

before an authorized court reporter or other officer authorized by law to administer oaths and will be recorded by stenographic means. The deposition will be taken according to the Federal Rules of Bankruptcy Procedure for the purpose of discovery, use as evidence at any hearing or trial, or any other purpose allowed by law.

Dated: New York, New York
February 7, 2012

Respectfully submitted,

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SCHEDULE A – TOPICS OF INQUIRY

I. DEFINITIONS

1. The words “and” and “or” are to be construed both conjunctively and disjunctively. The singular form of a noun or pronoun includes the plural form and vice versa. The terms “all” and “any” shall be read and applied as though interchangeable, and shall be construed as “all,” “any,” “each,” and “every.”

2. “Bankruptcy Code” refers to the Bankruptcy Reform Act of 1978, as amended, to the extent codified in Title 11, United States Code, as applicable to the Chapter 11 Cases.

3. “Chapter 11 Cases” means the jointly administered cases commenced by the Debtors styled *In re Washington Mutual, Inc., et al.* and being jointly administered in the United States Bankruptcy Court for the District of Delaware, Case No. 08-12229 (MFW), under Chapter 11 of the Bankruptcy Code.

4. “Concerning” means comprising, consisting of, constituting, referring to, reflecting, regarding, supporting, evidencing, or relating to, the matter or document described, referred to or discussed.

5. “Entity” means a person, corporation, general partnership, limited partnership, limited liability company, limited liability partnership, association, joint stock company, joint venture, estate, trust, unincorporated organization, governmental unit or any subdivision thereof, including, without limitation, the office of the United States Trustee, or any other entity.

6. “Global Settlement Agreement” means or refers to that proposed agreement contained as exhibit H of the March 16, 2010 Plan, as such proposed agreement was amended or modified, and/or the settlement agreement by and among, *inter alia*, the Debtors, JPMC and the Federal Deposit Insurance Corp. announced to the Court on or about March 12, 2010.

7. “Including” means including but not limited to the referenced subject.

8. “Person” means any individual, corporation, partnership, association, or other entity.

9. “Settlement” shall mean the settlement reflected in the Seventh Amended Plan.

10. “Settlement Noteholders” means and refers to all or any of Owl Creek Asset Management, L.P., Appaloosa Management, L.P., Centerbridge Partners, LP, Aurelius Capital Management LP, and shall include their respective current or former parents, subsidiaries, divisions, affiliates, management companies, funds, holding companies and any other entities related thereto, and their respective past and present employees, consultants, accountants, agents, financial advisors, representatives, attorneys, successors, assigns, and any person or entity that, at any time, acted on their behalf or for their benefit.

11. “Seventh Amended Plan” means the Seventh Amended Joint Plan of the Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code.

12. “Standing Motion” shall mean the Motion for an Order Authorizing the Official Committee of Equity Securities Holders to Commence and Prosecute Certain Claims of Debtors’ Estates, dated July 12, 2011.

13. “Washington Mutual” means or refers to WMI and WMB, and any and all of their current or former officers, directors, employees, shareholders, agents, staff, attorneys, accountants, outside consultants, representatives and other persons acting on their behalf, any of their parent corporations, holding companies, subsidiaries, affiliates, divisions, departments, predecessors and/or successors-in-interest.

14. “WMB” means or refers to the Washington Mutual Bank, Henderson, Nevada, and any and all of its current or former officers, directors, employees, shareholders, agents, staff, attorneys, accountants, outside consultants, representatives and other persons acting on its behalf, any of its parent corporations, holding companies, subsidiaries, affiliates, divisions, departments, predecessors and/or successors-in-interest.

15. “WMI” means or refers to the Washington Mutual, Inc. and WMI Investment Corp. and any and all of their current or former officers, directors, employees, shareholders, agents, staff, attorneys, accountants, outside consultants, representatives and other persons acting on their behalf, any of their parent corporations, holding companies, subsidiaries, affiliates, divisions, departments, predecessors and/or successors-in-interest.

16. “You” and “Your” shall mean and refer to the Equity Committee, any current or former parent, affiliates or subsidiaries, or any current and former members, consultants, representatives, attorneys, and any person or entity that, at any time, acted on its behalf or for its benefit.

17. Unless otherwise defined herein, capitalized terms shall bear the meanings ascribed thereto in the Seventh Amended Plan (as defined herein) and/or related disclosure statement.

II. TOPICS OF INQUIRY

1. The terms of the Settlement.
2. The reasonableness of the Settlement.
3. The value of any claims against the Settlement Noteholders, including without limitation any claims that were, or could have been, asserted in connection with the Standing Motion.
4. The value of any compromise reflected in the Settlement.
5. The probability of success of litigation of any claims against the Settlement Noteholders, including without limitation any claims that were, or could have been, asserted in connection with the Standing Motion.
6. The complexity, expense, and likely duration of litigation of any claims against the Settlement Noteholders, including without limitation any claims that were, or could have been, asserted in connection with the Standing Motion.
7. The possible difficulties of collecting on any judgment which might be obtained from the Settlement Noteholders.
8. The interest of the creditors or other stakeholders in the Settlement.
9. Any factual investigation you conducted concerning any claim against the Settlement Noteholders.
10. All exhibits or other documents that the Equity Committee intends to offer or rely upon at the Confirmation Hearing.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____	X	
	:	Chapter 11
In re	:	
	:	Case No. 08-12229 (MFW)
WASHINGTON MUTUAL, INC., et al.,	:	
	:	
Debtors	:	Jointly Administered
_____	X	

CERTIFICATE OF SERVICE

I, Mark T. Hurford, of Campbell & Levine, LLC, hereby certify that on February 7, 2012, I caused a copy of the foregoing to be served upon the attached service list via First Class United States Mail, unless otherwise indicated.

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