IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WASHINGTON MUTUAL, INC., et al.,)	Case No. 08-12229 (MFW)
Debtors.)	Jointly Administered
)	Objection Deadline: June 16, 2011 at 4:00 p.m. Hearing Date: TBD if necessary
COMPANY AS FINANCIAL ADVI OFFICIAL COMMITTEE OF EQUI MUTUAL, INC. ET AL., FOR ALLOW RENDERED AND REIMBURSEMENT	SC TY VA	LY APPLICATION OF PETER J. SOLOMON OR AND CONSULTING EXPERT TO THE SECURITY HOLDERS OF WASHINGTON NCE OF COMPENSATION FOR SERVICES F EXPENSES INCURRED FOR THE PERIOD HROUGH MARCH 31, 2011
Name of Applicant:		Peter J. Solomon Company
Authorized to Provide Professional Services	to:	Financial Advisor and Consulting Expert to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al.
Date of Retention:		April 6, 2010 effective as of February 12, 2010
Period for which compensation and reimbursement is sought:		March 1, 2011 through March 31, 2011
Amount of compensation sought as actual, reasonable and necessary:		\$175,000.00
Amount of expense reimbursement sought a actual, reasonable and necessary:	S	\$54.48
This is a: Monthly <u>x</u> Interim		Final Fee Application.
	any	fonthly Application in connection with preparing this 's time and requested compensation in preparing this because the application.

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If this is not the first application filed, disclose the following for each prior application:

		Requested	,	Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
7/1/10 #4839	2/12/10-2/28/10	\$106,250.00	\$0.00	\$106,250.00	\$0.00
7/1/10 #4840	3/1/10-3/31/10	\$175,000.00	\$0.00	\$175,000.00	\$0.00
7/1/10 #4841	4/1/10-4/30/10	\$175,000.00	\$0.00	\$175,000.00	\$0.00
7/15/10 #5051	5/1/10-5/31/10	\$175,000.00	\$2,351.94	\$175,000.00	\$2,351.94
7/15/10 #5056	2/12/10-5/31/10 (First Interim)	\$631,250.00	\$2,351.914	\$631,250.00	\$2,351.914
9/10/10 #5412	6/1/10-6/30/10	\$175,000.00	\$3,351.17	\$175,000.00	\$3,351.17
9/10/10 #5413	7/1/10-7/31/10	\$175,000.00	\$2,017.41	\$175,000.00	\$2,017.41
9/30/10 #5525	8/1/10-8/31/10	\$175,000.00	\$389.71	\$175,000.00	\$389.71
10/29/10 #5711	9/1/10-9/30/10	\$175,000.00	\$1,679.20	\$175,000.00	\$1,679.20
11/12/10 #5884	6/1/10-9/30/10 (Second Interim)	\$700,000.00	\$7,437.49	\$700,000.00	\$7,437.49
11/17/10 #5967	10/1/10-10/31/10	\$175,000.00	\$249.30	\$175,000.00	\$249.30
1/4/11 #6506	11/1/10-11/30/10	\$175,000.00	\$1,038.48	\$175,000.00	\$1,038.48
2/1/11 #6650	12/1/10-12/31/10	\$175,000.00	\$1,619.94	\$175,000.00	\$1,619.94
3/1/11 #6836	1/1/11-1/31/11	\$175,000.00	\$611.51	\$175,000.00	\$611.51
3/15/11 #6941	10/1/10-1/31/11 (Third Interim)	\$700,000.00	\$3,519.23	\$700,000.00	\$3,519.23
5/26/11	2/1/11-2/28/11	\$175,000.00	\$115.69	Pending	Pending

SUMMARY OF PROFESSIONALS

<u>Name</u>	<u>Position</u>	Hours
Anders Maxwell	Managing Director	89.00
	(30+ years investment	
	banking experience)	
Paul Guarino	Associate	40.25
	(4 years investment	
	banking experience)	
Benjamin Berg	Analyst	41.25
	(2 years investment	
	banking experience)	
Andrew Colvin	Analyst	46.25
	(1 year investment banking	
	experience)	
Total Hours:		216.75

SCHEDULE OF COMPENSATION BY PROJECT CATEGORY

TASK	HOURS
Asset Analysis and Recovery	38.75
Case Administration	0.75
Plan and Disclosure Statement	12.75
Tax Issues	7.25
Valuation	38.75
Committee Administration	118.50
GRAND TOTAL	<u>216.75</u>

SCHEDULE OF EXPENSES

Category of Expenses	Amount
Working Meals – E. Buyon, dinner on 2/16/11 (Mangia), dinner on 2/17/11 (Burger Heaven); A. Colvin dinner on 2/13/11 (Lenny's)	\$51.98
Photocopies	\$2.50
Total	\$54.48

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WASHINGTON MUTUAL, INC., et al.,)	Case No. 08-12229 (MFW)
Debtors.)	Jointly Administered
))	Objection Deadline: June 16, 2011 at 4:00 p.m. Hearing Date: TBD if necessary

FOURTEENTH MONTHLY APPLICATION OF PETER J. SOLOMON COMPANY AS FINANCIAL ADVISOR AND CONSULTING EXPERT TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF MARCH 1, 2011 THROUGH MARCH 31, 2011

Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order" and together with the Original Administrative Order, the "Administrative Order"), the Peter J. Solomon Company ("PJSC") hereby submits this fourteenth monthly application ("Fourteenth Monthly Application") for compensation of professional services rendered as financial advisor and consulting expert to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. (the "Equity Committee") seeking approval and payment of professional fees in the amount of \$140,000.00 (80% of \$175,000.00) together with reimbursement of PJSC's actual and necessary expenses incurred in the amount of \$54.48 for the period commencing March 1, 2011 through and

including March 31, 2011 (the "Compensation Period"). In support of this Fourteenth Monthly Application, PJSC respectfully represents as follows:

I. **JURISDICTION**

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. Venue is proper in this District pursuant to 28 U.S.C. §§1408 and 1409. The statutory predicates for the relief sought herein are Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014.

II. **BACKGROUND**

- 2. On September 26, 2008 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. On October 3, 2008, the Court entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015(b) for procedural purposes only.
- 3. From the Petition Date through the date of this Fourteenth Monthly Application, the Debtors have remained in possession of their respective properties and estates and continue to operate and manage their respective businesses, as debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 4. On January 11, 2010, the United States Trustee appointed the Equity Committee [Docket No. 2130]. On August 3, 2010, the United States Trustee filed the First Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5206]. On November 2, 2010, the United States Trustee filed the Second Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5743]. On February 15, 2011, the United States Trustee filed the Third Amended Notice of Appointment of Committee of Equity Security Holders

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[Docket No. 6737]. On February 25, 2011, the United States Trustee filed the Fourth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 6796].

- 5. On July 28, 2010, the Court approved the appointment of Joshua R. Hochberg, Esquire as Examiner (the "Examiner") in these chapter 11 cases [Docket No. 5162]. On November 1, 2010, the Examiner filed his final report [Docket No. 5735].
- 6. On February 28, 2010, the Equity Committee filed the Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 Authorizing the Retention and Employment of Peter J. Solomon Company as Financial Advisor and Consulting Expert to the Official Committee of Equity Security Holders Nunc Pro Tunc to February 12, 2010 [Docket No. 2448] (the "Employment Application"). On April 6, 2010, the Court entered an order authorizing the employment of PJSC as financial advisor and consulting expert to the Equity Committee, effective as February 12, 2010 [Docket No. 3073] (the "Retention Order"). The Retention Order authorized PJSC to record its time in .5 increments, to be compensated on a monthly fee basis and to be reimbursed for actual and necessary expenses.
- 7. All services for which compensation is requested by PJSC pursuant to this Application were performed for or on behalf of the Equity Committee in these cases.
 - 8. This is PJSC's Fourteenth Monthly Application.

III. SUMMARY OF SERVICES RENDERED AND EXPENSES INCURRED

9. PJSC billed 216.75 hours during the Compensation Period. PJSC has maintained detailed records of the time spent in the rendition of professional services to the Equity Committee during the Compensation Period. Attached hereto as <u>Exhibit A</u> and in the Summary section of this Fourteenth Monthly Application, are the names, titles, summary of hours billed and detailed

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daily descriptions of each professional whose services are being billed in connection with these cases.

- 10. The services rendered by PJSC during the Compensation Period are grouped into the categories set forth in <u>Exhibit A</u>. The professionals who rendered services relating to each category are identified on <u>Exhibit A</u>.
- 11. PJSC incurred out-of-pocket expenses during the Compensation Period and in the amount of \$54.48. The expenses are broken down into categories of charges, including among other things, travel, taxi fares, lodging, meals, duplicating, research/database, telephone/communications, courier services and shipping. A complete review by category of the expenses incurred during the Compensation Period is attached hereto as Exhibit B.
- 12. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, PJSC represents that its rate for black and white and color duplication is \$0.10 per page,
- 13. PJSC submits that the services it rendered were necessary to the administration of these cases, were necessary and beneficial to the Equity Committee and to the Debtors' estates at the time such services were rendered, and were performed without unnecessary duplication of effort or expenses. PJSC's request for compensation is reflective of a reasonable and appropriate amount of time expended in performing such services commensurate with the complexity, importance and nature of the problem, issue or task involved.
- 14. Although every effort has been made to include all fees and expenses from the Compensation Period in this Application, some fees and expenses from the Compensation Period might not be included in this Application due to delays caused by accounting and processing

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procedures. PJSC reserves the right to make further application to the Court for allowance of fees and expenses not included therein.

15. PJSC has received no payment and no promises for payment from any source other than the Equity Committee for services rendered during the Compensation Period in connection with the Debtors' cases. There exists no agreement or understanding between PJSC and any other person for the sharing of any compensation to be received for services rendered by PJSC in the Debtors' cases.

IV. CONCLUSION

16. In accordance with the Administrative Order, PJSC has submitted to the Debtors this Fourteenth Monthly Application and are entitled to compensation from the Debtors' estates and may be paid 80% of their allowed monthly fees and 100% of allowed expenses upon filing a certificate of no objection. The Administrative Order specifically provides that all fees and expenses received remain subject to the Court's final approval and allowance.

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WHEREFORE, PJSC respectfully requests interim allowance of its fees for services rendered during the Compensation Period in the amount of \$175,000.00, payment for services rendered during the Compensation Period in the amount \$140,000.00, and allowance and reimbursement of \$54.48 in actual and necessary expenses incurred during the Compensation Period.

Dated: May 27, 2011

/s/ Anders J. Maxwell

Anders J. Maxwell Managing Director Peter J. Solomon & Company 520 Madison Avenue New York, NY 10022 Telephone: (212) 508-1600

Financial Advisor and Consulting Expert to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
WASHINGTON MUTUAL, INC., et al.,) Case No. 08-12229 (MFW)
Debtors.) Jointly Administered
	,

CERTIFICATION

Anders J. Maxwell, pursuant to 28 U.S.C. § 1746, states as follows:

- (a) I am a Managing Director of the applicant firm, Peter J. Solomon Company ("PJSC").
- (b) I have personally performed many of the services rendered by PJSC as financial advisor and consulting expert to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. and am thoroughly familiar with all other work performed on behalf of the Equity Committee by the professionals in the firm.
- (c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such Rule.

Dated: May 27, 2011	/s/ Anders J. Maxwell
	Anders J. Maxwell

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WASHINGTON MUTUAL, INC., et al.,)) `	Case No. 08-12229 (MFW)
Debtors.))	Jointly Administered
)))	Objection Deadline: June 16, 2011 at 4:00 p.m. Hearing Date: TBD if necessary

NOTICE OF FOURTEENTH MONTHLY APPLICATION OF PETER J. SOLOMON COMPANY AS FINANCIAL ADVISOR AND CONSULTING EXPERT TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF MARCH 1, 2011 THROUGH MARCH 31, 2011

TO: FEE APPLICATION NOTICE PARTIES

PLEASE TAKE NOTICE that on May 27, 2011, the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., (the "Equity Committee"), filed the Fourteenth Monthly Application of Peter J. Solomon Company, as Financial Advisor and Consulting Expert to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of March 1, 2011 through March 31, 2011 (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") and was served in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order" and together with the Original Administrative Order, the "Administrative Order").

PLEASE TAKE FURTHER NOTICE that the Application requests allowance of fees in the amount of \$175,000.00 and expenses in the amount of \$54.48 and payment of compensation in the amount of \$140,000.00 (80% of \$175,000.00) and reimbursement of expenses in the amount of \$54.48 for the period of March 1, 2011 through March 31, 2011.

PLEASE TAKE FURTHER NOTICE that any objection to the Application must be made in accordance with the Administrative Order, filed with the Clerk of the Bankruptcy Court, and served upon the following parties (i) the Debtors, Washington Mutual, Inc., c/o Alvarez and Marsal, 1301 Second Avenue, WMC3301, Seattle, WA 98101 (Attn: John Maciel, Esq.); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Marcia L. Goldstein, Esq. and Brian S. Rosen, Esq.) and Richards Layton & Finger, P.A., One Rodney Square, Wilmington, DE 19899 (Attn: Mark D. Collins, Esq.); (iii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801; (iv) counsel to the Official Committee of Unsecured Creditors, Akin, Gump, Strauss, Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Fred S. Hodora, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W., Washington, DC 20036-1564 (Attn: Scott L. Alberino, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3012 (Attn: Peter J. Gurfein, Esq. and David P. Simonds, Esq.) and Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, DE 19899 (Attn: David B. Stratton, Esq. and Evelyn J. Meltzer, Esq. (v) proposed counsel to the Official Committee of Equity Security Holders, Susman Godfrey LLP, 1000 Louisiana, Suite 5100, Houston, Texas 77002-5096 (Attn: Stephen D. Susman, Esq.), and Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, P.O. Box 1150, Wilmington, Delaware 19899 (Attn: William P. Bowden, Esq. and Gregory A. Taylor, Esq.); so as to be received by June 16, 2011 at 4:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS FILED AND SERVED IN ACCORDANCE WITH THE AFOREMENTIONED PROCEDURE AND SUCH OBJECTION IS NOT OTHERWISE RESOLVED, A HEARING TO CONSIDER THE APPLICATION WILL BE SCHEDULED AT A DATE AND TIME CONVENIENT TO THE COURT, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM #4, WILMINGTON, DELAWARE 19801.

Dated: May 27, 2011 ASHBY & GEDDES, P.A.

William P. Bowden (No. 2553) Gregory A. Taylor (No. 4008)

Benjamin Keenan (No. 4724)

Stacy L. Newman (No. 5004)

500 Delaware Avenue, 8th Floor

P.O. Box 1150

Wilmington, Delaware 19899

Telephone: 302-654-1888 Facsimile: 302-654-2067

-and-

SUSMAN GODFREY LLP

Stephen D. Susman, Esq. 1000 Louisiana Suite 5100 Houston, Texas 77002-5096 Telephone: 713-651-9366

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Parker C. Folse III, Esq. Edgar G. Sargent, Esq. Justin A. Nelson, Esq. 1201 Third Avenue Suite 3800 Seattle, Washington 98101-3000 Telephone: 206-516-3880

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Seth Ard, Esq. 654 Madison Avenue, 5th Floor New York, New York 10065-8404

Telephone: 212-336-8330 Facsimile: 212-336-8340

Co-Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al.

EXHIBIT A



520 Madison Avenue New York, New York 10022

TEL: 212.508.1600 FAX: 212.508.1633 info@pjsolomon.com

April 20, 2011

The Official Committee of Equity Security Holders of Washington Mutual Inc. c/o Gregory Taylor, Esq. Ashby and Geddes 500 Delaware Avenue Wilmington, DE 19899

Attention: Mi

Michael Willingham, Chairman

INVOICE

Amount due upon receipt		<u>\$140,054.48</u>
Late night meals	<u>51.98</u>	54.48
Copies	\$ 2.50	
Out-of-pocket expenses for the period March 1, 2011 through March 31, 2011:		•
Fee amount due:		140,000.00
Less fee holdback amount, 20%:		35,000.00
February 12, 2010:		\$175,000.00
Advisory fee due for the month of March 2011 per Section 3. of Engagement Letter dated		

PETER J. SOLOMON COMPANY L.P.

Washington Mutual - Total PJSC Hourly Breakdown

																ota
Activity #	Project Description	February	March	April	May	June	July	August	September	October	November	December	January	February	March	Hours
_	Asset Analysis and Recovery	59.25	23.75	48.30	71.75	224.00	95.65	39.96	37.70	56.85	29.10	32.75	41.45	27.50	38.75	826.76
7	Asset Disposition	0.00	0.00	0.00	2.00	0.00	0.00	0.0	0.00	0.00	0.00	00.0	0.00	0.00	0.00	2.00
ო	Business Operations	47.50	00.69	12.00	15.50	0.00	3.50	0.00	2.50	00.0	0.00	0.00	0.00	00.0	0.00	150.00
4	Case Administration	13.25	4.50	35.50	29.50	0.00	0.00	12.75	32.20	9.45	0.00	27.75	14.20	2.75	0.75	182.60
2	Claims Administration and Objections	000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.25	73.25	4.50	0.00	0.00	0.00	79.00
9	Employee Benefits / Pensions	0.00	0.00	0.00	0.50	0.0	0.00	0.00	0.00	2.00	0.00	00.0	0.00	0.00	0.00	2.50
7	Fee / Employment Applications	6.25	0.00	0.00	0.00	0.0	0.50	0.00	0.00	0.00	0.25	0.00	0.00	0.00	0.00	7.00
80	Fee / Employment Objections	0.00	0.00	2.10	00.0	0.00	0.00	0.00	0.00	00:0	0.00	0.00	0.00	0.00	0.00	2.10
6	Financing	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00:0	00.0	0.00	00.0	0.00	0.00	0.0	0.00
9	Litigation	00.0	4.95	15.80	40.50	17.00	7.00	23.84	19.15	29.80	69.85	132.75	14.65	15.40	0.00	390.69
=	Plan and Disclosure Statement	0.00	35.25	21.50	64.25	50.75	19.40	5.80	11.40	33.15	6.50	00.00	0.00	0.75	12.75	261.50
12	Relief From Stay Proceedings	0.00	00.0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	00.0	0.00	0.00	0.00	0.00
13	Taxissues	00.0	1.25	1.50	6.50	2.25	4.40	8.70	5.00	28.50	20.30	2.25	1.00	5.75	7.25	94.65
4	Valuation	12.75	54.25	48.20	10.40	73.75	32.75	0.00	9.00	0.00	3.50	2.00	0.00	0.00	38.75	285.35
5	Committee Administration	13.25	63.20	39.70	19.40	44.75	35.05	119.10	94.20	63.75	71.30	16.75	38.80	53.00	118.50	790.75
TOTAL		152.25	256.15	224.60	260.30	412.50	198.25	210.15	211.15	224.75	274.05	218.75	110.10	105.15	216.75	3,074.90

															Total
Professional	February March	March	April	May	June	July	August	September	October	November	December	January	February	March	Hours
Anders Maxwell	17.75	32.50	21.75	38.20	104.25	51.75	63.25	47.75	48.00	94.25	57.25	20.50	26.50	89.00	712.70
Ethan Buyon	89.50	109.75	110.60	134.60	158.00	51.50	53.75	67.80	75.30	70.30	72.50	36.10	30.40	0.00	1,060.10
Paul Croci	10.50	61.90	57.50	48.25	75.00	26.50	41.65	8.60	0.00	0.00	0.00	0.00	0.00	0.0	329.90
Paul Guarino	0.00	0.00	00.0	0.00	33.50	50.00	40.50	43.25	50.45	52.25	43.25	25.75	21.00	40.25	400.20
Benjamin Berg	34.50	52.00	34.75	39.25	41.75	18.50	11.00	8.25	0.00	0.00	00.0	0.00	0.00	41.25	281.25
Andrew Colvin	0.00	0.00	00:0	00'0	00:0	0.00	0.00	35.50	51.00	57.25	45.75	27.75	27.25	46.25	290.75
TOTAL	162.26	256.15	224.60	260.30	412.50	198.25	210.15	211.15	224.75	274.05	218.75	110.10	105.15	216.75	3,074.90

Professional	Date	Hours	Category	Explanation
Anders Maxwell	3/1/2011	1.75	Committee Administration	Committee Administration
Anders Maxwell	3/2/2011	2.50	Committee Administration	Committee Administration
Anders Maxwell	3/3/2011	1.75 0.50	Committee Administration	Committee Administration
Anders Maxwell Anders Maxwell	3/3/2011 3/4/2011	2.75	Committee Administration Committee Administration	Committee Administration Committee Administration
Anders Maxwell	3/7/2011	2.50	Committee Administration	Committee Administration
Anders Maxwell	3/8/2011	1.50	Valuation	Valuation
Anders Maxwell	3/8/2011	1.50	Committee Administration	Committee Administration
Anders Maxwell Anders Maxwell	3/9/2011 3/10/2011	2.50 2.50	Committee Administration Committee Administration	Committee Administration Committee Administration
Anders Maxwell	3/10/2011	0.50	Committee Administration	Committee Administration
Anders Maxwell	3/11/2011	2,00	Tax issues	Tax Issues
Anders Maxwell	3/14/2011	0.75	Case Administration	Case Administration
Anders Maxwell	3/14/2011	0.75	Tax Issues	Tax Issues
Anders Maxwell Anders Maxwell	3/14/2011 3/15/2011	0.25 1.50	Committee Administration Committee Administration	Committee Administration Committee Administration
Anders Maxwell	3/17/2011	2.50	Committee Administration	Committee Administration
Anders Maxwell	3/18/2011	2.00	Committee Administration	Committee Administration
Anders Maxwell	3/18/2011	1.25	Committee Administration	Committee Administration
Anders Maxwell Anders Maxwell	3/21/2011 3/22/2011	4.50 3.50	Valuation Asset Analysis and Recovery	Valuation Asset Analysis and Recovery
Anders Maxwell	3/22/2011	1.50	Committee Administration	Committee Administration
Anders Maxwell	3/22/2011	0.50	Committee Administration	Committee Administration
Anders Maxwell	3/23/2011	4.50	Tax Issues	TaxIssues
Anders Maxwell	3/24/2011	6.50	Plan and Disclosure Statement	Plan and Disclosure Statement
Anders Maxwell Anders Maxwell	3/24/2011 3/25/2011	2.50 8.00	Committee Administration Valuation	Committee Administration Valuation
Anders Maxwell Anders Maxwell	3/25/2011	1.75	Committee Administration	Valuation Committee Administration
Anders Maxwell	3/28/2011	3.50	Committee Administration	Committee Administration
Anders Maxwell	3/28/2011	3,00	Valuation	Valuation
Anders Maxwell	3/29/2011	1.75	Plan and Disclosure Statement	Plan and Disclosure Statement
Anders Maxwell Anders Maxwell	3/29/2011 3/30/2011	2.75 2.00	Committee Administration Asset Analysis and Recovery	Committee Administration Asset Analysis and Recovery
Anders Maxwell	3/30/2011	2.00 3.50	Committee Administration	Committee Administration
Anders Maxwell	3/31/2011	5.00	Committee Administration	Committee Administration
Anders Maxwell	3/31/2011	3.00	Committee Administration	Committee Administration
Andrew Calvin	2/4/2014	0.25	Committee Administration	Committee Administration
Andrew Colvin Andrew Colvin	3/1/2011 3/2/2011	0.25 1.50	Committee Administration Asset Analysis and Recovery	Committee Administration Asset Analysis and Recovery
Andrew Colvin	3/4/2011	0.75	Committee Administration	Committee Administration
Andrew Colvin	3/5/2011	0.50	Committee Administration	Committee Administration
Andrew Colvin	3/7/2011	0.75	Committee Administration	Committee Administration
Andrew Colvin	3/8/2011	0.25	Committee Administration	Committee Administration Committee Administration
Andrew Colvin Andrew Colvin	3/9/2011 3/10/2011	0,25 3.00	Committee Administration Asset Analysis and Recovery	Asset Analysis and Recovery
Andrew Colvin	3/10/2011	1.00	Committee Administration	Committee Administration
Andrew Colvin	3/11/2011	2.00	Committee Administration	Committee Administration
Andrew Colvin	3/11/2011	4.00	Asset Analysis and Recovery	Asset Analysis and Recovery
Andrew Colvin Andrew Colvin	3/12/2011 3/14/2011	1.00 0.50	Committee Administration Committee Administration	Committee Administration Committee Administration
Andrew Colvin	3/15/2011	0.75	Committee Administration	Committee Administration
Andrew Colvin	3/16/2011	0.50	Committee Administration	Committee Administration
Andrew Colvin	3/17/2011	0.75	Committee Administration	Committee Administration
Andrew Colvin	3/18/2011	1.00	Plan and Disclosure Statement	Plan and Disclosure Statement
Andrew Colvin Andrew Colvin	3/18/2011 3/21/2011	1.00 1.00	Committee Administration Committee Administration	Committee Administration Committee Administration
Andrew Colvin	3/21/2011	4.00	Valuation	Valuation
Andrew Colvin	3/22/2011	1.50	Committee Administration	Committee Administration
Andrew Colvin	3/22/2011	2.50	Valuation	Valuation
Andrew Colvin	3/23/2011	1.00	Committee Administration Committee Administration	Committee Administration Committee Administration
Andrew Colvin Andrew Colvin	3/24/2011 3/25/2011	4.00 6.50	Valuation	Valuation
Andrew Colvin	3/26/2011	3.00	Committee Administration	Committee Administration
Andrew Colvin	3/27/2011	1.00	Committee Administration	Committee Administration
Andrew Colvin	3/28/2011	1.00	Committee Administration	Committee Administration
Andrew Colvin	3/30/2011	1.00	Committee Administration	Committee Administration
Benjamin Berg	3/1/2011	0.25	Committee Administration	Committee Administration
Benjamin Berg	3/2/2011	1.00	Asset Analysis and Recovery	Asset Analysis and Recovery
Benjamin Berg	3/4/2011	1.50	Committee Administration	Committee Administration
Benjamin Berg Benjamin Berg	3/5/2011	0.25 1.00	Committee Administration Committee Administration	Committee Administration Committee Administration
Benjamin Berg Benjamin Berg	3/7/2011 3/8/2011	0.50	Committee Administration Committee Administration	Committee Administration
Benjamin Berg	3/9/2011	0.75	Committee Administration	Committee Administration
Benjamin Berg	3/10/2011	4.00	Asset Analysis and Recovery	Asset Analysis and Recovery
Benjamin Berg	3/11/2011	1.00	Committee Administration	Committee Administration
Benjamin Berg Benjamin Berg	3/11/2011 3/12/2011	2.25 1.50	Asset Analysis and Recovery Committee Administration	Asset Analysis and Recovery Committee Administration
Benjamin Berg Benjamin Berg	3/12/2011	0.50	Committee Administration Committee Administration	Committee Administration Committee Administration
Benjamin Berg	3/15/2011	0.75	Committee Administration	Committee Administration
Benjamin Berg	3/16/2011	0.50	Committee Administration	Committee Administration
Benjamin Berg	3/17/2011	0.75	Committee Administration	Committee Administration
Benjamin Berg Benjamin Berg	3/18/2011	2.00 1.00	Plan and Disclosure Statement Committee Administration	Plan and Disclosure Statement Committee Administration
Benjamin Berg Benjamin Berg	3/18/2011 3/21/2011	1.00	Committee Administration Committee Administration	Committee Administration Committee Administration
Benjamin Berg	3/22/2011	1.50	Committee Administration	Committee Administration
Benjamin Berg	3/22/2011	1.25	Valuation	Valuation
Benjamin Berg	3/23/2011	0.50	Committee Administration	Committee Administration

PETER J. SOLOMON COMPANY L.P.

Benjamin Berg	3/24/2011	2.50	Committee Administration	Committee Administration
Benjamin Berg	3/25/2011	4.00	Committee Administration	Committee Administration
Benjamin Berg	3/26/2011	3.00	Committee Administration	Committee Administration
Benjamin Berg	3/27/2011	1.00	Committee Administration	Committee Administration
Benjamin Berg	3/28/2011	4.00	Committee Administration	Committee Administration
Benjamin Berg	3/30/2011	3.00	Committee Administration	Committee Administration
Paul Guarino	3/1/2011	0.50	Committee Administration	Committee Administration
Paul Guarino	3/2/2011	2.50	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/4/2011	0.25	Committee Administration	Committee Administration
Paul Guarino	3/5/2011	0.75	Committee Administration	Committee Administration
Paul Guarino	3/7/2011	1.00	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/8/2011	0.50	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/9/2011	0.50	Committee Administration	Committee Administration
Paul Guarino	3/10/2011	3.50	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/11/2011	1.00	Committee Administration	Committee Administration
Paul Guarino	3/11/2011	3.50	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/12/2011	0.25	Committee Administration	Committee Administration
Paul Guarino	3/14/2011	0.25	Committee Administration	Committee Administration
Paul Guarino	3/17/2011	0.50	Plan and Disclosure Statement	Plan and Disclosure Statement
Paul Guarino	3/18/2011	1.00	Plan and Disclosure Statement	Plan and Disclosure Statement
Paul Guarino	3/18/2011	1.50	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/21/2011	0.50	Committee Administration	Committee Administration
Paul Guarino	3/21/2011	3.50	Valuation	Valuation
Paul Guarino	3/22/2011	0.50	Committee Administration	Committee Administration
Paul Guarino	3/22/2011	4.00	Valuation	Valuation
Paul Guarino	3/23/2011	1.25	Committee Administration	Committee Administration
Paul Guarino	3/24/2011	2.00	Committee Administration	Committee Administration
Paul Guarino	3/25/2011	5.00	Asset Analysis and Recovery	Asset Analysis and Recovery
Paul Guarino	3/26/2011	3.00	Committee Administration	Committee Administration
Paul Guarino	3/27/2011	1.00	Committee Administration	Committee Administration
Paul Guarino	3/28/2011	1.00	Committee Administration	Committee Administration
Paul Guarino	3/30/2011	1.00	Committee Administration	Committee Administration

	Total		Total
Professional	Hours	Project Description	Hours
Anders Maxwell	89.00	Asset Analysis and Recovery	38.75
Ethan Buyon	0.00	Asset Disposition	0.00
Paul Croci	0.00	Business Operations	0.00
Paul Guarino	40.25	Case Administration	0.75
Benjamin Berg	41.25	Claims Administration and Objections	0.00
Andrew Colvin	46.25	Employee Benefits / Pensions	0.00
		Fee / Employment Applications	0.00
		Fee / Employment Objections	0.00
		Financing	0.00
		Litigation	0.00
		Plan and Disclosure Statement	12.75
		Relief From Stay Proceedings	0.00
		Tax Issues	7.25
		Valuation	38.75
TOTAL	216.75	Committee Administration	118.50

EXHIBIT B

Summary of Out-of-Pocket Expenses

Washington Mutual

March 1 - 31, 2011

Travel	\$0.00
Taxis	\$0.00
Lodging	\$0.00
Miscellaneous	\$0.00
Meals	\$51.98
Word Processing	\$0.00
Duplicating	\$2.50
Faxing	\$0.00
Research/Database	\$0.00
Legal Fees	\$0.00
Telephone/Communications	\$0.00
Courier Services	\$0.00
Shipping	\$0.00
Total Billable Expenses:	\$54.48

Total expenses for the month:

\$54.4

Out-of Pocket Expense Breakdown

Washington Mutual

March 1 - 31, 2011

EXPENSE CATEGORY:	SERVICE PROVIDER/DESCRIPTION	TOTAL
Airfare		\$0.00
Train Fare	/	\$0.00
Car Rental / Tolls	/	\$0.00
Local Transportation	/	\$0.00
Fuel/Parking/Mileage	/	\$0.00
Taxis	/	\$0.00
Lodging	/	\$0.00
Meals	/	\$51.98
Word Processing	/	\$0.00
Duplicating	/	\$2.50
Faxing	/	\$0.00
Messenger/Courier	/	\$0.00
Shipping	/	80.00
Telephone / Communications	/	\$0.00
Research / Database	/	\$0.00
Legal Fees	/	\$0.00
Miscellaneous	/	\$0.00
TOTAL:		\$54.48

Meals Expense Breakdown for

Washington Mutual

March 1 - 31, 2011

A. Colvin E. Buyon E. Buyon
Vendor Vendor Vendor
\$12.67 \$24.29 \$15.02
New York New York New York
Working Dinner/ Late Night Meal - Lenny's Working Dinner/ Late Night Meal - Mangia Working Dinner/ Late Night Meal - Burger Heaven
13-Feb-11 16-Feb-11 17-Feb-11

\$51.98

Total:

Duplicating Expense Breakdown

Washington Mutual

March 1 - 31, 2011

Incurred By	Various Personnel
Method of Computation	25 pages at \$ 0.10/page
Cost	\$2.50
City	New York
Description	In-house copies - B&W
Date Incurred	31-Mar-11

\$2.50

Total:

CERTIFICATE OF SERVICE

I, Gregory A. Taylor, hereby certify that, on May 27, 2011, I caused one copy of the foregoing to be served upon the parties listed below in the manner indicated.

HAND DELIVERY

Mark D. Collins, Esq. Richards, Layton & Finger, P.A. One Rodney Square Wilmington, Delaware 19801

rilmington, Delaware 19801

avid B. Stratton, Esq.

Stratton, Esq.

Stratton, Esq.

Stratton, Esq.

Stratton, Esq.

David B. Stratton, Esq. Evelyn J. Meltzer, Esq. Pepper Hamilton LLP Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DE 19801

OVERNIGHT COURIER

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Gregory A. Taylor (#4008)