

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	Chapter 11
In re:)	
)	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹)	
)	(Jointly Administered)
Debtors.)	
)	
)	

**NOTICE OF FILING FOURTH UPDATED CONFIRMATION HEARING EXHIBIT
LIST OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS**

PLEASE TAKE NOTICE that on July 19, 2011, the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. (the "Equity Committee") filed the Fourth Updated Confirmation Hearing Exhibit List, attached hereto as Exhibit A. The Equity Committee reserves the right to supplement the Fourth Updated Confirmation Exhibit List.

Dated: July 19, 2011
Wilmington, Delaware

ASHBY & GEDDES, P.A.
/s/ Gregory A. Taylor

William P. Bowden (DE Bar No. 2553)
Gregory A. Taylor (DE Bar No. 4008)
Stacy L. Newman (DE Bar No. 5044)
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, DE 19899
Telephone: (302) 654-1888
Facsimile : (302) 654-2067

*Delaware Counsel to the Official Committee of
Equity Security Holders of Washington Mutual,
Inc., et al., and with respect to the Settlement Note
Holders, only as to Centerbridge Partners, L.P.,
Appaloosa Management L.P., and Owl Creek Asset
Management, L.P.*

-and-

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corp. (5396). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



SUSMAN GODFREY, L.L.P.

Stephen D. Susman (NY Bar No. 3041712)
Seth D. Ard (NY Bar No. 4773982)
654 Madison Avenue, 5th Floor
New York, NY 10065

Parker C. Folse, III (WA Bar No. 24895)
Edgar Sargent (WA Bar No. 28283)
Justin A. Nelson (WA Bar No. 31864)
1201 Third Ave., Suite 3800
Seattle, WA 98101
Telephone: (206) 516-3880
Facsimile: (206) 516-3883

*Co-Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc. et al.*

-and-

SULLIVAN HAZELTINE ALLINSON LLC

William D. Sullivan (DE Bar No. 2820)
901 N. Market St., Suite 1300
Wilmington, DE 19801
Telephone: (302) 428-8191
Facsimile: (302) 428-8195

*Conflicts Co-Counsel for the Official Committee of
Equity Security Holders of Washington Mutual,
Inc., et al., as to Aurelius Capital Management,
L.P.*

EXHIBIT A

**[Fourth Updated Confirmation Hearing Exhibit List
of the Official Committee of Equity Security Holders]**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	§	Chapter 11
	§	
WASHINGTON MUTUAL, INC.,	§	Case No. 08-12229 (MFW)
<i>et al.</i> ,	§	
	§	EXHIBIT LIST OF
Debtors.	§	EQUITY COMMITTEE
	§	
	§	

Ex. No.	Description	Bates No.	Date
EC 1	Second Re-Notice of Deposition of Aurelius Capital Management, LP (Gropper)		05/03/2011
EC 2	Confidentiality agreement between Washington Mutual Inc. and WMI Investment Corp. and Aurelius Capital Management (Gropper)	WaMu_Aurelius 12343- WaMu_Aurelius12350	03/09/2009
EC 3	Aurelius Capital Management Information Barrier Policies and Procedures re Washington Mutual Inc. and WMI Investment Corp. (Gropper)	WaMu_Aurelius 00007- WaMu_Aurelius 00012	03/09/2009
EC 4	Draft Confidentiality Agreement between Washington Mutual Inc. and WMI Investment Corp and Aurelius Capital (Gropper)	WMI-TPS 500101922.00001-00009	11/16/2009
EC 5	Aurelius Capital Management Information Barrier Policies and Procedures and Statement on Insider Trading (Gropper)	WaMu_Aurelius 00013- WaMu_Aurelius 00020	03/31/2010
EC 6	Trader History Report (Gropper)	WaMu_Aurelius 00001- WaMu_Aurelisu00006	10/03/2008
EC 7	Email from G. Balasingam to B. Rosen re term sheet sent to Appaloosa/Centerbridge (Gropper) (Melwani) (Kosturos)	WGM_00000001- WGM_00000010	01/29/2009
EC 8	Email from B. Rosen to B. Pfeiffer re JPMC response to	WGM_00033669-	03/19/2009

Ex. No.	Description	Bates No.	Date
	draft proposal (Gropper) (Kosturos)	WGM_00033670	
EC 9	WMI/JPMC Settlement Term Sheet draft (Gropper) (Melwani) (Kosturos)	WGM_00033671- WGM_000336574	03/18/2009
EC10	Email from B. Rosen to B. Pfeiffer re term sheet response proposal (Gropper)	WGM_00000322- WGM_00000324	04/27/2009
EC 11	WMI/JPMC Settlement Position Overview draft (Gropper) (Melwani) (Kosturos)	WGM_00000325- WGM_00000330	04/24/2009
EC 12	Email from D. Gropper to B. Kosturos re Wamu plan confirmation (Gropper) (Melwani) (Kosturos)	WMI-TPS 500110825.00001	04/29/2009
EC 13	Email from D. McCree to J. Aronson, D. Tepper re Wamu proposal (Gropper)	AML 0006934	08/18/2009
EC 14	JPMC Response to Settlement Proposal draft (Gropper)	AML 0006395- AML 0006937	08/17/2009
EC 15	Letter from B. Rosen to G. Uzzi re aggregate financial holding of Aurelius and Oak Creek (Gropper) (Kosturos)	WMI-TPS 500110660.00001-00002	04/30/2009
EC 16	Email from J. Bolin to D. Gropper re JPM proposal (Gropper)	WaMu_Aurelius 12330- WaMu_Aurelius 12332	11/30/2009
EC 17	JPMorgan Chase Bank's Response to the Washington Mutual Noteholders Group's Objections to the Motion to Comply with Federal Rule of Bankruptcy Procedure 2019 (Gropper)		08/21/2009
EC 18	Official Committee of Equity Security Holders First Deposition Notice to Appaloosa Management (Bolin)		06/15/2011
EC 19	Appaloosa Inside Trading Policies (Bolin)	AML 0014984- AML 0014987	
EC 20	Spreadsheet containing stock information (Bolin)	AML 0015013- AML 0015015	09/29/2008
EC 21	Appaloosa Management LP's Objections and Verified		02/25/2011

Ex. No.	Description	Bates No.	Date
	Responses to the Official Committee of Equity Security Holders First Set of Interrogatories to the Washington Mutual, Inc. Settlement Noteholders (Bolin)		
EC 22	First Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 26, 2008 through October 31, 2008 (Bolin)		09/26/2008
EC 23	Third Monthly Application of Weil, Gotshal & Manges as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from December 1, 2008 through December 31, 2008 (Bolin)		01/2009
EC 24	Washington Mutual Inc. Confidentiality Agreement with Appaloosa Management on behalf of certain funds for which it acts as investment advisor (Bolin)	AMPL 0015017- AMPL 0015025	03/09/2009
EC 25	March 2009 Monthly Operating Report of Washington Mutual, Inc. (Bolin)		03/2009
EC 26	Email from B. Pfeiffer to Appaloosa re WMI Term sheet (Bolin)	AMPL 0000410	03/09/2009
EC 26 A	WMI Term Sheet attached to email from B. Pfeiffer to Appaloosa re WMI Term Sheet	AML 0000411- AML 0000431	03/09/2009
EC 27	Email from B. Pfeiffer to J. Bolin re WMI Term Sheet (Bolin)	AMPL 0014020	03/13/2009
EC 28	WMI Termsheet SGM draft (Bolin)	AMPL 0014021- AMPL 0014045	03/11/2009
EC 29	Email from B. Pfeiffer to Appaloosa, Centerbridge re JPMC Response to draft proposal (Bolin)	AMPL 0000404- AMPL 0000405	03/19/2009
EC 30	WMI/PMC Settlement Term Sheet (Bolin)	AMPL 0000406- AMPL 0000409	03/18/2009
EC 31	Washington Mutual Inc. Litigation update prepared by Quinn Emanuel (public information version) (Bolin)	AMPL 0014970- AMPL 0014983	09/14/2009
EC 32	Letter to from M. Roose to B. Rosen from M. Roose re meeting between Appaloosa, Centerbridge and the debtors (Bolin)	WGM_00001196- WGM_00001197	

Ex. No.	Description	Bates No.	Date
EC 32 A	Email from S. Goldring to B. Rosen	WGM 00001194- WGM 00001197	10/26/2009
EC 33	Meeting with the Official Committee of Creditors of Washington Mutual (Bolin)	AMPL 0000393- AMPL 0000399	10/18/2009
EC 34	Letter E. Scheler to B. Rosen re Appaloosa and Centerbridge meeting with WMI (Bolin)	AMPL 0000389- AMPL 0000390	10/23/2009
EC 35	Email from B. Kosturos to B. Rosen re JPM term sheet (Bolin)	WGM_00003032	10/28/2009
EC 36	Email from B. Rosen to M. Roose re WMI Confidentiality Agreement (Bolin)	WGM_00001528- WGM_00001529	11/10/2009
EC 37	Letter to Appaloosa Management from WMI re Confidentiality Agreement (Bolin)	AMLPL 0015026- AMLPL 0015034	11/16/2009
EC 38	Email from B. Kosturos to J. Bolin re taxes (Bolin)	AMLPL 0000384	11/20/2009
EC 39	Monthly Operating Report of WMI for 11/1/2009-11/30/2009 (Bolin)		11/2009
EC 40	Email from K. Keyes to J. Pohl, M. Roose re funds ownership of Washington Mutual Preferred Series I,J, L,M and N (Bolin)	WGM_00034112- WGM_00034113	01/15/2010
EC 41	Email from J. Buono to B. Rosen, B. Kosturos re WMI term sheet (Bolin)	WMI- TPS_500110994.00001- 10	02/09/2010
EC 42	Email from B. Scheler to Fried Frank re Waterfall comparison (Bolin)	AMLPL 0005101- AMLPL 0005102	03/23/2010
EC 43	Chart re High Level Recovery – Proposed Waterfall Distribution (Bolin)	AMLPL 0005103- AMLPL 0005104	06/30/2010
EC 44	WMI Inc. Bankruptcy Distributions (redacted) (Bolin)	AMLPL0014988	
EC 45	WMI Inc. Bankruptcy Distributions (redacted) (Bolin)	AMPL0014989- AMLPL0015001	
EC 100	Official Committee of Equity Security Holders First Deposition Notice of Centerbridge Partners (Melwani)		06/15/2011
EC 101	WaMu Recovery Waterfall Chart – redacted	LW_WAMU 005075-	

Ex. No.	Description	Bates No.	Date
	(Melwani)	LW_WAMU 005104	
EC 102	WaMu Recovery Waterfall Chart – redacted (Melwani)	LW_WAMU 008035- LW_WAMU 008042 LW_WAMU 008052- LW_WAMU 008058	
EC 103	Centerbridge Compliance Manual Relating to its Investment Activities effective as of December 1, 2007 (Melwani)	LW_WAMU_019000- LW_WAMU_019046	12/01/2007
EC 104	Centerbridge Compliance Manual Relating to its Investment Activities effective as of December 1, 2007 (Melwani)	LW_WAMU_018971- LW_WAMU_018999	12/01/2007
EC 105	Agreement re confidential information (Melwani)	LW WAMU 018914- LW WAMU 018922	
EC 106	Centerbridge Partners Block Trade History for WMI Estate Securities 9/24/2008 through 2/14/2008 (Melwani)	LW WAMU 000001- LW WAMU 000012	09/24/2008
EC 107	Email from B. Pfeiffer to V. Melwani re WMI plan term sheet (Melwani)	LW_WAMU 018890- LW_WAMU 018900	01/22/2009
EC 108	Email from S. Golring to R. Peyster re WMI summary of tax call (Melwani)	WGM 00025860- WGM 00025861	02/25/2009
EC 109	Email from C. Brouwer to A. Friedman re list of future refund potential (Melwani) (Kosturos)	WGM 00009662- WGM 00009663	03/05/2009
EC 110	Email from M. Walsh to B. Pfeiffer re WMI term sheet (Melwani) (Kosturos)	WGM 00000300- WGM00000321	03/05/2009
EC 111	Confidentiality Agreement with Centerbridge Partners and Washington Mutual Inc. and WMI Investment Corp. (Melwani) (Kosturos)	LW_WAMU 018983- LW_WAMU 018961	03/09/2009
EC 112	Email from B. Pfeiffer to Appaloosa and Centerbridge re JPMC Response to draft proposal redacted (Melwani)	LW_WAMU 001366- LW_WAMU 001367	03/19/2009
EC 115	Email from D. McCree to J. Aron re JPMC response to settlement proposal	LW_WAMU 001372- LW_WAMU 001375	08/18/2009

Ex. No.	Description	Bates No.	Date
	(Melwani)		
EC 116	Email from B. Rosen to M. Roose, B. Kosturos re WMI Confidentiality Agreement (Melwani) (Kosturos)	WMI_TPS 500101559.00001-00002	11/10/2009
EC 117	Confidentiality Agreement with Centerbridge Partners and Washington Mutual Inc and WMI Investment Corp. (Melwani)	LW_WAMU_018962- LW_WAMU_018970	11/16/2009
EC 118	Email from J. Bolin to B. Kosturos re tax split negotiations (Melwani) (Kosturos)	WMI_TPS 500103193.0- 0001	11/20/2009
EC 119	Email from B. Kosturos to V. Melwani re WMI proposed term sheet (Melwani) (Kosturos)	WMI-TPS-S01104880 WMI-TPS-S01104891	11/23/2009
EC 120	Email from B. Kosturos to J. Bolin, V. Melwani re JPM proposal (Melwani) (Kosturos)	LW_WAMU_001392- LW-WAMU_001393	11/30/2009
EC 121	Email from A. Kaden to S. Goldring re claims/causes of action (Melwani)	WGM 00019570- WGM 00019571	12/3/2009
EC 122	Email from J. Hart to S. Fedorenko, V. Melwani, B. Bolin re call (Melwani) (Kosturos)	WMI-TPS 500103533.0001	12/17/2009
EC 123	Email from V. Melwani to B. Kosturos re call (Melwani)	WMI-TPS 500102236.00001	01/11/2010
EC 124	Email from M. Toose to B. Rosen, K. Rodden, T. Sapeika re NDA call (Melwani) (Kosturos)	WGM-TPS 00000937-39 WEIL 00000025-27	01/11/2010
EC 125	Email from J. Buono to B. Rosen, B. Kosturos re WMI plan term sheet (Melwani) (Kosturos)	WMI-TPS 500110994.00001 WMI-TPS 500110995.00001-10	02/09/2010
EC 126	Email from B. Rosen to M. Roose re WMI 2/25/2010 meeting agenda (Melwani)	WMI-TPS 500086043.00001-2	02/25/2010

Ex. No.	Description	Bates No.	Date
EC 127	Email from B. Scheler to Wamu creditors (Fried Frank) re valuation models (Melwani)	LW_WAMU 002503- LW_WAMU 002504	03/23/2010
EC 128	Official Committee of Equity Security Holders First Deposition Notice to Owl Creek Asset Management, LP (Krueger)		06/15/2011
EC 129	Owl Creek Asset Management LP Compliance Manual (Krueger)	OWL 0010759- OWL 0010786	09/2009
EC 130	Owl Creek Asset Management Transaction Summary Chart 9/29/2008 to 12/31/2008 (Krueger) (Anderson)	OWL 0000032- OWL 0000049	09/29/2008
EC 131	Owl Creek Trade chart 1/1/2009 to 9/1/2010 (Krueger)	OWL 0000001- OWL 0000031	01/01/2009
EC 132	Owl Creek redacted document WMMRC (Krueger)	OWL 0010895	
EC 133	Owl Creek Asset Management Privilege/Redaction Log (Krueger)		
EC 134	Owl Creek redacted document re valuation (Krueger)	OWL 0010845- OWL 0010852	
EC 135	Chart re Wamu Waterfall redacted (Krueger)	OWL 0010826- OWL 0010827	03/2010
EC 136	Chart re Wamu Waterfall redacted (Krueger)	OWL 0010823- OWL 0010825	08/2010
EC 137	Chat re assumptions (Krueger)	OWL 0010820- OWL 0010822	01/01/2009
EC 138	Chart re assets WMMRC redacted (Krueger)	OWL 0010862- OWL 0010865	
EC 139	Owl Creek chart re assumptions (Krueger)	OWL 0010831- OWL 0010835	
EC 140	WMI Term Sheet (WGM draft) (Krueger)	OWL 0010951- OWL 0010971	03/05/2009
EC 141	Washington Mutual Confidential Agreement (Limited) with Owl Creek Asset Management (Krueger)	OWL 0010932- OWL 0010941	03/09/2009
EC 142	Email from M. Walsh to H. Feldstein re WMI draft term sheet	OWL 0010977- OWL 0010978	03/12/2009

Ex. No.	Description	Bates No.	Date
	(Krueger) (Kosturos)		
EC 143	WMI Term Sheet (WGM draft) (Krueger) (Kosturos)	OWL 0010979- OWL 0011003	03/11/2009
EC 144	Email from H. Feldstein to M. Walsh re JPMC response to draft proposal (Krueger)	OWL 0011004- OWL 0011005	3/19/2009
EC 145	WMI/JPMC Settlement Term Sheet (S&C draft) (Krueger)	OWL 0011006- OWL 0011009	03/19/2009
EC 146	Email from G. Uzzi to D. Krueger (redacted) (Krueger) (Kosturos)	OWL 0010972- OWL 0010973	05/8/2009
EC 147	Email from B. Rosen to M. Kronfeld re tax refund litigation (Krueger)	WMI-TPS_500101579. 0001-0002	10/29/2009
EC 148	Washington Mutual Inc. Confidentiality Agreement with Owl Creek Asset Management on behalf of certain funds for which it acts as investment adviser (Krueger)	OWL 0010942- OWL 0010950	11/16/2009
EC 149	Email from B. Kosturos to V. Melwani re WMI Proposed Term Sheet dated 11/23/2009 (Krueger)	WMI-TPS-S0110488- WMI-TPS-S0110489	11/23/2009
EC 150	Owl Creek chart re confidential settlement discussion (Krueger)	OWL 0010974- OWL 0010975	
EC 151	Email from B. Kosturos to J. Boplin, V. Melwani re JPM proposal (Krueger)	LW_WAMU 001392- LW_WAMU 00393	11/30/2009
EC 152	Updated Expert Report of Steven Zelin, Blackstone Advisory Partners (Zelin)	WMI-BX-0011614- WMI-BX-0011683	06/23/2011
EC 153	Updated Expert Report of Steven Zelin, Blackstone Advisory Partners (Zelin)	WMI-BX_701361135 .00001-00061	11/23/2010
EC 154	Residual Washington Mutual Inc. Valuation Critique prepared by Peter J. Solomon Company (Zelin)		04/29/2011
EC 200	Official Committee of Equity Security Holders Third Amended Notice to Washington Mutual Inc.		06/28/2011

Ex. No.	Description	Bates No.	Date
	and WMI Investment Corp. (Kosturos)		
EC 201	Email from S. Friedman M. Walsh re WMI/JP Morgan/FDIC Team Updates (Kosturos)	WGM_00000080- WGM_00000088	02/27/2009
EC 202	Email from U. Gerard to M. Wash, B. Rosen re Wamu follow up (Kosturos)	WGM_00000113	02/24/2009
EC 203	Email from B. Rosen to Fried Frank, White Case, Akin Gump re FDIC Conference call (Kosturos)	WGM_00000182	06/17/2009
EC 204	Email from B. Rosen to C. Smith, B. Kosturos re term sheet (Kosturos)	WGM_00001567- WGM_00001568	02/05/2010
EC 205	Expert Report of Kevin D. Anderson, BDO USA (Anderson)		05/02/2011
EC 206	Supplemental Expert Report of Kevin D. Anderson, BDO USA (Anderson)		06/23/2011
EC 207	Second Supplemental Expert Report of Kevin D. Anderson, BDO USA (Anderson)		6/30/2011
EC 208	Federal Income Taxation of Corporations and Shareholders, Chapter 14 ¶ Acquisitions to Avoid Income Tax § 269 (Anderson)		
EC 209	Code of Federal Regulations, Title 26 Internal Revenue Service § 1.269-3 Instances in which section 269(a) disallows a deduction, credit, or other allowance (Anderson)		
EC 210	Email fom M. Walsh to B. Kosturos re WMI term sheet (Kosturos)	WMI-TPS-S0114348- WMI-TPS-S0114351	03/05/2009
EC 211	Email from B. Kosturos to D. McCree re summary of revised term sheet (Kosturos)		030/3/2010
EC 212	Email from B. Kosturos to B. Rosen re JPMC term sheet (Kosturos)		10/28/2009
EC 213	Email from S. Simms to B. Kosturos re term sheet (Kosturos)	WGM 00027543- WGM 00027542	04/20/2009
EC 214	Email from J. Goulding to B. Kosturos re meeting with		02/06/2009

Ex. No.	Description	Bates No.	Date
	FDIC and JPMC (Kosturos)		
EC 215	Email from B. Pfeiffer to D. Tepper re April 2009 terms sheets	AML 0015035- AML 0015039	07/01/2009
EC 216	Email from B. Pfeiffer to B. Rosen, B. Kosturos re final holdings of Centerbridge and Appaloosa	WMI-TPS 0110652.0001- WMI-TPS 0110653.0002	04/07/2009
EC 217	Washington Mutual Claims Analysis slides <i>Confidential document; copy provided only to debtor.</i>	QUINN 000000039.00001-58	05/06/2009
EC 218	Re-Notice of Deposition of JPMorgan Chase Bank, N.A. by Rule 30(b)(6) Representative (Epes)		11/03/2010
EC 219	Email from B. Kosturos to V Melwani and J. Bolin re: WMI proposed term sheet	LW_WAMU_001380 – LW_WAMU_001383	11/20/2009
EC 220	Email from B. Kosturos to J. Bolin and V. Melwani re: Revised Term Sheet – WMI Proposed Term Sheet	LW_WAMU_001388 – LW_WAMU_001391	11/23/2009
EC 221	Email from B. Pfeiffer to WaMu-Centerbridge cc: Matthew Roose re: WMI Term Sheet	LW_WAMU_013515 – LW_WAMU_013540	03/13/09
EC 222	Second Monthly Application of Quinn Emanuel Urquhart Oliver & Hedges LLP as Special Litigation and Conflicts Counsel to the Debtors for Allowance of Compensation and for Services Rendered and for Reimbursement of Expenses During the Period from May 1, 2009 through May 31, 2009		07/13/2009
EC 223	Sixth Monthly Application of Quinn Emanuel Urquhart Oliver & Hedges LLP as Special Litigation and Conflicts Counsel to the Debtors for Allowance of Compensation and for Services Rendered and for Reimbursement of Expenses During the Period from September 1, 2009 through September 30, 2009		11/16/2009
EC 224	Notice of Filing Monthly Fee and Services Report of Alvarez & Marsal as Restructuring Advisors for the Debtors and Debtors in Possession for the Period from May 1, 2009 through May 31, 2009		06/23/2009
EC 225	Notice of Filing Monthly Fee and Services Report of Alvarez & Marsal as Restructuring Advisors for the Debtors and Debtors in Possession for the Period from September 1 2009 through September 30, 2009		10/21/2009
EC 227	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement		08/10/2009

Ex. No.	Description	Bates No.	Date
	of Actual and Necessary Expenses Incurred from February 1, 2009 through April 30, 2009		
EC 228	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2009 through May 31, 2009		09/01/2009
EC 229	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2009 through November 30, 2009		03/05/2010
EC 230	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from December 1, 2009 through December 31, 2009		03/11/2010
EC 231	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from January 1, 2010 through January 31, 2010		05/07/2010
EC 232	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2010 through February 28, 2010		05/11/2010
EC 233	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 1, 2010 through March 31, 2010		06/23/2010
EC 234	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2010 through April 30, 2010		07/01/2010
EC 235	Monthly Application of Weil, Gotshal as Attorneys for the Debtors, For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2010 through May 31, 2010		07/15/2010
EC 236	Email from B. Scheler to B. Rosen re May 7, 2010 meeting		05/07/2010
EC 237	Initial Monthly Operating Report		10/30/2008

Ex. No.	Description	Bates No.	Date
EC 238	Monthly Operating Report 9/26/2008 to 10/31/2008		12/01/2008
EC 239	Monthly Operating Report 11//2008 to 11/30/2008		01/06/2009
EC 240	Monthly Operating Report 12/1/2008 to 12/31/2008		02/02/2009
EC 241	Monthly Operating Report 1/1/2009 to 1/31/2009		03/03/2009
EC 242	Monthly Operating Report 2/1/2009 to 2/28/2009		03/30/2009
EC 243	Monthly Operating Report 3/1/2009 to 3/31/2009		04/30/2009
EC 244	Monthly Operating Report 4/1/2009 to 4/30/2009		05/28/2009
EC 245	Monthly Operating Report 5/1/2009 to 5/31/2009		06/26/2009
EC 246	Monthly Operating Report 6/1/2009 to 6/30/2009		07/24/2009
EC 247	Monthly Operating Report 7/1/2009 to 7/30/2009		08/24/2009
EC 248	Monthly Operating Report 8/1/2009 to 8/31/2009		09/29/2009
EC 249	Monthly Operating Report 9/1/2009 to 9/30/2009		10/29/2009
EC 250	Monthly Operating Report 10/1/2009 to 10/31/2009		11/30/2009
EC 251	Monthly Operating Report 11/1/2009 to 11/30/2009		12/30/2009
EC 252	Monthly Operating Report 12/1/2009 to 12/31/2009		02/01/2010
EC 253	Monthly Operating Report 1/1/2010 to 1/31/2010		02/25/2010
EC 254	Monthly Operating Report 2/1/2010 to 2/28/2010		03/30/2010
EC 255	Monthly Operating Report 3/1/2010 to 3/31/2010		04/30/2010
EC 256	Monthly Operating Report 4/1/2010 to 4/30/2010		05/28/2010
EC 257	Monthly Operating Report 5/1/2010 to 5/30/2010		06/30/2010
EC 258	Monthly Operating Report 6/1/2010 to 6/30/2010		07/28/2010
EC 259	Monthly Operating Report 7/1/2010 to 7/31/2010		08/30/2010
EC 260	Monthly Operating Report 8/1/2010 to 8/31/2010		09/29/2010
EC 261	Monthly Operating Report 9/1/2010 to 9/30/2010		10/29/2010
EC 262	Monthly Operating Report 10/1/2010 to 10/31/2010		11/30/2010
EC 263	Monthly Operating Report 11/1/2010 to 11/30/2010		12/21/2010
EC 264	Monthly Operating Report 12/1/2010 to 12/31/2010		01/28/2011
EC 265	Monthly Operating Report 1/1/2011 to 1/31/2011		02/24/2011
EC 266	Monthly Operating Report 2/1/2011 to 2/28/2011		03/30/2011
EC 267	Monthly Operating Report 3/1/2011 to 3/31/2011		04/29/2011
EC 268	Monthly Operating Report 4/1/2011 to 4/30/2011		05/31/2011
EC 269	Monthly Operating Report 5/1/2011 to 5/31/2011		06/30/2011

The following are the Equity Committees' Supplemental Exhibits:

Ex. No.	Description	Bates No.	Date
EC 270	Email from J. Goulding to B. Pfeiffer re WMI securities liquidation reconciliation	WMI-TPS 500082989.00001-990	07/17/2009
EC 271	Email from J. Maciel to B. Pfeiffer re WMI UCC presentation	WMI-TPS 500255469.00001-5471	08/11/2009
EC 272	Email from C. Smith to M. Roose, J. Goulding re WMI disclosure issues	WMI-TPS 500143333.00001-.00008	01/27/2010
EC 273	Email from J. Buono to B. Rosen, B. Kosturos re WMI Plan term sheet	WGM 00020851- WGM 00020852	02/09/2010
EC 274	Email from B. Rosen to B. Kosturos re WMI meeting	WGM 000208259- WGM 000208260	02/18/2010
EC 275	Email from M. Roose to B. Rosen, B. Kosturos re WMI meeting	WGM 00006059	02/24/2010
EC 276	Email from B. Rosen to M. Roose re WMI meeting agenda	WMI-TPS 500086043.00001-.00002	02/25/2010
EC 277	Email from B. Scheler to B. Rosen, M. Roose, B. Kosturos re WMI FDIC	WMI-TPS 500100548.00001-.00003	02/28/2010
EC 278	Email from M. Roose to B. Rosen re objection to Owl Creek claim	WGM_00005845- WGM_00005846	03/03/2010
EC 279	Email from J. Bolin to B. Kosturos re meeting at JPMC	WGM-TPS 500103176.00001	03/01/2010
EC 280	Email from B. Rosen to B. Scheler re JPM and FDIC	WGM_00001547- WGM_00001549	03/02/2010
EC 281	Email from B. Scheler to B. Rosen re JPM and FDIC	WGM_00023285- WGM_00023287	03/02/2010
EC 282	Email from B. Scheler to B. Rosen, B. Kosturos re proposed meeting	WMI-TPS 500100546.00001	03/04/2010
EC 283	Email from C. Wells to B. Scheller re DCF Models	AML00005105- AML00005106	03/23/2010
EC 284	Email from B. Scheler to J. Bloin re JPM deal	AML00000009	05/14/2010
EC 285	Email from S. Nagle to J. Bolin re status of amendment	AML00000001- AML00000002	09/29/2010
EC 286	Email from E. Chan to M. Roose, J. Goulding re PIERS Claim	WMI-TPS 500147267.00001	05/18/2010
EC 287	Email from E. Chan to M. Roose, T. Sapeika, D. Gropper, M. Brodsky re WMI PIERS	WMI-TPS 500147264.00001-.00004	05/17/2010
EC 288	Email from J. Goulding to E. Chan re WM sub debt post petition interest	WMI-TPS 500130551.00001-.00003	05/21/2010
EC 289	Email from B. Scheler to B. Rosen, M. Roose re meeting	WMI-TPS 500100510.00001-00002	05/07/2010
EC 290	Damodaran on Valuation, 2nd Ed. Security Analysis for Investment and Corporate Finance (<i>excerpt</i>)		
EC 291	Brealey Myers Principles of Corporate Finance, Ch. 2 (<i>excerpt</i>)		

Ex. No.	Description	Bates No.	Date
EC 292	Kieso, Weygandt, Warfield Intermediate Accounting, 12th Ed. 2007 FASB Update (<i>excerpt</i>)		
EC 293	Brealy and Myers Principles of Corporate Finance, 5th ed. (<i>excerpt</i>)		
EC 294	Morgan Stanley Global Reinsurance Initiation: Global Leaders Discount a Difficult Market		11/30/2010
EC 295	Division of Corporation Finance Securities and Exchange Commission Staff Legal Bulletin No. 2		04/15/1997
EC 296	Email from C. Smith to B. Kosturos enclosing draft Settlement Agreement	WMI-TPS 500110988.00001- WMI-TPS 500110989.00001-00106	01/10/2010
EC 297	Email from B. Rosen to C. Smith enclosing draft Settlement Agreement	WMI-TPS 500110939.00001- WMI-TPS 50011940.00001-00133	02/28/2010
EC 298	Email from B. Rosen to S. Friedman enclosing draft Settlement Agreement	WMI-TPS 500110627.00001 WMI-TPS 500110629.00001-.00147	03/05/2010
EC 299	Disclosure Statement for the Joint Plan of Affiliated Debtors pursuant to Chapter 11 of The United States Bankruptcy Code		03/10/2010
EC 300	Disclosure Statement for the First Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of The United States Bankruptcy Code		05/16/2010

The following are the Equity Committees' Additional Supplemental Exhibits:

EC 301	List of nominal weekly average 1-year constant maturity yield – the Federal Judgment Rate 9/26/2008-6/16/2011		09/26/2008
EC 302	Graph re list of nominal weekly average 1-year constant maturity yield – the Federal Judgment Rate 9/26/2008-6/16/2011		09/26/2008
EC 303	Historical pricing data 9/25/2008-12/31/2010		09/26/2008
EC 304	Email from B. Rosen to C. Smith re settlement communication		01/12/2010