

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re )  
 )  
GENERAL GROWTH )  
PROPERTIES, INC., et al. )  
 )  
Debtors. )  
 )  
 )  
 )  
 )  
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**Chapter 11**  
**Case No. 09-11977 (ALG)**  
**(Jointly Administered)**

**NOTICE OF APPEARANCE AND REQUEST FOR  
NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Pershing Square Capital Management, L.P. ("Pershing Square") appears herein pursuant to 11 U.S.C. § 1109(b) and Rule 9010 of the Federal Rules of Bankruptcy Procedure and requests that all notices (including those required by Bankruptcy Rule 2002) in these cases or any related adversary proceeding be mailed to the undersigned, unless otherwise directed by the Court, at the address set forth below.

PLEASE TAKE FURTHER NOTICE that request is hereby made for service of copies of all papers, including but not limited to reports, pleadings, motions, applications or petitions, schedules, plans, disclosure statements, and answering or reply papers filed in the above-captioned cases or any related adversary proceedings by mailing one copy of each, unless otherwise directed by the Court, to the following:

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PLEASE TAKE FURTHER NOTICE that Pershing Square does not intend this Notice of Appearance and Request for Notices and Service of Papers, nor any subsequent appearance, pleading, claim, or suit, to waive any rights to which it may be entitled including, but not limited to: (1) its right to have final orders in noncore matters entered only after *de novo* review by the United States District Court for the Southern District of New York; (ii) its right to trial by jury in any proceeding related to these bankruptcy cases; (iii) its right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) any rights, claims, actions, defenses, setoffs, or recoupments to which it may be entitled under any agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments it expressly reserves.

PLEASE FURTHER NOTICE that this Notice of Appearance and Request for Notices and Service of Papers does not constitute an agreement to accept service of initial process under Rule 4 of the Federal Rules of Civil Procedure or Rule 7004 of the Federal Rules of Bankruptcy Procedure.

Dated: June 17, 2009  
New York, NY

By: /s/ Roy J. Katzovicz  
Roy J. Katzovicz