

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , 1	:	<b>Case No. 08-12229 (MFW)</b>
	:	
Debtors. <sup>1</sup>	:	<b>(Jointly Administered)</b>
	:	
	:	
	:	
	X	

**DEBTORS' PRE-HEARING SUBMISSIONS  
IN CONNECTION WITH CONFIRMATION<sup>2</sup>**

In addition to the exhibits and testimony previously submitted in connection with the confirmation hearing held in December 2010, the Debtors respectfully submit the following pre-hearing submissions in connection with confirmation of the *Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* [Docket No. 6696] (as has been modified, the "Modified Sixth Amended Plan") in the above-captioned chapter 11 cases.

**I. Debtors' Witnesses in Support of Confirmation**

The Debtors' witnesses in support of confirmation are set forth in the Notice of Designation of Debtors' Witness List in Support of Confirmation, filed with this Court on July 8, 2011 [Docket No. 8114] (the "Notice"). The Debtors intend to submit the direct testimony, either in part or in whole, of some of their witnesses in support of confirmation of the Modified

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<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.

<sup>2</sup> Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Supplemental Disclosure Statement for the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Docket No. 6697].



Sixth Amended Plan through the declarations (and exhibits attached thereto) filed with the Court on July 8, 2011. The Debtors request that the Court admit the declarations of the following witnesses (and exhibits attached thereto) as direct testimony in support of confirmation:

- Declaration of Jonathan Goulding in Support of Entry of an Order Confirming the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated July 8, 2011 [Docket No. 8105];
- Corrected Declaration of Robert Q. Klamser with Respect to the Tabulation of Votes on and Election Pursuant to the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated July 8, 2011 [Docket No. 8113];
- Declaration of David M. Sharp with Respect to the Tabulation of Votes on and Elections Pursuant to the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated July 8, 2011 [Docket No. 8108];

As set forth in the Notice, direct testimony shall be elicited from Jonathan Goulding, James Carreon, Steven Zelin and William C. Kosturos in support of confirmation. The Debtors reserve their right to present additional witnesses and/or rebuttal witnesses in support of confirmation of the Modified Sixth Amended Plan as necessary.

## **II. Debtors' Proposed Confirmation Exhibit List**

The Debtors' Confirmation Exhibit List as of July 8, 2011 is attached as Exhibit A to this submission. The Debtors reserve their right to supplement this list as necessary.

## **III. Debtors' Deposition Designations in Connection with Confirmation**

The Debtors reserve the right to designate deposition testimony in connection with confirmation. The Debtors also reserve the right to counter designate deposition testimony designated by the other parties.

Dated: July 8, 2011  
Wilmington, Delaware

Respectfully submitted,



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Mark D. Collins (No. 2981)  
Chun I. Jang (No. 4790)  
Travis A. McRoberts (No. 5274)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

– and –

Brian S. Rosen, Esq.  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

ATTORNEYS FOR THE DEBTORS  
AND DEBTORS IN POSSESSION

**EXHIBIT A**

**In re Washington Mutual, Inc.  
Case No. 08-12229 (MFW) (Bankr. D. Del.)**

**Debtors' Confirmation Exhibit List as of July 8, 2011**  
**(For Hearing Commencing on July 13, 2011)**

CONF DX-	Document	Doc. Date	Bates Nos.
253 <sup>1</sup>	Revised Supplemental Disclosure Statement for the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the U.S. Bankruptcy Code (Solicitation Version) ("Revised Supplemental Disclosure Statement")	03/25/2011	N/A
253A	Exhibit "A" – Prior Disclosure Statement		N/A
253B	Exhibit "B" – Modified Sixth Amended Plan		N/A
253C	Exhibit "C" – Chart of Modifications to Modified Sixth Amended Plan		N/A
253D	Exhibit "D" – Updated Liquidation Analyses		N/A
253E	Exhibit "E" – Valuation Analysis		N/A
254	Notice of Filing of Updated Liquidation Analyses [Dkt. No. 7430]	05/07/2011	N/A
255	Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the U.S. Bankruptcy Code [Dkt. #6696]	02/07/2011	N/A
255A	Exhibit "A" – CCB-1 Guarantee Claims	02/07/2011	N/A
255B	Exhibit "B" – CCB-2 Guarantee Claims	02/07/2011	N/A
255C	Exhibit "C" – PIERS Claims	02/07/2011	N/A

<sup>1</sup> The Debtors have not re-listed many of their previously admitted exhibits, which are a part of the record, and reserve the right to supplement their proposed exhibit list.

CONF DX-	Document	Doc Date	Bates Nos.
255D	Exhibit "D" – Senior Notes Claims	02/07/2011	N/A
255E	Exhibit "E" – Senior Subordinated Notes Claims	02/08/2011	N/A
255F	Exhibit "F" – Benefit Plans	02/07/2011	N/A
255G	Exhibit "G" – Waterfall Recovery Matrix	02/07/2011	N/A
255H	Exhibit "H" – Global Settlement Agreement (Second Amended and Restated Settlement Agreement, dated as of February 7, 2011)	02/07/2011	N/A
256	Modification of Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 6964]	03/16/2011	N/A
257	Notice of Filing of Revised Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 6965]	03/16/2011	N/A
258	Second Modification of Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 7040]	03/25/2011	N/A
259	Plan Supplement in Support of Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 7217]	04/28/2011	N/A
260	Transcript of Proceedings (Confirmation Hearing)	12/01/2010	N/A
261	Transcript of Proceedings (Confirmation Hearing)	12/02/2010	N/A

CONF DX-	Document	Doc Date	Bates Nos.
262	Transcript of Proceedings (Confirmation Hearing)	12/03/2010	N/A
263	Transcript of Proceedings (Confirmation Hearing)	12/06/2010	N/A
264	Transcript of Proceedings (Confirmation Hearing)	12/07/2010	N/A
265	Opinion Denying Confirmation of Debtors' Sixth Amended Joint Plan [Dkt. No. 6528]	01/07/2011	N/A
266	Order Denying Confirmation of Debtors' Sixth Amended Joint Plan [Dkt. No. 6529]	01/07/2011	N/A
267	Opinion Granting Defendants' Motions for Summary Judgment [Adv. Proc. 10-51387, Dkt. No. 179]	01/07/2011	N/A
268	Opinion Denying Defendant's Motion for Summary Judgment [Adv. Proc. 10-50911, Dkt. No. 145]	01/07/2011	N/A
269	Notice of Status Conference Regarding, Among Other Things, the Opinion With Respect to Confirmation of the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the U.S. Bankruptcy Code [Dkt. No. 6564]	01/17/2011	N/A
270	Transcript of Proceedings	01/20/2011	N/A
271	Transcript of Proceedings (Disclosure Statement Hearing)	03/21/2011	N/A
272	Order (I) Approving the Proposed Supplemental Disclosure Statement and the Form and Manner of the Notice of the Proposed Supplemental	03/30/2011	N/A

CONF DX-	Document	Doc Date	Bates Nos.
	Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Modified Plan [Dkt. No. 7081]		
273	WMI & WMI Investment Corp. Recovery Analysis	3/25/2011	WMI-BX-0010891 - WMI-BX-0010932
274	Recovery Comparison as of March 2011 (Contract Rate & Federal Judgment Rate)	03/2011	WMI-MOD002087-2100
275	Updated Financial Projections for Fiscal Years 2011 through 2019 (Excerpt from Revised Supplemental Disclosure Statement)	3/25/2011	N/A
276	Financial Model Underlying Updated Financial Projections for Fiscal Years 2011 through 2019	03/2011	WMI-MOD0001131-2086
277	Reinsurance Performance Metrics for WM Mortgage Reinsurance Company, Inc., Executive Summary, December 31, 2010 Evaluation by Milliman, Inc.	12/31/2010	WMI-BX-0008869-8901
278	Reinsurance Performance Metrics for WM Mortgage Reinsurance Company, Inc., Mortgage Risk Analysis, 4th Qtr 2010 by Milliman, Inc.	12/31/2010	WMI-BX-0008902-9525
279	Reinsurance Performance Metrics for Home Loan Reinsurance Company of Rhode Island, Mortgage Risk Analysis, 4th Qtr 2010 by Milliman, Inc.	12/2010	WMI-BX-0009526-9658
280	Reinsurance Performance Metrics for WM Mortgage Reinsurance Company II, Inc., Mortgage Risk Analysis, 4th Qtr 2010 by Milliman,	12/2010	WMI-BX-0009659-9829



CONF DX-	Document	Doc Date	Bates Nos.
	Inc.		
281	WM Mortgage Reinsurance Company, Inc. 4th Qtr 2010 Reinsurance Performance Metrics – Forecasting Exhibits (including Quarterly Breakdown) Preliminary Draft Results by Milliman, Inc.	03/30/2011	WMI-BX-0009830-10048
282	WM Mortgage Reinsurance Company, Inc. 1st Qtr 2011 Reinsurance Performance Metrics – Forecasting Exhibits (including Quarterly Breakdown) Preliminary Draft Results by Milliman, Inc.	06/16/2011	WMI-BX-0010997-11210
283	Certificate of Good Standing of WMCT 2001	07/05/2011	N/A
284	Proof of Claim #2134 of Wells Fargo Bank, N.A.	03/25/2009	N/A
285	Debtors' Objection to Proof of Claim Filed by Wells Fargo Bank, N.A., As Indenture Trustee (Claim No. 2134) [Dkt. No. 2039]	12/18/2009	N/A
286	Order Granting Debtors' Objection to Proof of Claim Number 2134 Filed By Wells Fargo Bank, N.A. As Indenture Trustee [Dkt. No. 2262]	01/28/2010	N/A
287	Debtors' Omnibus Response to Objections to Motion of Debtors for an Order, Pursuant to Sections 105, 502, 1125, 1126, 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, and 3020, (I) Approving the Proposed Supplemental Disclosure Statement and the Form and Manner of the Notice of the Proposed Supplemental Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Modified Plan, dated March 16, 2011 [Dkt. No. 6963]	03/16/2011	N/A

CONF DX-	Document	Doc Date	Bates Nos.
288	Washington Mutual Offering Memorandum - \$1B Trust Preferred Income Equity Redeemable Securities ("PIERS") Units	04/24/2001	WMIPC_500001263.00001-.100
289	Washington Mutual Capital Trust 2001 ("WMCT 2001") Form S-3 Registration Statement (Prospectus)	06/27/2001	N/A
290	WMCT 2001 Amendment No. 1 to Form S-3 Registration Statement	07/13/2001	N/A
291	WMCT 2001 Form S-3 Registration Statement	08/20/2001	N/A
292	WMCT 2001 Amendment No. 1 to Form S-3 Registration Statement	08/31/2001	N/A
293	WMI Form 10-K for fiscal year ended December 31, 2001	03/19/2002	N/A
294	WMI Form 10-K for fiscal year ended December 31, 2007	02/29/2008	WMI-MOD0000847-1077
295	Amended and Restated Declaration of Trust of WMCT 2001	04/30/2001	WMI-MOD0000517-634
296	Indenture between WMI and Bank of New York ("BONY") – Junior Subordinated Debt Securities	04/30/2001	WMI-MOD0000050-174
297	First Supplemental Indenture between WMI and BONY – 5.375% Junior Subordinated Deferrable Interest Debentures due 2041	04/30/2001	WMI-MOD0000175-218
298	Guarantee Agreement between WMI as Guarantor and BONY as Guarantee Trustee	04/30/2001	WMIPC_500001271.00001-24
299	Amendment No. 1 to the Guarantee Agreement	05/16/2001	WMI-MOD0000749-750
300	Debenture between WMI and BONY	04/30/2001	WMIPC_500001264.00001-15

CONF DX	Document	Doc Date	Bates Nos.
301	Office of Thrift Supervision - Holding Company Capital Guidelines (March 2009)	Mar-09	N/A
302	Purchase Agreement between WMI and WMCT 2001	04/24/2001	WMIPC_500001265.00001-00030
303	Certification of Resolutions adopted at WMI Board of Directors meeting held on April 17, 2001	04/24/2001	WMI-MOD00000644-658
304	Certificate of Trust of WMCT 2001	04/23/2001	WMI-MOD00000407
305	Declaration of Trust of WMCT 2001 among WMI, BONY and Individual Trustees	04/23/2001	WMI-MOD00000408-516
306	Certificate of Good Standing of WMCT 2001 by Secretary of State of the State of Delaware	04/27/2001	WMI-MOD00000635
307	WMI Certificate of Vice Chair and Chief Financial Officer	04/30/2001	WMI-MOD00000659-660
308	Certificate of the Warrant Agent (BONY)	04/30/2001	WMI-MOD00000704-715
309	Unit Agreement between WMI, the WMCT 2001, and BONY as Warrant Agent, Property Trustee and Unit Agent	04/30/2001	WMIPC_500001268.00001-100
310	Warrant Agreement between WMI and BONY (Warrant Agent)	04/30/2001	WMIPC_500001269.00001-63
311	Calculation Agency Agreement between WMI and Reinseel & Company LLP	04/30/2001	WMIPC_500001272.00001-9
312	Remarketing Agreement between WMI and WMCT 2001	04/30/2001	WMIPC_500001273.00001-31

CONF DX-	Document	Doc Date	Bates Nos.
313	Global Certificate Evidencing the 144A Unit Securities	04/30/2001	WMIPC_500001256.00001-53
314	Global Certificate Evidencing Common Securities of WMCT 2001	04/30/2001	WMIPC_500001262.0001-3
315	Global Certificate Evidencing the Reg S Warrants	04/30/2001	WMIPC_500001261.00001-23
316	Global Certificate Evidencing the 144 A Warrants	04/30/2001	WMIPC_500001260.00001-23
317	Global Certificate Evidencing the Reg S Preferred Securities	04/30/2001	WMIPC_500001259.00001-15
318	Global Certificate Evidencing the 144 A Preferred Securities	04/30/2001	WMIPC_500001258.00001-15
319	Global Certificate Evidencing the Reg S Unit Securities	04/30/2001	WMIPC_500001257.00001-53
320	Letter of Representations to the Depository Trust Company by WMI and BONY Re: \$1,000,000,000 Trust PIERS Units with each PIERS Unit consisting of a preferred security issued by WMCT 2001, having a stated liquidation amount of \$50 and a warrant to purchase .8054 shares of common stock of WMI	04/27/2001	WMI-MOD0000732-748
321	Rating Agency Letters of Moody's Investors Service and Standard & Poor's	04/24/2001 04/30/2001	WMIPC_500001270.00001-4
322	Notice to Holders of WMI 5.375% Junior Subordinated Debt Securities Due July 1, 2041	11/17/2008	WMI-MOD0000761-763
323	Certificate of Good Standing of WMCT 2001 by Secretary of State of the State of Delaware	01/20/2011	WMI-MOD0001120-1122

CONF DX-	Document	Doc Date	Bates Nos.
324	Notice to Holders of WMCT 2001 Trust PIERS	03/02/2009	WMI-MOD0000764-766
325	Washington Mutual Capital Trust 2001, Independent Auditor's Report and Financial Statements, December 31, 2006 and 2005	06/01/2007	WMI-MOD0000751-760
326	Accounting Considerations for PIERS prepared by Lehman	03/20/2001	WMI-MOD0000767-770
327	WMI Accounting Plan PIERS Offering, Updated as of July 19, 2001	07/19/2001	WMI-MOD0001083-1086
328	WMI Memorandum from Accounting Policy to Treasury Finance and Financial Reporting Re: Accounting Implication on PIERS – FASB Proposed Statement No. 149 Accounting for Certain Financial Instruments with Characteristics of Liabilities and Equity	03/03/2003	WMI-MOD0001078-1082
329	PIERS Interest Payment Summary	08/01/2008	WMI-MOD0000836
330	Letters from BONY and WMI Wire Requests for PIERS interest payments (07/17/2001-11/01/2002)	07/17/2001; 1/29/2002; 5/1/2002; 8/1/2002; 11/1/2002	WMI-MOD0000771-780
331	Letters from BONY and WMI Wire Requests for PIERS interest payments (05/01/2003-10/28/2004)	05/01/2003; 8/1/2003; 11/3/2003; 5/3/2004; 10/21/2004	WMI-MOD0000781-792
332	Letters from BONY and WMI Wire Requests and expected payment schedules for PIERS interest payments (04/29/2005-11/01/2006)	04/29/2005; 11/1/2005;	WMI-MOD0000793-809

CONF DX-	Document	Doc Date	Bates Nos.
		2/1/2006; 5/1/2006; 8/1/2006; 11/1/2006	
333	Letters from BONY and WMI Wire Requests and expected payment schedules for PIERS interest payments (01/24/2007-11/01/2007)	01/24/2007; 2/1/2007; 4/19/2007; 7/30/2007; 10/19/2007	WMI-MOD0000810-823
334	Letters from BONY and WMI Wire Requests and expected payment schedules for PIERS interest payments (01/22/2008-08/01/2008)	01/22/2008; 4/14/2008; 7/22/2008	WMI-MOD0000824-835
335	Letter from Washington Mutual to Mellon Investor Services Re: authorization to issue shares of WMI Common Stock	01/18/2002	WMI-MOD0001093-1098
336	Mellon Investor Services shares report – Common Stock Issued	01/31/2002	WMI-MOD0001087-1092
337	Washington Mutual Monthly Reconciliation – Common Stock Acct 53010, 53011 – As of January 2002	02/02/2002	WMI-MOD0001099
338	Bank of New York Mellon Shareholder Services shares report – WMI Common Stock Issued	02/16/2011	WMI-MOD0001100
339	Debtors' Motion Pursuant to Section 554(a) of the Bankruptcy Code for Authorization to Abandon WMI's Equity Interests in Washington Mutual Bank [Dkt. No. 5885]	11/12/2010	N/A

CONF DX-	Document	Doc Date	Bates Nos.
340	Updated Financial Model Underlying Blackstone Valuation	6/2011	WMI-BX-0011211-613
341	Updated Expert Report of Steven Zelin, Blackstone Advisory Partners, L.P.	06/23/2011	WMI-BX-0011614 -82
342	Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Peter J. Solomon Company as Financial Advisor and Consulting Expert to the Official Committee of Equity Security Holders <i>Nunc Pro Tunc</i> to February 12, 2010 [Dkt. No. 2448]	02/28/2010	N/A
343	Order Authorizing Retention of Peter J. Solomon Company as Financial Advisor and Consulting Expert for the Official Committee of Equity Security Holders [Dkt. No. 3073]	04/06/2010	N/A
344	Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Dkt. No. 5344]	08/24/2010	N/A
345	Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Dkt. No. 6372]	12/17/2010	N/A
346	Omnibus Order Awarding Interim Allowance of Compensation For Services Rendered and For Reimbursement of Expenses [Dkt. No. 7135]	04/13/2011	N/A
347	Residual Washington Mutual, Inc. Valuation Critique Prepared by Peter J Solomon Company, L.P. for The Official Committee of Equity Security Holders	4/29/2011	N/A

CONF DX	Document	Doc Date	Bates Nos.
348	Debtors' Notice of Deposition of the Equity Committee Pursuant to Rules 7030 and 9014 of the Federal Rules of Bankruptcy Procedure and Rule 30(b)(6) of the Federal Rules of Civil Procedure [Dkt. No. 6997]	03/21/2011	N/A
349	Debtors' Amended Notice of Deposition of the Official Committee of Equity Security Holders of Washington Mutual, Inc. Pursuant to Rule 7030-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware, Rules 7030 and 9014 of the Federal Rules of Bankruptcy Procedure and Rule 30(B)(6) of the Federal Rules of Civil Procedure [Dkt. No. 7979]	6/23/2011	N/A
350	The Official Committee of Equity Security Holders of Washington Mutual Inc.'s Objection to the Debtors' Amended Notice of Deposition of the Official Committee of Equity Security Holders of Washington Mutual, Inc. [Dkt. No. 8008]	6/28/2011	N/A
351	Equity Committee's Responses and Objections to Debtors' First Set of Interrogatories	04/20/2011	N/A
352	Equity Committee's Responses to Debtors' First Request for Production of Documents	04/20/2011	N/A
353	September 30, 2010 Hearing Transcript of <i>In re Innkeepers USA Trust, et al.</i> , Case No. 10-13800-scc (Bankr. S.D.N.Y.)	09/30/2010	N/A
354	June 8, 2005 Valuation Hearing Transcript of <i>In re Mirant Corp., et al.</i> , Bk. No. 03-46590-DML-11 (Bankr. N.D. Tex)	06/08/2005	N/A
355	<i>In re Mirant Corp.</i> , 334 B.R. 800 (Bankr. N.D. Tex. 2005)	12/09/2005	N/A



CONF DX-	Document	Doc Date	Bates Nos.
356	Mirant Equity Committee Discussion Materials, Peter J. Solomon Company, L.P. ( <i>In re Mirant Corp., et al.</i> , Bk. No. 03-46590-DML-11, Debtors' Ex. 173)	10/16/2003	N/A
357	<i>Valuation: Tools and Techniques for Determining the Value of Any Asset</i> , Aswath Damodaran, Second Edition 2002	2002	N/A
358	Discounted Cashflow Valuation -website of Aswath Damodaran <a href="http://pages.stern.nyu.edu/~adamodar/New_Home_Page/lectures/val.html">http://pages.stern.nyu.edu/~adamodar/New_Home_Page/lectures/val.html</a>	Last checked 5/18/2011	N/A
359	<i>Damodaran on Valuation</i> , Aswath Damodaran, Second Edition 1994	1994	N/A
360	<i>Global Reinsurance, Initiation: Global Leaders Discount a Difficult Market</i> , Morgan Stanley	11/30/2010	N/A
361	<i>Housing and the Economics of Sand Castles</i> , Dow Jones Daily Bankruptcy Review, Anders Maxwell	5/19/2010	N/A
362	<i>Markets, Uncertainty and the Role of Judgment in Bankruptcy Valuation</i> , Anders Maxwell (Chapter 12 of Contested Valuation in Corporate Bankruptcy)	Not yet Published	N/A
363	Valuation Presentation Part 1 Discounted Cash Flow Valuation by Aswath Damodaran		N/A
364	Debtors' Notice of Deposition of Kevin D. Anderson Pursuant to Rule 7030-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware, Rules 7030 and 9014 of the Federal Rules of Bankruptcy Procedure and Rule 30(b)(1) of the Federal Rules of Civil	6/24/2011	N/A

CONF DX-	Document	Doc Date	Bates Nos.
	Procedure [Dkt. No. 7985]		
365	Application for an Order Authorizing the Retention and Employment of BDO USA, LLP as Tax Advisor to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. <i>Nunc Pro Tunc</i> to April 18, 2011 [Dkt. No. 7497]	05/16/2011	N/A
366	Order Authorizing the Retention and Employment of BDO USA, LLP as Tax Advisor to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. <i>Nunc Pro Tunc</i> to April 18, 2011 [Dkt. No. 7857]	06/06/2011	N/A
367	Expert Report of Kevin D. Anderson, BDO USA, LLP	5/2/2011	N/A
368	Supplemental Expert Report of Kevin D. Anderson, BDO USA, LLP	6/23/2011	N/A
369	Second Supplemental Expert Report of Kevin D. Anderson, BDO USA, LLP	6/30/2011	N/A
370	<i>Federal Income Taxation of Corporations and Shareholders</i> , Section 14.41, Boris I. Bittker & James S. Eustice	2011	N/A
371	26 C.F.R. § 1.269-3, Treas. Reg. § 1.269-3		N/A
375	July 6, 2011 Updated Liquidation Analyses	07/06/2011	WMI-MOD002105-12
379	Affidavit of Service of Solicitation Materials signed by Robert Q. Klamser [Dkt. No. 5723]	10/29/2010	N/A

CONF DX-	Document	Doc Date	Bates Nos.
380	Affidavit of Service of Solicitation Materials signed by Robert Q. Klamser [Dkt. No. 7130]	04/12/2011	N/A
381	Affidavit of Service of Solicitation Materials signed by David M. Sharp [Dkt. No. 7131]	04/12/2011	N/A
382	Affidavit of Publication of Alice Weber for The New York Times [Dkt. No. 7182]	04/14/2011	N/A
383	Affidavit of Publication of Albert Fox for The Wall Street Journal [Dkt. No. 7183]	04/14/2011	N/A
384	Affidavit of Publication of Kathy Baldwin for The Seattle Times [Dkt. No. 7184]	04/14/2011	N/A
385	Affidavit of Service of the Plan Supplement and Related Notice on Certain Parties signed by Carlos I. Lara [Dkt. No. 7258]	05/02/2011	N/A
386	Supplemental Affidavit of Service of Class 5 or Class 6 Ballots on Certain Parties signed by Robert Q. Klamser [Dkt. No. 7375]	05/04/2011	N/A
387	Affidavit of Service of the Notice of Filing of Updated Liquidation Analyses on Certain Parties signed by David M. Sharp [Dkt. No. 7432]	05/09/2011	N/A
388	Affidavit of Service of the Notice of Errata to Beneficial Holder Ballot for Class 20 (Preferred Equity Interests) on Certain Parties signed by David M. Sharp [Dkt. No. 7431]	05/09/2011	N/A
389	Affidavit of Service, dated March 23, 2011, signed by Carlos I. Lara, attesting to the service of the Modification of the Modified Plan [Dkt.	03/23/2011	N/A

CONF DX-	Document	Doc Date	Bates Nos.
	No. 7044]		
390	Affidavit of Service, dated March 29, 2011, signed by Carlos I. Lara attesting to the service of the Second Modification of the Modified Plan [Dkt. No. 7077]	03/29/2011	N/A
391	WMMRC Update, Review of Indicative Bid (Redacted for Confidentiality)	04/09/2009	WMI_BX_701361087.00001-.00003
395	Notice of Hearing to Consider Confirmation of the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code to be Held on July 13, 2011 at 9:30 a.m. (ET) [Dkt. No. 7921]	06/17/2011	N/A
396	Notice of Adjournment of Hearing to Consider Confirmation of the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 7748]	05/19/2011	N/A
397	Application of the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Order Authorizing the Retention of Blackstone Advisory Partners L.P. as Financial Advisor Nunc Pro Tunc to April 9, 2010 [Dkt. No. 3557]	04/21/2010	N/A
398	Order Authorizing the Debtors to Retain Blackstone Advisory Partners L.P. as Financial Advisor Nunc Pro Tunc to April 9, 2010 [Dkt. No. 3664]	05/05/2010	N/A
399	WMI Board Resolution	10/11/08	WMI_PC_08788144.00007

CONF DX.	Document	Doc Date	Bates Nos.
400	Email Submission from Gold to Velardo re: Washington Mutual, Inc. SEC Reporting	10/15/2008	WMI-MOD002101-04
18 <sup>2</sup>	Declaration of Robert Q. Klamsner with Respect to the Tabulation of Votes on and Elections Pursuant to the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 6090]	11/23/10	N/A
19 <sup>3</sup>	Declaration of David M. Sharp with Respect to the Tabulation of Votes on and Elections Pursuant to the Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code [Dkt. No. 6089]	11/24/10	N/A

<sup>2</sup> This exhibit was previously admitted in accordance with the Court's rulings of December 6, 2010.

<sup>3</sup> This exhibit was previously admitted in accordance with the Court's rulings of December 6, 2010.