

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Washington Mutual, Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 08-12229 (MFW)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. 10830</b>
<hr/>	)	
Official Committee of Unsecured Creditors	)	
of Washington Mutual, Inc., <u>et al.</u> , on	)	
behalf of Chapter 11 estates of	)	
Washington Mutual, Inc., <u>et al.</u> ,	)	
	)	
Plaintiff,	)	
v.	)	
	)	
Anthony Bozzuti,	)	Adv. Proc. No. 10-53131 (MFW)
	)	
<hr/> Chandan Sharma,	)	Adv. Proc. No. 10-53147 (MFW)
	)	
<hr/> Edward F. Bach,	)	Adv. Proc. No. 10-53132 (MFW)
	)	
<hr/> Henry J. Berens,	)	Adv. Proc. No. 10-53134 (MFW)
	)	
<hr/> James Corcoran,	)	Adv. Proc. No. 10-53158 (MFW)
	)	
<hr/> John H. Browning,	)	Adv. Proc. No. 10-53156 (MFW)
	)	
<hr/> Keith O. Fukui,	)	Adv. Proc. No. 10-53139 (MFW)
	)	
<hr/> Marc Malone,	)	Adv. Proc. No. 10-53152 (MFW)
	)	
<hr/> Michael R. Zarro,	)	Adv. Proc. No. 10-53143 (MFW)
	)	
<hr/> Rachel M. Mileur a/k/a	)	Adv. Proc. No. 10-53133 (MFW)
Rachelle M. Mileur,	)	
	)	
<hr/> Robert C. Hill,	)	Adv. Proc. No. 10-53153 (MFW)
	)	
<hr/> Stephen E. Whittaker,	)	Adv. Proc. No. 10-53150 (MFW)
	)	
<hr/> Thomas E. Morgan,	)	Adv. Proc. No. 10-53154 (MFW)
	)	

<sup>1</sup> The Debtors in these cases are Washington Mutual, Inc. and WMI Investment Corp.



Ann Tierney,	)	Adv. Proc. No. 11-53299 (MFW)
_____	)	
Todd H. Baker,	)	Adv. Proc. No. 11-54031 (MFW)
	)	
Defendants.	)	
_____	)	

**CERTIFICATE OF NO OBJECTION REGARDING WMI LIQUIDATING TRUST'S  
MOTION TO SUBSTITUTE ITSELF AS PLAINTIFF FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF WASHINGTON MUTUAL, INC.**

The undersigned hereby certifies that, as of the date hereof, there are no outstanding answers, objections or any other responsive pleadings to the *WMI Liquidating Trust's Motion to Substitute Itself as Plaintiff for the Official Committee of Unsecured Creditors of Washington Mutual, Inc.* [Docket No. 10830] (the "Motion"), filed by WMI Liquidating Trust, as successor in interest to Washington Mutual, Inc. and WMI Investment Corp., formerly debtors and debtors in possession (collectively, the "Debtors"), with the United States Bankruptcy Court for the District of Delaware (the "Court") on November 9, 2012.

The undersigned further certifies that he has reviewed the Court's docket in the above-captioned cases and that no outstanding answer, objection or any other responsive pleading to the Motion appears thereon. Responses to the Motion, if any, were to be filed and served no later than **November 20, 2012 at 4:00 p.m. (EST)**.

It is hereby respectfully requested that the proposed order attached to the Motion, a copy of which is attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: December 13, 2012  
Wilmington, Delaware



---

Mark D. Collins (No. 2981)  
Paul N. Heath (No. 3704)  
Tyler D. Semmelman (No. 5386)  
Amanda R. Steele (No. 5530)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

– and –

Robert A. Johnson, Esq.  
Robert J. Boller, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000

*Attorneys for WMI Liquidating Trust*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Washington Mutual, Inc., <u>et al.</u> , <sup>1</sup>	)	Case No. 08-12229 (MFW)
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket No. 10830</b>
_____	)	
Official Committee of Unsecured Creditors	)	
of Washington Mutual, Inc., <u>et al.</u> , on	)	
behalf of Chapter 11 estates of	)	
Washington Mutual, Inc., <u>et al.</u> ,	)	
	)	
Plaintiff,	)	
v.	)	
	)	
Anthony Bozzuti,	)	Adv. Proc. No. 10-53131 (MFW)
	)	
_____	)	
Chandan Sharma,	)	Adv. Proc. No. 10-53147 (MFW)
	)	
_____	)	
Edward F. Bach,	)	Adv. Proc. No. 10-53132 (MFW)
	)	
_____	)	
Henry J. Berens,	)	Adv. Proc. No. 10-53134 (MFW)
	)	
_____	)	
James Corcoran,	)	Adv. Proc. No. 10-53158 (MFW)
	)	
_____	)	
John H. Browning,	)	Adv. Proc. No. 10-53156 (MFW)
	)	
_____	)	
Keith O. Fukui,	)	Adv. Proc. No. 10-53139 (MFW)
	)	
_____	)	
Marc Malone,	)	Adv. Proc. No. 10-53152 (MFW)
	)	
_____	)	
Michael R. Zarro,	)	Adv. Proc. No. 10-53143 (MFW)
	)	
_____	)	
Rachel M. Mileur a/k/a	)	Adv. Proc. No. 10-53133 (MFW)
Rachelle M. Mileur,	)	
	)	
_____	)	
Robert C. Hill,	)	Adv. Proc. No. 10-53153 (MFW)
	)	
_____	)	
Stephen E. Whittaker,	)	Adv. Proc. No. 10-53150 (MFW)
	)	
_____	)	
Thomas E. Morgan,	)	Adv. Proc. No. 10-53154 (MFW)

<sup>1</sup> The Debtors in these cases are: Washington Mutual, Inc. and WMI Investment Corp.

	)		)	
Ann Tierney,	)	Adv. Proc. No. 11-53299 (MFW)	)	
	)		)	
Todd H. Baker,	)	Adv. Proc. No. 11-54031 (MFW)	)	
	)		)	
Defendants.	)		)	
	)		)	

**ORDER APPROVING WMI LIQUIDATING TRUST’S MOTION TO SUBSTITUTE AS PLAINTIFF FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WASHINGTON MUTUAL, INC.**

Upon consideration of *WMI Liquidating Trust’s Motion to Substitute as Plaintiff for the Official Committee of Unsecured Creditors of Washington Mutual, Inc.* (the “Motion”)<sup>2</sup> and finding good grounds to grant the relief set forth in the Motion, IT IS HEREBY ORDERED THAT:

1. The Motion is granted and the WMI Liquidating Trust is, for all purposes, substituted in place and instead of the Official Committee of Unsecured Creditors of Washington Mutual, Inc. *et al.* as the plaintiff in the above-captioned adversary proceedings.

Dated: December \_\_\_\_, 2012  
Wilmington, Delaware

\_\_\_\_\_  
THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE

---

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.