

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	Related Docket No. 8100

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
TO SECOND SUPPLEMENTAL OBJECTION OF THE CONSORTIUM OF TRUST
PREFERRED SECURITY HOLDERS TO CONFIRMATION OF THE MODIFIED
SIXTH AMENDED JOINT PLAN OF AFFILIATED DEBTORS PURSUANT
TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

The Official Committee of Equity Security Holders (the “Equity Committee”), by and through its undersigned counsel, hereby joins (the “Joinder”) in the *Second Supplemental Objection of the Consortium of Trust Preferred Security Holders to Confirmation of the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the “Second Supplemental Objection”) [Docket No. 8100] filed by the consortium of holders of interests subject to treatment under Class 19 of the Plan² (the “TPS Consortium”) on July 7, 2011.

The Equity Committee hereby joins in the Second Supplemental Objection, and fully supports the arguments made by the TPS Consortium therein. The Equity Committee reserves all rights to amend or supplement this Joinder.

WHEREFORE, the Equity Committee respectfully requests that the Court deny confirmation of the Plan for the reasons set forth in the Second Supplemental Objection, and in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corp. (5396). The Debtors’ principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

² All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Second Supplemental Objection.



the Equity Committee's *Objection to Confirmation of the Modified Sixth Amended Plan of Reorganization* [Docket No. 8073].

Dated: July 11, 2011
Wilmington, Delaware

ASHBY & GEDDES, P.A.



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Delaware Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., and with respect to the Settlement Note Holders, only as to Centerbridge Partners, L.P., Appaloosa Management L.P., and Owl Creek Asset Management, L.P.

-and-

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L.P.*