

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

**IN RE:** §  
§ **CASE NO. 10-60149**  
**LACK’S STORES, INCORPORATED,** §  
**ET AL.,<sup>1</sup>** § **(Chapter 11)**  
§ **(Jointly Administered)**  
**DEBTORS.** §

**NOTICE OF FILING OF THIRD AMENDMENTS TO SCHEDULES  
FOR LACK’S STORES, INCORPORATED**

Lack’s Stores, Incorporated (“Lack’s”) timely filed its Schedules on December 31, 2010 [Dkt. Nos. 239-248] (the “Original Schedules”). Lack’s filed is Amended Schedules on July 28, 2011 [Dkt. No. 1134] and its Second Amended Schedules on May 29, 2012 [Dkt. No. 1729], (collectively with the Original Schedules, the “Schedules”). Upon further review of its books and records, Lack’s has determined that limited amendments to its Schedules are necessary.

Accordingly, Lack’s files this *Notice of Filing of Third Amendments to Schedules for Lack’s Stores, Incorporated* to inform parties of the filing of its *Third Amendments to Schedules* (the “Third Amendment”) and to detail the additions and corrections to the Schedules. As more fully reflected in the Third Amendment, based upon a final reconciliation of the Debtors’ books and records, Schedule F has been revised to include (a) a reduction in the amount of the scheduled claim of Trans Union LLC;<sup>2</sup> (b) the increase in the amounts of a number of scheduled claims; and (c) the addition of a number of claims to Schedule F. As required by the Bankruptcy Code, the Third Amendment reflects payments owing as of November 16, 2010 (the petition date) and does not account for postpetition payments made by Lack’s to its creditors.

All remaining portions of Lack’s Schedules are unaffected by the aforementioned amendments to Schedule F.

*[signature page to follow]*

<sup>1</sup> The Debtors and the last four digits of their tax identification numbers are Lack’s Stores, Incorporated (6528), Merchandise Acceptance Corporation (0972), Lack’s Furniture Centers, Inc. (9468), and Lack Properties, Inc. (8961).

<sup>2</sup> The Trans Union, LLC (“Trans Union”) claim reflected on the Schedules initially included amounts for sales tax. The lower amount of the claim on the Third Amended Schedules excludes sales tax and is in the same amount as that actually invoiced by Trans Union.



Dated: July 27, 2012

Respectfully submitted,

**VINSON & ELKINS LLP**

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**ATTORNEYS FOR THE DEBTORS**

**UNITED STATES BANKRUPTCY COURT**  
**FOR THE SOUTHERN DISTRICT OF TEXAS, VICTORIA DIVISION**

In re LACK'S STORES, INCORPORATED  
 Debtor

Case No. 10-60149

**SUMMARY OF THIRD AMENDED SCHEDULES**

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11, or 13.

\* This Summary of Third Amended Schedules lists total pages and total assets and liabilities of Lack's Stores, Incorporated, as amended; however, only Schedules containing information different than that disclosed in the original Schedules filed December 31, 2010, the Amended Schedules filed on July 28, 2011, and the Second Amended Schedules filed on May 29, 2012 are attached.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS*	ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$0		
B - Personal Property	Y	55	\$182,027,069		
C - Property Claimed as Exempt	N	0			
D - Creditors Holding Secured Claims	Y	5		\$106,414,983	
E - Creditors Holding Unsecured Priority Claims	Y	2		\$469,000	
F - Creditors Holding Unsecured Nonpriority Claims	Y	<u>43</u>		<u>\$29,542,086</u>	
G - Executory Contracts and Unexpired Leases	Y	40			
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	N	0			
J - Current Expenditures of Individual Debtor(s)	N	0			
TOTAL		147	\$182,027,069	<u>\$136,426,069</u>	\$0

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

\* Employee bonus amounts have been redacted to protect the privacy of those employees.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
1ST SOURCE PARTS CENTER CENTRAL CONSOLIDATED, INC. PO BOX 671589 DALLAS, TX 75267			TRADE PAYABLE				\$12,955.72
4800 FRANKLIN, LLC P.O. BOX 2525 LUBBOCK, TX 79408			TRADE PAYABLE				\$6,716.26
<b>5 STAR SPORTS CALENDAR P.O. BOX 8730 FAYETTEVILLE, AR 72703</b>			<b>TRADE PAYABLE</b>				<b>\$150.00</b>
A O C P. O. BOX 430 HARLINGEN, TX 78551-1112			TRADE PAYABLE				\$208.65
A PLUS SIGN CO 405 PREUSSER ST. SAN ANGELO, TX 76903			TRADE PAYABLE				\$254.39
A T & T PO BOX 105068 ATLANTA, GA 30348			TRADE PAYABLE				\$108.25
A TOUCH OF SILK, INC. 136 FALCON DRIVE OKLAHOMA CITY, OK 73127			TRADE PAYABLE				\$25,533.50
A-1 LAWN & LANDSCAPE 228 WHITE DOVE DR. LUFKIN, TX 75901			TRADE PAYABLE				\$351.81

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A-1 SHINER FIRE & SAFETY INC. 109 BOEHM DRIVE P.O. BOX 1239 SHINER, TX 77984-1239			TRADE PAYABLE				\$251.61
ABELINO GARZA, JR., ELIZABETH PARKS, INDIVIDUALLY AND AS PERSONAL REPRESENTATIVE OF THE ESTATE OF ABELINO GARZA, DECEASED C/O DANA G. KIRK KIRK LAW FIRM 440 LOUISIANA STREET, SUITE 710 HOUSTON, TX 77002			LITIGATION CLAIM	X	X	X	Unknown
ABILENE AUTO CLAIM			LITIGATION CLAIM	X	X	X	Unknown
ABILENE REPORTER-NEWS PO BOX 630798 CINCINNATI, OH 45263			TRADE PAYABLE				\$15,417.40
ACE LOCKSMITH SERVICE 1506 N. LAURENT VICTORIA, TX 77901			TRADE PAYABLE				\$234.52
ACME SIGN AND PLASTICS CO. PO BOX 2977 ABILENE, TX 79604			TRADE PAYABLE				\$129.90
ACTION FURNITURE REPAIR 22510 RED WING TRAIL TOMBALL, TX 77375			TRADE PAYABLE				\$663.00
ADPLEX-RHODES DEPARTMENT #275401 P. O. BOX 67000 DETROIT, MI 48267-2454			TRADE PAYABLE				\$19,694.44
<b>ADVANTAGE CARPET 6618 DIANA ODESSA, TX 79762</b>			<b>TRADE PAYABLE</b>				<b>\$97.42</b>
ADVANTAGE STAFFING PO BOX 277534 ATLANTA, GA 30384			TRADE PAYABLE				\$1,004.32
AFFORDABLE FURNITURE MFG. 6496 REDLAND SAREPTA ROAD HOULKA, MS 38850			TRADE PAYABLE				\$32,861.19
AIR ACTION 4705 COMMERCIAL PARK DRIVE AUSTIN, TX 78724			TRADE PAYABLE				\$122.91

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AIRGAS SOUTHWEST INC. PO BOX 676031 DALLAS, TX 75267			TRADE PAYABLE				\$385.09
ALAMO LUMBER COMPANY P.O. BOX 17258 SAN ANTONIO, TX 78217			TRADE PAYABLE				\$4.16
ALANA LEWIS 2004 E. 42ND STREET ODESSA, TX 79762			CUSTOMER REFUND				\$108.25
ALANIZ & PEREZ GARAGE 711 S. ST. MARY'S BEEVILLE, TX 78102-0460			TRADE PAYABLE				\$44.71
ALBERT TOTAH, JR. 203 PARSANO VICTORIA, TX 77904			TRADE PAYABLE				\$225.00
ALLEN YOUNGBLOOD 200 LAKE ROAD #1108 BELTON, TX 76513			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
ALICE ECHO-NEWS P. O. BOX 1610 ALICE, TX 78332-0460			TRADE PAYABLE				\$2,068.07
ALL STAR SERVICES 7845 N US HWY 69 ALBA, TX 75410			TRADE PAYABLE				\$543.75
ALLIED WASTE SERVICES PO BOX 78829 PHOENIX, AZ 85062			TRADE PAYABLE				\$2,091.23
ALPHA PAINTING & DECORATING CO P.O. BOX 1358 ROUND ROCK, TX 78680-0935			TRADE PAYABLE				\$1,684.37
ALTEX ELECTRONICS 11342 IH35 NORTH SAN ANTONIO, TX 78233			TRADE PAYABLE				\$399.78
AMAZING CARPET & UPHOLSTERY 3103 MAYFAIR DR SAN ANTONIO, TX 78217			TRADE PAYABLE				\$983.94
AMBERSCAPES, INC. PO BOX 1574 EL CAMPO, TX 77437			TRADE PAYABLE				\$310.68
AMBOLD'S 1125 FRANKLIN AVENUE WACO, TX 76701			TRADE PAYABLE				\$118.42

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AMERICAN CANCER SOCIETY 4401 LILAC VICTORIA, TX 77901			"RELAY FOR LIFE" PROGRAM				\$890.00
AMERICAN FIRE & SAFETY, INC. 3310 EAST ADAMS TEMPLE, TX 76501-8720			TRADE PAYABLE				\$132.07
AMERICAN PAPER & JANITORIAL SUPPLIES, INC. P.O. BOX 3966 VICTORIA, TX 77903			TRADE PAYABLE				\$2,269.99
AMERICAN SALES AND SERVICE INC PO BOX 61610 SAN ANGELO, TX 76906			TRADE PAYABLE				\$810.94
AMERICAN SECURITIES & PROFESSIONAL LOCKSMITHS P.O. BOX 12506 ODESSA, TX 79768-2506			TRADE PAYABLE				\$567.65
AMERIGAS PO BOX 371473 PITTSBURGH, PA 15250			TRADE PAYABLE				\$407.40
ANCHOR FENCE COMPANY 1470 N. BUSINESS IH35 NEW BRAUNFELS, TX 78130			TRADE PAYABLE				\$3,035.00
ANCHOR SAFETY, INC. P. O. BOX 150949 LONGVIEW, TX 75615-0949			TRADE PAYABLE				\$524.36
<b>ANDREWS CARPET P.O. BOX 130291 TYLER, TX 75713</b>			<b>TRADE PAYABLE</b>				<b>\$779.40</b>
ANDREWS ELECTRONICS 25158 AVENUE STANFORD SANTA CLARITA, CA 91355			TRADE PAYABLE				\$1,474.45
<b>ANDREWS FURNITURE REPAIR 1132 CUPP RD MCGREGOR, TX 76657</b>			<b>TRADE PAYABLE</b>				<b>\$1,139.50</b>
APA BY WHALEN 1578 AIR WING RD SAN DIEGO, CA 92154			TRADE PAYABLE				\$17,153.92
AQUA BEVERAGE COMPANY 701-A WEST JACKSON EL CAMPO, TX 77437			TRADE PAYABLE				\$38.69

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AQUA PURIFICATION INC. 5007 COUNTRY CLUB DR VICTORIA, TX 77904			TRADE PAYABLE				\$29.06
AQUAONE PO BOX 8210 AMARILLO, TX 79114			TRADE PAYABLE				\$146.77
ART EFFECTS, INC. 3715 50TH AVENUE NORTH MINNEAPOLIS, MN 55429			TRADE PAYABLE				\$1,781.00
ARTIOS WINDOW CLEANING & SUPPL 15710 BLUE CREEK DRIVE SAN ANTONIO, TX 73232			TRADE PAYABLE				\$88.00
<b>RONNIE COKER</b> <b>C/O ARTISAN QUALITY FUN</b> <b>3110 H.G. MOSLEY PKWY.</b> <b>LONGVIEW, TX 75605</b>			<b>TRADE PAYABLE</b>				<b>\$355.00</b>
ASP WESTWARD L.P. DBA LONGVIEW NEWS-JOURNAL P.O. BOX 1792 LONGVIEW, TX 75606			TRADE PAYABLE				\$8,312.96
ASPEN 601 N 75TH AVE PHOENIX, AZ 85043			TRADE PAYABLE				\$42,262.95
ASSURANT 9931 CORPORATE CAMPUS DR SUITE 3500 LOUISVILLE, KY 40223			WARRANTY PAYMENTS (ESTIMATE)	X	X	X	\$212,000.00
AT&T TELECONFERENCE SERVICES P.O. BOX 2840 OMAHA, NE 68103-2840			TRADE PAYABLE				\$54.74
AT&T P O BOX 5001 CAROL STREAM, IL 60197			TRADE PAYABLE				\$21,344.96
AT&T PO BOX 5019 CAROL STREAM, IL 60197			TRADE PAYABLE				\$1,524.08
AT&T PO BOX 5019 CAROL STREAM, IL 60197			TRADE PAYABLE				\$964.58
<b>ATLAS GLASS</b> <b>2601 W. COUNTY RD 130</b> <b>MIDLAND, TX 79706</b>			<b>TRADE PAYABLE</b>				<b>\$166.73</b>



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ATMOS ENERGY P.O. BOX 790311 SAINT LOUIS, MO 63179			TRADE PAYABLE				\$190.03
<b>A-TOWN/HI-TECH P.O. BOX 7626 ABILENE, TX 79608</b>			<b>TRADE PAYABLE</b>				<b>\$70.36</b>
ATT MOBILITY PO BOX 6463 CAROL STREAM, IL 60197			TRADE PAYABLE				\$314.06
ATZENHOFFER CHEVROLET CO., INC P. O. BOX 2509 VICTORIA, TX 77901-0677			TRADE PAYABLE				\$248.70
AUSTIN AMERICAN STATESMAN P.O. BOX 1231 SAN ANTONIO, TX 78294-1231			TRADE PAYABLE				\$72,317.30
AUSTIN POLICE DEPT ALARM UNIT PO BOX 684279 AUSTIN, TX 78768			TRADE PAYABLE				\$100.00
AVANTI FURNITURE 1215 STURBRIDGE AVE HIGH POINT, NC 27262			TRADE PAYABLE				\$10,968.50
B & B JANITORIAL SERVICE PO BOX 882 BELTON, TX 76513			TRADE PAYABLE				\$854.00
B & B 901 TOWER DRIVE SUITE 315 TROY, MI 48098			TRADE PAYABLE				\$11,208.61
B MACK JANITORIAL PO BOX 304 CUERO, TX 77954			TRADE PAYABLE				\$359.27
BACK OFFICE 1211 N. LAURENT STREET VICTORIA, TX 77901			TRADE PAYABLE				\$311.58
BANANA SPLIT INVESTMENTS, INC. P.O. BOX 2550 VICTORIA, TX 77902			PERSONAL PROPERTY RENT				\$40,833.51
BASSETT MIRROR CO. P.O. BOX 60756 CHARLOTTE, NC 28260			TRADE PAYABLE				\$34,606.60
BATTERY & CHARGER SERVICE INC. P.O. BOX 33656 SAN ANTONIO, TX 78265			TRADE PAYABLE				\$402.67

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BEEVILLE PUBLISHING CO INC P. O. BOX 10 BEEVILLE, TX 78102-0010			TRADE PAYABLE				\$2,505.39
BELL COUNTY CARPET & TILE CLEANING 120 N. MUELHOUSE BELTON, TX 76513			TRADE PAYABLE				\$645.00
BEST CHAIR COMPANY 1195 SOLUTIONS CENTER CHICAGO, IL 60677-1001			TRADE PAYABLE				\$28,088.93
BEST WESTERN CROWN COLONY 3211 S. 1ST ST. LUFKIN, TX 75901			TRADE PAYABLE				\$1,352.61
BEXARMET WATER DISTRICT P.O. BOX 245994 SAN ANTONIO, TX 78224-5994			TRADE PAYABLE				\$62.84
BIRDELL WILLIAMS HWY. 290, HOUSE 330 ELGIN, TX 78621			CUSTOMER REFUND				\$42.03
BIZ-ZZ BEE FARMS PO BOX 47137 SAN ANTONIO, TX 78265			TRADE PAYABLE				\$243.57
BLAS C. DOMINGUEZ 816 HUMMINGBIRD LANE FORT STOCKTON, TX 79735			CUSTOMER REFUND				\$129.26
BOB ROSS 2236 INDEPENDENCE DR. ODESSA, TX 79762			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
BONNIE SATHER 11102 SALADO SPRINGS CIRCLE SALADO, TX 76571			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
BOSART LOCK & KEY INC. 801 E. RIO GRANDE VICTORIA, TX 77901-0123			TRADE PAYABLE				\$102.19
<b>BRAZOS VALLEY WELDING 6410 OAK CANYON, SUITE 100 IRVINE, CA 92618</b>			<b>TRADE PAYABLE</b>				<b>\$9.00</b>
BRIAN SMOLIK 501 CHERRYSTONE VICTORIA, TX 77904			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
BROWCHILD LTD INC. 1633 BONNIE BRAE HOUSTON, TX 77006			TRADE PAYABLE				\$245,235.32

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BROYHILL FURNITURE P.O. BOX 536753 ATLANTA, GA 30353			TRADE PAYABLE				\$65,093.75
BRYAN-COLLEGE STA. EAGLE P.O. BOX 3000 BRYAN, TX 77805			TRADE PAYABLE				\$9,793.60
BRYSON SUTTERFIELD 804 6TH WOLFFORTH, TX 79382			TRADE PAYABLE				\$70.00
BUSINESS HYGIENE - LUBBOCK PO BOX 16558 LUBBOCK, TX 79490			TRADE PAYABLE				\$608.45
BUSINESS HYGIENE-CENTRAL TEXAS P. O. BOX 1815 SAN MARCOS, TX 78667-1815			TRADE PAYABLE				\$357.66
C H ROBINSON WORLDWIDE, INC. P.O. BOX 9121 MINNEAPOLIS, MN 55480-9121			TRADE PAYABLE				\$6,961.50
CALDWELL FREIGHT LINES, INC. P. O. BOX 1950 LENOIR, NC 28645			TRADE PAYABLE				\$78.10
CARPET TECH 6613 19TH STREET LUBBOCK, TX 79407			TRADE PAYABLE				\$80.05
CARROLL WELDING SUPPLY, INC. P.O. BOX 1857 ABILENE, TX 79604			TRADE PAYABLE				\$237.62
CARRON EXPRESS INC. P.O. BOX 637 CORONA, CA 92878			TRADE PAYABLE				\$650.00
CARTWRIGHT LOGISTICS SERVICES 11901 CARTWRIGHT AVE GRANDVIEW, MO 64030			TRADE PAYABLE				\$2,550.00
CASANA FURNITURE COMPANY INC. DEPT CH 17747 PALATINE, IL 60055			TRADE PAYABLE				\$15,542.00
CAYE UPHOLSTERY LLC CAYE UPHOLSTERY DEPT 2302 PO BOX 11407 BIRMINGHAM, AL 35246			TRADE PAYABLE				\$1,776.25

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CELIA ROBINSON 2268 FERNSPRING DR. ROUND ROCK, TX 78665			CUSTOMER REFUND				\$45.00
CENTERPOINT ENERGY ENTEX P.O. BOX 4981 HOUSTON, TX 77210			TRADE PAYABLE				\$142.34
CENTEX BUSINESS SERVICES 304 EASH CHURCH ST. KILLEEN, TX 76541			TRADE PAYABLE				\$10.81
CENTRAL GLASS & MIRROR CO. 201 E. CANTU RD. DEL RIO, TX 78840			TRADE PAYABLE				\$9.52
CHEMDRY BY JOE PO BOX 3474 LAKE JACKSON, TX 77566			TRADE PAYABLE				\$205.68
CHISHOLM SUITE HOTEL 1204 NORTH HWY 81 DUNCAN, OK 73533			TRADE PAYABLE				\$454.15
CHOICE RENTALS, INC. 2405 S GENERAL BRUCE DR TEMPLE, TX 76504			TRADE PAYABLE				\$54.13
<b>CINTAS P.O. BOX 3583 COPPELL, TX 75019</b>			<b>TRADE PAYABLE</b>				<b>\$139.48</b>
CINTAS #83 P.O. BOX 376 VICTORIA, TX 77902-0376			TRADE PAYABLE				\$979.20
CITY OF AUSTIN-UTILITY PO BOX 2267 AUSTIN, TX 78783			TRADE PAYABLE				\$13,900.73
CITY OF BEEVILLE 400 N. WASHINGTON STREET BEEVILLE, TX 78102-3938			TRADE PAYABLE				\$269.15
CITY OF DEL RIO 109 W BROADWAY DEL RIO, TX 78840			TRADE PAYABLE				\$81.73
CITY OF KILLEEN P.O. BOX 549 KILLEEN, TX 76540-0549			TRADE PAYABLE				\$331.92
CITY OF LONGVIEW P.O. BOX 1952 LONGVIEW, TX 75606-1093			TRADE PAYABLE				\$62.63

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CITY OF LUFKIN PO BOX 190 LUFKIN, TX 75902			TRADE PAYABLE				\$394.94
CITY OF MIDLAND P.O. BOX 1152 MIDLAND, TX 79702-4042			TRADE PAYABLE				\$93.92
CITY OF SAN ANGELO P.O. BOX 5820 SAN ANGELO, TX 76902-1923			TRADE PAYABLE				\$219.59
CITY OF SCHERTZ 1400 SCHERTZ PARKWAY SCHERTZ, TX 78154			TRADE PAYABLE				\$2,940.41
CITY OF TEMPLE/WATER-WSTEWATER P. O. BOX 878 TEMPLE, TX 76503-0878			TRADE PAYABLE				\$233.00
CITY OF VICTORIA UTILITY P.O. BOX 1279 VICTORIA, TX 77902-1279			TRADE PAYABLE				\$404.46
CITY PUBLIC SERVICE BD P. O. BOX 2678 SAN ANTONIO, TX 78289			TRADE PAYABLE				\$8,174.13
CITY WIDE FIRE PROTECTION PO BOX 242020 SAN ANTONIO, TX 78224			TRADE PAYABLE				\$203.49
<b>CLAYTON CHEMICAL 128 GRAHAM ST ABILENE, TX 79603</b>			<b>TRADE PAYABLE</b>				<b>\$138.21</b>
<b>CLIMATEK AC P.O. BOX 16736 LUBBOCK, TX 79490</b>			<b>TRADE PAYABLE</b>				<b>\$119.08</b>
COASTAL OFFICE PRODUCTS P. O. BOX 4407 VICTORIA, TX 77901			TRADE PAYABLE				\$83.20
COLONIAL SELF STORAGE 4602 ENGLEWOOD AVENUE LUBBOCK, TX 79414			TRADE PAYABLE				\$60.00
COMPROLLER OF PUBLIC ACCOUNTS P.O. BOX 12019 AUSTIN, TX 78774			TRADE PAYABLE				\$5,179.22
CONRAD MEDINA PO BOX 1405 BAY CITY, TX 77404			TRADE PAYABLE				\$300.00

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CONSOLIDATED COMMUNICATIONS PO BOX 66523 SAINT LOUIS, MO 63166			TRADE PAYABLE				\$292.62
CONSUMER CREDIT COUNSELING SERVICE OF GREATER DALLAS 8737 KING GEORGE DRIVE DALLAS, TX 75235			TRADE PAYABLE				\$64.45
CONSUMER CREDIT COUNSELING SERVICE OF SAN ANTONIO 6851 CITIZENS PKWY, STE 100 SAN ANTONIO, TX 78229			TRADE PAYABLE				\$37.40
CONTINENTAL AGENCY INC. 1400 MONTEFINO AVE SUITE 200 DIAMOND BAR, CA 91765			TRADE PAYABLE				\$235.37
CORINTHIAN INC. P. O. BOX 1918 41 CR 101 CORINTH, MS 38834			TRADE PAYABLE				\$363,921.21
CORNERSTONE FURNITURE REPAIR 2050 N. WOODLAND ST STEPHENVILLE, TX 76401			TRADE PAYABLE				\$1,062.50
<b>CORPORATE COST P.O. BOX 1180 LONDONDERRY, NH 03053</b>			<b>TRADE PAYABLE</b>				<b>\$1,475.00</b>
CORPUS CHRISTI CALLER-TIMES P.O. BOX 630792 CINCINNATI, OH 45263			TRADE PAYABLE				\$19,424.36
CORRIGAN & CORRIGAN, P.L.L.C. P.O. BOX 6911 SAN ANTONIO, TX 78209			TRADE PAYABLE				\$3,359.71
COURTESY CAR WASH PO BOX 4823 VICTORIA, TX 77903			TRADE PAYABLE				\$1,716.54
CPL RETAIL ENERGY P.O. BOX 22136 TULSA, OK 74121-2136			TRADE PAYABLE				\$46.79
<b>CRAWFORD PLUMBING P.O. BOX 420363 DEL RIO, TX 78842</b>			<b>TRADE PAYABLE</b>				<b>\$221.46</b>
CRESTVIEW COLLECTION 5768 DISTRIBUTION DR MEMPHIS, TN 38141			TRADE PAYABLE				\$18,234.56

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CRIBLEY ENTERPRISES 12019 NACOGDOCHES ROAD SAN ANTONIO, TX 78217			TRADE PAYABLE				\$178.41
CROWN CREDIT COMPANY PO BOX 640352 CINCINNATI, OH 45264			TRADE PAYABLE				\$14,655.00
CROWN EQUIPMENT CORPORATION P.O. BOX 641173 CINCINNATI, OH 45264-1173			TRADE PAYABLE				\$1,180.09
CRYSTAL CLEAR FLOOR CARE PO BOX 310748 NEW BRAUNFELS, TX 78131			TRADE PAYABLE				\$1,315.26
CSC CREDIT SERVICES, INC. P.O. BOX 672050 DALLAS, TX 75267-2050			TRADE PAYABLE				\$7,829.18
CULLIGAN OF LUBBOCK 6024 43RD STREET LUBBOCK, TX 79407			TRADE PAYABLE				\$15.12
CULLIGAN WATER SYSTEMS 111 S. BRAZOSPORT BLVD CLUTE, TX 77531			TRADE PAYABLE				\$101.74
CUMMINS SOUTHERN PLAINS INC. P. O. BOX 910509 DALLAS, TX 75391-0509			TRADE PAYABLE				\$12.33
CUT N SEW 629 AMESBURY LANE AUSTIN, TX 78752			TRADE PAYABLE				\$90.00
D & W SILKS 3301 DIXIE HWY LOUISVILLE, KY 40216			TRADE PAYABLE				\$21,170.68
D R LABOR SERVICES P.O. BOX 2343 LONGVIEW, TX 75606			TRADE PAYABLE				\$5,641.38
<b>DAHILL P.O. BOX 314 SAN ANTONIO, TX 78292</b>			<b>TRADE PAYABLE</b>				<b>\$62.66</b>
DAILY TRIBUNE P. O. BOX 2450 BAY CITY, TX 74704-2450			TRADE PAYABLE				\$1,701.00
DALE SUTTERFIELD 804 6TH STREET WOLFFORTH, TX 79382			TRADE PAYABLE				\$100.00

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DAVID BAGGS 630 BROCTON VICTORIA, TX 77904			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
DAVIS INTERNATIONAL FACTOR FOR :ASTROLOUNGER P.O. BOX 100895 ATLANTA, GA 30384			TRADE PAYABLE				\$37,955.32
DAY LAWN SERVICES 2205 WALNUT VICTORIA, TX 77901			TRADE PAYABLE				\$330.00
<b>DAY SIGN COMPANY</b> <b>P.O. BOX 3416</b> <b>ABILENE, TX 79604</b>			<b>TRADE PAYABLE</b>				<b>\$574.84</b>
DEANNA REINDERS 10320 BOULDER LN. AUSTIN, TX 78726			TRADE PAYABLE				\$76.00
<b>DEBORAH J PENNER</b> <b>P.O. BOX 65166</b> <b>LUBBOCK, TX 79464</b>			<b>TRADE PAYABLE</b>				<b>\$315.00</b>
DEL RIO NEWS-HERALD 2205 BEDELL AVENUE DEL RIO, TX 78840			TRADE PAYABLE				\$3,101.96
DILIA DUCKETT c/o MARK ANTHONY ACUNA 5710 W. INTERSTATE 10 SAN ANTONIO, TX 78201			LITIGATION CLAIM	X	X	X	UNKNOWN
<b>DIRECTV</b> <b>P.O. BOX 60036</b> <b>LOS ANGELES, CA 90060</b>			<b>TRADE PAYABLE</b>				<b>\$89.24</b>
DIRECTORY CONCEPTS PO BOX 8077 MANSFIELD, OH 44907			TRADE PAYABLE				\$6,972.43
DISCOUNT LASER INC. 7715 MAINLAND DR, SUITE 113 SAN ANTONIO, TX 78250			TRADE PAYABLE				\$517.60
DISCOUNT TIRE COMPANY P.O. BOX 29851 PHOENIX, AZ 85038			TRADE PAYABLE				\$189.27
DIVERSIFIED BUSINESS SYSTEMS 308 EAST STAYTON STREET VICTORIA, TX 77901			TRADE PAYABLE				\$4,380.48



**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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DIVERSIFIED LENDERS INC PO BOX 6565 LUBBOCK, TX 79493			TRADE PAYABLE				\$438.42
DIXIE PAPER CO. P.O. BOX 130729 TYLER, TX 75713-0729			TRADE PAYABLE				\$626.28
DOCUMENT SOLUTIONS, INC. P.O. BOX 3503 VICTORIA, TX 77903-3503			TRADE PAYABLE				\$311.43
DOLPHIN CAPITAL CORP. PO BOX 644006 CINCINNATI, OH 45264			TRADE PAYABLE				\$188.31
DOYLE W. COX 309 COUNCIL ROAD GEORGETOWN, TX 78633			LITIGATION CLAIM	X	X	X	
DUNCAN DISPOSAL PO BOX 78829 PHOENIX, AZ 85062			TRADE PAYABLE				\$904.53
<b>DUPUY OXYGEN 120 SW LOOP 340 WACO, TX 76714</b>			<b>TRADE PAYABLE</b>				<b>\$6.39</b>
E.J. LAUREN, INC. FACTOR: E J LAUREN 6789 QUAIL HILL PWY. SUITE509 IRVINE, CA 92603			TRADE PAYABLE				\$49,301.25
EAGLE I.T. 8163 RACINE TRL. AUSTIN, TX 78717			TRADE PAYABLE				\$110.31
ECO SYSTEMS LANDSCAPE SERVICES 1700 DUNGAN LN. AUSTIN, TX 78754			TRADE PAYABLE				\$757.62
EL CAMPO LEADER NEWS P. O. BOX 1180 EL CAMPO, TX 77437			TRADE PAYABLE				\$1,486.00
ELSA G. SNEED P.O. BOX 598 BEN BOLT, TX 78342			CUSTOMER REFUND				\$120.00
ENCOMPASS PARTS DISTRIBUTION 1306 CONTINENTAL DRIVE ABINGDON, MD 21009			TRADE PAYABLE				\$534.04
<b>ENTERPRISE 4210 S. CONGRESS AVE. AUSTIN, TX 78745</b>			<b>TRADE PAYABLE</b>				<b>\$614.57</b>

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ENVIRO SERV 5505 N. HWY. 6 WACO, TX 76712			TRADE PAYABLE				\$129.80
EQUIFAX P.O. BOX 105835 ATLANTA, GA 30348			TRADE PAYABLE				\$140.10
EVERBANK COMMERCIAL FINANCE DEPT. 1608 1700 LINCOLN ST - LOWER LEVEL DENVER, CO 80291			TRADE PAYABLE				\$610.08
EVEREST COFFEE SERVICE 1401 S.P.I.D. CORPUS CHRISTI, TX 78416-3087			TRADE PAYABLE				\$178.92
EVINS TEMPORARIES CORP. PO BOX 198493 ATLANTA, GA 30384			TRADE PAYABLE				\$1,206.00
EXPERIAN DEPARTMENT 1971 LOS ANGELES, CA 90088-1971			TRADE PAYABLE				\$883.48
EXPRESS NEWS PO BOX 80087 PRESCOTT, AZ 86304			TRADE PAYABLE				\$63,907.28
EXPRESS SERVICES, INC PO BOX 841634 DALLAS, TX 75284			TRADE PAYABLE				\$1,304.59
F. J. BUSINESS FORMS P. O. BOX 4652 VICTORIA, TX 77903-4652			TRADE PAYABLE				\$1,339.36
F. J. STENBERG 722 E. EUCLID AVENUE SAN ANTONIO, TX 78212-0498			TRADE PAYABLE				\$4,495.55
FACILITY SOLUTIONS GROUP P.O. BOX 952143 DALLAS, TX 75395			TRADE PAYABLE				\$6,765.45
FAGAN ANSWERING SERVICE INC. P.O. BOX 4113 VICTORIA, TX 77903-0344			TRADE PAYABLE				\$81.19
FAIRFIELD INN & SUITES SCHERTZ 5008 CORRIDOR LOOP ROAD SCHERTZ, TX 78154			TRADE PAYABLE				\$447.48
FAIRFIELD INN & SUITES WACO 4257 NORTH IH35 WACO, TX 76705			TRADE PAYABLE				\$4,776.51

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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FALCO PEST MANAGEMENT, INC. 1030 GARNER FIELD ROAD UVALDE, TX 78801			TRADE PAYABLE				\$75.78
FASHION BED GROUP FACTOR FOR: FASHION BED GROUP DRAWER CS 198747 ATLANTA, GA 30384-8747			TRADE PAYABLE				\$12,940.25
FEDERAL EXPRESS CORP. P.O. BOX 660481 DALLAS, TX 75266			TRADE PAYABLE				\$158.78
FIRST CALL AUTO PARTS PO BOX 790098 SAINT LOUIS, MO 63179			TRADE PAYABLE				\$383.48
FRANKLIN CORPORATION P.O. DRAWER 569 HOUSTON, MS 38851			TRADE PAYABLE				\$46,920.00
<b>FREIGHTLINER STERLING WESTERN STAR OF ODESSA P.O. BOX 7379 ODESSA, TX 79760</b>			<b>TRADE PAYABLE</b>				<b>\$1,533.27</b>
FRIEDRICH AIR CONDITIONING CO. P.O. BOX 1916 SAN ANTONIO, TX 78297			TRADE PAYABLE				\$102.37
FRIENDLY CAR CARE 9110 BURNET AUSTIN, TX 78758			TRADE PAYABLE				\$717.69
FULL SERVICE AUTO PARTS 4737 BROOM ST. SAN ANTONIO, TX 78217			TRADE PAYABLE				\$234.67
GABBERT CO. 6868 ARDMORE HOUSTON, TX 77054			TRADE PAYABLE				\$2,019.01
GARBO'S LOCKSMITH SERVICE PO BOX 566 ABILENE, TX 79604			TRADE PAYABLE				\$97.97
GARDENDALE COUNTRY WATER, INC. P. O. BOX 195 GARDENDALE, TX 79758-0195			TRADE PAYABLE				\$190.24
GCR FARMER TRUCK TIRE CTR P.O. BOX 2528 VICTORIA, TX 77902-0262			TRADE PAYABLE				\$387.91

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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GCR TRUCK TIRE CENTER 17051 IH 35 NORTH SCHERTZ, TX 78154			TRADE PAYABLE				\$5,783.94
GE CAPITAL P.O. BOX 740423 ATLANTA, GA 30374			TRADE PAYABLE				\$413.58
GENERAL ELECTRIC COMPANY GE/RCA CONSUMER SERVICE P. O. BOX 840340 DALLAS, TX 75284-0340			TRADE PAYABLE				\$362.93
GENESIS FURNITURE INDUSTRIES FACTOR FOR: GENESIS FURNITURE PO BOX 4738 HOUSTON, TX 77210			TRADE PAYABLE				\$111.04
<b>GENTLE TOUCH FAST LUBE</b> <b>2125 SHERWOOD WAY</b> <b>SAN ANGELO, TX 76901</b>			<b>TRADE PAYABLE</b>				<b>\$44.36</b>
GEORGETOWN FLOOR MAINTENANCE P. O. BOX 1751 LEANDER, TX 78646			TRADE PAYABLE				\$433.00
GLOBAL LINK LOGISTICS, INC. 39332 TREASURY CENTER CHICAGO, IL 60694			TRADE PAYABLE				\$137,733.00
GOLD STAR EXTERMINATORS 109 BAUER AVENUE DEL RIO, TX 78840-1569			TRADE PAYABLE				\$340.99
GOLDEN CHAIR INC. FACTOR:GOLDEN CHAIR INC. P.O. BOX 4215 TUPELO, MS 38803			TRADE PAYABLE				\$39,464.37
<b>GRAINGER</b> <b>DEPT 819277815</b> <b>PALATINE, IL 60038</b>			<b>TRADE PAYABLE</b>				<b>\$63.80</b>
GRANDE TRUCK CENTER NORTH 11215 WEIDNER RD AT IH 35 PO BOX 33608 SAN ANTONIO, TX 78265			TRADE PAYABLE				\$1,358.46
GRANDE TRUCK CENTER P.O. BOX 201210 SAN ANTONIO, TX 78220-8210			TRADE PAYABLE				\$1,964.69
GRANITE TELECOMMUNICATIONS CLIENT ID#31 PO BOX 983119 BOSTON, MA 2298			TRADE PAYABLE				\$246.68

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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GUERRA CONST. ASPHALT & CONCRETE CO. 650 VIRGINIA ST. CORPUS CHRISTI, TX 78405			TRADE PAYABLE				\$1,299.00
GULF BOLT & SUPPLY, INC. 403 E. BRAZOS VICTORIA, TX 77901			TRADE PAYABLE				\$12.99
GULF COAST PAPER P O BOX 4227 VICTORIA, TX 77901-1654			TRADE PAYABLE				\$2,966.47
GULF COAST TRUCK WASH P.O. BOX 5069 VICTORIA, TX 77903			TRADE PAYABLE				\$35.10
H & H DOORS & HARDWARE, LTD P O BOX 3542 VICTORIA, TX 77903-9040			TRADE PAYABLE				\$162.91
H & K ARMORED SERVICE, INC. P.O. BOX 1665 ODESSA, TX 79760-2322			TRADE PAYABLE				\$878.12
H & M LANDSCAPE & SPRINKLER CO PO BOX 2124 WACO, TX 76702			TRADE PAYABLE				\$2,052.58
HALLMART COLLECTIBLES 11684 VENTURA BLVD. STUDIO CITY, CA 91604			TRADE PAYABLE				\$7,654.00
HANK DANIEL CONSTRUCTION CO. P. O. BOX 6136 LUBBOCK, TX 79493-1938			TRADE PAYABLE				\$5,135.22
HARDEN MFG., CORP. 7155 STATE HWY 13 HALEYVILLE, AL 35565			TRADE PAYABLE				\$25,307.87
HARDIN TRUE VALUE 106 DELWOOD LONGVIEW, TX 75605			TRADE PAYABLE				\$263.18
<b>HAYES ELECTRIC 814 W. MAIN STREET PORT LAVACA, TX 77979</b>			<b>TRADE PAYABLE</b>				<b>\$206.84</b>
HEATHER THOMPSON 124 SOUTHERLAND DR PORTLAND, TX 78374			TRADE PAYABLE				\$76.00
HERALD-ZEITUNG P. O. BOX 311328 NEW BRAUNFELS, TX 78131-1328			TRADE PAYABLE				\$2,614.22

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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HILLCRAFT FURNITURE PO BOX 870 NEW ALBANY, MS 38652			TRADE PAYABLE				\$67,600.92
HOELSCHER CAR CARE INC. P.O. BOX 1150 EL CAMPO, TX 77437			TRADE PAYABLE				\$36.48
HOLIDAY INN EXPRESS 920 AVENUE F BAY CITY, TX 77414			TRADE PAYABLE				\$379.68
HOMTEX, INC. 15295 AL HWY 157 VINEMONT, AL 35179			TRADE PAYABLE				\$52,399.69
HOUSE OF TROPHIES 214 S. RACHAL ST SINTON, TX 78387			TRADE PAYABLE				\$90.93
HOWARD MILLER CO 860 E MAIN AVE. ZEELAND, MI 49464			TRADE PAYABLE				\$427.12
HTL MANUFACTURING 4361 FEDERAL DR. SUITE 180 GREENSBORO, NC 27410			TRADE PAYABLE				\$19,030.00
HUB CITY GLASS CO, INC. P.O. BOX 1487 ALICE, TX 78333			TRADE PAYABLE				\$130.98
ICOVIA ONE VERANI WAY LONDONDERRY, NH 3053			TRADE PAYABLE				\$50.00
INSURANCE INFORMATION EXCHANGE P.O. BOX 27828 NEW YORK, NY 10087			TRADE PAYABLE				\$1,468.56
INTERCON 635 N BILLY MITCHELL RD SALT LAKE CITY, UT 84118			TRADE PAYABLE				\$28,331.16
INTERIOR DECORATIVE FURNITURE REPAIR PO BOX 714 CORNICANA, TX 75151			TRADE PAYABLE				\$1,121.25
J & J MORADO LAWN SERVICE 13715 TURTLE CROSS SAN ANTONIO, TX 78253			TRADE PAYABLE				\$265.00

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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J ROSS BOLES CO INC P. O. BOX 12975 SAN ANTONIO, TX 78212-0975			TRADE PAYABLE				\$83.26
J.C.'S TERMINIX INC. 5212 B 34TH STREET LUBBOCK, TX 79407			TRADE PAYABLE				\$102.30
JACKSON SIGN & LIGHTING, INC. P.O. BOX 23087 WACO, TX 76702			TRADE PAYABLE				\$8,444.56
JANE S. LACK 200 SOUTH BEN JORDAN VICTORIA, TX 77901			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
JERARDO GONZALES 2001 60TH ST. LUBBOCK, TX 79412			TRADE PAYABLE				\$125.00
JERRY OLIPHANT 218 BROCTON VICTORIA, TX 77904-0631			EXPENSE REIMBURSEMENT				\$108.96
JERRY OLIPHANT 218 BROCTON VICTORIA, TX 77904-0631			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
JIM BASS FORD, INC. 4032 HOUSTON HARTE EXPRESSWAY SAN ANGELO, TX 76901			TRADE PAYABLE				\$739.74
JOE W. FLY CO., INC. PO BOX 36444 DALLAS, TX 75235			TRADE PAYABLE				\$2,049.97
JOHN R. GILBERT, P.C. PO BOX 1819 ANGLETON, TX 77516			TRADE PAYABLE				\$650.95
<b>K &amp; M STEAM CLEANING</b> <b>2514 BUELL AVE.</b> <b>AUSTIN, TX 78757</b>			<b>TRADE PAYABLE</b>				<b>\$185.76</b>
KATHY GUZMAN 5024 39TH ST LUBBOCK, TX 79414			TRADE PAYABLE				\$280.00
KELLY SERVICES, INC. P.O. BOX 530437 ATLANTA, GA 30353-0437			TRADE PAYABLE				\$604.16
KELLY'S FURNITURE SERVICES 8765 TIMMERMANN COVE SAN ANTONIO, TX 78266			TRADE PAYABLE				\$580.50

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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KENT OIL INC. P.O. BOX 908001 MIDLAND, TX 79708-0001			TRADE PAYABLE				\$164.44
KIDZ WORLD PO BOX 1250 307 BOLAND ST CALHOUN CITY, MS 38916			TRADE PAYABLE				\$31,295.00
KILLEEN DAILY HERALD P.O. BOX 1300 KILLEEN, TX 76540-6114			TRADE PAYABLE				\$8,996.30
KILLEEN WELDING SUPPLY 2601 S FORT HOOD ROAD KILLEEN, TX 76542			TRADE PAYABLE				\$331.73
KILLUM PEST CONTROL 209 PLANTATION DR. LAKE JACKSON, TX 77566			TRADE PAYABLE				\$182.94
KIMBALL-MIDWEST DEPT L-2780 COLUMBUS, OH 43260			TRADE PAYABLE				\$477.13
KLAUSSNER P.O. BOX 60475 CHARLOTTE, NC 28262			TRADE PAYABLE				\$69,323.50
KLEIN AND BARENBLAT 504 MILAM BUILDING SAN ANTONIO, TX 78205			TRADE PAYABLE				\$12,268.15
KONE, INC. P.O. BOX 429 MOLINE, IL 61266-0429			TRADE PAYABLE				\$797.58
KTKO KICKER 106 2300 S. WASHINGTON ST. BEEVILLE, TX 78102			TRADE PAYABLE				\$300.00
KURTZ PRINTING COMPANY 102 COZZI CIRCLE DR. VICTORIA, TX 77901			TRADE PAYABLE				\$7,987.55
<b>LA QUINTA ANGLETON 2400 W. MULBERRY ANGLETON, TX 77515</b>			<b>TRADE PAYABLE</b>				<b>\$187.71</b>
LA QUINTA INN & SUITES ALICE 2400 E. MAIN ST. ALICE, TX 78332			TRADE PAYABLE				\$141.94
LA QUINTA INN & SUITES BAY CTY 5300 7TH STREET BAY CITY, TX 77414			TRADE PAYABLE				\$776.71



**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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LA QUINTA INN & SUITES SCHERTZ 17650 FOUR OAKS LANE SCHERTZ, TX 78154			TRADE PAYABLE				\$301.71
LA QUINTA INN & SUITES WACO SO 6003 WOODWAY DRIVE WOODWAY, TX 76712			TRADE PAYABLE				\$1,963.08
LA QUINTA INN ABILENE SW 3018 CAT CLAW AVENUE ABILENE, TX 79606			TRADE PAYABLE				\$180.14
LA QUINTA INN ABILENE 3501 WEST LAKE DRIVE ABILENE, TX 79601			TRADE PAYABLE				\$65.79
LA QUINTA INN DFW AIRPORT SO 4105 W. AIRPORT FREEWAY IRVING, TX 75062			TRADE PAYABLE				\$200.40
LA QUINTA INN MIDLAND NORTH 2606 NORTH LOOP 250 W MIDLAND, TX 79707			TRADE PAYABLE				\$565.17
LA QUINTA INN SA NORTH STONE 18502 HARDY OAK SAN ANTONIO, TX 78232			TRADE PAYABLE				\$274.34
LA QUINTA INN 2005 VETERANS BLVD. DEL RIO, TX 78840			TRADE PAYABLE				\$62.21
LA QUINTA INN 607 TEXAS AVE COLLEGE STATION, TX 77840			TRADE PAYABLE				\$172.06
<b>LA QUINTA LONGVIEW 908 E. HAWKINS PKWAY LONGVIEW, TX 75605</b>			<b>TRADE PAYABLE</b>				<b>\$606.64</b>
LA QUINTA LUBBOCK NORTH 5006 AUBURN LUBBOCK, TX 79416			TRADE PAYABLE				\$108.40
<b>LA QUINTA LUFKIN 2119 SOUTH FIRST ST. LUFKIN, TX 75901</b>			<b>TRADE PAYABLE</b>				<b>\$679.21</b>
LA QUINTA SO. PADRE NO. BEACH 7000 PADRE BOULEVARD SOUTH PADRE ISLAND, TX 78597			TRADE PAYABLE				\$110.83
LA QUINTA TYLER 1601 WSW LOOP 323 TYLER, TX 75701			TRADE PAYABLE				\$510.15

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LA QUINTA-CORPUS AIRPORT 546 S. PADRE ISLAND DR. CORPUS CHRISTI, TX 78405			TRADE PAYABLE				\$652.81
LABOR READY, INC. PO BOX 676412 DALLAS, TX 75267-6412			TRADE PAYABLE				\$840.24
LACK FAMILY PARTNERS, LTD. P. O. BOX 2088 VICTORIA, TX 77902-2088			REAL PROPERTY RENT				\$20,381.55
LACK FAMILY PARTNERS, LTD. P. O. BOX 2088 VICTORIA, TX 77902-2088			DEFERRED RENT NOTE				\$9,051.78
LACK PROPERTIES INC P. O. BOX 2088 VICTORIA, TX 77902-2088			REAL PROPERTY RENT				\$163,500.00
LACK PROPERTIES INC P. O. BOX 2088 VICTORIA, TX 77902-2088			INTERCOMPANY DEBT (BOOKED, UNPAID RENT)				\$14,882,495.00
LACKS BROTHERS, LTD P. O. BOX 2348 VICTORIA, TX 77902			DEFERRED RENT NOTE				\$9,428.94
LACK'S CUSTOMERS			GIFT CARDS (1081 CARDS)				\$59,000.00
LACK'S REFUND ACCOUNT			TRADE PAYABLE				\$6,726.64
LAKE HARDWARE & LUMBER CO 705 DIXIE DRIVE CLUTE, TX 77531			TRADE PAYABLE				\$18.25
LANE FURNITURE INDUSTRIES P.O. BOX 536823 ATLANTA, GA 30353			TRADE PAYABLE				\$2,770,779.23
LAWNS & LIMBS 201 CYNTHIA ST. VICTORIA, TX 77904			TRADE PAYABLE				\$273.87
LEA INDUSTRIES 22817 NETWORK PLACE CHICAGO, IL 60673-1228			TRADE PAYABLE				\$27,990.73
LEADINGEDGE PERSONNEL PO BOX 2675 SAN ANTONIO, TX 78299			TRADE PAYABLE				\$2,502.51

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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LEGACY CLASSIC FURNITURE P.O. BOX 751168 CHARLOTTE, NC 28275			TRADE PAYABLE				\$47,103.90
LEGENDS FURNITURE 10300 W. BUCKEYE RD TOLLESON, AZ 85353			TRADE PAYABLE				\$93,588.55
LEGGETT & PLATT INC. DRAWER CS198747 ATLANTA, GA 30384-8747			TRADE PAYABLE				\$47,388.19
LEROY'S YARDWORK 5606 OSO PKWY. CORPUS CHRISTI, TX 78411			TRADE PAYABLE				\$238.15
LEXIS NEXIS ACCOUNT #131FIN PO BOX 7247-6640 PHILADELPHIA, PA 19170			TRADE PAYABLE				\$2.13
LG ELECTRONICS USA, INC. P.O. BOX 730241 NETWORK PLACE DALLAS, TX 75373			TRADE PAYABLE				\$791,407.09
LIBERTY FURNITURE INDUSTRIES FACTOR:LIBERTY FURNITURE P.O. BOX 890011 CHARLOTTE, NC 28289			TRADE PAYABLE				\$11,662.84
LIFESTYLE ENTERPRISES 529 TOWNSEND HIGH POINT, NC 27263			TRADE PAYABLE				\$0.00
<b>LIMON'S P.O. BOX 831214 SAN ANTONIO, TX 78283</b>			<b>TRADE PAYABLE</b>				<b>\$349.93</b>
LINON HOME DECOR PRODUCTS INC 22 JERICHO TURNPIKE MINEOLA, NY 11501			TRADE PAYABLE				\$462.50
LMC BUSINESS PRODUCTS PO BOX 1341 BEEVILLE, TX 78104			TRADE PAYABLE				\$270.96
<b>LONE STAR ELECTRIC P.O. BOX 6451 ABILENE, TX 79608</b>			<b>TRADE PAYABLE</b>				<b>\$113.66</b>
<b>LORENZA PEREZ 2412 MATTHEWS BAY CITY, TX 77414</b>			<b>TRADE PAYABLE</b>				<b>\$200.00</b>

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LUBBOCK AVALANCHE-JOURNAL P.O. BOX 491 LUBBOCK, TX 79408-4785			TRADE PAYABLE				\$18,278.52
LUBBOCK FIRE EXTINGUISHER SERV PO BOX 16821 LUBBOCK, TX 79490			TRADE PAYABLE				\$1,727.72
LUBBOCK POWER, LIGHT & WATER P.O. BOX 10541 LUBBOCK, TX 79408-3541			TRADE PAYABLE				\$1,924.29
<b>M GALLOWAY P.O. BOX 404 HUNTINGTON, TX 75949</b>			<b>TRADE PAYABLE</b>				<b>\$30.00</b>
MAC FREIGHT SERVICES INC P.O. BOX 27057 E JOBEAN, FL 33927			TRADE PAYABLE				\$1,595.00
MAC RENTS, L. P. P.O. BOX 2550 VICTORIA, TX 77902-2550			REAL PROPERTY RENT				\$33,706.85
MAC RENTS, L. P. P.O. BOX 2550 VICTORIA, TX 77902-2550			DEFERRED RENT NOTE				\$7,543.15
MADISON PARK. LLC 1020 NORTH GLOSTER STREET #221 TUPELO, MS 38801			TRADE PAYABLE				\$12,360.00
MANUAL WOODWORKERS & WEAVERS ROUTE 28 BOX 577A HOWARD GAP ROAD HENDERSONVILLE, NC 28792			TRADE PAYABLE				\$1,375.41
<b>MARCIAL VARELA 132 GLENBROOK DR NEW BRAUNFELS, TX 78130</b>			<b>TRADE PAYABLE</b>				<b>\$190.00</b>
MARK FLORES 8109 RAINTREE DR. COLLEGE STATION, TX 77845			TRADE PAYABLE				\$1,275.00
MARTIN FURNITURE 2345 BRITANNIA BLVD. SAN DIEGO, CA 92154			TRADE PAYABLE				\$5,500.00
MATERA PAPER CO. P.O. BOX 200184 SAN ANTONIO, TX 78220-0093			TRADE PAYABLE				\$2,503.09

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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MCGUIRE MAINTENANCE PO BOX 1563 GLADEWATER, TX 75647			TRADE PAYABLE				\$216.50
MCKAY CUSTOM PRODUCTS 455 HAYWARD AVE N SAINT PAUL, MN 55128			TRADE PAYABLE				\$728.83
MCWHORTER'S INC. BOX 2974 LUBBOCK, TX 79408-2974			TRADE PAYABLE				\$561.05
MEMBERNET TV 8658 USINESS PARK DRIVE SUITE 100 SHREVEPORT, LA 71105			TRADE PAYABLE				\$465.00
MERCHANDISE ACCEPTANCE CORPORATION 200 SOUTH BEN JORDAN VICTORIA, TX 77901			INTERCOMPANY DEBT				\$1,219,329.00
MICHAEL NICHOLAS DESIGNS INC. 6259 DESCANSO AVE BUENA PARK, CA 90620			TRADE PAYABLE				\$134,244.00
<b>MICRO D</b> <b>910 TATE BLVD. SE #111</b> <b>HICKORY, NC 28602</b>			<b>TRADE PAYABLE</b>				<b>\$290.24</b>
MICRO FOCUS INC. DEPT CH 19224 PALATINE, IL 60055			TRADE PAYABLE				\$2,972.44
MICROLOGIC SYSTEMS, INC. 9155 PALUXY DRIVE TYLER, TX 75703			TRADE PAYABLE				\$700.13
MID-COAST ELECTRIC SUPPLY, INC P. O. BOX 2505 1801 STOLZ VICTORIA, TX 77902			TRADE PAYABLE				\$42.06
MIDLAND REPORTER-TELEGRAM P.O. BOX 80074 PRESCOTT, AZ 86304			TRADE PAYABLE				\$11,583.55
<b>MINER DOCKS</b> <b>4848 WHIRLWIND</b> <b>SAN ANTONIO, TX 78217</b>			<b>TRADE PAYABLE</b>				<b>\$244.63</b>
MINNIX MECHANICAL P.O. BOX 1036 KINGSLAND, TX 78639			TRADE PAYABLE				\$42,963.24

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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MOBILE MAINTENANCE L.L.C. FACTOR MOBILE MAINTENANCE P.O. BOX 27246 HOUSTON, TX 77227			TRADE PAYABLE				\$69.00
MOCKING BIRD LANDSCAPE SERVICE 12019 NACOGDOCHES ROAD SAN ANTONIO, TX 78217			TRADE PAYABLE				\$567.66
MOHAWK FINISHING PRODUCTS DIVISION OF RPM WOOD FINISHES PO BOX 535414 ATLANTA, GA 30353 AND MOHAWK FINISHING PRODUCTS P.O. BOX 220			TRADE PAYABLE				\$4,891.19
MONOGRAMS AND MORE 1806 WELSH #G COLLEGE STATION, TX 77840			TRADE PAYABLE				\$4,431.21
<b>MPC FURNITURE REPAIR 144 MEADOGLEN CIR COPPELL, TX 75019</b>			<b>TRADE PAYABLE</b>				<b>\$97.42</b>
<b>MS MAINTENANCE P.O. BOX 271391 CORPUS CHRISTI, TX 78427</b>			<b>TRADE PAYABLE</b>				<b>\$346.40</b>
N. J. MALIN & ASSOCIATES, INC. P.O. BOX 843860 DALLAS, TX 75284-3860			TRADE PAYABLE				\$2,110.88
NAJARIAN 17560 EAST ROWLAND ST ROWLAND HEIGHTS, CA 91748			TRADE PAYABLE				\$128,617.50
NAMCO CORPUS CHRISTI 2343 POLLEX CORPUS CHRISTI, TX 78415			TRADE PAYABLE				\$194.85
NAPA GENUINE PARTS CO. P. O. BOX 848033 DALLAS, TX 75284-8033			TRADE PAYABLE				\$836.41
NAPCO (LBK) 7800 BAYBERRY ROAD JACKSONVILLE, FL 32256-6817			TRADE PAYABLE				\$22,980.11
NATIONAL GASES 1211 MISSISSIPPI STREET SOUTH HOUSTON, TX 77587			TRADE PAYABLE				\$119.78

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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NATIONWIDE TELEVISION & APPL 110 OAKWOOD DR. SUITE 200 WINSTON SALEM, NC 27103			TRADE PAYABLE				\$1,067.19
NAVARRO CENTRAL, INC PO BOX 2550 VICTORIA, TX 77902			REAL PROPERTY RENT				\$10,472.57
NAVARRO CENTRAL, INC PO BOX 2550 VICTORIA, TX 77902			DEFERRED RENT NOTE				\$3,960.15
NEW BRAUNFELS UTILITIES PO BOX 660 SAN ANTONIO, TX 78293			TRADE PAYABLE				\$14,727.49
NEW DAY WINDOW CLEANING 5808 111TH STREET LUBBOCK, TX 79424			TRADE PAYABLE				\$48.71
<b>NUECES COUNTY RECORD STAR P.O. BOX 1192 ROBSTOWN, TX 78380</b>			<b>TRADE PAYABLE</b>				<b>\$1,621.20</b>
NUECES-HOLLIDAY MAVERICK PARTN P.O. BOX 30564 AUSTIN, TX 78755			TRADE PAYABLE				\$359.83
O ROURKE SALES CO. 3885 ELMORE AVENUE SUITE 100 DAVENPORT, IA 52807			TRADE PAYABLE				\$14,233.20
OAK FURNITURE WEST LLC P. O. BOX 431498 SAN YSIDRO, CA 92143-1493			TRADE PAYABLE				\$95,104.50
ODESSA AMERICAN P.O. BOX 2952 ODESSA, TX 79761-7370			TRADE PAYABLE				\$13,020.95
OFFICE DEPOT, INC. DEPT. 56-4204821887 P.O. BOX 689020 DES MOINES, IA 50368			TRADE PAYABLE				\$21.34
OFFICE SYSTEMS CENTER INC. DAN PEDONE 110 N. MAIN VICTORIA, TX 77901			TRADE PAYABLE				\$36.46
OFFICE UNIVERSE 108 N PARKING PLACE LAKE JACKSON, TX 77566			TRADE PAYABLE				\$155.66

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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OFFICEMAX CONTRACT INC. P.O. BOX 101705 ATLANTA, GA 30392			TRADE PAYABLE				\$4,591.27
O'HAVER PLUMBING, LTD 18615 FM 2252 SAN ANTONIO, TX 78266			TRADE PAYABLE				\$116.78
OKLAHOMA INSURANCE DEPARTMENT STATE OF OKLAHOMA P.O. BOX 53408 OKLAHOMA CITY, OK 73152			TRADE PAYABLE				\$160.00
ON-BOARD COMMUNICATIONS, INC. 12720 HILLCREST RD. SUITE 300 DALLAS, TX 75230			TRADE PAYABLE				\$973.93
ORIENTAL WEAVERS SPHINX P.O. BOX 281276 ATLANTA, GA 30384			TRADE PAYABLE				\$23,245.15
ORIENTAL WEAVERS FACTOR FOR:ORIENTAL WEAVERS BOX 4986 ATLANTA, GA 30302			TRADE PAYABLE				\$304.68
ORKIN EXTERMINATING CO., INC. P.O. BOX 1504 ATLANTA, GA 30301-1504			TRADE PAYABLE				\$1,487.68
OSCAR RAMOS PO BOX 654 MARKHAM, TX 77456			TRADE PAYABLE				\$72.00
OWEN PLUMBING & DRAIN, INC 2418 SACKY CORPUS CHRISTI, TX 78415			TRADE PAYABLE				\$84.54
P & H TIRE COMPANY 4101 N. NAVARRO VICTORIA, TX 77901-2673			TRADE PAYABLE				\$957.64
PACIFIC COAST FEATHER COMPANY 1964 4 TH AVENUE SOUTH SEATTLE, WA 98134			TRADE PAYABLE				\$8,569.83
PACIFIC COAST LIGHTING DEPARTMENT # 1675 LOS ANGELES, CA 90084			TRADE PAYABLE				\$5,788.61
PAGES PRINTING 113 COLGLAZIER SAN ANTONIO, TX 78223			TRADE PAYABLE				\$653.28



**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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PALLISER FURNITURE CO. P.O. BOX 46292 POSTAL STATION A TORONTO, ON M5W4K9			TRADE PAYABLE				\$12,284.55
PARRA'S CUSTOM UPHOLSTERY 3624 N. HANCOCK ODESSA, TX 79763			TRADE PAYABLE				\$3,540.00
PEDRO MIRELES 513 MIMOSA DR. SAN ANGELO, TX 76903			TRADE PAYABLE				\$113.67
PERMIAN BASIN OFFICE PRODUCTS INC. 208 S. "A" STREET MIDLAND, TX 79701			TRADE PAYABLE				\$487.13
PETRA INDUSTRIES, INC. P. O. BOX 960130 OKLAHOMA CITY, OK 73196-0130			TRADE PAYABLE				\$5,251.01
PETTY CASH REIMBURSEMENT P. O. BOX 2088 VICTORIA, TX 77902			STORE PETTY CASH REIMBURSEMENT				\$959.79
PICTURE PERFECT SANITIZING 6833 MICHELE ROBSTOWN, TX 78380			TRADE PAYABLE				\$1,066.50
PIONEER MUSIC SERVICES P.O. BOX 1951 AMARILLO, TX 79105			TRADE PAYABLE				\$42.00
PITNEY BOWES GLOBAL FINANCIAL SERVICES PO BOX 371887 PITTSBURGH, PA 15250			TRADE PAYABLE				\$694.91
<b>PIXIES PARTY</b> <b>5000 E. UNIVERSITY</b> <b>SAN MATEO SQUARE</b> <b>ODESSA, TX 79762</b>			<b>TRADE PAYABLE</b>				<b>\$330.16</b>
PLANTATION HOLDINGS LP P.O. BOX 2550 VICTORIA, TX 77902-2550			REAL PROPERTY RENT				\$8,461.75
PLANTATION HOLDINGS LP P.O. BOX 2550 VICTORIA, TX 77902-2550			DEFERRED RENT NOTE				\$3,771.58
PORT LAVACA WAVE P.O. BOX 88 PORT LAVACA, TX 77979-0088			TRADE PAYABLE				\$1,589.87

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
 NONPRIORITY CLAIMS**

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POWELL INC. LOCKBOX # 776030 6030 SOLUTIONS CENTER CHICAGO, IL 60677			TRADE PAYABLE				\$24,824.55
<b>POWER CLEAN CARPET P.O. BOX 2741 BRYAN, TX 77805</b>			<b>TRADE PAYABLE</b>				<b>\$124.43</b>
PRAXAIR DIST., INC. P. O. BOX 120812 DEPT 0812 DALLAS, TX 75312-0812			TRADE PAYABLE				\$43.55
PREMIER MOUNTS DBA PREMIER MOUNTS P.O. BOX 894441 LOS ANGELES, CA 90189			TRADE PAYABLE				\$2,199.20
PRESIDENTIAL 2325 COTTONWOOD AVENUE RIVERSIDE, CA 92508			TRADE PAYABLE				\$73,410.36
PRESTO PRINTING 2714 WEST AVENUE SAN ANTONIO, TX 78201			TRADE PAYABLE				\$634.83
PRIME TIME DELIVERY & TRANSPOR 3 N. 47TH AVENUE PHOENIX, AZ 85043			TRADE PAYABLE				\$787.18
PROCESSONE P.O. BOX 450728 GARLAND, TX 75045			TRADE PAYABLE				\$1,266.04
PROFESSIONAL BUILDING MAINTENANCE SERVICE P. O. BOX 21323 WACO, TX 76702			TRADE PAYABLE				\$270.63
PROGRESSIVE FURNITURE INC P.O. BOX 633833 CINCINNATI, OH 45263			TRADE PAYABLE				\$84,764.74
PULASKI FURNITURE P.O. BOX 5005 CLIENT ID #500012 MERRIFIELD, VA 22116			TRADE PAYABLE				\$39,538.71
PURCHASE POWER PO BOX 371874 PITTSBURGH, PA 15250			TRADE PAYABLE				\$3,455.63
QCS ENTERPRISES, INC. PO BOX 5729 LA QUINTA, CA 92248			TRADE PAYABLE				\$795.57

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
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RAINEYS 4421 GLENEAGLES DR MIDLAND, TX 79707			TRADE PAYABLE				\$5,940.00
RAMPY LANDSCAPE MAINTENANCE PO BOX 93513 LUBBOCK, TX 79493			TRADE PAYABLE				\$355.06
RAYMOND LEASING CORPORATION P.O. BOX 203905 HOUSTON, TX 77216			TRADE PAYABLE				\$421.28
RECLINER MAN PO BOX 5787 GRANBURY, TX 76049			TRADE PAYABLE				\$10,275.00
RED DOG FURNITURE COMPANY FACTOR:RED DOG FURNITURE P.O. BOX 29647 DALLAS, TX 75229			TRADE PAYABLE				\$51,177.50
<b>RED HAWK (DEPT 1089) P.O. BOX 121089 DALLAS, TX 75312</b>			TRADE PAYABLE				<b>\$199.18</b>
<b>RED WING SHOE 6028 S. PADRE ISLAND CORPUS CHRISTI, TX 78412</b>			TRADE PAYABLE				<b>\$257.31</b>
RELIANT ENERGY P.O. BOX 650475 DALLAS, TX 75265			TRADE PAYABLE				\$16.96
REMEDY INTELLIGENT STAFF 24920 NETWORK PLACE CHICAGO, IL 60673			TRADE PAYABLE				\$5,283.54
RENEE DELAROSA 5757 WOOLDRIDGE, APT. 39 CORPUS CHRISTI, TX 78414			CUSTOMER REFUND				\$400.00
RESTORATIONS 3208 32ND LUBBOCK, TX 79410			TRADE PAYABLE				\$400.00
RICHARD LONG TREE & LAWN SERVICE 12471 SH 79 S HOLLIDAY, TX 76366			TRADE PAYABLE				\$433.00
<b>RICOH SOLUTIONS LLC P.O. BOX 644225 PITTSBURGH, PA 15264</b>			TRADE PAYABLE				<b>\$1,542.40</b>

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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RIOUX, INC. PO BOX 231 EL CAMPO, TX 77437			TRADE PAYABLE				\$3.89
RIVERA FLOOR CLEANING 334 E. 13TH SAN ANGELO, TX 76903			TRADE PAYABLE				\$1,009.65
<b>RIVERA'S LAWN SERAVICE 7172 PEAGUS RD TEMPLE, TX 76501</b>			<b>TRADE PAYABLE</b>				<b>\$125.00</b>
RIVERSIDE FURNITURE CORP P.O. BOX 1427 FORT SMITH, AR 72902			TRADE PAYABLE				\$16,932.26
ROBINSON MEDIA CO., LLC DBA WACO TRIBUNE-HERALD P.O. BOX 2588 WACO, TX 76701			TRADE PAYABLE				\$25,198.22
ROXY E. MORALES 323 NECHES BRANCH SAN ANTONIO, TX 78258			TRADE PAYABLE				\$100.80
RYDER INTEGRATED LOGISTICS,INC 24610 NETWORK PLACE CHICAGO, IL 60673			TRADE PAYABLE				\$88,759.70
RYDER TRANSPORTATION SERVICES P. O. BOX 96723 CHICAGO, IL 60693			TRADE PAYABLE				\$826.49
S & K FURNITURE REPAIR, INC. 7201 MARSHA SHARP FWY #4-F LUBBOCK, TX 79407			TRADE PAYABLE				\$427.41
SABLATURA OFFICE SUPPLIES 925 W. PLANTATION CLUTE, TX 77531			TRADE PAYABLE				\$73.59
SAFECO SECURITY SERVICES PO BOX 524 1407 E DENMAN AVE LUFKIN, TX 75902			TRADE PAYABLE				\$37.35
SALVADOR VAZQUEZ c/o RUSSELL J.G. AMSBERRY 9706 PLYMOUTH AVENUE SAN ANTONIO, TX 78216			LITIGATION CLAIM	X	X	X	
SAMMY RESENDEZ 310 ALCOA #8 PORT LAVACA, TX 77979			TRADE PAYABLE				\$800.00

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>SAM'S</b> <b>P.O. BOX 530930</b> <b>ATLANTA, GA 30353</b>			<b>TRADE PAYABLE</b>				<b>\$446.82</b>
SAMSUNG ELECTRONICS AMERICA PARTS CENTER 12869 COLLECTION CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$29,547.70
SAMUEL LAWRENCE FURNITURE CO. P.O. BOX 5005 CLIENT ID #500012 MERRIFIELD, VA 22116			TRADE PAYABLE				\$57,838.16
SAN ANTONIO UPHOLSTERY SUPPLY DIV. OF FOAM PRODUCTS OF S.A. 1119 N. MESQUITE SAN ANTONIO, TX 78202-0333			TRADE PAYABLE				\$400.88
SAN ANTONIO WATER SYSTEM P.O. BOX 2990 SAN ANTONIO, TX 78299-2990			TRADE PAYABLE				\$426.26
SAN PATRICIO PUBLISHING CO P.O. DRAWER B SINTON, TX 78387			TRADE PAYABLE				\$2,400.32
SANCHEZ UPHOLSTERY 1000 1/2 BEAN ST DEL RIO, TX 78840			TRADE PAYABLE				\$85.00
SANTEX INTERNATIONAL TRUCKS 1380 ACKERMAN RD. BOX 20007 SAN ANTONIO, TX 78220-0001			TRADE PAYABLE				\$7,463.84
<b>SASSY SUDS</b> <b>3030 HWY 90 EAST, STE B</b> <b>BOX 116</b> <b>UVALDE, TX 78801</b>			<b>TRADE PAYABLE</b>				<b>\$43.30</b>
SEALY MATTRESS COMPANY P.O. BOX 951721 DALLAS, TX 75395-1721			TRADE PAYABLE				\$3,071,801.10
SED INTERNATIONAL 4916 N ROYAL ATLANTA DR TUCKER, GA 30084			TRADE PAYABLE				\$272,828.54
SHAW INDUSTRIES, INC. PO BOX 840016 DALLAS, TX 75284			TRADE PAYABLE				\$6,037.03
<b>SHELL</b> <b>P.O. BOX 689010</b> <b>DES MOINES, IA 50368</b>			<b>TRADE PAYABLE</b>				<b>\$2,022.33</b>

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SHERWIN-WILLIAMS 1845 TROUP HWY TYLER, TX 75701			TRADE PAYABLE				\$202.65
SHIRLEY GONZALES C/O KURT B. ARNOLD ARNOLD & ITKIN, LLP 1401 MCKINNEY, SUITE 2550 HOUSTON, TX 77010			LITIGATION CLAIM	X	X	X	UNKNOWN
SHOES FOR CREWS, INC. 1400 CENTREPARK BLVD. # 310 WEST PALM BEACH, FL 33401-7403			TRADE PAYABLE				\$163.87
SHRED-IT AUSTIN 2305 DONLEY DR STE. 102 AUSTIN, TX 78758			TRADE PAYABLE				\$127.07
SHRED-IT SAN ANTONIO 12817 WETMORE RD SAN ANTONIO, TX 78247			TRADE PAYABLE				\$185.38
SHUR SHINE WINDOW CLEANING TIMOTHY TEETERS 801 MARS CIRCLE TEMPLE, TX 76502			TRADE PAYABLE				\$50.00
SIGN WORKS 105 E. BRAZOS VICTORIA, TX 77901-1626			TRADE PAYABLE				\$952.98
SIMPLEXGRINNELL LP DEPT. CH 10320 PALATINE, IL 60055-0320			TRADE PAYABLE				\$530.00
SMART REPLY DEPT CH 16352 PALATINE, IL 60055			TRADE PAYABLE				\$7,043.30
<b>SMITTY'S EQUIPMENT 3135 LANSIN SWITCH ROAD LONGVIEW, TX 75602</b>			<b>TRADE PAYABLE</b>				<b>\$108.25</b>
SNELLING TEMPORARIES 2222 INDIANA AVENUE LUBBOCK, TX 79410-2450			TRADE PAYABLE				\$856.03
SOBOL WELDERS SUPPLY COMPANY, INC. P. O. BOX 8170 LONGVIEW, TX 75607			TRADE PAYABLE				\$185.11
SOFA DESIGN 2101 W. MILITARY HWY SUITE J-1 MCALLEN, TX 78503			TRADE PAYABLE				\$95,026.50

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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SOUTHERN OAK SERVICES, LLC DBA SCOTT & COMPANY LANDSCAPE P.O. BOX 389 BAY CITY, TX 77404-0389			TRADE PAYABLE				\$106.94
SOUTHERN TEXTILES % BANK OF AMERICA P.O. BOX 198747 ATLANTA, GA 30384			TRADE PAYABLE				\$5,220.28
<b>SPARKLETT'S DRINKING WATER</b> <b>P.O. BOX 660579</b> <b>DALLAS, TX 75266</b>			TRADE PAYABLE				<b>\$94.34</b>
STANDARD COFFEE SERVICE P. O. BOX 4782 CORPUS CHRISTI, TX 78469			TRADE PAYABLE				\$176.13
STANDARD FURNITURE MFG., CO. P.O. BOX 933715 ATLANTA, GA 31193			TRADE PAYABLE				\$194,008.65
STANDARD REGISTER P.O. BOX 840655 DALLAS, TX 75284-0655			TRADE PAYABLE				\$1,430.08
STANDARD TIMES PO BOX 630797 CINCINNATI, OH 45263			TRADE PAYABLE				\$9,492.72
STEINWORLD INC. P.O. BOX 1000 DEPT 520 MEMPHIS, TN 38148			TRADE PAYABLE				\$48,222.17
STEVE SILVER COMPANY P.O. BOX 1709 ATTN: SHERRI PARKER FORNEY, TX 75126			TRADE PAYABLE				\$249,798.23
STEVEN DEFAU C/O JEFFERY B. GALBREATH GALBREATH LAW FIRM 4542 LOOP 322, SUITE 102 ABILENE, TX 79602 AND C/O KEVIN WILLHELM WEIR & WILLHELM, P.C. 3111 SOUTH 14TH ST. ABILENE, TX 79605			LITIGATION CLAIM	X	X	X	Unknown
STYLECRAFT LAMPS, INC. C/O KEYBANK P.O. BOX 74358 CLEVELAND, OH 44194			TRADE PAYABLE				\$43,190.57

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
 NONPRIORITY CLAIMS**

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SUEZ ENERGY P.O. BOX 25237 LEHIGH VALLEY, PA 18002			TRADE PAYABLE				\$15,124.34
SUNBELT FURNITURE XPRESS, INC. P.O. BOX 487 HICKORY, NC 28603-0487			TRADE PAYABLE				\$607.63
SUNRISE HOME FURNISHINGS FACTOR FOR:SUNRISE HOME FURN. P.O. BOX 890011 CHARLOTTE, NC 28289			TRADE PAYABLE				\$38,992.50
SUNSHINE LAUNDRY & DRY CLEANER 101 EAST CALHOUN EL CAMPO, TX 77437-1148			TRADE PAYABLE				\$25.11
<b>SUPREME CLEAN 202 CHEROKEE LN VICTORIA, TX 77901</b>			<b>TRADE PAYABLE</b>				<b>\$34.00</b>
SWISHER PO BOX 473526 CHARLOTTE, NC 28247			TRADE PAYABLE				\$243.48
T & G CHEMICAL & SUPPLY 3328 FRANKLIN AVE WACO, TX 76710			TRADE PAYABLE				\$1,401.83
T ALLRED TRUCKING INC P.O. BOX 135 TRINITY, NC 27370			TRADE PAYABLE				\$2,017.29
TARTONE ENTERPRISES INC 5055 S LOOP E HOUSTON, TX 77033			TRADE PAYABLE				\$452,465.01
TELECHECK, INC. P.O. BOX 60028 CITY OF INDUSTRY, CA 91716			TRADE PAYABLE				\$2,686.20
TEMPLE DAILY TELEGRAM P. O. BOX 6114 TEMPLE, TX 76503-6114			TRADE PAYABLE				\$8,645.50
<b>TENNTEX 9304 CONVERSE BUSINESS LANE CONVERSE, TX 78109</b>			<b>TRADE PAYABLE</b>				<b>\$175.64</b>
<b>TERMINIX COMMERCIAL 10018 WCR 117 MIDLAND, TX 79706</b>			<b>TRADE PAYABLE</b>				<b>\$974.25</b>



**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TERRY NANCE 101 MAPLEWOOD VICTORIA, TX 77901-0300			TRADE PAYABLE				\$20.00
TEXAS CUSTODIAL SERVICES PO BOX 1308 LONGVIEW, TX 75606			TRADE PAYABLE				\$633.26
TEXAS GAS SERVICE PO BOX 219913 KANSAS CITY, MO 64121			TRADE PAYABLE				\$20.55
<b>TEXAS SANITATION P.O. BOX 3433 VICTORIA, TX 77903</b>			<b>TRADE PAYABLE</b>				<b>\$389.71</b>
TEXAS TOLLWAYS PO BOX 650749 DALLAS, TX 75265			TRADE PAYABLE				\$52.52
<b>TEXAS TURF LANDSCAPES BOX 1741 ODEM, TX 78370</b>			<b>TRADE PAYABLE</b>				<b>\$145.46</b>
<b>TEXAS WIRED MUSIC P.O. BOX 1098 SAN ANTONIO, TX 78294</b>			<b>TRADE PAYABLE</b>				<b>\$1,441.63</b>
TEXAS WRECKER SERVICE PO BOX 5128 CORPUS CHRISTI, TX 78465			TRADE PAYABLE				\$300.00
THE CLEAN SWEEP PO BOX 34 VANDERBILT, TX 77991			TRADE PAYABLE				\$545.00
THE FURNITURE MAN 15122 BY THE LAKE WAY CYPRESS, TX 77429			TRADE PAYABLE				\$1,175.00
THE GALO LAW FIRM P C 4230 GARDENDALE BUILDING 401 SAN ANTONIO, TX 78229			TRADE PAYABLE				\$7,308.32
THE GROUP PARTNERSHIP, JAY LACK, AND BARBARA LACK P.O. BOX 2346 VICTORIA, TX 77902			DEFERRED RENT NOTE				\$2,353.46
THE LUFKIN DAILY NEWS PO BOX 1089 300 ELLIS LUFKIN, TX 75902			TRADE PAYABLE				\$5,144.42

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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THE PAPER TRAIL PO BOX 8943 MIDLAND, TX 79708			TRADE PAYABLE				\$219.52
THE STEAM TEAM, INC. 1904 W. KOENIG LANE AUSTIN, TX 78756			TRADE PAYABLE				\$414.06
<b>THOMAS ELECTRIC P.O. BOX 1384 BEEVILLE, TX 78104</b>			<b>TRADE PAYABLE</b>				<b>\$133.86</b>
THOMPSON TIRE CENTER PO BOX 420984 DEL RIO, TX 78842			TRADE PAYABLE				\$10.00
THYSSENKRUPP ELEVATOR CORPORATION PO BOX 933004 ATLANTA, GA 31193			TRADE PAYABLE				\$777.27
TISD INC. 1908 N. LAURENT, STE. 405 VICTORIA, TX 77901			TRADE PAYABLE				\$70.58
TODAY'S OFFICE CENTRE H&H UNITED ENTERPRISE, INC 4737 CENTER PARK BLVD SAN ANTONIO, TX 78218			TRADE PAYABLE				\$114.60
TOMASITA R. BURTON 1103 TYLER CT COLLEGE STATION, TX 77845			TRADE PAYABLE				\$150.00
TOWNEPLACE SUITES LUBBOCK 5310 WEST LOOP 289 LUBBOCK, TX 79424			TRADE PAYABLE				\$446.35
TOWNEPLACE SUITES ODESSA 4412 TANGLEWOOD LANE ODESSA, TX 79762			TRADE PAYABLE				\$644.10
TOWNHOUSE HOME FURNISHING P.O. BOX 360 SMITHVILLE, MS 38870			TRADE PAYABLE				\$175.50
<b>TRANS UNION LLC P.O. BOX 99506 CHICAGO, IL 60693</b>			<b>TRADE PAYABLE</b>				<b>\$2,476.25</b>
TRASHAWAY SERVICES, INC. PO BOX 9001099 LOUISVILLE, KY 40290			TRADE PAYABLE				\$298.60

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

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TRIBUZIO HILLIARD STUDIO, INC. PO BOX 35307 GREENSBORO, NC 27425			TRADE PAYABLE				\$1,440.00
TRIMBLE MOBILE SOLUTIONS, INC. Dept#33209, PO BOX 39000 SAN FRANCISCO, CA 94139			TRADE PAYABLE				\$6,537.12
TRINITY TRANSPORT, INC. P.O. BOX 2660 SEAFORD, DE 19973			TRADE PAYABLE				\$11,000.00
TRIPLE D SECURITY, INC. P.O. BOX 2346 VICTORIA, TX 77902			TRADE PAYABLE				\$11,934.95
TRIPLE M PARTNERSHIP P. O. BOX 2550 VICTORIA, TX 77902			REAL PROPERTY RENT				\$18,476.64
TRIPLE M PARTNERSHIP P. O. BOX 2550 VICTORIA, TX 77902			DEFERRED RENT NOTE				\$12,823.36
TWIN STATE TRUCKS, INC. P.O. BOX 7408 LONGVIEW, TX 75607-0376			TRADE PAYABLE				\$322.98
TXU ENERGY PO BOX 650638 DALLAS, TX 75265			TRADE PAYABLE				\$13,942.29
TYLER MORNING TELEGRAPH P.O. BOX 2030 TYLER, TX 75710			TRADE PAYABLE				\$10,570.77
TYLER WELDERS SUPPLY, INC. P.O. BOX 750 TYLER, TX 75710			TRADE PAYABLE				\$397.93
UD TRUCKS OF SAN ANTONIO 5611 BICENTENNIAL SAN ANTONIO, TX 78219			TRADE PAYABLE				\$2,215.75
ULINE, INC. 2200 S. LAKESIDE DRIVE WAUKEGAN, IL 60085			TRADE PAYABLE				\$76.16
UMA ENTERPRISES INC. 660 W. ARTESIA BLVD. COMPTON, CA 90220			TRADE PAYABLE				\$1,022.00

### THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
UNIFIRST CORPORATION BOX 776 1 LOU STROUP DR UVALDE, TX 78801			TRADE PAYABLE				\$282.96
UNIQUE EMPLOYMENT I LTD 4646 CORONA, SUITE 100 CORPUS CHRISTI, TX 78411			TRADE PAYABLE				\$2,266.00
UNITED FURNITURE ATTN: DEBRA SPENCE P.O. BOX 308 OKOLONA, MS 38860			TRADE PAYABLE				\$66,777.47
UNITED ONE SOURCE P.O. BOX 59269 DALLAS, TX 75229			TRADE PAYABLE				\$7,053.88
UNIVERSAL CLEANING SOLUTIONS 503 VETRANS BLVD DEL RIO, TX 78840			TRADE PAYABLE				\$155.08
USPS DISBURSING OFFICER ACCOUNTING SERVICE CENTER P. O. BOX 21666 EAGAN, MN 55121-0666			TRADE PAYABLE				\$56.60
<b>UVALDE INDUSTRIAL SUPPLY P.O. BOX 309 UVALDE, TX 78802</b>			<b>TRADE PAYABLE</b>				<b>\$9.66</b>
UVALDE LEADER-NEWS INC. P.O. BOX 740 UVALDE, TX 78801-2673			TRADE PAYABLE				\$1,897.20
VALERO MARKETING AND SUPPLY COMPANY P. O. BOX 300 AMARILLO, TX 79105-0300			TRADE PAYABLE				\$10,110.82
VAN SMITH 306 LEGEND DR. VICTORIA, TX 77904			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
VERACITY RESEARCH COMPANY PO BOX 1286 ARGYLE, TX 76226			TRADE PAYABLE				\$679.21
VICTORIA ADVOCATE PUBL CO P O BOX 1518 VICTORIA, TX 77902-2396			TRADE PAYABLE				\$17,447.96
VIRGINIA HENRY 502 BEDIVEIR VICTORIA, TX 77904			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
W.C. WOOD COMPANY INC. 8 STEELCASE RD WEST MARKHAM, ON L3R1B2			TRADE PAYABLE				\$2,665.26
WABASH NATIONAL TRAILER CENTER 2270 RELIABLE PKWY CHICAGO, IL 60686-0022			TRADE PAYABLE				\$362.67
WASTE MANAGEMENT, INC. PO BOX 660345 DALLAS, TX 75266			TRADE PAYABLE				\$2,539.11
WELDERS SUPPLY COMPANY 5406 JACKWOOD SAN ANTONIO, TX 78238-0155			TRADE PAYABLE				\$80.00
WEST TEXAS OFFICE EQUIPMENT 1403 N. BIG SPRING ST. MIDLAND, TX 79701			TRADE PAYABLE				\$297.69
WHARTON JOURNAL SPECTATOR P. O. BOX 111 WHARTON, TX 77488-9040			TRADE PAYABLE				\$449.40
WHIRLPOOL P.O. BOX 915005 DALLAS, TX 75391-5005			TRADE PAYABLE				\$666,221.65
WIL KLECK 705 TAOS VICTORIA, TX 77904			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
WILLIAM WEBEL 1845 WEBER ROAD VICTORIA, TX 77905			EMPLOYEE BONUS - ALLOWED GENERAL UNSECURED CLAIM PORTION				
WILLIAMS ELECTRIC 208 OTIS WACO, TX 76712			TRADE PAYABLE				\$70.37
WOOD CHEM SANITARY MAINT. SUP. P.O. BOX 3224 VICTORIA, TX 77903-0752			TRADE PAYABLE				\$154.64
<b>WORLD MARKETING DALLAS P.O. BOX 227077 DALLAS, TX 75222</b>			<b>TRADE PAYABLE</b>				<b>\$8,178.63</b>
WRIGHT TITUS 4245 N CENTRAL EXPRESSWAY, STE. 500 DALLAS, TX 75205			THIRD PARTY INSURANCE PROVIDER	X	X	X	\$225,000.00
WYNWOOD PO BOX 663884 INDIANAPOLIS, IN 46266			TRADE PAYABLE				\$40,403.00

**THIRD AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED  
 NONPRIORITY CLAIMS**

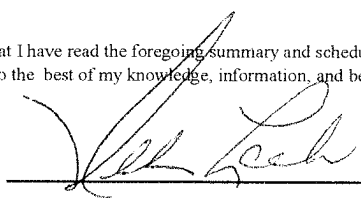
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
XCEL ENERGY P. O. BOX 9477 MINNEAPOLIS, MN 55484-9477			TRADE PAYABLE				\$121.73
XEROX CAPITAL PO BOX 7405 PASADENA, CA 91109			TRADE PAYABLE				\$2,065.90
XEROX CORPORATION P.O. BOX 650361 DALLAS, TX 75265-0361			TRADE PAYABLE				\$795.54
XEROX CORPORATION PO BOX 802555 CHICAGO, IL 60680			TRADE PAYABLE				\$632.18
XSTREAM AUTOCLEAN 2011 AVE C LUBBOCK, TX 79404			TRADE PAYABLE				\$45.90
ZEE MEDICAL SERVICE P.O. BOX 781591 INDIANAPOLIS, IN 46278			TRADE PAYABLE				\$167.62
ZENITH ELECTRONICS CORPORATION P.O. BOX 22230 NETWORK PLACE CHICAGO, IL 60673			TRADE PAYABLE				\$3,278.88
Total							\$29,542,086.21

**DECLARATION CONCERNING DEBTOR'S THIRD AMENDED SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, as amended, consisting of 44 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 25 July 2012

Signature: 

Melvin Lack, President and CEO  
[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§152 and 3571.*