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)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MSR RESORT GOLF COURSE LLC, et al., 1

Debtors.

Chapter 11

Case No. 11-10372 (SHL)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Robert D. Tomasch, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the court-appointed notice and claims agent for the Debtors in the above-captioned cases.

On September 7, 2012, KCC caused to be served the following document listed below via First Class Mail upon the parties listed on the attached <u>Exhibit A</u>:

 Declaration of Disinterestedness of Frost Brown Todd LLC in Support of Retention as Ordinary Course Professional (Docket No. 1506)

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: MSR Resort Golf Course LLC (7388); MSR Biltmore Resort, LP (5736); MSR Claremont Resort, LP (5787); MSR Desert Resort, LP (5850); MSR Grand Wailea Resort, LP (5708); MSR Resort Ancillary Tenant, LLC (9698); MSR Resort Biltmore Real Estate, Inc. (8464); MSR Resort Desert Real Estate Inc. (9265); MSR Resort Hotel, LP (5558); MSR Resort Intermediate Mezz GP, LLC(3864); MSR Resort Intermediate Mezz LLC (7342); MSR Resort Intermediate Mezz, LP (3865); MSR Resort Intermediate MREP, LLC (9703); MSR Resort Lodging Tenant, LLC (9699); MSR Resort REP, LLC (9708); MSR Resort Senior Mezz GP, LLC (9969); MSR Resort Senior Mezz LLC (7348); MSR Resort Senior Mezz, LP (9971); MSR Resort Senior MREP, LLC (9707); MSR Resort Silver Properties, LP (5674); MSR Resort SPE GP II LLC (5611); MSR Resort SPE GP LLC (7349); MSR Resort Sub Intermediate Mezz GP, LLC (1186); MSR Resort Sub Intermediate Mezz LLC (7341); MSR Resort Sub Intermediate Mezz, LP (1187); MSR Resort Sub Intermediate MREP, LLC (9701); MSR Resort Sub Senior Mezz GP, LLC (9966); MSR Resort Sub Senior Mezz LLC (7347); MSR Resort Sub Senior Mezz, LP (9968); and MSR Resort Sub Senior MREP, LLC (9705). The location of the debtors' service address is: c/o CNL-AB LLC, 1251 Avenue of the Americas, New York, New York 10020.



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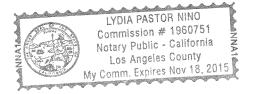
Dated: September 17, 2012

Robert D. Tomasch

State of California County of Los Angeles

Subscribed and sworn to (or affirmed) before me on September 17, 2012, by Robert D. Tomasch, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: En Parl 2-



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Exhibit A

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COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	PARTY/FUNCTION
All Bright Cleaning Service Inc	Attn Lisa Casavant	29865 Whispering Palms Tr		Cathedral City	СА	92234	Official Committee of Unsecured Creditors
		1221 Avenue of the		,			
	Attn John Kibler	Americas		New York	NY	10020	Counsel to Post-petition Lenders
	Martin G Bunin						Proposed Attorneys for the Official Committee of
Alston & Bird LLP	Craig E Freeman	90 Park Avenue		New York	NY	10016	Unsecured Creditors
Arizona Biltmore Hotel Villas							
Condominiums Association	Attn Mark Finney	PO Box 39242		Phoenix	AZ	85069	Official Committee of Unsecured Creditors
Arizona Biltmore Hotel Villas		DO D. 00010		D		05000 0040	
Condominiums Association	Attn Morrison Group Inc	PO Box 39242		Phoenix	AZ	85069-9242	Top 30 Unsecured Creditor Counsel for The Professional Golfers'
Arnold & Porter LLP	Lisa Hill Fenning	777 S Figueroa St 44th Fl		Los Angeles	СА	90017-5844	Association of America
	Attn Warren Lindell			LOS Aligeles	CA	90017-5644	
Belfor USA Group Inc	Attn Tony Fowler	23610 N 20th Drive Suite 2		Phoenix	AZ	85085	Top 30 Unsecured Creditor
				ПОСПІХ		00000	Counsel for PGA West Members Association
							Board, PGA West Ad Hoc Bankruptcy
							Committee, PGA West Advisory Board of
							Governors and The Citrus Club Advisory Board
							of Governors Collectively the "La Quinta Member
Bingham McCutchen LLP	Jonathan B Alter	One State St		Hartford	СТ	06103	Representatives"
							Counsel for PGA West Members Association
							Board, PGA West Ad Hoc Bankruptcy
							Committee, PGA West Advisory Board of
							Governors and The Citrus Club Advisory Board
							of Governors Collectively the "La Quinta Member
Bingham McCutchen LLP	Michael J Reilly	399 Park Ave		New York	NY	10022	Representatives"
	Michael J Reilly					TOOLL	
	Erin K Mautner	399 Park Ave		New York	NY	10022	Counsel for La Quinta Member Representatives
	c o Todd & Shannon Attn						
Borrego Resort Holdings	Richard W Todd Esg	516 SE Morrison St Ste 1000		Portland	OR	97214	Top 30 Unsecured Creditor
	United States Bankruptcy	Southern District of New			-		
Sean H Lane	Court	York	One Bowling Green	New York	NY	10004	Chambers
Citrus El Dorado LLC	Attn Scott N Shaddix	1157 N Red Gum Street	, , , , , , , , , , , , , , , , , , ,	Anaheim	CA	92806	Top 30 Unsecured Creditor
			1399 Lear Industrial				
Consolidated Supply	c o The GRA Group	Attn John Rich	Parkway	Avon	ОН	44011	Top 30 Unsecured Creditor
			-				Attorney for Creditor Tardio Enterprises Inc;
Cook Collection Attorneys PLC	David J Cook	165 Fell St	PO Box 270	San Francisco	CA	94102-5106	Attorney for Creditor United Meat Company
							Attorney for Creditor Tardio Enterprises Inc;
Cook Collection Attorneys PLC	David J Cook	PO Box 270		San Francisco	CA	94104-0270	Attorney for Creditor United Meat Company
Craftsman Homes Inc	Attn Scott N Shaddix	1157 N Red Gum Street		Anaheim	CA	92806	Top 30 Unsecured Creditor
		1022 Southwest Salmon Ste					
Crowne Point Partners LLC	Attn Wayne Rembold	450		Portland	OR	97205	Top 30 Unsecured Creditor
			31029 Center Ridge				
Cub Cadet	c o Navis Inc	Attn Linda Pratt	Road	Cleveland	OH	44145	Top 30 Unsecured Creditor
							Attorneys for 450 Lex Private Limited, C Hotel
							Mezz Private Limited and NA RE (XIV) Private
Dechert LLP	Katherine A Burroughs	90 State House Square		Hartford	СТ	06103-3702	Limited

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COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	PARTY/FUNCTION
							Counsel to Pool A Second & Third Mezzanine
Dechert LLP	Laura G Ciabarra Esq	90 State House Square		Hartford	СТ	06103-3702	Lender GIC
	Michael J Sage						Attorneys for 450 Lex Private Limited, C Hotel
	Brian E Greer	1095 Avenue of the					Mezz Private Limited and NA RE (XIV) Private
	Nicole B Herther Spiro	Americas		New York	NY	10036-6797	Limited
Department of State		123 William St		New York	NY	10038-3804	NYS Department of State
Department of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz	Albany	NY	12231-0001	NYS Department of State
	Attn Dave Taylor	200 South High Street		Wailuku	HI		Top 30 Unsecured Creditor
	Attn Rancho Santana	200 00000		. randita		00.00 2.00	
Desert Elite	Account	78 401 Highway 111 Suite G		La Quinta	CA	92253-2066	Top 30 Unsecured Creditor
200011 2	Marc M Allon & Michael P	1301 Avenue of the			0.1	02200 2000	
Dewey & LeBoeuf LLP	Kessler	Americas		New York	NY	10019	Counsel to The Gas Company LLC
	Paul Bennett Bran & Mary						
Dickstein Shapiro LLP	Kim	1825 Eye St NW		Washington	DC	20006-5403	Counsel for Florida Pritikin Center LLC
			Three Stamford	gion			
Five Mile Capital Partners LLC	Jim Glasgow	301 Tresser Blvd 9th Fl	Plaza	Stamford	СТ	06901	Pool A Fourth Mezzanine Lender
Forman Holt Eliades & Ravin							
LLC	Daniel M Eliades	80 Rte 4 E Ste 290		Paramus	NJ	07652	Attorneys for Wyndham Vacation Resorts, Inc.
						0.002	
Foster & Wolkind PC	Bryan E Wolkind	80 Fifth Ave Ste 1401		New York	NY	10011-8002	Counsel to Wells Fargo Financial Leasing, Inc.
	Joseph D Frank & Jeremy C						Counsel for Bottling Group, LLC d/b/a Pepsi
Frank Gecker LLP	Kleinman	325 N LaSalle St Ste 625		Chicago	IL	60654	Beverages Company
		333 South Grand Avenue Fl		omoago			
Gibson Dunn & Crutcher	Attn Legal Department	46		Los Angeles	CA	90071	Top 30 Unsecured Creditor
	Anoop Varghese	335 Madison Ave 24th Fl		New York	NY	10017	Pool A Second & Third Mezzanine Lender
		740 Kopke St		Honolulu	HI	96819	Official Committee of Unsecured Creditors
			720 South Michigan	. ionoidid		00010	
Hilton Hotels Corporation	c o Hilton Chicago	Attn Tim Benolken	Avenue	Chicago	IL	60605-2116	Top 30 Unsecured Creditor
Hospitality Staffing Solutions		100 Glenridge Point Parkway					
LLC	Attn Legal Department	Suite 400		Atlanta	GA	30342	Top 30 Unsecured Creditor
-	Attn Christine R Etheridge				-		
	Bankrutpcy Administration	1738 Bass Rd	PO Box 13708	Macon	GA	31208-3708	Creditor Ikon Financial Services
	Recovery & Bankruptcy						
IKON Office Solutions	Group	3920 Arkwright Rd Ste 400		Macon	GA	31210	Creditor IKON Office Solutions
	Centralized Insolvency	Ŭ					
Internal Revenue Service	Operations	11601 Roosevelt Blvd	Mail Drop N781	Philadelphia	PA	19255-0002	Internal Revenue Service
	Centralized Insolvency						
Internal Revenue Service	Operations	PO Box 7346		Philadelphia	PA	19101-7346	Internal Revenue Service
	Attn Legal Department	PO Box 29063		Phoenix	AZ		Top 30 Unsecured Creditor
Kasowitz Benson Torres &							
Friedman LLP	Attn Robert M Novick	1633 Broadway		New York	NY	10019	Counsel to Post-petition Lenders
	David M Friedman			-			
	Richard F Casher						
Kasowitz Benson Torres &	Adam L Shiff						Counsel to Pool A Fourth Mezzanine Lender Five
Rasuwitz bensun Tunes a							

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COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	PARTY/FUNCTION
			1850 N Central Ave				
Kerry William Rose	c/o The Cavanagh Law Firm	Attn Scott A Rose	No 2400	Phoenix	AZ	85004	Official Committee of Unsecured Creditors
Kerry William Rose & Elizabeth		2626 East Arizona Biltmore					
Erene Evers Rose		Circle Unit No 7		Phoenix	AZ	85016	Top 30 Unsecured Creditor
							Attorneys for Conlon Group Arizona, LLC and
	Tracy L Klestadt & Joseph C						Arizona Bilrmore Hotels Villas Condominiums
Klestadt & Winters LLP	Corneau	570 Seventh Ave 17th Fl		New York	NY	10018	Association
Law Offices of Taylor Leong &							
Chee	Kimo C Leong	737 Bishop St No 2060		Honolulu	ні	96813	Attorney for Creditor Maui Electric Company, Ltd
Liberty Mutual	Attn Kelly Bishop	175 Berkeley Street		Boston	MA	02116	Top 30 Unsecured Creditor
2				2001011		02.10	
Loeb & Loeb LLP	Daniel B Besikof Esq	345 Park Ave		New York	NY	10154	Counsel to Selig Parking Inc d/b/a AAA Parking
Lowndes Drosdick Doster	Editor E Ecclinor Ecq		Post Office Box			10101	Counsel to Lowndes Droskick Doster Kantor &
Kantor & Reed PA	L William Porter III Esq	450 S Orange Ave Ste 800	2809	Orlando	FL	32802	Reed PA as Party in Interest
	Manager of Global Finance		10400 Fernwood	Chanao		02002	
Marriott International	Services	Attn Nathan Jones	Road	Bethesda	MD	20817	Top 30 Unsecured Creditor
	bervices	Aun Nathan Sones	Road	Detriesda	NID	20017	
	Stephen B Meister Esq						
	Christopher J Major Esq						
	David E Ross Esq Michael B		140 East 45th				Counsel to Debt Acquisition-Key LLC ("111
Meister Seelig & Fein LLP	Sloan Esq Remy Stocks Esq	2 Grand Control Towor	Street 19th Floor	New York	NY	10017	Debt")
Weister Seelig & Fein LLF	Sloan Esq Kenty Slocks Esq	200 S Biscayne Blvd Ste	Sileer 19ill Floor	INEW TOIK	INI	10017	Counsel for Halperns' Steak & Seafood
Meland Russin & Budwick PA	James C Moon	3000 S Discayne Divu Ste		Mianai	FL	224.24	
Meland Russin & Budwick PA	James C Moon	3000		Miami	FL	33131	Company
N 4 - 4156 -	Mark T Dallia	ADE Market Ot Ota 4050		О - л. Г л	~	04405	Counsel for Metropolitan Life Insurance
Metlife	Mark T Pallis	425 Market St Ste 1050	1 · · · A · · · I · ·	San Francisco	CA	94105	Company
MetLife Real Estate			Los Angeles		~	00074	
Investments	Mark Fritz	333 S Hope St Ste 3650	Regional Office	Los Angeles	CA	90071	Pool A First Mezzanine Lender
Midland Loan Services Inc	Kevin S Semon	10851 Mastin 6th Fl		Overland Park	KS	66210	Special Servicer for 5-Pack Mortgage Loan
Milbank Tweed Hadley &					~ .		Counsel to Special Servicer for 5-Pack Mortgage
McCloy LLP	Mark Shinderman Esq	601 S Figueroa St 30th Fl		Los Angeles	CA	90017-5735	Loan Midland
		601 Lexington Avenue 22nd					
Miller Buckfire	Attn Steven W Bremer	Floor		New York	NY	10022	Top 30 Unsecured Creditor
MS Resort Holdings LLC	Attn Vineet Sekhsaria	1585 Broadway 37th Floor		New York	NY	10036	Top 30 Unsecured Creditor
	Edward E Neiger						
Neiger LLP	Jonathan S Bodner	317 Madison Ave		New York	NY	10017	Counsel for L.A Specialty Produce Co., Inc.
	Attn Frank Todaro Credit						Creditor Tardio Enterprises Inc a Corporation
Newport Fish Company	Manager	457 S Canal St		S San Francisco	CA	94080	dba Newport Fish Company
Office of the Attorney General	US Department Of Justice	950 Pennsylvania Ave NW		Washington	DC	20530-0001	US Attorney General District of Columbia
Office of the Attorney General							
NY	Attn Bankruptcy Dept	120 Broadway		New York	NY	10007	Office of the Attorney General NY
Office of the Attorney General							
NY	Attn Bankruptcy Dept	The Capitol		Albany	NY	12224-0341	Office of the Attorney General NY
Office of US Attorney SDNY	Preet Bharara	1 St Andrews Plaza		New York	NY	10007	US Attorneys Office
Office of US Attorney SDNY		86 Chambers St		New York	NY	10007	Office of US Attorney SDNY
	David M Neff					1	Attorneys for Waldorf=Astoria Management LLC
Perkins Coie LLP	Brian A Audette	131 S Dearborn St Ste 1700		Chicago	IL	60603-5559	and Hilton Worldwide, Inc.

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COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	PARTY/FUNCTION
							Attorneys for Waldorf=Astoria Management LLC
Perkins Coie LLP	Schuyler G Carroll	30 Rockefeller Plz 25th Fl		New York	NY	10112	and Hilton Worldwide, Inc.
Pyramid Acquisition II		One Post Office Square					
Management LP	Attn Christopher Devine	Suite 3100		Boston	MA	02109	Top 30 Unsecured Creditor
		One Post Office Square					
Pyramid Project Management	Attn Christopher Devine	Suite 3100		Boston	MA	02109	Top 30 Unsecured Creditor
RD Olson Construction LP	Attn William Wilhem	2955 Main Street 3rd Floor		Irvine	CA	92614	Top 30 Unsecured Creditor
	Recovery & Bankruptcy						
Ricoh Business Solutions	Group	3920 Arkwright Rd Ste 400		Macon	GA	31210	Creditor Ricoh Business Solutions
	Jeffrey C Hampton		Centre Square				
Saul Ewing LLP	Melissa W Rand	1500 Market St 38th Fl	West	Philadelphia	PA	19102	Attorneys for U.S. Foodservice, Inc.
Securities & Exchange	George S Canellos Regional	3 World Financial Ctr Ste					Securities and Exchange Commission NY
Commission	Director	400		New York	NY	10281-1022	Regional Office
Securities & Exchange							Securities and Exchange Commission
Commission		100 F St NE		Washington	DC	20549	Headquarters
Sheppard Mullin Richter &	Carren Shulman						
Hampton LLP	David D'Amour	30 Rockefeller Plz Ste 2400		New York	NY	10112	Attorneys for Marriot International, Inc.
							Attorneys for Metropolitan Life Insurance
Sidley Austin LLP	Lee S Attanasio	787 Seventh Ave		New York	NY	10019	Company
	Richard W Havel						Attorneys for Metropolitan Life Insurance
Sidley Austin LLP	Gabriel R MacConaill	555 W Fifth St Ste 4000		Los Angeles	CA	90013	Company
			1100 Ridgeway				
Specialty Risk Services LLC	c o Sedgwick CMS	Attn Melisa Spencer	Loop Rd	Memphis	TN	38120	Top 30 Unsecured Creditor
	Weinberg Roger &	c/o Christian L Raisner					
	Rosenfeld A Professional	Jordan D Mazur & Ezekiel D	1001 Marina Village				Attorneys for Creditor Stationary Engineers Loca
Stationary Engineers Local 39	Corporation	Carder	Pkwy Ste 200	Alameda	CA	94501-1901	39
Swank Audio Visuals LLC	Attn Sandy Spencer	4037 Paysphere Circle		Chicago	IL	60674	Top 30 Unsecured Creditor
T&G Constructors Inc	Attn David Grabosky	8623 Commodity Circle		Orlando	FL	32819	Top 30 Unsecured Creditor
		3620 Sweetwater Mesa					
Teodoro Obiang		Road		Malibu	CA	90264	Top 30 Unsecured Creditor
		1850 N Central Ave Ste					Attorneys for Kerry William Rose and Elizabeth
The Cavanagh Law Firm PA	Hilary L Barnes	2400		Phoenix	AZ	85004	Erene Evers-Rose
The Office of the United States							
Trustee for the Southern							
District of New York	Paul K Schwartzberg Esg	33 Whitehall St 21st Fl		New York	NY	10004	US Trustee
	Frank A Oswald Esg & Lara						Proposed Conflicts Counsel for Official
Togut Segal & Segal LLP	R Sheikh Esq	One Penn Plaza Ste 3335		New York	NY	10119	Committee of Unsecured Creditors
United Meat Company	Attn Myra Gee	1040 Bryant St		San Francisco	CA	94103	Creditor United Meat Company
		411 Huku Li'i Place Suite			5		
Wailea MF 9 Associates	Attn Martin Quill	204		Kihei	ні	96753	Top 30 Unsecured Creditor
Wyndham Worldwide		3700 Fox Hill Road		North Little Rock	AR	72116	Top 30 Unsecured Creditor
Zurich North America	Attn Dawn Schumacher	8734 Paysphere Circle		Chicago	IL	60674	Top 30 Unsecured Creditor