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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**AMBAC FINANCIAL GROUP, INC.,  
Debtor.**

**Chapter 11**

**Case No. 10-15973 (SCC)**

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 29, 2013 at 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander  
Hamilton U.S. Custom House, Courtroom 621, One Bowling Green, New York, NY  
10004-1408

**INTRODUCTION:**

Set forth below is a proposed agenda (the "Agenda") for the hearing scheduled for April 29, 2013 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing"). The information contained in this Agenda reflects documents received in our offices as of the date hereof.

**I. UNCONTESTED MATTERS:**

- A. Debtor's Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 1127(b) and Bankruptcy Rule 9019 (I) Approving and Authorizing the Debtor to Enter into an Amendment to the Tax Sharing Agreement and (II) Approving Modification of the Debtor's Confirmed Plan of Reorganization to Incorporate the Tax Sharing Agreement Amendment [Docket No. 1265], filed on April 8, 2013

1. Additional Documents:

- a. Declaration of David Trick in Support of Debtor's Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 1127(b) and Bankruptcy Rule 9019 (I) Approving and Authorizing the Debtor to Enter into an Amendment to the Tax Sharing Agreement and (II) Approving Modification of the Debtor's Confirmed Plan of Reorganization to Incorporate the Tax Sharing Agreement Amendment [Docket No. 1266], filed on April 8, 2013

2. Response Deadline: April 22, 2013 at 4:00 p.m. (prevailing Eastern Time)

3. Responses Received: None

4. Status: This matter is going forward



B. Debtor's Motion for Order Pursuant to Bankruptcy Code Sections 363(b) and 105(a) and Bankruptcy Rule 9019 Approving Settlement with the United States [Docket No. 1264], filed on April 8, 2013

1. Additional Documents: None
2. Response Deadline: April 22, 2013 at 4:00 p.m. (prevailing Eastern Time)
3. Responses Received: None
4. Status: This matter is going forward.

Dated: April 26, 2013  
New York, New York

HOGAN LOVELLS US LLP

By: /s/ Allison H. Weiss  
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**Attorneys for the Debtor and  
Debtor-in-Possession**

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