

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
<i>In re</i>	:	Chapter 11
	:	
WASHINGTON MUTUAL, INC., et al.,¹	:	Case No. 08-12229 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

**NOTICE REGARDING ARGUMENTS WITH RESPECT TO
(I) CONFIRMATION OF THE MODIFIED SIXTH AMENDED JOINT PLAN
OF AFFILIATED DEBTORS PURSUANT TO CHAPTER 11 OF THE UNITED
STATES BANKRUPTCY CODE, AND (II) MOTION OF EQUITY COMMITTEE
TO COMMENCE AND PROSECUTE CERTAIN CLAIMS OF DEBTORS' ESTATES**

PLEASE TAKE NOTICE that, on August 12, 2011, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") ordered (the "Order") that (a)(i) closing arguments with respect to confirmation of the *Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, filed by Washington Mutual, Inc. and WMI Investment Corp. (the "Debtors"), as debtors and debtors in possession, and (ii) presentations with respect to the *Motion for an Order Authorizing the Official Committee of Equity Security Holders to Commence and Prosecute Certain Claims of Debtors' Estates* [D.I. 8179] (collectively, the "Arguments"), shall be held on **Wednesday, August 24, 2011, commencing at 9:30 a.m. (EDT)**, at the United States Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801, (b) each party that elects to present an Argument shall be limited to thirty (30) minutes, with all Arguments to be completed in one day, and (c) the Debtors should propose an order for such Arguments.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Order, the Debtors hereby propose the following schedule for the Arguments:

9:30am-10:00am:	Debtors
10:00am-10:30am:	Creditors' Committee
10:30am-11:00am:	JPMorgan Chase Bank, N.A.
11:00am-11:15am:	FDIC
11:15am-11:30am:	Break
11:30am-12:00pm:	Equity Committee
12:00pm-12:30pm:	TPS Holders and TPS Consortium
12:30pm-1:00pm:	LTW Holders

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.



1:00pm-2:00pm:	Lunch
2:00pm-2:30pm:	Pro Se Shareholders
2:30pm-3:00pm:	Normandy Hill Capital, L.P., Directors & Officers, Wells Fargo Bank, N.A., The Bank of New York Mellon Trust Company, N.A., WMI Noteholders, <i>et al.</i>
3:00pm-3:15pm:	Break
3:15pm-3:45pm:	Aurelius Capital Management, LP
3:45pm-4:15pm:	Owl Creek Asset Management, L.P.
4:15pm-4:45pm:	Appaloosa Management L.P.
4:45pm-5:15pm:	Centerbridge Partners, L.P.
5:15pm-5:30pm:	Break
5:30pm-5:45pm:	Debtors' Response

PLEASE TAKE FURTHER NOTICE that, in the event that a party concludes its Argument prior to the expiration of its designated time period, the succeeding parties will immediately proceed in accordance with the foregoing order of Arguments.

PLEASE TAKE FURTHER NOTICE that, at the commencement of the Arguments, the Bankruptcy Court may adjust the foregoing schedule, including, without limitation, the length of presentations to be made, the order of Arguments, and to permit presentations with respect to certain outstanding evidentiary issues.

Dated: Wilmington, Delaware
August 19, 2011



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