

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
:
: **CHAPTER 11**
EOS AIRLINES, INC. :
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: **CASE NO. 08-22581 (ASH)**
Debtor :
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:
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**GLOBAL NOTES REGARDING DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

These global notes (the "Global Notes")¹ regarding the Debtor's Schedules and Statements (defined below) comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them.

On April 26, 2008 (the "Petition Date"), Eos Airlines, Inc., the debtor and debtor-in-possession ("Eos" or the "Debtor"), filed a voluntary petition before the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtor continues to operate and manage its business, as debtor-in-possession, pursuant to 11 U.S.C. §§ 1107 and 1108.

The Schedules of Assets and Liabilities (the "Schedules") and the Statements of Financial Affairs (the "Statements," and collectively with the Schedules, the "Schedules and Statements") of the Debtor have been prepared pursuant to 11 U.S.C. § 21 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor with the assistance of its advisors and are unaudited. These Global Notes pertain to all of the Schedules and Statements. While the Debtor has made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to it at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtor's books and records may result in material changes to financial data and other information contained in the these Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment. Nothing contained in the Schedules and Statements shall constitute a waiver of rights or admission with respect to the Debtor's Chapter 11 case including, but not limited to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter of the

¹ These notes are in addition to the specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtor has prepared a General Note with respect to a particular Schedule (or Statement) and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such General Note to any or all of the Debtor's remaining Schedules (or Statements), as appropriate.



Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

Basis of Presentation. While the Schedules and Statements, at times, incorporate information prepared in accordance with generally accepted accounting principles ("GAAP"), the Statements and Schedules do not purport to represent financial information prepared in accordance with GAAP.

Given the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Causes of Action. The Debtor, despite best efforts, may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its Schedules and Statements. The Debtor reserves all of its rights with respect to any causes of action it may have, and neither these Global Notes nor the Schedules and Statements (or anything contained therein) shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to amend these Schedules accordingly.

Confidential Information. Pursuant to the Order Authorizing the Debtor to File That Portion of its Schedules that Concern the Debtor's Customer Information and Customer-Related Proof of Claim Forms Under Seal (the "Seal Order") Doc. [136], certain portions of the Schedules and Statements that contain confidential information, as set forth in the Seal Order, will be filed under seal and provided to the Office of the United States Trustee, counsel for any Official Committee of Unsecured Creditors appointed in this case, and Kurtzman Carson Consultants, LLC ("KCC"), the Debtor's claims agent.

Court Orders. By separate orders of the Bankruptcy Court, the Debtor was authorized to pay, among other things, certain prepetition claims including, but not limited to, outstanding prepetition wages and benefits to certain employees. Consequently, certain

prepetition fixed, liquidated and undisputed unsecured claims have been paid and are excluded from the Statements and Schedules. In addition, certain Schedules may list amounts payable as of the Petition Date, without reduction for payments made after the Petition Date pursuant to such orders.

Current Market Value – Net Book Value. The Debtor believes it would be an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected on the Debtor’s Schedules and Statements. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as “Unknown” or “Undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Certain foreign currency amounts listed in the Debtor’s books and records have been converted to U.S. dollars for the purposes of preparing the Schedules and Statements.

Dates. Notwithstanding the Debtor’s efforts to include all information as of the Petition Date, certain information was not available at the time of the filing of the Schedules and Statements. Unless otherwise indicated, the Debtor has listed both assets and liabilities as of the Petition Date.

Estimates. To close the books and records of the Debtor as of the Petition Date, the Debtor was required to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets, and the reported revenue and expenses during the reporting period. Actual results could differ from those estimates.

Receivable amounts listed in the Schedules and Statements are accrued totals and have no bearing on actual recoverable amounts.

Excluded Assets and Liabilities. The Debtor has excluded certain categories of assets and liabilities from the Schedules and Statements such as de minimis deposits, accrued salaries, employee benefit accruals, accrued liabilities, and deferred gains. However, the value of any goods and services received but not invoiced was included. Other immaterial assets and liabilities may also have been excluded from other Schedules and Statements.

Insiders. Ordinary course, regularly-scheduled payroll such as wages, salary, commissions, including vacation, severance, and sick leave pay are excluded from SOFA 3c. The Debtor has included in the Statements all other payments made during the one-year period preceding the Petition Date to any individual deemed an “insider.” The Debtor has defined “insider” as any individual that has served as either a corporate officer or director of a Debtor within the one-year period prior to the Petition Date. Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or

corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law.

Inventory. Inventory where applicable is presented without consideration for any potential liens asserted by domestic common carriers, shippers, truckers, or similar liens.

Liabilities Generally. Some of the Debtor's scheduled liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." As a result, the Debtor's Schedules do not accurately reflect the aggregate amount of the Debtor's liabilities, which may differ materially from those stated in the Schedules.

While the Debtor has made a reasonable effort to identify, with specificity, the entity to which each liability is owed, in some cases name/address information for certain vendors was unavailable to the Debtor at the time of the filing of the Statements and Schedules. In such cases, the Debtor has listed as much information as possible about the vendor, including name, address or liability amount.

Prepetition and Postpetition Liabilities. The Debtor has sought to allocate liabilities between prepetition and postpetition periods based on information from research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

Shareholders. The percentage of stock ownership represented in SOFA 21b assumes all outstanding options and warrants, whether vested or not.

Schedule B – Personal Property. Amounts set forth herein as "prepaid expenses" relate to miscellaneous expense items that were paid in advance as of the Petition Date, including amounts related to prepaid rent and insurance.

Certain personal property of the Debtor could arguably be listed in response to more than one Schedule B question. In such cases, the Debtor has endeavored to list such property in the most appropriate category.

Schedule D – Creditors Holding Secured Claims. Except as specifically stated in the Schedules, utility companies, aircraft lessors, and other parties that may hold security deposits have not been listed on Schedule D. The Debtor has not included on Schedule D entities that may believe their claims are secured through setoff rights, deposit posted by or on behalf of the Debtor, or inchoate statutory lien rights. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtor reserves its right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim.

Schedule E – Creditors Holding Unsecured Priority Claims. The claims listed on the Debtor's Schedule E include claims owing to various taxing authorities to which the Debtor may potentially be liable. However, certain of such claims may be subject to ongoing audits and as such are subject to revision. Schedule E additionally includes certain employee claims owing as of the Petition Date. The Debtor reserves the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Certain creditors owe amounts to the Debtor and may have valid setoff and recoupment rights with respect to such amounts. The Debtor has not reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff and recoupment rights. Nevertheless, in scheduling the claims of such creditors, the Debtor may have factored in the amounts owed by such creditors to the Debtor and has reduced the scheduled claims accordingly. In other cases, the Debtor has not reduced the scheduled claims to reflect any such right of setoff or recoupment, although where practicable the Debtor has indicated that the scheduled claims are contingent in recognition of a potential setoff or recoupment. The scheduling of any claim or amount owed at a net value is not a waiver of any right to challenge the creditor's right to setoff, recoup or net amounts owed against amounts that may be owed to the Debtor.

Schedule F contains information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

After the Petition Date, and in accordance with orders of the Bankruptcy Court, the Debtor made certain postpetition payments related to prepetition obligations. The liabilities listed herein do not take in to consideration any of these payments.

Schedule G – Executory Contracts and Unexpired Leases. The business of the Debtor is complex. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth on Schedule G, whether or not such contract, agreement or lease may have expired or may have been modified, amended and supplemented from time to time by various

amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as easements, right of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendment/letter agreements, title agreements and confidentially agreements. Such documents may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure or substances of any transaction, or any document or instrument. In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. The Debtor, however, reserves the right to assert that such agreements constitute executory contracts.

Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor reserves all rights to challenge whether any of the listed contracts, agreements, leases or other documents constitute an executory contract or unexpired lease, including if any are unexpired real property leases. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

For any executory contract or unexpired lease that purportedly may have been assigned to the Debtor, but for which there is no documentation to support the purported assignment, neither the executory contract nor the unexpired lease (or any related claim) has been included in the Schedules.

Totals. All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date, unless otherwise indicated. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

* * *

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall

not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors and omissions may exist.

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Eos Airlines, Inc., Debtor

Case No. 08-22581 (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None []

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$25,149,828.00	Business Operations - 1/1/2008 - 3/31/2008
\$84,826,000.00	Business Operations - 2007
\$36,008,000.00	Business Operations - 2006

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$386,855.00	Interest Income - 1/1/2008 - 3/31/2008
\$2,051,000.00	Interest Income - 2007
\$882,000.00	Interest Income - 2006
\$67,000.00	Early Extinguishment of Debt - 2006

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached rider

None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached rider

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See attached rider

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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See attached rider

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See attached rider

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Davenport Securities One James Center 901 East Cary Street Richmond, VA 23219	Account # XXXX-2617	Closed on December 20, 2007 with \$0.00 balance

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Delta Air Lines, Inc. 1030 Delta Boulevard Atlanta, GA 30354	Crew oxygen bottle, unserviceable - value undetermined	Hangar 19, JFK International Airport
Delta Air Lines, Inc. 1030 Delta Boulevard Atlanta, GA 30354	Crew oxygen bottle, unserviceable - value undetermined	Hangar 19, JFK International Airport
Delta Air Lines, Inc. 1030 Delta Boulevard Atlanta, GA 30354	Crew oxygen bottle, unserviceable - value undetermined	Hangar 19, JFK International Airport
Delta Air Lines, Inc. 1030 Delta Boulevard Atlanta, GA 30354	Air cycle machine, unserviceable - value undetermined	Hangar 19, JFK International Airport

15. Prior address of debtor

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
2700 Westchester Ave 2nd Floor Purchase, NY 10577	Eos Airlines, Inc.	August 2004 through May 2005
68 Lombard St. London, UK EC3Y 9L5	Eos Airlines, Inc.	April 3, 2006 through April 2, 2007

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

The Global Notes comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Eos Airlines, Inc., f/d/b/a Atlantic Express, Inc.	61-1448050	Eos Airlines, Inc. 287 Bowman Avenue Purchase, NY 10577	Commercial Airline	April 2003 - present

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Holly Nelson Vice President Finance and Controller Eos Airlines, Inc. 287 Bowman Ave, 4th floor Purchase, NY 10577	4/26/2007 - Present
Lyn Hittle Vice President of Finance and Controller Eos Airlines, Inc. 287 Bowman Ave, 4th floor Purchase, NY 10577	1/3/2006 - 5/11/2007

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
PricewaterhouseCoopers LLP	300 Atlantic Stamford, CT 06901	2005-present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Holly Nelson	Vice President Finance and Controller Eos Airlines, Inc. 287 Bowman Ave, 4th floor Purchase, NY 10577

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

See attached rider

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY

(Specify cost, market or other basis)

None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

See attached rider

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Eilif Serck-Hanssen 175 Woodland Road New Canaan, CT 06840	EVP Finance and Chief Financial Officer	02/26/2008
Lyn Hittle Eos Airlines, Inc. 287 Bowman Ave, 4th floor Purchase, NY 10577	Vice President Finance & Controller	05/11/2007
Toby Joseph Manor Farm House, 68 Town Street Newton Cambs, CB2 5PE UNITED KINGDOM	Executive Vice President of Global Sales	08/14/2007
David Spurlock 287 Bowman Ave. 4th Floor Purchase, NY 10577	Board Member	10/25/2007
Ken Diekroeger Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111	Board Member	10/25/2007
James L. Collins Parish Capital Advisors 5915 Farrington Road, Suite 202 Chapel Hill, NC 27517	Board Member	01/12/2008

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See response to question 3c

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Fidelity EOS 401(K) Plan Plan #03870 001	61-1448050
UK Pension Fund*	N/A

*This item is listed for informational purposes only. The UK Pension Fund is an employee-funded program to which the Debtor is not responsible for making a contribution.

* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>05/27/2008</u>	Signature	<u>/s/ Holly Nelson</u>
		Print Name and Title	<u>Holly Nelson, Vice President Finance and Controller</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

__76__ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	ABRAMS ARTIST AGENCY 275 SEVENTH AVE, 26TH FLOOR NEW YORK, NY 10001	19793	03/ 21/ 2008	\$9,600.00
			SUBTOTAL	\$9,600.00
2	ACCESSORY ZONE LLC ATTN ABIE SAFDIE 350 5TH AVENUE NEW YORK, NY 10118	WT	03/ 24/ 2008	\$88,000.00
			SUBTOTAL	\$88,000.00
3	ADLER, HECTOR 44 GLOVER STREET SAG HARBOR, NY 11963	EXPENSES EXPENSES EXPENSES FEES FEES FEES FEES FEES FEES	02/ 22/ 2008 03/ 21/ 2008 04/ 22/ 2008 02/ 07/ 2008 02/ 22/ 2008 03/ 07/ 2008 03/ 21/ 2008 04/ 07/ 2008 04/ 22/ 2008	\$159.75 \$96.00 \$7,494.58 \$10,000.00 \$2,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00
			SUBTOTAL	\$59,750.33
4	ADP, INC PO BOX 9001006 LOUISVILLE, KY 40290-1006	19187 19541	02/ 01/ 2008 03/ 03/ 2008	\$6,407.33 \$6,848.87
			SUBTOTAL	\$13,256.20
5	AERO-LINK ARIZONA 16414 N 91ST STREET, SUITE 103 SCOTTSDALE, AZ 85260	19192	02/ 01/ 2008	\$6,435.00
			SUBTOTAL	\$6,435.00
6	AERO-ZONE 1841 SOUTH HORNE MESA, AZ 85204	WT	02/ 25/ 2008	\$64,025.00
			SUBTOTAL	\$64,025.00
7	AEROMEXICO AV. PASEO DE LA REFORMA NO. 445 MEXICO, DF, 06500 MEXICO	WT	02/ 28/ 2008	\$242,928.89
			SUBTOTAL	\$242,928.89

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
8	AETNA PO BOX 88860 CHICAGO, IL 60695-1860	19674	03/ 14/ 2008	\$146,256.93
		19873	03/ 28/ 2008	\$158,640.97
		SUBTOTAL		\$304,897.90
9	AETNA HEALTHFUND HSA 23127 NETWORK PLACE CHICAGO, IL 60673	19191	02/ 01/ 2008	\$7,108.50
		19526	02/ 26/ 2008	\$69,000.00
		19544	03/ 03/ 2008	\$10,313.30
		19672	03/ 14/ 2008	\$11,700.00
		19862	03/ 27/ 2008	\$39,710.00
		20064	04/ 11/ 2008	\$22,533.90
		20140	04/ 25/ 2008	\$15,096.40
SUBTOTAL		\$175,462.10		
10	AIRCATTLE ADVISORS 300 STAMFORD PLACE, 5TH FLOOR STAMFORD, CT 06902	WT	04/ 07/ 2008	\$230,217.00
		WT	04/ 09/ 2008	\$20,978.23
		SUBTOTAL		\$251,195.23
11	AIRLINE TARIFF PUBLISHING CO. PO BOX 17415 WASHINGTON, PA 17415	19238	02/ 09/ 2008	\$22,445.99
		19870	03/ 28/ 2008	\$8,856.96
		SUBTOTAL		\$31,302.95
12	ALDEN STAFFING SOLUTIONS 108 CORPORATE PARK DRIVE WHITE PLAINS, NY 10604	19337	02/ 15/ 2008	\$32,000.00
		19821	03/ 21/ 2008	\$24,000.00
		SUBTOTAL		\$56,000.00
13	ALLFLIGHT INFINITY AIR REPAIR 22425 72ND AVE S KENT, WA 98032	19169	01/ 28/ 2008	\$53,951.00
		19776	03/ 18/ 2008	\$47,648.00
		SUBTOTAL		\$101,599.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
14	ALTEON TRAINING PO BOX 849899 DALLAS, TX 75284-9899	19248	02/ 09/ 2008	\$28,140.00
			SUBTOTAL	\$28,140.00
15	AMERICAN EXPRESS PO BOX 360001 FT. LAUDERDALE, FL 33336-0001	WT	02/ 14/ 2008	\$1,500,000.00
		WT	02/ 25/ 2008	\$700,000.00
		WT	03/ 10/ 2008	\$28,241.21
		WT	03/ 13/ 2008	\$16,563.11
		WT	03/ 18/ 2008	\$300,000.00
		WT	03/ 28/ 2008	\$250,000.00
		WT	04/ 07/ 2008	\$300,000.00
		WT	04/ 15/ 2008	\$500,000.00
		WT01	02/ 12/ 2008	\$89,147.71
		WT01	04/ 23/ 2008	\$600,000.00
		WT02	02/ 12/ 2008	\$28,011.98
		WT02	04/ 23/ 2008	\$53,538.99
			SUBTOTAL	\$4,365,503.00
16	AMERICAN EXPRESS COMPANY PO BOX 53630 PHOENIX, AZ 85072-9839	19390	02/ 26/ 2008	\$8,000.00
		19400	02/ 26/ 2008	\$34,228.91
			SUBTOTAL	\$42,228.91
17	AMSAFE AVIATION LOCKBOX #05 PO BOX 53075 PHOENIX, AZ 85072-3075	19548	03/ 03/ 2008	\$6,118.50
			SUBTOTAL	\$6,118.50
18	AON RISK SERVICES, INC. OF NY 55 EAST 52ND STREET NEW YORK, NY 10055	WT	02/ 01/ 2008	\$60,000.00
		WT	03/ 11/ 2008	\$826,095.01
		WT01	03/ 04/ 2008	\$250,709.00
		WT02	03/ 04/ 2008	\$97,500.00
			SUBTOTAL	\$1,234,304.01

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
19	ARAKELYAN, JAK 15-23 PARMELEE AVENU APARTMENT #2 FAIR LAWN, NJ07410	FEES	02/ 07/ 2008	\$1,290.00
		FEES	03/ 07/ 2008	\$1,710.00
		FEES	04/ 07/ 2008	\$1,350.00
		FEES	04/ 22/ 2008	\$1,350.00
		SUBTOTAL		\$5,700.00
20	ARC FINANCIAL SERVICES 4100 N. FAIRFAX DRIVE SUITE 600 ARLINGTON, VA 22203	19185	02/ 01/ 2008	\$51,323.37
		19239	02/ 09/ 2008	\$6,863.44
		19343	02/ 15/ 2008	\$25,185.75
		19539	03/ 03/ 2008	\$16,522.09
		19665	03/ 14/ 2008	\$54,463.29
		19799	03/ 21/ 2008	\$14,586.25
		19871	03/ 28/ 2008	\$40,948.23
		20058	04/ 11/ 2008	\$20,778.05
	SUBTOTAL	\$230,670.47		
21	ASAP PO BOX 2457 CRANBERRY TWP, PA 16066	19397	02/ 26/ 2008	\$13,011.82
		19664	03/ 14/ 2008	\$12,300.00
		SUBTOTAL	\$25,311.82	
22	ASAP CORPORATION 14900 40TH AVE NE, SUITE 201 MARYSVILLE, WA 98271	WT	02/ 01/ 2008	\$1,089,020.00
		WT	02/ 22/ 2008	\$2,217,050.00
		WT	03/ 11/ 2008	\$424,547.00
		SUBTOTAL	\$3,730,617.00	
23	ASIG JFK PO BOX 2278 CAROL STREAM, IL 60132-2278	19228	02/ 01/ 2008	\$61,843.32
		19345	02/ 15/ 2008	\$43,888.31
		19543	03/ 03/ 2008	\$28,231.42
		19671	03/ 14/ 2008	\$35,701.66
		SUBTOTAL	\$169,664.71	

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
24	ASTRONICS ADVANCED ELECTRONIC SYST 9845 WILLOWS ROAD N.E. REDMOND, WA 98052	19251	02/ 09/ 2008	\$98,280.00
			SUBTOTAL	\$98,280.00
25	AT&T PO BOX 277019 ATLANTA, GA 30384	19241 19668	02/ 09/ 2008 03/ 14/ 2008	\$10,564.65 \$10,564.65
			SUBTOTAL	\$21,129.30
26	ATLANTA AVIATION INTERNATIONAL 3725 ZIP INDUSTRIAL BLVD ATLANTA, GA 30354	WT WT	02/ 12/ 2008 04/ 11/ 2008	\$150,448.00 \$37,612.01
			SUBTOTAL	\$188,060.01
27	AVIALL INC PO BOX 671220 DALLAS, TX 75267-1220	19247	02/ 09/ 2008	\$8,310.32
			SUBTOTAL	\$8,310.32
28	AVIATION MANAGEMENT & CONSULTING, L 42 MURDOCK STREET SOUTH HUNTINGTON, NY 11746	19868	03/ 28/ 2008	\$11,860.33
			SUBTOTAL	\$11,860.33
29	B/ E AEROSPACE 88269 EXPEDITE WAY CHICAGO, IL 60695-0001	WT	03/ 10/ 2008	\$968,604.72
			SUBTOTAL	\$968,604.72

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
30	BAA BUSINESS SUPPORT CENTER CARLSON HOUSE 1234 PAVILION DRIVE GLASGOW, G52 4YG UNITED KINGDOM			
		492915	01/ 31/ 2008	\$65,047.76
		492958	02/ 21/ 2008	\$122,093.29
		492975	02/ 27/ 2008	\$40,468.76
		492981	03/ 05/ 2008	\$103,938.27
		493045	03/ 25/ 2008	\$32,481.96
			SUBTOTAL	\$364,030.04
31	BARCLAY MERCHANT SERVICES DEPARTMENT CSD BARCLAYCARD HOUSE NORTHAMPTON, AB, NN4 7SG UNITED KINGDOM			
		WT	02/ 08/ 2008	\$14,087.31
		WT	02/ 15/ 2008	\$9,581.57
		WT01	03/ 07/ 2008	\$24,248.83
		WT01	04/ 09/ 2008	\$13,374.72
		WT02	03/ 07/ 2008	\$18,308.97
		WT02	04/ 09/ 2008	\$11,494.14
		SUBTOTAL	\$91,095.54	
32	BAVIER DESIGN ATTN ANNE BAVIER 46 SOUTHFIELD AVENUE STAMFORD, CT 06902			
		19792	03/ 21/ 2008	\$8,973.16
			SUBTOTAL	\$8,973.16
33	BCD TRAVEL JOHN HAISLEY 1055 LENOX PARK BLVD, STE 420 ATLANTA, GA 30319			
		19562	03/ 03/ 2008	\$9,569.14
			SUBTOTAL	\$9,569.14
34	BETTE RESTAURANT 461 W. 23RD STREET NEW YORK, NY 10011			
		WT	03/ 10/ 2008	\$28,231.62
			SUBTOTAL	\$28,231.62
35	BLUE WOLF GROUP LLC GENERAL POST OFFICE PO BOX 30850 NEW YORK, NY 10087-0850			
		19552	03/ 03/ 2008	\$27,263.00
			SUBTOTAL	\$27,263.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
36	BOEING COMMERCIAL AIRPLANES PO BOX 277851 ATLANTA, GA 30384-7851	19264	02/ 09/ 2008	\$10,345.10
		WT	03/ 03/ 2008	\$67,500.00
			SUBTOTAL	\$77,845.10
		<hr/>		
37	BOODRAM, DONNY 107-30 117 STREET RICHMOND HILLS, NY 11419	FEES	03/ 21/ 2008	\$750.00
		FEES	04/ 07/ 2008	\$6,900.00
		FEES	04/ 22/ 2008	\$420.00
			SUBTOTAL	\$8,070.00
<hr/>				
38	BOSE CORP PO BOX 93132 CHICAGO, IL 60661	19551	03/ 03/ 2008	\$38,597.04
		19688	03/ 14/ 2008	\$10,630.12
			SUBTOTAL	\$49,227.16
<hr/>				
39	BRAVADO PROMOTIONS 5 CARLISLE STREET LONDON, W1D 3BJ UNITED KINGDOM	492912	01/ 31/ 2008	\$17,703.95
			SUBTOTAL	\$17,703.95
<hr/>				
40	BROOKLANDS CARRIAGE COMPANY LTD MOTTS HALL HERTS, AB, CM226DS UNITED KINGDOM	WT	02/ 04/ 2008	\$12,277.69
		WT	02/ 07/ 2008	\$19,122.71
		WT	02/ 15/ 2008	\$12,152.85
		WT	02/ 22/ 2008	\$14,326.25
		WT	02/ 28/ 2008	\$9,074.23
		WT	03/ 06/ 2008	\$17,915.52
		WT	03/ 18/ 2008	\$16,568.76
		WT	03/ 25/ 2008	\$16,690.44
		WT	04/ 01/ 2008	\$9,929.14
		WT	04/ 08/ 2008	\$12,058.78
		WT	04/ 18/ 2008	\$16,747.28
		WT	04/ 23/ 2008	\$16,252.50
		WT01	04/ 25/ 2008	\$17,024.20
			SUBTOTAL	\$190,140.35

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
41	BUNGALOW 8 45 ST. MARTIN'S LANE LONDON, WC2N 4HX UNITED KINGDOM	WT	02/ 29/ 2008	\$19,571.95
			SUBTOTAL	\$19,571.95
42	BUPA ANCHORAGE QUAY MANCHESTER, M50 3XL UNITED KINGDOM	493019	03/ 13/ 2008	\$9,599.39
			SUBTOTAL	\$9,599.39
43	CARLSON WAGONLIT TRAVEL ATTN MATT BEATTY 701 CARLSON PARKWAY MINNETONKA, MN 55305-8206	19411	02/ 26/ 2008	\$51,061.00
			SUBTOTAL	\$51,061.00
44	CENTAUR COMMUNICATION LIMITED ST GILES HOUSE 50 POLAND STREET LONDON, W1F 7AX UNITED KINGDOM	WT	01/ 29/ 2008	\$28,284.59
			SUBTOTAL	\$28,284.59
45	CF PRINT MANAGEMENT 663 OLD WILLETS PATH HAUPPAUGE, NY 11788	19407 19806	02/ 26/ 2008 03/ 21/ 2008	\$15,249.89 \$16,670.88
			SUBTOTAL	\$31,920.77
46	CHORBA, ROBERT 128 GALLAGHER DRIVE FRANKLIN, TN 37064	EXPENSES FEES FEES	02/ 07/ 2008 02/ 07/ 2008 02/ 22/ 2008	\$2,832.36 \$7,500.00 \$5,500.00
			SUBTOTAL	\$15,832.36

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
47	CHUNG, SHING 23-10A CORPORAL KENNEDY STREET BAYSIDE, NY 11360			
		FEES	02/ 22/ 2008	\$12,960.00
		FEES	03/ 21/ 2008	\$11,745.00
		FEES	04/ 22/ 2008	\$8,235.00
			SUBTOTAL	\$32,940.00
48	CIGNA LIFE INSURANCE CO OF NY CHURCH STREET STATION PO BOX 11390 NEW YORK, NY 10286-1390			
		19686	03/ 14/ 2008	\$8,388.78
			SUBTOTAL	\$8,388.78
49	CLARITY USA INC 6123-234 HUDSON AVE ALBANY, NY 12210			
		19559	03/ 03/ 2008	\$144,226.40
			SUBTOTAL	\$144,226.40
50	COMPUTER ENTERPRISES 1910 COCHRAN ROAD SUTTE 230 PITTSBURGH, PA 15220			
		19808	03/ 21/ 2008	\$11,040.00
			SUBTOTAL	\$11,040.00
51	COMPUTER SYSTEMS UK LTD 15 SOUTHMILL TRADING CENTRE SOUTHMILL ROAD BISHOP'S STORTFORD, HT, CM23 3DY UNITED KINGDOM			
		492960	02/ 21/ 2008	\$7,461.20
		493011	03/ 06/ 2008	\$12,692.14
			SUBTOTAL	\$20,153.34
52	CORPORATE EXPRESS INC PO BOX 95708 CHICAGO, IL 60694-5708			
		19415	02/ 26/ 2008	\$7,530.95
		19814	03/ 21/ 2008	\$7,387.28
			SUBTOTAL	\$14,918.23
53	CUSTOMER GROWTH 37 FRANKLIN ST., SUITE 201 WESTPORT, CT 06880			
		19234	02/ 07/ 2008	\$22,500.00
		19402	02/ 26/ 2008	\$46,075.68
			SUBTOTAL	\$68,575.68

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
54	DELTA AIR LINES, INC. PO BOX 101153 ATLANTA, GA 30392-1153	19259	02/ 09/ 2008	\$9,131.18
		19344	02/ 15/ 2008	\$22,312.76
		19577	03/ 03/ 2008	\$73,175.40
		19700	03/ 14/ 2008	\$9,295.13
			SUBTOTAL	
55	DESTER CORPORATION 8055-F TROON CIRCLE AUSTELL, GA 30168	19227	02/ 01/ 2008	\$146,490.78
		19422	02/ 26/ 2008	\$8,375.00
		19576	03/ 03/ 2008	\$21,864.72
			SUBTOTAL	
56	DISCOVER FINANCIAL SERVICES, INC. 2500 LAKE COOK ROAD ATTN: NANETTE ERICKSON RIVERWOODS, IL 60015	WT	03/ 12/ 2008	\$5,784.40
			SUBTOTAL	\$5,784.40
57	DO & CO NEW YORK INTL CATERING, IN 149-32 132 ND STREET JAMAICA, NY 11430	WT	01/ 31/ 2008	\$105,519.41
		WT	02/ 01/ 2008	\$44,795.36
		WT	02/ 09/ 2008	\$26,795.68
		WT	02/ 13/ 2008	\$30,970.33
		WT	02/ 15/ 2008	\$161,008.20
		WT	02/ 20/ 2008	\$53,680.35
		WT	02/ 22/ 2008	\$70,450.26
		WT	02/ 28/ 2008	\$39,634.77
		WT	02/ 29/ 2008	\$73,274.58
		WT	03/ 05/ 2008	\$49,157.51
		WT	03/ 14/ 2008	\$99,397.17
		WT	03/ 19/ 2008	\$150,937.68
		WT	03/ 25/ 2008	\$60,224.55
		WT	03/ 26/ 2008	\$45,986.64
		WT	03/ 27/ 2008	\$80,178.03
		WT	04/ 15/ 2008	\$45,601.86
		WT	04/ 16/ 2008	\$62,671.62
		WT	04/ 25/ 2008	\$46,784.09
		WT01	01/ 28/ 2008	\$37,671.46
		WT01	04/ 08/ 2008	\$81,970.63
		WT02	01/ 28/ 2008	\$36,020.05
		WT02	04/ 08/ 2008	\$70,833.02
	SUBTOTAL		\$1,473,563.25	

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
58	ELITE AIRLINE LINEN OF NEWYORK 11-07 REDFERN AVENUE FAR ROCKAWAY, NY 11691	19572	03/ 03/ 2008	\$9,059.26
			SUBTOTAL	\$9,059.26
59	ELITE TRAVELER 801 2ND AVENUE NEW YORK, NY 10017	19419	02/ 26/ 2008	\$30,250.00
			SUBTOTAL	\$30,250.00
60	EMIRATES 55 EAST 59TH STREET, 5TH FLR NEW YORK, NY 10022	WT	02/ 12/ 2008	\$105,700.00
		WT	03/ 19/ 2008	\$106,450.00
		WT	04/ 18/ 2008	\$103,700.00
			SUBTOTAL	\$315,850.00
61	ESACK, STUART 3 WILLOW POINT MOORESTOWN, NJ08057	EXPENSES	02/ 07/ 2008	\$1,278.23
		EXPENSES	02/ 22/ 2008	\$1,246.50
		EXPENSES	03/ 21/ 2008	\$263.80
		EXPENSES	04/ 07/ 2008	\$1,719.49
		EXPENSES	04/ 22/ 2008	\$355.06
		FEES	02/ 07/ 2008	\$7,150.00
		FEES	02/ 22/ 2008	\$6,600.00
		FEES	03/ 07/ 2008	\$2,200.00
		FEES	03/ 21/ 2008	\$5,225.00
		FEES	04/ 07/ 2008	\$6,600.00
		FEES	04/ 22/ 2008	\$5,500.00
			SUBTOTAL	\$38,138.08
62	EUROCONTROL RUE DE LA FUSEE 96 BRUXELLES, 1130 BELGIUM	WT01	02/ 05/ 2008	\$144,318.87
		WT01	03/ 14/ 2008	\$149,427.49
		WT01	03/ 27/ 2008	\$166,555.37
		WT02	02/ 05/ 2008	\$8,946.40
		WT02	03/ 14/ 2008	\$9,278.65
		WT02	03/ 27/ 2008	\$10,656.44
			SUBTOTAL	\$489,183.22

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
63	EVOLUTION EVENT MANAGEMENT PRINTERS YARD 90A THE BROADWAY WIMBELDON, LONDON, SW19 1RD UNITED KINGDOM	492936	02/ 11/ 2008	\$13,511.21
		493049	03/ 25/ 2008	\$6,955.08
			SUBTOTAL	\$20,466.29
		<hr/>		
64	EXOTIC METALS 5411 SOUTH 226TH STREET KENT, WA 98031-1891	WT	02/ 09/ 2008	\$6,495.00
			SUBTOTAL	\$6,495.00
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65	F&E AIRCRAFT MAINTENANCE, JFK PO BOX 660707 MIAMI SPRINGS, FL 33266	19279	02/ 09/ 2008	\$11,131.86
		19448	02/ 26/ 2008	\$7,746.54
		19702	03/ 14/ 2008	\$6,205.50
		19909	03/ 28/ 2008	\$7,571.58
		19998	04/ 07/ 2008	\$23,487.19
		WT	04/ 07/ 2008	\$25,000.00
			SUBTOTAL	\$81,142.67
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66	FAFINSKI MARK & JOHNSON FLAGSHIP CORPORATE CENTER 775 PRARIE CENTER DRIVE STE 400 EDEN PRAIRIE, MN 55344	19703	03/ 14/ 2008	\$25,513.80
			SUBTOTAL	\$25,513.80
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67	FEDEX PO BOX 371461 PITTSBURGH, PA 15250-7461	19277	02/ 09/ 2008	\$7,635.64
			SUBTOTAL	\$7,635.64
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68	FIDELITY INVESTMENTS PO BOX 73307 CHICAGO, IL 60673	WT	02/ 07/ 2008	\$56,089.20
		WT	02/ 22/ 2008	\$69,505.74
		WT	03/ 07/ 2008	\$48,076.01
		WT	03/ 24/ 2008	\$62,323.20
		WT	04/ 07/ 2008	\$43,392.25
		WT	04/ 24/ 2008	\$61,040.49
			SUBTOTAL	\$340,426.89

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
69	FJC SECURITIES SERVICES INC 275 JERICHO TURNPIKE FLORAL PARK, NY 11001	19331	02/ 12/ 2008	\$35,557.38
		19695	03/ 14/ 2008	\$32,306.41
			SUBTOTAL	\$67,863.79
70	FLIGHT DIMENSIONS INTERNATIONAL, IN PO BOX 630650 BALTIMORE, MD 21263-0650	19458	02/ 26/ 2008	\$16,719.19
			SUBTOTAL	\$16,719.19
71	FLUGWERKZEUGE AVIATION SOFTWARE GMB DOEBLERGASSE 4/ 5 VIENNE, W, 1070 AUSTRIA	WT	03/ 26/ 2008	\$8,625.00
			SUBTOTAL	\$8,625.00
72	GABRIEL AEROSPACE SYSTEMS 25-38 82ND STREET, SUITE 3 EAST ELMHURST, NY 11370	19272	02/ 09/ 2008	\$21,850.00
		19571	03/ 03/ 2008	\$12,345.00
			SUBTOTAL	\$34,195.00
73	GEORGE, JONEL 64-60 COOPER AVENUE GLENDALE, NY 11385	FEES	02/ 07/ 2008	\$5,610.00
		FEES	03/ 07/ 2008	\$3,870.00
		FEES	03/ 21/ 2008	\$1,290.00
		FEES	04/ 07/ 2008	\$2,550.00
			SUBTOTAL	\$13,320.00
74	GLOBAL PARTS SUPPLY 2380 S PARK ROAD PEMBROKE PARK, FL 33009	20044	04/ 10/ 2008	\$7,130.78
		WT	02/ 29/ 2008	\$60,030.00
			SUBTOTAL	\$67,160.78
75	GLOBAL SECURITY PO BOX 4 MINEOLA, NY 11501	19924	03/ 28/ 2008	\$30,729.35
		WT	04/ 18/ 2008	\$20,592.40
		WT	04/ 24/ 2008	\$53,053.97
			SUBTOTAL	\$104,375.72

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
76	GODZICH, ROMAN 679 NEW NORWALK ROAD NEW CANAAN, CT 06840			
		FEES	02/ 07/ 2008	\$7,417.50
		FEES	02/ 22/ 2008	\$6,450.00
		FEES	03/ 07/ 2008	\$6,450.00
		FEES	03/ 21/ 2008	\$6,450.00
			SUBTOTAL	\$26,767.50
77	GREGORY, CHERYL 7360 NW 4TH STREET APARTMENT #207 PLANTATION, FL 33317			
		EXPENSES	03/ 07/ 2008	\$2,147.72
		FEES	03/ 07/ 2008	\$3,000.00
		FEES	03/ 21/ 2008	\$3,000.00
		FEES	04/ 07/ 2008	\$3,000.00
			SUBTOTAL	\$11,147.72
78	HEALTHWAYS, INC PO BOX 116718 ATLANTA, GA 30368-7180			
		19446	02/ 26/ 2008	\$13,308.60
			SUBTOTAL	\$13,308.60
79	HELIOS MPPD BV PRINSENGRACHT 168 AMSTERDAM, 1016 HA NETHERLANDS			
		19818	03/ 21/ 2008	\$74,706.50
			SUBTOTAL	\$74,706.50
80	HEMINGWAYS MARKETING SERVICES METCALFE HOUSE 23H KIRGATE RIPON, NORTH YORKSHIRE, HG4 1PB UNITED KINGDOM			
		492965	02/ 21/ 2008	\$12,263.25
		492989	03/ 05/ 2008	\$8,526.00
		493027	03/ 13/ 2008	\$19,796.00
			SUBTOTAL	\$40,585.25
81	HICKEY, TIMOTHY 5828 VIA DE LA PLATA CIRCLE DELRAY BEACH, FL 33484			
		EXPENSES	02/ 22/ 2008	\$1,006.22
		EXPENSES	03/ 07/ 2008	\$1,834.01
		FEES	02/ 07/ 2008	\$4,700.00
		FEES	02/ 22/ 2008	\$8,800.00
		FEES	03/ 21/ 2008	\$2,100.00
			SUBTOTAL	\$18,440.23

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
82	HM CUSTOMS AND EXCISE ALEXANDER HOUSE 21 VICTORIA AVENUE SOUTHEND ON SEA, SS99 1AB UNITED KINGDOM	WT	01/ 29/ 2008	\$140,188.00
		WT	03/ 03/ 2008	\$177,732.80
		WT	03/ 27/ 2008	\$202,820.80
			SUBTOTAL	\$520,741.60
83	HONEYWELL INTERNATIONAL INC 21380 NETWORK PLACE CHICAGO, IL 60673-1213	19207	02/ 01/ 2008	\$31,210.41
			SUBTOTAL	\$31,210.41
84	HOOVER'S INC. PO BOX 671032 DALLAS, TX 75267-1032	19635	03/ 03/ 2008	\$6,556.49
			SUBTOTAL	\$6,556.49
85	HUDSON CROSSING LLC ACCOUNTING DEPARTMENT 1 ROUTE 37 EAST, SUITE 200 SHERMAN, CT 06784-1430	19195	02/ 01/ 2008	\$6,000.00
			SUBTOTAL	\$6,000.00
86	IAN ALLAN TRAVEL TERMINAL HOUSE, SHEPPERTON MIDDLESEX, TW17 8AS UNITED KINGDOM	492988	03/ 05/ 2008	\$11,025.00
			SUBTOTAL	\$11,025.00
87	IATA 800 PLACE VICTORIA, P.O. BOX 113 MONTREAL, QC H4Z 1M1 CANADA	WT	03/ 04/ 2008	\$15,000.00
			SUBTOTAL	\$15,000.00
88	ICS GROUP OF COMPANIES LTD 23 TOWERFIELD ROAD SHOEBURYNNESS, ES, SS3 9QE UNITED KINGDOM	492969	02/ 21/ 2008	\$25,307.13
		492990	03/ 05/ 2008	\$12,955.07
			SUBTOTAL	\$38,262.20

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
89	ICTS UK LIMITED SOUTH BLOCK TAVISTOCK HOUSE, TAVISTOCK SQUARE LONDON, WC1H 9LG UNITED KINGDOM	WT02	04/ 25/ 2008	\$53,306.00
			SUBTOTAL	\$53,306.00
90	IMS CONSULTANTS ATTN SHANNON BISHOP 3995 E. LA PALMA ANAHEIM, CA 92807	19282 19347 19639	02/ 09/ 2008 02/ 15/ 2008 03/ 03/ 2008	\$67,470.10 \$29,667.40 \$258,818.70
			SUBTOTAL	\$355,956.20
91	INSIGHT GLOBAL FINANCE 21146 NETWORK PLACE CHICAGO, IL 60673-1211	19460 19464	02/ 26/ 2008 02/ 26/ 2008	\$9,019.43 \$11,816.93
			SUBTOTAL	\$20,836.36
92	INSIGHT.COM PO BOX 78825 PHOENIX, AZ 85062-8825	19463	02/ 26/ 2008	\$15,443.48
			SUBTOTAL	\$15,443.48
93	INTERGRATED SYSTEMS SPECIALISTS 495 POST ROAD EAST WESTPORT, CT 06880	19369	02/ 21/ 2008	\$16,732.86
			SUBTOTAL	\$16,732.86
94	INTERMEDIA.NET, INC. 150 MATHILDA PLACE, SUITE 104 SUNNYVALE, CA 94086	19466 19722	02/ 26/ 2008 03/ 14/ 2008	\$12,644.85 \$5,884.41
			SUBTOTAL	\$18,529.26
95	INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0009	WT WT WT WT WT WT01	02/ 15/ 2008 02/ 29/ 2008 03/ 14/ 2008 03/ 31/ 2008 04/ 15/ 2008 04/ 17/ 2008	\$68,198.59 \$5,987.50 \$96,331.96 \$9,392.50 \$66,802.56 \$90,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		WT02	04/ 17/ 2008	\$60,000.00
		WT03	04/ 17/ 2008	\$25,000.00
		WT04	04/ 17/ 2008	\$235,000.00
		WT05	04/ 17/ 2008	\$25,000.00
			SUBTOTAL	\$681,713.11
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96	INTERNET BUSINESS GROUP PIC FIFTH FLOOR, THREWAYS HOUSE 40-44 CLIPSTONE STREET LONDON, W1W 5DW UNITED KINGDOM			
		492922	01/ 31/ 2008	\$11,867.50
		492940	02/ 11/ 2008	\$13,888.50
			SUBTOTAL	\$25,756.00
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97	INTERVINE, INC. 1700 SECOND STREET NAPA, CA 94559			
		19283	02/ 09/ 2008	\$12,845.00
		19640	03/ 03/ 2008	\$6,525.00
			SUBTOTAL	\$19,370.00
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98	IPS DEVELOPMENT, INC. ATTN ALLEN C. NG 8522 HAMILTON AVENUE HUNTINGTON BEACH, CA 92646			
		19281	02/ 09/ 2008	\$7,560.00
			SUBTOTAL	\$7,560.00
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99	JACKIE COOPER PUBLIC RELATIONS 91 NEW CAVENDISH STREET LONDON, W1W 6XE UNITED KINGDOM			
		19265	02/ 09/ 2008	\$14,561.46
		19705	03/ 14/ 2008	\$14,297.79
			SUBTOTAL	\$28,859.25
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100	JAMES ANDREW ROBINSON SOMERSTON WAR FAIRCHILD HOUSE REDBOURNE AVENUE LONDON, N3 2BP UNITED KINGDOM			
		493053	03/ 25/ 2008	\$13,524.37
			SUBTOTAL	\$13,524.37

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
101	JAPAN AIRLINES MANAGEMENT CORP. WEST WING BUILDING #14 JFK INT'L AIRPORT JAMAICA, NY 11430	19530	02/ 28/ 2008	\$14,818.19
		20124	04/ 21/ 2008	\$21,681.19
			SUBTOTAL	\$36,499.38
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102	JEFFRIES & CO 520 MADISON AVENUE, 12TH FLOOR NEW YORK, NY 10022	WT	04/ 09/ 2008	\$50,000.00
			SUBTOTAL	\$50,000.00
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103	JFK INTERNATIONAL AIR TERMINAL JOHN F. KENNEDY AIRPORT TERMINAL 4, ROOM 161.022 JAMAICA, NY 11430	19339	02/ 15/ 2008	\$175,164.71
		19823	03/ 21/ 2008	\$171,951.98
			SUBTOTAL	\$347,116.69
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104	JOONDEPH JR, JEROME 40 TAGUS COURT PORTOLA VALLEY, CA 94028	EXPENSES	04/ 07/ 2008	\$1,147.37
		FEES	02/ 22/ 2008	\$9,300.00
		FEES	03/ 07/ 2008	\$4,725.00
			SUBTOTAL	\$15,172.37
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105	KATZ, RORIE 5700 ARLINGTON AVE APARTMENT 19M RIVERDALE, NY 10471	FEES	02/ 22/ 2008	\$1,500.00
		FEES	03/ 07/ 2008	\$1,500.00
		FEES	04/ 07/ 2008	\$1,500.00
		FEES	04/ 22/ 2008	\$1,500.00
			SUBTOTAL	\$6,000.00
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106	KGD SYSTEMS 20251 ACACIA SUITE 210 NEWPORT BEACH, CA 92660-1716	19465	02/ 26/ 2008	\$15,000.00
		19929	03/ 28/ 2008	\$15,000.00
			SUBTOTAL	\$30,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
107	KIRKLAND & ELLIS LLP 555 CALIFORNIA STREET SAN FRANCISCO, CA 94104	19166	01/ 28/ 2008	\$16,101.83
			SUBTOTAL	\$16,101.83
108	KLM ROYAL DUTCH AIRLINES HANDELSKADE 3 SCHIPHOL AIRPORT, 01, 1118 AA NETHERLANDS	WT WT WT	02/ 12/ 2008 02/ 20/ 2008 03/ 03/ 2008	\$9,238.32 \$9,209.38 \$12,560.23
			SUBTOTAL	\$31,007.93
109	KOBRAND CORPORATION 130 EAST 40TH STREET NEW YORK, NY 10016	19454 19587 19833	02/ 26/ 2008 03/ 03/ 2008 03/ 21/ 2008	\$12,630.00 \$7,160.00 \$6,405.00
			SUBTOTAL	\$26,195.00
110	L2 CONSULTING SERVICES PO BOX 91328 AUSTIN, TX 78709-1328	WT	03/ 04/ 2008	\$43,163.37
			SUBTOTAL	\$43,163.37
111	LINDEN TRAVEL ATTN. MICHAEL RETSINA 909 THIRD AVENUE NEW YORK, NY 10022	19470	02/ 26/ 2008	\$14,095.66
			SUBTOTAL	\$14,095.66
112	LINKS OF LONDON 295 MADISON AVENUE, 41ST FLOOR NEW YORK, NY 10017	19606	03/ 03/ 2008	\$26,416.40
			SUBTOTAL	\$26,416.40
113	LOMBARDO ASSOCIATES LTD LEICESTER HOUSE 111 HIGHLANDSHEATH LONDON, SW15 3TY UNITED KINGDOM	WT WT	02/ 11/ 2008 03/ 03/ 2008	\$18,677.35 \$6,918.72
			SUBTOTAL	\$25,596.07

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
114	MAGNETIC TICKET & LABEL CORP. PO BOX 674090 DALLAS, TX 75267-4090	19720	03/ 14/ 2008	\$12,150.00
			SUBTOTAL	\$12,150.00
115	MARMOLEJO, ROBERTO CALE 17 NO. 183 NO. 1 JALAN KIRA MONT' KIARA EDO, 57460 MEXICO	WT	04/ 15/ 2008	\$8,879.14
			SUBTOTAL	\$8,879.14
116	MAXJET AIRWAYS, INC. 45025 AVIATION DRIVE, SUITE 400 DULLES, VA 20166	19232 19333 WT	02/ 04/ 2008 02/ 12/ 2008 02/ 07/ 2008	\$7,200.00 \$18,225.00 \$31,362.00
			SUBTOTAL	\$56,787.00
117	MBA GROUP LTD MBA HOUSE GARMAN ROAD LONDON, N17 0HW UNITED KINGDOM	WT	03/ 11/ 2008	\$26,344.42
			SUBTOTAL	\$26,344.42
118	MEDIA COM 777 THIRD AVENUE NEW YORK, NY 10017	492924 492943 492993 493031 WT WT	01/ 31/ 2008 02/ 11/ 2008 03/ 05/ 2008 03/ 13/ 2008 02/ 20/ 2008 03/ 19/ 2008	\$66,109.65 \$13,897.38 \$101,209.36 \$114,364.63 \$391,192.78 \$665,401.73
			SUBTOTAL	\$1,352,175.53
119	MEYER, CAROLYN 95 CHRISTOPHER STREET, #16C NEW YORK, NY 10014	EXPENSES FEES FEES FEES FEES	03/ 21/ 2008 02/ 07/ 2008 03/ 07/ 2008 04/ 07/ 2008 04/ 22/ 2008	\$1,116.02 \$18,750.00 \$12,500.00 \$12,500.00 \$8,076.88
			SUBTOTAL	\$52,942.90

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
120	MICROSOFT FINANCING C/ O DE LAGE LANDEN FINANCIAL SERVIC 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	WT	02/ 01/ 2008	\$10,390.65
		WT	03/ 03/ 2008	\$10,390.65
		WT	04/ 01/ 2008	\$10,390.65
			SUBTOTAL	\$31,171.95
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121	MIDDLETON GENDRON 545 FIFTH AVENUE SUITE 1000 NEW YORK, NY 10017	19352	02/ 15/ 2008	\$14,413.92
		19706	03/ 14/ 2008	\$14,799.97
			SUBTOTAL	\$29,213.89
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122	MITTARFIK KANGERLUSSUAQ MITTARFEQARFIT OKONOMIAFDELINGEN BOX 1036 3900 NUUK, GREENLAND	WT	02/ 05/ 2008	\$11,627.54
			SUBTOTAL	\$11,627.54
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123	MONACO REPS 44 WEST 18TH STREET, 8TH FLOOR STE NEW YORK, NY 10011	19832	03/ 21/ 2008	\$30,000.00
			SUBTOTAL	\$30,000.00
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124	MOORE WALLACE PO BOX 13663 NEWARK, NJ 07188-0663	19469	02/ 26/ 2008	\$20,269.65
			SUBTOTAL	\$20,269.65
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125	MOTSCH, LAWRENCE 175 LINDEN STREET ROCKVILLE CENTRE, NY 11570	EXPENSES	04/ 22/ 2008	\$2,799.11
		FEES	04/ 22/ 2008	\$4,550.00
			SUBTOTAL	\$7,349.11

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
126	NATS (SERVICES) LIMITED 1-5 OSBORNE TERRACE, OSBORNE HOUSE EDINBURGH, EH12 5HG UNITED KINGDOM	492925	01/ 31/ 2008	\$39,139.86
		492996	03/ 05/ 2008	\$34,944.33
		493033	03/ 13/ 2008	\$20,891.09
			SUBTOTAL	\$94,975.28
127	NAV CANADA 77 METCALFE STREET OTTAWA, ON K1P 5L6 CANADA	WT	03/ 03/ 2008	\$79,845.29
		WT	04/ 04/ 2008	\$82,570.00
			SUBTOTAL	\$162,415.29
128	NETOPTEK INC. 4601 SEBAGO TRAIL PLANO, TX 75093	19500	02/ 26/ 2008	\$6,930.00
		19748	03/ 14/ 2008	\$5,895.75
			SUBTOTAL	\$12,825.75
129	NEWTON DESIGN AND FABRICATION, INC. JESSE NEWTON 27602 EAST ADMIRAL PLACE CATOOSA, OK 74015	19618	03/ 03/ 2008	\$37,290.15
			SUBTOTAL	\$37,290.15
130	NYS EMPLOYMENT TAXES PO BOX 4119 BINGHAMTON, NY 13902-4119	WT	04/ 18/ 2008	\$57,300.00
		WT	04/ 22/ 2008	\$13,400.00
			SUBTOTAL	\$70,700.00
131	ON BOARD MEDIA, INC. PO BOX 6 JERICHO, NY 11753	19494	02/ 26/ 2008	\$6,473.10
			SUBTOTAL	\$6,473.10
132	ONOMA, LLC 27 EAST 21ST ST. 10TH FL, NEW YORK, NY 10010	19287	02/ 09/ 2008	\$7,387.50
			SUBTOTAL	\$7,387.50

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
133	ORGANIZATIONAL CONCEPTS INT'L, LLC 730 SECOND AVE SOUTH, STE 730 MINNEAPOLIS, MN 55402	19290	02/ 09/ 2008	\$7,000.00
			SUBTOTAL	\$7,000.00
134	PAETEC COMMUNICATIONS, INC. PO BOX 1283 BUFFALO, NY 14240-1283	19203 19609 20119	02/ 01/ 2008 03/ 03/ 2008 04/ 21/ 2008	\$9,740.41 \$12,103.91 \$12,281.20
			SUBTOTAL	\$34,125.52
135	PAN AM INTERNATIONAL FLIGHT ACADEMY PO BOX 660920 MIAMI, FL 33266-0920	WT	04/ 24/ 2008	\$155,000.00
			SUBTOTAL	\$155,000.00
136	PARAGON GLOBAL FLIGHT SUPPORT 6TH FLOOR ASTRAL TOWERS BETTS WAY, LONDON ROAD CRAWLEY, RH10 9XA UNITED KINGDOM	WT WT WT WT WT	01/ 29/ 2008 02/ 07/ 2008 04/ 18/ 2008 04/ 21/ 2008 04/ 23/ 2008	\$61,228.43 \$9,968.19 \$11,144.39 \$17,725.00 \$24,000.00
			SUBTOTAL	\$124,066.01
137	PC CONNECTION ATTN JEFF STEVENS 730 MILFORD ROAD MERRIMACK, NH 03054	19727	03/ 14/ 2008	\$6,999.72
			SUBTOTAL	\$6,999.72
138	PHOENIX CAPITAL PARTNERS LLC 287 BOWMAN AVE PURCHASE, NY 10577	19235 19354 19492 19773 20117	02/ 07/ 2008 02/ 15/ 2008 02/ 26/ 2008 03/ 17/ 2008 04/ 21/ 2008	\$9,588.86 \$9,162.50 \$73,666.67 \$7,169.02 \$86,287.38
			SUBTOTAL	\$185,874.43

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
139	PORT AUTHORITY NY & NJ PO BOX 95000-1517 PHILADELPHIA, PA 19195-1517	19610	03/ 03/ 2008	\$24,185.70
		19741	03/ 14/ 2008	\$68,842.50
		19839	03/ 21/ 2008	\$46,345.00
		20096	04/ 11/ 2008	\$10,320.89
		20103	04/ 11/ 2008	\$12,000.00
			SUBTOTAL	
140	PORT AUTHORITY OF NY & NJ JOURNAL SQUARE TRANSPORTATION CNTR ONE PATH PLAZA, REV. ACCTG., 6TH FL JERSEY CITY, NJ 07306	19351	02/ 15/ 2008	\$10,244.31
		19731	03/ 14/ 2008	\$11,231.57
			SUBTOTAL	\$21,475.88
141	PRIVATE-NETWORK.COM INC. 43 FOUR CORNERS ROAD STATEN ISLAND, NY 10304	19199	02/ 01/ 2008	\$8,930.00
		19364	02/ 18/ 2008	\$9,310.00
		19607	03/ 03/ 2008	\$9,690.00
		19736	03/ 14/ 2008	\$9,595.00
		19941	03/ 28/ 2008	\$10,165.00
		20105	04/ 14/ 2008	\$10,640.00
	SUBTOTAL		\$58,330.00	
142	PRO SERVICE FORWARDING CO, INC PO BOX 91620 LOS ANGELES, CA 90009	19316	02/ 09/ 2008	\$6,990.49
		492927	01/ 31/ 2008	\$6,633.88
			SUBTOTAL	\$13,624.37
143	PROSPECT SWETENHAMS LIMITED 72 OLDFIELD ROAD HAMPTON, MX, TW12 2HQ UNITED KINGDOM	WT	03/ 06/ 2008	\$6,193.60
			SUBTOTAL	\$6,193.60
144	RACKSPACE PO BOX 730759 DALLAS, TX 75373-0759	19749	03/ 14/ 2008	\$8,497.00
			SUBTOTAL	\$8,497.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
145	RADIANT AVIATION SERVICES 2041 NIAGARA FALLS BLVD NIAGARA FALLS, NY 14304	19220	02/ 01/ 2008	\$8,738.52
			SUBTOTAL	\$8,738.52
146	RADISSON SAS HOTEL LONDON STANSTED AIRPORT WALTHAM CLOSE, ES, CN24 1PP UNITED KINGDOM	492930 492971 493001 493059	01/ 31/ 2008 02/ 21/ 2008 03/ 05/ 2008 03/ 25/ 2008	\$81,649.51 \$90,734.36 \$69,829.53 \$111,928.56
			SUBTOTAL	\$354,141.96
147	RED OAK TRANSPORTATION 105 CORPORATE PARK DR, SUITE 110 WHITE PLAINS, NY 10604	19608	03/ 03/ 2008	\$6,309.92
			SUBTOTAL	\$6,309.92
148	REED & MACKAY TRAVEL 26 OLD BAILEY LONDON, EC4M 7QH UNITED KINGDOM	493034	03/ 13/ 2008	\$16,696.75
			SUBTOTAL	\$16,696.75
149	REED EXHIBITIONS LTD. RADCLIFFE HOUSE BLENHEIM COURT SOLIHULL, WEST MIDLANDS, B91 2BG UNITED KINGDOM	19771 WT	03/ 17/ 2008 04/ 23/ 2008	\$31,422.00 \$20,000.00
			SUBTOTAL	\$51,422.00
150	RENTOKIL INITIAL CASTLEGATE HOUSE CASTLEGATE WAY DUDLEY, WEST MIDLANDS, DY1 4TA UNITED KINGDOM	492972	02/ 21/ 2008	\$21,842.32
			SUBTOTAL	\$21,842.32
151	REVENUE MANAGEMENT 3515 WEST COMMODORE WAY SEATTLE, WA 98199	19622	03/ 03/ 2008	\$10,430.00
			SUBTOTAL	\$10,430.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
152	RICE, ELIZABETH 321 W 82ND STREET #1 NEW YORK, NY 10024			
		FEES	02/ 07/ 2008	\$10,400.00
		FEES	02/ 22/ 2008	\$14,400.00
		FEES	03/ 21/ 2008	\$14,400.00
		FEES	04/ 07/ 2008	\$11,200.00
		FEES	04/ 22/ 2008	\$14,400.00
			SUBTOTAL	\$64,800.00
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153	RICHMOND EVENTS 48 WEST 38TH STREET, 6TH FLOOR NEW YORK, NY 10018			
		19849	03/ 21/ 2008	\$15,000.00
			SUBTOTAL	\$15,000.00
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154	SABRE, INC. 7285 COLLECTION CENTER DRIVE CHICAGO, IL 60693			
		19225	02/ 01/ 2008	\$10,000.00
		19314	02/ 09/ 2008	\$10,737.51
		19499	02/ 26/ 2008	\$10,000.00
		19617	03/ 03/ 2008	\$32,695.35
			SUBTOTAL	\$63,432.86
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155	SANDERSON, JEPPESEN DEPARTMENT 1303 DENVER, CO 80291-1303			
		19208	02/ 01/ 2008	\$10,228.12
		19597	03/ 03/ 2008	\$13,480.26
			SUBTOTAL	\$23,708.38
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156	SAVASTANO, JAMES 14301 BROOKLINE WICHITA, KS 67230			
		EXPENSES	02/ 07/ 2008	\$3,316.68
		EXPENSES	02/ 22/ 2008	\$3,167.58
		EXPENSES	03/ 07/ 2008	\$2,906.06
		EXPENSES	03/ 21/ 2008	\$4,055.26
		EXPENSES	04/ 07/ 2008	\$3,612.26
		EXPENSES	04/ 22/ 2008	\$2,448.95
		FEES	02/ 07/ 2008	\$6,400.00
		FEES	02/ 22/ 2008	\$6,000.00
		FEES	03/ 07/ 2008	\$4,800.00
		FEES	03/ 21/ 2008	\$5,600.00
		FEES	04/ 07/ 2008	\$6,800.00
		FEES	04/ 22/ 2008	\$4,400.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
157	SCHNELLER, INC. PO BOX 71332 CLEVELAND, OH 44191-0532	19310	02/ 09/ 2008	\$15,493.80
		19498	02/ 26/ 2008	\$8,940.80
		19612	03/ 03/ 2008	\$9,411.60
			SUBTOTAL	\$33,846.20
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158	SELLS PRINTING COMPANY PO BOX 1170 MILWAUKEE, WI 53201	19670	03/ 14/ 2008	\$8,510.68
			SUBTOTAL	\$8,510.68
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159	SERVAIR GUSTAVO MEJIA RICART. NO 93 PLAZA PLANTINI SANTO DOMINGO, DOMINICAN REPUBLIC	WT	04/ 25/ 2008	\$15,058.00
			SUBTOTAL	\$15,058.00
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160	SERVISAIR 2024 PAYSHERE CIRCLE CHICAGO, IL 60674	WT	02/ 01/ 2008	\$623,649.02
		WT	02/ 08/ 2008	\$620,948.55
		WT	02/ 15/ 2008	\$698,181.00
		WT	02/ 22/ 2008	\$651,763.20
		WT	02/ 29/ 2008	\$733,048.97
		WT	03/ 07/ 2008	\$627,989.05
		WT	03/ 14/ 2008	\$905,216.10
		WT	03/ 21/ 2008	\$750,118.21
		WT	03/ 28/ 2008	\$273,209.92
		WT	04/ 04/ 2008	\$327,639.33
		WT	04/ 11/ 2008	\$1,059,653.54
		WT	04/ 16/ 2008	\$63,994.60
		WT	04/ 22/ 2008	\$1,051,395.21
		WT	04/ 25/ 2008	\$625,223.59
		WT01	04/ 24/ 2008	\$73,135.24
		WT02	04/ 24/ 2008	\$9,682.55
			SUBTOTAL	\$9,094,848.08
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161	SERVISAIR/ GLOBEGROUND ATLANTIC HOUSE ATLANTIC HOUSE MANCHESTER, AB, M22 5PR UNITED KINGDOM	492949	02/ 11/ 2008	\$5,812.43
		493012	03/ 06/ 2008	\$63,982.63
		493036	03/ 13/ 2008	\$45,979.88
		WT	02/ 14/ 2008	\$35,919.48
			SUBTOTAL	\$151,694.42

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
162	SINGLETON, WILLIAM 445 WALNUT STREET ST. LAMBERT, QC J4P 2T5 CANADA	19349	02/ 15/ 2008	\$6,500.00
			SUBTOTAL	\$6,500.00
163	SMART FLYER 990 AVE. OF THE AMERICAS SUITE 15L NEW YORK, NY 10018	20116	04/ 17/ 2008	\$7,582.88
			SUBTOTAL	\$7,582.88
164	SMART, ROSEMARY 319 VALLEY ROAD HAWORTH, NJ 07641	EXPENSES	02/ 07/ 2008	\$636.98
		EXPENSES	02/ 22/ 2008	\$412.51
		EXPENSES	03/ 07/ 2008	\$436.98
		EXPENSES	03/ 21/ 2008	\$352.96
		EXPENSES	04/ 07/ 2008	\$1,577.16
		EXPENSES	04/ 22/ 2008	\$516.26
		FEES	02/ 07/ 2008	\$3,600.00
		FEES	02/ 22/ 2008	\$4,400.00
		FEES	03/ 07/ 2008	\$4,000.00
		FEES	03/ 21/ 2008	\$3,600.00
		FEES	04/ 07/ 2008	\$4,400.00
		FEES	04/ 22/ 2008	\$3,600.00
			SUBTOTAL	\$27,532.85
165	SMITH III, ABBOT 822 POINT CREEK CT SAN JOSE, CA 95133	EXPENSES	03/ 07/ 2008	\$8,300.08
		EXPENSES	04/ 07/ 2008	\$5,209.43
		FEES	02/ 07/ 2008	\$16,800.00
		FEES	02/ 22/ 2008	\$12,000.00
		FEES	03/ 07/ 2008	\$6,000.00
		FEES	04/ 07/ 2008	\$13,200.00
			SUBTOTAL	\$61,509.51
166	SMITH, BRETT 80 NASSAU STREET NEW YORK, NY 10038	EXPENSES	03/ 07/ 2008	\$4,738.86
		FEES	02/ 22/ 2008	\$10,000.00
		FEES	04/ 07/ 2008	\$8,174.00
			SUBTOTAL	\$22,912.86

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
167	SOURCESPEED LLC 420 WOLFE STREET ALEXANDRIA, VA 22314	20040	04/ 09/ 2008	\$63,347.59
		20121	04/ 21/ 2008	\$40,000.00
			SUBTOTAL	\$103,347.59
168	STAMFORD OFFICE FURNITURE 328 SELLECK STREET STAMFORD, CT 06902	19370	02/ 21/ 2008	\$21,743.44
		19846	03/ 21/ 2008	\$6,523.03
			SUBTOTAL	\$28,266.47
169	STG AEROSPACE, INC 6043 NW 167TH STREET, SUITE A-14 MIAMI, FL 33015	WT	02/ 25/ 2008	\$30,000.00
			SUBTOTAL	\$30,000.00
170	STRUCELJ & ASSOC. INC. D3-296 MILL ROAD TORONTO, ON M9C 4X8 CANADA	WT	02/ 15/ 2008	\$15,631.46
			SUBTOTAL	\$15,631.46
171	SUMMERFIELD SUITES HOTEL 101 CORPORATE PARK DRIVE WHITE PLAINS, NY 10604	19334	02/ 13/ 2008	\$6,595.00
		19651	03/ 10/ 2008	\$53,863.17
			SUBTOTAL	\$60,458.17
172	T-MOBILE PO BOX 790047 ST. LOUIS, MO 63179-0047	19644	03/ 05/ 2008	\$7,041.54
		19858	03/ 21/ 2008	\$11,972.50
			SUBTOTAL	\$19,014.04
173	TAPIS CORPORATION 28 KAYSAL COURT ARMONK, NY 10504	19760	03/ 14/ 2008	\$16,867.50
			SUBTOTAL	\$16,867.50

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
174	TAYLOR GREY 369 LEXINGTON AVE NEW YORK, NY 10017	19511	02/ 26/ 2008	\$22,050.00
		19757	03/ 14/ 2008	\$14,400.00
			SUBTOTAL	\$36,450.00
175	TFI RESOURCES PO BOX 4346, DEPT 517 HOUSTON, TX 77210-4346	19325	02/ 09/ 2008	\$28,448.00
		19636	03/ 03/ 2008	\$8,960.00
		19770	03/ 14/ 2008	\$8,960.00
			SUBTOTAL	\$46,368.00
176	THE TALBOT GROUP, LLC PO BOX 595 AVON, CT 06001	19843	03/ 21/ 2008	\$10,208.32
			SUBTOTAL	\$10,208.32
177	TOWNEPLACE SUITES EAGAN 3615 CRESTRIDGE DRIVE EAGAN, MN 55122	19521	02/ 26/ 2008	\$6,426.96
			SUBTOTAL	\$6,426.96
178	TRACER CORP. BOX 88946 MILWAUKEE, WI 53288-0946	19630	03/ 03/ 2008	\$6,572.00
			SUBTOTAL	\$6,572.00
179	U.S. CUSTOMS & BORDER PROTECTION REVENUE DIVISION 6650 TELECOM DRIVE INDIANAPOLIS, IN 46278	WT	04/ 17/ 2008	\$92,732.00
		WT	04/ 25/ 2008	\$25,000.00
			SUBTOTAL	\$117,732.00
180	UNITED AIRLINES PO BOX 74688 CHICAGO, IL 60675-4688	19634	03/ 03/ 2008	\$14,263.09
		WT	04/ 08/ 2008	\$9,220.00
			SUBTOTAL	\$23,483.09

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
181	UPS/ UPS SCS DALLAS PO BOX 730900 DALLAS, TX 75373-0900	19525	02/ 26/ 2008	\$10,507.78
		19769	03/ 14/ 2008	\$13,114.87
			SUBTOTAL	\$23,622.65
182	USDA, APHIS, AQI PO BOX 979044 ST. LOUIS, MO 63197-9000	20102	04/ 11/ 2008	\$51,331.50
		20104	04/ 11/ 2008	\$15,500.00
			SUBTOTAL	\$66,831.50
183	VERIFICATIONS, INC PO BOX 1150 MINNEAPOLIS, MN 55480-1150	19522	02/ 26/ 2008	\$6,852.25
			SUBTOTAL	\$6,852.25
184	VERIZON WIRELESS PO BOX 408 NEWARK, NJ 07101-0408	19507	02/ 26/ 2008	\$6,828.64
		19847	03/ 21/ 2008	\$8,030.69
			SUBTOTAL	\$14,859.33
185	VOLVO AERO SERVICES, LP PO BOX 7247 - LOCK BOX #8994 PHILADELPHIA, PA 19170-8994	19319	02/ 09/ 2008	\$22,500.00
			SUBTOTAL	\$22,500.00
186	WASP, INC PO BOX 231 GLENWOOD, MN 56334-0231	19320	02/ 09/ 2008	\$11,003.82
			SUBTOTAL	\$11,003.82
187	WATERMARK AMERICAS, INC. ATTN LISA ENGLISH/ ANGELA PO BOX 960536 MIAMI, FL 33296-0536	WT	02/ 01/ 2008	\$16,150.00
			SUBTOTAL	\$16,150.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
188	WELLS FARGO BANK WELLS FARGO REMITTANCE CENTER PO BOX 23003 COLUMBUS, GA 31902-3003	WT	02/ 19/ 2008	\$12,681.60
		WT	03/ 14/ 2008	\$15,002.81
		WT	04/ 09/ 2008	\$8,838.44
		SUBTOTAL		<u>\$36,522.85</u>
189	WEST PACES CONSULTING, LLC 3384 PEACHTREE ROAD SUITE 375 ATLANTA, GA 30326	19519	02/ 26/ 2008	\$29,736.50
		19629	03/ 03/ 2008	\$13,150.00
		SUBTOTAL		<u>\$42,886.50</u>
190	WESTGATE HSL UNITS E & F COURT FARM TRADING ESTATE NORTHUMBERLAND CLOSE STANWELL, MX, TW19 7LN UNITED KINGDOM	493010	03/ 05/ 2008	\$13,405.42
		SUBTOTAL		<u>\$13,405.42</u>
191	WILEY REIN LLP 1776 K STREET, NW WASHINGTON, DC 20006	19221	02/ 01/ 2008	\$8,853.83
		19628	03/ 03/ 2008	\$8,748.25
		SUBTOTAL		<u>\$17,602.08</u>
192	XAND CORPORATION 11 SKYLINE DRIVE HAWTHORNE, NY 10532	19761	03/ 14/ 2008	\$6,995.00
		SUBTOTAL		<u>\$6,995.00</u>
			GRAND TOTAL	<u>\$33,786,674.09</u>

NOTE: The SOFA 3B rider excludes payroll disbursements.

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
193	INTERNATIONAL LEASE FINANCE CORPORATION 10250 CONSTELLATION BLVD., SUITE 34 LOS ANGELES, CA 90067			
		WT (Maintenance Reserve N926JS, N403JS, N401JS)	2 8 2008	\$267,643.06
		WT (Aircraft Rent - N926JS)	2 29 2008	\$193,319.00
		WT (Aircraft Rent - N403JS)	2 29 2008	\$213,019.00
		WT (Aircraft Rent - N401JS)	2 29 2008	\$202,335.00
		WT (Maintenance Reserve N926JS, N403JS, N401JS)	3 10 2008	\$293,467.37
		WT (Administration Fee - N459JS)	3 24 2008	\$10,000.00
		WT (Aircraft Rent - N926JS)	4 4 2008	\$193,319.00
		WT (Aircraft Rent - N403JS)	4 4 2008	\$213,019.00
		WT (Aircraft Rent - N401JS)	4 4 2008	\$202,335.00
		WT (Maintenance Reserve N926JS, N403JS, N401JS)	4 10 2008	\$328,585.04
		WT 01 (Aircraft Rent - N926JS)	2 1 2008	\$193,319.00
		WT 01 (Aircraft Rent - N403JS)	2 1 2008	\$213,019.00
		WT 01 (Aircraft Rent - N401JS)	2 1 2008	\$202,335.00
		WT02 (Security Deposit - N459JS)	2 1 2008	\$308,500.00
			SUBTOTAL	\$3,034,214.47

194	COMPANIA MEXICANA DE AVIACION APARTADO POSTAL 12-813 XOLA 535 DEL VALLE, DF, 03100 MEXICO			
		WT (Maintenance Reserve N405JS, N406JS, N459JS)	2 8 2008	\$205,576.29
		WT (Aircraft Rent - N459JS, includes partial month)	2 12 2008	\$418,000.00
		WT (Security Deposit - N459JS)	2 13 2008	\$200,000.00
		WT (Aircraft Rent - N405JS)	2 15 2008	\$280,000.00
		WT (Aircraft Rent - N406JS)	2 15 2008	\$330,000.00
		WT (Maintenance)	3 3 2008	\$700,334.32
		WT (Maintenance)	3 4 2008	\$82,900.00
		WT (Maintenance Reserve N405JS, N406JS, N459JS)	3 10 2008	\$282,811.63
		WT (Aircraft Rent - N405JS)	3 14 2008	\$280,000.00
		WT (Aircraft Rent - N406JS)	3 14 2008	\$330,000.00
		WT (Aircraft Rent - N459JS)	3 14 2008	\$330,000.00
		WT (Maintenance Reserve N405JS, N406JS, N459JS)	4 17 2008	\$48,412.66
		WT (Aircraft Rent - N405JS)	4 22 2008	\$280,000.00
		WT (Aircraft Rent - N406JS)	4 22 2008	\$330,000.00
		WT (Aircraft Rent - N459JS)	4 22 2008	\$330,000.00
		WT (Maintenance Reserve N405JS, N406JS, N459JS)	4 10 2008	\$233,808.68
		WT (Maintenance Reserve N405JS, N406JS, N459JS)	4 10 2008	\$31,141.60
			SUBTOTAL	\$4,692,985.18

SOFA 3c
PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	COLTMAN, DAVID BOARD OF DIRECTORS FLAT 5 78 CADOGAN SQUARE LONDON, SW1X 0EA UNITED KINGDOM	WT	07/ 24/ 2007	\$11,940.00
		WT	08/ 09/ 2007	\$864.01
		WT	10/ 12/ 2007	\$12,120.00
		WT	01/ 04/ 2008	\$2,672.06
		WT	01/ 16/ 2008	\$12,120.00
				SUBTOTAL
2	EILIF SERCK-HANSEN FORMER EVP FINANCE AND CHIEF FINANCIAL OFFICER 175 WOODLAND ROAD NEW CANAAN, CT 06840	BONUSES	12/ 21/ 2007	\$100,000.00
		BONUSES	01/ 11/ 2008	\$110,500.00
		EXPENSES	05/ 22/ 2007	\$3,663.47
		EXPENSES	06/ 22/ 2007	\$134.84
		EXPENSES	07/ 06/ 2007	\$118.39
		EXPENSES	08/ 07/ 2007	\$3,648.29
		EXPENSES	09/ 07/ 2007	\$24,640.62
		EXPENSES	10/ 05/ 2007	\$1,377.12
		EXPENSES	10/ 22/ 2007	\$1,298.87
		EXPENSES	11/ 07/ 2007	\$2,620.81
		EXPENSES	12/ 07/ 2007	\$3,266.40
		EXPENSES	01/ 22/ 2008	\$411.19
		EXPENSES	02/ 07/ 2008	\$1,534.82
		EXPENSES	03/ 07/ 2008	\$4,424.18
		EXPENSES	03/ 21/ 2008	\$12.30
		EXPENSES	04/ 22/ 2008	\$1,341.39
		FEES	03/ 21/ 2008	\$17,000.00
		FEES	04/ 07/ 2008	\$41,500.00
		FEES	04/ 22/ 2008	\$12,750.00
		OTHER	05/ 22/ 2007	\$113.00
		OTHER	09/ 07/ 2007	\$116.70
		OTHER	12/ 07/ 2007	\$19,683.38
		OTHER	12/ 31/ 2007	\$420.00
OTHER	02/ 07/ 2008	\$8,423.27		
OTHER	03/ 07/ 2008	\$21,554.46		
		SUBTOTAL		\$380,553.50
3	MARTIN, TOM CHIEF FINANCIAL OFFICER, TREASURER & SECRETARY 10963 N. 126TH WAY SCOTTSDALE, AZ 85259	BONUSES	04/ 07/ 2008	\$125,000.00
		EXPENSES	04/ 22/ 2008	\$2,268.99
			SUBTOTAL	

SOFA 3c
PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
4	MAVERON EQUITY PARTNERS 2000 L.P. ATTN. RONALD GRAVES BOARD OF DIRECTORS 505 FIFTH AVENUE SOUTH SUITE 600 SEATTLE, WA 98104	16114	05/ 24/ 2007	\$792.80
		18747	12/ 21/ 2007	\$1,235.65
			SUBTOTAL	\$2,028.45
		<hr/>		
5	NELSON, HOLLY VICE PRESIDENT FINANCE AND CONTROLLER 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577	BONUSES	05/ 07/ 2007	\$25,000.00
		BONUSES	09/ 21/ 2007	\$25,000.00
		BONUSES	01/ 11/ 2008	\$38,250.00
		EXPENSES	07/ 06/ 2007	\$958.56
		EXPENSES	10/ 22/ 2007	\$8,520.05
		EXPENSES	12/ 21/ 2007	\$275.57
		EXPENSES	01/ 07/ 2008	\$7,791.65
		EXPENSES	04/ 07/ 2008	\$1,156.99
		EXPENSES	04/ 22/ 2008	\$330.71
		OTHER	08/ 07/ 2007	\$117.00
			SUBTOTAL	\$107,400.53
<hr/>				
6	RED EAGLE VENTURES, INC. ATTN. DAVID POTTRUCK BOARD OF DIRECTORS ONE CALIFORNIA STREET SUITE 2630 SAN FRANCISCO, CA 94111	15860	04/ 27/ 2007	\$24,336.56
		15928	05/ 10/ 2007	\$10,416.67
		16009	05/ 14/ 2007	\$8,314.52
		16205	06/ 01/ 2007	\$15,416.67
		16654	07/ 13/ 2007	\$19,571.04
		17136	08/ 17/ 2007	\$10,891.38
		17200	08/ 23/ 2007	\$46,250.01
		17286	08/ 30/ 2007	\$17,348.79
		17682	09/ 28/ 2007	\$6,702.21
		17819	10/ 12/ 2007	\$2,297.63
		18438	11/ 30/ 2007	\$49,158.52
		18946	01/ 11/ 2008	\$2,071.25
		19362	02/ 15/ 2008	\$49,307.39
			SUBTOTAL	\$262,082.64
		<hr/>		
7	SPURLOCK, DAVID CHIEF COMMERCIAL OFFICER 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577	BONUSES	11/ 21/ 2007	\$100,000.00
		BONUSES	01/ 11/ 2008	\$100,000.00
		EXPENSES	11/ 07/ 2007	\$2,484.06
		EXPENSES	04/ 07/ 2008	\$350.05

SOFA 3c
PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		EXPENSES	04/ 22/ 2008	\$2,864.68
		OTHER	11/ 21/ 2007	\$80,225.26
		OTHER	12/ 31/ 2007	\$1,675.00
			SUBTOTAL	\$287,599.05
<hr/>				
8	WILLIAMS, JACK PRESIDENT & CHIEF EXECUTIVE OFFICER BOARD OF DIRECTORS 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577			
		BONUSES	12/ 21/ 2007	\$100,000.00
		BONUSES	02/ 07/ 2008	\$275,000.00
		EXPENSES	05/ 22/ 2007	\$4,113.45
		EXPENSES	06/ 22/ 2007	\$3,154.15
		EXPENSES	07/ 06/ 2007	\$544.75
		EXPENSES	08/ 22/ 2007	\$16,774.05
		EXPENSES	09/ 07/ 2007	\$5,754.84
		EXPENSES	10/ 05/ 2007	\$5,753.47
		EXPENSES	11/ 07/ 2007	\$3,499.96
		EXPENSES	12/ 07/ 2007	\$14,885.16
		EXPENSES	02/ 07/ 2008	\$5,405.18
		EXPENSES	03/ 07/ 2008	\$2,292.73
		EXPENSES	04/ 07/ 2008	\$5,370.16
		EXPENSES	04/ 22/ 2008	\$3,060.48
		OTHER	12/ 31/ 2007	\$74,715.58
			SUBTOTAL	\$520,323.96
			GRAND TOTAL	\$1,726,973.19

SOFA 3c
PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
EOS AIRLINES, INC., CASE NO. 08-22581

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
9	COLTMAN, DAVID BOARD OF DIRECTORS FLAT 5 78 CADOGAN SQUARE LONDON, SW1X 0EA UNITED KINGDOM	7076 shares of Common Stock	7/1/2007	\$31,842.00 market value at the time of transfer

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
10	DAVID POTTRUCK BOARD OF DIRECTORS RED EAGLE VENTURES ONE CALIFORNIA STREET SAN FRANCISCO, CA 94111	395,383 shares of Class C Convertible Preferred Stock.	5/31/2007	\$4,217,436.00 market value at the time of transfer

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
11	NELSON, HOLLY ASSISTANT SECRETARY 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577	30,000 options with a market value of \$4.50 at the time of transfer	6/14/2007	UNDETERMINED

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
12	SPURLOCK, DAVID CHIEF COMMERCIAL OFFICER 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577	34,795 options with a market value of \$2.40 at the time of transfer	10/26/2007	UNDETERMINED

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
13	WILLIAMS, JACK PRESIDENT & CHIEF EXECUTIVE OFFICER BOARD OF DIRECTORS 287 BOWMAN AVE. 4TH FLOOR PURCHASE, NY 10577	856,304 options with a market value of \$2.40 at the time of transfer	12/31/2007	UNDETERMINED

Item	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMOUNT
14	EILIF SERCK-HANSEN FORMER EVP FINANCE AND CHIEF FINANCIAL OFFICER 175 WOODLAND ROAD NEW CANAAN, CT 06840	439,082 options with a market value of \$2.40 at the time of transfer	12/31/2007	UNDETERMINED

Sofa 4a
Suits and Administrative Proceedings

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Maria Pagan - Case No. 16809/07	Litigation	New York	TBD
ASIG Cleaners	Litigation	New York	Pending
Publicis Dialog USA - Case No. 2443-08	Litigation	Westchester, NY	Pending
Douglas, Lincoln - Case No. WC2008273723	Workers Compensation	New York	Closed
Benton, Taheera - Case No. WC2008276050	Workers Compensation	New York	Closed
Nelson, Holly - Case No. WC2007269659	Workers Compensation	New York	Closed
West, Stuart - Case No. WC2007262148	Workers Compensation	New York	Closed
Blymyer, Erika - Case No. WC2007261900	Workers Compensation	New York	Closed
Dewolf, David - Case No. WC2007260363	Workers Compensation	New York	Closed
Souhala, Sasha - Case No. WC2007253260	Workers Compensation	New York	Closed
Pomales Quiones, Damaris - Case No. WC2007253261	Workers Compensation	New York	Closed
McLean, Patricia - Case No. WC2007253262	Workers Compensation	New York	Closed
Munro, Lynne - Case No. WC2007251661	Workers Compensation	New York	Closed
Oliphant, Brad - Case No. WC2007246440	Workers Compensation	New York	Closed
Wopat, Heather - Case No. WC2006236061	Workers Compensation	New York	Closed
Giddens, Sonia - Case No. WC2007257258	Workers Compensation	New York	Closed
Cruz, Francisco - Case No. WC2006240582	Workers Compensation	New York	Closed
Semmler, Sarah - Case No. WC2006253906	Workers Compensation	New York	Closed
Alred, Kim - Case No. WC2008275753	Workers Compensation	New York	Pending
Larusso, Sarah - Case No. WC2008274714	Workers Compensation	New York	Pending
Grosse, Sherry - Case No. WC2008271418	Workers Compensation	New York	Pending
Hans, Debra - Case No. WC2008276048	Workers Compensation	New York	Pending
DiPadova, Robert - Case No. WC2007269672	Workers Compensation	New York	Pending
Bryant, Jeremy - Case No. WC2007266923	Workers Compensation	New York	Pending
Baig, Rosana - Case No. WC2007275949	Workers Compensation	New York	Pending
Freire, George - Case No. WC2007254850	Workers Compensation	New York	Pending
Terebusi, Ronald - Case No. WC2006236059	Workers Compensation	New York	Pending

SOFA 7
 Gifts and Charitable Contributions
 Eos Airlines, Inc., Case No. 08-22581

NAME OF ORGANIZATION	RELATIONSHIP TO DEBTOR	DATE	DESCRIPTION AND VALUE OF GIFT
13th Annual Miami Wind & Food Festival 02	None	2008-03-04	Air Travel Voucher - \$8000 (Est.)
13th Annual Miami Wine & Food Festival 01	None	2008-03-04	Air Travel Voucher - \$8000 (Est.)
Alpha 1 Foundation	None	2007-07-19	Air Travel Voucher - \$8000 (Est.)
American Century Golf Tournament	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
American Century Golf Tournament	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
American Century Golf Tournament	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
American Century Golf Tournament	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
American Museum of Natural History	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
American Museum of Natural History	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Autism Speaks Winged Foot Golf	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Autism Speaks Winged Foot Golf	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Autism Speaks Winged Foot Golf	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Bay Area Sports Hall of Fame Auction	None	2008-02-13	Air Travel Voucher - \$8000 (Est.)
Bay Area Sports Hall of Fame Auction	None	2008-02-13	Air Travel Voucher - \$8000 (Est.)
Bay Area Sports Hall of Fame Auction	None	2008-02-13	Air Travel Voucher - \$8000 (Est.)
Bay Area Sports Hall of Fame Auction 01	None	2008-02-13	Air Travel Voucher - \$8000 (Est.)
Becker	None	2007-06-27	Air Travel Voucher - \$8000 (Est.)
Best Buddies Gallia Auction	None	2007-11-30	Air Travel Voucher - \$8000 (Est.)
Best Buddies Gallia Auction	None	2007-11-30	Air Travel Voucher - \$8000 (Est.)
Blyth-Kew Gardens	None	2007-08-06	Air Travel Voucher - \$8000 (Est.)
Blyth-Kew Gardens	None	2007-08-06	Air Travel Voucher - \$8000 (Est.)
Brown	None	2007-11-21	Air Travel Voucher - \$8000 (Est.)
Business Traveler Online Auction 01	None	2008-01-10	Air Travel Voucher - \$8000 (Est.)
Business Traveler Online Auction 02	None	2008-01-10	Air Travel Voucher - \$8000 (Est.)
Casa de Amparo	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Casa de Amparo	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Casa de Amparo Crystal Ball Gala	None	2007-09-24	Air Travel Voucher - \$8000 (Est.)
Casa de Amparo Crystal Ball Gala	None	2007-09-24	Air Travel Voucher - \$8000 (Est.)
Como Hotels Event	None	2007-09-06	Air Travel Voucher - \$8000 (Est.)
Como Hotels Event	None	2007-09-06	Air Travel Voucher - \$8000 (Est.)
Dow Jones Private Equity Conference	None	2007-09-19	Air Travel Voucher - \$8000 (Est.)
Dow Jones Private Equity Conference	None	2007-09-19	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation	None	2007-08-27	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation	None	2007-08-27	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation UK	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation UK	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation UK	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation UK	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Elton John AIDS Foundation	None	2007-08-27	Air Travel Voucher - \$8000 (Est.)

SOFA 7
 Gifts and Charitable Contributions
 Eos Airlines, Inc., Case No. 08-22581

NAME OF ORGANIZATION	RELATIONSHIP TO DEBTOR	DATE	DESCRIPTION AND VALUE OF GIFT
Eos Class Launch Event 01	None	2008-03-17	Air Travel Voucher - \$8000 (Est.)
Eos Class Launch Event 02	None	2008-03-17	Air Travel Voucher - \$8000 (Est.)
First Republic	None	2007-06-28	Air Travel Voucher - \$8000 (Est.)
First Republic	None	2007-06-28	Air Travel Voucher - \$8000 (Est.)
Fourth Annual Iona College Winter Auction	None	2007-11-28	Air Travel Voucher - \$8000 (Est.)
Fourth Annual Iona College Winter Auction	None	2007-11-28	Air Travel Voucher - \$8000 (Est.)
Guards Polo Club	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Guards Polo Club	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Hagendorf-St Regis Hotel	None	2007-08-06	Air Travel Voucher - \$8000 (Est.)
Hagendorf-St Regis Hotel	None	2007-08-06	Air Travel Voucher - \$8000 (Est.)
Hole in the Wall Gang Camp	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Hole in the Wall Gang Camp	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Hole in the Wall Gang Camp	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
hunsberger/four seasons	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
hunsberger/four seasons	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
klein/ W hotels	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
klein/ W hotels	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
Mashomack International Polo	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Mashomack International Polo	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Metropolitan Opera	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Metropolitan Opera	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Metropolitan Opera	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Metropolitan Opera	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Mike Schmidt Event 01	None	2008-03-04	Air Travel Voucher - \$8000 (Est.)
Mike Schmidt Events 02	None	2008-03-04	Air Travel Voucher - \$8000 (Est.)
NBTA 2007 Trade Show Raffle	None	2007-07-19	Air Travel Voucher - \$8000 (Est.)
NBTA 2007 Trade Show Raffle	None	2007-07-19	Air Travel Voucher - \$8000 (Est.)
NBTA 2007 Trade Show Raffle	None	2007-07-19	Air Travel Voucher - \$8000 (Est.)
NBTA 2007 Trade Show Raffle	None	2007-07-19	Air Travel Voucher - \$8000 (Est.)
NBTA Trade Show 2007 // HRG Raffle	None	2007-08-28	Air Travel Voucher - \$8000 (Est.)
NBTA Trade Show 2007 // HRG Raffle	None	2007-08-28	Air Travel Voucher - \$8000 (Est.)
New Canaan YMCA Commit to Fit	None	2007-10-30	Air Travel Voucher - \$8000 (Est.)
New Canaan YMCA Commit to Fit	None	2007-10-30	Air Travel Voucher - \$8000 (Est.)
New York Fire Department Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
New York Fire Department Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
New York Fire Department Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
New York Fire Department Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
NY Botanical Garden	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)
NY Botanical Garden	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)

SOFA 7
 Gifts and Charitable Contributions
 Eos Airlines, Inc., Case No. 08-22581

NAME OF ORGANIZATION	RELATIONSHIP TO DEBTOR	DATE	DESCRIPTION AND VALUE OF GIFT
NY Botanical Garden	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)
NY Botanical Garden	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)
Old Globe Theatre	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Old Globe Theatre	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Old Globe Theatre	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Old Globe Theatre	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
PAWS 20th Anniversary Event	None	2007-11-16	Air Travel Voucher - \$8000 (Est.)
PAWS 20th Anniversary Event	None	2007-11-16	Air Travel Voucher - \$8000 (Est.)
Peter Stuyvesant Ball Benefit	None	2007-10-21	Air Travel Voucher - \$8000 (Est.)
Peter Stuyvesant Ball Benefit	None	2007-10-21	Air Travel Voucher - \$8000 (Est.)
Prince's Trust	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Prince's Trust	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Prince's Trust	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Prince's Trust	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Royal Oak Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Royal Oak Foundation	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Sweet Pea Prod/de Rothschild	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)
Sweet Pea Prod/de Rothschild	None	2008-02-11	Air Travel Voucher - \$8000 (Est.)
Tate Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Tate Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Tate Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Tate Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
taylor/st regis	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
taylor/st regis	None	2007-06-26	Air Travel Voucher - \$8000 (Est.)
The Multiple myeloma Research Foundation 01	None	2008-03-19	Air Travel Voucher - \$8000 (Est.)
The Multiple Myeloma Research Foundation 02	None	2008-03-19	Air Travel Voucher - \$8000 (Est.)
The Supper Club Holiday Party	None	2008-01-09	Air Travel Voucher - \$8000 (Est.)
The Wings Club Silent Auction, October 2007	None	2007-09-06	Air Travel Voucher - \$8000 (Est.)
The Wings Club Silent Auction, October 2007	None	2007-09-06	Air Travel Voucher - \$8000 (Est.)
Ultimate News Quiz	None	2008-01-30	Air Travel Voucher - \$8000 (Est.)
US Ski and Snowboard Association	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
US Ski and Snowboard Association	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
US Ski and Snowboard Association	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Valentine Incentive 2008	None	2008-01-31	Air Travel Voucher - \$8000 (Est.)
Waddesdon Manor	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Waddesdon Manor	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Waddesdon Manor	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Waddesdon Manor	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Walden Woods Project	None	2007-11-05	Air Travel Voucher - \$8000 (Est.)

SOFA 7
 Gifts and Charitable Contributions
 Eos Airlines, Inc., Case No. 08-22581

NAME OF ORGANIZATION	RELATIONSHIP TO DEBTOR	DATE	DESCRIPTION AND VALUE OF GIFT
Walden Woods Project	None	2007-11-05	Air Travel Voucher - \$8000 (Est.)
Wharton Follies Auction	None	2008-01-09	Air Travel Voucher - \$8000 (Est.)
Wharton Follies Auction	None	2008-01-09	Air Travel Voucher - \$8000 (Est.)
Wharton Follies Auction Winner	None	2007-05-30	Air Travel Voucher - \$8000 (Est.)
Whitney Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Whitney Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Whitney Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Whitney Museum	None	2007-06-14	Air Travel Voucher - \$8000 (Est.)
Wounded Warrior Project 01	None	2008-04-04	Air Travel Voucher - \$8000 (Est.)
Wounded Warrior Project 02	None	2008-04-04	Air Travel Voucher - \$8000 (Est.)

PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY

Name and Address of Payee	Date of Payment	Amount of Money or Description and Value of Property
Alvarez & Marsal Transaction Advisory Group, LLC 600 Lexington Avenue - 6th Floor New York, New York 10022	March 31, 2008 April 8, 2008 April 17, 2008 April 25, 2008	\$75,000 \$85,674 \$208,226 \$50,000
Imperial Capital 2000 Avenue of the Stars 9th Floor, South Tower Los Angeles, CA 90067	April 10, 2008	\$25,000
Kurtzman Carson Consultants LLC 2335 Alaska Avenue EI Segundo, CA 90245	April 17, 2008	\$15,000
Linden Alschuler & Kaplan, Inc. 1251 Avenue of the Americas New York, NY 10020	April 10, 2008	\$30,000
SkyWorks Capital LLC 283 Greenwich Avenue, 4th Floor Greenwich, CT 06830	April 15, 2008	\$75,000
Squire, Sanders & Dempsey, L.L.P. 41 South High Street, Suite 1300 Columbus, Ohio 43215	March 31, 2008 April 15, 2008 April 25, 2008	\$34,844.60 \$134,735.83 \$154,731.66

SOFA 19d
Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Addax Bank Addax Tower, Seef District PO BOX 11159 Manama 999 Bahrain	Various
AirCastle Advisors 300 Stamford Place, 5th floor Stamford, CT 06902	Various
American Express Travel Related Services, Inc. 200 Vesey Street New York, NY 10285	Various
Aristeia Capital, LLC 136 Madison Avenue, 3rd Floor New York, NY 10022	Various
Barclays Bank Attn Dasso Alexandrou One Churchill Place London E14 SHP	Various
Baron Investment Funds Trust 767 Fifth Avenue, 49th Floor New York, NY 10153 Attn: Linda S. Martinson	Various
Brett Smith 80 Nassau Street Suite 402 New York, NY 10038	Various
C.I.T. Leasing Corporation 11 West 42nd St. 12th Floor New York, NY 10036	09/12/07
CCG Associates II-AI, LLC c/o Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111 Attn: Jake Mizrahi	Various

SOFA 19d
 Books, records and financial statements (continued)
 Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
CCG AV, LLC-Series C c/o Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111 Attn: Jake Mizrahi	Various
CCG Investments, LLC c/o Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111 Attn: Jake Mizrahi	Various
Cenkos Securities plc 6.7.8 Tokenhouse Yard London EC2R 7AS	07/09/07
Charles Merritt Parish Capital Advisors, LLP 5915 Farrington Road, Ste. 202 Chapel Hill, NC 27517	Various
CITTA, Inc. 1464 East Ridgeline Dr. Suite 104 South Ogden, Utah 84405	Various
Collins Stewart Europe Limited 88 Wood Street London EC2V 7QR	07/06/07
Corporate Express Airline Robin Brodhurst, Manager - Strategic Planning 305 Aviation Way NE Calgary, AB T2E 2M4 Canada	Various
Craig Stevenson, Jr. P.O. Box 4806 Greenwich, CT 06831	Various

SOFA 19d
Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Dave Pottruck Red Eagle Ventures One California Street, Suite 2630 San Francisco, CA 94111	Various
David A. Coltman Haystown House Peebles EH45 9JG Flat 5 78 Cadogan Square London SW1X 0EA	Various
David Dominik One Embarcadero Center, 33rd Floor San Francisco, CA 94111	Various
David K. Tu and Kristi W. Lee Revocable Trust 15 Mesa Avenue Piedmont, CA 94611	Various
David Pottruck The Pottruck Group One Market Street Stuart Tower, Suite 1400 San Francisco, CA 94105 Attn: Collen Bagan-McGill	Various
Denis R. Coleman Trustee, Coleman Family charitable Remainder Unit Trust 296 Bay Road Atherton, CA 94027	Various
Deutsche Bank Securities Inc. 60 Wall Street New York, NY 10005	07/03/07
Eliif Serck-Hanssen 175 Woodland Road New Canaan, CT 06840	Various

SOFA 19d
Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Flynn Family 1994 Trust 3500 Alameda Del Law Pulgas Menlo Park, CA 94025	Various
Freidenrich Family Partnership L.P. 300 Hamilton Avenue Suite 400 Palo Alto, CA 94304 Attn: Rick L. Stratford	Various
G. Leonard Baker Sutter Hill Ventures 755 Page Mill Road, Suite A-200 Palo Alto, CA 94304-1005	Various
GE Commercial Aviation Services 3415 S 116TH ST STE 123 Seattle, WA 98168	11/03/06
Ghanim Bin Saad Alsaad Rizon United Corporation c/o Rizon Partners P.O. Box 4219 Doha, Qatar	Various
Ghassan Bin Abdullah Al Binali Rizon United Corporation c/o Rizon Partners P.O. Box 4219 Doha, Qatar	Various
GJM Partners W.L.L. Grant Holmes Level 22, West Tower Bahrain Financial Harbour, King Faisal Highway P.O. Box 20705, Manama, Kingdom of Bahrain	Various

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Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Golden Gate Capital Investments II, LLC c/o Golden Gate Capital One Embarcadero Center, 39rd Floor San Francisco, CA 94111 Attn: Jake Mizrahi	Various
Houlihan, Lokey, Howard & Zukin 245 Park Avenue, 20th Floor New York, NY 10167	03/23/07
HSBC Bank plc 8 Canada Square London E14 5HO	07/11/07
International Lease Finance Corporation 10250 Constellation Blvd., 34th Fl Los Angeles, CA 90067	Various
Jake Mizrahi Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111	Various
Jefferies & Company, Inc 520 Madison Avenue, 12th Floor New York, New York 10022	Various
Jesse Rogers Golden Gate Capital One Embarcadero Center, 33rd Floor San Francisco, CA 94111	Various
K&E Investment Partners, L.P. c/o Kirkland & Ellis LLP 555 California Street, 27th Floor San Francisco, CA 94104 Attn: Steve Oetgen, Esq.	Various
Koch Supply & Trading, LP 4111 East 37th Street North, Wichita, Kansas 67220	11/01/07

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Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Linear Partners, LLC 999 Third Avenue Suite 3800 Seattle, Washington 98104	Various
Lombardo Associates 111 Highlands Heath London, UK	09/28/07
Macquarie AirFinance Ltd Washington Mail 1 22 Church Street Hamilton, Bermuda HM 11	09/23/07
Marathon Special Opportunity Fund LP 461 5th Avenue, 11th Floor New York, NY 10017	02/20/08
Mariner Opportunities Fund, LP c/o Caspian Capital 500 Mamaroneck Avenue, Suite 101 Harrison, NY 10528 Attn: David Corleto	Various
Mariner Voyager Master Fund, LTD c/o Caspian Capital 500 Mamaroneck Avenue, Suite 101 Harrison, NY 10528 Attn: David Corleto	Various
MAXjet Airways, Inc. 45025 Aviation Drive Suite 400 Dulles, VA 20166	12/10/07
MBC Investments SA c/o Morgan Stanley, Private Wealth Management Division 522 Fifth Avenue, 10th Floor New York, NY 10036 Attn: Patrick M. Wall, Jr.	Various

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Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Mexicana Airlines Av. 602 No. 161-A Col. San Juan de Aragon Mexico, D.F. 15620	Various
Morgan Stanley Capital Group Inc. 2000 Westchester Avenue Purchase, New York 10577	11/19/07
Oster Family Revocable Trust 3000 Sand Hill Road Building 3, Suite 210 Menlo Park, CA 94025	Various
Parish Capital II, L.P. Parish Capital Buyout Fund II, L.P. 5915 Farrington Road, Suite 202 Chapel Hill, NC 27517 Attn: Charles E. Merritt	Various
Peterson Capital II, LLC 2825 E. Cottonwood Parkway Suite 400 Salt Lake City, UT 84121	Various
PricewaterhouseCoopers LLP 214 North Tryon Street Suite 3600 Charlotte, NC 28202	Various
QVT Hawaiian LLC c/o QVT Associates GP LLC 1177 Avenue of the Americas 9th Floor New York, NY 10036 Attn: Michael Gat, Esq	Various
Robert Dye 300 Hamilton Avenue Suite 400 Palo Alto, CA 94304	Various

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Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
Ron Graves Maveron 505 Fifth Avenue South, Suite 600 Seattle, WA 98104	Various
Seymour Pierce Limited 20 Old Bailey London EC4M 7EN	07/03/07
SilkRoute Group 1408 Thuraya Tower II Suite 1408 Media City, Dubai United Arab Emirates	11/29/07
SkyWorks Capital LLC 283 Greenwich Avenue, 4th Floor Greenwich, CT 06830	Various
SpencerStuart 355 Alhambra Circle, Suite 1300 Coral Gables, Florida 33134	Various
Spurlock Tax Credit Trust 609 Buchanan Davis, CA 95616	Various
SSI (U.S.) Inc. c/o Spencer Stuart 355 Alhambra Circle, Suite 1300 Coral Gables, FL 33134 Attention: Michael Bell	Various
The Spurlock Family Trust David and Amy Spurlock c/o Eos Airlines, Inc. 287 Bowman Avenue, 4th Floor Purchase, NY 10577	Various
TPG Growth LLC 345 California Street Suite 3300 San Francisco, CA 94104	04/12/07

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Books, records and financial statements (continued)
Eos Airlines, Inc., Case No. 08-22581

Name and Address	Date Issued
U.S. Bank Nat. Assoc. 800 Nicollet Mall Minneapolis, MN 55402	Various
U.S. Helicopter Corporation Downtown Manhattan Heliport Pier 6, East River New York, NY 10004	Various
W. R. Hambrecht + Co. LLC 539 Bryant Street Suite 100 San Francisco, CA 94107	11/16/07
Wally Buch 178 Glenwood Avenue Atherton, CA 94027	Various
WH Ireland Limited 24 Martin Lane London EC4R 0DR	07/04/07
William Curtis Rizon United Corporation Rizon Jet B.S.C. (C), Office 24 Mezzanine Flr. Alzamil Tower, Government Avenue P.O. Box 23695, Manama 305, Kingdom of Bahrain	Various
Worldspan, L.P. 330 Galleria Parkway N.W. Atlanta, GA 30339	Various

SOFA 21b
Current Partners, Officers, Directors and Shareholders
Eos Airlines, Inc., Case No. 08-22581

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Golden Gate Capital One Embarcadero Center, 39th Floor San Francisco, CA 94111	Shareholder	44%
Rizon United Corporation Office 24, Mezzanine Floor Al Zamil Tower Government Avenue PO Box 23695 Manama 305, Kingdom of Bahrain	Shareholder	23%
Sutter Hill Ventures 755 Page Mill Rd, Ste A-200 Palo Alto, CA 94304	Shareholder	5%
Jack Williams 2 7 Bowman Ave, 4th Floor Purchase, NY 10577	President & Chief Executive Officer Board of Directors	Less than 5%
David Spurlock 2 7 Bowman Ave, 4th Floor Purchase, NY 10577	Chief Commercial Officer	Less than 5%
Thomas Martin 2 7 Bowman Ave, 4th Floor Purchase, NY 10577	Chief Financial Officer, Treasurer & Secretary	Less than 5%
Holly Nelson 2 7 Bowman Ave, 4th Floor Purchase, NY 10577	Vice President Finance, Controller & Assistant Secretary	Less than 5%
Jake Mizrahi Golden Gate Capital One Embarcadero Center, 39th Floor San Francisco, CA 94111	Board of Directors	Less than 5%
Jesse Rogers Golden Gate Capital One Embarcadero Center, 39th Floor San Francisco, CA 94111	Board of Directors	Less than 5%
Jesse Rogers Golden Gate Capital One Embarcadero Center, 39th Floor San Francisco, CA 94111	Board of Directors	Less than 5%
Ronald Graves Maveron 505 Fifth Avenue South, Ste 600 Seattle, WA 9 104	Board of Directors	Less than 5%
David Pottruck Red Eagle Ventures One California St San Francisco, CA 94111	Board of Directors	Less than 5%
G. Leonard Baker Sutter Hill Ventures 755 Page Mill Road, Ste A-200 Palo Alto, CA 94304	Board of Directors	Less than 5%

SOFA 21b
Current Partners, Officers, Directors and Shareholders
Eos Airlines, Inc., Case No. 08-22581

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
David Coltman 7 Cadogan Square Haystoun House, Flat 5 Peebles, London EH459JG	Board of Directors	Less than 5%
Ghassan Bin Abdullah Al Binali Rizon United Corporation c/o Rizon Partners PO Box 4219 Doha, Qatar	Board of Directors	Less than 5%
William Curtis Rizon United Corporation Rizon Jet B.S.C. (C) Office 24 Mezzanine Floor Alzamil Tower Government Avenue PO Box 23695 Manama 305, Kingdom of Bahrain	Board of Directors	Less than 5%
Ghanim Bin Saad Alsaad Rizon United Corporation c/o Rizon Partners PO Box 4219 Doha, Qatar	Board of Directors	Less than 5%
Charles Merritt Parish Capital Advisors, LLP 5915 Farrington Road, Ste 202 Chapel Hill, NC 27517	Board of Directors	Less than 5%