	_	Post-Petition Claim at 06/30/11		
		Post-Petition		
	CUSIP	Interest <sup>(1)</sup>	OID Accretion	Total
Senior Subordinated Notes				
Fixed				
Fixed Rate Sub Notes at 8.25% due 2010	939322AE3	\$25,747,569.53	\$0.00	\$25,747,569.53
Fixed Rate Sub Notes at 4.625% due 2014	939322AN3	40,847,166.13	0.00	40,847,166.13
Fixed Rate Sub Notes at 7.25% due 2017	939322AY9	24,696,870.19	0.00	24,696,870.19
Total	- -	\$91,291,605.84	\$0.00	\$91,291,605.84

## Notes:



<sup>(1)</sup> Post-petition interest claims calculated on a federal judgment rate basis, compounded on an annual basis; federal judgment rate assumed to be 1.95%, the weekly average 1-year constant maturity Treasury yield at 9/26/08. Excludes any applicable indenture trustee fees and legal expenses.