

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
WASHINGTON MUTUAL, INC., <i>et al.</i> ,)	
)	
)	Case No. 08-12229 (MFW)
)	
Debtors,)	Jointly Administered
)	
)	Hearing Date: May 24, 2011 at 11:30 a.m. (ET)
)	Objection Deadline: May 17, 2011 at 4:00 p.m. (ET)

**MOTION OF THE BANK OF NEW YORK
MELLON TRUST COMPANY, N.A., IN ITS CAPACITY
AS INDENTURE TRUSTEE, FOR ENTRY OF AN ORDER:
(A) PARTIALLY LIQUIDATING AND ALLOWING PROOF OF
CLAIM FOR FEES AND EXPENSES; AND (B) ESTABLISHING A
PROTOCOL FOR REVIEW OF ADDITIONAL FEES AND EXPENSES**

The Bank of New York Mellon Trust Company, N.A., as successor to The Bank of New York Trust Company, N.A., in its capacity as indenture trustee for the WMI Senior Debt (as defined below) (“**BNY Mellon**”) hereby moves (the “**Motion**”) pursuant to Sections 501, 502 and 1129(a)(4) of title 11 of the United States Code (the “**Bankruptcy Code**”) and pursuant to this Court’s Opinion dated January 7, 2011 (the “**Opinion**”) (Dkt. No. 6528) denying confirmation of the above-captioned Debtors’ Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (the “**Sixth Amended Plan**”), for entry of an order: (i) providing that the proofs of claim filed by BNY Mellon on March 17, 2009 (Claim No. 1738) (the “**Original Proof of Claim**”) and December 18, 2009 (Claim No. 3806) (the “**Other Proof of Claim**” and with the Original Proof of Claim, the “**BNY Mellon Proofs of Claim**”) are allowed and partially liquidated to the extent that BNY Mellon incurred various fees and expenses pursuant an indenture, described below, with Washington Mutual, Inc. (“**WMI**”),



whereby WMI is obligated to pay BNY Mellon regular compensation as well as reimbursement for expenses incurred in the fulfillment of the trustee's obligations, including attorney and other professional fees; and (ii) approving a protocol for approval of compensation earned by, and reimbursement of ongoing fees and expenses incurred by, BNY Mellon from April 1, 2011 through the conclusion of these bankruptcy cases. In support of the Motion, BNY Mellon respectfully states as follows:

JURISDICTION

1. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157(b) and 1334(b). This is a core proceeding under 28 U.S.C. §157(b)(2). Venue of this proceeding and this Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. Pursuant to a certain Indenture, dated August 10, 1999, a First Supplemental Indenture dated August 1, 2002, and a Second Supplemental Indenture dated November 20, 2002 (together as amended and supplemented, the "**WMI Senior Debt Indenture**"), BNY Mellon is the successor trustee with regard to certain senior debt securities issued thereunder by WMI (the "**WMI Senior Debt**"). As of the Petition Date, approximately \$4,121,231,000.00 in principal, plus accrued interest, was outstanding under the WMI Senior Debt Indenture.

3. The WMI Senior Debt includes (a) the Washington Mutual Inc. 4.0% Notes due January 15, 2009; (b) the Washington Mutual, Inc. 4.2% Notes due January 15, 2010; (c) the Washington Mutual, Inc. 5.0% Notes due March 22, 2012; (d) the Washington Mutual, Inc. 5.25% Notes due September 15, 2017; (e) the Washington Mutual, Inc. 5.5% Notes due August 24, 2011; (f) the Washington Mutual, Inc. Floating Rate Notes due August 24, 2009; (g) the Washington Mutual, Inc. Floating Rate Notes due January 15, 2010; (h) the Washington Mutual,

Inc. Floating Rate Notes due March 22, 2012; and (i) the Washington Mutual, Inc. Floating Rate Notes due September 17, 2012.

4. Section 6.7 of the WMI Senior Debt Indenture requires WMI “to pay the Trustee from time to time reasonable compensation for all services rendered by it hereunder” and to “reimburse the Trustee upon its request for all reasonable expenses, disbursements and advances incurred or made by the Trustee in accordance with any provision of this Indenture (including the reasonable compensation and the expenses and disbursements of its agents and counsel). . . .” Section 6.7 also provides: “[a]s security for the performance of the obligations of [WMI], the Trustee shall have a lien prior to the Securities upon all property and funds held or collected by the Trustee as such” except for funds held in trust for payment of principal or interest on particular securities.

5. WMI and WMI Investment Corp. (together, the “**Debtors**”) commenced these cases on September 26, 2008 (the “**Petition Date**”) by filing voluntary petitions under chapter 11 of the Bankruptcy Code. The Debtors have continued to operate their businesses and manage their affairs pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

6. On October 15, 2008, the United States Trustee for the District of Delaware appointed the Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”). BNY Mellon was appointed as a member of the Creditors’ Committee on such date.

7. BNY Mellon retained the law firm of Pillsbury Winthrop Shaw Pittman LLP (“**Pillsbury**”) to act as its primary legal counsel during the bankruptcy proceedings. BNY Mellon also subsequently retained Rosenthal, Monhait & Goddess, PA (“**Rosenthal**”) as its Delaware counsel.

8. On March 17, 2009, BNY Mellon timely filed its Original Proof of Claim asserting, among other things, principal and interest due under the WMI Senior Debt Indenture as well as compensation and indemnity due thereunder. A copy of the Original Proof of Claim is attached hereto as Exhibit A.

9. On November 17, 2009, the Debtors and BNY Mellon entered into a stipulation (the “**Claims Stipulation**”) whereby the parties agreed on the allowed amounts of the principal component of the claim for the WMI Senior Debt plus the accrued pre-petition interest due.

10. Thereafter, on December 18, 2009, BNY Mellon filed its Other Proof of Claim as requested by the Debtors and in accordance with the Claims Stipulation. A copy of the Other Proof of Claim is attached hereto as Exhibit B. In the Other Proof of Claim, BNY Mellon reiterated its claims with respect to the continuing accrual of interest with respect to the applicable debt securities and compensation and indemnity owed to BNY Mellon.

11. BNY Mellon has served in its capacity as indenture trustee under the WMI Senior Debt Indenture both prior to and since the Petition Date. BNY Mellon continues to perform its obligations as required by the WMI Senior Debt Indenture while participating in the resolution of these bankruptcy cases in its own right and as a member of the Creditors’ Committee. Under the WMI Senior Debt Indenture, BNY Mellon is entitled to compensation for performing its obligations. A detailed description of BNY Mellon’s involvement and participation in these cases is provided in further detail below.

12. Gary Bush, a Vice President at The Bank of New York Mellon in the Default Administration Group of the Global Corporate Trust Unit, performed the majority of work on behalf of BNY Mellon. Among other things, Mr. Bush participated in weekly Creditors’ Committee calls as well as numerous meetings with the Debtors, and other parties regarding the

global settlement agreement and the plan process. Mr. Bush also reviewed pleadings filed on behalf of the Creditors' Committee and extensively analyzed various drafts of the plan, related disclosure statements, and the global settlement agreement. With rare exceptions, Mr. Bush attended every Creditors' Committee meeting or conference call, and generally, on those few occasions Mr. Bush was unable to participate, one of his colleagues filled in for him.

13. In addition to the default administration fees for the work described above, BNY Mellon is also entitled to annual administration fees ranging from \$5,500 to \$7,200 per series, for an aggregate amount of \$127,591.25 through March 31, 2011. BNY Mellon's analytics group also spent time reviewing the Debtors' post-petition and original issue discount (OID) calculations. The fees owed relating to that review are \$3,000.

14. The vast majority of Pillsbury's services was performed by only two attorneys, Leo T. Crowley, a partner at the firm, and Margot P. Erlich, a senior associate. Both attorneys have substantial experience representing indenture trustees in large, complex cases, including the bankruptcy cases of Delta Air Lines Inc., Trans World Airlines, Inc. and Federal-Mogul Corp., as well as many others.¹ With rare exceptions, each event in the case (e.g. court appearances, meetings, conference calls) was covered by just one of them. On occasion, they sought assistance from junior-level associates and paraprofessionals to handle the less complex legal issues as well as various administrative and other small matters.

15. Early on in these proceedings significant time and effort was spent analyzing complex legal issues and reviewing various corporate documents relevant to these bankruptcy cases and specifically to the WMI Senior Debt, as well as participation in weekly conference calls with the Creditors' Committee and meetings with, among others, the Debtors, JPMorgan

¹ For example, Taylor Bean & Whitaker Mortgage Corp.; Imperial Capital Bancorp Inc.; American Home Mortgage Investment Corp.; and U.S. Airways Group, Inc.

Chase Bank, N.A. (“**JPMC**”), the Federal Deposit Insurance Corporation (“**FDIC**”), in its capacity as receiver for Washington Mutual Bank, and certain noteholder groups. BNY Mellon was also responsible for procuring successor trustees for the WMI Subordinated Debt² and the WMI PIERS Debt³ and preparing the necessary documentation to transition those trusts to the successor trustees. Pillsbury spent time preparing various notices to holders regarding the status of these cases. In addition, Pillsbury prepared the BNY Mellon Proofs of Claim and negotiated the Claims Stipulation.

16. BNY Mellon relied in the first instance on counsel to the Creditors’ Committee to perform most of the legal research required in order to avoid duplication of services. In that regard, BNY Mellon, through Pillsbury, reviewed a myriad of legal memoranda prepared by counsel to the Creditors’ Committee on wide-ranging issues related to potential causes of action against and by, among others, JPMC, the FDIC, as well as other components of the Debtors’ bankruptcy process.

17. As the cases progressed, more attention was given to complex legal analysis, including analyzing: (i) drafts of bankruptcy plans and related disclosure statements; (ii) drafts of the global settlement agreement; (iii) various bondholder claims; and (iv) subordination provisions. In addition, more time was dedicated to attending (and, as appropriate, participating in) major hearings, such as the hearings to approve the disclosure statement and the plan confirmation hearings.

18. BNY Mellon engaged Rosenthal in the spring of 2010 to assist initially in filing an objection to the disclosure statement. Thereafter, Rosenthal assisted in filing a notice of

² The WMI Subordinated Debt includes the Washington Mutual, Inc. 8.25% Subordinated Notes due 2010; the Washington Mutual, Inc. 4.625% Subordinated Notes due 2014; and the Washington Mutual, Inc. 7.25% Subordinated Notes due 2017.

³ The WMI PIERS Debt is the 5.375% Junior Subordinated Deferrable Interest Debentures due 2041.

appearance, Rule 2019 statement, various pro hac vice motions, a supplemental disclosure statement objection, and a statement in connection with confirmation on BNY Mellon's behalf. Additionally, a Rosenthal attorney attended certain major hearings, including the various disclosure statement hearings and the confirmation hearing.

19. On October 6, 2010, the Debtors filed their Sixth Amended Plan. The foundation of the Sixth Amended Plan was a global settlement between the Debtors, JPMC, the FDIC, the Creditors Committee, as well as certain noteholders, resulting in roughly \$7.5 billion of total proceeds available for distribution. The provision in the Sixth Amended Plan pertaining to payment of indenture trustee fees and expenses, including BNY Mellon, provided that such fees were to be paid in cash on the date the plan becomes effective, without the need for the filing of an application for allowance thereof. The Sixth Amended Plan contemplated full recoveries (including post-petition interest) to almost all of the classes of creditors, including the WMI Senior Debt.

20. On January 7, 2011, this Court issued its Opinion with respect to the Debtors' Sixth Amended Plan. While the Court denied confirmation of the Sixth Amended Plan, the Court found that the Global Settlement was fair and reasonable, but also ruled that the fees of the indenture trustees, including BNY Mellon, and various other parties in these proceedings, be approved by the Court as reasonable before they are paid. BNY Mellon files this Motion in accordance with the Opinion.

21. As of March 31, 2011, BNY Mellon is owed approximately \$1,560,712.22 in fees and expenses, which includes \$359,671.25⁴ for BNY Mellon as indenture trustee, \$1,181,905.62 for Pillsbury as counsel, and \$19,135.35 for Rosenthal as Delaware counsel.

⁴ This aggregate amount includes \$127,591.25 in annual fees, \$229,080 in default administration fees, and \$3,000 owed to analytics group, all as described in paragraphs 12 and 13 above.

Attached hereto as Exhibit C are copies BNY Mellon’s time records. Attached hereto as Exhibit D are redacted copies of Pillsbury’s invoices through March 31, 2011.⁵ Lastly, copies of Rosenthal’s invoices through March 31, 2011 are attached hereto as Exhibit E.

ARGUMENT

22. Section 1129(a)(4) of the Bankruptcy Code provides, in pertinent part, that, “[t]he court shall confirm a plan only if all of the following requirements are met . . . (4) Any payment made or to be made . . . by the debtor . . . for services or for costs and expenses in or in connection with the case, or in connection with the plan and incident to the case, has been approved by, or is subject to the approval of, the court as reasonable.” 11 U.S.C. §1129(a)(4). For this reason, as noted above, the Opinion requires that the fees of the indenture trustees, including BNY Mellon, and various other parties in these proceedings, be approved by the Court as reasonable before they are paid.

A. The BNY Mellon Proofs of Claim Should Be Allowed and Partially Liquidated

23. Section 502(a) of the Bankruptcy Code provides:

A claim or interest, proof of which is filed under section 501 of this title, is deemed allowed unless a party in interest, including a creditor of a general partner in a partnership that is a debtor in a case under chapter 7 of this title, objects.

11 U.S.C. § 502(a). Rule 3001(f) of the Federal Rules of Bankruptcy Procedure provides that a properly executed and filed proof of claim is *prima facie* evidence of the validity and amount of the claim. Fed. R. Bankr. P. 3001(f). Under the Bankruptcy Code, an indenture trustee is permitted to file a proof of claim. *See* 11 U.S.C. § 501(a).

⁵ Although Pillsbury’s invoices through March 31, 2011 total \$1,188,191.62, BNY Mellon is only requesting payment of \$1,181,905.62. The reduction of \$6,286 is due to several time entries at the beginning of these cases that relate to time billed unrelated to the WMI Senior Debt that were inadvertently charged to this account.

24. Because BNY Mellon has a valid pre-petition contract, i.e. the WMI Senior Debt Indenture, which authorizes payment of fees and expenses and these cases involve solvent estates, the BNY Mellon Proofs of Claim should be allowed and partially liquidated. *See generally, Travelers Cas. & Sur. Co. v. Pacific Gas & Elec. Co. (“Travelers”)*, 549 U.S. 443, 448-54 (2007).⁶ BNY Mellon hereby seeks partial allowance of the BNY Mellon Proofs of Claim, which were timely and validly filed.⁷

25. In addition, the timing of BNY Mellon's motion is crucial to a seamless and efficient distribution under the Debtors' Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated February 7, 2011 (the “**Modified Plan**”). Under Section 6.7 of the WMI Senior Debt Indenture, BNY Mellon has a lien upon all property and funds collected that is superior to the rights of the noteholders. Since the Debtors' general unsecured creditors will receive payment in full if the Modified Plan is confirmed, BNY Mellon is entitled to full payment of its claim without the need to enforce its charging lien. But, absent the Court's determination of the reasonableness of its fees and expenses prior to distributions to holders of the WMI Senior Debt, BNY Mellon may have no practical choice but to exercise its charging lien. This could delay and dilute the distribution to such holders, a result which BNY Mellon seeks to avoid.

⁶ Since the Supreme Court decision in *Travelers*, most courts have allowed pre-petition unsecured claims seeking fees and expenses incurred post-petition (where there is a non-bankruptcy entitlement (e.g. contract or statutory)). *See Busson-Sokolik v. Milwaukee Sch. of Eng'g*, 635 F.3d 261 (7th Cir. Feb. 10, 2011) (allowing contract claim for attorneys' fees and collection costs pursuant to student loan promissory note); *Ogle v. Fidelity & Deposit Co. of Md.*, 586 F.3d 143 (2d Cir. 2009) (holding that an unsecured creditor may recover post-petition attorneys' fees based on applicable state statute); *SNTL Corp. v. Centre Ins. Co.*, 571 F.3d 826 (9th Cir. 2007) (allowing unsecured creditor claim for attorneys' fees); *Kilborn v. Brandon Haun (In re Haun)*, 396 B.R. 522 (Bankr. D. Ida. 2008) (allowing claim for post-petition attorneys' fees based on state statute); *In re Smith*, No. 06-60768, 2008 BL 16121 (Bankr. W.D. Mo. Jan. 19, 2008) (unsecured creditor entitled to contract-based attorneys' fees incurred post-petition); *In re QMect, Inc.*, 368 B.R. 882 (Bankr. N.D. Cal. 2007) (unsecured creditor entitled to include its contract-based attorneys' fees incurred post-petition in its pre-petition claim); *but see In re Elec. Machs. Enters., Inc.*, 371 B.R. 549 (Bankr. M.D. Fla. 2007) (disallowing unsecured creditor's pre-petition claim for post-petition attorneys' fees).

26. The provision of the WMI Senior Debt Indenture providing for compensation to BNY Mellon for services rendered and reimbursement of expenses, disbursements and advances entitles BNY Mellon to payment for such compensation and expenses incurred both pre-petition and post-petition as part of its allowed claim against WMI.

B. The Fees and Expenses Sought Are Reasonable

27. The compensation provision in the WMI Senior Debt Indenture contemplates that BNY Mellon will expend efforts and funds in fulfilling its contractual obligations during the entire term of any debt issued thereunder, including a possible bankruptcy of the issuer. The fees and expenses incurred by BNY Mellon are reasonable, particularly in light of the complexity of these cases and the scope of BNY Mellon's involvement in its capacity as an indenture trustee and as a member of the Creditors' Committee.

28. BNY Mellon has vigilantly avoided duplication of services and has kept its participation to the level necessary and appropriate in light of its role as trustee for over \$4 billion of WMI Senior Debt. It relied on counsel to the Creditors' Committee in appropriate circumstances to perform the legal research required, and generally limited its participation to higher level review and analysis of the various legal issues and drafts of pleadings prepared by counsel to the Creditors' Committee. BNY Mellon also filed its own pleadings on behalf of the WMI Senior Debt when appropriate for BNY Mellon's constituency.

29. Moreover, in an effort to avoid unnecessary work and duplication, the vast majority of Pillsbury's work was performed by only two attorneys. The experience shared among them ensured that complex legal issues and important Creditors' Committee concerns

⁷ The substantial contribution standard set forth in Section 503(b) of the Bankruptcy Code is not applicable here and therefore BNY Mellon has not attempted in this Motion to satisfy that standard.

were addressed effectively and efficiently. In addition, certain time was written off, including time spent by summer law clerks on matters related to these cases.

30. The services and expenses for which compensation is sought in this Motion were necessary and beneficial to the performance of BNY Mellon's obligations as indenture trustee, as well as a member of the Creditors' Committee. The services rendered were performed effectively, efficiently, and economically. Further, the requested compensation is reasonable in light of the nature, extent and value of the services rendered. Therefore, given the circumstances of these cases, it is respectfully submitted that the fees and expenses incurred are reasonable.

C. Reasonableness of Fees and Expenses Incurred After March 31, 2011 Should Be Determined Without Further Motion

31. BNY Mellon and the other indenture trustees have incurred and will continue to incur additional fees and expenses for the period after March 31, 2011, and before the date on which distributions are made pursuant to the Modified Plan (if it is confirmed). In order to reduce the administrative burden on this Court and other parties in interest that would result from additional motion practice, BNY Mellon respectfully requests that this Court establish a streamlined procedure (the "**Fee and Expense Protocol**") for conducting a review of the reasonableness of indenture trustees' fees and expenses incurred from April 11, 2011 through the close of these bankruptcy cases. BNY Mellon proposes the following Fee and Expense Protocol:

- After the occurrence of the Effective Date (as defined in the Modified Plan), any party requesting payment of a Trustee Claim or a Trustee Distribution Expense (each as defined in the Modified Plan) may complete and submit a written request, substantially in the form annexed to the proposed order attached hereto as Exhibit F, for approval by this Court of the fees and expenses incurred for the stated period (an "**Approval Request**"). For the convenience of the Court and other parties in interest, no party shall submit more than one Approval Request per month (and parties may file Approval Requests with less frequency if they so choose).
- Each Approval Request shall be filed on the docket of these cases, include all corresponding billing entries to support the amounts claimed, and

served by overnight mail or hand delivery on the Office of the United States Trustee for the District of Delaware and counsel to the Debtors or, if applicable, counsel to the Liquidating Trustee (as defined in the Modified Plan).

- Any party that disputes the reasonableness of the fees and expenses set forth in an Approval Request shall have 10 days from the date of the Approval Request to object. Each objection shall be: (a) in writing, stating with particularity the grounds therefor, including whether the objecting party objects to all or only a portion of the fees and expenses requested, (b) filed on the docket of these cases, and (c) served on counsel to the party that submitted the Approval Request and the parties listed above.
- Upon receipt of an objection, the party that submitted the Approval Request shall schedule a hearing at the convenience of the Bankruptcy Court and provide not less than 10 days' notice of the hearing to all parties in interest.
- If no objection is made within 10 days, the party submitting the Approval Request shall submit a certificate of no objection in accordance with the Local Rules of the Bankruptcy Court. Upon receipt of the certificate, this Court may either enter an order granting the Approval Request (which order, substantially in the form annexed to the proposed order attached hereto as Exhibit F, will serve as a determination of the reasonableness of the requested fees and expenses) or scheduling a hearing thereon. The Disbursing Agent shall pay all fees and expenses that the Court determines are reasonable in accordance with the terms of the Modified Plan.⁸

32. These cases are ongoing and BNY Mellon continues to incur post-petition costs in performing its contractual obligations in accordance with the WMI Senior Debt Indenture. The Fee and Expense Protocol will aid in the efficient administration of these cases by providing a streamlined procedure for this Court to assess the reasonableness of the fees and expenses that will be incurred by BNY Mellon after March 31, 2011. BNY Mellon respectfully submits that requiring parties to engage in further motion practice to obtain allowance and liquidation of their as-yet unliquidated claims for fees and expenses would create an unnecessary cost to these estates. Therefore, it is to the benefit of all interested parties that BNY Mellon seek periodic

⁸ For the convenience of the Court, BNY Mellon, through counsel, has consulted with the other indenture trustees to prepare a single, uniform Fee and Expense Protocol.

partial liquidation and allowance of the BNY Mellon Proofs of Claim by complying with the proposed Fee and Expense Protocol.

NO PRIOR REQUEST

33. BNY Mellon has not made a previous application for the relief requested herein to this or any other Court.

NOTICE

34. Notice of this Motion will be given to: (i) counsel to the Debtors; (ii) the Office of the United States Trustee for the District of Delaware; (iii) counsel for the Official Committee of Unsecured Creditors; (iv) counsel for the Equity Committee; and (v) all parties that have requested notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure. BNY Mellon submits that no further notice of this Motion is required.

WHEREFORE, BNY Mellon respectfully requests that this Court enter an order, substantially in the form attached hereto as Exhibit F, (i) allowing and partially liquidating the BNY Mellon Proofs of Claim in the amount of \$1,560,712.22; (ii) approving a short form procedure for approval of compensation earned by and reimbursement of ongoing fees and expenses incurred by BNY Mellon from April 1, 2011 through the conclusion of these bankruptcy cases; and (iii) granting BNY Mellon such other and further relief as the Court deems just and proper.

Dated: May 5, 2011

Respectfully submitted,

/s/ Norman M. Monhait

Norman M. Monhait (No. 1040)
ROSENTHAL, MONHAIT & GODDESS, PA
Citizens Bank Center, Suite 1401
919 Market Street, P.O. Box 1070
Wilmington, DE 19899
Telephone: (302) 656-4433
Facsimile: (302) 658-7567

And

Leo T. Crowley
Margot P. Erlich
PILLSBURY WINTHROP SHAW PITTMAN LLP
1540 Broadway
New York, New York 10036
Telephone: (212) 858-1000
Facsimile: (212) 858-1500

*Attorneys for The Bank of New York Mellon Trust
Company, N.A., in its capacity as indenture trustee
for the WMI Senior Debt*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
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WASHINGTON MUTUAL, INC., <i>et al.</i> ,)	
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)	Case No. 08-12229 (MFW)
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Debtors,)	Jointly Administered
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)	Hearing Date: May 24, 2011 at 11:30 a.m.. (ET)
)	Objection Deadline: May 17, 2011 at 4:00 p.m. (ET)

**NOTICE OF MOTION OF THE BANK OF NEW YORK
MELLON TRUST COMPANY, N.A., IN ITS CAPACITY
AS INDENTURE TRUSTEE, FOR ENTRY OF AN ORDER:
(A) PARTIALLY LIQUIDATING AND ALLOWING PROOF OF
CLAIM FOR FEES AND EXPENSES; AND (B) ESTABLISHING A
PROTOCOL FOR REVIEW OF ADDITIONAL FEES AND EXPENSES**

PLEASE TAKE NOTICE that pursuant to Sections 501, 502 and 1129(a)(4) of title 11 of the United States Code (the “**Bankruptcy Code**”) and pursuant to this Court’s Opinion dated January 7, 2011 (the “**Opinion**”) (Dkt. No. 6528) denying confirmation of the above-captioned Debtors’ Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code (the “**Sixth Amended Plan**”), in a motion dated May 4, 2011 (the “**Motion**”), The Bank of New York Mellon Trust Company, N.A., in its capacity as indenture trustee for the WMI Senior Debt (“**BNY Mellon**”) seeks entry of an order: (i) allowing and partially liquidating the BNY Mellon Proofs of Claim in the amount of \$1,560,712.22; (ii) approving a procedure for approval of compensation earned by and reimbursement of ongoing fees and expenses incurred by BNY Mellon from April 1, 2011 through the conclusion of these

bankruptcy cases; and (iii) granting BNY Mellon such other and further relief as the Court deems just and proper.

PLEASE TAKE FURTHER NOTICE, that objections to the Motion must be filed with the Court and served on undersigned counsel so as to be received on or before May 17, 2011 by 4:00 p.m.

PLEASE TAKE FURTHER NOTICE, that a hearing on the Motion will be held on May 24, 2011 at 11:30 a.m.

PLEASE TAKE FURTHER NOTICE, THAT IF YOU FAIL TO FILE AN OBJECTION TO THE MOTION OR APPEAR AT THE HEARING IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
May 5, 2011

Respectfully submitted,

/s/ Norman M. Monhait

Norman M. Monhait (No. 1040)
ROSENTHAL, MONHAIT & GODDESS, PA
Citizens Bank Center, Suite 1401
919 Market Street, P.O. Box 1070
Wilmington, DE 19899
Telephone: (302) 656-4433
Facsimile: (302) 658-7567

And

Leo T. Crowley
Margot P. Erlich
PILLSBURY WINTHROP SHAW PITTMAN LLP
1540 Broadway
New York, New York 10036
Telephone: (212) 858-1000
Facsimile: (212) 858-1500

*Attorneys for The Bank of New York Mellon Trust
Company, N.A., in its capacity as indenture trustee
for the WMI Senior Debt*

Exhibit A

Original Proof of Claim

Name of Debtor (check only one):

Washington Mutual, Inc. 08-12229 (MFW)

WMI Investment Corp. 08-12228 (MFW)

Name and address of Creditor (and name and address where notices should be sent if different from Creditor):

The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee
c/o The Bank of New York Mellon
101 Barclay Street, 8 West
New York, New York 10286
Attn: Gary Bush, as Agent

Telephone number: (212) 815-2747 Email Address: gary.bush@bnymellon.com

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Your Claim Is Scheduled as Follows:

COPY

Name and address where payment should be sent (if different from above):

Telephone number:

Email Address:

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

You have a claim scheduled against the Debtor listed above in the amount and priority set forth above. (This scheduled amount may be an amendment to a previously scheduled amount.) If you agree that you have a claim against the Debtor listed above and in the amount and priority set forth above and you have no other claim against that Debtor, you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the amount shown DISPUTED, UNLIQUIDATED or CONTINGENT, a proof claim MUST be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim in accordance with the attached instructions, you need not file again.

1. Type of Claim:

Claim existing as of the date case was filed. Amount of Claim as of Date Case Filed: \$ See Attached
If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority (other than under 11 U.S.C. § 507(a)(2)), complete Item 5.

Check this box if claim is filed by a governmental unit.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

2. Basis for Claim: See Attached

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other.

Describe: _____

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ See Attached

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 3/13/2009 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

By: Gary S. Bush GARY S. BUSH
Title: Agent

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(a) or (a)(1)(B).

Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier under 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan under 11 U.S.C. § 507(a)(5).

Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use under 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units under 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

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MAR 17 2009

KURTZMAN CARSON CONSULTANTS

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

WASHINGTON MUTUAL, INC.,

Case No. 08-12229 (MFW)

Debtor.

**ATTACHMENT TO PROOF OF CLAIM OF THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A., AS INDENTURE TRUSTEE**

1. The Bank of New York Mellon Trust Company, N.A., as successor indenture trustee (the "Claimant" or "Indenture Trustee") (i) under a certain Senior Debt Securities Indenture, dated as of August 10, 1999, and as supplemented by a certain First Supplemental Indenture dated August 1, 2002 and a certain Second Supplemental Indenture dated as of November 20, 2002 (the "WMI Indenture") with Washington Mutual, Inc. (the "Debtor"), with respect to several issues of senior debt securities (collectively, the "WMI Debt"),¹ and (ii) under an indenture, dated May 1, 1999, as supplemented on various dates (the "Providian Indenture" and with the WMI Indenture, the "Indentures")², with Washington Mutual Bank (f/k/a Providian Financial Corporation) with respect to 2 ¾ % Convertible Cash to Accreting Senior Notes due March 15, 2016 (the "Providian Notes")³, hereby files this proof of claim (the "Proof of Claim").

The Claimant also files this Proof of Claim in its capacity as Property Trustee under an Amended

¹ The following notes are governed by the WMI Indenture: (i) Washington Mutual Inc. 4.0% Notes due January 15, 2009; (ii) Washington Mutual, Inc. 4.2% Notes due January 15, 2010; (iii) Washington Mutual, Inc. 5.0% Notes due March 22, 2012; (iv) Washington Mutual, Inc. 5.25% Notes due September 15, 2017; (v) Washington Mutual, Inc. 5.5% Notes due August 24, 2011; (vi) Washington Mutual, Inc. Floating Rate Notes due August 24, 2009; (vii) Washington Mutual, Inc. Floating Rate Notes due January 15, 2010; (viii) Washington Mutual, Inc. Floating Rate Notes due March 22, 2012; and (ix) Washington Mutual, Inc. Floating Rate Notes due September 17, 2012.

² Under the Bar Date Order (as defined below), the Indenture Trustee is not required to file the Indentures with this claim.

³ Under the Fifth Supplemental Indenture, dated as of October 1, 2005, the Debtor is the guarantor of the Providian Notes.

and Restated Declaration of Trust, dated April 30, 2001 (the "Declaration of Trust") with respect to the 5.375% Junior Subordinated Deferrable Interest Debentures due 2041.

2. On September 26, 2008 (the "Commencement Date"), the Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subsequently, the court entered an order on January 30, 2009 (Docket No. 632) (the "Bar Date Order") fixing the deadline to file claims to March 31, 2009. The Claimant has such a claim based on the facts below.

3. The Indenture Trustee under the WMI Indenture, on behalf of itself and the holders of the WMI Debt, claims the following amounts due and owing as of the Commencement Date:

(a) \$805,172,000.00 in outstanding principal and \$6,351,912.44 in accrued interest due on the Washington Mutual Inc. 4.0% Notes due January 15, 2009;

(b) \$504,419,000.00 in outstanding principal and \$4,178,270.72 in accrued interest due on the Washington Mutual, Inc. 4.2% Notes due January 15, 2010;

(c) \$375,700,000.00 in outstanding principal and \$208,722.22 in accrued interest due on the Washington Mutual, Inc. 5.0% Notes due March 22, 2012;

(d) \$730,240,000.00 in outstanding principal and \$1,171,426.67 in accrued interest due on the Washington Mutual, Inc. 5.25% Notes due September 15, 2017;

(e) \$361,390,000.00 in outstanding principal and \$1,766,795.56 in accrued interest due on the Washington Mutual, Inc. 5.5% Notes due August 24, 2011;

(f) \$358,645,000.00 in outstanding principal and \$970,042.97 in accrued interest due on the Washington Mutual, Inc. Floating Rate Notes due August 24, 2009;

(g) \$175,500,000.00 in outstanding principal and \$1,099,877.95 in accrued interest due on the Washington Mutual, Inc. Floating Rate Notes due January 15, 2010;

(h) \$363,350,000.00 in outstanding principal and \$141,454.17 in accrued interest due on the Washington Mutual, Inc. Floating Rate Notes due March 22, 2012; and

(i) \$446,815,000.00 in outstanding principal and \$359,267.19 in accrued interest due on the Washington Mutual, Inc. Floating Rate Notes due September 17, 2012;

4. The Indenture Trustee under the Providian Indenture, on behalf of itself and the holders of the Providian Notes, claims the following amounts due and owing as of the Commencement Date: (i) \$21,000 in outstanding principal; and (ii) \$17.65 in accrued unpaid interest as of the Commencement Date.

5. In addition to the above liquidated amounts, the Indenture Trustee, on behalf of itself and the holders of the WMI Debt and the Providian Notes, is entitled to:

(i) the continuing accrual of interest in respect of the applicable debt securities; and

(ii) compensation to the Indenture Trustee, and its agents, attorneys and counsel, and other expenses and liabilities incurred, and advances made by the Indenture Trustee after the Commencement Date pursuant to Section 6.7 of the WMI Indenture and Section 607 of the Providian Indenture.

6. Under section 4.2 of the Declaration of Trust, the Debtor agreed to indemnify the Claimant, in its capacity as Property Trustee, for any loss, expenses or liability incurred by the Claimant arising out of or in connection with the trust established under such Declaration of Trust. The Claimant hereby asserts such contingent and unliquidated indemnification claims against WMI.

7. As the amount of the claim asserted in Paragraph 5 and 6 of this Proof of Claim cannot, at this time, be reasonably calculated or estimated, the total amount of all claims set forth in this Proof of Claim is currently unliquidated, but is in no event less than \$4,137,499,787.54. Accordingly, the final claim of the Indenture Trustee may be in a greater amount than that which is stated herein. The Indenture Trustee does not waive any of its rights to recover all of the foregoing amounts by not asserting a specific amount therefor at this time.

8. No judgment has been rendered on the claim made hereby.

9. This claim is not subject to any setoff or counterclaim.

10. The Claimant reserves the right to amend or supplement this Proof of Claim in any respect, to fix or liquidate any claims stated herein, to specify and quantify expenses or other charges or claims incurred by the Claimant.

11. The filing of this Proof of Claim is not (a) a waiver or release of the Claimant's rights, claims or defenses against any person, entity or property; (b) a waiver or release of Claimant's right to have any and all final orders in any and all non-core matters entered only after *de novo* review by a United States District Judge; (c) a consent by Claimant to the jurisdiction of the Court for any purpose other than with respect to this Claim; (d) an election of remedy; (e) a waiver or release of any rights which the Claimant may have to a jury trial; (f) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or any other proceedings which may be commenced in these cases against or otherwise involving the Claimant, including without limitation, any adversary proceeding that was or may be commenced by any party or committee in this case; or (g) a waiver of the Claimant's rights to make a request for payment of an administrative expense claim under the Bankruptcy Code.

12. The address to which all notices to the Claimant should be addressed is:

The Bank of New York Mellon Trust Company, N.A.,
as Indenture Trustee
c/o The Bank of New York Mellon
101 Barclay Street, 8 West
New York, New York 10286
Attn: Gary Bush, as Agent

with a copy to:

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway
New York, New York 10036
Phone: (212) 858-1000
Attn: Leo T. Crowley
Margot P. Erlich

Penalty for Presenting Fraudulent Claim. Fine of not more than \$500,000 or imprisonment for not more than 5 years or both -- 18 U.S.C. §§ 152 and 3571.

Exhibit B

Other Proof of Claim

Name of Debtor (check only one):

Washington Mutual, Inc. 08-12229 (MFW)

WMI Investment Corp. 08-12228 (MFW)

Name and address of Creditor (and name and address where notices should be sent if different from Creditor):

The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee
c/o The Bank of New York Mellon
101 Barclay Street, 8 West
New York, New York 10286
Attn: Gary Bush, as Agent

Telephone number: (212) 815-2747 Email Address: gary.bush@bnymellon.com

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Your Claim Is Scheduled as Follows:

COPY

Name and address where payment should be sent (if different from above):

Telephone number: _____

Email Address: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to you claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

You have a claim scheduled against the Debtor listed above in t amount and priority set forth above. (This scheduled amount m be an amendment to a previously scheduled amount.) If you agr that you have a claim against the Debtor listed above and in t amount and priority set forth above and you have no other clai against that Debtor, you do not need to file this proof of clai form, EXCEPT AS FOLLOWS: If the amount shown DISPUTED, UNLIQUIDATED or CONTINGENT, a proof claim MUST be filed in order to receive any distribution in respe of your claim. If you have already filed a proof of claim accordance with the attached instructions, you need not file again

1. Type of Claim:

Claim existing as of the date case was filed. Amount of Claim as of Date Case Filed: \$ See Attached
If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority (other than under 11 U.S.C. § 507(a)(2)), complete Item 5.

Check this box if claim is filed by a governmental unit.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

2. Basis for Claim: See Attached

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Describe: _____

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ See Attached

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and sta the amount.

Specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(a) or (a)(1)(B).

Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier under 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan under 11 U.S.C. § 507(a)(5).

Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use under 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units unde 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

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DEC 18 2009

KURTZMAN CARSON CONSULTANTS

Date:

12/14/2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

By: _____
Title: _____

Gary Bush
Agent

GARY BUSH
AGENT

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11
: :
WASHINGTON MUTUAL, INC., : :
: : Case No. 08-12229 (MFW)
: :
Debtor. : :
: :

ATTACHMENT TO THE OTHER PROOF OF CLAIM OF THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURE TRUSTEE

1. The Bank of New York Mellon Trust Company, N.A., as successor indenture trustee (the "Claimant" or "Indenture Trustee") (i) under a certain Senior Debt Securities Indenture, dated as of August 10, 1999, and as supplemented by a certain First Supplemental Indenture dated August 1, 2002 and a certain Second Supplemental Indenture dated as of November 20, 2002 (the "WMI Indenture") with Washington Mutual, Inc. (the "Debtor"), with respect to several issues of senior debt securities (collectively, the "WMI Senior Debt"),¹ and (ii) under an indenture, dated May 1, 1999, as supplemented on various dates (the "Providian Indenture" and with the WMI Indenture, the "Indentures")², with Washington Mutual Bank (f/k/a Providian Financial Corporation) with respect to 2 ¾ % Convertible Cash to Accreting Senior Notes due March 15, 2016 (the "Providian Notes")³, hereby files this proof of claim (the "Other Proof of Claim"). The Claimant also files this Other Proof of Claim in its capacity as Property

¹ The following notes are governed by the WMI Indenture: (i) Washington Mutual Inc. 4.0% Notes due January 15, 2009; (ii) Washington Mutual, Inc. 4.2% Notes due January 15, 2010; (iii) Washington Mutual, Inc. 5.0% Notes due March 22, 2012; (iv) Washington Mutual, Inc. 5.25% Notes due September 15, 2017; (v) Washington Mutual, Inc. 5.5% Notes due August 24, 2011; (vi) Washington Mutual, Inc. Floating Rate Notes due August 24, 2009; (vii) Washington Mutual, Inc. Floating Rate Notes due January 15, 2010; (viii) Washington Mutual, Inc. Floating Rate Notes due March 22, 2012; and (ix) Washington Mutual, Inc. Floating Rate Notes due September 17, 2012.

² Under the Bar Date Order (as defined below), the Indenture Trustee is not required to file the Indentures with this claim.

³ Under the Fifth Supplemental Indenture, dated as of October 1, 2005, the Debtor is the guarantor of the Providian Notes.

Trustee under an Amended and Restated Declaration of Trust, dated April 30, 2001 (the "Declaration of Trust") with respect to the 5.375% Junior Subordinated Deferrable Interest Debentures due 2041.

2. On September 26, 2008 (the "Commencement Date"), the Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subsequently, the court entered an order on January 30, 2009 (Docket No. 632) (the "Bar Date Order") fixing the deadline to file claims to March 31, 2009. The Indenture Trustee filed its original proof of claim on March 17, 2009 (the "Original Proof of Claim") which asserted the below amounts were due and owing to the Indenture Trustee.

3. In addition to the below described amounts, in the Original Proof of Claim, the Indenture Trustee also asserted principal and interest due under the WMI Senior Debt. Pursuant to a stipulation, dated November 17, 2009 (the "Claims Stipulation"), the Debtors and the Indenture Trustee have agreed on the allowed amounts of the principal component of the claim for such WMI Senior Debt plus the accrued pre-petition interest due. As requested by the Debtors and in accordance with the Stipulation, the Indenture Trustee hereby files this Other Proof of Claim.

4. The Indenture Trustee under the Providian Indenture, on behalf of itself and the holders of the Providian Notes, claims the following amounts due and owing as of the Commencement Date: (i) \$21,000 in outstanding principal; and (ii) \$17.65 in accrued unpaid interest as of the Commencement Date.

5. In addition to the above liquidated amounts, the Indenture Trustee, on behalf of itself and the holders of the WMI Senior Debt and the Providian Notes, is entitled to:

(i) the continuing accrual of interest in respect of the applicable debt securities; and

(ii) compensation and indemnity to the Indenture Trustee, and its agents, attorneys and counsel, and other expenses and liabilities incurred, and advances made by the Indenture Trustee after the Commencement Date pursuant to Section 6.7 of the WMI Indenture and Section 607 of the Providian Indenture. As of October 31, 2009, the Indenture Trustee is owed \$561,743.25 in legal fees pursuant to such sections.

6. Under section 4.2 of the Declaration of Trust, the Debtor agreed to indemnify the Claimant, in its capacity as Property Trustee, for any loss, expenses or liability incurred by the Claimant arising out of or in connection with the trust established under such Declaration of Trust. The Claimant hereby asserts such contingent and unliquidated indemnification claims against WMI.

7. As the amount of the claim asserted in Paragraph 5 and 6 of this Other Proof of Claim cannot, at this time, be reasonably calculated or estimated, the total amount of all claims set forth in this Other Proof of Claim is currently unliquidated, but is in no event less than \$582,760.90. Accordingly, the final claim of the Indenture Trustee may be in a greater amount than that which is stated herein. The Indenture Trustee does not waive any of its rights to recover all of the foregoing amounts by not asserting a specific amount therefor at this time.

8. No judgment has been rendered on the claim made hereby.

9. This claim is not subject to any setoff or counterclaim.

10. The Claimant reserves the right to amend or supplement this Other Proof of Claim in any respect, to fix or liquidate any claims stated herein, to specify and quantify expenses or other charges or claims incurred by the Claimant.

11. The filing of this Other Proof of Claim is not (a) a waiver or release of the Claimant's rights, claims or defenses against any person, entity or property; (b) a waiver or release of Claimant's right to have any and all final orders in any and all non-core matters entered only after *de novo* review by a United States District Judge; (c) a consent by Claimant to the jurisdiction of the Court for any purpose other than with respect to this Claim; (d) an election

of remedy; (e) a waiver or release of any rights which the Claimant may have to a jury trial; (f) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or any other proceedings which may be commenced in these cases against or otherwise involving the Claimant, including without limitation, any adversary proceeding that was or may be commenced by any party or committee in this case; or (g) a waiver of the Claimant's rights to make a request for payment of an administrative expense claim under the Bankruptcy Code.

12. The address to which all notices to the Claimant should be addressed is:

The Bank of New York Mellon Trust Company, N.A.,
as Indenture Trustee
c/o The Bank of New York Mellon
101 Barclay Street, 8 West
New York, New York 10286
Attn: Gary Bush, as Agent

with a copy to:

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway
New York, New York 10036
Phone: (212) 858-1000
Attn: Leo T. Crowley
Margot P. Erlich

Penalty for Presenting Fraudulent Claim. Fine of not more than \$500,000 or imprisonment for not more than 5 years or both -- 18 U.S.C. §§ 152 and 3571.

Exhibit C

BNY Mellon Time Records



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
09/29/2008	Gary S. Bush	Reviewed petition and bond documents. Reviewed various emails received. T/Cs with L. Crowley. Discussions with J. Facendola. T/C with Houlihan Lokey.	6	\$2,100.00
10/02/2008	Gary S. Bush	Review information on various issues. Review documents. Multiple calls with L. Crowley and Los Angeles office. Multiple conversations with G. Facendola.	7	\$2,450.00
10/03/2008	Gary S. Bush	Review documents.	3	\$1,050.00
10/06/2008	Gary S. Bush	Meeting with G. Facendola. T/C with G. Facendola and United Missouri Bank.	0.4	\$140.00
10/06/2008	Gary S. Bush	Discussions with G. Facendola, Leo Crowley and T. Korsman. Review documents and send Trust Preferred Documents to T. Korsman. T/C with FTI and Chanin Capital.	2.5	\$875.00
10/07/2008	Gary S. Bush	Respond to inquiry from BNYM customer and BNYM relationship manager. T/Cs with various bondholders and brokers. Discussions with G. Facendola and L. Crowley. T/Cs and discussions with LA office. Review documents. Discuss Trust Preferred issue with Wells Fargo.	2	\$700.00
10/10/2008	Gary S. Bush	Multiple calls and emails traded with L. Crowley. T/Cs with Wells Fargo and Law Debenture banks. T/Cs and traded emails with UMB and Deutsche Bank. T/Cs with Houlihan and Akin Gump. Review email from B. Derrough. Discussions with G. Facendola.	5	\$1,750.00
10/13/2008	Gary S. Bush	T/Cs with L. Crowley. Reviewed and responded to emails from L. Crowley. Reviewed and edited drafts of tri-party agreements. Reviewed indentures.	2	\$700.00
10/14/2008	Gary S. Bush	Multiple calls and emails to and from Pillsbury Winthrop. T/Cs with Wells Fargo Bank, Moelis & Company, White and Case, and a number of noteholders. Review, edit and execute tri-party agreements.	5	\$1,750.00
10/15/2008	Gary S. Bush	Attended committee formation meeting in Wilmington, DE.	8	\$2,800.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
10/16/2008	Gary S. Bush	Review various emails. T/Cs with Pillsbury Winthrop. Review court pleadings received. T/Cs with M&T Bank and Bank of Oklahoma. Discussion with G. Facendola.	3	\$1,050.00
10/17/2008	Gary S. Bush	Committee call. Review various Trust Preferred documents and affiliated resignation letters. Multiple calls with L. Crowley. Discuss matter with J. Facendola.	2.5	\$875.00
10/19/2008	Gary S. Bush	Review emails and participate in committee conference call.	0.7	\$245.00
10/20/2008	Gary S. Bush	T/C with L. Crowley and M. Erlich.	0.4	\$140.00
10/20/2008	Gary S. Bush	Review emails and attachments from Committee Counsel. T/Cs with L. Crowley and M. Erlich. T/C with LA office. Review WAMU related documents. Make arrangements for the scanning and saving of such documents. Email documents to L. Crowley.	4	\$1,400.00
10/21/2008	Gary S. Bush	T/C with a broker representing a bondholder. T/C with the FDIC. T/C with L. Crowley. Committee Conference Call. T/C with Bank of Oklahoma.	3	\$1,050.00
10/23/2008	Gary S. Bush	T/Cs with Pillsbury Winthrop. Review emails from Committee Counsel. T/C with noteholders.	2	\$700.00
10/24/2008	Gary S. Bush	Committee call. Review email and t/c with FDIC. T/C with Bank of Oklahoma.	1.2	\$420.00
10/24/2008	Gary S. Bush	Committee conference call.	1.1	\$385.00
10/27/2008	Gary S. Bush	T/Cs with M. Erlich. T/C with M. Erlich, T. Korsman and W. Curchak. T/C with noteholder Lee Galtman.	0.8	\$280.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
10/28/2008	Gary S. Bush	T/Cs with L. Crowley. T/C with Bank of Oklahoma and FDIC. Review emails and attachments from Committee Counsel. Committee conference call.	4	\$1,400.00
10/29/2008	Gary S. Bush	Trade emails with F. Hodara and L. Crowley. Meeting at Akin Gump with Committee Professionals. Meeting with Committee Professionals, L. Crowley, Debtor's Professionals, JPMorgan professionals and the FDIC at JPMorgan Chase.	7.7	\$2,695.00
10/30/2008	Gary S. Bush	Review and respond to an email from a noteholder. T/Cs with many noteholders about the bankruptcy. T/C with M. Erlich.	2	\$700.00
11/02/2008	Gary S. Bush	Time spent on calls with noteholders. T/C with Pillsbury Winthrop. Reviewed other emails.	2	\$700.00
11/03/2008	Gary S. Bush	T/Cs with noteholders about the bankruptcy. Traded emails with M. Erlich.	0.4	\$140.00
11/04/2008	Gary S. Bush	T/C with S. Alberino. T/C with L. Crowley. Review emails and attachments from Committee Professionals. Committee Conference Call. Calls with noteholders and brokers. Follow-up call with L. Crowley.	4.3	\$1,505.00
11/05/2008	Gary S. Bush	Discuss confidentiality agreement with J. Facendola. Review possible language for the confidentiality agreement from L. Crowley. T/C with I. Crowley. T/Cs with brokers representing noteholders.	1	\$350.00
11/06/2008	Gary S. Bush	T/C with L. Crowley. T/Cs with noteholders and a broker.	0.9	\$315.00
11/07/2008	Gary S. Bush	Review materials received from the FDIC. Left vm for L. Crowley. Scanned, saved and emailed FDIC correspondence to L. Crowley and M. Erlich. T/Cs with many noteholders and brokers. Reviewed, scanned, saved, and emailed Akin Gump a retention document. Committee conference call with its professionals.	4	\$1,400.00
11/10/2008	Gary S. Bush	Responded to emails, telephone calls and voice mail messages from noteholders about the status of the bankruptcy.	0.9	\$315.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
11/10/2008	Gary S. Bush	T/Cs with M. Erlich. T/Cs with many brokers and holders. Responded to emails from holders.	4	\$1,400.00
11/12/2008	Gary S. Bush	Responded to telephone calls and emails from Noteholders and brokers. Committee conference call. T/C with L. Crowley.	4.2	\$1,470.00
11/13/2008	Gary S. Bush	Responded to telephone calls and emails from noteholders and brokers.	2.2	\$770.00
11/14/2008	Gary S. Bush	Review emails from Committee Counsel and attachments. T/Cs with noteholders and respond to emails from noteholders.	2	\$700.00
11/17/2008	Gary S. Bush	Review emails and attachments from Akin Gump and FTI. T/Cs with Akin Gump, FTI, Pillsbury Winthrop and a number of noteholders or brokers. Replied to emails from holders.	5	\$1,750.00
11/18/2008	Gary S. Bush	Review materials prepared by Committee Professionals and attended Committee Meeting with the Committee's Professionals and the Company and its Professionals.	8	\$2,800.00
11/20/2008	Gary S. Bush	T/Cs with noteholders and responded to emails. T/Cs with Ray Torres and M. Erlich. T/Cs to the FDIC.	2	\$700.00
11/21/2008	Gary S. Bush	T/C with G. Fritz of the FDIC. Sent email to G. Fritz. Sent email to L. Crowley. T/Cs with a number of noteholders. Traded emails with a number of noteholders.	3	\$1,050.00
11/28/2008	Gary S. Bush	Review various emails from Committee Counsel.	3	\$1,050.00
11/30/2008	Gary S. Bush	Review various memos prepared by committee counsel.	1.5	\$525.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
12/01/2008	Gary S. Bush	T/C with M. Erlich.	0.3	\$105.00
12/02/2008	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call. T/Cs with a number of holders and brokers. T/C with Kurzman Carson.	3	\$1,050.00
12/03/2008	Gary S. Bush	T/Cs with noteholders and brokers. T/Cs with L. Crowley, R. Torres and the FDIC. Prepare claim information for the former Bank United issue and send to T. Torres for review.	3	\$1,050.00
12/04/2008	Gary S. Bush	Review draft of proof fo claim prepared by Pillsbury Winthrop. Review draft of letter from the FDIC. T/C with L. Crowley.	0.4	\$140.00
12/05/2008	Gary S. Bush	Review emails from F. Hodara. Review email from L. Crowley. Sent email to the FDIC. Review email from F. Hodara. T/C with L. Crowley.	0.3	\$105.00
12/08/2008	Gary S. Bush	Review emails from Akin Gump. T/Cs with L. Crowley and F. Hodara. T/Cs with bondholders and brokers.	1	\$350.00
12/09/2008	Gary S. Bush	Review emails from F. Hodara and memos from Pepper Hamilton. T/C with a noteholder. Committee conference call. Calls with a noteholder and with M. Erlich.	3.6	\$1,260.00
12/11/2008	Gary S. Bush	Calls with holders and brokers	0.4	\$140.00
12/12/2008	Gary S. Bush	Committee conference call with its professionals. T/Cs with L. Crowley. Reviewed documentation related to former Providian matter. Shared documentation and note records with L. Crowley. T/Cs with Ray Torres.	3.7	\$1,295.00
12/15/2008	Gary S. Bush	Reviewed and responded to voice mail from a broker.	0.1	\$35.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
12/19/2008	Gary S. Bush	T/Cs with a number of holders. T/C with L. Crowley. Review email from L. Crowley.	1	\$350.00
12/22/2008	Gary S. Bush	T/C with F. Hodara and A. Scruton.	0.6	\$210.00
12/23/2008	Gary S. Bush	Prepare for and participate in Committee Call with the Committee's professionals. T/C with L. Crowley.	2.3	\$805.00
12/26/2008	Gary S. Bush	Review court filings.	1	\$350.00
12/29/2008	Gary S. Bush	Review emails from F. Hodara and L. Crowley. Review latest draft of claim to be filed by WMI in the FDIC Receivership.	0.7	\$245.00
12/30/2008	Gary S. Bush	Review email and attachments from FTI regarding its fee application.	0.3	\$105.00
01/02/2009	Gary S. Bush	Review emails and attachments from F. Hodara. Send email to F. Hodara. T/C with L. Crowley. Review email and attachment from L. Crowley. T/Cs with broker RBC. Provided RBC copy of the notice to holders.	1.6	\$560.00
01/05/2009	Gary S. Bush	Review and respond to emails from L. Crowley and F. Hodara.	0.5	\$175.00
01/06/2009	Gary S. Bush	Review emails and attachments from F. Hodara. Review cash flow report from FTI. Committee conference call.	2	\$700.00
01/08/2009	Gary S. Bush	Review emails from Akin Gump and respond. T/C with Scott Alberino. Review EPIQ information site.	0.5	\$175.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
01/09/2009	Gary S. Bush	Review and reply to emails from F. Hodara and L. Crowley. Discuss matter with L. Lundberg.	0.4	\$160.00
01/12/2009	Gary S. Bush	Review various emails and attachments from Akin Gump and L. Crowley. T/Cs with M. Erlich.	1.5	\$600.00
01/13/2009	Gary S. Bush	Committee meeting with its professionals at Akin Gump.	7	\$2,800.00
01/14/2009	Gary S. Bush	T/C with Steve Simms. Review emails from F. Hodara. Prepare information for the 2019 Statement.	2	\$800.00
01/15/2009	Gary S. Bush	Trade emails with F. Hodara. Review emails and attachments from F. Hodara. Review draft of 2019 Statement. Discuss with M. Erlich.	1	\$400.00
01/16/2009	Gary S. Bush	Review and respond to emails from bondholders. T/C with Fred Hodara.	0.4	\$160.00
01/20/2009	Gary S. Bush	Review and respond to emails from noteholders. Edit draft notice to holders. Send notice to L. Crowley and M. Erlich. T/Cs with M. Erlich and R. Torres.	1.5	\$600.00
01/21/2009	Gary S. Bush	Review emails and attachments from F. Hodara. Committee conference call with its professionals.	1.8	\$720.00
01/23/2009	Gary S. Bush	Review and respond to email from S. Alberino. Review objection of JPMorgan Chase to the Bar Date. Left vm for M. Erlich.	0.5	\$200.00
01/26/2009	Gary S. Bush	Multiple t/cs with M. Erlich. Trade emails with M. Erlich and R. Bailey. T/C with L. Crowley. Review pleadings received. T/Cs with holders and brokers.	1.2	\$480.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
01/27/2009	Gary S. Bush	Committee meeting with its professionals and the Debtor's representatives. Follow-up meeting and call with Pillsbury Winthrop.	7	\$2,800.00
01/28/2009	Gary S. Bush	Review, execute, scan, save, and email to counsel 2019 statement.	0.3	\$120.00
01/29/2009	Gary S. Bush	Trade emails with M. Erlich. Review emails from Akin Gump. Send emails to Akin Gump.	1	\$400.00
02/02/2009	Gary S. Bush	T/Cs with noteholders and brokers about current status and filing of proofs of claims. Prepare Excel spreadsheet for completion by LA office of Bar Date information. T/Cs with warrant holder and L. Crowley about a warrant agent role. Edited notice to holders.	2	\$800.00
02/03/2009	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call with its professionals. Review information forwarded by Warrant Holder. Discussed with L. Crowley.	2	\$800.00
02/05/2009	Gary S. Bush	T/Cs with M. Erlich and L. Crowley.	0.4	\$160.00
02/10/2009	Gary S. Bush	Committee Conference Call with its professionals.	1.5	\$600.00
02/10/2009	Gary S. Bush	T/Cs with holders. Prepare and issue notice to holders. T/C with R. Torres.	0.5	\$200.00
02/17/2009	Gary S. Bush	T/C with L. Crowley.	0.1	\$40.00
02/18/2009	Gary S. Bush	Review case information for meeting with legal division and for meeting at the FDIC on Monday.	1	\$400.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
02/19/2009	Gary S. Bush	T/C with S. Alberino.	0.1	\$40.00
02/20/2009	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
02/21/2009	Gary S. Bush	Review emails and attachments received from Committee Professionals.	0.5	\$200.00
02/23/2009	Gary S. Bush	Meeting with the debtor, FDIC, JP Morgan Chase and with Akin Gump, and Leo Crowley in Washington, DC.	8	\$3,200.00
02/24/2009	Gary S. Bush	Review emails received.	0.2	\$80.00
02/25/2009	Gary S. Bush	Review information for proof of claim.	1	\$400.00
02/26/2009	Gary S. Bush	Proof of claim calculations. Discuss with S. Rothenberg. T/Cs with M. Erlich and L. Crowley.	2	\$800.00
02/27/2009	Gary S. Bush	Review emails received. T/Cs with L. Crowley and S. Simms. Discuss inquiry received with shareholder services.	1	\$400.00
03/02/2009	Gary S. Bush	Review emails from F. Hodara and L. Crowley. T/C with L. Crowley. Sent email to F. Hodara.	0.5	\$200.00
03/03/2009	Gary S. Bush	Committee Conference Call with its professionals.	1.5	\$600.00



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Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
03/04/2009	Gary S. Bush	Proof of claim calculation review.	0.3	\$120.00
03/06/2009	Gary S. Bush	Multiple calls with R. Torres on Proof of Claim calculations. Review Floating Rate Note documents.	1.5	\$600.00
03/09/2009	Gary S. Bush	T/C with F. Hodara. T/C with the Gordian Group in London, regarding their WAMU notes and the bankruptcy process. Sent Gordian Group an email and the latest notice to holders. Continue proof of claim calculation process. T/Cs with L. Crowley and M. Erlich. Committee conference call. Review materials provided by FTI and Akin Gump.	3	\$1,200.00
03/10/2009	Gary S. Bush	Meeting with the company, noteholders and the committee. T/Cs with Imperial Capital and Morgan Stanley.	6.2	\$2,480.00
03/11/2009	Gary S. Bush	Organize proof of claim information for D. Kerr's review.	0.2	\$80.00
03/12/2009	Gary S. Bush	Prepare schedule of principal and interest owed. Discuss schedule with M. Erlich and send her such schedule. Review Bar Date order.	1	\$400.00
03/13/2009	Gary S. Bush	Review, execute and make arrangements for sending of proof of claim to M. Erlich. Trade mails with M. Erlich. Review email from Akin Gump.	0.7	\$280.00
03/16/2009	Gary S. Bush	Traded emails with M. Erlich about proof of claim. Traded emails with L. Crowley about possible return of DB interest money to WAMU. Committee call. T/C with a noteholder about current status.	1.2	\$480.00
03/18/2009	Gary S. Bush	Review email and attachment from M. Erlich regarding interest to be returned to WAMU. Reply to her email.	0.2	\$80.00
03/19/2009	Gary S. Bush	Review and respond to email from K. Wynne. Review email and attachment from F. Hodara.	0.5	\$200.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
03/23/2009	Gary S. Bush	Review WMI's litigation papers about its claim with the FDIC. T/C with D. Simonds and A. Scruton. Review minutes of previous Committee meetings. T/C with M. Erlich.	1.2	\$480.00
03/24/2009	Gary S. Bush	Print documents received from Akin Gump. Committee Conference Call. Respond to inquiries from noteholders.	2.5	\$1,000.00
03/25/2009	Gary S. Bush	Review and respond to emails from Akin Gump. T/C with D. Simonds. Trade emails with M. Erlich. T/C with A. Scruton.	1.5	\$600.00
03/27/2009	Gary S. Bush	Review and respond to various emails received.	0.4	\$160.00
03/30/2009	Gary S. Bush	Reviewed minutes of last week's committee conference call.	0.1	\$40.00
03/31/2009	Gary S. Bush	Review emails and attachment from Akin Gump. Review memo from Akin Gump about Erisa Litigation.	1.7	\$680.00
04/01/2009	Gary S. Bush	Committee Meeting at Akin Gump with the committee's professionals, L. Crowley, the company and its professionals and groups of noteholders.	5	\$2,000.00
04/06/2009	Gary S. Bush	Committee Conference call. T/C with holder Lee Becker of Goldman Sachs.	1.1	\$440.00
04/08/2009	Gary S. Bush	T/C with a Smith Barney broker about current status.	0.1	\$40.00
04/14/2009	Gary S. Bush	Review email from F. Hodara. Discuss status of the case with L. Crowley. Committee Conference Call. Follow-up call with M. Erlich.	1.5	\$600.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
04/16/2009	Gary S. Bush	T/C with L. Crowley about status of the case.	0.6	\$240.00
04/17/2009	Gary S. Bush	T/C with F. Hodara. Trade emails with L. Crowley.	0.4	\$160.00
04/20/2009	Gary S. Bush	T/C with L. Crowley.	0.3	\$120.00
04/21/2009	Gary S. Bush	T/C with L. Crowley. Review latest draft of a proposed settlement term sheet. Committee Conference call with its professionals. T/C with Alvarez & Marsal regarding proofs of claim. T/C with M. Erlich about indemnity for return of money from Deutsche Bank to Washington Mutual, Inc.	2.1	\$840.00
04/22/2009	Gary S. Bush	Review email from Alvarez & Marsal. Forward email to R. Torres. Discuss matter with R. Torres. Prepare revised proof of claim spreadsheet for R. Torres to complete.	0.5	\$200.00
04/24/2009	Gary S. Bush	Review email and attachment from R. Torres. Review file data regarding payment of a particular note. Discuss with R. Torres.	0.6	\$240.00
04/28/2009	Gary S. Bush	Review email and attachment from Akin Gump. Traded emails with Margot Erlich. T/C with M. Erlich. Updated information and sent to M. Erlich regarding revised proof of claim information for a floating rate note issue.	0.7	\$280.00
05/01/2009	Gary S. Bush	T/C with L. Crowley. Review email from Robert Johnson.	0.3	\$120.00
05/03/2009	Gary S. Bush	Review emails from Akin Gump and accompanying court filings.	2	\$800.00
05/04/2009	Gary S. Bush	T/Cs with M. Erlich. Review draft of indemnity letter from WMI.	1.2	\$480.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
05/05/2009	Gary S. Bush	Review email and attachment from Akin Gump. Committee conference call with its professionals. T/C with M. Erlich. Review tri-party for Unit Agent for Trust Preferred Issue. Discuss with M. Erlich. Send email to M. Erlich and L. Crowley on possible settlement discussions.	3	\$1,200.00
05/06/2009	Gary S. Bush	Review email and attachment from Alvarez & Marsal regarding OID. Multiple calls with Ray Torres. T/C with L. Crowley on this issue as well as other WAMU matters. Review an indenture and note documents for OID information Left vm for Alvarez & Marsal. Sent email to M. Erlich containing spreadsheet from A&M.	2	\$800.00
05/07/2009	Gary S. Bush	Discussion with W. Curchak.	0.2	\$80.00
05/12/2009	Gary S. Bush	Committee Meeting with its professionals.	4	\$1,600.00
05/13/2009	Gary S. Bush	T/C with L. Crowley.	0.2	\$80.00
05/14/2009	Gary S. Bush	T/Cs with F. Hodara and M. Erlich. Review email and attachments from R. Johnson.	1	\$400.00
05/18/2009	Gary S. Bush	Review emails from R. Johnson, W. Curchak and L. Crowley.	0.3	\$120.00
05/20/2009	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call with Akin Gump.	2	\$800.00
05/28/2009	Gary S. Bush	T/C with M. Erlich.	0.2	\$80.00
05/29/2009	Gary S. Bush	Review and reply to email from M. Erlich. Review email from Robert Ozols regarding motion to terminate HFA Trusts.	0.1	\$40.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
06/02/2009	Gary S. Bush	Review emails and various attachments from Akin Gump. T/C with L. Crowley. Review, execute and scan WAMU Capital Trust tri-party agreement. Review additional emails and attachments from Akin Gump. Committee Conference call.	3.4	\$1,360.00
06/09/2009	Gary S. Bush	Committee conference call. Follow-up call with M. Erlich.	1.4	\$560.00
06/12/2009	Gary S. Bush	Trade emails with F. Hodara.	0.2	\$80.00
06/17/2009	Gary S. Bush	Print and review emails received from Akin Gump. T/C with L. Crowley.	0.8	\$320.00
06/18/2009	Gary S. Bush	Committee conference calls with its professionals.	2	\$800.00
06/19/2009	Gary S. Bush	Review email from L. Crowley. T/C with L. Crowley.	0.4	\$160.00
06/23/2009	Gary S. Bush	Review and reply to email from L. Crowley. Review and reply to email from Alvarez & Marsal about claims. Review note trading pattern provided by FTI. Sent email to M. Erlich. Review materials sent by Akin Gump in preparation for today's call. Committee conference call with its professionals.	3	\$1,200.00
06/24/2009	Gary S. Bush	Review and trade emails with Akin Gump and Leo Crowley. T/C with Alvarez & Marsal. Review OID calculations with A&M.	1	\$400.00
06/25/2009	Gary S. Bush	T/C with M. Erlich about OID information.	0.4	\$160.00
06/29/2009	Gary S. Bush	Discuss OID matter with L. Crowley and L. Lundberg. Left vm for F. Hodara. Review email from F. Hodara.	0.4	\$160.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
06/30/2009	Gary S. Bush	Conference call with L. Crowley.	0.4	\$160.00
07/01/2009	Gary S. Bush	Review Alvarez & Marsal OID calculations. Prepare straight line calculations and compare the two sets of calculations.	1.5	\$600.00
07/01/2009	Gary S. Bush	Review emails and attachments from Akin Gump.	0.4	\$160.00
07/02/2009	Gary S. Bush	Discuss OID discount issue with L. Lundberg, R. Bailey and L. Crowley.	0.4	\$160.00
07/06/2009	Gary S. Bush	T/C with Alvarez & Marsal regarding OID issue. T/C with L. Crowley.	0.2	\$80.00
07/07/2009	Gary S. Bush	Committee Conference Call with the Committee's professionals.	1.6	\$640.00
07/08/2009	Gary S. Bush	Review email from FTI. Review email from L. Crowley.	0.2	\$80.00
07/09/2009	Gary S. Bush	Review email from F. Hodara and respond.	0.2	\$80.00
07/14/2009	Gary S. Bush	T/C with M. Erlich regarding OID issue and communications with White & Case and Fried Frank. Committee Call with its professionals. Review email from F. Hodara about notice of appearance from an attorney representing WMB bondholders.	2	\$800.00
07/15/2009	Gary S. Bush	Review email and attachment from M. Erlich to Fried Frank and White & Case over the OID issue. T/C with Rishi Jain about contacting the two law firms.	0.2	\$80.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
08/03/2009	Gary S. Bush	Review emails. T/C with L. Crowley.	0.5	\$200.00
08/04/2009	Gary S. Bush	T/C with A. Scruton. Committee Conference call. T/C with Alvarez & Marsal about proof of claim for issues with OID, and t/c with M. Erlich. Review email from Robert Johnson. Send email to L. Crowley. Saved exclusivity motion.	2	\$800.00
08/05/2009	Gary S. Bush	Begin reviewing materials distributed at last meeting with the company. Conf call with Akin Gump, FTI and Pillsbury.	1.5	\$600.00
08/11/2009	Gary S. Bush	Review materials provided by Committee professionals. T/C with M. Erlich. Committee conference call with its professionals.	1.5	\$600.00
08/14/2009	Gary S. Bush	Review and respond to email from Robert Johnson.	0.3	\$120.00
08/17/2009	Gary S. Bush	Review email from Akin Gump on COLI policies.	0.2	\$80.00
08/19/2009	Gary S. Bush	Review emails and attachments from Akin Gump. T/C with Robert Johnson. Update litigation summary chart prepared by Akin Gump. Forward updated chart to L. Crowley and M. Erlich. Committee Conference call with its professionals.	1.3	\$520.00
08/20/2009	Gary S. Bush	Review emails from L. Crowley and F. Hodara. T/C with L. Crowley.	0.2	\$80.00
08/24/2009	Gary S. Bush	Review email from M. Erlich. T/C with M. Erlich.	0.3	\$120.00
08/25/2009	Gary S. Bush	Review emails from Akin Gump and Pillsbury Winthrop and attachments. Committee conference call with its professionals.	1.9	\$760.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**

09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
08/27/2009	Gary S. Bush	T/C with L. Crowley. Review court pleadings received.	0.5	\$200.00
08/28/2009	Gary S. Bush	T/C with Tom Korsman. Left vm for F. Hodara.	0.4	\$160.00
09/01/2009	Gary S. Bush	T/C with Tom Korsman.	0.3	\$120.00
09/02/2009	Gary S. Bush	Trade emails about next meeting with L. Crowley.	0.1	\$40.00
09/04/2009	Gary S. Bush	Review draft of motion about payment of indenture trustee fees. Sent email about this to Leo Crowley.	0.4	\$160.00
09/08/2009	Gary S. Bush	T/C with Alvarez & Marsal. Left vm for M. Erlich. Reviewed email from S. Simms.	0.3	\$120.00
09/10/2009	Gary S. Bush	Made final edits to notice to holders. Made arrangements for issuance of notice. T/C with R. Torres.	0.4	\$160.00
09/16/2009	Gary S. Bush	T/C with L. Crowley.	0.2	\$80.00
09/18/2009	Gary S. Bush	Committee meeting with its professionals and with the debtor and its professionals. Follow-up meeting with L. Crowley.	4.5	\$1,800.00
09/29/2009	Gary S. Bush	Review email and attachment from L. Crowley. Committee Conference call with the Committee's professionals.	1.5	\$600.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
09/30/2009	Gary S. Bush	T/C with Ray Torres, regarding current status.	0.1	\$40.00
10/05/2009	Gary S. Bush	Review emails from F. Hodara and L. Crowley. Review email from R. Ozols and responded.	0.3	\$120.00
10/06/2009	Gary S. Bush	Committee Conference Call with its professionals.	1.5	\$600.00
10/13/2009	Gary S. Bush	Review email from Dan Kamensky. Forward to L. Crowley and F. Hodara. Review email and attachment from Akin Gump. Committee Conference call with its professionals. T/C with Rishi Jain about the Providian debt claim. T/C with M. Erlich. Begin reviewing claim stipulation document. Sent email to R. Jain.	2.8	\$1,120.00
10/16/2009	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
10/19/2009	Gary S. Bush	Review emails and attachments from L. Crowley, R. Johnson and F. Hodara.	0.3	\$120.00
10/20/2009	Gary S. Bush	Review and edit claim stipulation. T/Cs with M. Erlich. T/C with L. Crowley. T/C with D. Kamensky. Review email from F. Hodara.	2	\$800.00
10/20/2009	Gary S. Bush	Committee conference call with the Committee and its professionals.	2.1	\$840.00
10/21/2009	Gary S. Bush	T/C with Rishi Jain. Left voice mail message for M. Erlich.	0.2	\$80.00
10/22/2009	Gary S. Bush	Review emails from Akin Gump and L. Crowley. T/Cs with M. Erlich. T/Cs with Rishi Jain.	0.5	\$200.00



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Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
10/26/2009	Gary S. Bush	T/C with M. Erlich. Review email from Akin Gump.	0.2	\$80.00
10/27/2009	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
11/02/2009	Gary S. Bush	Review and respond to voice mail from M. Erlich.	0.1	\$40.00
11/02/2009	Gary S. Bush	Meeting of the Committee and its professionals at Akin Gump.	5	\$2,000.00
11/03/2009	Gary S. Bush	T/C with M. Erlich.	0.2	\$80.00
11/04/2009	Gary S. Bush	Review proposed stip and order. Trade emails with M. Erlich. Trade calls with D. Kamensky.	0.5	\$200.00
11/05/2009	Gary S. Bush	Review email and attachment from M. Erlich. T/C with M. Erlich.	0.3	\$120.00
11/06/2009	Gary S. Bush	Reviewed email from Robert Johnson and responded.	0.2	\$80.00
11/09/2009	Gary S. Bush	Reviewed latest version of the stip and discussed with M. Erlich.	0.5	\$200.00
11/10/2009	Gary S. Bush	Committee conference call with its professionals.	1.5	\$600.00



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Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
11/13/2009	Gary S. Bush	T/C with R. Torres.	0.2	\$80.00
11/17/2009	Gary S. Bush	Committee meeting with its professionals and conference call with M. Erlich, R. Bailey, and L. Lundberg.	5	\$2,000.00
11/18/2009	Gary S. Bush	Review various emails and attachments from M. Erlich in connection with the proof of claim stipulation.	0.6	\$240.00
11/30/2009	Gary S. Bush	T/C with L. Crowley.	0.2	\$80.00
12/01/2009	Gary S. Bush	Committee call with its professionals.	1	\$400.00
12/07/2009	Gary S. Bush	Review email from A. Scruton.	0.2	\$80.00
12/08/2009	Gary S. Bush	Committee conference call with its professionals.	1.5	\$600.00
12/11/2009	Gary S. Bush	Review email from A. Scruton and t/c with him. Review email and attachment from M. Erlich and respond to her about the Other Proof of Claim.	0.5	\$200.00
12/14/2009	Gary S. Bush	Review, execute, save and make arrangements for sending Other Proof of Claim to M. Erlich.	0.5	\$200.00
12/15/2009	Gary S. Bush	Print and review email from A. Scruton. Committee conference call with its professionals. T/C with M. Erlich. Review and save Pillsbury legal invoice.	0.9	\$360.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
12/22/2009	Gary S. Bush	T/C with M. Erlich. Review court pleadings about 2004 Exam by Debtor of JP Morgan Chase.	1	\$400.00
12/23/2009	Gary S. Bush	Review email from Akin Gump.	0.2	\$80.00
12/30/2009	Gary S. Bush	Review court pleading received.	0.5	\$200.00
01/04/2010	Gary S. Bush	T/C with L. Crowley.	0.4	\$160.00
01/05/2010	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
01/08/2010	Gary S. Bush	Review email and attachment from Robert Johnson. Review and respond to email from a noteholder, T/C with L. Crowley.	0.5	\$200.00
01/12/2010	Gary S. Bush	Committee conference call with its professionals. Review draft of Settlement Agreement. T/Cs with L. Crowley and R. Bailey regarding the appointment of an Equity Committee.	2.5	\$1,000.00
01/14/2010	Gary S. Bush	Calls with L. Crowley and T. Korsman. Review WMI's objection to the Equity Committee.	2.5	\$1,000.00
01/15/2010	Gary S. Bush	Committee conference call with its professionals. Follow-up call with L. Crowley.	1.7	\$680.00
01/19/2010	Gary S. Bush	Review various emails and attachments from Akin Gump. Committee conference call. T/Cs with L. Crowley, M. Erlich and R. Johnson. T/C with a noteholder and his broker regarding the current status.	3	\$1,200.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
01/21/2010	Gary S. Bush	Review court pleading received from Akin Gump. Sent email to Robert Johnson.	0.2	\$80.00
01/25/2010	Gary S. Bush	T/Cs with M. Erlich and L. Crowley.	0.2	\$80.00
01/26/2010	Gary S. Bush	Review emails and attachments from Committee Counsel. Committee Conference Call.	2	\$800.00
01/28/2010	Gary S. Bush	T/C with a noteholder about the current status of the bankruptcy. T/C with M. Erlich.	0.2	\$80.00
02/01/2010	Gary S. Bush	T/C with M. Erlich about status of the case.	0.6	\$240.00
02/02/2010	Gary S. Bush	Review emails from Akin Gump. T/C with a broker. Committee conference call with its professionals.	1.5	\$600.00
02/08/2010	Gary S. Bush	T/C with L. Crowley about status of the case.	0.4	\$160.00
02/09/2010	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
02/10/2010	Gary S. Bush	Review email from Akin Gump about the court signing the extension of exclusivity order.	0.1	\$40.00
02/11/2010	Gary S. Bush	T/C with M. Erlich about status of the case.	0.3	\$120.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**

09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
02/16/2010	Gary S. Bush	Review emails from Akin Gump. Committee conference call with its professionals.	1	\$400.00
02/19/2010	Gary S. Bush	Review email from Akin Gump containing minutes of previous meetings. Sent response email to Akin Gump.	0.2	\$80.00
02/23/2010	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
02/26/2010	Gary S. Bush	Review, scan and save legal invoices.	0.3	\$120.00
03/02/2010	Gary S. Bush	Review emails from Akin Gump and L. Crowley, and reply to those emails.	0.2	\$80.00
03/03/2010	Gary S. Bush	Trade emails with F. Hodara.	0.2	\$80.00
03/05/2010	Gary S. Bush	T/C with a broker.	0.2	\$80.00
03/08/2010	Gary S. Bush	Review objection to Mellon Investor Services claim. Discuss with L. Crowley.	0.4	\$160.00
03/09/2010	Gary S. Bush	Committee conference call.	1.2	\$480.00
03/10/2010	Gary S. Bush	Estimate and provide information to M. Erlich about approximate unpaid BNYM fees.	0.3	\$120.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
03/11/2010	Gary S. Bush	T/C with a noteholder. Review and save Pillsbury legal invoice.	0.4	\$160.00
03/12/2010	Gary S. Bush	Review email from F. Hodara. T/C to L. Crowley.	0.2	\$80.00
03/15/2010	Gary S. Bush	Review long email from Peter Gurfein. Review and respond to email from L. Crowley. T/C with T. Korsman. Review transcript of recent court proceeding. T/C with M. Erlich.	1.6	\$640.00
03/16/2010	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call and follow-up call with L. Crowley and M. Erlich. Begin calculating post-petition interest owed. T/C with A. Scruton.	3.2	\$1,280.00
03/17/2010	Gary S. Bush	Review emails from Akin Gump. T/C with L. Crowley.	0.3	\$120.00
03/19/2010	Gary S. Bush	Review POR. Provide comments to Pillsbury. Trade emails with Pillsbury.	1.5	\$600.00
03/22/2010	Gary S. Bush	Review emails from M. Erlich and Akin Gump. Review POR related documents. Multiple calls with M. Erlich. Calls with T. Korsman and J. Heaney.	2.5	\$1,000.00
03/23/2010	Gary S. Bush	Review emails from Akin Gump and attachments. Committee meeting at Akin Gump with the Committee's professionals.	5	\$2,000.00
03/25/2010	Gary S. Bush	Committee conference call with its professionals. Multiple calls with M. Erlich and L. Crowley. Review various emails and attachments received from Akin Gump.	4	\$1,600.00
03/26/2010	Gary S. Bush	Review many emails and attachments from Akin Gump and Pillsbury Winthrop. T/Cs with L. Crowley. Committee conference call.	4	\$1,600.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**

09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
03/29/2010	Gary S. Bush	Review various Plan documents and save documents. T/C with M. Erlich.	1.5	\$600.00
03/30/2010	Gary S. Bush	Committee conference call. Review and edit notice to holders. Review emails and attachments from Akin Gump. Trade emails with L. Crowley on the notice.	3	\$1,200.00
03/31/2010	Gary S. Bush	Review court pleading received. Finalize notice to holders and make arrangements for issuance. T/Cs with Bondholder Relations Group about the notice. Trade emails with R. Torres about the notice and its issuance.	1.2	\$480.00
04/01/2010	Gary S. Bush	T/C with M. Erlich and L. Crowley.	0.5	\$200.00
04/02/2010	Gary S. Bush	Received court pleading received.	0.1	\$40.00
04/02/2010	Gary S. Bush	Begin reviewing disclosure statement.	1	\$400.00
04/06/2010	Gary S. Bush	Committee conference call with the Committee's professionals. T/C with M. Erlich.	1.7	\$680.00
04/07/2010	Gary S. Bush	Review email from Akin Gump regarding yesterday's court hearing. T/C with L. Crowley.	0.3	\$120.00
04/08/2010	Gary S. Bush	Began reviewing recent court transcript. T/C with M. Erlich about possible Disclosure Statement objection. T/C with C. Gwynne about appearances for L. Crowley and M. Erlich.	1	\$400.00
04/12/2010	Gary S. Bush	Review draft of memo prepared by Pillsbury Winthrop. T/C with L. Crowley.	1	\$400.00



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Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
04/14/2010	Gary S. Bush	T/C with Leo Crowley.	0.3	\$120.00
04/16/2010	Gary S. Bush	Review email and memo from L. Crowley to B. Rosen. Review voice mail from K. Gwynne. T/C with R. Bailey. Review court notice to consider approval of Disclosure Statement.	1	\$400.00
04/19/2010	Gary S. Bush	T/C with M. Erlich. Traded emails with M. Erlich. Continued to review transcript of recent court hearing.	2	\$800.00
04/20/2010	Gary S. Bush	Committee conference call with its professionals. T/Cs with L. Crowley and M. Erlich.	1.3	\$520.00
04/21/2010	Gary S. Bush	Review email from Robert Johnson. T/C with M. Erlich.	0.3	\$120.00
04/22/2010	Gary S. Bush	Review correspondence about Blackstone's engagement.	0.4	\$160.00
04/23/2010	Gary S. Bush	Review WSJ article on Citibank's interest in WAMU.	0.2	\$80.00
04/23/2010	Gary S. Bush	Review court pleadings connected to equity committee's desire to hold an annual meeting. Review principal, interest and OID calculations prepared by the Alvarez & Marsal.	2.5	\$1,000.00
04/26/2010	Gary S. Bush	T/C with information agent for Stieffel Nicholas. Provided this person with a copy of the last notice to holders.	0.2	\$80.00
04/27/2010	Gary S. Bush	Committee conference call with the Committee's professionals.	1.8	\$720.00



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Time Tracking: Account Activity

WAMU - Corp Issues

09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
04/28/2010	Gary S. Bush	Sent emails to R. Bailey, L. Crowley and M. Erlich. Reviewed Alvarez spreadsheet.	0.3	\$120.00
04/29/2010	Gary S. Bush	Review and save Pillsbury invoice. Review motion regarding Disclosure Statement. T/Cs with M. Erlich about details of the Disclosure Statement, solicitation process, and draft of objection to the Disclosure Statement.	2.2	\$880.00
04/30/2010	Gary S. Bush	Review draft of objection to the Disclosure Statement. T/C with M. Erlich. Review OID and post-petition interest calculations. Review Floating Note documents. T/C with R. Torres. Trade emails with R. Jain.	2.8	\$1,120.00
05/03/2010	Gary S. Bush	Review various emails and attachments. T/Cs with M. Erlich and R. Bailey. Review Disclosure Statement and Plan.	0.8	\$320.00
05/03/2010	Gary S. Bush	T/Cs with M. Erlich and R. Bailey. Review Disclosure Statement and Plan. Committee conference call with its professionals. Review draft of an objection to the appointment of an examiner.	2	\$800.00
05/04/2010	Gary S. Bush	Review post-petition interest and OID calculations. T/Cs with M. Erlich and Rishi Jain. Trade emails with Alvarez & Marsal. Review email from M. Erlich.	2	\$800.00
05/05/2010	Gary S. Bush	Review White & Case motion to convert to a Chapter 7. Review emails from Akin Gump. T/C with Brian Rothschild about today's hearing.	1	\$400.00
05/06/2010	Gary S. Bush	Review email from Brian Rothschild. Review latest version of Settlement Agreement. Committee conference call. Multiple calls with M. Erlich.	2.5	\$1,000.00
05/07/2010	Gary S. Bush	Review court pleadings received. Review email and attachment on tax issues from Howard Jacobson.	0.7	\$280.00
05/10/2010	Gary S. Bush	Review email from Robert Johnson. Review Alvarez & Marsal post-petition interest calculations for the floating rate notes. Discuss such with Ray Torres. Send such calculations to Ray Torres for his review.	0.4	\$160.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
05/11/2010	Gary S. Bush	Review emails from Akin Gump. T/C with M. Erlich about POR, Disclosure Statement. Committee conference call. Review latest draft of objection to disclosure statement prepared by Pillsbury. Review Libor rates supplied by Ray Torres. Send to Rishi Jain for his review.	2.4	\$960.00
05/12/2010	Gary S. Bush	Review latest draft of POR. Multiple calls with M. Erlich. Call with M. Erlich and P. Schmitter. Sent emails to M. Erlich and L. Crowley.	5	\$2,000.00
05/13/2010	Gary S. Bush	Review emails from M. Erlich. Multiple t/cs with M. Erlich. T/C with M. Erlich and L. Crowley. T/C with Brian Rothschild. Trade emails with an attorney from Weil. T/C with T. Korsman. Begin reviewing latest version of the Disclosure Statement.	4.5	\$1,800.00
05/14/2010	Gary S. Bush	Review POR and Committee Conference Call with its professionals.	2	\$800.00
05/17/2010	Gary S. Bush	Print and begin reviewing latest blacklined versions of the Disclosure Statement and POR. Conf Call with Weil, other indenture trustees, counsels to trustees and Akin Gump. T/C with S. Cimalore. Edited Distribution Delivery paragraph and sent to S. Cimalore, L. Crowley and M. Erlich. Trade emails with L. Crowley. T/C with L. Crowley on setting of record date. T/C with Brian Rothschild.	3.8	\$1,520.00
05/18/2010	Gary S. Bush	T/Cs with L. Crowley. Review edits of Delivery of Distributions paragraph. Committee conference calls with its professionals. Multiple calls with L. Crowley and M. Erlich. Review and edit possible language for Delivery of Distributions paragraph.	2.5	\$1,000.00
05/19/2010	Gary S. Bush	Review various emails and attachments received. Sent email to L. Crowley. Reviewed objections to the Disclosure Statement from White & Case and Wilmer Cutler.	1.2	\$480.00
05/20/2010	Gary S. Bush	Review latest version of Settlement Agreement. Edit notice to holders. Review FTI presentation. Committee conference call with its professionals. T/Cs with M. Erlich.	4.5	\$1,800.00
05/21/2010	Gary S. Bush	Review emails from committee counsel, M. Erlich and L. Crowley. Review changes to POR/Disclosure Statement. T/Cs with M. Erlich. Committee conference call with its professionals.	4	\$1,600.00
05/24/2010	Gary S. Bush	Review a number of emails and attachments.	0.3	\$120.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
05/24/2010	Gary S. Bush	Review changes to Settlement agreement and plan. T/Cs with B. Rothschild, M. Erlich, L. Crowley and D. Sharp of KCC.	2	\$800.00
05/25/2010	Gary S. Bush	Review emails from Akin Gump. Committee Conference Call with its professionals. T/Cs with L. Crowley and M. Erlich. Review emails from M. Erlich.	2.5	\$1,000.00
05/26/2010	Gary S. Bush	Review email from R. Torres with Libor rates. Discuss with R. Torres. Sent email to Alvarez & Marsal email from R. Torres.	0.5	\$200.00
06/01/2010	Gary S. Bush	Review emails from Akin Gump. Committee conference call with its professionals. T/C with KCC. T/C with M. Erlich.	2	\$800.00
06/02/2010	Gary S. Bush	Review emails and attachments. Committee conference call with its professionals.	2	\$800.00
06/03/2010	Gary S. Bush	Traded emails with M. Erlich. T/Cs with Brian Rothschild.	0.3	\$120.00
06/04/2010	Gary S. Bush	Review email from Akin Gump about 6/3/10 court hearing. Review email from Howard Jacobson on taxes and t/c with H. Jacobson. Review news articles sent by H. Jacobson. T/C with S. Simms.	1.6	\$640.00
06/07/2010	Gary S. Bush	T/C with L. Crowley and M. Erlich.	0.5	\$200.00
06/08/2010	Gary S. Bush	Committee conference call with its professionals. Review email from Howard Jacobsen on Tax Refunds.	1.7	\$680.00
06/09/2010	Gary S. Bush	Review emails from L. Crowley and R. Johnson. T/C with L. Crowley.	0.4	\$160.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
06/10/2010	Gary S. Bush	Meeting of the Committee, including its professionals, with the Debtor, Fried Frank and White & Case at Weil Gotshall.	3	\$1,200.00
06/11/2010	Gary S. Bush	T/Cs with L. Crowley, M. Erlich, Weil Gotshal, and Robert Johnson.	1.5	\$600.00
06/15/2010	Gary S. Bush	Committee conference call with its professionals. Review Fifth Amended Plan. T/Cs with L. Crowley.	2.5	\$1,000.00
06/16/2010	Gary S. Bush	Multiple t/cs with L. Crowley. Reviewed and commented on multiple emails and attachments, containing possible Disclosure Statement and ballot language. Traded emails with M. Erlich.	2.5	\$1,000.00
06/17/2010	Gary S. Bush	Review emails from Rober Johnson. T/C with L. Crowley and M. Erlich.	0.5	\$200.00
06/21/2010	Gary S. Bush	T/C with M. Erlich.	0.2	\$80.00
06/22/2010	Gary S. Bush	Committee conference call.	1	\$400.00
06/24/2010	Gary S. Bush	Review email from Robert Johnson about possible extension of the Settlement Agreement. T/C with M. Erlich.	0.3	\$120.00
06/29/2010	Gary S. Bush	Committee conference call with its professionals.	1.1	\$440.00
07/01/2010	Gary S. Bush	Review various emails received. Reviewed latest draft of Disclosure Statement and POR.	1.5	\$600.00



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Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
07/02/2010	Gary S. Bush	Review latest version of POR.	2	\$800.00
07/06/2010	Gary S. Bush	T/Cs with M. Erlich and R. Jain. T/C with R. McIntyre and Shareowner Services. Prepare schedule and sent such to R. Torres. Left voice mail message for R. Torres. Set up conf call fro July 7, 2010 with R. Jain and marketing colleagues.	1.5	\$600.00
07/07/2010	Gary S. Bush	Committee conference call with its professionals. Review POR changes. Provided suggested language for Committee support letter. Review ballot for Senior Notes. T/C with Brian Rothschild. Conf call with Rishi Jain and Shareowner Services. Update Loretta Lundberg.	2.5	\$1,000.00
07/08/2010	Gary S. Bush	T/C with Shareowner Services Group about mechanics of the Liquidating Trust. Review and trade mails with L. Crowley and M. Erlich. T/C with M. Erlich about today's court hearing.	0.6	\$240.00
07/12/2010	Gary S. Bush	T/Cs with B. Rothschild and L. Crowley.	0.4	\$160.00
07/13/2010	Gary S. Bush	Committee conference call with its professionals. Follow-up call with L. Crowley.	2	\$800.00
07/15/2010	Gary S. Bush	T/C with R. Jain and Shareowner Services Group.	0.5	\$200.00
07/16/2010	Gary S. Bush	T/C with L. Crowley.	0.3	\$120.00
07/16/2010	Gary S. Bush	T/C with L. Crowley and trade emails with F. Hodara.	0.3	\$120.00
07/19/2010	Gary S. Bush	Review email and attachment from Akin Gump. T/C with L. Crowley. Committee conference call with its professionals.	1.4	\$560.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues

09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
07/20/2010	Gary S. Bush	Review email and various attachments from Robert Johnson. T/C to Michael Duncan. T/C M. Erlich about today's court hearing. T/C with T. Korsman about the examiner motion.	1.4	\$560.00
07/21/2010	Gary S. Bush	Review email and attachments from Brian Rothschild of Akin Gump.	0.4	\$160.00
07/22/2010	Gary S. Bush	Review fee spreadsheet prepared by Ray Torres. Sent email to Ray Torres.	0.2	\$80.00
07/22/2010	Gary S. Bush	Review email from Ray Torres and t/c with Ray Torres.	0.2	\$80.00
08/10/2010	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call with its professionals.	1.5	\$600.00
08/11/2010	Gary S. Bush	Review email from Brian Rothschild.	0.2	\$80.00
08/17/2010	Gary S. Bush	Committee conference call with its professionals.	1.4	\$560.00
08/20/2010	Gary S. Bush	Review information from Akin Gump regarding professional fees in this case, and regarding settlement of the Buss ERISA class action lawsuit.	0.4	\$160.00
08/24/2010	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call with its professionals. Follow-up call with L. Crowley. Review draft of notice prepared by Pillsbury.	2.4	\$960.00
08/25/2010	Gary S. Bush	Edit notice to holders and send to M. Erlich for her review.	0.7	\$280.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
08/27/2010	Gary S. Bush	Review proposed Liquidating Trust Identification/Distribution Flow materials. T/C to Michael Duncan.	0.4	\$160.00
08/30/2010	Gary S. Bush	Review email and attachment from Robert Johnson.	0.2	\$80.00
08/31/2010	Gary S. Bush	Committee conference call.	1.5	\$600.00
09/03/2010	Gary S. Bush	Review and respond to emails from L. Crowley and R. Johnson.	0.2	\$80.00
09/07/2010	Gary S. Bush	Committee conference call with its professionals. Review Examiner Report.	2.5	\$1,000.00
09/14/2010	Gary S. Bush	Committee conference call. Follow-up call with L. Crowley.	1	\$400.00
09/15/2010	Gary S. Bush	Review tolling agreement. Discuss with L. Crowley.	0.4	\$160.00
09/17/2010	Gary S. Bush	Review email and attachment from Akin Gump. Review tolling agreement.	0.6	\$240.00
09/20/2010	Gary S. Bush	T/C with Rishi Jain regarding post-bankruptcy trust distributions.	0.2	\$80.00
09/21/2010	Gary S. Bush	Review email and attachment from Akin Gump. Committee Conference call with its professionals.	1.9	\$760.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues
09/01/2008 - 01/31/2011**

Date	Officer	Description	Hours	Amount
09/23/2010	Gary S. Bush	Review email from Robert Johnson.	0.2	\$80.00
09/27/2010	Gary S. Bush	Review email and attachment from Robert Johnson.	0.4	\$160.00
09/28/2010	Gary S. Bush	Review emails from Akin Gump. Committee conference call with its professionals.	1.4	\$560.00
09/30/2010	Gary S. Bush	Review various emails. Review latest version of the Settlement Agreement. T/Cs with Steve Simms and M. Erlich. T/C with R. Jain.	1.6	\$640.00
10/01/2010	Gary S. Bush	Review emails from Akin Gump.	0.6	\$240.00
10/01/2010	Gary S. Bush	Committee Conference Call.	1.1	\$440.00
10/04/2010	Gary S. Bush	Review email from D. Simmonds. Review Section 1126(e) of the Bankruptcy Code. Discuss both with M. Erlich. Review email from R. Johnson.	0.5	\$200.00
10/05/2010	Gary S. Bush	Committee conference call with its professionals.	0.6	\$240.00
10/08/2010	Gary S. Bush	Review latest version of the Disclosure Statement and t/c with A. Scruton.	2.2	\$880.00
10/12/2010	Gary S. Bush	Review emails and attachments from Akin Gump and Pillsbury. T/Cs with M. Erlich. Review the Senior Notes ballot. Committee conference call with its professionals. Review the letter received from Shannon Nagle. Review the Disclosure Statement section regarding the Tracking Warrants litigation. Additional t/cs with M. Erlich. Trade emails with Akin Gump.	3	\$1,200.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
10/13/2010	Gary S. Bush	Review email from R. Johnson.	0.1	\$40.00
10/18/2010	Gary S. Bush	Review various emails and attachments. Review draft of notice to holders prepared by M. Erlich. Review Exhibit G- Waterfall Recovery Matrix. Call to Mike Duncan.	0.6	\$240.00
10/22/2010	Gary S. Bush	Conf call with M. Duncan and Rishi Jain. T/C to Tom Korsman. Reviewed the Committee Web Site. Sent email to Brian Rothschild.	0.5	\$200.00
10/22/2010	Gary S. Bush	T/C with T. Korsman. Review Committee web site.	0.6	\$240.00
10/25/2010	Gary S. Bush	Multiple t/cs with M. Erlich. Review the POR. Multiple edits to notice to holders. T/C to Peter Dobbins. Emailed notice to Peter Dobbins for distribution among Bondholder Relations Group. T/C with L. Crowley.	3	\$1,200.00
10/26/2010	Gary S. Bush	Committee conference call with its professionals.	1.7	\$680.00
10/28/2010	Gary S. Bush	Conf call with Mike Duncan and Shareowner Services and R. Jain. T/C with T. Korsman on distribution mechanics. T/C with F. Hodara on these other conversations. Saved and Reviewed Disclosure Statement and POR.	1.5	\$600.00
10/31/2010	Gary S. Bush	Review, scan and save Pillsbury legal invoices. Sent email to R. Jain about amounts owed Senior Noteholders. Reviewed draft of by-laws of WMI and draft of liquidation trust agreement.	0.4	\$160.00
11/01/2010	Gary S. Bush	Trade emails with M. Erlich. Trade voice mail messages with F. Hodara. T/C with Brian Rothschild. Trade emails with R. Jain.	0.5	\$200.00
11/02/2010	Gary S. Bush	Committee conference call with its professionals. T/C with R. Jain.	1.7	\$680.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
11/03/2010	Gary S. Bush	Review and print spreadsheets from Alvarez & Marsal. Meeting with Analytics Group. Trade emails with A&M.	1.5	\$600.00
11/04/2010	Gary S. Bush	T/C with R. Jain and Shareowner Services.	0.4	\$160.00
11/05/2010	Gary S. Bush	T/C with a senior noteholder regarding current status.	0.2	\$80.00
11/09/2010	Gary S. Bush	Committee conference call. Prepared materials for meeting with the Analytics Group and conf call with Alvarez & Marsal. Conf call with Analytics Group and Alvarez and Marsal.	2.5	\$1,000.00
11/10/2010	Gary S. Bush	Sent email to Rishi Jain regarding prior notification of distribution details. Conf call with R. Jain and members of the Shareowner Services Group. Review proposed subordination related document prepared by Pillsbury Winthrop. T/C about this document and distributions to holders with L. Crowley.	0.9	\$360.00
11/16/2010	Gary S. Bush	T/C with Andy Scruton about payment of OID and post-petition interest. Committee conference call with its professionals.	1.5	\$600.00
11/18/2010	Gary S. Bush	T/C with M. Erlich. T/C to A. Scruton. T/C with Shareowner Services and Alvarez & Marsal. T/Cs with F. Hodara, A. Kastenbaum, and S. Lemler.	1.7	\$680.00
11/19/2010	Gary S. Bush	T/Cs with Wells Fargo Advisors.	0.2	\$80.00
11/22/2010	Gary S. Bush	T/Cs with M. Erlich and L. Crowley about status of the case, and response from White & Case.	0.5	\$200.00
11/26/2010	Gary S. Bush	Reviewed emails and attachments.	0.5	\$200.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
11/29/2010	Gary S. Bush	T/C with L. Crowley about the scheduled confirmation hearings. T/Cs with M. Erlich. Review email and attachment from M. Erlich. T/C with A. Kastenbaum.	1	\$400.00
11/30/2010	Gary S. Bush	Committee conference call with its professionals. Review court pleadings received. Meeting with Analytics Group. T/Cs with Analytics and Alvarez & Marsal. Additional calls with Brian Rothschild of Akin Gump and M. Erlich.	4	\$1,600.00
12/01/2010	Gary S. Bush	T/C with Ray Torres about possible payment this month. Trade emails with Alvarez & Marsal. Review emails from Akin Gump. Send email to Ray Torres.	0.6	\$240.00
12/02/2010	Gary S. Bush	Review emails from Akin Gump and attachments. Conf call with Shareowner Services and Alvarez & Marsal. Conf call with the Analytics Group and Alvarez & Marsal. Discuss matter with L. Lundberg. T/C with J. DeMaio.	2	\$800.00
12/03/2010	Gary S. Bush	Review emails from L. Crowley and Akin Gump. T/Cs with W. Barstow, DTC and M. Erlich.	1	\$400.00
12/06/2010	Gary S. Bush	Review latest draft of confirmation order. T/Cs with M. Erlich. Review information from W. Barstow. Discuss possible distribution with E. Deguia. T/C about possible distributions with S. Lewis of DTC. T/C with R. Torres. Sent R. Torres an email. Trade emails with L. Crowley. Review and trade emails from R. Johnson.	2	\$800.00
12/07/2010	Gary S. Bush	Review emails from Akin Gump and Leo Crowley. Respond to emails from Leo Crowley. T/Cs with M. Erlich.	1	\$400.00
12/08/2010	Gary S. Bush	Brief L. Lundberg on current status. T/C with L. Crowley. T/C with B. Rothschild. Review emails and attachments received.	1	\$400.00
12/09/2010	Gary S. Bush	Review calculations for post-petition interest. Discuss such with Analytics Group. T/C with Shareowner Services Group and Alvarez & Marsal. Review emails from Akin Gump. T/C with L. Crowley about distribution issues. Conf call with the Committee and its professionals.	4	\$1,600.00
12/13/2010	Gary S. Bush	Review emails and attachments from Akin Gump. T/C with M. Erlich and T/C with R. Torres.	1	\$400.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
12/14/2010	Gary S. Bush	Committee conference call. Review note issue spread sheets for post-petition interest. T/C with J. Eng.	2.5	\$1,000.00
12/15/2010	Gary S. Bush	Review post-petition calculations. Meet with J. Eng. T/C with J. Truong. Send email with calculations to J. Truong for his review.	0.5	\$200.00
12/16/2010	Gary S. Bush	Conf call with Shareowner Services and Alvarez & Marsal.	0.4	\$160.00
12/17/2010	Gary S. Bush	Review emails from L. Crowley and Akin Gump. Review and respond to email from J. Truong. T/C with S. Welcome.	0.3	\$120.00
12/21/2010	Gary S. Bush	Committee conference call.	1	\$400.00
12/23/2010	Gary S. Bush	Trade emails with L. Crowley.	0.2	\$80.00
12/28/2010	Gary S. Bush	Review and respond to email from F. Hodera. Review emails from L. Crowley and M. Erlich. Review email from B. Rothschild.	0.5	\$200.00
12/29/2010	Gary S. Bush	Review emails from B. Rothschild. T/Cs with B. Rothschild.	0.6	\$240.00
12/30/2010	Gary S. Bush	Reviewed emails and replied to email from B. Rothschild.	0.4	\$160.00
01/03/2011	Gary S. Bush	Review draft confirmation order.	1.5	\$600.00



02/18/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
01/04/2011	Gary S. Bush	T/C with M Erlich about status of the case and today's Committee calls. Committee conference call. Follow-up call with the Committee and WAMU's professionals about distribution mechanics. Follow-up call with L. Crowley.	1.4	\$560.00
01/06/2011	Gary S. Bush	T/C with T. Korsman. Conf call with Shareowner Services and Alvarez & Marsal.	0.7	\$280.00
01/07/2011	Gary S. Bush	Review emails from Akin Gump.	0.3	\$120.00
01/07/2011	Gary S. Bush	Reviewed emails from Akin Gump. T/C with L. Crowley. Begin reviewing court decision on confirmation.	0.5	\$200.00
01/09/2011	Gary S. Bush	Review court ruling denying confirmation.	1	\$400.00
01/10/2011	Gary S. Bush	Review emails from Akin Gump. Review court decision on summary judgment motion in connection with the Litigation Tracking Warrants. Review and reply to emails from L. Crowley. T/Cs with R. Torres and M. Duncan.	1.1	\$440.00
01/11/2011	Gary S. Bush	T/C with L. Crowley and M. Erlich about the court's denial of confirmation. Committee conference call. Follow-up call with L. Crowley. T/C with A. Kastenbaum about status of the case.	2.8	\$1,120.00
01/12/2011	Gary S. Bush	T/C with L. Crowley. Reviewed and replied to email from R. Johnson.	0.5	\$200.00
01/13/2011	Gary S. Bush	T/Cs with R. Jain and M. Erlich.	0.3	\$120.00
01/14/2011	Gary S. Bush	Conf call with Shareholder Services, A&M and Weil regarding the reorganized debtor. Review email from Robert Johnson regarding additional assignments for FTI. Send response to Robert Johnson.	0.9	\$360.00



02/18/2011

Time Tracking: Account Activity

WAMU - Corp Issues
09/01/2008 - 01/31/2011

Date	Officer	Description	Hours	Amount
01/18/2011	Gary S. Bush	Review emails and attachments from Robert Johnson. Send him a response email. Committee conference call.	1.5	\$600.00
01/19/2011	Gary S. Bush	Review and respond to email from Robert Johnson. Review emails from M. Erlich and L. Crowley. Review court's decision denying plan confirmation. Discuss this court decision with J. Facendola.	0.5	\$200.00
01/21/2011	Gary S. Bush	T/C with L. Crowley about yesterday's hearing. Review emails between L. Crowley and Akin Gump.	0.4	\$160.00
01/24/2011	Gary S. Bush	Review email from R. Johnson. T/Cs with R. Johnson, M. Erlich and L. Crowley. Committee conf call with the debtor.	1	\$400.00
01/25/2011	Gary S. Bush	Committee conference call. Discussed matter with J. Facendola and L. Lundberg. T/C with M. Erlich.	2	\$800.00
01/26/2011	Gary S. Bush	Trade emails with B. Griffin.	0.2	\$80.00
01/31/2011	Gary S. Bush	Review a number of emails from Akin Gump and accompanying attachments. Review emails from M. Erlich and L. Crowley. T/C with M. Erlich and L. Crowley.	0.8	\$320.00

Grand Total:			561.7999	\$217,320.00
			99999999	



03/15/2011

Time Tracking: Account Activity

WAMU - Corp Issues
02/01/2011 - 02/28/2011

Date	Officer	Description	Hours	Amount
02/01/2011	Gary S. Bush	Committee conference call with its professionals. Follow-up call with M. Erlich and L. Crowley.	2.2	\$880.00
02/02/2011	Gary S. Bush	Reviewed emails from Akin Gump and participated in a Committee conference call with its professionals.	1	\$400.00
02/03/2011	Gary S. Bush	Conf call with L. Crowley, M. Erlich, F. Hodara and A. Scruton about allocation of reorganized stock. Committee conference call with its professionals.	2.2	\$880.00
02/04/2011	Gary S. Bush	Committee conference call with its professionals.	0.6	\$240.00
02/04/2011	Gary S. Bush	T/C with L. Crowley about his conversation with Weil about allocation of reorganized WMI stock.	0.4	\$160.00
02/07/2011	Gary S. Bush	Review emails from F. Hodara. Committee conference call with its professionals. T/C with M. Erlich. T/C to R. Jain about Providian notes.	0.6	\$240.00
02/08/2011	Gary S. Bush	Committee call with its professionals. Review emails from M. Erlich. T/C with M. Erlich. Sent M. Erlich an email about voting procedures.	0.7	\$280.00
02/10/2011	Gary S. Bush	Review emails from M. Erlich. T/C with M. Erlich.	0.3	\$120.00
02/14/2011	Gary S. Bush	Review and respond to emails from Akin Gump. and L. Crowley. T/C with M. Erlich.	0.3	\$120.00
02/22/2011	Gary S. Bush	Committee conference call. Prepared information regarding fees owed BNYM.	1	\$400.00



03/15/2011

Time Tracking: Account Activity

WAMU - Corp Issues
02/01/2011 - 02/28/2011

Date	Officer	Description	Hours	Amount
02/25/2011	Gary S. Bush	Reviewed email and attachment from L. Crowley. T/C with L. Crowley.	0.2	\$80.00
02/28/2011	Gary S. Bush	Review draft of court pleading to be filed regarding payment of BNYM and legal fees.	0.3	\$120.00

Grand Total: 9.8 \$3,920.00



04/11/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
03/01/2011 - 03/31/2011

Date	Officer	Description	Hours	Amount
03/03/2011	Gary S. Bush	Conf call with Shareholder Services and A&M regarding the liquidating trust.	0.3	\$120.00
03/04/2011	Gary S. Bush	Review emails from M. Erlich.	0.2	\$80.00
03/07/2011	Gary S. Bush	Review proposed court pleadings regarding payment of BNYM's and counsel's fees. Prepared schedule of annual fees due by issue through Jan 31, 2011 and emailed to M. Erlich. T/C with R. Jain.	1	\$400.00
03/08/2011	Gary S. Bush	Review ballot and other materials received from Akin Gump. Participate in a Committee Conference call with its professionals. T/Cs with M. Erlich about the ballot. T/C with A. Kastenbaum about the status of the case.	2.5	\$1,000.00
03/09/2011	Gary S. Bush	Discuss status of the case with L. Crowley.	0.3	\$120.00
03/15/2011	Gary S. Bush	Committee conference call. T/C with M. Erlich. Prepare updated information regarding fees owed BNYM. Trade emails with M. Erlich. Review court pleadings received.	2	\$800.00
03/16/2011	Gary S. Bush	Review draft of fee motion. Send comments to M. Erlich. Review ballot information and begin drafting notice to holders.	2.7	\$1,080.00
03/17/2011	Gary S. Bush	Review email from Akin Gump with many attachments containing court filings.	2	\$800.00
03/18/2011	Gary S. Bush	Review FDIC lawsuit against Directors and Officers.	1	\$400.00
03/18/2011	Gary S. Bush	T/C with T. Korsman regarding status of the bankruptcy. T/C with L. Crowley regarding Monday's Disclosure Statement Hearing.	0.4	\$160.00



04/11/2011

Time Tracking: Account Activity**WAMU - Corp Issues**
03/01/2011 - 03/31/2011

Date	Officer	Description	Hours	Amount
03/22/2011	Gary S. Bush	Committee conference call with its professionals.	1	\$400.00
03/23/2011	Gary S. Bush	Review emails from Akin Gump, FTI and Walter Curchak. T/C with Robert Johnson.	0.3	\$120.00
03/24/2011	Gary S. Bush	Review revisions to Disclosure Statement. T/Cs with M. Erlich.	1.4	\$560.00
03/25/2011	Gary S. Bush	T/C with M. Erlich about Monday's hearing. Review email and attachment from Robert Johnson.	0.3	\$120.00
03/28/2011	Gary S. Bush	Review emails received from Robert Johnson and attachments of court filed documents.	0.7	\$280.00
03/29/2011	Gary S. Bush	Review emails and attachments from Akin Gump. Committee conference call.	1.6	\$640.00
03/30/2011	Gary S. Bush	Meeting at Weil Gotshal with A&M and Shareowner Services.	1.5	\$600.00
03/31/2011	Gary S. Bush	Begin reviewing court approval of disclosure and t/c with A. Kastenbaum. T/C with M. Erlich about approval of disclosure statement, potential payments to holders, and draft notice to holders.	0.4	\$160.00

Grand Total: 19.6 \$7,840.00

Exhibit D

Pillsbury Invoices

Tax ID No. 94-1311126

Jerry Facendola
The Bank of New York
101 Barclay Street
New York, NY 10286

December 31, 2008
Invoice No: 7489733
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through November 30, 2008

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 186,273.00	\$ 1,816.66	\$ 188,089.66
Total This Invoice:	\$ 186,273.00	\$ 1,816.66	\$ 188,089.66

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
Total Prior Outstanding		\$0.00	\$0.00	\$0.00
Total Amount Outstanding				\$188,089.66

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Client No. 206565
Matter No. 0000225
Leo T. Crowley

REDACTED

December 31, 2008
Invoice No. 7489733
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Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through November 30, 2008

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	09/20/08	Review petition; review list of top 20 creditors; review BNY list of relationships; and preliminary review of prospectuses and indentures to ascertain BNY Mellon positions and	1.70
L. T. Crowley	09/28/08	Review and analyze chart provided by client with respect to various roles and review portions of underlying transaction documents.	1.70
L. T. Crowley	09/29/08	Meeting with Jeanne Naughton-Carr and Nicole Gladden to discuss next steps; detailed review and analysis of [REDACTED] and related conference Nicole Gladden: work on memo to client regarding [REDACTED] phone call to U.S. Trustee; emails to and from client concerning FDIC role; email correspondence and analysis concerning escrow issue.	4.40
M. P. Erlich	09/29/08	Review petition and spreadsheet of relationships; e-mails regarding same.	0.30
J. Naughton-Carr	09/29/08	Washington Mutual -- Office conference with L. Crowley and N. Gladden regarding strategy for representation; telephone conferences regarding BNYM transactions; research regarding details of transaction with JPMorgan Chase.	3.00
L. T. Crowley	09/30/08	Revise and transmit memo on [REDACTED] follow-up email correspondence regarding escrow account issues; email correspondence regarding FDIC; email correspondence regarding organizational meeting and questionnaire for participating creditors committee.	2.30
C. M. Altenburg	10/01/08	Provide team with twice daily docket updates and copies of recently filed documents.	0.60
L. T. Crowley	10/01/08	Phone call to update FDIC counsel and preparation of related email memo to Jerry Facendola; reviewing [REDACTED] in connection with parent company debt and	2.10
T. W. Eckland	10/01/08	Telephone conference with L. Crowley re: [REDACTED] review and analyze statute; review SEC's Q&A and related background authority.	1.00
M. P. Erlich	10/01/08	Telephone conference with J. Naughton-Carr on update of case; e-mail from N. Gladden regarding same.	0.20
C. N. Gladden	10/01/08	Research re trust indenture act [REDACTED]	5.90
F. J. Owens, Jr.	10/01/08	Review and discuss with L. Crowley issues re TIA Trustee [REDACTED] review and discuss WAMU floating Prospectus, Supplement and Indenture and other filing re other issues of securities and 1939 Act and 1940	3.25

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		Amendment provisions, history and commentary and memoranda re [REDACTED]; discuss research issues with M. Roth.	
M. B. Roth	10/01/08	Research and obtain information on a WAMU prospectus for L. Crowley.	0.50
C. M. Altenburg	10/02/08	Provide team with twice daily docket updates and copies of recent filings.	1.00
L. T. Crowley	10/02/08	Review and analyze Trust Indenture Act [REDACTED], related conferences Joe Owens; phone call Gary Bush.	2.20
M. P. Erlich	10/02/08	Review spreadsheet of existing deals; office conference with N. Gladden regarding same; office conference with L. Crowley regarding case update.	1.80
C. N. Gladden	10/02/08	Conduct research re Trust Indenture Act and related [REDACTED]	6.80
F. J. Owens, Jr.	10/02/08	Review filings and follow-up with L. Crowley re T-1.	0.75
M. B. Roth	10/02/08	Research and obtain WAMU prospectuses for J. Owens.	0.50
C. M. Altenburg	10/03/08	Communications with D. Wynn at the UST's Office regarding prospective committee formation questionnaire, per N. Gladden.	0.20
C. M. Altenburg	10/03/08	Provide team with twice daily docket updates and copies of recent filings.	0.80
L. T. Crowley	10/03/08	Further work on TIA issues; phone call Houlihan Lokey; conference Ernie Patrikis regarding FDIC issues in [REDACTED]	3.50
		[REDACTED] follow up advice in connection with escrow agreement.	
C. N. Gladden	10/03/08	Travel to and from DE for first day hearing; Attend first day hearing; Prepare summary of hearing.	10.80
C. M. Altenburg	10/06/08	Provide team with twice daily docket updates and copies of recent filings.	0.90
L. T. Crowley	10/06/08	Analyzing [REDACTED]	0.50
M. P. Erlich	10/06/08	Review various transaction documents for Global Note Program at bank level; conference with L. Crowley regarding same.	3.00
C. N. Gladden	10/06/08	Work on notice to noteholders; Locate CUSIP numbers for notice to holders; Review documents and load to extranet.	6.20
C. M. Altenburg	10/07/08	Provide team with twice daily docket updates and copies of recent filings.	0.80
L. T. Crowley	10/07/08	Analyze need for successor trustees and related email correspondence to U.S. Trustee and client.	0.90
M. P. Erlich	10/07/08	Review draft of notice to holders.	0.80
C. N. Gladden	10/07/08	Work on notice and revise same as per M. Erlich; Review documents for debt chart and notice.	4.50
C. M. Altenburg	10/08/08	Provide team with twice daily docket updates and copies of recent filings.	0.80
L. T. Crowley	10/08/08	Work on holder notice and extensive review of charts and	5.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		indentures to confirm accuracy and related conferences and emails Nicole Gladden and Gary Bush (3.4); review Bank United and Washington Mutual Finance Corp. Indentures to [REDACTED]	
		review purchase agreement between FDIC and JPMorgan Chase (.5).	
L. T. Crowley	10/08/08	Conference Jeanne Naughton-Carr.	0.30
L. T. Crowley	10/08/08	Review prospectus.	1.00
M. P. Erlich	10/08/08	Review e-mails on possible conflicts; review revised notice to holders.	0.30
C. N. Gladden	10/08/08	Work on issues related to notice; Review public filings related to Providian and Bank One notes; work on extranet; Work on debt chart; Review prospectus supplements and indentures for debt chart and ranking of debt.	8.70
P. C. O'Carroll	10/08/08	Research and obtain information on Providian WaMu notes for L. Crowley.	1.00
M. B. Roth	10/08/08	Research and obtain information on WAMU debt for L. Crowley.	0.50
C. M. Altenburg	10/09/08	Provide team with twice daily docket updates and copies of recent filings.	1.10
L. T. Crowley	10/09/08	Work on chart analyzing all debt positions to [REDACTED]	0.30
C. N. Gladden	10/09/08	Work on debt chart.	3.00
P. C. O'Carroll	10/09/08	Research and obtain WaMu securities data for L. Crowley.	0.75
M. B. Roth	10/09/08	Continue research on obtaining WAMU prospectuses for L. Crowley.	0.50
C. M. Altenburg	10/10/08	Provide team with twice daily docket updates.	0.40
L. T. Crowley	10/10/08	Phone call Gary Bush (.3); phone call debtor's counsel (.3); email correspondence debtor's counsel and U.S. trustee regarding successor trustees (.2); phone calls other trustees' counsel (.9); began analyzing subordination issues and related email correspondence Nicole Gladden (.5).	2.20
C. N. Gladden	10/10/08	Review subordination language in various indentures (2.0); Conduct research on [REDACTED] (1.5).	3.50
L. T. Crowley	10/11/08	Work on tripartite agreements, including reviewing prior sample form used in Delta case; reviewing and confirming correctness of indenture references, principle balances, etc., and related email correspondence.	2.00
L. T. Crowley	10/12/08	Email correspondence Margot Erlich concerning subordination issues and tripartite agreements.	0.20
M. P. Erlich	10/12/08	Review and comment on draft tripartite agreements and e-mails regarding same (.8); review and analyze subordination provisions in various indentures (.8); review press release and supplemental indenture for Washington Mutual Finance Corp. Bonds (.5); review extranet for all BNY related documents (.3).	2.40
C. N. Gladden	10/12/08	Conduct research [REDACTED]	2.40

Client No. 206565
Matter No. 0000225
Leo T. Crowley

REDACTED

December 31, 2008
Invoice No. 7489733
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	10/13/08	Resolving various issues with tripartite agreements and related phone calls and emails Margot Erlich, Gary Bush, and counsel for successor trustees (1.2); phone call to prospective committee counsel (.5).	1.70
M. P. Erlich	10/13/08	Review and revise the tripartite agreements with Wells Fargo and Law Debenture respective (1.7); analyze various indenture in connection therewith (1.7); review sale agreement to JPMorgan (.3); telephone conference with Patterson Belknap on agreement (.2).	3.90
C. N. Gladden	10/13/08	Review purchase and sale agreement (.50); Review tripartite agreement drafts (.50); Locate supplemental indentures and review (1.0); Conduct research ████████████████████ (4.3).	6.30
L. T. Crowley	10/14/08	Miscellaneous preparation for organizational meeting, including research on analysis of Wilmington Trust Company interest (1.9); further work on tripartite agreements (.4); phone calls Gary Bush and related email memos to Margot Erlich concerning tripartite agreements (.8).	3.10
M. P. Erlich	10/14/08	Review revised tripartite agreements (2.0); telephone conferences with G. Bush regarding same (.5); telephone conference with W. Curchack regarding guarantee trustee (.3); analyze all trust capacities and work on spreadsheet of same (5.5).	8.30
C. N. Gladden	10/14/08	Sort and review all relevant documents; Finalize debt chart with M. Erlich.	8.10
L. T. Crowley	10/15/08	Travel to and from and attended organizational meeting of creditors and review and comment on draft motion and stipulation relating to JPMorgan deposit accounts (charged for 1.5 out of 3 hours travel time not spent working on case).	9.80
M. P. Erlich	10/15/08	Telephone conference with P. Lathy regarding PIERS indenture supplement; e-mails regarding same.	0.40
C. N. Gladden	10/15/08	Locate supplemental indenture for successor trustee counsel.	0.50
C. N. Gladden	10/15/08	Review covered bond documents and add to debt chart.	0.70
M. B. Roth	10/15/08	Research and obtain information on Washington Mutual Mortgage Securities Corp. for J. Naughton-Carr and research and obtain information on CCB Capital Trust debt for L. Crowley..	0.70
L. T. Crowley	10/16/08	Phone calls and emails to committee counsel in connection with JPMorgan stipulation.	0.40
M. P. Erlich	10/16/08	Telephone conferences with P. Lahmy on PIERS successor agreements (.4); analyze all transaction documents for PIERS (3.5); telephone conference with L. Crowley regarding same (.2); review draft for tripartites for PIERS transaction (1.0); review JPMorgan stipulation (.2).	5.30
C. N. Gladden	10/16/08	Review MBS deal chart for inclusion on debt chart.	0.50
L. T. Crowley	10/17/08	Participated in conference call of creditors committee (1); finalize and transmit chart for client with summary of all positions(.4).	1.40
M. P. Erlich	10/17/08	E-mails on tripartite agreements (.2); review committee	1.10

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Leo T. Crowley

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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
S. K. Burks	10/18/08	contact list (.1); review and analyze declaration of trust for PIERS regarding resignation of bank (.8). Telephone conference with L. Crowley; review statute and case law regarding FDIC and accounts; e-mails to L. Crowley regarding same.	2.70
L. T. Crowley	10/18/08	Participated in conference call of creditors committee (.9); email correspondence Fred Hodara regarding FDIC issues (.1); research on [REDACTED] and preparation of related email memo (2); phone call Silvia Burks (.1); phone call Sharon O'Grady (.1); email correspondence to and from Silvia Burks regarding results of research (.1).	3.30
L. T. Crowley	10/19/08	Committee conference call (.5); phone call Ernie Patrikis (.3); further research on [REDACTED] and phone call Silvia Burks (.7).	1.50
M. P. Erlich	10/19/08	Prepare for and participate in committee telephone conference (.6); e-mails on JPMorgan stipulation and issues relating thereto (.4).	1.00
E. T. Patrikis	10/19/08	Call with Leo Crowley.	0.30
D. J. Richert	10/19/08	Bankruptcy research for S. Burks.	1.50
L. T. Crowley	10/20/08	Extended phone call Gary Bush and review revised drafts of stipulation concerning deposit accounts at JPMorgan Chase; review bank noteholder objection and FDIC objection to debtor's motion for permission to enter into stipulation with JPMorgan Chase and related email correspondence to client.	1.50
M. P. Erlich	10/20/08	Office conference with L. Crowley on JPMorgan stipulation issues (.4); telephone conference with G. Bush regarding same (.2); review revised form of order and telephone conference with L. Crowley and G. Bush regarding same (.8); review FDIC statement (.3); analyze resignation provisions in Bank United transaction (.8); review bondholder objection to JPMorgan Stipulation (.4); review PIERS documents (.5); review and analyze documents on Muni issues (1.8); telephone conference with L. Crowley regarding same (.2).	5.40
L. T. Crowley	10/21/08	Email correspondence Gary Bush.	0.30
M. P. Erlich	10/21/08	Participate in committee telephone conference (1.5); telephone conference with L. Crowley regarding update on committee telephone conference (.5); review FDIC/JPMorgan Agreement regarding Muni issue (.5); review draft by-laws (.4); research FDIC statute (.3); review FDIC statute (.6).	3.80
L. T. Crowley	10/22/08	Email correspondence Ernie Patrikis regarding deposits (.1); email correspondence regarding resignation of conflicting trusteeships (.2); review issue associated with possible claims relating to [REDACTED] and related legal research issues, and related emails Sylvia Burks and Fred Hodara (1.0).	1.30

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	10/23/08	Provide team with daily docket update.	0.20
S. K. Burks	10/23/08	Review statute and case law on [REDACTED]; telephone conference with L. Crowley; confer with Mr. B. Miller.	5.00
L. T. Crowley	10/23/08	Review and analysis concerning whether [REDACTED] and related phone calls and conferences Ernie Patrikis and Silvia Burks.	1.80
M. P. Erlich	10/23/08	Telephone conferences with G. Bush regarding tripartite agreements (.4); telephone conference with P. Lahny regarding Wells Fargo successor agreements (.4); e-mails regarding committee telephone conference (.2); review declaration of trust for PIERS (.2); review current version of law debenture agreement and e-mails regarding same (.5); review agenda and memorandums for committee telephone conference on pending motions (.5).	2.20
Z. Kerns	10/23/08	Per Sylvia Burks: [REDACTED]	2.50
B. S. Miller	10/23/08	Review and analyze cases re [REDACTED] prepare findings re same for review by S. Burks.	5.80
E. T. Patrikis	10/23/08	E-mails and research on [REDACTED]	1.00
C. M. Altenburg	10/24/08	Provide team with daily docket update.	0.20
L. T. Crowley	10/24/08	Creditor Committee conference call, related preparation time and email to Margot Erlich.	1.60
M. P. Erlich	10/24/08	Review update on committee telephone conference (.2); review e-mails and letters on possible [REDACTED] (.2).	0.40
M. P. Erlich	10/25/08	Review FDIC/JPMorgan agreement regarding [REDACTED]	0.80
C. M. Altenburg	10/27/08	Provide team with daily docket update.	0.20
C. M. Altenburg	10/27/08	Review Judge's calendar for upcoming hearing dates and deadlines, per Provide M. Erlich's request.	0.20
M. P. Erlich	10/27/08	Telephone conference with G. Bush regarding copy of notes needed (.2); analyze FDIC agreement regarding [REDACTED] (1.5); telephone conference with G. Bush and Wells Fargo on transfer issues (.8); review memorandum on challenging FDIC appointment (.2); review executed tripartites for PIERS (.4); review revised draft of confidentiality agreement (.2)	3.30
C. M. Altenburg	10/28/08	Provide team with daily docket update and copies of certain filings.	0.40
L. T. Crowley	10/28/08	Creditors' Committee conference call (1.8); review materials in preparation for same (.3); preparation of memo summarizing conference call and related email Margot Erlich (.3).	2.40
M. P. Erlich	10/28/08	Review FDIC website on Washington Mutual and analyze regulations for claims deadline (.8); conference with L.	1.30

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Leo T. Crowley

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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		Crowley regarding same (.2); review minutes of committee telephone conference (.3).	
C. M. Altenburg	10/29/08	Provide team with daily docket updates.	0.20
L. T. Crowley	10/29/08	Review draft committee by-laws, confidentiality agreement, interim services agreement, agenda for meeting with debtor, FDIC, JPMorgan, and miscellaneous preparation for meeting (.7); attendance at meeting (5.9); email Margot Erlich regarding by-laws (.2).	6.80
M. P. Erlich	10/29/08	Review JPMorgan stipulation on contracts (.3); e-mail on prior notice to holders (.1); review draft of corrective notice to holders (.4); e-mails to N. Gladden regarding comments to same (.2); voice mail from R. Ozols on draft by-laws and e-mail to L. Crowley regarding same (.2).	1.20
C. N. Gladden	10/29/08	Work on amended notice and revisions to same.	1.20
C. M. Altenburg	10/30/08	Provide team with daily docket updates.	0.20
L. T. Crowley	10/30/08	Listen to portion of Omnibus hearing, including hearing on Siemen's motion.	1.00
M. P. Erlich	10/30/08	Review by-laws and telephone conference with R. Ozols regarding same (.8); attend hearing telephonically (2.3); telephone conference with R. Ozols on by-laws (.1); telephone conference with G. Bush on amended notice (.4); review draft claim for indemnity (.8); telephone conference with T. Franklin on indemnity claim (.4); revise claim for indemnity (.5).	5.30
C. N. Gladden	10/30/08	Meet with M. Erlich re proof of claim and revise same.	0.90
C. M. Altenburg	10/31/08	Provide team with daily docket updates.	0.20
L. T. Crowley	10/31/08	Phone call Gary Bush.	0.40
M. P. Erlich	10/31/08	E-mail on draft by-laws and telephone conference with R. Ozols regarding same (.2); review comments to draft indemnity claim from Texas counsel (.4); telephone conference with T. Califano on FDIC receivership of WaMu (.3).	0.90
L. T. Crowley	11/02/08	Email correspondence regarding proposed amended holder notice.	0.10
C. M. Altenburg	11/03/08	Provide team with daily docket updates.	0.20
S. K. Burks	11/03/08	Respond to e-mail of M. Erlich regarding FDIC claims procedures.	0.40
L. T. Crowley	11/03/08	Phone calls and conference Margot Erlich concerning supplemental notice.	0.60
M. P. Erlich	11/03/08	Work on issues on amended notice for WaMu Finance Corp. notes (1.3); confer with L. Crowley regarding same (.4); confer with L. Crowley on FDIC claim (.3); office conference with N. Gladden to discuss [REDACTED] claim (.8).	2.80
C. N. Gladden	11/03/08	Look into issues related to [REDACTED] (1.2).	1.20
C. M. Altenburg	11/04/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/04/08	Phone calls Gary Bush and Walter Curchack concerning confidentiality issues (.4); preparation for and participation	3.90

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		in creditors' committee conference call and work on file memo regarding same (3.2); completed and transmitted memo to Margot Erlich (.3).	
M. P. Erlich	11/04/08	Review stipulation with JPMorgan (.2); review minutes of committee telephone conference (.2); review report from FTI (.1).	0.50
C. M. Altenburg	11/05/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/05/08	Work on confidentiality agreement issues including phone calls and emails Gary Bush, Bob Bailey, and Fred Hodara.	1.30
C. M. Altenburg	11/06/08	Provide team with a daily docket update.	0.20
L. T. Crowley	11/06/08	Further work on confidentiality provisions in bylaws.	0.40
M. P. Erlich	11/06/08	Review supplemental indenture for 6.875% Notes and revise amended notice accordingly (.5); call with R. Torres regarding same (.1); call with D. Stratton on local counsel (.2).	1.00
C. N. Gladden	11/06/08	Research on PIERS and summary re same (.50).	0.50
L. T. Crowley	11/07/08	Preparation for and participated in committee conference call.	1.80
C. N. Gladden	11/07/08	Review _____ issues related to PIERS.	0.60
P. C. O'Carroll	11/07/08	Research and obtain Washington Mutual debenture prospectus for N. Gladden.	1.00
M. B. Roth	11/07/08	Research and obtain information on WAMU defeasible debentures due 2041 for N. Gladden.	0.70
L. T. Crowley	11/08/08	Review REIT prospectus in connection with trust securities.	0.50
C. M. Altenburg	11/10/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/10/08	Phone call Scott Alberino of Akin Gump concerning committee bylaws.	0.30
M. P. Erlich	11/10/08	Call with G. Bush on bondholder questions (.3); meet with N. Gladden on FDIC form for indemnity claim (.3); review correspondence from FDIC (.2); review notes on committee call from L. Crowley (.1); follow-up call with G. Bush on subnote holder (.3).	1.20
C. N. Gladden	11/10/08	Review junior subordinated debt prospectus, supplement and related documents _____ (2.0).	2.00
C. M. Altenburg	11/11/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	11/12/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/12/08	Preparation for and participated in committee conference call.	2.00
M. P. Erlich	11/12/08	Review L. Crowley notes on committee call (.2); emails on executed successor agreement (.1).	0.30
C. M. Altenburg	11/13/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/13/08	Review draft of committee minutes (.2); review memorandums on pending motions (.2).	0.40
C. M. Altenburg	11/14/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/14/08	Review amended notice (.2); review revised draft of committee by-laws (.5).	0.70
C. N. Gladden	11/14/08	Review revised notice.	0.20
C. M. Altenburg	11/17/08	Provide team with daily docket updates.	0.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	11/17/08	Reviewed extensive materials provided by committee counsel including memos on regulatory issues, revise draft by-laws, and other materials.	1.30
M. P. Erlich	11/17/08	Telephone conference with G. Bush on meeting with Committee (.4); telephone conference with L. Crowley regarding same (.3); review confidentiality agreement (.2); review and analyze various memorandums and presentation materials in anticipation of committee meeting (2.5); analyze FTI presentation materials (.9).	4.30
C. M. Altenburg	11/18/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/18/08	Read memorandums for Committee meeting (.3); attend in person Committee meeting (7.5); review notes of meeting for memorandum to file (.3).	8.10
C. M. Altenburg	11/19/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/19/08	Review memorandum to file on in person meeting.	0.20
C. M. Altenburg	11/20/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/20/08	Telephone conference with G. Bush on various outstanding issues (.5); review Bank United Indenture regarding notice to holders (.5).	1.00
C. M. Altenburg	11/21/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	11/24/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/24/08	Began review of materials in connection with next day's committee meeting.	0.30
M. P. Erlich	11/24/08	Review amended by-laws for committee (.2); e-mails on potential hiring of FTI by debtors (.2); review updated docket (.1); review procedures motion for sale of certain interests and e-mail regarding same (.3); review draft of indemnity claim (.2); review draft notice to holders and draft claim for Bank United deal (1.0).	2.00
C. N. Gladden	11/24/08	Review procedures motion(.6)	0.60
C. M. Altenburg	11/25/08	Provide M. Erlich with a copy of today's Amended Agenda, per her request.	0.20
C. M. Altenburg	11/25/08	Provide team with daily docket updates.	0.20
L. T. Crowley	11/25/08	Preparation for and participated in creditors committee conference call.	2.80
M. P. Erlich	11/25/08	Prepare for and participate telephonically in court hearing (2.3); draft report to L. Crowley regarding same (.4); review e-mail on 1031 Exchange suggestions (.1); telephone conference with D. Lowenthal and B. Guiney on Global Note (.3); e-mails on Bank United issues (.2).	3.30
C. M. Altenburg	11/26/08	Provide team with daily docket updates.	0.20
M. P. Erlich	11/26/08	Review and analyze memorandum on Trust Preferred Securities.	0.70
L. T. Crowley	11/28/08	Phone call Gary Bush.	0.40

Client No. 206565
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Leo T. Crowley

December 31, 2008
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	11/30/08	Review and analyze Akin Gump memo on trust preferred securities.	0.90
Total Hours:			285.75
Total Fees:			\$ 186,273.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. N. Gladden	75.10	\$ 580.00	\$ 43,558.00
J. Naughton-Carr	3.00	660.00	1,980.00
M. B. Roth	3.40	240.00	816.00
S. K. Burks	8.10	590.00	4,779.00
C. M. Altenburg	12.00	255.00	3,060.00
E. T. Patrikis	1.30	945.00	1,228.50
B. S. Miller	5.80	380.00	2,204.00
F. J. Owens, Jr.	4.00	930.00	3,720.00
T. W. Eckland	1.00	790.00	790.00
L. T. Crowley	85.40	825.00	70,455.00
M. P. Erlich	79.90	650.00	51,935.00
D. J. Richert	1.50	565.00	847.50
Z. Kerns	2.50	140.00	350.00
P. C. O'Carroll	2.75	200.00	550.00
Total:	285.75		\$ 186,273.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	989.81
Publication Fees	453.55
Reproductions	53.30
Travel and Local Transportation	320.00
Total:	\$ 1,816.66

Total Due For Matter 0000225: \$ 188,089.66



Tax ID No. 94-1311126

Jerry Facendola
The Bank of New York
101 Barclay Street
New York, NY 10286

December 31, 2008
Invoice No. 7489733
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 186,273.00	\$ 1,816.66	\$ 188,089.66
Total This Invoice:	\$ 186,273.00	\$ 1,816.66	\$ 188,089.66

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/Adjustments</u>	<u>Total Prior Outstanding</u>
Total Prior Outstanding		\$0.00	\$0.00	\$0.00

Total Amount Outstanding

\$188,089.66

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 30, 2009
Invoice No. 7498487
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through December 31, 2008

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 25,724.00	\$ 777.94	\$ 26,501.94
Total This Invoice:	\$ 25,724.00	\$ 777.94	\$ 26,501.94

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Client No. 206565
Matter No. 0000225
Leo T. Crowley

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Invoice No. 7498487
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Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through December 31, 2008

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	12/01/08	Provide team with daily docket updates.	0.20
M. P. Erlich	12/01/08	Telephone conference with L. Crowley on various open issues (.4). Telephone conference with G. Bush regarding same (.3); review form of 8.25% Sub Note and e-mail regarding same (.3); office conference with L. Crowley on conflicts issues (.4).	1.40
P. C. O'Carroll	12/01/08	Research and obtain offering of 8.25 security notes for M. Ehrlich.	0.50
M. B. Roth	12/01/08	Research and obtain a WAMU indenture for M. Erlich.	0.40
C. M. Altenburg	12/02/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/02/08	Preparation for and participated in committee conference call.	1.90
M. P. Erlich	12/02/08	E-mail from Committee counsel on venture fund sale motion.	0.10
L. T. Crowley	12/03/08	Work on memo regarding previous day's committee call.	0.40
C. M. Altenburg	12/04/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	12/05/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/07/08	Finalize memos of committee meetings on November 25 and December 2 and transmit same to Margot Erlich.	0.30
C. M. Altenburg	12/08/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/08/08	Phone call Gary Bush.	0.30
M. P. Erlich	12/08/08	Review various memorandums from committee counsel on FDIC claims process (.8); review various committee memorandums on recent motions filed (.4); review memorandums to file on recent committee telephone conferences (.2); e-mails on status of BNY related claims against FDIC (.2).	1.60
C. M. Altenburg	12/09/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/09/08	Preparation for and participated in committee conference call.	2.40
M. P. Erlich	12/09/08	Review Wells Fargo 2019 statement and e-mail regarding same to N. Gladden (.3); review committee memorandums (.3); review and revise FDIC claims (.6); telephone conference with G. Bush regarding same (.4); review letter from equity holder on request for committee (.2).	1.80
C. N. Gladden	12/09/08	Review 2019 statements filed by other parties; Prepare and revise 2019 statement for BNYM.	3.00
C. M. Altenburg	12/10/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/10/08	Review materials in connection with forthcoming committee call.	0.70
C. M. Altenburg	12/11/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/11/08	Phone calls Gary Bush.	0.40
M. P. Erlich	12/11/08	Review and revise draft of 2019 statement and conference	0.90

REDACTED

Client No. 206565
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Leo T. Crowley

January 30, 2009
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		with N. Gladden regarding same (.8); review minutes of committee telephone conference from December 9, 2008 (.1).	
C. N. Gladden	12/11/08	Revisions to 2019 statement.	0.60
C. M. Altenburg	12/12/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/12/08	Preparation for and participated in committee conference call; further review and analysis of [REDACTED], and related phone call and email Gary Bush.	3.70
M. B. Roth	12/12/08	Research and obtain information on New American Capital for N. Gladden.	0.50
C. M. Altenburg	12/15/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/15/08	Finalize and transmit memo summarizing last committee call (.1); prepare and transmit memo to committee counsel and BNY with excerpts from WMI 10Ks with respect to [REDACTED] (.6).	0.70
M. P. Erlich	12/15/08	Review December 12, 2008 committee notes (.1); office conference with L. Crowley on various issues (.4); telephone conference with G. Bush on claim issues (.3).	0.80
C. M. Altenburg	12/16/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	12/16/08	Provide M. Erlich with copies of certain pleadings re: today's telephonic hearing, per her request.	1.00
L. T. Crowley	12/16/08	Brief follow up on DB claw-back issue (.1); prepare for and attend by conference call meeting of creditors committee (.2).	2.10
M. P. Erlich	12/16/08	Review and analyze motions for court hearing (.8); prepare for and participate (telephonically) in court hearing (1.5); draft email to L. Crowley on court hearing report (.8); telephone conference with C. Matthews on claims (.2); telephone conference with B. Guiney on various issues (.3); revise FDIC claims per C. Matthews comments (.2).	3.80
C. M. Altenburg	12/17/08	Provide team with daily docket updates.	0.20
M. P. Erlich	12/17/08	Review revised draft letter to JP Morgan from P. Schmitter (.2); review prior committee minutes regarding insurance question per L. Crowley's request (.5).	0.70
C. M. Altenburg	12/18/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	12/19/08	Provide team with daily docket updates.	0.20
L. T. Crowley	12/19/08	Review and advice and email correspondence to debtor's counsel concerning [REDACTED]	1.20
L. T. Crowley	12/20/08	Review draft proof of claim to be filed by debtor in FDIC receivership and related email memo to Fred Hodara.	0.90
C. M. Altenburg	12/22/08	Provide team with daily docket updates.	0.20
C. M. Altenburg	12/23/08	Provide team with daily docket updates.	0.20
M. P. Erlich	12/23/08	Revise and review 2019 statement per L. Crowley questions (.4); review various committee memos (.3).	0.70
S. K. Burks	12/24/08	Review statute and regs regarding public register; telephone call with Division of Resolution regarding same; e-mail to L. Crowley.	1.50
C. N. Gladden	12/24/08	Finalize exhibits related to proof of claim.	0.30

Client No. 206565
Matter No. 0000225
Leo T. Crowley

January 30, 2009
Invoice No. 7498487
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	12/29/08	Review revised draft of proof of claim to be filed by debtors in FDIC receivership.	0.40
M. P. Erlich	12/29/08	Review and analyze draft of holding company claim against FDIC and e-mails regarding same.	0.60
L. T. Crowley	12/31/08	Revise and transmit draft memo outlining various BNY Mellon positions.	0.20
M. P. Erlich	12/31/08	Review bar date motion (.2); review filed FDIC claim by debtors (.1); telephone conference with L. Crowley regarding committee telephone conference and in person meeting (.1).	0.40
Total Hours:			39.40
Total Fees:			\$ 25,724.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. N. Gladden	3.90	\$ 580.00	\$ 2,262.00
M. B. Roth	0.90	240.00	216.00
S. K. Burks	1.50	590.00	885.00
C. M. Altenburg	4.20	255.00	1,071.00
L. T. Crowley	15.60	825.00	12,870.00
M. P. Erlich	12.80	650.00	8,320.00
P. C. O'Carroll	0.50	200.00	100.00
Total:	39.40		\$ 25,724.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	477.88
Miscellaneous	30.00
Publication Fees	168.74
Reproductions	101.32
Total:	\$ 777.94

Total Due For Matter 0000225: \$ 26,501.94



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 30, 2009
Invoice No. 7498487
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 25,724.00	\$ 777.94	\$ 26,501.94
Total This Invoice:	\$ 25,724.00	\$ 777.94	\$ 26,501.94

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 27, 2009
Invoice No. 7506591
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through January 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 34,897.50	\$ 6.32	\$ 34,903.82
Total This Invoice:	\$ 34,897.50	\$ 6.32	\$ 34,903.82

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

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Client No. 206565
Matter No. 0000225
Leo T. Crowley

February 27, 2009
Invoice No. 7506591
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Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through January 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	12/18/08	Review notes on committee meetings regarding status of Boli/Coli (.5); analyze revocable trust agreement (.5); telephone conference with S. Margolis on Boli/Coli stipulation (.2).	1.20
M. P. Erlich	12/19/08	Review draft of stipulation and agreement with respect to revocable trust and trust agreement in connection therewith (1.0); draft form of direction and indemnity letter regarding same (.7); call with L. Crowley on various open issues (.4); call with S. Victory regarding revocable trust agreement (.2); call with R. Jordan (Weil) on status of stipulation (.2).	2.50
L. T. Crowley	01/04/09	Email to Jeanne Naughton-Carr.	0.10
C. M. Altenburg	01/05/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/05/09	Review draft of letter to JP Morgan on account (.2); e-mails on new transfer agent agreement (.2); telephone conference with G. Bush on 2019 statement (.2).	0.60
C. M. Altenburg	01/06/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/06/09	Prepare for committee telephone conference (.5); participate in committee telephone conference (1.0); draft e-mail report to L. Crowley regarding same (.3).	1.80
C. M. Altenburg	01/07/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/07/09	Phone call Gary Bush.	0.10
M. P. Erlich	01/07/09	Review letter with JP Morgan on interest rate and e-mail regarding same.	0.20
C. M. Altenburg	01/08/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/08/09	Draft insert for conflict memorandum on BOLI.	0.40
C. M. Altenburg	01/09/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/10/09	Revise draft memo to Fred Hodara regarding Bank of New York relationships (.6 hrs); review agenda for forthcoming meeting and other materials and related memo to Margot Erlich concerning significant issues (.8).	1.40
C. M. Altenburg	01/12/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/12/09	Phone calls to Walter Curchak and Dan Lowenthal (counsel to other trustees) concerning [REDACTED]	0.60
M. P. Erlich	01/12/09	Telephone conference with G. Bush regarding in-person meeting and e-mails regarding same (.3); review debt overview chart (.3); prepare for in-person meeting (.7); review memorandum from L. Crowley on various outstanding issues (.2).	1.50
C. M. Altenburg	01/13/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/13/09	Prepare for and attend in-person committee meeting.	8.00
C. M. Altenburg	01/14/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/14/09	Review docket.	0.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/14/09	Review revised 2019 statement and e-mails in connection therewith (.3); review proposed comments to bar date order from Wells Fargo's counsel (.2).	0.50
C. M. Altenburg	01/15/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/15/09	Review Margot Erlich memo summarizing recent creditors committee meeting and preparation of and transmittal of email memo with comments.	0.20
M. P. Erlich	01/15/09	Revise memorandum on committee meeting (.3); various telephone conferences with G. Bush on 2019 and revise same (.5); telephone conference with Pepper Hamilton regarding same (.2); comments to bar order (.4).	1.40
C. M. Altenburg	01/16/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/19/09	Phone call to Roy Carlin (counsel for noteholder) (.4); work on 2019 Statement and phone calls Margot Erlich concerning Providian and other notes (.9).	1.30
M. P. Erlich	01/19/09	Revise notice to holders on bar date (.5); revise notice further per L. Crowley's comments (.3); revise draft of 2019 statement and review indenture for Providian notes in connection therewith (.8).	1.60
C. M. Altenburg	01/20/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/20/09	Telephone conference with G. Bush on case (.2); revise 2019 statement and e-mail same to client (.3).	0.50
L. T. Crowley	01/21/09	Review correspondence from JP Morgan counsel to committee counsel.	0.10
M. P. Erlich	01/21/09	Review letter from JP Morgan on deposit issues (.3); prepare for and participate in committee telephone conference (1.8); draft report to L. Crowley on telephone conference (.5).	2.60
C. M. Altenburg	01/22/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/22/09	Review letter from Debtors to Committee.	0.20
L. T. Crowley	01/23/09	Conference call other trustee's counsel regarding trustees fees and expenses (.3); review JPMorgan objection to board date motion (.3).	0.60
L. T. Crowley	01/25/09	Review materials in connection with forthcoming meeting with debtor and committee meeting.	0.20
M. P. Erlich	01/25/09	Review JP Morgan objection to bar date and draft of notice to holders in connection therewith.	0.30
C. M. Altenburg	01/26/09	Provide team with docket updates.	0.20
L. T. Crowley	01/26/09	Review materials to prepare for forthcoming creditors committee meeting.	0.20
M. P. Erlich	01/26/09	Office conference with N. Gladden on draft of proof of claim needed (.1); telephone conference with V. Rubenstein on Trust Preferred claims (.2); analyze trust preferred documents (1.8); telephone conference with G. Bush regarding same (.3).	2.40
C. M. Altenburg	01/27/09	Provide M. Erlich with copies of certain documents from the Pacer docket, per her request.	0.40
C. M. Altenburg	01/27/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/27/09	Travel to and from and attended meeting with committee and	8.00

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		with debtor's representatives and subsequent meeting of committee and subsequent brief conference Gary Bush (7.1); conference Margot Erlich to brief her on today's developments (.6); work on bar date order and in particular dealing with Wells Fargo issues (.3).	
M. P. Erlich	01/27/09	Revise 2019 statement and e-mail same to team (.3); review proposed language on claim for Trust PIERS and review documents in connection therewith(1.0); review court pleadings in connection with notice to holders (.5); telephone conference with G. Bush and L. Crowley on claim for Trust PIERS (.3); office conference with L. Crowley on committee meeting and current issues (.6); telephone conference with V. Rubenstein on language and e-mails in connection therewith (.4).	3.10
C. M. Altenburg	01/28/09	Provide M. Erlich with copies of Amended Schedules, per her request.	0.20
C. M. Altenburg	01/28/09	Provide team with daily docket updates.	0.20
M. P. Erlich	01/28/09	Review revisions to proposed bar date order and e-mails regarding same (.4); review revised schedules and e-mails regarding same (.6); voice mail to K. Gwynne on 2019 statement (.1).	1.10
C. M. Altenburg	01/29/09	Provide team with daily docket updates.	0.20
L. T. Crowley	01/29/09	Review reports on court hearing and related phone call Margot Erlich.	0.30
M. P. Erlich	01/29/09	Prepare for and participate in court hearing telephonically (2.0); draft e-mail report to L. Crowley regarding same (.4); revise notice to holders on bar date order (.3); telephone conference with G. Bush regarding same (.3).	3.00
C. M. Altenburg	01/30/09	Provide team with daily docket updates and copies of certain filings.	0.30
Total Hours:			50.20
Total Fees:			\$ 34,897.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	4.10	\$ 265.00	\$ 1,086.50
L. T. Crowley	13.20	875.00	11,550.00
M. P. Erlich	3.70	650.00	2,405.00
M. P. Erlich	29.20	680.00	19,856.00
Total:	50.20		\$ 34,897.50

Client No. 206565
Matter No. 0000225
Leo T. Crowley

February 27, 2009
Invoice No. 7506591
Page 5

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	<u>6.32</u>
Total:	\$ 6.32

Total Due For Matter 0000225: \$ 34,903.82



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 27, 2009
Invoice No. 7506591
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 34,897.50	\$ 6.32	\$ 34,903.82
Total This Invoice:	\$ 34,897.50	\$ 6.32	\$ 34,903.82

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 9, 2009
Invoice No. 7509884
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through February 28, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 32,202.00	\$ 325.38	\$ 32,527.38
Total This Invoice:	\$ 32,202.00	\$ 325.38	\$ 32,527.38

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
Total Prior Outstanding		\$249,495.42	\$0.00	\$249,495.42
Total Amount Outstanding				\$282,022.80

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 9, 2009
Invoice No. 7509884
Page 2

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through February 28, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	02/02/09	Provide team with docket updates.	0.20
L. T. Crowley	02/02/09	Review _____	0.30
M. P. Erlich	02/02/09	Revise notice to holders and review filed 2019 statement (.3); review excel spreadsheet for proof of claim (.3); review e-mails on _____ (.3); review draft proof of claim (.8).	1.70
C. M. Altenburg	02/03/09	Provide team with docket updates.	0.20
L. T. Crowley	02/03/09	Review materials in preparation for and participated in committee conference call (1.7); began review of Dime tracking warrant agreement _____ (.3).	2.00
M. P. Erlich	02/03/09	Analyze _____ and draft e-mail to L. Crowley regarding same (3.5); revise draft of proof of claim (.6).	4.10
C. M. Altenburg	02/04/09	Provide team with docket updates.	0.20
L. T. Crowley	02/04/09	Brief phone call Darryl Laddin (.2); review and revise draft letter to U.S. Attorney (.4).	0.60
C. M. Altenburg	02/05/09	Provide team with docket updates.	0.20
L. T. Crowley	02/05/09	Extended review of PIERS documents and related conference Margot Erlich and related phone call Gary Bush, all with respect to resolving potential TIA conflicts.	1.60
M. P. Erlich	02/05/09	Telephone conference with G. Bush on PIERS property trustee issues (.2); review and analyze handouts from in-person meeting on January 27 (.8); extended meeting with L. Crowley on PIERS issues and resignation (2.0); analyze PIERS documents regarding same (.8).	3.80
C. M. Altenburg	02/06/09	Provide team with docket updates.	0.20
M. P. Erlich	02/09/09	Telephone conference with G. Bush on notice to holders (.2); analyze PIERS dissolution and discuss same with L. Crowley (1.5); revise proof of claim and e-mail to client (.3); office conference with K. Woods on background of case (.5).	2.50
C. M. Altenburg	02/10/09	Provide team with docket updates.	0.20
L. T. Crowley	02/10/09	Review materials in connection with forthcoming committee conference call and email memo to Gary Bush and Margot Erlich.	0.70
M. P. Erlich	02/10/09	Prepare for and participate in weekly committee telephone conference (1.8); draft e-mail to L. Crowley on report regarding same (.8); review committee minutes (.1).	2.70
C. M. Altenburg	02/11/09	Provide team with docket updates.	0.20
L. T. Crowley	02/11/09	Phone call Gary Bush regarding warrant agreement and other matters.	0.30
C. M. Altenburg	02/12/09	Provide team with docket updates.	0.20
M. P. Erlich	02/12/09	Office conference with K. Woods on trustee questions.	0.30
L. T. Crowley	02/19/09	Phone call Fred Hodara regarding negotiations with FDIC	0.40

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 9, 2009
Invoice No. 7509884
Page 3

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	02/20/09	and JP Morgan and forthcoming meetings. Preparation for and participated in committee conference call.	1.40
L. T. Crowley	02/21/09	Phone call David Simons of Akin Gump concerning REIT Trust Preferred and related review of company financial statements.	1.00
M. P. Erlich	02/22/09	Review various memorandums from committee counsel on recent court pleadings, bid to acquire WMMRC, and set-off rights.	0.60
L. T. Crowley	02/23/09	Travel to and from and attended meeting at FDIC with representatives of debtor, FDIC, Creditors Committee, and JPMorgan Chase (includes 3 hours of non-working travel time, part of travel time spent working on case consisting of review of trust preferred memo and review of memos from Pepper Hamilton concerning JPMorgan Chase and FDIC issues).	9.70
M. P. Erlich	02/23/09	Review and revise draft proof of claim (.3); review term sheet from White & Case and key assets presentation from FTI (.4).	0.70
C. M. Altenburg	02/24/09	Provide team with docket updates.	0.20
M. P. Erlich	02/24/09	Analyze dissolution of PIERS Trust.	0.40
C. M. Altenburg	02/26/09	Provide M. Erlich with certain filings in preparation for tomorrow's hearing, per her request.	0.30
C. M. Altenburg	02/26/09	Provide team with docket updates.	0.20
L. T. Crowley	02/26/09	Preparation for and participated in committee conference call (2.2); conference Margot Erlich regarding [REDACTED] [REDACTED] (.2).	2.40
M. P. Erlich	02/26/09	Telephone conference with G. Bush on draft proof of claim (.2); telephone conference with L. Crowley on FDIC meeting and upcoming telephone conference with committee (.3); telephone conference with W. Curchack on PIERS issue (.1); telephone conference with R. Glant (Perkins Coie) regarding same (.2); e-mail to Weil regarding same (.4); review documents regarding same (.2); review amended schedules (.1); telephone conference with G. Bush on claim calculations (.1); office conference with L. Crowley regarding PIERS (.2).	1.80
C. M. Altenburg	02/27/09	Provide M. Erlich with copies of certain PIERS documents, per her request.	1.60
L. T. Crowley	02/27/09	Phone call Gary Bush regarding timetable and regarding proliferation of membership of working groups.	0.30

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 9, 2009
Invoice No. 7509884
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	02/27/09	Telephone conference with R. Hoskins on PIERS issue (.3); telephone conference with C. Altenburg on documents needed from PIERS transaction (.2); e-mail documents to R. Hoskins (.1).	0.60
Total Hours:			43.80
Total Fees:			\$ 32,202.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	3.90	\$ 265.00	\$ 1,033.50
L. T. Crowley	20.70	875.00	18,112.50
M. P. Erlich	<u>19.20</u>	680.00	<u>13,056.00</u>
Total:	43.80		\$ 32,202.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	137.27
Document Processing	165.50
Reproductions	<u>22.61</u>
Total:	\$ 325.38

Total Due For Matter 0000225: \$ 32,527.38



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 9, 2009
Invoice No. 7509884
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 32,202.00	\$ 325.38	\$ 32,527.38
Total This Invoice:	\$ 32,202.00	\$ 325.38	\$ 32,527.38

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
Total Prior Outstanding		\$249,495.42	\$0.00	\$249,495.42
Total Amount Outstanding				\$282,022.80

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 20, 2009
Invoice No. 7520255
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through March 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 31,776.00	\$ 871.98	\$ 32,647.98
Total This Invoice:	\$ 31,776.00	\$ 871.98	\$ 32,647.98

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
Total Prior Outstanding		\$282,022.80	\$0.00	\$282,022.80
Total Amount Outstanding				\$314,670.78

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 20, 2009
Invoice No. 7520255
Page 2

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through March 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	03/02/09	Phone call Gary Bush regarding NOL preservation and plan issues.	0.20
C. M. Altenburg	03/03/09	Provide team with docket updates.	0.20
L. T. Crowley	03/03/09	Preparation for and participated in committee conference call (1.6); phone call Howard Jacobson regarding NOL issues (.2).	1.80
M. P. Erlich	03/04/09	E-mails to R. Hoskins on scheduling telephone conference for PIERS issue.	0.10
T. W. Eckland	03/05/09	Telephone conference with M. Erlich re: registration-related considerations in connection with distribution to holders of preferred securities of underlying debentures; review related documentation, including registration statements and registration rights agreement; telephone conference with W. Wong re: same.	2.00
M. P. Erlich	03/05/09	Telephone conference with R. Hoskins on PIERS issue (.4); discuss same with L. Crowley (.3); review documents regarding same (1.3); follow-up telephone conference with R. Hoskins (.3); telephone conference with G. Bush on proof of claim (.2); telephone conference with T. Eckland on securities issues (.9); telephone conference with S. Victory on death claims (.2); review trust agreement regarding same (.2).	3.80
L. T. Crowley	03/09/09	Phone call to Fred Hodara regarding resignation of Verizon from committee (.1); phone call Margot Erlich concerning proof of claim and concerning classification and plan issues (.4); phone call Gary Bush concerning resignation of Verizon from committee (.1); review materials in preparation for and participate in committee conference call (1.3).	1.90
T. W. Eckland	03/09/09	Conference with W. Wong re: transaction structure, including _____	1.00
M. P. Erlich	03/09/09	Telephone conference with L. Crowley on case status and proof of claim issues (.3); telephone conference with W. Wong on PIERS issue (.3); telephone conference with G. Bush on proof of claim (.2); revise proof of claim (.8); review term sheet proposed by debtors and FTI material in connection therewith (.3).	1.90
W. Wong	03/09/09	Review documents and agreements in connection with dissolution of Trust and eventual exchange of trust preferred securities for debentures; calls with M. Erlich regarding the same.; meeting with T. Eckland regarding the same.	2.20
K. P. Woods	03/09/09	Review revised WaMu proof of claim.	0.40

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	03/10/09	prepare for and attend meetings at Sullivan & Cromwell with bondholder groups, JP Morgan and FIDC (7.6); subsequent conference Margot Erlich (.3) and review of term sheet (.4)	8.30
M. P. Erlich	03/10/09	Confer with L. Crowley on settlement meeting (.3); telephone conference with R. Torres on PIERS closing binder (.1); telephone conference with R. Hoskins on PIERS (.3); telephone conference with W. Wong regarding same (.3); telephone conference with G. Bush regarding same (1.0); telephone conference with L. Crowley regarding same (.4); draft indemnity letter from WMI to Bank on DB payment (.5).	2.90
C. M. Altenburg	03/12/09	Provide team with docket updates.	0.20
M. P. Erlich	03/12/09	Telephone conference with G. Bush on proofs of claim (.1); revise proof of claim (.2); locate documents for G. Bush (.3); compare excel spreadsheet with amounts in draft claim (.3); analyze Boli/Coli trust at Bank level and telephone conference with S. Victory regarding same (.4); office conference with L. Crowley on Boli/Coli issue and DB claw back issue (.5).	1.80
C. M. Altenburg	03/16/09	Review case docket for certain 2019 Statements, per L. Crowley's request.	0.10
C. M. Altenburg	03/16/09	Attention to filing and service of Proof of Claim and drafting cover letter, per M. Erlich.	1.20
L. T. Crowley	03/16/09	Preparation for and conference call with committee (1.3); work on file memo (.1); work on DB payment issue including emails Margot Erlich (.2); final review of proof of claim (.2).	1.80
M. P. Erlich	03/16/09	Review final version of proof of claim and arrange for filing of same (.3); review direction letter on DB claw back (.3); review minutes of committee telephone conference (.1); office conference with L. Crowley on case status (.5).	1.20
C. M. Altenburg	03/17/09	Provide M. Erlich with a PDF copy of the Proof of Claim, per her request.	0.20
C. M. Altenburg	03/17/09	Provide team with docket updates.	0.20
M. P. Erlich	03/17/09	Telephone conference with R. Hoskins on PIERS dissolution for TIA conflict purposes.	0.20
C. M. Altenburg	03/19/09	Provide L. Crowley with copies of certain filed documents, per his request.	0.20
M. P. Erlich	03/23/09	Telephone conference with G. Bush on status of case (.3); review drafts of committee notes (.1); review complaint against FDIC (.5).	0.90
L. T. Crowley	03/24/09	email correspondence Fred Hodara re bondholder issues	0.30
M. P. Erlich	03/24/09	Analyze term sheet and recovery materials (.8); telephone conference with G. Bush regarding same (.2); participate in committee weekly telephone conference (1.9); prepare summary of telephone conference for L. Crowley (.3).	3.20
C. M. Altenburg	03/25/09	Provide team with docket updates and copies of certain filings.	0.40

Client No. 206565
 Matter No. 0000225
 Leo T. Crowley

April 20, 2009
 Invoice No. 7520255
 Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	03/25/09	Review JP Morgan complaint and e-mails regarding same (.9); message to M. Goldberg (.1); telephone conference with M. Goldberg (counsel to holder of Senior Notes) on general case status (.2).	1.20
M. P. Erlich	03/26/09	Telephone conference with A. Walls (Morgan Lewis) holder counsel on proof of claim.	0.20
C. M. Altenburg	03/27/09	Provide team with docket updates.	0.20
M. P. Erlich	03/27/09	E-mails on status of JPM complaint.	0.10
K. P. Woods	03/27/09	Research FDIC's statements regarding bondholder recovery and report to M. Erlich.	0.60
L. T. Crowley	03/29/09	Review JPMorgan Complaint and work on memo regarding same.	1.00
C. M. Altenburg	03/30/09	Provide team with docket updates.	0.20
M. P. Erlich	03/30/09	Telephone conference with G. Bush on committee meeting (.1); e-mails regarding same (.1); e-mail to C. Matthews on recovery from FDIC (.1).	0.30
M. P. Erlich	03/31/09	Search for FDIC claims for L. Crowley (.2); review Texas state law complaint against JPMorgan (.5); locate FDIC claim in WMI case (.5); review analysis of JPMorgan complaint (.5).	1.70
Total Hours:			44.10
Total Fees:			\$ 31,776.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	3.10	\$ 265.00	\$ 821.50
W. Wong	2.20	660.00	1,452.00
K. P. Woods	1.00	365.00	365.00
T. W. Eckland	3.00	830.00	2,490.00
L. T. Crowley	15.30	875.00	13,387.50
M. P. Erlich	19.50	680.00	13,260.00
Total:	44.10		\$ 31,776.00

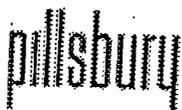
Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 20, 2009
Invoice No. 7520255
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Disbursement Summary

<u>Type</u>	<u>Amount</u>
Express Courier Service	47.58
Taxi Service	53.27
Telephone - Conference Calls	12.93
Travel and Local Transportation	<u>758.20</u>
Total:	\$ 871.98

Total Due For Matter 0000225: \$ 32,647.98



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 20, 2009
Invoice No. 7520255
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>	
0000225	\$ 31,776.00	\$ 871.98	\$ 32,647.98	
Total This Invoice:	\$ 31,776.00	\$ 871.98	\$ 32,647.98	
Prior Invoices Outstanding				
<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
Total Prior Outstanding		\$282,022.80	\$0.00	\$282,022.80
Total Amount Outstanding				\$314,670.78

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

May 20, 2009
Invoice No. 7527303
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through April 30, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 27,960.00	\$ 0.00	\$ 27,960.00
Total This Invoice:	\$ 27,960.00	\$ 0.00	\$ 27,960.00

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
7520255	04/20/09	32,647.98	0.00	32,647.98
Total Prior Outstanding		\$314,670.78	\$0.00	\$314,670.78
Total Amount Outstanding				\$342,630.78

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through April 30, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	04/01/09	Attendance at meetings of committee, and with bondholders and with company (6); review Galveston Complaint and JPMorgan Chase Motion to Intervene and FDIC litigation, and began review of FDIC proof of claim (1.3).	7.30
M. P. Erlich	04/01/09	E-mail to L. Crowley on claims filed; review claims filed by FDIC and bondholder group in WMI case.	0.60
L. T. Crowley	04/02/09	Conference Margot Erlich concerning prior day's meetings.	0.70
M. P. Erlich	04/02/09	Discuss bondholder meeting and status with L. Crowley.	0.50
C. M. Altenburg	04/03/09	Provide team with docket updates.	0.20
L. T. Crowley	04/06/09	Preparation for and participated in committee conference call.	1.20
M. P. Erlich	04/06/09	Telephone conference with R. Hoskins on PIERS dissolution status (.2); review minutes of committee telephone conference (.1).	0.30
C. M. Altenburg	04/07/09	Provide team with docket updates.	0.20
C. M. Altenburg	04/09/09	Provide team with docket updates.	0.20
C. M. Altenburg	04/13/09	Provide team with docket updates.	0.20
L. T. Crowley	04/14/09	Review FDIC and Bank Bondholder proofs of claim in WAMU, Inc. Chapter 11 case (.7); conference Margot Erlich regarding developments at committee meeting/conference call (.4); phone calls Gary Bush and Margot Erlich in preparation for committee meeting (.5).	1.60
M. P. Erlich	04/14/09	Office conference with L. Crowley on committee telephone conference (.4); prepare for and participate in committee telephone conference (1.3); draft e-mail to L. Crowley regarding committee telephone conference (.6); telephone conference with G. Bush (.3); office conference with L. Crowley on litigation strategy (.6).	3.20
L. T. Crowley	04/15/09	Review Akin Gump email with updates on litigation strategy issues.	0.20
M. P. Erlich	04/15/09	Various e-mails on status of litigation matters.	0.30
L. T. Crowley	04/16/09	Phone call Gary Bush to discuss litigation strategy issues.	0.70
C. M. Altenburg	04/17/09	Provide team with docket updates.	0.20
L. T. Crowley	04/17/09	Review email memo from Akin Gump concerning status of litigation.	0.20
M. P. Erlich	04/17/09	E-mail from Committee counsel on current litigation strategy.	0.20
C. M. Altenburg	04/20/09	Provide team with docket updates.	0.20
L. T. Crowley	04/20/09	Phone call Gary Bush; conference call Margot Erlich and Robert Johnson of Akin Gump concerning litigation issues.	0.60
M. P. Erlich	04/20/09	Review memorandum on summary of fee applications (.2); issues regarding DB indemnity letter (.2); telephone conference with L. Crowley and Akin on litigation strategies	1.40

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	04/21/09	(.3); telephone conference with T. Sapeika on status of indemnity (.2); e-mails regarding same (.1); review debtors revised term sheet to JPM and e-mails to L. Crowley regarding same (.4). Prepare for and participate in committee telephone conference (1.5); draft report to L. Crowley regarding same and debtors revised term sheet (1.0); telephone conference with P. Gurfein on DB indemnity issue (.3); telephone conference with G. Bush regarding same (.3); telephone conference with B. Jones (Davis Polk) on proof of claim (.2); review senior indenture in connection with DB indemnity issue (.5); telephone conference with P. Gurfein on draft letter to WMI on indemnity (.3); review draft letter and e-mail comments to L. Crowley (.3).	4.40
M. P. Erlich	04/23/09	Analyze PIERS dissolution and outline of next steps from R. Hoskins (1.3); telephone conference with W. Wong regarding same (.2); telephone conference with L. Crowley on DB indemnity letter from committee (.2); telephone conference with bank on form notice (.2); send form notices to R. Hoskins (.2).	2.10
C. M. Altenburg	04/24/09	Provide team with docket updates.	0.20
L. T. Crowley	04/24/09	Review memo from Akin Gump concerning current status of litigation issues.	0.20
M. P. Erlich	04/24/09	Review court docket (.1); review Motion on Boli/Coli Trust with BNYM and e-mail same to L. Crowley (.4); e-mail from F. Hodara on JPM update (.1).	0.60
W. Wong	04/24/09	Work on appointment of administrative trustee and dissolution of trust; review outline reflecting steps to dissolve trust and distribute debentures to holders; research precedent forms of notices to holders; correspondence with colleague regarding the same.	0.80
M. P. Erlich	04/27/09	Analyze various transaction documents on PIERS dissolution for TIA conflict purposes (1.8); telephone conference with W. Churchak regarding same (.1); telephone conference with G. Bush regarding same (.2); telephone conference with R. Hoskins regarding same (.2); office conference with L. Crowley regarding same (.1).	2.40
M. P. Erlich	04/28/09	Analyze revised JPM term sheet (1.0); e-mails on indemnity letter from committee (.3); telephone conference with G. Bush on revised proof of claim numbers (.2); analyze PIERS issues (.4); review turnover complaint (.5); office conference with K. Woods on amended proof of claim (.2); review amended proof of claim (.2).	2.80
K. P. Woods	04/28/09	Review proof of claim and email from G. Bush regarding revised calculation; (0.4); prepare amended proof of claim (0.3); revise amended proof of claim in response to comments (0.4).	1.10
L. T. Crowley	04/29/09	Preparation for and participated in committee call and work	1.50

Client No. 206565
Matter No. 0000225
Leo T. Crowley

May 20, 2009
Invoice No. 7527303
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	04/29/09	on related file memo. Review revised amended proof of claim and various e-mails in connection therewith (.4); review motion to intervene in turnover action (.2); review minutes of committee call (.1).	0.70
K. P. Woods	04/29/09	Recalculate aggregate claim amounts and revise proof of claim.	0.30
L. T. Crowley	04/30/09	Phone call Fred Hodara regarding possible settlement initiatives and committee role (.4); review and approve revised form of indemnity letter with respect to cash to be taken out of escrow and paid to WMI (.2).	0.60
M. P. Erlich	04/30/09	Various e-mails with client on draft proof of claim (.2); review proposed changes to indemnity letter from WMI and e-mails regarding same (.3).	0.50
Total Hours:			38.40
Total Fees:			\$ 27,960.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.40	\$ 265.00	\$ 371.00
W. Wong	0.80	660.00	528.00
K. P. Woods	1.40	365.00	511.00
L. T. Crowley	14.80	875.00	12,950.00
M. P. Erlich	<u>20.00</u>	680.00	<u>13,600.00</u>
Total:	38.40		\$ 27,960.00

Total Due For Matter 0000225: \$ 27,960.00



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

May 20, 2009
Invoice No. 7527303
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 27,960.00	\$ 0.00	\$ 27,960.00
Total This Invoice:	\$ 27,960.00	\$ 0.00	\$ 27,960.00

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
7520255	04/20/09	32,647.98	0.00	32,647.98
Total Prior Outstanding		\$314,670.78	\$0.00	\$314,670.78

Total Amount Outstanding **\$342,630.78**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

June 18, 2009
Invoice No. 7535084
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through May 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 35,117.00	\$ 0.00	\$ 35,117.00
Total This Invoice:	\$ 35,117.00	\$ 0.00	\$ 35,117.00

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
7520255	04/20/09	32,647.98	0.00	32,647.98
7527303	05/20/09	27,960.00	0.00	27,960.00
Total Prior Outstanding		\$342,630.78	\$0.00	\$342,630.78
Total Amount Outstanding				\$377,747.78

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through May 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	05/01/09	Phone call Gary Bush.	0.10
L. T. Crowley	05/03/09	Review debtor's turn over complaint against JPMorgan and related exhibits and review Akin Gump memo on D&O Insurance issues.	0.40
M. P. Erlich	05/04/09	Review memorandum on D&O policies (.1); review 2004 motion and motion to extend time to answer (.4); review FTI summary of JPM response to term sheet (.2); telephone conferences with G. Bush on proof of claim and db indemnity letter (.5); telephone conference with B. Guiney on OID questions (.3); review chart of Schedule F vs. claim amounts filed and e-mail same to client (.5); telephone conference with G. Bush regarding same (.3); telephone conference with K. Woods regarding same (.2); review memorandum on fraudulent transfers (.3).	2.80
L. T. Crowley	05/05/09	Preparation for and participated in committee conference call (2.3); phone call with Margot Erlich to Walter Curchak concerning litigation issues (.4).	2.70
M. P. Erlich	05/05/09	Telephone conference with G. Bush on claim amounts (.2); draft successor agent agreement for Unit & Warrant agreements (1.3); locate and review debtor's last term sheet proposal (.4); analyze transaction documents in connection with successor agreement (.5); telephone conference with L. Crowley and W. Curchak on case (.4); discuss committee telephone conference and related issues with L. Crowley (.2); telephone conference with G. Bush on OID amounts (.2); revise successor agreement per G. Bush comment and e-mail regarding same (.3).	3.50
M. P. Erlich	05/06/09	Review committee memorandum on Insurance Motion (.1); review e-mail from client on OID (.1).	0.20
C. M. Altenburg	05/07/09	Provide M. Erlich with copies of certain filings, per her request.	0.20
M. P. Erlich	05/07/09	Review JPM response on BOLI/COLI motion (.1); analyze committee memorandum on fraudulent transfers (.8); review spreadsheet on OID calculations (.4).	1.30
M. P. Erlich	05/09/09	Review comments from WMI on successor agreement.	0.20
M. P. Erlich	05/11/09	Review revised successor agreement and e-mails regarding same (.3); review draft notice to holders on PIERS (.3); telephone conference with R. Torres on CUSIP numbers (.2); review spreadsheet on OID (.3); review global PIERS debenture (.2); telephone conference with G. Bush on OID (.1); review comments on notice from W. Wong (.1).	1.50
W. Wong	05/11/09	Review and comment on draft of notice regarding the distribution of the WMI debentures to the holders of the	0.65

Client No. 206565
Matter No. 0000225
Leo T. Crowley

REDACTED

June 18, 2009
Invoice No. 7535084
Page 3

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	05/12/09	Preferred Securities; correspondence with colleague regarding the same. Phone call Margot Erlich concerning impending committee meeting (.1); preparation for (including review of Akin Gump memo on _____ issues) and attendance at in-person committee meeting (6.2).	6.30
M. P. Erlich	05/12/09	Telephone conference with L. Crowley on upcoming committee meeting (.3); research bank debt level and TPG investment for L. Crowley and e-mails regarding same (.8); review litigation memorandums from committee (.3); review memorandum on 401(K) (.1).	1.50
L. T. Crowley	05/13/09	Phone call Gary Bush and email to Fred Hodara concerning agenda for forthcoming committee meeting.	0.40
C. M. Altenburg	05/14/09	Provide team with docket updates.	0.20
L. T. Crowley	05/14/09	Review recent email correspondence from Akin Gump concerning litigation developments.	0.20
M. P. Erlich	05/14/09	Review memorandum on MSG motion (.1); review revised PIERS notice and review transaction documents in connection therewith (.5); telephone conference with G. Bush regarding same (.3); review various JPM motions and responses in litigation and analyze regarding same (1.2); telephone conference with M. McIsaac on successor agreement (.2); confer with L. Crowley on JPM litigation (.3).	2.60
L. T. Crowley	05/17/09	Review and revise draft STN letter (.6); review JPMorgan Motion to Dismiss Turnover Action, Opposition to Debtor's Rule 2004 Exam, and Opposition to Committee Motion to Intervene in Debtor's Turnover Action (.8).	1.40
M. P. Erlich	05/17/09	Receive draft of STN letter to WMI (.1); review L. Crowley's comments to same (.2).	0.30
C. M. Altenburg	05/18/09	Provide team with docket updates.	0.20
M. P. Erlich	05/18/09	Prepare for and participate in telephone conference with Wells Fargo and WMI on PIERS Distribution (.5); locate copy of PIERS Debenture and e-mails regarding same (.3); review motion to terminate trust with Union Bank (.2); e-mails on upcoming hearing (.1).	1.10
C. M. Altenburg	05/19/09	Monitor case docket for entry of hearing agenda, per M. Erlich.	0.20
L. T. Crowley	05/19/09	Review materials in connection with forthcoming court appearance and committee meeting.	0.20
M. P. Erlich	05/19/09	Review agenda for court hearing and e-mails regarding telephonic appearance for same (.3); telephone conference with L. Crowley regarding discussions with client on status of litigation (.3); office conference with L. Crowley _____ (.3); analyze _____ draft memorandum on research needed (3.0).	3.90
L. T. Crowley	05/20/09	Listened in to portion of court appearance; review materials	3.10

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

June 18, 2009
Invoice No. 7535084
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		in preparation for and participated in committee conference call.	
M. P. Erlich	05/20/09	Prepare for and participate in telephonic court hearing (1.2); telephone conference with L. Crowley on FDIC statute and priority of claims (.3); review tax memorandums from committee counsel (.4); review FDIC statute per L. Crowley's request (.3); telephone conference with R. Torres on PIERS Note (.2); continue to analyze 548 claims (1.3).	3.70
C. M. Altenburg	05/21/09	Provide team with docket updates.	0.20
M. P. Erlich	05/21/09	Review and analyze L. Crowley's comments to research issues on [REDACTED] (.3); revise memorandum regarding same (.4); review executed STN demand letter (.1).	0.80
M. P. Erlich	05/22/09	Review successor warrant and unit agent per comments from Wells Fargo (.3); review transaction documents in connection therewith (.4); revise agreement accordingly (.6).	1.30
M. P. Erlich	05/26/09	Review committee minutes (.1); telephone conference with G. Bush on comments to successor agreement (.2); revise agreement accordingly (.4); telephone conference with R. Hoskins on PIERS documents (.4); review documents in connection therewith (.2).	1.30
C. M. Altenburg	05/27/09	Provide team with docket updates.	0.20
M. P. Erlich	05/27/09	Review notice of rejection of contracts (.1); e-mails on DTC eligibility of PIERS (.1).	0.20
M. P. Erlich	05/28/09	Office conference with A. Fish (summer clerk) on various [REDACTED] research needed and background regarding same (1.0); review revised Notice for PIERS (.2); review form of debenture for PIERS (1.0); review claim filed by FDIC (.3); telephone conference with G. Bush on case (.1); telephone conference with R. Torres on comments to PIERS notice (.1); telephone conference with WMI and Wells Fargo counsel on status of PIERS dissolution (.8); telephone conference with W. Wong regarding same (.2); review successor agreement (.2); e-mail to R. Torres on questions regarding PIERS units (.1); analyze unit agent in connection with PIERS dissolution (.8)	4.80
M. P. Erlich	05/29/09	Revise successor agreement and various e-mails in connection therewith.	0.50

Total Hours: 48.15

Total Fees: \$ 35,117.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

June 18, 2009
Invoice No. 7535084
Page 5

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.20	\$ 265.00	\$ 318.00
W. Wong	0.65	660.00	429.00
L. T. Crowley	14.80	875.00	12,950.00
M. P. Erlich	<u>31.50</u>	680.00	<u>21,420.00</u>
Total:	48.15		\$ 35,117.00

Total Due For Matter 0000225: \$ 35,117.00



Tax ID No. 94-1311126

Gary Bush
The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

June 18, 2009
Invoice No. 7535084
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 35,117.00	\$ 0.00	\$ 35,117.00
Total This Invoice:	\$ 35,117.00	\$ 0.00	\$ 35,117.00

Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
7520255	04/20/09	32,647.98	0.00	32,647.98
7527303	05/20/09	27,960.00	0.00	27,960.00
Total Prior Outstanding		\$342,630.78	\$0.00	\$342,630.78

Total Amount Outstanding **\$377,747.78**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

July 10, 2009
Invoice No. 7539101
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through June 30, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 36,952.50	\$ 0.00	\$ 36,952.50
Total This Invoice:	\$ 36,952.50	\$ 0.00	\$ 36,952.50

Current charges only. Time and disbursements not yet recorded will be included in future invoices.
Prior Invoices Outstanding

<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66	\$0.00	\$188,089.66
7498487	01/30/09	26,501.94	0.00	26,501.94
7506591	02/27/09	34,903.82	0.00	34,903.82
7509884	03/09/09	32,527.38	0.00	32,527.38
7520255	04/20/09	32,647.98	0.00	32,647.98
7527303	05/20/09	27,960.00	0.00	27,960.00
7535084	06/18/09	35,117.00	0.00	35,117.00
Total Prior Outstanding		\$377,747.78	\$0.00	\$377,747.78
Total Amount Outstanding				\$414,700.28

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Client No. 206565
Matter No. 0000225
Leo T. Crowley

REDACTED

July 10, 2009
Invoice No. 7539101
Page 2

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through June 30, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	06/01/09	Provide team with docket updates.	0.20
L. T. Crowley	06/01/09	Preparation for forthcoming committee conference call.	0.30
M. P. Erlich	06/01/09	Review successor agreement for Unit and Warrant Agent (.3); review memorandum on priority of distribution of WMI's claim and research in connection therewith (2.0); telephone conference with L. Crowley regarding same (.3); telephone conference with G. Bush on successor agreement (.1).	2.70
L. T. Crowley	06/02/09	Review materials to prepare for, and participated in committee conference call.	2.50
M. P. Erlich	06/02/09	Review FDIC motion to stay proceedings (.3); review various claims objections (.3); review various court pleadings on termination of trusts (.2); review summary judgment motion, motions to dismiss and related pleadings in turnover action (1.5); review notes on committee telephone conference (.1); review court pleadings in JPM adversary (.4).	2.80
M. P. Erlich	06/03/09	Telephone conference with W. Curchak on PIERS dissolution.	0.20
C. M. Altenburg	06/04/09	Provide team with docket updates.	0.20
M. P. Erlich	06/04/09	Telephone conference with L. Crowley on status of litigation matters in case.	0.30
M. P. Erlich	06/05/09	Telephone conference with R. Torres on PIERS issues.	0.20
L. T. Crowley	06/09/09	Conference call with counsel for Law Debenture Society and Wells Fargo to discuss overall status of case (.9); preparation for and participated in committee conference call (1.5).	2.40
M. P. Erlich	06/09/09	Analyze position of [REDACTED] (1.0); prepare for and participate in telephone conference with other trustee counsel on status of case (1.3); review report on trading prices of bonds (.1); telephone conference with G. Bush on report on telephone conference with trustee's counsel (.4); telephone conference with L. Crowley regarding same (.1); e-mails on status of PIERS dissolution (.2); analyze unit agreement in connection with PIERS dissolution (.8); review copies of PIERS notes (.3).	4.20
L. T. Crowley	06/10/09	Conference Margot Erlich concerning issues [REDACTED]	0.90
M. P. Erlich	06/10/09	Review proofs of claim filed by Wilmington Trust (.3); analyze Wilmington Trust documents [REDACTED] various e-mails regarding same (1.8); office conference with L. Crowley regarding same (.7).	2.80
C. M. Altenburg	06/11/09	Provide team with docket updates and copies of certain requested filings.	0.20

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

July 10, 2009
Invoice No. 7539101
Page 3

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	06/11/09	Office conference with A. Fish on [REDACTED] research project (.6); review draft reply STN letter (.1).	0.70
M. P. Erlich	06/12/09	Review motion to intervene in action by Committee (.2); e-mail to L. Crowley regarding same (.1).	0.30
L. T. Crowley	06/16/09	Began reviewing materials in preparation for forthcoming committee meeting.	0.20
M. P. Erlich	06/16/09	Telephone conference with R. Hoskins on status of PIERS dissolution (.2); review power point on tax issues (.2); review e-mail report on litigation status from committee counsel (.1).	0.50
L. T. Crowley	06/17/09	Phone call Gary Bush in connection with forthcoming committee meeting (.3); preparation for and participated in committee conference call (.2.2).	2.50
M. P. Erlich	06/17/09	Review committee minutes (.1); review various pleadings filed in DC action (.1); turnover action and JPM adversary (1.7).	1.90
L. T. Crowley	06/18/09	Email committee counsel regarding Indy Mac case and email Gary Bush regarding status of litigation.	0.10
M. P. Erlich	06/18/09	Review memorandum on committee telephone conference from L. Crowley (.1); review draft of research memorandum on recovery of capital contributions (.3); telephone conference with A. Fish regarding same (.5).	0.90
C. M. Altenburg	06/19/09	Provide team with docket updates.	0.20
L. T. Crowley	06/19/09	Correspondence Gary Bush regarding fee issues.	0.40
L. T. Crowley	06/22/09	Reviewing and assembling fee information and related emails to client concerning forthcoming phone call with debtor's counsel; and review materials in connection with forthcoming committee meeting.	0.30
M. P. Erlich	06/22/09	Telephone conference with B. Guiney on OID claim issues (.2); review draft of memorandum on [REDACTED] and discuss same with A. Fish (.6); telephone conference with G. Bush on OID issues (.3); telephone conference with W. Wong on PIERS OTC issues (.2); review WMI docket (.2); review revised memorandum from A. Fish (.1); telephone conference with R. Hoskins, W. Wong and M. McIsaac on DTC issues on PIERS (.5); review hearing agenda and discuss hearing with L. Crowley (.2); review Savings Plan motion and telephone conference with L. Crowley regarding same (.3); review memorandums on fraudulent transfers (.4).	3.00
W. Wong	06/22/09	Conference call with R. Hoskins (Perkins Coie) and Loeb and Loeb regarding DTC eligibility of debentures; review shelf registration statement for debentures; calls and correspondence with colleague regarding the same.	0.65
C. M. Altenburg	06/23/09	Provide team with docket update; Monitor docket for the filing of an Amended Agenda, per M. Erlich's request.	0.30
L. T. Crowley	06/23/09	Conference call with debtor, Dan Lowenthal, and committee counsel concerning trustees' fees.	0.30
M. P. Erlich	06/23/09	Review chart of debt instruments regarding estimate of	1.80

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

July 10, 2009
Invoice No. 7539101
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		annual fees (.3); review various reply briefs in DC action, JPM action and turnover action (1.1); review claims update presentation (.3); review committee telephone conference notes from L. Crowley (.1).	
L. T. Crowley	06/24/09	Review email reports regarding results of court hearing.	0.30
M. P. Erlich	06/24/09	Prepare for and participate in court hearing telephonic (3.1); report to L. Crowley regarding same (.2).	3.30
L. T. Crowley	06/25/09	Conference Margot Erlich regarding issues associated with [REDACTED] litigation and regarding results of hearing and bankruptcy court.	0.30
M. P. Erlich	06/25/09	Review opinion granting 2004 request of JPM (.3); telephone conference with G. Bush on OID issues (.4); office conference with A. Fish on [REDACTED] research (.3); review memorandum on [REDACTED] priority scheme (.3); analyze cases on [REDACTED] (2.3); office conference with L. Crowley regarding same and court hearing report (.5); review indenture and notes on OID issue (1.0); review committee minutes (.1).	5.20
C. M. Altenburg	06/29/09	Provide team with docket updates and copies of requested filings.	0.20
C. M. Altenburg	06/29/09	Per M. Erlich's request, review Fifth, Sixth, and Seventh Omnibus Objections to Claims.	1.00
L. T. Crowley	06/29/09	Phone call Gary Bush and conference Margot Erlich concerning OID issue.	0.50
M. P. Erlich	06/29/09	Review memorandum on [REDACTED] from A. Fish and e-mails regarding same (.3); telephone conference with L. Crowley on letter to holders on OID (.1); draft letter to holders counsel regarding same (.6); review 2019 statements in connection therewith (.3); review cases on [REDACTED] (.5); office conference with A. Fish regarding same (.3); review memorandum on Savings Plan settlement (.3); review updated memorandum on [REDACTED] from A. Fish (.1).	2.50
L. T. Crowley	06/30/09	Review materials to prepare for meeting (.3); participated in committee meeting (2.0); subsequent conference Margot Erlich (.4); subsequent phone call Gary Bush to brief him on creditors' committee meeting (.3).	3.00
M. P. Erlich	06/30/09	Revise memorandum on [REDACTED] and discuss same with A. Fish (.3); review JPM motion to reconsider 2004 opinion (.2); telephone conference with W. Cruchak on PIERS issues (.2); e-mail regarding same (.1); review August 2001 registration statement for PIERS (.6); telephone conference with W. Wong regarding same (.1).	1.50

Total Hours: 51.75

Total Fees: \$ 36,952.50

Client No. 206565
Matter No. 0000225
Leo T. Crowley

July 10, 2009
Invoice No. 7539101
Page 5

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	2.30	\$ 265.00	\$ 609.50
W. Wong	0.65	660.00	429.00
L. T. Crowley	14.00	875.00	12,250.00
M. P. Erlich	34.80	680.00	23,664.00
Total:	51.75		\$ 36,952.50

Total Due For Matter 0000225: \$ 36,952.50



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

July 10, 2009
Invoice No. 7539101
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>	
0000225	\$ 36,952.50	\$ 0.00	\$ 36,952.50	
Total This Invoice:	\$ 36,952.50	\$ 0.00	\$ 36,952.50	
Prior Invoices Outstanding				
<u>Invoice Number</u>	<u>Date</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Total Prior Outstanding</u>
7489733	12/31/08	\$188,089.66		
7498487	01/30/09	26,501.94	\$0.00	\$188,089.66
7506591	02/27/09	34,903.82	0.00	26,501.94
7509884	03/09/09	32,527.38	0.00	34,903.82
7520255	04/20/09	32,647.98	0.00	32,527.38
7527303	05/20/09	27,960.00	0.00	32,647.98
7535084	06/18/09	35,117.00	0.00	27,960.00
Total Prior Outstanding		\$377,747.78	\$0.00	\$377,747.78
Total Amount Outstanding				\$414,700.28

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP, Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

TaxID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

August 25, 2009
Invoice No. 7549146
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through July 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 25,692.50	\$ 814.99	\$ 26,507.49
Total This Invoice:	\$ 25,692.50	\$ 814.99	\$ 26,507.49

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through July 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	07/01/09	Review cases on [REDACTED] and e-mails to A. Fish regarding same.	0.30
L. T. Crowley	07/07/09	Preparation for and participated in a committee conference call (2.0); phone call Walter Curchak (.2); review committee counsel letter on savings plan and related email Gary Bush (.1); phone call Gary Bush regarding savings plan letter and regarding OID issues and related email Margot Erlich (.3).	2.70
M. P. Erlich	07/07/09	Review L. Crowley report on committee call (.2); meet with A. Fish on research [REDACTED] (.4); review STN letter (.1); check docket (.2).	0.90
C. M. Altenburg	07/08/09	Provide team with docket updates.	0.20
L. T. Crowley	07/08/09	Conference Margot Erlich regarding OID issues (.2); review email from Fred Hodara regarding status of settlement negotiations and related email to Gary Bush (.2).	0.40
M. P. Erlich	07/09/09	Call with bondholder on case status (.2); revise letter on OID issues (.4).	0.60
M. P. Erlich	07/10/09	E-mails with A. Fish on status of research memos.	0.10
M. P. Erlich	07/13/09	Review letter from G. Uzzi on 401(k) settlement.	0.10
C. M. Altenburg	07/14/09	Provide team with docket updates.	0.20
L. T. Crowley	07/14/09	Review materials in preparation for participation in committee conference call, and, attended call and prepared memo to files reporting on call.	2.30
M. P. Erlich	07/14/09	Review committee minutes (.1); calls with White & Case and Fried Frank on OID (.5); finalize letter with regarding OID (.2); call with G. Bush regarding same (.3); call with W. Wong & W. Crushak on PIERS issues (.2).	1.30
M. P. Erlich	07/15/09	Review objection of noteholder group to savings plan settlement and e-mail regarding same (.2).	0.20
C. M. Altenburg	07/16/09	Provide team with docket updates.	0.20
M. P. Erlich	07/16/09	Telephone conference with G. Bush on OID spreadsheet (.3); analyze OID spreadsheet from A&M (.3); review Boli/Coli documents per L. Willis request (.4); review response of WMI to JPM motion to withdraw reference (.8).	1.80
A. H. Fish	07/16/09	Complete research on [REDACTED] draft memo.	5.50
M. P. Erlich	07/17/09	Various e-mails from holder on proofs of claim filed.	0.20
M. P. Erlich	07/20/09	Review memorandum on objections to trust motion (.3); telephone conference with B. Pfeiffer on OID issues (.1); review cases on [REDACTED] (.9).	1.30
C. M. Altenburg	07/21/09	Provide team with docket updates.	0.20
L. T. Crowley	07/21/09	Review materials concerning forthcoming committee meeting and related email to Margot Erlich (.3); conference Margot Erlich to discuss results of meeting (.4); subsequent	1.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		phone call to Fred Hodara regarding settlement and related issues (.5)	
M. P. Erlich	07/21/09	Prepare for and participate in weekly committee telephone conference (1.5); office conference with L. Crowley and A. Fish regarding same (.5); analyze memorandum on funded debt summary and indenture relating thereto (1.8).	3.80
L. T. Crowley	07/22/09	Phone Call to Margot Erlich to discuss status of discussions with committee concerning settlement overtures	0.30
M. P. Erlich	07/22/09	Telephone conference with L. Crowley regarding telephone conference with F. Hodara and status of case.	0.30
C. M. Altenburg	07/23/09	Provide team with docket updates.	0.20
M. P. Erlich	07/23/09	Telephone conference with L. Crowley on July 27 court hearing (.1); review agenda (.1); review pleadings on saving plan settlement (.2); review pleadings on 2004 request (.2).	0.60
C. M. Altenburg	07/24/09	Monitor case docket throughout the day for updated Agenda, per M. Erlich.	0.60
L. T. Crowley	07/27/09	attended court appearance by conference telephone	1.50
M. P. Erlich	07/27/09	Review committee minutes.	0.10
M. P. Erlich	07/28/09	Review agenda for meeting (.1); review court docket (.1); telephone conference with L. Crowley on July 27 court hearing report (.1); telephone conference with P. Nichols on OID issue (.3); review final offering sheets regarding OID (.3).	0.90
L. T. Crowley	07/29/09	Preparation for and attendance at committee meetings and meeting with debtor representatives and related email from M. Erlich	6.50
M. P. Erlich	07/29/09	Review litigation update from Akin (.1); review summary of motion to reconsider administrative claim of Dell (.1)	0.20
C. M. Altenburg	07/30/09	Provide team with docket updates.	0.20
L. T. Crowley	07/30/09	Work on memo re: prior day's meeting; review portions of exclusivity motion and related email M. Erlich	1.00
M. P. Erlich	07/30/09	Review exclusivity motion and e-mail regarding same (.3); confer with L. Crowley regarding same (.1).	0.40
L. T. Crowley	07/31/09	work on file memo re recent meeting with committee and debtor	0.60
Total Hours:			36.90
Total Fees:			\$ 25,692.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.80	\$ 265.00	\$ 477.00
A. H. Fish	5.50	340.00	1,870.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

August 25, 2009
Invoice No. 7549146
Page 4

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	16.50	875.00	14,437.50
M. P. Erlich	<u>13.10</u>	680.00	<u>8,908.00</u>
Total:	36.90		\$ 25,692.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	647.23
Express Courier Service	48.41
Miscellaneous	107.00
Reproductions	<u>12.35</u>
Total:	\$ 814.99

Total Due For Matter 0000225: \$ 26,507.49



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

August 25, 2009
Invoice No. 7549146
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 25,692.50	\$ 814.99	\$ 26,507.49
Total This Invoice:	\$ 25,692.50	\$ 814.99	\$ 26,507.49

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

September 15, 2009
Invoice No. 7556168
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through August 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 27,245.50	\$ 0.00	\$ 27,245.50
Total This Invoice:	\$ 27,245.50	\$ 0.00	\$ 27,245.50

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through August 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	08/03/09	Provide team with docket updates.	0.20
L. T. Crowley	08/03/09	Phone call Gary Bush and work on file memo re: last weeks meeting	0.80
L. T. Crowley	08/04/09	Prepare for and participate in committee call and prepare related file memo.	1.30
M. P. Erlich	08/04/09	Telephone conference with L. Crowley on status of case (.3); telephone conference with G. Bush on OID (.1); review memorandum on in-person meeting (.3); telephone conference with B. Pfeiffer regarding OID (.2); e-mails on scheduling telephone conference on PIERS dissolution (.1).	1.00
M. P. Erlich	08/05/09	Prepare for and participate in telephone conference with Akin, FTI and client on case status (1.8); review recovery scenarios (.4).	2.20
L. T. Crowley	08/06/09	Review recent motions including JPMorgan motion under Bankruptcy Rule 2019.	0.40
M. P. Erlich	08/06/09	Telephone conference with Wells and WMI counsel on PIERS status (1.5); analyze PIERS documents and notes regarding dissolution issues (2.0); review e-mail and related pleadings on JPM motion to comply compliance with Rule 2019 (.2).	3.70
L. T. Crowley	08/11/09	Review agenda for committee meeting.	0.10
M. P. Erlich	08/11/09	Prepare for and participate in weekly committee telephone conference (1.3); e-mail report to L. Crowley regarding same (.3); telephone conference with R. Torres on PIERS issues (.2); messages to B. Pfeiffer and P. Nichols (.1); telephone conference with G. Bush regarding same (.2); telephone conference with B. Guiney on OID status and motion for trustee fees (.4).	2.50
M. P. Erlich	08/12/09	Review STN letter.	0.10
M. P. Erlich	08/13/09	Review report from R. Torres on PIERS statement (.1); review court docket (.1); draft notice to holders on plan exclusivity (.4); review update on litigation and pending motion summaries from Committee counsel (.2).	0.80
M. P. Erlich	08/14/09	Review memorandum on proposed sale of Coli assets (.1); e-mails to and from R. Torres on PIERS outstanding issues (.1).	0.20
C. M. Altenburg	08/17/09	Provide team with docket updates.	0.20
M. P. Erlich	08/17/09	Telephone conference with G. Bush on OID deadline (.1); e-mail to holders counsel regarding same (.1); analyze original of PIERS notes and related interest payment and e-mails regarding same (.8); review open issues e-mail from R. Hoskins on PIERS (.1).	1.10
M. P. Erlich	08/18/09	Telephone conference with W. Curchack on PIERS issues	1.60

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		(.3); work on PIERS issues (1.0); telephone conference with W. Wong regarding same (.2); review revised overview of PIERS cusips (.1).	
W. Wong	08/18/09	Review copies of unregistered and registered PIERS Units and respective Preferred Shares and Warrants; review power-point presentation regarding open issues; review Notice regarding Trust Dissolution; call and correspondence with colleague regarding the same.	1.55
L. T. Crowley	08/19/09	Review materials for, participate in and prepare file memo with respect to committee conference call (1.8); phone call Dan Gropper and related email memo to BNY Mellon and Fred Hodara (.2).	2.00
M. P. Erlich	08/19/09	Review committee report from L. Crowley (.1); review minutes from committee meetings (.1); various e-mails on outstanding PIERS issues (.1).	0.30
M. P. Erlich	08/20/09	Review various memorandums from committee counsel on proposed sales and litigation status (.6); telephone conference with BNY on DTC list for PIERS (.2); telephone conference with W. Wong on PIERS (.3); review agenda for August 24 court hearing (.1); review PIERS related documents (.4); telephone conference with S. Collazo on PIERS questions (.4).	2.00
C. M. Altenburg	08/24/09	Provide team with docket updates.	0.20
L. T. Crowley	08/24/09	Review recent court pleadings in connection with Rule 2019 motion; review and comment on Margot Erlich report on court hearing.	0.80
M. P. Erlich	08/24/09	Prepare for and participate in court hearing telephonically (4.0); draft report to L. Crowley regarding same (.3); telephone conference with G. Bush regarding same (.2); revise notice to holders on exclusivity (.2).	4.70
L. T. Crowley	08/25/09	Review agenda for forthcoming committee call (.2); conference Margot Erlich concerning results of committee call (.4).	0.60
M. P. Erlich	08/25/09	Review memorandums on claims update and litigation update (.4); prepare for and participate in committee telephone conference (1.5); draft report to L. Crowley regarding same (.3); telephone conference with L. Crowley regarding same (.4); office conference with L. Crowley on [REDACTED] (.3).	2.90
M. P. Erlich	08/26/09	Confer with L. Crowley on [REDACTED] (.2); confer with K. Woods regarding same (.3); telephone conference with bondholders on case status (.1); e-mails on PIERS issues (.2).	0.70
K. P. Woods	08/26/09	Confer with M. Erlich regarding [REDACTED] motion (0.4); research procedural issues regarding omnibus hearings and advise regarding deadlines and schedule (0.5).	0.90
L. T. Crowley	08/27/09	Phone call Gary Bush (.3); phone call White & Case (.4).	0.70
M. P. Erlich	08/27/09	Telephone conference with L. Crowley on omnibus hearing	0.10

Client No. 206565
 Matter No. 0000225
 Leo T. Crowley

REDACTED

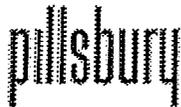
September 15, 2009
 Invoice No. 7556168
 Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		dates.	
L. T. Crowley	08/28/09	Phone call Dan Lowenthal and email Margot Erlich.	0.20
M. P. Erlich	08/28/09	Review recommendation on Bingham retention (.1); various e-mails on draft of trustee fee motion (.1).	0.20
C. M. Altenburg	08/31/09	Provide team with dockets updates.	0.20
M. P. Erlich	08/31/09	Review committee minutes (.1); review draft _____ (.5); office conference with K. Woods regarding same (.4); review court docket (.1); telephone conference with G. Bush on OID issues (.2).	1.30
K. P. Woods	08/31/09	Review indenture agreements and related documents to _____ (0.5); conduct preliminary research and _____ (2.3); confer with M. Erlich regarding _____ (0.4); continue drafting _____ (3.3).	6.50
Total Hours:			42.05
Total Fees:			\$ 27,245.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	0.80	\$ 265.00	\$ 212.00
W. Wong	1.55	660.00	1,023.00
K. P. Woods	7.40	365.00	2,701.00
L. T. Crowley	6.90	875.00	6,037.50
M. P. Erlich	25.40	680.00	17,272.00
Total:	42.05		\$ 27,245.50

Total Due For Matter 0000225: \$ 27,245.50



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

September 15, 2009
Invoice No. 7556168
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 27,245.50	\$ 0.00	\$ 27,245.50
Total This Invoice:	\$ 27,245.50	\$ 0.00	\$ 27,245.50

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

October 6, 2009
Invoice No. 7559729
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through September 30, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 15,618.00	\$ 1,295.63	\$ 16,913.63
Total This Invoice:	\$ 15,618.00	\$ 1,295.63	\$ 16,913.63

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through September 30, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	09/01/09	Preparation for and attended committee conference call.	1.20
M. P. Erlich	09/01/09	Review report on committee telephone conference (.1); review and revise [REDACTED] (1.3); telephone conference with K. Woods regarding comments to same (.5); telephone conferences with G. Bush on OID issues (.2); review revised draft of motion (.5); telephone conference with K. Woods regarding comments to second draft (.3); telephone conference with L. Crowley regarding [REDACTED] (.3); telephone conference with M. Roose (Fried Frank) on OID issues (.2); review third draft [REDACTED] and telephone conference with K. Woods regarding same (.4).	3.80
K. P. Woods	09/01/09	Confer with M. Erlich [REDACTED] and local rules (0.4); prepare revisions to motion regarding local rules (0.9)	1.30
C. M. Altenburg	09/03/09	Provide team with docket updates.	0.20
M. P. Erlich	09/03/09	Review Senior Note indenture for compensation provisions.	0.40
K. P. Woods	09/03/09	Revise administrative expense motion (0.4).	0.40
L. T. Crowley	09/04/09	Review and revise draft motion [REDACTED]	0.40
M. P. Erlich	09/04/09	Review revised motion [REDACTED]	0.30
C. M. Altenburg	09/08/09	Provide team with docket updates.	0.20
L. T. Crowley	09/08/09	Review case law regarding [REDACTED] claim in [REDACTED] and related email correspondence Margot Erlich.	0.50
M. P. Erlich	09/08/09	Telephone conference with L. Crowley on status [REDACTED] (.3); telephone conference with K. Woods regarding research regarding same (.1); review revised motion per client comments (.4); analyze case on [REDACTED] and emails regarding same to L. Crowley (.8).	1.60
K. P. Woods	09/08/09	Research regarding [REDACTED] (2.5); draft memorandum to L. Crowley and M. Erlich regarding same (0.6);	3.10
L. T. Crowley	09/09/09	Phone call Brian Rosen (.1); work on memo to Gary Bush concerning discussions with Brian Rosen and other issues [REDACTED] (.4).	0.50
M. P. Erlich	09/10/09	Review revised notice to holders (.1); confer with K. Woods on [REDACTED] (.1).	0.20
C. M. Altenburg	09/11/09	Provide team with docket updates.	0.20
M. P. Erlich	09/15/09	Review e-mail report on sale motion (.1); review recent fee applications of counsel with L. Crowley (.5); analyze PIERS issues (.3); review court docket (.1).	1.00
L. T. Crowley	09/16/09	Conference call Gary Bush and Fred Hodara.	0.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	09/16/09	Telephone conference with R. Torres on PIERS issues and telephone conference (.2); various e-mails regarding scheduling telephone conference (.1).	0.30
C. M. Altenburg	09/17/09	Provide team with docket updates.	0.20
L. T. Crowley	09/17/09	Review materials in preparation for and attendance at creditor's committee meeting followed by meeting with creditor's committee and company representatives.	3.50
M. P. Erlich	09/17/09	Prepare for and participate in telephone conference on PIERS with WMI, Wells Fargo and client (2.0); review committee memorandums on claims and solvency analysis (.4); telephone conference with R. Torres on PIERS (.2).	2.60
W. Wong	09/17/09	Review powerpoint presentation regarding outstanding PIERS Units; conference call with R. Torres (BNY Mellon Corporate Trust Corporate Trust Unit), W. Curchack (Loeb & Loeb), and R. Hoskins (Perkins Coie) regarding PIERS Units.	1.35
C. M. Altenburg	09/22/09	Provide team with docket updates.	0.20
C. M. Altenburg	09/24/09	Provide team with docket updates.	0.20
C. M. Altenburg	09/28/09	Provide team with docket updates.	0.20
M. P. Erlich	09/30/09	Review court docket.	0.10
Total Hours:			24.25
Total Fees:			\$ 15,618.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.40	\$ 265.00	\$ 371.00
W. Wong	1.35	660.00	891.00
K. P. Woods	4.80	365.00	1,752.00
L. T. Crowley	6.40	875.00	5,600.00
M. P. Erlich	10.30	680.00	7,004.00
Total:	24.25		\$ 15,618.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	935.38
Meals - Working	239.25
Telephone - Conference Calls	121.00
Total:	\$ 1,295.63

Client No. 206565
Matter No. 0000225
Leo T. Crowley

October 6, 2009
Invoice No. 7559729
Page 4

Total Due For Matter 0000225: \$ 16,913.63.



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

October 6, 2009
Invoice No. 7559729
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 15,618.00	\$ 1,295.63	\$ 16,913.63
Total This Invoice:	\$ 15,618.00	\$ 1,295.63	\$ 16,913.63

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

November 6, 2009
Invoice No. 7567415
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through October 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 48,519.50	\$ 1,346.54	\$ 49,866.04
Total This Invoice:	\$ 48,519.50	\$ 1,346.54	\$ 49,866.04

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

November 6, 2009
Invoice No. 7567415
Page 2

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through October 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	10/05/09	Review Omnibus Claims Objections [REDACTED] per M. Erlich.	0.60
C. M. Altenburg	10/06/09	Provide team with docket updates.	0.20
L. T. Crowley	10/06/09	Participated in committee conference call and preparation of related file memo.	1.70
M. P. Erlich	10/06/09	Office conference with W. Wong on activity records on PIERS (.4); review same (.4).	0.80
W. Wong	10/06/09	Meeting with colleague regarding WMI Piers; review Transfer Journal between CUSIP 93933U308 and CUSIP 93922848.	0.65
C. M. Altenburg	10/08/09	Provide team with docket updates.	0.20
L. T. Crowley	10/08/09	Phone call Brian Rosen and work on memo to committee; review case law concerning [REDACTED]	0.60
M. P. Erlich	10/08/09	Review and analyze draft stipulation on note claims (.6); telephone conference with B. Guiney regarding same (.3); review original claim filed (.2); review court docket (.1); telephone conference with L. Crowley on fee motion (.2); review current version of motion and revise regarding same (1.0); telephone conference with L. Crowley regarding November hearing dates (.2); analyze cases on [REDACTED] and various emails regarding same (2.0).	4.60
K. P. Woods	10/08/09	Research omnibus hearing dates and procedure (0.3); conference with M. Erlich regarding motion (0.2).	0.50
L. T. Crowley	10/09/09	Review case law [REDACTED] (.4); email memo to Fred Hodara (.1).	0.50
M. P. Erlich	10/09/09	Review case on [REDACTED] (.2); various e-mails to L. Crowley on fee motion (.1).	0.30
K. P. Woods	10/09/09	Research regarding [REDACTED] (2.1); communications with M. Erlich regarding same (0.2); review invoices to prepare exhibits (2.3).	4.60
L. T. Crowley	10/11/09	Phone call Margot Erlich concerning [REDACTED]	0.50
M. P. Erlich	10/11/09	Analyze cases on [REDACTED] (4.0); telephone conference with L. Crowley regarding cases and draft motion (.4); continue to revise motion per L. Crowley's instructions (2.5).	6.90
K. P. Woods	10/11/09	Research and related correspondence regarding [REDACTED] (0.8).	0.80
C. M. Altenburg	10/12/09	Provide team with docket updates.	0.20
L. T. Crowley	10/12/09	Conference Margot Erlich concerning motion [REDACTED]	0.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	10/12/09	Review prior invoices for privilege (.9); work on draft [REDACTED] (2.0); confer with L. Crowley regarding same (.2); research on [REDACTED] (.2).	3.30
K. P. Woods	10/12/09	Prepare redacted invoices; confer with M. Erlich regarding same.	2.10
C. M. Altenburg	10/13/09	Provide team with docket updates.	0.20
L. T. Crowley	10/13/09	Preparation for and participation in committee conference call (1.9); preparation of file memo (.1); brief conference Margot Erlich (.2).	2.20
M. P. Erlich	10/13/09	Review minutes of committee telephone conference (.1); confer with L. Crowley regarding status of case (.3); telephone conference with G. Bush on claim stipulation (.2).	0.60
L. T. Crowley	10/16/09	Review email correspondence regarding recent developments with bondholder group.	0.50
M. P. Erlich	10/16/09	Telephone conference with committee on potential settlement discussions (1.0); e-mails relating thereto (.1); review draft of confidentiality agreement (.2); e-mails on scheduling PIERS related telephone conference (.1).	1.40
L. T. Crowley	10/18/09	Review draft confidentiality (.3); review FDI/Akin Gump memo regarding pension plan issues (.4).	0.70
L. T. Crowley	10/19/09	Review materials regarding recovery analysis under various settlement scenarios (.5); phone call Gary Bush (.3); work on motion regarding [REDACTED] related extended conferences Margot Erlich (.2.4).	3.20
M. P. Erlich	10/19/09	Telephone conference with B. Guiney on claims stipulation (.4); review proposed changes to stipulation from Law Debenture and discuss same with K. Woods (.3); review comments to and final Paulson confidentiality (.3); review and analyze proposed settlement and related recovery analysis prepared by FTI (.8); review revised claim stipulation (.2); confer with L. Crowley regarding proposed settlement and case (.3); telephone conference with G. Bush regarding stipulation (.2); telephone conference with W. Wong and R. Torres on PIERS transfer logs and related e-mail (.5); locate prior tax reports per L. Crowley's request (.5); extended meeting with L. Crowley on fee motion (1.3); confer with K. Woods on [REDACTED] (.3).	5.10
W. Wong	10/19/09	Review Transfer Journal between CUSIP 93933U308 and CUSIP 93922848; call with R. Torres (BoNY Mellon) regarding obtaining additional transfer journals between CUSIPs; meeting and correspondence with colleague regarding the same.	1.75
K. P. Woods	10/19/09	Confer with M. Erlich regarding stipulation (0.1); review and revise stipulation (0.6); confer with M. Erlich regarding further revisions (0.1); input revisions (0.2); research [REDACTED] (3.1); draft memorandum to M. Erlich regarding [REDACTED] (1.3).	5.40

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

November 6, 2009
Invoice No. 7567415
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	10/20/09	Review materials in preparation for and attended conference call of committee members (2.3); subsequent conferences Margot Erlich concerning status of settlement discussions and [REDACTED]	3.20
M. P. Erlich	10/20/09	Review research on executory contracts and e-mails regarding same (.8); analyze recovery scenarios prepared by FTI (.6); telephone conference with L. Crowley on [REDACTED] (.3); confer with K. Woods regarding same (.3); review memorandum on committee meeting (.2).	2.20
K. P. Woods	10/20/09	Confer with M. Erlich regarding research (0.3); review research and conduct supplementary searches for cases [REDACTED] (3.7); draft memorandum to M. Erlich regarding same (0.6)	4.60
M. P. Erlich	10/21/09	E-mails on court hearing (.1); review agenda regarding same (.1).	0.20
C. M. Altenburg	10/22/09	Provide team with docket updates.	0.20
L. T. Crowley	10/22/09	Listen to part of oral argument (1); related email memo to Gary Bush (.2); review updates and research and review and revise memo regarding [REDACTED] (1.8).	2.10
M. P. Erlich	10/22/09	Prepare for and participate in court hearing on summary judgment motion (1.8); analyze research on (2.3); telephone conference with L. Crowley on court hearing (.2); telephone conference with G. Bush on claims stipulation (.3); telephone conference with L. Crowley regarding [REDACTED] (.3); telephone conference with M. Currio on claims stipulation (.2); e-mails regarding same (.2); draft memorandum on fee requests (1.5); telephone conference with L. Crowley regarding same (.2); revise memorandum per L. Crowley's comments (.2); review senior indenture [REDACTED] (.5).	7.70
M. P. Erlich	10/23/09	Revise memorandum on [REDACTED]	0.50
M. P. Erlich	10/24/09	Review responses to US Trustee request for equity committee.	0.10
M. P. Erlich	10/26/09	Telephone conference with M. Curro on claim stipulation (.2); telephone conference with G. Bush regarding same (.1); e-mail on PIERS related transfer logs (.1); review pension plan update (.4).	0.80
M. P. Erlich	10/27/09	Revise memorandum [REDACTED] (.3); review memorandum on Law Debenture claim stipulation (.2); telephone conference with B. Guiney on claims stipulation (.3); participate in committee telephone conference (1.1); draft e-mail report to L. Crowley regarding same (.4); review minutes of prior meetings (.1); telephone conference with R. Torres (.1).	2.50
L. T. Crowley	10/28/09	Email correspondence Margot Erlich regarding stipulation to resolve OID issue.	0.20

Client No. 206565
Matter No. 0000225
Leo T. Crowley

November 6, 2009
Invoice No. 7567415
Page 5

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	10/28/09	E-mails on claims stipulation and related telephone conference with Debtors and Law Debenture.	0.10
L. T. Crowley	10/29/09	Conference Margot Erlich concerning stipulation associated with resolving OID issue.	0.30
M. P. Erlich	10/29/09	Telephone conferences with B. Guiney for preparation for telephone conference with Weil (.3); telephone conference with M. Curro and B. Guiney regarding claims stipulation (.4); confer with L. Crowley regarding same. (.4).	1.10
C. M. Altenburg	10/30/09	Provide team with docket updates.	0.20
Total Hours:			76.30
Total Fees:			\$ 48,519.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.80	\$ 265.00	\$ 477.00
W. Wong	2.40	660.00	1,584.00
K. P. Woods	18.00	365.00	6,570.00
L. T. Crowley	15.90	875.00	13,912.50
M. P. Erlich	38.20	680.00	25,976.00
Total:	76.30		\$ 48,519.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	1,346.54
Total:	\$ 1,346.54

Total Due For Matter 0000225: \$ 49,866.04



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

November 6, 2009
Invoice No. 7567415
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 48,519.50	\$ 1,346.54	\$ 49,866.04
Total This Invoice:	\$ 48,519.50	\$ 1,346.54	\$ 49,866.04

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

TaxID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

December 7, 2009
Invoice No. 7573764
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through November 30, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 25,298.00	\$ 0.00	\$ 25,298.00
Total This Invoice:	\$ 25,298.00	\$ 0.00	\$ 25,298.00

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through November 30, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	11/02/09	Provide team with docket updates.	0.20
L. T. Crowley	11/02/09	Review agenda to prepare for and attend creditors' committee meeting (5); subsequent brief conference Margot Erlich to brief her on meeting (.1).	5.10
M. P. Erlich	11/02/09	Telephone conference with L. Crowley on claims stipulation.	0.20
L. T. Crowley	11/03/09	Work on stipulation regarding OID issues.	0.70
M. P. Erlich	11/03/09	Telephone conferences with B. Guiney on claims stipulation (.4); telephone conferences with M. Curro regarding same (.4); draft amended proof of claim (.6); review memorandum on tax issues (.3); review draft of stipulation and motion (.5); telephone conference with L. Crowley regarding same (.2); telephone conference with G. Bush regarding same (.2); review court docket (.2); review L. Crowley comments to claims stipulation, motion and amended claim and various e-mails regarding same (.4).	3.20
C. M. Altenburg	11/04/09	Provide team with docket updates.	0.20
M. P. Erlich	11/04/09	Review revised stipulation and motion and various e-mails regarding same (.5); telephone conference with M. Curro regarding same (.2); telephone conference with B. Guiney regarding same (.2); e-mail on FDIC relief from stay motion (.1).	1.00
L. T. Crowley	11/05/09	Work on stipulation concerning adjusting claim to reflect OID and related conferences Margot Erlich.	0.90
M. P. Erlich	11/05/09	Review revised stipulation (.3); telephone conference with L. Crowley regarding same (.1); review bar date order (.1); confer with L. Crowley on revisions to stipulation and transmit same to debtors' counsel (.4); message to M. Curro regarding same (.1); revise proof of claim per L. Crowley's comments (.4); telephone conference with G. Bush (.1); telephone conference with M. Curro on stipulation (.1); review report on DC hearing from R. Johnson (.1).	1.70
L. T. Crowley	11/06/09	Work on stipulation regarding OID issues.	0.10
M. P. Erlich	11/06/09	review revised claims stipulation and motion (.2); review committee minutes (.1)	0.30
C. M. Altenburg	11/09/09	Provide team with docket updates and copies of certain filings.	0.30
L. T. Crowley	11/09/09	Phone call Margot Erlich concerning OID stipulation.	0.30
M. P. Erlich	11/09/09	Call with G. Bush on claims stipulation (.4); call with L. Crowley regarding same (.3); review court docket (.1); analyze FDIC motion and lift the stay (.4).	1.20
M. P. Erlich	11/10/09	Participate in weekly comm call (.9); draft email report to L. Crowley re: same (.2); confer with L. Crowley re: same (.3).	1.40
L. T. Crowley	11/11/09	Conference Margot Erlich.	0.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	11/11/09	Respond to email on status of PIERS	0.20
M. P. Erlich	11/12/09	Telephone conference with L. Crowley on claims stipulation (.1); telephone conference with M. Curro regarding same (.1); analyze issues in PIERS dissolution and various e-mails to client regarding same (.8).	1.00
L. T. Crowley	11/15/09	Preparation of email memo to Bob Bailey concerning form of stipulation with respect to OID and related matters.	0.30
L. T. Crowley	11/16/09	Review memo from Akin Gump concerning WMB bondholder claims and FDIC Receivership claims and related email correspondence Peter Gurfein of Akin Gump.	1.30
M. P. Erlich	11/16/09	Analyze memorandum from committee counsel on WMB bondholder claims (1.5); review original of PIERS related notes and e-mails regarding same (.3); review agenda for in person meeting (.1); e-mails on status of claim stipulation (.1); review transfer journals in connection with PIERS dissolution (.3); telephone conference with L. Crowley on preparation for committee meeting (.2).	2.50
C. M. Altenburg	11/17/09	Provide team with docket updates.	0.20
M. P. Erlich	11/17/09	Attend in person committee meeting (5.5); review revised claim stipulation and e-mails to Debtor's counsel regarding same (.5); telephone conference with B. Bailey on claims stipulation (.4); execute claims stipulation (.1); e-mails on transfer journals regarding PIERS (.2); draft report to L. Crowley on committee meeting (.5); revise other proof of claim (.4); telephone conference with M. Curro regarding stipulation (.1).	7.70
W. Wong	11/17/09	Review activity journals for various CUSIPs; correspondence with colleague regarding the same.	1.30
M. P. Erlich	11/18/09	Review filed claims stipulation and related motion (.2); e-mail to client regarding same (.1).	0.30
C. M. Altenburg	11/19/09	Provide team with docket updates.	0.20
L. T. Crowley	11/19/09	Conference Margot Erlich.	0.40
M. P. Erlich	11/19/09	Review omnibus claim objections (.2); review claim stipulation of Law Debenture (.2); review court docket (.2); office conference with L. Crowley on various status issues (.4); review Debtors' response to FDIC motion to lift the stay (.4); review JPM statement on FDIC motion (.1); review responses of various noteholder groups regarding same (.3); telephone conference with R. Torres on PIERS activity logs (.2); telephone conference with W. Wong regarding same (.1).	2.10
L. T. Crowley	11/20/09	Read email update on negotiations.	0.20
M. P. Erlich	11/23/09	Telephone conferences and e-mails on scheduling of weekly committee telephone conference (.1); respond to bondholder e-mail on claims related question (.2).	0.30
C. M. Altenburg	11/24/09	Monitor KCC docket to ensure no new Agendas have been filed, per M. Erlich's request.	0.30

Client No. 206565
Matter No. 0000225
Leo T. Crowley

December 7, 2009
Invoice No. 7573764
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	11/25/09	Review term sheet to JPM and related e-mail.	0.20
Total Hours:			35.40
Total Fees:			\$ 25,298.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.40	\$ 265.00	\$ 371.00
W. Wong	1.30	660.00	858.00
L. T. Crowley	9.40	875.00	8,225.00
M. P. Erlich	23.30	680.00	15,844.00
Total:	35.40		\$ 25,298.00

Total Due For Matter 0000225: \$ 25,298.00



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

December 7, 2009
Invoice No. 7573764
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 25,298.00	\$ 0.00	\$ 25,298.00
Total This Invoice:	\$ 25,298.00	\$ 0.00	\$ 25,298.00

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 22, 2010
Invoice No. 7581646
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through December 31, 2009

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 12,581.00	\$ 29.12	\$ 12,610.12
Total This Invoice:	\$ 12,581.00	\$ 29.12	\$ 12,610.12

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through December 31, 2009

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	12/01/09	Preparation for and participated in conference call meeting of creditor's committee.	1.30
M. P. Erlich	12/01/09	Review article on case (.1); review memorandum on tax issues (.2); e-mails on status on PIERS (.1).	0.40
M. P. Erlich	12/02/09	Telephone conference with R. Torres on PIERS questions.	0.10
M. P. Erlich	12/03/09	Review report on committee telephone conference (.1); various e-mails on possible equity committee (.2); review pleadings filed in Tronox case regarding same (.5); review courts opinion on 2019 motion by JPM and related e-mails (.3); telephone conference with R. Torres on PIERS cusip position and related e-mails (.4); telephone conference with L. Crowley on various open issues (.3).	1.80
M. P. Erlich	12/04/09	Review update on settlement negotiations.	0.10
L. T. Crowley	12/07/09	Phone call Andrew Scruton of FTI concerning status of settlement negotiations and preparation of related memo to client.	0.60
M. P. Erlich	12/07/09	Telephone conference with G. Bush on claims stipulation (.1); check docket for claim stipulation objections and e-mail to client regarding same (.2); review and revise the other proof of claim (.2).	0.50
C. M. Altenburg	12/08/09	Review case docket for any objections/responses to claim stip, per M. Erlich.	0.20
L. T. Crowley	12/08/09	Participated in committee conference call (1.4) and preparation of file memo (.1).	1.50
M. P. Erlich	12/08/09	E-mail to client on settlement status (.1); various e-mails on status of claims stipulation (.1).	0.20
M. P. Erlich	12/09/09	Review report on committee call from L. Crowley.	0.10
C. M. Altenburg	12/10/09	Provide team with docket updates.	0.20
M. P. Erlich	12/10/09	E-mail on status of PIERS open issues (.1); various e-mails on certificate of no objection (.1); review court docket (.1).	0.30
M. P. Erlich	12/11/09	Review certificate of no objection (.1); e-mail on status of JPM term sheet (.1).	0.20
C. M. Altenburg	12/14/09	Monitor case docket for entry of an Order re: Stip, per M. Erlich's request.	0.40
M. P. Erlich	12/14/09	Review indentures for indemnity section and revise other proof of claim accordingly (.5); e-mails to G. Bush regarding same (.1); confer with C. Altenburg on letter to claims agent (.1); review DTC position lists for PIERS and related e-mails (.4); check NFS (holder) web site for information (.1); review court docket (.1).	1.30
C. M. Altenburg	12/15/09	Prepare cover letter to accompany Proof of Claim, per M. Erlich.	0.30
C. M. Altenburg	12/15/09	Continue to review case docket periodically throughout the	0.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	12/15/09	day for entry of an Order re: Stip, per M. Erlich. Review Margot Erlich report on committee conference call and related conference Margot Erlich.	0.10
M. P. Erlich	12/15/09	Analyze recent JPM related term sheet (.2); participate in committee telephone conference (.5); draft report to L. Crowley regarding same (.3); prepare proofs of claim for filing (.2); confer with L. Crowley regarding status (.3); telephone conference with G. Bush on upcoming hearing (.1); telephone conference with B. Guiney regarding claim objections (.2); review court docket and objections of various noteholders to claims objections (.5); review 2004 motion by WMI and related documents (.5).	2.80
W. Wong	12/15/09	Review DTC position reports regarding the Washington Mutual PIERS securities; correspondence with colleague, Perkins Coie, and Loeb regarding the same.	1.25
C. M. Altenburg	12/16/09	Provide M. Erlich with recently filed Agenda.	0.20
L. T. Crowley	12/16/09	Review court decision on Madison Square Garden claim.	0.10
C. M. Altenburg	12/17/09	Attention to minor edits to cover letter, prepare Proof of Claim for distribution to team, execute mailing of Proof of Claim to Claims Agent and Debtors' Counsel.	1.00
M. P. Erlich	12/17/09	Review agenda for hearing and related e-mails (.2); review court opinion on MSG claim (.3); check court docket (.1); review order approving claim stipulation (.1); attend to filing of amended claim with C. Altenburg (.2).	0.90
M. P. Erlich	12/21/09	Review email update on JPMorgan status (.1); review committee minutes (.1).	0.20
L. T. Crowley	12/22/09	Conference Margot Erlich regarding Piers Issues.	0.10
M. P. Erlich	12/22/09	Telephone conference with G. Bush on time stamped proof of claim (.2); review court docket (.1); review objections to claim (.1); analyze objection to PIERS related claim and e-mails regarding same (.5); telephone conference on PIERS related dissolution (.6); confer with L. Crowley regarding same (.2).	1.70
W. Wong	12/22/09	Conference call with Perkins Coie, Loeb and Wells Fargo regarding Washington Mutual PIERS securities.	0.50
M. P. Erlich	12/23/09	Telephone conference with bondholder on case status.	0.30
L. T. Crowley	12/29/09	Review Akin Gump memo analyzing debtor's objection to Wells Fargo proof of claim.	0.10
Total Hours:			19.05
Total Fees:			\$ 12,581.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

January 22, 2010
Invoice No. 7581646
Page 4

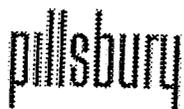
Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	2.60	\$ 265.00	\$ 689.00
W. Wong	1.75	660.00	1,155.00
L. T. Crowley	3.80	875.00	3,325.00
M. P. Erlich	<u>10.90</u>	680.00	<u>7,412.00</u>
Total:	19.05		\$ 12,581.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	<u>29.12</u>
Total:	\$ 29.12

Total Due For Matter 0000225: \$ 12,610.12



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 22, 2010
Invoice No. 7581646
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 12,581.00	\$ 29.12	\$ 12,610.12
Total This Invoice:	\$ 12,581.00	\$ 29.12	\$ 12,610.12

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 11, 2010
Invoice No. 7585688
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through January 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 22,381.00	\$ 476.76	\$ 22,857.76
Total This Invoice:	\$ 22,381.00	\$ 476.76	\$ 22,857.76

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through January 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/04/10	Check court docket (.1); review noteholder statement on appeal of 2019 decision (.1).	0.20
L. T. Crowley	01/05/10	Participated in committee conference call and preparation of related file memo.	1.00
M. P. Erlich	01/05/10	Review report on committee telephone conference from L. Crowley.	0.10
L. T. Crowley	01/07/10	Review Robert Johnson report on District of Columbia court decision staying proceedings in that court in favor of bankruptcy court.	0.10
M. P. Erlich	01/07/10	E-mail on order denying motion to dismiss.	0.10
L. T. Crowley	01/08/10	Review report regarding probable appointment of equity committee and related email to Margot Erlich.	0.20
L. T. Crowley	01/11/10	Brief review of draft settlement agreement; phone call to Margot Erlich.	0.80
M. P. Erlich	01/11/10	Telephone conference with Bondholder on case status (.2); confer with L. Crowley on equity committee issues (.1); review draft of settlement agreement between debtors and JPM (.5).	0.80
L. T. Crowley	01/12/10	Prepare for and participate in committee conference call; preparation of related file memo and phone call to client.	2.20
M. P. Erlich	01/12/10	Review court docket (.2); review omnibus objection to claims (.1); review and analyze WMI motion to disband equity committee (.3).	0.60
L. T. Crowley	01/14/10	Review draft settlement agreement.	0.20
M. P. Erlich	01/14/10	Various e-mails on possible joinder.	0.20
C. M. Altenburg	01/15/10	Provide M. Erlich with copies of certain cases cited in the Motion to Disband Equity Committee, communications with K. Woods for assistance in locating certain Opinions.	2.80
C. M. Altenburg	01/15/10	Prepare a draft Joinder to the Debtors' Motion to Disband the Equity Committee, per M. Erlich's request.	0.80
L. T. Crowley	01/15/10	Conference call with committee concerning [REDACTED] (1.5); [REDACTED] (1.5); subsequent email Margot Erlich (.1).	1.60
M. P. Erlich	01/15/10	E-mails regarding filing of joinder [REDACTED] (.2); telephone conference with C. Altenburg regarding same and cases needed (.2); review motion in connection therewith (.2).	0.60
K. P. Woods	01/15/10	Research case law related to [REDACTED] (0.7); review dockets and obtain necessary filings and transcript decisions (0.5); communications regarding same with M. Erlich and L. Crowley (0.2).	1.40
M. P. Erlich	01/16/10	Review case law on [REDACTED] (1.9); review draft of joinder (.1).	2.00

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

February 11, 2010
Invoice No. 7585688
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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/17/10	Review and analyze draft objection to WMB bondholder claims and Committee summary of same.	1.00
L. T. Crowley	01/18/10	Review, analyze and comment on debtor's draft objection to WMB bondholder claims.	2.30
M. P. Erlich	01/18/10	Review cases REDACTED and e-mails regarding same.	1.20
C. M. Altenburg	01/19/10	Provide docket updates to the team.	0.20
L. T. Crowley	01/19/10	Review materials to prepare for, participate in creditors committee meeting and preparation of file memo.	1.70
M. P. Erlich	01/19/10	Review L. Crowley's comments to draft objection to WMB Bondholder claims (.2); review committee mark-up of same (.8); review draft of committee statement on equity motion (.4); review committee report by L. Crowley (.1); work on joinder (.2); telephone conference with L. Crowley regarding same (.2); review court docket (.1); telephone conference with G. Bush on joinder (.3); review revised committee statement (.2).	2.50
L. T. Crowley	01/20/10	Phone call Dan Lowenthal.	0.10
M. P. Erlich	01/20/10	Review settlement with TBWA (.2); review analysis of recent term sheet by committee (.2); review revised statement on equity committee (.2).	0.60
M. P. Erlich	01/21/10	E-mails on telephone conference from creditor (.1); telephone conference with holder of preferred securities on case (.1).	0.20
L. T. Crowley	01/24/10	Email correspondence debtor's counsel.	0.20
L. T. Crowley	01/25/10	Review issues associated with WMB bondholder claim and debtors' objections thereto and related phone call Margot Erlich.	0.50
M. P. Erlich	01/25/10	Review pleadings and objection in connection with Equity Committee motion (.6); review objection to WMB bondholder claim (.3); telephone conference with L. Crowley regarding same (.3); check court docket (.1); review discovery notices to WMB Bondholder (.1); telephone conference with G. Bush on equity committee hearing (.1).	1.50
L. T. Crowley	01/26/10	Conference Margot Erlich regarding results of committee meeting and regarding objections to WMB bondholder claims.	0.20
M. P. Erlich	01/26/10	Review statement of Bank Bondholder (.2); review 2004 request response (.2); review reply brief of WMI to equity committee motion (.3); participate in weekly committee telephone conference (1.5); prepare report to L. Crowley regarding same (.7); review minutes of committee meetings (.1); analyze FTI presentation on WMMRC (.2); analyze claim objection chart (.3).	3.50
C. M. Altenburg	01/27/10	Provide team with docket updates.	0.20
M. P. Erlich	01/27/10	Review minutes of committee meeting.	0.10
M. P. Erlich	01/28/10	Telephone conference with G. Bush on case (.1); review court docket (.1).	0.20

Client No. 206565
Matter No. 0000225
Leo T. Crowley

February 11, 2010
Invoice No. 7585688
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	01/29/10	Provide team with docket updates.	0.20
Total Hours:			32.10
Total Fees:			\$ 22,381.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	4.20	\$ 275.00	\$ 1,155.00
K. P. Woods	1.40	460.00	644.00
L. T. Crowley	11.10	890.00	9,879.00
M. P. Erlich	15.40	695.00	10,703.00
Total:	32.10		\$ 22,381.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	420.55
Express Courier Service	56.21
Total:	\$ 476.76

Total Due For Matter 0000225: \$ 22,857.76



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 11, 2010
Invoice No. 7585688
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 22,381.00	\$ 476.76	\$ 22,857.76
Total This Invoice:	\$ 22,381.00	\$ 476.76	\$ 22,857.76

Payable in U.S. Dollars upon receipt.

Payment Options:

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For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 8, 2010
Invoice No. 7590934
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through February 28, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 6,340.00	\$ 52.69	\$ 6,392.69
Total This Invoice:	\$ 6,340.00	\$ 52.69	\$ 6,392.69

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 8, 2010
Invoice No. 7590934
Page 2

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through February 28, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	02/01/10	Review article on case (.2); telephone conference with G. Bush on PIERS status and overall case status (.5); telephone conference with L. Crowley regarding same (.2).	0.90
L. T. Crowley	02/02/10	Phone call Margot Erlich re: results of committee meeting.	0.10
M. P. Erlich	02/02/10	Review litigation update (.2); review minutes of meeting (.1); prepare for and participate in weekly committee telephone conference (1.3); draft summary report to L. Crowley (.5); telephone conference with L. Crowley regarding same (.1); telephone conference with G. Bush on plan issues (.3).	2.50
C. M. Altenburg	02/04/10	Review omnibus claims objections, per M. Erlich.	0.30
C. M. Altenburg	02/04/10	Provide team with docket updates.	0.20
M. P. Erlich	02/04/10	Review court docket.	0.10
L. T. Crowley	02/08/10	Review agenda; conference Margot Erlich and phone call Gary Bush concerning forthcoming committee meeting.	0.70
M. P. Erlich	02/08/10	Telephone conference with L. Crowley on weekly committee telephone conference (.1); telephone conference with L. Crowley on status of telephone conference with client (.2).	0.30
M. P. Erlich	02/09/10	Prepare for and participate in weekly committee telephone conference (1.2); office conference with L. Crowley to discuss meeting (.3); draft e-mail report on meeting (.3).	1.80
M. P. Erlich	02/11/10	Check court docket (.1); telephone conference with G. Bush on case (.3).	0.40
M. P. Erlich	02/23/10	Review statement regarding Venable retention (.1); review Committee minutes (.1); review memo on settlement of whole life policies (.3); participate in weekly committee telephone conference (1.0); draft report to L. Crowley regarding same (.4).	1.90
Total Hours:			9.20
Total Fees:			\$ 6,340.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	0.50	\$ 275.00	\$ 137.50
L. T. Crowley	0.80	890.00	712.00
M. P. Erlich	7.90	695.00	5,490.50
Total:	9.20		\$ 6,340.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 8, 2010
Invoice No. 7590934
Page 3

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	22.88
Express Courier Service	<u>29.81</u>
Total:	\$ 52.69

Total Due For Matter 0000225: \$ 6,392.69



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 8, 2010
Invoice No. 7590934
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 6,340.00	\$ 52.69	\$ 6,392.69
Total This Invoice:	\$ 6,340.00	\$ 52.69	\$ 6,392.69

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 15, 2010
Invoice No. 7599977
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through March 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 57,423.00	\$ 228.10	\$ 57,651.10
Total This Invoice:	\$ 57,423.00	\$ 228.10	\$ 57,651.10

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through March 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	03/02/10	Review committee minutes (.1); review L. Crowley memorandum on weekly telephone conference (.1); check court docket (.2).	0.40
L. T. Crowley	03/03/10	Email correspondence (wrote 2 emails) to committee counsel and client concerning settlement issues with JP Morgan.	0.40
L. T. Crowley	03/04/10	Review email in connection with equity committee adversary proceeding to conduct shareholders meeting (.1); related phone call Gary Bush (.1); conference call with committee to discuss settlement initiatives and possible adjournment of hearing and subsequent conference Margot Erlich to brief her (.8).	1.00
M. P. Erlich	03/04/10	Review complaint of Equity committee to hold annual meeting and related e-mails regarding same (.3); participate in committee telephone conference (.2); discuss case status with L. Crowley (.3).	0.80
C. M. Altenburg	03/08/10	Provide team with docket updates; Provide M. Erlich with copies of certain filings, per her request.	0.40
C. M. Altenburg	03/08/10	Contact KCC (claims agent) to request copies of certain claims, per M. Erlich's request.	0.20
M. P. Erlich	03/08/10	Review objection to Mellon related claim and e-mails regarding same (.3); obtain copy and review underlying claim (.2).	0.50
L. T. Crowley	03/09/10	Preparation for and participated in committee conference call and prepared related file memo.	1.30
M. P. Erlich	03/09/10	Review minutes of committee meeting (.1); review L. Crowley report on weekly telephone conference (.1); telephone conference with L. Crowley on status of case (.3); review certain WMB Bondholder responses to objection to claims (.8).	1.30
L. T. Crowley	03/10/10	Email correspondence Margot Erlich.	0.20
M. P. Erlich	03/10/10	Review and analyze draft settlement agreement and e-mails regarding same.	2.00
M. P. Erlich	03/11/10	Review letters to NFS on PIERS.	0.10
M. P. Erlich	03/12/10	Review and analyze various e-mail reports on JPM settlement.	0.30
L. T. Crowley	03/15/10	Phone call Gary Bush concerning OID and post-petition interest (.2); conference Margot Erlich (.2).	0.40
M. P. Erlich	03/15/10	Telephone conference with L. Crowley on various issues and research needed (.2); analyze ██████████ (3.0); review hearing transcript on settlement terms (.2); telephone conference with G. Bush on OID issues (.4); review confirmation schedule (.1); research on OID (1.1).	5.00
J. T. Chudy	03/16/10	Discuss liquidating trust w/L Crowley and M Erlich.	0.20

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 15, 2010
Invoice No. 7599977
Page 3

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	03/16/10	Preparation for and participated in committee conference call (1.6); conference Margot Erlich and Jim Chudy and phone call Gary Bush concerning [REDACTED] (.7).	2.30
M. P. Erlich	03/16/10	Review FTI materials on settlement and recovery (.3); prepare for and participate in weekly committee telephone conference (2.0); telephone conference with L. Crowley and G. Bush on plan issues (.5); telephone conference with L. Crowley and J. Chudy on tax issues (.3); review court docket and review various omnibus objections (.3); review summary judgment motion of equity committee (.2).	3.60
L. T. Crowley	03/17/10	Review email updates concerning status of negotiations.	0.50
M. P. Erlich	03/17/10	Analyze indentures regarding allocation issues and [REDACTED] (.5); draft issues memorandum in connection with upcoming plan and disclosure statement (.5).	1.00
M. P. Erlich	03/18/10	Review Fried Frank term sheet.	0.40
M. P. Erlich	03/19/10	Review and analyze draft plan (2.0); draft memo of issues to L. Crowley and G. Bush (2.0); various e-mails on comments to plan (.3); draft comment memo to Akin on plan (.5).	4.80
M. P. Erlich	03/20/10	Review and analyze subordination materials from FTI (.9); review e-mail on settlement of certain life insurance policies (.1).	1.00
M. P. Erlich	03/21/10	Review and analyze collective comments from Committee members to draft plan.	0.80
J. T. Chudy	03/22/10	Review and discuss liquidating trusts provisions w/M Erlich.	0.30
L. T. Crowley	03/22/10	Phone call Margot Erlich regarding status of discussions on plan and disclosure statement.	0.20
M. P. Erlich	03/22/10	Review and analyze revised draft of plan (1.3); various telephone conferences with G. Bush regarding same (.3); review and analyze revised draft of WMI/JMP settlement agreement (1.4); telephone conference with L. Crowley on draft plan (.2); review agenda for meeting (.1).	3.30
M. P. Erlich	03/23/10	Attend in person committee meeting at Akin on plan issues (5.0); analyze [REDACTED] and e-mails regarding same (.5); review and analyze draft disclosure statement and e-mail comments to same (1.8).	7.30
L. T. Crowley	03/24/10	Phone call Gary Bush regarding status of plan, settlement, and disclosure statement.	0.30
M. P. Erlich	03/24/10	Review article on tax refunds and JPM and various e-mails regarding same (.3); review revised settlement agreement and provide comments to same (1.3).	1.60
L. T. Crowley	03/25/10	Preparation for and participated in committee conference call (1.7); conference M. Erlich (.5).	2.20
M. P. Erlich	03/25/10	Review and analyze revised draft of plan and various e-mails regarding same (2.3); telephone conference with G. Bush regarding same (.3); analyze revised waterfall matrix (.2); confer with J. Butler on laws of descent and distribution	6.00

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 15, 2010
Invoice No. 7599977
Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	03/26/10	question (.1); telephone conference with G. Bush regarding same (.2); review proposed committee resolutions (.1); office conference with L. Crowley on plan issues (.5); participate in committee telephone conference regarding same (1.5); telephone conference with L. Crowley and G. Bush regarding same (.5); review JPM 2008 confidentiality agreement (.2); review revised committee resolutions on settlement agreement (.1). Analyze [REDACTED] and related phone calls Margot Erlich and Gary Bush (.8); phone call Steve Simms and Margot Erlich regarding priority issues (.3); phone call Dan Lowenthal regarding priority issues (.1); preparation for and participated in conference call of committee (1.2); analyze [REDACTED] and related court email memos to Gary Bush and phone calls Gary Bush (.6); email correspondence regarding tax withholding issues (.2); review revised draft disclosure statement and email with comments (1.2); review revised plan and email with comments (1.3); phone call Robert Johnson concerning debtor's press release (.1).	5.80
M. P. Erlich	03/26/10	Analyze revised disclosure statement (1.5); telephone conference with L. Crowley regarding comments to same (.2); analyze revised draft of settlement agreement (.8); analyze revised draft of plan (.8); extended telephone conference with L. Crowley regarding plan, disclosure statement and settlement (.8); telephone conference with L. Crowley and S. Simms (FTI) regarding same (.4); telephone conference with L. Crowley on client's position regarding same (.3); review further revised draft of disclosure statement and various e-mails on same (1.3); participate in committee telephone conference (.9); follow up telephone conference with L. Crowley regarding same (.3); e-mail report from D. Simonds on current status (.1).	7.00
M. P. Erlich	03/27/10	Review final version of plan and related exhibits and press release of same.	0.90
L. T. Crowley	03/29/10	Review correspondence between FDIC counsel and Debtor's counsel concerning filing of plan and disclosure statement and status of negotiations.	0.40
M. P. Erlich	03/29/10	Telephone conference with G. Bush on notice to holders on plan and disclosure statement (.3); draft notice to holders and review plan and disclosure statement in connection therewith (1.0); review WMI letter to FDIC (.1); telephone conference with L. Crowley on plan and disclosure statement comments (.2); review L. Crowley's comments to draft notice to holders (.1).	1.70
C. M. Altenburg	03/30/10	Provide L. Crowley with certain documents, per his request.	0.40
C. M. Altenburg	03/30/10	Prepare binder for L. Crowley consisting of recently filed Plan and Disclosure Statement, per his request.	0.70

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 15, 2010
Invoice No. 7599977
Page 5

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	03/30/10	Provide team with docket updates.	0.30
L. T. Crowley	03/30/10	Review docket (.1); review and analyze issues [REDACTED] [REDACTED] [REDACTED] (.5); committee conference call (1); further analysis of [REDACTED] issues and phone call Margot Erlich (.9); multiple revisions to Notice to Holders, [REDACTED] [REDACTED] and related phone calls and email Margot Erlich and Gary Bush (1.4).	3.90
M. P. Erlich	03/30/10	Revise notice to holders per various comments from L. Crowley and various e-mails regarding same (1.0); start to work on comments to plan and disclosure statement (1.3); review draft minutes of Committee (.1); review memo on equity committee retention of financial advisor (.1); analyze various release provisions in plan and draft e-mail on findings in connection therewith (1.0); telephone conference with L. Crowley on various plan and disclosure statement issues (.5); review comments to draft notice from G. Bush (.1); various emails regarding same (.2); provide comments to revised draft (.2).	4.50
L. T. Crowley	03/31/10	Email correspondence Margot Erlich concerning [REDACTED] [REDACTED]	0.20
M. P. Erlich	03/31/10	Analyze release provisions in plan (.5); review final notice to holders on plan (.1); analyze draft disclosure statement and plan and work on outline of disclosure statement objections (1.8).	2.40
Total Hours:			78.30
Total Fees:			\$ 57,423.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	2.00	\$ 275.00	\$ 550.00
J. T. Chudy	0.50	935.00	467.50
L. T. Crowley	19.10	890.00	16,999.00
M. P. Erlich	56.70	695.00	39,406.50
Total:	78.30		\$ 57,423.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

April 15, 2010
Invoice No. 7599977
Page 6

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	125.40
Copy Service	2.60
Reproductions	100.10
Total:	\$ 228.10

Total Due For Matter 0000225: \$ 57,651.10



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 15, 2010
Invoice No. 7599977
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 57,423.00	\$ 228.10	\$ 57,651.10
Total This Invoice:	\$ 57,423.00	\$ 228.10	\$ 57,651.10

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165:

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

May 20, 2010
Revised Invoice No. 7645263
Formerly Invoice No. 7607132
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through April 30, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 40,082.50	\$ 486.98	\$ 40,569.48
Total This Invoice:	\$ 40,082.50	\$ 486.98	\$ 40,569.48

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769



Client No. 206565
Matter No. 0000225
Leo T. Crowley

REDACTED

May 20, 2010
Invoice No. 7645263
Page 2

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through April 30, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	04/01/10	Conference call Gary Bush and Margot Erlich concerning [REDACTED] and other issues (.6); phone call Margot Erlich concerning form of memo to debtors concerning disclosure statement and plan issues (.3); meeting Margot Erlich to review certain provisions and indenture (.3).	1.20
M. P. Erlich	04/01/10	Review L. Crowley's notes on weekly committee telephone conference (.1); analyze [REDACTED] (1.3); office conference with L. Crowley regarding same (.4); telephone conference with L. Crowley and G. Bush on plan issues (.5); review black-line of settlement agreement and disclosure statement (1.1); work on memorandum to Weil on disclosure statement issues (.5).	3.90
M. P. Erlich	04/02/10	Review email on retention of equity committee financial advisor.	0.10
C. M. Altenburg	04/05/10	Provide team with docket updates.	0.20
L. T. Crowley	04/05/10	Brief conference call Gary Bush and Margot Erlich concerning possible disclosure statement objections.	0.10
M. P. Erlich	04/05/10	Telephone conference with G. Bush and L. Crowley on disclosure statement issues (.3); revise disclosure statement memorandum per L. Crowley's comments (1.5).	1.80
L. T. Crowley	04/06/10	Participated in committee conference call (1.4); review email from Akin Gump reporting on court appearance (.1); further review of filed version of plan and disclosure statement and work on memo to debtor's counsel with further comments and possible objections.	2.90
M. P. Erlich	04/06/10	Telephone conference with G. Bush on status of disclosure statement objection (.1); telephone conference with L. Crowley regarding same (.1).	0.20
L. T. Crowley	04/07/10	Extended conference call Margot Erlich to review potential disclosure statement objections and related issues.	1.30
M. P. Erlich	04/07/10	Telephone conference with L. Crowley on comments on memorandum on disclosure statement objections (1.3); review memorandum on disclosure statement objection accordingly (1.8).	3.10
L. T. Crowley	04/08/10	Work on memo regarding potential disclosure statement objections and related email correspondence Margot Erlich.	0.90
M. P. Erlich	04/08/10	Telephone conference with G. Bush on local counsel (.1); work on disclosure statement memorandum to debtors counsel (3.4); e-mail to K. Gwynne on pro hac motions (.1).	3.60
L. T. Crowley	04/09/10	Work on memo to debtor's counsel concerning potential	0.60

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	04/09/10	disclosure statement objections. Review revise draft of memorandum to Weil on disclosure statement objections.	0.30
L. T. Crowley	04/12/10	Review transcript of April 6th court hearing (1.2); phone call Gary Bush regarding draft memo to debtors concerning possible disclosure statement objection (.3) ; phone calls Margot Erlich regarding same (.3); work on draft memo (1.0).	2.80
M. P. Erlich	04/12/10	Telephone conferences with L. Crowley on G. Bush's comments on memorandum to Weil (.2); revise accordingly (.6); check court docket (.2).	1.00
L. T. Crowley	04/13/10	Preparation for and participated in committee conference call and finalizing memo to debtor concerning disclosure statement comments (1.2 for preparation for and participated in committee call and .6 for memo to debtor and related conference with M. Erlich).	1.80
M. P. Erlich	04/13/10	Review committee minutes (.1); review L. Crowley's report on weekly telephone conference (.1); review article on government investigation (.1); analyze request for REIT committee and responses thereto from debtors and committee (.7); telephone conference with L. Crowley regarding same (.1); review and revise memorandum to Weil on disclosure statement and telephone conference with L. Crowley regarding same (.4).	1.50
M. P. Erlich	04/14/10	E-mail on memorandum to Weil on disclosure statement (.1); review notice of disclosure statement hearing (.1).	0.20
C. M. Altenburg	04/15/10	Provide team with docket updates.	0.20
L. T. Crowley	04/15/10	Brief conference Margot Erlich; revise and transmit memo to Brian Rosen with disclosure statement comments.	0.20
M. P. Erlich	04/15/10	Confer with L. Crowley on disclosure statement memorandum (.2); check court docket (.1).	0.30
L. T. Crowley	04/16/10	Phone calls Gary Bush and Delaware counsel to arrange local counsel.	0.20
M. P. Erlich	04/16/10	Review notice of appearance (.1); various emails and messages on local counsel (.2).	0.30
L. T. Crowley	04/19/10	Phone call Margot Erlich.	0.50
M. P. Erlich	04/19/10	Telephone conference with L. Crowley on local counsel and plan issues (.4); telephone conference with G. Bush regarding same (.1); check court docket (.2); review various 2019 statements (.1); review Equity Committee reply in summary judgement motion (.4); e-mails on Wednesday's hearing (.1).	1.30
M. P. Erlich	04/20/10	Review report on Senate hearings (.1); telephone conference with G. Bush on disclosure statement objection (.2); prepare for and participate in weekly committee telephone conference (1.0); work on disclosure statement objection (4.6); review e-mails on DB litigation (.2).	6.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	04/21/10	Review Akin Gump report on court hearing (.2); phone call Margot Erlich (.2).	0.40
M. P. Erlich	04/21/10	Analyze DB complaint (.3); telephone conference with L. Crowley regarding same (.3); review e-mail on Blackstone engagement (.1); telephone conference with G. Bush on local counsel (.3).	1.00
K. P. Woods	04/22/10	Confer with M. Erlich regarding objection to disclosure statement (0.2); review disclosure statement objection (0.5).	0.70
M. P. Erlich	04/23/10	Review revised disclosure statement objection and various e-mails to K. Woods regarding same.	0.50
K. P. Woods	04/23/10	Review and provide comments on objection to disclosure statement (0.9); research case law from Judge Walrath regarding standards for disclosure statement (1.3); draft summary of case law for M. Erlich (0.3).	2.50
M. P. Erlich	04/24/10	Read cases on disclosure required.	0.60
K. P. Woods	04/25/10	Correspondence with M. Erlich regarding analysis of disclosure statement case law.	0:20
L. T. Crowley	04/26/10	Work on draft disclosure statement objections.	0.40
M. P. Erlich	04/26/10	Review minutes (.1); revise disclosure statement objection (1.5).	1.60
C. M. Altenburg	04/27/10	Provide team with docket updates; Provide M. Erlich with certain filings, per her request.	0.30
L. T. Crowley	04/27/10	Attended committee conference call (1.5); phone call Brian Rosen (.4); conference Margot Erlich (.4); work on draft disclosure statement objections (.4).	2.70
M. P. Erlich	04/27/10	Review motion to appoint examiner (.7); review shareholder suit (.2); prepare for and participate in weekly committee telephone conference (2.0); review solicitation motion and related exhibits and analyze same (1.5); draft report on telephone conference (.4); discuss plan issues with L. Crowley (.4).	5.20
L. T. Crowley	04/28/10	Email correspondence Gary Bush concerning phone call with debtor's counsel Brian Rosen.	0.20
M. P. Erlich	04/28/10	Revise disclosure statement objection per L. Crowley comments (.7); e-mail on status of local counsel (.1).	0.80
M. P. Erlich	04/29/10	Analyze solicitation procedures (.4); telephone conference with G. Bush regarding same (.2); e-mails on status of PIERS dissolution (.1); telephone conference with G. Bush on Providan claim (.1); telephone conference with L. Crowley on disclosure statement objection (.1).	0.90
M. P. Erlich	04/30/10	Telephone conference with G. Bush on disclosure statement objection.	0.10

Total Hours: 54.70

Total Fees: \$ 40,082.50

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

May 20, 2010
Invoice No. 7645263

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	0.70	\$ 275.00	\$ 192.50
L. T. Crowley	16.20	890.00	14,418.00
M. P. Erlich	34.40	695.00	23,908.00
K. P. Woods	<u>3.40</u>	460.00	<u>1,564.00</u>
Total:	54.70		\$ 40,082.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	<u>486.98</u>
Total:	\$ 486.98

Total Due For Matter 0000225: \$ 40,569.48



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

May 20, 2010
Invoice No. 7645263
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 40,082.50	\$ 486.98	\$ 40,569.48
Total This Invoice:	\$ 40,082.50	\$ 486.98	\$ 40,569.48

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

June 15, 2010
Invoice No. 7612175
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through May 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 67,738.00	\$ 284.18	\$ 68,022.18
Total This Invoice:	\$ 67,738.00	\$ 284.18	\$ 68,022.18

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through May 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	05/03/10	Provide team with docket updates.	0.20
M. P. Erlich	05/03/10	Telephone conference with G. Bush on Record Date questions (.3); review disclosure statement motion, disclosure statement and plan in connection therewith (.6); telephone conference with N. Monhait on retention (.1); prepare for and participate in weekly committee telephone conference (1.1); review minutes from last committee telephone conference (.1); review court docket (.1); review notice of appearance and pro hac motion (.1); draft report to L. Crowley on weekly telephone conference (.4); analyze revised settlement agreement (.5); review draft objection to motion to appoint an examiner (.4).	3.70
M. P. Erlich	05/04/10	Telephone conference with G. Bush on status (.1); e-mail to Weil on solicitation motion comments (.3); telephone conference with G. Bush regarding same (.3); review draft 2019 statement for local counsel (.1); review Noteholder Group objection to examiner motion (.2); review White & Case 2019 (.1); review e-mail report on meeting (.1).	1.20
M. P. Erlich	05/05/10	Review voting classification motion (.2); review various objection to motion for examiner (.6); review report on hearing regarding same (.1).	0.90
M. P. Erlich	05/06/10	Analyze motion to convert case to Chapter 7 and message to client regarding same (.5); telephone conference with G. Bush regarding same (.1); prepare for and participate in committee telephone conference (1.5); telephone conference with T. Sapicka (Weil) on disclosure statement issues (.2); draft report to L. Crowley on committee telephone conference (.3); telephone conference with G. Bush on telephone conference with Weil (.2).	2.80
M. P. Erlich	05/08/10	Review e-mail update on settlement status.	0.10
M. P. Erlich	05/10/10	Review committee minutes (.1); prepare for telephone conference with T. Sapeika (Weil) on disclosure statement issues (.3); review AHM related opinions regarding DB litigation issue (.4); e-mail to G. Bush and L. Crowley on disclosure statement objection (.1).	0.90
C. M. Altenburg	05/11/10	Review Washington Mutual docket for 2019 Statement filed by Fried Frank, per M. Erlich's request.	0.60
M. P. Erlich	05/11/10	Telephone conference with G. Bush on disclosure statement objection (.3); revise disclosure statement objection (1.5); participate in weekly committee telephone conference (1.0); draft e-mail report to L. Crowley regarding same (.3); telephone conference with G. Bush on comments to disclosure statement objection (.1).	3.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	05/12/10	Review final version of BNY Mellon disclosure statement objection.	0.30
M. P. Erlich	05/12/10	Review and analyze revised plan and various e-mails regarding same (2.6); telephone conference with D. Lowenthal regarding same (.1); various telephone conferences with G. Bush regarding same (.9); review revised settlement agreement with FDIC (1.0); analyze bilateral settlement agreement (1.3); revise disclosure statement objection (.5).	6.40
L. T. Crowley	05/13/10	Conference Margot Erlich to catch up on developments (.3); began review revised DS (.5).	0.80
M. P. Erlich	05/13/10	Telephone conference with G. Bush on plan issues (.3); telephone conference with L. Crowley regarding same (.3); work on plan and disclosure statement issues (1.3); telephone conference with G. Bush on comments to disclosure statement objection (.2); revise disclosure statement objection (.8); telephone conference with V. Rubenstein (.1); telephone conference with N. Monhait on filing objection (.1); telephone conference with G. Bush regarding same (.3); review various objections to disclosure statement (1.3); analyze revised disclosure statement draft (3.0).	7.70
C. M. Altenburg	05/14/10	Provide team with docket updates.	0.20
L. T. Crowley	05/14/10	Committee conference call (.7); review revised plan and disclosure statement and work on memo to debtor and related telephone conference Margot Erlich (2.3).	3.00
M. P. Erlich	05/14/10	Telephone conference with R. Johnson on settlement update (.2); participate in committee telephone conference regarding same (1.3); telephone conference with L. Crowley on follow up after committee telephone conference (.4); review disclosure statement and send comments to Akin regarding same (.6); review G. Bush's comments (.1).	2.60
L. T. Crowley	05/15/10	Review and revise draft memo to debtor's counsel concerning comments on current draft of Plan and Disclosure Statement and related phone calls Margot Erlich (2); review filed version of first amended plan and phone call Margot Erlich and work on comments (1.1).	3.10
M. P. Erlich	05/15/10	Draft memorandum to Weil on disclosure statement and plan comments (2.0); telephone conference with L. Crowley regarding same (.8); review revised draft settlement agreement (.3); review further revised draft of plan of telephone conference with L. Crowley regarding same (1.5).	4.60
L. T. Crowley	05/16/10	Review blackline of revised disclosure statement and related phone call Margot Erlich and related email to debtor's counsel.	1.20
M. P. Erlich	05/16/10	Review revised draft of disclosure statement and e-mails regarding same (1.7); telephone conference with L. Crowley regarding same (.3).	2.00

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
C. M. Altenburg	05/17/10	Provide L. Crowley with copies of Disclosure Statement Objections, per his request.	1.60
L. T. Crowley	05/17/10	Preparation for and participation in conference call with other trustees and debtor's counsel (1.2); reviewing form of ballot and related email correspondence Gary Bush (.3); review newly revised draft of Plan and Disclosure Statement and work on with Margot Erlich on memo to debtor with comments and related phone calls R. Johnson and G. Bush (3.3).	4.80
M. P. Erlich	05/17/10	Telephone conference on trustee issues with Weil (.8); telephone conference with G. Bush and L. Crowley regarding same (.3); telephone conference with R. Johnson and L. Crowley regarding same (.3); review and analyze revised filed version of disclosure statement and plan (3.5); review Fried Frank 2019 (.1); review revised settlement agreement (.3); telephone conference with L. Crowley on comments to revised disclosure statement and plan (.2); revise memorandum to Weil on disclosure statement comments and various telephone conferences with L. Crowley regarding same (1.1).	6.60
L. T. Crowley	05/18/10	Phone call with Gary Bush and work on distribution section of disclosure statement (.4); preparation for and participated in committee conference call (2); further work on distribution section of disclosure statement and related phone call Gary Bush and emails (.8); began review of disclosure statement objections (.5); review agenda, rule 2019 materials, and email correspondence concerning possible adjournment (.2); related phone calls Margot Erlich (.3).	4.20
M. P. Erlich	05/18/10	Review claims objection (.1); telephone conference with L. Eisenberg on distribution issues (.2); review proposed language regarding same (.3); participate in weekly committee telephone conference (1.5); draft notice to holders on disclosure statement hearing (.9); telephone conference with L. Crowley regarding same (.1); prepare for disclosure statement hearing (.8); telephone conference with G. Bush regarding same (.2); telephone conference with L. Crowley on record date (.2).	4.30
L. T. Crowley	05/19/10	Review email regarding confirmation discovery (.2); email correspondence Gary Bush concerning record date issue (.2); review Akin Gump report on court hearing (.2).	0.60
M. P. Erlich	05/19/10	Participate in court hearing (1.0); review Equity Committee's supplemental disclosure statement objection (.3); review Akin report on Rule 2019 statement filed (.2); review omnibus claim objections (.2); review revised draft of settlement agreement (.5).	2.20
L. T. Crowley	05/20/10	Review and comment on draft notice to holders concerning disclosure statement and timing and record date issues.	0.30
M. P. Erlich	05/20/10	Telephone conference with G. Bush on settlement agreement	3.80

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

June 15, 2010
Invoice No. 7612175
Page 5

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		(.2); draft notice to holders on status of disclosure statement (.8); telephone conference with B. Guiney on record date (.2); prepare for and participate in committee telephone conference (2.3); review revised notice to holders from G. Gush (.3).	
L. T. Crowley	05/21/10	Email correspondence Gary Bush concerning record date and related distribution issues.	0.20
M. P. Erlich	05/21/10	Review revised plan (1.0); review revised disclosure statement (1.0); various telephone conferences with G. Bush regarding same (.6); various e-mails regarding same (.4); telephone conference with R. Johnson on plan issues (.2); participate in committee telephone conference (1.0); telephone conference with Greg Staner (White & Case) (.3); read letters from Fried Frank (.2).	4.70
L. T. Crowley	05/22/10	Review letters from counsel for subordinated noteholders and related email correspondence Margot Erlich.	0.20
M. P. Erlich	05/22/10	Review draft of settlement agreement (.5); review revised draft of plan (.5); review revised disclosure statement (.8).	1.80
L. T. Crowley	05/24/10	Phone calls Margot Erlich and Gary Bush concerning revisions to plan and disclosure statement especially with respect to record date issues and compound interest issues.	0.50
M. P. Erlich	05/24/10	Review revised settlement agreement (.5); telephone conference with G. Bush and L. Crowley on case status (.3); analyze _____ and case law _____ _____ (3.0); telephone conference with L. Crowley regarding same (.2); telephone conference with G. Bush regarding same (.2).	4.20
L. T. Crowley	05/25/10	Review Akin Gump chart of outstanding issues in preparation for forthcoming committee call (.4); participated in committee call (1.0); brief subsequent phone call Gary Bush (.2).	1.60
M. P. Erlich	05/25/10	Telephone conference with L. Crowley on settlement agreement (.1); telephone conference with B. Guiney on notice to holders (.2); review exhibits to settlement agreement (.5); review chart of changes to plan (.3); participate in weekly committee telephone conference (1.1); review status of disclosure statement objections (1.5); telephone conference with G. Bush regarding same (.5); review e-mail from Fried Frank (.1).	4.30
M. P. Erlich	05/27/10	Review motion on confirmation discovery (.4); Debtors objection to 3rd Circuit appeal by equity committee (.2); response of equity committee to conversion motion (.2);	0.80
M. P. Erlich	05/28/10	Review various objections to disclosure statement.	1.00
		Total Hours:	93.20
		Total Fees:	\$ 67,738.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

June 15, 2010
Invoice No. 7612175
Page 6

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	2.60	\$ 275.00	\$ 715.00
L. T. Crowley	20.80	890.00	18,512.00
M. P. Erlich	69.80	695.00	48,511.00
Total:	93.20		\$ 67,738.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	284.18
Total:	\$ 284.18

Total Due For Matter 0000225: \$ 68,022.18



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

June 15, 2010
Invoice No. 7612175
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 67,738.00	\$ 284.18	\$ 68,022.18
Total This Invoice:	\$ 67,738.00	\$ 284.18	\$ 68,022.18

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

July 13, 2010
Invoice No. 7616841
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through June 30, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 60,306.25	\$ 1,141.33	\$ 61,447.58
Total This Invoice:	\$ 60,306.25	\$ 1,141.33	\$ 61,447.58

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through June 30, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	06/01/10	Review WMI senior noteholders objections to revised disclosure statement and related email correspondence Margot Erlich.	0.20
M. P. Erlich	06/01/10	Review overview of disclosure statement objections (.3); prepare for disclosure statement hearing (1.0); participate in weekly committee telephone conference (1.1); telephone conference with G. Bush regarding same (.2); review agenda for June 3rd hearing (.2); draft report to L. Crowley on committee telephone conference (.4); review equity committee reply to 3rd Circuit certification (.1); review revised plan and disclosure statement (1.4).	4.70
L. T. Crowley	06/02/10	Review selected provisions of revised plan and disclosure statement and related email Margot Erlich.	0.60
M. P. Erlich	06/02/10	Review revised disclosure statement (2.0); review revised plan (.5); telephone conference with G. Bush regarding same (.3); review various objections to confirmation discovery procedures (.5); review Debtors' omnibus reply to disclosure statement objections (.5); participate in committee telephone conference (1.3); review revised disclosure statement order with proposed ballots (1.0); prepare for disclosure statement hearing (.8); telephone conference with L. Crowley regarding same (.4); review revised agenda for hearing (.1); review notice of appeal by US Trustee of examiner motion (.1).	7.50
L. T. Crowley	06/03/10	Attended Omnibus hearing and disclosure statement hearing, including working time on train reviewing most recent blacklined version of plan and disclosure statement.	6.00
L. T. Crowley	06/03/10	Non-working travel time (to be billed at 50%).	3.20
M. P. Erlich	06/03/10	Review omnibus objections to claims (.2); travel to and from and attend disclosure statement hearing in Delaware (6.0).	6.20
M. P. Erlich	06/04/10	Review report on tax status.	0.10
L. T. Crowley	06/07/10	Conference call Gary Bush and Margot Erlich to brief Gary Bush on disclosure statement hearing (.5); email correspondence Robert Johnson concerning attorney-client privilege issues (.1).	0.60
M. P. Erlich	06/07/10	Telephone conference with G. Bush and L. Crowley on status and recent court hearing (.5); e-mails on privilege issue (.1); review tax update from Akin (.2).	0.80
L. T. Crowley	06/08/10	Read materials in preparation for committee call (.3); participated in creditors' committee call (1.5); subsequent phone call White & Case (.4); phone call Russ Martin of Ropes & Gray (counsel for Paulson) (.2); phone calls Margot Erlich to brief her on committee call and case status (.5).	2.50

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	06/08/10	Confer with L. Crowley on case status (.4); telephone conference with L. Crowley on telephone conference update (.3); review Equity Committee New Examiner Motion (.3); review 3rd Amended plan and disclosure statement (.8).	1.80
L. T. Crowley	06/09/10	Email correspondence Gary Bush (.3); review equity committee renewed motion for examiner (.2); review Akin Gump update (.3); phone calls Margot Erlich (.6).	0.70
M. P. Erlich	06/09/10	Review status report from Committee and letter (via e-mail) from Fried Frank.	0.30
L. T. Crowley	06/10/10	Preparation for and attended meeting at Weil Gotshal with debtor, committee members, and Fried Frank and White & Case to discuss subordination issues (2.8); review reports on status of discovery negotiations with Equity Committee (.3).	3.10
M. P. Erlich	06/10/10	Telephone conference with B. Guiney on meeting with bondholders (.3); review draft ballots and send e-mail to Weil regarding same (.3); telephone conference with L. Crowley on meeting (.2); prepare for meeting at Weil (.5); attend meeting at Weil (2.7); review disclosure statement objection (.1); review discovery proposal (.2).	4.30
L. T. Crowley	06/11/10	Review Gary Bush email with plan issues (.2); related phone call Gary Bush (.1); phone call Gary Bush, Margot Erlich and Kelly DeBlasi of debtor's counsel followed by a phone call to Robert Johnson, to discuss subordination and plan issues (1.5).	1.80
M. P. Erlich	06/11/10	Various e-mails on disclosure statement and plan issues (.3); telephone conference with G. Bush and L. Crowley regarding same (.5); telephone conference with Debtors' counsel regarding same (.5); telephone conference with R. Johnson regarding same (.4); review various supplemental disclosure statement objections (.4).	2.10
L. T. Crowley	06/14/10	Review equity committee renewed motion for examiner (.3); began review of 4th amended plan (.3).	0.60
L. T. Crowley	06/14/10	Review debtor chart on disclosure statement objections.	0.20
M. P. Erlich	06/14/10	E-mail to N. Monhait on disclosure statement hearing (.1); review chart of disclosure statement objections (.4); review objections to examiner motion (.4); review revised plan and disclosure statement (1.0).	1.90
L. T. Crowley	06/15/10	Preparation for and participated in committee conference call (1.5); conference call with debtor and committee to discuss subordination issues and preparation of follow-up memo to client (1.5); phone call Shannon Nagel of Fried Frank concerning subordination issues (.2); completed review of provisions of 4th Amended Plan and Disclosure statement (.4); preparation of limited supplemental objection regarding disclosure statement specifically with reference to ballot and subordination issues and related emails and phone calls Margot Erlich and related review of subordination provisions of indentures (3.9).	7.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	06/15/10	Review revised plan (.5); review revised disclosure statement (.5); various telephone conferences with L. Crowley regarding issues with respect to same (.5); work on supplemental disclosure statement objection and related inserts for ballot (1.5).	3.00
C. M. Altenburg	06/16/10	Review subordination provisions in Senior Indenture, per M. Erlich's request.	1.20
C. M. Altenburg	06/16/10	Forward L. Crowley the most recent solicitation procedures motion, per his request.	0.30
L. T. Crowley	06/16/10	Revise limited supplemental objection to disclosure statement per comments of Norman Monhait and Gary Bush (.6); email correspondence committee counsel concerning adjournment of disclosure statement hearing and status of discussions between debtor and equity committee (.1); work on proposed revision to ballot and disclosure statement with respect to potential individual holder exercise of subordination rights including drafting, and related conferences and phone calls Margot Erlich, Gary Bush, Shannon Nagel (junior noteholder counsel) and Jerry Uzzi (senior noteholder counsel) (1.9).	2.60
M. P. Erlich	06/16/10	Telephone conference with L. Crowley on disclosure statement objection (.2); review indenture and revise objection accordingly (.9); messages to various parties regarding same (.2); telephone conference with K. DeBlasi regarding same (.1); arrange for filing with local counsel (.3); office conference with L. Crowley on same (.6); telephone conference with S. Nagle regarding same (.3); telephone conference with R. Johnson regarding same (.1); work on inserts for ballot and disclosure statement (.8); telephone conference of PIERS dissolution (.4); review Broadbill objection (.1); telephone conference with L. Crowley on disclosure statement hearing preparation (.2).	4.20
W. Wong	06/16/10	Conference call with Perkins Coie and Loeb and Loeb regarding Washington Mutual Piers.	0.30
L. T. Crowley	06/17/10	Phone call Gary Bush regarding adjournment of disclosure statement hearing (.3); review email updates from committee counsel (.3).	0.60
M. P. Erlich	06/17/10	Telephone conference with local counsel on hearing (.1); review claim objections (.1); telephone conference with L. Crowley and G. Bush on status of disclosure statement hearing (.5); analyze PIERS dissolution issues and plan in connection therewith (1.8).	2.50
M. P. Erlich	06/21/10	Telephone conference with G. Bush on case status (.1); review omnibus claim objections (.2).	0.30
M. P. Erlich	06/22/10	Prepare for and participate in committee telephone conference (1.2); draft report to L. Crowley regarding same (.5); e-mail to Weil and Wells on PIERS dissolution (.1).	1.80
M. P. Erlich	06/24/10	Telephone conference with Weil and Wells Fargo on PIERS	1.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		dissolution (.5); draft language regarding same for plan insert (.3); telephone conference with G. Bush on status (.2); telephone conference with R. Hoskins on PIERS debenture question (.3).	
M. P. Erlich	06/28/10	Research on PIERS questions on common securities and various related e-mails (2.0); telephone conference with L. Crowley on plan issues (.1).	2.10
L. T. Crowley	06/29/10	Email correspondence regarding subordination issues in ballot and disclosure statement.	0.40
M. P. Erlich	06/29/10	Participate in weekly committee telephone conference (1.1); draft report to L. Crowley regarding same (.3); review language on PIERS dissolution (.1); telephone conference with L. Crowley regarding committee telephone conference (.1); e-mail on employee settlement (.1).	1.70
L. T. Crowley	06/30/10	Work on email correspondence concerning subordination issues and related phone call Gary Bush.	0.90
M. P. Erlich	06/30/10	Various e-mails on possible supplemental disclosure statement objections (.1); telephone conference with K. Woods regarding same(.1); review revised draft of plan and e-mails regarding same (.8); review operating report (.1); review application to employ Perkins Coie (.1); review revised disclosure statement (.7); review documents in connection with dissolution of PIERS Trust (.3).	2.20
K. P. Woods	06/30/10	Confer with M. Erlich regarding revisions to plan and preparation of response (0.2); review prior pleadings regarding BNY response to plan (0.4).	0.60
Total Hours:			82.50
Total Fees:			\$ 60,306.25

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
C. M. Altenburg	1.50	\$ 275.00	\$ 412.50
L. T. Crowley	3.20	445.00	1,424.00
L. T. Crowley	28.10	890.00	25,009.00
M. P. Erlich	6.20	543.67	3,370.75
M. P. Erlich	42.60	695.00	29,607.00
W. Wong	0.30	690.00	207.00
K. P. Woods	0.60	460.00	276.00
Total:	82.50		\$ 60,306.25

Client No. 206565
Matter No. 0000225
Leo T. Crowley

July 13, 2010
Invoice No. 7616841
Page 6

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	6.40
Copy Service	3.80
Document Binding	1.25
Meals - Working	3.46
Reproductions	368.73
Taxi Service	119.19
Travel and Local Transportation	638.50
Total:	\$ 1,141.33

Total Due For Matter 0000225:

\$ 61,447.58



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

July 13, 2010
Invoice No. 7616841
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 60,306.25	\$ 1,141.33	\$ 61,447.58
Total This Invoice:	\$ 60,306.25	\$ 1,141.33	\$ 61,447.58

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

August 24, 2010
Invoice No. 7625898
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through July 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 31,260.00	\$ 588.97	\$ 31,848.97
Total This Invoice:	\$ 31,260.00	\$ 588.97	\$ 31,848.97

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through July 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	07/01/10	Multiple emails to and from debtor and other parties concerning subordination issues and language with respect thereto and disclosure statement and plan.	0.30
M. P. Erlich	07/01/10	Telephone conference with G. Bush on plan (.3); various e-mails on plan language (.4); telephone conference with B. Rothschild regarding same (.2); review filed disclosure statement and plan (.8).	1.70
M. P. Erlich	07/06/10	Call with G. Bush (.1); conference with L. Crowley on D. S. hearing (.4); review invoices for claim (1.8); call with T. Sapieka on p.s. objection (.1).	2.40
L. T. Crowley	07/07/10	Preparation for and participated in committee conference call.	1.50
M. P. Erlich	07/07/10	Review revised drafts of ballots (.3); review revised language in plan (.2); review draft of letter from committee in support of plan (.2); review report on committee call (.1).	0.80
L. T. Crowley	07/08/10	Non-working travel time to and from Delaware.	4.20
L. T. Crowley	07/08/10	Attendance in court for Omnibus and disclosure statement hearing (2.5) and subsequent conference Margot Erlich to brief her on same (.3).	2.80
M. P. Erlich	07/08/10	Prepare and listen in to court hearing (.5); review letters regarding D.S. (.3); review invoices in connection with fee request (1.5); various emails with L. Crowley on D.S. hearing (.2); review charge of claims analysis (.1); conference with L. Crowley on D.S. hearing (.3); call with G. Bush regarding same (.4); review Trust Preferreds' complaint (.8).	4.10
L. T. Crowley	07/09/10	Email correspondence Gary Bush and various committee members concerning potential candidates for examiner.	1.20
L. T. Crowley	07/09/10	Attended conference call meeting of creditors committee.	1.00
M. P. Erlich	07/09/10	Various e-mails and reports on status of DS and plan and meeting with creditor groups.	0.30
L. T. Crowley	07/12/10	Phone call Margot Erlich regarding Plan and DS issues.	0.20
L. T. Crowley	07/12/10	Phone call Gary Bush.	0.20
L. T. Crowley	07/12/10	Review Coram decision and email Fred Hodara regarding choice of examiner.	0.50
M. P. Erlich	07/12/10	Calls with L. Crowley on status (.5); research on examiner qualifications (Goldin) (.3); conference with E. Alterburg on invoices (.10).	0.90
L. T. Crowley	07/13/10	Attendance by telephone at creditors' committee meeting.	1.50
L. T. Crowley	07/13/10	Phone calls Margot Erlich (.3) and Gary Bush (.5) regarding plan and examiner issues.	0.80
L. T. Crowley	07/13/10	Prepare file memo of creditor committee call.	0.30
M. P. Erlich	07/13/10	Review report on comm. call (.1); review redacted invoices	1.90

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		(.7); call with L. Crowley on case status (.3); work on redacted invoices and conference with C. Altenburg regarding same (.8).	
L. T. Crowley	07/14/10	Phone call to committee counsel Fred Hodara regarding possible examiner candidates and issues.	0.30
L. T. Crowley	07/15/10	Phone call mediator candidate and phone call Gary Bush.	0.30
M. P. Erlich	07/15/10	Review revised redactions to invoices (.2); review draft of Debtors' letter in support of plan (.2); review L. Crowley's comments to same (.1).	0.50
L. T. Crowley	07/16/10	Phone call and email Fred Hodara regarding examiner candidates.	0.40
M. P. Erlich	07/16/10	Review agenda for hearing (.1); call with L. Crowley regarding same (.2).	0.30
L. T. Crowley	07/19/10	Phone call Gary Bush (.1) and participated in committee conference call (1.3).	1.40
M. P. Erlich	07/19/10	Review revised plan (.4); review L. Crowley's memorandum on committee telephone conference (.1).	0.50
L. T. Crowley	07/20/10	Two conferences Margot Erlich concerning status of court hearing.	0.40
L. T. Crowley	07/20/10	Email correspondence client and other committee members concerning examiner candidates.	0.40
M. P. Erlich	07/20/10	Review revised disclosure statement (.4); prepare for and participate (telephonically) in court hearing on examiner motion and disclosure statement (3.5); telephone conference with G. Bush regarding report on hearing (.4); various e-mails on list of potential examiner (.1).	4.40
M. P. Erlich	07/22/10	Review omnibus objections to claims (.1); review various drafts of examiner and order and e-mail updates with respect thereto (.4); review June invoice (.2).	0.70
M. P. Erlich	07/26/10	E-mails on examiner appointment and related application.	0.20
L. T. Crowley	07/27/10	Review Margot Erlich memo reporting on creditor's committee meeting and related phone call Margot Erlich.	0.30
M. P. Erlich	07/27/10	Review claim objection orders (.1); analyze case on 510(b) and e-mail to L. Crowley regarding same (.5).	0.60
M. P. Erlich	07/27/10	Participate in weekly committee telephone conference.	1.60
M. P. Erlich	07/27/10	Draft report to L. Crowley regarding same.	0.40
M. P. Erlich	07/27/10	Telephone conference with L. Crowley on 510(b) case.	0.30
M. P. Erlich	07/27/10	Telephone conference with M. Feig on claim settlement offer.	0.10
M. P. Erlich	07/28/10	Review report on committee telephone conference.	0.10
L. T. Crowley	07/30/10	Review order appointing examiner.	0.10
		Total Hours:	39.90
		Total Fees:	\$ 31,260.00

Client No. 206565
Matter No. 0000225
Leo T. Crowley

August 24, 2010
Invoice No. 7625898
Page 4

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	18.10	\$ 890.00	\$ 16,109.00
M. P. Erlich	21.80	695.00	15,151.00
Total:	39.90		\$ 31,260.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	125.95
Reproductions	148.02
Travel and Local Transportation	315.00
Total:	\$ 588.97

Total Due For Matter 0000225: \$ 31,848.97



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

August 24, 2010
Invoice No. 7625898
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 31,260.00	\$ 588.97	\$ 31,848.97
Total This Invoice:	\$ 31,260.00	\$ 588.97	\$ 31,848.97

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

September 10, 2010
Invoice No. 7630456
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through August 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt	\$ 12,784.00	\$ 39.92	\$ 12,823.92
Total This Invoice:	\$ 12,784.00	\$ 39.92	\$ 12,823.92

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, .NY 10087-0769

Washington Mutual corporate debt

For Professional Services Rendered And Disbursements Incurred Through August 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	08/03/10	Prepare for and participate in committee telephone conference (.9); draft report to L. Crowley regarding same (.3); review committee minutes (.1); e-mail to N. Monhait on upcoming court hearing (.1).	1.40
M. P. Erlich	08/04/10	E-mail to client on status.	0.10
M. P. Erlich	08/05/10	Review motion to approve Buus litigation and related exhibits (including settlement agreement and proposed district court and bankruptcy court orders).	0.90
M. P. Erlich	08/06/10	Review revised draft of plan (.4); review agenda for upcoming hearing (.1); review FDIC press release on Bradfield departure (.1); review examiner status report and work plan (.3); review committee e-mail regarding same (.1).	1.00
D. S. Baxter	08/09/10	Advise M. Erlich re questions under corporate law re surplus and par value.	0.50
L. T. Crowley	08/09/10	Review examiner's preliminary report and work plan (.2); review committee comments on Fifth Amended Plan and related phone call Margot Erlich (.3); related phone call Gary Bush (.2).	0.80
M. P. Erlich	08/09/10	Review committee comments to draft plan and telephone conference with L. Crowley regarding same.	0.60
M. P. Erlich	08/09/10	Telephone conference with R. Johnson regarding same.	0.10
M. P. Erlich	08/09/10	Office conference with L. Crowley on interview with Examiner.	0.20
M. P. Erlich	08/09/10	Telephone conferences with G. Bush on plan comments.	0.50
M. P. Erlich	08/09/10	Telephone conferences with B. Rothschild regarding same.	0.30
M. P. Erlich	08/09/10	Telephone conference with D. Baxter on stock question.	0.10
M. P. Erlich	08/10/10	Prepare for and participate in weekly committee telephone conference.	1.40
M. P. Erlich	08/10/10	Draft e-mail report to L. Crowley regarding same.	0.30
M. P. Erlich	08/10/10	Review committee minutes.	0.10
M. P. Erlich	08/11/10	Review report on court hearing.	0.10
M. P. Erlich	08/12/10	Review report on claim settlement.	0.10
M. P. Erlich	08/13/10	Review memorandum on Wilmington claim stipulation.	0.10
M. P. Erlich	08/16/10	Review committee minutes.	0.10
L. T. Crowley	08/17/10	Preparation for and participated in creditor's committee conference call and preparation of related file memo.	1.50
M. P. Erlich	08/17/10	Review L. Crowley's report on committee telephone conference.	0.10
M. P. Erlich	08/19/10	Review summary of Buus settlement prepared by committee counsel.	0.10
L. T. Crowley	08/24/10	Review materials in preparation for, and participation in creditor committee meeting by conference call (2.0); subsequent phone call Gary Bush and Margot Erlich (.2).	2.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	08/24/10	Review agenda for court hearing (.1); revise draft notice to holders on disclosure statement and review plan in connection therewith (.9); analyze memorandum from Akin on Avoidance Actions (.4); telephone conference with L. Crowley regarding same (.1); review L. Crowley notes on committee telephone conference (.1).	1.60
M. P. Erlich	08/25/10	Review G. Bush comments to holder notice.	0.10
M. P. Erlich	08/26/10	Revise notice to holders per client comments.	0.50
M. P. Erlich	08/26/10	Review omnibus objection to claims.	0.10
L. T. Crowley	08/31/10	Review materials to prepare for (.1) and participate in committee conference call (1.2) and preparation of related file memo and email Margot Erlich (.2).	1.50
M. P. Erlich	08/31/10	Review L. Crowley report on committee telephone conference.	0.10
M. P. Erlich	08/31/10	Various email between committee members on settlement agreement extension and status.	0.20
Total Hours:			16.70
Total Fees:			\$ 12,784.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
D. S. Baxter	0.50	\$ 710.00	\$ 355.00
L. T. Crowley	6.00	890.00	5,340.00
M. P. Erlich	10.20	695.00	7,089.00
Total:	16.70		\$ 12,784.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	39.92
Total:	\$ 39.92

Total Due For Matter 0000225: \$ 12,823.92



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

September 10, 2010
Invoice No. 7630456
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 12,784.00	\$ 39.92	\$ 12,823.92
Total This Invoice:	\$ 12,784.00	\$ 39.92	\$ 12,823.92

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

October 14, 2010
Invoice No. 7636059
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through September 30, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 11,050.00	\$ 59.45	\$ 11,109.45
Total This Invoice:	\$ 11,050.00	\$ 59.45	\$ 11,109.45

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through September 30, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	09/07/10	Preparation for and attended committee conference call and preparation for file memo regarding same.	1.60
M. P. Erlich	09/07/10	Review preliminary examiner's report.	0.30
M. P. Erlich	09/07/10	Review report on court hearing from committee counsel (.2); review summary of settlement on Erisa litigation (.1).	0.30
L. T. Crowley	09/08/10	Phone call Quinn Emmanuel concerning request for Tolling Agreement and related email correspondence Bob Bailey.	0.50
M. P. Erlich	09/08/10	Review L. Crowley memorandum on September 7 committee telephone conference.	0.10
M. P. Erlich	09/10/10	Review revised draft of settlement agreement.	0.30
L. T. Crowley	09/13/10	Conference Margot Erlich.	0.10
L. T. Crowley	09/13/10	Began working on tolling agreement issues.	0.30
M. P. Erlich	09/13/10	Telephone conference with G. Bush on fee question.	0.10
M. P. Erlich	09/13/10	Review prior invoices regarding same.	0.50
M. P. Erlich	09/13/10	E-mail to L. Crowley regarding same.	0.10
L. T. Crowley	09/14/10	Review materials to prepare for forthcoming committee meeting.	0.30
L. T. Crowley	09/14/10	Participated in committee meeting and preparation of related file memo.	0.70
L. T. Crowley	09/14/10	Phone call Gary Bush regarding tolling agreement.	0.20
L. T. Crowley	09/14/10	Review and edit tolling agreement and related analysis and email to client and subsequent email to debtor's counsel.	1.70
M. P. Erlich	09/14/10	E-mails on fee estimates (.1); review L. Crowley report on weekly committee telephone conference (.1); review tolling agreement and telephone conference with L. Crowley regarding comments to same (.3); review debtors' comments to same (.1).	0.60
L. T. Crowley	09/15/10	Phone call Gary Bush regarding tolling agreement.	0.10
M. P. Erlich	09/16/10	Telephone conference with G. Bush on fee estimate.	0.10
M. P. Erlich	09/16/10	Telephone conference with N. Monhait on fee estimate.	0.10
L. T. Crowley	09/17/10	Finalizing tolling agreement.	0.20
M. P. Erlich	09/18/10	Review chart of potentially avoidable payments.	0.10
M. P. Erlich	09/21/10	Prepare for and participate in weekly committee telephone conference.	1.50
M. P. Erlich	09/21/10	Draft report to L. Crowley regarding same.	0.60
M. P. Erlich	09/21/10	Telephone conference with G. Bush on status.	0.10
M. P. Erlich	09/22/10	Review omnibus objections to claims.	0.10
M. P. Erlich	09/26/10	Review status report from committee counsel (.1); review revised draft of amendment to settlement agreement (.2).	0.30
M. P. Erlich	09/28/10	Prepare for and participate in weekly committee telephone conference (1.3); prepare report to L. Crowley on telephone conference (.3); review update on avoidance actions (.1);	1.80

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

October 14, 2010
Invoice No. 7636059

Page 3

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	09/29/10	review prior committee minutes (.1).	
		Review revised draft of settlement agreement.	0.30
M. P. Erlich	09/30/10	Review revised amended settlement agreement and various e-mails relating thereto (.5); telephone conference with G. Bush regarding same (.1); review and analyze revised plan (.7).	1.30
Total Hours:			14.30
Total Fees:			\$ 11,050.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	5.70	\$ 890.00	\$ 5,073.00
M. P. Erlich	8.60	695.00	5,977.00
Total:	14.30		\$ 11,050.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	1.12
Reproductions	58.33
Total:	\$ 59.45

Total Due For Matter 0000225: \$ 11,109.45



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

October 14, 2010
Invoice No. 7636059
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 11,050.00	\$ 59.45	\$ 11,109.45
Total This Invoice:	\$ 11,050.00	\$ 59.45	\$ 11,109.45

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

November 8, 2010
Invoice No. 7643694
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through October 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 25,903.50	\$ 254.00	\$ 26,157.50
Total This Invoice:	\$ 25,903.50	\$ 254.00	\$ 26,157.50

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through October 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	10/01/10	Preparation for and participated in committee conference call.	1.10
M. P. Erlich	10/01/10	Review revised draft of settlement agreement (.3); review draft of plan support agreement with BBH (.3); telephone conference with L. Crowley on committee telephone conference (.1).	0.70
M. P. Erlich	10/04/10	Telephone conference with G. Bush on plan status (.1); review revised settlement agreement (.3).	0.40
L. T. Crowley	10/05/10	Review creditor's committee agenda and Margot Erlich email report on results of committee meeting.	0.20
M. P. Erlich	10/05/10	Review revised disclosure statement (.8); participate in committee telephone conference (.6); draft report to L. Crowley regarding same (.3); review revised draft of settlement agreement (.3); review revised plan support agreement (.2).	2.20
L. T. Crowley	10/06/10	Phone call Gary Bush re: solicitation process and related email correspondence Margot Erlich.	0.20
M. P. Erlich	10/06/10	Review revised plan (.2); review agenda for upcoming hearing (.1); various e-mails on status update from committee counsel (.1).	0.40
M. P. Erlich	10/07/10	Telephone conference with G. Bush on status.	0.10
M. P. Erlich	10/09/10	Review omnibus objections to claims.	0.10
M. P. Erlich	10/11/10	Review and analyze revised disclosure statement order with revised ballots and e-mails regarding same (1.5); review filed version of plan and disclosure statement (1.0); review filed version of settlement agreement (.4); telephone conference with R. Hoskins on PIERS voting question (.4); analyze Unit Agreement in connection therewith (.8).	4.10
L. T. Crowley	10/12/10	Review revised draft of ballot and related conference call Margot Erlich and Gary Bush.	0.80
L. T. Crowley	10/12/10	Phone call Margot Erlich regarding results of committee conference call.	0.10
L. T. Crowley	10/12/10	Review letter from Fried Frank noteholder clients and related phone call Margot Erlich.	0.40
M. P. Erlich	10/12/10	Review prior committee minutes.	0.10
M. P. Erlich	10/12/10	Review e-mails on disclosure statement hearing.	0.20
M. P. Erlich	10/12/10	Telephone conference with L. Crowley and G. Bush on revised ballots.	0.50
M. P. Erlich	10/12/10	Prepare for and participate in committee telephone conference.	1.00
M. P. Erlich	10/12/10	Telephone conference with G. Bush on disclosure statement hearing.	0.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	10/12/10	Telephone conference with L. Crowley regarding same.	0.40
M. P. Erlich	10/12/10	Analyze plan releases and ballots.	0.40
M. P. Erlich	10/12/10	Telephone conference with R. Johnson regarding same.	0.10
M. P. Erlich	10/12/10	Telephone conferences with G. Bush on LTW litigation.	0.30
M. P. Erlich	10/12/10	Telephone conference with L. Crowley regarding same.	0.10
M. P. Erlich	10/13/10	Review various objections to disclosure statement.	0.30
M. P. Erlich	10/14/10	Review objection of BKK to disclosure statement.	0.10
M. P. Erlich	10/14/10	Telephone conference with G. Bush on disclosure statement hearing.	0.10
M. P. Erlich	10/14/10	Revise notice to holders on disclosure statement.	0.10
M. P. Erlich	10/14/10	Review status update from committee counsel.	0.10
M. P. Erlich	10/15/10	Review objections to disclosure statement.	0.20
M. P. Erlich	10/16/10	Analyze revised ballots and disclosure statement order and e-mails relating thereto.	1.10
L. T. Crowley	10/18/10	Review debtor's omnibus response to disclosure statement objections.	0.20
L. T. Crowley	10/18/10	Work on notice to bondholders.	0.40
M. P. Erlich	10/18/10	Travel to and from and attend disclosure statement hearing.	8.30
M. P. Erlich	10/18/10	Revise notice to holders per L. Crowley comments.	0.40
L. T. Crowley	10/19/10	Work on notice to noteholders re approval of disclosure statement and related phone call to Margot Erlich.	0.60
L. T. Crowley	10/19/10	Participated in conference call of creditor's committee in preparation of related file memo.	1.10
M. P. Erlich	10/19/10	Telephone conference with G. Bush on disclosure statement hearing.	0.30
M. P. Erlich	10/19/10	Revise notice to holders per L. Crowley comments and G. Bush comments.	0.50
M. P. Erlich	10/20/10	Review various omnibus claim objections (.3); review disclosure statement order on BKK liabilities (.1).	0.40
M. P. Erlich	10/21/10	Telephone conference with G. Bush on case.	0.10
M. P. Erlich	10/21/10	Message to F. Hodora regarding same.	0.10
M. P. Erlich	10/21/10	Review revised plan, disclosure statement and order.	0.50
M. P. Erlich	10/22/10	Review e-mail on hearings.	0.10
L. T. Crowley	10/25/10	Review Akin Gump report on Friday court appearance.	0.10
M. P. Erlich	10/25/10	Review omnibus objections to claims.	0.20
M. P. Erlich	10/25/10	Telephone conference with G. Bush on notice to holders.	0.30
M. P. Erlich	10/25/10	Review plan and revise notice according thereto.	0.50
L. T. Crowley	10/26/10	Review and comment on liquidating trust agreement and related phone call Margot Erlich.	0.40
M. P. Erlich	10/26/10	Participate in weekly committee telephone conference.	1.90
M. P. Erlich	10/26/10	Review draft of liquidating trust agreement.	0.80
M. P. Erlich	10/26/10	Draft e-mail report to L. Crowley regarding committee telephone conference.	0.40
M. P. Erlich	10/26/10	Review resumes for Trust Advisory Board.	0.20
M. P. Erlich	10/26/10	Review certificate of incorporation and amended bylaws.	0.50
M. P. Erlich	10/26/10	Telephone conference with G. Bush on distribution issues.	0.40

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

November 8, 2010
Invoice No. 7643694

Page 4

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	10/29/10	Review modifications to plan and related plan supplements (governance related documents).	0.80
Total Hours:			35.70
Total Fees:			\$ 25,903.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	5.60	\$ 890.00	\$ 4,984.00
M. P. Erlich	30.10	695.00	20,919.50
Total:	35.70		\$ 25,903.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Travel and Local Transportation	254.00
Total:	\$ 254.00

Total Due For Matter 0000225: \$ 26,157.50



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

November 8, 2010
Invoice No. 7643694
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 25,903.50	\$ 254.00	\$ 26,157.50
Total This Invoice:	\$ 25,903.50	\$ 254.00	\$ 26,157.50

Payable in U.S. Dollars upon receipt.

Payment Options:

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For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

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Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

December 15, 2010
Invoice No. 7651820
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through November 30, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 52,736.50	\$ 0.00	\$ 52,736.50
Total This Invoice:	\$ 52,736.50	\$ 0.00	\$ 52,736.50

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through November 30, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	11/01/10	Analyze subordination issues and e-mail to L. Crowley and G. Bush regarding same.	0.30
M. P. Erlich	11/01/10	Start to analyze examiners report and telephone conference with L. Crowley regarding same.	1.50
L. T. Crowley	11/02/10	Review of Akin Gump summaries of examiner report and WMMRC stipulation.	0.20
L. T. Crowley	11/02/10	Attended conference call meeting of creditors committee and preparation of related file memo.	1.40
M. P. Erlich	11/02/10	Review weekly report on telephone conference.	0.10
M. P. Erlich	11/02/10	Continue to review and analyze examiner's report.	2.50
M. P. Erlich	11/02/10	Review revised notice of equity committee members.	0.10
M. P. Erlich	11/03/10	Draft statement regarding confirmation and subordination.	1.50
M. P. Erlich	11/03/10	Work on invoices.	0.30
M. P. Erlich	11/03/10	Telephone conference with G. Bush regarding fees.	0.20
M. P. Erlich	11/04/10	Review invoices and various e-mails relating thereto.	0.20
L. T. Crowley	11/08/10	Review and comment on Margot Erlich draft statement of trustee in connection with subordination issues.	0.20
L. T. Crowley	11/08/10	Review Akin Gump update on litigation status and review FTI memorandum on distribution projections.	0.30
M. P. Erlich	11/08/10	Email to J. Heller on process for fee approval.	0.10
M. P. Erlich	11/08/10	Revise statement on subordination.	0.40
L. T. Crowley	11/09/10	Preparation for and participated in committee meeting by conference call and preparation of related file memo.	1.50
L. T. Crowley	11/09/10	Conference Margot Erlich concerning preparation on revisions to trustee statement to be filed in connection with subordination issues.	0.40
M. P. Erlich	11/09/10	Review objection of shareholder to confirmation.	0.10
M. P. Erlich	11/09/10	Review deposition notice to comm.	0.10
M. P. Erlich	11/09/10	Analyze recovery chart from FTI.	0.30
M. P. Erlich	11/09/10	Analyze subordination provisions in senior indenture.	0.50
M. P. Erlich	11/09/10	Participate in Comm. conference call.	0.60
M. P. Erlich	11/09/10	Meet with L. Crowley on subordination statement.	0.40
M. P. Erlich	11/09/10	Revise statement accordingly.	1.00
M. P. Erlich	11/09/10	Review resumes for board.	0.10
M. P. Erlich	11/09/10	Review Crowley report on Comm call.	0.10
L. T. Crowley	11/10/10	Work on pleading in connection with subordination issues and related email Bob Bailey.	0.70
L. T. Crowley	11/10/10	Phone call Gary Bush and work on email memo to Margot Erlich concerning distribution issues.	0.20
M. P. Erlich	11/10/10	Review revised draft of statement for confirmation and e-mails relating thereto.	0.30
L. T. Crowley	11/11/10	Review Pillsbury fee statements and related conference	0.60

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		Margot Erlich.	
L. T. Crowley	11/11/10	Email to and conference with Margot Erlich concerning OID issues.	0.40
M. P. Erlich	11/11/10	Prepare package to Weil on fee approval (including preparing invoices for privilege).	3.80
M. P. Erlich	11/11/10	Review article on subordination clauses.	0.20
M. P. Erlich	11/11/10	Analyze indenture provisions on principal and interest allocations and office conference with L. Crowley regarding same.	1.30
M. P. Erlich	11/11/10	Revise invoice per L. Crowley's request.	0.30
A. Long	11/11/10	Review invoices for M. Erlich	0.50
M. P. Erlich	11/12/10	Revise statement in connection with confirmation and e-mails relating thereto.	0.50
A. Long	11/12/10	Review invoices for M. Erlich	0.50
M. P. Erlich	11/15/10	Review minutes from committee telephone conference.	0.10
M. P. Erlich	11/15/10	Review update on board and resumes for directors.	0.20
M. P. Erlich	11/15/10	Finalize statement in connection with confirmation and gather exhibits.	0.50
M. P. Erlich	11/15/10	Work on package to Weil on fee approval and related matters.	2.30
M. P. Erlich	11/15/10	Telephone conference with G. Bush on case status.	0.20
M. P. Erlich	11/15/10	Review notice on executory contracts assumption and e-mails relating thereto.	0.20
M. P. Erlich	11/15/10	Review notice on voting extension.	0.10
M. P. Erlich	11/15/10	Telephone conference with G. Bush on cure schedule.	0.10
M. P. Erlich	11/15/10	Review committee summary of proposed settlement with Principal.	0.10
M. P. Erlich	11/16/10	Review motion to abandon stock.	0.10
M. P. Erlich	11/16/10	Prepare for and participate in weekly committee telephone conference.	1.50
M. P. Erlich	11/16/10	Revise e-mail to debtor's counsel on fee approval per L. Crowley's comments.	0.20
M. P. Erlich	11/16/10	Telephone conference with B. Rothschild and D. Simmonds on pay-over rights of stock.	0.40
M. P. Erlich	11/16/10	Review notice on PIERS.	0.10
M. P. Erlich	11/16/10	Prepare report to L. Crowley on committee telephone conference.	0.40
M. P. Erlich	11/17/10	E-mail on nominations for board directors.	0.10
M. P. Erlich	11/18/10	Review omnibus objection to claims.	0.10
M. P. Erlich	11/18/10	Work on invoices to Weil.	0.90
M. P. Erlich	11/18/10	Telephone conference with G. Bush on various WMI issues.	0.50
M. P. Erlich	11/18/10	Review motion to estimate various claims.	0.30
M. P. Erlich	11/19/10	Review agenda for court hearing.	0.10
M. P. Erlich	11/19/10	Review various objections to confirmation.	3.00
M. P. Erlich	11/20/10	Analyze chart of confirmation objections.	0.30
L. T. Crowley	11/22/10	Review White & Case limited objection to plan and related conference Margot Erlich and phone call Gary Bush.	0.80

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	11/22/10	Email to client on notice on cure claims.	0.10
M. P. Erlich	11/22/10	Call with G. Bush regarding same.	0.10
M. P. Erlich	11/22/10	Analyze confirmation issues and related deadlines.	1.00
M. P. Erlich	11/22/10	Review and analyze White & Case confirmation objection.	0.50
M. P. Erlich	11/22/10	Call with G. Bush regarding same.	0.20
M. P. Erlich	11/22/10	Review Blackstone expert report.	0.40
M. P. Erlich	11/22/10	Review Debtors' response to Tricadia Trading motion.	0.10
M. P. Erlich	11/22/10	Extended call with L. Crowley and G. Bush on subordination.	0.60
M. P. Erlich	11/22/10	Call with N. Monheit on service for confirmation statement and related issues.	0.40
M. P. Erlich	11/22/10	Research on subordination issues.	1.00
M. P. Erlich	11/22/10	Review Tricadia's reply.	0.10
M. P. Erlich	11/22/10	Analyze Tricadia's confirmation objection and email to L. Crowley regarding same.	0.50
M. P. Erlich	11/22/10	Meet with L. Crowley on confirmation hearing.	0.30
L. T. Crowley	11/23/10	Review senior noteholder group plan objection; related conference Margot Erlich.	0.40
L. T. Crowley	11/23/10	Preparation for and participated in creditor's committee conference call and preparation of related file memo.	1.50
L. T. Crowley	11/23/10	Email Gary Bush regarding stock allocation and election issues; conference Margot Erlich concerning preparation for confirmation hearing and staffing for confirmation hearing.	0.30
M. P. Erlich	11/23/10	Office conference with A. Long on documents needed.	0.30
M. P. Erlich	11/23/10	Analyze plan and ballots regarding stock election notice.	1.00
M. P. Erlich	11/23/10	Office conference with L. Crowley regarding stock election notice.	0.40
M. P. Erlich	11/23/10	Telephone conference with Weil regarding same.	0.30
M. P. Erlich	11/23/10	Follow-up telephone conference with L. Crowley regarding same.	0.10
M. P. Erlich	11/23/10	Draft discovery requests for ballot information.	0.60
M. P. Erlich	11/23/10	Review of committee telephone conference.	0.10
M. P. Erlich	11/23/10	Review indenture and release provisions in plan.	1.00
M. P. Erlich	11/23/10	Office conference with L. Crowley regarding same.	0.40
M. P. Erlich	11/23/10	Gather additional documents for hearing binder.	0.30
M. P. Erlich	11/23/10	Review revised settlement agreement and telephone conference with A. Chang regarding same.	0.30
A. Long	11/23/10	Speak with M. Erlich about required Washington Mutual Binder (0.3); Retrieve documents and assemble Washington Mutual binder (3.6)	3.90
L. T. Crowley	11/24/10	Review draft confirmation brief and grid with debtor's proposed responses to confirmation objections.	0.80
L. T. Crowley	11/24/10	Review affidavit with elections from holders with respect to stock and related email correspondence to Margot Erlich and to client.	1.10
M. P. Erlich	11/24/10	Review debtors omnibus reply to confirmation objections and various affidavits in support of confirmation.	1.80

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	11/24/10	Telephone conference with L. Crowley regarding same.	0.20
A. Long	11/24/10	Retrieve and organize file files for Washington Mutual hearing for L. Crowley (2.1); Review and collect data from report for L. Crowley (1.8)	3.90
L. T. Crowley	11/26/10	Review Goulding affidavit in support of confirmation.	0.40
L. T. Crowley	11/29/10	Phone calls Margot Erlich and Gary Bush concerning subordination issues and potential changes to confirmation order.	0.40
L. T. Crowley	11/29/10	Extensive review of confirmation order and conference Margot Erlich concerning revisions to same and review of draft revisions.	1.40
L. T. Crowley	11/29/10	Review pre-confirmation pleadings including debtor's brief and Bill Koustoris declaration.	1.40
M. P. Erlich	11/29/10	Review Akin memorandum on subordination and confirmation.	0.50
M. P. Erlich	11/29/10	Telephone conference with L. Crowley on confirmation hearing preparation.	0.30
M. P. Erlich	11/29/10	Review draft of confirmation order.	1.50
M. P. Erlich	11/29/10	Telephone conference with G. Bush regarding post-petition interest calculations.	0.30
M. P. Erlich	11/29/10	Review exhibit list for confirmation.	0.20
M. P. Erlich	11/29/10	Review agenda.	0.10
M. P. Erlich	11/29/10	Review Tricadia objection to stock abandonment motion.	0.10
M. P. Erlich	11/29/10	Telephone conference with L. Crowley on confirmation order.	0.40
M. P. Erlich	11/29/10	Work on revisions to confirmation order and confirm release related provisions.	1.30
M. P. Erlich	11/29/10	Revise confirmation order per L. Crowley comments.	0.20
M. P. Erlich	11/29/10	Telephone conference with G. Bush regarding same.	0.10
M. P. Erlich	11/29/10	Draft e-mail to Weil regarding same.	0.20
M. P. Erlich	11/29/10	Review motion in limine.	0.20
M. P. Erlich	11/29/10	Analyze declaration of J. Goulding.	0.40
M. P. Erlich	11/29/10	Review revised language for confirmation order from Weil.	0.10
A. Long	11/29/10	Add more files and organize package of WMI documents for L. Crowley's hearing on December 1.	1.50
L. T. Crowley	11/30/10	Review materials to prepare for, and participated in creditor's committee conference call.	1.80
L. T. Crowley	11/30/10	Organizing and packing materials for travel to confirmation hearing.	0.40
L. T. Crowley	11/30/10	Review confirmation objection filed by litigation tracking warrant holders.	0.40
M. P. Erlich	11/30/10	Telephone conference with G. Bush on committee telephone conference.	0.10
M. P. Erlich	11/30/10	Participate in committee telephone conference.	2.30
M. P. Erlich	11/30/10	Review Akin comments to confirmation order.	0.30
M. P. Erlich	11/30/10	Telephone conference with Akin regarding same.	0.20
M. P. Erlich	11/30/10	Office conference with L. Crowley and A. Long on	0.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		documents needed.	
M. P. Erlich	11/30/10	Gather documents.	0.80
M. P. Erlich	11/30/10	Telephone conference with G. Bush on record date question.	0.10
M. P. Erlich	11/30/10	Analyze various affidavits in support of confirmation.	0.50
M. P. Erlich	11/30/10	Telephone conference with G. Bush on post-petition amount.	0.20
M. P. Erlich	11/30/10	Review supplemental objection of equity committee.	0.20
M. P. Erlich	11/30/10	Review Rosen declaration.	0.10
M. P. Erlich	11/30/10	Review further comments from Akin on confirmation order.	0.40
A. Long	11/30/10	Assemble and prepare Washington Mutual hearing materials to be sent to L. Crowley (2.1); Meet with L. Crowley and M. Erlich about required materials for Washington Mutual hearing (0.3)	2.40
		Total Hours:	81.80
		Total Fees:	\$ 52,736.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	17.00	\$ 890.00	\$ 15,130.00
M. P. Erlich	52.10	695.00	36,209.50
A. Long	12.70	110.00	1,397.00
Total:	81.80		\$ 52,736.50

Total Due For Matter 0000225: \$ 52,736.50



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

December 15, 2010
Invoice No. 7651820
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 52,736.50	\$ 0.00	\$ 52,736.50
Total This Invoice:	\$ 52,736.50	\$ 0.00	\$ 52,736.50

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 25, 2011
Invoice No. 7658489
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through December 31, 2010

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 60,198.50	\$ 2,095.19	\$ 62,293.69
Total This Invoice:	\$ 60,198.50	\$ 2,095.19	\$ 62,293.69

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

**Washington Mutual corporate debt
3184**

For Professional Services Rendered And Disbursements Incurred Through December 31, 2010

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	12/01/10	Review and comment on confirmation order (.8); portion of travel time to Delaware spent on reviewing confirmation pleadings and papers (2.7).	3.50
M. P. Erlich	12/01/10	Review Akin comments to confirmation order.	0.30
L. T. Crowley	12/02/10	Discussions with other counsel concerning litigation of subordination issues and timing for same and attendance at first day of confirmation hearing (7.5); email correspondence Margot Erlich concerning confirmation order (.3).	7.80
M. P. Erlich	12/02/10	Telephone conference with G. Bush on confirmation.	0.30
M. P. Erlich	12/02/10	Review hearing agenda.	0.10
M. P. Erlich	12/02/10	Analyze Tricadia's supplemental objection and related issues on subordination.	0.50
M. P. Erlich	12/02/10	Locate documents for L. Crowley.	0.50
M. P. Erlich	12/02/10	Review holder motion to change stock election.	0.30
M. P. Erlich	12/02/10	Analyze PIERS indenture and related documents.	0.80
M. P. Erlich	12/02/10	Review revised confirmation order and e-mails relating thereto.	1.30
M. P. Erlich	12/02/10	Review disclosure statement regarding cancellation of agreements and e-mails to L. Crowley regarding same.	0.50
N. Karavolas	12/02/10	Review Sixth Amended Plan (0.5); confer with M. Erlich regarding Sixth Amended Plan and relevant termination/cancellation provision (0.2).	0.70
L. T. Crowley	12/03/10	Attended 2nd day of Confirmation Hearing (6 hrs); lunch meeting of creditor's committee professionals to discuss potential issues with plan (.5); 1/2 of non-working travel time (included one hour to bill and did not bill for second hour).	8.50
M. P. Erlich	12/03/10	Analyze provision in plan and prior versions on cancellation of indentures and various e-mails relating thereto.	2.50
M. P. Erlich	12/03/10	Telephone conference with G. Bush regarding same.	0.30
N. Karavolas	12/03/10	Review previous plans to analyze termination/cancellation provisions (1.2); draft brief summary of review of termination/cancellation provisions (0.2); conferences with M. Erlich regarding termination provisions (0.2); review previous disclosure statements to analyze termination provisions (0.6).	2.20
L. T. Crowley	12/05/10	Review issues with confirmation order, review plan and confirmation order from U.S. Shipping case and related email correspondence Kelly DeBlasi.	0.70
L. T. Crowley	12/06/10	Attendance at third day of confirmation hearing and portion of travel time spent working to review Zelin affirmation and other valuation materials (did not bill for non-working travel	9.60

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		time).	
M. P. Erlich	12/06/10	Telephone conference with G. Bush on confirmation hearing status.	0.30
M. P. Erlich	12/06/10	Review revised draft of confirmation order.	0.80
M. P. Erlich	12/06/10	Analyze Providian indenture and telephone conference with G. Bush regarding same.	1.00
M. P. Erlich	12/06/10	Telephone conference with B. Guiney on confirmation order.	0.30
M. P. Erlich	12/06/10	Review objection of Dime holder to confirmation.	0.30
M. P. Erlich	12/06/10	Review revised draft of settlement agreement.	0.20
M. P. Erlich	12/06/10	Review e-mail update from committee counsel.	0.10
M. P. Erlich	12/06/10	E-mails to G. Bush on amended settlement agreement.	0.10
M. P. Erlich	12/06/10	Telephone conference with G. Bush on status of committee telephone conference.	0.30
L. T. Crowley	12/07/10	Attended fourth day of confirmation hearing and work on draft email to White & Case concerning subordination issues and return travel to New York (did not charge for 1/2 of travel time).	8.80
M. P. Erlich	12/07/10	Telephone conference with G. Bush on e-mail from White & Case.	0.30
M. P. Erlich	12/07/10	Prepare response to e-mail from White & Case and review indenture in connection therewith.	1.90
M. P. Erlich	12/07/10	Review chart of outstanding confirmation objections.	0.30
M. P. Erlich	12/07/10	Revise response to White & Case and draft e-mail to B. Bailey regarding same.	0.50
M. P. Erlich	12/07/10	Review committee confirmation exhibits.	0.10
M. P. Erlich	12/07/10	Telephone conference with G. Bush on status.	0.10
M. P. Erlich	12/07/10	Review revised confirmation order.	0.30
L. T. Crowley	12/08/10	Phone call Gary Bush regarding confirmation hearing.	0.50
L. T. Crowley	12/09/10	Review proposed distribution language in confirmation order.	0.50
L. T. Crowley	12/09/10	Email correspondence regarding confirmation order.	0.40
L. T. Crowley	12/09/10	Participated in committee conference call.	1.30
M. P. Erlich	12/09/10	Review Noteholder group confirmation exhibits.	0.10
M. P. Erlich	12/09/10	Telephone conference with G. Bush and L. Crowley on distribution mechanics.	0.20
M. P. Erlich	12/09/10	Office conference with L. Crowley on confirmation hearing report.	0.50
M. P. Erlich	12/09/10	Analyze revised language on distributions mechanics.	0.30
M. P. Erlich	12/09/10	Further office conference with L. Crowley on confirmation hearing report.	0.80
M. P. Erlich	12/09/10	Prepare for and participate in committee telephone conference.	0.90
M. P. Erlich	12/09/10	Further conference with L. Crowley regarding same.	0.60
L. T. Crowley	12/11/10	Review and comment on revised draft of confirmation order.	0.60
L. T. Crowley	12/13/10	Email correspondence regarding confirmation order.	0.20
M. P. Erlich	12/13/10	Telephone conference with L. Crowley on committee telephone conference coverage.	0.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	12/13/10	Review revised draft of confirmation order.	0.70
M. P. Erlich	12/13/10	Review revised exhibits of WMI Senior Noteholders.	0.10
M. P. Erlich	12/13/10	Telephone conference with G. Bush on status.	0.30
M. P. Erlich	12/13/10	Review closing slides for confirmation hearing.	0.40
L. T. Crowley	12/14/10	Reviewed materials in preparation for and participated in conference call meeting of creditors' committee.	1.80
L. T. Crowley	12/14/10	Phone call with Gary Bush regarding creditors' committee issues (immediately after creditors' committee conference call).	0.20
L. T. Crowley	12/14/10	Phone call Margot Erlich concerning that day's creditors' committee meeting.	0.20
M. P. Erlich	12/14/10	Review presentation on distribution mechanics.	0.30
M. P. Erlich	12/14/10	Review motion to vacate filed by Tricadia.	0.10
M. P. Erlich	12/14/10	Confer with L. Crowley regarding distribution mechanics.	0.30
M. P. Erlich	12/14/10	Review November invoice.	0.30
M. P. Erlich	12/14/10	Review response to estimation motion.	0.20
L. T. Crowley	12/15/10	Phone call Dan Lowenthal (counsel for Law Debenture).	0.30
L. T. Crowley	12/16/10	Email correspondence and review orders and motions regarding adjournment of estimation proceedings.	0.40
M. P. Erlich	12/16/10	Review minutes from committee telephone conference.	0.10
M. P. Erlich	12/16/10	Send e-mail to Weil with November invoice.	0.10
L. T. Crowley	12/17/10	Phone call Howard Jacobson regarding NOL issues.	0.20
L. T. Crowley	12/17/10	Review certain provisions of revised draft of confirmation order and related email correspondence Margot Erlich.	0.50
M. P. Erlich	12/17/10	Review e-mail report from R. Johnson on hearing (.1); review revised draft of confirmation order and e-mails to L. Crowley regarding same (.4).	0.50
L. T. Crowley	12/20/10	Review court order regarding timing of decision on confirmation proceedings and related email correspondence and phone call Margot Erlich.	0.20
M. P. Erlich	12/20/10	Review order on confirmation.	0.10
M. P. Erlich	12/20/10	Telephone conference with L. Crowley regarding same.	0.20
L. T. Crowley	12/21/10	Preparation for and participated in committee meeting by conference call.	0.80
L. T. Crowley	12/21/10	Email correspondence regarding confirmation order and two phone calls M. Erlich.	0.50
M. P. Erlich	12/21/10	Review minutes of prior committee telephone conference.	0.10
M. P. Erlich	12/21/10	Review Equity Committee Supplemental Objection to confirmation.	0.20
M. P. Erlich	12/21/10	Review L. Crowley's report on committee telephone conference.	0.10
M. P. Erlich	12/21/10	Telephone conference with L. Crowley regarding same.	0.20
M. P. Erlich	12/21/10	Telephone conference with L. Crowley on trustee fees post-confirmation.	0.20
L. T. Crowley	12/22/10	Conference call with counsel to creditor's committee and counsel to other members of committee concerning confirmation order issues.	0.50

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

January 25, 2011
Invoice No. 7658489

Page 5

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	12/22/10	Review omnibus objections to claims (.1); review status report from Akin (.1).	0.20
M. P. Erlich	12/22/10	Various e-mails regarding trustee fees.	0.10
M. P. Erlich	12/28/10	Various emails on current status of confirmation order with revisions thereto.	0.30
M. P. Erlich	12/29/10	Email from Akin on unclaimed distribution questions from G. Bush.	0.10
L. T. Crowley	12/30/10	Review email correspondence concerning revisions to confirmation order.	0.30
Total Hours:			74.40
Total Fees:			\$ 60,198.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	48.30	\$ 890.00	\$ 42,987.00
M. P. Erlich	23.20	695.00	16,124.00
N. Karavolas	2.90	375.00	1,087.50
Total:	74.40		\$ 60,198.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Express Courier Service	48.12
Meals - Meetings	79.35
Meals - Working	109.40
Travel and Local Transportation	1,858.32
Total:	\$ 2,095.19

Total Due For Matter 0000225: \$ 62,293.69



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

January 25, 2011
Invoice No. 7658489
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 60,198.50	\$ 2,095.19	\$ 62,293.69
Total This Invoice:	\$ 60,198.50	\$ 2,095.19	\$ 62,293.69

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 25, 2011
Invoice No. 7664174
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through January 31, 2011

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 52,307.00	\$ 110.88	\$ 52,417.88
Total This Invoice:	\$ 52,307.00	\$ 110.88	\$ 52,417.88

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through January 31, 2011

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/03/11	Review revised draft of confirmation order.	0.40
L. T. Crowley	01/04/11	Prepare for and participate in creditor's committee conference call.	0.70
L. T. Crowley	01/04/11	Conference call with committee representatives and with debtor representatives to discuss distribution mechanics.	0.60
L. T. Crowley	01/04/11	Phone call Gary Bush concerning distribution mechanics and liquidating trust distribution mechanics.	0.30
M. P. Erlich	01/04/11	Telephone conference with G. Bush on status.	0.10
M. P. Erlich	01/04/11	Organize plan related documents.	0.80
M. P. Erlich	01/04/11	Review Providian related documents and e-mail to Weil relating thereto.	1.20
M. P. Erlich	01/04/11	Review L. Crowley's report on committee telephone conference.	0.10
M. P. Erlich	01/04/11	Review agenda for court hearing.	0.10
M. P. Erlich	01/04/11	Analyze revisions to confirmation order from Fried Frank and e-mail to L. Crowley and G. Bush regarding same.	0.30
L. T. Crowley	01/05/11	Review Fried Frank and debtor comments on confirmation order.	0.80
L. T. Crowley	01/05/11	Review agenda for forthcoming omnibus hearing.	0.10
M. P. Erlich	01/05/11	Review plan regarding allowed claims and objection to claim and e-mail to L. Crowley regarding same (.5); e-mail to N. Karavolas on review of schedules (.1); review schedules for claim (.4).	1.00
N. Karavolas	01/05/11	Research debtors' schedules for senior notes per request of Margot Erlich.	1.00
L. T. Crowley	01/06/11	Review Brian Rothchild email report on confirmation order.	0.10
L. T. Crowley	01/06/11	Review Akin Gump reports on court hearing.	0.20
M. P. Erlich	01/06/11	Review comments from Fried Frank on confirmation order.	0.20
L. T. Crowley	01/07/11	Review and analyze decision on confirmation and preparation of related memo to client and related emails Margot Erlich (1.9); related phone call Robert Johnson (.3).	2.20
M. P. Erlich	01/07/11	Review and analyze opinion denying confirmation.	1.30
L. T. Crowley	01/10/11	Phone call Gary Bush regarding plan issues.	0.30
L. T. Crowley	01/10/11	Phone call Margot Erlich.	0.20
L. T. Crowley	01/10/11	Review and analyze decisions on LTW and TPS summary judgment motions.	0.50
L. T. Crowley	01/10/11	Phone call Dan Lowenthal (counsel for Law Debenture Society as trustee).	0.40
M. P. Erlich	01/10/11	Review opinion on LTW.	0.30
M. P. Erlich	01/10/11	Review opinion on TPS.	0.40

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/10/11	Confer with L. Crowley on confirmation opinion.	0.20
M. P. Erlich	01/10/11	Analyze ██████████ and confer with L. Crowley and N. Karavolas regarding same.	0.80
M. P. Erlich	01/10/11	Continue to analyze opinion denying confirmation.	1.30
M. P. Erlich	01/10/11	Review recent case law on ██████████	0.60
M. P. Erlich	01/10/11	Confer with L. Crowley regarding same.	0.20
N. Karavolas	01/10/11	Research scope of ██████████ (1.0); draft brief summary of research findings (0.3).	1.30
L. T. Crowley	01/11/11	Review FTI materials to prepare for and conference Margot Erlich to prepare for, and participated in conference call meeting of creditor's committee and subsequent brief conference Margot Erlich concerning changes to plan and resolicitation issues.	2.50
L. T. Crowley	01/11/11	Conference call Gary Bush regarding plan issues.	0.40
L. T. Crowley	01/11/11	Phone call Robert Johnson regarding plan issues.	0.20
M. P. Erlich	01/11/11	Confer with L. Crowley on case.	0.30
M. P. Erlich	01/11/11	Telephone conference with L. Crowley and G. Bush regarding case status.	0.50
M. P. Erlich	01/11/11	Prepare for and participate in weekly committee telephone conference.	2.30
M. P. Erlich	01/11/11	Review L. Crowley's report on committee telephone conference.	0.10
M. P. Erlich	01/11/11	Telephone conference with A. Alves (counsel to trustee for TPS holders).	0.40
M. P. Erlich	01/11/11	Confer with L. Crowley on notice to holders.	0.10
L. T. Crowley	01/12/11	Phone call Gary Bush (.2); review Akin Gump update (.2).	0.40
M. P. Erlich	01/12/11	Review update from R. Johnson.	0.10
M. P. Erlich	01/12/11	Attend to issues regarding Providian claim.	0.40
M. P. Erlich	01/12/11	E-mails on outstanding fees and expenses.	0.10
M. P. Erlich	01/13/11	Analyze subordination provisions.	0.60
M. P. Erlich	01/13/11	Analyze chart of open confirmation issues drafted by Debtors.	0.40
M. P. Erlich	01/13/11	Attend to issues on fees and expenses.	0.40
M. P. Erlich	01/13/11	Telephone conference with G. Bush regarding same.	0.10
M. P. Erlich	01/13/11	E-mails to L. Crowley on fees and expenses owed.	0.20
L. T. Crowley	01/14/11	Review revised versions of debtor's charts and comments from other parties (.8); preparation for and participated in a call with other trustee's counsel concerning procedures for obtaining reimbursement of trustee's fees (.9).	1.70
M. P. Erlich	01/14/11	Emails on fees and expenses due (.1); emails on status update from Akin (.1).	0.20
L. T. Crowley	01/18/11	Review materials in preparation for creditor's committee conference call.	0.20
L. T. Crowley	01/18/11	Participated in conference call of creditor's committee and related file memo and related phone call Margot Erlich.	1.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/18/11	Telephone conference with G. Bush on status.	0.10
M. P. Erlich	01/18/11	Review prior committee minutes.	0.10
M. P. Erlich	01/18/11	Review Debtors' chart of confirmation issues and related comments from Committee, Sullivan & Cromwell and FF group (.4); review notice of status conference (.1); review e-mail from Akin on FTI retention issues (.2); review L. Crowley's memorandum on committee telephone conference (.1).	0.80
M. P. Erlich	01/18/11	Work on fee and expenses calculations.	0.40
M. P. Erlich	01/18/11	Telephone conference with L. Crowley on status.	0.20
M. P. Erlich	01/18/11	Review 2004 motion towards FF group.	0.20
L. T. Crowley	01/19/11	Review equity committee motion regarding appeal.	0.20
M. P. Erlich	01/19/11	Review objection of FF group to 2004 motion (.1); review appeal of equity committee and related request for direct certification (.3); review e-mail from L. Crowley on status conference with court on plan (.1).	0.50
L. T. Crowley	01/20/11	Preparation for and travel to and attended hearing in Delaware on status conference and omnibus hearing (prepared for hearing on train on the way down and did not charge for return train travel).	6.10
M. P. Erlich	01/20/11	Telephone conference with G. Bush on court hearing status.	0.10
M. P. Erlich	01/20/11	E-mails from L. Crowley regarding same.	0.10
M. P. Erlich	01/20/11	Review Debtor and Committee's objection to EC's motion to shorten or direct appeal motion.	0.20
L. T. Crowley	01/21/11	Phone calls and emails Gary Bush and Margot Erlich concerning results of confirmation hearing.	0.80
M. P. Erlich	01/21/11	Review e-mail update from Akin.	0.10
M. P. Erlich	01/22/11	Review motion to reconsider LTW reserve.	0.10
L. T. Crowley	01/24/11	Preparation for and conference call with committee and debtor representatives to discuss distribution mechanics and logistics.	1.40
M. P. Erlich	01/24/11	Telephone conference with G. Bush on mechanics issues under new plan.	0.10
M. P. Erlich	01/24/11	Review prior committee minutes.	0.10
M. P. Erlich	01/24/11	Review minutes of telephone conference on distribution mechanics.	0.10
M. P. Erlich	01/24/11	Telephone conference with L. Crowley regarding same.	0.20
L. T. Crowley	01/25/11	Attended part of creditor's committee meeting by conference call.	0.50
M. P. Erlich	01/25/11	Participate in weekly committee telephone conference.	1.50
M. P. Erlich	01/25/11	Analyze modified 6th amended plan and amended settlement agreement.	2.50
M. P. Erlich	01/25/11	Draft report on committee telephone conference.	0.40
M. P. Erlich	01/25/11	Telephone conference with G. Bush on revised plan.	0.30
M. P. Erlich	01/25/11	Telephone conference with L. Crowley regarding same.	0.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/25/11	Review Akin summary of changes.	0.20
L. T. Crowley	01/26/11	Preparation for and conference call with other trustee counsel regarding process and timing for application for payment of trustees fees and expenses (.6); preparation of related email memo to Margot Erlich and Gary Bush and related email correspondence Gary Bush (.3); review debtor changes to plan and Margot Erlich comments and related email Margot Erlich (.3).	1.20
M. P. Erlich	01/26/11	Review plan on fee provision.	0.10
M. P. Erlich	01/26/11	Telephone conference with V. Rubenstein regarding same.	0.20
M. P. Erlich	01/26/11	Telephone conference with L. Crowley regarding same.	0.10
M. P. Erlich	01/26/11	Telephone conference with G. Bush on plan comments.	0.20
L. T. Crowley	01/28/11	Began review of revised plan materials from debtor's counsel.	0.30
M. P. Erlich	01/28/11	Review objection of LTW claimants to reconsideration motion.	0.10
M. P. Erlich	01/28/11	Telephone conference with N. Karavolas on fee motion and gather documents relating thereto .	0.50
M. P. Erlich	01/28/11	Various e-mails with L. Crowley on fee motion.	0.10
M. P. Erlich	01/28/11	Review and analyze supplemental disclosure statement and related e-mails on timing for filing same.	1.30
M. P. Erlich	01/28/11	Review revised draft of plan (.6); review revisions to settlement agreement (.2).	0.80
N. Karavolas	01/28/11	Research Delaware Bankruptcy Court Local Rules for motion to partially liquidate and allow proof of claim (1.2); review order denying confirmation (0.2); review correspondence regarding motion to allow fees and expenses (0.8); review proofs of claim of BNY (0.5); confer with M. Erlich regarding motion to partially liquidate and allow proof of claim (0.2); review draft administrative expense motion (1.5); commence outline of motion to partially liquidate and allow proof of claim (1.5).	5.90
L. T. Crowley	01/29/11	Further review of debtor's revised materials.	0.50
L. T. Crowley	01/31/11	Conference call Gary Bush and Margot Erlich concerning plan issues.	0.40
L. T. Crowley	01/31/11	Email correspondence in connection with debtor's revised waterfall.	0.20
L. T. Crowley	01/31/11	Phone call Margot Erlich concerning trustee fee applications.	0.30
M. P. Erlich	01/31/11	Review article on case.	0.10
M. P. Erlich	01/31/11	Telephone conference with L. Crowley on revised plan and waterfall matrix (.2); telephone conference with L. Crowley and G. Bush regarding same (.3); office conference with N. Karavolas on fee motion (.7)	1.20
M. P. Erlich	01/31/11	Analyze issues for fee motion (1.0); review Colonial Bank case on set-off (FDIC) (.4).	1.40

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

February 25, 2011
Invoice No. 7664174

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<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	01/31/11	Telephone conference with L. Crowley on fee motion.	0.40
M. P. Erlich	01/31/11	E-mail to trustee's counsel on motion.	0.10
M. P. Erlich	01/31/11	Confer with N. Karavolas regarding same.	0.30
N. Karavolas	01/31/11	Commence draft of motion to allow fees and expenses (3.6); confer with M. Erlich regarding motion, strategy and attendant research needed (0.7); work on motion (1.4); follow-up conference with M. Erlich regarding motion and strategy (0.3).	6.00
N. Karavolas	01/31/11	Review interim and monthly fee applications of various counsel in case.	1.20
Total Hours:			71.00
Total Fees:			\$ 52,307.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	24.80	\$ 920.00	\$ 22,816.00
M. P. Erlich	30.80	720.00	22,176.00
N. Karavolas	15.40	475.00	7,315.00
Total:	71.00		\$ 52,307.00

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	87.68
Reproductions	23.20
Total:	\$ 110.88

Total Due For Matter 0000225: \$ 52,417.88



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

February 25, 2011
Invoice No. 7664174
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 52,307.00	\$ 110.88	\$ 52,417.88
Total This Invoice:	\$ 52,307.00	\$ 110.88	\$ 52,417.88

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 11, 2011
Invoice No. 7667762
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through February 28, 2011

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 65,495.50	\$ 63.60	\$ 65,559.10
Total This Invoice:	\$ 65,495.50	\$ 63.60	\$ 65,559.10

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 - New York, NY 10087-0769

REDACTED

Client No. 206565
Matter No. 0000225
Leo T. Crowley

March 11, 2011
Invoice No. 7667762
Page 2

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through February 28, 2011

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	02/01/11	Work on fee motion.	0.40
L. T. Crowley	02/01/11	Attended creditors committee meeting by conference call.	1.10
M. P. Erlich	02/01/11	Review prior committee minutes.	0.10
M. P. Erlich	02/01/11	Review objection of Appolossa to 2004 examination motion.	0.20
M. P. Erlich	02/01/11	Prepare for and participate in weekly committee telephone conference.	2.20
M. P. Erlich	02/01/11	Telephone conference with trustees' counsel on fee motion.	0.40
M. P. Erlich	02/01/11	Telephone conference with G. Bush and L. Crowley on status.	0.30
M. P. Erlich	02/01/11	Draft report on weekly committee telephone conference.	0.40
M. P. Erlich	02/01/11	Review objection of Aurelis to 2004 exam.	0.30
M. P. Erlich	02/01/11	Telephone conference with L. Crowley on 2004 exam objections.	0.40
M. P. Erlich	02/01/11	Review objection of Centerbridge to 2004 exam.	0.30
M. P. Erlich	02/01/11	Review JPMC objection to EC appeal motion.	0.10
M. P. Erlich	02/01/11	Review Debtor's objection to EC appeal motion.	0.20
M. P. Erlich	02/01/11	Telephone conference with A. Alves on trustee fee motion.	0.30
M. P. Erlich	02/01/11	Review White & Case objection to 2004 motion.	0.10
M. P. Erlich	02/01/11	Telephone conference with L. Crowley regarding White & Case objection.	0.10
M. P. Erlich	02/01/11	Review White & Case objection to EC appeal motion.	0.10
M. P. Erlich	02/01/11	Review objection of Owl Creek to 2004 motion.	0.30
N. Karavolas	02/01/11	Draft motion to allow (3.2); review all billing entries of PWSP and Rosenthal for work performed since retention (2.7); research issues regarding [REDACTED] (3.2); research issues regarding sections 501 and 502 of Code (2.2).	11.30
L. T. Crowley	02/02/11	Phone call Gary Bush concerning stock election.	0.60
L. T. Crowley	02/02/11	Phone call Fred Hodara and preparation for and participated in conference call with creditors committee to discuss termination standards for amended global settlement agreement and stock election issues, especially pro rata issues, and related email report to Margot Erlich.	1.40
M. P. Erlich	02/02/11	Telephone conference with N. Karavolas on fee motion.	0.10
M. P. Erlich	02/02/11	Review revised draft settlement agreement.	0.30
M. P. Erlich	02/02/11	Telephone conference with L. Crowley regarding same.	0.10
M. P. Erlich	02/02/11	Review revised draft of plan (.5), review objections of Committee and FDIC to certification motion (.3), review draft of fee allowance motion (.5).	1.30
N. Karavolas	02/02/11	Draft motion to allow (3.6); review Bar Date Order (0.3);	8.60

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		review 6th Amended Joint Plan and all supplements and modifications (1.3); review and revise motion to allow (0.9); conferences with M. Erlich regarding issues related to motion to allow (0.2); research regarding claims procedures and amendments (2.3).	
L. T. Crowley	02/03/11	Review email report from Akin Gump especially with respect to stock election issues among classes of funded debt and detailed email memo to creditor's committee.	0.50
L. T. Crowley	02/03/11	Extended conference call Fred Hodara, Margot Erlich and Gary Bush and subsequent phone call Gary Bush and related review of plan provisions concerning stock elections.	1.80
L. T. Crowley	02/03/11	Phone call and email to Brian Rothchild of Akin Gump regarding stock elections.	0.40
L. T. Crowley	02/03/11	Review further updated report from Akin Gump on changes to plan and releases; analysis of prior stock elections.	1.40
M. P. Erlich	02/03/11	Telephone conference with L. Crowley, G. Bush, F. Hodara and A. Scruton on stock elections.	1.20
M. P. Erlich	02/03/11	Revise draft of fee motion.	0.50
M. P. Erlich	02/03/11	Telephone conference with L. Crowley and J. Chudy on tax question (.4); confer with N. Karavolas on fee motion (.3).	0.70
M. P. Erlich	02/03/11	Review cases on	2.00
M. P. Erlich	02/03/11	Telephone conference with L. Crowley regarding cases.	0.20
M. P. Erlich	02/03/11	Review revised plan and settlement agreement (.3); review revised draft of fee motion (1.0); review replies of BC to 2004 motion and appeal motion (.4).	1.70
N. Karavolas	02/03/11	Multiple conferences with M. Erlich regarding draft motion, further research and motion strategy (0.5); review and revise motion (1.4); follow-up research regarding [REDACTED] (4.8).	7.10
L. T. Crowley	02/04/11	Preparation and phone call John Goulding of Alvarez & Marsal to discuss stock election issues.	0.80
L. T. Crowley	02/04/11	Phone call Margot Erlich.	0.40
L. T. Crowley	02/04/11	Email memo Kelly DiBlasi concerning stock elections.	0.50
M. P. Erlich	02/04/11	Analyze cases [REDACTED]	1.30
M. P. Erlich	02/04/11	Telephone conference with B. Guiny and D. Lowenthal on fee motion.	1.10
M. P. Erlich	02/04/11	Telephone conference with L. Crowley regarding same.	0.40
M. P. Erlich	02/04/11	Review e-mail updates from Akin on status of settlement.	0.20
N. Karavolas	02/04/11	Research [REDACTED] (3.6); e-mail correspondence with M. Erlich regarding research findings and motion strategy (0.8); revise motion to allow (0.3).	4.70
M. P. Erlich	02/07/11	Telephone conference with A. Alves on fee motion.	0:50
M. P. Erlich	02/07/11	Work on fee motion.	3.00
M. P. Erlich	02/07/11	Confer with L. Crowley on supplemental disclosure	0:10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		statement.	
M. P. Erlich	02/07/11	Draft modifications to plan and supplemental disclosure statement.	1.80
M. P. Erlich	02/07/11	Review revised settlement agreement.	0.30
M. P. Erlich	02/07/11	Telephone conference with G. Bush regarding same.	0.10
N. Karavolas	02/07/11	Conferences with M. Erlich regarding motion revisions and strategy (0.4); revise motion in accordance with comments (0.8); review revised motion (0.6).	1.80
L. T. Crowley	02/08/11	Preparation for and participated in conference call of committee and preparation of related file memo and subsequent emails Margot Erlich.	1.10
M. P. Erlich	02/08/11	Telephone conference with L. Eisenberg on fee motion.	0.10
M. P. Erlich	02/08/11	Telephone conference with G. Bush on disclosure statement issues.	0.30
M. P. Erlich	02/08/11	Revise comments to disclosure statement.	0.30
M. P. Erlich	02/08/11	Work on fee motion.	1.80
M. P. Erlich	02/08/11	Analyze filed versions of plan and supplemental disclosure statement.	1.80
M. P. Erlich	02/08/11	Telephone conference with B. Rothschild on supplemental disclosure statement.	0.10
M. P. Erlich	02/08/11	Review committee minutes.	0.10
M. P. Erlich	02/08/11	Telephone conference with K. Diblasi on procedures.	0.20
N. Karavolas	02/08/11	Research claims register for BNY proofs of claim (0.2); review pertinent Delaware Local Rules (0.6); summarize research findings and forward same to M. Erlich (0.2); review revise motion to allow (0.6); draft notice of motion (1.2); e-mail correspondence with M. Erlich regarding motion and strategy (0.2).	3.00
M. P. Erlich	02/09/11	Telephone conference with A. Alves on fee motion (.2); e-mails to client and Akin on solicitation (.1).	0.30
M. P. Erlich	02/10/11	Telephone conference with G. Bush on suggestions to plan and disclosure statement.	0.20
M. P. Erlich	02/10/11	Send e-mail to Weil regarding same.	0.10
M. P. Erlich	02/10/11	Review disclosure statement motion and related exhibits (including revised ballots).	1.50
A. Long	02/10/11	Retrieve documents from PACER for M. Erlich.	0.60
L. T. Crowley	02/14/11	Review draft trustee motion in connection with attorneys fees, review case law, and conference Margot Erlich.	2.80
M. P. Erlich	02/14/11	Review motion to return payments for rights offering (.1); review amendment to settlement agreement and related e-mails (:2).	0.30
M. P. Erlich	02/14/11	Telephone conference with G. Bush regarding same.	0.10
M. P. Erlich	02/14/11	Telephone conference with D. Lowenthal on fee motion.	0.30
M. P. Erlich	02/14/11	Review cases for fee motion.	0.80
M. P. Erlich	02/14/11	Telephone conference with N. Karavolas regarding same	0.60

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

REDACTED

March 11, 2011
Invoice No. 7667762

Page 5

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		(.1); telephone conference with L. Crowley regarding motion (.4); office conference with N. Karavolas on additional research needed (.1).	
M. P. Erlich	02/14/11	Revise fee motion per L. Crowley's comments.	0.70
N. Karavolas	02/14/11	Research case law [REDACTED] (0.6); confer with M. Erlich regarding motion and additional research needed (0.2); additional research on [REDACTED] (3.8); e-mail correspondence with M. Erlich regarding research (0.2); draft summary of research findings (0.4).	5.20
L. T. Crowley	02/15/11	Conference call with debtor and KCC and Committee and Fried-Frank to discuss ballot and distribution mechanics.	0.60
L. T. Crowley	02/15/11	Attended conference call meeting of creditor's committee and related file memo.	0.50
L. T. Crowley	02/15/11	Work on fee application in connection with indenture trustee fees and expenses including work on motion and related conference Margot Erlich (1.1) and preparation for and conference call with other counsel (.7).	1.80
M. P. Erlich	02/15/11	Review research on [REDACTED] (2.0); review prior committee minutes (.1); review L. Crowley's report on committee telephone conference (.1).	2.20
M. P. Erlich	02/15/11	Office conference with L. Crowley on fee motion.	0.40
M. P. Erlich	02/15/11	Telephone conference with other trustees regarding fee motion.	0.40
M. P. Erlich	02/15/11	Confer with N. Karavolas regarding L. Crowley's comments.	0.20
N. Karavolas	02/15/11	Confer with M. Erlich regarding revisions to motion to allow (0.2); revise motion to allow (0.8).	1.00
M. P. Erlich	02/16/11	Review revised draft of fee motion.	0.10
N. Karavolas	02/16/11	Research regarding [REDACTED]	2.40
M. P. Erlich	02/17/11	Revise fee motion per L. Crowley's comments and related research on fee allowance.	1.00
M. P. Erlich	02/17/11	Telephone conference with L. Crowley regarding same.	0.20
M. P. Erlich	02/17/11	Review Collier's on claim allowance.	0.90
L. T. Crowley	02/22/11	Attended creditors committee meeting by conference call and preparation of related file memo.	0.80
L. T. Crowley	02/25/11	Work on indenture trustee fee motion.	0.60
L. T. Crowley	02/28/11	Phone call Gary Bush concerning fee motion.	0.20

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

March 11, 2011
Invoice No. 7667762

Page 6

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	02/28/11	Review various shareholder objections to supplemental disclosure statement (.3); review revised draft of fee motion (.2); review committee minutes (.1); review L. Crowley report on weekly telephone conference (.1); e-mail on recent litigation involving Warnu securitization (.1).	0.80
Total Hours:			101.90
Total Fees:			\$ 65,495.50

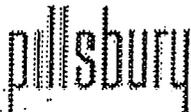
Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	17.70	\$ 920.00	\$ 16,284.00
M. P. Erlich	38.50	720.00	27,720.00
N. Karavolas	45.10	475.00	21,422.50
A. Long	0.60	115.00	69.00
Total:	101.90		\$ 65,495.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	59.80
Reproductions	3.80
Total:	\$ 63.60

Total Due For Matter 0000225: \$ 65,559.10



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

March 11, 2011
Invoice No. 7667762
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 65,495.50	\$ 63.60	\$ 65,559.10
Total This Invoice:	\$ 65,495.50	\$ 63.60	\$ 65,559.10

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 13, 2011
Invoice No. 7674293
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

For Professional Services Rendered And Disbursements Incurred Through March 31, 2011

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Washington Mutual corporate debt 3184	\$ 43,030.50	\$ 132.26	\$ 43,162.76
Total This Invoice:	\$ 43,030.50	\$ 132.26	\$ 43,162.76

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway - New York, NY - 10036-4039
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, . NY 10087-0769

Washington Mutual corporate debt
3184

For Professional Services Rendered And Disbursements Incurred Through March 31, 2011

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
L. T. Crowley	03/01/11	Preparation for and participated in committee conference call and related memo to Gary Bush.	1.50
M. P. Erlich	03/01/11	Review L. Crowley report on weekly telephone conference.	0.10
M. P. Erlich	03/01/11	E-mail to L. Crowley on status of various open issues.	0.10
L. T. Crowley	03/02/11	Attended creditors' committee meeting by conference call and preparation of related file memo.	1.50
M. P. Erlich	03/02/11	Review fee motion and related e-mails to trustee's counsel.	0.50
M. P. Erlich	03/02/11	E-mail to K. DiBlasi on disclosure statement comments.	0.10
M. P. Erlich	03/02/11	Confer with L. Crowley on status.	0.20
M. P. Erlich	03/03/11	Revise fee motion per N. Monhait's comments and update amounts owed.	1.50
M. P. Erlich	03/03/11	Review invoices for fee motion.	1.30
M. P. Erlich	03/03/11	Telephone conference with A. Alves on fee motion draft.	0.30
N. Karavolas	03/03/11	Review and analyze comments to motion to allow (0.2); revise motion to allow and provide M. Erlich with summary of revisions (0.2); review revised motion (0.4).	0.80
M. P. Erlich	03/04/11	Review FDIC motion to lift stay.	0.20
L. T. Crowley	03/07/11	Began review of materials in connection with forthcoming creditors' committee call.	0.10
M. P. Erlich	03/07/11	Review schedule of annual fees due and telephone conference with G. Bush regarding same.	0.30
M. P. Erlich	03/07/11	Revise fee motion accordingly.	0.20
M. P. Erlich	03/07/11	Telephone conference with L. Crowley regarding fee motion.	0.10
M. P. Erlich	03/07/11	Review agenda for court hearing (.1); review various shareholder objections to disclosure statement (.2).	0.30
L. T. Crowley	03/08/11	Review tax materials in connection with forthcoming committee call (.4); review proposed changes with respect to WMB bondholders election and release rights (.4); review Gary Bush comments on ballot and related phone call Margot Erlich (.3).	1.10
M. P. Erlich	03/08/11	Review revised ballots and disclosure statement order.	0.50
M. P. Erlich	03/08/11	Telephone conference with L. Crowley on committee telephone conference and status.	0.30
M. P. Erlich	03/08/11	Telephone conference with B. Guiney on ballots.	0.10
M. P. Erlich	03/08/11	Review tax related memorandum from Akin.	0.20
M. P. Erlich	03/08/11	Prepare for and participate in weekly committee telephone conference.	0.80
M. P. Erlich	03/08/11	Telephone conference with G. Bush.	0.10
M. P. Erlich	03/08/11	Review prior committee minutes.	0.10

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
M. P. Erlich	03/08/11	Confer with L. Crowley on committee telephone conference.	0.10
M. P. Erlich	03/08/11	Draft report on committee telephone conference.	0.30
M. P. Erlich	03/08/11	Telephone conference with G. Bush on ballots and revise accordingly.	0.50
M. P. Erlich	03/08/11	Telephone conference with L. Crowley on comments to ballots from G. Bush.	0.10
M. P. Erlich	03/08/11	Telephone conference with D. Litvak on post-petition interest claim.	0.20
M. P. Erlich	03/08/11	E-mail to K. DiBlasi on comments to ballots.	0.10
M. P. Erlich	03/08/11	E-mail to client on post-petition interest related telephone conference.	0.10
L. T. Crowley	03/09/11	Phone call Gary Bush concerning plan status.	0.20
L. T. Crowley	03/10/11	Review WMI noteholder objection to disclosure statement and WMB subordinated bondholder objection to disclosure statement and related phone call Margot Erlich.	0.50
M. P. Erlich	03/10/11	Telephone conference with G. Bush on ballot comments.	0.20
M. P. Erlich	03/10/11	Review Akin chart of disclosure statement objections.	0.50
M. P. Erlich	03/10/11	Review related objections.	1.00
M. P. Erlich	03/10/11	Read IRS ruling on worthless stock deduction.	0.30
M. P. Erlich	03/10/11	Telephone conference with L. Eisenberg on fee motion.	0.40
M. P. Erlich	03/10/11	Confer with L. Crowley regarding same.	0.10
L. T. Crowley	03/14/11	Work on indenture trustee fee motion and conference M. Erlich regarding hearing.	0.60
M. P. Erlich	03/14/11	Confer with L. Crowley on disclosure statement hearing preparation.	0.10
M. P. Erlich	03/14/11	Review February invoice.	0.20
M. P. Erlich	03/14/11	Review draft of TPS trustee fee motion and related telephone conference to A. Alves.	0.40
M. P. Erlich	03/14/11	Review comments on fee motion from D. Lowenthal and B. Guiney.	0.40
M. P. Erlich	03/14/11	E-mail to client regarding comments.	0.10
N. Karavolas	03/14/11	Analyze proposed revisions to motion to allow.	0.50
L. T. Crowley	03/15/11	Conference Margot Erlich regarding trustee fee motion and further work on motion.	0.40
L. T. Crowley	03/15/11	Participated in committee conference call and preparation of related file memo.	0.90
M. P. Erlich	03/15/11	Office conference with L. Crowley on comments to fee motion and revise motion accordingly.	2.50
M. P. Erlich	03/15/11	Telephone conference with G. Bush on fee motion.	0.10
M. P. Erlich	03/15/11	Telephone conference with G. Bush on fee estimate.	0.10
M. P. Erlich	03/15/11	Send e-mail to Weil regarding same.	0.10
N. Karavolas	03/15/11	Review revised motion to allow.	0.30
L. T. Crowley	03/16/11	Review debtor's marked up changes to supplemental disclosure statement and sixth amended plan.	0.60
M. P. Erlich	03/16/11	Review revised plan and disclosure statement (.5); review	1.30

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		draft response of Debtors to disclosure statement objections (.5); review response of Wells Fargo and Aurelis to disclosure statement objections (.3).	
M. P. Erlich	03/17/11	Telephone conference with G. Bush on notice to holders on disclosure statement.	0.20
M. P. Erlich	03/17/11	Review and revise draft notice (.4); review agenda for hearing (.1); revise fee motion and related telephone conference with L. Crowley (.5); Review draft of index for disclosure statement binder (.1).	1.10
M. P. Erlich	03/17/11	Work on binder for disclosure statement hearing.	0.80
M. P. Erlich	03/17/11	Review article on FDIC suit.	0.10
A. Long	03/17/11	Prepare and assemble binder for L. Crowley for hearing held on Monday, March 21, 2011.	1.50
L. T. Crowley	03/18/11	Work on holder notice regarding disclosure statement.	0.50
L. T. Crowley	03/18/11	Work on motion for allowance of trustees claims for fees and expenses.	0.60
M. P. Erlich	03/18/11	Review revised binder for disclosure statement hearing.	0.10
M. P. Erlich	03/18/11	Telephone conference with B. Guiney on fee motion.	0.30
A. Long	03/18/11	Prepare, assemble, and finalize binder for L. Crowley for hearing held on Monday, March 21, 2011.	2.40
L. T. Crowley	03/21/11	Review revised disclosure statement and solicitation materials, travel to and from and attended disclosure statement hearing (1.5 to be written off as non-working travel time).	8.50
M. P. Erlich	03/21/11	E-mails on status of disclosure statement hearing.	0.10
M. P. Erlich	03/21/11	Confer with L. Crowley regarding disclosure statement hearing.	0.20
M. P. Erlich	03/21/11	Revise notice to holders on disclosure statement approval.	0.50
M. P. Erlich	03/21/11	Telephone conference with G. Bush on disclosure statement.	0.20
M. P. Erlich	03/21/11	Revise draft of fee motion per L. Crowley's comments.	0.50
M. P. Erlich	03/21/11	Review draft of Law Debenture's fee motion.	0.30
N. Karavolas	03/21/11	Analyze comments to motion to allow based on legal argument and review relevant case law (0.8); review revised motion to allow incorporating additional comments and provide further comment (0.4).	1.20
L. T. Crowley	03/22/11	Review agenda in preparation for, attended conference call of creditors committee and preparation related file memo.	1.70
M. P. Erlich	03/22/11	Review JPMC statement on FDIC motion.	0.10
M. P. Erlich	03/23/11	Review fee motion of Law Debenture; review revised supplemental disclosure statement.	1.20
M. P. Erlich	03/24/11	Telephone conference with D. Lowenthal on fee motion and related issues.	0.50
M. P. Erlich	03/24/11	Review revised disclosure statement (.3); review agenda for upcoming hearing (.1); review Wells Fargo motion (.4).	0.80
M. P. Erlich	03/24/11	Telephone conference with G. Bush on revised disclosure	0.20

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>
		statement.	
M. P. Erlich	03/24/11	Prepare for and participate in trustee fee motion telephone conference.	0.80
M. P. Erlich	03/24/11	Telephone conference with G. Bush regarding same.	0.20
M. P. Erlich	03/24/11	Prepare exhibits for fee motion.	0.50
A. Long	03/24/11	Prepare and organize exhibits for M. Erlich.	0.90
M. P. Erlich	03/25/11	Telephone conference with G. Bush on hearing (.1); telephone conference with trustee's counsel on fee motion (.5).	0.60
M. P. Erlich	03/25/11	Review agenda.	0.10
N. Karavolas	03/25/11	Review revised motion to allow (0.3); research motion filing deadlines (0.2); e-mail correspondence with M. Erlich regarding motion filing deadlines (0.2).	0.70
M. P. Erlich	03/28/11	Prepare for and listen in telephonically to court hearing.	1.90
M. P. Erlich	03/28/11	Revise notice to holders on disclosure statement and related e-mails.	0.40
M. P. Erlich	03/28/11	Telephone conference with G. Bush regarding same.	0.10
M. P. Erlich	03/28/11	Revise fee motion.	0.40
M. P. Erlich	03/28/11	Review draft of TPS Trustee motion.	0.30
M. P. Erlich	03/29/11	Prepare for and participate in weekly committee telephone conference.	1.30
M. P. Erlich	03/29/11	Review prior minutes of meetings.	0.10
M. P. Erlich	03/29/11	Draft report to L. Crowley on committee telephone conference.	0.40
M. P. Erlich	03/29/11	Revise fee motion.	0.10
M. P. Erlich	03/29/11	Telephone conference with G. Bush on case status.	0.10
L. T. Crowley	03/30/11	Phone call Gary Bush.	0.20
L. T. Crowley	03/30/11	Work on notice to holders concerning approval of disclosure statement.	0.50
M. P. Erlich	03/31/11	Revise notice to holders of disclosure statement approval and review related documents.	0.50
M. P. Erlich	03/31/11	Telephone conference with G. Bush regarding same.	0.40
Total Hours:			59.60
Total Fees:			\$ 43,030.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
L. T. Crowley	19.40	\$ 920.00	\$ 17,848.00
M. P. Erlich	31.90	720.00	22,968.00

Client No. 206565
Matter No. 0000225
Client Reference No. 3184
Leo T. Crowley

April 13, 2011
Invoice No. 7674293

Page 6

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
N. Karavolas	3.50	475.00	1,662.50
A. Long	<u>4.80</u>	115.00	<u>552.00</u>
Total:	59.60		\$ 43,030.50

Disbursement Summary

<u>Type</u>	<u>Amount</u>
Computer Research	9.36
Reproductions	<u>122.90</u>
Total:	\$ 132.26

Total Due For Matter 0000225: \$ 43,162.76



Tax ID No. 94-1311126

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286

April 13, 2011
Invoice No. 7674293
Client No. 206565
Matter No. 0000225
Leo T. Crowley
(212) 858-1000

Remittance Advice

Enclose this Remittance Advice for Proper Credit

<u>Matter Number</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
0000225	\$ 43,030.50	\$ 132.26	\$ 43,162.76
Total This Invoice:	\$ 43,030.50	\$ 132.26	\$ 43,162.76

Payable in U.S. Dollars upon receipt.

Payment Options:

For **payment by mail**, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769
For **Electronic Payments including Wire Transfer, ACH, and SWIFT Payments**, send to: JP Morgan Chase Bank
NA, NY, NY; ABA# 021000021 (S.W.I.F.T. Code CHASUS33), for credit to Pillsbury Winthrop Shaw Pittman LLP,
Account Number 301177087165.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit E

Rosenthal Invoices

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmggglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From Inception through May 31, 2010**

Fees

			<u>Hours</u>	
05/03/10	NMM	Emails M. Erlich; review draft notice of appearance; draft 2019 statement	0.40	180.00
05/04/10	NMM	Finalize and file notice of appearance; review and forward filings	0.10	45.00
05/05/10	NMM	Emails M. Erlich regarding scheduling; review and forward filings	0.10	45.00
05/11/10	NMM	Emails M. Erlich regarding objection; review and forward filings; review draft objection; email M. Erlich re: same	0.60	270.00
05/12/10	NMM	Emails M. Erlich regarding service of objection and content of objection; prepare certificate of service	0.30	135.00
05/13/10	NMM	Prepare pro hac motions for filing; prepare objection for filing; review service issues; calls M. Erlich re: same	0.50	225.00
05/14/10	NMM	Review and forward filings	0.10	45.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

Page: 2
June 14, 2010

			<u>Hours</u>	
05/18/10	NMM	Emails M. Erlich and L. Crowley regarding hearing; review Agenda	0.30	135.00
05/19/10	NMM	Review and forward filings; email M. Erlich regarding rescheduling of hearing	0.10	45.00
05/20/10	NMM	Review and forward filings	0.10	45.00
05/21/10	NMM	Emails M. Erlich regarding filings	0.10	45.00
05/28/10	NMM	Review and forward filings	<u>0.10</u>	<u>45.00</u>
		Norman M. Monhait	2.80	1,260.00
05/03/10	JEM	Set up new case file; draft Notice of Appearance and pro hac vice motions for Leo T. Crowley and Margot P. Erlich for counsel's review	0.50	47.50
05/04/10	JEM	Download Debtor, Trustee and Unsecured Creditors' Counsel information; draft Certificate of Service; scan, e-file and submit service copies via first class mail of Notice of Appearance (Docket No. 3631)	0.40	38.00
05/12/10	JEM	Verify email addresses and fax numbers for service of Objection	0.40	38.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

**Page: 3
June 14, 2010**

			<u>Hours</u>	
05/13/10	JEM	Draft Certificate of Service for counsel review; scan, efile and submit service copies of Bank of New York Mellon Trust Company, N.A.'s Objection (Docket No. 3714) by email and fascimile; forward check to Clerk, District Court; scan, efile and submit service copies of Motion for Pro Hac Vice for Leo T. Crowley and Margot P. Erlich (Docket No. 3729); hand deliver copy of pro hac vice motion to Judge	1.30	123.50
05/14/10	JEM	Scan and efile Rule 2019 Statement (Docket No. 3735)	0.20	19.00
05/17/10	JEM	Download and print Agenda with exhibits for 5/19/10 hearing (Docket No. 3750)	0.10	9.50
05/18/10	JEM	Receive and file incoming service copies of First Amended Joint Plan, Disclosure Statement and Notice of Filing	0.30	28.50
05/25/10	JEM	Receive and file incoming service copies of Second Amended Joint Plan and Disclosure Statement	<u>0.20</u>	<u>19.00</u>
		Juliette Meekins	3.40	323.00
		For Current Services Rendered	_____	_____
			6.20	1,583.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	2.80	\$450.00	\$1,260.00
Juliette E. Meekins	Paralegal	3.40	95.00	323.00

Expenses

Courier Service	\$ 8.00
Court Costs	50.00
Facsimile	57.32
Photocopies	31.60
Postage	3.08
Telephone	<u>1.12</u>
Total Expense	151.12
Total Current Work	<u>1,583.00</u>
Current Fees & Expenses	<u>\$ 1,734.12</u>

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmggglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From June 1, 2010 through July 31, 2010**

Fees

			<u>Hours</u>	
06/01/10	NMM	Review and forward filings; review Agenda; emails M. Erlich regarding 6/3/10 hearing	0.20	90.00
06/02/10	NMM	Review Agenda; emails M. Erlich; download and review revised proposed order	0.40	180.00
06/03/10	NMM	Meet with M. Erlich and L. Crowley; attend disclosure statement hearing	4.50	2,025.00
06/07/10	NMM	Review and forward filings	0.10	45.00
06/14/10	NMM	Emails M. Erlich regarding 6/17/10 hearing	0.10	45.00
06/15/10	NMM	Review draft objection; email M. Erlich re: objection; review Agenda; email M. Erlich re: same	0.40	180.00
06/16/10	NMM	Review revised draft of limited objection; emails re: same; prepare for filing	0.60	270.00
06/17/10	NMM	Emails and calls M. Erlich re: postponement of hearing; review revised Agenda	0.20	90.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

Page: 2
August 10, 2010

			<u>Hours</u>	
07/06/10	NMM	Review Agenda; email M. Erlich.	0.10	45.00
07/07/10	NMM	Emails L. Crowley regarding hearing	0.10	45.00
07/08/10	NMM	Emails L. Crowley; attend disclosure statement hearing	<u>1.90</u>	<u>855.00</u>
		Norman M. Monhait	8.60	3,870.00
06/01/10	JEM	Download and print Agenda with exhibits of 6/3/10 hearing (Docket No. 4438)	0.10	9.50
06/04/10	JEM	Receive and docket incoming service copy of Revised Proposed Order Approving Disclosure Statement	0.10	9.50
06/07/10	JEM	Receive confirmation of telephonic appearance for M. Erlich via email for 6/17/10 hearing	0.10	9.50
06/14/10	JEM	Docket Third Amended Notice of Filing, Joint Plan and Disclosure Statement; update/file maintenance	0.60	57.00
06/15/10	JEM	Receive email regarding proposed 6/16/10 filing; update file with incoming Fourth Amended Documents and Debtors Objection Re: Appointment of Examiner	0.50	47.50

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

**Page: 3
August 10, 2010**

			<u>Hours</u>	
06/16/10	JEM	Receive multiple emails regarding filing; draft Certificate of Service; scan, efile and submit service copies of Limited Supplemental Objection (Docket No. 4723) by email and fax; hand deliver to Judge Walrath	1.80	171.00
06/17/10	JEM	Preparation for hearing; file maintenance	0.80	76.00
07/06/10	JEM	File maintenance of Fifth Amended Disclosure Statement, Joint Plan, Notice of Filing and correspondence	0.30	28.50
07/08/10	JEM	Hand deliver documents to counsel at hearing; secure space in courtroom for hearing	<u>1.20</u>	<u>114 .00</u>
		Juliette Meekins	5.50	522.50
		For Current Services Rendered	_____	_____
			14.10	4,392.50

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	8.60	\$450.00	\$3,870.00
Juliette E. Meekins	Paralegal	5.50	95.00	522.50

Expenses

Courier Service	\$ 4.00
Facsimile	39.39
Pacer/Retrieval	27.60
Photocopies	91.40
Postage	<u>1.05</u>
Total Expense	163.44
Total Current Work	<u>4,392.50</u>
Current Fees & Expenses	4,555.94
Plus Unpaid Statement of June 14, 2010	<u>1,734.12</u>
<u>TOTAL DUE</u>	<u>\$6,290.06</u>

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmgglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From August 1, 2010 through October 31, 2010**

Fees

			<u>Hours</u>	
07/19/10*	NMM	Review Agenda; emails M. Erlich regarding same	0.20	90.00
09/02/10	NMM	Emails regarding hearing coverage	0.10	45.00
09/16/10	NMM	Call M. Erlich regarding hearing schedule	0.10	45.00
10/13/10	NMM	Email and call M. Erlich regarding 10/18/10 hearing	0.10	45.00
10/15/10	NMM	Emails M. Erlich regarding 10/18/10 hearing	0.20	90.00
10/16/10	NMM	Arrange for copying of documents	<u>0.10</u>	<u>45.00</u>
		Norman M. Monhait	0.80	360.00

*Time submission inadvertently omitted from August 10, 2010 statement.

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

**Page: 2
November 11, 2010**

			<u>Hours</u>	
09/21/10	JEM	Receive email regarding 9/24/10 hearing; check CM/ECF and docket sheet for subjects considered at hearing; forward information to counsel	0.30	28.50
09/22/10	JEM	Download Agenda (Docket No. 5454) of 9/24/10 hearing; Motion and Objections; review entries relevant to client and forward to counsel	0.40	38.00
10/15/10	JEM	Docket Sixth Amended Joint Plan, Disclosure Statement, Notice of Filing and email; update hearing calendar	0.40	38.00
10/18/10	JEM	Download relevant documents for hearing; go to Bankruptcy Court prior to counsel	<u>1.10</u>	<u>104.50</u>
		Juliette Meekins	2.20	209.00
		For Current Services Rendered	_____	_____
			3.00	569.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	0.80	\$450.00	\$360.00
Juliette E. Meekins	Paralegal	2.20	95.00	209.00

Expenses

Facsimile	\$ 34.60
Pacer/Retrieval	1.68
Photocopies	105.20
Postage	1.05
Telephone	<u>.42</u>
Total Expense	142.95
Total Current Work	<u>569.00</u>
Current Fees & Expenses	\$ 711.95
Plus Unpaid Statement of August 10, 2010	4,555.94
Plus Unpaid Statement of June 14, 2010	<u>1,734.12</u>
<u>TOTAL DUE</u>	<u>\$7,002.01</u>

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmgglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From November 1, 2010 through December 31, 2010**

Fees

			<u>Hours</u>	
11/11/10	NMM	Review draft submission regarding sixth plan; email M. Erlich re: same	0.30	135.00
11/13/10	NMM	Review revised submission regarding sixth plan	0.20	90.00
11/15/10	NMM	Prepare for filing statement concerning confirmation of sixth plan	0.20	90.00
11/22/10	NMM	Review docket; call M. Erlich re: hearing of 12/6/10	0.10	45.00
11/29/10	NMM	Emails M. Erlich regarding confirmation hearing	0.10	45.00
12/01/10	NMM	Review filings; emails L. Crowley regarding confirmation hearing	0.20	90.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

**Page: 2
January 21, 2011**

			<u>Hours</u>	
12/02/10	NMM	Conference with L. Crowley; attend beginning of confirmation hearing	1.40	630.00
12/03/10	NMM	Conference with L. Crowley; calls re: documents for L. Crowley	0.20	90.00
12/07/10	NMM	Conference with L. Crowley; attend confirmation hearing	2.40	1,080.00
12/08/10	NMM	Conference with E. Rosenthal regarding conclusion of hearing	0.10	45.00
12/10/10	NMM	Emails L. Crowley regarding hearing exhibits	0.10	45.00
12/15/10	NMM	Review Agenda; email M. Erlich	<u>0.10</u>	<u>45.00</u>
		Norman M. Monhait	5.40	2,430.00
12/07/10	EBR	Attend confirmation hearing	<u>3.00</u>	<u>1,125.00</u>
		Edward B. Rosenthal	3.00	1,125.00
12/06/10	PBD	Prepare for and attend confirmation hearing	<u>7.50</u>	<u>2,625.00</u>
		P. Bradford deLeeuw	7.50	2,625.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

**Page: 3
January 21, 2011**

			<u>Hours</u>	
11/12/10	JEM	Prepare Certificate of Service for counsel's review	0.10	9.50
12/02/10	JEM	Trips to Bankruptcy Court re: hearing and hand deliveries to counsel	0.90	85.50
12/03/10	JEM	Bankruptcy Court re: hearing; download Response (Docket No. 6266) and Supplemental Objection (Docket No. 6204); forward to counsel	0.70	66.50
12/06/10	JEM	Trips to Bankruptcy Court regarding confirmation hearing; download Revised and Supplemental Exhibit List (Docket No. 6235)	<u>1.10</u>	<u>104.50</u>
		Juliette Meekins	2.80	266.00
		For Current Services Rendered	_____	_____
			18.70	6,446.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	5.40	\$450.00	\$2,430.00
Edward B. Rosenthal	Attorney	3.00	375.00	1,125.00
P. Bradford deLeeuw	Attorney	7.50	350.00	2,625.00
Juliette E. Meekins	Paralegal	2.80	95.00	266.00

Expenses

Facsimile	\$ 35.40
Federal Express	62.07
Pacer/Retrieval	17.12
Paralegal Overtime	31.83
Photocopies	148.00
Postage	19.70
Telephone	<u>.56</u>
Total Expense	314.68
Total Current Work	<u>6,446.00</u>
Current Fees & Expenses	\$6,760.68
Plus Unpaid Statement of November 11, 2010	711.95
Plus Unpaid Statement of August 10, 2010	4,555.94
Plus Unpaid Statement of June 14, 2010	<u>1,734.12</u>
<u>TOTAL DUE</u>	<u>\$13,762.69</u>

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmgglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From January 1, 2011 through January 31, 2011**

Fees

			<u>Hours</u>	
01/17/11	NMM	Review Agenda; email L. Crowley regarding hearing	0.10	45.00
01/18/11	NMM	Review Agenda; emails L. Crowley regarding 1/20/11 hearing	0.10	45.00
01/19/11	NMM	Review Agenda and motions for certification of appeal and 2004 examination; emails L. Crowley regarding 1/20/11 hearing	0.70	315.00
01/20/11	NMM	Meet with L. Crowley; attend hearing	<u>3.00</u>	<u>1,350.00</u>
		Norman M. Monhait	3.90	1,755.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

Page: 2
February 15, 2011

			<u>Hours</u>	
01/03/11	JEM	Update hearing calendar regarding 1/20/11 hearing	0.10	9.50
01/22/11	JEM	Update file; docket pleadings	<u>0.90</u>	<u>85.50</u>
		Juliette Meekins	1.00	95.00
		For Current Services Rendered	_____	_____
			4.90	1,850.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	3.90	\$450.00	\$1,755.00
Juliette E. Meekins	Paralegal	1.00	95.00	95.00

Expenses

Facsimile	\$ 4.20
Photocopies	<u>9.60</u>
Total Expense	13.80
Total Current Work	<u>1,850.00</u>
Current Fees & Expenses	\$1,863.80

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmgglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From February 1, 2011 through February 28, 2011**

Fees

			<u>Hours</u>	
02/04/11	NMM	Review Agenda; email E. Carrig and L. Crowley regarding Omnibus hearing	0.10	45.00
02/08/11	NMM	Emails M. Erlich regarding 3/21/11 hearing	0.10	45.00
02/10/11	NMM	Download and review filings	0.10	45.00
02/24/11	NMM	Review Agenda; email L. Crowley	<u>0.20</u>	<u>90.00</u>
		Norman M. Monhait	0.50	225.00

In re Washington Mutual, Inc., et al. - Case No. 08-12229 (MFW)

Page: 2
March 17, 2011

			<u>Hours</u>	
02/09/11	JEM	Update hearing calendar	0.10	9.50
02/22/11	JEM	Receive incoming service copy; docket pleading	0.10	9.50
02/24/11	JEM	Receive email; download Agenda for 2/25/11 hearing (Docket No. 6775); forward to counsel	<u>0.10</u>	<u>9.50</u>
		Juliette Meekins	0.30	28.50
		For Current Services Rendered	<u> </u>	<u> </u>
			0.80	253.50

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	0.50	\$450.00	\$225.00
Juliette E. Meekins	Paralegal	0.30	95.00	28.50

Expenses

Photocopies	<u>\$ 25.60</u>
Total Expense	25.60
Total Current Work	<u>253.50</u>
Current Fees & Expenses	\$279.10

Rosenthal Monhait & Goddess, P.A.
919 Market Street, Suite 1401
P.O. Box 1070
Wilmington, Delaware 19899-1070
(302) 656-4433
Email: rmgg@rmggglaw.com
Federal ID No.: 51-0205434

**In re Washington Mutual, Inc., et al. - Debtors
Del. Bankr. - Case No. 08-12229 (MFW)**

**For Professional Services Rendered And Disbursements In Connection
With The Above-Referenced Matter
From March 1, 2011 through March 31, 2011**

			<u>Fees</u>	
			<u>Hours</u>	
03/02/11	NMM	Emails M. Erlich; check schedule of Omnibus hearing; review and revise draft motion for partial liquidation of fee and expense claim; email M. Erlich re: same	1.10	495.00
03/03/11	NMM	Review revised draft of motion	0.10	45.00
03/07/11	NMM	Review Agenda; email M. Erlich re: hearing	0.10	45.00
03/15/11	NMM	Review revisions to claim liquidation motion	0.10	45.00
03/17/11	NMM	Review Agenda; email M. Erlich re: hearing	0.20	90.00
03/20/11	NMM	Review disclosure statement supplement	0.30	135.00
03/21/11	NMM	Meet with L. Crowley; attend disclosure statement hearing	4.30	1,935.00

			<u>Hours</u>	
03/25/11	NMM	Review Agenda; email M. Erlich	0.10	45.00
03/26/11	NMM	Emails regarding service of claim liquidation motion	0.10	45.00
03/27/11	NMM	Email M. Erlich regarding timing of filing of motion	0.10	45.00
03/28/11	NMM	Prepare certificate of service for motion	0.10	45.00
03/29/11	NMM	Email M. Erlich regarding time of Omnibus hearings	<u>0.10</u>	<u>45.00</u>
Norman M. Monhait			6.70	3,015.00
02/15/11*	JEM	Reorganize file; discard previous plans and disclosure statements; docket all new Modified Sixth Amended Documents; file maintenance	1.40	133.00
03/03/11	JEM	Update hearing calendar through April 13, 2011	0.10	9.50
03/10/11	JEM	Check CM/ECF docket for Agenda (hearing changed from March 11, 2011 to March 9, 2011)	0.10	9.50
03/21/11	JEM	Compile documents for hearing	0.20	19.00

*Inadvertently omitted from last statement.

		<u>Hours</u>	
03/29/11	JEM	Check CM/ECF docket; forward Omnibus . hearing dates (Docket No. 6959) to counsel by email	0.20 19.00
		Juliette E. Meekins	2.00 190.00
		For Current Services Rendered	<u> </u> <u> </u>
			8.70 3,205.00

Recapitulation

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Norman M. Monhait	Attorney	6.70	\$450.00	\$3,015.00
Juliette E. Meekins	Paralegal	2.00	95.00	190.00

Expenses

Facsimile	\$ 6.40
Photocopies	16.60
Postage	<u>1.76</u>
Total Expense	24.76
Total Current Work	<u>3,205.00</u>
Current Fees & Expenses	<u>\$3,229.76</u>

Exhibit F

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WASHINGTON MUTUAL, INC., <i>et al.</i> ,)	
)	
)	Case No. 08-12229 (MFW)
)	
Debtors,)	Jointly Administered
)	
)	
)	
)	
)	
)	

**ORDER GRANTING MOTION OF THE BANK OF NEW
YORK MELLON TRUST COMPANY, N.A., IN ITS CAPACITY
AS INDENTURE TRUSTEE, FOR ENTRY OF AN ORDER:
(A) PARTIALLY LIQUIDATING AND ALLOWING PROOF OF
CLAIM FOR FEES AND EXPENSES; AND (B) ESTABLISHING A
PROTOCOL FOR REVIEW OF ADDITIONAL FEES AND EXPENSES**

Upon consideration of the Motion of The Bank of New York Mellon Trust Company, N.A., in its capacity as indenture trustee for the WMI Senior Notes (“**BNY Mellon**”) for entry of an order (a) partially liquidating and allowing proof of claim, and (b) establishing a protocol for review of additional fees and expenses (the “**Motion**”),¹ and upon consideration of any and all objections and responses, if any, filed regarding the Motion; and the Court finding that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) notice of the Motion and the hearing was sufficient under the circumstances; and (iv) upon the record herein; and after due deliberation, good and sufficient cause exists for the relief requested;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED;

2. The BNY Mellon Proofs of Claim are hereby partially liquidated and allowed in the amount of \$1,560,712.22.

3. The following Fee and Expense Protocol, as defined in the Motion, is approved:

- Not later than 30 days after the occurrence of the Effective Date (as defined in the Modified Plan), any party requesting payment of a Trustee Claim or a Trustee Distribution Expense may complete and submit a written request, substantially in the form attached hereto, for approval by this Court of the fees and expenses incurred for the stated period (an “**Approval Request**”). For the convenience of the Court and other parties in interest, no party shall submit more than one Approval Request per month (and parties may file Approval Requests with less frequency if they so choose).
- Each Approval Request shall be filed on the docket of these cases, include all corresponding billing entries to support the amounts claimed, and served by overnight mail on the Office of the United States Trustee for the District of Delaware and counsel to the Debtors or, if applicable, counsel to the Liquidating Trustee (as defined in the Modified Plan).
- Any party that disputes the reasonableness of the fees and expenses set forth in an Approval Request shall have 10 days from the date of the Approval Request to object. Each objection shall be: (a) in writing, stating with particularity the grounds therefor, including whether the objecting party objects to all or only a portion of the fees and expenses requested, (b) filed on the docket of these cases, and (c) served on counsel to the party that submitted the Approval Request and the parties listed above.
- Upon receipt of an objection, the party that submitted the Approval Request shall schedule a hearing at the convenience of the Bankruptcy Court and provide not less than 10 days’ notice of the hearing to all parties in interest.
- If no objection is made within 10 days, the party submitting the Approval Request shall submit a certificate of no objection in accordance with the Local Rules of the Bankruptcy Court. Upon receipt of the certificate, this Court may either enter an order granting the Approval Request (which order will serve as a determination of the reasonableness of the requested fees and expenses) or scheduling a hearing thereon. The Disbursing Agent shall pay all fees and expenses that the Court determines are reasonable in accordance with the terms of the Modified Plan.

¹ Unless otherwise stated, capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

4. This Court shall retain jurisdiction with respect to all matters arising out of or related to the implementation of this Order.

Dated: _____, 2011
Wilmington, Delaware

THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WASHINGTON MUTUAL, INC., et al.,

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

Jointly Administered

**SUPPLEMENTAL APPLICATION OF THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A., IN ITS CAPACITY AS INDENTURE TRUSTEE, TO
FURTHER LIQUIDATE IT'S PROOFS OF CLAIM AND FOR COMPENSATION
AND REIMBURSEMENT OF FEES AND EXPENSES INCURRED**

Name of Applicant: _____
Date of Application: _____
Applicant's Capacity in Proceedings: _____
Period for Which Compensation and Reimbursement is Sought: _____
Compensation Earned During Application Period: _____
Expenses Sought for Compensation Period: _____
Total Compensation and Expense Reimbursement Sought: _____

CERTIFICATE OF SERVICE

I, Norman M. Monhait, hereby certify that on this 5th day of May 2011, I caused the foregoing *Motion of the Bank of New York Mellon Trust Company, N.A., In Its Capacity as Indenture Trustee, For Entry Of An Order: (A) Partially Liquidating and Allowing Proof Of Claim For Fees and Expenses; And (B) Establishing A Protocol For Review Of Additional Fees And Expenses* to be served on all parties registered with the CM/ECF System for the United States Bankruptcy Court for the District of Delaware in this case **and** by the manner indicated to the individuals listed below.

Via Federal Express

Fred S. Hodara, Esquire
Akin Gump Stauss Hauer & Feld LLP
One Bryant Park
New York, New York 10036

Via Hand Delivery

Attn: David B. Stratton, Esquire
Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 North Market Street
Wilmington, DE 19801

Via Federal Express

Brian S. Rosen, Esquire
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153

Via Hand Delivery

Mark D. Collins, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 King Street
Wilmington, Delaware 19899

Via Federal Express

John Maciel, Esquire
Washington Mutual, Inc.
c/o Alvarez and Marsal
925 Fourth Avenue
Seattle, WA 98104

Via Federal Express

Parker C. Folse, III, Esquire
Susman Godfrey LLP
1201 Third Avenue, Suite 3800
Seattle, WA 98101

Via Hand Delivery

William P. Bowden, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, Delaware 19899

Via Hand Delivery

Jane Leamy, Esquire
Office of the United States Trustee
844 King Street, Room 2207
Lockbox #35
Wilmington, DE 19801



Norman M. Monhait (Bar No. 1040)