EOS Airlines, Inc. (Formerly in Administration) Registered numbers: FC026245 and BR008406 Court case number: 3439 of 2008 High Court of Justice, Chancery Division, Companies Court

Notice is hereby given that pursuant to Article 14(2)(a) of the UNCITRAL Model Law on Cross-Border Insolvency as set out in the Cross-Border Insolvency Regulations 2006, a Court Order dated 2 July 2008 has directed the Joint Administrators of the above named company to give notice to foreign creditors by means of this notice to the effect that a copy of the Joint Administrators' progress and final report can be obtained from the following Web address <u>www.kccllc.net/eosairlines</u>. If foreign creditors are unable to download a copy of the Joint Administrators' progress and final report they may request a written copy of the same by writing to the former Joint Administrators of EOS Airlines, Inc. (Formerly in Administration) at MCR, 43-45 Portman Square, London W1H 6LY, UK. Geoffrey Wayne Bouchier, former Joint Administrator.

