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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11 Case No.**  
: **09-11977 (ALG)**  
: **(Jointly Administered)**  
: **Debtors.<sup>1</sup>**  
: **Debtor's.**  
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**AMENDED AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JULY 22, 2009 AT 11:00 A.M. (EASTERN TIME)**

**Location of Hearing:** The Honorable Allan L. Gropper  
United States Bankruptcy Judge, One Bowling Green, Room 617  
New York, New York 10004

**ADJOURNED MATTERS**

I. Motion of Mott Inc. for Relief from the Automatic Stay to Terminate the Lease (Docket No. 885)

Response Deadline: July 16, 2009 at 4:00 p.m.

Response(s) Filed/Received:

<sup>1</sup> A list of the Debtors, along with the last four digits of each Debtor's federal tax identification number, is filed with the Court at Docket No. 593 and is also available for free online at [www.kccllc.net/GeneralGrowth](http://www.kccllc.net/GeneralGrowth).



1. Debtors' Opposition to the Motion of Mott Inc. d/b/a Hugo Boss for Relief from the Automatic Stay to Terminate the Lease (Docket No. 1032)

Related Document(s):

2. Order Authorizing the Debtors to File Under Seal the Confidential Exhibit of Debtors' Opposition to the Motion of Mott Inc. d/b/a Hugo Boss for Relief from the Automatic Stay to Terminate the Lease (Docket No. 1030)

**Status: This matter is adjourned to July 28, 2009 at 11:00 a.m.**

- II. Debtors' Application for Authorization to Employ and Retain Ernst & Young LLP as Tax Services Provider for the Debtors Pursuant to Sections 327(a) and 330 of the Bankruptcy Code and Bankruptcy Rule 2014(a) *Nunc Pro Tunc* to the Commencement Date (Docket No. 920)

Response Deadline: July 23, 2009 at 4:00 p.m.

Response(s) Filed/Received: None

Related Document(s): None

**Status: This matter is adjourned to July 28, 2009 at 11:00 a.m.**

- III. Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and 2016 for Authorization to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker for the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 30)

Response Deadline: July 16, 2009 at 4:00 p.m.

Response(s) Filed/Received:

1. Limited Objection of General Trust Company to Completion Fee Requested in Application of the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016 for Authorization to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker to the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 1019 and 1022)

Related Document(s):

2. Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker (Docket No. 602)
3. Amended Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Debtors to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker (Docket No. 981)

4. Notice of Hearing Regarding the Completion Fee, Initial DIP Financing Fee, and Other Financing Fee Portions of the Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and 2016 for Authorization to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker for the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 646)

**Status: This matter is adjourned to July 28, 2009 at 11:00 a.m.**

- IV. Application of the Official Committee of Unsecured Creditors for Order Under 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1, Authorizing Employment and Retention of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker *Nunc Pro Tunc* to April 27, 2009 (Docket No. 718)

**Response Deadline:** July 16, 2009 at 4:00 p.m.

**Response(s) Filed/Received:**

1. Limited Objection of General Trust Company to Deferred Fees Requested in Application of Official Committee of Unsecured Creditors for Order Under 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1, Authorizing Employment and Retention of Houlihan Lokey & Zukin Capital, Inc. as Financial Advisor and Investment Banker *Nunc Pro Tunc* to April 27, 2009 (Docket No. 1035)

**Related Document(s):** None

**Status: This matter is adjourned to July 28, 2009 at 11:00 a.m.**

## **RESOLVED/WITHDRAWN MATTERS**

- I. Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with Such Requirements (Docket No. 452)

**Response Deadline:** July 16, 2009 at 4:00 p.m.

**Response(s) Filed/Received:**

1. Response of the United States Trustee to the Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with Such Requirements (Docket No. 775)

**Related Document(s):**

2. Bridge Order Granting Debtors Additional Time to File Reports of Certain Financial Information (Docket No. 523)
3. Debtors' Reply to the Response of the United States Trustee to Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with Such Requirements (Docket No. 1040)
4. Amended Exhibit 3 to Exhibit A to Debtors Reply to the Response of the United States Trustee to Debtors' Motion for Entry of an Order Modifying the Reporting Requirements of Rule 2015.3 of the Federal Rules of Bankruptcy Procedure on the Basis that the Debtors are in Substantial Compliance with Such Requirements (Docket No. 1041)
5. Notice of Adjournment of Omnibus Hearing (Docket No. 844)

**Status: This matter has been resolved and an Order will be presented to the Court at the hearing.**

- II. Application of the Debtors Pursuant to Sections 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for Authorization to Employ and Retain AlixPartners, LLP as Restructuring Advisors to the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 29)

Response Deadline: July 16, 2009 at 4:00 p.m.

Response(s) Filed/Received:

1. Withdrawal of Limited Objection of General Trust Company to Success Fee Requested in Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for Authorization to Employ and Retain AlixPartners, LLP as Restructuring Advisors to the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 1043)
2. Limited Objection of General Trust Company to Success Fee Requested in Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for Authorization to Employ and Retain AlixPartners, LLP as Restructuring Advisors to the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 1017)

Related Document(s):

3. Order Pursuant to Section 327(a) of the Bankruptcy Code and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure Authorizing the Employment and Retention of AlixPartners, LLP as Restructuring Advisors for the Debtors (Docket No. 605)
4. Amended Order Pursuant to Section 327(a) of the Bankruptcy Code and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure Authorizing the

Employment and Retention of AlixPartners, LLP as Restructuring Advisors for the Debtors (Docket No. 980)

5. Supplemental Declaration of James Mesterharm of AlixPartners, LLP as their Restructuring Advisor to the Debtors and Debtors in Possession (Docket No. 560)
6. Notice of Hearing Regarding the Success Fee Portion of the Application of the Debtors Pursuant to Sections 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for Authorization to Employ and Retain AlixPartners, LLP as Restructuring Advisors to the Debtors *Nunc Pro Tunc* to the Commencement Date (Docket No. 645)

**Status: An order on this Application has already been entered however, the issue of success fees sought in the Application remains outstanding. The Limited Objection is withdrawn and an Order will be presented to the Court at the hearing.**

### **UNCONTESTED MATTERS**

- I. Debtors' Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rules 9006(b) and 9027 Enlarging the Time Within Which to File Notices of Removal of Related Proceedings (Docket No. 921)

Response Deadline: July 16, 2009 at 4:00 p.m.

Responses Filed/Received: [to be determined]

Related Documents:

1. Bridge Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 9006 and 9027 of the Federal Rules of Bankruptcy Procedure Enlarging the Time Within Which to File Notices of Removal of Related Proceedings (Docket No. 954)

**Status: This matter is uncontested and an Order will be presented to the Court at the hearing.**

- II. Application Pursuant to Section 1103 of the Bankruptcy Code and Rule 2014(a) of the Fed. R. Bankr. P. for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to April 27, 2009 (Docket No. 644)

Response Deadline: July 16, 2009 at 4:00 p.m.

Response(s) Filed/Received: None

Related Document(s):

1. Notice of Adjournment of Hearing (Docket No. 776)

**Status: This matter is uncontested and an Order will be presented to the Court at the hearing.**

**CONTESTED MATTERS**

I. Debtors' Motion Pursuant to Section 365(d)(4) of the Bankruptcy Code for an Order Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 922)

Response Deadline: July 16, 2009 at 4:00 p.m.

Response(s) Filed/Received:

1. Objection to Debtors' Motion for Extension of Time to Assume or Reject Unexpired Leases (Docket No. 1016)

Related Document(s): None

**Status: This matter is going forward.**

Dated: July 21, 2009  
New York, New York

Respectfully submitted,

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