

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
WASHINGTON MUTUAL, INC., <i>et al.</i> , <sup>1</sup>	)	Chapter 11
Debtors.	)	Case No. 08-12229 (MFW)
	)	(Jointly Administered)
	)	
	)	<b>Re: Dkt. No. 7951</b>

**NOTICE OF PARTIAL WITHDRAWAL [DKT. NO. 7951]**

Aurelius Capital Management, LP (“Aurelius”) hereby withdraws the portion of the **Objection of Aurelius Capital Management, LP to Confirmation of the Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code** (Dkt. No. 7951; Filed 6/22/11) (the “Objection”) that relates to the reasonableness of the Amended Global Settlement Agreement.<sup>2</sup> For the avoidance of doubt, the portion of the Objection withdrawn by Aurelius is the portion set forth in the section of the Objection entitled “The Amended Global Settlement Agreement Should Not Be Approved” at pages 12-15. Nothing contained herein shall constitute a waiver or withdrawal by Aurelius of other positions, objections or arguments contained in the Objection, all of which are hereby expressly preserved.

Over the last three years, Aurelius has steadfastly endeavored to expedite this proceeding. Aurelius filed the Objection after witnessing many delays inflict several hundred million dollars of loss to the PIERS, with no dependable end in sight. Since Aurelius is encouraged by the subsequent progress made toward confirmation, Aurelius would rather

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Washington Mutual, Inc. (3725) and WMI Investment Corp. (5396). The Debtors’ principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



withdraw its Objection than have such Objection be a potential source of further delay and attendant loss. As a result, Aurelius is withdrawing the aspect of its Objection concerning the Amended Global Settlement Agreement but nevertheless reserves its right to re-assert that objection if the Court denies confirmation of the Modified Sixth Amended Plan or if there is any further delay in implementation of the Amended Global Settlement Agreement.

Wilmington, Delaware  
Dated: August 17, 2011

**BLANK ROME LLP**

/s/ Victoria Guilfoyle  
Michael D. DeBaecke (No. 3186)  
Victoria Guilfoyle (No. 5183)  
1201 Market Street, Suite 800  
Wilmington, Delaware 19801  
Telephone: (302) 425-6400  
Facsimile: (302) 425-6464  
E-mail: Debaecke@blankrome.com  
Guilfoyle@blankrome.com

-and-

Edward A. Friedman  
William P. Weintraub  
Daniel B. Rapport  
FRIEDMAN KAPLAN SEILER & ADELMAN LLP  
7 Times Square  
New York, New York 10036  
Telephone: (212) 833-1100  
Facsimile: (212) 833-1250

*Counsel for Aurelius Capital Management, LP*