

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
WASHINGTON MUTUAL, INC., <i>et al.</i> ,) Case No. 08-12229 (MFW)
)
Debtors.) Jointly Administered
)
) Objection Deadline: May 19, 2011 at 4:00 p.m.
) Hearing Date: TBD if necessary
)

**SUMMARY OF THIRTEENTH MONTHLY APPLICATION OF ASHBY & GEDDES,
P.A., AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
MARCH 1, 2011 THROUGH MARCH 31, 2011**

Name of Applicant:	Ashby & Geddes, P.A.
Authorized to Provide Professional Services to:	Delaware Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al.
Date of Retention:	April 8, 2010 effective as of March 4, 2010
Period for which compensation and reimbursement is sought:	March 1, 2011 through March 31, 2011
Amount of compensation sought as actual, reasonable and necessary:	\$139,848.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$5,766.95
This is a: Monthly <u> x </u> Interim _____ Final _____ Fee Application.	

The compensation sought in this Thirteenth Monthly Application in connection with preparing this application is \$0. Ashby & Geddes' time and requested compensation in preparing this Thirteenth Monthly Application will appear on a subsequent application.



If this is not the first application filed, disclose the following for each prior application:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
4/29/10 #3598	3/4/10-3/31/10	\$36,074.50	\$3,821.80	\$36,074.50	\$3,821.80
5/28/10 #4432	4/1/10-4/30/10	\$71,921.00	\$9,908.59	\$71,921.00	\$9,908.59
7/2/10 #4864	5/1/10-5/31/10	\$181,434.00	\$13,285.36	\$181,434.00	\$13,285.36
7/15/10 #5052	3/4/10-5/31/10 (First Interim)	\$289,429.50	\$27,015.775	\$289,429.50	\$27,015.775
8/3/10 #5214	6/1/10-6/30/10	\$169,379.50	\$18,383.00	\$135,503.60	\$18,383.00
8/27/10 #5364	7/1/10-7/31/10	\$74,130.00	\$8,373.37	\$59,304.00	\$8,373.37
9/30/10 #5526	8/1/10-8/31/10	\$41,306.00	\$4,992.91	\$33,044.80	\$4,992.91
10/22/10 #5674	9/1/10-9/30/10	\$45,647.00	\$2,907.33	\$36,517.50	\$2,907.33
11/12/10 #5883	6/1/10-9/30/10 (Second Interim)	\$330,462.50	\$34,656.61	\$330,462.50	\$34,656.61
11/17/10 #5966	10/1/10-11/1/10	\$75,414.00	\$1,825.19	\$75,414.00	\$1,825.19
12/17/10 #6373	11/1/10-11/30/10	\$119,212.00	\$2,587.44	\$119,212.00	\$2,587.44
1/20/11 #6595	12/1/10-12/31/10	\$124,802.00	\$19,103.69	\$124,802.00	\$19,103.69
3/1/11 #6837	1/1/11-1/31/11	\$72,437.50	\$9,896.49	\$72,437.50	\$9,896.49
3/15/11 #6940	10/1/10-1/31/11 (Third Interim)	\$391,865.50	\$33,412.81	\$391,865.50	\$33,412.81
	2/1/11-2/28/11	\$77,203.50	\$17,433.18	\$61,762.80	\$17,433.18

SUMMARY OF PROFESSIONALS

<u>Name</u>	<u>Position</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Value</u>
William P. Bowden (WPB)	Member 19+ years	\$620.00	38.00	\$23,560.00
Philip Trainer, Jr. (PT)	Member 15+years	\$560.00	0.20	\$112.00
Gregory A. Taylor (GAT)	Member 2+ years	\$455.00	112.20	\$51,051.00
Andrew Cordo (AC)	Associate 7+ years	\$330.00	0.50	\$165.00
Benjamin Keenan (BK)	Associate 6+ years	\$330.00	99.70	\$32,901.00
Toni-Ann Platia (TAP)	Associate 4+years	\$290.00	25.40	\$7,366.00
Stacy L. Newman (SNL)	Associate 4+ years	\$290.00	18.70	\$5,423.00
Leigh-Anne M. Raport (LMR)	Associate 4+ years	\$290.00	50.60	\$14,674.00
F. Troupe Mickler, IV (FTM)	Associate 2+ years	\$235.00	0.90	\$211.50
Cathie J. Boyer (CJB)	Paralegal	\$185.00	23.60	\$4,366.00
Chris Warnick (CW)	Paralegal	\$185.00	0.10	\$18.50
Totals/Average Hourly Rate		Blended Rate: \$378.00	369.90	\$139,848.00

SCHEDULE OF COMPENSATION BY PROJECT CATEGORY

<u>TASK</u>	<u>HOURS</u>	<u>FEEES</u>
Asset Disposition	0.90	\$409.50
Business Operations	0.20	\$37.00
Case Administration	13.70	\$4,411.50
Claims Administration & Objections	0.30	\$169.50
Fee/Employment Applications	13.00	\$2,648.00
Fee/Employment Objections	0.30	\$186.00
Litigation	99.30	\$33,577.00
Plan and Disclosure Statement	155.30	\$70,799.50
Relief from Stay Proceedings	1.20	\$546.00
Committee Administration	85.70	\$27,064.00
GRAND TOTAL	<u>369.90</u>	<u>\$139,848.00</u>

SCHEDULE OF EXPENSES

Category of Expenses	Amount
Blue Marble Logistics, LLC (document duplication/delivery service)	\$185.00
Parcels, Inc. (document duplication/delivery service)	\$2,077.17
Database Management/Conversion fees (Tech Solutions, Inc.)	\$1,163.75
Westlaw Research	\$699.98
Working Meal – Breakfast meeting on 2/8/11 (Purebread Deli)	\$23.81
Court Reporter (Veritext – 3/21/11 and 3/28/11 transcripts)	\$641.20
Federal Express	\$157.05
Photocopies (\$.10 per page)	\$480.20
Postage	\$22.75
Pacer	\$293.92
Long Distance Telephone	\$22.12
Total	\$5,766.95

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**THIRTEENTH MONTHLY APPLICATION OF ASHBY & GEDDES, P.A.,
AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
MARCH 1, 2011 THROUGH MARCH 31, 2011**

Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the *Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order" and together with the Original Administrative Order, the "Administrative Order"), the law firm of Ashby & Geddes, P.A. ("Ashby & Geddes") hereby submits this thirteenth monthly application ("Thirteenth Monthly Application") for compensation of professional legal services rendered as Delaware counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. (the "Equity Committee") seeking approval and payment of professional fees in the amount of \$111,878.40 (80% of \$139,848.00) together with reimbursement of Ashby & Geddes' actual and necessary expenses incurred in the amount of \$5,766.95 for the period commencing March 1,

2011 through and including March 31, 2011 (the "Compensation Period"). In support of this Thirteenth Monthly Application, Ashby & Geddes respectfully represents as follows:

I. JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. Venue is proper in this District pursuant to 28 U.S.C. §§1408 and 1409. The statutory predicates for the relief sought herein are Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014.

II. BACKGROUND

2. On September 26, 2008 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. On October 3, 2008, the Court entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015(b) for procedural purposes only.

3. From the Petition Date through the date of this Thirteenth Monthly Application, the Debtors have remained in possession of their respective properties and estates and continue to operate and manage their respective businesses, as debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On January 11, 2010, the United States Trustee appointed the Equity Committee [Docket No. 2130]. On August 3, 2010, the United States Trustee filed the First Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5206]. On November 2, 2010, the United States Trustee filed the Second Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5743]. On February 15, 2011, the United States Trustee filed the Third Amended Notice of Appointment of Committee of Equity Security Holders

[Docket No. 6737]. On February 25, 2011, the United States Trustee filed the Fourth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 6796]. On April 20, 2011, United States Trustee filed the Fifth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 7168].

5. On July 28, 2010, the Court approved the appointment of Joshua R. Hochberg, Esquire as Examiner (the “Examiner”) in these chapter 11 cases [Docket No. 5162]. On November 1, 2010, the Examiner filed his final report [Docket No. 5735].

6. On March 4, 2010, the parties filed a Notice of Substitution of Counsel [Docket No. 2460] whereby Benesch, Friedlander withdrew its appearance as Delaware counsel to the Equity Committee, and Ashby & Geddes entered its appearance as proposed Delaware counsel to the Equity Committee.

7. On March 15, 2010, the Equity Committee filed the *Application for an Order Pursuant to 11 U.S.C. §§ 328, 330 and 1103 and Fed. R. Bankr. P. 2014 Authorizing the Retention and Employment of Ashby & Geddes, P.A. as Delaware Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. Nunc Pro Tunc to March 4, 2010* [Docket No. 2523] (the “Employment Application”). On April 8, 2010, the Court entered an order authorizing the employment of Ashby & Geddes as counsel to the Equity Committee, effective as March 4, 2010 [Docket No. 3123].

8. Pursuant to the Administrative Order, each Professional may file on or following the 15th day of each calendar month a Monthly Fee Application (as defined in the Administrative Order) seeking interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. If no objections

are raised prior to the expiration of the applicable Objection Deadline (as defined in the Administrative Order), the Debtors are authorized to pay each Professional an amount equal to the lesser of (i) 80% of the fees and 100% of the expenses requested in the Monthly Fee Application or (ii) 80% of the fees and 100% of the expenses not subject to an objection.

III. RELIEF REQUESTED

9. Through this Thirteenth Monthly Application, in accordance with the Administrative Order, Ashby & Geddes seeks interim allowance of \$139,848.00 and payment of \$111,878.40 in fees for services rendered on behalf of the Equity Committee during the Compensation Period, and reimbursement of \$5,766.95 in reasonable and necessary expenses incurred during the Compensation Period. Thus, Ashby & Geddes seeks interim allowance of fees and expenses during the Compensation Period in the total amount of \$145,614.95 and payment of \$117,645.35 (\$111,878.40 in fees plus \$5,766.95 in expenses).

10. Ashby & Geddes has received no payment and no promises for payment from any source other than the Equity Committee for services rendered during the Compensation Period in connection with the Debtors' cases. There exists no agreement or understanding between Ashby & Geddes and any other person for the sharing of any compensation to be received for services rendered by Ashby & Geddes in the Debtors' cases.

11. All services for which compensation is requested by Ashby & Geddes pursuant to this Application were performed for or on behalf of the Equity Committee in these cases.

12. This is Ashby & Geddes' Thirteenth Monthly Application.

IV. SUMMARY OF SERVICES RENDERED

13. Ashby & Geddes has maintained detailed records of the time spent in the rendition of professional services to the Equity Committee during the Compensation Period. Attached hereto as Exhibit A and incorporated herein by reference is a true and correct copy of the monthly billing statement prepared for the services rendered in these cases by Ashby & Geddes (the "Billing Statement"). The Billing Statement is in the same form regularly used by Ashby & Geddes to bill its clients for services rendered and includes the date that the services were rendered, a detailed, contemporaneous narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service.

14. As set forth in the Billing Statement, Ashby & Geddes rendered 369.90 hours of professional services during the Compensation Period, resulting in legal fees totaling \$139,848.00 and incurred associated reasonable and necessary expenses totaling \$5,766.95. The total value of the services rendered by Ashby & Geddes is shown in the Summary section of this Thirteenth Monthly Application.

15. Set forth below are the rates for the expenses incurred by Ashby & Geddes for which reimbursement is requested pursuant to this Thirteenth Monthly Application, as well as the basis for such rates for the identified expense items:

a) Copy charges: Ashby & Geddes charges 10 cents per page for copies and such charge is based on an analysis of the cost to Ashby & Geddes to make a copy;

b) Color Copy charges: Ashby & Geddes charges \$4.00 per page for color copies and such charge is based on an analysis of the cost to Ashby & Geddes to make a color copy;

c) Computer research charges: Ashby & Geddes passes through on an exact cost basis all computer-assisted research charges; and

d) Out-going facsimile charges: Ashby & Geddes charges \$0.50 for each page. These charges are based on an analysis of the cost to Ashby & Geddes to send facsimile transmissions. Ashby & Geddes does not pass through to its client's expenses or charges related to incoming facsimile transmissions.

In the Billing Statement and incorporated herein by reference is a summary by category of the expenses incurred by Ashby & Geddes for which reimbursement is requested. Further supporting documentation is available upon request.

16. The general areas in which Ashby & Geddes has rendered professional services to the Equity Committee during the Compensation Period may be broadly characterized as follows:

- a) providing legal advice regarding the rules and practices of this Court applicable to the Equity Committee's powers and duties as an official committee appointed under section 1102 of the Bankruptcy Code;
- b) preparing and reviewing applications, motions, complaints, answers, orders, agreements and other legal papers filed on behalf of the Equity Committee for compliance with the rules and practices of this Court;
- c) appearing in Court to present necessary motions, applications and pleadings and otherwise protecting the interests of the Equity Committee and unsecured creditors of the Debtors; and
- d) performing such other legal services for the Equity Committee as the Equity Committee believes may be necessary and proper in these Chapter 11 cases.

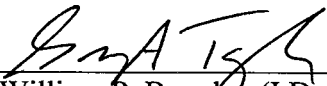
The generality of the foregoing description is amplified on a day-to-day basis by the Billing Statement.

17. Pursuant to the Administrative Order, professionals are entitled to compensation from the Debtors' estates and may be paid 80% of their allowed monthly fees and 100% of allowed expenses. The Administrative Order specifically provides that all fees and expenses received remain subject to the Court's final approval and allowance. Thus, through this Thirteenth Monthly Application, Ashby & Geddes seeks payment of \$111,878.40 (80% of \$139,848.00) in fees and \$5,766.95 in expenses.

WHEREFORE, Ashby & Geddes, P.A. respectfully requests interim allowance of its fees for services rendered during the Compensation Period in the amount of \$139,848.00, payment for services rendered during the Compensation Period in the amount \$111,878.40 (80% of \$139,848.00), and allowance and reimbursement of \$5,766.95 in actual and necessary expenses incurred during the Compensation Period.

Dated: April 29, 2011

ASHBY & GEDDES, P.A.



William P. Bowden (I.D. No. 2553)
Gregory A. Taylor (I.D. No. 4008)
Benjamin W. Keenan (I.D. No. 4724)
Stacy L. Newman (I.D. No. 5044)
500 Delaware Avenue, 8th Floor
Wilmington, Delaware 19899
Telephone: (302) 654-1888
Facsimile: (302) 654-2067

*Delaware Counsel to the Official Committee of
Equity Security Holders of Washington Mutual,
Inc., et al.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
WASHINGTON MUTUAL, INC., *et al.*,) Case No. 08-12229 (MFW)
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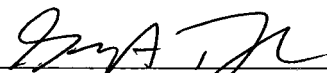
CERTIFICATION

Gregory A. Taylor, pursuant to 28 U.S.C. § 1746, states as follows:

- (a) I am a member of the applicant firm, Ashby & Geddes, and have been admitted to appear before this Court.
- (b) I have personally performed some of the legal services rendered by Ashby & Geddes as counsel to the Equity Committee and am generally familiar with the other work performed on behalf of the Equity Committee by the lawyers and staff in the firm.
- (c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such Rule.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information and belief.

Dated: April 29, 2011



Gregory A. Taylor (#4088)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
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WASHINGTON MUTUAL, INC., *et al.*,) Case No. 08-12229 (MFW)
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) **Objection Deadline: May 19, 2011 at 4:00 p.m.**
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**NOTICE OF THIRTEENTH MONTHLY APPLICATION OF ASHBY & GEDDES, P.A.
AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
MARCH 1, 2011 THROUGH MARCH 31, 2011**

TO: FEE APPLICATION NOTICE PARTIES

PLEASE TAKE NOTICE that on April 29, 2011, the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., (the "Equity Committee"), filed the *Thirteenth Monthly Application of Ashby & Geddes, P.A., as Delaware Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of March 1, 2011 through March 31, 2011* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") and was served in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the *Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order") and together with the Original Administrative Order, the "Administrative Order").

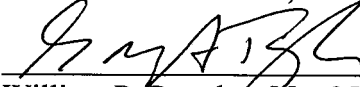
PLEASE TAKE FURTHER NOTICE that the Application requests allowance of fees in the amount of \$139,848.00 and expenses in the amount of \$5,766.95 and payment of fees in the amount of \$111,878.40 (80% of \$139,848.00) and reimbursement of expenses in the amount of \$5,766.95 for the period of March 1, 2011 through March 31, 2011.

PLEASE TAKE FURTHER NOTICE that any objection to the Application must be made in accordance with the Administrative Order, filed with the Clerk of the Bankruptcy Court, and served upon the following parties (i) the Debtors, Washington Mutual, Inc., c/o Alvarez and Marsal, 1301 Second Avenue, WMC3301, Seattle, WA 98101 (Attn: John Maciel, Esq.); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Marcia L. Goldstein, Esq. and Brian S. Rosen, Esq.) and Richards Layton & Finger, P.A., One Rodney Square, Wilmington, DE 19899 (Attn: Mark D. Collins, Esq.); (iii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801; (iv) counsel to the Official Committee of Unsecured Creditors, Akin, Gump, Strauss, Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Fred S. Hodora, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W., Washington, DC 20036-1564 (Attn: Scott L. Alberino, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3012 (Attn: Peter J. Gurfein, Esq. and David P. Simonds, Esq.) and Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, DE 19899 (Attn: David B. Stratton, Esq. and Evelyn J. Meltzer, Esq.); (v) counsel to the Official Committee of Equity Security Holders, Susman Godfrey LLP, 1000 Louisiana , Suite 5100, Houston, Texas 77002-5096 (Attn: Stephen D. Susman, Esq.), and Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, P.O. Box 1150, Wilmington, Delaware 19899 (Attn: William P. Bowden, Esq. and Gregory A. Taylor, Esq.); and (vi) Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy, Esq.), **so as to be received by May 19, 2011 at 4:00 p.m. (ET).**

PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS FILED AND SERVED IN ACCORDANCE WITH THE AFOREMENTIONED PROCEDURE AND SUCH OBJECTION IS NOT OTHERWISE RESOLVED, A HEARING TO CONSIDER THE APPLICATION WILL BE SCHEDULED AT A DATE AND TIME CONVENIENT TO THE COURT, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM #4, WILMINGTON, DELAWARE 19801.

Dated: April 29, 2011

ASHBY & GEDDES, P.A.


William P. Bowden (No. 2553)
Gregory A. Taylor (No. 4008)
Benjamin Keenan (No. 4724)
Stacy L. Newman (No. 5044)
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, Delaware 19899
Telephone: 302-654-1888
Facsimile: 302-654-2067

-and-

SUSMAN GODFREY LLP

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Facsimile: 212-336-8340

*Co-Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc., et al.*

EXHIBIT A

March 2011 Billing Statement

ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW
500 DELAWARE AVENUE
P. O. BOX 1150

TELEPHONE
302-654-1888

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

April 19, 2011

Billed through 03/31/11

Account: OFFCL -00043 - WPB 48470

Official Committee
of Equity Security Holders

Official Committee of Equity Security Holders of Washington
Mutual, Inc., et al. (In re: Washington Mutual, Inc.)

PROFESSIONAL SERVICES RENDERED

03/01/11	BK	04	Legal research regarding permissibility of requiring creditors to agree to release third parties in order to receive distribution under plan of reorganization (3.2);	3.20
03/01/11	CJB	04	Download and organize Order Governing Production of Confidential Materials (.1); email exchange with Gregory A. Taylor regarding distribution of same (.1); distribute same to co-counsel, Committee members and Peter J. Solomon & Company (.1);	0.30
03/01/11	CJB	07	Finish preparation of Peter J. Solomon's January fee application (.6); prepare Ashby & Geddes' January fee application and notice (1.0); file and serve applications (.7);	2.30
03/01/11	CJB	11	Prepare solicitation procedures binder for Gregory A. Taylor (.5);	0.50
03/01/11	GAT	11	Review of revised POR and DS and analyze potential objections (2.5); attention to review of Centerbridge's document production	

(3.3); review of K. Walker's objection to approval of DS (.2); telephone conference with A. Maxwell and S. Ard regarding document review (.3);

6.30

03/01/11 TP 15

Organization of documents for electronic review (0.1); multiple email exchanges with G. Taylor and support staff regarding same (0.1);

0.20

03/01/11 WPB 11

Review Debtors' objection to motion to expedite appeal and bypass mediation;

0.20

03/02/11 BK 04

Research regarding permissibility of plan provision conditioning distribution to creditors on granting third party release to plan funders (3.1);

3.10

03/02/11 CJB 11

Download, organize and review Unsecured Committee's Joinder to Debtors' Response to Equity Committee's Motion to bypass Mediation (.1); forward to co-counsel, Committee members and Peter J. Solomon & Company (.1);

0.20

03/02/11 GAT 05

Review of 64th and 65th omnibus objection to claims (.1);

0.10

03/02/11 GAT 10

Review of notice of Killinger deposition (.1);

0.10

03/02/11 GAT 11

Correspondence to Susman Godfrey team regarding reply to Debtors' response to Equity Committee's motion for relief from appellate mediation (.2); drafting of memo to Equity Committee regarding potential DS/POR objection (1.5); review of Webb letter to Court (.1); review of Debtors' response to Prevor's request for reconsideration (.1); review of Williams objection to POR (.1); correspondence to Appellees regarding

response to Equity Committee's motions (.1); review of UCC's joinder to Debtors' response (.1); office conference with B. Keenan, T. Platia and L. Raport regarding documents review (.3); review of documents produced by Centerbridge (2.4); telephone conference with A. Maxwell regarding document review (.2); correspondence to Equity Committee regarding judge assignment for appeal (.1);

5.20

03/02/11 LMR 15

Conference with G. Taylor, B. Keenan and T. Palatia regarding document review (0.4);

0.40

03/02/11 TP 15

Office conference with G. Taylor, B. Keenan and L. Raport regarding document review project; preparation of document review database and running of search terms in same (1.3); email exchange with support staff regarding same (0.1);

1.40

03/02/11 WPB 11

Review of memo regarding possible objection to the Disclosure "Wrap" (.2); correspondence with G. Taylor regarding comments (.1);

0.30

03/03/11 BK 10

Preparation of memorandum concerning releases of non-debtor third parties (8.3); office conference with Greg Taylor, Leigh Anne Raport and Toni Ann Platia concerning review documents relating to 2004 examination (.4);

8.70

03/03/11 CJB 11

Review email exchanges regarding EC reply regarding motion to bypass mediation (.1); review docket and ECF notice regarding briefing schedule and email to Gregory A. Taylor regarding same (.1);

0.20

03/03/11 GAT 11

Review of Bonaventure objection to the DS (.1); review of Levy objection to DS (.1); review of Centerbridge document production (2.1); office conference with B. Keenan, T. Platia and L. Raport regarding document

review (.6); telephone conference with J. Coffey regarding DS issues (.1); multiple emails with Susman Godfrey team regarding Equity Committee's motion on appeal (.4); legal research regarding deadline for Equity Committee's reply regarding motion to bypass mediation (1.0);

4.40

03/03/11 GAT 15
Telephone conference with Equity Committee regarding status and strategy (.7);

0.70

03/03/11 SLN 10
Review of Debtors' response to Equity Committee's motion for relief from mandatory mediation and expedited appeal (.2);

0.20

03/03/11 SLN 11
Review of email from Greg Taylor regarding possible objections to disclosure statement (.2);

0.20

03/03/11 TP 15
Office conference with G. Taylor, L. Raport and B. Keenan regarding electronic document review (0.2); document review (0.7);

0.90

03/03/11 WPB 05
Review of MOR for 2/11 (.2);

0.20

03/03/11 WPB 08
Review of Motion to Retain E&Y (.2);

0.20

03/03/11 WPB 11
Correspondence with Committee Professionals regarding issues with Disclosure Wrap (.2);

0.20

03/04/11 BK 10
Preparation of memorandum concerning non-debtor third party releases and forward same to Gregory Taylor (5.3);

5.30

03/04/11 CW 04
Review omnibus objections to claims (0.1);

0.10

03/04/11 GAT 11

Drafting of Equity Committee's objection to DS (3.1); review of correspondence from shareholders regarding DS (.4); emails with J. Nelson regarding PIERS (.4); telephone conferences with A. Maxwell regarding same (.4); emails with J. Coffey regarding DS (.2); telephone conference with S. Ard regarding document review (.1);

03/04/11	GAT 12	4.60
	Review of FDIC's stay relief motion and forward to Equity Committee (.4);	
03/04/11	LMR 15	0.40
	Review documents produced by settlement noteholders (2.5);	
03/04/11	WPB 10	2.50
	Correspondence regarding Centerbridge production (.2);	
03/04/11	WPB 11	0.20
	Correspondence regarding approach to Piers issues (.2);	
03/05/11	LMR 15	0.20
	Review documents produced by settlement noteholders (5.3);	
03/05/11	TP 15	5.30
	Review documents produced by settlement noteholders (1.0);	
03/06/11	BK 10	1.00
	Review documents in produced in connection with rule 2004 examination of settlement note holders (4.7);	
03/06/11	GAT 11	4.70
	Drafting of Equity Committee's objection to supplemental DS (1.5); review of memo from B. Keenan regarding same (.3); emails with W. Bowden regarding same (.2);	
03/06/11	LMR 15	2.00
	Review documents produced by settlement	

noteholders (2.9);

03/06/11	SLN 12	Review of FDIC's motion for relief from stay to execute on bond claims on insurance policies it is slated to receive under GSA (.3);	2.90
03/06/11	TP 15	Review documents produced by settlement noteholders (2.2);	0.30
03/06/11	WPB 11	Review memorandum regarding release provisions (.4); multiple correspondence with Greg Taylor regarding same (.2);	2.20
03/07/11	GAT 04	Review of agenda for 3/9/11 hearing and forward to Equity Committee (.2); emails with J. Nelson regarding same (.1);	0.60
03/07/11	GAT 11	Drafting of Equity Committee's objection to DS (7.2);	0.30
03/07/11	TP 15	Review documents produced by settlement noteholders (1.7); organization of documents for electronic review (0.2); email correspondence with C. Scerbo regarding same (0.1);	7.20
03/07/11	WPB 11	Review shareholder objections to revised Disclosure Statement and Plan (.2);	2.00
03/07/11	WPB 12	Review FDIC stay relief motion (.3);	0.20
03/08/11	BK 10	Review of documents produced in response to 2004 discovery requests (3.9)	0.30
03/08/11	GAT 10	Review of Appaloosa's discovery requests to	3.90

Equity Committee (.5);

0.50

03/08/11 GAT 11
Review of Moritz' objection and request for valuation hearing (.1); telephone conference with Mr. Lamb regarding auction for WMMRC (.3); drafting of Equity Committee's objection to supplemental DS (3.3);

3.70

03/08/11 LMR 15
Review documents produced by settlement noteholders (2.8);

2.80

03/08/11 SLN 11
Review of and revisions to Equity Committee's draft objection to disclosure statement (.8);

0.80

03/08/11 TP 15
Review documents produced by settlement noteholders (0.9);

0.90

03/08/11 WPB 11
Review/comment on drafts of objection to supplemental Disclosure Statement for modified Plan (.9);

0.90

03/09/11 BK 10
Review documents produced in connection with rule 2004 motion (3.4);

3.40

03/09/11 CJB 11
Office conference with Greg Taylor regarding Equity Committee's objection (.1); file and coordinate service of EC objection to supplemental D/S (.5); prepare affidavit of service (.2); download and organize non-shareholder objections/responses to Supplemental Disclosure Statement (.5); forward same to counsel, Committee members and Peter J. Solomon & Company (.2);

1.50

03/09/11 GAT 04
Attendance at omnibus hearing (.8);

0.80

03/09/11 GAT 11
Review of Rogers objection to DS (.1);

drafting of Equity Committee's objection to supplemental DS (5.1); telephone conference with shareholder regarding need to file objections to DS (.2); emails with AG team regarding document review (.3); emails with SG regarding same (.2);

5.80

03/09/11 LMR 15
Review documents produced by settlement noteholders (3.4);

3.40

03/09/11 TP 15
Review documents produced by settlement noteholders (2.3);

2.30

03/09/11 WPB 11
Multiple correspondence regarding objection to supplemental Disclosure Statement (.4); review Dime Warrant objection to supplemental Disclosure Statement (.2);

0.60

03/10/11 BK 10
Review documents produced by settlement noteholders (5.8);

5.80

03/10/11 CJB 11
File AOS regarding EC Objection to Supplemental Disclosure Statement (.1);

0.10

03/10/11 GAT 11
Review of documents produced by Owl Creek and Appaloosa (3.3); correspondence to D. Eng regarding redaction issue regarding Debtors' document production (.2); review from same regarding same (.1); attention to same (.3); review of correspondence from shareholders regarding DS (.3);

4.20

03/10/11 GAT 15
Telephone conference with Equity Committee regarding status and strategy (.8);

0.80

03/10/11 LMR 15
Review documents produced by settlement noteholders (2.8);

2.80

03/10/11	TP	15	Review documents produced by settlement noteholders (1.9);	1.90
03/10/11	WPB	10	Correspondence with Greg Taylor and co-counsel regarding Owl Creek production (.2);	0.20
03/11/11	BK	10	Review documents produced by settlement noteholders (1.1);	1.10
03/11/11	CJB	11	Office conference with Greg Taylor regarding reply in support of motion to by pass mediation (.1); format reply into formal pleading (.3); download and organize recently filed pleadings in District Court matter (.2);	0.60
03/11/11	GAT	11	Review of Debtor's response regarding 2nd and Union (.1); review of revised proposed order approving DS (.5); legal research regarding Debtors' response to Equity Committee's motion to bypass mediation (.4); attention to SNH document review and emails with PJS and SG teams (1.8);	2.80
03/11/11	LMR	15	Review documents produced by settlement noteholders (3.1);	3.10
03/11/11	TP	15	Review of email from G. Taylor regarding redactions to documents (0.1); drafting of response to same (0.1);	0.20
03/12/11	BK	10	Review documents produced by settlement noteholders (7.2);	7.20
03/12/11	LMR	15	Document review (5.1);	5.10

03/13/11	BK	10	Review documents produced by debtors in connection with Rule 2004 examination of settlement noteholders (1.9);	1.90
03/13/11	CJB	07	Prepare draft of Ashby's Third Interim Fee Request (.7);	0.70
03/13/11	LMR	15	Review documents produced by settlement noteholders (3.3);	3.30
03/14/11	BK	10	Review documents produced by debtors in connection with rule 2004 examination of settlement noteholders (4.1);	4.10
03/14/11	CJB	11	Finalize reply and forward to Greg Taylor for revisions (.2); prepare certificate of service and service list (.1); file and serve Reply to bypass mediation motion (.4); forward courtesy copy of same to District Court Clerk's Office (.1);	0.80
03/14/11	GAT	11	Review of Haper objection to DS (.2); review of Debtor's response to Equity Committee's motion for leave and cross motion to dismiss (.5); review of UCC's objection to Equity Committee's motion for leave (.3); review and finalize Equity Committee's reply in support of motion to bypass appellate mediation (1.5); review of WMI Noteholders statement regarding DS (.2); review of Security Plaintiffs objection to DS (.1); review of WMB Noteholders objection to DS (.1); review of Blackhorse Capital's objection to DS (.3); review of ANICO Plaintiff's objection to DS (.1); telephone conference with A. Maxwell regarding document review (.2); attention to document destruction regarding WMI redacted documents (.4); exchange of emails with D. Eng regarding Debtor's document production (.2); telephone conference with A. Maxwell regarding document review (.2); emails with SG team regarding reply regarding GSA appeal	

(.3);

03/14/11	LMR 15	Review documents produced by settlement noteholders (2.7);	4.60
03/14/11	PT 10	Review of correspondence (.2)	2.70
03/14/11	WPB 10	Correspondence with Greg Taylor regarding discovery issues (.1);	0.20
03/14/11	WPB 11	Review of objections to approval of supplemental Disclosure Statement (.8);	0.10
03/15/11	BK 10	Review documents produced by settlement noteholders (2.3);	0.80
03/15/11	CJB 07	Finalize Ashby's 3rd interim fee application (.2); office conference with Greg Taylor regarding interim applications (.1); prepare Peter J. Solomon Company's 3rd interim fee application (.4); prepare Equity Committee Member Expense Interim (.4); forward draft of PJSC interim to P. Guarino and E. Buyon (.1); email exchange regarding same (.1); prepare certificates of service (.1); file and serve Interim Applications (.7);	2.30
03/15/11	GAT 07	Review of A&G interim fee application (0.3); review of PJS interim fee application (0.1); correspondence to SG regarding interim fee application (0.1);	2.10
03/15/11	GAT 11	Attention to document destruction per WMI request (0.4); emails with SG regarding GSA appeal (0.4); attention to SNH productions (2.7); emails to S. Ard regarding EC's objection to Disclosure Statement (0.2);	0.50
			3.70

03/15/11	LMR	15	Review documents produced by settlement noteholders (4.4);	4.40
03/15/11	WPB	11	Review Blackhorse objection to supplemental Disclosure Statement (.3); correspondence with Greg Taylor regarding individual shareholder motion to auction WMMRC (.2);	0.50
03/16/11	BK	10	Review documents produced by settlement noteholders (8.4);	8.40
03/16/11	GAT	02	Review of motion for court ordered auction (0.2); emails with EC regarding same (0.3);	0.50
03/16/11	GAT	11	Attention to replacement of redacted files and destruction of documents produced by WMI (0.3); correspondence to SG forwarding EC's objection to Disclosure Statement (0.1);	0.40
03/16/11	LMR	15	Review documents produced by settlement noteholders (3.8);	3.80
03/16/11	WPB	11	Correspondence (multiple) regarding motion to require WMMRC auction (.3);	0.30
03/17/11	BK	10	Review documents produced by Debtors in connection with rule 2004 examination of settlement noteholders (8.2);	8.20
03/17/11	CJB	07	Email exchange with R. Dolan regarding Susman's interim fee application (.1);	0.10
03/17/11	CJB	11	Download and organize Debtors' Omnibus Response to Supplemental D/S objections, Modifications to Modified 6th Amended Plan (clean and blackline) and revised D/S (clean	

and blackline) (.5); forward same to Equity Committee members, co-counsel and Peter J. Solomon Company (.2);

0.70

03/17/11 GAT 04

Review of agenda for 3/21/11 hearing and forward same to Equity Committee (.1);

0.10

03/17/11 GAT 11

Review of Aurelius' response to objections to supplemental DS (.2); correspondence to Equity Committee regarding same (.2); review of revised supplemental DS (.8); review of Debtors' omnibus response to objections to supplemental DS (1.0); review of Wells Fargo's response to objections to supplemental DS (.4); emails with Susman Godfrey team regarding preparations for hearing on DS (.3); emails with Susman Godfrey regarding GSA appeal (.3); telephone call with E. Sargent regarding same (.2); review of correspondence from S. Ard regarding SNH discovery (.2); correspondence to discovery review group regarding same (.2);

3.80

03/17/11 LMR 15

Review documents produced by settlement noteholders (8.1);

8.10

03/17/11 TP 15

Review documents produced by settlement noteholders (3.5);

3.50

03/17/11 WPB 11

Review Aurelius response to Disclosure Statement objections; correspondence with Greg Taylor regarding further revised Plan of Reorganization;

0.40

03/18/11 BK 10

Review documents produced by debtors in connection with rule 2004 examination of settlement note holders (6.2); office conference with Gregory Taylor concerning same (.2);

6.40

03/18/11	CJB 04	Office conference with Gregory A. Taylor regarding Notices of Deposition for Owl Creek, Aurelius and Centerbridge (.1); review emails regarding deposition dates (.1); prepare updated Notices of Deposition (.6); revisions to Notices (.2);	1.00
03/18/11	CJB 07	Office conference with Greg Taylor regarding status of Susman's interim fee application (.1); email exchange with R. Dolan regarding same (.1);	0.20
03/18/11	GAT 02	Emails with EC regarding motion for court ordered auction (0.4);	0.40
03/18/11	GAT 11	Attention to destruction of documents per Debtors' request (0.4); review of and attention to filing and serve of joint response regarding GSA appeal (2.0); emails with J. Coffery regarding Class 19 solicitation issue (0.1); telephone conference with J. Leanny regarding WMI Investment (0.2); preparation of deposition topics regarding SNHs (1.4);	4.10
03/18/11	GAT 15	EC call regarding status and strategy (1.0);	1.00
03/18/11	TP 15	Preparation of timeline detailing involvement in settlement negotiations (0.6);	0.60
03/18/11	WPB 11	Review and analysis of revised blackline Disclosure Statement summary (1.5); multiple correspondence with Greg Taylor regarding same (.3); review notices of filing of modified Plan and related documents (.2); review Debtors' response to Disclosure Statement objections (.4);	2.40
03/21/11	BK 10	Research Third Circuit case law concerning	

purchase of debtor claims at discount (2.7);

2.70

03/21/11 CJB 04

Review docket for Brown Rudnick's most recent 2019 statement and forward same to Greg Taylor (.2); office conferences with Greg Taylor regarding service of Owl Creek and Centerbridge notices of deposition (.1); file and coordinate service of same (.4); forward 2002 to B. Sullivan regarding service of Aurelius Deposition Notice (.1);

0.80

03/21/11 CJB 07

Email exchanges with R. Dolan regarding Susman's interim application and January fee application (.3); review and finalize Susman's January fee application (.6); prepare notice and COS for same (.2); file and serve Susman's January fee application (.4); prepare draft of Susman's 3rd interim fee application (.5); forward to R. Dolan for review and approval (.1); file and serve interim application (.3); review Susman's February fee application (.2);

2.50

03/21/11 CJB 11

Office conference with Greg Taylor regarding status of disclosure statement hearing (.1); prepare draft Request for Oral Argument regarding motion to bypass mediation (.3); file same (.2);

0.60

03/21/11 FTM 11

Work on GSA (.9);

0.90

03/21/11 GAT 11

Preparation for hearing on Disclosure Statement (1.5); attendance at hearing regarding same (4.0); office conference with William Bowden regarding same (0.3); correspondence to EC regarding same (0.4); finalize request for argument on motions to bypass mediation regarding GSA appeal (0.7); correspondence to EC forwarding Debtors' discovery requests to EC (0.3); numerous emails regarding possible resolutions (1.1); attention with EC to Appaloosa deposition (0.2); attention to service of deposition

notices to Owl Creek and Centerbridge (0.4);

8.90

03/21/11 GAT 12
Review of WMI's reservation of rights
regarding FDIC stay relief motion (0.2);

0.20

03/21/11 WPB 10
Review multiple stipulations tolling statutes
of limitations for D/O actions (.2);
correspondence (2x) with Debtors' counsel (K.
Enos) and co-counsel (M. Klein) regarding
same (.2);

0.40

03/21/11 WPB 11
Multiple (14x) extended correspondence
regarding settlement proposal and Disclosure
Statement issues (.5); review Debtors'
discovery requests direct to Equity Committee
regarding Plan objections (.5); call with PJS
regarding same (.1); conference with Greg
Taylor regarding outcome of Disclosure
Statement hearing and next steps (.3); review
summary of same (.1); multiple correspondence
(6x) regarding request to bypass mediation
and oral argument (.2);

1.80

03/22/11 BK 10
Memo regarding results of research regarding
issues relating to purchase of debtor claims
at discount (2.2); e-mail correspondence with
same regarding same (.6); further research of
case-law concerning same (2.3);

5.10

03/22/11 CJB 04
Prepare Affidavit of Service regarding Owl
Creek and Centerbridge deposition notices
(.1); file same (.2);

0.30

03/22/11 CJB 07
Email exchange with R. Dolan regarding
correction to Susman Third Interim
Application (.1); prepare Amended application
(.3); file and serve same (.2);

0.60

03/22/11 CJB 11
Coordinate service of Request for Oral
Argument regarding Motion to Bypass Mediation

(.1); forward courtesy copy of same and the Reply regarding Motion for Leave to the District Court Clerk's Office (.2); telephone conference with Parcels to verify service of Reply regarding Motion for Leave (.1); office conference with Greg Taylor regarding same (.1);

0.50

03/22/11 GAT 04

Correspondence with Equity Committee forwarding transcript from 3/21/11 hearing (.1);

0.10

03/22/11 GAT 11

Review of GSA timeline (.4); review of memo regarding corporate opportunity research from B. Keenan (.3); telephone conferences with C. Jang regarding service of Equity Committee's joint response/reply regarding GSA appeal (.3); review of SNH NDA's (.5); telephone conference with E. Sargent regarding confirmation hearing (.2); emails with C. Lonstein regarding confirmation (.1); legal research regarding equitable disallowance (1.0); telephone conference with E. Sargent regarding same (.2); attention to GSA timeline (1.3); emails with S. Ard regarding Appaloosa deposition (.2); telephone conference with J. Coffey regarding discovery (.2);

4.70

03/22/11 GAT 15

Telephone conference with Equity Committee regarding status and action items (1.1); telephone conference with PJS regarding same (.3);

0.40

03/22/11 SLN 10

Review of Debtors' opposition to Equity Committee's motion for leave to appeal (.7); review of JPMC's opposition to Equity Committee's motion for leave to appeal (.1); review of Creditors Committee's opposition to Equity Committee's motion for leave to appeal (.8); review of Equity Committee's reply in support of its motion to bypass mediation and expedite appeal (.2); review of Equity Committee's reply in support of motion for

leave to appeal (.4);

03/22/11	SLN 11	Review of Aurelius's response to certain objections to supplemental disclosure statement (.3); review of Wells Fargo's response to certain objections to supplemental disclosure statement (.5); review of Debtors' omnibus response to certain objections to supplemental disclosure statement (.5);	2.20
03/22/11	TP 15	Revisions to GSA timeline (1.3);	1.30
03/22/11	WPB 10	Review case law regarding corporate opportunity and related issues (.7); correspondence (4x) regarding same (.3);	1.30
03/22/11	WPB 11	Multiple correspondence (5x) with Equity Committee and professionals regarding valuation issues (.3); review and analysis of further amended GSA (1.4);	1.00
03/22/11	WPB 15	Call with Equity Committee regarding Plan and settlement issues (1.2);	1.70
03/23/11	BK 10	Research issues relating to purchase of Debtors' claims at discount (4.8); e-mail correspondence to William Bowden and Gregory Taylor (.2); office conference with Gregory Taylor regarding same (.1);	1.20
03/23/11	CJB 04	Prepare Notice of Deposition to Appaloosa Management and certificate of service (.2); file and coordinate service of same (.2);	5.10
03/23/11	CJB 07	Prepare CNO regarding Peter J. Solomon & Company's January fee application (.2); prepare CNO regarding Asbhy's January fee application (.2); prepare certificates of	0.40

service (.1); file and coordinate service of same (.3);

0.80

03/23/11 CJB 11

Office conference with Gregory A. Taylor regarding requirements for Notice of Completion of Briefing regarding the motion to bypass mediation (.1); review Judge Sleet's procedures (.1); email to Gregory A. Taylor regarding same (.2);

0.40

03/23/11 GAT 11

Review of notice of Appaloosa deposition (0.1); telephone conference with A. Maxwell regarding calculation of post-petition interest (0.2); review of research by Stacy L. Newman regarding same (1.0); telephone conference with C. Lonstein regarding confirmation (0.5); review of memo regarding insider status (0.6); emails with S. Ard regarding call with C. Lonstein (0.4); legal research regarding post-petition interest (1.0); office conference with B. Keenan regarding equitable disallowance issues (0.5);

4.30

03/23/11 SLN 11

Legal research regarding calculation of federal judgment rate for post-petition interest (3.9); office conference with Greg Taylor regarding subordination agreement and waterfall (.2);

4.10

03/23/11 WPB 11

Multiple correspondence (6x) regarding waterfall analysis (.3); multiple correspondence (5x) regarding WMMRC (.3); review materials and analysis of subordination issues (4.7); conference with Greg Taylor regarding same (.2); review shareholder letter to Judge Sleet regarding withdraw of reference (.2);

5.70

03/23/11 WPB 15

Call with Committee regarding revised supplemental Disclosure Statement and related go forward issues (.8);

0.80

03/24/11	BK 10	Research issues relating to insider status under section 101(31) of Bankruptcy Code (3.8); e-mail correspondence to Greg Taylor concerning same (1.2);	5.00
03/24/11	CJB 04	Download, review and organize March 28th hearing agenda (.2); forward same to co-counsel, Committee Members and Peter J. Solomon & Company (.2);	0.40
03/24/11	GAT 11	Emails with trial team regarding revisions to supplement Disclosure Statement (0.7); multiple emails with trial team regarding post-petition interest (0.8);	1.50
03/24/11	SLN 11	Email exchange with co-counsel regarding federal judgment rate of interest (.5); legal research regarding subordination agreement and waterfall (6.3);	6.80
03/24/11	WPB 11	Review and analysis of revised Plan (1.8); review and comment on revised draft supplemental Disclosure Statement circulated by Debtors (2.4) review waterfall matrix and revised liquidation analysis (.9); multiple (8x) correspondence with co-counsel and PJS regarding same (.4); multiple correspondence with co-counsel regarding federal judgment interest (.5); review cases regarding same;	6.30
03/25/11	GAT 11	Review of memo regarding corporate opportunity doctrine (0.8); legal research regarding federal judgment rate (2.4); office conference with Stacy L. Newman regarding same (0.2); emails with SG regarding same (0.7); telephone conference with A. Maxwell regarding confirmation issues (0.2); telephone conference with with EC professionals regarding same (0.8); review of revised Disclosure Statement and emails with EC professionals regarding same (1.5);	6.60

03/25/11	SLN 11	Legal research regarding calculation of federal judgment rate of interest (2.1);	2.10
03/25/11	TP 15	Revisions to GSA timeline (0.7);	0.70
03/25/11	WPB 11	Review cases regarding interest rate (.9) multiple correspondence (8x) with co-counsel and PJS regarding same (.4); multiple correspondence (6x) regarding Debtors revised supplemental Disclosure Statement and comments (.4);	1.70
03/27/11	GAT 11	Telephone conference with A. Colvin regarding timeline (.2); review of same and emails with PJS regarding same (.4); review of COC submitting order approving revised DS (.2); emails with S. Ard regarding same (.1);	0.90
03/28/11	CJB 11	Download and organize Debtors' 2nd modification of modified 6th amended plan and Certification of Counsel regarding Proposed Disclosure Statement Order (.5); distribute to co-counsel, Committee Members and Peter J. Solomon Company (.2);	0.70
03/28/11	GAT 04	Attendance at omnibus hearing (1.6); correspondence to Equity Committee regarding same (.3);	1.90
03/28/11	GAT 11	Attention to discovery timeline and forward same to trial team (1.5); correspondence to Equity Committee regarding revised liquidation analysis (.5); multiple emails regarding waterfall analysis (.5); review of and forward to Equity Committee WMI's deposition notice regarding E. Buyon (.2);	2.70
03/28/11	GAT 15	Emails with A. Maxwell regarding shareholder request for information (.1);	

03/28/11	SLN 11	Review of 2nd modification to sixth amended plan (.1); review of the Debtors' certification of counsel regarding proposed disclosure statement order (.6);	0.10
03/28/11	TP 15	Revisions to GSA timeline (0.8);	0.70
03/28/11	WPB 11	Multiple correspondence (4x) regarding interest rate calculation (.3); multiple correspondence (3x) regarding trading history (.2); review certification of counsel and revised supplemental Disclosure Statement (blackline) submitted to Court for approval (.6); correspondence with co-counsel regarding confirmation schedule (.2); review various individual shareholder objections(.3);	0.80
03/29/11	CJB 04	Email exchange with Greg Taylor regarding SNH depositions (.1); calendar deposition dates for Appaloosa, Owl Creek, Centerbridge and Aurelius (.2);	2.00
03/29/11	CJB 07	Download and organize conflict exhibits from A&G's and E&Y's retention applications (.2); forward same to co-counsel (.1); review email exchanges regarding same (.1); finish preparation of Susman's February fee application (.7); begin draft of A&G's February fee application (.5);	0.30
03/29/11	GAT 04	Correspondence to Equity Committee forwarding 3/28/11 transcript (.1);	1.60
03/29/11	GAT 11	Telephone conference with PJS and S. Ard regarding timeline and related issues (.7); emails with A. Colvin regarding same (.2); emails with S. Ard and T. Platia regarding document review (.3); review of supplemental	0.10

document productions (2.4); 3.60

03/29/11 TP 15
Office conference with G. Taylor regarding
document review project (0.1); document
review (2.4);

03/29/11 WPB 08 2.50
Review certification of counsel and proposed
order on Ernst & Young retention (.1);

03/29/11 WPB 10 0.10
Review opinion denying Blackhorse summary
judgment motion (.4); review Debtors
additional record designations in Hoffman
(.1);

03/29/11 WPB 11 0.50
Review water fall analysis (.3); call with
Committee professionals regarding trading
activity (.6); review time line (.3); review
modification to modified Plan (.2); review
cases regarding subordination issues (.2);

03/30/11 CJB 07 1.60
Finish draft of A&G's February fee
application and notice (.5); file and
coordinate service of A&G's and Susman
Godfrey's February fee applications (.6);
calendar objection and CNO filing deadlines
(.1);

03/30/11 CJB 11 1.20
Download and organize Order Approving
Supplemental Disclosure Statement and
distribute to co-counsel, Committee members
and Peter J. Solomon Company (.2); review
email exchanges regarding Order language with
respect to objections, response dates and
affidavits (.2); review Order (.2);

03/30/11 GAT 07 0.60
Review of notice of SG fee application (.1);
review of A&G's monthly fee application (.3);

03/30/11 GAT 11 0.40
Office conference with T. Platia regarding

document review and timeline (.3); emails with A. Colvin regarding same (.2); emails with E. Buyon and E. Sargent regarding WMI's deposition notice (.2); review of correspondence from M. Willingham regarding Ballot issue (.3); multiple emails with trial team regarding confirmation issues (.8);

03/30/11	TP	15	Document review (1.5); drafting of email to G. Taylor regarding same (0.1);	1.80
03/30/11	WPB	10	Review Debtor notice of Buyon deposition (.1); multiple correspondence with co-counsel regarding same (.2);	1.60
03/30/11	WPB	11	Correspondence regarding order approving supplemental Disclosure Statement (.1); review of same (.2);	0.30
03/31/11	AC	04	Preparing set of selected documents for client (.5);	0.30
03/31/11	BK	10	Research issues relating to equitable disallowance and committee standing to bring action involving same (4.10);	0.50
03/31/11	CJB	03	Download and organize Monthly Operating Report for February (.1); distribute to co-counsel, Committee members and Peter J. Solomon Company (.1);	4.10
03/31/11	CJB	11	Download and organize Order Approving Supplemental Disclosure Statement including all exhibits (.3); email to Greg Taylor, William P. Bowden and Stacy L. Newman regarding same (.1);	0.20
03/31/11	GAT	11	Review of GSA timeline and forward to EC professionals (1.8); emails with William	0.40

Bowden regarding same (0.2);

2.00

03/31/11 GAT 15

Review of correspondence J. Leanny regarding EC composition (0.1); correspondence to EC regarding same (0.1); telephone conference with EC regarding status and strategy (1.5); numerous follow up emails with EC regarding same (1.3);

3.00

03/31/11 TP 15

Revisions to GSA timeline (1.4);

1.40

03/31/11 WPB 11

Review order approving supplemental Disclosure Statement (.2); review materials regarding trading (.3); and related correspondence with Greg Taylor and co-counsel (.5); multiple correspondence (6x) with Committee professionals regarding same (.3); review recent opinion addressing rule 60 issues in sale/plan context (.8);

2.10

03/31/11 WPB 15

Committee call regarding open issues and next steps (1.7);

1.70

Total fees

\$139,848.00

DISBURSEMENTS

03/01/11	Costs Advanced (Purebread Deli - Breakfast Meeting 2/8/11)	23.81
03/05/11	Blue Marble Logistics, LLC - Delivery and Copy Service (2/28/11 Delivery)	5.00
03/05/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/1/11 Deliveries)	15.00
03/12/11	Parcels Inc. - Delivery & Copy Service (Inv. No. 302723, 3/9/11 Document Duplication and Mail-Out)	685.65
03/19/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/14/11 Deliveries)	45.00
03/19/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/15/11 Deliveries)	22.50
03/19/11	Parcels Inc. - Delivery & Copy Service (Inv.	702.74

	No. 303896, 3/8/11 Document Conversion Fees)	
03/19/11	Parcels Inc. - Delivery & Copy Service (3/18/11 deliveries)	32.00
03/20/11	Costs Advanced (Tech Solutions, Inc. - Database Management/Conversion fees, March 2011)	1,163.75
03/23/11	Court Reporter (Veritext New York Reporting Co. - Inv. No. NY382843, 3/21/11 Transcript)	438.80
03/26/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/21/11 Deliveries)	22.50
03/26/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/22/11 Deliveries)	60.00
03/26/11	Blue Marble Logistics, LLC - Delivery and Copy Service (3/23/11 Deliveries)	15.00
03/26/11	Parcels Inc. - Delivery & Copy Service (Inv. No. 304780, 3/18/11 Document Duplication and Mail-Out)	44.29
03/26/11	Parcels Inc. - Delivery & Copy Service (Inv. No. 305394, 3/21/11 Document Duplication and Mail-Out)	561.89
03/26/11	Parcels Inc. - Delivery & Copy Service (Inv. No. 306153, 3/18/11 E-filing Service)	50.60
03/29/11	Court Reporter (Veritext New York Reporting Co. - Inv. No. NY384244, 3/28/11 Transcript)	202.40
03/31/11	Computerized Research (Westlaw, March 2011)	699.98
03/31/11	Federal Express	157.05
03/31/11	Photocopies	480.20
03/31/11	Pacer Service - Court On-Line Docket System Charges	293.92
03/31/11	Postage	22.75
03/31/11	Long Distance Telephone	22.12
	Total disbursements	<u>\$5,766.95</u>

BILLING SUMMARY

Bowden, William P.	38.00 hrs	620.00 /hr	\$23,560.00
Trainer, Jr., Philip	0.20 hrs	560.00 /hr	\$112.00
Taylor, Gregory A.	112.20 hrs	455.00 /hr	\$51,051.00
Cordo, Andrew	0.50 hrs	330.00 /hr	\$165.00
Keenan, Benjamin	99.70 hrs	330.00 /hr	\$32,901.00
Platia, Toni-Ann	25.40 hrs	290.00 /hr	\$7,366.00
Newman, Stacy L.	18.70 hrs	290.00 /hr	\$5,423.00
Raport, Leigh-Anne	50.60 hrs	290.00 /hr	\$14,674.00

Mickler IV, F. Troupe	0.90 hrs	235.00 /hr	\$211.50
Boyer, Cathie J.	23.60 hrs	185.00 /hr	\$4,366.00
Warnick, Chris	0.10 hrs	185.00 /hr	\$18.50

TOTAL FEES	369.90 hrs		<u>\$139,848.00</u>
TOTAL DISBURSEMENTS			\$5,766.95
TOTAL CHARGES FOR THIS BILL			<u>\$145,614.95</u>
PAST DUE BALANCE			\$94,636.68
TOTAL BALANCE NOW DUE FOR THIS MATTER			<u><u>\$240,251.63</u></u>

RECAP BY TIMEKEEPER

WPB	Bowden, William P.	38.00 hrs	620 /hr	\$23,560.00
PT	Trainer, Jr., Philip	0.20 hrs	560 /hr	\$112.00
GAT	Taylor, Gregory A.	112.20 hrs	455 /hr	\$51,051.00
AC	Cordo, Andrew	0.50 hrs	330 /hr	\$165.00
BK	Keenan, Benjamin	99.70 hrs	330 /hr	\$32,901.00
TP	Platia, Toni-Ann	25.40 hrs	290 /hr	\$7,366.00
SLN	Newman, Stacy L.	18.70 hrs	290 /hr	\$5,423.00
LMR	Raport, Leigh-Anne	50.60 hrs	290 /hr	\$14,674.00
FTM	Mickler IV, F. Troupe	0.90 hrs	235 /hr	\$211.50
CJB	Boyer, Cathie J.	23.60 hrs	185 /hr	\$4,366.00
CW	Warnick, Chris	0.10 hrs	185 /hr	\$18.50
			TOTAL	<u>\$139,848.00</u>

RECAP BY TASK

02	Asset Disposition	0.90 hours	\$409.50
03	Business operations	0.20 hours	\$37.00
04	Case Administration	13.70 hours	\$4,411.50
05	Claims Administration and Obje	0.30 hours	\$169.50
07	Fee/Employment Applications	13.00 hours	\$2,648.00
08	Fee/Employment Objections	0.30 hours	\$186.00
10	Litigation	99.30 hours	\$33,577.00
11	Plan and Disclosure Statement	155.30 hours	\$70,799.50
12	Relief From Stay Proceedings	1.20 hours	\$546.00
15	Committee Administration	85.70 hours	\$27,064.00

RECAP BY EXPENSE CODE

BL	Blue Marble	185.00	\$185.00
CA	Costs Advanced	1187.56	\$1,187.56
CR	Court Reporter	641.20	\$641.20
CRS	Computerized Research	699.98	\$699.98
FX	Federal Express	157.05	\$157.05
PC	Photocopies	4802.00	\$480.20
PCR	Pacer Service - Court On-Line	293.92	\$293.92
PI	Parcels Inc. - Delivery Servi	2077.17	\$2,077.17
POS	Postage	22.75	\$22.75
TP	Long Distance Telephone	22.12	\$22.12

CERTIFICATE OF SERVICE

I, Gregory A. Taylor, hereby certify that, on April 29, 2011, I caused one copy of the foregoing to be served upon the parties listed below in the manner indicated.

HAND DELIVERY

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OVERNIGHT COURIER

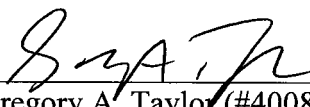
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