

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re)	Chapter 11
)	
THE PMI GROUP, INC., a Delaware)	
Corporation ¹)	
)	Case No. 11-13730 (BLS)
)	
Debtor.)	
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SCHEDULES OF ASSETS AND LIABILITIES FOR THE PMI GROUP, INC.

¹ The last four digits of the Debtor's federal tax identification number are 9675. The Debtor's mailing address is 3003 Oak Road, Walnut Creek, California 94597 (Attn: L. Stephen Smith).



111373011122300000000002

**GLOBAL NOTES AND
STATEMENTS OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS**

The PMI Group, Inc., a debtor and debtor in possession (the "**Debtor**"), hereby submits its Statement of Financial Affairs (the "**SOFA**") and Schedules of Assets and Liabilities (the "**Schedules**"), pursuant to 11 U.S.C. §521 and Federal Rule of Bankruptcy Procedure 1007. The following notes regarding the SOFA and Schedules are fully incorporated into and made part of the SOFA and Schedules. These notes comprise an integral part of the SOFA and Schedules and should be referred to and considered in connection with any review of the SOFA and Schedules. Disclosures contained in one section of the SOFA, Schedules and Global Notes may not be repeated in another section of the SOFA, Schedules and Global Notes, but should be considered to be repeated in all appropriate sections. Unless otherwise noted, the financial and other information contained in the SOFA and Schedules is derived from the Debtor in accordance with the Debtor's financial reporting and accounting policies and procedures.

The Debtor's bankruptcy petition was filed on November 23, 2011 (the "**Petition Date**") under the caption *In re: PMI Group, Inc.*, Case No. 11-13730 (BLS). Unless otherwise noted, all information contained herein is as of the Petition Date and does not reflect post-petition payments authorized by the bankruptcy court.

These Global Notes and Statements of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of the SOFA and Schedules. The Global Notes should be referred to and reviewed in connection with any review of the SOFA and Schedules. In the event that the SOFA and Schedules differ from any of these Global Notes, the Global Notes shall control.

Nothing contained in the SOFA and Schedules shall constitute a waiver of any of the Debtor's rights or an admission with respect to its chapter 11 case, including, without limitation, any issues involving equitable subordination, offsets or defenses and/or causes of action arising under the provisions of chapter 5 of title 11 of the United States Code (the "**Bankruptcy Code**") and any other applicable laws to recover assets or avoid transfers. No classification or description of any claim, asset or contract or any other disclosure in the SOFA or Schedules shall in any way modify the Debtor's rights in, or defense respecting, such claim, asset, contract or other right.

The Debtor reserves the right to amend or modify the SOFA and Schedules in all respects, as may be necessary or appropriate.

General Notes Regarding the Debtor's SOFA and Schedules

1. Accuracy

As described in the Declaration of L. Stephen Smith in Support of Chapter 11 Petition and Requests for First Day Relief [Docket No. 0002] (the "**First Day Declaration**"), the Debtor is not fully in possession of its books and records and, accordingly, has relied on information provided by affiliates that are no longer entirely under the control of the Debtor. The Debtor has necessarily relied on the efforts, statements and representations of various personnel of affiliates of the Debtor and the books and records to which the Debtor has access. As a result of the forgoing, although the Debtor has made every effort to ensure the accuracy of the SOFA and Schedules, the Debtor is unable to warrant or represent that the SOFA and Schedules are without inadvertent errors, omissions, or inaccuracies. The SOFA and Schedules may be amended in the future.

2. Financial Information

The information provided herein, except as otherwise noted, represents the assets and liability data of the Debtor as of the Petition Date.

The SOFA and Schedules were prepared by the Debtor's management and professionals and are unaudited. While the Debtor has tried to ensure that the SOFA and Schedules are accurate and complete based upon information available at the time of the preparation, the subsequent receipt of information may result in material changes in the financial data contained in the SOFA and Schedules.

The SOFA and Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled to the Debtor's financial statements. The SOFA and Schedules contain unaudited information that is subject to further review and potential adjustment. In preparing the SOFA and Schedules, the Debtor relied on financial data derived from its books and records as available at the time of such preparation. The Debtor has made reasonable and good faith efforts to ensure the accuracy and completeness of such financial information, but further research or discovery may identify subsequent information that may necessitate material amendments to the SOFA and Schedules. It would be prohibitively expensive, unduly burdensome and time consuming to obtain current market valuations of the Debtor's assets. Accordingly, unless otherwise indicated, net book values, rather than current market values, are reflected on the SOFA and Schedules. The current book values may not reflect a comprehensive review of accounting adjustments, including asset impairments and write-downs, which may be required and conducted in relation to the Debtor's bankruptcy. The reader, therefore, should not place undue reliance upon the book values associated with the assets listed.

Although the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate claims, assets, executory contracts, unexpired leases, and other items reported in the SOFA and Schedules, the Debtor, nonetheless, may have improperly characterized, classified,

categorized, or designated certain items. Thus, the Debtor reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the SOFA and Schedules at a later time as is necessary and appropriate as additional information becomes available.

3. Estimates and Assumptions

In preparing the SOFA and Schedules, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure and potential values of contingent assets and liabilities and other information reported on the SOFA and Schedules. Actual results could differ from those estimates, perhaps materially.

The description of an amount as “unknown,” “TBD,” “undetermined” or similar description is not intended to reflect upon the materiality of such amount. Totals that are included in the SOFA and Schedules represent totals of all known amounts included in the Debtor’s books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may differ (perhaps materially) from the listed total.

4. Entity Classification

The Debtor has endeavored in good faith to identify the assets owned by the Debtor and the liabilities owed by the Debtor. While the SOFA and Schedules reflect the results of this effort, several factors may impact the ability of the Debtor precisely to assign assets and liabilities to a particular entity (including the Debtor or non-debtor affiliates), including, but not limited to: (a) certain assets may be primarily used by an entity other than the entity that holds title to such assets according to the Debtor’s books and records; (b) certain liabilities may have been nominally incurred by one entity, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, an affiliate; and (c) certain creditors of the Debtor may have treated one or more of the Debtor and its affiliates as a consolidated entity rather than as differentiated entities. The Debtor continues to analyze its relationship with its non-debtor affiliates and may refine its view of ownership of certain assets or obligation under certain liabilities as a result of such investigation.

Failure to include an asset on the SOFA and Schedules does not represent an admission that such asset is not property of the Debtor. Similarly, inclusion of a liability on the SOFA and Schedules does not represent an admission that the Debtor is the party obligated for such liability.

5. Payments Made by an Affiliate

Pursuant to the Debtor’s pre-petition operational practices, an affiliate of the Debtor would often make payments on the Debtor’s behalf, subject to an intercompany cost sharing agreement. Unless otherwise noted, payments reflected on the SOFA and Schedules do not include payments made by affiliates.

6. Claim Description

Any failure to designate a claim on the SOFA and Schedules as “contingent,” “unliquidated,” or “disputed” does not constitute an admission that such claim is not “contingent,” “unliquidated,” or “disputed.” The Debtor reserves the right to dispute or assert offsets or defenses to any claim reflected on its Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.”

Moreover, the Debtor reserves all rights to amend the SOFA and Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SOFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

Furthermore, nothing contained in the SOFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of chapter 5 of the Bankruptcy Code or other applicable non-bankruptcy laws.

7. Liabilities

The Debtor has sought to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the SOFA and Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.

Listing a claim or contract (1) on Schedule D as “secured,” (2) on Schedule F as “unsecured,” or (3) on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract.

8. Insiders

For the purposes of the SOFA and Schedules, the Debtor defines “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) those in control of the Debtor, (d) relatives of directors, officers, or persons in control of the Debtor and (e) non-debtor affiliates. Payments to insiders listed in (a) through (d) above are set forth in response to SOFA Question 23. With respect to item (a) through (d) above, only relationships with the Debtor (and not its non-debtor affiliates) have been considered.

Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law. The listing of a party as an insider is not

intended to be nor should it be construed as a legal characterization of such party as an insider, nor should it be construed as an admission that such party is an insider, all such rights, claims and defenses are expressly reserved.

Specific Notes

The General Notes above are in addition to the following specific notes.

Schedule B(2)—Financial Accounts

All account balances are reported as the bank balance as of the Petition Date.

Schedule B(9) —Insurance Policies

The Debtor maintains certain insurance policies essential to continued operations. In certain instances, the Debtor is a named insured on a policy maintained by a non-debtor affiliate; such policies are included on Schedule B(9). The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the Debtor. The Debtor's insurance policies generally are structured to provide coverage for the Debtor and certain or all of its non-debtor affiliates.

Schedule B(13) – Stocks and interests in businesses

The equity interests listed on Schedule B(13) arise from common stock ownership interests and limited liability corporation memberships. For purposes of the SOFA and Schedules, the Debtor has listed the value of such ownership interests as undetermined, because the fair market value of such ownership interests is dependent on numerous variables and factors and may differ significantly from the net book value. Schedule B(13) only includes stocks and interests directly held by the Debtor.

Schedule B(15)—Negotiable and Non-negotiable Instruments

The instruments included on Schedule B(15) are illiquid and difficult to value. Any estimate of market value would be speculative. Accordingly, the Debtor has listed the value of such instruments as "undetermined." The market value of these instruments may be substantially less than the stated face value.

Schedule B(16)—Intercompany Claims

Receivables and payables among the Debtor and its affiliates (each an "**Intercompany Receivable**" or "**Intercompany Payable**" and, together, the "**Intercompany Claims**") are reported on Schedule B(16) or Schedule F as a net receivable or payable due to/or from the Debtor to/from an affiliate. Where no balance is listed, the Debtor does not believe, based on information currently available, that the Debtor has any Intercompany Receivable or Intercompany Payable. However, reconciliation of Intercompany Claims is ongoing and the

Debtor reserves the right to assert Intercompany Receivables and/or dispute Intercompany Payables.

Schedule B(22)—Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor has attempted to attribute intellectual property to the affiliate that is the rightful owner of such intellectual property; however, in some instances intellectual property owned by one affiliate may, in fact, be owned by another; specifically, certain intellectual property of the Debtor may have been classified inadvertently as property of a non-debtor and, therefore, not included on Schedule B(22). Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

Schedule E—Creditors Holding Unsecured Priority Claims

Pursuant to an interim order entered by the Bankruptcy Court on November 30, 2011, the Debtor has the authority to pay certain pre-petition obligations, including employee wages and other employee benefits in the ordinary course of business (the “**Employee Wage and Benefit Order**”). As a result of the Employee Wage and Benefit Order, the Debtor believes that any claims of a current employee for pre-petition amounts related to ongoing payroll, benefits, and expense reimbursements whether allowable as a priority or non-priority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Similarly, pursuant to an interim order entered by the Bankruptcy Court on November 30, 2011, the Debtor has the authority to pay certain pre-petition taxes and similar fees (the “**Tax Payment Order**”). As a result of the Tax Payment Order, the Debtor believes that any claims of governmental units (up to an aggregate of \$100,000), whether allowable as a priority or non-priority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Schedule E contains the Debtor’s best estimate of all of the potential priority claims against the Debtor’s estate held by governmental and quasi-governmental entities that are not subject to the Tax Payment Order. The Debtor has not determined whether, and to what extent, any of the creditors identified on Schedule E in fact are entitled to priority under section 507 of the Bankruptcy Code. The Debtor reserves the right to assert that claims identified on Schedule E are not claims of governmental entities and/or not entitled to priority.

The Debtor has included potential employee pension claims on Schedule E as “contingent,” “unliquidated” and “disputed.” The Debtor jointly participated in a defined benefits plan with certain of its affiliates. The Debtor reserves all rights to dispute the amount and priority of any claims arising from post-employment benefits, including pension obligations.

Schedule F—Creditors Holding Unsecured Claims

The Debtor expressly incorporates by reference into Schedule F (to the extent not already included) as “contingent,” “unliquidated,” and “disputed” claims (i) all counterparties to executory contracts and unexpired leases listed in Schedule G and (ii) all parties to pending and potential litigation, if any, listed in SOFA Question 4(a).

Interest bearing debt listed on Schedule F reflects interest accrued through November 22, 2011.

Nothing in the Global Notes or the SOFA and Schedules shall be deemed a modification or interpretation of the terms of any agreement entered into by and between the Debtor and its creditors.

Schedule G—Executory Contracts and Unexpired Leases

Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by the Debtor along with certain of its non-debtor subsidiaries. The Debtor reserves all rights to dispute its liability with respect to such contracts, agreements and leases.

The Debtor may have also entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments, letter agreements, title agreements and confidentiality agreements. Because of the number of such agreements and the difficulty in assembling a complete list of them, all of such agreements may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or to challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim.

In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Debtor reserves the right to assert that such agreements constitute executory contracts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The omission of a contract or agreement on Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease, nor that such omitted contract or agreement was not in effect on the Petition Date or is invalid or unenforceable.

The Debtor reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may not have taken effect or be binding on any party and may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein.

The Debtor has not set forth executory contracts and unexpired leases as assets in the SOFA and Schedules, even though these contracts may have some value to the Debtor's estates. Rather, the Debtor's executory contracts and unexpired leases have been set forth in Schedule G. The Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims; however, the SOFA and Schedules do not reflect any rejection damages claims. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such claims.

SOFA Question 1—Income from Operation of Business

The amounts reported under this item are based on the Debtor's reported comprehensive income in accordance with GAAP as reflected on the Debtor's books, excluding income reported on SOFA Question 2. Year-to-date 2011 income reflects the ten months ended October 31, 2011.

SOFA Question 2 —Other Income

The amounts reported under this item are based on the net gain or loss recorded in the Debtor's books and, therefore, do not necessarily reflect gross proceeds that may have been received in connection with the listed items. The Debtor has not included interest or other investment income (other than realized gains and losses). Year-to-date 2011 income reflects the ten months ended October 31, 2011.

SOFA Question 3(b) —Transfers Made Within 90 Days of Petition Date

The response to SOFA Question 3(b) lists all transfers made to any party within 90 days immediately preceding the Petition Date, whether or not the transferee is a creditor of the Debtor. Accordingly, the listing of any transfer in response to SOFA Question 3(b) does not constitute an admission that the transferee is a creditor of the Debtor. Payments to insiders are not included in response to SOFA Question 3(b), but, rather, are included in response to SOFA Question 23.

SOFA Question 3(c)—Payment to Insiders within One Year

Payments to insiders are reported in response to SOFA Question 23.

SOFA Question 4—Suits and Administrative Proceedings

Despite reasonable and good faith efforts, the Debtor may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its SOFA and Schedules. The Debtor's affiliates are involved in a number of suits, arbitration proceedings and similar matters, which the Debtor has not included in its response to SOFA Question 4. The Debtor reserves all rights with respect to any causes of action and nothing in the Global Notes or the SOFA and Schedules shall be deemed a waiver of any such causes of action. Similarly, in instances where the Debtor is a defendant in pending causes of action, nothing in the Global Notes or the SOFA and Schedules shall be deemed as an admission or determination with respect to, or a waiver of any defense or objection to, such causes of action, and all of the Debtor's defenses, objections and other rights with respect to such causes of action are hereby preserved.

The Debtor has intervened in certain regulatory proceedings described in the note to SOFA Question 6 below.

SOFA Question 6—Assignments and receiverships

As discussed in the First Day Declaration, on October 20, 2011, the Arizona Director of Insurance (“**ADI**”) obtained interim control and management of PMI Mortgage Insurance Co., the Debtor’s principal operating subsidiary. On the same date, PMI Reinsurance Co., PMI Mortgage Guaranty Co. and Residential Insurance Co. (collectively, the “**Reinsurance Entities**”), the Debtor’s principal reinsurance subsidiaries, were placed under supervision by the ADI. The Debtor has not consented to these actions by the ADI and reserves all rights to challenge such actions. In any event, the Debtor remains the owner of these subsidiaries and, therefore, has not included the actions of the ADI in response to SOFA Question 6.

In connection with a secured bank line of credit that has been repaid, (i) Bank of America, NA held a contingent note receivable due to the Debtor (and related proceeds) that was obtained in connection with the sale of the Debtor’s Australian operations and (ii) U.S. Bank, NA held the capital stock interest of the Reinsurance Subsidiaries. These custodial arrangements have not been listed in response to SOFA Question 6.

SOFA Question 9—Payment Related to Debt Counseling or Bankruptcy

Certain payments to various professionals for restructuring services on behalf of the Debtor were made by a non-debtor affiliate. The Debtor has listed payments to professionals made by a non-debtor affiliate.

SOFA Question 13—Setoffs

The Debtor routinely incurs setoffs for intercompany transactions. Additionally, certain professionals may have offset amounts owed to them against retainers held. Such ordinary course setoffs are excluded from the Debtor’s responses to SOFA Question 13. The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

SOFA Question 18(a)—Nature, Location and Name of Business

The equity interests listed in response to SOFA Question 18(a) arise from common stock ownership interests and limited liability corporation memberships. The response to SOFA Question 18(a) only includes stocks and interests directly held by the Debtor.

SOFA Question 23—Distributions from a Corporation

Certain payments made by the Debtor for the benefit of insiders, including medical insurance payments and other benefit plan payments, are not included in the list of payments. Certain directors and officers received stock based compensation, which has been previously publicly reported to the Securities and Exchange Commission and is incorporated by reference in the response to SOFA Question 23. Payments made by non-debtor affiliates to insiders of the Debtor are not included in the response to SOFA Question 23.

B6 Summary (Official Form 6 - Summary) (12/07)
UNITED STATES BANKRUPTCY COURT
District of Delaware

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	18	\$167,963,354.74		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$3,408,078.81	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$766,954,116.60	
G - Executory Contracts and Unexpired Leases	YES	3			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		30	\$167,963,354.74	\$770,362,195.41	

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
NONE				
Total			\$0.00	

(Report total also on Summary of Schedules.)

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK OF AMERICA 1655 GRANT ST CONCORD CA 94520		\$165,350,421.82

Subtotal (Total on this page)

\$165,350,421.82

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK OF NEW YORK ONE WALL ST NEW YORK NY 10286		\$69,190.32
		CHEMICAL BANK G-3501 S LINDEN RD FLINT MI 48507		\$148,139.77
		FIRST NATIONAL BANK OF GORDON 134 NORTH MAIN ST GORDON NE 69343		\$10,724.83

Subtotal (Total on this page)

\$228,054.92

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			

Subtotal (Total on this page)

\$0.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Subtotal (Total on this page)

\$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE ATTACHED SCHEDULE B9		
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHED SCHEDULE B13		
14. Interests in partnerships or joint ventures. Itemize.	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		SEE ATTACHED SCHEDULE B15		UNKNOWN
16. Accounts Receivable.		CMG MORTGAGE ASSURANCE COMPANY 3003 OAK RD SAN FRANCISCO CA 94597 INTERCOMPANY RECEIVABLE		\$24,242.00
		JET SOLUTIONS 3400 WATERVIEW PKWY STE 102 RICHARDSON TX 75080 CREDIT BALANCE		\$406,259.00

Subtotal (Total on this page)

\$430,501.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts Receivable.		PMI CAPITAL I 3003 OAK RD SAN FRANCISCO CA 94597 INTERCOMPANY RECEIVABLE		\$85,666.00
		PMI MORTGAGE INSURANCE CO 3003 OAK RD SAN FRANCISCO CA 94597 INTERCOMPANY RECEIVABLE		\$1,868,711.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			

Subtotal (Total on this page) \$1,954,377.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Subtotal (Total on this page)

\$0.00

In re: The PMI Group, Inc.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		INTERNAL REVENUE SERVICE 1973 N RULON WHITE BLVD OGDEN UT 82401 TAX REFUND		UNKNOWN
		QBE INSURANCE GROUP LIMITED LEVEL 2 82 PITT ST SYDNEY NSW 2000 AUSTRALIA TAX REFUND CLAIM		UNKNOWN
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

Subtotal (Total on this page)

\$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		CERTIFICATE OF INCORPORATION DELAWARE		UNKNOWN
		REGISTERED CORPORATION, CALIFORNIA		UNKNOWN
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Subtotal (Total on this page) \$0.00

In re: The PMI Group, Inc.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Subtotal (Total on this page)				\$0.00
Total				\$167,963,354.74

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: The PMI Group, Inc.
Case No. 11-13730
Schedule B9

Personal Property - Interests in insurance policies

Insurer	Policy Number	Coverage	Face value	Cash surrender value
ARROWHEAD / EMPIRE INDEMNITY	312125JF1	DIC EARTHQUAKE	UNKNOWN	UNKNOWN
ARROWHEAD / FIRST MERCURY	FMAH000407	DIC EARTHQUAKE	UNKNOWN	UNKNOWN
ARROWHEAD / PRINCETON	B2A3IM0000199-03	DIC EARTHQUAKE	UNKNOWN	UNKNOWN
BEAZLEY	W15LJ4110301	CYBER INSURANCE	UNKNOWN	UNKNOWN
CHARTIS / NATIONAL UNION	03-155-00-39	EMPLOYED LAWYERS LIABILITY	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	3533-38-25	COMMERCIAL PACKAGE POLICY	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	7350-20-38	AUTO	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	7322-54-10	AUTO	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	7966-92-77	UMBRELLA PRIMARY \$10M	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	7983-84-54	EXCESS LIABILITY \$15M XS \$60M	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	3582-73-54	FOREIGN LOCAL LIABILITY - IRELAND	UNKNOWN	UNKNOWN
CHUBB / FEDERAL	3322-13-74	FOREIGN LOCAL LIABILITY - ITALY	UNKNOWN	UNKNOWN
CHUBB / GREAT NORTHERN	3538-29-37	MASTER FOREIGN PACKAGE	UNKNOWN	UNKNOWN
CNA INSURANCE	287146156	FIDUCIARY LIABILITY POLICY	UNKNOWN	UNKNOWN
HCC / US SPECIALTY	U711-85562	SPECIAL CRIME	UNKNOWN	UNKNOWN
ILLINOIS UNION	G2465574A	STORAGE TANK LIABILITY	UNKNOWN	UNKNOWN
LIBERTY INTERNATIONAL	EXCSF1901742	EXCESS LIABILITY \$50M XS \$10M	UNKNOWN	UNKNOWN
LLOYD'S	B0509QA039011	CRIME INSURANCE POLICY	UNKNOWN	UNKNOWN
LLOYD'S	B0509ZA036711	EMPLOYMENT PRACTICES POLICY	UNKNOWN	UNKNOWN
LLOYD'S	DOP961980711	D&O INSURANCE - THROUGH 7/2012	UNKNOWN	UNKNOWN
LLOYD'S	DOP961980711	D&O INSURANCE - RUN-OFF ENDORSEMENT	UNKNOWN	UNKNOWN
STARNET INSURANCE	BA-10-07-00076	NON-OWNED AIRCRAFT LIABILITY	UNKNOWN	UNKNOWN
TRAVELERS	HEUB3764MB5-9-10	WORKERS COMPENSATION	UNKNOWN	UNKNOWN
XL	ELU 122014-11	ERRORS AND OMISSIONS POLICY	UNKNOWN	UNKNOWN

In re: The PMI Group, Inc.
 Case No. 11-13730

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

Business Name	Address 1	City	State	Zip	Ownership % or # of shares	Book value of investment
HOMEOWNER REWARD CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI CAPITAL CORPORATION	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI CAPITAL I	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI MORTGAGE GUARANTY CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI MORTGAGE INSURANCE CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI REINSURANCE CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
PMI SPECIALTY ASSURANCE CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED
RESIDENTIAL INSURANCE CO	3003 OAK RD	WALNUT CREEK	CA	94597	100%	UNDETERMINED

In re: The PMI Group, Inc.
Case No. 11-13730
Schedule B15

Personal Property - Government and corporate bonds and other negotiable instruments

Issuer	Address 1	Address 2	City	State	Zip	Description of Investment	Market value
GATEWAY - \$100,000 - FLINT, MI (MISSION OF PEACE)	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$125,000 - HOUSING CONNECTIONS, WHEELING WV	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$23,052 - OTHER NOTES	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$25,000 - SOCIAL COMPACT	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$30,000 - PINERIDGE	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$43,119 - (FAIR) HOUSING AGENCY OF ALABAMA	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
GATEWAY - \$94,582 - NAVAJO PARTNERSHIP FOR HOUSING	ATTN: DANIEL SHEEHY AT IMPACT COMMUNITY CAPITAL, LLC	100 PINE ST STE 2860	SAN FRANCISCO	CA	94111	GATEWAY FUNDING - DIVERSIFIED MORTGAGE SECURITIES	UNKNOWN
PMI MORTGAGE INSURANCE CO - \$285,000 SURPLUS NOTE	3003 OAK ROAD		WALNUT CREEK	CA	94597	SURPLUS NOTE	UNKNOWN

In re: The PMI Group, Inc.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
NONE								
Subtotal(s) (Total(s) on this page)							\$0.00	\$0.00
Total(s) (Use only on last page)							\$0.00	\$0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: The PMI Group, Inc.

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Internal Revenue Service 1973 N RULON WHITE BLVD OGDEN, UT 82401				X		X	\$3,408,078.81	\$3,408,078.81	\$0.00
THE PMI GROUP INC RETIREMENT PLAN 3003 OAK RD WALNUT CREEK, CA 94597				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN

Subtotals (Totals on this page) **\$3,408,078.81** | **\$3,408,078.81** | **\$0.00**

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Subtotals (Totals on this page):							\$0.00	\$0.00	\$0.00
Total: (Report also on the Summary of Schedules)							\$3,408,078.81		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								\$3,408,078.81	\$0.00

In re: **The PMI Group, Inc.**

Case No. **11-13730 (BLS)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
SEE ATTACHED SCHEDULE F							\$766,954,116.60
Subtotal (Total on this page)							\$766,954,116.60
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$766,954,116.60

In re: The PMI Group, Inc.
Case No. 11-13730
Schedule F
Creditors Holding Unsecured Claims

Creditor Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
BANK OF NEW YORK MELLON TRUST COMPANY N A	CORPORATE TRUST TRUSTEE ADMINISTRATION	700 SOUTH FLOWER ST 5TH FL	LOS ANGELES	CA	90017	6.0% SR. NOTES DUE 9/2016				\$252,791,667.00
BANK OF NEW YORK MELLON TRUST COMPANY N A	CORPORATE TRUST TRUSTEE ADMINISTRATION	700 SOUTH FLOWER ST 5TH FL	LOS ANGELES	CA	90017	6.625% SR. NOTES DUE 9/2036				\$151,849,479.00
BANK OF NEW YORK MELLON TRUST COMPANY N A	CORPORATE TRUST TRUSTEE ADMINISTRATION	700 SOUTH FLOWER ST 5TH FL	LOS ANGELES	CA	90017	4.5% CONVERTIBLE SR. NOTES DUE 4/2020				\$286,318,125.00
BANK OF NEW YORK MELLON TRUST COMPANY N A	CORPORATE TRUST TRUSTEE ADMINISTRATION	700 SOUTH FLOWER ST 5TH FL	LOS ANGELES	CA	90017	8.309% JR. SUBORDINATED NOTES				\$52,926,691.00
CAMPBELL LEWIS COMMUNICATIONS	CORPORATE TRUST TRUSTEE ADMINISTRATION	700 SOUTH FLOWER ST 5TH FL	LOS ANGELES	CA	90017	DUE 2/2027				\$1,935.48
CHARLES RINEHART		920 BROADWAY STE 402	NEW YORK	NY	10010	AP TRADE			X	UNKNOWN
CMG MORTGAGE ASSURANCE COMPANY		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	UNKNOWN
D F KING AND CO INC		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	UNKNOWN
JOSE VILLARREAL		4B WALL ST	NEW YORK	NY	10005	AP TRADE			X	UNKNOWN
LOULLIER		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	UNKNOWN
MARY LEE WIDENER		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	UNKNOWN
PMI CAPITAL I		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	UNKNOWN
RAYMOND OCAMPO JR		3003 OAK RD	WALNUT CREEK	CA	94597	INTERCOMPANY PAYABLE			X	\$1,428,964.00
RONALD ZECH		3003 OAK RD	WALNUT CREEK	CA	94597	INTERCOMPANY PAYABLE			X	\$21,566,564.00
TIMOTHY R. ELLER		PO BOX 100112	PASADENA	CA	91186	AP TRADE			X	UNKNOWN
WILLIS SECURITIES INC		3003 OAK RD	WALNUT CREEK	CA	94597	UNPAID FEES			X	\$4,998.50
		ONE WORLD FINANCIAL CTR 3RD FL	NEW YORK	NY	10281	AP TRADE			X	UNKNOWN
										\$25,704.53
										TOTAL: \$766,954,116.60

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
SEE ATTACHED SCHEDULE G	

In re: The PMI Group, Inc.
Case No. 11-13730
Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State contract number of any government contract.
2005 OFFICER DEFERRED COMPENSATION PLAN PARTICIPANTS	3003 OAK RD		WALNUT CREEK	CA	94597		DEFERRED COMPENSATION
AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.	AMERICAN EXPRESS COMPANY, CORPORATE SERVICES OPERATIONS AESC-P	20022 NORTH 31ST AVE, MAIL CODE AZ-08-03-11	PHOENIX	AZ	85027		TRAVEL RELATED SERVICES
AMERICAN STOCK TRANSFER AND TRUST COMPANY	1218 THIRD AVE SE 1700		SEATTLE	WA	98101		ISSUER SERVICES
ANDREW CAMERON	3003 OAK RD		WALNUT CREEK	CA	94597		CHANGE IN CONTROL AGREEMENT
AON RISK SERVICES WEST, INC. (ARS)	AON RISK SOLUTIONS AON RISK INSURANCE SERVICES WEST, INC.	199 FREEMONT ST STE 1500	SAN FRANCISCO	CA	94105		INSURANCE SERVICES INFORMATION TECHNOLOGY AND SECURITY
AXWAY	6811 E MAYO BLVD		PHOENIX	AZ	85064		SECURITY
BANK OF AMERICA	1655 GRANT ST		CONCORD	CA	94520		CASH MANAGEMENT SERVICES
BANK OF NEW YORK MELLON	ONE WALL ST		NEW YORK	NY	10286		CASH MANAGEMENT SERVICES TERMINAL AND DATA LICENSE
BLOOMBERG LP	499 PARK AVE		NEW YORK	NY	10022		AGREEMENT
CAMPBELL LEWIS COMMUNICATIONS	920 BROADWAY STE 402		NEW YORK	NY	10010		PROFESSIONAL SERVICES
CHUBB AND SON	CLIFF THOMAS, SR. VP BRANCH MGR	TWO EMBARCADERO CTR STE 1500	SAN FRANCISCO	CA	94121		WORKER'S COMPENSATION INSURANCE
CORELOGIC SYSTEMS, INC. (PREVIOUSLY FIRST AMERICAN CORELOGIC, INC. PREVIOUSLY LOAN PERFORMANCE)	JAMES F REYNOLDS, JR. SR VP SALES & MARKETING	1818 THE EMBARCADERO, 3RD FL	SAN FRANCISCO	CA	94105		LOAN SURVEILLANCE
CORPORATION SERVICE COMPANY	1919 NORTH LYNN ST		ARLINGTON	VA	22209		PROFESSIONAL SERVICES DOCUMENT FILING AND RETRIEVAL
DATA DIRECT TECHNOLOGIES	CSC CORPORATION SERVICE COMPANY	2711 CENTERVILLE RD STE 400	WILMINGTON	DE	19808		PROFESSIONAL SERVICES
DAVID KATKOV	825 EIGHTH AVE		NEW YORK	NY	10019-7475		INFORMATION TECHNOLOGY SERVICES
DELOITTE & TOUCHE LLP	14 OAK PARK DR		BEDFORD	MA	01730-0000		CHANGE IN CONTROL AGREEMENT
DEUTSCHE ASSET MANAGEMENT	3003 OAK RD		WALNUT CREEK	CA	94597		PROFESSIONAL SERVICES
DEUTSCHE INVESTMENT MANAGEMENT AMERICAS, INC.	50 FREMONT ST		SAN FRANCISCO	CA	94105-2230		PROFESSIONAL SERVICES INVESTMENT SERVICES
DONALD P LOFE JR	LEGAL DEPARTMENT ATTN: MR. JOHN CASSEDDY MANAGER TO DEUTSCHE ASSET MANAGEMENT	280 PARK AVE, 6TH FL	NEW YORK	NY	10017		INVESTMENT SERVICES
ERNST & YOUNG LLP	3003 OAK RD	ONE BEACON ST 11TH FL	BOSTON	MA	02108-0000		CHANGE IN CONTROL AGREEMENT
EVERCORE GROUP LLC	560 MISSION ST STE 1600		WALNUT CREEK	CA	94597		PROFESSIONAL SERVICES
FIDELITY STOCK PLAN SERVICES, LLC	SR MANAGING DIRECTOR	55 EAST 52ND ST	SAN FRANCISCO	CA	94105		PROFESSIONAL SERVICES
GOLDIN ASSOCIATES	82 DEVONSHIRE ST 8BD		BOSTON	MA	10055		INVESTMENT SERVICES
HUMAN CONCEPTS	350 FIFTH AVE STE 1870		NEW YORK	NY	10118		PROFESSIONAL SERVICES
INNOVASAFE (GREY SPARLING SOLUTIONS INC.)	3 HARBOR DR STE 200		SAUSALITO	CA	94965		ORGANIZATIONAL SOFTWARE
INTRALINKS, INC.	2461 PALMIRA PL 150 E. 42ND ST		SAN RAMON	CA	94583		INFORMATION TECHNOLOGY SERVICES DOCUMENT MANAGEMENT SERVICES
IPREO HOLDINGS LLC	1359 BROADWAY		NEW YORK	NY	10018		STOCK MONITORING AND SURVEILLANCE
JET SOLUTIONS	3400 WATERVIEW PKWY STE 102		RICHARDSON	TX	75080		TRANSPORTATION SERVICES
KENEXA TECHNOLOGY, INC.	650 EAST SWEDES FORD RD		WAYNE	PA	19087		HUMAN RESOURCE SOFTWARE
L STEPHEN SMITH	3003 OAK RD		WALNUT CREEK	CA	94597		CHANGE IN CONTROL AGREEMENT
L ANTHONY PORTER	3003 OAK RD		WALNUT CREEK	CA	94597		CHANGE IN CONTROL AGREEMENT
MARSH RISK & INSURANCE SERVICE	345 CALIFORNIA STREET, STE 1300		SAN FRANCISCO	CA	94104		INSURANCE BROKERAGE SERVICES INVESTMENT SERVICES 401k PLAN
MERRILL LYNCH	10375 PARK MEADOWS DR STE 600		LITTLETON	CO	80124		ADMINISTRATION
MOODY'S INVESTOR SERVICES, INC.	99 CHURCH ST		NEW YORK	NY	10007		CREDIT RATINGS
NEW YORK LIFE INVESTMENT MANAGEMENT LLC	NEW YORK LIFE RETIREMENT PLAN SERVICES	169 LACKAWANNA AVE.	PARSIPPANY	NJ	07054-0000		FINANCIAL SERVICES
NEW YORK LIFE TRUST COMPANY	JACQUELINE ESTHUS	690 CANTON ST	WESTWOOD	MA	02090-0000		FINANCIAL SERVICES

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PENCAL	PEN-CAL ADMINISTRATORS TERRY OPREY JR. GENERAL MANAGER	6210 STONERIDGE MALL RD STE 300	PLEASANTON	CA	94588	IRELAND	BENEFITS PLANNING AND ADMINISTRATION
PMI EUROPE HOLDINGS LIMITED	5 SCHOOLHOUSE LN 4TH FL		DUBLIN				CAPITAL SUPPORT AGREEMENT
PMI MORTGAGE INSURANCE CO	3003 OAK RD		WALNUT CREEK	CA	94597		COST ALLOCATION AGREEMENT
PMI MORTGAGE INSURANCE CO	3003 OAK RD		WALNUT CREEK	CA	94597		TAX SHARING AGREEMENT
PRICEWATERHOUSECOOPERS, LLP	3 EMBARCADERO CTR		SAN FRANCISCO	CA	94111		PROFESSIONAL SERVICES
RDO ECONOMICS LLC	725 FIFTH AVE 22ND FL		NEW YORK	NY	10022		ECONOMIC RESEARCH
RR DONNELLEY	R.R. DONNELLEY & SONS COMPANY ATTN GENERAL COUNSEL	111 SOUTH WACKER DR	CHICAGO	IL	60606		PRINTING SERVICES
SALESFORCE.COM	ATTN: VP, FINANCE - WORLDWIDE SALES OPERATIONS. ATTN: GENERAL COUNSEL	THE LANDMARK AT ONE MARKET STE 300	SAN FRANCISCO	CA	94105		SOFTWARE TO SUPPORT SALES ACTIVITIES
SARATOGA INSTITUTE (SUBSIDIARY OF PRICEWATERHOUSECOOPERS LLP)	PRICEWATERHOUSECOOPERS	10 ALMADEN BLVD STE 1500	SAN JOSE	CA	95113		WORKFORCE DIAGNOSTIC SYSTEMS AND PRODUCTS
SECUREWORKS	11 EXECUTIVE PARK DR NE		ATLANTA	GA	30329		INFORMATION TECHNOLOGY SERVICES
STANDARD AND POOR'S RATINGS SERVICES	JANE G. PALLAS	ONE MARKET STEUJART TOWER 15TH FL	SAN FRANCISCO	CA	94105		CREDIT RATINGS
STATE STREET BANK AND TRUST COMPANY	MANAGING COUNSEL	801 PENNSYLVANIA AVE	KANSAS CITY	MO	64105		INVESTMENT SERVICES
SULLIVAN & CROMWELL LLP	1870 EMBARCADERO RD		PALO ALTO	CA	94303-3308		PROFESSIONAL SERVICES
THE BANK OF NEW YORK MELLON	THE BANK OF NEW YORK MELLON TRUST COMPANY MR. RAYMOND TORRES	700 SOUTH FLOWER ST STE 500	LOS ANGELES	CA	90017-4104		INDENTURE TRUSTEE SERVICES
THE PMI GROUP IN DIRECTOR'S DEFERRED COMPENSATION PLAN PARTICIPANTS	3003 OAK RD		WALNUT CREEK	CA	94597		DEFERRED COMPENSATION
THOMAS H. JETER	3003 OAK RD		WALNUT CREEK	CA	94597		CHANGE IN CONTROL AGREEMENT
UL TRADINGS/NEUSTAR	3 TIMES SQ		NEW YORK	NY	10036		WEBSITE MANAGEMENT SERVICES
VERACODE, INC.	1000 MARINA BLVD STE 600 ATTN GARY VILCHICK CFO		BRISBANE	CA	94005		INFORMATION TECHNOLOGY SERVICES
WILLIS SECURITIES, INC (WILLIS CAPITAL MARKETS)	ONE WORLD FINANCIAL CENTRE 200 LIBERTY ST 7TH FL	4 VAN DE GRAAFF DR	BURLINGTON	MA	01803-0000		INFORMATION TECHNOLOGY SERVICES
YOUNG CONAWAY STARGATT & TAYLOR LLP	THE BRANDYWINE BUILDING	1000 WEST ST 17TH FL	NEW YORK	NY	10281-1003		PROFESSIONAL SERVICES
			WILMINGTON	DE	19801		PROFESSIONAL SERVICES

In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NONE	

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

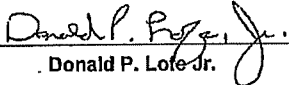
In re: The PMI Group, Inc.

Case No. 11-13730 (BLS)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, Donald P. Lofe Jr., Executive Vice-President, Chief Financial Officer and Chief Administrative Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 31 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/23/2011

Signature: 
Donald P. Lofe Jr.

Executive Vice-President, Chief Financial Officer and
Chief Administrative Officer