

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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<i>In re</i>	:	Chapter 11
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹	:	Case No. 08-12229 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		Re: Docket No. <u>9849</u>

**ORDER DIRECTING
TRANSFER OF REGISTRY FUNDS TO WMI**

The Bankruptcy Court² having directed the United States, pursuant to the Orders, dated February 16, 2009 [D.I. 696] and December 29, 2011 [D.I. 9282], to deposit the Registry Funds related to the American Savings Litigation into the registry of the Bankruptcy Court; and JPMC, the FDIC Receiver, and FDIC Corporate having agreed, pursuant to the Global Settlement Agreement, to waive and release any and all rights and Claims associated with the American Savings Litigation, including, without limitation, any rights and claims to the Registry Funds; and the only other competing Claim to the Registry Funds that was asserted, namely, the right of setoff asserted by the United States Internal Revenue Service, having been withdrawn, with prejudice, by notice, dated August 9, 2010, (see Notice of Withdrawal of Interest in Registry Funds [D.I. 5246]); and the Bankruptcy Court having issued opinions, dated January 7, 2011 and September 13, 2011, respectively, approving, and then reaffirming its approval of, the Global Settlement Agreement [D.I. 6528, 8612]; and, pursuant to the Confirmation Order, dated

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1201 Third Avenue, Seattle, Washington 98101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Certification of Counsel Regarding Transfer of the Registry Funds to WMI, dated March 12, 2012.



February 23, 2012 [D.I. 9579], the Bankruptcy Court having confirmed the Seventh Amended Plan and reaffirmed its prior approvals of the Global Settlement Agreement;

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

1. The Clerk of the Bankruptcy Court shall transfer the Registry Funds, less any fees due to the Bankruptcy Court pursuant to the Guide to Judiciary Policy, to WMI within one (1) Business Day of receipt of a written notice from WMI, with a copy provided to JPMC, that the Seventh Amended Plan and Global Settlement Agreement have become effective.

2. The Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: March 13, 2012
Wilmington, Delaware



THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE