IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BLITZ U.S.A., Inc., et al.,¹

Debtors.

Chapter 11

Case No. 11-13603 (PJW)

(Jointly Administered)

NOTICE OF DEADLINE FOR FILING PROOFS OF BLITZ PERSONAL INJURY CLAIM AGAINST DEBTORS

TO: ALL INDIVIDUALS OR REPRESENTATIVES WHO MAY HOLD BLITZ PERSONAL INJURY CLAIMS AGAINST ANY DEBTOR(S) LISTED BELOW:

PLEASE TAKE NOTICE THAT:

1. On November 9, 2011 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors-in-possession (the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). Set forth below are the name, federal tax identification number, and the case number for each of the Debtors:

DEBTOR	EIN	CASE NO.
Blitz U.S.A., Inc.	8104	11-13603
LAM 2011 Holdings, LLC	8742	11-13605
Blitz Acquisition Holdings, Inc.	8825	11-13602
Blitz Acquisition, LLC	8979	11-13606
Blitz RE Holdings, LLC	9071	11-13607
MiamiOK, LLC f/k/a F3 Brands LLC	2604	11-13604

DEADLINE FOR FILING CLAIMS AGAINST THE ABOVE-REFERENCED DEBTORS:

- 2. On August 14, 2013, the Court entered an order (the "<u>Supplemental Bar Date Order</u>") establishing October 14, 2013 at 5:00 p.m. (Pacific) as the deadline (the "<u>Supplemental Bar Date</u>") for certain parties (each a "<u>Blitz Personal Injury Claimant</u>") holding claims for damages or other relief for, based upon, arising out of, relating to, or in any way involving bodily injury and / or property damage that occurred on or before 12:01 AM CST on July 31, 2012, and shall include asserted and unasserted claims, whether known or unknown, based upon, arising out of, or in any way involving the products, premises or operations of the Debtors (each a "<u>Blitz Personal Injury Claim</u>") to file proofs of claim against any of the Debtors.
- 3. The Bar Date applies only to (i) all Blitz Personal Injury Claims that arose on or after **November 9, 2011** but on or before **July 31, 2012**; or (ii) Blitz Personal Injury Claims related to personal consumer gasoline

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK, LLC f/k/a F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main Street, Miami, OK 74354.

containers that arose prior to **November 9, 2011**. The Bar Date Order also sets procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.

- 4. Unless you fall into one of the categories listed in paragraphs 5 or 6, you MUST file a proof of claim if you wish to assert a Blitz Personal Injury Claim against any of the Debtors that arose on or before July 31, 2012. Acts or omissions that occurred before July 31, 2012 may give rise to claims subject to the Supplemental Bar Date even if the claims may not have become known or fixed or liquidated until after July 31, 2012. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to judgment, fixed, contingent, matured, unmatured, disputed to judgment, fixed, contingent, matured, unmatured, secured or unsecured.
- 5. Parties holding Blitz Personal Injury Claims which are not related to personal consumer gasoline containers and which arose prior to November 9, 2011 were required to file a proof of claim pursuant to the Court's Order (A) Setting Bar Dates for Filing Proofs of Claim, Including Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9), (B) Approving the Form and Manner for Filing Proofs of Claim and (C) Approving Notice Thereof entered May 23, 2012 (the "Initial Bar Date Order") and may not file a proof of claim pursuant to the Supplemental Bar Date Order. Such claims will be disregarded.
- 6. The Supplemental Bar Date Order provides that Blitz Personal Injury Claimants participating in the settlement of certain Blitz Personal Injury Claims (the "<u>Participating Blitz Personal Injury Claimants</u>") and those holding Blitz Personal Injury Claims who timely filed a proof of claim pursuant to the Initial Bar Date Order are not subject to the Supplemental Bar Date. <u>However</u>, to the extent all of the information required on the attached proof of claim form (the "<u>Personal Injury POC</u>") has not been submitted to the Debtors, such parties must provide all information required on or before the Supplemental Bar Date using the Personal Injury POC form.
- 7. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A BLITZ PERSONAL INJURY CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A BLITZ PERSONAL INJURY CLAIM.

INSTRUCTIONS FOR FILING PROOFS OF CLAIM:

- **8.** If you file a proof of claim, your filed proof of claim must (i) be signed by the Blitz Personal Injury Claimant, the authorized agent of the Claimant or, if the Blitz Personal Injury Claimant is deceased, the agent for the estate of such Blitz Personal Injury Claimant, (ii) be written in English, (iii) include a Claim amount denominated in United States dollars and, if the original claim was in a foreign currency, provide the exchange rate applied in preparing the claim, (iv) conform substantially with the Proof of Claim Form provided by the, and (v) state a Claim against one or more of the Debtors. If a proof of claim form is not enclosed with this notice, you may obtain a proof of claim form by contacting Blitz Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, Telephone: (877) 606-7519 or downloading a Personal Injury POC from the following website: www.kccllc.net/Blitz.
- 9. Your proof of claim form must be filed so as to be RECEIVED prior to 5:00 p.m. (Pacific) on October 14, 2013. You can file your proof of claim by sending the original, signed, proof of claim to:

Blitz Claims Processing Center c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, CA 90245.

KCC will not accept a Proof of Claim sent by facsimile or e-mail, and any proof of claim submitted via facsimile or e-mail will be disregarded.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS:

- 10. EXCEPT WITH RESPECT TO THOSE CLAIMS DESCRIBED IN PARAGRAPHS 5 OR 6 HEREOF, IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 4:00 P.M. (PREVAILING EASTERN TIME) ON THE SUPPLEMENTAL BAR DATE ON ACCOUNT OF ANY BLITZ PERSONAL INJURY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS (OR IF YOU DO NOT SUBMIT YOUR CLAIM VIA U.S. MAIL, HAND DELIVERY OR OVERNIGHT MAIL), THEN:
 - > YOU WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF THE DEBTORS' CHAPTER 11 CASES;
 - > YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE CHAPTER 11 CASES ON ACCOUNT OF THAT BLITZ PERSONAL INJURY CLAIM; AND
 - > YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF YOUR BARRED CLAIMS.

QUESTIONS:

11. Proof of Claim Forms and a copy of the Supplemental Bar Date Order may be obtained by visiting <u>www.kccllc.net/Blitz</u>, by calling 1-877-606-7519 or by contacting Blitz Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245. Kurtzman Carson Consultants, LLC <u>cannot</u> advise you how to, or whether you should file a Proof of Claim Form.

Dated: August 14, 2013 Wilmington, Delaware BY ORDER OF THE COURT: THE HONORABLE PETER J. WALSH