UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re WASHINGTON MUTUAL, INC., et al.,[1] Debtors.	Chapter 11 Case No. 08-12229 (MFW) (Jointly Administered) Re: Docket No. 9877
UNION BANK, N.A., Plaintiff, v. JPMORGAN CHASE BANK, NATIONAL ASSOCIATION, WASHINGTON MUTUAL, INC., C.M. LIFE INSURANCE COMPANY, AMERICAN INTERNATIONAL GROUP, INC., PRINCIPAL FINANCIAL GROUP, INC., MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY, THOMAS ALEXANDERSON, MARIE ALLEVA, ARTHUR ANDERSON, DOUGLAS BARZELAY, ARTHUR BASSIN, ARTHUR BENNETT, JOHN BENT, RITA BLIGH, JAMES BOLSTER, JENNE BRITELL, GENE BROOKS, JOHN BRULL, ANTHONY BURRIESCI, WILLIAM CANDEE, RICHARD COILLI, PAUL COLASANO, JUDSON CROOM, JAMES DARAS, FRANK DeANGELO, J. EDWARD DIAMOND, THOMAS DUCCA, RAYMOND DURAND, CAROL ESKEW, MICHAEL GALLAGHER, VIRGINIA GOMO, JOHN HEIM, ANDREW HICKEY, JOSEPH JIANNETTO, DOUGLAS JOHNSON, JAMES KELLY, ROBERT KETTENMANN, EDWARD KRAMER, JOHN LACORAZZA, JAMES	Adversary Proc. No. 10-50788 (MFW)

[1]The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

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LARGE, RICHARD LIMARDO, PHYLLIS :
MARINO, JENESTA MARLIN, MURRAY :
MASCIS, RICHARD MAXSTADT, RICHARD :
MIRRO, JOHN MONAGHAN, WALTER :
MULLINS, CARLOS MUNOZ, ROBERT :
MURPHY, JOSEPH MYRTETUS, ABRAHAM :
OSSIP, RICHARD PARSONS, PEYTON :
PATTERSON, LAWRENCE PETERS, JOHN :
PETTIT, WILLIAM PHILLIPS, HAROLD :
REYNOLDS, EDWARD RUGGIERO, JOSEPH :
RUSSON, WILLAIM SCHULT, DONALD :
SCHWARTZ, NORMAN STAFFORD, ELLIS :
STALEY, DENNIS STARK, RICHARD :
TERZIAN, LAWRENCE TOAL, AMY RADIN, :
ROBERT TURNER, THOMAS VAN :
ARSDALE, JACK WAGNER, ROGER :
WILLAIMS, MARY JEAN WOLFE, and :
FRANKLIN WRIGHT, :
:
Defendants. :
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Re: Adversary Docket No. 40

**ORDER PURSUANT TO SECTION 105(a)
OF THE BANKRUPTCY CODE AND RULE 9019 OF THE
FEDERAL RULES OF BANKRUPTCY PROCEDURE APPROVING
STIPULATION AND AGREEMENT BY AND AMONG WASHINGTON
MUTUAL, INC., JPMORGAN CHASE BANK, NATIONAL ASSOCIATION AND
U.S. BANK, NATIONAL ASSOCIATION, AS SUCCESSOR TO UNION BANK, N.A.
RESOLVING ADVERSARY PROCEEDING AND RELATED PROOFS OF CLAIM**

Upon the motion, dated March 14, 2012 (the "Motion"),[2] of Washington Mutual, Inc., as debtor and debtor in possession ("WMI"), for entry of an order, pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 9019 of the Federal Rules of Bankruptcy Procedure, approving that certain Stipulation, dated March 2, 2012, by and among (i) WMI, as debtor and debtor in possession, (ii) JPMC, and (iii) US Bank, as successor to Union Bank, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157

[2] Capitalized terms used but not otherwise defined herein will have the meanings ascribed to them in the Motion.

and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to those parties identified therein, and no other or further notice being required; and the Court having determined that the relief sought in the Motion is in the best interest of the Debtors, their creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Stipulation, a copy of which is attached hereto as Exhibit 1, is approved in all respects; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: April 18, 2012
Wilmington, Delaware

THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE