

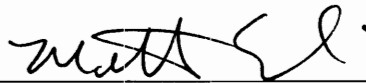
UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

-----X	
<i>In re</i>	: Chapter 11
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	: Case No. 08-12229 (MFW)
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM**

The City of San Buenaventura hereby withdraws, with prejudice, its proof of claim filed against Washington Mutual, Inc. on or about March 20, 2009, Claim No. 3333 (the "Proof of Claim"). A copy of the Proof of Claim is attached hereto as Exhibit "A".

Dated: ~~October~~ <sup>Sept. 16</sup> \_\_, 2011



Matthew K. Edling  
COTCHETT, PITRE & MCCARTHY, LLP  
840 Malcolm Road, Suite 200  
Burlingame, CA 94010  
Telephone: (650) 697-6000  
Facsimile: (650) 697-0577

*Attorneys for City of San Buenaventura*

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.



**Exhibit A**

UNITED STATES BANKRUPTCY COURT

District of Delaware

PROOF OF CLAIM

Name of Debtor: Washington Mutual, Inc.

Case Number: 08-12229

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): City of San Buenaventura (Ventura)

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent: Jay Panzica, Chief Financial Officer, 501 Poli Street, Rm. 101, Ventura, CA 93002-0099

Court Claim Number: (If known)

Telephone number: (805) 654-7812

Filed on:

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 5,280,486.11

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Specify the priority of the claim.

2. Basis for Claim: Senior unsecured debt Medium Term Corporate Note \$5M Par Value CUSIP #93933WAA4, Issued 6/20/01, Maturity 6/15/11 (See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 0807

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.)

Amount entitled to priority:

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

Documents attached to claim: 1) 9/30/08 statement from the Bank of New York Mellon, city's 3rd Party custodian, 2) description of security from Bloomberg, 3) Ventura's pooled portfolio position report dated 10/17/08, and 4) Itemized Interest Statement

If the documents are not available, please explain:

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: 03/20/2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Jay Panzica, Chief Financial Officer, City of San Buenaventura

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

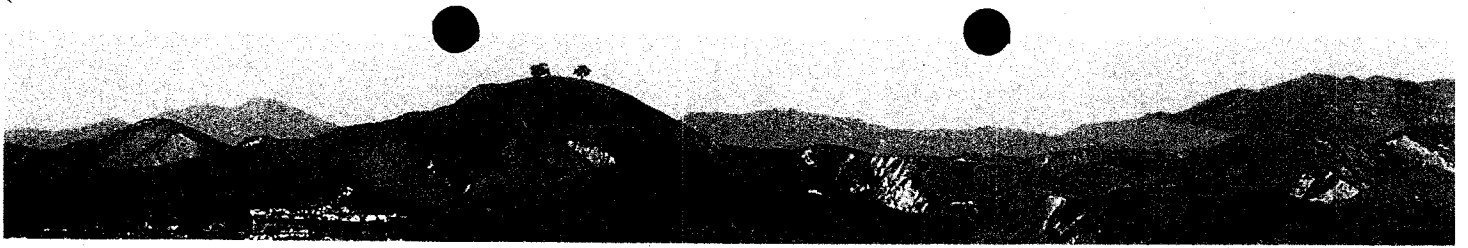
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KURTZMAN CARSON CONSULTANTS



**WASHINGTON MUTUAL Medium Term Corporate Note  
(Senior Unsecured Debt)  
Bank Failure 9/25/08  
Amount of Claim \$ 5,280,486.11**

**Description of Investment**

Par Value	\$5 million MTN Corporate Notes (senior unsecured debt)
CUSIP	93933WAA4
Coupon	6.875
Issued	06/20/01
Maturity	06/15/11
Purchased	09/28/07
Purchase Price	103.70
Interest Paid Up To	06/15/08
Amount of Interest Due	\$171,875.00 on each coupon payment date
Date Bank Failed	09/25/08

**Itemized Statement for Amount of Claim**

Book Value	\$5,185,000.00	
Interest	95,486.11	Interest from 6/15/08 to 9/25/08 100 days @ \$954.86 per day
Total Amount of Claim	<b>\$5,280,486.11</b>	



**THE BANK OF NEW YORK MELLON**  
The Bank of New York Mellon Trust Company, N.A.

**CITY OF SAN BUENAVENTURA**  
**ATTN: MS KAYE W MIRABELLI**  
**PO BOX 99**  
**RM 107**  
**VENTURA CA 93002**

**REMINDER: Effective 9/15/08, US registered BNY Hamilton Money Market Funds were reorganized into US registered Dreyfus Money Market Funds and the assets of each BNY Hamilton Money Market Fund were transferred into the corresponding Dreyfus Money Market Fund.**

Visit us at [www.bnymellon.com](http://www.bnymellon.com)

**Account Statement**

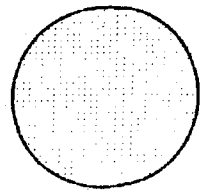
Statement Period 09/01/2008 Through 09/30/2008

Account 060915  
SAN BUENAVENTURA, CITY OF

**RELATIONSHIP MANAGER: BETTY DOZIER**  
700 S. FLOWER ST. STE 500  
LOS ANGELES, CA 90017  
213-630-6374  
BETTY.DOZIER@BNYMELLON.COM

**RELATIONSHIP MANAGER: RICHARD LOPEZ**  
700 S. FLOWER ST. STE 500  
LOS ANGELES, CA 90017  
213-630-6420  
RICHARD.LOPEZ@BNYMELLON.COM

**Account Overview**



Percent of all Investments	Asset Classification	Market Value
100%	FIXED INCOME	94,339,116.88
100%	<b>TOTAL OF ALL INVESTMENTS</b>	<b>94,339,116.88</b>

**Summary of Assets Held**

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
FIXED INCOME	94,339,116.88	106,135,649.10	1,158,184.18	4,435,019.00	4.70%
<b>ACCOUNT TOTALS</b>	<b>94,339,116.88</b>	<b>106,135,649.10</b>	<b>1,158,184.18</b>	<b>4,435,019.00</b>	<b>4.70%</b>

**Summary of Cash Transactions**

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	0.00	0.00		0.00	0.00
INTEREST	242,500.00	0.00	0.00	3,712,527.89	0.00
SALES AND REDEMPTIONS	0.00	5,342,500.00	0.00	0.00	72,727,694.56
OTHER CASH ADDITIONS	0.00	0.00	0.00	0.00	67,991,472.44
OTHER CASH RECEIPTS	0.00	0.00	0.00	15,166.67	0.00
PAYMENTS AND WITHDRAWALS	0.00	5,342,500.00	0.00	0.00	72,741,195.83
OTHER CASH DISBURSEMENTS	342,500.00	0.00	0.00	3,727,694.56	0.00
PURCHASES	0.00	0.00	0.00	0.00	67,977,971.17
<b>CLOSING BALANCE</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.

Statement of Assets Held

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>FIXED INCOME</b>					
5,000,000.000	WASHINGTON MUT BK FA M/T/N DFLT CHATSWORTH CALIF CUSIP: 93933WAA4 MATURITY DATE: 06/15/2011 RATE: 6.875% MOODY'S C S&P D	0.12500 103.70000	6,250.00 5,185,000.00	0.00 0.00	0.00%
3,000,000.000	GENERAL ELEC CAP CORP M/T/N TERM NTS BOOK ENTRY TRANCHE # TR 00762 CUSIP: 36962GZ31 MATURITY DATE: 10/27/2009 RATE: 5.25% MOODY'S Aaa S&P AAA	98.68400 100.29282	2,980,520.00 3,008,784.60	67,374.99 157,500.00	5.32%
5,000,000.000	MORGAN STANLEY & CO INC SR NT DTD 05/07/2003 CUSIP: 61744AAN0 MATURITY DATE: 05/15/2010 RATE: 4.25% MOODY'S A1 S&P A+	81.25700 97.41120	4,062,850.00 4,870,560.00	80,277.75 212,500.00	5.23%
5,000,000.000	HSBC FIN CORP HSBC FIN INTERNOTES BOOK ENTRY TRANCHE # TR 00444 CUSIP: 40429XUM6 MATURITY DATE: 04/15/2011 RATE: 5.00% MOODY'S Aa3 S&P AA-	97.14000 100.00000	4,857,000.00 5,000,000.00	109,027.75 250,000.00	5.14%
10,000,000.000	BEAR STEARNS COS INC CUSIP: 073902PP7 MATURITY DATE: 02/01/2012 RATE: 5.35% MOODY'S Aa2 S&P AA-	95.14062 99.99800	9,514,062.50 9,999,800.00	89,166.60 535,000.00	5.62%
5,000,000.000	GOLDMAN SACHS GROUP INC GOLDMAN SACHS GROUP INC SR NT DTD 08/27/2002 CUSIP: 38141GCG7 MATURITY DATE: 09/01/2012 RATE: 5.70% MOODY'S Aa3 S&P AA-	86.14000 102.17000	4,307,000.00 5,108,500.00	23,750.00 285,000.00	6.61%
5,000,000.000	LEHMAN BROS HI DGS INC MEDIUM DFLT TERM NTS BOOK ENTRY TRANCHE # TR 00048 CUSIP: 5252M0BZ9 MATURITY DATE: 01/24/2013 RATE: 5.625% MOODY'S B3 S&P D	12.50000 101.18800	625,000.00 5,059,400.00	0.00 0.00	0.00%
5,000,000.000	FEDERAL HOME LN BKS PREASSIGN 00551 CUSIP: 3133XKYY5 MATURITY DATE: 05/28/2010 RATE: 5.125% MOODY'S Aaa S&P AAA	101.37500 100.00000	5,068,750.00 5,000,000.00	87,552.05 256,250.00	5.05%
5,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331Y5M8 MATURITY DATE: 08/18/2010 RATE: 3.57% MOODY'S Aaa S&P AAA	100.12500 100.00000	5,006,250.00 5,000,000.00	21,320.80 178,500.00	3.56%
5,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331YY53 MATURITY DATE: 06/23/2011	100.59375 100.00000	5,029,687.50 5,000,000.00	59,548.60 218,750.00	4.34%



**THE BANK OF NEW YORK MELLON**  
The Bank of New York Mellon Trust Company, N.A.

Statement Period 09/01/2008 Through 09/30/2008  
Account 060915  
SAN BUENAVENTURA, CITY OF

**Statement of Assets Held - Continued**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
	RATE: 4.375% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331Y5Q9 MATURITY DATE: 08/19/2011	100.12500 100.00000	5,006,250.00 5,000,000.00	24,062.50 206,250.00	4.11%
	RATE: 4.125% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL HOME LN BKS DEB CUSIP: 3133XRK58 MATURITY DATE: 08/19/2012	100.84375 100.00000	5,042,187.50 5,000,000.00	63,750.00 225,000.00	4.46%
	RATE: 4.50% MOODY'S Aaa S&P AAA				
10,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331YGR5 MATURITY DATE: 12/07/2012	100.28125 100.00000	10,028,125.00 10,000,000.00	142,183.30 449,000.00	4.47%
	RATE: 4.49% MOODY'S Aaa S&P AAA				
10,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331YHR4 MATURITY DATE: 12/14/2012	100.59375 100.00000	10,059,375.00 10,000,000.00	130,777.70 440,000.00	4.37%
	RATE: 4.40% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL HOME LN MTG CORP DEB CUSIP: 3128X6P67 MATURITY DATE: 02/05/2013	98.68000 100.00000	4,934,000.00 5,000,000.00	31,111.10 200,000.00	4.05%
	RATE: 4.00% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL HOME LN BKS DEB CUSIP: 3133XQEH1 MATURITY DATE: 03/18/2013	99.12500 100.00000	4,956,250.00 5,000,000.00	7,222.20 200,000.00	4.03%
	RATE: 4.00% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL FARM CR BKS CONS CUSIP: 31331YF88 MATURITY DATE: 04/22/2013	98.90625 99.95000	4,945,312.50 4,997,500.00	91,093.75 206,250.00	4.17%
	RATE: 4.125% MOODY'S Aaa S&P AAA				
2,855,000.000	FEDERAL HOME LN BKS PREASSIGN 00647 CUSIP: 3133XFJ80 MATURITY DATE: 05/22/2013	101.81250 101.79000	2,906,746.88 2,906,104.50	59,131.79 165,019.00	5.67%
	RATE: 5.78% MOODY'S Aaa S&P AAA				
5,000,000.000	FEDERAL HOME LN MTG CORP DEB M/T/N CUSIP: 3128X7H49 MATURITY DATE: 06/19/2013	100.47000 100.00000	5,023,500.00 5,000,000.00	70,833.30 250,000.00	4.97%
	RATE: 5.00% MOODY'S Aaa S&P AAA				
<b>Total FIXED INCOME</b>			<b>94,339,116.88</b> <b>106,135,649.10</b>	<b>1,158,184.18</b> <b>4,435,019.00</b>	<b>4.70%</b>
<b>ACCOUNT TOTALS</b>			<b>94,339,116.88</b> <b>106,135,649.10</b>	<b>1,158,184.18</b> <b>4,435,019.00</b>	<b>4.70%</b>

Total Market Value Plus Total Accrued Income 95,497,301.06

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
09/01/08	<b>OPENING BALANCE</b>	0.00	0.00	111,135,649.10	
09/02/08	Interest GOLDMAN SACHS GROUP INC RATE: 5.70% MATURITY: 09/01/12 INT-RATE: 0.0285000 RD:08/15/08 5,000,000.00 SHARES	142,500.00	0.00	0.00	0.00
09/02/08	Cash Debit BANK OF AMERICA, N.A., NY ABA: 026009593 00452-80202 CITY OF SAN BUENAVENTURA WIRE TO BANK OF AMERICA TRNDS0809023864000	0.00	142,500.00 -	0.00	0.00
09/02/08	Purchase THE BANK OF NEW YORK CASH RESERVE FUND 142,500.00 SHARES	142,500.00 -	0.00	142,500.00	0.00
09/02/08	Sale THE BANK OF NEW YORK CASH RESERVE FUND 142,500.00 SHARES	0.00	142,500.00	142,500.00 -	0.00
09/02/08	<b>DAILY ENDING BALANCE</b>	0.00	0.00	111,135,649.10	0.00
09/18/08	Call FEDERAL HOME LN BKS DEB RATE: 4.00% MATURITY: 03/18/13 @ 100.00 ENTIRE ISSUE CALL FOR REDEMPTI 5,000,000.00 SHARES	0.00	5,000,000.00	5,000,000.00 -	0.00
09/18/08	Interest FEDERAL HOME LN BKS DEB RATE: 4.00% MATURITY: 03/18/13 INT-RATE: 0.0200000 RD:09/17/08 5,000,000.00 SHARES	100,000.00	0.00	0.00	0.00
09/18/08	Interest FEDERAL HOME LN BKS DEB RATE: 4.00% MATURITY: 03/18/13 INT-RATE: 0.0200000 RD:09/17/08 5,000,000.00 SHARES	100,000.00	0.00	0.00	0.00
09/18/08	Cash Debit BANK OF AMERICA, N.A., NY ABA: 026009593 00452-80202 CITY OF SAN BUENAVENTURA WIRE TO BANK OF AMERICA TRNDS0809181118100	0.00	5,200,000.00 -	0.00	0.00
09/18/08	Purchase THE BANK OF NEW YORK CASH RESERVE FUND 200,000.00 SHARES	200,000.00 -	0.00	200,000.00	0.00
09/18/08	Sale THE BANK OF NEW YORK CASH RESERVE FUND 200,000.00 SHARES	0.00	200,000.00	200,000.00 -	0.00
09/18/08	<b>DAILY ENDING BALANCE</b>	0.00	0.00	106,135,649.10	0.00
09/30/08	<b>CLOSING BALANCE</b>	0.00	0.00	106,135,649.10	0.00

Cumulative realized capital gain and loss position from 12/31/2007 for securities held in principal of account:

Short Term: 0.00 \* Long Term: 0.00 \*

The above gain and loss position does not include transactions where tax cost information is incomplete or unavailable.

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**THE BANK OF NEW YORK MELLON**

The Bank of New York Mellon Trust Company, N.A.

Statement Period 09/01/2008 Through 09/30/2008

Account 060915

SAN BUENAVENTURA, CITY OF

000000 ASSET/09/01/09/

Cash and securities set forth on this Account Statement are held by The Bank of New York Mellon, an affiliate of The Bank of New York Mellon Trust Company, N.A. In addition, The Bank of New York Mellon Trust Company, N.A. may utilize subsidiaries and affiliates to provide services and certain products to the Account. Subsidiaries and affiliates may be compensated for their services and products.

The value of securities set forth on this Account Statement are obtained by The Bank of New York Mellon Trust Company, N.A. from its affiliate, The Bank of New York Mellon which determines such values for Global Corporate Trust on the basis of market prices and information obtained by The Bank of New York Mellon from unaffiliated third parties (including independent pricing vendors) ("third party pricing services"). The Bank of New York Mellon has not verified such market values or information and makes no assurances as to the accuracy or correctness of such market values or information or that the market values set forth on this Account Statement reflect the value of the securities that can be realized upon the sale of such securities. In addition, the market values for the securities set forth in this Account Statement may differ from the market prices and information for the same securities used by other business units of The Bank of New York Mellon Trust Company, N.A., The Bank of New York Mellon or their respective subsidiaries or affiliates based upon market prices and information received from other third party pricing services utilized by such other business units. Global Corporate Trust does not compare its market values with those used by, or reconcile different market values used by, other business units of The Bank of New York Mellon Trust Company, N.A., The Bank of New York Mellon or their respective subsidiaries or affiliates. Neither The Bank of New York Mellon Trust Company, N.A. nor The Bank of New York Mellon shall be liable for any loss, damage or expense incurred as a result of or arising from or related to the market values or information provided by third party pricing services or the differences in market prices or information provided by other third party pricing services.

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**Ventura - Pooled Portfolio  
Position Report - Portrait  
Investment #3449**

**As Of October 17, 2008**

<b>Investment #</b>	3449	<b>Medium Term Notes</b>	(MTN)
<b>Fund</b>	1	<b>Coupon</b>	6.8750000 <b>Current</b> 6.8750000
<b>CUSIP</b>	CUSIP 93933WAA4	<b>Interest Period</b>	SC <input type="checkbox"/> <b>Month End Coupon</b>
<b>Issuer</b>	WM WASHINGTON MUTUAL	<b>Basis</b>	360
<b>Cert./Acct#</b>		<b>1st Coupon Beg</b>	06/15/2007 <b>End</b> 12/15/2007
<b>Dealer</b>	4800	<b>Yield to Maturity</b>	5.7507499 <b>YTM 365</b> 5.751
<b>Safekeeper</b>	BNYMEL <b>GASB 3 1</b>	<b>Next Call Date</b>	
<b>Asset Class</b>	Long Term <b>Moody's S&amp;P</b>	<b>Call Price</b>	0
<b>Investment Class</b>	Held to Maturity <b>Baa BBB</b>	<b>Yield to Call</b>	0.000
<b>Trade Date</b>	09/25/2007	<b>Amortize to Date</b>	
<b>Settlement Date</b>	09/28/2007	<b>Amortization Price</b>	0.000000000000
<b>Issue Date</b>	06/20/2001	<b>Market Price</b>	0.1250000
<b>Maturity Date</b>	06/15/2011	<b>Market Price Date</b>	09/30/2008
<b>Par Value</b>	5,000,000.00	<b>Current Par Value</b>	5,000,000.00
<b>Purchase Price</b>	103.7000000	<b>Comment</b>	
<b>Principal</b>	5,185,000.00	<b>Total Income</b>	1,276,649.31
<b>Accrued Interest</b>	98,350.69	<b>Interest Received to</b>	245,399.31
<b>Commission</b>	0.00		
<b>Total</b>	5,283,350.69		

**Interest Schedule**

**Interest Beginning Date: 06/15/2007**

**Interest Days = 1337**

Date Due	Int. Due	Rate	Revd.	Int. Revd.	Total Revd.	CD	Receipts	Comment	Interest Accrued
12/15/2007	111,875.00	12/15/2007		111,875.00	111,875.00				111,875.00
12/15/2007	-98,350.69	12/15/2007		-98,350.69	13,524.31	A			-98,350.69
06/15/2008	111,875.00	06/15/2008		111,875.00	111,875.00				111,875.00
12/15/2007	111,875.00	12/15/2007		111,875.00	111,875.00				111,875.00
06/15/2008	111,875.00	06/15/2008		111,875.00	111,875.00				111,875.00
12/15/2007	111,875.00	12/15/2007		111,875.00	111,875.00				111,875.00
06/15/2008	111,875.00	06/15/2008		111,875.00	111,875.00				111,875.00
12/15/2007	111,875.00	12/15/2007		111,875.00	111,875.00				111,875.00
06/15/2008	111,875.00	06/15/2008		111,875.00	111,875.00				111,875.00

**Market Value History (Purchase Price: 103.7000000)**

**As of: 10/17/2008 Price: 0.1250000 Par: 5,000,000.00 Market Value: 6,250.00**

Date	Market Value	Par Value	Market Value
10/17/2008	6,250.00	5,000,000.00	0.1250000
09/30/2008	6,250.00	5,000,000.00	0.1250000
09/15/2008	6,250.00	5,000,000.00	0.1250000
09/01/2008	6,250.00	5,000,000.00	0.1250000

Portfolio CITY  
CP

Position Report - Portrait  
Investment #3449

Market Value History (Purchase Price: 103.700000)

As of: 10/17/2008 Price: 0.125000 Par: 5,000,000.00 Market Value: 6,250.00

Mkt. Price Date	Market Price	Par Value	Market Value
05/30/2008	93.500000	5,000,000.00	4,675,000.00
04/30/2008	94.000000	5,000,000.00	4,700,000.00
03/31/2008	94.000000	5,000,000.00	4,700,000.00
02/29/2008	94.524000	5,000,000.00	4,726,200.00
01/31/2008	95.415000	5,000,000.00	4,770,750.00
12/31/2007	94.353000	5,000,000.00	4,717,650.00
11/30/2007	103.700000	5,000,000.00	5,185,000.00
10/31/2007	103.026000	5,000,000.00	5,151,300.00
09/30/2007	103.816000	5,000,000.00	5,190,800.00

**SECURITY DESCRIPTION**

WASHINGTON MUTUA WM 6 7/8 06/15/11 103.420/103.420 (5.83/5.83) TRAC

ISSUER INFORMATION	IDENTIFIERS	
Name WASHINGTON MUTUAL BANK	Common 013139563	1) Additional Sec Info
Type S&L/Thrifths-Western US	ISIN US93933WAA45	2) ALLQ
Market of Issue Global	CUSIP ~ 93933WAA4	3) TRACE Trade Recap
SECURITY INFORMATION	RATINGS	4) Corporate Actions
Country US Currency USD	Moody's ~ A2	5) Cds Spreads/RED Info
Collateral Type Sub Notes	S&P ~ A-	6) Ratings
Calc Typ( 1)STREET CONVENTION	Fitch A-	7) Custom Notes
Maturity 6/15/2011 Series	DBRS A	8) Identifiers
NORMAL	ISSUE SIZE	9) Prospectus
Coupon 6 7/8 Fixed	Amt Issued/Outstanding	10) Sec. Specific News
S/A 30/360	USD 1,000,000.00 (M)	11) Involved Parties
Announcement Dt 6/13/01	USD 1,000,000.00 (M)	12) Issuer Information
Int. Accrual Dt 6/20/01	Min Piece/Increment	13) Pricing Sources
1st Settle Date 6/20/01	250,000.00/ 1,000.00	14) Related Securities
1st Coupon Date 12/15/01	Par Amount 1,000.00	15) Issuer Web Page
Iss Pr 99.81600	BOOK RUNNER/EXCHANGE	
SPR @ ISS 162.50 vs T 5 02/15/11	DBAB,MS	65) Old DES
HAVE PROSPECTUS DTC	LUXEMBOURG	66) Send as Attachment

SHORT 1ST CPN. SERIES 11.