

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	
	:	<b>Chapter 11</b>
<b>AMBAC FINANCIAL GROUP, INC.,</b>	:	
	:	<b>Case No. 10-15973 (SCC)</b>
<b>Debtor.</b>	:	
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**CERTIFICATION OF KURTZMAN CARSON CONSULTANTS LLC REGARDING  
TABULATION OF VOTES IN CONNECTION WITH THE SECOND AMENDED  
PLAN OF REORGANIZATION OF AMBAC FINANCIAL GROUP, INC.**

I, David Hartie, being duly sworn according to law, depose and say under the penalty of perjury:

1. I am over the age of eighteen years and am not individually a party to this proceeding.

2. I am a Director with Kurtzman Carson Consultants LLC (“KCC”), whose offices are located at 599 Lexington Avenue, 39th Floor, New York, NY 10022. Ambac Financial Group, Inc. (the “Debtor”) retained KCC as its voting agent pursuant to the *Order (I) Approving the Disclosure Statement, (II) Establishing Solicitation, Voting and Tabulation Procedures, (III) Appointing a Voting Agent, and (IV) Scheduling a Confirmation Hearing and Approving the Form and Manner of Notice Thereof*, entered on October 5, 2011 [Docket No. 618] (the “Solicitation Procedures Order”). KCC worked with the Debtor and its counsel to solicit votes to accept or reject the Second Amended Plan of Reorganization of Ambac Financial Group, Inc. (the “Plan”) and to tabulate the ballots of creditors voting to accept or reject the Plan. I am authorized to submit this Declaration on behalf of KCC.



3. Using information provided by the Debtor and its counsel, KCC generated and distributed documents (the “Solicitation Packages”) relating to the Plan in accordance with the solicitation and tabulation rules outlined in the Solicitation Procedures Order.

**SERVICE AND TRANSMITTAL  
OF SOLICITATION PACKAGES**

4. On or before October 12, 2011, KCC caused Solicitation Packages to be served, in accordance with the Solicitation Procedures Order, upon creditors entitled to vote to accept or reject the Plan. An affidavit evidencing KCC’s service of the foregoing was filed with the Court on October 24, 2011 [Docket No. 659].

**THE TABULATION PROCESS**

5. Pursuant to the Plan and the Solicitation Procedures Order, holders of claims in the following classes were entitled to vote to accept or reject the Plan (together, the “Voting Classes”): Class 3 – General Unsecured Claims, Class 4 – Senior Notes Claims and Class 5 – Subordinated Notes Claims. In order to identify the holders of claims entitled to vote to accept or reject the Plan, KCC used the *Schedules of Assets and Liabilities*, filed on December 22, 2010 [Docket No. 86] and the claims information pertaining to the Debtor’s chapter 11 case contained in KCC’s proprietary database (“KCC CaseView”). Using the information outlined above, and in conjunction with Debtor’s counsel, KCC created a voting database reflecting the names, addresses, and classification of holders of claims in the Voting Classes.

6. In accordance with the Solicitation Procedures Order, KCC relied on records (i) provided by The Bank of New York Mellon and Law Debenture Trust Company of New York, as indenture trustees, and (ii) Security Position Reports provided by The Depository Trust Company (“DTC”) to identify the holders of Class 4 – Senior Notes Claims and Class 5 – Subordinated Notes Claims (together, the “Notes Claims”).

7. Using KCC CaseView, KCC generated ballots for holders of claims entitled to vote to accept or reject the Plan (the “Ballots”). The *Order Further Extending Plan Objection Deadline and Voting Deadline in Connection with Confirmation of the Debtor's Second Amended Plan of Reorganization* [Docket No. 818] established February 29, 2012 at 5:00 p.m. (Pacific Time) as the deadline for receiving Ballots (the “Voting Deadline”).

8. For Notes Claims, KCC provided Solicitation Packages, each of which contained a Ballot, to the banks and brokerage firms appearing on the Security Position Reports provided by DTC (the “Nominees”) or the Nominee’s agent Broadridge or Mediant Communications, for subsequent forwarding to the underlying beneficial holders of Notes Claims. KCC also provided Master Ballots to each Nominee, or its agent, for its use in reporting the voting of the underlying beneficial holders.

9. KCC received and tabulated Ballots as follows: (a) each returned Ballot was opened and inspected at KCC’s office; (b) Ballots were time- and date-stamped and scanned into KCC CaseView; (c) all Ballots received on or before the Voting Deadline were then entered into KCC CaseView or, in the case of Notes Claims Ballots and Master Ballots, tabulated against the security position amounts appearing for each Nominee as listed on the Security Position reports from DTC, and tabulated in accordance with the tabulation rules outlined in the Solicitation Procedures Order.

10. In order for a Ballot to be counted as valid, the Ballot must have been properly completed and executed by the holder of a claim, or such holder’s authorized representative, and must have been received by KCC on or before the Voting Deadline.

11. Set forth below is a summary of the voting results with respect to the Voting Classes:

<b>Total Ballots Received</b>			
<b>Accept</b>		<b>Reject</b>	
<b>Number</b>	<b>Amount</b>	<b>Number</b>	<b>Amount</b>
<b>Class 3 – General Unsecured Claims</b>			
6 (85.71%)	\$50,705.71 (84.83%)	1 (14.29%)	\$9,066.81 (15.17%)
<b>Class 4 – Senior Notes Claims</b>			
2,279 (91.53%)	\$703,903,158.09 (98.59%)	193 (8.47%)	\$10,083,345.42 (1.41%)
<b>Class 5 — Subordinated Notes Claims</b>			
142 (92.81%)	\$237,966,493.27 (91.24%)	11 (7.19%)	\$22,844,321.40 (8.76%)

12. Exhibit A to this certification is the final tabulation report containing a detailed Ballot report for the Voting Classes.

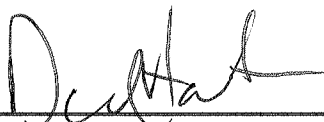
**THE UNACCEPTABLE BALLOTS**

13. KCC received eighteen Ballots which were not included in the final tabulation results because the Ballots did not conform in all respects with the requirements for a valid Ballot as set forth in the Solicitation Procedures Order (the “Unacceptable Ballots”). Exhibit B to this certification identifies the Unacceptable Ballots.

**CONCLUSION**

To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true. The Ballots received by KCC are stored at KCC's office and are available for inspection by or submission to this Court.

Dated March 8, 2012

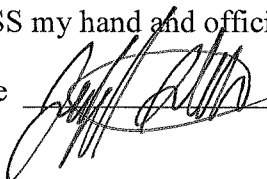
  
\_\_\_\_\_  
David Hartie

State of New York  
County of New York

Subscribed and sworn to (or affirmed) before me on this 8<sup>th</sup> day of March, 2012, David Hartie, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

WITNESS my hand and official seal.

Signature

  
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## Exhibit A

## Vote Detail Report - Class 3 General Unsecured Claims

Ballot Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
8	Barbara Twilley Stephens	11/23/11	11/15/11	\$10,027.90	1	1	0	0	\$10,027.90	\$10,027.90	\$0.00	\$0.00	Accept
3	Lauree P Karl	11/3/11		\$1.00	0	0	0	0	\$0.00	\$0.00	\$0.00	\$0.00	Accept
4	MASERGY COMMUNICATIONS INC	10/31/11	10/24/11	\$8,098.95	1	1	0	0	\$8,098.95	\$8,098.95	\$0.00	\$0.00	Accept
1	ORLANDO MUSEUM OF ART	10/24/11	10/19/11	\$1,500.00	1	1	0	0	\$1,500.00	\$1,500.00	\$0.00	\$0.00	Accept
9	PHILIP DUFF	11/29/11	11/22/11	\$10,222.24	1	1	0	0	\$10,222.24	\$10,222.24	\$0.00	\$0.00	Accept
7	RR DONNELLEY RECEIVABLES, INC	11/17/11	11/1/11	\$10,128.00	1	1	0	0	\$10,128.00	\$10,128.00	\$0.00	\$0.00	Accept
5	THOMAS C THEOBALD	11/16/11	11/2/11	\$10,728.62	1	1	0	0	\$10,728.62	\$10,728.62	\$0.00	\$0.00	Accept
6	Verizon Wireless	11/16/11	10/31/11	\$9,066.81	1	0	1	0	\$9,066.81	\$0.00	\$9,066.81	\$0.00	Reject

Vote Detail Report - Class 4 Senior Note Claims,  
9 3/8% Debentures due August 1, 2011

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 AA6	GOLDMAN	2/29/12	2/29/12	\$160,965.82	1	1	0	0	\$160,965.82	\$160,965.82	\$0.00	\$0.00	ACCEPT
023139 AA6	BROWN BROS	2/29/12	2/29/12	\$102,526.00	1	1	0	0	\$102,526.00	\$102,526.00	\$0.00	\$0.00	ACCEPT
023139 AA6	MSSB	2/29/12	2/29/12	\$174,294.20	4	4	0	0	\$174,294.20	\$174,294.20	\$0.00	\$0.00	ACCEPT
023139 AA6	JONES E D	2/29/12	2/29/12	\$66,641.90	3	3	0	0	\$66,641.90	\$66,641.90	\$0.00	\$0.00	ACCEPT
023139 AA6	VANGUARD	2/29/12	2/29/12	\$836,612.16	24	22	2	0	\$836,612.16	\$808,930.14	\$27,682.02	\$0.00	ACCEPT/REJECT
023139 AA6	LPL FIN CO	2/29/12	2/29/12	\$599,777.10	20	19	1	0	\$599,777.10	\$579,271.90	\$20,505.20	\$0.00	ACCEPT/REJECT
023139 AA6	WEDBUSH	2/29/12	2/29/12	\$1,155,468.02	16	16	0	0	\$1,155,468.02	\$1,155,468.02	\$0.00	\$0.00	ACCEPT
023139 AA6	FRST CLEAR	2/29/12	2/29/12	\$2,452,421.92	77	36	41	0	\$2,452,421.92	\$907,355.10	\$1,545,066.82	\$0.00	ACCEPT/REJECT
023139 AA6	PFSI/RIDGE	2/29/12	2/29/12	\$61,515.60	3	3	0	0	\$61,515.60	\$61,515.60	\$0.00	\$0.00	ACCEPT
023139 AA6	CHS SCHWAB	2/29/12	2/29/12	\$3,208,038.54	140	130	10	0	\$3,208,038.54	\$2,918,915.22	\$289,123.32	\$0.00	ACCEPT/REJECT
023139 AA6	JPMS LLC	1/30/12	1/27/12	\$410,104.00	1	1	0	0	\$410,104.00	\$410,104.00	\$0.00	\$0.00	ACCEPT
023139 AA6	TD AMERITR	2/29/12	2/29/12	\$693,075.76	26	20	6	0	\$693,075.76	\$525,958.38	\$167,117.38	\$0.00	ACCEPT/REJECT
023139 AA6	AM ENT SV	2/29/12	2/29/12	\$134,309.06	9	9	0	0	\$134,309.06	\$134,309.06	\$0.00	\$0.00	ACCEPT
023139 AA6	UBS FINAN	2/29/12	2/29/12	\$144,561.66	9	9	0	0	\$144,561.66	\$144,561.66	\$0.00	\$0.00	ACCEPT
023139 AA6	NFS LLC	2/29/12	2/29/12	\$3,411,040.02	106	91	15	0	\$3,411,040.02	\$3,103,462.02	\$307,578.00	\$0.00	ACCEPT/REJECT
023139 AA6	PENSON FIN	2/29/12	2/29/12	\$71,768.20	2	2	0	0	\$71,768.20	\$71,768.20	\$0.00	\$0.00	ACCEPT
023139 AA6	RBCCPAMKTS	2/29/12	2/29/12	\$464,442.78	12	6	6	0	\$464,442.78	\$169,167.90	\$295,274.88	\$0.00	ACCEPT/REJECT
023139 AA6	SOUTHWEST	2/29/12	2/29/12	\$992,451.68	4	4	0	0	\$992,451.68	\$992,451.68	\$0.00	\$0.00	ACCEPT
023139 AA6	US BANCORP	2/29/12	2/29/12	\$51,263.00	1	1	0	0	\$51,263.00	\$51,263.00	\$0.00	\$0.00	ACCEPT
023139 AA6	FST STH CO	2/29/12	2/29/12	\$128,157.50	2	2	0	0	\$128,157.50	\$128,157.50	\$0.00	\$0.00	ACCEPT
023139 AA6	JPMC CLEAR	2/29/12	2/29/12	\$92,273.40	2	2	0	0	\$92,273.40	\$92,273.40	\$0.00	\$0.00	ACCEPT
023139 AA6	CS SEC USA	11/22/11	11/22/11	\$256,315.00	1	1	0	0	\$256,315.00	\$256,315.00	\$0.00	\$0.00	ACCEPT
023139 AA6	DAVIDSON	2/29/12	2/29/12	\$85,096.58	2	2	0	0	\$85,096.58	\$85,096.58	\$0.00	\$0.00	ACCEPT
023139 AA6	E*TRADE	2/29/12	2/29/12	\$813,031.18	23	21	2	0	\$813,031.18	\$801,753.32	\$11,277.86	\$0.00	ACCEPT/REJECT
023139 AA6	CITIGROUP	2/29/12	2/29/12	\$853,016.32	9	8	1	0	\$853,016.32	\$842,763.72	\$10,252.60	\$0.00	ACCEPT/REJECT
023139 AA6	PERSHING LLC	2/29/12	2/29/12	\$2,003,358.04	59	31	28	0	\$2,003,358.04	\$865,319.44	\$1,138,038.60	\$0.00	ACCEPT/REJECT
023139 AA6	STCKGROSS	2/29/12	2/29/12	\$10,252.60	1	1	0	0	\$10,252.60	\$10,252.60	\$0.00	\$0.00	ACCEPT
023139 AA6	OPPEHEHIME	2/29/12	2/29/12	\$15,378.90	1	1	0	0	\$15,378.90	\$15,378.90	\$0.00	\$0.00	ACCEPT
023139 AA6	DEUTSCHE	2/17/12	2/16/12	\$9,351,396.46	3	3	0	0	\$9,351,396.46	\$9,351,396.46	\$0.00	\$0.00	ACCEPT
023139 AA6	SCOTTRADE	2/29/12	2/29/12	\$338,335.80	15	13	2	0	\$338,335.80	\$205,052.00	\$133,283.80	\$0.00	ACCEPT/REJECT
023139 AA6	RAYMOND	2/29/12	2/29/12	\$41,010.40	1	1	0	0	\$41,010.40	\$41,010.40	\$0.00	\$0.00	ACCEPT
023139 AA6	HILLIARD	2/29/12	2/29/12	\$3,075.78	1	1	0	0	\$3,075.78	\$3,075.78	\$0.00	\$0.00	ACCEPT
023139 AA6	BANK OF NY	2/29/12	2/29/12	\$6,223,328.20	4	2	2	0	\$6,223,328.20	\$6,151,560.00	\$71,768.20	\$0.00	ACCEPT/REJECT
023139 AA6	JPMCBNA	2/29/12	2/29/12	\$16,404.16	1	1	0	0	\$16,404.16	\$16,404.16	\$0.00	\$0.00	ACCEPT
023139 AA6	BNYMEL/TST	1/26/12	1/25/12	\$166,092.12	2	2	0	0	\$166,092.12	\$166,092.12	\$0.00	\$0.00	ACCEPT
023139 AA6	WELLS BKNA	11/22/11	11/21/11	\$283,997.02	2	2	0	0	\$283,997.02	\$283,997.02	\$0.00	\$0.00	ACCEPT
023139 AA6	KEYBANK NA	2/29/12	2/29/12	\$92,273.40	1	0	1	0	\$92,273.40	\$0.00	\$92,273.40	\$0.00	REJECT
023139 AA6	US BANK NA	2/29/12	2/29/12	\$133,283.80	1	1	0	0	\$133,283.80	\$133,283.80	\$0.00	\$0.00	ACCEPT
023139 AA6	ML SFKPG	2/29/12	2/29/12	\$83,046.06	5	3	2	0	\$83,046.06	\$31,783.06	\$51,263.00	\$0.00	ACCEPT/REJECT



Vote Detail Report - Class 4 Senior Note Claims,  
7 1/2% Debentures due May 1, 2023

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 AB4	GOLDMAN	2/29/12	2/29/12	\$8,536,182.82	3	3	0	0	\$8,536,182.82	\$8,536,182.82	\$0.00	\$0.00	ACCEPT
023139 AB4	MSSB	2/29/12	2/29/12	\$10,389.58	1	1	0	0	\$10,389.58	\$10,389.58	\$0.00	\$0.00	ACCEPT
023139 AB4	JONES E D	2/29/12	2/29/12	\$2,077.92	1	1	0	0	\$2,077.92	\$2,077.92	\$0.00	\$0.00	ACCEPT
023139 AB4	FRST CLEAR	2/29/12	2/29/12	\$93,506.22	5	5	0	0	\$93,506.22	\$93,506.22	\$0.00	\$0.00	ACCEPT
023139 AB4	CHS SCHWAB	2/29/12	2/29/12	\$27,012.91	4	4	0	0	\$27,012.91	\$27,012.91	\$0.00	\$0.00	ACCEPT
023139 AB4	JPMS LLC	1/30/12	1/27/12	\$17,466,961.90	1	1	0	0	\$17,466,961.90	\$17,466,961.90	\$0.00	\$0.00	ACCEPT
023139 AB4	NFS LLC	2/29/12	2/29/12	\$20,779.16	1	1	0	0	\$20,779.16	\$20,779.16	\$0.00	\$0.00	ACCEPT
023139 AB4	RBCCAPMKTS	2/29/12	2/29/12	\$15,584.37	1	1	0	0	\$15,584.37	\$15,584.37	\$0.00	\$0.00	ACCEPT
023139 AB4	SOUTHWEST	2/29/12	2/29/12	\$175,583.90	1	1	0	0	\$175,583.90	\$175,583.90	\$0.00	\$0.00	ACCEPT
023139 AB4	JPMC CLEAR	2/29/12	2/29/12	\$114,285.38	2	2	0	0	\$114,285.38	\$114,285.38	\$0.00	\$0.00	ACCEPT
023139 AB4	PERSHING	2/29/12	2/29/12	\$15,584.37	1	1	0	0	\$15,584.37	\$15,584.37	\$0.00	\$0.00	ACCEPT
023139 AB4	DEUTSCHE	2/17/12	2/16/12	\$3,116,874.00	2	2	0	0	\$3,116,874.00	\$3,116,874.00	\$0.00	\$0.00	ACCEPT
023139 AB4	UBS SECLLC	1/30/12	1/27/12	\$1,569,865.54	1	1	0	0	\$1,569,865.54	\$1,569,865.54	\$0.00	\$0.00	ACCEPT
023139 AB4	SCOTTRADE	2/29/12	2/29/12	\$15,584.37	1	0	1	0	\$15,584.37	\$0.00	\$15,584.37	\$0.00	REJECT
023139 AB4	HILLIARD	2/29/12	2/29/12	\$5,194.79	1	1	0	0	\$5,194.79	\$5,194.79	\$0.00	\$0.00	ACCEPT
023139 AB4	BANK OF NY	1/30/12	1/27/12	\$2,129,863.90	2	2	0	0	\$2,129,863.90	\$2,129,863.90	\$0.00	\$0.00	ACCEPT
023139 AB4	WELLS BKNA	11/22/11	11/21/11	\$519,479.00	1	1	0	0	\$519,479.00	\$519,479.00	\$0.00	\$0.00	ACCEPT
023139 AB4	BNY/DBAG#2	11/28/11	11/21/11	\$13,506,454.00	1	1	0	0	\$13,506,454.00	\$13,506,454.00	\$0.00	\$0.00	ACCEPT
023139 AB4	GS I'NTL	2/29/12	2/29/12	\$244,051.23	1	1	0	0	\$244,051.23	\$244,051.23	\$0.00	\$0.00	ACCEPT
023139 AB4	BARC/FIXED	1/27/12	1/26/12	\$85,194.56	1	1	0	0	\$85,194.56	\$85,194.56	\$0.00	\$0.00	ACCEPT

Vote Detail Report - Class 4 Senior Note Claims,  
5.95% Debentures due December 5, 2035

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 AE 8	GOLDMAN	2/29/2012	2/29/2012	\$189,678.28	6	6	0	0	\$189,678.28	\$189,678.28	\$0.00	\$0.00	ACCEPT
023139 AE 8	MSSB	2/29/2012	2/29/2012	\$205,057.60	1	1	0	0	\$205,057.60	\$205,057.60	\$0.00	\$0.00	ACCEPT
023139 AE 8	JONES E D	2/29/2012	2/29/2012	\$100,478.22	3	3	0	0	\$100,478.22	\$100,478.22	\$0.00	\$0.00	ACCEPT
023139 AE 8	VANGUARD	2/29/2012	2/29/2012	\$46,137.96	3	3	0	0	\$46,137.96	\$46,137.96	\$0.00	\$0.00	ACCEPT
023139 AE 8	WEDBUSH	2/29/2012	2/29/2012	\$30,758.64	1	1	0	0	\$30,758.64	\$30,758.64	\$0.00	\$0.00	ACCEPT
023139 AE 8	FRST CLEAR	2/29/2012	2/29/2012	\$1,412,846.86	9	9	0	0	\$1,412,846.86	\$1,412,846.86	\$0.00	\$0.00	ACCEPT
023139 AE 8	CHS SCHWAB	2/29/2012	2/29/2012	\$1,422,074.46	21	21	0	0	\$1,422,074.46	\$1,422,074.46	\$0.00	\$0.00	ACCEPT
023139 AE 8	JPMS LLC	1/30/2012	1/27/2012	\$14,128,468.64	1	1	0	0	\$14,128,468.64	\$14,128,468.64	\$0.00	\$0.00	ACCEPT
023139 AE 8	TD AMERITR	2/29/2012	2/29/2012	\$72,795.45	2	2	0	0	\$72,795.45	\$72,795.45	\$0.00	\$0.00	ACCEPT
023139 AE 8	UBS FINAN	2/29/2012	2/29/2012	\$10,252.88	1	1	0	0	\$10,252.88	\$10,252.88	\$0.00	\$0.00	ACCEPT
023139 AE 8	NFS LLC	2/29/2012	2/29/2012	\$676,690.08	3	3	0	0	\$676,690.08	\$676,690.08	\$0.00	\$0.00	ACCEPT
023139 AE 8	RBCCAPMKTS	2/29/2012	2/29/2012	\$46,137.96	1	1	0	0	\$46,137.96	\$46,137.96	\$0.00	\$0.00	ACCEPT
023139 AE 8	CGM/SAL BR	2/29/2012	2/29/2012	\$5,671,893.22	1	1	0	0	\$5,671,893.22	\$5,671,893.22	\$0.00	\$0.00	ACCEPT
023139 AE 8	SOUTHWEST	2/29/2012	2/29/2012	\$1,543,058.44	3	3	0	0	\$1,543,058.44	\$1,543,058.44	\$0.00	\$0.00	ACCEPT
023139 AE 8	JPMC CLEAR	2/29/2012	2/29/2012	\$15,113,770.41	4	4	0	0	\$15,113,770.41	\$15,113,770.41	\$0.00	\$0.00	ACCEPT
023139 AE 8	CS SEC USA	2/29/2012	2/29/2012	\$166,357,079.15	3	3	0	0	\$166,357,079.15	\$166,357,079.15	\$0.00	\$0.00	ACCEPT
023139 AE 8	E*TRADE	2/29/2012	2/29/2012	\$575,186.57	3	3	0	0	\$575,186.57	\$575,186.57	\$0.00	\$0.00	ACCEPT
023139 AE 8	CITIGROUP	2/29/2012	2/29/2012	\$42,553,553.15	4	4	0	0	\$42,553,553.15	\$42,553,553.15	\$0.00	\$0.00	ACCEPT
023139 AE 8	UBS SECLLC	1/30/2012	1/27/2012	\$1,025,288.00	1	1	0	0	\$1,025,288.00	\$1,025,288.00	\$0.00	\$0.00	ACCEPT
023139 AE 8	SCOTTRADE	2/29/2012	2/29/2012	\$10,252.88	1	1	0	0	\$10,252.88	\$10,252.88	\$0.00	\$0.00	ACCEPT
023139 AE 8	HILLIARD	2/29/2012	2/29/2012	\$33,834.50	1	1	0	0	\$33,834.50	\$33,834.50	\$0.00	\$0.00	ACCEPT
023139 AE 8	MLPFS/IFX	2/29/2012	2/29/2012	\$6,613,107.60	1	1	0	0	\$6,613,107.60	\$6,613,107.60	\$0.00	\$0.00	ACCEPT
023139 AE 8	JPMCBNA	2/29/2012	2/29/2012	\$7,768,607.18	3	3	0	0	\$7,768,607.18	\$7,768,607.18	\$0.00	\$0.00	ACCEPT
023139 AE 8	SSB&T CO	12/28/2012	12/27/2012	\$1,537,932.00	2	2	0	0	\$1,537,932.00	\$1,537,932.00	\$0.00	\$0.00	ACCEPT
023139 AE 8	WELLS BKNA	11/22/2012	11/21/2012	\$225,563.36	1	1	0	0	\$225,563.36	\$225,563.36	\$0.00	\$0.00	ACCEPT
023139 AE 8	BNY/DBAG#2	11/28/2012	11/21/2012	\$3,075,864.00	1	1	0	0	\$3,075,864.00	\$3,075,864.00	\$0.00	\$0.00	ACCEPT
023139 AE 8	JPMCH/RBS	11/4/2012	11/3/2012	\$17,913,831.94	1	1	0	0	\$17,913,831.94	\$17,913,831.94	\$0.00	\$0.00	ACCEPT
023139 AE 8	NRTHRN TR	2/29/2012	2/28/2012	\$5,126.44	1	1	0	0	\$5,126.44	\$5,126.44	\$0.00	\$0.00	ACCEPT
023139 AE 8	US BANK NA	1/30/2012	1/27/2012	\$10,406,673.20	2	2	0	0	\$10,406,673.20	\$10,406,673.20	\$0.00	\$0.00	ACCEPT
023139 AE 8	GS I'NATL	2/29/2012	2/29/2012	\$277,074.85	1	1	0	0	\$277,074.85	\$277,074.85	\$0.00	\$0.00	ACCEPT

**Vote Detail Report - Class 4 Senior Note Claims,  
9.50% Senior Notes due February 15, 2021**

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 AG 3	GOLDMAN	2/29/2012	2/29/2012	\$34,515,667.99	5	5	0	0	\$34,515,667.99	\$34,515,667.99	\$0.00	\$0.00	ACCEPT
023139 AG 3	MSSB	2/29/2012	2/29/2012	\$51,095.15	1	1	0	0	\$51,095.15	\$51,095.15	\$0.00	\$0.00	ACCEPT
023139 AG 3	MORGAN LLC	2/29/2012	2/28/2012	\$2,513,574.81	2	2	0	0	\$2,513,574.81	\$2,513,574.81	\$0.00	\$0.00	ACCEPT
023139 AG 3	FRST CLEAR	2/29/2012	2/29/2012	\$3,581,514.54	21	21	0	0	\$3,581,514.54	\$3,581,514.54	\$0.00	\$0.00	ACCEPT
023139 AG 3	CHS SCHWAB	2/29/2012	2/29/2012	\$146,082.06	4	4	0	0	\$146,082.06	\$146,082.06	\$0.00	\$0.00	ACCEPT
023139 AG 3	JPMS LLC	1/30/2012	1/27/2012	\$1,500,153.60	1	1	0	0	\$1,500,153.60	\$1,500,153.60	\$0.00	\$0.00	ACCEPT
023139 AG 3	TD AMERITR	2/29/2012	2/29/2012	\$161,409.58	5	5	0	0	\$161,409.58	\$161,409.58	\$0.00	\$0.00	ACCEPT
023139 AG 3	NFS LLC	2/29/2012	2/29/2012	\$109,854.57	5	5	0	0	\$109,854.57	\$109,854.57	\$0.00	\$0.00	ACCEPT
023139 AG 3	CGM/SAL BR	2/29/2012	2/29/2012	\$1,378,189.48	1	1	0	0	\$1,378,189.48	\$1,378,189.48	\$0.00	\$0.00	ACCEPT
023139 AG 3	KNIGHT LLC	2/28/2012	2/24/2012	\$264,775.07	1	1	0	0	\$264,775.07	\$264,775.07	\$0.00	\$0.00	ACCEPT
023139 AG 3	JPMC CLEAR	2/29/2012	2/29/2012	\$34,642,511.70	4	4	0	0	\$34,642,511.70	\$34,642,511.70	\$0.00	\$0.00	ACCEPT
023139 AG 3	CS SEC USA	11/22/2011	11/22/2011	\$43,966,354.67	3	3	0	0	\$43,966,354.67	\$43,966,354.67	\$0.00	\$0.00	ACCEPT
023139 AG 3	USAA INVES	2/29/2012	2/29/2012	\$51,095.15	1	1	0	0	\$51,095.15	\$51,095.15	\$0.00	\$0.00	ACCEPT
023139 AG 3	E*TRADE	2/29/2012	2/29/2012	\$1,180,195.77	9	8	1	0	\$1,180,195.77	\$1,118,881.59	\$61,314.18	\$0.00	ACCEPT/REJECT
023139 AG 3	CITADEL	2/29/2012	2/29/2012	\$24,423.48	1	1	0	0	\$24,423.48	\$24,423.48	\$0.00	\$0.00	ACCEPT
023139 AG 3	CITIGROUP	2/29/2012	2/29/2012	\$11,741,614.37	5	5	0	0	\$11,741,614.37	\$11,741,614.37	\$0.00	\$0.00	ACCEPT
023139 AG 3	PERSHING	2/29/2012	2/29/2012	\$25,547.58	1	1	0	0	\$25,547.58	\$25,547.58	\$0.00	\$0.00	ACCEPT
023139 AG 3	INT BROKER	2/29/2012	2/29/2012	\$76,642.73	1	1	0	0	\$76,642.73	\$76,642.73	\$0.00	\$0.00	ACCEPT
023139 AG 3	DEUTSCHE	2/17/2012	2/16/2012	\$34,276,057.28	4	4	0	0	\$34,276,057.28	\$34,276,057.28	\$0.00	\$0.00	ACCEPT
023139 AG 3	UBS SECLLC	1/30/2012	1/27/2012	\$36,675,587.72	1	1	0	0	\$36,675,587.72	\$36,675,587.72	\$0.00	\$0.00	ACCEPT
023139 AG 3	SCOTTRADE	2/29/2012	2/29/2012	\$14,817.59	1	1	0	0	\$14,817.59	\$14,817.59	\$0.00	\$0.00	ACCEPT
023139 AG 3	MLPFS/FIX	2/29/2012	2/28/2012	\$1,194,860.08	1	1	0	0	\$1,194,860.08	\$1,194,860.08	\$0.00	\$0.00	ACCEPT
023139 AG 3	BANK OF NY	1/30/2012	1/27/2012	\$3,682,938.41	1	1	0	0	\$3,682,938.41	\$3,682,938.41	\$0.00	\$0.00	ACCEPT
023139 AG 3	JPMCH/RBS	11/4/2011	11/3/2011	\$6,930,546.15	1	1	0	0	\$6,930,546.15	\$6,930,546.15	\$0.00	\$0.00	ACCEPT
023139 AG 3	RBC DOM	2/29/2012	2/29/2012	\$26,058.53	1	1	0	0	\$26,058.53	\$26,058.53	\$0.00	\$0.00	ACCEPT
023139 AG 3	GS I'NATL	2/29/2012	2/29/2012	\$284,089.03	1	1	0	0	\$284,089.03	\$284,089.03	\$0.00	\$0.00	ACCP

Vote Detail Report - Class 4 Senior Note Claims,  
5.95% Debentures due February 28, 2103

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 504	GOLDMAN	2/29/12	2/29/12	\$12,452,777.69	10	10	0	0	\$12,452,777.69	\$12,452,777.69	\$0.00	\$0.00	ACCEPT
023139 504	MSSB	2/29/12	2/29/12	\$562,410.45	29	27	2	0	\$562,410.45	\$528,901.29	\$33,509.16	\$0.00	ACCEPT/REJECT
023139 504	MORGAN LLC	2/29/12	2/29/12	\$1,890,047.29	3	3	0	0	\$1,890,047.29	\$1,890,047.29	\$0.00	\$0.00	ACCEPT
023139 504	JONES E D	2/29/12	2/29/12	\$83,772.89	4	4	0	0	\$83,772.89	\$83,772.89	\$0.00	\$0.00	ACCEPT
023139 504	VANGUARD	2/29/12	2/29/12	\$269,708.47	13	13	0	0	\$269,708.47	\$269,708.47	\$0.00	\$0.00	ACCEPT
023139 504	LPL FIN CO	2/29/12	2/29/12	\$762,257.86	48	45	3	0	\$762,257.86	\$661,956.80	\$100,301.06	\$0.00	ACCEPT/REJECT
023139 504	WEDBUSH	2/29/12	2/29/12	\$27,672.73	2	2	0	0	\$27,672.73	\$27,672.73	\$0.00	\$0.00	ACCEPT
023139 504	FRST CLEAR	2/29/12	2/29/12	\$1,769,444.51	91	88	3	0	\$1,769,444.51	\$1,732,463.68	\$36,980.83	\$0.00	ACCEPT/REJECT
023139 504	CHS SCHWAB	2/29/12	2/29/12	\$1,436,189.40	50	45	5	0	\$1,436,189.40	\$1,327,812.94	\$108,376.46	\$0.00	ACCEPT/REJECT
023139 504	TD AMERITR	2/29/12	2/29/12	\$3,443,166.54	21	19	2	0	\$3,443,166.54	\$690,988.01	\$2,752,178.54	\$0.00	ACCEPT/REJECT
023139 504	AM ENT SV	2/29/12	2/29/12	\$226,891.21	12	12	0	0	\$226,891.21	\$226,891.21	\$0.00	\$0.00	ACCEPT
023139 504	UBS FINAN	2/29/12	2/29/12	\$503,618.48	28	27	1	0	\$503,618.48	\$470,059.01	\$33,559.47	\$0.00	ACCEPT/REJECT
023139 504	NFS LLC	2/29/12	2/29/12	\$1,415,082.66	54	49	5	0	\$1,415,082.66	\$1,244,014.89	\$171,067.77	\$0.00	ACCEPT/REJECT
023139 504	RBCCAPMKTS	2/29/12	2/29/12	\$3,681,227.47	64	63	1	0	\$3,681,227.47	\$3,679,969.62	\$1,257.85	\$0.00	ACCEPT/REJECT
023139 504	TRADESTATN	2/29/12	2/29/12	\$15,094.22	1	1	0	0	\$15,094.22	\$15,094.22	\$0.00	\$0.00	ACCEPT
023139 504	US BANCORP	2/29/12	2/29/12	\$50,314.05	1	1	0	0	\$50,314.05	\$50,314.05	\$0.00	\$0.00	ACCEPT
023139 504	JPMC CLEAR	2/29/12	2/29/12	\$1,927,606.73	6	6	0	0	\$1,927,606.73	\$1,927,606.73	\$0.00	\$0.00	ACCEPT
023139 504	USAA INVES	2/29/12	2/29/12	\$67,923.97	2	2	0	0	\$67,923.97	\$67,923.97	\$0.00	\$0.00	ACCEPT
023139 504	JMS LLC	2/29/12	2/29/12	\$56,351.74	4	4	0	0	\$56,351.74	\$56,351.74	\$0.00	\$0.00	ACCEPT
023139 504	E*TRADE	2/29/12	2/29/12	\$775,188.57	8	8	0	0	\$775,188.57	\$775,188.57	\$0.00	\$0.00	ACCEPT
023139 504	CITADEL	2/29/12	2/29/12	\$65,483.74	1	1	0	0	\$65,483.74	\$65,483.74	\$0.00	\$0.00	ACCEPT
023139 504	CITIGROUP	2/29/12	2/29/12	\$1,311,158.99	50	49	1	0	\$1,311,158.99	\$1,306,127.58	\$5,031.41	\$0.00	ACCEPT/REJECT
023139 504	PIERSHING	2/29/12	2/29/12	\$2,330,773.21	69	57	12	0	\$2,330,773.21	\$2,049,618.30	\$281,154.91	\$0.00	ACCEPT/REJECT
023139 504	INT BROKER	2/29/12	2/29/12	\$9,584.83	1	1	0	0	\$9,584.83	\$9,584.83	\$0.00	\$0.00	ACCEPT
023139 504	R W BAIRD	2/29/12	2/29/12	\$790,987.18	49	47	2	0	\$790,987.18	\$772,874.12	\$18,113.06	\$0.00	ACCEPT/REJECT
023139 504	OPPENHIEME	2/29/12	2/29/12	\$138,363.64	7	7	0	0	\$138,363.64	\$138,363.64	\$0.00	\$0.00	ACCEPT
023139 504	DEUTSCHE	2/16/12	2/17/12	\$4,961,443.31	3	3	0	0	\$4,961,443.31	\$4,961,443.31	\$0.00	\$0.00	ACCEPT
023139 504	PRIMEVEST	2/29/12	2/29/12	\$5,031.41	1	1	0	0	\$5,031.41	\$5,031.41	\$0.00	\$0.00	ACCEPT
023139 504	CCS LLC	2/29/12	2/29/12	\$25,157.03	1	1	0	0	\$25,157.03	\$25,157.03	\$0.00	\$0.00	ACCEPT
023139 504	SCOTTRADE	2/29/12	2/29/12	\$255,419.27	13	13	0	0	\$255,419.27	\$255,419.27	\$0.00	\$0.00	ACCEPT
023139 504	MAYMOND	2/29/12	2/29/12	\$145,130.88	11	11	0	0	\$145,130.88	\$145,130.88	\$0.00	\$0.00	ACCEPT
023139 504	RESIROW	2/29/12	2/29/12	\$42,766.94	3	3	0	0	\$42,766.94	\$42,766.94	\$0.00	\$0.00	ACCEPT
023139 504	HILLIARD	2/29/12	2/29/12	\$45,282.65	2	2	0	0	\$45,282.65	\$45,282.65	\$0.00	\$0.00	ACCEPT
023139 504	MORGAN K	2/29/12	2/29/12	\$60,125.29	2	2	0	0	\$60,125.29	\$60,125.29	\$0.00	\$0.00	ACCEPT
023139 504	BANK OF NY	1/30/11	1/27/12	\$241,104.93	8	8	0	0	\$241,104.93	\$241,104.93	\$0.00	\$0.00	ACCEPT
023139 504	JPMCBNA	2/29/12	2/29/12	\$70,439.67	1	1	0	0	\$70,439.67	\$70,439.67	\$0.00	\$0.00	ACCEPT
023139 504	BNYMEL/TST	2/29/12	2/29/12	\$35,219.84	4	4	0	0	\$35,219.84	\$35,219.84	\$0.00	\$0.00	ACCEPT
023139 504	WELLS BK NA	11/22/11	11/21/11	\$271,695.87	6	6	0	0	\$271,695.87	\$271,695.87	\$0.00	\$0.00	ACCEPT
023139 504	SEI PRIVAT	2/29/12	2/29/12	\$43,144.30	3	3	0	0	\$43,144.30	\$43,144.30	\$0.00	\$0.00	ACCEPT
023139 504	KEYBANK NA	2/29/12	2/29/12	\$12,578.51	1	0	1	0	\$12,578.51	\$0.00	\$12,578.51	\$0.00	ACCEPT/REJECT
023139 504	WILMING TR	11/16/11	11/15/11	\$50,314.05	1	1	0	0	\$50,314.05	\$50,314.05	\$0.00	\$0.00	ACCEPT

**Vote Detail Report - Class 4 Senior Note Claims,  
5.95% Debentures due February 28, 2103**

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 504	UMB BKNA	1/30/12	1/27/12	\$8,301.82	1	1	0	0	\$8,301.82	\$8,301.82	\$0.00	\$0.00	ACCEPT
023139 504	NRTHRN TR	2/29/12	2/29/12	\$155,470.41	3	3	0	0	\$155,470.41	\$155,470.41	\$0.00	\$0.00	ACCEPT
023139 504	US BANK NA	2/29/12	2/29/12	\$59,119.01	3	3	0	0	\$59,119.01	\$59,119.01	\$0.00	\$0.00	ACCEPT
023139 504	PENSON**	2/29/12	2/29/12	\$11,518,018.11	7	7	0	0	\$11,518,018.11	\$11,518,018.11	\$0.00	\$0.00	ACCEPT
023139 504	ML SFKPG	2/29/12	2/29/12	\$2,491,275.03	143	136	7	0	\$2,491,275.03	\$2,381,137.57	\$110,137.46	\$0.00	ACCEPT/REJECT

Vote Detail Report - Class 4 Senior Note Claims,  
5.875% Debentures due March 4, 2103

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 60 3	GOLDMAN	2/29/2012	2/29/2012	\$7,983,450.28	11	11	0	0	\$7,983,450.28	\$7,983,450.28	\$0.00	\$0.00	ACCEPT
023139 60 3	MSSB	2/29/2012	2/29/2012	\$522,595.64	31	31	0	0	\$522,595.64	\$522,595.64	\$0.00	\$0.00	ACCEPT
023139 60 3	JONES E D	2/29/2012	2/29/2012	\$103,890.25	6	6	0	0	\$103,890.25	\$103,890.25	\$0.00	\$0.00	ACCEPT
023139 60 3	VANGUARD	2/29/2012	2/29/2012	\$414,554.81	10	10	0	0	\$414,554.81	\$414,554.81	\$0.00	\$0.00	ACCEPT
023139 60 3	LPL FIN CO	2/29/2012	2/29/2012	\$526,016.73	21	21	0	0	\$526,016.73	\$526,016.73	\$0.00	\$0.00	ACCEPT
023139 60 3	WEDBUSH	2/29/2012	2/29/2012	\$37,732.54	2	2	0	0	\$37,732.54	\$37,732.54	\$0.00	\$0.00	ACCEPT
023139 60 3	FRST CLEAR	2/29/2012	2/29/2012	\$2,452,111.84	99	92	7	0	\$2,452,111.84	\$2,083,112.78	\$368,999.06	\$0.00	ACCEPT/REJECT
023139 60 3	PFSI/RIDGE	2/29/2012	2/29/2012	\$1,020,061.42	2	1	1	0	\$1,020,061.42	\$5,685.04	\$1,014,376.38	\$0.00	ACCEPT/REJECT
023139 60 3	CHS SCHWAB	2/29/2012	2/29/2012	\$2,017,080.83	43	42	1	0	\$2,017,080.83	\$2,011,471.26	\$5,609.57	\$0.00	ACCEPT/REJECT
023139 60 3	TD AMERITR	2/29/2012	2/29/2012	\$5,708,454.98	52	47	5	0	\$5,708,454.98	\$5,333,695.42	\$374,759.56	\$0.00	ACCEPT/REJECT
023139 60 3	AM ENT SV	2/29/2012	2/29/2012	\$250,191.88	15	14	1	0	\$250,191.88	\$240,129.87	\$10,062.01	\$0.00	ACCEPT/REJECT
023139 60 3	UBS FINAN	2/29/2012	2/29/2012	\$482,448.22	34	32	2	0	\$482,448.22	\$437,169.18	\$45,279.05	\$0.00	ACCEPT/REJECT
023139 60 3	NFS LLC	2/29/2012	2/29/2012	\$757,518.42	40	35	5	0	\$757,518.42	\$690,480.28	\$67,038.14	\$0.00	ACCEPT/REJECT
023139 60 3	PENSON FIN	2/29/2012	2/29/2012	\$18,866.27	2	2	0	0	\$18,866.27	\$18,866.27	\$0.00	\$0.00	ACCEPT
023139 60 3	RBCCAPMAKTS	2/29/2012	2/29/2012	\$666,608.16	39	37	2	0	\$666,608.16	\$488,007.49	\$178,600.68	\$0.00	ACCEPT/REJECT
023139 60 3	JPMC CLEAR	2/29/2012	2/29/2012	\$3,293,648.04	7	7	0	0	\$3,293,648.04	\$3,293,648.04	\$0.00	\$0.00	ACCEPT
023139 60 3	DAVIDSON	2/29/2012	2/29/2012	\$60,372.06	3	3	0	0	\$60,372.06	\$60,372.06	\$0.00	\$0.00	ACCEPT
023139 60 3	USAA INVES	2/29/2012	2/29/2012	\$61,000.94	3	3	0	0	\$61,000.94	\$61,000.94	\$0.00	\$0.00	ACCEPT
023139 60 3	JMS LLC	2/29/2012	2/29/2012	\$48,423.42	6	6	0	0	\$48,423.42	\$48,423.42	\$0.00	\$0.00	ACCEPT
023139 60 3	E*TRADE	2/29/2012	2/29/2012	\$2,568,453.83	10	10	0	0	\$2,568,453.83	\$2,568,453.83	\$0.00	\$0.00	ACCEPT
023139 60 3	CITADEL	2/29/2012	2/29/2012	\$33,154.32	1	1	0	0	\$33,154.32	\$33,154.32	\$0.00	\$0.00	ACCEPT
023139 60 3	CITIGROUP	2/29/2012	2/29/2012	\$1,924,636.12	63	62	1	0	\$1,924,636.12	\$1,905,769.85	\$18,866.27	\$0.00	ACCEPT/REJECT
023139 60 3	PERSHING	2/29/2012	2/29/2012	\$1,374,520.88	58	58	0	0	\$1,374,520.88	\$1,374,520.88	\$0.00	\$0.00	ACCEPT
023139 60 3	STCKCROSS	2/29/2012	2/29/2012	\$52,498.54	3	3	0	0	\$52,498.54	\$52,498.54	\$0.00	\$0.00	ACCEPT
023139 60 3	R W BAIRD	2/29/2012	2/29/2012	\$438,703.64	21	19	2	0	\$438,703.64	\$373,300.57	\$65,403.07	\$0.00	ACCEPT/REJECT
023139 60 3	OPPENHEIME	2/29/2012	2/29/2012	\$67,012.99	9	9	0	0	\$67,012.99	\$67,012.99	\$0.00	\$0.00	ACCEPT
023139 60 3	DEUTSCHE	2/29/2012	2/29/2012	\$12,381,353.62	3	3	0	0	\$12,381,353.62	\$12,381,353.62	\$0.00	\$0.00	ACCEPT
023139 60 3	PRIMEVEST	2/29/2012	2/29/2012	\$60,372.06	3	3	0	0	\$60,372.06	\$60,372.06	\$0.00	\$0.00	ACCEPT
023139 60 3	CCS LLC	2/29/2012	2/29/2012	\$35,217.04	1	1	0	0	\$35,217.04	\$35,217.04	\$0.00	\$0.00	ACCEPT
023139 60 3	SCOTTRADE	2/29/2012	2/29/2012	\$886,639.17	13	13	0	0	\$886,639.17	\$886,639.17	\$0.00	\$0.00	ACCEPT
023139 60 3	RAYMOND	2/29/2012	2/29/2012	\$100,117.00	7	6	1	0	\$100,117.00	\$90,054.99	\$10,062.01	\$0.00	ACCEPT/REJECT
023139 60 3	MESIROW	2/29/2012	2/29/2012	\$25,155.03	1	1	0	0	\$25,155.03	\$25,155.03	\$0.00	\$0.00	ACCEPT
023139 60 3	STERNE AG	2/29/2012	2/29/2012	\$67,667.02	5	5	0	0	\$67,667.02	\$67,667.02	\$0.00	\$0.00	ACCEPT
023139 60 3	MORGAN K	2/29/2012	2/29/2012	\$38,361.41	3	3	0	0	\$38,361.41	\$38,361.41	\$0.00	\$0.00	ACCEPT
023139 60 3	BANK OF NY	2/29/2012	2/29/2012	\$271,674.27	6	6	0	0	\$271,674.27	\$271,674.27	\$0.00	\$0.00	ACCEPT
023139 60 3	BOA/GWIM	11/22/2011	11/21/2011	\$25,155.03	2	2	0	0	\$25,155.03	\$25,155.03	\$0.00	\$0.00	ACCEPT
023139 60 3	WELLS BKNA	2/29/2012	2/29/2012	\$251,550.25	1	1	0	0	\$251,550.25	\$251,550.25	\$0.00	\$0.00	ACCEPT
023139 60 3	5TH-3RD BK	2/29/2012	2/29/2012	\$5,031.01	1	1	0	0	\$5,031.01	\$5,031.01	\$0.00	\$0.00	ACCEPT
023139 60 3	WESBANCO	2/29/2012	2/29/2012	\$25,155.03	1	1	0	0	\$25,155.03	\$25,155.03	\$0.00	\$0.00	ACCEPT
023139 60 3	HUNTINGNNB	2/29/2012	2/29/2012	\$72,320.70	1	1	0	0	\$72,320.70	\$72,320.70	\$0.00	\$0.00	ACCEPT
023139 60 3	CITY N/B	2/29/2012	2/29/2012	\$10,062.01	1	1	0	0	\$10,062.01	\$10,062.01	\$0.00	\$0.00	ACCEPT
023139 60 3	PNC BK,NA	2/29/2012	2/29/2012	\$704,340.70	1	1	0	0	\$704,340.70	\$704,340.70	\$0.00	\$0.00	ACCEPT
023139 60 3	NRTHR N TR	2/29/2012	2/29/2012	\$104,267.58	5	5	0	0	\$104,267.58	\$104,267.58	\$0.00	\$0.00	ACCEPT

## Exhibit A

Vote Detail Report - Class 4 Senior Note Claims,  
5.875% Debentures due March 4, 2103

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 60 3	US BANK NA	1/30/2012	1/27/2012	\$37,732.54	2	2	0	0	\$37,732.54	\$37,732.54	\$0.00	\$0.00	ACCEPT
023139 60 3	DESJRDIN**	2/29/2012	11/23/2011	\$62,887.56	1	1	0	0	\$62,887.56	\$62,887.56	\$0.00	\$0.00	ACCEPT
023139 60 3	PENSON**	2/29/2012	11/15/2011	\$5,106,847.40	6	6	0	0	\$5,106,847.40	\$5,106,847.40	\$0.00	\$0.00	ACCEPT
023139 60 3	ML SFKPG	2/29/2012	2/29/2012	\$2,329,657.18	104	102	2	0	\$2,329,657.18	\$2,307,017.65	\$22,639.52	\$0.00	ACCEPT/REJECT
023139 60 3	HC DENISON	2/29/2012	2/29/2012	\$25,155.03	1	1	0	0	\$25,155.03	\$25,155.03	\$0.00	\$0.00	ACCEPT

**Vote Detail Report - Class 5 Subordinated Note Claims,  
6.15% Subordinated Capital Securities due February 7, 2087**

CUSIP Number	Creditor Name	Date Received	Date Signed	Voting Amount	Total Votes	Votes Accept	Votes Reject	Votes Abstain	Total Dollars	Dollars Accept	Dollars Reject	Dollars Abstain	Accept/Reject?
023139 AF5	GOLDMAN	2/29/12	2/29/12	\$51,843,905.96	8	8	0	0	\$51,843,905.96	\$51,843,905.96	\$0.00	\$0.00	ACCEPT
023139 AF5	MSSB	2/29/12	2/29/12	\$277,614.25	2	2	0	0	\$277,614.25	\$277,614.25	\$0.00	\$0.00	ACCEPT
023139 AF5	VANGUARD	2/29/12	2/29/12	\$111,045.70	5	5	0	0	\$111,045.70	\$111,045.70	\$0.00	\$0.00	ACCEPT
023139 AF5	LPL FIN CO	2/29/12	2/29/12	\$22,209.14	1	1	0	0	\$22,209.14	\$22,209.14	\$0.00	\$0.00	ACCEPT
023139 AF5	FRST CLEAR	2/29/12	2/29/12	\$1,695,667.84	16	13	3	0	\$1,695,667.84	\$1,395,844.45	\$299,823.39	\$0.00	ACCEPT/REJECT
023139 AF5	CHS SCHWAB	2/29/12	2/29/12	\$13,197,781.45	4	4	0	0	\$13,197,781.45	\$13,197,781.45	\$0.00	\$0.00	ACCEPT
023139 AF5	TD AMERITR	2/29/12	2/28/12	\$1,887,776.90	19	19	0	0	\$1,887,776.90	\$1,887,776.90	\$0.00	\$0.00	ACCEPT
023139 AF5	AM ENT SV	2/29/12	2/29/12	\$11,104.57	3	3	0	0	\$11,104.57	\$11,104.57	\$0.00	\$0.00	ACCEPT
023139 AF5	UBS FINAN	2/29/12	2/29/12	\$256,515.57	4	4	0	0	\$256,515.57	\$256,515.57	\$0.00	\$0.00	ACCEPT
023139 AF5	NFS LLC	2/29/12	2/29/12	\$1,703,441.04	16	13	3	0	\$1,703,441.04	\$1,499,116.95	\$204,324.09	\$0.00	ACCEPT/REJECT
023139 AF5	RBCCAPMKTS	2/29/12	2/29/12	\$689,593.80	18	18	0	0	\$689,593.80	\$689,593.80	\$0.00	\$0.00	ACCEPT
023139 AF5	CGM/SAL BR	2/29/12	2/29/12	\$28,095,672.56	1	1	0	0	\$28,095,672.56	\$28,095,672.56	\$0.00	\$0.00	ACCEPT
023139 AF5	SOUTHWEST	2/29/12	2/29/12	\$8,084,126.96	4	4	0	0	\$8,084,126.96	\$8,084,126.96	\$0.00	\$0.00	ACCEPT
023139 AF5	JPMC CLEAR	2/29/12	2/29/12	\$95,772,474.42	3	3	0	0	\$95,772,474.42	\$95,772,474.42	\$0.00	\$0.00	ACCEPT
023139 AF5	CS SEC USA	2/29/12	2/29/12	\$1,110,457.00	1	1	0	0	\$1,110,457.00	\$1,110,457.00	\$0.00	\$0.00	ACCEPT
023139 AF5	E*TRADE	2/29/12	2/29/12	\$5,125,869.51	8	8	0	0	\$5,125,869.51	\$5,125,869.51	\$0.00	\$0.00	ACCEPT
023139 AF5	CITIGROUP	2/29/12	2/29/12	\$277,614.25	1	1	0	0	\$277,614.25	\$277,614.25	\$0.00	\$0.00	ACCEPT
023139 AF5	PERSHING	2/29/12	2/29/12	\$1,510,221.52	17	15	2	0	\$1,510,221.52	\$1,379,187.59	\$131,033.93	\$0.00	ACCEPT
023139 AF5	UBS SECLLC	2/29/12	2/29/12	\$23,153,028.45	4	1	3	0	\$23,153,028.45	\$943,888.45	\$22,209,140.00	\$0.00	ACCEPT/REJECT
023139 AF5	CCS LLC	2/29/12	2/29/12	\$11,104.57	1	1	0	0	\$11,104.57	\$11,104.57	\$0.00	\$0.00	ACCEPT
023139 AF5	SCOTTRADE	2/29/12	2/29/12	\$423,084.12	2	2	0	0	\$423,084.12	\$423,084.12	\$0.00	\$0.00	ACCEPT
023139 AF5	MLPFS/FIX	2/29/12	2/29/12	\$4,030,958.91	1	1	0	0	\$4,030,958.91	\$4,030,958.91	\$0.00	\$0.00	ACCEPT
023139 AF5	JPMCBNA	2/29/12	2/29/12	\$1,110,457.00	1	1	0	0	\$1,110,457.00	\$1,110,457.00	\$0.00	\$0.00	ACCEPT
023139 AF5	BNYMEL/TST	2/29/12	2/29/12	\$272,061.97	3	3	0	0	\$272,061.97	\$272,061.97	\$0.00	\$0.00	ACCEPT
023139 AF5	BNP/PPBC	2/29/12	2/29/12	\$19,964,906.40	6	6	0	0	\$19,964,906.40	\$19,964,906.40	\$0.00	\$0.00	ACCEPT
023139 AF5	US BANK NA	2/29/12	2/29/12	\$111,045.70	1	1	0	0	\$111,045.70	\$111,045.70	\$0.00	\$0.00	ACCEPT
023139 AF5	ML SFKPG	2/29/12	2/29/12	\$61,075.14	3	3	0	0	\$61,075.14	\$61,075.14	\$0.00	\$0.00	ACCEPT



## Exhibit B

Class	Class Description	CUSIP	Ballot No.	Creditor Name	Date Received	Date Signed	Voting Amount	# of Votes	Accept/Reject the Plan?	Reason Unacceptable
3	General Unsecured Claims	n/a	2	Cynthia Cohen	10/24/11		\$2,000.00	1	ACCEPT	Not entitled to vote
3	General Unsecured Claims	n/a	3	Lauree P Karl	11/3/11		\$1.00	1	ACCEPT	Not entitled to vote
3	General Unsecured Claims	n/a	10	Regions	11/18/11	11/16/11	\$1,886.00	1	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 504	n/a	Cobiz Trust	2/29/2012	10/27/2011	\$10,062.81	1	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 504	n/a	Commerce Bank NA	2/29/2012	11/17/2011	\$4,679.21	1	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 504	n/a	Crowell Weedon & Co. Stifel Nicolaus	3/1/2012	2/29/2012	\$37,735.54	5	ACCEPT	Late filed master ballot
4	Senior Notes Claims	023139 504	n/a	Essex Savings Bank	2/29/2012	10/14/2011	\$2,515.70	1	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 504	n/a	First Citizens Bank	2/29/2012	10/14/2011	\$58,364.30	9	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 504	n/a	Planters Bank	2/29/2012	2/2/2012	\$7,547.11	2	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 603	n/a	Crowell Weedon & Co. Legent Clearign Stifel Nicolaus	3/1/2012	2/29/2012	\$65,151.51	5	ACCEPT	Late filed master ballot
4	Seior Notes Claims	023139 603	n/a	Darlene Kay Jefferies Living Trust	11/7/2011		\$251,550.25	1	ACCEPT	Unsigned ballot, improperly submitted ballot
4	Senior Notes Claims	023139 603	n/a	Passumpsic Saving Bank	2/29/2012	10/14/2001	\$5,031.01	1	ACCEPT	Not entitled to vote
4	Senior Notes Claims	023139 AA6	n/a	Judith Barr	2/13/2012	2/8/2012	\$30,757.80	1	REJECT	Improperly submitted ballot
4	Senior Notes Claims	023139 AA6	n/a	Stifel Nicolaus Legent Clearing	3/1/2012	2/29/2012	\$138,410.10	4	ACCEPT	Late filed master ballot
4	Senior Notes Claims	023139 AE8	n/a	Northeast Investment Management	2/29/2012	1/25/2012	\$30,758.64	1	ACCEPT	Not entitled to vote
5	Subordinated Notes Claims	023139 AF5	n/a	Richard & Mona Raridon	11/10/2011	11/8/2011	\$14,435.94	1		No vote indicated, improperly submitted ballot
5	Subordinated Notes Claims	023139 AF5	n/a	Stifel Nicolaus Legent Clearing	3/1/2012	2/29/2012	\$194,329.98	3/1	ACCEPT/REJECT	Late filed master ballot
	Unknown		n/a	James Whitaker Jr.	10/26/2011	10/22/2011	Unknown	1	REJECT	Improperly submitted ballot