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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **09-11977 (ALG)**
: **(Jointly Administered)**
: **Debtors.¹**
: **Debtor's.**
-----X

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JUNE 17, 2009 AT 9:30 A.M. (EASTERN TIME)**

Location of Hearing: The Honorable Allan L. Gropper
United States Bankruptcy Judge, One Bowling Green, Room 617
New York, New York 10004

ADJOURNED MATTERS

None

¹ A list of the Debtors, along with the last four digits of each Debtor's federal tax identification number, is filed with the Court at Docket No. 593 and is also available for free online at www.kccllc.net/GeneralGrowth.



RESOLVED/WITHDRAWN MATTERS

- I. Motion of FRM Funding Company, Inc. Pursuant to 11 U.S.C. §1112(b), to Dismiss the Chapter 11 Case of Fox River Shopping Center, LLC (Docket No. 627)

Response Deadline: June 15, 2009 at 5:00 p.m.

Responses Filed/Received:

1. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

Related Documents:

2. Notice of Withdrawal by FRM Funding Company, Inc. of its Motion Pursuant to 11 U.S.C. §1112(b) to Dismiss the Chapter 11 Case of Fox River Shopping Center, LLC (Docket No. 763)

Status: This matter is withdrawn with prejudice by Notice of Withdrawal entered June 16, 2009 at docket no. 763.

UNCONTESTED MATTERS

None

CONTESTED MATTERS

- I. Motion of ING Clarion Capital Loan Services LLC, Pursuant to 11 U.S.C. §1112(b), to Dismiss the Cases of Bakersfield Mall LLC; RASCCAP Realty, Ltd., Visalia Mall, L.P.; GGP-Tuscon Mall L.L.C.; Lancaster Trust; HO Retail Properties II Limited Partnership; RS Properties Inc.; Stonestown Shopping Center L.P.; and Fashion Place, LLC (Docket No. 334)

Response Deadline: June 8, 2009 at 12:00 p.m.

Responses Filed/Received:

1. Opposition of the Official Committee of Unsecured Creditors to Motions to Dismiss of ING Clarion Capital Loan Services LLC and Wells Fargo Bank (Docket No. 705)
2. Debtors' Memorandum of Law in Opposition to the Motions of ING Clarion Capital Loan Services LLC and Wells Fargo Bank, N.A., as Trustee, *et al.*, to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 711)

Related Documents:

3. Order (A) Authorizing the Debtors to File Under Seal the Confidential Exhibits of Debtors' Response to the Motions to Dismiss and (B) Limiting Notice Thereof (Docket No. 703)
4. Order Approving Ex Parte Motion of ING Clarion Capital Loan services LLC for Entry of an Order (A) Authorizing the Filing of Certain Exhibits to the Reply in Support of the Motion to Dismiss Under Seal and (B) Limiting Notice Thereof (Docket No. 746)
5. Omnibus Reply to the Debtors' and Committee's Opposition to ING Clarion capital Loan Services LLC's Motion Pursuant to 11 U.S.C. §1112(b) to dismiss the Bankruptcy Cases of Various Debtors (Docket No. 751)
6. Appendix of Exhibits in Support of Omnibus Reply to the Debtors' and Committee's Opposition to ING Clarion Capital Loan Services LLC's Motion to Dismiss the Bankruptcy Cases of Various Debtors for Bad Faith Pursuant to 11 U.S.C. §1112(b) (Docket No. 752)
7. Notice of Adjournment of Hearing (Docket No. 564)
8. Notice of Filing of Amended Exhibit A to Motion to Dismiss (Docket No. 721)

Status: **This matter is going forward.**

- II. Motion of Wells Fargo Bank, N.A., as Trustee, et al., to Dismiss the Cases of Faneuil Hall Marketplace, LLC and Saint Louis Galleria LLC (Docket No. 429)

Response Deadline: June 8, 2009 at 5:00 p.m.

Responses Filed/Received:

1. Opposition of the Official Committee of Unsecured Creditors to Motions to Dismiss of ING Clarion Capital Loan Services LLC and Wells Fargo Bank (Docket No. 705)
2. Debtors' Memorandum of Law in Opposition to the Motions of ING Clarion Capital Loan Services LLC and Wells Fargo Bank, N.A., as Trustee, *et al.*, to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 711)

Related Documents:

3. Order (A) Authorizing the Debtors to File Under Seal the Confidential Exhibits of Debtors' Response to the Motions to Dismiss and (B) Limiting Notice Thereof (Docket No. 703)
4. Order Approving Motion of Wells Fargo Bank, N.A., as Trustee, *et al.* to Ex Parte Motion of ING Clarion Capital Loan Services LLC for Entry of an Order (A)

Authorizing the Filing of Certain Exhibits to the Reply in Support of the Motion to Dismiss Under Seal and (B) Limiting Notice Thereof (Docket No. 754)

5. Reply Memorandum of Law of Wells Fargo Bank, N.A., as Trustee, et al. in Further Support of Motion to Dismiss the Cases of Faneuil Hall Marketplace, LLC and Saint Louis Galleria L.L.C. (Docket No. 750)
6. Notice of Adjournment of Hearing (Docket No. 564)

Status: This matter is going forward.

- III. Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Providence Place Holdings LLC and Rouse Providence LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 629)

Response Deadline: June 15, 2009 at 5:00 p.m.

Responses Filed/Received:

1. Opposition of the Official committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

Related Documents:

3. Notice of Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Providence Place Holdings LLC and Rouse Providence LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 637)

Status: This matter will be heard on June 24, 2009 at 2:00 p.m.

- IV. Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Howard Hughes Properties, Limited Partnership, 10000 West Charleston Boulevard LLC, 9901-9921 Covington Cross, LLC, and 1120/1140 Town Center Drive, LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 630)

Response Deadline: June 15, 2009 at 5:00 p.m.

Responses Filed/Received:

1. Opposition of the Official committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

Related Documents:

3. Notice of Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Howard Hughes Properties, Limited Partnership, 10000 West Charleston Boulevard LLC, 9901-9921 Covington Cross, LLC, and 1120/1140 Town Center Drive, LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 638)

Status: This matter will be heard on June 24, 2009 at 2:00 p.m.

- V. Motion of Metropolitan Life Insurance Company and KBC Bank N.V. to Dismiss the Cases of White marsh Mall, LLC, White March Mall Associates, White Marsh Phase II Associates and White Marsh General Partnership Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 631)

Response Deadline: June 15, 2009 at 5:00 p.m.

Responses Filed/Received:

1. Opposition of the Official committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

Related Documents:

3. Notice of Motion of Metropolitan Life Insurance Company and KBC Bank N.V. to Dismiss the Cases of White marsh Mall, LLC, White March Mall Associates, White Marsh Phase II Associates and White Marsh General Partnership Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 639)

Status: This matter will be heard on June 24, 2009 at 2:00 p.m.

Dated: June 16, 2009
New York, New York

Respectfully submitted,

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