

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

----- X
 In re : Chapter 11
 :
 Washington Mutual, Inc., *et al.*,¹ : Case No. 08-12229 (MFW)
 :
 Debtors. : (Jointly Administered)
 :
 ----- X

AFFIDAVIT OF SERVICE

I, Peter Walsh, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On December 19, 2012, at my direction and under my supervision, employees of KCC caused the following document to be served 1) via Email on the service list attached hereto as **Exhibit A**:

- **Notice of Final Opportunity to Grant Release for Holders of Allowed Claims and Disputed Claims** [*Attached hereto as Exhibit B*]

Dated: December 19, 2012

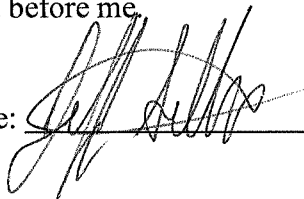
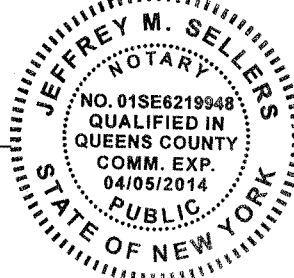


Peter Walsh

State of New York,
County of New York

Subscribed and sworn to (or affirmed) before me on this 19^h day of December, 2012, by Peter Walsh, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.



Exhibit A

Exhibit A

Name	Department Email	Email
American Enterprise Investment Services		penny.l.zalesky@ampf.com
Ameriprise		Penny.L.Zalesky@ampf.com
Bank of America National Association		david.d.jones@baml.com
BNP Paribas Securities Corp		creighton.douglass@americas.bnpparibas.com
BNY Mellon	SMDBNYM@BNYMELLON.COM	maria.sasinoski@bnymellon.com
BNY Mellon JW Giddens Trustee Liq Lehman Bros	voluntarycorporationsactionsdomestic@bnymellon.com	
Broadridge	BBTRPROXYOPS@broadridge.com	BBTRPROXYOPS@broadridge.com
Brown Brothers Harriman & Co		dorota.malkiewicz@bbh.com
Cantor Fitzgerald & Co	Corporateactions-ny@espeed.com	
Charles Schwab & Co Inc		deborah.jung@schwab.com
Citibank NA	corpactmaterial@citi.com	sandra.hernandez@citi.com
Citigroup Global Markets Inc		Patricia.M.Haller@citi.com
Clearview Correspondent Services LLC		Lmiller@clearviewcs.com
Credit Suisse Securities USA LLC		adam.miranda@credit-suisse.com
Crowell Weedon & Co		lchang@crowellweedon.com
CRT Capital Group LLC		bcarroll@crtllc.com
David Lerner Associates, Inc.		lawrence.kampf@davidlerner.com
Deutsche Bank Securities Inc	nyvoluntary.ca@db.com	andrea.mendoza-felix@db.com
Edward D Jones & Co		nick.hummell@edwardjones.com
ETrade Clearing LLC	Mandatoryteam@ridgeclearing.com; Voluntaryteam@ridgeclearing.com	yasmine.casseus@ridgeclearing.com
Fifth Third Bank		carrie.potter@53.com
First Clearing LLC	corpactionsvoluntary.ops@firstclearing.com	
Goldman Sachs & Co	gs-as-ny-reorg@ny.email.gs.com	gs-as-ny-reorg@ny.email.gs.com
HSBC Bank USA NA IPB		mittchell.lief@hsbcpb.com
Huntington National Bank		debra.bailey@huntington.com
Interactive Broker Retail Equity Clearing	clrctrl@interactivebrokers.com	ibcorpaction@interactivebrokers.com
J P Morgan Clearing Corp		christian.gracia@jpmorgan.com
JPMorgan Chase Bank NA	nicholas.hildebrand@jpmorgan.com	JPM_Dallas_Voluntary_Reorg@jpmchase.com
JPMorgan Chase Bank/PCS Shared Services		chris.buck@jpmorgan.com
Knight Clearing Services LLC	kcscorporateactions@knight.com	kcscorporateactions@knight.com
LPL Financial Corporation		martha.strahan@lpl.com
Mediant Communications	documents@mediantonline.com	sfitzhenry@mediantonline.com
Merrill Lynch Pierce Fenner & Smith	corporationsactionsnotifications@baml.com	corporationsactionsnotifications@baml.com
Merrill Lynch, Pierce, Fenner & Smith	corporationsactionsnotifications@baml.com	corporationsactionsnotifications@baml.com
Morgan Stanley Smith Barney	gwm.proxy.services@morganstanley.com	
National Financial Services	reorganization@fmr.com	
Northern Trust Co	cs_notifications@ntrs.com	mec15@ntrs.com
Oppenheimer & Co Inc	reorg@opco.com	reorg@opco.com
Pershing LLC Securities Corporation		SReifer@pershing.com
Primevest Financial Services Inc		lori.wersal@primevest.net
Raymond James & Associates Inc	corporationsactions@raymondjames.com	Tracey.Goodwin@RaymondJames.com
RBC Capital Markets Corporation	rbcwmreorganization@rbc.com	
RBC Dominion Securities Inc		donald.garcia@rbc.com
Ridge Clearing & Outsourcing Solutions	Mandatoryteam@ridgeclearing.com	Voluntaryteam@ridgeclearing.com
Scotia Capital Inc		normita.ramirez@scotiabank.com
Scottrade Inc	reorganization@scottrade.com	dwyann@scottrade.com
SEI Private Trust Co		jhess@seic.com
Southwest Securities Inc	proxy@swst.com	cfinzen@swst.com
SSB Trust Custody		ddbarros@statestreet.com
State Street Bank & Trust Co		ddbarros@statestreet.com

Exhibit A

Name	Department Email	Email
Sterne Agee & Leach Inc	re-org/tenders@sterneagee.com	re-org/tenders@sterneagee.com
Stifel Nicolaus & Co Inc		schadeggg@stifel.com
TD Ameritrade Clearing Inc		mandi.foster@tdameritrade.com
TD Waterhouse Canada Inc	tdnotice@td.com	tdnotice@td.com
The Bank of New York Mellon	SMDBNYM@BNYMELLON.COM	Beth.Stiffler@BNYMellon.com
The Depository Trust Co	reorgannouncements@dtcc.com;mandatoryreorgannouncements@dtcc.com	hdaley@dtcc.com
Tradition Asiel Securities Inc		esoldati@tradition-na.com
UBS Financial Services LLC		salvatore.schiavone@ubs.com
UBS Securities LLC	OL-EVENTMANAGEMENT@UBS.COM	OL-EVENTMANAGEMENT@UBS.COM
US Bancorp Investments Inc		christine.gregorich@usbank.com
US Bank NA		michelle.bruss@usbank.com
USAA Investment Management Co		imcoreorg@usaa.com
Vanguard Marketing Corporation	vbs_corporate_actions@vanguard.com	dustin_greene@vanguard.com
Wedbush Morgan Securities Inc	reorganization@wedbush.com	reorganization@wedbush.com
Wilmington TrustCo		cnelson@wilmingtontrust.com

Exhibit B

**YOU ARE RECEIVING THIS NOTICE AND RELEASE FORM
BECAUSE YOU HAVE NOT GRANTED THE RELEASES
PROVIDED IN SECTION 41.6 OF THE PLAN WITH RESPECT
TO CERTAIN ALLOWED OR DISPUTED CLAIMS THAT YOU HELD AS
OF THE EFFECTIVE DATE OF THE PLAN, MARCH 19, 2012, BY EITHER
RETURNING A BALLOT OR DISPUTED CLAIM ELECTION FORM,
AS THE CASE MAY BE, BY FEBRUARY 9, 2012, OR RETURNING
ANY OF THE POST-EFFECTIVE DATE RELEASE FORMS THAT HAVE BEEN
SENT TO YOU ON A QUARTERLY BASIS FOLLOWING THE EFFECTIVE DATE.**

**PLEASE NOTE THAT, IF YOU DO NOT
GRANT THE RELEASES PROVIDED IN SECTION 41.6 OF THE
PLAN (THE FORM OF WHICH IS ANNEXED HERETO) ON OR BEFORE
MARCH 19, 2013, PURSUANT TO THE PLAN, YOU WILL NOT BE ELIGIBLE
TO RECEIVE, AND SHALL FOREVER WAIVE YOUR RIGHT TO RECEIVE,
A DISTRIBUTION ON YOUR CLAIMS, WHETHER ALLOWED OR DISPUTED.**

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

-----X	:	
<i>In re</i>	:	Chapter 11
	:	
WASHINGTON MUTUAL, INC., <u>et al.</u> , ¹	:	Case No. 08-12229 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF FINAL OPPORTUNITY
TO GRANT RELEASE FOR HOLDERS OF
ALLOWED CLAIMS AND DISPUTED CLAIMS**

PLEASE TAKE NOTICE that, on December 12, 2011, the Debtors filed (a) the *Seventh Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, dated December 12, 2011 (as modified, the “*Plan*”), of Washington Mutual, Inc. (“*WMI*”) and WMI Investment Corp. (together with WMI, the “*Debtors*”), as debtors and debtors in possession, and

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor-in-interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

(b) related *Disclosure Statement for the Seventh Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code* (the “**Disclosure Statement**”), and by order, dated January 13, 2012 [D.I. 9414] (the “**Solicitation Order**”), the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) approved the Disclosure Statement and authorized the Debtors to solicit acceptances and elections (including the granting of releases) with respect to the Plan.²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Order, the Debtors caused (a) a Ballot to be delivered to, among others, holders of Claims, on which the holder could vote to accept or reject the Plan and, in order to receive distributions in accordance with the Plan, elect whether or not to grant the releases contained in Section 41.6 of the Plan, and (b) a Disputed Claim Election Form to be delivered to, holders of Disputed Claims, on which the holder could elect whether or not to grant the releases contained in Section 41.6 of the Plan, so that, in the event such holders were determined to hold Allowed Claims, the Debtors could provide such holders with distributions pursuant to the Plan, with the release to be effective only to the extent that such holders were determined to hold an Allowed Claim and entitled to receive a distribution pursuant to the Plan.

PLEASE TAKE FURTHER NOTICE that, in order to be counted, (a) Ballots and Election Forms (including the releases incorporated therein) were to be received by 5:00 p.m. (Pacific Time) on February 9, 2012 (the “**Voting and Election Deadline**”), and (b) **you failed to complete, execute, and deliver a Ballot or Election Form, as the case may be (including the release incorporated therein), by the Voting and Election Deadline.**

PLEASE TAKE FURTHER NOTICE that, by order [D.I. 9759], dated February 23, 2012, the Bankruptcy Court confirmed the Plan and, upon satisfaction or waiver of the conditions described in the Plan, the transactions contemplated by the Plan were substantially consummated on March 19, 2012 (the “**Effective Date**”).

PLEASE TAKE FURTHER NOTICE that, following the Effective Date, (a) the Liquidating Trustee caused to be served upon you and all other claimants who failed to complete, execute, and deliver a Ballot or Election Form, as the case may be, by the Voting and Election Deadline, a release form (the “**Post-Effective Date Release Form**”) which you and such other claimants could complete, execute, and return in order to be eligible to receive a distribution pursuant to the Plan, (b) the Liquidating Trustee has continued to serve, or cause to be served, on a quarterly basis, Post-Effective Date Release Forms upon you and such other claimants who have not completed, executed, and returned such forms, and (c) you have failed to complete, execute, and deliver any such Post-Effective Date Release Form (including the release incorporated therein) as of this date.

PLEASE TAKE FURTHER NOTICE that, with respect to your claim, whether Allowed or Disputed, **you must complete, execute, and deliver by March 19, 2013, in accordance with the instructions provided in the release form annexed hereto as Exhibit “A”, (a) the Post-Effective Date Release Form and (b) an IRS W-9 or W-8 form, as appropriate. IF YOU FAIL TO DO SO, THEN PURSUANT TO THE PROVISIONS OF THE PLAN, NO DISTRIBUTIONS SHALL BE MADE TO YOU AND THE RIGHT TO RECEIVE ANY SUCH DISTRIBUTIONS SHALL BE DEEMED FOREVER WAIVED.**

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan, the Solicitation Order, or the Disclosure Statement

PLEASE TAKE FURTHER NOTICE that this is the last Post-Effective Date Release Form that shall be sent to you. If you hold a Disputed Claim, your granting of the release will be effective only to the extent that you are eventually determined to hold an Allowed Claim and entitled to receive a distribution pursuant to the Plan.

Dated: Wilmington, Delaware
December 19, 2012

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square, 920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

*Attorneys for WMI Liquidating Trust,
as successor-in-interest to the Debtors*

Exhibit A
(Release Form)

RELEASE FORM FOR HOLDERS OF CLAIMS

IMPORTANT

You should review the Disclosure Statement and the Plan (including the Global Settlement Agreement) before you submit this Release Form. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claims under the Plan.

DEADLINE

In order for your release to be processed, the Release Form must be properly completed, signed, and returned so that it is actually received by Kurtzman Carson Consultants LLC by no later than 5:00 p.m. (Pacific Time) on **March 19, 2013** (the “Release Deadline”), unless such time is extended by the Bankruptcy Court. Please mail or deliver your Release Form to the applicable address, as described below.

ADDRESS

If you are a Beneficial Holder of Securities, you will have received this Release Form from your Nominee, and you should return it to your Nominee, who should then mail or deliver it directly to: Washington Mutual Release Form Processing, c/o Kurtzman Carson Consultants, 599 Lexington Avenue, 39th Floor, New York, New York 10022.

If you are NOT a Beneficial Holder of Securities, you will have received this Release Form directly from Kurtzman Carson Consultants LLC, and you should return it directly to Kurtzman Carson Consultants LLC by mailing or delivering it to: Washington Mutual Release Form Processing, c/o Kurtzman Carson Consultants, 2335 Alaska Avenue, El Segundo, California 90245.

RELEASE FORMS WILL NOT BE ACCEPTED BY TELECOPY, FACSIMILE, E-MAIL OR OTHER ELECTRONIC MEANS OF TRANSMISSION.

If your Release Form is not received by Kurtzman Carson Consultants LLC on or before the Release Deadline and such Release Deadline is not extended by the Bankruptcy Court, (i) your release will not be processed, and (ii) **YOU WILL NOT BE ENTITLED TO RECEIVE A DISTRIBUTION PURSUANT TO THE PLAN. PLEASE ALLOW SUFFICIENT TIME FOR YOUR NOMINEE TO PROCESS YOUR RELEASE FORM AND THEN RETURN IT TO KURTZMAN CARSON CONSULTANTS LLC BEFORE THE RELEASE DEADLINE.**

Please note that the Plan has been confirmed by the Bankruptcy Court and is binding on you whether or not you return a Release Form. If you hold a Disputed Claim, your receipt of this Release Form does not signify that your Claims has been or will be allowed. Your granting of the release will be effective only to the extent that you are eventually determined to hold an Allowed Claim and entitled to receive a distribution pursuant to the Plan.

IF YOU DO NOT ELECT TO GRANT THE RELEASES PROVIDED IN SECTION 41.6 OF THE PLAN BEFORE THE RELEASE DEADLINE, YOU WILL NOT BE ELIGIBLE TO RECEIVE, AND SHALL FOREVER WAIVE YOUR RIGHT TO RECEIVE, ANY DISTRIBUTION PURSUANT TO THE PLAN.

DECLARATION

The undersigned, pursuant to 28 U.S.C. § 1746, hereby declares under penalty of perjury that the following is true and correct to the best of the undersigned's knowledge, information and belief:

(1) The undersigned held, as of the Effective Date of the Plan, March 19, 2012, the following Claim against the Debtors.

Place an "X" Next to your Class of Claim	Class	Claim Amount ³	[CUSIP / Claim Number]
	2	Senior Notes Claims	
	3	Senior Subordinated Notes Claims	
	5	JPMC Rabbi Trust / Policy Claims	
	6	Other Benefit Plan Claims	
	11	WMI Vendor Claims	
	12	General Unsecured Claims	
	12A	Late-Filed Claims	
	13	Convenience Claims	
	14	CCB-1 Guarantees Claims	
	15	CCB-2 Guarantees Claims	
	16	PIERS Claims	
	18	Subordinated Claims	

[KCC to fill in amount if not a Securities Claim]

(2) The undersigned previously failed to grant the releases provided in the Non-Debtor Release Provision, on either a Ballot, Election Form, or Post-Effective Date Release Form, with respect to the Claim listed in Item (1).

(3) The undersigned acknowledges that it has full power and authority to elect to grant the releases provided in the Non-Debtor Release Provision and that **it wishes to elect to grant such releases** with respect to the Claim listed in Item (1).⁴ The undersigned further acknowledges that any holder of Claims electing to grant such releases is affirmatively agreeing to the various release and exculpation provisions of the Plan, which appear principally in Article 41.6 of the Plan and provide as follows:

"41.6 Releases by Holders of Claims.

(a) **Global Third Party Releases.** On the Effective Date, for good and valuable consideration, and to the fullest extent permissible under applicable law, each Entity (Creditor or holder of an Equity Interest) that (i) has held, currently holds or may hold a Released Claim or any Released Third Party Causes of Action, (ii) is entitled to receive, directly or indirectly, a distribution or satisfaction of its Claim or Equity Interest pursuant to the Plan, and (iii) elects, by not checking or checking the appropriate box on its Ballot or election form, as the case may be, to grant the releases set forth in this Section 41.6, on their own behalf and on behalf of anyone claiming through them, shall be deemed to have and hereby does irrevocably and unconditionally, fully, finally and forever waive, release, acquit and discharge (1) each and all of the Released Parties, from any and all Released Claims and/or any claim, act, fact, transaction, occurrence, statement, or omission in connection with or

³ If you hold a Claim in Class 16, then you should list the number of units representing PIERS Preferred Securities that you hold. If you hold any other Securities, then you should list the face amount of the Securities that you hold.

⁴ If you hold a Disputed Claim, your granting of the release will be effective only to the extent that you are eventually determined to hold an Allowed Claim and entitled to receive a distribution pursuant to the Plan.

alleged in the Actions or in the Texas Litigation, or that could have been alleged in respect of the foregoing or other similar proceeding, including, without limitation, any such claim demand, right, liability, or cause of action for indemnification, contribution or any other basis in law or equity for damages, costs or fees incurred by the releasors herein arising directly or indirectly from or otherwise relating thereto and (2) each of (a) the AAOC Releasees, (b) the Senior Notes Claims Releasees, (c) the Senior Subordinated Notes Claims Releasees, (d) the PIERS Claims Releasees and (e) the CCB Releasees from any and all Released Third Party Causes of Action; **provided, however, that each Entity that has elected not to grant the releases set forth in this Section 41.6, including, without limitation, any Entity that fails to execute and deliver a release following notice in accordance with the provisions of Section 31.6(c) hereof, shall not be entitled to, and shall not receive, any payment, distribution or other satisfaction of its claim pursuant to the Plan;** and, provided, further, that, notwithstanding anything contained in this Section 41.6(a) to the contrary, the release set forth in Section 41.6(a)(1) shall not extend to acts of gross negligence or willful misconduct of any Released Parties (other than with respect to the JPMC Entities and their respective Related Persons); and, provided, further, that, notwithstanding the foregoing, solely for purposes of this Section 41.6(a), "Released Parties" shall not include Related Persons other than (i) Related Persons of the JPMC Entities and (ii) Related Persons of the FDIC Receiver and FDIC Corporate."

41.7 Injunction Related to Releases. As of the Effective Date, all Entities that hold, have held, or may hold a Released Claim, an Estate Claim, any Released Third Party Causes of Action or an Equity Interest that is released pursuant to Sections 41.5 and 41.6 of the Plan, are, and shall be, permanently, forever and completely stayed, restrained, prohibited, barred and enjoined from taking any of the following actions, whether directly or indirectly, derivatively or otherwise, on account of or based on the subject matter of such discharged Released Claims, Estate Claim, Released Third Party Causes of Action or such Equity Interests: (i) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including, without limitation, any judicial, arbitral, administrative or other proceeding) in any forum; (ii) enforcing, attaching (including, without limitation, any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (iii) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien; (iv) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation owed to any Entity released under Sections 41.5 and 41.6 hereof; and (v) commencing or continuing in any manner, in any place of any judicial, arbitration or administrative proceeding in any forum, that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order."

41.8 Exculpation. The Debtors, the Debtors' officers and directors serving during the period from the Petition Date up to and including the Effective Date, the Creditors' Committee and each of its members in their capacity as members of the Creditors' Committee, the Equity Committee and each of its members in their capacity as members of the Equity Committee, and each of their respective professionals shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Chapter 11 Cases (including any actions taken by the Creditors' Committee after the Effective Date), the formulation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement and the Supplemental Disclosure Statement related thereto, the Global Settlement Agreement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan and the Global Settlement Agreement; provided, however, that the foregoing provisions of this Section 41.8, shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted gross negligence or willful misconduct. Nothing in the foregoing Section 41.8 shall prejudice the right of any of the Debtors, the Debtors' officers and directors serving during the period from the Petition Date up to and including the Effective Date, the Creditors' Committee and each of its members in their capacity as members of the Creditors' Committee, the Equity Committee and each of its members in their capacity as members of the Equity Committee, and each of their respective professionals to assert reliance upon advice of counsel as a defense with respect to their duties and responsibilities under the Plan."

By granting the releases, the undersigned shall be entitled to its share of whatever distribution, if any, is available to holders of the Claim listed in Item (1), pursuant to the terms of the Plan, with respect to the Claim listed in Item (1).

(4) With respect to **Beneficial Holders of Securities ONLY**, in order to elect to grant the releases, the Nominee holding the undersigned's Securities must confirm, under penalty of perjury, that Beneficial Holder held the Securities listed in Item (1) as of the Effective Date of the Plan, March 19, 2012.

(5) Distributions to releasing holders of Claims by the Debtors or the Liquidating Trustee, and any subsequent amounts received by the Liquidating Trust allocable to a holder, are subject to any applicable tax withholding.

To avoid unnecessary withholding, each U.S. holder is required to properly complete and return IRS Form W-9, certifying that such holder is a U.S. person, that its social security number or other taxpayer identification number (“*TIN*”) provided is correct, and that such holder is not subject to backup withholding, as per its instructions. Exempt persons should indicate their exempt status on the Form W-9 as per its instructions. Each non-U.S. holder is required to complete and return the applicable IRS Form W-8 (W-8BEN, W-8ECI or W-8IMY, as applicable), signed under penalties of perjury, certifying the holder’s foreign status. These forms may be obtained from the IRS website (www.irs.gov). Holders should consult their tax advisors as to any qualification for exemption from backup withholding, or a lower rate of U.S. withholding under an applicable treaty or exemption, and the procedure for obtaining such exemption.

The undersigned also acknowledges that its distributions may be subject to unnecessary withholding unless the undersigned has completed and returned a Form W-9 or W-8, as appropriate, with this Release Form.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge and belief.

Dated: _____, 2013

Print or Type Name of
Holder of Claim: _____

Proof of Claim Number (if any): _____

Last Four (4) Digits of Social Security
or Federal Tax I.D. No. of Holder: _____

Signature: _____

Name of Signatory (if different than Holder): _____

If by Authorized Agent, Title of Agent: _____

Street Address: _____

City, State and Zip Code: _____

Telephone Number: _____

E-mail Address: _____

To be completed by Nominee:

Principal amount held by for Beneficial Holder
as of the Effective Date, March 19, 2012: _____

Participant's Name: _____

Participant's DTC Number: _____

Participant's Principal Place of Business: _____

Signature: _____

Date: _____

By: _____

Title: _____

Telephone Number: _____

E-mail Address: _____

Medallion Guarantee: