IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

	X	
In re	:	Chapter 11
NEWPAGE CORPORATION, et al.,	:	Case No. 11-12804 (KG)
Debtors. ¹	: :	Jointly Administered
	:	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING ON JULY 12, 2012, AT 12:00 NOON, BEFORE THE HONORABLE KEVIN GROSS AT 824 N. MARKET STREET, 6th FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE

This is a telephonic hearing. Parties wishing to participate in the hearing must make arrangements to do so through CourtCall by telephone at 888-882-6878 or via the internet at www.courtcall.com. When making the arrangements, please notify CourtCall that the Court has authorized telephonic participation by the parties.

CONTESTED MATTERS:

1. Motion of the Official Committee of Unsecured Creditors to Compel Cerberus Capital Management L.P. to Produce Documents Pursuant to Sections 105(a) of Bankruptcy Code and Bankruptcy Rules 2004, 7037 and 9016 (Not With Respect to NPPH) (Docket No. 1428, 04/18/12)

Response Deadline: April 24, 2012, at 4:00 p.m.

Responses:

A. Objection of Cerberus Capital Management, L.P. to the Motion of Official Committee of Unsecured Creditors to Compel Cerberus Capital Management, L.P. to Produce Documents Pursuant to Section 105(A) of the Bankruptcy Code and Bankruptcy Rules 2004, 7037 and 9016 (Not with Respect to NPPH) (Docket No. 1459, 04/24/12)

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, as applicable, are: Chillicothe Paper Inc. (6154), Escanaba Paper Company (5598), Luke Paper Company (6265), NewPage Canadian Sales LLC (5384), NewPage Consolidated Papers Inc. (8330), NewPage Corporation (6156), NewPage Energy Services LLC (1838), NewPage Group Inc. (2465), NewPage Holding Corporation (6158), NewPage Port Hawkesbury Holding LLC (8330), NewPage Wisconsin System Inc. (3332), Rumford Paper Company (0427), Upland Resources, Inc. (2996), and Wickliffe Paper Company LLC (8293). The Debtors' corporate headquarters is located at 8540 Gander Creek Drive, Miamisburg, ΩH 45342.

Related Documents:

- A. Motion of Official Committee of Unsecured Creditors for Entry of Order Under Bankruptcy Rule 2004 Authorizing Discovery From Cerberus Capital Management, L.P. (Not With Respect to NPPH) (Docket No. 615, 12/02/11)
- B. Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery from Cerberus Capital Management, L.P. (Docket No. 771, 12/21/12)
- C. Stipulated Protective Order (Docket No. 1029, 02/02/12)
- D. 07/06/12 Letter from J. O. Godnick to Honorable Kevin Gross re: Objection of Cerberus Capital Management, L.P. to the Motion of Official Committee of Unsecured Creditors to Compel Cerberus Capital Management, L.P. to Produce Documents Pursuant to Section 105(A) of the Bankruptcy Code and Bankruptcy Rules 2004, 7037 and 9016 (Not with Respect to NPPH) (Docket No. 1940, 07/06/12)

<u>Status:</u> This matter is going forward as a status conference.

2. Motion for Order Under 11 U.S.C. §§ 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1530, 05/04/12)

Response Deadline: May 14, 2012, at 4:00 p.m. Adjourned to June 11, 2012. Reply deadline adjourned to June 18, 2012.

Responses:

- A. Opposition of Goldman Sachs Credit Partners L.P. and Goldman, Sachs & Co. to Motion for Order Under 11 U.S.C. §§ 105, 1103 and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1739, 06/11/12)
- B. Objection of Indenture Trustee to Motion of Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1745, 06/11/12)
- C. Debtors' Objection to Motion of Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105, 1103 and 1109 Authorizing Commencement and Prosecution of Certain Claims on behalf of Debtors' Estates (Docket No. 1749, 06/12/12)
 - (i) Declaration of Jay A. Epstein in Support of Debtors' Objection to Motion of Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105, 1103 and 1109 Authorizing Commencement and Prosecution of Certain Claims on Behalf of Debtors' Estates (Docket No. 1742, 06/11/12)

- (ii) Declaration of George F. Martin in Support of Debtors' Objection to Motion of Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105, 1103 and 1109 Authorizing the Commencement and Prosecution of Certain Claims on Behalf of Debtors' Estates (Docket No. 1743, 06/11/12)
- (iii) Declaration of Daniel A. Clark in Support of Debtors' Objection to Motion of Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105, 1103 and 1109 Authorizing Commencement and Prosecution of Certain Claims on Behalf of Debtors' Estates (Docket No. 1744, 06/11/12)
- (iv) Appendix With Respect to the Debtors' Objection to Motion for Order Under 11 U.S.C. Sections 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (1747 and 1750, 06/11/12 and 06/12/12)
- (v) Exhibits A thru U to Debtors' Objection to Motion of Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105, 1103 and 1109
 Authorizing Commencement and Prosecution of Certain Claims on behalf of Debtors' Estates (Docket No. 1751, 06/12/12)
- (vi) Table of Authorities with Respect to Debtors' Objection to Motion of
 Statutory Creditors' Committee for Order Under 11 U.S.C. Sections 105,
 1103 and 1109 Authorizing Commencement and Prosecution of Certain
 Claims on behalf of Debtors' Estates (Docket No. 1758, 06/12/12)
- D. Objection of Wells Fargo Capital Finance, LLC Successor to Wells Fargo Capital Markets, LLC to Motion of the Official Committee of Unsecured Creditors for Authority to Prosecute Certain Claims of Debtors' Estates (Docket No. 1764, 06/13/12)

Replies:

- A. Omnibus Reply to Objections to Motion for Order Under 11 U.S.C. §§ 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1789, 06/18/12)
 - (i) Declaration Of Charles Denison in Support of Motion for Order Under 11 U.S.C. §§ 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1790, 06/18/12)
 - (ii) Declaration of Jeffery Stegenga in Support of Motion for Order Under 11 U.S.C. §§ 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates (Docket No. 1791, 06/18/12)

Related Documents:

A. Order Approving Stipulation By and Among the Debtors, the Committee, and the Proposed Defendants Adjourning the Committee's Motion for Order Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates (Docket No. 1562, 05/11/12)

Status: This matter is going forward as a status conference.

3. Motion for Order Under Bankruptcy Code Sections 105, 1103, and 1109 Authorizing Official Committee of Unsecured Creditors to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates Against (A) Cerberus and (B) the PM35 Parties (Docket No. 1862, 06/22/12)

Response Deadline: To be determined.

Responses: None as of the date of this agenda.

Related <u>Documents</u>: None as of the date of this agenda.

Status: This matter is going forward as a status conference.

4. Motion to File Under Seal (I) Certain Portions of Motion Seeking Derivative Standing to Commence and Prosecute Certain Claims on Behalf of Debtors' Estates Against (A) Cerberus and (B) The PM35 Parties, and (II) File Under Seal Any Future Related Confidential Documents or Materials (Docket No. 1863, 06/22/12)

Response Deadline: To be determined.

Responses: None as of the date of this agenda.

Related Documents: None as of the date of this agenda.

Status: This matter is going forward as a status conference.

Dated: July / 2012

Wilmington, Delaware

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