

Washington Mutual, Inc.

Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis⁽¹⁾

	CUSIP	Post-Petition Claim at		
		6/30/2011		
		Acc. Interest	OID Accretion	Total
Senior Subordinated Notes				
Fixed				
Fixed Rate Sub Notes at 8.25% due 2010	939322AE3	\$117,882,899.76	\$289,469.75	\$118,172,369.51
Fixed Rate Sub Notes at 4.625% due 2014	939322AN3	100,835,793.70	1,233,827.74	102,069,621.44
Fixed Rate Sub Notes at 7.25% due 2017	939322AY9	98,750,646.05	757,140.95	99,507,787.00
Total		<u>\$317,469,339.51</u>	<u>\$2,280,438.44</u>	<u>\$319,749,777.94</u>

Notes:

(1) Excludes any applicable indenture trustee fees and legal expenses.



Washington Mutual, Inc.

Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis⁽¹⁾

	Subordinated Notes									
	8 1/4% Subordinated Notes Due 2010			4 5/8% Subordinated Notes Due 2014			7 1/4% Subordinated Notes Due 2017			Total
	Interest	OID Accretion	Total	Interest	OID Accretion	Total	Interest	OID Accretion	Total	
2008-09	\$538,877.97	\$2,649.98	\$541,527.95	\$480,551.29	\$6,194.93	\$486,746.22	\$456,470.11	\$3,801.46	\$460,271.57	\$1,488,545.74
2008-10	\$3,236,972.60	\$16,430.23	\$3,253,402.83	\$2,885,159.86	\$38,409.72	\$2,923,569.58	\$2,738,820.68	\$23,569.79	\$2,762,390.47	\$8,939,362.88
2008-11	\$3,236,972.60	\$15,370.75	\$3,252,343.35	\$2,885,159.86	\$35,933.50	\$2,921,093.37	\$2,758,125.56	\$22,050.30	\$2,780,175.87	\$8,953,612.59
2008-12	\$3,236,972.60	\$16,431.39	\$3,253,403.98	\$2,885,159.86	\$38,413.63	\$2,923,573.50	\$2,758,125.56	\$23,572.24	\$2,781,697.81	\$8,958,675.29
2009-01	\$3,236,972.60	\$15,901.91	\$3,252,874.51	\$2,885,159.86	\$37,176.41	\$2,922,336.27	\$2,758,125.56	\$22,813.06	\$2,780,938.62	\$8,956,149.40
2009-02	\$3,236,972.60	\$14,312.20	\$3,251,284.80	\$2,885,159.86	\$33,460.39	\$2,918,620.25	\$2,758,125.56	\$20,532.77	\$2,778,658.33	\$8,948,563.38
2009-03	\$3,236,972.60	\$17,493.30	\$3,254,465.90	\$2,885,159.86	\$40,898.12	\$2,926,057.98	\$2,758,125.56	\$25,096.91	\$2,783,222.47	\$8,963,746.35
2009-04	\$3,370,497.72	\$15,373.46	\$3,385,871.18	\$2,951,879.19	\$35,942.66	\$2,987,821.85	\$2,758,125.56	\$22,056.05	\$2,780,181.61	\$9,153,874.64
2009-05	\$3,370,497.72	\$16,434.28	\$3,386,931.99	\$2,951,879.19	\$38,423.42	\$2,990,302.61	\$2,858,107.61	\$23,578.38	\$2,881,686.00	\$9,258,920.60
2009-06	\$3,370,497.72	\$15,374.54	\$3,385,872.26	\$2,951,879.19	\$35,946.33	\$2,987,825.51	\$2,858,107.61	\$22,058.34	\$2,880,165.96	\$9,253,863.73
2009-07	\$3,370,497.72	\$16,435.43	\$3,386,933.15	\$2,951,879.19	\$38,427.34	\$2,990,306.53	\$2,858,107.61	\$23,580.84	\$2,881,688.45	\$9,258,928.13
2009-08	\$3,370,497.72	\$15,905.83	\$3,386,403.54	\$2,951,879.19	\$37,189.68	\$2,989,068.86	\$2,858,107.61	\$22,821.37	\$2,880,928.99	\$9,256,401.40
2009-09	\$3,370,497.72	\$15,376.16	\$3,385,873.88	\$2,951,879.19	\$35,951.82	\$2,987,831.01	\$2,858,107.61	\$22,061.79	\$2,880,169.41	\$9,253,874.30
2009-10	\$3,509,530.75	\$16,437.17	\$3,525,967.92	\$3,020,141.39	\$38,433.22	\$3,058,574.61	\$2,858,107.61	\$23,584.52	\$2,881,692.14	\$9,466,234.67
2009-11	\$3,509,530.75	\$15,377.25	\$3,524,908.00	\$3,020,141.39	\$35,955.49	\$3,056,096.88	\$2,961,714.02	\$22,064.09	\$2,983,778.10	\$9,564,782.98
2009-12	\$3,509,530.75	\$16,438.32	\$3,525,969.07	\$3,020,141.39	\$38,437.14	\$3,058,578.53	\$2,961,714.02	\$23,586.98	\$2,985,300.99	\$9,569,848.60
2010-01	\$3,509,530.75	\$15,908.63	\$3,525,439.37	\$3,020,141.39	\$37,199.16	\$3,057,340.55	\$2,961,714.02	\$22,827.32	\$2,984,541.33	\$9,567,321.26
2010-02	\$3,509,530.75	\$14,318.24	\$3,523,848.99	\$3,020,141.39	\$33,480.86	\$3,053,622.26	\$2,961,714.02	\$20,545.60	\$2,982,259.62	\$9,559,730.86
2010-03	\$3,509,530.75	\$17,500.69	\$3,527,031.44	\$3,020,141.39	\$40,923.14	\$3,061,064.53	\$2,961,714.02	\$25,112.60	\$2,986,826.61	\$9,574,922.59
2010-04	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,964.65	\$3,125,946.82	\$2,961,714.02	\$22,069.84	\$2,983,783.85	\$9,764,029.56
2010-05	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$38,446.93	\$3,128,429.10	\$3,069,076.15	\$23,593.12	\$3,092,669.27	\$9,875,397.26
2010-06	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,968.32	\$3,125,950.48	\$3,069,076.15	\$22,072.13	\$3,091,148.28	\$9,871,397.66
2010-07	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$38,450.85	\$3,128,433.02	\$3,069,076.15	\$23,595.58	\$3,092,671.73	\$9,875,403.64
2010-08	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$37,212.43	\$3,127,194.60	\$3,069,076.15	\$22,835.64	\$3,091,911.79	\$9,873,405.28
2010-09	\$3,654,298.89	\$0.00	\$3,654,298.89	\$3,089,982.16	\$35,973.82	\$3,125,955.98	\$3,069,076.15	\$22,075.58	\$3,091,151.73	\$9,871,406.61
2010-10	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$38,456.73	\$3,199,894.73	\$3,069,076.15	\$23,599.27	\$3,092,675.41	\$10,097,608.87
2010-11	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$35,977.49	\$3,197,415.49	\$3,180,330.16	\$22,077.88	\$3,202,408.04	\$10,204,862.25
2010-12	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$38,460.66	\$3,199,898.66	\$3,180,330.16	\$23,601.72	\$3,203,931.88	\$10,208,869.26
2011-01	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$37,221.92	\$3,198,659.92	\$3,180,330.16	\$22,841.59	\$3,203,171.75	\$10,206,870.39
2011-02	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$33,501.35	\$3,194,939.35	\$3,180,330.16	\$20,558.45	\$3,200,888.61	\$10,200,866.68
2011-03	\$3,805,038.72	\$0.00	\$3,805,038.72	\$3,161,438.00	\$40,948.18	\$3,202,386.18	\$3,180,330.16	\$25,128.30	\$3,205,458.46	\$10,212,883.36
2011-04	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$35,986.66	\$3,270,532.91	\$3,180,330.16	\$22,083.63	\$3,202,413.79	\$10,434,943.27
2011-05	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$38,470.46	\$3,273,016.71	\$3,295,617.13	\$23,607.87	\$3,319,225.00	\$10,554,238.28
2011-06	\$3,961,996.57	\$0.00	\$3,961,996.57	\$3,234,546.25	\$35,990.33	\$3,270,536.58	\$3,295,617.13	\$22,085.93	\$3,317,703.06	\$10,550,236.21
	<u>\$117,882,899.76</u>	<u>\$289,469.75</u>	<u>\$118,172,369.51</u>	<u>\$100,835,793.70</u>	<u>\$1,233,827.74</u>	<u>\$102,069,621.44</u>	<u>\$98,750,646.05</u>	<u>\$757,140.95</u>	<u>\$99,507,787.00</u>	<u>\$319,749,777.94</u>

Washington Mutual, Inc.

Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis⁽¹⁾

Table with columns for Subordinated Notes (8 1/4% Due 2010, 4 5/8% Due 2014, 7 1/4% Due 2017) and rows for Principal Outstanding, Accrued Interest, Coupon Payment Dates, Maturity, and a detailed monthly payment schedule from 2010-Mar-08 to 2010-May-05. Each row includes columns for Interest Rate, Interest Basis, Interest, and Cumulative Balance.

Washington Mutual, Inc.
 Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis⁽¹⁾

		Subordinated Notes											
		8 1/4% Subordinated Notes Due 2010				4 5/8% Subordinated Notes Due 2014				7 1/4% Subordinated Notes Due 2017			
Current Principal Outstanding	\$452,160,000.00					\$731,652,000.00				\$440,460,000.00			
Pre-Petition Accrued Interest	18,133,500.00					16,449,467.71				12,862,043.75			
Total	\$470,293,500.00					\$748,101,467.71				\$453,322,043.75			
CUSIP	939322AE3					939322AN3				939322AY9			
Coupon Payment Dates	4/01, 10/01					4/01, 10/01				5/01, 11/01			
Method	30 360					30 360				30 360			
Maturity	04/01/10					04/01/14				11/01/17			
		Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance	Interest Rate	Interest Basis	Interest	Cumulative Balance
2011:Jun:22		8.25000%	\$576,290,410.05	\$132,066.55	\$587,119,867.34	4.62500%	\$839,233,622.64	\$107,818.21	\$848,074,715.74	7.25000%	\$545,481,455.55	\$109,853.90	\$551,193,858.57
2011:Jun:23		8.25000%	\$576,290,410.05	\$132,066.55	\$587,251,933.89	4.62500%	\$839,233,622.64	\$107,818.21	\$848,182,533.95	7.25000%	\$545,481,455.55	\$109,853.90	\$551,303,712.47
2011:Jun:24		8.25000%	\$576,290,410.05	\$132,066.55	\$587,384,000.44	4.62500%	\$839,233,622.64	\$107,818.21	\$848,290,352.15	7.25000%	\$545,481,455.55	\$109,853.90	\$551,413,566.38
2011:Jun:25		8.25000%	\$576,290,410.05	\$132,066.55	\$587,516,067.00	4.62500%	\$839,233,622.64	\$107,818.21	\$848,398,170.36	7.25000%	\$545,481,455.55	\$109,853.90	\$551,523,420.28
2011:Jun:26		8.25000%	\$576,290,410.05	\$132,066.55	\$587,648,133.55	4.62500%	\$839,233,622.64	\$107,818.21	\$848,505,988.57	7.25000%	\$545,481,455.55	\$109,853.90	\$551,633,274.19
2011:Jun:27		8.25000%	\$576,290,410.05	\$132,066.55	\$587,780,200.10	4.62500%	\$839,233,622.64	\$107,818.21	\$848,613,806.78	7.25000%	\$545,481,455.55	\$109,853.90	\$551,743,128.09
2011:Jun:28		8.25000%	\$576,290,410.05	\$132,066.55	\$587,912,266.65	4.62500%	\$839,233,622.64	\$107,818.21	\$848,721,624.99	7.25000%	\$545,481,455.55	\$109,853.90	\$551,852,981.99
2011:Jun:29		8.25000%	\$576,290,410.05	\$132,066.55	\$588,044,333.20	4.62500%	\$839,233,622.64	\$107,818.21	\$848,829,443.20	7.25000%	\$545,481,455.55	\$109,853.90	\$551,962,835.90
2011:Jun:30		8.25000%	\$576,290,410.05	\$132,066.55	\$588,176,399.76	4.62500%	\$839,233,622.64	\$107,818.21	\$848,937,261.40	7.25000%	\$545,481,455.55	\$109,853.90	\$552,072,689.80

Washington Mutual, Inc.
Senior Subordinated Notes Post-Petition Interest Claim Calculation Estimate Summary - Contract Rate Basis⁽¹⁾

	Senior Subordinated Notes		
	8 1/4% Subordinated Notes Due 2010	4 5/8% Subordinated Notes Due 2014	7 1/4% Subordinated Notes Due 2017
Issuance Date	04/04/00	03/24/04	11/01/07
Maturity Date	04/01/10	04/01/14	11/01/17
Amount Outstanding	452,160,000	731,652,000	440,460,000
Beg Price Index	0.995790	0.993890	0.993770
Beg Price of Amount Outstanding	\$450,256,406.40	\$727,181,606.28	\$437,715,934.20
Implied Discount R	0.0422%	0.0612%	0.0625%
Start			
09/25/08	\$451,870,530.25	\$729,187,229.50	\$437,962,198.47
09/30/08	\$451,873,180.23	\$729,193,424.43	\$437,965,999.93
10/31/08	\$451,889,610.46	\$729,231,834.14	\$437,989,569.72
11/30/08	\$451,904,981.22	\$729,267,767.65	\$438,011,620.02
12/31/08	\$451,921,412.60	\$729,306,181.28	\$438,035,192.27
01/31/09	\$451,937,314.51	\$729,343,357.69	\$438,058,005.32
02/28/09	\$451,951,626.71	\$729,376,818.08	\$438,078,538.09
03/31/09	\$451,969,120.01	\$729,417,716.19	\$438,103,635.00
04/30/09	\$451,984,493.47	\$729,453,658.86	\$438,125,691.05
05/31/09	\$452,000,927.74	\$729,492,082.28	\$438,149,269.43
06/30/09	\$452,016,302.28	\$729,528,028.61	\$438,171,327.77
07/31/09	\$452,032,737.72	\$729,566,455.95	\$438,194,908.61
08/31/09	\$452,048,643.54	\$729,603,645.62	\$438,217,729.98
09/30/09	\$452,064,019.71	\$729,639,597.45	\$438,239,791.78
10/31/09	\$452,080,456.87	\$729,678,030.67	\$438,263,376.30
11/30/09	\$452,095,834.12	\$729,713,986.16	\$438,285,440.39
12/31/09	\$452,112,272.45	\$729,752,423.29	\$438,309,027.37
01/31/10	\$452,128,181.07	\$729,789,622.45	\$438,331,854.68
02/28/10	\$452,142,499.31	\$729,823,103.31	\$438,352,400.29
03/31/10	\$452,160,000.00	\$729,864,026.45	\$438,377,512.88
04/30/10	\$452,160,000.00	\$729,899,991.11	\$438,399,582.72
05/31/10	\$452,160,000.00	\$729,938,438.04	\$438,423,175.84
06/30/10	\$452,160,000.00	\$729,974,406.36	\$438,445,247.98
07/31/10	\$452,160,000.00	\$730,012,857.21	\$438,468,843.56
08/31/10	\$452,160,000.00	\$730,050,069.65	\$438,491,679.20
09/30/10	\$452,160,000.00	\$730,086,043.47	\$438,513,754.78
10/31/10	\$452,160,000.00	\$730,124,500.20	\$438,537,354.05
11/30/10	\$452,160,000.00	\$730,160,477.69	\$438,559,431.93
12/31/10	\$452,160,000.00	\$730,198,938.35	\$438,583,033.65
01/31/11	\$452,160,000.00	\$730,236,160.27	\$438,605,875.24
02/28/11	\$452,160,000.00	\$730,269,661.61	\$438,626,433.69
03/31/11	\$452,160,000.00	\$730,310,609.79	\$438,651,561.98
04/30/11	\$452,160,000.00	\$730,346,596.45	\$438,673,645.62
05/31/11	\$452,160,000.00	\$730,385,066.91	\$438,697,253.49
06/30/11	\$452,160,000.00	\$730,421,057.24	\$438,719,339.42

Monthly OID Accretion			
2008-09	\$2,649.98	\$6,194.93	\$3,801.46
2008-10	\$16,430.23	\$38,409.72	\$23,569.79
2008-11	\$15,370.75	\$35,933.50	\$22,050.30
2008-12	\$16,431.39	\$38,413.63	\$23,572.24
2009-01	\$15,901.91	\$37,176.41	\$22,813.06
2009-02	\$14,312.20	\$33,460.39	\$20,532.77
2009-03	\$17,493.30	\$40,898.12	\$25,096.91
2009-04	\$15,373.46	\$35,942.66	\$22,056.05
2009-05	\$16,434.28	\$38,423.42	\$23,578.38
2009-06	\$15,374.54	\$35,946.33	\$22,058.34
2009-07	\$16,435.43	\$38,427.34	\$23,580.84
2009-08	\$15,905.83	\$37,189.68	\$22,821.37
2009-09	\$15,376.16	\$35,951.82	\$22,061.79
2009-10	\$16,437.17	\$38,433.22	\$23,584.52
2009-11	\$15,377.25	\$35,955.49	\$22,064.09
2009-12	\$16,438.32	\$38,437.14	\$23,586.98
2010-01	\$15,908.63	\$37,199.16	\$22,827.32
2010-02	\$14,318.24	\$33,480.86	\$20,545.60
2010-03	\$17,500.69	\$40,923.14	\$25,112.60
2010-04	\$0.00	\$35,964.65	\$22,069.84
2010-05	\$0.00	\$38,446.93	\$23,593.12
2010-06	\$0.00	\$35,968.32	\$22,072.13
2010-07	\$0.00	\$38,450.85	\$23,595.58
2010-08	\$0.00	\$37,212.43	\$22,835.64
2010-09	\$0.00	\$35,973.82	\$22,075.58
2010-10	\$0.00	\$38,456.73	\$23,599.27
2010-11	\$0.00	\$35,977.49	\$22,077.88
2010-12	\$0.00	\$38,460.66	\$23,601.72
2011-01	\$0.00	\$37,221.92	\$22,841.59
2011-02	\$0.00	\$33,501.35	\$20,558.45
2011-03	\$0.00	\$40,948.18	\$25,128.30
2011-04	\$0.00	\$35,986.66	\$22,083.63
2011-05	\$0.00	\$38,470.46	\$23,607.87
2011-06	\$0.00	\$35,990.33	\$22,085.93