

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : **Chapter 11**
: :
WASHINGTON MUTUAL, INC., et al.,¹ : **Case No. 08-12229 (MFW)**
: :
: : **(Jointly Administered)**
Debtors. : :
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 25, 2012 AT 9:30 A.M. (EDT)**

I. CONTESTED MATTER GOING FORWARD:

1. Debtors' Objection to Proof of Claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 9113; filed 11/29/11]

Objection Deadline: December 29, 2011 at 4:00 p.m. (EST);
Extended to March 15, 2012

Objections/Responses Received:

- A. State of Oregon, Department of Revenue's Response to Debtor's Objection to Proof of Claim (Claim No. 3846) [Docket No. 9914; filed 3/16/12]

Related Documents:

- i. Debtors' Objection to Proof of Claim filed by the Oregon Department of Revenue (Claim No. 3693) [Docket No. 3196; filed 4/14/10]
- ii. Response of the Oregon Department Of Revenue to Debtors' Objection to Proof of Claim No. 3693 [Docket No. 3599; filed 4/29/10]
- iii. Amended Response of the Oregon Department Of Revenue to Debtors' Objection to Proof of Claim No. 3693 [Docket No. 3600; filed by 4/29/10]


¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.



- iv. Declaration of Curt Brouwer in Support of Motion Debtors' Objection to Proof of Claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 9115; filed 11/29/11]
- v. Order Granting Debtors' Motion for Leave to Exceed the Page Limit Requirement for Debtors' Objection to Proof of Claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 9128; filed 11/30/11]
- vi. Scheduling Order with Respect to Proceedings on the Debtors' Objection to Proof of Claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 10375; filed 6/26/12]
- vii. Stipulated Facts of WMI Liquidating Trust and the Oregon Department of Revenue Regarding the Oregon Department of Revenue's Request for Production [Docket No. 10458; filed 7/25/12]
- viii. WMI Liquidating Trust's Memorandum of Law in Support of the Debtors' Objection to Proof of claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 10655; filed 9/13/12]
- ix. Declaration of Julio C. Gurdian in Support of WMI Liquidating Trust's Memorandum of Law in Support of the Debtors' Objection to Proof of Claim Filed by the Oregon Department of Revenue (Claim No. 3846) [Docket No. 10658; filed 9/13/12]
- x. WMI Liquidating Trust's Pre-Hearing Submissions in Connection with the Nexus Hearing [Docket No. 10694; filed 9/20/12]
- xi. Oregon Department of Revenue's Memorandum in Support of Claim No. 3846, and Response to WMILT's Memorandum [Docket No. 10695; filed 9/20/12]
- xii. Declaration of Carolyn G. Wade in Support of Oregon Department of Revenue's Memorandum in Support of Claim No. 3846, and Response to WMILT's Memorandum [Docket No. 10696; filed 9/20/12]
- xiii. Oregon Department of Revenue's Pre-Hearing Submissions in Connection with the Nexus Hearing [Docket No. 10697; filed 9/20/12]

Status: The hearing regarding this matter is going forward.

Dated: September 21, 2012
Wilmington, Delaware



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