IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
PPI HOLDINGS, INC., <u>et al.</u> , ¹) Case No. 08-13289 (KG)
Debtors.) Jointly Administered
	 Hearing Date: 10/12/10 at 3:00 p.m. (ET) Objection Deadline: 10/5/10 at 4:00 p.m. (ET)

NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR THE JOINT CHAPTER 11 PLAN OF LIQUIDATION BY THE DEBTORS AND <u>THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS</u>

PLEASE TAKE NOTICE THAT, on September 10, 2010, the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") filed the Joint Chapter 11 Plan of Liquidation by the Debtors and the Official Committee of Unsecured Creditors (as it may be amended, the "<u>Plan</u>") (Docket No. 1002) and accompanying disclosure statement (as it may be amended, the "<u>Disclosure Statement</u>") (Docket No. 1003).

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "<u>Disclosure</u> <u>Statement Hearing</u>") will be held before the Honorable Kevin Gross at the United States Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #3, Wilmington, Delaware 19801 (the "<u>Bankruptcy Court</u>") on <u>October 12, 2010 at 3:00 p.m. (Prevailing Eastern Time)</u> to consider the entry of an order finding, among other things, that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the United States Bankruptcy Code and approving the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT objections or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of the party; (c) state with particularity the basis and nature of any objection or proposed modification and provide the specific language of any proposed modification; (d) be filed on or before <u>October 5, 2010 at</u> <u>4:00 p.m. (Prevailing Eastern Time)</u> (the "<u>Response Deadline</u>") with the Clerk of the Court at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801; and (e) be served so as to be actually received on or before the Response Deadline by: (i) Pepper Hamilton LLP, Attn: Robert S. Hertzberg, 100 Renaissance Center, Suite 3600, Detroit MI 48243; (ii) Pepper Hamilton LLP, Attn: David M. Fournier, 1313 Market Street, Suite 5100, P.O. Box 1709, Wilmington, DE 19899-1709; and (iii) Stevens &

¹ The Debtors in these proceedings are: PPI Holdings, Inc.; International Fineblanking Corporation; PPI Sub 1, Inc. (f/k/a MPI International Holdings, Inc.); PPI Sub 1A, Inc. (f/k/a MPI International, Inc.); Michigan Fineblanking, Inc.; PPI Sub-Holdings, Inc.; Precision Parts International Services Corp.; PPI Sub 2, Inc. (f/k/a Skill Tool & Die Holdings Corp.); and PPI Sub 2A, Inc. (f/k/a Skill Tool & Die Corp.).



Lee, P.C., Attn: Joseph H. Huston, Jr., 1105 N. Market Street, Seventh Floor, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT in accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, additional copies of the Disclosure Statement may be obtained by contacting the undersigned counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by an announcement in Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or in the agenda filed with respect to the scheduled Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE THAT upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY APPROVE THE DISCLOSURE STATEMENT WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 10, 2010
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ John H. Schanne, II David M. Fournier (DE No. 2812) John H. Schanne, II (DE No. 5260) Hercules Plaza, Suite 5100 1313 Market Street P.O. Box 1709 Wilmington, DE 19899-1709 Telephone: 302.777.6500 Facsimile: 302.421.8390

Robert S. Hertzberg (P30261) Deborah Kovsky-Apap (P68258) 100 Renaissance Center, Suite 3600 Detroit, MI 48243-1157 Telephone: 313.259.7110 Facsimile: 313.259.7926

Counsel for the Debtors