

THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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*In re:* : **Chapter 11**  
: :  
WASHINGTON MUTUAL, INC., et al.,<sup>1</sup> : **Case No. 08-12229 (MFW)**  
: :  
: **(Jointly Administered)**  
**Debtors.** :  
: :  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 29, 2011 AT 10:30 A.M. (EST)**

**I. MATTER GOING FORWARD:**

1. Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation [Docket No. 9238; filed 12/21/11]

Objection Deadline: At the Hearing.

Objections/Responses Received: None to date.

Related Documents:

- i. Order Shortening the Notice and Objection Periods with Respect to Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation [Docket No. 9242; filed 12/22/11]
- ii. Notice of Hearing on Motion of Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Between Washington Mutual, Inc. and the United States with Respect to the American Savings Litigation [Docket No. 9244; filed 12/22/11]

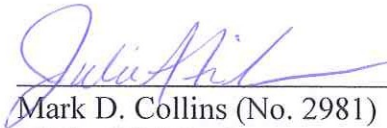
Status: The hearing regarding this matter is going forward.

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.



Dated: December 27, 2011  
Wilmington, Delaware

Respectfully submitted,



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*Attorneys for the Debtors and Debtors in  
Possession*