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James R. Savin
David M. Dunn

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
General Growth Properties, Inc., *et al.* : Case No. 09-11977 (ALG)
: :
Debtors. : (Jointly Administered)
-----X

**NOTICE OF FILING FOURTH MONTHLY
FEE STATEMENT OF AKIN GUMP STRAUSS HAUER
& FELD LLP, COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF GENERAL GROWTH PROPERTIES, INC., *ET AL.*,
FOR THE PERIOD AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

PLEASE TAKE NOTICE, that pursuant to the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, dated May 27, 2009, Akin Gump Strauss Hauer & Feld LLP, counsel to the Official Committee of Unsecured Creditors of General Growth Properties, Inc., *et al.*, hereby files its Fourth Monthly Fee Statement for the Period August 1, 2009 through August 31, 2009.



0911977091015000000000032

Dated: New York, New York
October 15, 2009

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Michael S. Stamer

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Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
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General Growth Properties, Inc., *et al.* : Case No. 09-11977 (ALG)
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Debtors. : (Jointly Administered)
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**FOURTH MONTHLY FEE STATEMENT
OF AKIN GUMP STRAUSS HAUER & FELD LLP,
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF GENERAL GROWTH PROPERTIES, INC.,
ET AL., FOR THE PERIOD AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

1. Akin Gump Strauss Hauer & Feld LLP (“Akin Gump” or “Applicant”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of General Growth Properties, Inc., *et al.* (collectively, the “Debtors”), hereby files its monthly fee statement for the period from August 1, 2009 through August 31, 2009 (the “Compensation Period”).

2. On April 25, 2009, pursuant to section 1102 of the Bankruptcy Code, the United States Trustee for the Southern District of New York appointed nine members of the Committee. Two additional members of the Committee were appointed on May 6, 2009. The Committee currently consists of eleven members.¹

3. On June 26, 2009, this Court entered an order authorizing the Committee to employ and retain Akin Gump as its counsel, *nunc pro tunc* to April 24, 2009 (Docket No. 913).

¹ American High-Income Trust, The Bank of New York Mellon Trust Co., Calyon New York Branch, Capital Ventures International, Eurohypo AG, New York Branch, Fidelity Fixed Income Trust, Fidelity Strategic Real Return Fund, Fidelity Investments, Macy’s Inc., Taberna Capital Management, LLC, Wilmington Trust, General Electric Capital Corp. and Millard Mall Services, Inc.

4. On May 27, 2009, this Court entered an Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (Docket No. 614) (the “Interim Compensation Order”). Pursuant to the Interim Compensation Order, Akin Gump is seeking payment of \$925,946.80 for fees (80% of the fees) and \$41,555.88 for reimbursement of its expenses (100% of the expenses) relating to services rendered on behalf of the Committee during the Compensation Period.

5. Pursuant to the Interim Compensation Order, the Court or any party in interest has fifteen (15) days after the filing of the Application to review and object to the compensation or reimbursement of expenses sought. If no objection is served within the fifteen (15) day period, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application. If an objection to the Application is timely made, the Debtors are authorized to pay eighty percent (80%) of the fees requested and one hundred percent (100%) of the disbursements requested in the Application that are not subject to objections and withhold the disputed amounts.

6. Akin Gump maintains written records of the time expended by attorneys and paraprofessionals in the rendition of their professional services to the Committee. Attached hereto as Exhibit A are the time records of each billing professional during the Compensation Period in connection to these cases.

7. In compliance with the Interim Compensation Order, a list of the individuals who have provided services during the Compensation Period, as well as their respective titles, their billing rates, the year such individuals graduated from law school, if applicable, and the aggregate amount of hours spent by each individual during the Compensation Period is attached hereto as Exhibit B.

8. Akin Gump also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of professional services, all of which are available for inspection. A schedule of the categories of expenses and amounts for which reimbursement is requested is annexed hereto as Exhibit C.

Dated: New York, New York
October 15, 2009

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Michael S. Stamer

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Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

AKIN GUMP
STRAUSS HAUER & FELD LLP

Attorneys at Law

GENERAL GROWTH PROPERTIES, INC. UNSECURE
ATTN: ADAM METZ
110 NORTH WACKER DRIVE
CHICAGO, IL 60606

Invoice Number 1278094
Invoice Date 10/13/09
Client Number 687428
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/09 :

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
0002	General Case Administration	146.70	\$78,392.50
0003	Akin Gump Fee Application/Monthly Billing Reports	61.60	\$24,009.00
0004	Analysis of Other Professionals Fee Applications/Reports	21.20	\$9,350.50
0005	Review/Preparation of Schedules, Statements	5.80	\$1,860.50
0006	Retention of Professionals	71.10	\$39,624.50
0007	Creditors Committee Meetings	52.80	\$32,661.50
0008	Court Hearings	35.80	\$20,150.50
0009	Financial Reports and Analysis	1.60	\$1,098.50
0010	DIP, Cash Collateral Usage and Exit Financing	37.25	\$18,805.50
0011	Executory Contracts/License Agreements	3.20	\$1,792.00
0012	General Claims Analysis/Claims Objections	12.80	\$7,067.50
0013	Analysis of Pre-Petition Transactions	947.90	\$450,062.00
0014	Resolution of Fee Disputes	1.10	\$533.50
0015	Analysis of Secured Claims/Adequate Protection Issues	426.10	\$212,030.50
0016	Lift Stay Litigation	20.50	\$11,704.50
0017	General Adversary Proceedings	88.50	\$37,149.00
0018	Tax Issues	66.30	\$44,782.00
0019	Labor Issues/Employee Benefits	61.00	\$34,820.00
0020	Real Estate Issues/Leases	21.40	\$11,654.50
0022	Plan, Disclosure Statement and Plan Related Documentation	33.90	\$14,847.50
0025	Travel	29.25	\$18,350.00
0030	Committee Website	0.60	\$292.00
0031	Joint Ventures	155.60	\$86,395.50
	TOTAL	2302.00	\$1,157,433.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/02/09	MSS	0002 Conf call w/Debtors counsel re SPE issues (.5). Emails w/Akin team re same re pending issues (.2).	0.70
08/02/09	ECS	0002 Read and distribute pleadings.	0.20
08/03/09	JS	0002 Review revised Goldman order (.4); review open issues and pending tasks (.6); confer with Stamer re same (.3); confer with Kaloudis (.2) and Dunn (.3); re same.	1.80
08/03/09	MSS	0002 Confer w/Akin team re various open issues and pending tasks (.6); Telephone calls w/company reps re various issues (.4). Reviewing relevant docs re pending issues (1.8). Emails w/HL team re various issues (.2). Telephone calls w/creditors re various issues (.6).	3.60
08/03/09	AQ	0002 Confer with J. Savin regarding case status.	0.20
08/03/09	LWL	0002 Compile daily GGP news alerts for D. Kaloudis.	0.20
08/03/09	DKB	0002 Review case docket (.3); Update pleadings chart (.5); Update calendar (.3); Update transcripts file (.5); Pull pleadings for attorneys (.2).	1.80
08/03/09	DK	0002 Call with D. Dunn re: Memo of Summaries.	0.20
08/03/09	DK	0002 Read email from Weil re: utilities.	0.10
08/03/09	DK	0002 Send email to FTI re: utilities.	0.20
08/03/09	DK	0002 Email to Epiq re: 341 meeting.	0.20
08/03/09	DK	0002 Email to Epiq re: Adjourned 341 meeting date.	0.20
08/03/09	DK	0002 Call to Weil re: status of revised orders.	0.10
08/03/09	DK	0002 Call with J. Savin re: status.	0.20
08/03/09	DK	0002 Email to O. Owen re: Manonce's motion to compel and adequate protection motion.	0.20
08/04/09	CFG	0002 Review docket re new filings (.9); review hearing update (.3).	1.20
08/04/09	LWL	0002 Compile daily GGP news alerts for D. Kaloudis.	0.20
08/04/09	DKB	0002 Review case docket (.3); Update pleadings chart (.6); Update calendar (.5); Pull pleadings for attorneys (.3); Update transcripts file (.4); Prepare and distribute docket report (.2).	2.30
08/04/09	ECS	0002 Read and distribute new pleadings.	0.20
08/04/09	DK	0002 Meet with J. Savin re: status of matters.	0.30
08/04/09	DK	0002 Email with committee members re: weekly call.	0.20
08/05/09	JS	0002 Review agenda re 8/6 call with Committee (.3); confer with Kaloudis re same (.2); confer with Stamer re same (.2); confer with Stamer re open matters with Weil (.3); review access to information of ad hoc groups and related issues (.4).	1.40
08/05/09	MSS	0002 Confer w/Akin team re various open issues (.5). Reviewing materials in prep for tomorrow's comm call (.8).	1.30
08/05/09	CFG	0002 Prep for team meeting (.7); updates to task list (.5); review docket and update pleadings chart and litigation calendar (.7).	1.90
08/05/09	DMD	0002 Draft motion summaries for committee memo.	1.70
08/05/09	DKB	0002 Review case docket (.3); Update pleadings chart (.5); Update Calendar (.4); Prepare and distribute docket report (.3); Pull pleadings for attorneys (.3).	1.80
08/05/09	ECS	0002 Read and distribute new pleadings.	0.20
08/05/09	RKO	0002 Review Committee memoranda re pending motion summaries.	1.10
08/05/09	DK	0002 Read letter from committee member to Weil re: access to information.	0.10
08/05/09	DK	0002 Review and revise memorandum of pending motion summaries.	0.40
08/05/09	DK	0002 Review drafts of 1) pleadings charts (.1), 2) task list (.2) and 3) calendar (.2).	0.50
08/05/09	DK	0002 Additional follow-up email to FTI re: utilities.	0.10
08/05/09	DK	0002 Continue to revise memorandum of pending motion summaries (.5).	0.50
08/06/09	JLS	0002 Meeting regarding case status and strategy.	0.50
08/06/09	JS	0002 Prepare for team call (.8) and attend same (.6); attend professionals call (.6); review chart re holdings information (.3).	2.30
08/06/09	DWK	0002 Review updated Akin task list summary and summary of pleadings	1.20
08/06/09	MSS	0002 Reviewing materials in prep for today's calls (1.2). Participating in Akin team meeting (.5). Participating in pre-call (.5).	2.20
08/06/09	MSS	0002 Confer w/Debtors counsel re various issues (.4). Conf call w/Cap. Venture reps re comm issues (.4).	0.80
08/06/09	AQ	0002 Team meeting.	0.50

08/06/09	CFG	0002	Review and revise task list (.6); correspondence with team re updates to task list (.4); prep for team meeting (.7); team meeting (.5).	2.20
08/06/09	DMD	0002	Revisions to committee summary memo (1.1); confer with R. Ozols re: same (.3).	1.40
08/06/09	BMR	0002	Team meeting.	0.60
08/06/09	LWL	0002	Compile daily GGP news alerts for D. Kaloudis.	0.20
08/06/09	DKB	0002	Review case docket (.3); Update pleadings chart (.7); Update calendar (.5); Confer with C. Green re status (.1); Prepare and distribute docket report (.3); Pull pleadings for attorneys (.3); Update transcripts file (.3).	2.50
08/06/09	ECS	0002	Read and distribute new pleadings.	0.20
08/06/09	RKO	0002	Confer w/ D. Dunn re various issues (0.4); Revise motion summary memorandum for Committee (1.1, 1.9).	3.40
08/06/09	DK	0002	Review status of utility issue with FTI.	0.10
08/06/09	DK	0002	Review and revise draft memorandum to committee re: pending motions.	1.00
08/06/09	DK	0002	Email to J. Savin re: committee hearings.	0.20
08/06/09	DK	0002	Call with Weil re: hearings.	0.20
08/06/09	DK	0002	Call with committee members re: hearing.	0.10
08/06/09	DK	0002	Attend team meeting.	0.50
08/07/09	JS	0002	Review memorandum summarizing matters on for 8/19 hearing and recommendations to Committee (review underlying pleadings as well).	5.50
08/07/09	MSS	0002	Emails w/J. Savin re various case issues (.4). Telephone calls w/Debtors counsel re various issues (.5). Confer w/creditors re case issues (.4).	1.30
08/07/09	DMD	0002	Draft and finalize committee memo re pending motion summaries.	2.30
08/07/09	LWL	0002	Compile daily GGP news alerts for D. Kaloudis.	0.20
08/07/09	ECS	0002	Read and distribute new pleadings.	0.20
08/07/09	RKO	0002	Confer w/ D. Dunn re motion summaries (0.2); revise same (1.7, 1.5).	3.40
08/07/09	DK	0002	Review correspondence from FTI re: utilities.	0.10
08/07/09	DK	0002	Draft and revise memorandum to committee re: pending motion summaries.	0.50
08/07/09	DK	0002	Email to R. Ozols re: memorandum to Committee re: motion summaries.	0.20
08/07/09	DK	0002	Confer with D. Dunn re: motion summaries.	0.10
08/10/09	JS	0002	Call with Holtzer re open issues (.4); confer with Stamer re same (.2); correspondence with Committee members re holdings and in-person meeting with GGP (.9).	1.50
08/10/09	MSS	0002	Emails w/Debtors counsel re various issues (.4). Confer w/Akin team re same (.7). Phone calls w/comm members re same (.8).	1.90
08/10/09	JR	0002	Revise July invoice.	5.80
08/10/09	CFG	0002	Review docket and update pleadings chart and litigation calendar.	0.40
08/10/09	LWL	0002	Compile daily GGP news alerts for D. Kaloudis.	0.20
08/10/09	DKB	0002	Review case docket (.3); Update pleadings chart (.7); Update distribution list (.3); Prepare and distribute docket report for the main, associated and district court cases (.8); Pull pleadings for attorneys (.3).	2.40
08/10/09	ECS	0002	Read and distribute new pleadings.	0.30
08/11/09	JS	0002	Confer with Stamer re open issues (.4); call with B. Miller re holdings (.3); confer with Stamer re same (.2); confer with Dunn re matters in for 8/13 (.5).	1.40
08/11/09	MSS	0002	Phone calls w/Debtors counsel re various open issues (.4).	0.40
08/11/09	CFH	0002	Review press developments re motions to dismiss.	1.60
08/11/09	CFG	0002	Attention to organizational documents (.2).	0.20
08/11/09	CFG	0002	Review email re compensation programs and information agent.	0.30
08/11/09	DKB	0002	Review case docket (.3); Update pleadings chart (.7); Update calendar (.5); Pull pleadings for attorneys (.3); Update transcripts file (.3); Update distribution lists (.3); Research local rules for C. Padien (.5).	2.90
08/11/09	DK	0002	Call w/James re: Agenda (.1); Draft agenda (.2); Email to Weil re: Hearing on 8/13 (.1); Revise Notice of Presentment (.3); Finalize filing of same (.4); Respond to Committee members' request re: 8/13 Hearing (.1).	1.20
08/12/09	JS	0002	Meet with Stamer re open issues and 8/13 hearing.	0.70
08/12/09	MSS	0002	Confer w/Akin team re various issues (.6). Telephone calls w/Debtors counsel re various case issues (.4).	1.00

08/12/09	DKB	0002	Review case docket (.3); Update pleadings chart (.5); Update calendar (.3); Confer with C. Green re status (.1).	1.20
08/12/09	CMP	0002	Review correspondence from D. Kaloudis to Committee re 341 meeting.	0.10
08/12/09	ECS	0002	Read and distribute new pleadings (0.2).	0.20
08/12/09	RLB	0002	Notarize/file Certificates of service.	0.50
08/12/09	DK	0002	Email to Committee re: 341 meeting (.2); Call w/Committee member re: 341 meeting (.2).	0.40
08/13/09	JS	0002	Review CVI trading motion (.8); confer with Stamer re pending matters (.3); email Holtzer re same (.2).	1.30
08/13/09	LWL	0002	Compile daily GGP news alerts for D. Kaloudis.	0.20
08/13/09	DKB	0002	Review case docket (.3); Update pleadings chart (.3); Update calendar (.3).	0.90
08/13/09	ECS	0002	Read and distribute pleadings.	0.30
08/14/09	DMD	0002	Review and comment on committee presentation re: cash and liquidity (1.2); update task list memo (.5); review cash and liquidity report (.8).	2.50
08/14/09	ECS	0002	Read and distribute pleadings.	0.20
08/17/09	MSS	0002	Phone calls w/Akin team re this week's meetings.	0.50
08/17/09	CFG	0002	Review and update pleadings chart and litigation calendar.	0.30
08/17/09	DMD	0002	Draft motion summaries (1.3); review MOR (.6).	1.90
08/17/09	LWL	0002	Compile daily news stories for D. Kaloudis.	0.20
08/17/09	DKB	0002	Review case docket (.3); Update pleadings chart (.6); Update calendar (.5); Confer with C. Green re status (.1).	1.50
08/17/09	ECS	0002	Read and distribute pleadings.	1.00
08/18/09	JS	0002	Prepare for (.7) and attend meeting with Debtors (3.4); meet with HL & FTI re same (.8).	4.90
08/18/09	JS	0002	Confer with Stamer re pending matters (.6); confer with Kaloudis re same (.3).	0.90
08/18/09	MSS	0002	Reviewing materials in prep for meeting with company and pros (1.5). Conf's w/Akin team re same (.5). Participating in meetings w/comm pros and company reps (2.6). Follow up meeting with comm pros (.8). Emails w/Debtors counsel re various issues (.3).	5.70
08/18/09	LWL	0002	Compile daily news alerts for D. Kaloudis.	0.20
08/18/09	DKB	0002	Review case docket (.3); Update pleadings chart (.6); Update calendar (.4); Prepare and distribute docket report (.3).	1.60
08/18/09	ECS	0002	Read and distribute pleadings.	0.40
08/18/09	DK	0002	Review litigation calendar (.3); Confer w/D. Dunn re: Meeting (.1); Call w/Creditor re: status of case (.3).	0.70
08/19/09	JS	0002	Confer with Stamer re open issues and pending items (.4, .2); confer with A. Sathy re same (.3); confer with Qureshi re same (.3).	1.20
08/19/09	CFG	0002	Prep for team meeting.	0.20
08/19/09	DKB	0002	Review case docket (.2); Prepare and distribute docket report (.2).	0.40
08/19/09	ECS	0002	Read and distribute pleadings.	0.20
08/19/09	RKO	0002	Revise summary of motions for 9/25 hearing.	1.80
08/19/09	DK	0002	Attend meeting w/Company and Committee (3.0); Attend pre-meeting (1.0).	4.00
08/20/09	CFG	0002	Review docket and update pleadings chart and litigation calendar (.2).	0.20
08/20/09	DMD	0002	Revise motion summaries.	0.50
08/20/09	DKB	0002	Review case docket (.3); Update pleadings chart (.7); Update calendar (.5); Confer with C. Green re status (.1); Prepare and distribute docket report (.3).	1.90
08/20/09	ECS	0002	Read and distribute pleadings.	0.40
08/20/09	RKO	0002	Revise motion summaries for 9/25 hearing.	0.90
08/20/09	DK	0002	Review motion to permit trading of claims (.2); Review revised Department Stores motion (.3).	0.50
08/21/09	DKB	0002	Review case docket (.3); Prepare and distribute docket report for the main, associated and district court cases (.5).	0.80
08/21/09	ECS	0002	Read and distribute pleadings.	0.20
08/21/09	DK	0002	Send email to committee member re: cash report (.2).	0.20
08/24/09	JS	0002	Call with Debtors re trading order (.5); confer with Stamer re case status (.4); review common interest agreement (.6); confer with Qureshi re same (.2, .2).	1.90

08/24/09	MSS	0002	Confer w/Akin team re various issues.	0.80
08/24/09	AQ	0002	Confer with Weil re confidentiality agreement.	0.30
08/24/09	AQ	0002	Confer with J. Savin re confidential agreement.	0.20
08/24/09	DKB	0002	Review case docket (.3); Prepare and distribute docket report (.3).	0.60
08/24/09	ECS	0002	Read and distribute pleadings.	0.20
08/25/09	MSS	0002	Emails w/Akin team re various issues.	0.70
08/25/09	DMD	0002	Revise and comment on trading motions.	0.60
08/25/09	DKB	0002	Review case docket (.3); Update pleadings chart (.8); Update calendar (.5); Confer with C. Green re above (.1); Prepare and distribute docket report (.3); Pull pleadings for attorneys (.2); Update transcripts file (.4).	2.60
08/25/09	ECS	0002	Read and distribute pleadings.	0.30
08/26/09	JS	0002	Draft correspondence to Committee re meeting (.7); confer with Stamer re open issues (.3); confer with FTI & HL re same (.4); calls with Creditors re case status (.5).	1.90
08/26/09	MSS	0002	Phone calls w/Akin team re various issues.	0.40
08/26/09	CFG	0002	Prep for team meeting (.3); update task list (.3); confer with J. Savin re team meeting (.1); review and update pleadings chart and litigation calendar (.3).	1.00
08/26/09	DKB	0002	Review case docket (.3); Prepare and distribute docket report (.3).	0.60
08/26/09	CMP	0002	Review correspondence regarding cancellation of Thursday meetings.	0.10
08/26/09	ECS	0002	Read and distribute pleadings.	0.20
08/26/09	RKO	0002	Review docket for new pleadings.	0.20
08/26/09	DK	0002	Send email to Committee re: conference call (.2); Review pleadings chart (.2); Confer w/C. Green re: meeting (.1).	0.50
08/27/09	JS	0002	Call with Simon counsel (.6); email Stamer re same (.2).	0.80
08/27/09	MSS	0002	Confer w/Akin team and others re various case issues.	0.50
08/27/09	CFG	0002	Review and update pleadings chart and litigation calendar.	0.20
08/27/09	DKB	0002	Review case docket (.3); Update pleadings chart (.5); Update calendar (.4); Prepare and distribute docket report (.3); Update transcripts file (.3); Pull pleadings for attorneys (.5).	2.30
08/27/09	ECS	0002	Read and distribute pleadings.	0.10
08/27/09	DK	0002	Call to Creditor re: schedules (.1).	0.10
08/28/09	MSS	0002	Phone call w/rep of interested party re status (.4). Emails w/Akin team re various issues (.3).	0.70
08/28/09	DKB	0002	Review case docket (.3); Update pleadings chart (.6); Update calendar (.4); Prepare and distribute docket report for the main, associated cases and district court cases(.5).	1.80
08/28/09	ECS	0002	Read and distribute pleadings.	0.20
08/31/09	JS	0002	Call with Weil and Kirkland re fee Committee proposal (.4); confer with Stamer re same (.2); call with UST, Weil & Kirkland re same (.4); confer with Stamer re pending matters (.3).	1.30
08/31/09	MSS	0002	Call w/company pros re fee committee issues (.4). Call w/company pros and UST reps re same (.4). Confer w/Akin team re various issues (.5).	1.30
08/31/09	LWL	0002	Compile daily GGP news alerts for D. Kaloudis.	0.30
08/31/09	DKB	0002	Review case docket (.3); Prepare materials for updates (.5); Prepare and distribute docket report (.3).	1.10
08/31/09	ECS	0002	Read and distribute pleadings.	0.30
08/31/09	RKO	0002	Review docket for new pleadings.	0.20
08/03/09	DK	0003	Analyze status of June bill.	0.30
08/03/09	DK	0003	Review draft of June fee statement.	0.70
08/05/09	PJS	0003	Review and prepare documents re monthly fee statement.	2.30
08/06/09	ECS	0003	Prepare Second Monthly Fee Statement.	0.80
08/06/09	DK	0003	Review and revise June fee statement and all exhibits.	1.00
08/07/09	PJS	0003	Review and prepare documents re monthly fee statement.	6.70
08/07/09	DK	0003	Finalize first draft of June fee statement and all related exhibits.	1.00
08/10/09	SLK	0003	Revise June invoice.	1.30
08/10/09	DK	0003	Email to Team re: April/May Statement (.2); Revise June Fee Statement (2.0).	2.20
08/11/09	JS	0003	Review June statements (1.5); confer with Kaloudis re same (.3).	1.80
08/11/09	RWD	0003	Review and revise correspondence re status of diligence review and add additional information (.4).	0.40

08/11/09	SLK	0003	Attention re: June invoice (1.7); begin to revise July invoice (0.7).	1.40
08/12/09	PJS	0003	Review and prepare documents re fee statement.	4.30
08/12/09	DK	0003	Review draft of June Fee Statement (1.8); Revise exhibit of time entries to June Fee Statement (2.5).	4.30
08/13/09	PJS	0003	Review and prepare documents re fee statement.	1.30
08/14/09	PJS	0003	Review and prepare documents re fee statement.	5.30
08/14/09	SLK	0003	Revise July pre-bill.	5.50
08/16/09	SLK	0003	Revise July invoice.	0.80
08/17/09	JS	0003	Review open items re June bill (.8); confer with Kaloudis re same (.2, .3).	1.30
08/17/09	MSS	0003	Reviewing fee app (.5). Conf's w/Akin team re same (.4).	0.90
08/17/09	PJS	0003	Review and prepare documents re fee statement.	5.10
08/17/09	DMD	0003	Finalize and file fee apps.	2.60
08/17/09	DKB	0003	Confer with D. Kaloudis re filing of fee statements for Akin, Houlihan and FTI (.1); Confer with P. Sprofera re exhibits to Akin's statements (.1); Prepare documents to be efiled (.6); Effect the same (.5); Forward copies of filed documents to D. Kaloudis (.1).	1.40
08/17/09	SLK	0003	Attention re June invoice (1.5); revise July invoice (.1).	1.60
08/18/09	SLK	0003	Attention re July invoice.	0.40
08/18/09	DK	0003	Call w/G. Zipes re: Fee Statement (.2).	0.20
08/21/09	DK	0003	Review draft of fee summary chart (1.2); Email to J. Savin re: same (.2); Email to C. Green re: same (.1).	1.50
08/25/09	DK	0003	Email to Committee re: Fee Statement Charts (.2); Review July invoice (2.5); Confer w/S. Kurlanzik re: same (.1); Review UST's objection.	2.80
08/26/09	SLK	0003	Attention re July invoice.	0.10
08/28/09	PJS	0003	Review and prepare documents re fee statement.	2.30
08/07/09	MSS	0004	Telephone call w/G. Zipes re fee examiner issue.	0.20
08/14/09	DMD	0004	Revise HLHZ and FTI fee statements.	1.30
08/14/09	DK	0004	Review drafts of Fee Statements by FTI (.3); Follow up on status of Akin's June Fee Statement (.3); Revise June Fee Statement (.6).	1.20
08/16/09	DMD	0004	Edits to FTI and HLHZ fee apps.	0.70
08/17/09	DK	0004	Revise and finalize second monthly Fee Statement (5.0); Call w/J. Savin re: same (.2); meet w/M. Stamer re: same (.2); Email to Weil re: Fee Statements (.3).	5.70
08/20/09	TS	0004	Continue to update professional fee chart re June fees (4.5); research fees of Jenner & Block (.2); revise fee chart per D. Kaloudis (.4).	5.10
08/20/09	CFG	0004	Confer with T. Southwell re monthly fee statement summaries (.1); review monthly statement summaries (1.6).	1.70
08/21/09	TS	0004	Revise June fee report per comments of D. Kaloudis.	0.50
08/21/09	CFG	0004	Review monthly fee statement summary (.2); email to D. Kaloudis re same (.1).	0.30
08/24/09	TS	0004	Check questions re fee chart for D. Kaloudis and email re same.	0.20
08/24/09	CFG	0004	Confer with T. Southwell re monthly fee summaries.	0.10
08/25/09	JS	0004	Review summary of June prof fee statements.	0.90
08/25/09	CFG	0004	Review monthly fee statements (.9); confer with D. Kaloudis re same (.1); confer with T. Southwell re same (.2).	1.20
08/26/09	DK	0004	Email to US Trustee re: Epiq (.1).	0.10
08/27/09	TS	0004	Review S. Kurlanzik's comments to Debtors' counsel re professional fees (.2); verify information in same (.6); confer with. S. Kurlanzik re same (.2).	1.00
08/31/09	DMD	0004	Calls with Kirkland and Weil and UST re: fee committee.	1.00
08/27/09	SLK	0005	Create chart for SOFA review.	1.50
08/27/09	DK	0005	Call w/Weil re: schedules (.1); Confer w/S. Kurlanzik re: same (.2).	0.30
08/28/09	RLB	0005	Pull schedules and statements and organized.	2.00
08/28/09	SLK	0005	Review SOFAs and schedules (1); revise chart re: same (1).	2.00
08/03/09	DMD	0006	Call with D. Kaloudis re: open retention app issues (.4); comments to same (.8); correspondence with Kirkland re: same (.2).	1.40
08/03/09	DK	0006	Call with Weil re: Deloitte & E&Y.	0.30
08/04/09	JS	0006	Review status of MB & HL retention modifications.	0.80
08/04/09	DMD	0006	Call with D. Kaloudis re: retention app issues (.4); correspondence with Weil re: Houlihan retention (.3).	0.70

08/04/09	ECS	0006	Summarize Halperin Retention Application.	1.10
08/04/09	DK	0006	Email to Weil re: Deloitte retention.	0.20
08/04/09	DK	0006	Call with S. Dunn re: retentions.	0.30
08/04/09	DK	0006	Confer with E. Seitz re: Halperin retention.	0.20
08/04/09	DK	0006	Send email to FTI re: Assessment Technologies.	0.20
08/04/09	DK	0006	Email to FTI re: Assessment Technologies.	0.20
08/04/09	DK	0006	Call with D. Dunn re: status of retention applications.	0.30
08/05/09	JS	0006	Review Epiq retention issues (.4); review Deloitte revised orders (.3); confer with Kaloudis re same (.2).	0.90
08/05/09	MSS	0006	Reviewing HL retention materials.	0.80
08/05/09	DMD	0006	Correspondence with Weil re: HLHZ application.	0.30
08/05/09	RKO	0006	Revise Epiq retention order.	1.30
08/05/09	DK	0006	Confer with R. Ozols re: notice of presentment and Epiq retention order.	0.30
08/05/09	DK	0006	Email Epiq re: comments from US Trustee's office.	0.20
08/05/09	DK	0006	Call with Weil re: status of retention applications.	0.20
08/05/09	DK	0006	Email to FTI re: Assessment Technologies applications.	0.20
08/05/09	DK	0006	Call with US Trustee's office re: Epiq.	0.30
08/05/09	DK	0006	Review email correspondence re: Epiq retention.	0.20
08/05/09	DK	0006	Review email from Weil re: revised Deloitte order.	0.20
08/06/09	JS	0006	Confer with Dunn (.3) and Stamer (.2) re HL retention; review correspondence re same (.2).	0.70
08/06/09	DMD	0006	Call A. Qureshi re: supplemental retention papers (.3); call HLHZ re: engagement letter (.6); calls with B. Cahn re: same (.3); edit Epiq provisions and meet R. Ozols re: same (.5).	1.70
08/06/09	RKO	0006	Confer w/ D. Dunn re Epiq retention (0.2); research re and revise Epiq retention order (0.9); correspondence re same (0.3).	1.40
08/06/09	DK	0006	Confer with US Trustee's office re: Epiq retention.	0.30
08/07/09	JS	0006	Review Epiq retention changes (.4); confer with Kaloudis re same (.3); review HL outstanding issues (.5); confer with Dunn (.3).	1.50
08/07/09	MSS	0006	Emails w/HL and Akin teams re HL retention.	0.30
08/07/09	AQ	0006	Emails re HLHZ engagement letter modifications.	0.20
08/07/09	DMD	0006	Calls with D. Kaloudis re: Epiq issues (.4); calls with B. Cahn re: HLHZ retention (.3); correspondence with HLHZ re: same (.3).	1.00
08/07/09	ECS	0006	Prepare Notice of Presentment of Proposed Order to Employ and Retain Epiq Bankruptcy Solutions, LLC.	1.20
08/07/09	RLB	0006	Pull notices of presentment for retention applications.	0.40
08/07/09	RKO	0006	Revise Epiq retention order (0.4); correspondence re same (0.1).	0.50
08/07/09	DK	0006	Email to J. Savin re: Epiq.	0.10
08/07/09	DK	0006	Call with Weil re: Epiq.	0.20
08/07/09	DK	0006	Review debtors supplemental affidavit in support of Deloitte application.	0.20
08/07/09	DK	0006	Review E & Y revised order.	0.10
08/07/09	DK	0006	Review Deloitte revised order.	0.10
08/07/09	DK	0006	Call with D. McElhenney re: revised Epiq order.	0.10
08/07/09	DK	0006	Revise Epiq order.	0.10
08/07/09	DK	0006	Call with US Trustee's office re: Epiq retention.	0.20
08/10/09	JLS	0006	Confer with David Dunn regarding documents in support of professional retention application (.2); Confer with Abid Qureshi regarding appeal filing and professional retention application (.2); Review and analyze documents in connection with professional retention applications (.3).	0.70
08/10/09	JS	0006	Review revised HL engagement letter (.5); confer with Dunn re same (.2); review amended MB documents and engagement letter (.7).	1.40
08/10/09	MSS	0006	Reviewing FA retention materials.	0.80
08/10/09	AQ	0006	Emails re HLHZ engagement letter and declaration revisions.	0.30
08/10/09	DMD	0006	Revise HLHZ engagement letters (.5); review MB amended pleadings (.7); draft HLHZ order (.9); calls with HLHZ re: same (.4); calls and correspondence internally re: declaration (.4).	2.90
08/10/09	ECS	0006	Review Notice of Presentment for Epiq Retention Order.	0.20
08/10/09	DK	0006	Call w/Weil re: Deloitte and E&Y status (.2); Call w/Weil re: Epiq (.3).	0.50
08/10/09	DK	0006	Review email from UST re: Epiq (.2).	0.20

08/11/09	JLS	0006	Review revised engagement letter and order in connection with retention (.8); Confer with David Dunn regarding Neimann supplemental declaration (.3); Draft and edit supplemental declaration (1.4); Phone call with Houlihan Lokey regarding supplemental declaration (.2); Finalize exhibits to second supplemental declaration (.3); Review and respond to correspondence regarding filing second supplemental declaration (.3); Review correspondence from potential equity committee counsel (.1); Review revised engagement letter from debtors' financial advisor (.2).	3.60
08/11/09	JS	0006	Review revised HL Dec & engagement letter (.9); confer with Dunn re same (.4); confer with Stamer re same (.2).	1.50
08/11/09	AQ	0006	Review and edit revised HLHZ declaration and engagement letter.	0.40
08/11/09	AQ	0006	Emails regarding HLHZ retention.	0.20
08/11/09	DMD	0006	Draft supplemental HLHZ declaration (1.6); calls with Weil re same (.2); prep affidavit and exhibits for filing (.8); calls and correspondence with HLHZ re: same (.7); review tax orders (.5); call UST re: HLHZ order (.2).	4.00
08/11/09	ECS	0006	Prepare Notice of Presentment and Epiq Retention Order.	1.10
08/11/09	RLB	0006	Prepare Notice of Presentment for filing and filed (1.0); Prepare Supp. Dec. for filing and filed (2.5); update service list and serve both notice of presentment and supp. dec. (1.5); create certificate of service (.7)	5.70
08/11/09	DK	0006	Email to Epiq re: Order (.1); Email to UST re: Order (.1); Call w/Epiq re: Order (.2); Call w/Weil (B. Cahn) re: Epiq (.1).	0.50
08/11/09	DK	0006	Follow-up email to UST re: order (.1); Revise order re: Epiq (.3).	0.40
08/12/09	JS	0006	Prepare for 8/13 hearing with HL (3.8); meet with Jerome (1.1); meet with Litigation team and Stamer re same (.6).	5.50
08/12/09	MSS	0006	Emails w/counsel to Equity holders re HL retention (.3). Confer w/Akin and HL teams re same (.4).	0.70
08/12/09	AQ	0006	Meet with HLHZ to prepare for retention hearing .	1.50
08/12/09	AQ	0006	Meet with HLHZ and John Jerome regarding HLHZ retention.	1.30
08/12/09	AQ	0006	Draft and revise HLHZ retention argument and proffer outline.	0.90
08/12/09	AQ	0006	Review revised HLHZ order.	0.30
08/12/09	JMS	0006	Create team copies of the Committees filing for Houlihan retention.	1.00
08/12/09	DMD	0006	Meetings with HLHZ and J. Jerome (3.9); revise script for hearing (.4); call with Weil re: retention orders and review same (.7); meet with D. Kaloudis re: same (.3).	5.30
08/13/09	JS	0006	Review revised orders re 19th applications.	0.50
08/13/09	DMD	0006	Review retention orders for 8/19 omnibus hearing and meet with Weil re: same.	0.90
08/13/09	SLK	0006	Review blacklines of retention orders.	0.10
08/13/09	DK	0006	Finalize and file Notice of Presentment re: Epiq retention (1.).	0.10
08/14/09	DMD	0006	Review professional retention order markups.	0.50
08/14/09	DK	0006	Call w/Weil re: Revised retention orders (.2); Review six revised orders (1.0).	1.20
08/14/09	DK	0006	Draft email to Weil re: revised retention orders (.5).	0.50
08/17/09	JS	0006	Review revised retention orders re 8/19 hearing.	0.70
08/17/09	DK	0006	Call w/Weil re: OCP order requirements (.2); Follow-up call w/Weil re: OCP order requirements (.2); Call w/Weil re: Revised orders (.3); Review Gurlner revised order (.3); Call w/Weil re: Hearing (.3); confer w/J. Savin re: OCP issues (.2).	1.50
08/18/09	DMD	0006	Review UST objection.	0.30
08/18/09	DK	0006	Email Weil re: PWC and Grant Thornton (.3); Review revised PWC order (.1); Review all revised orders for hearing (1.7).	2.10
08/18/09	DK	0006	Call w/Weil re: OCP (.1); Confer w/Akin team re: US Trustee's request (.5); Review proposed Epiq order (.1).	0.70
08/21/09	DK	0006	Email to Weil re: OCP extension (.2).	0.20
08/05/09	CFG	0007	Prep for conference call.	0.50
08/05/09	DK	0007	Email to committee re: weekly call.	0.20
08/05/09	DK	0007	Draft agenda re: weekly call.	0.40
08/05/09	DK	0007	Confer with J. Savin re: draft agenda for Committee call.	0.20
08/05/09	DK	0007	Confer with M. Stamer re: same.	0.10

08/06/09	JLS	0007	Phone call with professionals regarding preparing for call with committee (.5); Phone call with unsecured creditors committee regarding case (1.0).	1.50
08/06/09	JS	0007	Prepare for Committee call (1.1) attend call (1.3); confer with Stamer (.3) and FTI (.2) re same.	2.90
08/06/09	MSM	0007	Committee professionals pre-committee conference call (0.5); Committee conference call (1.0).	1.50
08/06/09	MSS	0007	Participating in comm call and related followup.	1.10
08/06/09	AQ	0007	Professionals' call.	0.70
08/06/09	AQ	0007	Committee call.	0.90
08/06/09	CFG	0007	Prep for Committee call (.3); pre-call (.5); conference call with Committee (.9).	1.70
08/06/09	DMD	0007	Prep for and participate in committee call (1.1); follow up with capital ventures (.2); professionals pre-call (.5); internet call (.5).	2.30
08/06/09	ECS	0007	Weekly Akin team conference call (0.6); Weekly Committee conference call (0.9).	1.50
08/06/09	RKO	0007	Prepare for (0.3) and participate in pre-committee call (0.5), professionals call (0.5) and committee call (0.9); follow up w/ M. Stamer (0.2, 0.1); follow up w/ Committee member (0.4).	2.90
08/06/09	DK	0007	Attend professional's call.	0.50
08/06/09	DK	0007	Attend weekly committee call.	1.00
08/17/09	CFG	0007	Prep for in-person meeting (.5); various correspondence with D. Dunn re same (.2).	0.70
08/17/09	DMD	0007	Correspondence with committee members re: committee meeting.	0.40
08/17/09	CMP	0007	Review correspondence from D. Dunn to committee regarding meeting with Debtors.	0.10
08/18/09	CFG	0007	Various correspondence with D. Dunn re in-person meeting (.2); prep for in-person meeting (2.6).	2.80
08/18/09	DMD	0007	Prep for committee meeting.	1.10
08/19/09	JS	0007	Attend pre-meeting (.7); attend Committee meeting with Debtors (4.3).	5.00
08/19/09	MSM	0007	Committee conference call, including meeting with the company, its counsel and advisors (3.4).	3.40
08/19/09	MSS	0007	Reviewing materials in prep for today's comm meeting (1.8). Conf's w/Akin team before and after meetings (.8). Participating in pre-meeting w/comm pros (.4). Participating in comm meeting (1.2). Participating in meeting w/comm and company and followup (2.3). Post meeting w/comm members (.6).	7.10
08/19/09	CFG	0007	Prep for in-person meeting.	1.10
08/19/09	DMD	0007	Prep for committee meeting (2.1); participation prof. pre and post meetings (1.1); participation in committee meeting (4.2).	7.40
08/19/09	RKO	0007	Attend (telephonically) Committee meeting and meeting w/ Debtors.	3.80
08/06/09	DK	0008	Email to committee members re: weekly call.	0.10
08/12/09	JLS	0008	Meetings with financial advisors, potential counsel for the equity committee and committee counsel regarding preparation for hearing (3.2); Edit memo to committee regarding ruling on the motions to dismiss (.6); Review correspondence from debtors' counsel regarding objection to financial advisor (.1); Review and respond to correspondence regarding hearing on professional retentions (.3); Review agenda for hearing (.1).	4.30
08/12/09	MSS	0008	Reviewing materials in prep for tomorrow's hearing.	1.50
08/12/09	DMD	0008	Prep for hearing.	2.20
08/12/09	DKB	0008	Assist attorneys with preparation for hearing.	0.80
08/12/09	RLB	0008	Create index/binder for 8-13 hearing.	2.50
08/13/09	JLS	0008	Review revised agenda and filings in bankruptcy case.	0.10
08/13/09	JS	0008	Review and revise documents re 8/21 hearing.	0.70
08/13/09	JS	0008	Prepare for hearing (.9); attend hearing (1.3).	2.20
08/13/09	MSS	0008	Reviewing materials in prep for hearing (1.2). Conf's w/parties before and after hearing (.4). Participating in hearing and follow up (1.4). Conf's w/Akin team in prep for hearing (.5).	3.50
08/13/09	AQ	0008	Prepare for court hearing.	0.80
08/13/09	AQ	0008	Attend court hearing.	1.30

08/13/09	DMD	0008	Prep for (.7) and participate in omnibus hearing (1.3) and follow-up with HLHZ (.7).	2.70
08/13/09	DK	0008	Draft email to committee re: Hearing (.5); Email to Weil re: proposed hearing orders (.2).	0.70
08/14/09	DK	0008	Call w/D. Dunn re: Hearing (.2).	0.20
08/18/09	JLS	0008	Review hearing agenda (.1).	0.10
08/18/09	DMD	0008	Prep for hearing.	0.70
08/18/09	DKB	0008	Confer with S. Kurlanzik re preparation for hearing (.2); Prepare set of motion summaries for hearing notebook (.6); Assist D. Kaloudis with preparation for hearing (.8).	1.60
08/18/09	RLB	0008	Create index/hearing binders and coordinate duplication.	2.60
08/18/09	DK	0008	Review agenda (.2); Prepare for hearing (1.0); Confer w/J. Savin re: Hearing (.1).	1.30
08/19/09	JS	0008	Prepare for (.9) and attend hearing (1.4).	2.30
08/19/09	DMD	0008	Prep for hearing and calls internally re: same.	0.60
08/19/09	RLB	0008	Update hearing binder.	0.50
08/19/09	DK	0008	Prepare for court hearing (1.0); Attend court hearing (1.5).	2.50
08/10/09	JS	0009	Review MOR.	0.60
08/10/09	DK	0009	Send email to Committee re: June MOR (.2).	0.20
08/14/09	JS	0009	Review liquidity report and update from FTI.	0.70
08/14/09	CMP	0009	Review correspondence from D. Dunn regarding 13-week cash flow forecast.	0.10
08/03/09	JLS	0010	Research and analyze authority regarding insider transactions (1.3); Phone conference with committee advisors regarding A&K appeal (.4)	1.70
08/04/09	JLS	0010	Review and analyze A&K appeal brief and authority cited in support of brief (2.7); Review and analyze research regarding insider in connection with DIP financing payment (.8).	3.50
08/04/09	AQ	0010	Confer with J. Sorkin regarding A&K appeal.	0.20
08/04/09	TC	0010	Prepare files for attorney review for A&K appeal.	0.75
08/04/09	JMS	0010	Pull opposition papers and search for related documents off pacer re A&K appeal (1.0); Pull and print cases cited in opposition (1.6)	2.60
08/05/09	JLS	0010	Phone call with debtors' counsel regarding opposition to A&K appeal (.4); Research and analyze authority regarding insider payments (2.4); Research and analyze authority regarding A&K appeal (2.3); Confer with Chris Egleson regarding A&K appeal (.5); Review motions filed in bankruptcy proceeding (.2).	5.80
08/05/09	CME	0010	Confer J Sorkin re A&K appeal (.5); review appeal pleadings (3).	3.50
08/06/09	JLS	0010	Confer with Abid Qureshi regarding research regarding recovering commitment fee in connection with interim DIP financing (.3); Analyze authority in connection with potential claim to recover commitment fee paid to insider (2.1); Review and analyze recharacterization memo and cases (1.8); Confer with Tom O'Reilly regarding insider research (.5).	4.70
08/07/09	JLS	0010	Draft correspondence to debtors' counsel regarding opposition to A&K appeal (.2); Review and analyze draft opposition to A&K appeal (1.7); Confer with Tom O'Reilly regarding research regarding payment in connection with DIP financing (.5); Review and analyze research (.8); Review debtors' response to 2004 request for production (.3).	3.50
08/07/09	JS	0010	Review draft A&K appeal response from Weil.	0.80
08/07/09	AQ	0010	Review and analyze Debtors' draft brief re A&K appeal.	0.30
08/07/09	AQ	0010	Confer with J. Sorkin re A&K appeal.	0.20
08/10/09	JLS	0010	Review articles and research in connection with potential claim to recover DIP financing commitment fee (1.0); Draft and edit joinder to debtors' response to A&K appeal (.6); Talk to Tom O'Reilly regarding research in connection with commitment fee (.4); Review and analyze case law (.8); Finalize filing in connection with A&K appeal (.6); Review filing in bankruptcy proceeding (.1); Review and respond to correspondence regarding A&K appeal (.4).	3.90
08/10/09	JS	0010	Review Joinder re A&K.	0.20
08/10/09	AQ	0010	Review A&K joinder and confer with J. Sorkin regarding same.	0.20

08/10/09	JMS	0010	Create draft joinder statement to Debtors' Appeal brief (.8); Prepare and finalize filing and service of the joinder statement (1.2); Coordinate e-filing with managing clerk's office (.5)	2.50
08/10/09	TJO	0010	Researching issue related to DIP financing (1.6).	1.60
08/11/09	JLS	0010	Research and analyze issues in connection with commitment fee paid for interim Dip financing (.7).	0.70
08/18/09	JLS	0010	Review filing in A&K appeal (.1).	0.10
08/20/09	JLS	0010	Review joinder filed in A&K appeal (.2).	0.20
08/25/09	RKO	0010	Review docket for DIP documents.	0.30
08/03/09	CMP	0011	Review correspondence from B. Rothschild re revised Summerlin memo.	0.10
08/03/09	DK	0011	Call with B. Rothschild re: Summerlin.	0.20
08/06/09	DK	0011	Email to J. Savin re: Summerlin.	0.20
08/11/09	JS	0011	Department store motions call with Weil.	0.50
08/19/09	CMP	0011	Review correspondence from D. Kaloudis regarding Summerlin contract (.1); email correspondence with Z. Wittenberg and B. Rothschild regarding Summerlin contract (.1); email correspondence with B. Rothschild and S. Kurlanzik regarding research (.1).	0.30
08/20/09	BMR	0011	Review and answer questions regarding contingent stock agreement.	0.10
08/20/09	CMP	0011	Review correspondence from D. Kaloudis and B. Rothschild regarding Summerlin analysis.	0.10
08/20/09	DK	0011	Analyze Summerlin issue (.3); Email to J. Savin re: Oakwood lift stay motion (.1).	0.40
08/21/09	DK	0011	Analyze Summerlin docs (.9); draft email to J. Savin re: same (.2).	1.10
08/26/09	DK	0011	Confer w/J. Savin re: Summerlin (.2).	0.20
08/11/09	DK	0012	Analyze issue re: intercompany claims (.1).	0.10
08/17/09	RKO	0012	Review and summarize Capital Ventures Claims Trading Motion.	2.20
08/18/09	RKO	0012	Review and summarize Capital Ventures Claims Trading Motion.	1.40
08/20/09	RKO	0012	Review Eurohypo claims trading motion.	1.20
08/24/09	JS	0012	Review Summerlin documents (3.8); confer with Wittenberg re same (.4); review 10-K and other filings re same (1.3).	5.50
08/27/09	RKO	0012	Review and summarize additional Claims Trading Motions.	2.40
08/01/09	JHO	0013	Review and summarize Southlake Mall documents.	1.20
08/02/09	JF	0013	Locate and print documents for review and analysis of Brass Mill Mall mortgage and enter into the chart and summary memo (.3); review and analysis of documents and draft portions of chart and memo; edit (1.4); e-mail R. Colton updated chart and memo (.1).	1.80
08/02/09	EAP	0013	Review loan documentation for Mizner Park and Perimeter Mall Venture (1.8); draft summary chart re same (.7).	2.50
08/02/09	FJW	0013	Revise summary of 110 North Wacker Drive loan documents.	0.10
08/02/09	MSS	0013	Review property-level debt documents relating to Superstition Springs.	1.70
08/03/09	JS	0013	Review diligence updates and correspondence (4).	0.40
08/03/09	MSM	0013	Prepare correspondence to C. Nelson, FTI, regarding joint review of same (0.2); conference call with C. Nelson and S. Karamanos, FTI, regarding format of due diligence review, existing gaps in information, and inconsistencies between information developed by FTI and Akin Gump (1.0) continue review of summaries for Oviedo Mall, Sierra Vista, First Colony Mall, Florence Mall, Galleria at Tyler, Gateway Center, Glendale Galleria, Highland Mall, Kenwood Towne Centre, Mizner Park, Mondawmin Mall, Montclair Plaza, Natick Collection/Natick West and Northbrook Court (2.3).	3.50
08/03/09	MTM	0013	Research credit line instrument requirement per request of Roberta Colton and prepare e-mail memo regarding same.	2.60
08/03/09	FGS	0013	Conference call with FTI re discrepancies in diligence information and certain items to focus on in connection with diligence review.	1.20
08/03/09	MDC	0013	Update supplemental due diligence request (.9); reach out to internal review team and discuss review process (1.2).	2.10
08/03/09	DMD	0013	Call with FTI and corporate team re: RE diligence issues (1.2); meet internally re: same (.4).	1.60

08/03/09	JHO	0013	Correspondence with O.Chung re: loan review (.1); correspondence with M. Shin re: same (.1).; review loan agreement and related documents (.2); complete chart re: same (.1); meet with J. Watson re same (.1).	0.60
08/03/09	ESW	0013	Email J. Watson with links to Arrowhead, Corporate Pointe, Crossroads and Fallbrook loan analyses.	0.40
08/03/09	JWW	0013	Review and analyze Village of Cross Keys property level loan documents.	0.60
08/03/09	RFC	0013	Review of memorandum on Four Seasons Town Centre mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Lynnhaven Mall mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Woodland Village mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Orem Center mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Orem State mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Fort Union mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Pierre Bossier Mall mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Pine Ridge Mall mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Vista Ridge mortgage.	0.10
08/03/09	RFC	0013	Review memorandum on Mall of the Bluffs mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Fashion Show Mall mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Beachwood Place mortgage.	0.10
08/03/09	RFC	0013	Review memorandum on Gateway Mall mortgage.	0.10
08/03/09	RFC	0013	Review of memorandum on Piedmont Mall mortgage.	0.10
08/03/09	RFC	0013	Send email to C Picton requesting copies of loan documents relating to Kenwood Towne Centre.	0.10
08/03/09	DMZ	0013	Telephone conference with Jena Watson regarding details of debt loan review project chart.	0.20
08/03/09	DMZ	0013	Preparation for loan review for River Town Crossing by searching and obtaining applicable documents from datasite.	0.40
08/03/09	DMZ	0013	Review of various loan documents for Rivertown Crossing regarding preparation of loan data summary chart.	1.10
08/03/09	DMZ	0013	Receipt and review of email correspondence and attachments from Jena Watson regarding additional new loan due diligence project.	0.20
08/03/09	DMZ	0013	Review of various loan review codes and categories for loan due diligence project.	0.90
08/03/09	DMZ	0013	Review of property-level data summary chart template regarding preparation of loan summary due diligence charts.	0.80
08/03/09	DMZ	0013	Preparation of due diligence loan data summary chart for River Town Crossing.	1.10
08/03/09	EAP	0013	Review loan documentation for Whalers Village and Water Tower Place (.8); discuss Mizner and Perimeter with J. Watson (.1); draft loan summaries (.7).	3.80
08/03/09	EAP	0013	Diligence status meeting with J. Watson, M. Mandel, R. Colton and F. Samman.	1.00
08/03/09	EAP	0013	Conference call with FTI, M. Mandel, J. Watson and F. Samman.	1.20
08/03/09	REW	0013	Review and analyze property level loan documents.	1.90
08/03/09	LJR	0013	Review and analyze River Pointe Plaza property level loan documents.	1.50
08/03/09	LJR	0013	Review and analyze Red Cliffs Mall property level loan documents.	1.70
08/03/09	LJR	0013	Review and analyze Riverside Plaza property level loan documents.	1.30
08/03/09	JQW	0013	Review and edits to loan review charts.	6.50
08/03/09	JQW	0013	Review Three Rivers loan documents and loan summary prepared therefor.	0.90
08/03/09	OMC	0013	Review and analyze Hulen Mall property level loan documents.	2.40
08/03/09	OMC	0013	Review and analyze Jordan Creek property level loan documents.	0.30
08/03/09	WKW	0013	Review White Mountain Mall loan documents (2.1); draft summary of same (1.3) review Tyson's Galleria loan documents (1.9); draft summary of same (1.4).	6.70
08/03/09	FJW	0013	Review and revise summary of 110 North Wacker Drive loan documents.	0.20
08/03/09	MSS	0013	Review property-level debt documents relating to Superstition Springs (.5); prepare diligence summary re same (.7); meet with J. Watson re same (.1).	1.30

08/03/09	EIW	0013	Telephone conference with J. Watson regarding review process of loan documents and preparation of summaries of same.	0.60
08/03/09	EIW	0013	Review materials received from J. Watson regarding review of loan documents.	0.50
08/03/09	EIW	0013	Review and analyze loan documents, corporate documents and amortization schedules for North Star Mall, Texas and Northgate Mall, Tennessee.	4.70
08/03/09	EIW	0013	Prepare summary chart of review of loan documents for North Star Mall, Texas, and Northgate Mall, Tennessee.	0.60
08/03/09	SDL	0013	Draft due diligence checklist for Lakeside Mall (1.3); review loan agreement, organizational charts, note and cash management agreement with regard to same (2.7).	4.00
08/03/09	SDL	0013	Draft memo summarizing defects affecting recordation of Mondawmin Mall mortgage.	0.60
08/03/09	SDL	0013	Conference with J. Watson re loan agreement review and corresponding due diligence chart.	0.50
08/03/09	SDL	0013	Review loan agreement for Lakeside Mall.	1.50
08/03/09	SDL	0013	Review Mondawmin Mall mortgage with respect to defects which may affect recordation.	0.50
08/03/09	SDL	0013	Draft checklist of defects affecting recordation of Mondawmin Mall mortgage.	1.10
08/04/09	CV	0013	Confer with J. Watson re review of loan agreements and completion of spreadsheet in connection with same (.1); review portion of loan documents related to Ridgedale Mall property (1.2).	1.30
08/04/09	MSM	0013	Review preliminary mortgage lender settlement proposal discussion, with emphasis on property-level information and analysis (1.6); due diligence review meeting with R. Colton, J. Watson, Z. Wittenberg, M. Camillo and K. Ramsey (0.9); review correspondence from C. Picton, GGP, regarding production of non-debtor loan documentation, and prepare correspondence to M. Stamer and J. Savin regarding same (0.2); begin review of CMBS analysis summary and discuss same with K. Ramsey (0.8).	3.50
08/04/09	JF	0013	E-mails with A. Baghdasarian re Cache Valley Mall diligence review.	0.10
08/04/09	JF	0013	Locate and print Cache Valley Mall mortgage, title commitment and state law chart.	0.20
08/04/09	JF	0013	Review and analysis of Cache Valley Mortgage and complete chart update and memo entry for same.	0.90
08/04/09	MDC	0013	Conference re status and process with internal AG team.	0.90
08/04/09	ESW	0013	Email J. Watson with links to Arrowhead, Corporate Pointe, Crossroads and Fallbrook loan analyses.	4.90
08/04/09	ZNW	0013	Participate in diligence status meeting.	0.50
08/04/09	RFC	0013	Review 10000 West Charleston Boulevard mortgage review chart to determine if V5 code is applicable.	0.30
08/04/09	RFC	0013	Respond to request by T Bordelon to request GGP to provide copies of Cash Management Agreements for Provo Towne Center and Spokane Valley.	0.10
08/04/09	RFC	0013	Due diligence meeting with M Mandel, J Watson, Z Wittenberg, K Ramsey, and M Camillo to discuss status of reviews and how to present findings to client.	0.90
08/04/09	RFC	0013	Review J Watson's memorandum reporting on today's call with Miller Buckfire and GGP.	0.10
08/04/09	RFC	0013	Review memorandum on Sikes Senter Mall mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Collin Creek Mall mortgage.	0.10
08/04/09	RFC	0013	Review memorandum relating to Brass Mill Mall mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Boise Town Square mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Rogue Valley Mall mortgage.	0.20
08/04/09	RFC	0013	Review memorandum on Salem Mall mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on River Hills Mall mortgage (.2); check Minnesota law on acknowledgments (.2).	0.40

08/04/09	RFC	0013	Review memorandum on Staten Island Mall mortgage (.1); check with J Ginsberg regarding whether a mortgage may be recorded in NY more than one year after its execution by the mortgagor (.1).	0.20
08/04/09	RFC	0013	Review memorandum relating to Ala Moana mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on River Point Plaza mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Riverside Plaza mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on River Town Crossing Mall mortgage (.3); check Data Room to determine if there is a junior mortgage on the River Town Crossing Mall (.2); check Michigan law regarding acknowledgements (.2).	0.70
08/04/09	RFC	0013	Review memorandum on Coronado Center mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Mondawmin Mall mortgage.	0.10
08/04/09	RFC	0013	Review memorandum on Bellis Fair mortgage.	0.10
08/04/09	DMZ	0013	Preparation of due diligence loan data summary chart for Boulevard Mall.	1.00
08/04/09	DMZ	0013	Review and revise due diligence loan chart.	0.20
08/04/09	DMZ	0013	Preparation for loan review due diligence for Boulevard Mall by searching and obtaining applicable documents from data site.	0.40
08/04/09	DMZ	0013	Review of various loan documents for Boulevard Mall regarding preparation of due diligence loan data summary sheet.	1.20
08/04/09	DMZ	0013	Review of cash management agreement regarding due diligence review for Boulevard Mall.	0.30
08/04/09	DMZ	0013	Review of master document index regarding completion of certain categories for various properties on summary chart.	0.30
08/04/09	DMZ	0013	Brief review of due diligence codes for loan summary chart.	0.30
08/04/09	DMZ	0013	Receipt and review of Roberta Colton's comments to due diligence findings memo.	0.30
08/04/09	DMZ	0013	Preparation for loan review due diligence for Steeplegate Mall by searching and obtaining applicable documents from data site.	0.40
08/04/09	DMZ	0013	Review of various loan documents for Steeplegate regarding preparation of due diligence loan data summary chart.	1.90
08/04/09	DMZ	0013	Preparation of due diligence data summary chart for Steeplegate.	1.60
08/04/09	LJR	0013	Revise property level loan summary chart.	1.30
08/04/09	JQW	0013	Notes drafted from call with Miller Buckfire and GGP and distributed to AG finance working group.	0.70
08/04/09	JQW	0013	Review loan review summaries and comments made thereto.	1.60
08/04/09	JQW	0013	Meeting with AG corporate team re diligence.	0.90
08/04/09	JQW	0013	Prepare loan review summary for North Point Mall.	1.00
08/04/09	JQW	0013	Meeting with C. Vidal and W. Wetmore regarding questions on loan review summaries.	1.20
08/04/09	OMC	0013	Review and analyze Jordan Creek property level loan documents.	0.50
08/04/09	WKW	0013	Meet w/C. Vidal and J. Watson re loan summaries (.6). Review Southland Mall loan documents (1.5). Draft summary of same (1.7).	3.80
08/04/09	GSG	0013	Review memorandum of Bay Shore Mall mortgage.	0.10
08/04/09	EIW	0013	Review and analyze loan documents, amortization schedules and organizational charts for Northgate Mall, Tennessee, Northridge Fashion Center, California, Willowbrook Mall, New Jersey and Willowbrook Mall, Texas.	6.30
08/04/09	EIW	0013	Telephone conference with J. Watson regarding status of review of loan documents.	0.20
08/04/09	SDL	0013	Review loan documents for Lakeview Square Mall.	1.50
08/04/09	SDL	0013	Continue review of loan documents for Lakeview Square (1.8); draft due diligence chart for Lakeview Square (.9).	2.70
08/04/09	SDL	0013	Review loan documents for Lansing Mall.	1.90
08/04/09	SDL	0013	Draft due diligence chart for Lakeside Mall.	0.60
08/05/09	CV	0013	Review loan agreements for Ridgedale loan property (2.1) and complete spreadsheet summary in connection with same (1.9).	4.00
08/05/09	PEG	0013	Review M. Camillo outline of due diligence memorandum.	0.20

08/05/09	MSM	0013	Conference call with Houlihan and FTI regarding legal due diligence review and preparation (0.7); review comments from P. Laudano, Brown Rudnick, regarding Carolina Place memo, and discuss same with J. Watson and F. Samman (0.2); due diligence report meeting with Z. Wittenberg, R. Colton, J. Watson, F. Samman, E. Peters and K. Ramsey (0.6); review template for due diligence summary and provide comments to M. Camillo (0.8).	2.30
08/05/09	KER	0013	Call with Michael Mandel, Zach Wittenberg, Jena Watson and others regarding property level debt summary form, content and related matters.	0.60
08/05/09	MTM	0013	Conferring with Greg Grigorian and Roberta Colton regarding mortgages review matters.	0.40
08/05/09	MTM	0013	Continuing requested legal research related to mortgage reviews.	0.70
08/05/09	MTM	0013	Prepare e-mail related to mortgage review.	0.30
08/05/09	FGS	0013	Review FTI presentation materials and company presentation to UCC (2.2); draft email to M. Mandel regarding questions from P. Laudano re Carolina Place JV (.3).	2.50
08/05/09	FGS	0013	Conference call with FTI and Houlihan Lokey re coordination of diligence materials and scope of legal and financial items each team is reviewing.	0.50
08/05/09	FGS	0013	Meeting with M. Mandel, Z. Wittenber, M. Camilo, R. Colton, E. Peters and J. Watson re open diligence items and preparation of due diligence report and its contents.	0.60
08/05/09	JF	0013	E-mails re loan agreement diligence (.2); telephone call with J. Watson re loan agreement diligence and go through the charts and legends with her (.4); mark up chart form to include updates received from J. Watson (.3).	0.90
08/05/09	SK	0013	Correspond with E. Peters re loan property review instructions.	0.50
08/05/09	MDC	0013	Conference re status and process with internal AG team.	0.60
08/05/09	ESW	0013	Email J. Watson re completed Prince Kuhio loan analysis and brief assessment of Pioneer Place disposition and development agreement.	0.20
08/05/09	JWW	0013	Review and analyze Village of Cross Keys property level loan documents.	2.20
08/05/09	ZNW	0013	Participate in diligence status meeting.	0.80
08/05/09	RFC	0013	Review 1160/1180 Town Center Drive mortgage, bifurcation agreement, and amended and restated mortgage.	1.50
08/05/09	RFC	0013	Meeting with M Mandel, K Ramsey, Z Wittenberg, J Watson, F Samman, and M Camillo re status of due diligence summary.	0.70
08/05/09	RFC	0013	Review memorandum on Cache Valley Mall mortgage.	0.10
08/05/09	RFC	0013	Review lien validation codes for motion to dismiss properties to confirm whether any of them should be changed based on further information received on the mortgages or addition of V5 code.	0.40
08/05/09	RFC	0013	Review The Crossroads Mall mortgage.	1.20
08/05/09	RFC	0013	Send email to J Ramos regarding modifications to West Valley Mall deed of trust found in Data Room folder for The Crossroads Mall.	0.20
08/05/09	RFC	0013	Conference call with FTI, Houlihan, and Akin Gump to discuss loan data incorporated in Akin Gump's master spread sheet.	0.70
08/05/09	DMZ	0013	Review of various loan documents for Staten Island loan No. 3 regarding preparation of due diligence loan data summary chart.	1.20
08/05/09	DMZ	0013	Preparation of due diligence loan data survey chart for Staten Island loan No. 3.	1.30
08/05/09	DMZ	0013	Commence preparation of due diligence loan data summary chart for Staten Island loan No. 2.	0.80
08/05/09	DMZ	0013	Search of datasite and obtain applicable loan documents for three Staten Island loan summaries.	0.70
08/05/09	DMZ	0013	Review of three loan amortization schedules regarding information for Staten Island loan summary chart.	0.40
08/05/09	DMZ	0013	Receipt and review of correspondence from Jena Watson regarding ownership percentage and securitization information.	0.20

08/05/09	DMZ	0013	Review of various loan documents and mezzanine documents for River Town regarding finalizing due diligence loan data summary chart.	1.60
08/05/09	DMZ	0013	Finalize due diligence loan data summary chart for River Town regarding mezzanine debt etc.	1.20
08/05/09	DMZ	0013	Organize three mortgage loans for Staten Island site for loan review.	0.30
08/05/09	DMZ	0013	Receipt and review of sample mezzanine debt information from Jena Watson regarding loan review.	0.20
08/05/09	DMZ	0013	Search of datasite for applicable mezzanine loan documents for Rivertown site.	0.40
08/05/09	EAP	0013	Diligence meeting with M. Mandel, J. Watson, Z. Wittenberg and M. Camillo.	0.60
08/05/09	EAP	0013	Conference call with FTI re diligence review (.4); discuss with F. Samman (.1).	0.50
08/05/09	JAR	0013	Review modifications to deed of trust for West Valley, Ca property (.5); revise summary diligence chart for West Valley to incorporate modifications (.5); revise summary diligence memo for West Valley to incorporate modifications (.5); tel conf with J. Watson regarding review of Loan Agreements for extracting information to be entered into the master spreadsheet (.3); print and prepare loan agreement documents to be reviewed per tel conf with J. Watson (1.5)	3.30
08/05/09	JQW	0013	Review loan summary charts and edits made thereto.	4.40
08/05/09	JQW	0013	Meeting with AG due diligence team regarding status of review and format of due diligence summary.	0.50
08/05/09	JQW	0013	Call with AG due diligence team, FTI and Houlihan.	0.90
08/05/09	JQW	0013	Call with E. Wang and meeting with W. Wetmore regarding structure charts and loan reviews.	0.30
08/05/09	JQW	0013	Loan summary for NewPark Mall completed.	1.60
08/05/09	OMC	0013	Review and analyze Jordan Creek property level loan documents.	1.90
08/05/09	OMC	0013	Review and analyze Hulen Mall property level loan documents.	1.10
08/05/09	OMC	0013	Review and analyze Mall of Louisiana property level loan documents.	0.90
08/05/09	WKW	0013	Meet with J. Watson re loan review (.1), review Ward Center loan documents (2.9), draft summary of same (2.9), revise Southland Mall summary (.9).	6.80
08/05/09	MSS	0013	Review property-level debt documents re La Cantera, Vista Ridge, Gateway Center and Trails Village (2.6); prepare diligence summaries re same (3.5).	6.20
08/05/09	EIW	0013	Review and analyze loan documents, amortization schedules and organizational charts for Willobrook Mall, Texas, Oakwood Center, Louisiana and The Crossroads, Michigan.	4.90
08/05/09	EIW	0013	Prepare summary chart of review of loan documents for Willowbrook Mall, Texas, and Oakwood Center, Louisiana.	0.20
08/05/09	SDL	0013	Draft due loan review diligence chart for Lansing Mall.	1.50
08/05/09	SDL	0013	Review loan documents for Lincolnshire Mall (1.2); draft loan review due diligence chart re same (.8).	2.00
08/05/09	SDL	0013	Review loan documents for Park Place Mall (1.3); draft loan review due diligence chart re same (.7).	2.00
08/05/09	SDL	0013	Review loan documents for Peachtree Mall (.9); draft loan review due diligence chart re same (1.1).	2.00
08/05/09	SDL	0013	Continue review loan documents for Peachtree Mall (.5); continue draft loan review due diligence chart re same (1.3).	1.80
08/06/09	CV	0013	Review loan documents related to Newgate Mall property (2.3) and complete spreadsheet summary re same (1); confer with J. Watson re information in loan agreement (.1); draft email to reviewers of loan agreement re prepayment penalty provisions in same (.1).	3.50
08/06/09	PEG	0013	Draft portion of executive summary on environmental issues and strategy for due diligence memorandum.	2.60

08/06/09	MSM	0013	Various telephone conversations with R. Colton regarding analysis of the mortgages securing properties pledged in the Goldman facility (0.4); meeting with G. Grigorian regarding same (0.5); staff due diligence call (0.5); review correspondence from debtor regarding production of Goldman facility mortgages, as well as production of requested JV documentation, and forward same to due diligence review team (0.2); reconcile list of Goldman properties to list provided by FTI (0.4); begin review of summary of Eurohypo facility and property-level analysis (0.3).	2.30
08/06/09	KER	0013	Review related to defeasance considerations.	1.70
08/06/09	KER	0013	Review related to servicer fees and trust expense matters.	1.50
08/06/09	MSS	0013	Telephone calls w/various parties re diligence materials.	0.40
08/06/09	MTM	0013	Mortgages review and chart preparation.	0.70
08/06/09	MTM	0013	Completing validation code memo for Roberta Colton review (.7)and call with Roberta Colton regarding issues related to same (.2).	0.90
08/06/09	JF	0013	E-mails with G. Gregorian re loan review and additional mortgage review (.2); review list of assigned properties (.1); follow-up re required format of the work product for this portion of the diligence review (.1).	0.40
08/06/09	SRK	0013	Review and analyze Ala Moana Center Loan Agreement, Amendments and related agreements.	1.10
08/06/09	SK	0013	Review Quail Springs Mall property loan documents.	3.50
08/06/09	SK	0013	Complete property loan summary for Quail Springs Mall.	1.00
08/06/09	MDC	0013	Review corporate documents (.6); telephone conference with company counsel re follow-up diligence questions (.5).	1.10
08/06/09	EJB	0013	Review correspondence from Greg Grigorian regarding mortgage review.	0.20
08/06/09	EJB	0013	Review data room materials in connection with mortgage review.	0.90
08/06/09	ESW	0013	Review emails re addition of defeasance and prepayment provisions to loan analysis.	0.20
08/06/09	ESW	0013	Supplement loan analyses with defeasance and prepayment information for the following properties: Arrowhead Towne Center, Corporate Pointe, Crossroads Center, Fallbrook Center, and Prince Kuhio Plaza.	2.20
08/06/09	JWW	0013	Review and analyze Village of Cross Keys property level loan documents.	0.30
08/06/09	ZNW	0013	Participate in GGP team update call.	0.50
08/06/09	RFC	0013	Send email to C Picton re Cash Management Agreement for Riverchase Galleria.	0.10
08/06/09	RFC	0013	Telephone conference with M Mitchell regarding questions relating to Louisiana Mall mortgage review.	0.20
08/06/09	RFC	0013	Review Valley Plaza survey to determine whether legal description in mortgage is correct (.3); revise Valley Plaza mortgage chart (.6).	0.50
08/06/09	RFC	0013	Review survey of The Crossroads property to confirm accuracy of legal description in mortgage (.1); send email to C Picton requesting title commitment or policy on this property (.1).	0.20
08/06/09	RFC	0013	Finish reviewing amended and restated mortgage on 1160-80 Town Center.	0.40
08/06/09	RFC	0013	Review Fashion Place survey to determine whether legal description in mortgage is correct (.4); revise mortgage review chart for Fashion Place (.1).	0.50
08/06/09	RFC	0013	Review Valley Plaza survey to determine accuracy of legal description in mortgage (.3); revise mortgage review chart (.2).	0.90
08/06/09	DMZ	0013	Brief review of Boulevard Mall loan title policy regarding applicable information for loan due diligence.	0.20
08/06/09	DMZ	0013	Review of Boulevard Mall deed of trust regarding due diligence for loan data chart.	0.90
08/06/09	DMZ	0013	Review of mortgage law charts for Nevada and Illinois regarding Boulevard Mall lien due diligence for loan data chart.	0.50
08/06/09	DMZ	0013	Review of promissory notes and loan agreement for Boulevard Mall regarding prepayment and defeasance and update loan summary chart with same.	0.70

08/06/09	DMZ	0013	Review of applicable loan documents for Steeplegate site regarding prepayment and defeasance and update loan summary chart with same.	0.70
08/06/09	DMZ	0013	Search of datasite and eRoom for mortgages and title policies for Boulevard Mall and Steeplegate regarding loan due diligence.	0.40
08/06/09	DMZ	0013	Preparation of due diligence loan data summary chart for Staten Island Loan No. 1.	0.90
08/06/09	DMZ	0013	Review of various mortgage and mezzanine loan documents for Rivertown regarding prepayment and defeasance.	0.90
08/06/09	DMZ	0013	Update loan summary chart with same.	0.40
08/06/09	DMZ	0013	Review of various loan documents for Staten Island Loan No. 2 regarding preparation of due diligence loan data summary chart.	0.90
08/06/09	DMZ	0013	Preparation of due diligence loan data summary chart for Staten Island Loan No. 2.	0.90
08/06/09	DMZ	0013	Review of various loan documents for Staten Island Loan No. 1 regarding preparation of due diligence loan data summary chart.	1.10
08/06/09	DMZ	0013	Receipt and review of correspondence from J. Watson regarding revised scope of loan review and codes.	0.10
08/06/09	DMZ	0013	Review of various loan documents for Staten Island Loan No. 3 regarding prepayment and defeasance issues for summary chart.	0.40
08/06/09	DMZ	0013	Review and revise loan summary chart for Staten Island Loan No. 3.	0.20
08/06/09	DMZ	0013	Prepare draft of mortgage review chart regarding Boulevard Mall lien due diligence for loan data chart.	0.40
08/06/09	REW	0013	Review and analyze property level loan documents.	0.80
08/06/09	LJR	0013	Revise property level loan summaries to reflect defeasance and prepayment information.	2.50
08/06/09	JAR	0013	Review Loan Agreements for extracting information to be entered into the master spreadsheet, including defeasance and prepayment items (7.0); prepare master spreadsheet summary of loan agreements reviewed (7.5).	14.50
08/06/09	JQW	0013	Review and comments to loan review summaries and expansion of scope of loan review to include defeasance and prepayment penalties.	3.30
08/06/09	JQW	0013	Piedmont Mall loan review summary.	1.30
08/06/09	JQW	0013	Review of prepayment and defeasance sections of loan documents.	4.70
08/06/09	OMC	0013	Review and analyze Altamonte Mall property level loan documents.	0.50
08/06/09	OMC	0013	Review and analyze Columbia Corporate Center Offices property level loan documents.	0.50
08/06/09	OMC	0013	Review and analyze Mall St. Matthews property level loan documents.	0.30
08/06/09	OMC	0013	Review and analyze Mall St. Vincents property level loan documents.	0.30
08/06/09	OMC	0013	Review and analyze Hulen Mall property level loan documents.	0.50
08/06/09	OMC	0013	Review and analyze Jordan Creek property level loan documents.	0.50
08/06/09	OMC	0013	Review and analyze Mall of Louisiana property level loan documents.	2.50
08/06/09	WKW	0013	Review Ward Center Plaza/Warehouse loan documents (2.2), draft summary of same (1.8), review Ward Center Victoria loan documents (1.2), draft summary of same (1.0).	6.20
08/06/09	MMM	0013	Review promissory note for Bellis Fair property.	0.90
08/06/09	MSS	0013	Review property level debt documents for prepayment penalty and defeasance provisions (1.3); revise property level debt diligence summaries (2.2); prepare property level debt diligence summary for Vista Ridge (2.3).	5.80
08/06/09	SDL	0013	Revise loan review due diligence chart to incorporate information relating to pre-payment penalties, interest in entities other than GGP and defeasance for Lakeside Mall, Lakeview Square, Lansing Mall, Lincolnshire Commons, Park Place, Peachtree Mall and Pecanland Mall.	3.50
08/07/09	CV	0013	Complete review of loan documents related to Newgate Mall property (1.5) and complete spreadsheet summary re same (.9).	2.40
08/07/09	PEG	0013	Revise and edit draft of site-by-site exhibit for due diligence memorandum (4.30); conference M. Camillo regarding status and timing (0.30).	4.60

08/07/09	MSM	0013	Begin review of summaries of pooling and servicing agreement summaries (1.6); follow-up telephone conversation with K. Ramsey and J. Watson regarding same, with emphasis on Eurohypo PSAs (0.5); review correspondence from L. Wight and prepare response thereto (0.2).	2.30
08/07/09	DMR	0013	Review of data room documents related to former Goldman loans.	3.50
08/07/09	KER	0013	Review emails related to qualified REIT subsidiary question.	0.20
08/07/09	MSS	0013	Emails w/Akin team and GGP reps re diligence issues.	0.50
08/07/09	MTM	0013	Mortgages review and chart preparation.	1.30
08/07/09	JF	0013	E-mails re mortgage review, title commitments and loan reviews (.2); initial review of title commitments for certain of the properties to determine whether they reflect recorded mortgages (.3).	0.50
08/07/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (Cache Valley Mall through Freemont Plaza) (4.0); draft summary of recognized environmental conditions (4.0); draft correspondence to P. Gutermann regarding same (0.1); telephone call with M. Camillo regarding dataroom access (0.1).	8.20
08/07/09	MDC	0013	Review environmental disclosure for executive summary and diligence memorandum (.7); draft and revise executive summary of due diligence (3.0).	3.70
08/07/09	JHO	0013	Add last two columns to loan chart (.5); correspondence with J. Watson re same (.1); correspondence with M. Shin re same (.1).	0.70
08/07/09	JWW	0013	Review and enter edits from J. Watson regarding Village of Cross Keys loan document review.	0.30
08/07/09	JWW	0013	Review property level loan summary regarding Augusta Mall, Clackamas Town Center, and Village of Cross Keys to update review.	0.50
08/07/09	RFC	0013	Review all mortgaged properties coded V1 and V5 re lien analysis.	0.60
08/07/09	RFC	0013	Review title commitment for The Crossroads property and revise mortgage review chart accordingly.	0.30
08/07/09	DMZ	0013	Review of Staten Island operating agreement and bylaws regarding requirements for attestation for the mortgage due diligence memo.	0.80
08/07/09	DMZ	0013	Review of updated Michigan mortgage law chart received from Roberta Colton for River Town site regarding revising mortgage findings memo.	0.30
08/07/09	DMZ	0013	Review of AlaMoana property descriptions for further explanation in updating mortgage memo.	0.40
08/07/09	DMZ	0013	Proof, edit and finalize loan due diligence data summary chart.	0.40
08/07/09	DMZ	0013	Correspondence to J. Watson forwarding loan due diligence summary chart.	0.20
08/07/09	DMZ	0013	Search for datasite for operating agreement/bylaws for Staten Island regarding updating mortgage due diligence memo.	0.20
08/07/09	DMZ	0013	Review of various ownership charts and GGP list of ownership regarding completion of loan due diligence data chart.	0.90
08/07/09	DMZ	0013	Revise due diligence loan data summary chart regarding same.	0.30
08/07/09	DMZ	0013	Telephone conference with Jena Watson regarding entity ownership information for loan due diligence summary.	0.10
08/07/09	DMZ	0013	Update loan due diligence chart regarding same.	0.10
08/07/09	DMZ	0013	Comparison of property legal description in Steeplegate mortgage with loan policy regarding lien due diligence for loan chart.	0.30
08/07/09	DMZ	0013	Review and revise due diligence loan data survey chart.	0.20
08/07/09	DMZ	0013	Review of Steeplegate Mortgage regarding due diligence for loan data chart.	0.80
08/07/09	DMZ	0013	Review of mortgage law charts for New Hampshire and Illinois regarding Steeplegate lien due diligence for loan data chart.	0.60
08/07/09	DMZ	0013	Prepare draft or mortgage review chart regarding Steeplegate lien due diligence for loan data chart.	0.70
08/07/09	DMZ	0013	Brief review of Steeplegate loan title policy regarding applicable info for loan due diligence.	0.30
08/07/09	DMZ	0013	Draft revisions to due diligence mortgage findings memo to incorporate comments of Roberta Colton.	1.70

08/07/09	EAP	0013	Review loan documentation for Whalers Village and Water Tower Place (.8); draft summary (1.1); emails re same to J. Watson and F. Samman (.2).	2.10
08/07/09	REW	0013	Review and analyze property level loan documents.	1.60
08/07/09	JAR	0013	Print and prepare title documents and mortgages by the GGP entities to Goldman to be reviewed to determine whether they are in any manner defective (1.0); commence review of title documents and mortgages by the GGP entities to Goldman to determine whether they are in any manner defective (0.5).	1.50
08/07/09	JAR	0013	Finalize draft summaries to master spreadsheet of loan agreements reviewed (2.4).	2.40
08/07/09	OMC	0013	Review and analyze Hulen Mall property level loan documents.	0.30
08/07/09	OMC	0013	Review and analyze Jordan Creek property level loan documents.	0.30
08/07/09	OMC	0013	Review and analyze Mall St. Matthews property level loan documents.	3.20
08/07/09	OMC	0013	Review and analyze Altamonte Mall property level loan documents.	0.30
08/07/09	WKW	0013	Continue review of Ward Center Victoria (1.5) and summary of same (.8), review Ward Entertainment loan documents (3.1), draft summary of same (1.2).	6.60
08/07/09	RWD	0013	Review and respond to email correspondence re request for diligence summaries (.2); phone conference with Magda Camillo re executive summary (.1).	0.30
08/07/09	FJW	0013	Review and revise summary of property level loan documents for 110 N. Wacker Drive.	0.40
08/07/09	MSS	0013	Revise property level debt summaries per J. Watson's comments.	1.60
08/07/09	RKO	0013	Summarize Debtors' Dep't Store Transactions Motion.	1.60
08/07/09	GSG	0013	Review of title commitments delivered by C. Picton in connection with former Goldman loans.	2.80
08/07/09	EIW	0013	Review and analyze loan documents, amortization schedules and organizational charts for Crossroads Center, Minnesota (3.1); review and analyze loan documents for North Star Mall, Texas Northgate Mall, Tennessee, Northridge Fashion Center, California, Willowbrook Mall, New Jersey and Willowbrook Mall, Texas, for defeasance and prepayment provisions (1.5).	4.60
08/08/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (Galleria at Tyler through Pine Ridge Mall) (5.2); draft summary of recognized environmental conditions (5.1).	10.30
08/08/09	JQW	0013	Review and complete loan review summaries with defeasance and prepayment information.	6.30
08/08/09	OMC	0013	Review and analyze Mall St. Matthews property level loan documents.	1.20
08/08/09	OMC	0013	Review and analyze Mall St. Vincents property level loan documents.	1.50
08/09/09	MTM	0013	Mortgages review and chart preparation.	2.10
08/09/09	JF	0013	Review instructional e-mails from J. Watson including updated chart and additional requested diligence items.	0.20
08/09/09	JF	0013	Locate and print and assemble all applicable Oviedo Marketplace-related documents (.4); diligence Oviedo loan and complete chart and addendum for Oviedo (2.4); e-mails with J. Watson re questions that may require follow-up on the chart (.3); print and assemble Oxmoor documents (.2); diligence Oxmoor loan and complete chart and addendum for Oxmoor (1.9); print and assemble Town East documents (.2); diligence Town East loan and complete chart and addendum for Town East (1.3); proof and e-mail chart and addendum to J. Watson (.2).	7.70
08/09/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (Pinnacle Hills Promenade through Tucson Mall) (4.3); draft summary of recognized environmental conditions (4.2).	8.50
08/09/09	MDC	0013	Draft and revise executive summary of due diligence.	3.00
08/09/09	JAR	0013	Revise selected entries of loan review spreadsheets to incorporate comments by J. Watson (.5)	0.50
08/09/09	WKW	0013	Revise Ward Center Warehouse summary.	1.80

08/10/09	CV	0013	Review loan documents related to Rogue Value Mall (1.8) and complete spreadsheet summary re same (.7); draft revisions to previously completed summaries of loan documents (.8).	3.30
08/10/09	NS	0013	E-mail correspondence with M. Camillo regarding executive summary of corporate due diligence (1.1); provide summary to be included in executive summary (.5).	1.60
08/10/09	PEG	0013	Initial review of draft attachment on environmental liabilities for due diligence memorandum (1.50); draft revisions and follow-up analyses (2.60).	4.10
08/10/09	MSM	0013	Review of summary of mortgage requirements for Iowa, Indiana, Illinois, Idaho, Hawaii, Georgia, Florida, Delaware, Connecticut, Colorado, California, Arkansas, Arizona, Alabama and Kentucky (2.9); conference with R. Colton regarding follow-up documentation requests to GGP (0.1); review additional due diligence and documentation requests regarding loans, liens, joint ventures and PSAs (0.3).	3.30
08/10/09	MTM	0013	Mortgages review and chart preparation.	4.70
08/10/09	JF	0013	Review e-mails from G. Grigorian re mortgage review process and instructions and updates thereto (.3); locate, print and assemble mortgages, title and state law charts for 1635 Village Center, 2645 Village Center, Apache, Chula Vista, 9950/80 Covington Cross and Vista Commons (.7); Review and analysis of 1635 Village Center, complete diligence chart and summary memo entries therefor (1.0); review and of 1645 Village Center, complete diligence chart and summary memo entries therefor (.7); e-mail re state law research (.1); E-mail with J. Watson re follow-up questions on Oxmoor and Town East, initial review of mark-up with the questions (.3).	3.10
08/10/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (Ala Moana Center through Burlington Town Center and Tucson Entertainment Pavilion through Yellowstone Square) (4.2); draft summary of recognized environmental conditions (4.1); draft correspondence to P. Gutermann regarding same (0.1).	8.40
08/10/09	MDC	0013	Draft and revise due diligence memorandum (2.8, 1.0); review tax portion of executive summary and discuss internally (2.0).	5.80
08/10/09	EJB	0013	Mortgage review for 10 Columbia Corporate Center.	2.70
08/10/09	EJB	0013	Review correspondence from Roberta Colton and Greg Grigorian regarding review of mortgages.	0.20
08/10/09	DMD	0013	Draft memo re: department store motion comments (.7); correspondence with Weil re: same (.3).	1.00
08/10/09	ESW	0013	Email J. Watson, K. Ramsey and L. Robertson re: Indenture and Servicing Agreement for Fallbrook, Sooner, and River Hills properties.	0.40
08/10/09	ESW	0013	Reformat Fallbrook, Sooner and River Hills loan analysis chart per S. Karmally.	0.50
08/10/09	JWW	0013	Review and analyze Village of Cross Keys property level loan documents.	0.60
08/10/09	JWW	0013	Review defeasance and prepayment materials.	0.40
08/10/09	JWW	0013	Review and analyze Augusta Mall property level loan documents.	0.50
08/10/09	JWW	0013	Review and analyze Clackamas Town Center property level loan documents.	0.40
08/10/09	RFC	0013	Review memorandum on White Marsh mortgage to determine nature of defects therein.	0.10
08/10/09	RFC	0013	Review memorandum on Ala Moana property to determine type of defect to look for in case law and additional research needed.	0.20
08/10/09	RFC	0013	Review memorandum on Sooner Fashion Mall to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Tucson Mall to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Tysons Galleria mortgage to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Prince Kuhio mortgage to determine nature of defect in mortgage.	0.10

08/10/09	RFC	0013	Review memorandum on RiverTown to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Rogue Valley mortgage to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Oglethorpe mortgage to determine nature of defect in legal description and what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Oviedo mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Oxmoor mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review of memorandum on Newgate Mall to determine nature of defect in mortgage.	0.10
08/10/09	RFC	0013	Review of memorandum on North Point Mall to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Request amortization schedule for Oakwood Center from GGP.	0.10
08/10/09	RFC	0013	Review memorandum on Lynnhaven mortgage to determine what additional information is needed.	0.10
08/10/09	RFC	0013	Review Mall St. Matthews mortgage re land description.	0.10
08/10/09	RFC	0013	Review memorandum on Market Place to determine nature of defect in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Lakeside Mall mortgage to determine what additional research is needed	0.10
08/10/09	RFC	0013	Review memorandum on Lansing Mall mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Lincolnshire Commons mortgage to determine nature of defects and what additional research is needed.	0.20
08/10/09	RFC	0013	Review memorandum on Riverside Plaza mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review Woodland Village memorandum to determine what additional research is needed on the mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Knollwood Mall mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Jordan Town Creek Center mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Four Union mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Riverpointe Plaza mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Grand Traverse mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Greenwood Mall mortgage to determine nature of defects and what additional research is needed.	0.20
08/10/09	RFC	0013	Review memorandum on Hulen Mall mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review Faneuil Hall memorandum to determine nature of defect in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Four Seasons mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Gallery at Harborplace mortgage to determine what additional research is required.	0.10
08/10/09	RFC	0013	Review memorandum on Collin Creek mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review Deerbrook memorandum to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Eastridge Mall (WY) to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Chapel Hills to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Chico Mall to determine what additional research is needed.	0.10

08/10/09	RFC	0013	Review memorandum on Crossroads Center mortgage to determine nature of defects and what additional research is needed.	0.20
08/10/09	RFC	0013	Review memorandum on Bellis Fair mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review Boise Town Square memorandum to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Brass Mill mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Silver Lake Mall to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Respond to email from L Wight and discuss with M Mandel keeping track of all requests for additional documentation.	0.20
08/10/09	RFC	0013	Review memorandum on Spring Hill mortgage to determine nature of defects.	0.10
08/10/09	RFC	0013	Review memorandum on 10000 West Charleston to determine nature of defects in mortgage.	0.10
08/10/09	RFC	0013	Review memorandum on Foothills mortgage to determine what additional research is needed.	0.10
08/10/09	RFC	0013	Review memorandum on Salem Center mortgage to determine nature of defects and what additional research is needed.	0.20
08/10/09	JJZ	0013	Communications with Dallas team regarding additional scope of work for review of specific provisions of loan documents regarding prepayment and defeasance.	0.90
08/10/09	DMZ	0013	Proof and edit revised diligence chart.	0.20
08/10/09	DMZ	0013	Email correspondence to Semeena Karmally forwarding due diligence loan data summary chart.	0.10
08/10/09	DMZ	0013	Search of datasite for applicable operating agreements/bylaws for AlaMoana site regarding attestation requirements.	0.20
08/10/09	DMZ	0013	Email correspondence to Jena Watson regarding her comments to loan data summary chart.	0.10
08/10/09	DMZ	0013	Revise due diligence loan data summary chart to include various comments of Jena Watson.	1.20
08/10/09	DMZ	0013	Receipt and review of Jena Watson's revisions to due diligence loan data summary chart.	0.40
08/10/09	DMZ	0013	Review of various Rivertown loan documents regarding governing law per J. Watson's comments.	0.30
08/10/09	DMZ	0013	Review of Rivertown loan documents regarding defeasance issues per J. Watson's comments.	0.40
08/10/09	DMZ	0013	Email correspondence to Roberta Colton forwarding revised due diligence memo incorporating her comments.	0.10
08/10/09	DMZ	0013	Brief search regarding certificates of title for due diligence memo regarding River Hills site.	0.40
08/10/09	DMZ	0013	Draft revisions to mortgage findings due diligence memo to incorporate comments of Roberta Colton.	1.40
08/10/09	DMZ	0013	Proof and edit revisions to diligence memo.	0.30
08/10/09	DMZ	0013	Revise due diligence memo regarding same.	0.20
08/10/09	DMZ	0013	Review of property description differences between Rogue Valley deed of trust and pro forma loan title policy regarding mortgage due diligence memo.	0.40
08/10/09	DMZ	0013	Review of Oregon mortgage law chart and deed of trust regarding line of credit issue for update to mortgage findings due diligence memo.	0.30
08/10/09	DMZ	0013	Review of the two operating agreements for the Ala Moana site regarding attestation requirements.	1.10
08/10/09	DMZ	0013	Draft revisions to update the mortgage findings due diligence memo regarding attestation of corporate signatories for Ala Moana.	0.20
08/10/09	DMZ	0013	Review of property description differences between Boise Town Square deed of trust, title commitment, and pro forma loan title policy regarding mortgage due diligence memo.	0.40
08/10/09	LJR	0013	Continue revising property level loan summaries to reflect defeasance and prepayment information.	2.70
08/10/09	JQW	0013	Review and comments to loan reviews and compile master spreadsheet.	5.20

08/10/09	WKW	0013	Revise Ward entertainment loan summary.	1.30
08/10/09	RWD	0013	Review and respond to email correspondence re request for additional document review (.1); conferences with working group members re matter (.1).	0.20
08/10/09	FJW	0013	Review and revise summaries of various property level loan documents.	1.80
08/10/09	EIW	0013	Continue review and analysis of loan documents, amortization schedule and organizational chart for the Crossroads Center, Minnesota.	2.10
08/10/09	EIW	0013	Prepare summary chart of review of loan documents for the Crossroads Center, Minnesota.	0.30
08/10/09	SDL	0013	Review Woodbridge deed of trust provided by GGP (.5); revise Woodbridge memo per same (.3).	0.80
08/10/09	SDL	0013	Revise loan level due diligence chart per comments from J. Watson.	2.80
08/11/09	CV	0013	Confer with S. Karmally re review of loan documents (.1); circulate loan summaries to J. Watson for review (.1); review loan documents related to Rogue Valley Mall (3.2) and complete spreadsheet summary re same (3.2).	6.60
08/11/09	MSM	0013	Review correspondence from K. Ramsey regarding missing PSAs and prepare correspondence to company regarding same (0.2); due diligence meeting with Z. Wittenberg, R. Colton, J. Watson, F. Samman, K. Ramsey and G. Grigorian (0.8); review summary of mortgage requirements for each of Pennsylvania, Oregon, Oklahoma, Ohio, New York, New Mexico, Nevada, Missouri, Minnesota, Michigan, Massachusetts, Maryland, Maine, Louisiana and Rhode Island (2.7); review consolidated due diligence request chart and provide comments to R. Colton (.4); review decision denying motions to dismiss filed by ING Clarion, Wells Fargo and Met Life and discuss same with J. Savin (0.6); review results of research from review research from Arizona, California, Connecticut, Hawaii and Kentucky dividing defects between those that invalidate the lien itself and those that prevent the lien from providing constructive notice to a bona fide purchaser (DD - 0.4).	5.10
08/11/09	CBL	0013	Conference with C. Elfenbein regarding Colton questions.	0.20
08/11/09	MTM	0013	Research credit lien mortgages (Virginia) requirements/priorities (2.7) and prepare e-mail memo regarding same for Roberta Colton review (.5).	2.70
08/11/09	MTM	0013	Mortgages review and chart and lien validation memo preparation.	1.80
08/11/09	FGS	0013	Meetings with diligence review team (M. Mandel, R. Colten, Z. Wittenberg, J. Watson, G. Gregorian) re diligence status.	0.50
08/11/09	GJG	0013	Review and analyze property level documents.	1.50
08/11/09	GJG	0013	Draft and revise spreadsheet regarding property level analysis of documents.	0.60
08/11/09	JF	0013	Review and analysis of Apache mortgage review related documents, complete diligence chart and summary memo entries therefor (1.0); review and analysis of Chula Vista mortgage review related documents, complete diligence chart and summary memo entries therefor (.8); review and analysis of 9950/80 Covington Cross mortgage review related documents, complete diligence chart and summary memo entries therefor (.8); review and analysis of Vista Commons mortgage review related documents, complete diligence chart and summary memo entries therefor (.7); e-mails with R. Colton re local law research (.2); review example summary law charts prepared by S. Li and E. Wang (.3).	3.80
08/11/09	SK	0013	Create master chart of property loan summaries.	2.70
08/11/09	SK	0013	Correspond with L. Robertson re corrections to summary format.	0.30
08/11/09	SK	0013	Teleconference with C. Vidal re instructions for diligence review.	0.50
08/11/09	SK	0013	Teleconference with T. Bordelon re summary format.	0.30
08/11/09	SK	0013	Teleconference with M. Shin re summary format.	0.30
08/11/09	SK	0013	Update master chart with summaries received from J. Watson and other reviewing attorneys.	4.30
08/11/09	SK	0013	Correspond with J. Watson and other reviewing attorneys regarding format and data points in master chart.	0.90
08/11/09	SK	0013	Input lien validation codes received from R. Colton.	1.00

08/11/09	WEC	0013	Conference with N. Sarmiento regarding update to corporate summary chart to be completed.	0.20
08/11/09	MDC	0013	Review due diligence information for due diligence memorandum.	1.10
08/11/09	EJB	0013	Mortgage review for 50 Columbia Corporate Center.	0.50
08/11/09	EJB	0013	Mortgage review for 60 Columbia Corporate Center.	0.50
08/11/09	EJB	0013	Mortgage review for 20 Columbia Corporate Center.	0.80
08/11/09	EJB	0013	Mortgage review for 30 Columbia Corporate Center.	0.50
08/11/09	EJB	0013	Mortgage review for 40 Columbia Corporate Center.	0.50
08/11/09	TSB	0013	Review property level loan agreements for GGP entities.	6.70
08/11/09	JHO	0013	Review and summarize Harbor Place loan documents (2.8) correspondence with C. Vidal re the same (.1).	2.90
08/11/09	JWW	0013	Review and analyze Village of Cross Keys property level loan documents.	0.30
08/11/09	JWW	0013	Review and analyze Augusta Mall property level loan documents.	0.40
08/11/09	JWW	0013	Review, analyze, and enter edits from J. Watson.	0.70
08/11/09	JWW	0013	Review and analyze Clackamas Town Center property level loan documents.	0.60
08/11/09	ZNW	0013	Meeting re diligence report and open issues.	1.00
08/11/09	RFC	0013	Review memoranda on Village of Cross Keys mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Vista Ridge mortgage to determine what additional research is required to determine whether there is a defect.	0.10
08/11/09	RFC	0013	Telephone conference with S. Li and E. Wang regarding status of research on invalidation of liens; draft email to J. Berger, J. Friedman, M. Mitchell, J. Ramos and D. Zvara assigning states to research by S. Li and E. Wang.	0.80
08/11/09	RFC	0013	Search list of unencumbered properties and repond to inquiry by J. Watson regarding Gallery at Harborplace debt.	0.20
08/11/09	RFC	0013	Review memorandum on Mall of Louisiana mortgage.	0.20
08/11/09	RFC	0013	Meet with M. Mandel, J. Watson, F. Samman, Z. Wittenberg and G. Grigorian todiscuss status of due diligence.	0.50
08/11/09	RFC	0013	Review memoranda on The Crossroads Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Town East Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Victoria Ward Plaza & Warehouse mortgage to determine what additional research is required to determine whether there is a defect.	0.10
08/11/09	RFC	0013	Review memoranda on Rogue Valley mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Sikes Senter Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Sooner Fashion Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.30
08/11/09	RFC	0013	Review memoranda on Regency Square mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on River Hills mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on River Town Crossing mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Pecanland Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.10
08/11/09	RFC	0013	Review memoranda on Piedmont Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.20
08/11/09	RFC	0013	Review memoranda on Pine Ridge Mall mortgage to determine what additional research is required to determine whether there is a defect.	0.20

08/11/09	RFC	0013	Review revisions to D. Zvara's memorandum on review of Bellis Fair, Riverside Plaza, River Pointe Plaza, Staten Island Mall (.3), and Ala Moana Mall; telephone conference with D. Zvara regarding same (.1).	0.40
08/11/09	RFC	0013	Prepare master chart of requested documents and questions and send same to C. Picton.	1.30
08/11/09	RFC	0013	Review revised memorandum on Pierre Bossier mortgage.	0.20
08/11/09	RFC	0013	Send email to C. Picton requesting copies of loan agreements for Kenwood Town Center financings.	0.10
08/11/09	RFC	0013	Review research on Virginia credit line deeds of trust relating to Lynnhaven Mall and Piedmont Mall.	0.30
08/11/09	RFC	0013	Send emails to C. Elfenbein requesting due diligence on whether four title insurance companies are qualified to act as trustees of deeds of trusts in Idaho and Arizona.	0.30
08/11/09	RFC	0013	Meet with G. Grigorian to go over additional research needed on properties subject to mortgages to determine whether there are defects in mortgages.	0.20
08/11/09	DMZ	0013	Comparison of legal description in mortgage with pro forma loan policy for Rivertown Crossing regarding mortgage due diligence.	1.50
08/11/09	DMZ	0013	Prepare updated mortgage due diligence chart for Rivertown Crossing based on updated Michigan law chart from R. Colton.	1.80
08/11/09	DMZ	0013	Prepare draft of updated memo summarizing mortgage diligence findings for Rivertown Crossing based on updated Michigan mortgage law chart.	0.90
08/11/09	DMZ	0013	Conference with C. Elfenbein regarding status of First American.	0.10
08/11/09	DMZ	0013	Receipt and review of updated Michigan law chart from Roberta Colton for Rivertown Crossing regarding updating mortgage due diligence chart.	0.90
08/11/09	DMZ	0013	Brief review of draft proforma loan title policy for Rivertown Crossing regarding updating mortgage due diligence chart.	0.40
08/11/09	DMZ	0013	Breif online search regarding status of First American in Utah for Riverside Plaza site.	0.30
08/11/09	DMZ	0013	Receipt and review of various email correspondence from Roberta Colton.	0.20
08/11/09	DMZ	0013	Proof and edit revisions to diligence memo.	0.20
08/11/09	DMZ	0013	Draft revisions to mortgage findings due diligence memo incorporating additional comments of Roberta Colton.	1.50
08/11/09	DMZ	0013	Brief review of business entity search information regarding trustees for Bellis Fair and Riverside Plaza sites deeds of trust for due diligence memo.	0.40
08/11/09	DMZ	0013	Telephone conference with Roberta Colton regarding trustee qualifications under Bellis Fair and Riverside Plaza deeds of trust.	0.10
08/11/09	DMZ	0013	Review and revise diligence memo.	0.20
08/11/09	DMZ	0013	Prepare correspondence to Roberta Colton forwarding updated mortgage due diligence memo, updated Rivertown chart, and other items	0.20
08/11/09	DMZ	0013	Receipt and review of additional comments for Roberta Colton to mortgage findings due diligence memo.	0.50
08/11/09	LJR	0013	Continue revising property level loan summaries to reflect defeasance and prepayment information.	1.10
08/11/09	JQW	0013	Meeting with AG team regarding due diligence.	0.50
08/11/09	JQW	0013	Review and comments made to loan review spreadsheets.	3.40
08/11/09	JHE	0013	Review and analyze Pine Ridge Mall property level loan documents.	3.00
08/11/09	WKW	0013	Revise Ward Gateway loan summary.	1.70
08/11/09	MSS	0013	Review property level debt documents relating to Glenbrook Square, Glendale Galleria and Woodlands Village Mall (2.4); prepare summaries re same (1.7).	4.10
08/11/09	GSG	0013	Meeting with M. Mandel, Z. Wittenberg, J. Watson and R. Colton re due diligence.	0.50
08/11/09	GSG	0013	Meeting with R. Colton re open issues related to mortgage reviews.	0.50
08/11/09	GSG	0013	Review Chico Mall survey against legal description attached to Chico Mall DOT to confirm legal description on DOT is accurate.	1.10

08/11/09	GSG	0013	Review St. Cloud Mall LLC org documents to confirm correct name of borrower in DOT (.3) and review data room in search of related Assignment of Mortgage and Release of Mortgage (.2).	0.50
08/11/09	GSG	0013	Review org docs of Baltimore Center Associates Limited Partnership to confirm correct name of borrower in IDOT.	0.40
08/11/09	GSG	0013	Confirm correct name of Knowllwood owner.	0.30
08/11/09	GSG	0013	Review Brass Mill survey against legal description attached to Brass Mill DOT to confirm legal description on DOT is accurate.	0.70
08/11/09	GSG	0013	Review Chapel Hills survey against legal description attached to Chapel Hills DOT to confirm legal description on DOT is accurate.	0.70
08/11/09	GSG	0013	Review Foothills Mall organizational documents to confirm correct name of Foothills Mall grantor.	0.20
08/11/09	GSG	0013	Review organizational documents for Price ASG, LLC to confirm correct grantor name in DOT.	0.30
08/11/09	GSG	0013	Review Bellis Fair org docs to confirm whether attestation was required in connection with execution of mortgage.	0.40
08/11/09	GSG	0013	Draft chart of issues related to mortgages reviewed in connection with validation analysis (V4 mortgages).	2.60
08/11/09	GSG	0013	Review GGP Ala Moana LLC Operating Agreement in connection with mortgage analysis.	0.50
08/11/09	GSG	0013	Review legal description attached to Ala Moana mortgage and compare to legal description in title policy in connection with mortgage analysis.	0.30
08/11/09	EIW	0013	Revise summary chart of review of loan documents for various mall properties pursuant to comments by J. Watson.	1.60
08/11/09	SDL	0013	Revise loan level due diligence chart per comments from J. Watson.	1.00
08/12/09	CV	0013	Draft revisions into loan summaries completed to date based upon comments provided by J. Watson (1.3); circulate same to S. Karmally; confer with S. Karmally (.1) re defeasance terms in loan summaries (.1); review portion of loan documents related to Woodlands Village property (1) and complete spreadsheet summary re same (.4).	2.90
08/12/09	MSM	0013	Review of summary of mortgage requirements for Wisconsin, Washington, Virginia, Vermont, Utah, Texas, Tennessee and Wyoming (1.4); review first draft of real estate lien analysis for due diligence summary and provide comments to R. Colton (.5); review additional mortgage request (Goldman facility) and discuss same with R. Colton (0.4).	2.30
08/12/09	KER	0013	Analysis of other due diligence materials received from K&E to determine which properties, if any, they relate to.	1.20
08/12/09	MTM	0013	Continuing mortgages review and chart preparation and legal research related thereto.	1.20
08/12/09	JF	0013	Update Vista Commons chart and summary memo and e-mail to G. Grigotrian and R. Colton.	0.20
08/12/09	SK	0013	Complete property loan summary for Highland Mall.	0.80
08/12/09	SK	0013	Update master chart with new lien validation codes received from R. Colton and insert property loan summaries from other reviewing attorneys.	2.00
08/12/09	SK	0013	Review Florence Mall property loan documents.	2.40
08/12/09	SK	0013	Complete property loan summary for Florence Mall.	0.80
08/12/09	SK	0013	Review Galleria at Tyler property loan documents.	2.40
08/12/09	SK	0013	Complete property loan summary for Galleria at Tyler.	0.80
08/12/09	SK	0013	Review Highland Mall property loan documents.	2.40
08/12/09	EJB	0013	Review correspondence from and prepare correspondence to and conference with Jeff Zissa regarding review of loan documents in connection with motion to dismiss properties (.2). Confer with J. Zissa re: same (.2).	0.40
08/12/09	TSB	0013	Review property level loan agreements for GGP entities.	5.20
08/12/09	JHO	0013	Meet with C. Vidal re Harborplace loan documents; summarize loan documents.	1.40
08/12/09	RFC	0013	Work on executive summary on real estate liens.	1.90

08/12/09	RFC	0013	Revise master chart of requested documents and questions and send to C Picton at GGP.	0.80
08/12/09	RFC	0013	Respond to email from J Friedman to explain the nature of the research needed in Michigan to determine whether a spreader provision can create a valid lien on after-acquired real property.	0.30
08/12/09	RFC	0013	Review email from J Friedman regarding Vista Commons mortgage (.1) and research on whether the defect in the legal description is sufficient to invalidate the lien of such mortgage (.2).	0.30
08/12/09	RFC	0013	Respond to email from M Camillo regarding number of attachments for excerpt on real estate liens and preparation of same and filling in blanks in excerpt.	0.20
08/12/09	RFC	0013	Review research by S Li and E Wang on case law in California, Connecticut, Hawaii, Kentucky and Maryland regarding invalidation of mortgage liens based on defects in the mortgage.	0.30
08/12/09	JJZ	0013	Review of specific provisions of loan documents regarding prepayment and defeasance.	2.70
08/12/09	DMZ	0013	Correspondence to Roberta Colton forwarding revised mortgage due diligence memo.	0.10
08/12/09	DMZ	0013	Additional revision to mortgage due diligence memo and forward to Roberta Colton.	0.20
08/12/09	DMZ	0013	Receipt and review of additional comments to mortgage due diligence memo from Roberta Colton.	0.30
08/12/09	DMZ	0013	Revise diligence memo to incorporate revisions of Roberta Colton.	0.40
08/12/09	DMZ	0013	Brief review of River Pointe deed of trust regarding property description for memo.	0.20
08/12/09	FJW	0013	Review and summarize property level loan documents.	1.40
08/12/09	MSS	0013	Review and revise property level debt summaries for Glendale Galleria and Glenbrook Square per J. Watson's comments.	2.40
08/12/09	GSG	0013	Call Warren County recorder's office to inquire as to specific requirements of valid mortgages in connection with Greenwood, KY mall (.5); Review Jordan town Creek operating agreement to determine whether attestation of officer's signature was required on DOT (.4); Confirm name of Oviedo, FL mall owner by reviewing org docs of Rouse-Orlando, LLC (.5); confirm correct name of record owner of River Hills, MN mall by reviewing org docs of River Hills Mall, LLC (.4); review org docs of River Hills LLC to determine whether attestation of officer's signature to DOT was required (.5); Review org docs of Rogue Valley Mall, L.L.C. to confirm correct borrower name in DOT (.3); review org docs of Sikes Senter, LLC to determine whether Sikes Senter, LP was record owner on date the mortgage was granted (.4); Review org docs of Kalamazoo Mall L.L.C to confirm correct grantor name in mortgage (.3); Review org docs of Town East Mall L.P. to confirm correct name of grantor in mortgage (.3); Review org docs of VCK Business Trust and other org docs available in data room to confirm whether Village of Cross Keys, Incorporated was record owner of the property when the IDOT was executed (.8); review and mark-up preliminary executive summary to committee of unsecured creditors (.5)	4.90
08/13/09	CV	0013	Complete review of loan documents related to Baybrook Mall and Governor's Square Mall properties (2.4) and complete portion of summary regarding same ((1.2); circulate same to J. Watson (.1); review prepayment and defeasance terms in loan documents related to Water Tower and Whaler's Village properties (1.3); draft email to J. Watson re same (.1); review portion of loan documents related to Woodlands Village property (2.1) and complete spreadsheet summary re same (.9).	8.10
08/13/09	JS	0013	Review diligence status and open issues (.5); review e-mails re same (.3); confer with Camillo re open requests (.2); email Holtzer re same (.2).	1.20
08/13/09	NS	0013	Review and revise charts summarizing due diligence of motion-to-dismiss filers (.8) and e-mail distribution to M. Camillo regarding same (.1).	0.90

08/13/09	PEG	0013	Review analysis of electronic data room and potential environmental liabilities (3.70); begin draft of due diligence memorandum (4.10); outline additional diligence requests (0.50).	8.30
08/13/09	MSM	0013	Review updated lien analysis chart for Arizona, California, Connecticut, Hawaii, Kentucky and Maryland (1.1); telephone conversation with R. Colton regarding follow-up questions (0.3); telephone conversation with S. Alberino regarding application of Section 544(a)(3) of the Bankruptcy Code to lien analysis (0.2); re-review various state law standards where a mortgage defect invalidates notice to a bona fide purchaser for value (0.5); conference with R. Colton regarding same (0.2); due diligence meeting with F. Samman, R. Colton, J. Watson, G. Grigorian, M. Camillo and Z. Wittenberg (0.5); review G. Grigorian's issues list from thirty-eight mortgage reviews and results of further research, as well as mortgages/issues that remain unresolved for six Goldman facility properties (1.7); review issues relating outstanding PSAs and provide comments to K. Ramsey (0.3).	4.80
08/13/09	KER	0013	Prepare pooling and servicing agreement summary for Country Hills Plaza.	1.30
08/13/09	MTM	0013	Continuing mortgages review and chart preparation (1.5) and e-mail regarding same with Greg Grigorian (.2).	1.70
08/13/09	JF	0013	E-mails with R. Colton, S. Li and E. Wang re Nevada and Michigan state law research (.2); analysis of Nevada issue of open ended mortgage statute safe harbor (.5).	0.70
08/13/09	SK	0013	Complete property loan summary for Towson Town Center.	0.80
08/13/09	SK	0013	Review Westlake Center property loan documents.	2.20
08/13/09	SK	0013	Complete property loan summary for Westlake Center.	0.80
08/13/09	SK	0013	Review First Colony Mall property loan documents.	2.20
08/13/09	SK	0013	Complete property loan summary for First Colony Mall.	0.80
08/13/09	SK	0013	Review Towson Town Center property loan documents.	2.20
08/13/09	SK	0013	Update master chart with new lien validation codes from received R. Colton and insert property loan summaries from other reviewing attorneys.	2.80
08/13/09	WEC	0013	Review Corporate due diligence charts to be included in due diligence summary.	0.80
08/13/09	MDC	0013	Draft and revise executive summary for due diligence memorandum.	1.60
08/13/09	EJB	0013	Review defeasance and prepayment provisions of loan documents for motion to dismiss properties.	1.00
08/13/09	JHO	0013	Correspondence with J. Watson with summary of Harborplace loan documents (.4); review J. Watson comments to loan summary (.1); correspondence with S. Karmally and C. Vidal (.1).	0.60
08/13/09	ESW	0013	Review and edit property level loan analysis charts for Arrowhead, Crossroads, Corporate Pointe, Fallbrook, and Prince Kuhio per J. Watson's email of August 5.	0.60
08/13/09	ESW	0013	Email J. Watson and S. Karmally re: edits to Corporate Pointe analysis chart.	0.10
08/13/09	ZNW	0013	Diligence report status meeting.	1.00
08/13/09	RFC	0013	Assemble attachments for executive summary excerpt on real estate liens.	1.70
08/13/09	RFC	0013	Review G Grigorian's chart regarding open due diligence items relating to mortgages.	1.10
08/13/09	RFC	0013	Due diligence review meeting with M Mandel, K Ramsey, Z Wittenberg, J Watson, E Peters, and Grigorian to discuss status of executive summary.	0.50
08/13/09	JJZ	0013	Review of specific provisions of loan documents regarding prepayment and defeasance.	3.40
08/13/09	EAP	0013	Diligence status meeting with M. Mandel, Z. Wittenberg, J. Watson, R. Colton, G. Grigorian and M. Camillo.	0.50
08/13/09	JQW	0013	Review and comments to loan review summaries.	2.80
08/13/09	JQW	0013	AG due diligence team meeting regarding status of due diligence and summaries.	0.50
08/13/09	JHE	0013	Review and analyze Pine Ridge Mall property level loan documents.	1.00

08/13/09	FJW	0013	Review and summarize property level loan documents for various properties.	2.30
08/13/09	ACH	0013	Adding defeasance and prepayment penalties to loan spreadsheets.	3.10
08/13/09	GSG	0013	Due Diligence Meeting with M. Mandel, Z. Wittenberg, R. Colton, J. Watson and K. Ramsey.	0.50
08/13/09	GSG	0013	Emails and conf. calls with R. Colton re final classification codes for mortgages reviewed to date and missing documentation.	0.30
08/13/09	GSG	0013	Revise issues chart to reflect issue resolution and to add code references.	0.50
08/14/09	CV	0013	Confer with R. Colton re maturity of loan relating to the Woodlands Village property (.1) review emails from GGP re same (.2); draft revisions to master chart of loan reviews in connection with same (.5); draft emails to J. Watson re review of loan relating to The Woodlands property (.2); complete review of Baybrook Mall loan documents (1.9) and complete summary of same (.7); circulate same to J. Watson with information re discrepancies in loan documentation (.1).	3.70
08/14/09	NS	0013	Review and revise summaries to be included in executive due diligence summary (1.1); review and revise charts to be included as attachments to executive due diligence summary (1.4); e-mail correspondence distributing summaries and charts to M. Camillo (.1).	2.60
08/14/09	PEG	0013	Complete review of summary of recognized environmental conditions at GGP properties (0.50); revise and edit index of sites(0.80); revise and edit environmental due diligence memorandum (0.80).	2.10
08/14/09	MTM	0013	Completing mortgages review and chart preparation.	1.30
08/14/09	SK	0013	Update master chart with new lien validation codes from received R. Colton and insert property loan summaries from other reviewing attorneys.	2.00
08/14/09	SK	0013	Complete property loan summary for The Oaks.	0.50
08/14/09	SK	0013	Review Silver City Galleria property loan documents.	2.50
08/14/09	SK	0013	Complete property loan summary for Silver City Galleria.	0.80
08/14/09	SK	0013	Review Westroads Mall property loan documents.	1.50
08/14/09	SK	0013	Complete property loan summary for Westroads Mall.	0.50
08/14/09	SK	0013	Review The Oaks property loan documents.	1.50
08/14/09	WEC	0013	Review and update due diligence charts to include comments regarding follow-up due diligence requests (2.20); review due diligence documents and pull samples of governing documents for various GGP entities (.3); forward sample documents to N. Sarmiento to be included in due diligence report (.3).	2.80
08/14/09	MDC	0013	Draft and revise executive summary for due diligence memorandum.	3.30
08/14/09	TSB	0013	Review loan documents for property level debt.	3.30
08/14/09	RFC	0013	Search master spread sheet for properties for purposes of entering real estate lien validation codes (.4); respond to questions from N Sarmiento relating to information in master spread sheet relating to properties owned by debtors subject to motions to dismiss (.5).	0.90
08/14/09	RFC	0013	Follow up with M Mitchell, J Ramos, and D Zvara on research regarding invalidation of liens in Oklahoma, Oregon, Texas, Utah, and Virginia.	0.10
08/14/09	RFC	0013	Telephone conference with E Wang regarding review of Woodlands Village mortgage (.1); search title commitments and loan policies for applicable document (.2); request title commitment or loan policy from C Picton (.1).	0.40
08/14/09	RFC	0013	Revise master chart of questions and documents requested and send to C Picton (1); respond to emails from C Picton relating to documents that we have requested (.4).	1.40
08/14/09	RFC	0013	Respond to email from K Ramsey seeking information on Southlake Mall.	0.10
08/14/09	RFC	0013	Make revisions to executive summary relating to real estate liens.	0.40
08/14/09	RFC	0013	Assemble state loan mortgage law review charts for attachment to executive summary (.3); assemble mortgage review charts and memoranda for attachment to executive summary (.2).	0.50
08/14/09	RFC	0013	Follow up with G Grigorian regarding review of Mall of Louisiana Power Center mortgage.	0.10

08/14/09	RFC	0013	Review research on real estate lien invalidation in Georgia, Illinois, Michigan, and Nevada (.2) and send email to S Li and E Wang regarding same (.1).	0.30
08/14/09	RFC	0013	Send email to S Li regarding memorandum on deed of trust encumbering Birchwood property.	0.20
08/14/09	RFC	0013	Send email to E Wang requesting review of mortgage encumbering "The Woodlands."	0.10
08/14/09	DMZ	0013	Review of findings for summary in mortgage chart.	1.90
08/14/09	JQW	0013	Review and edits to loan summaries and loan summary completed for Valley Hills Mall.	3.10
08/14/09	WKW	0013	Revise Tyson's Galleria loan summary.	1.20
08/14/09	RWD	0013	Review email correspondence re additional diligence reviews added to master summary (.2).	0.20
08/14/09	MSS	0013	Review property level debt documents for La Cantera for guarantee and indemnity provisions (.3); meet with E. Peters to discuss same (.1).	0.40
08/14/09	GSG	0013	Emails with C. Picton re title company research of recorded Goldman mortgages.	0.40
08/14/09	GSG	0013	Attention to Mall of Louisiana Power Center mortgage review (.4); emails with M. Mitchell and R. Colton re same (.2).	0.60
08/15/09	MDC	0013	Draft and revise executive summary for due diligence memorandum.	2.00
08/15/09	JQW	0013	Email correspondence with AG team regarding loan summaries.	0.50
08/17/09	CV	0013	Complete summary of loan for Baybrook Mall property based on updated loan documentation provided by GGP (2.1); review and draft edits to defeasance and prepayment summaries for loans related to Three Rivers, Eastridge, Pine Ridge and Red Cliffs properties (1.5); confer with F. Wilkosz re review of loan documents related to the Woodlands Mall (.1); respond to email inquiries of J. Watson and R. Colton re same (.1); review and draft edits to defeasance and prepayment summaries for loans related to Austin Bluffs, Universtiy Crossing, Halsey Crossing and Gateway Crossing properties (1.7); respond to inquiries of J. Watson re loan for Three Rivers property (.1).	5.60
08/17/09	PEG	0013	Continue review of data room documents to refine supplemental due diligence requests on sites with older or insufficient data.	6.20
08/17/09	KER	0013	Review Indenture and Servicing Agreement related to Sooner, Fallsbrook, River Hills and Fox River.	2.40
08/17/09	KER	0013	Review mortgage related to Sooner, Fallsbrook, River Hills and Fox River.	0.80
08/17/09	KER	0013	Review 34 Act reports regarding status of and remaining obligors under Indenture and Servicing Agreement.	0.90
08/17/09	FGS	0013	Review and revise due diligence executive summary (1.3); discuss comments with E. Peters (.1); email with M. Mandel re same (.1).	1.50
08/17/09	SK	0013	Update master chart of property loan reviews.	1.90
08/17/09	SK	0013	Compile list of unfinished summaries and send to J. Watson.	0.40
08/17/09	SK	0013	Correspond with L. Robertson to assign a portion of the remaining summaries.	0.30
08/17/09	MDC	0013	Draft and revise due diligence executive summary.	1.90
08/17/09	TSB	0013	Review property level loan agreements for GGP entities and joint ventures.	6.30
08/17/09	RFC	0013	Review list of debtors and structure charts to determine whether The Woodlands Mall is a debtor with mortgage debt (.2); check data room for copy of mortgage and loan agreement (.1); review mortgage (1.3); check data room for governing documents to determine when the record owner of the property became The Woodlands Mall Associates, LLC (.1); review research on whether a corporate seal is required on recorded documents in Texas (.2).	1.90
08/17/09	RFC	0013	Check loan agreements and notes and respond to email from E Peters regarding Kenwood Town Center loan amortization schedule.	0.30
08/17/09	RFC	0013	Send revised master chart of document requests and questions to GGP.	0.10
08/17/09	RFC	0013	Review email from GGP relating to Carolina Place land transfer (.1); revise Master Chart of Questions and Requested Documents to reflect documents provided by GGP (.1).	0.20

08/17/09	JQW	0013	Review and edits made to loan summaries and master loan summary chart; telephone call with S. Karmally (.1).	3.80
08/17/09	FJW	0013	Prepare summary of property level loan documents for the Woodlands Mall.	1.70
08/17/09	ACH	0013	Editing summaries with the defeasance and prepayment added to for inclusion in the master spreadsheet.	2.10
08/17/09	MSS	0013	Attention to emails re property level debt review of The Woodlands Mall and status of review (.3); call with C. Vidal re same (.1).	0.40
08/18/09	CV	0013	Review email from J. Watson re intercreditor agreements in loan documentation (.5); review materials re same (2.5).	3.00
08/18/09	PEG	0013	Review documents for additional detail to include in supplemental diligence request.	3.00
08/18/09	MSM	0013	Review first draft of consolidated due diligence report and provide comments to M. Camillo and Z. Wittenberg (2.1); review first draft of due diligence report executive summary and provide comments to M. Camillo and Z. Wittenberg (0.6); begin review of summaries of individual CMBS transactions (2.4); due diligence meeting with Z. Wittenberg, M. Camillo, R. Colton, G. Grigorian, J. Watson and K. Ramsey (0.3).	5.40
08/18/09	KER	0013	Email to Roberta Colton and Jena Watson regarding information needed regarding Indenture and Servicing Agreement.	0.40
08/18/09	KER	0013	Due diligence call with Mike Mandel, Roberta Colton and others.	0.30
08/18/09	KER	0013	Review Indenture and Servicing Agreement.	2.70
08/18/09	KER	0013	Prepare summary of Indenture and Servicing Agreement.	1.50
08/18/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (1.0); review summary of recognized environmental conditions (1.0); draft supplemental due diligence request (2.0).	4.00
08/18/09	SK	0013	Review Stonebriar Centre property loan documents.	2.50
08/18/09	SK	0013	Correspond with A. Hill and J. Watson re property loan summaries for Beachwood Place and two Eastridge properties (.3) update master chart (.1).	0.40
08/18/09	SK	0013	Complete property loan summary for Stonebriar Centre.	0.80
08/18/09	SK	0013	Review Owings Mill Corporate Center property loan documents.	2.50
08/18/09	SK	0013	Complete property loan summary for Owings Mill Corporate Center.	0.80
08/18/09	MDC	0013	Review diligence summaries (.5); draft and revise due diligence memorandum (.9); participate in internal conference re status and process (.3).	1.70
08/18/09	ZNW	0013	Participate in diligence report prep meeting.	1.00
08/18/09	RFC	0013	Send new and revised real estate lien validation codes to S Karmally.	0.10
08/18/09	RFC	0013	Meeting with M Mandel, G Grigorian, K Ramsey, E Peters, and M Camillo to discuss status of due diligence needed to complete executive summary.	0.30
08/18/09	EAP	0013	Diligence meeting with M. Mandel, M. Camillo, R. Colton and G. Grigorian re status of diligence memo.	0.30
08/18/09	LJR	0013	Review and analyze Northbrook court property level loan documents.	1.70
08/18/09	LJR	0013	Review and analyze Montclair Plaza property level loan documents.	1.20
08/18/09	LJR	0013	Review and analyze Natick Mall property level loan documents.	2.70
08/18/09	JQW	0013	Review and edits made to loan summaries and master loan summary chart (4); telephone calls with S. Karmally, C. Vidal and M. Mandel (.5).	4.50
08/18/09	ACH	0013	Continuation of editing summaries with the defeasance and prepayment added to for inclusion in the master spreadsheet.	1.00
08/18/09	GSG	0013	Due diligence meeting with M. Mandel, R. Colton, M. Camillo.	0.30
08/19/09	CV	0013	Respond to email inquiries of S. Karmally and E. Peters re review of loan documentation for Baybrook Mall property.	0.30
08/19/09	PEG	0013	Revise and edit supplemental due diligence request.	2.80
08/19/09	KER	0013	Review multiple emails from Roberta Colton regarding mortgage liens related to Indenture and Servicing Agreement.	0.10
08/19/09	KER	0013	Email communications with Mike Mandel regarding Chicago meeting to address loan document amendment matters.	0.10

08/19/09	KER	0013	Emails to Roberta Colton regarding current mortgage lien holders on four properties securing notes issued under Indenture and Servicing Agreement and need to determine if all such notes were paid off in 2007.	0.10
08/19/09	KER	0013	Review title policy information regarding collateral properties of issuers under Indenture and Servicing Agreement.	0.40
08/19/09	AO	0013	Review Phase I and Phase II environmental assessment reports for properties owned by General Growth Properties (0.5); review summary of recognized environmental conditions (0.5); draft supplemental due diligence request (2.4); draft correspondence to P. Gutermann regarding same (0.1).	3.50
08/19/09	SK	0013	Review Park Meadows Mall property loan documents.	2.50
08/19/09	SK	0013	Complete property loan summary for Park Meadows Mall.	0.80
08/19/09	SK	0013	Revise property loan summaries for Stonebriar Centre, Owings Mill Corporate Center, Park Meadows Mall based on comments from J. Watson.	0.40
08/19/09	MDC	0013	Draft and revise due diligence executive summary.	2.50
08/19/09	TSB	0013	Review property level loan agreements (.4); update master chart (.3).	0.70
08/19/09	RFC	0013	Review 2009 title commitment relating to The Woodlands and revise mortgage chart accordingly.	0.40
08/19/09	RFC	0013	Respond to emails from K Ramsey regarding whether 1997 Indenture has been terminated (.1); review mortgage charts and title policy and commitments for Sooner Mall, Fox River Shopping Center, River Hills Mall, and Fallbrook Square (1); amend Master Chart of Questions and Requested documents to include these properties (.2).	1.30
08/19/09	RFC	0013	Revise Master Chart of Questions and Requested Documents and send to GGP (.7); distribute requested documents provided by GGP (.4).	1.10
08/19/09	RFC	0013	Review email from E Peters regarding Eschelon Place.	0.10
08/19/09	LJR	0013	Continue reviewing and analyzing Northbrook Court property level loan documents.	0.60
08/19/09	LJR	0013	Review and analyze Oakbrook Center property level loan documents.	1.80
08/19/09	LJR	0013	Review and analyze Fox River loan documents for certain use of proceeds information (.4); correspond with Ms. Colton re same (.1).	0.50
08/19/09	JQW	0013	Review and edits made to loan summaries and master loan summary chart.	2.50
08/20/09	CV	0013	Review summaries of loan documentation completed by L. Robertson for Montclair Plaza and Northbrook Mall properties (.7); review loan documentation for same (.5) and confer with L. Robertson to respond to inquiries to finalize loan summaries (.1)	1.30
08/20/09	NS	0013	Telephone call with M. Camillo regarding questions on master due diligence spreadsheet by property (.5) and e-mail correspondence to Dallas working group regarding same (.2).	0.70
08/20/09	MSM	0013	Review correspondence from J. Savin regarding meeting with Kirkland to begin loan-by-loan implementation of secured lender strategy, and organize review team (0.8); re-review secured lender strategy (0.9); follow-up telephone conversations with G. Grigorian and J. Watson regarding review team (0.3); review revised due diligence summary and provide final comments to M. Camillo (1.1); review additional research for Hawaii required to make determinations of lien validity for Ala Moana (0.4); review additional documentation request to the company and compare to outstanding areas/properties to be reviewed (0.5); review completed lien summaries for Goldman loan (0.4).	4.40
08/20/09	RWP	0013	Review and comment on Due Diligence report summary.	1.50
08/20/09	MSS	0013	Confer w/Akin team re SPE loan issues and KEIP issues.	0.60
08/20/09	SK	0013	Correspond with J. Whitehead re August Mall property loan summary.	0.20
08/20/09	SK	0013	Correspond with D. Zvara re Staten Island property loan summary.	0.20
08/20/09	SK	0013	Correspond with L. Robertson re outstanding property loan summaries.	0.20
08/20/09	MDC	0013	Draft and revise due diligence executive summary.	3.80
08/20/09	ZNW	0013	Review and comment on draft executive summary for diligence report and diligence report index.	2.00
08/20/09	LJR	0013	Discuss revisions to analysis of certain property level loans with Ms. Vidal (.9); revise chart accordingly (.1).	1.00

08/20/09	GSG	0013	Review diligence presentation to Unsecured Creditors.	1.10
08/21/09	MSM	0013	Review outstanding lien issues with respect to Chico Mall, Crossroads Center, Sooner Fashion Mall, Village of Cross Keys and Mall of Louisiana Power Center (0.8); meeting with M. Camillo regarding production of due diligence report and attendant issues (0.2); review status of outstanding due diligence requests from the company (0.2); conference with G. Grigorian regarding scope of loan review in connection with secured lender proposal (0.2); review revised due diligence summary and provide additional comments to M. Camillo (1.3); finish review of Goldman property lien summaries (0.8).	3.50
08/21/09	AQ	0013	Review and analyze diligence memo.	0.30
08/21/09	SK	0013	Update master chart with Staten Island property loan summaries received from D. Zvara.	0.50
08/21/09	SK	0013	Teleconference with S. Karamanos at FTI regarding integrating supplemental financial data into master chart.	0.50
08/21/09	DMD	0013	Revise diligence memo.	1.30
08/21/09	GSG	0013	Read Trust Preferred documentation.	1.50
08/21/09	GSG	0013	Read indenture related to GGPLP 3.98% Exchangeable Notes.	1.70
08/21/09	GSG	0013	Review and mark-up diligence memo to Committee of Unsecured Creditors.	1.20
08/23/09	DMD	0013	Review and comment on memo re: diligence.	1.30
08/24/09	CV	0013	Complete review of loan summaries completed by L. Robertson (4.4) and email S. Karmally re same (.1); confirm GGP ownership figures in master chart containing summary of loans (.5) and draft email to S. Karmally re same (.1); confer with J. Watson to discuss discrepancies in figures provided by FTI Consulting and figures provided in ownership charts in datasite (.4); draft email to S. Karamanos of FTI Consulting re same (.1).	5.60
08/24/09	KER	0013	Emails with Roberta Colton regarding status of 1997 Indenture.	0.10
08/24/09	KER	0013	Review property information from Matthew Schutzman.	0.60
08/24/09	SK	0013	Teleconference with S. Karamanos and W. Appell at FTI.	1.00
08/24/09	SK	0013	Update master chart per requests and comments received from S. Karamanos and W. Appell at FTI.	4.80
08/24/09	SK	0013	Update master chart per requests and comments received from R. Colton and J. Watson.	4.50
08/24/09	DMD	0013	Meet J. Lewis re: doc review meeting (.3); correspondence with Kirkland re: same (.2); edit diligence memo (1.5).	2.00
08/24/09	JQW	0013	Review and edits to master loan review spreadsheet per FTI and AG comments.	7.60
08/24/09	JQW	0013	Conference call with AG and FTI teams regarding due diligence summaries.	0.80
08/24/09	JQW	0013	Review of Mizner Park and perimeter mall loans.	0.50
08/24/09	JQW	0013	Telephone call with S. Karmally regarding requests of FTI.	0.20
08/25/09	MSM	0013	Review list of outstanding items and discuss same with R. Colton (0.3); telephone conversation with J. Savin regarding status of due diligence report (0.1); conference call with Kirkland & Ellis regarding secured loan review (0.5); review outstanding list of CMBS review and diligence and provide questions of same to K. Ramsey (0.3); review mortgage defects chart summarizing statutes and case law research for questionable liens and provide comments to R. Colton (0.7); review form of loan summary prepared by K & E, and then specific reviews for each of Tucson Mall, Oxmoor, Rivertown Crossings, St. Louis Galleria, Ala Moana, Fashion Show, Bellis Fair, Gallery at Harborplace, Harborplace, Staten Island Mall, Lansing Mall, Fox River Mall, Northridge, North Star Mall, NewPark, Lakeview Square, Bayshore, Burlington Town Center and 10000 W. Charleston Blvd. (2.2).	4.10
08/25/09	KER	0013	Scan review of master chart (document requests) from Roberta Colton.	0.20
08/25/09	SK	0013	Update master chart with property loan summaries for Natick West, Senate Plaza, Pembroke Lakes Mall, The Parks at Arlington and the Provo Land Loan (1); review and revise chart to clarify inconsistent data points (1.1); correspond with J. Watson and M. Camillo re same (.5).	2.60

08/25/09	SK	0013	Correspond with FTI to request supplemental data.	0.50
08/25/09	MDC	0013	Draft and revise GGP due diligence executive summary.	2.70
08/25/09	ZNW	0013	Review of GGP filings and agreements re contingent stock agreement with former Hughes owners (1.0); drafting summary email to James Savin re same (.8).	1.80
08/25/09	RFC	0013	Revise master chart by adding missing documents for Parks at Arlington and modifying inquiry relating to River Hills and send to GGP.	0.40
08/25/09	RFC	0013	Confer with M Camillo regarding loan documents to be requested from GGP relating to loans to The Woodlands Land Development Company, L.P., The Woodlands Commercial Properties Company, L.P., Town Center Development Company L.P., and 10101 Woodlock Forest LLC (.1); revise master chart of requested documents to include missing documents (.1), and send to GGP (.1).	0.30
08/25/09	JQW	0013	Review master loan (1.8); review spreadsheet and edits made thereto based on FTI and AG team comments (4).	5.80
08/26/09	CV	0013	Complete review of multiple organizational charts in datasite to complete missing information in master chart of loan reviews (1.1); draft emails to J. Zissa and S. Karmally re same (.1); respond to inquiries of J. Berger in connection with completion of loan review for Faneuil Hall property (.2); respond to inquiry of S. Karmally re apparent inconsistency in review of loan for Natick West property.	1.50
08/26/09	MSM	0013	Review outstanding issues for Faneuil Hall Marketplace, Pecanland Mall, Mall of Louisiana, River Hills Mall, Pierre Bossier Mall, Sooner Fashion Mall, The Parks at Arlington, Village of Cross Keys and Mall of Louisiana Power Center Parcel (1.3); provide comments to J. Watson on K&E's form of loan summary (0.3).	1.60
08/26/09	JF	0013	E-mails regarding follow-up loan diligence items for Town East and Oxmoor (.3); review legend chart and review applicable portions of the loan documents (.5); e-mail updated information to J. Watson (.2).	1.00
08/26/09	SK	0013	Update master chart based on certain loan, lookup, ownership information, and other data and comments received from FTI (3.2); review chart for any missing or incompatible data points (1.3).	4.50
08/26/09	SK	0013	Correspond with S. Karamanos and W. Appell at FTI and J. Watson re certain loans not reviewed, or for which information was not available.	0.50
08/26/09	SK	0013	Correspond with W. Wetmore to obtain update to his property loan summary of Ward Center - Victoria Ward Center/Victoria Ward Entertainment (.1); incorporate changes to master chart (.1).	0.20
08/26/09	SK	0013	Correspond with F. Wilkosz to obtain update to his property loan summary of The Woodlands Mall (.1); incorporate changes to master chart (.1).	0.20
08/26/09	SK	0013	Correspond with R. Holcomb to obtain update to his property loan summary of Washington Park Mall (.1); incorporate changes to master chart (.1).	0.20
08/26/09	SK	0013	Correspond with J. Friedman to obtain update to his property loan summaries of Oxmoor Center and Town East (.1); incorporate changes to master chart (.2).	0.30
08/26/09	SK	0013	Correspond with J. Watson to obtain update to her property loan summaries of the Provo Land loan, Bellis Fair and Boise Towne Plaza (.1); incorporate changes to master chart (.2).	0.30
08/26/09	SK	0013	Correspond with J. Eisenman to obtain update to his property loan summary of Chico Mall (.1); incorporate changes to master chart (.1).	0.20
08/26/09	SK	0013	Correspond with J. Berger to obtain update to his property loan summaries of Regency Square Mall and Faneuil Hall Marketplace (.1); incorporate changes to master chart (.2).	0.30
08/26/09	SK	0013	Correspond with J. Zissa and C. Vidal to obtain update to J. Zissa's property loan summaries of Park City Center, Providence Place, Saint Louis Galleria, Stonestown, Tucson Mall, Valley Plaza Mall (CA), Visalia Mall, White Marsh Mall (.1); incorporate changes to master chart (.5).	0.60
08/26/09	MDC	0013	Assemble and revise due diligence memorandum.	1.50
08/26/09	DMD	0013	Revise due diligence memo and call M. Camillo re: same.	1.60

08/26/09	JJZ	0013	Review and analyze documents for restrictions on distributions or dividends.	2.60
08/26/09	JQW	0013	Review of Kirkland loan summaries.	3.10
08/26/09	JHE	0013	Review and analyze Chico Mall property level loan documents.	0.10
08/26/09	WKW	0013	Revise White Mountain Mall loan summary.	0.40
08/26/09	DRH	0013	Review loan agreement for restrictions on distributions and preferred shareholder information (.5) and revise diligence summary accordingly (.5).	1.00
08/26/09	GSG	0013	Read mortgage review summaries prepared by K&E.	2.20
08/26/09	GSG	0013	Review draft of AG due diligence memo in preparation for meetings at K&E.	0.70
08/26/09	GSG	0013	Review master mortgage chart in preparation for meeting at K&E.	1.10
08/26/09	GSG	0013	Emails to/from M. Mandel re status of open mortgage-related issues.	0.20
08/27/09	JS	0013	Review Diligence Summary Report (2.3); call with FTI re Intercompany diligence (.7); confer with Qureshi re same (.3); review memo re same (.7).	4.00
08/27/09	MSM	0013	Review additional changes to lien review summaries and provide comments to R. Colton (0.8); review additional due diligence responses from the company (0.9).	1.70
08/27/09	AQ	0013	Conference call with FTI regarding intercompany claims analysis.	0.50
08/27/09	AQ	0013	Review and analyze intercompany diligence claims list.	0.30
08/27/09	SK	0013	Correspond with J. Watson (.1); incorporate changes based on her comments into the master chart (.3).	0.40
08/27/09	MDC	0013	Assemble and review documents for due diligence memorandum.	2.50
08/27/09	ZNW	0013	Participate in call with FTI re GGP intercompany diligence process.	0.70
08/27/09	RFC	0013	Respond to email from M Camillo regarding executive summary.	0.10
08/27/09	GSG	0013	Meeting with C. Smith re discrepancies in analysis and results of review.	1.50
08/27/09	GSG	0013	Meeting with R. Miceli and C. Smith re mortgage reviews.	2.50
08/27/09	GSG	0013	Review K&E mortgage review summaries against AG master chart.	6.00
08/28/09	MSM	0013	Review indenture and servicing agreements and related mortgages for Sooner Fashion Mall, Fallbrook Square, River Hills Mall and Fox River Shopping Center (1.1); review recorded mortgage for Faneuil Hall Marketplace (0.2); review additional changes to due diligence summary (0.4); telephone conversation with M. Stamer regarding due diligence preparation, review and distribution (0.1).	1.80
08/28/09	DMD	0013	Review additional loan summaries.	2.80
08/28/09	RFC	0013	Respond to email from K Ramsey regarding River Hills Mall.	0.10
08/28/09	GSG	0013	Research open issues related to Ridgely and Covington Center Cross loans.	0.60
08/30/09	ZNW	0013	Drafting updates to executive summary for GGP diligence report.	1.50
08/31/09	CV	0013	Review materials in datasite regarding multiple loans (3.4) and confirm select information on master spreadsheet of loan reviews in connection with same. (2.1).	5.50
08/31/09	MSM	0013	Review changes from J. Savin and D. Dunn and circulate to M. Stamer for final review (0.3); review submissions from the company regarding Pecanland Mall, Pierre Bossier Mall and Mall of Louisiana (0.4); review additional changes to due diligence summary and exhibits in preparation of distribution (1.4).	2.10
08/31/09	KER	0013	Review River Hills indenture notes satisfaction matter.	0.30
08/31/09	KER	0013	Email response to Roberta Colton regarding River Hills notes.	0.10
08/31/09	JQW	0013	Review Kirkland summaries and compare to master loan summaries.	4.10
08/31/09	JQW	0013	Continue to review Kirkland summaries and compare to master loan summaries.	1.70
08/06/09	RFC	0014	Complete review of memorandum on The Gallery at Harborplace mortgage.	0.30
08/11/09	RFC	0014	Draft executive summary section on real estate liens.	0.80
08/02/09	JS	0015	Correspondence re secured creditor action plan (.4); attend call with Debtors re same (.8); confer with Stamer re same (.3).	1.50
08/02/09	KER	0015	Revise Southstreet Seaport pooling and servicing agreement summary.	0.20
08/02/09	KER	0015	Revise Chapel Hills pooling and servicing agreement summary.	0.60
08/02/09	KER	0015	Revise Northgate pooling and servicing agreement summary.	0.10

08/02/09	KER	0015	Revise Collin Creek pooling and servicing agreement summary.	0.10
08/02/09	KER	0015	Revise Sikes Senter pooling and servicing agreement summary.	0.10
08/02/09	KER	0015	Revise Eden Prairie pooling and servicing agreement summary.	0.50
08/02/09	KER	0015	Revise Eastridge pooling and servicing agreement summary.	0.40
08/02/09	KER	0015	Revise Owings Mills pooling and servicing agreement summary.	0.40
08/02/09	KER	0015	Revise Southland Center (Michigan) pooling and servicing agreement summary.	1.00
08/02/09	KER	0015	Revise Valley Hills pooling and servicing agreement summary.	1.30
08/02/09	KER	0015	Revise Prince Kuhio pooling and servicing agreement summary.	0.30
08/02/09	KER	0015	Revise PDC-Red Cliffs pooling and servicing agreement summary.	0.20
08/02/09	KER	0015	Revise Three Rivers pooling and servicing agreement summary.	0.20
08/02/09	KER	0015	Revise Crossroads pooling and servicing agreement summary.	0.70
08/02/09	KER	0015	Revise Vista Ridge pooling and servicing agreement summary.	0.40
08/02/09	KER	0015	Revise PDC-Eastridge pooling and servicing agreement summary.	0.60
08/02/09	KER	0015	Revise Pine Ridge pooling and servicing agreement summary.	0.30
08/02/09	KER	0015	Revise Town East pooling and servicing agreement summary.	0.50
08/02/09	KER	0015	Revise New Park pooling and servicing agreement summary.	0.40
08/02/09	KER	0015	Revise Gallery at Harborplace Office & Retail pooling and servicing agreement summary.	0.50
08/02/09	DMD	0015	Correspondence re: secured and creditor issues and meetings.	0.30
08/02/09	JQW	0015	Review and comments to loan review summaries (.3); compile data from loan review summaries (2.5).	5.50
08/03/09	KER	0015	Complete Owings Mills pooling and servicing agreement summary.	0.20
08/03/09	KER	0015	Complete PDC-Eastridge Mall, Pineridge Mall, Red Cliffs and Three Rivers pooling and servicing agreement summaries.	0.10
08/03/09	KER	0015	Complete Prince Kuhio and Eden Prairie pooling and servicing agreement summaries.	0.10
08/03/09	KER	0015	Complete Eastridge Center pooling and servicing agreement summary.	0.10
08/03/09	KER	0015	Complete Crossroads Mall pooling and servicing agreement summary.	0.10
08/03/09	KER	0015	Complete Southland Mall pooling and servicing agreement summary.	0.10
08/03/09	KER	0015	Complete Valley Hills Mall pooling and servicing agreement summary.	0.20
08/03/09	KER	0015	Revise Sikes Senter pooling and servicing agreement summary.	0.40
08/03/09	KER	0015	Complete Vista Ridge pooling and servicing agreement summary.	0.20
08/03/09	KER	0015	Complete Town East Mall pooling and servicing agreement summary.	0.30
08/03/09	KER	0015	Revise Southstreet Seaport pooling and servicing agreement summary.	0.50
08/03/09	KER	0015	Revise Northgate pooling and servicing agreement summary.	1.40
08/03/09	KER	0015	Revise Collin Creek pooling and servicing agreement summary.	0.60
08/03/09	JAS	0015	Draft email to K. Ramsey concerning Pooling and Servicing Agreement review.	0.30
08/03/09	JAS	0015	Review and revise previously submitted Pooling and Servicing Agreement summaries.	2.60
08/03/09	JQW	0015	Meeting with AG Joint Venture team regarding status of JV summaries and missing information.	1.00
08/04/09	JS	0015	Prepare for meeting with Weil & K&E & MB re SPE debt (1.9); attend meeting (2.2); confer with Stamer re same and next steps (.7).	4.80
08/04/09	JS	0015	Review cram-up memo (.8); confer with Stamer re 8/4 meeting w/r/t SPE lender strategy (.4).	1.20
08/04/09	KER	0015	Review special servicer work out and modification fee considerations.	1.40
08/04/09	KER	0015	Prepare indices for pooling and servicing agreement due diligence summary materials.	1.30
08/04/09	KER	0015	Revise pooling and servicing agreement due diligence status chart.	0.30
08/04/09	KER	0015	Prepare grid summary consisting of general overview of key terms and considerations applicable to pooling and servicing agreements.	1.20
08/04/09	KER	0015	Complete Southstreet Seaport pooling and servicing agreement summary.	0.10
08/04/09	KER	0015	Complete Collin Creek pooling and servicing agreement summary.	0.10
08/04/09	KER	0015	Complete Sikes Senter pooling and servicing agreement summary.	0.10
08/04/09	KER	0015	Call with Mike Mandel, Jena Watson, Zach Wittenberg and others regarding property level debt due diligence, GGP proposal and summary documentation.	0.90
08/04/09	KER	0015	Review Miller Buckfire proposal focusing on CMBS matters.	0.80

08/04/09	KER	0015	Complete Northgate pooling and servicing agreement summary.	0.40
08/04/09	MSS	0015	Reviewing materials in prep for SPE lender meeting (2.2). Conf w/Akin team before and after meeting (1.1). Participate in meeting and follow up (2.2).	5.50
08/04/09	AQ	0015	Confer with J. Savin regarding cram-up issues.	0.20
08/04/09	DMD	0015	Participate in meetings with Debtors re: secured creditor issues (1.8); review deck re: same (.7).	2.50
08/04/09	DKB	0015	Confer with R. Ozols re notebook with cramdown cases (.2); Work on the above (.5).	0.70
08/04/09	JQW	0015	Participate in call with Miller Buckfire and GGP regarding proposal to secured creditors.	1.80
08/04/09	RKO	0015	Review and summarize NY Comptroller motion for adequate protection.	2.10
08/04/09	DK	0015	Confer with J. Savin re: served lender presentation.	0.10
08/04/09	DK	0015	Read secured lender presentation.	0.80
08/05/09	KER	0015	Further review of GGP property level loan summary information related to CMBS matters.	1.20
08/05/09	KER	0015	Revise indices (by property, special servicer and depositor) for pooling and servicing agreement due diligence materials.	1.70
08/05/09	KER	0015	Prepare general overview of key terms and considerations applicable to pooling and servicing agreements for due diligence summary materials.	2.20
08/05/09	MSS	0015	Review secured creditor materials.	1.20
08/05/09	DMD	0015	Call Weil re: NYC comptroller motion (.3); research re: same (.3); revise secured creditor issues memo (1.9).	2.50
08/05/09	DKB	0015	Confer with M. Rudko re logistics of preparing a notebook with cram-down cases (.1); Confer with J. Rajkowski re above (.2); Prepare index therefor (1.2); Review the notebook (.8); Pull additional cases (.3).	2.60
08/05/09	RKO	0015	Revise summary of NY Comptroller motion for adequate protection.	0.50
08/06/09	KER	0015	Prepare grid summary overview of key aspects of CMBS pooling and servicing agreements.	1.20
08/06/09	KER	0015	Review to determine missing pooling and servicing agreements based on new information received from GGP.	2.30
08/06/09	KER	0015	Email to K&E regarding missing pooling and servicing agreements.	0.40
08/06/09	DMD	0015	Call P.Laudano re: AP motion (.4); revise memo re: secured creditor issues (1.2).	1.60
08/06/09	RFC	0015	Review Goldman Facility Loan Agreement to determine properties that secured same and which properties are on list of "First Lien Properties" that secure DIP financing (.7); check Data Room for availability of the mortgages that secured the Goldman Facility (.3); send email to C Picton requesting copies of mortgages that secured Goldman Facility (.1).	1.10
08/06/09	DKB	0015	Update cram-down notebook.	1.40
08/06/09	GSG	0015	Review documents available on Data Room related to properties securing 2008 Goldman loan.	1.50
08/06/09	GSG	0015	Draft internal memorandum regarding review of Goldman loans.	1.20
08/06/09	GSG	0015	Meeting with Michael Mandel regarding use of DIP proceeds to repay Goldman's 2008 loan.	0.50
08/06/09	GSG	0015	Emails with A. Spitzer, L. Wight, C. Picton re Goldman documentation and availability of recorded versions of Goldman mortgages.	0.80
08/06/09	GSG	0015	Consideration of proposal by C. Picton re work-around related to unavailability of recorded mortgages.	0.70
08/06/09	GSG	0015	Review State templates for LA, CA, MD, NV and MN in connection with analysis of Goldman security.	1.80
08/07/09	KER	0015	Discussion with Mike Mandel and Jena Watson regarding Eurohypo facility matters and status of due diligence summaries.	0.50
08/07/09	KER	0015	Review Eurohypo 2008 credit agreement in connection with CMBS considerations.	1.60
08/07/09	KER	0015	Emails to Howard Jacobson regarding qualified REIT subsidiary question.	0.10
08/07/09	KER	0015	Review related to potential loan modifications under pooling and servicing agreements and related REMIC considerations.	1.30
08/07/09	RFC	0015	Respond to emails from J Watson and C Picton relating to Goldman Facility.	0.20

08/07/09	RFC	0015	Confer with G Grigorian regarding Goldman deeds of trusts and mortgages.	0.30
08/07/09	JQW	0015	Review and questions answered for reviewers regarding loan review summaries (2.2); review loan summaries to add defeasance and prepayment penalties (4.4).	6.60
08/07/09	JQW	0015	Call with K. Ramsey and M. Mandel regarding PSAs and securitization issues.	0.50
08/07/09	GSG	0015	Emails to loan reviewers in connection with issues related to Goldman loans.	1.30
08/07/09	GSG	0015	Review of data room documents related to former Goldman loans.	3.50
08/09/09	KER	0015	Continued review of REMIC considerations.	0.80
08/09/09	KER	0015	Email to Howard Jacobson regarding REMIC considerations.	0.20
08/09/09	KER	0015	Email to Jena Watson regarding Eurohypo facility.	0.30
08/09/09	KER	0015	Review of A/B and mezzanine structures in pooling and servicing agreements.	1.20
08/09/09	KER	0015	Prepare general overview of certain key terms and considerations related to CMBS pooling and servicing agreements.	3.70
08/09/09	JQW	0015	Review and complete loan review summaries.	3.00
08/10/09	KER	0015	Email to Michael Mandel, James Savin and Mike Stamer regarding CMBS pooling and servicing agreement matters.	0.40
08/10/09	KER	0015	Prepare general overview of CMBS pooling and servicing agreements.	2.60
08/10/09	KER	0015	Brief scan of certain sections of indenture received from K&E involving four GGP properties.	0.40
08/10/09	KER	0015	Revise CMBS due diligence summary indices.	0.60
08/10/09	KER	0015	Email to H. Jacobson regarding REMIC matters.	0.10
08/10/09	KER	0015	Review additional REMIC materials from Howard Jacobson.	1.30
08/10/09	KER	0015	Email to K&E regarding CMBS matters.	0.30
08/10/09	KER	0015	Email to Jena Watson regarding Eurohypo matters.	0.10
08/10/09	KER	0015	Further analysis of Eurohypo borrower securitized debt considerations.	0.80
08/10/09	MSS	0015	Reviewing cram down materials.	1.50
08/10/09	GJG	0015	Review and analyze property level documents.	0.70
08/10/09	SK	0015	Complete property loan summary for Village of Merrick Park.	0.80
08/10/09	SK	0015	Review Village of Merrick Park property loan documents.	3.40
08/10/09	TSB	0015	Review property level loan agreements for GGP entities.	7.40
08/10/09	JAR	0015	Review title documents and mortgages granted by the GGP entities to Goldman to determine whether they are in any manner defective (2.0); prepare summary memoranda of mortgage and title documents reviewed (2.0).	4.00
08/10/09	MMM	0015	Review promissory note and deed of trust for Bellis Fair property (.5); update property spreadsheet re same (.2).	0.70
08/10/09	GSG	0015	Attention to mortgage reviews in connection with use of DIP proceeds to repay Goldman loan.	2.60
08/10/09	EIW	0015	Telephone conference with R. Colton and S. Li regarding research of various state laws regarding defective security deeds.	0.60
08/10/09	EIW	0015	Perform online research and review and analyze statutory and case laws regarding validity of defective security deeds and mortgages.	5.80
08/10/09	SDL	0015	Research state law cases in Arizona with regard to enforceability of deed of trust with improper acknowledgement (3); draft summary re same (2)	5.00
08/11/09	JS	0015	Call with Weil re cram-up (1); follow-up with Stamer re same (.2); review memos re same (.5); update FTI & HL re same (.5).	2.20
08/11/09	KER	0015	Prepare general overview of CMBS pooling and servicing agreements.	1.50
08/11/09	KER	0015	Email with K&E regarding additional pooling and servicing agreements.	0.10
08/11/09	KER	0015	Review additional REMIC materials.	1.80
08/11/09	MSS	0015	Reviewing materials in prep for call w/company re cram up (1.8). Confer w/Akin team re cram up issues (.3). Participating in call w/company reps re cram up issues (1.0). Telephone calls w/comm members re same (.6).	3.70
08/11/09	EJB	0015	Prepare memorandum to Greg Grigorian regarding mortgage deficiencies with respect to Goldman loan properties.	0.90

08/11/09	JAR	0015	Finalize preparation of summary memoranda of mortgage and title documents reviewed regarding defective recording of mortgages granted by the GGP entities to Goldman (1.5).	1.50
08/11/09	RWD	0015	Brief email correspondence with Kim Ramsey re review of pooling and servicing agreements (.1).	0.10
08/11/09	EIW	0015	Continue performing online research regarding validity of defective security deeds and mortgages.	5.60
08/11/09	EIW	0015	Telephone conference with R. Colton and S. Li regarding status of research, review and analysis of statutory and case laws regarding validity of defective security deeds and mortgages.	0.20
08/11/09	SDL	0015	Revise state law research chart to contemplate two issues: 1. defect affecting enforceability of a deed of trust or mortgage (.2); and 2. defect affecting constructive notice (.1); conference with E. Wang and R. Colton re same (.2).	0.50
08/11/09	SDL	0015	Research CA state case law with regard to inaccurate legal description and enforceability of deed of trust.	6.50
08/12/09	KER	0015	Review additional pooling and servicing agreement from K&E for Four Seasons Town Centre.	0.70
08/12/09	KER	0015	Review additional pooling and servicing agreement from K&E for Southlake Mall.	0.80
08/12/09	JF	0015	Review issues on mortgage defect chart for Nevada and Michigan (.3); research Michigan law and analysis (.5); review applicable portions of loan document file (.3); e-mails with R. Colton re application of relevant law to facts (.4); research Nevada law and analysis (.8); telephone call and e-mails with Nevada counsel re relevant issues including application of statutes re legal description requirements and case law (.5); review applicable portions of applicable loan document file (.4); e-mails with R. Colton re application of relevant law to facts.	3.60
08/12/09	DMZ	0015	Draft findings of Texas deed of trust and incorporate into mortgage defect chart.	1.10
08/12/09	DMZ	0015	Review of various correspondence from Roberta Colton regarding state research on liens.	0.20
08/12/09	DMZ	0015	Search of Texas Secretary of State online information regarding notary information for mortgage defects chart.	0.40
08/12/09	DMZ	0015	Online research pertaining to various Texas deed of trust defects noted in mortgage defect chart.	3.90
08/12/09	JAR	0015	Perform research on the laws Utah regarding defects in the mortgages/deeds of trust that are not excused by an applicable savings provision under state law (2.5).	2.50
08/12/09	GSG	0015	Read mortgage review memoranda in connection with analysis of mortgages in favor of Goldman Sachs (1.8); draft revisions to issues chart to reflect issues raised by review of Goldman Sachs mortgages (.8).	2.60
08/12/09	EIW	0015	Continue performing online research and review and analyze statutory and case laws regarding validity of defective security deeds and mortgages.	5.10
08/12/09	SDL	0015	Research Hawaii case law and statutes regarding recording requirements and enforceability of deed of trust (1.2); prepare summary re same (1.8).	3.00
08/12/09	SDL	0015	Research CA case law with regard to inaccurate legal descriptions and enforceability of a deed of trust.	3.00
08/13/09	KER	0015	Additional email communications with K&E regarding pooling and servicing agreement matters.	0.10
08/13/09	KER	0015	Review Country Hills Plaza pooling and servicing agreement.	1.40
08/13/09	KER	0015	Prepare pooling and servicing agreement summary for Southlake Mall.	0.60
08/13/09	KER	0015	Prepare pooling and servicing agreement summary for Four Seasons Town Centre.	0.50
08/13/09	KER	0015	Email to K&E noting inapplicability or inability to confirm applicability of certain additional pooling and servicing agreements provided.	0.10
08/13/09	KER	0015	Revise Columbia Mall pooling and servicing agreement summary.	0.30
08/13/09	KER	0015	Revise Bay City Mall pooling and servicing agreement summary.	0.30
08/13/09	KER	0015	Revise Brass Mill pooling and servicing agreement summary.	0.30

08/13/09	KER	0015	Call with Michael Mandel, Jena Watson and others regarding pooling and servicing agreement due diligence status.	0.10
08/13/09	KER	0015	Email to K&E regarding pooling and servicing agreement matters.	0.10
08/13/09	KER	0015	Revise Market Place pooling and servicing agreement summary.	0.40
08/13/09	DMD	0015	Correspondence with Weil re: comptroller motion.	0.20
08/13/09	RFC	0015	Make reassignments of lien invalidation research on Georgia, Illinois, Michigan, and Nevada.	0.10
08/13/09	RFC	0015	Send email to S Karmally requesting substitution of new real estate lien validation codes for River Pointe, North Point, and RiverTown Crossing (.2); send new real estate lien validation codes for Foothills, Salem Center, Silver Lake Mall, Brass Mill, Chapel Hills, Chico Mall, Gallery at Harborplace, Greenwood, The Shoppes at Buckland Hills, and Town East as well as properties that secured Goldman Sachs loan facility (.6)	0.80
08/13/09	RFC	0015	Exchange emails with M Mandel and G Grigorian regarding invalidation of lien research (.2); confer with M Mandel regarding same (.1); review Section 544(a) (3) of Bankruptcy Code and related cases (.2).	0.50
08/13/09	RFC	0015	Telephone conference with G Grigorian regarding status of Goldman mortgage reviews.	0.20
08/13/09	DMZ	0015	Online research pertaining to various Texas deed of trust defects noted in mortgage defect chart.	3.50
08/13/09	DMZ	0015	Draft findings of Texas deed of trust defects and incorporate into mortgage defect chart.	0.80
08/13/09	GSG	0015	Research issues raised in connection with firm review of Goldman mortgage loans, including Nevada and Minnesota state law issues.	0.70
08/13/09	GSG	0015	Confirm classification codes of all Goldman mortgage for input in to master due diligence chart.	0.50
08/13/09	EIW	0015	Continue performing online research regarding validity of defective security deeds and mortgages.	5.80
08/13/09	SDL	0015	Research Georgia state law with regard to defects affecting enforceability (2.5); prepare summary re same (1.5).	4.00
08/13/09	SDL	0015	Research Nevada state law with regard to defects affecting enforceability.	4.00
08/14/09	KER	0015	Review pooling and servicing agreement administration and servicing provisions regarding potential restructuring.	1.40
08/14/09	KER	0015	Prepare general overview of key terms regarding CMBS pooling and servicing agreements including four related charts attached as appendices.	4.80
08/14/09	KER	0015	Revise indices for pooling and servicing agreement due diligence summary.	0.70
08/14/09	KER	0015	Prepare executive summary related to pooling and servicing agreements.	0.50
08/14/09	MTM	0015	Prepare Mall of Louisiana Power Center lien validation memo.	0.50
08/14/09	EJB	0015	Review defeasance and prepayment provisions of loan documents for motion to dismiss properties.	4.30
08/14/09	EJB	0015	Review correspondence from and prepare correspondence to Nancy Sarmiento, Robert Holcomb, Roberta Colton and Jena Watson regarding defeasance and prepayment provisions of loan documents for motion to dismiss properties.	0.30
08/14/09	DMZ	0015	Research pertaining to defective certificate of acknowledgment in Texas deed of trust from mortgage defect chart.	1.20
08/14/09	DMZ	0015	Draft revisions and revise mortgage defect chart to include same.	0.80
08/14/09	DMZ	0015	Research concerning various deed of trust defects listed in mortgage defect chart for Texas properties.	2.40
08/14/09	DMZ	0015	Draft summary of findings and incorporate into mortgage defect chart.	0.90
08/14/09	DMZ	0015	Proof and edit mortgage defect chart.	0.30
08/14/09	DMZ	0015	Correspondence to Roberta Colton forwarding mortgage defect chart with Texas properties information.	0.10
08/14/09	JAR	0015	Perform research regarding lien invalidation case law in Utah and Virginia (2.4); prepare summary of research regarding lien invalidation case law in Utah and Virginia (3.0).	5.40
08/14/09	DRH	0015	Review defeasance and pre-payment provisions in mortgage documents and update diligence spreadsheet accordingly.	1.20

08/14/09	GSG	0015	Read loan documents related to various Goldman Sachs mortgages.	1.50
08/14/09	GSG	0015	Review mortgage documents in connection with issues raised by mortgage reviewers in order to confirm validity of liens.	1.60
08/14/09	EIW	0015	Continue performing online research and review and analyze statutory and case laws regarding validity of defective security deeds and mortgages.	4.40
08/15/09	KER	0015	Prepare three charts attached to general overview as appendices.	2.40
08/15/09	KER	0015	Prepare executive summary insert related to CMBS (and pooling and servicing agreements) due diligence review.	0.70
08/15/09	KER	0015	Prepare general overview of key terms regarding CMBS pooling and servicing agreements.	1.80
08/15/09	KER	0015	Further review of REMIC, subordinate debt, special servicing and loan modification considerations related to CMBS due diligence summary matters.	3.20
08/15/09	EIW	0015	Continue performing online research and review and analyze statutory and case laws regarding validity of defective security deeds and mortgages.	2.50
08/16/09	KER	0015	Prepare three charts attached as appendices to general overview regarding CMBS pooling and servicing agreements.	0.80
08/16/09	KER	0015	Revise indices to pooling and servicing agreement summaries.	0.40
08/16/09	KER	0015	Prepare general overview of CMBS pooling and servicing agreements.	1.90
08/16/09	KER	0015	Prepare executive summary insert related to CMBS (and pooling and servicing agreements) due diligence review.	1.30
08/16/09	KER	0015	Review Indenture and Servicing Agreement from K&E related to Sooner, Fallsbrook, River Hills and Fox River.	1.50
08/17/09	JS	0015	Review cram-up and secured creditor memo and issues list (1.4); confer with Stamer re same (.3); confer with Dunn re same (.3).	2.00
08/17/09	KER	0015	Coordinate consolidation of pooling and servicing agreement due diligence summary materials.	0.70
08/17/09	KER	0015	Commence preparation of summary of Indenture and Servicing Agreement related to Fallsbrook, Sooner, River Hills and Fox River.	0.60
08/17/09	KER	0015	Discuss CMBS insert distributed to Magda Camillo with her.	0.10
08/17/09	KER	0015	Prepare general overview of CMBS pooling and servicing agreements.	1.20
08/17/09	KER	0015	Prepare charts included with general overview of CMBS pooling and servicing agreements.	0.50
08/17/09	KER	0015	Prepare executive summary CMBS insert.	0.70
08/17/09	EJB	0015	Review defeasance and prepayment provisions of loan documents for motion to dismiss properties.	1.00
08/17/09	EJB	0015	Research Texas acknowledgment statutes.	1.40
08/17/09	RFC	0015	Review real estate lien invalidation research for Texas.	0.10
08/17/09	RFC	0015	Review research on Utah law relating to real estate lien invalidation.	0.50
08/17/09	RFC	0015	Review research on real estate lien invalidation case law in Virginia.	0.10
08/17/09	RFC	0015	Work on assembling attachments for executive summary excerpt on real estate liens.	1.60
08/17/09	RFC	0015	Review research on Oklahoma law regarding invalidation of real estate liens.	0.50
08/17/09	RFC	0015	Review Oregon research on invalidation of real estate liens (.2); review Rogue Valley Consent and Assumption Agreement with Release (.1) and send E Wang an email regarding same (.1).	0.40
08/17/09	RFC	0015	Review email from G Grigorian relating to Mall of Louisiana Power Center mortgage (.1), revise Master Chart of Questions and Requested Documents regarding the Mall of Louisiana Power Center mortgage (.1).	0.20
08/17/09	JAR	0015	Review correspondence by R. Colton re questions to research regarding lien invalidation case law in Utah and Virginia (.1); review research regarding lien invalidation case law in Utah and Virginia (.5); revise research summary of research regarding lien invalidation case law in Utah and Virginia (.4); prepare email response to R. Colton regarding questions on lien invalidation research for Utah and Virginia (.2).	1.20
08/17/09	EIW	0015	Continue performing online research and review and analyze statutory and case laws regarding validity of defective security deeds and mortgages.	4.10

08/18/09	KER	0015	Further clean up revisions to CMBS due diligence summary materials.	1.80
08/18/09	KER	0015	Email to Mike Mandel and others with distribution of completed CMBS due diligence summary materials.	0.30
08/18/09	DMD	0015	Meet with Debtors re: second creditor issues (2.3); follow-up meeting with committee professionals (.6); prep for meeting (.5).	3.40
08/18/09	RFC	0015	Review Consent and Assumption Agreement relating to Rogue Valley Mall to determine whether Grantor under Deed of Trust was the correct party.	0.30
08/18/09	RFC	0015	Review recorded copy of Jordan Creek deed of trust and revise real estate lien validation code.	0.30
08/18/09	RFC	0015	Update master chart of questions and requested documents.	0.50
08/18/09	RFC	0015	Update research chart on lien invalidation to include additional questions regarding the same and new properties.	0.80
08/18/09	RFC	0015	Review recorded copy of Leasehold Mortgage for Oxmoor, Kentucky property.	0.40
08/18/09	RFC	0015	Review recorded copy of Leasehold Mortgage for Oxmoor, Kentucky property.	0.40
08/18/09	RFC	0015	Review recorded copy of Leasehold Mortgage for Oxmoor, Kentucky property.	0.40
08/18/09	RFC	0015	Work on attachments for real estate lien excerpt in executive summary.	3.50
08/18/09	RFC	0015	Review recorded copy of the River Pointe deed of trust and revise real estate validation code.	0.20
08/18/09	RFC	0015	Review recorded copy of Fort Union, Utah deed of trust and assign new real estate lien validation code.	0.30
08/18/09	GSG	0015	Revise internal mortgage chart to reflect updated status of Goldman mortgages.	0.60
08/18/09	GSG	0015	Re-review documentation in connection with Rogue Valley Mall in order to determine whether mortgage created effective lien in favor of Goldman Sachs.	0.50
08/19/09	RFC	0015	Send list of revised real estate lien validation codes on properties that secured Goldman Sachs loan to S Karmally for entry into master spread sheet.	0.20
08/19/09	RFC	0015	Exchange emails relating to additional research needed on real estate lien invalidation.	0.20
08/19/09	RFC	0015	Review Village at Cross Keys governing documents relating to determination of owner when mortgage was executed.	0.40
08/19/09	RFC	0015	Work on attachments to executive summary for real estate lien excerpt.	0.40
08/19/09	DMZ	0015	Draft summary of defect findings and incorporate into mortgage defect chart.	0.70
08/19/09	DMZ	0015	Research pertaining to certificate of acknowledgment in Mass mortgage from mortgage defect chart.	3.40
08/19/09	DMZ	0015	Telephone conference with Eric Wang regarding mortgage defect chart.	0.20
08/19/09	DMZ	0015	Receipt, review and respond to various email correspondence regarding mortgage defect chart.	0.20
08/19/09	DMZ	0015	Research pertaining to discrepancy in mortgagor's name in Salem Center deed of trust for mortgage defect chart.	3.20
08/19/09	DMZ	0015	Review of draft findings for summary in mortgage chart.	0.60
08/19/09	JAR	0015	Commence research regarding lien invalidation case law in Minnesota (.3)	0.30
08/19/09	GSG	0015	Review recorded 1635 Village Center DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded Apache DOT to determine whether it satisfies MN recording requirements.	0.50
08/19/09	GSG	0015	Review recorded Vista Commons DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 1645 Village Center DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 1450 Center Crossing Drive DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 10190 Covington Cross DOT to determine whether it satisfies NV recording requirements.	0.50

08/19/09	GSG	0015	Review recorded 10000 Covington Cross DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 1551 Hillshire Drive DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 1201-1281 Town Center Drive DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	GSG	0015	Review recorded 1451 Center Crossing Drive DOT to determine whether it satisfies NV recording requirements.	0.50
08/19/09	EIW	0015	Continue performing online research regarding validity of defective security deeds and mortgages.	6.10
08/20/09	SK	0015	Update master chart with new lien validation codes from received R. Colton and insert property loan summaries from other reviewing attorneys.	3.50
08/20/09	SK	0015	Review master chart re additional information/revisions, if necessary.	2.50
08/20/09	RFC	0015	Review research on real estate lien invalidation in Iowa and Massachusetts and additional research in Hawaii and Oregon.	0.20
08/20/09	RFC	0015	Telephone conference with G Grigorian regarding discrepancies in legal descriptions in mortgage and in title commitment for Ala Moana.	0.10
08/20/09	RFC	0015	Draft definition of "Goldman Loan" for executive summary and send to M Camillo (.3); revise first paragraph of executive summary regarding real estate liens (.7).	1.00
08/20/09	RFC	0015	Work on attachments for real estate lien excerpt for executive summary.	0.90
08/20/09	RFC	0015	Review Chico Mall survey and Deed of Trust with respect to subjecting additional land to the lien thereof (.2); revise memorandum on review of Deed of Trust (.3) and revise real estate lien validation codes (.1).	0.60
08/20/09	RFC	0015	Respond to email from S Karmally requesting clarification of ownership and locations of Eastridge Malls (.1) and telephone conference with S Karmally regarding same (.1).	0.20
08/20/09	DMZ	0015	Emails and telephone call with Wendy Lyon regarding updating search findings re defects.	0.20
08/20/09	DMZ	0015	Prepare and draft summary of findings and incorporate into mortgage defect chart.	1.00
08/20/09	DMZ	0015	Review and revise summary in mortgage defect chart.	0.30
08/20/09	DMZ	0015	Research pertaining to Oregon deed of trust for mortgage defect chart.	2.90
08/20/09	DMZ	0015	Review of draft findings for summary in mortgage chart.	2.40
08/20/09	WEL	0015	Assist David Zvara with research under Oregon law regarding the effect of an error in the name of a party to a mortgage, deed, contract or other type of agreement.	0.50
08/20/09	RWD	0015	Email correspondence and phone conferences re additional staffing needs for diligence meeting in Chicago (.40); various conferences and email correspondence re potential lawyers (.40); further phone conferences re status of diligence session (.20).	1.00
08/20/09	GSG	0015	Review materials prepared by Houlihan Lokey in preparation for creditor's meeting.	1.30
08/20/09	GSG	0015	Analysis and consideration of impact of proposal to secured creditors on unsecured creditors and consideration of documentation requirements in connection with same.	1.70
08/20/09	GSG	0015	Review recorded mortgage documents forwarded by GGP in connection with mortgage review.	1.30
08/21/09	DMZ	0015	Finalize research for Salem Center for mortgage defect chart.	1.10
08/21/09	DMZ	0015	Review of various findings for summary in mortgage chart.	0.90
08/21/09	DMZ	0015	Proof and edit summary of findings in mortgage defect chart.	0.40
08/21/09	DMZ	0015	Email correspondence to Roberta Colton forwarding mortgage defect chart with Salem Center information.	0.10
08/21/09	JAR	0015	Continue research regarding lien invalidation case law in Minnesota (1.1)	1.10
08/21/09	GSG	0015	Read EuroHypo loan documents.	1.80
08/21/09	GSG	0015	Review materials prepared by Houlihan Lokey in preparation for creditor's meeting.	1.50
08/22/09	KER	0015	Review regarding outstanding document and information requests related to CMBS in response to M. Mandel email.	1.80

08/22/09	KER	0015	Prepare summary response to M. Mandel regarding outstanding requests and other diligence matters related to CMBS.	1.20
08/23/09	KER	0015	Email to M. Mandel regarding outstanding requests related to CMBS.	0.40
08/24/09	KER	0015	Review River Hills document regarding status of mortgage lien.	0.40
08/24/09	RFC	0015	Review research on real estate lien invalidation relating to name of record owner of Salem Center.	0.40
08/24/09	RFC	0015	Respond to inquiries from S Karmally and J Watson regarding real estate lien codes for master chart.	0.70
08/24/09	RFC	0015	Review real estate lien invalidation research on Minnesota law.	0.10
08/24/09	RFC	0015	Review recorded mortgage and assignment of mortgage for Victoria Ward Plaza and Warehouse (.2) and revise real estate lien validation code accordingly (.1).	0.30
08/24/09	RFC	0015	Review 2009 title commitments relating to Sooner Mall, River Hills Mall, Fallbrook Square, and Fox River Shopping Center (.2); respond to email from K Ramsey regarding GGP response to question about whether 1997 Indenture and Servicing Agreements are still in effect (.2); and send email to N Karouzos regarding same (.1).	0.50
08/24/09	JAR	0015	Finalize research regarding lien invalidation case law in Minnesota on mortgagor name inconsistency (3.0); prepare and finalize summary of lien invalidation research for Minnesota (1.5).	4.50
08/24/09	GSG	0015	Review various loan documents related to unsecured creditor loans and certain materials prepared by Houlihan Lokey in preparation for meetings at K&E.	3.70
08/25/09	JS	0015	Call with Kirkland re meeting logistics (.8); confer with Dunn (.4), Watson (.3) and Mandel (.3) re same; review property secured debt information re same (1.4); review Kirkland summaries (.9).	4.10
08/25/09	DMD	0015	Call K&E re: diligence meeting issues (.4); review model abstract (.3); prep for meeting (.6).	1.30
08/25/09	RFC	0015	Finalize mortgage defects chart of research of statutes and case law and charts and memoranda relating to properties formerly securing Goldman Sachs loan facility.	1.90
08/25/09	RFC	0015	Telephone conference with M Mandel to discuss status of research on invalidation of real estate liens and whether executive summary needs to be revised in connection with such research.	0.10
08/25/09	RFC	0015	Confer with M Mandel regarding mortgage defects chart.	0.10
08/25/09	RFC	0015	Fill in blanks in real estate lien section of executive summary.	1.20
08/25/09	RFC	0015	Review attachments to executive summary relating to review of Current Mortgages and Goldman Sachs mortgages and send to M Camillo.	1.30
08/25/09	JQW	0015	Telephone call with Kirkland and AG teams to review goals of meetings in Chicago.	0.80
08/25/09	GSG	0015	Conf. call re document amendments in connection with secured creditor proposal.	0.50
08/25/09	GSG	0015	Review mortgage summaries in connection with secured creditor proposal.	1.50
08/25/09	GSG	0015	Planning meeting with J. Watson re meeting at K&E.	0.70
08/26/09	KER	0015	Respond to email question regarding PSAs from Jena Watson.	0.30
08/26/09	MSS	0015	Participate in meeting/call re cram up strategy and follow up (3.0); Review relevant materials (.5).	3.50
08/26/09	AQ	0015	Attend meeting with Weil, Kirkland, Miller Buckfire, and HLHZ regarding secured creditor plan negotiations.	3.50
08/26/09	AQ	0015	Review and analyze cram down case law and related memo.	0.80
08/26/09	SK	0015	Make changes per comments from R. Colton to multiple lien validation codes.	0.60
08/26/09	EJB	0015	Review correspondence from and prepare correspondence to Sameena Karmally, Christhy Vidal, Jeff Zissa and Nancy Sarmiento regarding review of loan documents for restrictions on distributions and SPE preferred shareholders.	0.20
08/26/09	EJB	0015	Review loan documents for restrictions on distributions and SPE preferred shareholders.	0.80
08/26/09	DMD	0015	Meetings with Kirkland and Weil re: secured creditor negotiations and follow-up with HLHZ and FTI.	4.20

08/26/09	RFC	0015	Respond to email from J Watson requesting mortgage validation code for 10450 W. Charleston.	0.20
08/26/09	RFC	0015	Review and send to M Camillo Current Mortgages and Goldman Sachs Mortgages attachments to executive summary.	0.30
08/26/09	RFC	0015	Make final revisions to Mortgage Defects Chart and Statutes and Case Law Research.	0.30
08/26/09	RFC	0015	Respond to email from S Karmally requesting lien validation code for Marketplace.	0.10
08/26/09	RFC	0015	Respond to email from M Mandel requesting update on status of real estate lien validation excerpt for executive summary.	0.10
08/26/09	RFC	0015	Review remaining mortgages classified V4 to determine if any changes in codes are required for executive summary.	4.40
08/26/09	JQW	0015	Review of master chart and meetings or email communications with AG team members regarding finalization of master chart and due diligence memo.	3.90
08/27/09	JS	0015	Review Debt Term Sheet (.6); confer with Dunn re Chicago meetings (.3).	0.90
08/27/09	KER	0015	Review additional River Hills title information.	0.40
08/27/09	DMD	0015	Day-long meetings at Kirkland re: secured creditor loan review.	4.90
08/27/09	RFC	0015	Confer with L Gibson regarding attachment of Current Mortgages for executive summary.	0.10
08/27/09	JQW	0015	GGP meetings in Chicago re secured creditors.	7.00
08/28/09	KER	0015	Email regarding River Hills mortgage lien status.	0.10
08/28/09	RFC	0015	Check recorded copy of Faneuil Hall mortgage (.1) and remove from master chart of requested documents (.1).	0.20
08/28/09	RFC	0015	Check real estate lien validation codes in Master Property Loan Review Chart and send corrections to S Karmally (1.2); telephone conference with G Grigorian regarding the correct codes for the mortgages formerly encumbering the Ridgely Building and on 9950-80 Covington Cross (.4).	1.60
08/28/09	RFC	0015	Review comments of D Dunn on real property liens section of executive summary and draft footnote relating to Goldman Mortgages Investigation Period.	0.40
08/28/09	JQW	0015	Meeting in Chicago with Kirkland re secured creditors.	5.50
08/28/09	GSG	0015	Meetings at K&E regarding mortgage reviews and results of same.	2.80
08/28/09	GSG	0015	Continued review of K&E mortgage summaries.	1.50
08/31/09	JS	0015	Call with Anup re secured creditors term sheets (.3); review term sheets and negotiating points (1.4).	1.70
08/31/09	RFC	0015	Respond to email from K Ramsey relating to River Hills mortgage (.3) and send email to N Karouzos requesting evidence that all notes secured by such mortgage have been redeemed or defeased (.1).	0.40
08/31/09	RFC	0015	Draft footnote to executive summary section on real property liens relating to Goldman loan facility.	0.20
08/31/09	RFC	0015	Review corporate resolutions of general partners of owners of Pecanland Mall, Mall of Louisiana, and Pierre Bossier Mall authorizing the mortgages encumbering those properties.	0.50
08/31/09	RFC	0015	Send updated master chart of document requests to N Karouzos.	0.40
08/03/09	DK	0016	Revise summary motion to lift stay filed by Impact.	0.30
08/03/09	DK	0016	Revise summary to motion to left stay filed by Nagy.	0.20
08/03/09	DK	0016	Revise summary filed by Wells Fargo.	0.20
08/05/09	DK	0016	Draft email to Weil re: impact motion to compel.	0.20
08/07/09	DK	0016	Provide comments to Wells Fargo left stay motion.	0.10
08/10/09	SLK	0016	Summarize Citicorp Oakwood lift stay motion.	0.70
08/10/09	DK	0016	Review lift stay motion (.3); Email from Committee re same (.2).	0.50
08/11/09	DMD	0016	Review and research re: citicorp motion (1.3); call D. Kaloudis re: same (.2).	1.50
08/11/09	DMD	0016	Review and comment on lift stay motion.	1.90
08/11/09	DK	0016	Call w/D. Dunn re: lift stay motion (.1); Email to Weil re: Order (.1).	0.20
08/12/09	JS	0016	Review Citi motion (.9); confer with Stamer (.3), Qureshi (.3) and Kaloudis re same (.3).	1.80

08/12/09	DK	0016	Review Oakwood lift stay motion (.4); Email to J. Savin re: same (.1); Email to Houlihan and FTI re: Oakwood lift stay motion (.2).	0.70
08/13/09	AQ	0016	Confer with HLHZ regarding lift stay motion.	0.50
08/13/09	SLK	0016	Revise summary of Citicorp Oakwood lift stay.	0.10
08/13/09	DK	0016	Analyze status at Oakwood lift stay summary (.3).	0.30
08/16/09	DMD	0016	Review debtors' response to Elk Grove and ING stay motions.	0.50
08/16/09	SLK	0016	Draft summary of Weaver Steel lift stay motion.	0.50
08/17/09	DK	0016	Analyze status of Impact lift stay motion (.3); Analyze Weaver lift stay motion (.4); Confer w/S. Kurlanzik re: same (.1).	0.80
08/18/09	RKO	0016	Review and summarize Citicorp Stay Motion.	2.90
08/19/09	JLS	0016	Review and analyze motion for relief from stay and discovery regarding motion.	1.70
08/19/09	AQ	0016	Confer with J. Sorkin re lift stay motion.	0.20
08/19/09	AQ	0016	Review and analyze discovery served in lift stay litigation.	0.60
08/20/09	JLS	0016	Draft summary of status regarding motion to lift stay (.5); Review and respond to correspondence regarding lift stay motion (.1).	0.60
08/20/09	AQ	0016	Confer with J. Sorkin regarding lift stay motion.	0.20
08/20/09	CME	0016	Confer with J. Sorkin re adversary proceeding on lift stay motion.	0.40
08/21/09	AQ	0016	Confer with D. Kaloudis regarding lift say motion.	0.20
08/21/09	DK	0016	Meet w/Abid re: Oakwood lift stay motion (.2).	0.20
08/27/09	JS	0016	Call with Kirkland re Citi Motion (.8); review Citi pleadings re opposition strategy (.9).	1.70
08/27/09	AQ	0016	Conference call with K&E regarding Oakwood lift stay motion.	0.80
08/03/09	CFH	0017	Review filing, update on info.	1.30
08/04/09	CJC	0017	Research case law regarding the Bankruptcy Code's definition of an insider (2.4, .7); draft e-mail with my findings (1.2).	4.30
08/05/09	JMS	0017	Review Verastar pleading and search pacer for all underlying adversary proceeding pleadings related to the topic issue (2.1); Create list of docket numbers and print pleadings (1.6); Discuss findings with Egleson (.3)	4.00
08/05/09	CJC	0017	Research case law involving the clawback of pre petition loans (.8).	0.80
08/06/09	JMS	0017	Proofread, edit and update case summaries on recharacterization.	5.90
08/06/09	TJO	0017	Conferring w/Joseph Sorkin re: research assignment related to insider transactions under the bankruptcy code (.5); Searching for and reviewing caselaw related to insider transactions under the bankruptcy code (3.3); Drafting preliminary outline of memorandum related to insider transactions under the bankruptcy code (1).	4.80
08/07/09	JMS	0017	Continue to proof read, edit and update case summaries on recharacterization (2.1); Update index and binder copies of the revised summaries (1.0)	3.10
08/07/09	TJO	0017	Searching for and reviewing caselaw related to non-statutory insiders standard (4.5); Searching for and reviewing caselaw related to affiliate definition under the bankruptcy code (1.6)	6.10
08/09/09	TJO	0017	Reviewing caselaw related to non-statutory insiders standard	3.50
08/10/09	JLS	0017	Review recharacterization research binder (.3).	0.30
08/10/09	JMS	0017	Finalize recharacterization binder and make copies (2.0).	2.00
08/10/09	RLB	0017	Coordinate with J. Sorkin, A. Qureshi and J. Sheldon re filing of joinder/statement.	1.00
08/10/09	TJO	0017	Reviewing caselaw related to non-statutory insiders standard (3.0); drafting outline of caselaw related to non-statutory insiders standard (3.0)	6.00
08/11/09	JLS	0017	Review decision on motions to dismiss (.4).	0.40
08/11/09	JS	0017	Review MTD opinion (1.2); calls with Clients (.6) re same; calls with Creditors re same (.4); confer with Stamer (.2), FTI (.3) and HL (.3) re same.	3.00
08/11/09	MSS	0017	Reviewing motion to dismiss decision (.8). Phone call w/various parties re same (.7).	1.50
08/11/09	AQ	0017	Review and analyze decisions re motion to dismiss.	0.80
08/11/09	JMS	0017	Copy check the recharacterization copy binders (.8); add labels and circulate to team (.6)	1.40
08/11/09	CFG	0017	Review order denying motion to dismiss (.3).	0.30

08/11/09	BMR	0017	Read pleadings and bankruptcy court decisions.	0.30
08/11/09	CME	0017	Review motion to dismiss opinion.	0.40
08/11/09	CMP	0017	Review correspondence re order re motions to dismiss.	0.10
08/11/09	RWD	0017	Review order denying motions to dismiss (.2).	0.20
08/11/09	DK	0017	Send email to Committee re: court's decision (.3); Read, analyze court's decision re: Motions to Dismiss (1.5).	1.80
08/12/09	JLS	0017	Review memos regarding legal analysis of post-petition interest rates (1.0).	1.00
08/12/09	KER	0017	Review court opinion on Motion to Dismiss.	0.80
08/12/09	MSS	0017	Reviewing motion to dismiss decision (.8).	0.80
08/12/09	TC	0017	Prepare files for attorney review re retention applications.	6.50
08/12/09	DMD	0017	Review MTD decision and draft memo re: same.	1.40
08/12/09	CME	0017	Draft memorandum summarizing opinion on motions to dismiss subsidiary debtor petitions.	3.20
08/12/09	ECS	0017	Review Judge's decision on Motion to Dismiss (0.9).	0.90
08/12/09	DLC	0017	Draft summary of bankruptcy court decision concerning denial of various motions to dismiss.	2.90
08/14/09	JLS	0017	Review proposed order on motions to dismiss (.3); Review and respond to correspondence regarding order on motions to dismiss (.2).	0.50
08/14/09	JS	0017	Review MTD decision summary memo (.7); confer with Dunn re same (.2).	0.90
08/14/09	MSS	0017	Emails w/Akin team re various motion to dismiss issues.	0.40
08/16/09	SLK	0017	Review Gropper decision of motions to dismiss.	0.60
08/17/09	JLS	0017	Review correspondence regarding and edits to order on motions to dismiss.	0.20
08/17/09	AQ	0017	Review order re: motions to dismiss.	0.20
08/17/09	GSG	0017	Read and consider motion to dismiss by NYSD Bankruptcy Court.	2.20
08/17/09	GSG	0017	Read internal memo regarding motion to dismiss opinion.	0.80
08/18/09	JLS	0017	Review correspondence regarding final orders on motions to dismiss (.3).	0.30
08/20/09	JLS	0017	Confer with Abid Qureshi regarding property-level debt analysis (.2); Confer with debtors' counsel regarding opposition to motion to lift stay and orders on the motions to dismiss (.3); Review proposed orders on motions to dismiss and correspondence regarding orders (.3).	0.80
08/20/09	JLS	0017	Revise and edit litigation portions of status memo for committee.	1.00
08/21/09	JLS	0017	Phone call with debtors' counsel regarding litigation diligence (.2); Review proposed counter-orders filed regarding the motions to dismiss (.2).	0.40
08/21/09	MSS	0017	Emails w/Akin team re various lit issues.	0.50
08/22/09	AQ	0017	Review and edit draft JDA.	0.60
08/25/09	JS	0017	Confer with Qureshi re JDA (.3); confer with Stamer re same (.3); review precedent re same (.6); confer with Dunn re pending matters (.4); confer with Kaloudis re same (.3); confer with Stamer re same (.2).	2.10
08/26/09	JS	0017	Prepare for meeting (1.3) and attend meeting with Debtor re secured debt issues (4.2).	5.50
08/26/09	CMP	0017	Review correspondence to Committee regarding litigation matters.	0.10
08/27/09	AQ	0017	Review and analyze revised order re motion to dismiss.	0.20
08/31/09	JLS	0017	Confer with Abid Qureshi regarding lift stay motion and case status (.2); Review filings in bankruptcy proceedings (.2).	0.40
08/07/09	HBJ	0018	Calls with K Ramsey following analysis of questions relating to QRS.	0.90
08/09/09	HBJ	0018	Research and send REMIC materials to K Ramsey (1.2); tl C Harvey re tax issues and scheduling meeting (0.2).	1.40
08/10/09	HBJ	0018	Follow-up discussion with K Ramsey and C Harvey re revising loans in default.	0.20
08/10/09	DWK	0018	Review Miller Buckfire settlement proposal excerpts re debt modifications and tax issues for REMICs (3); call w/Harvey and Jacobson re same (.2).	3.20
08/10/09	JBP	0018	Confer with C. Harvey re REMIC rules.	0.20
08/10/09	JBP	0018	Research REMIC rules and debt modification.	0.30
08/10/09	SLN	0018	Conference with H. Jacobson re: REMIC issue.	0.10

08/10/09	CSH	0018	Conferences by telephone with H. Jacobson regarding debt modification REMIC issues related to potential GGP debt modifications (0.3); research regarding REMIC issues related to potential GGP debt modifications (0.9); conference with J. Pak regarding research related to potential GGP debt modifications (0.2); due diligence memo preparation (3.8); conference Magda regarding due diligence memo (0.2); coordinate upcoming tax calls (0.5).	5.90
08/11/09	HBJ	0018	Prepare for and participate in tax call with D Killip and C Harvey.	1.00
08/11/09	DWK	0018	Review emails from Harvey re REIT noncash income and REIT distribution requirements (.4); analysis re same (1.8).	2.20
08/11/09	JBP	0018	Research REMIC rules and debt modification.	5.20
08/11/09	CSH	0018	Call with H. Jacobson and D. Killip regarding status (0.4); call with FTI - Don Zief and S. Jaffee regarding status (0.4); draft due diligence memorandum relating to taxes (3.0); analysis of extent of GGP debt modifications possible without impacting REMIC debt holders (1.0); prepare for upcoming due diligence call (0.5); research regarding impact of "phantom income" on REIT income and distribution tests (0.5).	5.80
08/12/09	HBJ	0018	Tax call with S Sontag and L Gelbfish (Weil), D Zief and S Joffe (FTI) and C Harvey (0.6); follow-up call FTI and Akin participants (0.3).	0.90
08/12/09	DWK	0018	Review email summary analysis from Harvey related to completed contract method audit adjustment tax impact (3); analysis re same; draft follow up email to C.Harvey (.2).	3.20
08/12/09	DWK	0018	Review email summary from C. Harvey of call with Weil and FTI re status of GGP tax matters (.6); analysis related to completed contract method audit adjustment tax impact (.8); analysis re same (1.4); draft follow up email to C.Harvey (.2).	2.80
08/12/09	ZNW	0018	Call with Weil and FTI re tax planning issues.	1.00
08/12/09	CSH	0018	Telephone conference with Akin, FTI and Weil tax persons regarding restructuring tax issues (0.9); telephone conference with H. Jacobson and FTI regarding restructuring tax issues (0.3); summarize tax issues raised and discussed with Weil in this morning's call for circulation to D. Killip (0.4); prepare for due diligence call with the company (0.4); due diligence call with Weil and the company (0.5); email H. Jacobson and D. Killip re issues discussed in today's due diligence call (0.2); revise tax due diligence memorandum based on today's call with the company (2.3); review Bruno's tax planning strategy raised by GGP tax counsel (0.2); review GGP data room to analyze recent additions of tax related information, including information on REIT tests (0.5).	5.70
08/13/09	DWK	0018	Draft changes/comments to Harvey summary memo re tax due diligence.	4.20
08/13/09	CSH	0018	Prepare tax due diligence summary (0.3); conference with M. Camillo regarding due diligence memo (0.2).	0.50
08/14/09	HBJ	0018	Review tax due diligence file memo and discuss TRS with C Harvey (0.7); review D Killip edits to memo (0.2); tl K Ramsey re REMIC issues (0.2).	1.10
08/14/09	CSH	0018	Revise tax due diligence excerpt (2.0); conference with M. Camillo regarding tax due diligence section of memorandum (0.3); conference H. Jacobson regarding comments to tax due diligence (0.1); review D. Killip comments to tax due diligence memo (0.2); review revised GGP income and tax forecasts regarding restructuring tax planning (0.5).	3.10
08/17/09	DWK	0018	Review comment letter from ABA Tax Section from Jacobson re completed contract method and home builders.	0.60
08/18/09	CSH	0018	Review revised GGP income projections with regard to how the GGP REITs will satisfy their distribution requirements for 2009 and 2010.	1.00
08/19/09	DWK	0018	Review GGP 2009 income estimates and emails fro C. Harvey re same (1.3); analysis re tax implications (1.3).	2.60
08/19/09	JBP	0018	Confer with C. Harvey re excise tax calculations.	0.70
08/19/09	JBP	0018	Review excise tax calculations.	0.80
08/19/09	CSH	0018	Conference with J. Pak regarding GGP income estimates and tax issues (0.3); review GGP income and tax projections regarding maintenance of REIT status (0.9).	1.20

08/20/09	DWK	0018	Review email from C. Harvey re tax due diligence memo comment re income from audit settlement at taxable REIT subsidiaries (.6). Analysis re same (.6).	2.10
08/20/09	JBP	0018	Confer with C. Harvey re excise tax calculations	0.50
08/20/09	JBP	0018	Review excise tax calculations. Update distributions memo re same.	1.50
08/20/09	CSH	0018	Review revised income and tax projections of GGP in regards to strategies to fund tax payments and satisfy REIT distribution requirements (0.9); conference with J. Pak re revisions to distributions memo (0.2); revise GGP REIT asset and income test analyses regarding updated information in data room (0.8); review GGP FIN 48 statements in data room (0.5); review The Howard Hughes Corporation and Howard Hughes Properties, Inc. 2007 tax returns as to whether any audit adjustments increasing 2007 taxable income could impact REITs in the GGP group (0.3); email D. Killip re potential impact of 2007 audit adjustments for taxable REIT subsidiaries on REITs in the GGP group (0.1).	2.80
08/21/09	JBP	0018	Review excise tax calculations (.2). Update distributions memo re same (.3).	0.50
08/21/09	CSH	0018	Review J. Pak GGP distribution memo (0.6); research regarding REIT excise tax rules and potential impact to GGP going forward (1.0).	1.60
08/25/09	CSH	0018	Research re application of Section 4981 excise tax to GGP during 2009 and 2010.	0.60
08/27/09	CSH	0018	Conference with J. Pak regarding GGP excise tax issues (0.2); research regarding GGP computation of excise tax (0.5).	0.70
08/28/09	CSH	0018	Research re GGP computation of excise tax.	0.20
08/03/09	DK	0019	Review email from Weil re: employee wages.	0.10
08/03/09	DK	0019	Email to Weil re: employee wages.	0.10
08/03/09	DK	0019	Confer with J. Savin re: same.	0.20
08/04/09	DK	0019	Email with Weil re: employee severance update.	0.20
08/05/09	JS	0019	Employee wage and severance call with Weil (.7); KEIP call with Weil (.9); confer with Stamer re same (.3); confer with Simms and Nelson re same (.5); review prior KEIP proposals (.5).	2.90
08/05/09	MSS	0019	Employee wage call w/Weil (.7); keip call w/Weil (.9).	1.60
08/05/09	DMD	0019	Call with HLHZ and FTI re: diligence issues and follow-up calls re: same.	1.30
08/05/09	RKO	0019	Correspondence re KEIP.	0.70
08/05/09	DK	0019	Call with Weil Team re: status of severance/compensation programs.	0.30
08/05/09	DK	0019	Review first day employee wage order.	0.30
08/05/09	DK	0019	Confer with J. Savin re: wage order.	0.10
08/05/09	DK	0019	Prepare for call with Weil re severance.	0.20
08/06/09	AQ	0019	Confer with J. Savin and D. Dunn regarding KEIP.	0.20
08/06/09	DMD	0019	Research re: KEIP/CVA issues (.9); meet R. Ozols re: same (.3).	1.20
08/06/09	RKO	0019	Legal research and writing re draft objection to KEIP/CVA.	2.80
08/07/09	DWK	0019	Call w/ Mandel and Samman re tax liabilities and qualified REIT subsidiaries of GGP (.1); analysis re same (2.0).	2.10
08/07/09	NJP	0019	Reviewing and revising employee benefits diligence memorandum and exhibits.	2.50
08/07/09	DK	0019	Draft email to Weil re: severance program.	0.10
08/07/09	DK	0019	Draft email to committee re: severance/compensation benefits updates.	0.20
08/10/09	NJP	0019	Reviewing and revising employee benefits diligence memorandum and exhibits.	2.00
08/10/09	RKO	0019	Legal research re KEIP (3.5); correspondence re same (0.3).	3.80
08/10/09	DK	0019	Draft email to Committee re: severance (.4); Review email from Weil re: severance (.2).	0.60
08/11/09	RKO	0019	Legal research re KEIP (4.1); correspondence re same (0.3).	4.40
08/11/09	DK	0019	Revise email to Committee re: Severance/Commission obligations (.3); Send email to Committee re: same (.2).	0.50
08/12/09	RKO	0019	Legal research re KEIP.	2.80
08/13/09	MSS	0019	Confer w/company reps re KEIP issues.	0.20
08/14/09	DMD	0019	Review KEIP counter from debtors.	0.80
08/15/09	JS	0019	Review KEIP counter.	0.90

08/16/09	DMD	0019	Review KEIP response and prior presentations.	1.30
08/17/09	JS	0019	Review KEIP proposal and next steps re same (.7); confer with Simms (.3) and Dunn (.3) re same.	1.30
08/17/09	MSS	0019	Reviewing KEIP materials (.8). Confer w/Akin team re same (.4).	1.20
08/17/09	DMD	0019	Review KEIP case law and summary table (2.2); research re: KEIP (1.7).	3.90
08/17/09	RKO	0019	Legal research re KEIP.	3.90
08/18/09	DMD	0019	Review KEIP case law (2.0); formulate objection (1.3).	3.30
08/19/09	AQ	0019	Review and analyze FTI presentation re proposed KEIP.	0.80
08/19/09	DMD	0019	Memo to committee re: KEIP (.3); revise presentation re: same (.9).	1.20
08/20/09	JS	0019	Review KEIP presentation to sub Committee.	0.80
08/20/09	DMD	0019	Markup KEIP presentation and call S. Simms re: same.	0.70
08/20/09	CMP	0019	Review correspondence from D. Dunn regarding compensation proposal.	0.10
08/21/09	DMD	0019	Revise KEIP presentation and memo to committee re: call (2.3); calls with S. Simms re: same (.3).	2.60
08/25/09	JS	0019	Prepare for KEIP call (.5); call with FTI re same (.3); attend KEIP subcommittee call (1.2); review response draft (.4).	2.40
08/25/09	MSS	0019	Reviewing materials in prep for KEIP steering comm call (.8). Participating in precall (.3). Participating in steering comm call and followup (1.2).	2.30
08/25/09	DMD	0019	Prep for steering committee meeting re: KEIP/CVA (.5); pre-call re: same (.3); participation in call (1.3).	2.10
08/03/09	DK	0020	Revise summary for motion to reject lease.	0.20
08/03/09	DK	0020	Email to Weil re: Tenant Obligations Notice dated 7/28.	0.20
08/04/09	MTM	0020	Mortgages review and chart and verification memo preparation.	2.30
08/04/09	DK	0020	Call with Weil re: Tenant motion (E. Lemones)	0.30
08/05/09	DK	0020	Email to Weil re: department store allowance motion.	0.20
08/05/09	DK	0020	Draft email to FTI re: Monroe lease rejection motion.	0.30
08/06/09	JS	0020	Review Department stores motion (.7); confer with Dunn (.3) and Kaloudis re same (.2); review correspondence re same (.3); review real estate diligence status and open items re same (.8).	2.30
08/06/09	DMD	0020	Review department store conveyance motion (1.0); correspondence with debtors and FTI (.3).	1.30
08/06/09	RKO	0020	Summarize Debtors' Dep't Store Transactions Motion.	0.80
08/06/09	DK	0020	Discuss with D. Dunn re: Department Store transactions motion.	0.10
08/06/09	DK	0020	Call with E. Lemmer re: department store allowance motion.	0.20
08/06/09	DK	0020	Confer with J. Savin re: Oakwood Center.	0.10
08/06/09	DK	0020	Review debtors department store allowance motion.	0.40
08/06/09	DK	0020	Provide comments re: department store motion.	0.90
08/06/09	DK	0020	Discuss with J. Savin re: department store motion.	0.10
08/07/09	DMD	0020	Correspondence re: department store motion (.3); call FTI re: same (.4).	0.70
08/10/09	DK	0020	Draft email to Weil re: Tenant Obligation Notice (.1); Draft email to FTI re: same (.1); Confer w/FTI re: same (.1); Call w/Weil re: Dept. Store Motion (.2); Call w/D. Dunn re: same (.2); Follow up call w/Weil re: Dept. Store Motion (.2).	0.90
08/11/09	NS	0020	Telephone call with M. Camillo regarding due diligence summary (.1); discuss revision of corporate due diligence chart with W. Curtis (.1); revise executive summary of due diligence of SPE entities for inclusion in master executive summary (.7).	0.90
08/11/09	MTM	0020	Beginning work on research assignment re lien validations.	0.80
08/11/09	DMD	0020	Prep for and call with Debtors re: department store motion.	0.70
08/11/09	DK	0020	Review Tenant Notice dated 8/11 (.1); Email same to FTI (.1).	0.20
08/12/09	RKO	0020	Legal research re mortgage issues.	0.70
08/12/09	DK	0020	Email to FTI re: 7/28 Tenant Notice (.2)	0.20
08/13/09	JS	0020	Review tenant diligence notice	0.40
08/13/09	RKO	0020	Legal research and email correspondence re mortgage issues.	1.20
08/13/09	DK	0020	Email to sub-committee re: 8/10 tenant notice (.3); Email to FTI re: same (.1); Email to FTI re: 7/28 tenant notice (.1).	0.50
08/14/09	DK	0020	Email to FTI re: Tenant Notice dated 8/14 (.1).	0.10
08/17/09	DK	0020	Email from FTI re: Tenant Notice 8/17 (.1).	0.10

08/19/09	DK	0020	Send email to committee re: Tenant Notice (.2).	0.20
08/20/09	DK	0020	Send email to sub-committee re: Tenant Notice dated 8/20 (.1); Email from FTI re: same (.1); Email to FTI re: Tenant Notice dated 8/14 (.1); Send email to committee re: 8/14 Notice (.2).	0.50
08/21/09	DK	0020	Email to Weil re: Tenant Notice dated 8/14.	0.10
08/25/09	DMD	0020	Review and comment on department store motion (.9); correspondence with Weil re: same (.3).	1.20
08/26/09	DK	0020	Send email to FTI re: w Tenant Obligation Notices (.2).	0.20
08/27/09	JS	0020	Review tenant notices.	0.30
08/27/09	RKO	0020	Revise summary of Department Stores Transaction Memo.	1.30
08/27/09	DK	0020	Send email to Committee re: Tenant Obligation Notice dated 8/26 (.2); Review email from FTI re: same (.1).	0.30
08/28/09	DK	0020	Email to Sub-committee re: Tenant obligation notice dated 8/26 (.1); Email to FTI re: Tenant obligation notice dated 8/28 (.1)	0.20
08/04/09	RKO	0022	Correspondence re plan confirmation issues.	0.60
08/05/09	AQ	0022	Review and analyze research memo and related case law regarding cram up.	0.90
08/05/09	AQ	0022	Review and analyze research memo regarding substantive consolidation.	0.80
08/05/09	JR	0022	Prepare binder of case law cited re: cram down.	4.40
08/10/09	DMD	0022	Review memo re: confirmation issues in preparation for legal meeting with Debtors.	1.50
08/10/09	RKO	0022	Email correspondence re confirmation issues.	0.20
08/11/09	AQ	0022	Conference call with Debtors regarding Plan issues.	0.80
08/11/09	AQ	0022	Confer with M. Stamer and J. Savin regarding plan issues.	0.20
08/11/09	DMD	0022	Call with Debtors re: potential confirmation issues (.8); prep for same (.2); review applicable memos and case law (1.6); meet R. Ozols re: supplemental memo (.2).	2.80
08/11/09	RKO	0022	Confer w/ D. Dunn re plan issues.	0.20
08/20/09	RKO	0022	Legal research and writing re plan issues (3.5, 3.7).	7.20
08/21/09	DMD	0022	Revise memos re: plan confirmation issues.	0.90
08/25/09	RKO	0022	Research plan confirmation issues (1.4, 2.9, 0.5); Confer w/ D. Dunn re same (0.3).	5.10
08/26/09	RKO	0022	Legal research and writing re plan confirmation issues.	1.50
08/27/09	RKO	0022	Legal research re plan confirmation issues.	1.30
08/28/09	RKO	0022	Legal research re plan confirmation issues.	4.50
08/31/09	AQ	0022	Confer with J. Sorkin re plan issues.	0.20
08/31/09	RKO	0022	Legal research re plan confirmation issues.	0.80
08/04/09	JS	0025	Travel re SPE meeting. (Actual time - 5.7).	2.85
08/12/09	JS	0025	Travel re 8/13 hearing. (Actual time - 3.4)	1.70
08/12/09	DMD	0025	Travel from DC to NYC. (Actual time - 2.6)	1.30
08/13/09	JS	0025	Travel back from hearing. (Actual time - 3.4)	1.70
08/13/09	DMD	0025	Travel from NYC to DC. (Actual time - 2.8)	1.40
08/18/09	JS	0025	Travel re 8/18 meeting with Debtors. (Actual time - 2.9)	1.45
08/18/09	DMD	0025	Travel to NYC from DC. (Actual time - 2.6)	1.30
08/19/09	JS	0025	Travel re hearing. (Actual time - .9)	0.45
08/19/09	DK	0025	Travel to and from Hearing (1.5). (Actual time - 1.5)	0.75
08/20/09	DMD	0025	Travel from NYC to DC. (Actual time - 2.6)	1.30
08/26/09	JS	0025	Travel re meeting with Debtors re secured creditor strategy. (Actual time - 5.7)	2.35
08/26/09	DMD	0025	Travel to NYC; travel to Chicago. (Actual time - 5.0)	2.50
08/26/09	JQW	0025	Travel to Chicago for meetings with Kirkland. (Actual time - 3.0)	1.50
08/26/09	GSG	0025	Travel to Chicago for meeting with K&E(departed at 4 p.m. (EST), arrived at 9:30 (EST)). (Actual time - 5.0)	2.75
08/28/09	DMD	0025	Travel from Chicago to DC. (Actual time - 3.4)	1.70
08/28/09	JQW	0025	Travel back to DC after meeting in Chicago with Kirkland. (Actual time - 3.0)	1.50
08/28/09	GSG	0025	Travel time from Chicago. (Actual time - 5.5)	2.75
08/05/09	CFG	0030	Correspondence with Epiq re website.	0.20
08/12/09	CFG	0030	Correspondence with Epiq re website (.2).	0.20
08/18/09	DK	0030	Analyze status of pleadings on website (.2).	0.20
08/03/09	JS	0031	Review JV diligence status.	0.40

08/03/09	MSM	0031	Meeting with F. Samman, J. White, E. Peters and R. Colton regarding due diligence progress and preparation of joint venture memos (1.0).	1.00
08/03/09	FGS	0031	Meeting with M. Mandel, J Watson, E. Peters and R. Colton re review of JV and related loan agreements.	1.00
08/03/09	FGS	0031	Discuss due diligence summaries for loans and related JV with E. Peters.	0.30
08/03/09	TSB	0031	Review and analyze property level JV loan documents.	5.30
08/03/09	AST	0031	Conference call with S. Karmally re Joint Venture agreement reviews.	0.30
08/03/09	JAS	0031	Conversation with K. Ramsey concerning Pooling and Servicing Agreement review.	0.20
08/03/09	RFC	0031	Meet with M Mandel, J Watson, E Peters, and F Samman to review issues relating to properties owned by Joint Ventures.	1.00
08/03/09	RFC	0031	Send email to M Stamer and J Savin regarding joint ventures and send email to C Picton requesting clarification of loan status of loans encumbering Mizner Park and Perimeter Park Mall.	0.20
08/03/09	RFC	0031	Telephone conference with C Nelson, S Karamanos, M Mandel, D Dunn, E Peters, and J Watson to discuss status of due diligence efforts relating to mortgaged properties owned in whole by GGP and joint ventures in which GGP owns an interest.	1.00
08/03/09	EAP	0031	Email re diligence template; discuss joint venture diligence with F. Samman (.1); review diligence summaries (1.7).	1.80
08/04/09	CFG	0031	Review Carolina Place email (.3).	0.30
08/04/09	TSB	0031	Review and analyze property level JV loan documents.	5.70
08/05/09	TSB	0031	Review and analyze property level JV loan documents.	6.40
08/05/09	EAP	0031	Review open diligence items re joint ventures (.3); discuss process with F. Samman (.1); review and revise diligence summaries (2.2).	2.60
08/06/09	MSM	0031	Review proposed changes to joint venture summary form and provide additional comment to E. Peters (0.3).	0.30
08/06/09	FGS	0031	Emails with M. Mandel re questions from creditors committee on Carolina Place (.2); review SPE operating agreement and QRS Agreement and discuss same with E. Peters (1).	1.20
08/06/09	TSB	0031	Review property level loan documents for GGP JVs.	5.70
08/06/09	EAP	0031	Review Carolina Place structure chart (.5); emails re QRS subsidiary (.1); discuss with F. Samman; emails re loan reviews (.1); emails re individual summaries (.1); review summaries for joint ventures for which memos will be drafted (1.5) coordinate uniformity review of diligence summaries by F. Thompson (1.5); emails re same (.1); review major themes in preparation for joint venture executive summary memo (1.8).	5.70
08/07/09	MSM	0031	Review list of JV property managers, for inclusion in JV summaries (0.3); review and revise list of additional JV-related information (0.4); provide comments on JV summaries for five of the six JVs in addition to Carolina Place that have property-level debt maturing in 2010 - The Shops at La Cantera, Alderwood Mall, Christiana Mall, Water Tower Place and Whalers Village (1.1).	1.80
08/07/09	FGS	0031	Revise chart of follow-up questions for company re JVs; emails with M. Mandel and D. Killip re role of QR (.7) in Carolina Place JV (.3).	1.00
08/07/09	TSB	0031	Review property level loan documents for GGP JVs.	6.20
08/07/09	RFC	0031	Review and respond to emails from M Mandel, J Watson, F Samman, and L Wight relating to information requested on joint ventures (.2); send email to C Picton with requests for information and questions relating to joint ventures (.1).	0.30
08/10/09	AST	0031	Revise joint venture agreement review conclusions for Pinnacle Hills Promenade to update certain queries.	0.60
08/11/09	EAP	0031	Draft, review and revise joint venture executive summary (3.9); review individual summaries (1.2); review and revise list of major trends of the joint ventures with respect to key terms and provisions (2.5).	7.60
08/12/09	FGS	0031	Discuss with E. Peters re executive summary contents for diligence report on JVs.	0.30

08/12/09	EAP	0031	Draft, review and revise executive summary section for joint ventures (1.9); analyze major trends with respect to key provisions and terms (.8); draft summary charts (2.4); discuss with F. Samman; review individual Carolina Place summary memo (.9) draft and revise summary memoranda for La Cantera, Water Tower Place, Alderwood and Christiana Acquisition (2.1); revise Carolina Place memo (1.4).	9.50
08/13/09	FGS	0031	Discuss executive summaries for JV and loan due diligence review and Carolina Place memo with E. Peters	0.80
08/13/09	EAP	0031	Draft, review and revise executive summary section for joint ventures (1.5); analyze list of major trends of the joint ventures with respect to key terms and provisions (.6); draft summary charts (2.1); discuss with F. Samman (.2); review individual Carolina Place summary memo (.7); draft, review and revise summary memoranda for La Cantera, Water Tower Place, Alderwood and Christiana Acquisition (1.5); revise Carolina Place memo; discuss with F. Samman (.1).	6.70
08/14/09	FGS	0031	Finalize draft of executive summary for JV diligence review (.8); review and revise drafts of memos for near term maturity properties (1.2); discuss comments re same with E. Peters (.2).	2.20
08/14/09	EAP	0031	Review and revise executive summary section for joint ventures (1.8); analyze and revise list of major trends of the joint ventures with respect to key terms and provisions (.4); revise memo charts (1.2); discuss with F. Samman (.1); review and revise summary memoranda for La Cantera, Water Tower Place, Alderwood and Christiana Acquisition (2.7); revise Carolina Place memo; discuss with F. Samman; emails re same (.2).	6.40
08/16/09	MSM	0031	Begin review of JV/loan summary memos for Water Tower Place, La Cantera Retail Limited Partnership, Christiana Mall and Alderwood, as well as revised memorandum for Carolina Place (1.4); review executive summary for joint ventures exclusive of specific memoranda and provide comments to E. Peters (1.3).	2.70
08/16/09	EAP	0031	Draft Whalers Village and Kenwood Towne Center JV/Loan summary memos (1.7); review and revise same (.6).	2.30
08/17/09	MSM	0031	Finish review of JV/loan summary memos for Water Tower Place, La Cantera Retail Limited Partnership, Christiana Mall and Alderwood (1.1); revise joint venture due diligence report and submit same to M. Camillo (1.9); review Baybrook Mall loan documentation (0.5).	3.50
08/17/09	EAP	0031	Review and revise executive summary joint venture section (1.9); discuss with F. Samman (.1); review and revise joint venture - loan agreement summaries for joint ventures with near term maturity dates (3); review open issues re joint venture summaries (.3); review draft diligence summary appendix (.5); review template (.4); review list of other agreements (.3); review structure charts (.4).	6.90
08/18/09	EAP	0031	Review and revise executive summary joint venture section (1.4); review individual joint venture - loan agreement summaries for joint ventures with near term maturity dates (1.4); review and revise draft diligence summary appendix (.5); review list of other agreements and review MerchantWired and Maguire Partners (.4); review emails re same (.3); review structure charts (.3); review additional diligence documents, including contribution agreements (2.1).	6.40
08/19/09	MSM	0031	Continue review of summaries of joint ventures that have loans maturing in 2010 (1.8); meeting with E. Peters regarding same (0.3).	2.10
08/19/09	FGS	0031	Discuss JV and loan summaries with E. Peters.	0.40
08/19/09	EAP	0031	Meeting with M. Mandel re changes to individual joint venture - loan agreement summaries for joint ventures with near term maturity dates.	0.20
08/19/09	EAP	0031	Review and revise individual joint venture - loan agreement summaries for joint ventures with near term maturity dates (2.1); discuss with F. Samman (.4); review and revise draft diligence summary appendix (.3); revise summary of other agreements reviewed (2.9); emails with FTI re open diligence items (.2).	5.90
08/20/09	MSM	0031	Review revised JV memoranda and provide final comments to E. Peters (1.3); telephone conversation with J. Watson regarding memoranda (0.2).	1.50

08/20/09	FGS	0031	Discuss near term maturity summaries with E. Peters.	0.60
08/20/09	EAP	0031	Review and revise individual joint venture - loan agreement summaries for joint ventures with near term maturity dates (1.9); discuss with F. Samman (.6); review additional joint venture diligence material including contribution agreements (1.7); analyze structure charts (.4); review and revise draft diligence summary appendix (.5); review and revise joint venture executive summary section (1.2); emails re same (.2).	6.50
08/21/09	FGS	0031	Discuss draft of executive summary for JV due diligence with E. Peters.	0.30
08/21/09	EAP	0031	Review executive summary (2.1); discuss process with F. Samman (.3); review and proof diligence joint venture summaries for executive summary appendix (1.9).	4.30
08/24/09	EAP	0031	Draft table of contents for diligence appendix (1.2); combine individual structure chart with each individual summary to create full summaries for each joint venture (1.5); review and revise individual summaries (3.2).	5.90
08/25/09	CV	0031	Draft emails to S. Karmally re joint venture debtors of loans (.2); complete review of loan for Natick West property and circulate same to S. Karmally (.5); review documentation to respond to inquiry of J. Watson re securitization of loan for Owing Mills Mall (2.3).	3.00
08/25/09	FGS	0031	Review Turkish JV agreements and related summaries.	1.00
08/25/09	FGS	0031	Review revised draft of diligence report on JVs (.5); review emails re questions on Homart JV and Woodland terms (.2); discuss same with E. Peters (.3).	1.00
08/25/09	EAP	0031	Revise table of contents for diligence appendix (.5); review, revise and organize combination of structure chart and individual joint venture (1.1); review comments to executive joint venture summary section and revise summary accordingly (.5); discuss with F. Samman (.2).	2.30
08/26/09	MSM	0031	Review additional changes to joint venture summary materials.	0.80
08/26/09	FGS	0031	Discuss summaries for international JVs with E. Peters.	0.50
08/26/09	EAP	0031	Review and revise joint venture executive summary section (1.3); discuss with F. Samman (.1); calls and emails re same (.4); review operating agreements for two international joint ventures (2.2); draft and revise joint venture summaries for two international joint ventures (1.8); discuss summaries with F. Samman (.4); review and revise joint venture appendices (.7); coordinate final production (1).	7.90
08/27/09	FGS	0031	Finalize due diligence executive summary for JVs.	0.70
08/27/09	RFC	0031	Review responses from GGP to questions relating to joint ventures and send to F. Samman and E Peters.	1.00
08/27/09	EAP	0031	Revise and finalize two international joint venture summaries (2.8); finalization of all joint venture appendices and final revision of executive summary joint venture section (.9); discuss with F. Samman (.1).	3.80
08/28/09	EAP	0031	Review internal comments re executive summary joint venture section.	0.30
Total Hours				2302.00

EXHIBIT B

**GENERAL GROWTH PROPERTIES, INC.
COMMITTEE OF UNSECURED CREDITORS
AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

PARTNERS	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL/ YEAR OF PARTNERSHIP*	HOURS	RATE	AMOUNT
Robert W. Dockery	Corporate	1980/2007	2.40	\$640.00	\$1,536.00
Paul E. Gutermann	Environmental	1981/1994	33.90	\$685.00	\$23,221.50
Howard B. Jacobson	Tax	1979/1988	5.50	\$690.00	\$3,795.00
Douglas W. Killip	Tax	1987/1989	24.20	\$875.00	\$21,175.00
Carl B. Lee	Real Estate	1971/1978	0.20	\$690.00	\$138.00
Michael S. Mandell	Corporate	1974/1986	72.60	\$700.00	\$50,820.00
Russell W. Parks, Jr.	Corporate	1972/1984	1.50	\$855.00	\$1,282.50
Abid Qureshi	Financial Restructuring	1994/2008	24.70	\$675.00	\$16,672.50
Kim E. Ramsey	Corporate	1981/1990	104.30	\$620.00	\$64,666.00
Fadi G. Samman	Corporate	1999/2008	18.10	\$685.00	\$12,579.50
James R. Savin	Financial Restructuring	1997/2006	128.90	\$725.00	\$93,452.50
Michael S. Stamer	Financial Restructuring	1989/1997	66.10	\$925.00	\$61,142.50
Jena Q. Watson	Corporate	1997/2007	125.30	\$575.00	\$72,047.50
Zachary N. Wittenberg	Corporate	1996/2008	11.80	\$550.00	\$6,490.00
SENIOR COUNSEL	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL	HOURS	RATE	AMOUNT
Roberta F. Colton	Real Estate	1975	83.00	\$485.00	\$40,255.00
Gregory S. Grigorian	Real Estate	1994	93.40	\$595.00	\$55,573.00
Christopher S. Harvey	Tax	1990	29.10	\$620.00	\$18,042.00
Mark T. Mitchell	Real Estate	1987	26.00	\$495.00	\$12,870.00
Dennis M. Race	Litigation	1973	3.50	\$580.00	\$2,030.00

COUNSEL	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL	HOURS	RATE	AMOUNT
E. Joe Berger, III	Real Estate	2000	17.10	\$490.00	\$8,379.00
Toby S. Bordelon	Corporate	2002	58.90	\$625.00	\$36,812.50
David M. Dunn	Financial Restructuring	2002	127.70	\$560.00	\$71,512.00
Joseph Freidman	Real Estate	2001	25.10	\$500.00	\$12,550.00
Dionisia Kaloudis	Financial Restructuring	2002	74.35	\$560.00	\$41,636.00
Andrew Oelz	Environmental	2001	42.90	\$500.00	\$21,450.00
Nancy Sarmiento	Corporate	2002	6.70	\$490.00	\$3,283.00
Marian S. Shin	Corporate	2003	23.90	\$550.00	\$13,145.00
Joseph L. Sorkin	Litigation	2001	42.50	\$595.00	\$24,650.00
Christhy Vidal	Corporate	2001	61.60	\$530.00	\$32,648.00
ASSOCIATES	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL	HOURS	RATE	AMOUNT
Magdalena D. Camillo	Corporate	2005	41.80	\$410.00	\$17,138.00
Dean L. Chapman	Litigation	2008	2.90	\$325.00	\$942.50
Olivia M. Chung	Corporate	2008	19.00	\$325.00	\$6,175.00
Christopher Clore	Litigation	2008	5.10	\$325.00	\$1,657.50
Wendy E. Curtis	Corporate	2005	3.80	\$410.00	\$1,558.00
Christopher M. Egleson	Litigation	2005	7.50	\$460.00	\$3,450.00
Jonathan H. Eisenman	Litigation	2008	4.10	\$290.00	\$1,189.00
Greg J. Granitto	Litigation	1986	2.80	\$290.00	\$812.00
Cleo F. Green	Financial Restructuring	1995	19.20	\$450.00	\$8,640.00
Anthony C. Hill	Litigation	2004	6.20	\$410.00	\$2,542.00
D. Robert Holcomb	Corporate	2004	2.20	\$440.00	\$968.00

ASSOCIATES	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL	HOURS	RATE	AMOUNT
Sameena Karmally	Corporate	2004	94.80	\$460.00	\$43,608.00
Stacy R. Kobrick	Litigation	1999	1.10	\$240.00	\$264.00
Stefanie L. Kurlanzik	Financial Restructuring	2007	16.60	\$375.00	\$6,225.00
Stephen D. Li	Real Estate	1988	58.30	\$180.00	\$10,494.00
Mollie M. McGowan	Litigation	2008	1.60	\$290.00	\$464.00
Shannen L. Naegel	Tax	2007	0.10	\$335.00	\$33.50
Jordan H. O'Regan	Corporate	2007	7.40	\$335.00	\$2,479.00
Thomas J. O'Reilly	Litigation	2008	22.00	\$325.00	\$7,150.00
Robert K. Ozols	Financial Restructuring	2006	79.30	\$420.00	\$33,306.00
Christina M. Padien	Financial Restructuring	2004	1.20	\$440.00	\$528.00
Jennifer B. Pak	Tax	2006	9.70	\$420.00	\$4,074.00
Nyron J. Persaud	Tax	2007	4.50	\$375.00	\$1,687.50
Erin A. Peters	Corporate	2004	105.50	\$500.00	\$52,750.00
Juan A. Ramos	Real Estate	2004	42.70	\$440.00	\$18,788.00
L'Shauntee Robertson	Litigation	2005	21.60	\$240.00	\$5,184.00
Brian M. Rothschild	Financial Restructuring	2007	1.00	\$335.00	\$335.00
Eric C. Seitz	Financial Restructuring	2009	12.30	\$290.00	\$3,567.00
Julie A. Street	Corporate	2007	3.10	\$335.00	\$1,038.50
Adam S. Tope	Corporate	2007	0.90	\$400.00	\$360.00
Elizabeth S. Walden	Litigation	2007	9.50	\$335.00	\$3,182.50
Eric I. Wang	Real Estate	2000	66.80	\$180.00	\$12,024.00
Ashley F. Waters	Litigation	2005	64.60	\$460.00	\$29,624.00
William K. Wetmore	Corporate	2008	36.50	\$290.00	\$10,585.00
Joseph W. Whitehead	Corporate	2007	7.80	\$335.00	\$2,613.00
Frank J. Wilkosz	Corporate	2004	7.90	\$440.00	\$3,476.00
Robert E. Williams	Corporate	2008	4.30	\$410.00	\$1,763.00

ASSOCIATES	DEPARTMENT	YEAR OF LAW SCHOOL GRADUATION	HOURS	RATE	AMOUNT
Jeffrey J. Zissa	Real Estate	1988	9.60	\$380.00	\$3,648.00
David M. Zvara	Real Estate	1994	92.00	\$315.00	\$28,980.00
SENIOR POLICY ADISOR	DEPARTMENT	YEAR OF GRADUATION FROM LAW SCHOOL	HOURS	RATE	AMOUNT
Christine F. Hesse	Public Law & Policy	1993	2.90	\$550.00	\$1,595.00
LEGAL ASSISTANTS	DEPARTMENT		HOURS	RATE	AMOUNT
Rebecca L. Barloon	Financial Restructuring		15.20	\$190.00	\$2,888.00
Tabassum Chowdhury	Litigation		7.25	\$190.00	\$1,377.50
Dagmara Krasa-Berstel	Financial Restructuring		39.50	\$210.00	\$8,295.00
Leslie W. Lanphear	Library		1.90	\$215.00	\$408.50
Wendy E. Lyon	Library		0.50	\$175.00	\$87.50
Jenny Rajkowski	Corporate		10.20	\$225.00	\$2,295.00
Jaime M. Sheldon	Litigation		22.50	\$215.00	\$4,837.50
Tracy Southwell	Financial Restructuring		6.80	\$210.00	\$1,428.00
Peter J. Sprofera	Financial Restructuring		27.30	\$245.00	\$6,688.50
TOTAL			2,302.00		\$1,157,433.50

*The year of partnership reflects the year in which the attorney became a partner at Akin Gump. Some of the attorneys listed in the chart were partners at other law firms prior to joining Akin Gump.

EXHIBIT C

**GENERAL GROWTH PROPERTIES, INC.
DISBURSEMENT SUMMARY
AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

Computerized Research, Corporate Service & PACER Charges	\$9,514.67
Conference Call/Telephone Charges	\$16,893.73
Courier Service and Postage	\$775.08
Duplicating/Third Party Duplicating Charges	\$4,389.30
Meals/Committee Meeting Expenses	\$3,258.47
Travel – Airfare	\$465.20
Travel – Ground Transportation	\$957.31
Travel – Incidentals	\$16.63
Travel – Lodging	\$4,998.54
Travel – Parking	\$272.00
Travel – Telephone & Fax	\$14.95
TOTAL	\$41,555.88