# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

GOTTSCHALKS INC., a Delaware corporation,<sup>1</sup>

Chapter 11

Case No. 09-10157 (KJC)

Debtor.

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 4, 2010 AT 11:00 A.M. (EDT)

# \*\*\*\*AS THERE ARE NO MATTERS SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT\*\*\*\*

# I. <u>RESOLVED MATTER</u>:

1. Supplemental Application for Order Authorizing Employment of Deloitte Tax LLP as Tax Advisor to the Debtor and Debtor in Possession *Nunc Pro Tunc* to August 1, 2010 [Docket No. 2030; filed 9/24/10]

Objection Deadline: October 8, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: None.

## Related Documents:

- i. Order Authorizing Employment of Deloitte Tax LLP as Tax Advisor to the Debtor and Debtor in Possession *Nunc Pro Tunc* to August 1, 2010 [Docket No. 2045; entered 10/18/10]
- Status: On October 18, 2010, the Court entered an order with respect to this matter. Accordingly, no hearing regarding this matter is necessary.

# II. <u>CONTINUED MATTERS</u>:

2. Debtor's Fifth Omnibus Objection to Certain (A) No Liability and (B) Overstated Claims (Substantive) [Docket No. 1609; filed 5/20/10]

<sup>&</sup>lt;sup>1</sup> The Debtor in this case, along with the last four digits of the federal tax identification number for the Debtor, is Gottschalks Inc. (9791). The Debtor's corporate offices are located at 7 River Park Place East, Fresno, California 93720.



Objection Deadline: June 3, 2010 at 4:00 p.m. (EDT). Extended to July 9, 2010 at 4:00 p.m. (EDT) for Macerich Valley River Center LLC, successor to Westcoast Freeholds. Extended to August 27, 2010 at 4:00 p.m. (EDT) for The CIT Group/Commercial Services, Inc.

## Objections/Responses Received:

- A. Response of Macy's West Stores, Inc. f/k/a Macy's Department Stores, Inc. to Debtor's Fifth Omnibus Objection to Certain (A) No Liability and (B) Overstated Claims (Substantive) [Related to Docket No. 1609] [Docket No. 1654; filed 6/3/10]
- B. Informal Response of Macerich Valley River Center LLC, successor to Westcoast Freeholds

## Related Documents:

- i. Declaration of J. Gregory Ambro in Support of Debtor's Fifth Omnibus Objection to Certain (A) No Liability and (B) Overstated Claims (Substantive) [Docket No. 1610; filed 5/20/10]
- Notice of Submission of Copies of Proofs of Claim Relating to Debtor's Fifth Omnibus Objection to Certain (A) No Liability and (B) Overstated Claims (Substantive) [Docket No. 1688; filed 6/24/10]
- iii. Order Approving Stipulation of Settlement Regarding Claim of Item House, LLC [Docket No. 1705; filed 7/6/10]
- iv. Order (A) Disallowing Certain No Liability Claims and (B) Reducing and Allowing Certain Overstated Claims as Set Forth in the Debtor's Fifth Omnibus Objection to Claims (Substantive) [Docket No. 1708; filed 7/6/10]
- v. Order (Second) (A) Disallowing Certain No Liability Claims and (B) Reducing and Allowing Certain Overstated Claims as Set Forth in the Debtor's Fifth Omnibus Objection to Claims (Substantive) [Docket No. 1788; filed 7/23/10]
- vi. Order Approving Stipulation of Settlement Regarding Claim of the CIT Group/Commercial Services, Inc. [Docket No. 1972; filed 9/8/10]
- <u>Status</u>: The Court has entered orders resolving certain claims subject to this objection. The hearing regarding the objection as it relates to the remaining claims is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST).

3. Debtor's Seventh Omnibus Objection to Certain (A) Amended and Superseded Claims; (B) Duplicate Claims; and (C) Late Filed Claims (Non-Substantive) [Docket No. 1613; filed 5/20/10]

Objection Deadline: June 3, 2010 at 4:00 p.m. (EDT)

#### **Objections/Responses Received:**

A. Response by San Bernardino County Taxing Authority, California to the Seventh Omnibus Objection to Certain (A) Amended and Superseded Claims (B) Duplicate Claims and (C) Late Filed Claims (a California Taxing Authority) and Declaration of Martha E. Romero in Support Thereof [Docket No. 1837; filed 8/6/10]

#### Related Documents:

- Declaration of J. Gregory Ambro in Support of Debtor's Seventh Omnibus Objection to Certain (A) Amended and Superseded Claims; (B) Duplicate Claims; and (C) Late Filed Claims (Non-Substantive) [Docket No. 1614; filed 5/20/10]
- Order Disallowing and Expunging Certain (A) Amended and Superseded Claims; (B) Duplicate Claims; and (C) Late Filed Claims, as Set Forth in the Debtor's Seventh Omnibus Objection to Claims (Non-Substantive) [Docket No. 1706; filed 7/6/10]
- Declaration of Michael Paque in Support of Debtor' Seventh Omnibus Objection to Certain (A) Amended and Superseded Claims; (B) Duplicate Claims; and (C) Late Filed Claims (Non-Substantive) [Docket No. 1722; filed 7/7/10]
- iv. Omnibus Reply of Debtor and Debtor in Possession to Responses Relating to Debtor's Seventh Omnibus Objection to Certain (A) Amended and Superseded Claims; (B) Duplicate Claims; and (C) Late-Filed Claims (Non-Substantive) [Docket No. 1784; filed 7/22/10]
- v. Order Granting Debtor's Seventh Omnibus Objection to Claims with Respect to Claim 994 of Lee C. Arter [Docket No. 1823; filed 8/2/10]
- Status: The Court has entered orders resolving certain claims subject to this objection. The hearing regarding the objection as it relates to the remaining claims is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST).

4. Motion of the Debtor and Debtor in Possession to Approve Sale of Park 41 Ltd. Partnership and Debtor's Leasehold Interest in Real Property Located at 7 River Park Place East, Fresno, California [Docket No. 1677; filed 6/17/10]

Objection Deadline: July 1, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received:

A. Objection to Motion of the Debtor and Debtor in Possession to Approve Sale of Park 41 Ltd. Partnership and Debtor's Leasehold Interest in Real Property Located at 7 River Park Place East, Fresno, California [Docket No. 1766; filed 7/16/10]

# Related Documents:

- i. Declaration of J. Gregory Ambro in Support of Motion of the Debtor and Debtor in Possession to Approve Sale of Park 41 Ltd. Partnership and Debtor's Leasehold Interest in Real Property Located at 7 River Park Place East, Fresno, California [Docket No. 1678; filed 6/17/10]
- Status: The hearing regarding this matter is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST).
- 5. Debtor's Ninth Omnibus Objection to Certain (Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1758; filed 7/15/10]

Objection Deadline: July 29, 2010 at 4:00 p.m. (EDT). Extended to August 6, 2010 for Riverside County Tax Collector. Extended to August 27, 2010 for Welspun USA, Inc.

Objections/Responses Received:

- A. Response of Deschutes County, Oregon to Debtor's Ninth Omnibus Objection to Certain (A) Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1799; filed 7/27/10]
- B. Response of Lane County, Oregon to Debtor's Ninth Omnibus Objection to Certain (A) Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1800; filed 7/27/10]
- C. Response of Centro Properties Group to Debtor's Ninth Omnibus Objection to Certain (A) Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1811; filed 7/29/10]
- D. Response Of Tulare County To Debtor's Fifth Omnibus Objection To Certain (A) No Liability And (B) Overstated Claims (Substantive) Related

To Docket No. 1609; Declaration Of Staron Stanley [Docket No. 1820; Filed 7/30/10]

E. Response by Riverside County Taxing Authority, California to the Ninth Omnibus Objection to Certain (A) Overstated and (B) Improperly Classified Claims (A California Taxing Authority) [Docket No. 1832; filed 8/5/10]

Related Documents:

- i. Declaration of J. Gregory Ambro in Support of Debtor's Ninth Omnibus Objection to Certain (A) Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1759; filed 7/15/10]
- ii. Notice of Submission of Copies of Proofs of Claim Relating to Debtor's Ninth Omnibus Objection to Certain (Overstated and (B) Improperly Classified Claims (Substantive) [Docket No. 1881; filed 8/11/10]
- iii. Order (A) Reducing and Allowing Certain Overstated Claims and (B) Reclassifying Certain Improperly Classified Claims as Set Forth in the Debtor's Ninth Omnibus Objection to Claims (Substantive) [Docket No. 1965; filed 8/24/10]
- iv. Order (Third) (A) Reducing and Allowing Certain Overstated Claims and (B) Reclassifying Certain Improperly Classified Claims as Set Forth in the Debtor's Ninth Omnibus Objection to Claims (Substantive) [Docket No. 2008; filed 9/7/10]
- Status: The Court has entered orders resolving certain claims subject to this objection. The hearing regarding the objection as it relates to the remaining claims is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST).
- 6. Motion of the Debtor and Debtor in Possession for (I) Entry of an Order Approving Certain Bid Protections in Connection with the Proposed Sale of the Debtor's Undeveloped Madera Land and (II) Entry of an Order Approving the Sale of the Debtor's Undeveloped Madera Land [Docket No. 1828; filed 8/4/10]

Objection Deadline: August 13, 2010 at 4:00 p.m. (EDT) (bid protection objection deadline)

Objections/Responses Received: None.

## Related Documents:

i. Declaration of J. Gregory Ambro in Support of Motion of the Debtor and Debtor in Possession for (I) Entry of an Order Approving Certain Bid Protections in Connection with the Proposed Sale of the Debtor's Undeveloped Madera Land and (II) Entry of an Order Approving the Sale of the Debtor's Undeveloped Madera Land [Docket No. 1829; filed 8/4/10]

- Notice of Filing of Execution Copy of Asset Purchase Agreement in Connection with Motion of the Debtor and Debtor in Possession for (I) Entry of an Order Approving Certain Bid Protections in Connection with the Proposed Sale of the Debtor's Undeveloped Madera Land and (II) Entry of an Order Approving the Sale of the Debtor's Undeveloped Madera Land [Docket No. 1838; filed 8/9/10]
- Status: The hearing regarding this matter is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST).

# III. <u>MATTER WITH CERTIFICATION OF COUNSEL</u>:

- 7. Debtor's Eighth Omnibus Objection to Certain No Liability Claims (Substantive) [Docket No. 1756; filed 7/15/10]
  - Objection Deadline: July 29, 2010 at 4:00 p.m. (EDT). Extended to August 6, 2010 for Carole Hochman Designs. Extended to August 27, 2010 for Welspun USA Inc. Extended to September 10, 2010 for ADT Security Services, Inc. Extended to September 16, 2010 for Poof Apparel Corp. Extended to October 1, 2010 for State of California, Salvatore LaMonica, and Trace Trouser Block Corp.

## Objections/Responses Received:

- A. Waste Management's Response to Debtor's Eighth Omnibus Objection to Certain No Liability Claims (Substantive) [Docket No. 1801; filed 7/28/10]
- B. Informal response of Salvatore LaMonica, Chapter 7 Trustee For Trace Trouser Block Corp. (No Document)
- C. Informal response of Trace Trouser Block Corp. (No Document)
- D. Informal response of Welspun USA, Inc. (No Document)
- E. Informal response of State of California (No Document)

## Related Documents:

i. Declaration of J. Gregory Ambro in Support of Debtor's Eighth Omnibus Objection to Certain No Liability Claims (Substantive) [Docket No. 1757; filed 7/15/10]

- Notice of Submission of Copies of Proofs of Claim Relating to Debtor's Eighth Omnibus Objection to Certain No Liability Claims (Substantive) [Docket No. 1880; filed 8/11/10]
- iii. Order Approving Stipulation of Settlement Regarding Claims of MessageBroadcast.com [Docket No. 1963; filed 8/24/10]
- iv. Order Disallowing Certain No Liability Claims as Set Forth in the Debtor's Eighth Omnibus Objection to Claims (Substantive) [Docket No. 1964; filed 8/24/10]
- v. Order (Second) Disallowing Certain No Liability Claims as Set Forth in the Debtor's Eighth Omnibus Objection to Claims (Substantive) [Docket No. 1968; filed 8/25/10]
- vi. Order (Third) Disallowing Certain No Liability Claims as Set Forth in the Debtors' Eighth Omnibus Objection to Claims (Substantive) [Docket No. 2009; filed 9/17/10]
- vii. Certification of Counsel Regarding Order (Fourth) Disallowing Certain No Liability Claims as Set Forth in the Debtor's Eighth Omnibus Objection to Claims (Substantive) [Docket No. 2071; filed 11/2/10]
- Status: The Court has entered orders resolving all claims subject to this objection with the exception of (i) Claim No. 927, filed by Salvatore LaMonica, as Chapter 7 Trustee of Trace Trouser Block Corporation, (ii) Claim No. 910, filed by the State of California, (iii) Claim No. 889, filed by Trace Trouser Block Corporation, and (iv) Claim No. 400, filed by Waste Management. The Debtor has agreed to withdraw the objection as it relates to Claim No. 400. The objection, as it relates to Claim No. 910, is continued to the omnibus hearing scheduled for December 21, 2010 at 11:00 a.m. (EST). On November 2, 2011, the Debtor filed a certification of counsel attaching a proposed form of order resolving the objection as it relates to Claim No. 927 and Claim No. 889. Accordingly, no hearing on this matter is necessary at this time.

Dated: November 2, 2010 Wilmington, Delaware Respectfully submitted,

\_/s/ Lee E. Kaufman\_

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-and-

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