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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

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In re:)	
)	Chapter 11
Seahawk Drilling, Inc.)	
)	Case No. 11-20089-RSS
	Debtors.)	
)	Jointly Administered Under Case No. 11-20089-RSS
<hr/>)	

DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS



all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.²

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“*GAAP*”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws.

Description of Cases. On February 11, 2011, (the “*Petition Date*”), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 14, 2011, the Court entered an order for procedural consolidation and joint administration of the Debtors’ chapter 11 cases.

Reporting Date

Each Debtor’s fiscal year ends on December 31. All descriptions of assets on the Schedules and answers to questions on the Statements, except where otherwise noted, are reported as of the close of business on December 31, 2010. The Debtors have attempted to report liability information as close to the *Petition Date* as possible, except for intercompany liabilities which are as of December 31, 2010.

Recharacterization. Notwithstanding the fact that the Debtors have used their reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the

² The Global Notes are in addition to the specific notes contained in each Debtor’s Schedules and Statements. The fact that the Debtors have prepared a Global Note with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ remaining Schedules and Statements.

Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

Liabilities. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim. In addition, the Debtors reserve all rights to amend, supplement or otherwise modify the Liability Schedules as is necessary and appropriate for any other reason.

Book Value. The Debtors have concluded, in the exercise of their business judgment, that it would be inefficient and costly to obtain current market valuations of their assets. Accordingly, unless otherwise noted, the value of each asset and liability reflects the book value of the asset or liability according to the Debtors' accounting books and records. The Debtors reserve their rights to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares; (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates. The Debtors define "directors" as members of the board of directors of Seahawk Drilling Inc.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intercompany Claims. Receivables and payables among the Debtors in these chapter 11 cases and their affiliates (each an "*Intercompany Receivable*" or "*Intercompany Payable*" and, collectively, the "*Intercompany Claims*") are reported on the Debtors' Schedule B and Schedule F, respectively. These Intercompany Claims have been listed as of close of business on December 31, 2010. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balances as debt, equity or otherwise. Intercompany Claims represent all transactions between affiliate debtor and non-debtor entities including cash and non-cash transactions. Balances include activity recorded prior to the August 24, 2009 spin-off from Pride International, Inc. ("Pride").

Intellectual Property Rights. Exclusion of certain intellectual property from the Schedules shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or

otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property on the Schedules shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. The Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity; however, in some instances intellectual property owned by one Debtor entity may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Classifications. Listing a claim on (1) Schedule D as “secured,” (2) Schedule E as “priority,” (3) Schedule F as “unsecured” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

Claims Description. The Debtors have made reasonable efforts to properly classify each claim as “contingent” (“*C*”), “unliquidated” (“*U*”) or “disputed” (“*D*”). Claim amounts that could not be fairly quantified by the Debtors are scheduled as “undetermined” and with a C, U, and/or D notation, as is deemed appropriate given the individual circumstances. Any failure to designate a claim on the Debtors’ Schedules as C, U and/or D does not constitute an admission by the Debtors that such claim is not “contingent,” “unliquidated” or “disputed.” The Debtors reserve the right to dispute or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status or classification or to otherwise subsequently designate any claim as “contingent,” “unliquidated” or “disputed.”

Causes of Action. Despite their reasonable best efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

Confidentiality. Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. The Debtors will mail any required notice or other documents to the address listed in their books and records for such individuals.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements such as goodwill, business licenses and permits, de minimis deposits and certain accrued liabilities including, without limitation, accrued salaries and employee benefits, tax accruals, and accrued accounts payable. Other immaterial assets and liabilities may also have been excluded. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G.

The Debtors have requested Bankruptcy Court authority to honor and/or pay certain prepetition claims including, but not limited to, outstanding prepetition wages to current employees and outstanding prepetition taxes. Accordingly, these liabilities have been or will be satisfied and are not listed in the Schedules and Statements.

Property and Equipment. The Debtors lease furniture, fixtures and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “undetermined.” To the extent that there are unknown or undetermined amounts, the actual total may be materially different from the listed total.

Liens. Unless otherwise noted, property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Schedule D – Secured Creditors. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. In addition, certain of the entities listed on Schedule D may be equipment lessors not secured by property of the estate, but the Debtors have listed these entities on Schedule D out of an abundance of caution. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed to constitute a modification or interpretation of the terms of such agreements.

Schedule E – Priority Creditors. On February 14, 2011, the Court entered an order granting the Debtors authority to pay prepetition employee wages and other obligations in the ordinary course [Dkt. No. 47] (the “*Employee Wage Order*”). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain current employees, any employee claims for prepetition amounts, whether allowable as a priority or nonpriority claim, have been or will be satisfied and such satisfied amounts are not listed on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F – Unsecured Non-Priority Claims. Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption and/or assignment of an executory

contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims of individual creditors for, among other things, goods, services or taxes are listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts.

Schedule G – Executory Contracts and Unexpired Leases. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the unexpired leases and executory contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve (a) all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and (b) to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is, in fact, an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, determining or asserting that any agreement is not executory, has expired pursuant to its terms or was terminated prepetition.

Schedule H – Codebtors. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facility are listed as co-debtors on Schedule H. The Debtors may not have identified certain guaranties that are part of the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and in item Statement 4a of the Debtors' Statements.

Statement Question 1 & 2 Income. Certain income from periods prior to August 24, 2009 (the date of Seahawk's spin-off from Pride) is not available to the Debtors at this time. Thus, the Debtors' response to Statement Questions 1 and 2 are limited to information available to the Debtors as of the Petition Date.

Statement Question 3(b): Payments to creditors. Pursuant to question 3(b), the Debtors have included all payments and transfers made to creditors within the 90 days immediately preceding the commencement of the case and have made no attempt to exclude items that were made as cash in advance payments or as retainer fees.

Receipts and disbursements are made through a centralized and consolidated cash management system. Payments made are listed by the entity making such payment notwithstanding that certain payments will have been made on behalf of another entity. As such, only certain Debtors include a response to Statements question 3b. In addition, payments made on behalf of non-Debtor affiliated entities are included in response to Statement 3b to the extent that the payment was made out of a Debtor-owned bank account.

On Statement 3b, the Debtors included the check number associated with the payment if applicable. If the payment was made by wire transfer or ACH, the Debtors created a unique number comprised of an invoice number or other unique numbering to identify the payment for purposes of responding to this Statement question.

Statement Question 3(c): Payments to insiders. Payments to individuals defined as an officer or director have been included in response to Statement question 3c for Seahawk Drilling Management LLC. The company did not include payments made directly to a third party credit card company for expense reimbursements on behalf of insiders. Statement 3c also includes shares of stock that vested during the period. Further, any transactions between affiliated entities as reported on Statement 3c are listed as the differential between the intercompany balances as of December 31, 2009 and December 31, 2010. As previously stated, Intercompany Claims represent all transactions between affiliate debtor and non-debtor entities including cash and non-cash transactions. Balances include activity recorded prior to the August 24, 2009 spin-off from Pride.

Statement Question 7 – Gifts. The Debtors have listed gifts or charitable contributions as identified in their books and records. There may have been gifts or charitable contributions made through corporate credit or purchasing cards. Any such gifts made in this manner would not have been listed. The Debtors believe these amounts would have been de minimis.

Statement Question 8 - Losses. The Debtors occasionally incur losses for a variety of reasons including, among others, theft and property damage. These losses have not had a material impact on the Debtors' businesses and the Debtors do not keep a centralized record of them. Therefore, such losses have not been included in the response to Statement question 8.

Statement Question 13 - Setoffs. The Debtors periodically incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are not itemized in the response

to Statement Question 13. The Debtors reserve all rights to challenge any such setoffs during the preference period under section 553 of the Bankruptcy Code.

Statement Question 10 – Other Transfers & 18 – Nature, Location and Name of Businesses.

In anticipation of the spin-off, Pride effected a series of mergers and other restructuring transactions involving its various subsidiaries on August 4, 2009. First, Seahawk Drilling, Inc. (formerly Pride Offshore, Inc.) merged with and into Pride SpinCo, Inc., with Pride SpinCo, Inc. surviving and changing its name to Seahawk Drilling, Inc. Mexico Offshore Inc. was then merged with and into Seahawk, with Seahawk surviving. Seahawk then formed two new subsidiaries, Pride Deepwater USA, Inc. and Seahawk Drilling LLC. International Technical Services LLC transferred its interest in Mexico Offshore Mgmt S. de R.L. de C.V. to Pride, Pride contributed its interest in Mexico Offshore Mgmt S. de R.L. de C.V. to Seahawk Mexico Holdings LLC, and Pride then transferred its interest in Seahawk Mexico Holdings LLC to Seahawk. Seahawk contributed its interests in Pride Offshore International LLC, Pride North America LLC, Pride South Pacific LLC, Pride Tennessee LLC, and Pride Wisconsin LLC to Pride Deepwater USA, Inc. Pride International Management Company LP transferred its interests in Redfish Holdings S. de R.L. de C.V. and Gulf of Mexico Personnel Services S. de R.L. de C.V. to Seahawk. Finally, Seahawk distributed the stock of Pride Deepwater USA, Inc. to Pride. Following the August 4, 2009 restructuring transactions described above, Pride effected the spin-off on August 24, 2009 by distributing all of the outstanding common stock of Seahawk pro rata to Pride's stockholders

At present, the Debtors' response to these questions is limited to the period from the spin-off to the present time as information for prior years would be difficult or impossible to obtain without the assistance of Pride. The Debtors reserve their rights to amend the Statements as necessary at a later time.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

END OF GLOBAL NOTES

SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District Of Texas, Corpus Christi Division

In re: Seahawk Drilling, Inc.,
Debtor

Case No. 11-20089-RSS
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

AMOUNT	SOURCE
\$0.00	2010 YTD GROSS NET REVENUE (THROUGH 12/31/2010)
\$63,183,779.72	2009 GROSS NET REVENUE - THIRD-PARTY REVENUE
\$248,955,514.48	2008 GROSS NET REVENUE - THIRD-PARTY REVENUE

SEE GLOBAL NOTES

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$4,543.00	2010 - THIRD PARTY INTEREST INCOME
\$19,642.00	2009 - THIRD PARTY INTEREST INCOME

SEE GLOBAL NOTES

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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SEE ATTACHED SOFA 3B RIDER

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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SEE ATTACHED SOFA 3C RIDER

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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SEE ATTACHED SOFA 4A RIDER

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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SEE ATTACHED SOFA 7 RIDER

8. Losses

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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SEE ATTACHED SOFA 8 RIDER

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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SEE ATTACHED SOFA 9 RIDER

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
VARIOUS SHAREHOLDERS	08/24/2009	11.6 MILLION SHARES OF SEAHAWK COMMON STOCK WERE DISTRIBUTED TO PRIDE'S SHAREHOLDERS AS OF THE SPIN-OFF OF SEAHAWK FROM PRIDE ON 08/24/2009.

SEE GLOBAL NOTES

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
CITIBANK 1 PENNS WAY NEW CASTLE, DE 19720	ACCOUNT TYPE: ZBA LAST FOUR DIGITS: 4255 FINAL BALANCE: \$0.00	MARCH - 2010

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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SEE GLOBAL NOTES

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
5847 SAN FELIPE, STE 1600 HOUSTON, TX 77057	SEAHAWK DRILLING, INC.	8/24/2009 - 11/30/2009

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

In re: Seahawk Drilling, Inc.

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- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
TEXAS GENERAL LAND OFFICE 2300 HWY 365, STE 340 NEDERLAND, TX 77627	2010-0124	\$250.00 FINE - PAID

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

In re: Seahawk Drilling, Inc.

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NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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SEE GLOBAL NOTES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
EASTER, JAMES, SVP & CFO	5/2010 - PRESENT
EVANS, WILLIAM, VP & CAO	6/2009 - 2/13/2011
MANZ, STEPHEN, SVP & CFO	6/2009 - 5/2010
TRAVIS, LEONARD E, VP & CAO	1/2009 - 6/2009
VOEGELE, BRIAN C, SVP & CFO	1/2009 - 6/2009

THE ADDRESS FOR EASTER, EVANS AND MANZ IS 5 GREENWAY PLAZA, STE 2700, HOUSTON, TX 77046. THE ADDRESS FOR TRAVIS AND VOEGELE IS 5847 SAN FELIPE ST, STE 3300, HOUSTON, TX 77057.

In re: Seahawk Drilling, Inc.

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None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KPMG	700 LOUISIANA ST, STE 3100 HOUSTON, TX 77002-2700	1/2009 - PRESENT

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
EASTER, JAMES, SVP & CFO	5 GREENWAY PLAZA, STE 2700 HOUSTON, TX 77046.
EVANS, WILLIAM, VP & CAO	5 GREENWAY PLAZA, STE 2700 HOUSTON, TX 77046.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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AT THE END OF EACH OF ITS FISCAL QUARTERS, FISCAL YEARS, AND UPON THE OCCURRENCE OF SIGNIFICANT EVENTS, THE DEBTORS PREPARED AND FILED WITH THE SECURITIES AND EXCHANGE COMMISSION (THE "SEC") FORMS 10-K, 10-Q, AND 8-K (COLLECTIVELY, THE "SEC FILINGS"). THE SEC FILINGS CONTAIN FINANCIAL INFORMATION RELATING TO THE DEBTORS. BECAUSE THE SEC FILINGS ARE PUBLIC RECORD, THE DEBTORS DO NOT MAINTAIN RECORDS OF THE PARTIES WHO REQUESTED OR OBTAINED COPIES OF ANY OF THE SEC FILINGS FROM THE SEC OR THE DEBTORS. IN ADDITION, THE DEBTORS PROVIDE CERTAIN PARTIES, SUCH AS BANKS, AUDITORS, POTENTIAL INVESTORS, VENDORS, AND FINANCIAL ADVISORS, FINANCIAL STATEMENTS THAT MAY NOT BE PART OF A PUBLIC FILING. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS TO TRACK SUCH DISCLOSURES. AS SUCH, THE DEBTORS HAVE NOT PROVIDED LISTS OF THESE PARTIES IN RESPONSE TO THIS QUESTION.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

In re: Seahawk Drilling, Inc.

Case No. 11-20089-RSS

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
MHR FUND MANAGEMENT, LLC 40 W 57TH ST, 24TH FLOOR NEW YORK, NY 10019	EQUITY HOLDER	9.81% COMMON STOCK
SEADRILL LIMITED PO BOX HM 1593 PAR-LA-VILLE PLACE 14 PAR-LA-VILLE RD HAMILTON HM 08 BERMUDA	EQUITY HOLDER	9.2% COMMON STOCK
CHILTON INVESTMENT COMPANY, LLC 300 PARK AVENUE, 19TH FLOOR NEW YORK, NY 10022	EQUITY HOLDER	8.75% COMMON STOCK
BLACKROCK, INSTITUTIONAL TRUST COMPANY, NA 400 HOWARD ST SAN FRANCISCO, CA 94105	EQUITY HOLDER	7.2% COMMON STOCK

In re: Seahawk Drilling, Inc.

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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
MFC GLOBAL INVESTMENT MANAGEMENT (US), LLC 101 HUNTINGTON AVENUE, H-6 BOSTON, MA 02199	EQUITY HOLDER	5.65% COMMON STOCK
ALARIO, RICHARD J	DIRECTOR	NONE
BALDWIN, MARK E	DIRECTOR	NONE
MYERS, FRANKLIN	DIRECTOR	NONE
NESSER, III, JOHN T	DIRECTOR	NONE
SEGNER, III, EDMUND P	DIRECTOR	NONE
SNIDER, STEPHEN A	CHAIRMAN OF THE BOARD	NONE
CESTERO, ALEJANDRO	SVP, GC, CCO & SECRETARY	LESS THAN 1% COMMON STOCK
EASTER, JAMES R	SENIOR VICE-PRESIDENT & CFO	NONE
EVANS, WILLIAM G	VICE-PRESIDENT & CAO	NONE
GONZALES, RAYMOND	SENIOR VICE-PRESIDENT - HUMAN RESOURCES	NONE
HOFFMAN, WILLIAM C	SENIOR VICE-PRESIDENT & COO	NONE
MOORE, ROBERT E	VP - CORPORATE PLANNING & DEVELOPMENT	NONE
STILLEY, RANDALL D	PRESIDENT & CEO	LESS THAN 1% COMMON STOCK
VARKEY, JOHN	VICE-PRESIDENT - IT	NONE

THE ADDRESS FOR ALL OFFICERS AND DIRECTORS IS 5 GREENWAY PLAZA, STE 2700, HOUSTON, TX 77046.

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
ALBAN, TEODORO	VICE-PRESIDENT & TREASURER	04/23/2010
JACKSON, GREG	ASSISTANT TREASURER	10/15/2010
MANZ, STEVEN A	SVP & CFO	05/07/2010

In re: Seahawk Drilling, Inc.

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NAME AND ADDRESS	TITLE	DATE OF TERMINATION
RYAN, MAIDIE	ASSISTANT GENERAL COUNSEL & ASSISTANT SECRETARY	01/14/2011

THE ADDRESS FOR ALL OFFICERS AND DIRECTORS IS 5 GREENWAY PLAZA, STE 2700,
HOUSTON, TX 77046.

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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SEE RESPONSE TO 3C

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
SEAHAWK DRILLING, INC.	72-1269401
PRIDE INTERNATIONAL, INC.	76-0069030

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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In re : Seahawk Drilling, Inc.

Case No. 11-20089-RSS

[If completed by an individual or individual and spouse]

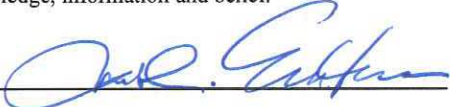
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____ Signature of Debtor _____

Date _____ Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 02/18/2010 Signature 
Print Name
And Title James Easter, Senior Vice President & Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	ABLE-INFOSAT COMMUNICATIONS ATTN STAN LUDWICK PO BOX 841389-1389 PEARLAND, TX 77584	NON-000001	02/10/2011	\$61.32
			SUBTOTAL	\$61.32
2	ACCONTEMPS FILE 73484 PO BOX 60000 SAN FRANCISCO, CA 94160-3484	22772 22802 22848 22981 23009 23054	11/17/2010 12/01/2010 12/08/2010 01/06/2011 01/19/2011 01/26/2011	\$2,162.98 \$1,033.20 \$3,144.81 \$1,149.44 \$4,029.49 \$1,033.20
			SUBTOTAL	\$12,553.12
3	ACEVEDO, FELECIA 332 ASBURY TERR HOUSTON, TX 77007	14 15 16 22798 22840 22906 23005	02/07/2011 02/07/2011 02/10/2011 11/17/2010 12/01/2010 12/15/2010 01/12/2011	\$3,630.00 \$2,190.00 \$1,920.00 \$3,540.00 \$2,820.00 \$13,040.00 \$1,800.00
			SUBTOTAL	\$28,940.00
4	AFLAC 1932 WYNNNTON RD COLUMBUS, GA 31999-0797	22776 22985 23058	11/17/2010 01/06/2011 01/26/2011	\$1,548.76 \$2,323.14 \$1,649.08
			SUBTOTAL	\$5,520.98
5	AJILON NORTH AMERICA LLC 1980 POST OAK BLVD SUITE 1550 HOUSTON, TX 77056	22904	12/15/2010	\$144.00
			SUBTOTAL	\$144.00
6	ALDINE ISD-TAX OFFICE PO BOX 203989 HOUSTON, TX 77216-3989	22931	12/22/2010	\$4,424.11
			SUBTOTAL	\$4,424.11

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
7	ALVAREZ & MARSAL BUSINESS CONSULTING LLC NON-DEBT COUNSELING OR BANKRUPTCY RELATED PAYMENTS 600 LEXINGTON AVENUE, 6TH FLOOR NEW YORK, NY 10022	HAWK83588B-17	12/09/2010	\$10,120.95
		HAWK83588B-18	02/11/2011	\$750.00
		HAWK83588C-7	12/09/2010	\$22,500.00
		HAWK83588C-8	02/11/2011	\$24,223.16
		SUBTOTAL		\$57,594.11
8	AMERICAN EXPRESS COMPANY PO BOX 360001 FT LAUDERDALE, FL 33336 0001	22790	11/17/2010	\$7,485.11
		22898	12/15/2010	\$8,785.01
		31008 10JAN11	01/12/2011	\$2,135.20
		31008NOV10	12/21/2010	\$5,363.65
		31008OCT10	12/21/2010	\$13,362.71
		91003 28DEC10	01/14/2011	\$8,312.03
		SUBTOTAL		\$45,443.71
9	AT&T PO BOX 6463 CAROL STREAM, IL 60197-6463	22845	12/01/2010	\$8,154.29
		23006	01/12/2011	\$21,491.05
		SUBTOTAL		\$29,645.34
10	AUTO-COMM PO BOX 61280 LAFAYETTE, LA 70596-1280	22843	12/01/2010	\$5,400.00
		SUBTOTAL		\$5,400.00
11	BELLSOUTH TELECOMMUNICATIONS A T AND T PO BOX 105262 ATLANTA, GA 30348 5262	22901	12/15/2010	\$852.44
		23030	01/19/2011	\$856.53
		SUBTOTAL		\$1,708.97
12	BLUE CROSS BLUE SHIELD 901 S CENTRAL RICHARDSON, TX 75080-7302	22786	11/17/2010	\$37,182.53
		22827	12/01/2010	\$123,458.53
		22861	12/08/2010	\$103,038.12
		22897	12/15/2010	\$137,847.92
		36010007 14JAN11	01/21/2011	\$55,250.31
		36010007 7JAN11	01/21/2011	\$84,865.94

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		36010007DEC17-10	01/10/2011	\$129,550.60
		36010007DEC23-10	01/10/2011	\$38,161.29
		36010007DEC31-10	01/10/2011	\$46,964.59
		36010007JAN2811	02/11/2011	\$57,667.95
			SUBTOTAL	\$813,987.78
<hr/>				
13	BOTTOMLINE TECHNOLOGIES PO BOX 83050 WOBURN, MA 01813-3050	22804	12/01/2010	\$129.49
			SUBTOTAL	\$129.49
<hr/>				
14	BRACEWELL GIULIANI LLP PO BOX 848566 DALLAS, TX 75284 8566	21434843	01/19/2011	\$200.50
		21452150	01/19/2011	\$2,080.90
		21452152	01/19/2011	\$2,340.00
		21457635	11/18/2010	\$1,308.81
		21460315	12/16/2010	\$12,966.16
			SUBTOTAL	\$18,896.37
<hr/>				
15	BRANDT - ADVANCED WIRECLOTH, INC 618 NORTH HANGAR NEW IBERIA, LA 70650	NON-000002	02/10/2011	\$4,417.89
			SUBTOTAL	\$4,417.89
<hr/>				
16	BUSINESSOLVER COM INC 1025 ASHWORTH RD STE 403 WEST DES MOINES, IA 50265	22865	12/08/2010	\$2,287.45
		22988	01/06/2011	\$2,713.77
		9236	02/09/2011	\$2,261.05
			SUBTOTAL	\$7,262.27
<hr/>				
17	CAD OILFIELD SPECIALTIES, INC ATTN CHARLIE CONQUES 1017 FREEMAN ROAD BROUSSARD, LA 70518	NON-000003	02/11/2011	\$1,450.00
			SUBTOTAL	\$1,450.00
<hr/>				
18	CAMERON MOTEL PO BOX 1357 CAMERON, LA 70631	22799	11/17/2010	\$74.20
			SUBTOTAL	\$74.20

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT	
19	CAPGEMINI US LLC 111 N CANAL STREET SUITE 1500 CHICAGO, IL 60606	22837	12/01/2010	\$312,067.21	
		23050	01/24/2011	\$70,415.30	
		8104011013115	01/21/2011	\$130,483.31	
		8104011013494	01/21/2011	\$20,500.00	
		8104011013743	01/21/2011	\$43,344.82	
		8104011013744	01/21/2011	\$39,953.89	
		8104011013745	01/21/2011	\$22,310.00	
		8104011014416	01/21/2011	\$52,844.01	
		8104011015349	02/11/2011	\$50,222.96	
		8104011015524	02/11/2011	\$32,877.59	
		8104011045614	02/11/2011	\$20,893.60	
			SUBTOTAL		\$795,912.69
		20	CHARTER SUPPLY CO. 18911 EAST INDUSTRIAL PARKWAY NEW CANEY, TX 77357	NON-000004	02/10/2011
	SUBTOTAL			\$3,671.73	
21	CHRISTOPHER D BECERRA 123 HOUSTON AVE HOUSTON, TX 77000	165	01/20/2011	\$1,935.00	
		166	01/20/2011	\$2,025.00	
		167	02/04/2011	\$1,620.00	
		168	02/04/2011	\$1,935.00	
		169	02/10/2011	\$1,260.00	
		170	02/10/2011	\$1,935.00	
		22811	12/01/2010	\$4,500.00	
		22882	12/15/2010	\$4,600.00	
		22973	01/05/2011	\$4,500.00	
			SUBTOTAL		\$24,310.00
22	CITY OF KENNER TAX DEPARTMENT 1801 WILLIAMS BLVD KENNER, LA 70062	22934	12/22/2010	\$271.03	
			SUBTOTAL	\$271.03	
23	CITY OF PATTERSON PO BOX 367 PATTERSON, LA 70392	22938	12/22/2010	\$39.12	
			SUBTOTAL	\$39.12	

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
24	CITY OF RICHARDSON TAX DEPARTMENT PO BOX 830129 RICHARDSON, TX 75083-0129	22940	12/22/2010	\$77.17
			SUBTOTAL	\$77.17
25	CLARION 1421 S. E. EVANGELINE THRUWAY LAFAYETTE, LA 70501	118816 118825 118842 118843 118844 118845 119064 119065	01/05/2011 01/05/2011 01/05/2011 01/05/2011 01/05/2011 01/05/2011 12/09/2010 12/09/2010	\$77.28 \$77.28 \$231.84 \$231.84 \$231.84 \$231.84 \$77.28 \$77.28
			SUBTOTAL	\$1,236.48
26	COGENT COMMUNICATIONS INC 1015 31ST ST NW WASHINGTON, DC 20007	22796 SEAHAWKD00001DEC	11/17/2010 01/24/2011	\$757.75 \$722.81
			SUBTOTAL	\$1,480.56
27	COMCAST CABLE COMMUNICATIONS INC PO BOX 105257 ATLANTA, GA 30348-5257	22820 23007 23062	12/01/2010 01/14/2011 01/26/2011	\$112.90 \$262.34 \$104.90
			SUBTOTAL	\$480.14
28	CONSOLIDATED WATERWORKS PO BOX 630 HOUMA, LA 70361	22956	12/22/2010	\$192.61
			SUBTOTAL	\$192.61
29	CORPORATE OUTFITTERS 813 MCKEE STREET HOUSTON, TX 77002	38087 38112	01/05/2011 01/05/2011	\$162.38 \$81.19
			SUBTOTAL	\$243.57

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
30	COX COMMUNICATIONS LOUISIANA LLC 7401 FLORDIA BOULEVARD BATON ROUGE, LA 70806	23031	01/19/2011	\$103.27
			SUBTOTAL	\$103.27
31	COZEN O'CONNOR SUITE 1100 1627 I STREET WASHINGTON, DC 20006	NON-000005 WIRE-00005	02/10/2011 02/10/2011	\$8,333.12 \$37,445.62
			SUBTOTAL	\$45,778.74
32	CRESCENT CROWN GREENWAY PLAZA SPV LLC 1 GREEN WAY PLAZA SUITE 725 HOUSTON, TX 77046	22828 G1006754 G1006755 G1007113 G1007114 G1007124 G1008164 G1008165 G1008173 G1008204-G100831 G1008346 G1009399 G1009400 G1009408 G1009414 G1009957	12/01/2010 01/12/2011 01/12/2011 01/12/2011 01/12/2011 01/12/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011	\$3,543.90 \$341.46 \$1,721.54 \$150.09 \$56.69 \$1,225.00 \$563.01 \$359.51 \$487.99 \$500.00 \$630.00 \$340.64 \$507.91 \$499.73 \$454.56 \$630.00
			SUBTOTAL	\$12,012.03
33	CT CORPORATION SYSTEM PO BOX 4349 CAROL STREAM, IL 60197-4349	23010	01/19/2011	\$588.20
			SUBTOTAL	\$588.20
34	CUTRONE / CARLINE PROPERTIES LTD. 503 DE GRAVELLE RD. AMELIA, LA 70340	3813 3814 3815 3829 3830 FEB2011	02/04/2011 02/04/2011 02/04/2011 02/04/2011 02/04/2011 02/04/2011	\$6,000.00 \$6,000.00 \$6,000.00 \$6,000.00 \$6,000.00 \$6,000.00
			SUBTOTAL	\$36,000.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
35	D.E. SHAW DIRECT CAPITAL PORTFOLIOS, L.L.C. 1166 AVENUE OF THE AMERICAS NINTH FLOOR NEW YORK, NY 10036	NON-000006	02/10/2011	\$75,000.00
			SUBTOTAL	\$75,000.00
36	DAHILL 655 RICHLAND HILL STE 125 SAN ANTONIO, TX 78245	22800 22909 23040	11/17/2010 12/15/2010 01/19/2011	\$9,442.22 \$2,369.71 \$365.83
			SUBTOTAL	\$12,177.76
37	DAYS INN-ARANSAS PASS 410 GOODNIGHT AVE ARANSAS PASS, TX 78336	22841	12/01/2010	\$400.02
			SUBTOTAL	\$400.02
38	DELOITTE TAX LLP PO BOX 2079 CAROL STREAM, IL 60132 2079	22948 8001334159	12/22/2010 01/24/2011	\$66,790.00 \$19,550.00
			SUBTOTAL	\$86,340.00
39	DETECTION SUPPRESSION INTERNATIONAL LTD 10935 CUTTEN ROAD HOUSTON, TX 77066	22835	12/01/2010	\$557.73
			SUBTOTAL	\$557.73
40	DISCOVERY BENEFITS 3216 13TH AVE S FARGO, ND 58103	0000221929 14946 17DEC10 PR 14946 23DEC10 PR 14946 28JAN11PR 14946 30DEC10 PR 22789 22830 22864 23049 23070	01/12/2011 01/12/2011 01/12/2011 02/11/2011 01/12/2011 11/17/2010 12/01/2010 12/08/2010 01/24/2011 01/26/2011	\$215.00 \$3,070.07 \$268.19 \$2,829.10 \$2,160.94 \$157.03 \$3,581.33 \$3,405.16 \$3,181.01 \$15.38
			SUBTOTAL	\$18,883.21

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
41	DON SUMNERS TAX ASSESSOR-COLLECTOR PO BOX 4622 HOUSTON, TX 77210-4622	22959	12/22/2010	\$8,985.48
		23041	01/19/2011	\$5,495.33
			SUBTOTAL	\$14,480.81
		<hr/>		
42	EDISON, MCDOWELL & HETHERINGTON LLP 3200 SOUTHWEST FREEWAY STE 2920 HOUSTON, TX 77027	22784	11/17/2010	\$6,022.81
		23024	01/19/2011	\$3,939.33
			SUBTOTAL	\$9,962.14
		<hr/>		
43	EMCOR GOWAN, INC 5550 AIRLINE DR HOUSTON, TX 77076	22833	12/01/2010	\$386.66
			SUBTOTAL	\$386.66
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44	EMPLOYEE EXPENSE REIMBURSEMENTS 5 GREENWAY PLAZA, STE 2700 HOUSTON, TX 77046	EXP REIMBURSE-	01/05/2011	\$7,947.09
		01/05/2011		
		EXP REIMBURSE-	01/12/2011	\$11,039.69
		01/12/2011		
		EXP REIMBURSE-	01/19/2011	\$6,356.68
		01/19/2011		
		EXP REIMBURSE-	01/26/2011	\$6,497.11
		01/26/2011		
		EXP REIMBURSE-	02/02/2011	\$18,036.02
		02/02/2011		
		EXP REIMBURSE-	11/17/2010	\$6,973.29
		11/17/2010		
		EXP REIMBURSE-	12/01/2010	\$11,519.76
		12/01/2010		
EXP REIMBURSE-	12/08/2010	\$5,473.49		
12/08/2010				
EXP REIMBURSE-	12/15/2010	\$9,424.25		
12/15/2010				
EXP REIMBURSE-	12/22/2010	\$5,274.92		
12/22/2010				
	SUBTOTAL	\$88,542.30		
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45	ERI ECONOMIC RESEARCH INSTITUE 8575-164TH AVE NE SUITE 100 REDMOND, WA 98052	23037	01/19/2011	\$489.00
			SUBTOTAL	\$489.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
46	FEDEX OFFICE CUSTOMER ADMIN SERVICES LOCKBOX 841198 PO BOX 672085 DALLAS, TX 75267-2085	22773	11/17/2010	\$313.79
		22803	12/01/2010	\$336.30
		22849	12/08/2010	\$222.51
		22911	12/16/2010	\$1,468.39
		22995	01/12/2011	\$3,191.07
		23055	01/26/2011	\$275.42
			SUBTOTAL	\$5,807.48
47	FIRST ADVANTAGE BACKGROUND SERVICES PO BOX 550130 TAMPA, FL 33655-0130	22872	12/08/2010	\$60.20
			SUBTOTAL	\$60.20
48	FLEET FUELING (WRIGHT EXPRESS) PO BOX 6293 CAROL STREAM, IL 60197-6293	22946	12/22/2010	\$4,319.23
		23014	01/19/2011	\$2,399.75
			SUBTOTAL	\$6,718.98
49	FUGRO CHANCE INC ATTN RICHARD TURNER 200 DULLES DRIVE LAFAYETTE, LA 70506	NON-000007	02/10/2011	\$15,069.00
			SUBTOTAL	\$15,069.00
50	FULBRIGHT JAWORSKI LLP NON-DEBT COUNSELING OR BANKRUPTCY RELATED PAYMENTS 1301 MCKINNEY SUITE 5100 HOUSTON, TX 77010 3095	22812	12/01/2010	\$8,561.70
		22883	12/15/2010	\$12,167.90
			SUBTOTAL	\$20,729.60
51	G&J LAND AND MARINE FOOD DIST. INC 506 FRONT 54 MORGAN CITY, LA 70380	22983	01/06/2011	\$5,153.50
			SUBTOTAL	\$5,153.50

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
52	G. ROPER INC DBA CREATIVE IDEAS, INC. 910 INDUSTRIAL BLVD., SUITE B SUGAR LAND, TX 77478	00202218	12/02/2010	\$345.35
		00202219	12/02/2010	\$194.25
		SUBTOTAL		\$539.60
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53	GALLAGHER BENEFIT SERVICES INC 1900 WEST LOOP SOUTH SUITE 1600 HOUSTON, TX 77027	22866	12/08/2010	\$24,456.96
		SUBTOTAL		\$24,456.96
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54	GLOBENEWSWIRE LOCKBOX 40200 PO BOX 8500 PHILADELPHIA, PA 19178-0200	22856	12/08/2010	\$435.00
		SUBTOTAL		\$435.00
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55	GRANT THORNTON LLP 33911 TREASURY CENTER CHICAGO, IL 60694-3900	22910	12/15/2010	\$1,165.00
		23053	01/24/2011	\$1,320.00
		SUBTOTAL		\$2,485.00
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56	GROPPE LONG LITTELL 5300 MEMORIAL DR STE 375 HOUSTON, TX 77007	23023	01/19/2011	\$6,000.00
		SUBTOTAL		\$6,000.00
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57	HANNON HYDRAULICS 11550 BRITTMOORE PARK DR HOUSTON, TX 77041	NON-000009	02/10/2011	\$110.00
		SUBTOTAL		\$110.00
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58	HARRIS COUNTY MUD 366 ESTER BUENTELLO FLORES, RTA 873 DULLES AVE STE A STAFFORD, TX 77477-5753	22942	12/22/2010	\$986.30
		SUBTOTAL		\$986.30

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
59	HERCULES DRILLING CO LLC 9 GREENWAY PLAZA SUITE 2200 HOUSTON, TX 77046	22908	12/15/2010	\$93,771.56
		22994	01/06/2011	\$15,390.00
		SUBTOTAL		\$109,161.56
60	HM LIFE INSURANCE COMPANY FIFTH AVENUE PLACE, 120 FIFTH AVENU PITTSBURGH, PA 15222	23089	02/09/2011	\$15,273.66
		SUBTOTAL		\$15,273.66
61	I.F. HINGLE JR SHERRIF & EX-OFFICIO TAX COLLECTOR 302 MAIN STREET BELLE CHASSE, LA 70037	22936	12/22/2010	\$78.78
		SUBTOTAL		\$78.78
62	IADC PO BOX 4287 HOUSTON, TX 77210	22809	12/01/2010	\$30,000.00
		SUBTOTAL		\$30,000.00
63	IBERIA PARISH SHERIFF 300 IBERIA STREET SUITE 120 NEW IBERIA, LA 70560-4584	22932	12/22/2010	\$6,739.75
		SUBTOTAL		\$6,739.75
64	IKON OFFICE SOLUTIONS, INC 70 VALLEY STREAM PARKWAY MALVERN, PA 19355	22832	12/01/2010	\$1,206.12
		22868	12/08/2010	\$49.78
		22991	01/06/2011	\$2,943.65
		SUBTOTAL		\$4,199.55
65	INSPIRUS LLC 100 N. RUPERT STREET FORT WORTH, TX 76107	0330841	01/19/2011	\$9.14
		SUBTOTAL		\$9.14

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
66	INTERCALL INC 8420 WEST BRYN MAWR SUITE 400 CHICAGO, IL 60631	23034	01/19/2011	\$1,085.61
			SUBTOTAL	\$1,085.61
67	IRON MOUNTAIN RECORDS MANAGEMENT PO BOX 915004 DALLAS, TX 75391-5004	22982 23011	01/06/2011 01/19/2011	\$243.34 \$1,979.03
			SUBTOTAL	\$2,222.37
68	ISN SOFTWARE CORPORATION 3001 KNOX STREET SUITE 302 DALLAS, TX 75205	22846	12/01/2010	\$25,000.00
			SUBTOTAL	\$25,000.00
69	JEFFERSON COUNTY ASSESSOR AND COLLECTOR OF TAXES PO BOX 2112 BEAUMONT, TX 77704-2112	22945	12/22/2010	\$2,359.81
			SUBTOTAL	\$2,359.81
70	JOHN R AMES CTA PO BOX 139066 DALLAS, TX 75313-9066	22943	12/22/2010	\$75.75
			SUBTOTAL	\$75.75
71	JOSE G ACEVEDO MD PA 9701 RICHMOND AVE STE 115 HOUSTON, TX 77042	22839	12/01/2010	\$1,964.00
			SUBTOTAL	\$1,964.00
72	KELSEY SEYBOLD MEDICAL GROUP PA PO BOX 840786 DALLAS, TX 75284	22903	12/15/2010	\$385.00
			SUBTOTAL	\$385.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
73	KENNEDY WIRE ROPE ATTN GARLAND KENNEDY JR PO BOX 4016 CORPUS CHRISTI, TX 78469	NON-000010	02/10/2011	\$23,676.87
			SUBTOTAL	\$23,676.87
74	KEPPEL AMFELS LLC 20000 S HWY 48 BROWNSVILLE, TX 78523	M143-369	12/16/2010	\$1,104.00
			SUBTOTAL	\$1,104.00
75	KLEIN ISD 7200 SPRING CYPRESS RD KLEIN, TX 77379-3299	22941	12/22/2010	\$5,562.76
			SUBTOTAL	\$5,562.76
76	KPMG LLP PO BOX 12001 DEPT 0691 DALLAS, TX 75312 0691	43873881 43897357	01/12/2011 01/12/2011	\$125,000.00 \$125,000.00
			SUBTOTAL	\$250,000.00
77	KURTZMAN CARSON CONSULTANTS LLC 2335 ALASKA AVE EL SEGUNDO, CA 90245	US_KCC347144 US_KCC357240	01/19/2011 02/11/2011	\$25,000.00 \$11,860.90
			SUBTOTAL	\$36,860.90
78	L. VERNON BOURGEOIS JR SHERRIF & EX-OFFICIO TAX COLLECTOR PO DRAWER 1670 HOUMA, LA 70361	22957	12/22/2010	\$5,061.22
			SUBTOTAL	\$5,061.22
79	LA QUINTA INN AND SUITES BROUSSARD 104 SWEETLAND PARKWAY BROUSSARD, LA 70518	22992	01/06/2011	\$2,366.56
			SUBTOTAL	\$2,366.56

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
80	LEXIS NEXIS PO BOX 7247-7090 PHILADELPHIA, PA 19170-7090	23025	01/19/2011	\$949.83
			SUBTOTAL	\$949.83
81	LINCOLN NATIONAL LIFE INSURANCE COMPANY 100 NORTH GREEN STREET GREENSBORO, NC 27401	22871	12/08/2010	\$11,398.20
			SUBTOTAL	\$11,398.20
82	MAD LTD ATTN LES BIRD PO BOX 307 PORT ARTHUR, TX 77640	NON-000011	02/10/2011	\$220,755.00
			SUBTOTAL	\$220,755.00
83	MARTIN DISIERE JEFFERSON WISDOM LLP 808 TRAVIS ST, STE 1800 HOUSTON, TX 77002	23017	01/19/2011	\$20.00
			SUBTOTAL	\$20.00
84	MARTIN INTERNATIONAL 133 WOODLAND DRIVE LAPLACE, LA 70068	23012	01/19/2011	\$150.00
			SUBTOTAL	\$150.00
85	MARTINEZ, ALGABA, DE HARO, CURIEL Y GALVAN-DUQUE, S.C. PASEO DE LOS TAMARINDOS NO.400 P.20 MEXICO, DF, 05120 MEXICO	19527 20232	02/11/2011 02/11/2011	\$2,231.21 \$5,322.75
			SUBTOTAL	\$7,553.96
86	MATTHEWS-DANIEL COMPANY ATTN ELENA AGUILAR 4544 POST OAK PLACE SUITE 160 HOUSTON, TX 77027	NON-000012	02/10/2011	\$6,906.00
			SUBTOTAL	\$6,906.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
87	MCGRUFF SEIBELS AND WILLIAMS OF TX 811 TOWN AND COUNTRY LANE STE 500 HOUSTON, TX 77024	10/13	02/02/2011	\$1,228,122.00
		128353	02/11/2011	\$40,753.00
		23039	01/19/2011	\$56,250.00
			SUBTOTAL	\$1,325,125.00
88	METLIFE METROPOLITAN LIFE INSURANCE DEPT CH 10579 PALATINE, IL 60055-0579	22819	12/01/2010	\$46,734.62
		22855	12/08/2010	\$44,252.68
		23061	01/26/2011	\$626.86
			SUBTOTAL	\$91,614.16
89	MICHAEL CANNON 6512 RUTGERS HOUSTON, TX 77005	23072	01/26/2011	\$8,000.00
		DEC28-JAN25 SVS	02/11/2011	\$6,750.00
			SUBTOTAL	\$14,750.00
90	MYSKA AND VANDERVOOT LLC 200 S 10TH ST RICHMOND, TX 77469	22797	11/17/2010	\$2,400.00
			SUBTOTAL	\$2,400.00
91	NATIONAL OCEAN INDUSTRIES ASSOCIATES 1120 G STREET NW SUITE 900 WASHINGTON, DC 20005	22818	12/01/2010	\$15,900.00
			SUBTOTAL	\$15,900.00
92	NATIONAL OILWELL VARCO L.P. DBA NOV PORTABLE POWER PO BOX 202544 DALLAS, TX 75320-2544	NON-000013	02/10/2011	\$55,495.35
			SUBTOTAL	\$55,495.35

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PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
93	NATIXIS S A 1251 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK, NY 10020	REVOLVER22NOV10	11/29/2010	\$70,914.73
		SDREVOLVERDEC10	12/28/2010	\$84,949.50
			SUBTOTAL	\$155,864.23
		<hr/>		
94	NEWELL NORMAND SHERIFF & EX-OFFICIO TAX COLLECTOR PO BOX 30014 TAMPA, FL 33630	22933	12/22/2010	\$963.63
			SUBTOTAL	\$963.63
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95	NEWMAN PRINTING COMPANY, INC 1300 E 29TH BRYAN, TX 77802	22814	12/01/2010	\$3,040.74
		22884	12/15/2010	\$43.59
		22986	01/06/2011	\$4,278.04
		23016	01/19/2011	\$84.62
		23060	01/26/2011	\$153.36
			SUBTOTAL	\$7,600.35
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96	OCEAN MARINE CONTRACTORS INC 9804 HWY 182 EAST MORGAN CITY, LA 70380	22815	12/01/2010	\$126,100.00
			SUBTOTAL	\$126,100.00
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97	ODL, INC 17000 KATY FRWY SUITE 150 HOUSTON, TX 77094	22842	12/01/2010	\$19,195.00
		23051	01/24/2011	\$20,640.00
		244148	02/11/2011	\$7,280.00
		244149	02/11/2011	\$3,960.00
		500077	02/11/2011	\$3,360.00
			SUBTOTAL	\$54,435.00
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98	OFFSHORE EQUIPMENT SOLUTIONS PO BOX 188 SLIDELL, LA 70459	NON-000014	02/10/2011	\$9,195.60
			SUBTOTAL	\$9,195.60

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SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
99	PACKAGE EXPRESS PO BOX 70090 HOUSTON, TX 77270	22834	12/01/2010	\$99.36
		22900	12/15/2010	\$14.58
		23029	01/19/2011	\$307.26
		SUBTOTAL		\$421.20
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100	PARISH OF ST. MARY DAVID A NAQUIN SHERIFF PO BOX 610 PATTERSON, LA 70392-0610	22937	12/22/2010	\$139.33
		SUBTOTAL		\$139.33
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101	PARTNERS CONSULTING 7001 VILLAGE DR #150 BUENA PARK, CA 90621	22777	11/17/2010	\$34,217.50
		22816	12/01/2010	\$34,717.50
		22885	12/15/2010	\$19,145.00
		23047	01/24/2011	\$72,562.50
		925-23422	02/02/2011	\$3,630.00
		925-23459	02/02/2011	\$7,312.50
		925-23474	02/02/2011	\$7,725.00
		925-23487	02/02/2011	\$7,312.50
		925-23488	02/02/2011	\$4,890.00
		925-23532	02/02/2011	\$4,715.00
		925-23533	02/02/2011	\$7,312.50
		SUBTOTAL		\$203,540.00
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102	PASON OFFSHORE CORP 1187 BRITTMOORE ROAD HOUSTON, TX 77241-1166	NON-000015	02/11/2011	\$5,970.28
		SUBTOTAL		\$5,970.28
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103	PATSY SCHULTZ, RTA FOR BEND COUNTY TAX ASSESSOR PO BOX 1028 SUGARLAND, TX 77487-1028	22930	12/22/2010	\$3,331.17
		SUBTOTAL		\$3,331.17
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104	PETROCOM, LLC DBA BROADPOINT ATS UPLIT 5901 EARHART EXPRESSWAY NEW ORLEANS, LA 70123	22844	12/01/2010	\$2,153.27
		23052	01/24/2011	\$1,146.63
		SUBTOTAL		\$3,299.90

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SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
105	PETROLEUM HELICOPTERS, INC 2001 SOUTHEAST EVANGELINE THRUWAY LAFAYETTE, LA 70508	NON-000016	02/10/2011	\$9,134.03
			SUBTOTAL	\$9,134.03
106	PLAINS EXPLORATION PRODUCTION COMPANY 700 MILAM SUITE 3100 HOUSTON, TX 77002	22785 22896 23068	11/17/2010 12/15/2010 01/26/2011	\$117,511.33 \$117,511.33 \$117,511.33
			SUBTOTAL	\$352,533.99
107	PLANT INTERSCAPES INC 9101 JAMEEL STE 140 HOUSTON, TX 77040	22905 23036	12/15/2010 01/19/2011	\$383.40 \$383.40
			SUBTOTAL	\$766.80
108	PR NEWSWIRE ASSOICATION LLC 350 HUDSON STREET SUITE 300 NEW YORK, NY 10014	101073218 101112529 101112530 101120576	01/24/2011 01/24/2011 01/24/2011 01/24/2011	\$715.00 \$715.00 \$1,365.00 \$5,200.00
			SUBTOTAL	\$7,995.00
109	PROXY SERVICES CORPORATION 200 A EXECUTIVE DRIVE EDGEWOOD, NJ 11717	23035	01/19/2011	\$221.66
			SUBTOTAL	\$221.66
110	PURCHASE POWER PO BOX 856042 LOUISVILLE, KY 40285-6042	22805	12/01/2010	\$355.47
			SUBTOTAL	\$355.47
111	PURCHASE POWER PO BOX 856042 LOUISVILLE, KY 40285-6042	22907 23038	12/15/2010 01/19/2011	\$617.73 \$622.50
			SUBTOTAL	\$1,240.23

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
112	RADIO HOLLAND USA INC 8943 GULF FREEWAY HOUSTON, TX 77017	NON-000017	02/10/2011	\$8,544.87
			SUBTOTAL	\$8,544.87
113	RELIANT BUSINESS PRODUCTS, INC 10641 HADDINGTON DR HOUSTON, TX 77043	696502-0 696569-0 697137-0 697139-0 697447-0 697546-0 697587-0 698226-0 699601-0 699723-0 700236-0 700367-0 700367-1 700475-0 700491-0 ACH-00001 ACH-00003	12/02/2010 12/02/2010 12/16/2010 12/16/2010 12/16/2010 12/16/2010 01/05/2011 01/05/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 11/18/2010 01/19/2011	\$316.23 \$893.24 \$293.53 \$30.80 \$45.84 \$272.65 \$69.37 \$237.39 \$319.65 \$20.03 \$60.62 \$91.76 \$148.11 \$375.69 \$57.97 \$364.77 \$2,281.37
			SUBTOTAL	\$5,879.02
114	REMEDY GRAPHICS 21925 FRANZ RD SUITE 402 KATY, TX 77449	23075	01/26/2011	\$379.14
			SUBTOTAL	\$379.14
115	RESOURCES CONNECTION INC DBA RESOURCES GLOBAL PROFESSIONAL FILE 55221 LOS ANGELES, CA 90074-5221	22780 22821 22857 22887 RC-00913 RC-393345 RC-393581 RGP0382271 RGP0383651 RGP0384825 RGP0385951 RGP0387087 RGP0388404 RGP0389597 RGP0390740 RGP0391872 RGP0392827	11/17/2010 12/01/2010 12/08/2010 12/15/2010 02/02/2011 01/26/2011 02/02/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 01/26/2011 02/02/2011 02/02/2011 02/02/2011 02/02/2011 02/02/2011	\$9,922.10 \$31,221.61 \$9,420.87 \$17,909.87 \$5,600.00 \$3,224.00 \$1,352.00 \$6,063.10 \$6,726.67 \$5,460.00 \$3,360.00 \$3,360.00 \$3,360.00 \$3,360.00 \$3,360.00 \$3,360.00 \$3,360.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE		TOTAL PAYMENT
		NUMBER	PAYMENT DATE	AMT
		RGP0394140	02/02/2011	\$2,240.00
		RGP0395249	02/02/2011	\$5,600.00
		RGP0396432	02/02/2011	\$5,600.00
		RGP0397553	02/02/2011	\$1,120.00
		RGP0399049	02/02/2011	\$5,600.00
			SUBTOTAL	\$140,580.22
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116	RICHARD EDWARDS JR SHERRIF & EX-OFFICIO TAX COLLECTOR JEFFERSON DAVIS PARISH PO BOX 863 JENNINGS, LA 70546-0863	22935	12/22/2010	\$602.70
			SUBTOTAL	\$602.70
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117	RIGNET, INC 1880 S. DAIRY ASHFORD, STE 300 HOUSTON, TX 77077	22853	12/08/2010	\$24,313.42
		23045	01/21/2011	\$1,985.00
		NON-000018	02/10/2011	\$6,466.55
		PS103691	01/12/2011	\$767.42
		PS103692	01/12/2011	\$975.00
		PS103762	01/12/2011	\$12,623.00
		PS103802	01/12/2011	\$1,640.00
		PS103824	01/12/2011	\$1,375.00
		PS103825	01/12/2011	\$2,311.00
		PS103840	01/12/2011	\$842.00
			SUBTOTAL	\$53,298.39
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118	RISD TAX OFFICE PO BOX 65316 DALLAS, TX 75265-0316	22944	12/22/2010	\$162.82
			SUBTOTAL	\$162.82
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119	RO VIN GARRETT, RTA TAX ASSESSOR-COLLECTOR PO BOX 1586 LAKE JACKSON, TX 77566	22929	12/22/2010	\$5,584.05
			SUBTOTAL	\$5,584.05
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120	ROME REFRESHMENT SERVICES 4515 S PINEMONT SUITE 200 HOUSTON, TX 77041	22791	11/17/2010	\$2,350.70
		22831	12/01/2010	\$108.25
		22899	12/15/2010	\$1,262.77
		22989	01/06/2011	\$346.03

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		23027	01/19/2011	\$428.64
		23071	01/26/2011	\$206.99
			SUBTOTAL	\$4,703.38
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121	RR DONNELLEY 1015 S SHEPHERD HOUSTON, TX 77019			
		1210415000	01/19/2011	\$1,260.00
		1211469800	01/19/2011	\$350.00
		1211473100	01/19/2011	\$540.00
			SUBTOTAL	\$2,150.00
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122	SAGE SOFTWARE INC 2325 DULLES CORNER BLVD SUITE 800 HERNDON, VA 20171			
		22792	11/17/2010	\$1,353.13
		23032	01/19/2011	\$330.16
			SUBTOTAL	\$1,683.29
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123	SAP AMERICA INC PO BOX 824024 PHILADELPHIA, PA 19182-4024			
		6008191807	02/11/2011	\$3,699.18
		6008191808	02/11/2011	\$51,500.41
		6008191809	02/11/2011	\$44,882.70
			SUBTOTAL	\$100,082.29
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124	SCHLUMBERGER OMNES, INC PO BOX 203264 HOUSTON, TX 77216-3264			
		22807	12/01/2010	\$31,590.00
		22851	12/08/2010	\$3,646.45
		22878	12/15/2010	\$10,530.00
			SUBTOTAL	\$45,766.45
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125	SCRIPT CARE LTD 6380 FOLSOM DRIVE BEAUMONT, TX 77706			
		0000226408	01/12/2011	\$32,769.85
		0000227299	01/12/2011	\$46,070.76
		0000228980	02/11/2011	\$50,445.11
		22793	11/17/2010	\$39,668.68
		22869	12/08/2010	\$45,068.57
		23033	01/19/2011	\$41,643.65
			SUBTOTAL	\$255,666.62
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126	SEA TRAX, INC 208 GUNTHER LANE BELLE CHASE, LA 70037			
		NON-000019	02/10/2011	\$15,160.00
			SUBTOTAL	\$15,160.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
127	SECRETARY OF STATE OF DELAWARE FRANCHISE TAX DEPARTMENT WILMINGTON, DE 19801	22801	11/17/2010	\$14,803.36
			SUBTOTAL	\$14,803.36
128	SHEILA KAHANEK 317 EAST 23RD HOUSTON, TX 77008	225 228 22847 22955 23076	02/11/2011 02/11/2011 12/02/2010 12/22/2010 01/26/2011	\$11,105.00 \$3,781.50 \$17,556.75 \$24,248.25 \$23,602.25
			SUBTOTAL	\$80,293.75
129	SHER GARNER CAHILL RICHTER KLEIN MCALISTER AND HILBERT LLC 28TH FLOOR 909 POYDRAS STREET NEW ORLEANS, LA 70112 1033	73984 74434 74779 74780	11/18/2010 12/09/2010 01/19/2011 01/19/2011	\$1,873.41 \$494.60 \$573.73 \$521.56
			SUBTOTAL	\$3,463.30
130	SIRIUS SOLUTIONS LLLP 3700 BUFFALO SPEEDWAY, SUITE 1100 HOUSTON, TX 77098	22781 22822 22858 22888 23048	11/17/2010 12/01/2010 12/08/2010 12/15/2010 01/24/2011	\$6,436.00 \$15,073.00 \$15,790.00 \$14,516.00 \$43,682.00
			SUBTOTAL	\$95,497.00
131	SITRICK BRINCKO GROUP LLC 1840 CENTURY PARK EAST, STE 800 LOS ANGELES, CA 90067	05 JAN 2011 10 FEB 2011 7 FEB 2011 9 FEB 2011 9 FEB 2011 A RETAINER22DEC10	01/19/2011 02/11/2011 02/11/2011 02/11/2011 02/11/2011 01/19/2011	\$4,321.50 \$26,161.95 \$20,000.00 \$31,383.00 \$1,455.05 \$45,000.00
			SUBTOTAL	\$128,321.50

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
132	ST MARTIN PARISH SHERRIF & EX-OFFICIO TAX COLLECTOR PO BOX 247 ST MARTINVILLE, LA 70528-0247	22939	12/22/2010	\$141,111.36
		22958	12/22/2010	\$106,830.09
		SUBTOTAL		\$247,941.45
		<hr/>		
133	ST. TAMMANY PARISH COLLECTOR PO BOX 61080 KENNER, LA 70062	23042	01/19/2011	\$910.97
		SUBTOTAL		\$910.97
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134	STANDARD PARKING CORPORATION 900 MICHIGAN AVENUE SUITE 1600 CHICAGO, IL 60611	22829	12/01/2010	\$8,498.71
		22951	12/22/2010	\$8,605.72
		23008	01/14/2011	\$1,100.00
		23069	01/26/2011	\$8,729.28
		SUBTOTAL		\$26,933.71
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135	STEPHEN W CROXSON DBA CROXSON DESIGN 2806 KIPLING STREET HOUSTON, TX 76025 3944	CD-1704	12/16/2010	\$1,786.13
		SUBTOTAL		\$1,786.13
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136	STUART AND ASSOCIATES PC TWO HOUSTON CENTER 909 FANNIN SUITE 3250 HOUSTON, TX 77010	10625	02/11/2011	\$7,000.00
		22794	11/17/2010	\$7,000.00
		SUBTOTAL		\$14,000.00
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137	SUNGARD AVAILABILITY SERVICES LP 680 E SWEDES FORD RD WAYNE, PA 19087	120104698	02/11/2011	\$429.00
		152256604	02/11/2011	\$2,220.21
		152256867	02/11/2011	\$48,359.00
		152268724	02/11/2011	\$50,576.00
		152271732	02/11/2011	\$2,220.21
		152277067	02/11/2011	\$2,220.21
		152279797	02/11/2011	\$13,122.00
		SUBTOTAL		\$13,122.00

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE		TOTAL PAYMENT
		NUMBER	PAYMENT DATE	
		152280258	02/11/2011	\$49,229.00
		WIRE-00006	01/12/2011	\$54,491.21
			SUBTOTAL	\$222,866.84
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138	SUPERIOR VISION SERVICES, INC 11101 WHITE ROCK RD SUITE 150 RANCHO CORDOVA, CA 95670			
		22836	12/01/2010	\$7,304.90
		22870	12/08/2010	\$6,988.96
			SUBTOTAL	\$14,293.86
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139	T-MOBILE PO BOX 790047 ST. LOUIS, MO 63179-0047			
		22879	12/15/2010	\$2,885.86
		22997	01/12/2011	\$2,975.33
			SUBTOTAL	\$5,861.19
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140	T3 ENERGY SERVICES PO BOX 920939 HOUSTON, TX 77292-0939			
		NON-000020	02/10/2011	\$1,262.85
			SUBTOTAL	\$1,262.85
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141	TEXAS STATE COMPTROLLER PO BOX 12030 AUSTIN, TX 78711-2030			
		23056	01/26/2011	\$156.00
			SUBTOTAL	\$156.00
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142	THE BANK OF NEW YORK MELLON 480 WASHINGTON BOULEVARD JERSEY CITY, NJ 07310			
		22867	12/08/2010	\$4,627.01
		22990	01/06/2011	\$4,618.22
		23028	01/19/2011	\$2,070.84
		23073	01/26/2011	\$10,000.00
		340586	02/11/2011	\$1,040.24
		341987	02/11/2011	\$3,977.34
		341988	02/11/2011	\$1,276.40
		342768	02/11/2011	\$1,032.14
		342833	02/11/2011	\$17,500.00
			SUBTOTAL	\$46,142.19
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143	THE FTI GROUP 8769 148TH AVENUE NE REDMOND, WA 98052			
		22873	12/08/2010	\$153.49
			SUBTOTAL	\$153.49

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
144	THE ULTIMATE SOFTWARE GROUP 2000 ULTIMATE WAY WESTON, FL 33326	23059	01/26/2011	\$24,226.39
			SUBTOTAL	\$24,226.39
145	THOMSON REUTERS TAX ACCT INC 2395 MIDWAY ROAD CARROLLTON, TX 75006	22787 22950	11/17/2010 12/22/2010	\$12,275.71 \$155.34
			SUBTOTAL	\$12,431.05
146	TOTAL CAD SYSTEMS 480 N. SAM HOUSTON PKWY EAST SUITE 235 HOUSTON, TX 77060	22984	01/06/2011	\$3,561.43
			SUBTOTAL	\$3,561.43
147	TRI DRILL, INC 1001 BRIAR PATCH ROAD BROUSSARD, LA 70518	NON-000021	02/10/2011	\$22,888.55
			SUBTOTAL	\$22,888.55
148	UHY ADVISORS TX, LLC 3605 COLLECTION CENTER DRIVE CHICAGO, IL 60693	882906 883289 884874 886233 888226 888918 891656 894224	11/18/2010 11/18/2010 12/02/2010 12/02/2010 12/16/2010 12/16/2010 01/26/2011 01/26/2011	\$1,300.00 \$32,935.00 \$2,730.00 \$33,254.00 \$2,275.00 \$26,390.00 \$20,300.00 \$15,260.00
			SUBTOTAL	\$134,444.00
149	UPS PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001	22862 23000	12/08/2010 01/12/2011	\$53.94 \$57.22
			SUBTOTAL	\$111.16

SOFA 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
SEAHAWK DRILLING, INC., CASE NO. 11-20089-RSS

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
150	V J CARO JR AND RHONDALYN CARO 147 NORTH LECARPE CIRCLE HOUMA, LA 70360	22782	11/17/2010	\$4,800.00
		22889	12/15/2010	\$4,800.00
		23063	01/26/2011	\$4,800.00
		SUBTOTAL		
151	VERIZON BUSINESS PO BOX 382040 PITTSBURGH, PA 15251-8040	06082901	01/12/2011	\$3,528.18
		22876	12/15/2010	\$3,298.18
		SUBTOTAL		
152	VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108	22993	01/06/2011	\$13,421.42
		6526412913	02/10/2011	\$8,641.25
		SUBTOTAL		
153	WAYPOINT BUSINESS SOLUTIONS 10555 COSSEY ROAD HOUSTON, TX 77070	22778	11/17/2010	\$1,136.63
		22817	12/01/2010	\$1,041.91
		22854	12/08/2010	\$1,274.18
		22886	12/15/2010	\$1,515.50
		22987	01/06/2011	\$1,326.06
		NON-000022	02/10/2011	\$14,000.00
		SUBTOTAL		
154	XEROX CORPORATION PO BOX 827598 PHILADELPHIA, PA 19182-7598	051858594	02/11/2011	\$1,353.59
		051859994	02/11/2011	\$910.70
		052460172	02/11/2011	\$888.01
		052461588	02/11/2011	\$910.70
		22774	11/17/2010	\$1,436.18
		22850	12/08/2010	\$353.97
		22875	12/15/2010	\$1,436.18
		23046	01/24/2011	\$3,700.96
		599748358	02/11/2011	\$418.00
		599776940	02/11/2011	\$509.09
		599776941	02/11/2011	\$509.09
		599793789	02/11/2011	\$418.00
		599823651	02/11/2011	\$509.09
		599823652	02/11/2011	\$509.09
		SUBTOTAL		
GRAND TOTAL			\$7,395,174.28	

In re: Seahawk Drilling, Inc.

SOFA 3c - Payments to Insiders

Name & Title	Payment Date	Description of Payment	Payment Amount
Alario, Richard J. - Director	12/30/2010	STOCK COMPENSATION	\$ 70,346.65
Baldwin, Mark E. - Director	8/25/2010	STOCK COMPENSATION	\$ 40,448.70
	12/30/2010	STOCK COMPENSATION	\$ 55,921.25
Cestero, Alejandro - SVP, GC, CCO & Secretary	3/1/2010	EXPENSE REIMBURSEMENT	\$ 8,190.86
	3/23/2010	EXPENSE REIMBURSEMENT	\$ 6,983.59
	4/23/2010	STOCK COMPENSATION	\$ 38,490.38
	5/18/2010	EXPENSE REIMBURSEMENT	\$ 16,964.73
	6/8/2010	EXPENSE REIMBURSEMENT	\$ 4,029.98
	7/16/2010	EXPENSE REIMBURSEMENT	\$ 2,303.95
	8/17/2010	EXPENSE REIMBURSEMENT	\$ 855.00
	8/25/2010	STOCK COMPENSATION	\$ 41,015.99
	8/25/2010	STOCK COMPENSATION	\$ 27,370.50
	9/28/2010	EXPENSE REIMBURSEMENT	\$ 2,344.94
	11/4/2010	EXPENSE REIMBURSEMENT	\$ 1,158.71
	12/1/2010	EXPENSE REIMBURSEMENT	\$ 2,407.28
	12/14/2010	STOCK COMPENSATION	\$ 12,824.80
	12/28/2010	EXPENSE REIMBURSEMENT	\$ 1,034.42
	1/4/2011	STOCK COMPENSATION	\$ 18,481.40
	1/19/2011	STOCK COMPENSATION	\$ 15,642.00
	1/21/2011	EXPENSE REIMBURSEMENT	\$ 1,569.11
	2/1/2011	STOCK COMPENSATION	\$ 34,826.22
Easter, James R. - SVP & CFO	7/13/2010	EXPENSE REIMBURSEMENT	\$ 5,665.89
	9/14/2010	EXPENSE REIMBURSEMENT	\$ 2,068.24
	12/17/2010	EXPENSE REIMBURSEMENT	\$ 400.19
	1/6/2011	EXPENSE REIMBURSEMENT	\$ 535.90
	1/21/2011	EXPENSE REIMBURSEMENT	\$ 134.33
	1/31/2011	EXPENSE REIMBURSEMENT	\$ 104.48
Gonzales, Raymond - SVP, Human Resources	5/6/2010	EXPENSE REIMBURSEMENT	\$ 434.15
Hoffman, William C. - Senior Vice President & COO	3/1/2010	EXPENSE REIMBURSEMENT	\$ 2,056.22
	3/17/2010	EXPENSE REIMBURSEMENT	\$ 8,753.33
	5/4/2010	EXPENSE REIMBURSEMENT	\$ 3,407.47
	5/18/2010	EXPENSE REIMBURSEMENT	\$ 2,708.98
	6/8/2010	EXPENSE REIMBURSEMENT	\$ 6,240.76
	7/12/2010	EXPENSE REIMBURSEMENT	\$ 6,225.91
	8/10/2010	EXPENSE REIMBURSEMENT	\$ 6,435.88
	8/24/2010	EXPENSE REIMBURSEMENT	\$ 851.80
	9/1/2010	STOCK COMPENSATION	\$ 205,657.62
	9/14/2010	EXPENSE REIMBURSEMENT	\$ 7,810.07
	10/15/2010	EXPENSE REIMBURSEMENT	\$ 755.54
	11/4/2010	EXPENSE REIMBURSEMENT	\$ 3,112.82
	11/17/2010	EXPENSE REIMBURSEMENT	\$ 2,443.29
	1/4/2011	EXPENSE REIMBURSEMENT	\$ 1,029.68
	2/1/2011	EXPENSE REIMBURSEMENT	\$ 288.00
Manz, Steven A. - SVP & CFO	3/5/2010	EXPENSE REIMBURSEMENT	\$ 4,289.56
	3/26/2010	EXPENSE REIMBURSEMENT	\$ 1,404.33
	4/9/2010	EXPENSE REIMBURSEMENT	\$ 4,788.55
	5/11/2010	STOCK COMPENSATION	\$ 273,099.04
	6/11/2010	EXPENSE REIMBURSEMENT	\$ 8,550.00
Myers, Franklin F. - Director	12/30/2010	STOCK COMPENSATION	\$ 76,783.30
Nesser III, John T. - Director	12/30/2010	STOCK COMPENSATION	\$ 80,617.90
Segner III, Edmund P. - Director	8/25/2010	STOCK COMPENSATION	\$ 40,448.70
	12/30/2010	STOCK COMPENSATION	\$ 78,207.58

In re: Seahawk Drilling, Inc.

SOFA 3c - Payments to Insiders

Name & Title	Payment Date	Description of Payment	Payment Amount
Stilley, Randall D. - President & CEO	3/1/2010	EXPENSE REIMBURSEMENT	\$ 17,621.68
	4/13/2010	EXPENSE REIMBURSEMENT	\$ 21,007.35
	6/8/2010	EXPENSE REIMBURSEMENT	\$ 22,979.79
	7/13/2010	EXPENSE REIMBURSEMENT	\$ 4,496.08
	7/27/2010	EXPENSE REIMBURSEMENT	\$ 20,444.07
	8/25/2010	STOCK COMPENSATION	\$ 53,704.40
	8/26/2010	STOCK COMPENSATION	\$ 285,329.55
	9/21/2010	EXPENSE REIMBURSEMENT	\$ 17,632.83
	10/20/2010	EXPENSE REIMBURSEMENT	\$ 13,101.39
	12/1/2010	EXPENSE REIMBURSEMENT	\$ 2,793.06
	12/15/2010	EXPENSE REIMBURSEMENT	\$ 2,537.19
	12/21/2010	EXPENSE REIMBURSEMENT	\$ 840.74
	12/30/2010	STOCK COMPENSATION	\$ 283,203.47
	1/10/2011	EXPENSE REIMBURSEMENT	\$ 7,516.11
	1/31/2011	STOCK COMPENSATION	\$ 142,077.78
	2/1/2011	EXPENSE REIMBURSEMENT	\$ 11,043.08

In re: Seahawk Drilling, Inc.
SOFA 3c Rider

Payments to Insiders Within 1 Year - Intercompany Balances and Net Change

Account Description	12/31/2009	12/31/2010	Net Change
Due (to)/from Central America Drilling LLC	\$ (20,465,638)	\$ (20,685,953)	\$ (220,315)
Due (to)/from Central America Drilling LLC - Mexico Branch	\$ (109,138,779)	\$ (110,903,205)	\$ (1,764,426)
Due (to)/from Energy Supply International LLC	\$ (1,343,267)	\$ 29,092,370	\$ 30,435,637
Due (to)/from Gulf of Mexico Personnel Services S. de R.L. de C.V.	\$ (115,626)	\$ (3,686,829)	\$ (3,571,203)
Due (to)/from Mexico Drilling Ltd. LLC	\$ (11,168,195)	\$ (9,684,992)	\$ 1,483,203
Due (to)/from Mexico Drilling Ltd. LLC - Mexico Branch	\$ (95,882,624)	\$ (94,712,450)	\$ 1,170,174
Due (to)/from Mexico Offshore Management S. de R.L. de C.V.	\$ 563,383	\$ 6,669,060	\$ 6,105,677
Due (to)/from Peninsula Drilling LLC	\$ (117,428,730)	\$ (119,420,979)	\$ (1,992,249)
Due (to)/from Peninsula Drilling LLC - Mexico Branch	\$ 25,421,088	\$ 3,182,261	\$ (22,238,827)
Due (to)/from Redfish Holdings S. de R.L. de C.V.	\$ (23,617,085)	\$ (23,613,869)	\$ 3,216
Due (to)/from Seahawk Drilling de Mexico LLC	\$ 42,048,225	\$ 38,741,232	\$ (3,306,993)
Due (to)/from Seahawk Drilling de Mexico LLC - Mexico Branch	\$ 11,401,616	\$ (4,848,088)	\$ (16,249,704)
Due (to)/from Seahawk Drilling LLC	\$ 70,326,075	\$ 73,016,195	\$ 2,690,120
Due (to)/from Seahawk Drilling Management LLC	\$ (337,376)	\$ 6,228,145	\$ 6,565,521
Due (to)/from Seahawk Global Holdings LLC	\$ 0	\$ 37,570	\$ 37,570
Due (to)/from Seahawk Offshore Management LLC	\$ 5,351,425	\$ 37,075,924	\$ 31,724,499

In re: Seahawk Drilling, Inc.

SOFA 4a - Suits and Administrative Proceedings

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Arena Offshore, LP, and St. Paul Surplus Lines Insurance Company. v. Seahawk Drilling, Inc., Case No. 10-01335	Indemnification suit relating to personal injury claim	U.S. District Court - Western District of Louisiana - Lafayette/Opelousas Division	Filed
Benny Mozingo v. Phillips 66 Company, et al., Case No. 16-0021	Dispute relating to injury caused by asbestos	1st JDC - Jasper County, Mississippi	Filed
Blake International USA Rigs, LLC and Blake Platform Rigs, S. de R.L. de C.V. v. Pride Offshore, Inc., et al., Case No. 50 198 T 00410 10	Contract Dispute	ICDR - Panel Arbitrators - Houston, TX	Filed
Chrystella Pittman, individually and for the estate of and wrongful death beneficiaries of John A. Pittman v. Phillips 66 Company, et al., 2006-448-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
Clayton Hogue v. Pride Offshore, Inc., Case No. 84188	Personal Injury Suit	U.S. Eastern District of Louisiana	Settled
Clyde Pittman v. Phillips 66 Company, et al., 2006-500-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
Daniel Adrian Diaz v. Pride Foramer, SAS, et al., Case No. 489-2009	Labor Claim	Junta Federal de Conciliacion Arbitraje; Junta Especial #52, Del Carmen, Campeche	Filed
David Nelson v. Seahawk Drilling, Inc., Case No. 160525	Personal Injury Suit	32nd JDC, Terrebonne, Louisiana (State Court)	Filed
David Nelson v. Seahawk Drilling, Inc., Case No. 2:10-CV-03063	Employment discrimination	EEOC - New Orleans, Louisiana	Filed
Dudley Sullivan v. Pride Offshore, Inc., Case No. 07-168021	Personal Injury Suit	United States Department of Labor - District 7 - New Orleans	Filed
George Williams vs. Pride Offshore, Inc.	Personal Injury Suit	Office of Workers Compensation - Louisiana - District 5	Filed
Gregory Allen Moore v. Pride Offshore, Inc., Case No. 2009-17381	Personal Injury Suit	333rd JDC - Harris County, TX	Settled
Gregory Powell v. Pride International, Inc. and Seahawk Drilling, Inc., Case No. 10-0617	Personal Injury Suit	U.S. Eastern District of Louisiana	Filed
Harry J. Bennett v. Phillips 66 Company, et al., Case No. 2006-434-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
Horace M. Herrin v. Phillips 66 Company, et al., Case No. 2006-440-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
Horace M. Herrin v. Phillips 66 Company, et al., Case No. 2006-535-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
In the Matter of Arbitration, BP America Production Co. & BP Exploration & Production Inc. v. Seahawk Drilling, Inc., f/k/a Pride Offshore, Inc.; Arbitration noticed with the American Arbitration Association, Houston Regional Office, Case No. 70 158 Y 00616 09	Negligence Action/Property Loss	American Arbitration Association - Houston, TX	Settled
In the matter of the complaint of Pride Offshore, Inc. as owner of the J/U Pride Wyoming for exoneration from, or alternatively, limitation of liability, Case No. H-08-3109	Property Damage/Loss of Use	U.S. District Court - Southern District of Texas - Houston Division	Settled
Jeremiah S. Larkin v. Pride International, Case No. 461-2007-01462	Employment discrimination	EEOC - New Orleans, Louisiana	Filed
Jerry Ashmore v. Seahawk Drilling, Inc, Case No. 09-07498	Personal Injury Suit	U.S. District Court - Eastern District of Louisiana	Filed
Jimmy Loftin v. Phillips 66 Company, et al., Case No. 2006-129-CV03	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed

In re: Seahawk Drilling, Inc.

SOFA 4a - Suits and Administrative Proceedings

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
John Robinson v. Seahawk Drilling, Inc., Case No. 846-2008-22804	Employment discrimination	EEOC - New Orleans, Louisiana	Filed
Joseph Castille v. Pride Offshore, Inc., Case No. 07-179749	Personal Injury Suit	United States Department of Labor - District 7 - New Orleans	Settled
Joshua Adams v. Pride Offshore, Inc and Signal Mutual Indemnity Assoc., Ltd., Case No. 07-171226	Personal Injury Suit	United States Department of Labor - District 7 - New Orleans	Settled
Keith Taylor, et al, v. Tesco Corporation (US), Tesco Corporation (Canada), Pride International, Inc. and Mexico Drilling, Limited, LLC, Case No. 09-3404	Personal Injury Suit	U.S. District Court - Eastern District of Louisiana	Filed
Keith Taylor, et al, v. Tesco Corporation (US), Tesco Corporation (Canada), Pride International, Inc. and Mexico Drilling, Limited, LLC, Case No. 2010-80760	Personal Injury Suit	Harris County - 113th JDC	Filed
Leonard Castille v. Pride Offshore, Inc., et al., Case No. 09-02093	Personal Injury Suit	U.S. District Court-Western District of LA - Lafayette/Opelousas Division	Filed
Maria L. Rodriguez v. Seahawk Drilling, Inc., Case No. 460-2010-03090	Employment discrimination	EEOC - Houston, Texas	Filed
Maria Luisa Sandria Saqui v. Pride Central America, Pride Central America (Mexican Branch), and Gulf of Mexico Personnel Services S. De R.L. DE C.V., Case No. 08-41059	Personal Injury Suit	U.S. Court of Appeals - 5th Circuit	Filed
Michael Francois v. Pride Offshore, Inc., Pride Arizona and Aspen Insurance UK Limited, et al, Case No. 154797	Personal Injury Suit	32nd JDC, Terrebonne, Louisiana (State Court)	Filed
Otha Michael Williams v. Pride International, Inc., Case No. 10-11006	Personal Injury Suit	Office of Workers' Compensation - Louisiana - District 6	Filed
Rafael Garza v. Pride International, Inc., et al., Case No. 2007-12-006005D	Personal Injury Suit	103rd JDC - Cameron County, TX	Settled
Randy J. Meche, Sr. v. Pride Offshore, Inc., Case No. 09-CV-00046	Personal Injury Suit	U.S. Western District of Louisiana - Lafayette/Opelousas Division	Settled
Richard Hileman v. Seahawk Drilling, Inc., Case No. 2011-06895	Breach of Contract	District Court in Harris County, Texas - 133rd Judicial District	Filed
Ricky Deville v. Seahawk Drilling, Inc., Case No. 200931079	Personal Injury Suit	334th JDC - Harris County, TX	Settled
Robert C. McNeese v. Phillips 66 Company, et al., Case No. 2006-446-CVII	Dispute relating to injury caused by asbestos	2nd JDC - Jones County, Mississippi	Filed
Rodney Evans v. Pride Offshore, Inc., Case No. 157971	Personal Injury Suit	32nd JDC, Terrebonne, Louisiana (State Court)	Filed
Roger King vs. Pride International Inc. and Travelers Indemnity Company, Case No. 09-10674	Personal Injury Suit	Office of Workers' Compensation - Louisiana - District 9	Settled
Tracy Lamont Jackson v. Pride International, Inc, Case No. 460-2008-02478	Employment discrimination	EEOC - New Orleans, Louisiana	Settled
Yolandra Sandria Saqui, et al. v. Pride International, Inc., Case No. 14-10-00540	Personal Injury Suit	Fourteenth Court of Appeals - Houston, Texas	Filed

In re: Seahawk Drilling, Inc.

SOFA 7 - Gifts

Name and Address of Person or Organization	Relationship to Debtor, if any	Date of Gift	Description and Value of Gift
AMERICAN HEART ASSOCIATION 110 VETERANS MEMORIAL BLVD METAIRIE, LA 70005		9/3/2010	\$100 DONATION
BOYS AND GIRLS COUNTRY OF HOUSTON, INC. 18806 ROBERTS ROAD HOCKLEY, TX 77447	INSIDER IS ON THE BOARD OF DIRECTORS	10/1/2010	\$25,000 2010 HERITAGE AWARD DINNER TABLE
CYSTIC FIBROSIS FOUNDATION 50 BRIAR HOLLOW LN, SUITE 310-W HOUSTON, TX 77027		8/11/2010	\$3,500 SHOOT FOR THE CURE - EXPRESS SPONSOR
HOIST 310 MORTON ST., SUITE 204 RICHMOND, TX 77469		5/11/2010	\$1,000 TEAM ENTRY FEE
HOIST 310 MORTON ST., SUITE 204 RICHMOND, TX 77469		5/29/2010	\$1,607.70 EXPENSES FOR SUPPLIES DONATED FOR EVENT
HOUSTON CHILDREN'S CHARITY 5177 RICHMOND, SUITE 525 HOUSTON, TX 77056		9/11/2010	\$10,000 PATRON TABLE
OFFSHORE ENERGY CENTER 200 NORTH DAIRY ASHFORD RD. SUITE 6220 HOUSTON, TX 77079	INSIDER IS ON THE BOARD OF DIRECTORS	8/27/2010	\$5,000 FISHING TOURNAMENT - GOLD SPONSORSHIP
OFFSHORE ENERGY CENTER 200 NORTH DAIRY ASHFORD RD. SUITE 6220 HOUSTON, TX 77079	INSIDER IS ON THE BOARD OF DIRECTORS	10/1/2010	\$15,000 OCEAN STAR GALA 2010 SPONSORSHIP
OFFSHORE ENERGY CENTER 200 NORTH DAIRY ASHFORD RD. SUITE 6220 HOUSTON, TX 77079	INSIDER IS ON THE BOARD OF DIRECTORS	10/14/2010	\$1,000 FISHING TOURNAMENT
RIVER OAKS INTERNATIONAL 1600 RIVER OAKS BEND HOUSTON, TX 77019	INSIDER IS A MEMBER OF RIVER OAKS INTERNATIONAL	2/21/2010	\$30,000 ASSOCIATE SPONSOR LEVEL
SPINDLETOP CHARITIES INC. 4646 W SAM HOUSTON PKWY N HOUSTON, TX 77041	INSIDER IS A MEMBER OF THE ADVISORY BOARD	11/4/2010	\$12,000 HOLIDAY BALL SILVER SPONSOR TABLE
ST. HELEN CATHOLIC SCHOOL 2213 OLD ALVIN ROAD PEARLAND, TX 77581		9/17/2010	\$1,000 BOOSTER CLUB GOLF TOURNAMENT - GOLD SPONSOR
THEATRE UNDER THE STARS 800 BAGBY, SUITE 200 HOUSTON, TX 77002	INSIDER IS ON THE BOARD OF DIRECTORS	2/26/2010	\$25,000 2010 GALA PLEDGE
THEATRE UNDER THE STARS 800 BAGBY, SUITE 200 HOUSTON, TX 77002	INSIDER IS ON THE BOARD OF DIRECTORS	10/20/2010	\$15,000 2011 GALA PLEDGE
THEATRE UNDER THE STARS 800 BAGBY, SUITE 200 HOUSTON, TX 77002	INSIDER IS ON THE BOARD OF DIRECTORS	10/22/2010	\$1,000 TEAM ENTRY FEE

In re: Seahawk Drilling, Inc.

SOFA 8 - Losses

Description of Property	Value of Property	Description of Circumstances and, if Loss was covered in whole or in part by Insurance, Give Particulars	Date of Loss
Seahawk 2004 - Drilling Rig	Undetermined	Fire in starboard storage room - No Insurance Claim - Claim against shipyard	2/16/2010
Seahawk 3000 - Drilling Rig	Undetermined	Fix pin broke - Insurance Claim Pending	2/28/2010
Seahawk 3000 - Drilling Rig	Undetermined	Rope caught on fire - No Insurance Claim	3/21/2010
Seahawk 2504 - Drilling Rig	Undetermined	Top drive damaged by pipe - No Insurance Claim	3/31/2010
Seahawk 2001 - Drilling Rig	Undetermined	Elevators strike the derrick catwalk - No Insurance Claim	4/4/2010
Seahawk 3000 - Drilling Rig	Undetermined	Bow leg damaged, gash in knuckle - Insurance Claim Pending	4/12/2010
Seahawk 3000 - Drilling Rig	Undetermined	Damaged aft guide post - Insurance Claim Pending	4/17/2010
Seahawk 3000 - Drilling Rig	Undetermined	Smoke coming from dryer, towel saturated with cooking oil - No Insurance Claim	4/24/2010
Seahawk 2601 - Drilling Rig	Undetermined	Derrick finger caught by air hoist, causing weld to break - No Insurance Claim	5/12/2010
Seahawk 2600 - Drilling Rig	Undetermined	Loss two joints of drill pipe - No Insurance Claim	5/17/2010
Seahawk 2600 - Drilling Rig	Undetermined	Work boat damaged and damage to starboard leg - No Insurance Claim	5/22/2010
Seahawk 2600 - Drilling Rig	Undetermined	Halon fire system discharge - No Insurance Claim	6/10/2010
Pride Wyoming - Drilling Rig	Undetermined	Starboard section fell, lift chains tore - No Insurance Claim	8/5/2010

In re: Seahawk Drilling, Inc.

SOFA 8 - Losses

Description of Property	Value of Property	Description of Circumstances and, if Loss was covered in whole or in part by Insurance, Give Particulars	Date of Loss
Seahawk 2601 - Drilling Rig	Undetermined	Engine caught on fire, air filter - No Insurance Claim	8/7/2010
Seahawk 2007 - Drilling Rig	Undetermined	Rig struck twice by lightning - No Insurance Claim	8/12/2010
Seahawk 2602 - Drilling Rig	Undetermined	Lost hinge pins on rental slips - No Insurance Claim	8/17/2010
Broussard Yard	Undetermined	Damage to building above roll-up, forklift - No Insurance Claim	9/9/2010
Seahawk 2601 - Drilling Rig	Undetermined	Rag caught on fire - No Insurance Claim	9/10/2010
Seahawk 2001 - Drilling Rig	Undetermined	Engine exhaust leaking oil - No Insurance Claim	9/16/2010
Seahawk 2001 - Drilling Rig	Undetermined	Drill pipe cut - No Insurance Claim	9/23/2010
Broussard Yard	Undetermined	Truck struck corner post - No Insurance Claim	9/24/2010
Seahawk 3000 - Drilling Rig	Undetermined	Dropped wrench - No Insurance Claim	9/26/2010
Seahawk 3000 - Drilling Rig	Undetermined	Port crane cam into slight - No Insurance Claim	10/3/2010
Seahawk 3000 - Drilling Rig	Undetermined	Leg damage - stress on pennant - Insurance Claim Pending	10/20/2010
Seahawk 3000 - Drilling Rig	Undetermined	Cat 6 fire blanket - No Insurance Claim	10/29/2010
Seahawk 2004 - Drilling Rig	Undetermined	Cat 2 equipment loss, pinhole ripped - No Insurance Claim	11/10/2010

In re: Seahawk Drilling, Inc.

SOFA 8 - Losses

Description of Property	Value of Property	Description of Circumstances and, if Loss was covered in whole or in part by Insurance, Give Particulars	Date of Loss
Seahawk 2004 - Drilling Rig	Undetermined	Cat 2 - equipment loss, stand pipe ruptured - No Insurance Claim	11/27/2010
Seahawk 2601 - Drilling Rig	Undetermined	Cat 2 - equipment damaged, port leg damaged - No Insurance Claim - Potential Claim against Boat Company	12/5/2010
Seahawk 2007 - Drilling Rig	Undetermined	Personnel bags lost overboard - No Insurance Claim	12/8/2010
Seahawk 2004 - Drilling Rig	Undetermined	Damage to 2nd finger in derrick - No Insurance Claim	12/15/2010
Seahawk 3000 - Drilling Rig	Undetermined	Fires in starboard side leg house - No Insurance Claim	12/16/2010
Seahawk 3000 - Drilling Rig	Undetermined	Rig struck platform during spotting process - No Insurance Claim	12/20/2010
Seahawk 2600 - Drilling Rig	Undetermined	Drive pin sheared on auger - No Insurance Claim	12/24/2010
Broussard Yard	Undetermined	Diesel Spill - Potential Claim against Third Party	1/10/2011
Seahawk 2004 - Drilling Rig	Undetermined	Derrick Finger Bent - No Insurance Claim	1/26/2011

In re: Seahawk Drilling, Inc.

SOFA 9 Rider

Payments Relating to Debt Counseling or Bankruptcy

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
ALVAREZ & MARSAL NORTH AMERICA LLC 2100 ROSS AVE, 21ST FLOOR DALLAS, TX 75201	9/23/2010	\$ 150,000
	10/29/2010	\$ 207,002
	2/10/2011	\$ 25,750
	2/10/2011	\$ 417,571
	2/10/2011	\$ 6,385
	2/10/2011	\$ 453,590
	TOTAL:	\$ 1,260,298
FULBRIGHT & JAWORSKI L.L.P. FULBRIGHT TOWER 1301 MCKINNEY, STE 5100 HOUSTON, TX 77010-3095	11/4/2010	\$ 13,466
	11/4/2010	\$ 10,132
	11/4/2010	\$ 8,423
	12/1/2010	\$ 12,308
	12/1/2010	\$ 84,432
	12/1/2010	\$ 11,656
	12/15/2010	\$ 20,541
	1/26/2011	\$ 4,822
	1/26/2011	\$ 4,281
	1/26/2011	\$ 57,557
	2/10/2011	\$ 265,034
	2/10/2011	\$ 226,460
	2/10/2011	\$ 350,000
	2/10/2011	\$ 207,014
2/10/2011	\$ 338,946	
2/11/2011	\$ 165,187	
	TOTAL:	\$ 1,780,258
JORDAN, HYDEN, WOMBLE, CULBRETH & HOLZER P.C. BANK OF AMERICA TOWER 500 NORTH SHORELINE SUITE 900N CORPUS CHRISTI, TX 78401-0341	2/10/2011	\$ 75,000
	2/10/2011	\$ 8,035
	2/10/2011	\$ 17,255
	TOTAL:	\$ 100,290
LOCKE LORDE BISSELL & LIDDELL 2800 JPMORGAN CHASE TOWER 600 TRAVIS HOUSTON, TX 77002	2/10/2011	\$ 25,199
	2/10/2011	\$ 17,333
	2/10/2011	\$ 140,908
	2/10/2011	\$ 51,888
	2/10/2011	\$ 74,415
	TOTAL:	\$ 309,743

In re: Seahawk Drilling, Inc.

SOFA 9 Rider

Payments Relating to Debt Counseling or Bankruptcy

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
SIMMONS & COMPANY INTERNATIONAL 700 LOUISIANA, STE 1900 HOUSTON, TX 77002	12/14/2010	\$ 250,000
	12/14/2010	\$ 75,000
	1/26/2011	\$ 77,468
	1/26/2011	\$ 75,458
	2/10/2011	\$ 75,000
	2/10/2011	\$ 500,727
	TOTAL:	\$ 1,053,652