

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WASHINGTON MUTUAL, INC., et al.,

Debtors.

Chapter 11

Case No. 08-12229 (MFW)

(Jointly Administered)

BROADBILL INVESTMENT CORP.,
NANTAHALA CAPITAL PARTNERS, LP
and BLACKWELL CAPITAL PARTNERS
LLC, individually and on behalf of all holders
of Litigation Tracking Warrants used by Dime
Bancorp

Plaintiffs,

v.

WASHINGTON MUTUAL, INC., CHARLES
LILLIS, DAVID BONDERMAN, FRANCIS
BAIER, JAMES STEVER, MARGARET
OSMER MCQUADE, ORIN SMITH,
PHILLIP MATTEWS, REGINA MONTOYA,
STEPHEN FRANK, STEPHEN CHAZEN,
THOMAS LEPPERT, WILLIAM REED, JR.,
MICHAEL MURPHY,

Defendants.

Adv. Pro. No. 10-50911 (MFW)

**NOTICE OF WITHDRAWAL OF
BROADBILL INVESTMENT CORP. AS PLAINTIFF**

TO: THE HONORABLE MARY F. WALRATH,
UNITED STATES BANKRUPTCY JUDGE

Broadbill Investment Corp., a plaintiff in the above-captioned adversary proceeding, by

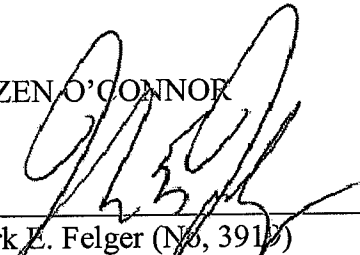


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its undersigned counsel, hereby withdraws as plaintiff.

Dated: May 16, 2011

COZEN O'CONNOR



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Plaintiffs,

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WASHINGTON MUTUAL, INC., CHARLES
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THOMAS LEPPERT, WILLIAM REED, JR.,
MICHAEL MURPHY,

Defendants.

CERTIFICATE OF SERVICE

I, Mark E. Felger, Esquire, hereby certify that on the 16th day of May 2011, I caused a copy of the foregoing *Notice of Withdrawal of Broadbill Investment Corp. as Plaintiff* to be

served upon the following parties in the manner indicated:

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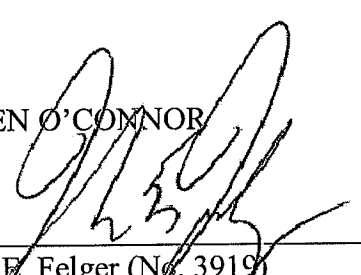
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Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: May 16, 2011

COZEN O'CONNOR



Mark E. Felger (No. 3919)