WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Facsimile: (212) 310-80 Marcia L. Goldstein

Gary T. Holtzer Adam P. Strochak

Stephen A. Youngman (admitted pro hac vice)

Melanie Gray (admitted pro hac vice) Sylvia A. Mayer (admitted pro hac vice)

Attorneys for Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP

300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 861-2000 Facsimile: (312) 861-2200 James H.M. Sprayregen, P.C.

Anup Sathy, P.C. (admitted pro hac vice)

Co-Attorneys for Certain Subsidiary Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

: . 00 11077 (ALC)

GENERAL GROWTH : 09-11977 (ALG)

PROPERTIES, INC., et al., :

: (Jointly Administered)

Debtors.¹ :

AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 24, 2009 AT 9:00 A.M. (EASTERN TIME)

Location of Hearing: The Honorable Allan L. Gropper

United States Bankruptcy Judge, One Bowling Green, Room 617

New York, New York 10004

ADJOURNED MATTERS

I. Debtors' Motion for Entry of an Order Pursuant to Bankruptcy Rule 1007(c) Further Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs (Docket No. 650)

Response Deadline: June 19, 2009 at 4:00 p.m.

A list of the Debtors, along with the last four digits of each Debtor's federal tax identification number, is filed with the Court at Docket No. 593 and is also available for free online at www.kccllc.net/GeneralGrowth.



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Responses Filed/Received: None

Related Documents:

1. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

II. Motion of the Debtors for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019(b) Authorizing the Establishment of Procedures to Settle Certain Prepetition Mechanics' Lien Claims (Docket No. 658)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

- 1. Limited Objection [by CWCapital Asset Management, et al.] to Debtors' Motion to Establish Procedures to Settle Certain Prepetition Mechanics' Lien Claims (Docket No. 810)
- 2. Limited Objection of Howard S. Wright constructors, LP, to Motion of the Debtors for an Order Authorizing the Establishment of Procedures to Settle Certain Prepetition Mechanics' Lien Claims (Docket No. 816)
- 3. Joinder of ING Clarion Capital Loan Services LLC in Limited Objection to Debtors' Motion to Establish Procedures to Settle Certain Prepetition Mechanics Lien Claims Filed by CWCapital Asset Management LLC (Docket No. 818)
- 4. Response of George Reed, Inc. to Motion of the Debtors for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019(b) Authorizing the Establishment of Procedures to Settle Certain Prepetition Mechanics' Lien Claims (Docket No. 826)
- 5. Joinder [by Bank of America, N.A.] in Limited Objection to Debtors' Motion to Establish Procedures to Settle Certain Prepetition Mechanics' Lien Claims (Docket No. 838)
- 6. Joinder of Lenders Serviced by Helios AMC LLC in Limited Objection to Debtors' Motion to Establish Procedures to Settle Certain Pre-Petition Mechanics' Lien Claims Filed by CWCapital Asset management LLC (Docket No. 842)

Related Documents:

7. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

III. Debtors' Motion Pursuant to Sections 105(a), 327, and 330 of the Bankruptcy Code for Authorization to Employ Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Commencement Date (Docket No. 659)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received: None

Related Documents:

1. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

IV. Debtors' Motion Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 (I) Establishing Alternative Dispute Resolution Procedures for Resolution of Personal Injury Claims, (II) Granting Debtors Limited Settlement Authority for Personal Injury Claims, and (III) Granting Debtors Limited Settlement Authority for Past Due Rent Involving Tenant Rent Collection Matters, and Tenant Bankruptcy Matters and, (IV) Granting Authority to Resolve Certain *De Minimis* Customer Accommodation Matters (Docket No. 660)

Response Deadline: June 19, 2009 at 4:00 p.m.

- 1. One Personal Injury Claimant's Objection to Debtors' Motion to (I) Establish Alternative Dispute Resolution Procedures for Resolution of Personal Injury Claims and (II) Granting Debtors Limited Settlement Authority for Personal Injury Claims and Personal Injury Claimant's Request for Relief from Stay (Docket Nos. 806 and 808)
- 2. Limited Objection [of certain "Mortgagees"] to Debtors' Motion Seeking Certain Settlement Authority (Docket No. 815)
- 3. Motion in Opposition to Debtors' Motion for Mandatory Alternative Dispute Resolution as an Absolute Condition Precedent for Resolution of the Personal Injury Claims of Creditors Sophie Arab and Abdulmenhem Arab (Docket No. 819)
- 4. Objection of Century Indemnity Company to Motion Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 (I) Establishing Alternative Dispute Resolution Procedures for Resolution of Personal Injury Claims, (II) Granting Debtors Limited Settlement Authority for Personal Injury Claims, and (III) Granting Debtors Limited Settlement Authority for Past Due Rent Involving Tenant Rent Collection Matters, and Tenant Bankruptcy Matters and, (IV) Granting Authority to Resolve Certain *De Minimis* Customer Accommodation Matters (Docket No. 822)

- 5. Robert A. Norman's Limited Objection to Debtors' Motion for an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 to Establish Alternative Dispute Resolution Procedures for Resolution of Personal Injury Claims (Docket No. 823)
- 6. Memorandum [of Dillion L. Bracken] in Opposition to Debtors' Motion Establishing Alternative Dispute Resolution Procedures for Resolution of Personal Injury Claims (Docket No. 832)

7. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

V. Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 656)

Response Deadline: June 19, 2009 at 4:00 p.m.

- 1. Limited Objection of Dimeo Construction Company to Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 784)
- 2. Limited Objection and Reservation of Rights of J.C. Penney Corporation, Inc. and J.C. Penney Properties, Inc. to Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims and Encumbrances Without Further Notice or Order from the Court (Docket No. 800)
- 3. Limited Objection of A&K Endowment, Inc. to Debtors Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 807)
- 4. Salt Lake County Treasurer's Objection to Debtors' Motion Authorizing Sales and Conveyances Without Notice or Order from the Court (Docket No. 809)
- 5. Limited Objection [of CWCapital Asset Management LLC, *et al.*] to Debtors' Motion Authorizing Certain Ordinary Course Sales and Conveyances of Assets (Docket No. 811)

- 6. Objection [of Arlington ISD, *et al.*] to Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 812)
- 7. Opposition by Centerline Mortgagees to Debtors' Motion Authorizing Certain Sales (Docket No. 814)
- 8. Joinder of ING Clarion Capital Loan Services LLC in Limited Objection to Debtors' Motion Authorizing Certain Ordinary Course Sales and Conveyance of Assets Filed by CWCapital Asset Management LLC (Docket No. 820)
- 9. Joinder of Certain Prepetition Secured Property Level Lenders to Limited Objection to Debtors' Motion Authorizing Certain Ordinary Course Sales and Conveyances of Assets (Docket No. 821)
- 10. Limited Objection of Lewisville Independent School District to Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 824)
- 11. L&F Design Build, LLC's Limited Objection to Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Certain Ordinary Course Sales and Conveyances of Assets Free and Clear of All Liens, Claims, and Encumbrances Without Further Notice or Order from the Court (Docket No. 827)
- 12. Joinder in Limited Objection to Debtors' Motion Authorizing Certain Ordinary Course Sales and Conveyances of Assets (Docket No. 839)
- 13. Joinder of Lenders Serviced by Helios AMC LLC in Limited Objection to Debtors' Motion Authorizing Certain Ordinary Course Sales and Conveyances of Assets Filed by CWCapital Asset Management LLC (Docket No. 843)

14. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

VI. Application for an Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure Authorizing the Employment and Retention of Cushman & Wakefield, Inc. as Appraisers, *Nunc Pro Tunc*, to April 16, 2009 (Docket No. 678)

Response Deadline: June 22, 2009 at 4:00 p.m.

Responses Filed/Received: None

Related Documents:

1. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

VII. Debtors' Motion for Entry of a Protective Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Establishing Procedures for the Protection of Confidential Information in Connection with First-Day Motions (Docket No. 271)

Response Deadline: June 1, 2009 at 12:00 p.m.

Responses Filed/Received:

- 1. Limited Objection of Teachers Insurance and Annuity Association of America to the Debtors' Motion for Entry of a Protective Order and Procedures for Protecting Confidential Information (Docket No. 408)
- 2. Limited Objection to Debtors' Motion for a Confidentiality Order (Docket No. 411)
- 3. Objection of the 2008 Facility Lenders to "Debtors' Motion for Entry of a Protective Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Establishing Procedures for the Protection of Confidential Information in Connection with First-Day Orders" (Docket No. 414)
- 4. Limited Objection to Debtors' Motion for Entry of a Protective Order Establishing Procedures for the Protection of Confidential Information (Docket No. 417)
- 5. Limited Objection to Motion for Entry of a Protective Order (Docket No. 419)
- 6. Joinder to Objection of the 2008 Facility Lenders to Debtors' Motion for Entry of a Protective Order (Docket No. 430)

Related Documents:

- 7. Declaration of Adam P. Strochak in Support of the Order to Show Cause Scheduling a Hearing to Consider Debtors' Motion for Entry of a Protective Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Establishing Procedures for the Protection of Confidential Information in Connection with First-Day Motions (Docket No. 273)
- 8. Notice of Proposed Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code, and Bankruptcy Rule 9018 Establishing Procedures for the Protection of Confidential Information (Docket No. 799)

9. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 10:00 a.m.

VIII. Motion of Kern River Gas Transmission Co. for Relief from Stay under 11 U.S.C. §362(d) and Opportunity for Hearing (Docket No. 299)

Response Deadline: May 22, 2009 at 4:00 p.m.

Responses Filed/Received:

- 1. Response and Limited Objection of General Growth Properties, Inc. and Certain of its Affiliates to the Motion of Kern River Gas Transmission Co. for Relief from the Automatic Stay (Docket No. 596)
- 2. Joinder of the Official Committee of Unsecured Creditors of General Growth Properties, Inc., *et al.* to the Debtors' Response and Limited Objection to the Motion of Kern River Gas Transmission Co. for Relief from the Automatic Stay (Docket No. 597)

Related Documents:

- 3. Order Granting, In Part, and Adjourning, In Part, Motion of Kern River for Relief from the Automatic Stay (Docket No. 740)
- 4. Declaration of John T. Dushinske in Support of Motion for Relief from Stay to Proceed with District Court Litigation in Nevada (Docket No. 301)
- 5. Reply Memorandum of Kern River Gas Transmission Co. in Further Support of Motion for Relief from Stay Under 11 U.S.C. §362(d) and Opportunity for Hearing (Docket No. 601)
- 6. Supplement to Motion of Kern River Gas Transmission Co. for Relief from Stay Under 11 U.S.C. §362(d) (Docket No. 712)
- 7. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

IX. Motion to Modify Automatic Stay Under 11 U.S.C. §362(d)(1) of Creditors Sophie Arab and Abdulmenhem Arab (Docket No. 672)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

1. Debtors' Opposition to the Motion of Sophie Arab and Abdulmenhem Arab to Modify Automatic Stay Under 11 U.S.C. §362(d)(1) (Docket No. 828)

2. Omnibus Joinder of the Official Committee of Unsecured Creditors of General Growth Properties, Inc., *et al*, to (1) Debtors' Opposition to the Motion of Sophie Arab and Abdulmenhem Arab to Modify Automatic Stay under 11 U.S.C. § 362(d)(1) and (II) Debtors' Opposition to the Motion of Dillon L. Bracken for Limited Relief from Automatic Stay (Docket No. 833)

Related Documents:

3. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

X. Motion [of Dillon L. Bracken] for Limited Relief from Automatic Stay (Docket No. 701)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

- 1. Debtors' Opposition to the Motion of Dillon L. Bracken for Limited Relief from Automatic Stay (Docket No. 829)
- 2. Omnibus Joinder of the Official Committee of Unsecured Creditors of General Growth Properties, Inc., *et al*, to (1) Debtors' Opposition to the Motion of Sophie Arab and Abdulmenhem Arab to Modify Automatic Stay under 11 U.S.C. § 362(d)(1) and (II) Debtors' Opposition to the Motion of Dillon L. Bracken for Limited Relief from Automatic Stay (Docket No. 833)

Related Documents:

3. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

XI. Motion of Cheri D. Webb for Relief from the Automatic Stay (Docket No. 685)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received: None

Related Documents:

1. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

XII. Motion of Goldman Sachs Mortgage Company and Brookfield Financial, LLC and Certain Affiliates for Allowance and Payment of a Chapter 11 Administrative Expense Claim Against the Estates Pursuant to Bankruptcy Code Sections 503(b)(3)(D) and 503(b)(4) (Docket No. 661)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

- 1. Response of General Growth Properties, Inc. to Motion of Goldman Sachs Mortgage Company and Brookfield Financial, LLC and Certain Affiliates for Allowance and Payment of a Chapter 11 Administrative Expense Claim Against the Estates Pursuant to Bankruptcy Code Sections 503(b)(3)(D) and 503(b)(4) (Docket No. 787)
- 2. Objection of the United States Trustee to the Motion of Goldman Sachs Mortgage Company and Brookfield Financial, LLC and Certain Affiliates for Allowance and Payment of Administrative Expense Claim Against the Estates Pursuant to Sections 503(b)(3)(D) and 503(b)(4) (Docket No. 803)
- 3. Statement of the Official Committee of Unsecured Creditors in Support of the Motion of Goldman Sachs Mortgage Company and Brookfield Financial, LLC and Certain Affiliates for Allowance and Payment of Administrative Expense Claim Against the Estates Pursuant to Sections 503(b)(3)(D) and 503(b)(4) (Docket No. 825)

Related Documents:

- 4. Notice of Filing of Updated Exhibits to Declaration of Deborah M. Buell in Support of Motion for Allowance and Payment of a Chapter 11 Administrative Expense Claim Against the Estates (Docket No. 792)
- 5. Declaration of Deborah M. Buell (Docket No. 662)
- 6. Declaration of Paul V. Shalhoub (Docket No. 663 and 664)
- 7. Notice of Hearing on Motion of Goldman Sachs Mortgage Company and Brookfield Financial, LLC and Certain Affiliates for Allowance and Payment of a Chapter 11 Administrative Expense Claim Against the Estates Pursuant to Bankruptcy Code Sections 503(b)(3)(D) and 503(b)(4) (Docket No. 665)
- 8. Notice of Filing of Updated Exhibits to Declaration of Deborah M. Buell in Support of Motion for Allowance and Payment of a Chapter 11 Administrative Expense Claim Against the Estates (Docket No. 792)
- 9. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

XIII. Expedited Motion of Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 731)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

1. Debtors' Objection to the Expedited Motion by Fashion Show and Palazzo Agent for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 830)

Related Documents:

- 2. Order to Show Cause and Notice of Fixing Hearing Date to Consider Motion by Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 735)
- 3. Declaration of Donald Berger in Support of the Motion by Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 732)
- 4. [Proposed] Order to Show Cause and Notice Fixing Hearing Date to Consider Motion by Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 733)
- 5. Declaration of Robert J. Rosenberg Pursuant to Local Bankruptcy Rule 9077-1(a) in Support of Order to Show Cause Scheduling a Hearing to Consider the Motion by Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 734)
- 6. Notice of Hearing on Expedited Motion by Fashion Show Agent and Palazzo for Entry of an Order Enforcing Final Cash Collateral Order (Docket No. 739)
- 7. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to June 26, 2009 at 11:00 a.m.

XIV. Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with Such Requirements (Docket No. 452)

Response Deadline: June 19, 2009 at 4:00 p.m.

Responses Filed/Received:

1. Response of the United States Trustee to Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with the Requirements (Docket No. 775)

Related Documents:

2. Bridge Order Granting Debtors Additional Time to File Reports of Certain Financial Information (Docket No. 523)

3. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

Status: This matter is adjourned to July 22, 2009 at 11:00 a.m.

XV. Application Pursuant to Section 1103 of the Bankruptcy Code and Rule 2014(a) of the Fed. R. Bankr. P. for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to April 27, 2009 (Docket No. 644)

Response Deadline: July 17, 2009 at 4:00 p.m.

Responses Filed/Received: None to date

Related Documents:

1. Notice of Adjournment of Hearing (Docket No. 776)

Status: This matter is adjourned to July 22, 2009 at 11:00 a.m.

RESOLVED/WITHDRAWN MATTERS

None

UNCONTESTED MATTERS

None

CONTESTED MATTERS

I. Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Providence Place Holdings LLC and Rouse Providence LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 629)

Response Deadline: June 15, 2009 at 5:00 p.m.

- 1. Opposition of the Official Committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
- 2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

3. Notice of Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Providence Place Holdings LLC and Rouse Providence LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 637)

Status: This matter will be heard on June 24, 2009 at 9:00 a.m.

II. Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Howard Hughes Properties, Limited Partnership, 10000 West Charleston Boulevard LLC, 9901-9921 Covington Cross, LLC, and 1120/1140 Town Center Drive, LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 630)

Response Deadline: June 15, 2009 at 5:00 p.m.

Responses Filed/Received:

- 1. Opposition of the Official Committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
- 2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

Related Documents:

3. Notice of Motion of Metropolitan Life Insurance Company to Dismiss the Cases of Howard Hughes Properties, Limited Partnership, 10000 West Charleston Boulevard LLC, 9901-9921 Covington Cross, LLC, and 1120/1140 Town Center Drive, LLC Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 638)

Status: This matter will be heard on June 24, 2009 at 9:00 a.m.

III. Motion of Metropolitan Life Insurance Company and KBC Bank N.V. to Dismiss the Cases of White Marsh Mall, LLC, White March Mall Associates, White Marsh Phase II Associates and White Marsh General Partnership Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 631)

Response Deadline: June 15, 2009 at 5:00 p.m.

- 1. Opposition of the Official Committee of Unsecured Creditors to Motions to Dismiss of Metropolitan Life Insurance Company (Docket No. 772)
- 2. Debtors' Memorandum of Law in Opposition to the Motions of Metropolitan Life Insurance Company and FRM Funding Company, Inc. to Dismiss the Cases of Certain Debtors and Debtors in Possession (Docket No. 773)

3. Notice of Motion of Metropolitan Life Insurance Company and KBC Bank N.V. to Dismiss the Cases of White Marsh Mall, LLC, White Marsh Mall Associates, White Marsh Phase II Associates and White Marsh General Partnership Pursuant to Section 1112(b) of the Bankruptcy Code (Docket No. 639)

Status: This matter will be heard on June 24, 2009 at 9:00 a.m.

Dated: June 23, 2009

New York, New York

Respectfully submitted,

/s/ Gary T. Holtzer

Marcia L. Goldstein
Gary T. Holtzer
Adam P. Strochak
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

and

Stephen A. Youngman (*admitted pro hac vice*) WEIL, GOTSHAL & MANGES LLP 200 Crescent Court, Suite 300 Dallas, Texas 75201

Telephone: (214) 746-7700 Facsimile: (214) 746-7777

and

Melanie Gray (admitted pro hac vice) Sylvia A. Mayer (admitted pro hac vice) WEIL, GOTSHAL & MANGES LLP 700 Louisiana Street, Suite 1600

Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Attorneys for Debtors and Debtors in Possession

and

James H.M. Sprayregen, P.C Anup Sathy, P.C. (admitted pro hac vice) KIRKLAND & ELLIS LLP 300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Co-Attorneys for Certain Subsidiary Debtors and Debtors in Possession