

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
JUDY A. ROBBINS
UNITED STATES TRUSTEE
CHARLES R. STERBACH
ASSISTANT UNITED STATES TRUSTEE
606 N. Carancahua St.
Wilson Plaza West, Suite 1107
Corpus Christi, Texas 78401
Telephone: (361)888-3261
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	CASE NO.
	§	
SEAHAWK DRILLING, INC., et al.	§	11-20089-C-11
	§	
Debtors	§	JOINTLY ADMINISTERED

NOTICE OF APPOINTMENT OF COMMITTEE OF EQUITY SECURITY HOLDERS

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee, ("UST"), through the undersigned attorney, pursuant to § 1102(a) and 1102(b)(2) of the Bankruptcy Code, and appoints the following eligible equity holders of the debtor to the official committee of equity holders:

1. Hal Goldstein - Temporary Chairman
MHR Fund Management, L.L.C.
40 West 57th Street, 24th Floor
New York, New York 10019
Telephone: (212)262-0005
Email: hgoldstein@mhrfund.com

2. John Symington
General Counsel
Seadrill Americas Inc.
11210 Equity Drive, Suite 150
Houston, TX 77041-8242
Telephone: (713)329-1164
E-mail: john.symington@seadrill.com



3. Jeff Cate
Hayman Capital Management, L.P.
2101 Cedar Springs Road, Suite 1400
Dallas, TX 75201
Telephone: (214)347-4186
E-mail: jc@haymancapital.com

4. Peter J. Sakon
HSBC Distressed Opportunities Fund
452 Fifth Avenue, 18th Floor
New York, New York 10018
Telephone: (212)525-6780
Email: peter.j.sakon@us.hsbc.com

5. Naveen Bhatia
The Keffi Group
500 Fifth Avenue
44th Floor
New York, New York 10110
Telephone: (212)935-5551
Email: naveenbhatia1@gmail.com

Respectfully submitted,
JUDY A. ROBBINS
UNITED STATES TRUSTEE

By: /s/ Charles R. Sterbach
Charles R. Sterbach
Assistant United States Trustee
Arizona Bar No. 009315
606 N. Carancahua St., Ste. 1107
Corpus Christ, TX 78401
Telephone: (361)888-3261
Facsimile: (361) 888-3263

CERTIFICATE OF SERVICE

A true and correct copy of the foregoing **NOTICE OF APPOINTMENT OF COMMITTEE OF EQUITY SECURITY HOLDERS** was served upon each member of the committee of unsecured creditors by e-mail and United States mail, first class, postage pre-paid, at the addresses listed in the Notice of Appointment, on the 24th day of February, 2011. Additionally the Debtor and Debtor's counsel were served by United States mail, first class, postage pre-paid, at the addresses listed below, on the 24th day of February, 2011.

By: /s/ Charles R. Sterbach
Charles R. Sterbach
Assistant United States Trustee
Arizona Bar No. 009315
606 N. Carancahua St., Ste. 1107
Corpus Christ, TX 78401
Telephone: (361)888-3261
Facsimile: (361) 888-3263

Debtor:

Seahawk Drilling, Inc.
5 Greenway Plaza
Suite 2700
Houston, TX 77046

Debtor's Counsel:

Berry D. Spears, Esq.
Fulbright & Jaworski
600 Congress Ave., Ste. 2400
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