## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

:

In re : Chapter 11

WASHINGTON MUTUAL, INC., et al., 1 : Case No. 08-12229 (MFW)

: (Jointly Administered)

Debtors.

: Re: Docket No. 9796

CERTIFICATION OF NO OBJECTION REGARDING TWELFTH MONTHLY APPLICATION OF BLACKSTONE ADVISORY PARTNERS L.P. AS FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR ALLOWANCE OF COMPENSATION FOR NECESSARY SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF DECEMBER 1, 2011 THROUGH FEBRUARY 29, 2012 (NO ORDER REQUIRED)

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection or other responsive pleading with respect to the twelfth monthly fee application for compensation and reimbursement of expenses (the "Application") of Blackstone Advisory Partners L.P. ("Applicant") listed on Exhibit A attached hereto. The Application was filed with the United States Bankruptcy Court for the District of Delaware (the "Court") on March 1, 2012. The undersigned further certifies that she has reviewed the Court's docket in these cases and no answer, objection<sup>2</sup> or other responsive pleading to the Application appears

In accordance with the statements made on the record at the hearing held on September 6, 2011, the objection to all fees of the Debtors' professionals filed by Carlo and Robert Rankel at Docket No. 8395 is adjourned until any final fee hearing in these cases.



<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

thereon. Pursuant to the Notice of Application filed with the Application, objections to the Application were to be filed and served no later than March 21, 2012 at 4:00 p.m. (EDT).

The Application was filed and served in accordance with the Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals dated November 14, 2008 (the "Interim Compensation Order") [Docket No. 302]. Pursuant to the Interim Compensation Order, the above-captioned debtors and debtors in possession (the "Debtors") are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by Applicant is annexed hereto as Exhibit A.

Dated: March 23, 2012 Wilmington, Delaware

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Julie A. Finocchiaro (No. 5303)

One Rodney Square 920 North King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

– and –

WEIL, GOTSHAL & MANGES LLP

Brian S. Rosen, Esq. 767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys to the Debtors and Debtors in Possession

## **EXHIBIT A**

## Professional Fees and Expenses Monthly Fee Application

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline:	Amount of Fees Authorized to be Paid @ 80%	Amount of Expenses Authorized to be Paid @ 100%	Amount of Holdback Fees Requested
Blackstone Advisory Partners L.P.	12 <sup>th</sup> Monthly Application 12/1/11 2/29/12 Filed 3/1/12 [Docket No. 9796]	\$200,000.00	\$0.00	3/21/12	\$160,000.00	\$0.00	\$40,000.00