

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

	X	
	:	
<i>In re</i>	:	<b>Chapter 11</b>
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , <sup>1</sup>	:	<b>Case No. 08-12229 (MFW)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
	:	Hearing Date: 12/29/11 at 10:30 a.m. (EST)
	:	Obj. Deadline: At the Hearing
	X	

**NOTICE OF HEARING ON MOTION OF DEBTORS FOR AN ORDER,  
PURSUANT TO SECTION 105(A) OF THE BANKRUPTCY CODE AND  
BANKRUPTCY RULE 9019, APPROVING SETTLEMENT BETWEEN  
WASHINGTON MUTUAL, INC. AND THE UNITED STATES WITH  
RESPECT TO THE AMERICAN SAVINGS LITIGATION**

PLEASE TAKE NOTICE that, on December 21, 2011, Washington Mutual, Inc. and WMI Investment Corp., as debtors and debtors in possession (together, the “Debtors”), filed the *Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation* (the “9019 Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on December 21, 2011, the Debtors also filed the *Motion for an Order Shortening the Notice and Objection Periods with Respect to “Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation”* (the “Motion to Shorten”), pursuant to

---

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors’ principal offices are located at 925 Fourth Avenue, Suite 2500, Seattle, Washington 98104.

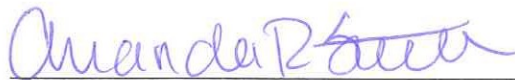


which the Debtors requested approval of a shortened notice period and objection deadline with respect to the 9019 Motion. **You were previously served with copies of the 9019 Motion and the Motion to Shorten.**

PLEASE TAKE FURTHER NOTICE that, on December 22, 2011, the Bankruptcy Court entered its *Order Shortening the Notice and Objection Periods with Respect to Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation* [Docket No. 9242] (the “Order”), a copy of which is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that, pursuant to relief granted in the Order, (i) a hearing to consider the 9019 Motion has been scheduled before the Honorable Mary F. Walrath at the Bankruptcy Court, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801 on **December 29, 2011 at 10:30 a.m. (EST)** (the “Hearing”); and (ii) objections or responses, if any, to the 9019 Motion may be submitted up to and including at the Hearing by filing such objection or response with the Clerk of the Bankruptcy Court, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, and serving such objection or response upon counsel to the Debtors.

Dated: December 22, 2011  
Wilmington, Delaware



Mark D. Collins (No. 2981)  
Travis A. McRoberts (No. 5274)  
Amanda R. Steele (No. 5530)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

– and –

Brian S. Rosen  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

ATTORNEYS TO THE DEBTORS  
AND DEBTORS IN POSSESSION

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----X  
: **Chapter 11**  
: **Case No. 08-12229 (MFW)**  
: **(Jointly Administered)**  
: **Re: Docket No. 9239**  
: -----X

**ORDER SHORTENING THE NOTICE AND OBJECTION PERIODS WITH  
RESPECT TO MOTION OF DEBTORS FOR AN ORDER, PURSUANT TO  
SECTION 105(A) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019,  
APPROVING SETTLEMENT BETWEEN WASHINGTON MUTUAL, INC. AND THE  
UNITED STATES WITH RESPECT TO THE AMERICAN SAVINGS LITIGATION**

Upon consideration of the Motion, dated December 21, 2011 (the "Motion to Shorten"), of Washington Mutual, Inc. ("WMI") and WMI Investment Corp. ("WMI Investment," and together with WMI, the "Debtors") for an order pursuant to section 105 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2002 and 9006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 9006-1(e) of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") (i) shortening the notice and objection periods for a hearing on the Settlement Approval Motion;<sup>2</sup> (ii) allowing the Settlement Approval Motion to be heard on December \_\_, 2011; (iii) permitting parties to (a) submit written objections, if any, to the Settlement Approval Motion until 5:00 p.m. (Eastern Time) on December \_\_, 2011 or (b)

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.

<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Settlement Approval Motion.

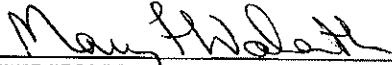
appear at the hearing to contest the Settlement Approval Motion, without having submitted any written objection; and (iv) granting such other and further relief as the Court deems just and proper; and upon the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion to Shorten was due and proper under the circumstances; and it appearing that the relief requested in the Motion to Shorten is in the best interests of the Debtors' estates, their creditors and other parties-in-interest; and after due deliberation, and good and sufficient cause appearing therefore, it is hereby

ORDERED, DECREED AND ADJUDGED that:

1. The Motion to Shorten is hereby granted.
2. The Settlement Approval Motion shall be considered at a hearing to be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, 5th Floor, Courtroom 4 on December ~~29~~, 2011 at ~~10:30~~ am. (Eastern Time).

3. ~~The deadline to submit written objections or otherwise respond to the relief requested in the Settlement Approval Motion shall be 5:00 p.m. (Eastern Time) on December 29, 2011; provided, however, that~~ parties in interest may appear at the December ~~29~~ 2011 hearing to object or otherwise respond to the Settlement Approval Motion.

Dated: December ~~29~~, 2011  
Wilmington, Delaware

  
THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE