

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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*In re* : Chapter 11  
 :  
 WASHINGTON MUTUAL, INC., et al.,<sup>1</sup> : Case No. 08-12229 (MFW)  
 :  
 Debtors. : (Jointly Administered)  
 :  
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST  
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT FOR CERTAIN  
COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES INCURRED  
BY TRUST PROFESSIONALS FOR THE PERIOD ENDING SEPTEMBER 30, 2012**

PLEASE TAKE NOTICE that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the "Liquidating Trust Agreement"),<sup>2</sup> attached hereto as **Exhibit A** is a chart reflecting amounts paid by the Liquidating Trust for certain compensation and for services rendered and expenses incurred by Trust Professionals for the calendar quarter ending September 30, 2012.

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



Dated: October 19, 2012  
Wilmington, Delaware



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*Attorneys to WMI Liquidating Trust*

**Exhibit A**

**WMI Liquidating Trust**

Schedule of Professional Fees Paid  
Quarter Ending September 30, 2012

Payee	Period Covered	Amount Paid		
		7/1/12 - 9/30/12		Total
		Fees	Expense	
Akin Gump Strauss Hauer & Feld LLP	3/19/12 - 6/30/12, 8/1/12 - 8/31/12	\$ 958,816.50	\$ 27,666.92	\$ 986,483.42
Alvarez & Marsal	5/1/12 - 8/31/12	2,917,873.00	95,494.07	3,013,367.07
Bank of New York Mellon	4/1/12 - 8/22/12	7,880.00	-	7,880.00
Cousins Chipman & Brown, LLP	6/1/12 - 7/31/12	23,173.00	2,355.83	25,528.83
Fox Rothschild, LLP	4/1/12 - 6/30/12	2,615.00	409.64	3,024.64
FTI Consulting, Inc.	3/19/12 - 6/30/12	65,974.50	12.24	65,986.74
Grant & Eisenhofer	5/20/12 - 6/19/12	125,000.00	-	125,000.00
Joele Frank, Wilkinson Brimmer Katcher	6/1/12 - 8/31/12	3,814.38	2,873.20	6,687.58
Klee, Tuchin, Bogdanoff & Stern LLP	3/19/12 - 3/31/12, 6/1/12 - 7/31/12	406,564.50	1,976.63	408,541.13
Kurtzman Carson Consultants LLC	6/1/12 - 6/30/12	144,604.25	97,781.46	242,385.71
Law Debenture Trust Company of New York	4/1/12 - 6/30/12	5,120.08	-	5,120.08
Loeb & Loeb LLP	4/1/12 - 6/30/12	73,920.00	1,674.41	75,594.41
Morris James LLP	4/1/12 - 6/30/12	5,298.00	146.85	5,444.85
Patterson Belknap Webb & Tyler	4/1/12 - 6/30/12	86,305.00	651.43	86,956.43
Pepper Hamilton LLP	6/1/12 - 7/31/12	12,798.00	2,649.76	15,447.76
Perkins Cole LLP	5/1/12 - 7/31/12	63,218.50	4,707.70	67,926.20
Pillsbury Winthrop Shaw Pittman LLP	4/1/12 - 8/22/12	41,650.50	10.56	41,661.06
Quinn Emanuel Urquhart & Sullivan, LLP	6/1/12 - 7/31/12	47,858.00	122.12	47,980.12
Richards, Layton & Finger P.A.	5/1/12 - 7/31/12	110,024.50	12,159.46	122,183.96
Rosenthal, Monhait & Goddess, P.A.	4/1/12 - 8/22/12	998.00	202.20	1,200.20
Simpson Thacher & Bartlett LLP	6/1/12 - 6/30/12	84,392.00	4,634.68	89,026.68
Sonecon	8/1/12 - 8/31/12	15,000.00	-	15,000.00
Susman Godfrey LLP	6/1/12 - 8/31/12	250,000.00	1,520.64	251,520.64
TAB - Arnie Kastenbaum <sup>(1)</sup>	6/1/12 - 8/31/12	10,000.00	-	10,000.00
TAB - Douglas K. Southard <sup>(1)</sup>	6/1/12 - 8/31/12	12,500.00	-	12,500.00
TAB - Joe McInnis <sup>(1)</sup>	6/1/12 - 8/31/12	12,500.00	-	12,500.00
TAB - Joel Klein <sup>(1)(2)</sup>	6/1/12 - 8/31/12	12,500.00	-	12,500.00
TAB - Marc S. Kirshner <sup>(1)</sup>	6/1/12 - 8/31/12	12,500.00	-	12,500.00
TAB - Matthew Cantor	6/1/12 - 8/31/12	10,000.00	-	10,000.00
TAB - Michael Willingham <sup>(1)</sup>	6/1/12 - 8/31/12	12,500.00	-	12,500.00
TAB - Michael Zaitzeff <sup>(1)</sup>	6/1/12 - 8/31/12	10,000.00	-	10,000.00
TAB - Wells Fargo Bank, N.A. (TAB) <sup>(1)</sup>	6/1/12 - 8/31/12	10,000.00	-	10,000.00
Valuation Research Corporation	3/19/12 - 6/30/12	27,500.00	-	27,500.00
Weil, Gotshal & Manges LLP	3/19/12 - 7/31/12	3,256,341.50	149,131.26	3,405,472.76
Wells Fargo Bank, N.A.	4/1/12 - 6/30/12	16,290.00	208.91	16,498.91
		<b>\$ 8,855,529.21</b>	<b>\$ 406,389.97</b>	<b>\$ 9,261,919.18</b>

<sup>(1)</sup>Trust Advisory Board compensation variances are due to additional annual compensation fees as a dual member of the Trust Advisory Board & Litigation Subcommittee.

<sup>(2)</sup>Compensation was distributed to several accounts upon the direction of Joel Klein.