718,358.57 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,493,273.26 |
| 2009:Jan:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,190,690.28 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,814,530.57 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,585,210.78 |
| 2009:Jan:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,298,589.37 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$757,910,702.56 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,677,148.30 |
| 2009:Jan:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,406,488.46 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,006,874.56 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,769,085.82 |
| 2009:Jan:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,514,387.54 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,103,046.55 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,861,023.34 |
| 2009:Jan:10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,622,286.63 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,199,218.55 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$462,952,960.86 |
| 2009:Jan:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,730,185.72 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,295,390.54 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,044,898.38 |
| 2009:Jan:12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,838,084.80 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,391,562.54 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,136,835.90 |
| 2009:Jan:13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$481,945,983.89 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,487,734.53 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,228,773.41 |
| 2009:Jan:14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,053,882.98 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,583,906.53 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,320,710.93 |
| 2009:Jan:15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,161,782.06 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,680,078.53 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,412,648.45 |
| 2009:Jan:16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,269,681.15 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,776,250.52 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,504,585.97 |
| 2009:Jan:17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,377,580.24 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,872,422.52 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,596,523.49 |
| 2009:Jan:18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,485,479.32 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$758,968,594.51 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,688,461.01 |
| 2009:Jan:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,593,378.41 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,064,766.51 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,780,398.53 |
| 2009:Jan:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,701,277.50 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,160,938.50 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,872,336.05 |
| 2009:Jan:21 | 8.25000\% | \$470,832,377.97 | \$107, 899.09 | \$482,809,176.58 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,257,110.50 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$463,964,273.56 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:Jan:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$482,917,075.67 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,353,282.49 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,056,211.08 |
| 2009:Jan:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,024,974.76 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,449,454.49 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,148,148.60 |
| 2009:Jan:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,132,873.84 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,545,626.48 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,240,086.12 |
| 2009:Jan:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,240,772.93 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,641,798.48 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,332,023.64 |
| 2009:Jan:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,348,672.02 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,737,970.48 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,423,961.16 |
| 2009:Jan:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,456,571.10 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,834,142.47 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,515,898.68 |
| 2009:Jan:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,564,470.19 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$759,930,314.47 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,607,836.20 |
| 2009:Jan:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,672,369.28 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,026,486.46 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,699,773.71 |
| 2009:Jan:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,780,268.36 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,122,658.46 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,791,711.23 |
| 2009:Feb:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,888,167.45 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,218,830.45 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,883,648.75 |
| 2009:Feb:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$483,996,066.54 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,315,002.45 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$464,975,586.27 |
| 2009:Feb:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,103,965.62 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,411,174.44 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,067,523.79 |
| 2009:Feb:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,211,864.71 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,507,346.44 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,159,461.31 |
| 2009:Feb:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,319,763.80 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,603,518.44 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,251,398.83 |
| 2009:Feb:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,427,662.88 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,699,690.43 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,343,336.35 |
| 2009:Feb:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,535,561.97 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,795,862.43 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,435,273.86 |
| 2009:Feb:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,643,461.06 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,892,034.42 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,527,211.38 |
| 2009:Feb:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,751,360.14 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$760,988,206.42 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,619,148.90 |
| 2009:Feb: 10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,859,259.23 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,084,378.41 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,711,086.42 |
| 2009:Feb:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$484,967,158.32 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,180,550.41 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,803,023.94 |
| 2009:Feb: 12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,075,057.40 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,276,722.40 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,894,961.46 |
| 2009:Feb: 13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,182,956.49 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,372,894.40 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$465,986,898.98 |
| 2009:Feb: 14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,290,855.58 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,469,066.39 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,078,836.50 |
| 2009:Feb: 15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,398,754.66 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,565,238.39 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466, 170,774.01 |
| 2009:Feb:16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,506,653.75 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,661,410.39 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,262,711.53 |
| 2009:Feb: 17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,614,552.84 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,757,582.38 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,354,649.05 |
| 2009:Feb:18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,722,451.92 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,853,754.38 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,446,586.57 |
| 2009:Feb:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,830,351.01 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$761,949,926.37 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,538,524.09 |
| 2009:Feb:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$485,938,250.10 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,046,098.37 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,630,461.61 |
| 2009:Feb:21 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,046,149.18 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,142,270.36 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,722,399.13 |
| 2009:Feb:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,154,048.27 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,238,442.36 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,814,336.65 |
| 2009:Feb:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,261,947.36 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,334,614.35 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,906,274.16 |
| 2009:Feb:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,369,846.44 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,430,786.35 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$466,998,211.68 |
| 2009:Feb:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,477,745.53 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,526,958.35 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,090,149.20 |
| 2009:Feb:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,585,644.61 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,623,130.34 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,182,086.72 |
| 2009:Feb:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,693,543.70 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,719,302.34 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,274,024.24 |
| 2009:Feb:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,801,442.79 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,815,474.33 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,365,961.76 |
| 2009:Feb:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$486,909,341.87 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$762,911,646.33 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,457,899.28 |
| 2009:Feb:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,017,240.96 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,007,818.32 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,549,836.80 |
| 2009:Mar:01 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,125,140.05 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,103,990.32 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,641,774.31 |
| 2009:Mar:02 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,233,039.13 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,200,162.31 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,733,711.83 |
| 2009:Mar:03 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,340,938.22 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,296,334.31 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,825,649.35 |
| 2009:Mar:04 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,448,837.31 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$76,392,506.30 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$467,917,586.87 |
| 2009:Mar:05 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,556,736.39 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,488,678.30 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,009,524.39 |
| 2009:Mar:06 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,664,635.48 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,584,850.30 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,101,461.91 |
| 2009:Mar:07 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,772,534.57 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,681,022.29 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468, 193,399.43 |
| 2009:Mar:08 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,880,433.65 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,777,194.29 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,285,336.95 |
| 2009:Mar:09 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$487,988,332.74 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,873,366.28 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,377,274.46 |
| 2009:Mar:10 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,096,231.83 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$763,969,538.28 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,469,211.98 |
| 2009:Mar:11 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,204,130.91 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,065,710.27 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,561,149.50 |
| 2009:Mar: 12 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,312,030.00 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,161,882.27 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,653,087.02 |
| 2009:Mar:13 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,419,929.09 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,258,054.26 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,775,024.54 |
| 2009:Mar: 14 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,527,828.17 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,354,226.26 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,836,962.06 |
| 2009:Mar:15 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,635,727.26 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,450,398.26 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$468,928,899.58 |
| 2009:Mar:16 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,743,626.35 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,546,570.25 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,020,837.10 |
| 2009:Mar:17 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,851,525.43 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,642,742.25 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469, 112,774.61 |
| 2009:Mar: 18 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$488,959,424.52 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,738,914.24 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,204,712.13 |
| 2009:Mar:19 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,067,323.61 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,835,086.24 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,296,649.65 |


| Current Principal Outstanding Pre-Petition Accrued Interest | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
|  | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
|  | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:Mar:20 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,175,222.69 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$764,931,258.23 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,388,587.17 |
| 2009:Mar:21 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,283,121.78 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,027,430.23 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,480,524.69 |
| 2009:Mar:22 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,391,020.87 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,123,602.22 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,572,462.21 |
| 2009:Mar:23 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,498,919.95 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,219,774.22 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,664,399.73 |
| 2009:Mar:24 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,606,819.04 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,315,946.21 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$469,756,337.25 |
| 2009:Mar:25 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,714,718.13 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,412,118.21 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$469,848,274.77 |
| 2009:Mar:26 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,822,617.21 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,508,290.21 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$469,940,212.28 |
| 2009:Mar:27 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$489,930,516.30 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,604,462.20 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,032,149.80 |
| 2009:Mar:28 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$490,038,415.39 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,700,634.20 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$470,124,087.32 |
| 2009:Mar:29 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$490, 146,314.47 | 4.62500\% | \$748,582,019.00 | \$96, 172.00 | \$765,796,806.19 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,216,024.84 |
| 2009:Mar:30 | 8.25000\% | \$470,832,377.97 | \$107,899.09 | \$490,254,213.56 | 4.62500\% | \$748,582,019.00 | \$96,172.00 | \$765,892,978.19 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,307,962.36 |
| 2009:Apr:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,366,563.48 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$765,991,374.16 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,399,899.88 |
| 2009:Apr:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,478,913.41 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,089,770.13 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$470,491,837.40 |
| 2009:Apr:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,591,263.33 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,188,166.11 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,583,774.92 |
| 2009:Apr:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,703,613.26 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,286,562.08 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,675,712.43 |
| 2009:Apr:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,815,963.18 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,384,958.05 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,767,649.95 |
| 2009:Apr:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$490,928,313.10 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,483,354.03 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,859,587.47 |
| 2009:Apr:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,040,663.03 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,581,750.00 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$470,951,524.99 |
| 2009:Apr:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,153,012.95 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,680,145.97 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,043,462.51 |
| 2009:Apr:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,265,362.88 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,778,541.94 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,135,400.03 |
| 2009:Apr:10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,377,712.80 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,876,937.92 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,227,337.55 |
| 2009:Apr:11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,490,062.72 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$766,975,333.89 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,319,275.07 |
| 2009:Apr:12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,602,412.65 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,073,729.86 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,411,212.58 |
| 2009:Apr:13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,714,762.57 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,172,125.84 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,503,150.10 |
| 2009:Apr:14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,827,112.50 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,270,521.81 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,595,087.62 |
| 2009:Apr:15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$491,939,462.42 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,368,917.78 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,687,025.14 |
| 2009:Apr:16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,051,812.34 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,467,313.75 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$471,778,962.66 |
| 2009:Apr:17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,164,162.27 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,565,709.73 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,870,900.18 |
| 2009:Apr:18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,276,512.19 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,664,105.70 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$471,962,837.70 |
| 2009:Apr:19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,388,862.11 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,762,501.67 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,054,775.22 |
| 2009:Apr:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,501,212.04 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,860,897.65 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,146,712.73 |
| 2009:Apr:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,613,561.96 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$767,959,293.62 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,238,650.25 |
| 2009:Apr:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,725,911.89 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,057,689.59 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,330,587.77 |
| 2009:Apr:23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,838,261.81 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,156,085.56 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$472,422,525.29 |
| 2009:Apr:24 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$492,950,611.73 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,254,481.54 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,514,462.81 |
| 2009:Apr:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,062,961.66 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,352,877.51 | 7.25000\% | \$456,517,334.54 | \$11,937.52 | \$472,606,400.33 |
| 2009:Apr:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,175,311.58 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,451,273.48 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,698,337.85 |
| 2009:Apr:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,287,661.51 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,549,669.46 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,790,275.37 |
| 2009:Apr:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,400,011.43 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,648,065.43 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,882,212.88 |
| 2009:Apr:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,512,361.35 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,746,461.40 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$472,974,150.40 |
| 2009:Apr:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,624,711.28 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,844,857.37 | 7.25000\% | \$456,517,334.54 | \$91,937.52 | \$473,066,087.92 |
| 2009:May:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,737,061.20 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$768,943,253,35 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,161,358.18 |
| 2009:May:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,849,411.13 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,041,649.32 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,256,628.43 |
| 2009:May:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$493,961,761.05 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,140,045.29 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,351,898.68 |
| 2009:May:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,074,110.97 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,238,441.27 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,447,168.94 |
| 2009:May:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,186,460.90 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,336,837.24 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,542,439.19 |
| 2009:May:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,298,810.82 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,435,233.21 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,637,709.44 |
| 2009:May:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,411,160.75 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,533,629.18 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,732,979.70 |
| 2009:May:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,523,510.67 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,632,025.16 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,828,249.95 |
| 2009:May:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,635,860.59 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,730,421.13 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$473,923,520.21 |
| 2009:May:10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,748,210.52 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,828,817.10 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,018,790.46 |
| 2009:May:11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,860,560.44 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$769,927,213.08 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,114,060.71 |
| 2009:May:12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$494,972,910.37 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,025,609.05 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,209,330.97 |
| 2009:May:13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,085,260.29 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,124,005.02 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,304,601.22 |
| 2009:May:14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,197,610.21 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,222,400.99 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,399,871.48 |
| 2009:May:15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,309,960.14 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,320,796.97 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,495,141.73 |
| 2009:May:16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,422,310.06 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,419,192.94 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,590,411.98 |
| 2009:May:17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,534,659.99 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,517,588.91 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,685,682.24 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:May:18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,647,009.91 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,615,984.89 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,780,952.49 |
| 2009:May:19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,759,359.83 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,714,380.86 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,876,222.74 |
| 2009:May:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,871,709.76 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,812,776.83 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$474,971,493.00 |
| 2009:May:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$495,984,059.68 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$770,911,172.81 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,066,763.25 |
| 2009:May:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,096,409.60 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,009,568.78 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,162,033.51 |
| 2009:May:23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,208,759.53 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,107,964.75 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,257,303.76 |
| 2009:May:24 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,321,109.45 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,206,360.72 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,352,574.01 |
| 2009:May:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,433,459.38 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,304,756.70 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,447,844.27 |
| 2009:May:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,545,809.30 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,403,152.67 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,543,114.52 |
| 2009:May:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,658,159.22 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,501,548.64 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,638,384.77 |
| 2009:May:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,770,509.15 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,599,944.62 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,733,655.03 |
| 2009:May:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,882,859.07 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,698,340.59 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,828,925.28 |
| 2009:May:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$496,995,209.00 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,796,736.56 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$475,924,195.54 |
| 2009:Jun:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,107,558.92 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,895,132.53 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,019,465.79 |
| 2009:Jun:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,219,908.84 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$771,993,528.51 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,114,736.04 |
| 2009:Jun:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,332,258.77 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,091,924.48 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,210,006.30 |
| 2009:Jun:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,444,608.69 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,190,320.45 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,305,276.55 |
| 2009:Jun:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,556,958.62 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,288,716.43 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,400,546.81 |
| 2009:Jun:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,669,308.54 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,387,112.40 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,495,817.06 |
| 2009:Jun:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,781,658.46 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,485,508.37 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,591,087.31 |
| 2009:Jun:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$497,894,008.39 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,583,904.34 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,686,357.57 |
| 2009:Jun:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,006,358.31 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,682,300.32 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,781,627.82 |
| 2009:Jun:10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,118,708.24 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,780,696.29 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,876,898.07 |
| 2009:Jun:11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,231,058.16 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,879,092.26 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$476,972,168.33 |
| 2009:Jun: 12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,343,408.08 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$772,977,488.24 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,067,438.58 |
| 2009:Jun:13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,455,758.01 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,075,884.21 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,162,708.84 |
| 2009:Jun:14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,568,107.93 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,174,280.18 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,257,979.09 |
| 2009:Jun:15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,680,457.86 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,272,676.15 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,353,249.34 |
| 2009:Jun:16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,792,807.78 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,371,072.13 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,448,519.60 |
| 2009:Jun:17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$498,905,157.70 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,469,468.10 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,543,789.85 |
| 2009:Jun:18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,017,507.63 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,567,864.07 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,639,060.10 |
| 2009:Jun:19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,129,857.55 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,666,260.05 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,734,330.36 |
| 2009:Jun:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,242,207.48 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,764,656.02 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,829,600.61 |
| 2009:Jun:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,354,557.40 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,863,051.99 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$477,924,870.87 |
| 2009:Jun:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,466,907.32 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$773,961,447.96 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,020,141.12 |
| 2009:Jun:23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,579,257.25 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,059,843.94 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,115,411.37 |
| 2009:Jun:24 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,691,607.17 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,158,239.91 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,210,681.63 |
| 2009:Jun:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,803,957.09 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,256,635.88 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,305,951.88 |
| 2009:Jun:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$499,916,307.02 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,355,031.86 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,401,222.14 |
| 2009:Jun:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,028,656.94 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,453,427.83 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,496,492.39 |
| 2009:Jun:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,141,006.87 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,551,823.80 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,591,762.64 |
| 2009:Jun:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,253,356.79 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,650,219.78 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,687,032.90 |
| 2009:Jun:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,365,706.71 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,748,615.75 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,782,303.15 |
| 2009:Jul:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,478,056.64 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,847,011.72 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,877,573.40 |
| 2009:Jul:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,590,406.56 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$774,945,407.69 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$478,972,843.66 |
| 2009:Jul:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,702,756.49 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,043,803.67 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,068,113.91 |
| 2009:Jul:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,815,106.41 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,142,199.64 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,163,384.17 |
| 2009:Jul:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$500,927,456.33 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,240,595.61 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,258,654.42 |
| 2009:Jul:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,039,806.26 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,338,991.59 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,353,924.67 |
| 2009:Jul:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,152,156.18 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,437,387.56 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,449,194.93 |
| 2009:Jul:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,264,506.11 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,535,783.53 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,544,465.18 |
| 2009:Jul:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,376,856.03 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,634,179.50 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,639,735.44 |
| 2009:Jul:10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,489,205.95 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,732,575.48 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,735,005.69 |
| 2009:Jul:11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,601,555.88 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,830,971.45 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,830,275.94 |
| 2009:Jul: 12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,713,905.80 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$775,929,367.42 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$479,925,546.20 |
| 2009:Jul: 13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,826,255.73 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,027,763.40 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,020,816.45 |
| 2009:Jul: 14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$501,938,605.65 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,126,159.37 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,116,086.70 |
| 2009:Jul: 15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,050,955.57 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,224,555.34 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,211,356.96 |


| Current Principal Outstanding Pre-Petition Accrued Interest | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
|  | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
|  | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322 AE 3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interst | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:Jul:16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,163,305.50 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,322,951.31 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,306,627.21 |
| 2009:Jul:17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,275,655.42 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,421,347.29 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,401,897.47 |
| 2009:Jul:18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,388,005.35 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,519,743.26 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,497,167.72 |
| 2009:Jul:19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,500,355.27 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,618,139.23 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,592,437.97 |
| 2009:Jul:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,612,705.19 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,716,535.21 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,687,708.23 |
| 2009:Jul:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,725,055.12 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,814,931.18 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,782,978.48 |
| 2009:Jul:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,837,405.04 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$776,913,327.15 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,878,248.73 |
| 2009:Jul:23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$502,949,754.97 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,011,723.12 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$480,973,518.99 |
| 2009:Jul:24 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,062,104.89 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,110,119.10 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,068,789.24 |
| 2009:Jul:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,174,454.81 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,208,515.07 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,164,059.50 |
| 2009:Jul:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,286,804.74 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,306,911.04 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,259,329.75 |
| 2009:Jul:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,399,154.66 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,405,307.02 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,354,600.00 |
| 2009:Jul:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,511,504.58 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,503,702.99 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,449,870.26 |
| 2009:Jul:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,623,854.51 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,602,098.96 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,545,140.51 |
| 2009:Jul:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,736,204.43 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,700,494.93 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,640,410.77 |
| 2009:Aug:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,848,554.36 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,798,890.91 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,735,681.02 |
| 2009:Aug:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$503,960,904.28 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,897,286.88 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,830,951.27 |
| 2009:Aug:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,073,254.20 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$777,995,682.85 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$481,926,221.53 |
| 2009:Aug:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,185,604.13 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,094,078.83 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,021,491.78 |
| 2009:Aug:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,297,954.05 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,192,474.80 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,116,762.03 |
| 2009:Aug:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,410,303.98 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,290,870.77 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,212,032.29 |
| 2009:Aug:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,522,653.90 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,389,266.74 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,307,302.54 |
| 2009:Aug:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,635,003.82 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,487,662.72 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,402,572.80 |
| 2009:Aug:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,747,353.75 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,586,058.69 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,497,843.05 |
| 2009:Aug: 10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,859,703.67 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,684,454.66 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,593,113.30 |
| 2009:Aug: 11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$504,972,053.60 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,782,850.64 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,688,383.56 |
| 2009:Aug:12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,084,403.52 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,881,246.61 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,783,653.81 |
| 2009:Aug: 13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,196,753.44 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$778,979,642.58 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,878,924.06 |
| 2009:Aug. 14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,309,103.37 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,078,038.56 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$482,974,194.32 |
| 2009:Aug. 15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,421,453.29 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,176,434.53 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,069,464.57 |
| 2009:Aug: 16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,533,803.22 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,274,830.50 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,164,734.83 |
| 2009:Aug: 17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,646,153.14 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,373,226.47 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,260,005.08 |
| 2009:Aug: 18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,758,503.06 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,471,622.45 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,355,275.33 |
| 2009:Aug: 19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,870,852.99 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,570,018.42 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,450,545.59 |
| 2009:Aug:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$505,983,202.91 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,668,414.39 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,545,815.84 |
| 2009:Aug:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,095,552.84 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,766,810.37 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,641,086.10 |
| 2009:Aug:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,207,902.76 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,865,206.34 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,736,356.35 |
| 2009:Aug:23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,320,252.68 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$779,963,602.31 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,831,626.60 |
| 2009:Aug:24 | 8.25000\% | \$490, 254,213.56 | \$112,349.92 | \$506,432,602.61 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,061,998.28 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$483,926,896.86 |
| 2009:Aug:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,544,952.53 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,160,394.26 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,022,167.11 |
| 2009:Aug:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,657,302.46 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,258,790.23 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484, 117,437.36 |
| 2009:Aug:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,769,652.38 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,357,186.20 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,212,707.62 |
| 2009:Aug:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,882,002.30 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,455,582.18 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,307,977.87 |
| 2009:Aug:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$506,994,352.23 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,553,978.15 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,403,248.13 |
| 2009:Aug:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,106,702.15 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,652,374.12 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,498,518.38 |
| 2009:Sep:01 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,219,052.08 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,750,770.09 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,593,788.63 |
| 2009:Sep:02 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,331,402.00 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,849,166.07 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,689,058.89 |
| 2009:Sep:03 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,443,751.92 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$780,947,562.04 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,784,329.14 |
| 2009:Sep:04 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,56, 101.85 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,045,958.01 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,879,599.40 |
| 2009:Sep:05 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,668,451.77 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,144,353.99 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$484,974,869.65 |
| 2009:Sep:06 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,780,801.69 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,242,749.96 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,070,139.90 |
| 2009:Sep:07 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$507,893,151.62 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,341,145.93 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485, 165,410.16 |
| 2009:Sep:08 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,005,501.54 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,439,541.90 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,260,680.41 |
| 2009:Sep:09 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,117,851.47 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,537,937.88 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,355,950.66 |
| 2009:Sep:10 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,230,201.39 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,636,333.85 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,451,220.92 |
| 2009:Sep:11 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,342,551.31 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,734,729.82 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,546,491.17 |
| 2009:Sep: 12 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,454,901.24 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,833,125.80 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,641,761.43 |
| 2009:Sep: 13 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,567,251.16 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$781,931,521.77 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,737,031.68 |


|  | Subordinated Notes |  |  |  |  |  |  |  | 71/4\% Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322 AE 3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:Sep:14 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,679,601.09 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,029,917.74 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,832,301.93 |
| 2009:Sep:15 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,791,951.01 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,128,313.71 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$485,927,572.19 |
| 2009:Sep:16 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$508,904,300.93 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,226,709.69 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,022,842.44 |
| 2009:Sep:17 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,016,650.86 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,325,105.66 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,118,112.69 |
| 2009:Sep:18 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,129,000.78 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,423,501.63 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,213,382.95 |
| 2009:Sep:19 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,241,350.71 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,521,897.61 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,308,653.20 |
| 2009:Sep:20 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,353,700.63 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,620,293.58 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,403,923.46 |
| 2009:Sep:21 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,466,050.55 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,718,689.55 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,499, 193.71 |
| 2009:Sep:22 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,578,400.48 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,817,085.53 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,594,463.96 |
| 2009:Sep: 23 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,690,750.40 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$782,915,481.50 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,689,734.22 |
| 2009:Sep:24 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,803,100.33 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,013,877.47 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,785,004.47 |
| 2009:Sep:25 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$509,915,450.25 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,112,273.44 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,880,274.73 |
| 2009:Sep:26 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$510,027,800.17 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,210,669.42 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$486,975,544.98 |
| 2009:Sep:27 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$510,140,150.10 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,309,065.39 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,070,815.23 |
| 2009:Sep:28 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$510,252,500.02 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,407,461.36 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,166,085.49 |
| 2009:Sep:29 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$510,364,849.95 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,505,857.34 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,261,355.74 |
| 2009:Sep:30 | 8.25000\% | \$490,254,213.56 | \$112,349.92 | \$510,477,199.87 | 4.62500\% | \$765,892,978.19 | \$98,395.97 | \$783,604,253.31 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,356,625.99 |
| 2009:Oct:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$510,594,184.23 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$783,704,924.69 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,451,896.25 |
| 2009:Oct:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$510,711,168.59 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$783,805,596.07 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,547,166.50 |
| 2009:Oct:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$510,828,152.94 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$783,906,267.45 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,642,436.76 |
| 2009:Oct:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$510,945,137.30 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,006,938.83 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,737,707.01 |
| 2009:Oct:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,062,121.66 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,107,610.21 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,832,977.26 |
| 2009:Oct:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,179,106.02 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,208,281.59 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$487,928,247.52 |
| 2009:Oct:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,296,090.38 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,308,952.97 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,023,517.77 |
| 2009:Oct:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,413,074.74 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,409,624.35 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,118,788.02 |
| 2009:Oct:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,530,059.09 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,510,295.73 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,214,058.28 |
| 2009:Oct: 10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,647,043.45 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,610,967.11 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,309,328.53 |
| 2009:Oct: 11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,764,027.81 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,711,638.49 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,404,598.79 |
| 2009:Oct: 12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,881,012.17 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,812,309.87 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,499,869.04 |
| 2009:Oct 13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$511,997,996.53 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$784,912,981.25 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,595,139.29 |
| 2009:Oct: 14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,114,980.89 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,013,652.62 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,690,409.55 |
| 2009:Oct 15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,231,965.24 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,114,324.00 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,785,679.80 |
| 2009:Oct: 16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,348,949.60 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,214,995.38 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,880,950.06 |
| 2009:Oct: 17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,465,933.96 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,315,666.76 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$488,976,220.31 |
| 2009:Oct: 18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,582,918.32 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,416,338.14 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,071,490.56 |
| 2009:Oct:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,699,902.68 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,517,009.52 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,166,760.82 |
| 2009:Oct:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,816,887.04 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,617,680.90 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,262,031.07 |
| 2009:Oct:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$512,933,871.39 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,718,352.28 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,357,301.32 |
| 2009:Oct:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,050,855.75 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,819,023.66 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,452,571.58 |
| 2009:Oct:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,167,840.11 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$785,919,695.04 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,547,841.83 |
| 2009:Oct:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,284,824.47 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,020,366.42 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,643,112.09 |
| 2009:Oct:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,401,808.83 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,121,037.80 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,738,382.34 |
| 2009:Oct:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,518,793.19 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,221,709.18 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,833,652.59 |
| 2009:Oct:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,635,777.54 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,322,380.56 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$489,928,922.85 |
| 2009:Oct:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,752,761.90 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,423,051.94 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$490,024,193.10 |
| 2009:Oct:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,869,746.26 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,523,723.32 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$490,119,463.36 |
| 2009:Oct:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$513,986,730.62 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,624,394.70 | 7.25000\% | \$473,066,087.92 | \$95,270.25 | \$490,214,733.61 |
| 2009:Nov:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,103,714.98 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,725,066.08 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,313,457.41 |
| 2009:Nov:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,220,699.34 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,825,737.46 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,412,181.21 |
| 2009:Nov:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,337,683.69 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$786,926,408.84 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,510,905.01 |
| 2009:Nov:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,454,668.05 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,027,080.22 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,609,628.81 |
| 2009:Nov:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,571,652.41 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,127,751.60 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,708,352.61 |
| 2009:Nov:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,688,636.77 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,228,422.98 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,807,076.41 |
| 2009:Nov:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,805,621.13 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,329,094.36 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$490,905,800.21 |
| 2009:Nov:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$514,922,605.48 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,429,765.74 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,004,524.01 |
| 2009:Nov:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,039,589.84 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,530,437.12 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,103,247.81 |
| 2009:Nov:10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,156,574.20 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,631,108.50 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,201,971.61 |
| 2009:Nov:11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,273,558.56 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,731,779.88 | 7.25000\% | \$490, 214,733.61 | \$98,723.80 | \$491,300,695.41 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2009:Nov:12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,390,542.92 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,832,451.26 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,399,419.22 |
| 2009:Nov:13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,507,527.28 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$787,933,122.64 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,498,143.02 |
| 2009:Nov:14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,624,511.63 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,033,794.02 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,596,866.82 |
| 2009:Nov:15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,741,495.99 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,134,465.40 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,695,590.62 |
| 2009:Nov:16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,858,480.35 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,235,136.78 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,794,314.42 |
| 2009:Nov:17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$515,975,464.71 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,335,808.16 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,893,038.22 |
| 2009:Nov:18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,092,449.07 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,436,479.54 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$491,991,762.02 |
| 2009:Nov:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,209,433.43 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,537,150.92 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,090,485.82 |
| 2009:Nov:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,326,417.78 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,637,822.30 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,189,209.62 |
| 2009:Nov:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,443,402.14 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,738,493.68 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,287,933.42 |
| 2009:Nov:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,560,386.50 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,839,165.06 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,386,657.22 |
| 2009:Nov:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,677,370.86 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$788,939,836.44 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,485,381.02 |
| 2009:Nov:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,794,355.22 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,040,507.82 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,584,104.82 |
| 2009:Nov:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$516,911,339.58 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,141,179.20 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,682,828.62 |
| 2009:Nov:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,028,323.93 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,241,850.58 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,781,552.42 |
| 2009:Nov:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,145,308.29 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,342,521.95 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,880,276.22 |
| 2009:Nov:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,262,292,65 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,443,193.33 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$492,979,000.02 |
| 2009:Nov:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,379,277.01 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,543,864.71 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,077,723.82 |
| 2009:Nov:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,496,261.37 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,644,536.09 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,176,447.62 |
| 2009:Dec:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,613,245.73 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,745,207.47 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,275,171.42 |
| 2009:Dec:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,730,230.08 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,845,878.85 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,373,895.23 |
| 2009:Dec:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,847,214.44 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$789,946,550.23 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,472,619.03 |
| 2009:Dec:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$517,964,198.80 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,047,221.61 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,571,342.83 |
| 2009:Dec:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,081,183.16 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,147,892.99 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,670,066.63 |
| 2009:Dec:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,198,167.52 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,248,564.37 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,768,790.43 |
| 2009:Dec:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,315,151.88 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,349,235.75 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,867,514.23 |
| 2009:Dec:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,432,136.23 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,449,907.13 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$493,966,238.03 |
| 2009:Dec:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,549,120.59 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,550,578.51 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,064,961.83 |
| 2009:Dec:10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,666,104.95 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,651,249.89 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,163,685.63 |
| 2009:Dec:11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,783,089.31 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,751,921.27 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,262,409.43 |
| 2009:Dec:12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$518,900,073.67 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,852,592.65 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,361,133.23 |
| 2009:Dec: 13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,017,058.03 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$790,953,264.03 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,459,857.03 |
| 2009:Dec:14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,134,042.38 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,053,935.41 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,558,580.83 |
| 2009:Dec: 15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,251,026.74 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,154,606.79 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,657,304.63 |
| 2009:Dec:16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,368,011.10 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,255,278.17 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,756,028.43 |
| 2009:Dec:17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,484,995.46 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,355,949.55 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,854,752.23 |
| 2009:Dec:18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,601,979.82 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,456,620.93 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$494,953,476.03 |
| 2009:Dec:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,718,964.18 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,557,292.31 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,052,199.83 |
| 2009:Dec:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,835,948.53 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,657,963.69 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,150,923.63 |
| 2009:Dec:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$519,952,932.89 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,758,635.07 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,249,647.44 |
| 2009:Dec:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,069,917.25 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,859,306.45 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,348,371.24 |
| 2009:Dec:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,186,901.61 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$791,959,977.83 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,447,095.04 |
| 2009:Dec:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,303,885.97 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,060,649.21 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,545,818.84 |
| 2009:Dec:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,420,870.33 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,161,320.59 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,644,542.64 |
| 2009:Dec:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,537,854.68 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,261,991.97 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,743,266.44 |
| 2009:Dec:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,654,839.04 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,362,663.35 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,841,990.24 |
| 2009:Dec:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,771,823.40 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,463,334.73 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$495,940,714.04 |
| 2009:Dec:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$520,888,807.76 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,564,006.11 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,039,437.84 |
| 2009:Dec:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,005,792.12 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,664,677.49 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,138,161.64 |
| 2010:Jan:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,122,776.47 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,765,348.87 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,236,885.44 |
| 2010:Jan:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,239,760.83 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,866,020.25 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,335,609.24 |
| 2010:Jan:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,356,745.19 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$792,966,691.63 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,434,333.04 |
| 2010:Jan:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,473,729.55 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,067,363.01 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,533,056.84 |
| 2010:Jan:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,590,713.91 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,168,034.39 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,631,780.64 |
| 2010:Jan:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,707,698.27 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,268,705.77 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,730,504.44 |
| 2010:Jan:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,824,682.62 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,369,377.15 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,829,228.24 |
| 2010:Jan:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$521,941,666.98 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,470,048.53 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$496,927,952.04 |
| 2010:Jan:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,058,651.34 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,570,719.91 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,026,675.84 |


|  | Subordinated Notes |  |  |  |  |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322 AE 3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Jan:10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,175,635.70 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,671,391.28 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,125,399.65 |
| 2010:Jan:11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,292,620.06 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,772,062.66 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,224,123.45 |
| 2010:Jan:12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,409,604.42 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,872,734.04 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,322,847.25 |
| 2010:Jan:13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,526,588.77 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$793,973,405.42 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,421,571.05 |
| 2010:Jan:14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,643,573.13 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,074,076.80 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,520,294.85 |
| 2010:Jan:15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,760,557.49 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,174,748.18 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,619,018.65 |
| 2010:Jan:16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,877,541.85 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,275,419.56 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,717,742.45 |
| 2010:Jan:17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$522,994,526.21 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,376,090.94 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,816,466.25 |
| 2010:Jan:18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,111,510.57 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,476,762.32 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$497,915,190.05 |
| 2010:Jan:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,228,494.92 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,577,433.70 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,013,913.85 |
| 2010:Jan:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,345,479.28 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,678,105.08 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,112,637.65 |
| 2010:Jan:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,462,463.64 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,778,776.46 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,211,361.45 |
| 2010:Jan:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,579,448.00 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,879,447.84 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,310,085.25 |
| 2010:Jan:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,696,432.36 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$794,980,119.22 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,408,809.05 |
| 2010:Jan:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,813,416.72 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,080,790.60 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,507,532.85 |
| 2010:Jan:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$523,930,401.07 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,181,461.98 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,606,256.65 |
| 2010:Jan:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,047,385.43 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,282,133.36 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,704,980.45 |
| 2010:Jan:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,164,369.79 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,382,804.74 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,803,704.25 |
| 2010:Jan:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,281,354.15 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,483,476.12 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$498,902,428.05 |
| 2010:Jan:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,398,338.51 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,584,147.50 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,001,151.86 |
| 2010:Jan:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,515,322.87 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,684,818.88 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,099,875.66 |
| 2010:Feb:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,632,307.22 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,785,490.26 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,198,599.46 |
| 2010:Feb:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,749,291.58 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,886,161.64 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,297,323.26 |
| 2010:Feb:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,866,275.94 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$795,986,833.02 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,396,047.06 |
| 2010:Feb:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$524,983,260.30 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,087,504.40 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,494,770.86 |
| 2010:Feb:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,100,244.66 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,188,175.78 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,593,494.66 |
| 2010:Feb:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,217,229.02 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,288,847.16 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,692,218.46 |
| 2010:Feb:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,334,213.37 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,389,518.54 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,790,942.26 |
| 2010:Feb:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,451,197.73 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,490, 189.92 | 7.25000\% | \$490, 214,733.61 | \$98,723.80 | \$499,889,666.06 |
| 2010:Feb:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,568,182.09 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,590,861.30 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$499,988,389.86 |
| 2010:Feb:10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,685,166.45 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,691,532.68 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,087,113.66 |
| 2010:Feb:11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,802,150.81 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,792,204.06 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,185,837.46 |
| 2010:Feb:12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$525,919,135.17 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,892, 875.44 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,284,561.26 |
| 2010:Feb: 13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,036,119.52 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$796,993,546.82 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,383,285.06 |
| 2010:Feb:14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,153,103.88 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,094,218.20 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,482,008.86 |
| 2010:Feb: 15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,270,088.24 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,194,889.58 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,580,732.66 |
| 2010:Feb:16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,387,072.60 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,295,560.96 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,679,456.46 |
| 2010:Feb:17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,504,056.96 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,396,232.34 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,778,180.26 |
| 2010:Feb:18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,621,041.32 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,496,903.72 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,876,904.06 |
| 2010:Feb:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,738,025.67 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,597,575.10 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$500,975,627.87 |
| 2010:Feb:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,85,010.03 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,698,246.48 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,074,351.67 |
| 2010:Feb:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$526,971,994.39 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,798,917.86 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,173,075.47 |
| 2010:Feb:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,088,978.75 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$797,899,589.23 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,271,799.27 |
| 2010:Feb:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,205,963.11 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,000,260.61 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,370,523.07 |
| 2010:Feb:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,322,947.46 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,100,931.99 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,469,246.87 |
| 2010:Feb:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,439,931.82 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,201,603.37 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,567,970.67 |
| 2010:Feb:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,556,916.18 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,302,274.75 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,666,694.47 |
| 2010:Feb:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,673,900.54 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,402,946.13 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,765,418.27 |
| 2010:Feb:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,790,884.90 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,503,617.51 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,864,142.07 |
| 2010:Feb:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$527,907,869.26 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,604,288.89 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$501,962,865.87 |
| 2010:Feb:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,024,853.61 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,704,960.27 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,061,589.67 |
| 2010:Mar:01 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,141,837.97 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,805,631.65 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,160,313.47 |
| 2010:Mar:02 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,258,822.33 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$798,906,303.03 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,259,037.27 |
| 2010:Mar:03 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,375,806.69 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,006,974.41 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,357,761.07 |
| 2010:Mar:04 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,492,791.05 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,107,645.79 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,456,484.87 |
| 2010:Mar:05 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,609,775.41 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,208,317.17 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,555,208.67 |
| 2010:Mar:06 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,726,759.76 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,308,988.55 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,653,932.47 |
| 2010:Mar:07 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,843,744.12 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,409,659.93 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,752,656.27 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Mar:08 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$528,960,728.48 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,510,331.31 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,851,380.08 |
| 2010:Mar:09 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,077,712.84 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,611,002.69 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$502,950,103.88 |
| 2010:Mar:10 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,194,697.20 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,711,674.07 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,048,827.68 |
| 2010:Mar:11 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,311,681.56 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,812,345.45 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,147,551.48 |
| 2010:Mar:12 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,428,665.91 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$799,913,016.83 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,246,275.28 |
| 2010:Mar: 13 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,545,650.27 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,013,688.21 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,344,999.08 |
| 2010:Mar:14 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,662,634.63 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,114,359.59 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,443,722.88 |
| 2010:Mar:15 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,779,618.99 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,215,030.97 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,542,446.68 |
| 2010:Mar:16 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$529,896,603.35 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,315,702.35 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,641,170.48 |
| 2010:Mar:17 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,013,587.71 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,416,373.73 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,739,894.28 |
| 2010:Mar:18 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,130,572.06 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,517,045.11 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,838,618.08 |
| 2010:Mar:19 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,247,556.42 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,617,716.49 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$503,937,341.88 |
| 2010:Mar:20 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,364,540.78 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,718,387.87 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,036,065.68 |
| 2010:Mar:21 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,481,525.14 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,819,059.25 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,134,789.48 |
| 2010:Mar:22 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,598,509.50 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$800,919,730.63 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,233,513.28 |
| 2010:Mar:23 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,715,493.86 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,020,402.01 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,332,237.08 |
| 2010:Mar:24 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,832,478.21 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,121,073.39 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,430,960.88 |
| 2010:Mar:25 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$530,949,462.57 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,221,744.77 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,529,684.68 |
| 2010:Mar:26 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$531,066,446.93 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,322,416.15 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,628,408.48 |
| 2010:Mar:27 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$531,183,431.29 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,423,087.53 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,727,132.29 |
| 2010:Mar:28 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$531,300,415.65 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,523,758.91 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,825,856.09 |
| 2010:Mar:29 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$531,417,400.01 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,624,430.29 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$504,924,579.89 |
| 2010:Mar:30 | 8.25000\% | \$510,477,199.87 | \$116,984.36 | \$531,534,384.36 | 4.62500\% | \$783,604,253.31 | \$100,671.38 | \$801,725,101.67 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,023,303.69 |
| 2010:Apr:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$531,656,194.33 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$801,828,101.07 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,122,027.49 |
| 2010:Apr:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$531,778,004.29 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$801,931,100.48 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,220,751.29 |
| 2010:Apr:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$531,899,814.25 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,034,099.88 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,319,475.09 |
| 2010:Apr:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,021,624.22 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,137,099.29 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,418,198.89 |
| 2010:Apr:05 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,143,434.18 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,240,098.69 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,516,922.69 |
| 2010:Apr:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,265,244.14 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,343,098.10 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,615,646.49 |
| 2010:Apr:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,387,054.11 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,446,097.50 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,714,370.29 |
| 2010:Apr:08 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,508,864.07 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,549,096.91 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,813,094.09 |
| 2010:Apr:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,630,674.03 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,652,096.31 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$505,911,817.89 |
| 2010:Apr:10 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,752,483.99 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,755,095.72 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,010,541.69 |
| 2010:Apr:11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,874,293.96 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,858,095.13 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,109,265.49 |
| 2010:Apr: 12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$532,996,103.92 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$802,961,094.53 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,207,989.29 |
| 2010:Apr:13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,117,913.88 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,064,093.94 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,306,713.09 |
| 2010:Apr:14 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,239,723.85 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,167,093.34 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,405,436.89 |
| 2010:Apr:15 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,361,533.81 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,270,092.75 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,504,160.69 |
| 2010:Apr:16 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,483,343.77 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,373,092.15 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,602,884.49 |
| 2010:Apr:17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,605,153.74 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,476,091.56 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,701,608.30 |
| 2010:Apr:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,726,963.70 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,579,090.96 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,800,332.10 |
| 2010:Apr:19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,848,773.66 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,682,090.37 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,899,055.90 |
| 2010:Apr:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$533,970,583.63 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,785,089.77 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$506,997,779.70 |
| 2010:Apr:21 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,092,393.59 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,888,089.18 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,096,503.50 |
| 2010:Apr:22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,214,203.55 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$803,991,088.59 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,195,227.30 |
| 2010:Apr:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,336,013.51 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,094,087.99 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,293,951.10 |
| 2010:Apr:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,457,823.48 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,197,087.40 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,392,674.90 |
| 2010:Apr:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,579,633.44 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,300,086.80 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,491,398.70 |
| 2010:Apr:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,701,443.40 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,403,086.21 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,590,122.50 |
| 2010:Apr:27 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,823,253,37 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,506,085.61 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,688,846.30 |
| 2010:Apr:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$534,945,063.33 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,609,085.02 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,787,570.10 |
| 2010:Apr:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,066,873.29 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,712,084.42 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,886,293.90 |
| 2010:Apr:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,188,683.26 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,815,083.83 | 7.25000\% | \$490,214,733.61 | \$98,723.80 | \$507,985,017.70 |
| 2010:May:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,310,493.22 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$804,918,083.23 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,087,320.24 |
| 2010:May:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,432,303.18 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,021,082.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,189,622.78 |
| 2010:May:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,554,113.15 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,124,082.04 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,291,925.32 |
| 2010:May:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,675,923.11 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,227,081.45 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,394,227.86 |
| 2010:May:05 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,797,733.07 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,330,080.86 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,496,530.39 |


|  | Subordinated Notes |  |  |  |  |  |  |  | 71/4\% Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322 AE 3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:May:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$535,919,543.03 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,433,080.26 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,598,832.93 |
| 2010:May:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,041,353.00 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,536,079.67 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,701,135.47 |
| 2010:May:08 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,163,162.96 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,639,079.07 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,803,438.01 |
| 2010:May:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,284,972.92 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,742,078.48 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$508,905,740.55 |
| 2010:May:10 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,406,782.89 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,845,077.88 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,008,043.09 |
| 2010:May:11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,528,592.85 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$805,948,077.29 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,110,345.62 |
| 2010:May:12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,650,402.81 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,051,076.69 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,212,648.16 |
| 2010:May:13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,772,212.78 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,154,076.10 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,314,950.70 |
| 2010:May:14 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$536,894,022.74 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,257,075.50 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,417,253.24 |
| 2010:May:15 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,015,832.70 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,360,074.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,519,555.78 |
| 2010:May:16 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,137,642.67 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,463,074.32 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,621,858.31 |
| 2010:May:17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,259,452.63 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,566,073.72 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,724,160.85 |
| 2010:May:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,381,262.59 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,669,073.13 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,826,463.39 |
| 2010:May:19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,503,072.56 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,772,072.53 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$509,928,765.93 |
| 2010:May:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,624,882.52 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,875,071.94 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,031,068.47 |
| 2010:May:21 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,746,692.48 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$806,978,071.34 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,133,371.01 |
| 2010:May:22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,868,502.44 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,081,070.75 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,235,673.54 |
| 2010:May:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$537,990,312.41 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,184,070.15 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,337,976.08 |
| 2010:May:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,112,122.37 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,287,069.56 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,440,278.62 |
| 2010:May:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,233,932.33 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,390,068.96 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,542,581.16 |
| 2010:May:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,355,742.30 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,493,068.37 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,644,883.70 |
| 2010:May:27 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,477,552.26 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,596,067.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,747,186.24 |
| 2010:May:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,599,362.22 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,699,067.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,849,488.77 |
| 2010:May:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,721,172.19 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,802,066.59 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$510,951,791.31 |
| 2010:May:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,842,982.15 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$807,905,065.99 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,054,093.85 |
| 2010:Jun:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$538,964,792.11 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,008,065.40 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,156,396.39 |
| 2010:Jun:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,086,602.08 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,111,064.80 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,258,698.93 |
| 2010:Jun:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,208,412.04 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,214,064.21 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,361,001.47 |
| 2010:Jun:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,330,222.00 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,317,063.61 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,463,304.00 |
| 2010:Jun:05 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,452,031.96 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,420,063.02 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,565,606.54 |
| 2010:Jun:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,573,841.93 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,523,062.42 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,667,909.08 |
| 2010:Jun:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,695,651.89 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,626,061.83 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,770,211.62 |
| 2010:Jun:08 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,817,461.85 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,729,061.23 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,872,514.16 |
| 2010:Jun:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$539,939,271.82 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,832,060.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$511,974,816.70 |
| 2010:Jun:10 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,061,081.78 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$808,935,060.05 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,077, 119.23 |
| 2010:Jun:11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,182,891.74 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,038,059.45 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,179,421.77 |
| 2010:Jun:12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,304,701.71 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,141,058.86 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,281,724.31 |
| 2010:Jun:13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,426,511.67 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,24,058.26 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,384,026.85 |
| 2010:Jun:14 | 8.25000\% | \$531,534,384,36 | \$121,809.96 | \$540,548,321.63 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,347,057.67 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,486,329.39 |
| 2010:Jun:15 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,670,131.60 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,450,057.07 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,588,631.93 |
| 2010:Jun:16 | 8.25000\% | \$531,534,384,36 | \$121,809.96 | \$540,791,941.56 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,553,056.48 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,690,934.46 |
| 2010:Jun:17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$540,913,751.52 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,656,055.88 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,793,237.00 |
| 2010:Jun:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,035,561.48 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,759,055.29 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,895,539.54 |
| 2010:Jun:19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,157,371.45 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,862,054.69 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$512,997,842.08 |
| 2010:Jun:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,279,181.41 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$809,965,054.10 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,100, 144.62 |
| 2010:Jun:21 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,400,991.37 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,068,053.51 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,202,447.15 |
| 2010:Jun:22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,522,801.34 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,171,052.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,304,749.69 |
| 2010:Jun:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,644,611.30 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,274,052.32 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,407,052.23 |
| 2010:Jun:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,766,421.26 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,377,051.72 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,509,354.77 |
| 2010:Jun:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$541,888,231.23 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,480,051.13 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,611,657.31 |
| 2010:Jun:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,010,041.19 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,583,050.53 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,713,959.85 |
| 2010:Jun:27 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,131,851.15 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,686,049.94 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,816,262.38 |
| 2010:Jun:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,253,661.12 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,789,049.34 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$513,918,564.92 |
| 2010:Jun:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,375,471.08 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,892,048.75 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,020,867.46 |
| 2010:Jun:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,497,281.04 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$810,995,048.15 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,123,170.00 |
| 2010:Jul:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,619,091.00 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,098,047.56 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,225,472.54 |
| 2010:Jul:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,740,900.97 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,201,046.96 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,327,775.08 |
| 2010:Jul:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,862,710.93 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,304,046.37 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,430,077.61 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Jul:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$542,984,520.89 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,407,045.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,532,380.15 |
| 2010:Jul:05 | 8.25000\% | \$531,534,384.36 | \$12,809.96 | \$543,106,330.86 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,510,045.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,634,682.69 |
| 2010:Jul:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,228,140.82 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,613,044.59 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,736,985.23 |
| 2010:Jul:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,349,950.78 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,716,043.99 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,839,287.77 |
| 2010:Jul:08 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,471,760.75 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,819,043.40 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$514,941,590.31 |
| 2010:Jul:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,593,570.71 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$811,922,042.80 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,043,892.84 |
| 2010:Jul:10 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,715,380.67 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,025,042.21 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,146,195.38 |
| 2010:Jul:11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,837,190.64 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,128,041.61 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,248,497.92 |
| 2010:Jul: 12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$543,959,000.60 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,231,041.02 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,350,800.46 |
| 2010:Jul: 13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,080,810.56 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,334,040.42 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,453,103.00 |
| 2010:Jul: 14 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,202,620.52 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,437,039.83 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,555,405.54 |
| 2010:Jul:15 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,324,430.49 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,540,039.24 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,657,708.07 |
| 2010:Jul:16 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,446,240.45 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,643,038.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,760,010.61 |
| 2010:Jul: 17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,568,050.41 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,746,038.05 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,862,313.15 |
| 2010:Jul:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,689,860.38 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,849,037.45 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$515,964,615.69 |
| 2010:Jul:19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,811,670.34 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$812,952,036.86 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,066,918.23 |
| 2010:Jul:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$544,933,480.30 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,055,036.26 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,169,220.77 |
| 2010:Jul:21 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,055,290.27 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,158,035.67 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,271,523.30 |
| 2010:Jul:22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,177,100.23 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,261,035.07 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,373,825.84 |
| 2010:Jul:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,298,910.19 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,364,034.48 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,476,128.38 |
| 2010:Jul:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,420,720.16 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,467,033.88 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,578,430.92 |
| 2010:Jul:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,542,530.12 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,570,033.29 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,680,733.46 |
| 2010:Jul:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,664,340.08 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,673,032.70 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,783,035.99 |
| 2010:Jul:27 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,786,150.04 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,776,032.10 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,885,338.53 |
| 2010:Jul:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$545,907,960.01 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,879,031.51 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$516,987,641.07 |
| 2010:Jul:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,029,769.97 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$813,982,030.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,089,943.61 |
| 2010:Jul:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,151,579.93 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,085,030.32 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,192,246.15 |
| 2010:Aug:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,273,389.90 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,188,029.72 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,294,548.69 |
| 2010:Aug:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,395,199.86 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,291,029.13 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,396,851.22 |
| 2010:Aug:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,517,009.82 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,394,028.53 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,499,153.76 |
| 2010:Aug:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,638,819.79 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,497,027.94 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,601,456.30 |
| 2010:Aug:05 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,760,629.75 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,600,027.34 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,703,758.84 |
| 2010:Aug:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$546,882,439.71 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,703,026.75 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,806,061.38 |
| 2010:Aug:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,004,249.68 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,806,026.15 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$517,908,363.92 |
| 2010:Aug:08 | 8.25000\% | \$531,534,384.36 | \$12,809.96 | \$547,126,059.64 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$814,909,025.56 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,010,666.45 |
| 2010:Aug:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,247,869.60 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,012,024.97 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,112,968.99 |
| 2010:Aug: 10 | 8.25000\% | \$531,534,384.36 | \$12,809.96 | \$547,369,679.56 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,115,024.37 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,215,271.53 |
| 2010:Aug: 11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,491,489.53 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,218,023.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,317,574.07 |
| 2010:Aug. 12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,613,299.49 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,321,023.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,419,876.61 |
| 2010:Aug: 13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,735,109.45 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,424,022.59 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,522,179.15 |
| 2010:Aug. 14 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$547,856,919.42 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,527,021.99 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,624,481.68 |
| 2010:Aug: 15 | 8.25000\% | \$531,534,384,36 | \$121,809.96 | \$547,978,729.38 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,630,021.40 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,726,784.22 |
| 2010:Aug. 16 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,100,539.34 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,733,020.80 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,829,086.76 |
| 2010:Aug: 17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,222,349.31 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,836,020.21 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$518,931,389.30 |
| 2010:Aug:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,344,159.27 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$815,939,019.61 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,033,691.84 |
| 2010:Aug: 19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,465,969.23 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,042,019.02 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,135,994.38 |
| 2010:Aug:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,587,779.20 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,145,018.43 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,238,296.91 |
| 2010:Aug:21 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,709,589.16 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,248,017.83 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,340,599.45 |
| 2010:Aug:22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,831,399.12 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,351,017.24 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,442,901.99 |
| 2010:Aug:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$548,953,209.08 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,454,016.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,545,204.53 |
| 2010:Aug:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,075,019.05 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,557,016.05 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,647,507.07 |
| 2010:Aug:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,196,829.01 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,660,015.45 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,749,809.61 |
| 2010:Aug:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,318,638.97 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,763,014.86 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,852,112.14 |
| 2010:Aug:27 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,440,448.94 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,866,014.26 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$519,954,414.68 |
| 2010:Aug:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,562,258.90 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$816,969,013.67 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,056,717.22 |
| 2010:Aug:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,684,068.86 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,072,013.07 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,159,019.76 |
| 2010:Aug:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,805,878.83 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,175,012.48 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,261,322.30 |
| 2010:Sep:01 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$549,927,688.79 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,278,011.88 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,363,624.83 |


|  | Subordinated Notes |  |  |  |  |  |  |  | 71/4\% Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322 AE 3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Sep:02 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,049,498.75 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,381,011.29 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,465,927.37 |
| 2010:Sep:03 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,171,308.72 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,484,010.70 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,568,229.91 |
| 2010:Sep:04 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,293,118.68 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,587,010.10 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,670,532.45 |
| 2010:Sep:05 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,414,928.64 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,690,009.51 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,772,834.99 |
| 2010:Sep:06 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,536,738.60 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,793,008.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,875,137.53 |
| 2010:Sep:07 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,658,548.57 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,896,008.32 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$520,977,440.06 |
| 2010:Sep:08 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,780,358.53 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$817,999,007.72 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,079,742.60 |
| 2010:Sep:09 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$550,902,168.49 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,102,007.13 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,182,045.14 |
| 2010:Sep:10 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,023,978.46 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,205,006.53 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,284,347.68 |
| 2010:Sep: 11 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,145,788.42 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,308,005.94 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,386,650.22 |
| 2010:Sep:12 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,267,598.38 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,411,005.34 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,488,952.76 |
| 2010:Sep: 13 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,389,408.35 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,514,004.75 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,591,255.29 |
| 2010:Sep: 14 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,511,218.31 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,617,004.16 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,693,557.83 |
| 2010:Sep: 15 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,633,028.27 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,720,003.56 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,795,860.37 |
| 2010:Sep:16 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,754,838.24 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,823,002.97 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$521,898,162.91 |
| 2010:Sep: 17 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,876,648.20 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$818,926,002.37 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,000,465.45 |
| 2010:Sep:18 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$551,998,458.16 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,029,001.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,102,767.99 |
| 2010:Sep:19 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,120,268.13 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,132,001.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,205,070.52 |
| 2010:Sep:20 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,242,078.09 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,235,000.59 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,307,373.06 |
| 2010:Sep:21 | 8.25000\% | \$531,534,384,36 | \$121,809.96 | \$552,363,888.05 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,337,999.99 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,409,675.60 |
| 2010:Sep.22 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,485,698.01 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,440,999.40 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,511,978.14 |
| 2010:Sep:23 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,607,507.98 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,543,998.80 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,614,280.68 |
| 2010:Sep:24 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,729,317.94 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,646,998.21 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,716,583.22 |
| 2010:Sep:25 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,851,127.90 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,749,997.61 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,818,885.75 |
| 2010:Sep:26 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$552,972,937.87 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,852,997.02 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$522,921,188.29 |
| 2010:Sep:27 | 8.25000\% | \$531,534,384,36 | \$121,809.96 | \$553,094,747.83 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$819,955,996.43 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,023,490.83 |
| 2010:Sep:28 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$553,216,557.79 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$820,058,995.83 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,125,793.37 |
| 2010:Sep:29 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$553,338,367.76 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$820,161,995.24 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,228,095.91 |
| 2010:Sep:30 | 8.25000\% | \$531,534,384.36 | \$121,809.96 | \$553,460,177.72 | 4.62500\% | \$801,725,101.67 | \$102,999.41 | \$820,264,994.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,330,398.45 |
| 2010:Oct:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$553,587,012.34 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,370,375.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,432,700.98 |
| 2010:Oct:02 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$553,713,846.97 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,475,757.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,535,003.52 |
| 2010:Oct:03 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$553,840,681.59 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,581,138.44 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,637,306.06 |
| 2010:Oct:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$553,967,516.22 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,686,519.71 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,739,608.60 |
| 2010:Oct:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,094,350.84 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,791,900.98 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,841,911.14 |
| 2010:Oct:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,221,185.46 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$820,897,282.24 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$523,944,213.68 |
| 2010:Oct:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,348,020.09 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,002,663.51 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,046,516.21 |
| 2010:Oct:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,474,854.71 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,108,044.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,148,818.75 |
| 2010:Oct:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,601,689.34 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,213,426.04 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,251,121.29 |
| 2010:Oct: 10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,728,523.96 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,318,807.31 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,353,423.83 |
| 2010:Oct:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,855,358.58 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,424,188.58 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,455,726.37 |
| 2010:Oct: 12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$554,982,193.21 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,529,569.84 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,558,028.90 |
| 2010:Oct:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,109,027.83 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,634,951.11 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,660,331.44 |
| 2010:Oct 14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,235,862.46 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,740,332.38 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,762,633.98 |
| 2010:Oct:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,362,697.08 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,845,713.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,864,936.52 |
| 2010:Oct:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,489,531.70 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$821,951,094.91 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$524,967,239.06 |
| 2010:Oct:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,616,366.33 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,056,476.18 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,069,541.60 |
| 2010:Oct:18 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,743,200.95 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,161,857.44 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,171,844.13 |
| 2010:Oct:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,870,035.58 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,267,238.71 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,274,146.67 |
| 2010:Oct:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$555,996,870.20 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,372,619.98 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,376,449.21 |
| 2010:Oct:21 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,123,704.82 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,478,001.24 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,478,751.75 |
| 2010:Oct:22 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,250,539.45 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,583,382.51 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,581,054.29 |
| 2010:Oct:23 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,377,374.07 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,688,763.78 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,683,356.83 |
| 2010:Oct:24 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,504,208.70 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,794,145.04 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,785,659.36 |
| 2010:Oct:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,631,043,32 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$822,899,526.31 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,887,961.90 |
| 2010:Oct:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,757,877.94 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,004,907.58 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$525,990,264.44 |
| 2010:Oct:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$556,884,712.57 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,110,288.84 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$526,092,566.98 |
| 2010:Oct:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,011,547.19 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,215,670.11 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$526,194,869.52 |
| 2010:Oct:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,138,381.82 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,321,051.38 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$526,297,172.06 |


|  | Subordinated Notes |  |  |  |  |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Oct:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,265,216.44 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,426,432.64 | 7.25000\% | \$507,985,017.70 | \$102,302.54 | \$526,399,474.59 |
| 2010:Nov:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,392,051.06 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,531,813.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$526,505,485.60 |
| 2010:Nov:02 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,518,885.69 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,637,195.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$526,611,496.60 |
| 2010:Nov:03 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,645,720.31 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,742,576.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$526,717,507.61 |
| 2010:Nov:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,772,554.94 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,847,957.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$526,823,518.62 |
| 2010:Nov:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$557,899,389.56 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$823,953,338.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$526,929,529.62 |
| 2010:Nov:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,026,224.19 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,058,720.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,035,540.63 |
| 2010:Nov:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,153,058.81 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,164,101.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,141,551.63 |
| 2010:Nov:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,279,893.43 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,269,482.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,247,562.64 |
| 2010:Nov:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,406,728.06 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,374,864.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,353,573.64 |
| 2010:Nov:10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,533,562.68 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,480,245.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,459,584.65 |
| 2010:Nov:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,660,397.31 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,585,626.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,565,595.65 |
| 2010:Nov:12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,787,231.93 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,691,007.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,671,606.66 |
| 2010:Nov:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$558,914,066.55 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,796,389.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,777,617.66 |
| 2010:Nov:14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,040,901.18 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$824,901,770.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,883,628.67 |
| 2010:Nov:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,167,735.80 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,007,151.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$527,989,639.67 |
| 2010:Nov:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,294,570.43 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,112,532.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,095,650.68 |
| 2010:Nov:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,421,405.05 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,217,914.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,201,661.68 |
| 2010:Nov:18 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,548,239.67 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,323,295.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,307,672.69 |
| 2010:Nov:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,675,074.30 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,428,676.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,413,683.69 |
| 2010:Nov:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,801,908.92 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,534,057.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,519,694.70 |
| 2010:Nov:21 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$559,928,743.55 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,639,439.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,625,705.71 |
| 2010:Nov:22 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,055,578.17 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,744,820.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,731,716.71 |
| 2010:Nov:23 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,182,412.79 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,850,201.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,837,727.72 |
| 2010:Nov:24 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,309,247.42 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$825,955,583.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$528,943,738.72 |
| 2010:Nov:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,436,082.04 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,060,964.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,049,749.73 |
| 2010:Nov:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,562,916.67 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,166,345.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,155,760.73 |
| 2010:Nov:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,689,751.29 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,271,726.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,261,771.74 |
| 2010:Nov:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,816,585.91 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,377,108.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,367,782.74 |
| 2010:Nov:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$560,943,420.54 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,482,489.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,473,793.75 |
| 2010:Nov:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,070,255.16 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,587,870.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,579,804.75 |
| 2010:Dec:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,197,089.79 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,693,251.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,685,815.76 |
| 2010:Dec:02 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,323,924.41 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,798,633.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,791,826.76 |
| 2010:Dec:03 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,450,759.03 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$826,904,014.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$529,897,837.77 |
| 2010:Dec:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,577,593.66 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,009,395.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,003,848.77 |
| 2010:Dec:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,704,428.28 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,114,776.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,109,859.78 |
| 2010:Dec:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,831,262.91 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,220,158.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,215,870.78 |
| 2010:Dec:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$561,958,097.53 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,325,539.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,321,881.79 |
| 2010:Dec:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,084,932.16 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,430,920.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,427,892.80 |
| 2010:Dec:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,211,766.78 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,536,302.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,533,903.80 |
| 2010:Dec:10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,338,601.40 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,641,683.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,639,914.81 |
| 2010:Dec:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,465,436.03 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,747,064.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,745,925.81 |
| 2010:Dec:12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,592,270.65 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,852,445.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,851,936.82 |
| 2010:Dec:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,719,105.28 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$827,957,827.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$530,957,947.82 |
| 2010:Dec:14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,845,939.90 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,063,208.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,063,958.83 |
| 2010:Dec:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$562,972,774.52 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,168,589.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,169,969.83 |
| 2010:Dec:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,099,609.15 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,273,970.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,275,980.84 |
| 2010:Dec:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,226,443.77 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,379,352.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,381,991.84 |
| 2010:Dec:18 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,353,278.40 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,484,733.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,488,002.85 |
| 2010:Dec:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,480,113.02 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,590,114.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,594,013.85 |
| 2010:Dec:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,606,947.64 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,695,495.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,700,024.86 |
| 2010:Dec:21 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,733,782.27 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,800,877.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,806,035.86 |
| 2010:Dec:22 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,860,616.89 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$828,906,258.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$531,912,046.87 |
| 2010:Dec:23 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$563,987,451.52 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,011,639.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,018,057.87 |
| 2010:Dec:24 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,114,286.14 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,117,021.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,124,068.88 |
| 2010:Dec:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,241,120.76 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,222,402.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,230,079.89 |
| 2010:Dec:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,367,955.39 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,327,783.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,336,090.89 |
| 2010:Dec:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,494,790.01 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,433,164.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,442,101.90 |


|  | Subordinated Notes |  |  |  |  |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  |  |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | $30 \mid 360$ |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interst Rate | Interest Basis | Interest | Cumulative Balance |
| 2010:Dec:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,621,624.64 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,538,546,11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,548,112.90 |
| 2010:Dec:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,748,459.26 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,643,927.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,654,123.91 |
| 2010:Dec:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$564,875,293.88 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,749,308.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,760,134.91 |
| 2011:Jan:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,002,128.51 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,854,689.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,866, 145.92 |
| 2011:Jan:02 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$565,128,963.13 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$829,960,071.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$532,972,156.92 |
| 2011:Jan:03 | 8.25000\% | \$53,460,177.72 | \$126,834.62 | \$565,255,797.76 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,065,452.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,078,167.93 |
| 2011:Jan:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,382,632.38 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,170,833.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,184,178.93 |
| 2011:Jan:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,509,467.00 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,276,214.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,290, 189.94 |
| 2011:Jan:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,636,301.63 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,381,596.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,396,200.94 |
| 2011:Jan:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,763,136.25 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,486,977.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,502,211.95 |
| 2011:Jan:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$565,889,970.88 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,592,358.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,608,222.95 |
| 2011:Jan:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,016,805.50 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,697,740.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,714,233.96 |
| 2011:Jan:10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,143,640.12 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,803,121.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,820,244.96 |
| 2011:Jan:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,270,474.75 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$830,908,502.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$533,926,255.97 |
| 2011:Jan:12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,397,309.37 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,013,883.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,032,266.98 |
| 2011:Jan:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,524,144.00 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,119,265.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,138,277.98 |
| 2011:Jan:14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,650,978.62 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,224,646,38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,244,288.99 |
| 2011:Jan:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,777,813.25 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,330,027.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,350,299.99 |
| 2011:Jan:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$566,904,647.87 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,435,408.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,456,311.00 |
| 2011:Jan:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$567,031,482.49 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,540,790.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,562,322.00 |
| 2011:Jan:18 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$567,158,317.12 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,646,171.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,668,333.01 |
| 2011:Jan:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$567,285,151.74 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,751,552.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,774,344.01 |
| 2011:Jan:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$567,411,986.37 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,856,933.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,880,355.02 |
| 2011:Jan:21 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$567,538,820.99 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$831,962,315.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$534,986,366.02 |
| 2011:Jan:22 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$567,665,655.61 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,067,696.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,092,377.03 |
| 2011:Jan:23 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$567,792,490.24 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,173,077.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,198,388.03 |
| 2011:Jan:24 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$567,919,324.86 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,278,459.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,304,399.04 |
| 2011:Jan:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,046,159.49 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,383,840.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,410,410.04 |
| 2011:Jan:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,172,994.11 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,489,221.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,516,421.05 |
| 2011:Jan:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,299,828.73 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,594,602.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,622,432.06 |
| 2011:Jan:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,426,663.36 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,699,984.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,728,443.06 |
| 2011:Jan:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,553,497.98 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,805,365.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,834,454.07 |
| 2011:Jan:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,680,332.61 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$832,910,746.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$535,940,465.07 |
| 2011:Feb:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,807,167.23 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,016,127.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,046,476.08 |
| 2011:Feb:02 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$568,934,001.85 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,121,509.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536, 152,487.08 |
| 2011:Feb:03 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,060,836.48 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,226,890.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,258,498.09 |
| 2011:Feb:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,187,671.10 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,332,271.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,364,509.09 |
| 2011:Feb:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,314,505.73 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,437,652.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,470,520.10 |
| 2011:Feb:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,441,340.35 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,543,034.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,576,531.10 |
| 2011:Feb:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,568,174.97 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,648,415.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,682,542.11 |
| 2011:Feb:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,695,009.60 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,753,796.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,788,553.11 |
| 2011:Feb:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,821,844.22 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,859,178.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$536,894,564.12 |
| 2011:Feb:10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$569,948,678.85 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$833,964,559.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,000,575.12 |
| 2011:Feb:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,075,513.47 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,069,940.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,106,586.13 |
| 2011:Feb:12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,202,348.09 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,175,321.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,212,597.13 |
| 2011:Feb:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,329,182.72 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,280,703.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,318,608.14 |
| 2011:Feb:14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,456,017.34 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,386,084.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,424,619.15 |
| 2011:Feb:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,582,851.97 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,491,465.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,530,630.15 |
| 2011:Feb:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,709,686.59 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,596,846.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,636,641.16 |
| 2011:Feb:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$570,836,521.22 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,702,228.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,742,652.16 |
| 2011:Feb:18 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$570,963,355.84 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,807,609.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,848,663.17 |
| 2011:Feb:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,090,190.46 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$834,912,990.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$537,954,674.17 |
| 2011:Feb:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,217,025.09 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,018,371.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,060,685.18 |
| 2011:Feb:21 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,343,859.71 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,123,753.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,166,696.18 |
| 2011:Feb:22 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,470,694.34 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,229,134.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,272,707.19 |
| 2011:Feb:23 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,597,528.96 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,334,515.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,378,718.19 |
| 2011:Feb:24 | 8.25000\% | \$533,460,177.72 | \$126,834.62 | \$571,724,363.58 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,439,897.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,484,729.20 |
| 2011:Feb:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,851,198.21 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,545,278.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,590,740.20 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2011:Feb:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$571,978,032.83 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,650,659.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,696,751.21 |
| 2011:Feb:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,104,867.46 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,766,040.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,802,762.21 |
| 2011:Feb:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,231,702.08 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,861,422.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$538,908,773.22 |
| 2011:Feb:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,358,536.70 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$835,966,803.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,014,784.22 |
| 2011:Feb:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,485,371.33 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,072,184.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,120,795.23 |
| 2011:Mar:01 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,612,205.95 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,177,565.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,226,806.24 |
| 2011:Mar:02 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,739,040.58 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,282,947.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,332,817.24 |
| 2011:Mar:03 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,865,875.20 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,388,328.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,438,828.25 |
| 2011:Mar:04 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$572,992,709.82 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,493,709.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,544,839.25 |
| 2011:Mar:05 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,119,544.45 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,599,090.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,650,850.26 |
| 2011:Mar:06 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,246,379.07 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,704,472.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,756,861.26 |
| 2011:Mar:07 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,373,213.70 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,809,853.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,862,872.27 |
| 2011:Mar:08 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,500,048.32 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$836,915,234.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$539,968,883.27 |
| 2011:Mar:09 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,626,882.94 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,020,616.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,074,894.28 |
| 2011:Mar:10 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,753,717.57 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,125,997.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,180,905.28 |
| 2011:Mar:11 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$573,880,552.19 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,231,378.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,286,916.29 |
| 2011:Mar:12 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,007,386.82 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,336,759.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,392,927.29 |
| 2011:Mar:13 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,134,221.44 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,442,141.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,498,938.30 |
| 2011:Mar:14 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,261,056.06 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,547,522.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,604,949.30 |
| 2011:Mar:15 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,387,890.69 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,652,903.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,710,960.31 |
| 2011:Mar:16 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,514,725.31 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,758,284.91 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,816,971.31 |
| 2011:Mar:17 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,641,559.94 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,863,666.18 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$540,922,982.32 |
| 2011:Mar:18 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,768,394.56 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$837,969,047.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,028,993.33 |
| 2011:Mar:19 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$574,895,229.19 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,074,428.71 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,135,004.33 |
| 2011:Mar:20 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,022,063.81 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,179,809.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,241,015.34 |
| 2011:Mar:21 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,148,898.43 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,285,191.24 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,347,026.34 |
| 2011:Mar:22 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,275,733.06 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,390,572.51 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,453,037.35 |
| 2011:Mar:23 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,402,567.68 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,495,953.78 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,559,048.35 |
| 2011:Mar:24 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,529,402.31 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,601,335.04 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,665,059.36 |
| 2011:Mar:25 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,656,236,93 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,706,716.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,771,070.36 |
| 2011:Mar:26 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,783,071.55 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,812,097.58 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,877,081.37 |
| 2011:Mar:27 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$575,909,906.18 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$838,917,478.84 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$541,983,092.37 |
| 2011:Mar:28 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$576,036,740.80 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$839,022,860.11 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,089,103.38 |
| 2011:Mar:29 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$576,163,575.43 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$839,128,241.38 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542, 195,114.38 |
| 2011:Mar:30 | 8.25000\% | \$553,460,177.72 | \$126,834.62 | \$576,290,410.05 | 4.62500\% | \$820,264,994.64 | \$105,381.27 | \$839,233,622.64 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,301,125.39 |
| 2011:Apr:01 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$576,422,476.60 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,341,440.85 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,407,136.39 |
| 2011:Apr:02 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$576,554,543.15 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,449,259.06 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,513,147.40 |
| 2011:Apr:03 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$576,686,609.71 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,557,077.27 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,619,158.40 |
| 2011:Apr:04 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$576,818,676.26 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,664,895.48 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,725,169.41 |
| 2011:Apr:05 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$576,950,742.81 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,772,713.69 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,831,180.42 |
| 2011:Apr:06 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,082,809.36 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,880,531.89 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$542,937,191.42 |
| 2011:Apr:07 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,214,875.92 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$839,988,350.10 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,043,202.43 |
| 2011:Apr:08 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,346,942.47 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,096,168.31 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,149,213.43 |
| 2011:Apr:09 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,479,009.02 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,203,986.52 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,255,224.44 |
| 2011:Apr:10 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,611,075.57 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,311,804.73 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,361,235.44 |
| 2011:Apr:11 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,743,142.13 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,419,622.94 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,467,246.45 |
| 2011:Apr:12 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$577,875,208.68 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,527,441.14 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,573,257.45 |
| 2011:Apr:13 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,007,275.23 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,635,259.35 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,679,268.46 |
| 2011:Apr:14 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,139,341.78 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,743,077.56 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,785,279.46 |
| 2011:Apr:15 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,271,408.33 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,850,895.77 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,891,290.47 |
| 2011:Apr:16 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,403,474.89 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$840,958,713.98 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$543,997,301.47 |
| 2011:Apr:17 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,535,541.44 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,066,532.19 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,103,312.48 |
| 2011:Apr:18 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,667,607.99 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,174,350.40 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,209,323.48 |
| 2011:Apr:19 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,799,674.54 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,282,168.60 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,315,334.49 |
| 2011:Apr:20 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$578,931,741.10 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,389,986.81 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,421,345.49 |
| 2011:Apr:21 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,063,807.65 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,497,805.02 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,527,356.50 |
| 2011:Apr:22 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579, 195,874.20 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,605,623.23 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,633,367.51 |
| 2011:Apr:23 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,327,940.75 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,713,441.44 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,739,378.51 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance |
| 2011:Apr:24 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,460,007.31 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,821,259.65 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,845,389.52 |
| 2011:Apr:25 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,592,073.86 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$841,929,077.85 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$544,951,400.52 |
| 2011:Apr:26 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,724,140.41 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,036,896.06 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$545,057,411.53 |
| 2011:Apr:27 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,856,206.96 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,144,714.27 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$545,163,422.53 |
| 2011:Apr:28 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$579,988,273.51 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,252,532.48 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$545,269,433.54 |
| 2011:Apr:29 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580, 120,340.07 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,360,350.69 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$545,375,444.54 |
| 2011:Apr:30 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,252,406.62 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,468,168.90 | 7.25000\% | \$526,399,474.59 | \$106,011.01 | \$545,481,455.55 |
| 2011:May:01 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,384,473.17 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,575,987.11 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$545,591,309.45 |
| 2011:May:02 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,516,539.72 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,683,805.31 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$545,701,163.36 |
| 2011:May:03 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,648,606.28 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,791,623.52 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$545,811,017.26 |
| 2011:May:04 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,780,672.83 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$842,899,441.73 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$545,920,871.16 |
| 2011:May:05 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$580,912,739.38 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,007,259.94 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,030,725.07 |
| 2011:May:06 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,044,805.93 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,115,078.15 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546, 140,578.97 |
| 2011:May:07 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,176,872.49 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,222,896.36 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,250,432.88 |
| 2011:May:08 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,308,939.04 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,330,714.56 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,360,286.78 |
| 2011:May:09 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,441,005.59 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,438,532.77 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,470,140.69 |
| 2011:May:10 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,573,072.14 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,546,350.98 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,579,994.59 |
| 2011:May:11 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,705,138.69 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,654,169.19 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,689,848.49 |
| 2011:May:12 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,837,205.25 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,761,987.40 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,799,702.40 |
| 2011:May:13 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$581,969,271.80 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,869,805.61 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$546,909,556.30 |
| 2011:May:14 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,101,338.35 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$843,977,623.82 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,019,410.21 |
| 2011:May:15 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,233,404.90 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,085,442.02 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547, 129,264.11 |
| 2011:May:16 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,365,471.46 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,193,260.23 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,239,118.02 |
| 2011:May:17 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,497,538.01 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,301,078.44 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,348,971.92 |
| 2011:May:18 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,629,604.56 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,408,896.65 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,458,825.82 |
| 2011:May:19 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,761,671.11 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,516,714.86 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,568,679.73 |
| 2011:May:20 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$582,893,737.66 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,624,533.07 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,67, 533.63 |
| 2011:May:21 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,025,804.22 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,732,351.27 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,788,387.54 |
| 2011:May:22 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,157,870.77 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,840,169.48 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$547,898,241.44 |
| 2011:May:23 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,289,937.32 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$844,947,987.69 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,008,095.35 |
| 2011:May:24 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,422,003.87 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,055,805.90 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548, 117,949.25 |
| 2011:May:25 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,554,070.43 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,163,624.11 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,227,803.15 |
| 2011:May:26 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,686,136.98 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,271,442.32 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,337,657.06 |
| 2011:May:27 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,818,203.53 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,379,260.53 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,447,510.96 |
| 2011:May:28 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$583,950,270.08 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,487,078.73 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,557,364.87 |
| 2011:May:29 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,082,336.64 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,594,896.94 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,667,218.77 |
| 2011:May:30 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,214,403.19 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,702,715.15 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,777,072.68 |
| 2011:Jun:01 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,346,469.74 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,810,533.36 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,886,926.58 |
| 2011:Jun:02 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,478,536.29 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$845,918,351.57 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$548,996,780.48 |
| 2011:Jun:03 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,610,602.84 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,026,169.78 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549, 106,634.39 |
| 2011:Jun:04 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,742,669.40 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,133,987.98 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,216,488.29 |
| 2011:Jun:05 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$584,874,735.95 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,241,806.19 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,326,342.20 |
| 2011:Jun:06 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,006,802.50 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,349,624.40 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,436,196.10 |
| 2011:Jun:07 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,138,869.05 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,457,442.61 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,546,050.00 |
| 2011:Jun:08 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,270,935.61 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,565,260.82 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,655,903.91 |
| 2011:Jun:09 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,403,002.16 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,673,079.03 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,765,757.81 |
| 2011:Jun:10 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,535,068.71 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,780,897.24 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,875,611.72 |
| 2011:Jun:11 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,667,135.26 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,888,715.44 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$549,985,465.62 |
| 2011:Jun:12 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,799,201.82 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$846,996,533.65 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,095,319.53 |
| 2011:Jun:13 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$585,931,268.37 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,104,351.86 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,205,173.43 |
| 2011:Jun:14 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,063,334.92 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,212,170.07 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,315,027.33 |
| 2011:Jun:15 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,195,401.47 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,319,988.28 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,424,881.24 |
| 2011:Jun:16 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,327,468.02 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,427,806.49 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,534,735.14 |
| 2011:Jun:17 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,459,534.58 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,535,624.69 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,644,589.05 |
| 2011:Jun:18 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,591,601.13 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,643,442.90 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,754,442.95 |
| 2011:Jun:19 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,723,667.68 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,751,261.11 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,864,296.86 |
| 2011:Jun:20 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,855,734.23 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,859,079.32 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$550,974,150.76 |
| 2011:Jun:21 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$586,987,800.79 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$847,966,897.53 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,084,004.66 |


|  | Subordinated Notes |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $81 / 4 \%$ Subordinated Notes Due 2010 |  |  |  | $45 / 8 \%$ Subordinated Notes Due 2014 |  |  |  | $71 / 4 \%$ Subordinated Notes Due 2017 |  |  |  |
| Current Principal Outstanding | \$452,160,000.00 |  |  |  | \$731,652,000.00 |  |  |  | \$440,460,000.00 |  |  |  |
| Pre-Petition Accrued Interest | 18,133,500.00 |  |  |  | 16,449,467.71 |  |  |  | 12,862,043.75 |  |  |  |
| Total | \$470,293,500.00 |  |  |  | \$748,101,467.71 |  |  |  | \$453,322,043.75 |  |  |  |
| CUSIP | 939322AE3 |  |  |  | 939322AN3 |  |  |  | 939322AY9 |  |  |  |
| Coupon Payment Dates | 4/01, 10/01 |  |  |  | 4/01, 10/01 |  |  |  | 5/01, 11/01 |  |  |  |
| Method | 30\|360 |  |  |  | 30\|360 |  |  |  | 30\|360 |  |  |  |
| Maturity | 04/01/10 |  |  |  | 04/01/14 |  |  |  | 11/01/17 |  |  |  |
|  | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interest | Cumulative Balance | Interest Rate | Interest Basis | Interst | Cumulative Balance |
| 2011:Jun:22 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,119,867.34 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,074,715.74 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,193,858.57 |
| 2011:Jun:23 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,251,933.89 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,182,533.95 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,303,712.47 |
| 2011:Jun:24 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,384,000.44 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,290,352.15 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,413,566.38 |
| 2011:Jun:25 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,516,067.00 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,398,170.36 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,523,420.28 |
| 2011:Jun:26 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,648,133.55 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,505,988.57 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,633,274.19 |
| 2011:Jun:27 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,780,200.10 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,613,806.78 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,743,128.09 |
| 2011:Jun:28 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$587,912,266.65 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,721,624.99 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,852,981.99 |
| 2011:Jun:29 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$588,044,333.20 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,829,443.20 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$551,962,835.90 |
| 2011:Jun:30 | 8.25000\% | \$576,290,410.05 | \$132,066.55 | \$588,176,399.76 | 4.62500\% | \$839,233,622.64 | \$107,818.21 | \$848,937,261.40 | 7.25000\% | \$545,481,455.55 | \$109,853.90 | \$552,072,689.80 |

Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis
$\ldots$ Senior Subordinated Notes
Issuance Date
Maturity Date
Amount Outstanding
Beg Price Index
Beg Price of Amount Outstanding
Implied Discount R

Start
$09 / 25 / 08$ 09/30/08
$10 / 31 / 08$ 11/30/08
12/31/08
01/31/09
$02 / 28 / 09$
$02 / 28 / 09$
$03 / 31 / 09$
$04 / 30 / 09$
$05 / 31 / 09$
05/31/09
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11/30/09
$11 / 30 / 09$
$12 / 31 / 09$
$12 / 31 / 09$
$01 / 31 / 10$
$02 / 28 / 10$
$03 / 31 / 10$
$03 / 31 / 10$
$04 / 30 / 10$
$05 / 31 / 10$
$05 / 31 / 10$
$06 / 30 / 10$
07/31/10
08/31/10
$08 / 31 / 10$
$09 / 30 / 10$
$10 / 31 / 10$

| $81 / 4 \%$ Subordinated <br> Notes Due 2010 | $45 / 8 \%$ Subordinated <br> Notes Due 2014 | $71 / 4 \%$ Subordinated <br> Notes Due 2017 |
| :---: | :---: | :---: |
| $04 / 04 / 00$ | $03 / 24 / 04$ | $11 / 01 / 07$ |
| $04 / 01 / 10$ | $04 / 01 / 14$ | $11 / 01 / 17$ |
| $452,160,000$ | $731,652,000$ | $440,460,000$ |
| 0.995790 | 0.993890 | 0.993770 |
| $\$ 450,256,406.40$ | $\$ 727,181,606.28$ | $\$ 437,715,934.20$ |
| $0.0422 \%$ | $0.0612 \%$ | $0.0625 \%$ |


|  |  |  |
| :--- | :--- | :--- |
| $\$ 451,870,530.25$ | $\$ 729,187,229.50$ | $\$ 437,962,198.47$ |
| $\$ 451,873,180.23$ | $\$ 729,193,424.43$ | $\$ 437,965,999.93$ |
| $\$ 451,889,610.46$ | $\$ 729,231,834.14$ | $\$ 437,989,569.72$ |
| $\$ 451,904,981.22$ | $\$ 729,267,767.65$ | $\$ 438,011,620.02$ |
| $\$ 451,921,412.60$ | $\$ 729,306,181.28$ | $\$ 438,035,192.27$ |
| $\$ 451,937,314.51$ | $\$ 729,343,357.69$ | $\$ 438,058,005.32$ |
| $\$ 451,951,626.71$ | $\$ 729,376,818.08$ | $\$ 438,078,538.09$ |
| $\$ 451,969,120.01$ | $\$ 729,417,716.19$ | $\$ 438,103,635.00$ |
| $\$ 451,984,493.47$ | $\$ 729,453,658.86$ | $\$ 438,125,691.05$ |
| $\$ 452,000,927.74$ | $\$ 729,492,082.28$ | $\$ 438,149,269.43$ |
| $\$ 452,016,302.28$ | $\$ 729,528,028.61$ | $\$ 438,171,327.77$ |
| $\$ 452,032,737.72$ | $\$ 729,566,455.95$ | $\$ 438,194,908.61$ |
| $\$ 452,048,643.54$ | $\$ 729,603,645.62$ | $\$ 438,217,729.98$ |
| $\$ 452,064,019.71$ | $\$ 729,639,597.45$ | $\$ 438,239,791.78$ |
| $\$ 452,080,456.87$ | $\$ 729,678,030.67$ | $\$ 438,263,376.30$ |
| $\$ 452,095,834.12$ | $\$ 729,713,986.16$ | $\$ 438,285,440.39$ |
| $\$ 452,112,272.45$ | $\$ 729,752,423.29$ | $\$ 438,309,027.37$ |
| $\$ 452,128,181.07$ | $\$ 729,789,622.45$ | $\$ 438,331,854.68$ |
| $\$ 452,142,499.31$ | $\$ 729,823,103.31$ | $\$ 438,352,400.29$ |
| $\$ 452,160,000.00$ | $\$ 729,864,026.45$ | $\$ 438,377,512.88$ |
| $\$ 452,160,000.00$ | $\$ 729,899,991.11$ | $\$ 438,399,582.72$ |
| $\$ 452,160,000.00$ | $\$ 729,938,438.04$ | $\$ 438,423,175.84$ |
| $\$ 452,160,000.00$ | $\$ 729,974,406.36$ | $\$ 438,445,247.98$ |
| $\$ 452,160,000.00$ | $\$ 730,012,857.21$ | $\$ 438,468,843.56$ |
| $\$ 452,160,000.00$ | $\$ 730,050,069.65$ | $\$ 438,491,679.20$ |
| $\$ 452,160,000.00$ | $\$ 730,086,043.47$ | $\$ 438,513,754.78$ |
| $\$ 452,160,000.00$ | $\$ 730,124,500.20$ | $\$ 438,537,354.05$ |
| $\$ 452,160,000.00$ | $\$ 730,160,477.69$ | $\$ 438,559,431.93$ |
| $\$ 452,160,000.00$ | $\$ 730,198,938.35$ | $\$ 438,583,033.65$ |
| $\$ 452,160,000.00$ | $\$ 730,236,160.27$ | $\$ 438,605,875.24$ |
| $\$ 452,160,000.00$ | $\$ 730,269,661.61$ | $\$ 438,626,433.69$ |
| $\$ 452,160,000.00$ | $\$ 730,310,609.79$ | $\$ 438,651,561.98$ |
| $\$ 452,160,000.00$ | $\$ 730,346,596.45$ | $\$ 438,673,645.62$ |
| $\$ 452,160,000.00$ | $\$ 730,385,066.91$ | $\$ 438,697,253.49$ |
| $\$ 452,160,000.00$ | $\$ 730,421,057.24$ | $\$ 438,719,339.42$ |

Monthly OID Accretion | $2000-09$ |
| :---: |
| $2008-10$ |
| $2008-11$ |
| $2008-12$ |
| $2009-01$ |
| $2009-02$ |
| $2009-03$ |
| $2009-04$ |
| $2009-05$ |
| $2009-06$ |
| $2009-07$ |
| $2009-08$ |
| $2009-09$ |
| $2009-10$ |
| $2009-11$ |
| $2009-12$ |
| $2010-01$ |
| $2010-02$ |
| $2010-03$ |
| $2010-04$ |
| $2010-05$ |
| $2010-06$ |
| $2010-07$ |
| $2010-08$ |
| $2010-09$ |
| $2010-10$ |
| $2010-11$ |
| $2010-12$ |
| $2011-01$ |
| $2011-02$ |
| $2011-03$ |
| $2011-04$ |
| $2011-05$ |
| $2011-06$ |

|  |  |  |
| ---: | ---: | ---: |
| $\$ 2,649.98$ | $\$ 6,194.93$ | $\$ 3,801.46$ |
| $\$ 16,430.23$ | $\$ 38,409.72$ | $\$ 23,569.79$ |
| $\$ 15,370.75$ | $\$ 35,933.50$ | $\$ 22,050.30$ |
| $\$ 16,431.39$ | $\$ 38,413.63$ | $\$ 23,572.24$ |
| $\$ 15,901.91$ | $\$ 37,176.41$ | $\$ 22,813.06$ |
| $\$ 14,312.20$ | $\$ 33,460.39$ | $\$ 20,532.77$ |
| $\$ 17,493.30$ | $\$ 40,898.12$ | $\$ 25,096.91$ |
| $\$ 15,373.46$ | $\$ 35,942.66$ | $\$ 22,056.05$ |
| $\$ 16,434.28$ | $\$ 38,423.42$ | $\$ 23,578.38$ |
| $\$ 15,374.54$ | $\$ 35,946.33$ | $\$ 22,058.34$ |
| $\$ 16,435.43$ | $\$ 38,427.34$ | $\$ 23,580.84$ |
| $\$ 15,905.83$ | $\$ 37,189.68$ | $\$ 22,821.37$ |
| $\$ 15,376.16$ | $\$ 35,951.82$ | $\$ 22,061.79$ |
| $\$ 16,437.17$ | $\$ 38,433.22$ | $\$ 23,584.52$ |
| $\$ 15,377.25$ | $\$ 35,955.49$ | $\$ 22,064.09$ |
| $\$ 16,438.32$ | $\$ 38,437.14$ | $\$ 23,586.98$ |
| $\$ 15,908.63$ | $\$ 37,199.16$ | $\$ 22,827.32$ |
| $\$ 14,318.24$ | $\$ 33,480.86$ | $\$ 20,545.60$ |
| $\$ 17,50.69$ | $\$ 40,923.14$ | $\$ 25,12.60$ |
| $\$ 0.00$ | $\$ 35,964.65$ | $\$ 22,069.84$ |
| $\$ 0.00$ | $\$ 38,446.93$ | $\$ 23,593.12$ |
| $\$ 0.00$ | $\$ 35,968.32$ | $\$ 22,072.13$ |
| $\$ 0.00$ | $\$ 38,450.85$ | $\$ 23,595.58$ |
| $\$ 0.00$ | $\$ 37,212.43$ | $\$ 22,835.64$ |
| $\$ 0.00$ | $\$ 35,973.82$ | $\$ 22,075.58$ |
| $\$ 0.00$ | $\$ 38,456.73$ | $\$ 23,599.27$ |
| $\$ 0.00$ | $\$ 35,977.49$ | $\$ 22,077.88$ |
| $\$ 0.00$ | $\$ 38,460.66$ | $\$ 23,601.72$ |
| $\$ 0.00$ | $\$ 37,221.92$ | $\$ 22,841.59$ |
| $\$ 0.00$ | $\$ 33,501.35$ | $\$ 20,558.45$ |
| $\$ 0.00$ | $\$ 40,948.18$ | $\$ 25,128.30$ |
| $\$ 0.00$ | $\$ 35,986.66$ | $\$ 22,083.63$ |
| $\$ 0.00$ | $\$ 38,470.46$ | $\$ 23,607.87$ |
| $\$ 0.00$ | $\$ 35,990.33$ | $\$ 22,085.93$ |

