

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WASHINGTON MUTUAL, INC., <i>et al.</i> ,)	Case No. 08-12229 (MFW)
)	
Debtors.)	Jointly Administered
)	
)	Objection Deadline: November 8, 2011 at 4:00 p.m.
)	Hearing Date: TBD if necessary

**SUMMARY OF EIGHTEENTHMONTHLY APPLICATION OF
SUSMAN GODFREY L.L.P.,
AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Name of Applicant:	Susman Godfrey L.L.P.
Authorized to Provide Professional Services to:	Co-Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al.
Date of Retention:	May 7, 2010 effective as of April 16, 2010
Period for which compensation and reimbursement is sought:	September 1, 2011 through September 30, 2011
Amount of compensation sought as actual, reasonable and necessary:	\$31,199.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$10,755.75
This is a: Monthly <u> x </u> Interim _____ Final _____ Fee Application.	

The compensation sought in this Eighteenth Monthly Application in connection with preparing this application is \$0. Susman Godfrey's time and requested compensation in preparing this Eighteenth Monthly Application will appear on a subsequent application.

1915919v1/011970

{00565501;v1}



081222911101900000000010

If this is not the first application filed, disclose the following for each prior application:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
5/29/2010	April 16-30, 2010	128,977.50	1,419.49	103,182.00	1,419.49
7/2/2010	May 1-30, 2010	196,380.00	3,368.84	157,104.00	3,368.84
8/20/2010	June 1-30, 2010	258,010.00	8,970.80	206,408.00	8,970.80
8/27/2010	July 1-31, 2010	218,890.50	11,649.78	175,112.40	11,649.78
9/27/2010	August 1-30, 2010	58,605.00	2,439.13	46,884.00	2,439.13
11/1/2010	September 1-30, 2010	69,870.00	23,670.48	55,896.00	23,670.48
11/22/2010	October 1-31, 2010	77,889.50	14,597.60	62,311.60	14,597.60
12/23/2010	November 1-30, 2010	169,330.00	7,137.48	135,440.00	7,137.48
1/31/2011	December 1-31, 2010	126,898.00	18,273.96	101,518.40	18,273.96
2/28/2011	January 1-30, 2011	60,695.00	11,345.95	57,632.75	11,345.95
3/30/2011	February 1-28, 2011	60,266.50	8,350.58	48,213.20	8,350.58
4/30/2011	March 1-31, 2011	48,972.50	647.27	39,178.00	647.27
5/27/2011	April 1-30, 2011	86,865.00	4,495.85	69,492.00	4,495.85
6/13/2011	May 1-31, 2011	222,817.50	11,369.02	178,254.00	11,369.02
8/3/2011	June 1-30, 2011	222,187.50	11,628.07	177,715.00	11,628.07
9/29/2011	July 1-31, 2011	411,714.50	53,706.82	Pending	Pending
9/29/11	August 1-31, 2011	\$180,094.50	\$34,843.56	Pending	Pending

SUMMARY OF PROFESSIONALS

<u>Name</u>	<u>Position</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Value</u>
Parker C. Folse, III (PFOL)	Partner 25+ years	\$800.00	8.30	6,640.00
Edgar G. Sargent (ESAR)	Partner 9+ years	\$500.00	12.10	6,050.00
Justin A. Nelson (JNEL)	Partner 7+ years	\$525.00	16.60	8,715.00
Seth Ard (SARD)	Associate 1+ years	\$300.00	31.50	9,450.00
Rose C. Dolan (RDOLAN)	Paralegal 15+ years	\$250.00	1.20	300.00
John F. Dolan (JDOLAN)	Paralegal 15+ years	\$220.00	.20	44.00
Totals/Average Hourly Rate		Blended Rate: 446.34	69.90	31,199.00

SCHEDULE OF COMPENSATION BY PROJECT CATEGORY

<u>TASK</u>	<u>HOURS</u>	<u>FEES</u>
Fee/Employment Applications	1.20	300.00
Litigation	68.70	30,899.00
GRAND TOTAL	<u>69.90</u>	<u>31,199.00</u>

SCHEDULE OF EXPENSES

Category of Expenses	Amount
Hotel & Travel Expense	3,251.06
Photocopy Reproduction Charges (\$.10 pp)	20.70
Research (Westlaw and Pacer)	54.98
Long Distance Telephone	31.90
Working Meal – dinner for D. Walker on 8/9/11 and dinner for R. Dolan on 9/15/11	46.79
Database Hosting fees (Driven, Inc.)	222.44
Trial Technology Services (Paradocs)	5,512.50
Deposition Transcription Services (Wilcox & Fetzer)	1,675.38
Federal Express Refund	(60.00)
Total	10,755.75

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Debtors.) Jointly Administered
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) **Objection Deadline: November 8, 2011 at 4:00 p.m.**
) **Hearing Date: TBD if necessary**
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**EIGHTEENTH MONTHLY APPLICATION OF SUSMAN GODFREY L.L.P.,
AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the *Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order" and together with the Original Administrative Order, the "Administrative Order"), the law firm of Susman Godfrey L.L.P. ("Susman Godfrey") hereby submits this Eighteenth monthly application ("Eighteenth Monthly Application") for compensation of professional legal services rendered as counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. (the "Equity Committee") seeking approval and payment of professional fees in the amount of \$24,959.20 (80% of \$31,199.00) together with reimbursement of Susman Godfrey's actual and necessary expenses incurred in the amount of \$10,755.75 for the period commencing September 1, 2011

through and including September 30, 2011 (the "Compensation Period"). In support of this Eighteenth Monthly Application, Susman Godfrey respectfully represents as follows:

I. JURISDICTION

1. This Court has jurisdiction over this matter pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. Venue is proper in this District pursuant to 28 U.S.C. §§1408 and 1409. The statutory predicates for the relief sought herein are Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014.

II. BACKGROUND

2. On September 26, 2008 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. On October 3, 2008, the Court entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015(b) for procedural purposes only.

3. From the Petition Date through the date of this Eighteenth Monthly Application, the Debtors have remained in possession of their respective properties and estates and continue to operate and manage their respective businesses, as debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On January 11, 2010, the United States Trustee appointed the Equity Committee [Docket No. 2130]. On August 3, 2010, the United States Trustee filed the First Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5206]. On November 2, 2010, the United States Trustee filed the Second Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 5743]. On February 15, 2011, the United States Trustee filed the Third Amended Notice of Appointment of Committee of Equity Security Holders

[Docket No. 6737]. On February 25, 2011, the United States Trustee filed the Fourth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 6796]. On April 20, 2011, United States Trustee filed the Fifth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 7168]. On May 6, 2011, the United States Trustee filed the Sixth Amended Notice of Appointment of Committee of Equity Security Holders [Docket No. 7392]. On October 11, 2011, the United State Trustee filed the Seventh Amended Notice of Appointment of Equity Security Holders [Docket No. 8779].

5. On April 21, 2010, the parties filed a Notice of Substitution of Counsel [Docket No. 3553] whereby Dewey LeBoeuf LLP withdrew its appearance as counsel to the Equity Committee, and Susman Godfrey entered its appearance as proposed counsel to the Equity Committee, effective April 16, 2010.

6. On May 7, 2010, the Equity Committee filed the *Application for an Order Pursuant to 11 U.S.C. §§ 328, 330 and 1103 and Fed. R. Bankr. P. 2014 Authorizing the Retention and Employment of Susman Godfrey, L.L.P. as Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al. Nunc Pro Tunc to April 16, 2010* [Docket No. 3681] (the “Employment Application”). On May 19, 2010, the Court entered an order authorizing the employment of Susman Godfrey as counsel to the Equity Committee, effective as April 16, 2010 [Docket No. 3913].

7. Pursuant to the Administrative Order, each Professional may file on or following the 15th day of each calendar month a Monthly Fee Application (as defined in the Administrative Order) seeking interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month. If no objections

are raised prior to the expiration of the applicable Objection Deadline (as defined in the Administrative Order), the Debtors are authorized to pay each Professional an amount equal to the lesser of (i) 80% of the fees and 100% of the expenses requested in the Monthly Fee Application or (ii) 80% of the fees and 100% of the expenses not subject to an objection.

III. RELIEF REQUESTED

8. Through this Eighteenth Monthly Application, in accordance with the Administrative Order, Susman Godfrey seeks interim allowance of \$31,199.00 and payment of \$24,959.20 (80% of \$31,199.00) in fees for services rendered on behalf of the Equity Committee during the Compensation Period, and reimbursement of \$10,755.75 in reasonable and necessary expenses incurred during the Compensation Period. Thus, Susman Godfrey seeks interim allowance of fees and expenses during the Compensation Period in the total amount of \$41,954.75 and payment of \$35,714.95 (\$24,959.20 in fees plus \$10,755.75 in expenses).

9. Susman Godfrey has received no payment and no promises for payment from any source other than the Equity Committee for services rendered during the Compensation Period in connection with the Debtors' cases. There exists no agreement or understanding between Susman Godfrey and any other person for the sharing of any compensation to be received for services rendered by Susman Godfrey in the Debtors' cases.

10. All services for which compensation is requested by Susman Godfrey pursuant to this Application were performed for or on behalf of the Equity Committee in these cases.

11. This is Susman Godfrey's Eighteenth Monthly Application.

IV. SUMMARY OF SERVICES RENDERED

12. Susman Godfrey has maintained detailed records of the time spent in the rendition of professional services to the Equity Committee during the Compensation Period. Attached hereto as Exhibit A and incorporated herein by reference is a true and correct copy of the monthly billing statement prepared for the services rendered in these cases by Susman Godfrey (the "Billing Statement"). The Billing Statement is in the same form regularly used by Susman Godfrey to bill its clients for services rendered and includes the date that the services were rendered, a detailed, contemporaneous narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service.

13. As set forth in Exhibit A, Susman Godfrey rendered 69.90 hours of professional services during the Compensation Period, resulting in legal fees totaling \$31,199.00 and incurred associated reasonable and necessary expenses totaling \$10,755.75. The total value of the services rendered by Susman Godfrey is shown in the Summary section of this Eighteenth Monthly Application.

14. Set forth below are the rates and back up for the expenses incurred by Susman Godfrey for which reimbursement is requested pursuant to this Eighteenth Monthly Application, as well as the basis for such rates for the identified expense items:

a) Copy charges: Susman Godfrey charges \$0.10 cents per page for copies and such charge is based on an analysis of the cost to Susman Godfrey to make a copy;

b) Computer research charges: Susman Godfrey passes through on an exact cost basis all computer-assisted research charges; and

c) Out-going facsimile charges: Susman Godfrey charges \$0.50 for each page. These charges are based on an analysis of the cost to Susman Godfrey to send facsimile transmissions. Susman Godfrey does not pass through to its client's expenses or charges related to incoming facsimile transmissions.

Attached hereto as Exhibit A and incorporated herein by reference is a summary by category of the expenses incurred by Susman Godfrey for which reimbursement is requested.

15. The general areas in which Susman Godfrey has rendered professional services to the Equity Committee during the Compensation Period may be broadly characterized as follows:

- a. providing legal advice regarding the rules and practices of this Court applicable to the Equity Committee's powers and duties as an official committee appointed under section 1102 of the Bankruptcy Code;
- b. preparing and reviewing applications, motions, complaints, answers, orders, agreements and other legal papers filed on behalf of the Equity Committee for compliance with the rules and practices of this Court;
- c. appearing in Court to present necessary motions, applications and pleadings and otherwise protecting the interests of the Equity Committee and unsecured creditors of the Debtors; and
- d. performing such other legal services for the Equity Committee as the Equity Committee believes may be necessary and proper in these Chapter 11 cases.

The generality of the foregoing description is amplified on a day-to-day basis by the Billing Statement attached as Exhibit A.

16. Pursuant to the Administrative Order, professionals are entitled to compensation from the Debtors' estates and may be paid 80% of their allowed monthly fees and 100% of allowed expenses. The Administrative Order specifically provides that all fees and expenses received remain subject to the Court's final approval and allowance. Thus, through this Eighteenth Monthly Application, Susman Godfrey seeks payment of \$24,959.20 (80% of \$31,199.00) in fees and \$10,755.75 in expenses.

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WHEREFORE, Susman Godfrey L.L.P. respectfully requests interim allowance of its fees for services rendered during the Compensation Period in the amount of \$31,199.00, payment for services rendered during the Compensation Period in the amount \$24,959.20 (80% of \$31,199.00), and allowance and reimbursement of \$10,755.75 in actual and necessary expenses incurred during the Compensation Period.

Dated: October 19, 2011

SUSMAN GODFREY L.L.P.

/s/ Parker C. Folse, III

Stephen D. Susman, Esq.
1000 Louisiana, Suite 5100
Houston, Texas 77002-5096
Telephone: 713-651-9366
Facsimile: 713-654-6666

Parker C. Folse, III, Esq.
Edgar G. Sargent, Esq.
Justin A. Nelson, Esq.
1201 Third Avenue, Suite 3800
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Facsimile: 206-516-3883

Seth Ard, Esq.
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*Co-Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc., et al.*

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In re:) Chapter 11
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Debtors.) Jointly Administered
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CERTIFICATION

Parker C. Folse, III, pursuant to 28 U.S.C. § 1746, states as follows:

- (a) I am a partner in the applicant firm, Susman Godfrey, LLP, and have been admitted to appear pro hac vice before this Court in this matter.
- (b) I have personally performed some of the legal services rendered by Susman Godfrey as counsel to the Equity Committee and am generally familiar with the other work performed on behalf of the Equity Committee by the lawyers and staff in the firm.
- (c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such Rule.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information and belief.

Dated: October 19, 2011

/s/ Parker C. Folse, III

Parker C. Folse, III (Wa. Bar No. 24895)

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) **Objection Deadline: November 8, 2011 at 4:00 p.m.**
) **Hearing Date: TBD if necessary**
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**NOTICE OF EIGHTEENTH MONTHLY APPLICATION OF
SUSMAN GODFREY L.L.P.
AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS OF WASHINGTON MUTUAL, INC. ET AL., FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

TO: FEE APPLICATION NOTICE PARTIES

PLEASE TAKE NOTICE that on October 19, 2011, the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., (the "Equity Committee"), filed the *Eighteenth Monthly Application of Susman Godfrey L.L.P., as Co-Counsel to the Official Committee of Equity Security Holders of Washington Mutual, Inc., et al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of September 1, 2011 through September 30, 2011* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") and was served in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 30, 2008 [Docket No. 204] (the "Original Administrative Order") and the *Revised Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 14, 2008 [Docket No. 302] (the "Revised Administrative Order") and together with the Original Administrative Order, the "Administrative Order").

PLEASE TAKE FURTHER NOTICE that the Application requests allowance of fees in the amount of \$31,199.00 and expenses in the amount of \$10,755.75 and payment of compensation in the amount of \$24,959.20 (80% of \$31,199.00) and reimbursement of expenses in the amount of \$10,755.75 for the period of September 1, 2011 through September 30, 2011.

1915919v1/011970

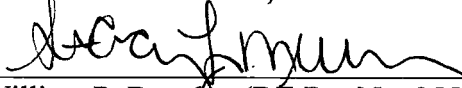
{00565501;v1}

PLEASE TAKE FURTHER NOTICE that any objection to the Application must be made in accordance with the Administrative Order, filed with the Clerk of the Bankruptcy Court, and served upon the following parties (i) the Debtors, Washington Mutual, Inc., c/o Alvarez and Marsal, 1301 Second Avenue, WMC3301, Seattle, WA 98101 (Attn: John Maciel, Esq.); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Marcia L. Goldstein, Esq. and Brian S. Rosen, Esq.) and Richards Layton & Finger, P.A., One Rodney Square, Wilmington, DE 19899 (Attn: Mark D. Collins, Esq.); (iii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801; (iv) counsel to the Official Committee of Unsecured Creditors, Akin, Gump, Strauss, Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Fred S. Hodora, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W., Washington, DC 20036-1564 (Attn: Scott L. Alberino, Esq.), Akin, Gump, Strauss, Hauer & Feld LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3012 (Attn: Peter J. Gurfein, Esq. and David P. Simonds, Esq.) and Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, DE 19899 (Attn: David B. Stratton, Esq. and Evelyn J. Meltzer, Esq.); (v) counsel to the Official Committee of Equity Security Holders, Susman Godfrey LLP, 1000 Louisiana , Suite 5100, Houston, Texas 77002-5096 (Attn: Stephen D. Susman, Esq.), and Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, P.O. Box 1150, Wilmington, Delaware 19899 (Attn: William P. Bowden, Esq. and Gregory A. Taylor, Esq.); and (vi) Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy, Esq.), **so as to be received by November 8, 2011 at 4:00 p.m. (ET).**

PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS FILED AND SERVED IN ACCORDANCE WITH THE AFOREMENTIONED PROCEDURE AND SUCH OBJECTION IS NOT OTHERWISE RESOLVED, A HEARING TO CONSIDER THE APPLICATION WILL BE SCHEDULED AT A DATE AND TIME CONVENIENT TO THE COURT, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM #4, WILMINGTON, DELAWARE 19801.

Dated: October 19, 2011
Wilmington, Delaware

ASHBY & GEDDES, P.A.



William P. Bowden (DE Bar No. 2553)
Gregory A. Taylor (DE Bar No. 4008)
Stacy L. Newman (DE Bar No. 5044)
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, DE 19899
Telephone: (302) 654-1888
Facsimile : (302) 654-2067

*Delaware Counsel to the Official Committee of
Equity Security Holders of Washington Mutual,
Inc., et al., and with respect to the Settlement Note
Holders, only as to Centerbridge Partners, L.P.,
Appaloosa Management L.P., and Owl Creek Asset
Management, L.P.*

-and-

SUSMAN GODFREY, L.L.P.

Stephen D. Susman (NY Bar No. 3041712)
Seth D. Ard (NY Bar No. 4773982)
654 Madison Avenue, 5th Floor
New York, NY 10065

Parker C. Folse, III (WA Bar No. 24895)
Edgar Sargent (WA Bar No. 28283)
Justin A. Nelson (WA Bar No. 31864)
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Seattle, WA 98101
Telephone: (206) 516-3880
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*Co-Counsel to the Official Committee of Equity
Security Holders of Washington Mutual, Inc. et al.*

-and-

SULLIVAN HAZELTINE ALLINSON LLC

William D. Sullivan (DE Bar No. 2820)

901 N. Market Street, Suite 1300

Wilmington, DE 19801

Telephone: (302) 428-8191

Facsimile: (302) 428-8195

*Conflicts Co-Counsel for the Official Committee of
Equity Security Holders of Washington Mutual,
Inc., et al., as to Aurelius Capital Management,
L.P.*

SUSMAN GODFREY L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

SUITE 5100

1000 LOUISIANA

HOUSTON, TEXAS 77002-5096

(713)651-9366

FAX (713)654-6666

WWW.SUSMANGODFREY.COM

SUITE 950

1901 AVENUES OF THE STARS
LOS ANGELES, CALIFORNIA 90067-6029
(310)789-3100

SUITE 5100

901 MAIN STREET
DALLAS, TEXAS 75202-3775
(214)754-1900

SUITE 3800

1201 THIRD AVENUE
SEATTLE, WASHINGTON 98101-3000
(206) 516-3880

15th Floor

560 Lexington
New York, NY 10022-6828
(212) 336-8330

Washington Mutual Official Com. of Equity Security Holders
c/o Michael Willingham

October 11, 2011
Invoice 243067

Billing Summary

For Services Through September 30, 2011

Our Client # 09800

Our Matter # 011970

Washington Mutual Official Com. of Equity Security Holders
Washington Mutual Inc.

Current Fees for Professional Services\$31,199.00

Current Reimbursable Costs\$10,755.75

TOTAL CURRENT BILLING FOR THIS INVOICE\$41,954.75

EXHIBIT A

SUSMAN GODFREY L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

SUITE 5100
1000 LOUISIANA
HOUSTON, TEXAS 77002-5096
(713)651-9366
FAX (713)654-6666
WWW.SUSMANGODFREY.COM

SUITE 950
1901 AVENUES OF THE STARS
LOS ANGELES, CALIFORNIA 90067-6029
(310)789-3100

SUITE 5100
901 MAIN STREET
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(214)754-1900

SUITE 3800
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15th Floor
560 Lexington
New York, NY 10022-6828
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Washington Mutual Official Com. of Equity Security Holders
c/o Michael Willingham

October 11, 2011
Invoice 243067
Matter 011970
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For Services Through September 30, 2011
Washington Mutual Official Com. of Equity Security Holders
Washington Mutual Inc.

FEES

Date	Attorney	Task	Description	Hours	Amount
08/29/11	S. Ard	10	Reviewing and researching issues raised in post-closing submission file by Centerbridge.	3.10	\$930.00
08/30/11	S. Ard	10	Drafting memoranda on cases cited by Centerbridge and how they are distinguished and whether they were cited for first time.	3.10	\$930.00
09/01/11	P. C. Folse	10	Reviewing research re cases cited in SNH letter brief and conferring with Susman Godfrey team re how to proceed.	0.30	\$240.00
09/01/11	P. C. Folse	10	Preparing email to Equity Committee re same.	0.10	\$80.00
09/01/11	P. C. Folse	10	Conferring by phone with S. Wetzel re plan confirmation issues.	0.30	\$240.00
09/01/11	S. Ard	10	Reviewing correspondence from shareholders.	0.60	\$180.00
09/02/11	S. Ard	10	Reviewing correspondence from shareholders.	0.40	\$120.00

EXHIBIT A

SUSMAN GODFREY L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

SUITE 5100

1000 LOUISIANA

HOUSTON, TEXAS 77002-5096

(713)651-9366

FAX (713)654-6666

WWW.SUSMANGODFREY.COM

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560 Lexington
New York, NY 10022-6828
(212) 336-8330

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c/o Michael Willingham

October 11, 2011
Invoice 243067
Matter 011970
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Date	Attorney	Task	Description	Hours	Amount
09/05/11	S. Ard	10	Reviewing billing records in preparation for hearing and verifying that there are no remaining issues.	1.80	\$540.00
09/06/11	S. Ard	10	Attending hearing telephonically and summarizing same.	1.30	\$390.00
09/06/11	S. Ard	10	Reviewing correspondence from shareholders and discussing same with committee.	0.60	\$180.00
09/13/11	P. C. Folse	10	Reviewing court's opinion denying plan confirmation and preparing brief summary for Equity Committee.	0.50	\$400.00
09/13/11	P. C. Folse	10	Reviewing and replying to client comments re same.	0.20	\$160.00
09/13/11	P. C. Folse	10	Conferring by phone with A. Frankel at Reuters re same.	0.50	\$400.00
09/13/11	E.G. Sargent	10	Reviewing opinion denying plan confirmation.	1.40	\$700.00
09/13/11	J.A. Nelson	10	Reviewing confirmation opinion and conferring with trial team re same.	4.00	\$2,100.00
09/13/11	S. Ard	10	Exchanging emails and attending phone conference with trial team re the decision denying confirmation.	1.10	\$330.00
09/13/11	J. F. Dolan	10	Updating case files.	0.20	\$44.00
09/13/11	R. C. Dolan	07	Preparing August 2011 fee application.	1.20	\$300.00

EXHIBIT A

SUSMAN GODFREY L.L.P.

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c/o Michael WillinghamOctober 11, 2011
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Date	Attorney	Task	Description	Hours	Amount
09/14/11	P. C. Folse	10	Conferring by email with EC members and cocounsel re mediator possibilities and procedures for selection.	0.30	\$240.00
09/14/11	E.G. Sargent	10	Reviewing opinion denying plan confirmation.	4.00	\$2,000.00
09/14/11	E.G. Sargent	10	Conferring with S. Ard and other trial team members re same.	0.70	\$350.00
09/14/11	J.A. Nelson	10	Reviewing confirmation opinion and conferring with trial team re same.	3.50	\$1,837.50
09/14/11	S. Ard	10	Reading and writing notes on decision denying confirmation.	2.80	\$840.00
09/14/11	S. Ard	10	Discussing confirmation opinion and next steps with trial team.	1.40	\$420.00
09/15/11	P. C. Folse	10	Reviewing emails from trial team re settlement options and recent developments.	0.20	\$160.00
09/15/11	P. C. Folse	10	Attending conference call with Equity Committee and cocounsel re court's opinion denying plan confirmation and how to proceed.	0.80	\$640.00
09/15/11	E.G. Sargent	10	Attending trial team call.	1.80	\$900.00
09/15/11	J.A. Nelson	10	Reviewing confirmation opinion and conferring with trial team re next steps.	1.80	\$945.00
09/15/11	S. Ard	10	Researching options.	1.80	\$540.00

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Date	Attorney	Task	Description	Hours	Amount
09/15/11	S. Ard	10	Reviewing and commenting on strategic plans going forward.	1.90	\$570.00
09/15/11	S. Ard	10	Attending weekly trial team call.	1.30	\$390.00
09/16/11	P. C. Folse	10	Reviewing and replying to Equity Committee emails re strategy going forward.	0.30	\$240.00
09/16/11	P. C. Folse	10	Reviewing E. Sargent report of discussions with TPS counsel.	0.20	\$160.00
09/16/11	E.G. Sargent	10	Reviewing opinion denying plan confirmation and drafting outline of same.	2.50	\$1,250.00
09/16/11	E.G. Sargent	10	Drafting task list.	0.50	\$250.00
09/16/11	J.A. Nelson	10	Reviewing confirmation opinion and conferring with trial team re next steps.	2.50	\$1,312.50
09/19/11	P. C. Folse	10	Conferring with cocounsel re debtors' request for Equity Committee approval (modification of tolling agreement) Activity Description: Litigat	0.20	\$160.00
09/19/11	P. C. Folse	10	Reviewing Equity Committee and cocounsel emails re mediator candidates and other issues to raise with WMI.	0.30	\$240.00
09/19/11	J.A. Nelson	10	Conferring with trial team re next steps and strategy.	1.30	\$682.50

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Date	Attorney	Task	Description	Hours	Amount
09/20/11	P. C. Folse	10	Conferring with cocounsel re debtors' change in hearing date for discussion of mediation and how to proceed.	0.20	\$160.00
09/20/11	P. C. Folse	10	Conferring by email with B. Rosen re same.	0.10	\$80.00
09/20/11	P. C. Folse	10	Conferring with cocounsel re same.	0.10	\$80.00
09/20/11	J.A. Nelson	10	Conferring with trial team re next steps and strategy and preparing for same.	3.50	\$1,837.50
09/20/11	S. Ard	10	Preparing for and attending call with creditors committee and debtors re tolling agreements.	1.40	\$420.00
09/20/11	S. Ard	10	Attending trial team call re mediation strategy.	1.30	\$390.00
09/21/11	P. C. Folse	10	Reviewing Equity Committee emails with factual research re mediator candidates.	0.30	\$240.00
09/21/11	S. Ard	10	Researching options for mediators.	1.60	\$480.00
09/22/11	P. C. Folse	10	Conferring by email with Equity Committee and cocounsel re mediator candidates.	0.30	\$240.00
09/23/11	P. C. Folse	10	Reviewing TPS ideas for revised plan.	0.30	\$240.00
09/24/11	P. C. Folse	10	Conferring with Equity Committee and cocounsel re trading issue.	0.20	\$160.00
09/25/11	P. C. Folse	10	Reviewing cocounsel emails re potential plan ideas.	0.20	\$160.00

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Date	Attorney	Task	Description	Hours	Amount
09/26/11	P. C. Folse	10	Reviewing Equity Committee and cocounsel emails re plan ideas and attending telephone conference with Equity Committee and cocounsel re same.	1.30	\$1,040.00
09/26/11	S. Ard	10	Attending trial team call.	1.20	\$360.00
09/27/11	P. C. Folse	10	Reviewing draft settlement term sheet and Equity Committee attorney comments re same.	0.30	\$240.00
09/27/11	P. C. Folse	10	Reviewing Equity Committee and cocounsel emails re development of plan ideas.	0.20	\$160.00
09/29/11	P. C. Folse	10	Reviewing Equity Committee and cocounsel emails re settlement options.	0.30	\$240.00
09/29/11	S. Ard	10	Reviewing and researching appellate briefing submitted by settlement noteholders.	4.80	\$1,440.00
09/30/11	P. C. Folse	10	Reviewing EC and cocounsel emails re settlement options.	0.30	\$240.00
09/30/11	E.G. Sargent	10	Reading and responding to trial team emails re settlement proposals.	1.20	\$600.00

Task	Task Description	Hours	Amount
07	Fee/Employment Applications	1.20	300.00

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Task	Task Description	Hours	Amount
10	Litigation	68.70	30,899.00
Task Totals:		69.90	31,199.00

Current Fees For Professional Services\$31,199.00

Reimbursable Costs

Date	Description	Amount
09/01/11	Messenger/Delivery Services - FEDEX refund	(60.00)
09/07/11	Hotel & Travel Expenses - FOLSE, PARKER C. III - Travel expense to Wilmington, DE for closing arguments, 08/23 - 08/25/11.	3,187.20
09/07/11	Miscellaneous Client Charges - WALKER, DAN - Dinner expense while working late at the office on Wamu Trial, 08/09/11.	31.27
09/07/11	Miscellaneous Client Charges - DRIVEN, INC. , Invoice #54293 - August, 2011 hosting fee for database, 08/31/11.	222.44
09/07/11	Miscellaneous Client Charges - PARADOCS , Invoice #6621A - Trial technology services for July, 2011 confirmation hearing, 08/31/11.	5,512.50
09/07/11	Research Charge, legal research - Westlaw, 09/01/2011 - 09/30/2011.	17.44

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Date		Amount
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/22/11.	7.60
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/18/11.	8.04
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 07/25/11.	8.25
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/12/11.	8.37
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/08/11.	9.50
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/07/11.	9.80
09/08/11	Hotel & Travel Expenses - SETH ARD , Taxi expense while working late at the office, 08/16/11.	12.30
09/08/11	Reproduction Charges.	8.60
09/12/11	Research Charge, legal research - Westlaw, 09/01/2011 - 09/30/2011.	18.00
09/13/11	Research Charge, legal research - Pacer, 09/01/2011 - 09/30/2011.	1.92
09/13/11	Reproduction Charges.	2.40
09/13/11	Telephone & Calling Card Expenses - PREMIERE GLOBAL SERVICES , Invoice #09151629 - Conference calls, 08/01/2011 - 08/31/2011.	31.90
09/14/11	Research Charge, legal research - Pacer, 09/01/2011 - 09/30/2011.	2.48

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Date		Amount
09/15/11	Research Charge, legal research - Pacer, 09/01/2011 - 09/30/2011.	0.72
09/21/11	Deposition Expenses - WILCOX & FETZER LTD , Invoice #20113021 - Original E-transcript/same day with PDFs of Exhibits of Richard L. Reinhold on 07/12/11.	1,675.38
09/26/11	Miscellaneous Client Charges - SEAMLESS WEB PROFESSIONAL SOLUTIONS INC , Invoice #1010870 - R. Dolan, Dinner expesne while working late at office, 09/15/11.	15.52
09/27/11	Reproduction Charges.	6.70
09/29/11	Research Charge, legal research - Westlaw, 09/01/2011 - 09/30/2011.	6.18
09/29/11	Reproduction Charges.	3.00
09/30/11	Research Charge, legal research - Westlaw, 09/01/2011 - 09/30/2011.	8.24

Current Reimbursable Costs \$10,755.75

TOTAL CURRENT BILLING FOR THIS INVOICE \$41,954.75

CERTIFICATE OF SERVICE

I, Stacy L. Newman, hereby certify that, on October 19, 2011, I caused one copy of the foregoing to be served upon the parties listed below in the manner indicated.

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OVERNIGHT COURIER

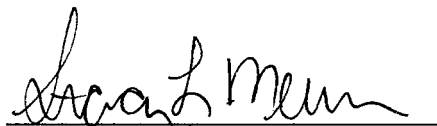
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