-IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11
Case No. 08-12229 (MFW)
(Jointly Administered)
Hearing Date: July 13, 2011 at 9:30 a.m. (ET) Obj. Deadline: July 1, 2011 Related Dkt. Nos. 6696, 6964 and 7038

OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS TO CONFIRMATION OF THE MODIFIED SIXTH AMENDED PLAN OF REORGANIZATION

FILED UNDER SEAL

(PER DOCKET NOS. 4863 and 6831)

ASHBY & GEDDES, P.A.

Dated: July 1, 2011

Wilmington, Delaware

s/ Gregory A. Taylor

William P. Bowden (DE Bar No. 2553) Gregory A. Taylor (DE Bar No. 4008) Stacy L. Newman (DE Bar No. 5044) 500 Delaware Avenue, 8th Floor P.O. Box 1150 Wilmington, DE 19899

Telephone: (302) 654-1888 Facsimile: (302) 654-2067

Delaware Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., and with respect to the Settlement Note Holders, only as to Centerbridge Partners, L.P., Appaloosa Management L.P., and Owl Creek Asset Management, L.P.

-and-

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corp. (5396). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



{00533439;v1}

SUSMAN GODFREY, L.L.P.

Stephen D. Susman (NY Bar No. 3041712) Seth D. Ard (NY Bar No. 4773982) 654 Madison Avenue, 5th Floor New York, NY 10065

Parker C. Folse, III (WA Bar No. 24895) Edgar Sargent (WA Bar No. 28283) Justin A. Nelson (WA Bar No. 31864) 1201 Third Ave., Suite 3800 Seattle, WA 98101 Telephone: (206) 516-3880

Facsimile: (206) 516-3883

Co-Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc. et al.

-and-

SULLIVAN HAZELTINE ALLINSON LLC

s/ William D. Sullivan

William D. Sullivan (DE Bar No. 2820) 4 East 8th Street, Suite 400 Wilmington, DE 19801

Telephone: (302) 428-8191 Facsimile: (302) 428-8195

Conflicts Co-Counsel for the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., as to Aurelius Capital Management, L.P.