IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re: DAYTON SUPERIOR CORPORATION, a Delaware corporation,¹

Chapter 11

Case No. 09-11351 (BLS)

Debtor.

Re: Docket No. 654

NOTICE OF ENTRY OF ORDER (I) CONFIRMING THE FIRST AMENDED PLAN OF REORGANIZATION FOR DAYTON SUPERIOR CORPORATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE AND (II) ESTABLISHING DEADLINE FOR THE FILING OF ADMINISTRATIVE CLAIMS AGAINST THE DEBTOR

TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN-INTEREST:

Confirmation of Plan of Reorganization

PLEASE TAKE NOTICE that on April 19, 2009 (the "<u>Petition Date</u>"), the above captioned debtor and debtor-in-possession (the "<u>Debtor</u>") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Case</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that an order (the "<u>Confirmation Order</u>") confirming The First Amended Plan of Reorganization for Dayton Superior Corporation under Chapter 11 of the Bankruptcy Code, dated October 14, 2009 (as amended, modified or supplemented, the "<u>Plan</u>") was entered by the Bankruptcy Court on October 14, 2009. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be obtained by contacting the Debtor's Claims Agent, in writing, at Kurtzman Carson Consultants LLC ("<u>KCC</u>"), 2335 Alaska Avenue, El Segundo, California, 90245. The Plan and Confirmation Order are also available free of charge on the Debtor's restructuring website located at <u>http://kccllc.net/DaytonSuperior</u>. The Plan and the Confirmation Order can also be viewed on the Court's website at <u>www.deb.uscourts.gov</u>. You may also contact the Debtor's claims agent, KCC, at 1-888-381-9100 or by email at KCC_Dayton@kccllc.com.

¹ The last four digits of the Debtor's federal tax identification number are: EIN: XX-XXX6346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.



PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtor, the Reorganized Debtor, any entity acquiring or receiving property or a distribution under the Plan, and any present or former holder of a Claim against or Equity Interest in the Debtor and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

Deadline For Filing Administrative Claims

PLEASE TAKE FURTHER NOTICE that <u>December 15, 2009</u>, at 5:00 p.m. (prevailing Pacific time) (the "<u>Administrative Claims Bar Date</u>") was established by the Bankruptcy Court as the deadline by which holders of Administrative Claims must file proofs of administrative claim against the Debtor. For your convenience, enclosed with this notice is a proof of administrative claim form (the "<u>Proof of Administrative Claim Form</u>"). The Proof of Administrative Claim Form is also available free of charge on KCC's website at <u>http://kccllc.net/DaytonSuperior</u>.

PLEASE TAKE FURTHER NOTICE that holders of the following Administrative Claims are <u>not</u> required to file a Proof of Administrative Claim on or before the Administrative Claims Bar Date solely with respect to such Administrative Claim: (i) an Administrative Claim against the Debtor for which a signed proof of administrative claim has already been properly filed with the Clerk of the Bankruptcy Court for the District of Delaware or KCC in a form substantially similar to the Proof of Administrative Claim Form; (ii) an Administrative Claim that has been previously allowed, and/or paid in full by the Debtor, in accordance with the Bankruptcy Code or an order of the Bankruptcy Court and (iii) an Administrative Claim for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code (collectively, the "**Excluded Administrative Claims**").

PLEASE TAKE FURTHER NOTICE that all holders of Administrative Claims (other than Excluded Administrative Claims) must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Administrative Claim Form so as to be **actually received** by KCC, by no later than 5:00 p.m. (Prevailing Pacific time) on or before the Administrative Claims Bar Date (December 15, 2009) at the following address:

Dayton Superior Claims Processing c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, CA 90245

PLEASE TAKE FURTHER NOTICE that Proofs of Administrative Claims will be deemed timely filed only if <u>actually received</u> by KCC on or before the Administrative Claims Bar Date. Proofs of Administrative Claims may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will <u>not</u> be accepted and will not be deemed filed until a proof of administrative claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail or in person.

PLEASE TAKE FURTHER NOTICE that parties wishing to receive acknowledgment that their Proofs of Administrative Claim Form were received by KCC must submit (i) a copy of

the Proof of Administrative Claim Form and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Administrative Claim Form sent to KCC).

PLEASE TAKE FURTHER NOTICE that to be valid, your Proof of Administrative Claim Form <u>MUST</u> (i) be signed by the applicable holder of the Administrative Claim; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; and (iv) be submitted with copies of any supporting documentation or an explanation of why any such documentation is not available.

PLEASE TAKE FURTHER NOTICE that any holder of an Administrative Claim who is required, but fails, to file a proof of administrative claim with KCC on or before the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claim against the Debtor or the Reorganized Debtor (or filing a proof of administrative claim with respect thereto), and the Debtor's and the Reorganized Debtor's property shall be forever discharged from any and all indebtedness or liability with respect to such Administrative Claim.

ALL PLEADINGS FILED WITH, AND ORDERS GRANTED BY, THE BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE BANKRUPTCY COURT'S INTERNET SITE AT <u>WWW.DEB.USCOURTS.GOV</u> AND AT NO COST FROM THE REORGANIZED DEBTOR'S RESTRUCTURING WEBSITE: <u>HTTP://KCCLLC.NET/DAYTONSUPERIOR</u>.

Dated: October 15, 2009 Wilmington, Delaware

BY THE ORDER OF THE COURT THE HONORABLE BRENDAN L. SHANNON

Attorneys For Debtor And Debtor-In-Possession

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