

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X		
	:		
<i>In re</i>	:		<b>Chapter 11</b>
	:		
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	:		<b>Case No. 08-12229 (MFW)</b>
	:		
<b>Debtors.</b>	:		<b>(Jointly Administered)</b>
	:		
	:		<b>Re: Docket No. 5885</b>
	X		

**CERTIFICATION OF NO OBJECTION REGARDING DEBTORS'  
MOTION PURSUANT TO SECTION 554(a) OF THE BANKRUPTCY  
CODE FOR AUTHORIZATION TO ABANDON WMI'S EQUITY  
INTERESTS IN WASHINGTON MUTUAL BANK**

The undersigned hereby certifies that, as of the date hereof, there are no outstanding answers, objections or any other responsive pleadings to the *Debtors' Motion Pursuant to Section 554(a) of the Bankruptcy Code for Authorization to Abandon WMI's Equity Interests in Washington Mutual Bank* [Docket No. 5885] (the "Motion"), filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") with the United States Bankruptcy Court for the District of Delaware (the "Court") on November 12, 2010. Although one objection to the Motion was filed [Docket No. 6117], that objection has since been withdrawn [Docket No. 6272].

The undersigned further certifies that he has reviewed the Court's docket in the above-captioned cases and that no outstanding answer, objection or any other responsive pleading to the Motion appears thereon. Responses to the Motion, if any, were to be filed and served no later than **November 29, 2010 at 4:00 p.m. (ET)**.

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.



It is hereby respectfully requested that the proposed order attached to the Motion, a copy of which is attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: July 8, 2011  
Wilmington, Delaware

Respectfully submitted,



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**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

-----X  
*In re* : **Chapter 11**  
 :  
WASHINGTON MUTUAL, INC., et al.,<sup>1</sup> :  
 : **Case No. 08-12229 (MFW)**  
 :  
 **Debtors.** : **(Jointly Administered)**  
 :  
 : **Re: Docket No. 5885**  
-----X

**ORDER AUTHORIZING WASHINGTON MUTUAL, INC.  
TO ABANDON ITS EQUITY INTERESTS IN WASHINGTON MUTUAL BANK**

Upon the motion, dated November 12, 2010 (the “Motion”),<sup>2</sup> of Washington Mutual, Inc. (“WMI”) and WMI Investment Corp., as debtors and debtors in possession (together, the “Debtors”), for entry of an order, pursuant to section 554(a) of the Bankruptcy Code, authorizing, but not directing, WMI to abandon WMI’s and WMI’s estate’s equity interests in Washington Mutual Bank (“WMB”), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their creditors, and all parties in interest; and the Court having

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors’ principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.

<sup>2</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted; and it further

ORDERED that, pursuant to section 554(a) of the Bankruptcy Code, WMI and its chapter 11 estate are authorized, in their sole and absolute discretion, at any time, to abandon their equity interests in the WMB Stock; and it is further

ORDERED that, upon WMI's and its chapter 11 estate's abandonment of the WMB Stock, WMI and its estate shall automatically be deemed to have surrendered and relinquished all of their right, title and interest to the WMB Stock, including any recovery rights and/or litigation claims with respect thereto; provided, however, that such abandonment shall not constitute a withdrawal or release of any claims asserted by WMI as a creditor of WMB against the FDIC, in its capacity as receiver for WMB or in its corporate capacity on account of WMI's status as a creditor, and shall not constitute a withdrawal or release of any rights under the Global Settlement Agreement; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: July \_\_\_\_\_, 2011  
Wilmington, Delaware

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THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE