

THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
 :
 WASHINGTON MUTUAL, INC., et al.,¹ : Case No. 08-12229 (MFW)
 :
 : (Jointly Administered)
 Debtors. :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 6, 2011 AT 9:00 A.M. (EDT)**

I. MATTERS GOING FORWARD:

1. Certification of Counsel Regarding Amended Order Vacating Order Under 11 U.S.C. §§ 1105 and 362 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 8578; filed 9/1/11]

Related Documents:

- i. Motion of Tricadia Capital Management, LLC Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 5934; filed 11/16/10]
- ii. Letter in Support of Motion filed by Tricadia Capital Management for Order Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims Filed by StoneCastle Advisors, LLC for U.S.Capital Funding II, Ltd. & U.S.Capital Funding III, Ltd. [Docket No. 5974; filed 11/18/10]
- iii. Debtors' Response to the Motion of Tricadia Capital Management, LLC Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 6036; filed 11/22/10]

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.



- iv. Reply of Tricadia Capital Management, LLC to Debtors' Response to the Motion of Tricadia Capital Management, LLC Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 6043; filed 11/22/10]
- v. Order Under 11 U.S.C. §§ 105 and 362 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 6076; filed 11/23/10]
- vi. Motion of Tricadia Capital Management, LLC Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Vacating Order Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims Upon Confirmation of the Sixth Amended Joint Plan of Affiliated Debtors [Docket No. 6331; filed 12/14/10]
- vii. Order Vacating Order Under 11 U.S.C. §§ 105 and 362 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice and Hearing Procedures for Trading in CCB Guarantee Claims [Docket No. 6514; filed 1/5/11]

Status: The hearing regarding this matter will go forward.

- 2. Notice of Status Hearing Regarding Mediation and Issues Related Thereto [Docket No. 8653; filed 9/22/11]

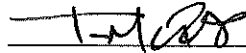
Related Documents:

- i. Opinion [Docket No. 8612; filed 9/13/11]
- ii. Order Denying Confirmation [Docket No. 8613; filed 9/13/11]
- iii. Statement of Debtors with Respect to (A) Scope and Participation in Mediation and (B) Confirmation of Modified Plan [Docket No. 8708; filed 10/3/11]

Status: The status hearing regarding mediation and related issues will go forward.

Dated: October 4, 2011
Wilmington, Delaware

Respectfully submitted,



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