

**LINKLATERS LLP**

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Special Foreign Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
<b>EASTMAN KODAK COMPANY, <i>et al.</i></b> <sup>1</sup>	)	Case No. 12-10202 (ALG)
<b>Debtors.</b>	)	Jointly Administered

**SUPPLEMENTAL DECLARATION OF REBECCA JARVIS IN FURTHER  
SUPPORT OF THE DEBTORS' APPLICATION FOR AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
LINKLATERS LLP AS SPECIAL FOREIGN COUNSEL  
TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

I, Rebecca L. Jarvis, declare and state as follows:

1. I am a partner in the law firm of Linklaters LLP ("**Linklaters**" or the "**Firm**"), which maintains an office for the practice of law, among other places, at One Silk Street, London, EC2Y 8HQ, United Kingdom. I am a solicitor of the Senior Courts of England and Wales and am duly authorized to practice as such.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.



2. This supplemental declaration (the “**Supplemental Declaration**”) is submitted in further support of the application of the debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, pursuant to sections 327(e) of title 11 of the United States Code, as amended, for an order authorizing the retention and employment of Linklaters as their special foreign counsel (the “**Retention Application**”)<sup>2</sup> [Dkt. No. 168, 411, 412 and 419]. On February 28, 2012, the Court entered an order granting the Retention Application (the “**Retention Order**”) [Dkt. No. 441]. This Supplemental Declaration provides additional disclosures as required pursuant to rule 2014(a) of the Federal Rules of Bankruptcy Procedure and the Retention Order.

3. Since the filing of the Firm’s last supplemental declaration on May 18, 2012, Linklaters obtained from the Debtors’ general bankruptcy counsel the names of additional individuals and entities that may be parties in interest in these chapter 11 cases (the “**Interested Parties**”). Linklaters has researched its internal records to determine any connection to the Interested Parties using the procedures set out in ¶ 7 - 8 of the Jarvis Declaration. Based on the conflicts and connections search conducted, to the best of my knowledge, information and belief, neither I, the Firm, nor any partner, counsel or associate thereof, insofar as I have been able to ascertain, has any connection to the Interested Parties, except that Linklaters currently represents or has previously represented the following parties, or their affiliates, who may be Interested Parties, in matters wholly unrelated to the Debtors or these chapter 11 cases: Dun & Bradstreet, Nintendo Co., Ltd. and LG Display Co., Ltd. Dun & Bradstreet is also one of Linklaters’ vendors.

4. Based upon its review as of this date, Linklaters has determined that

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<sup>2</sup> All capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Retention Application.

it neither holds nor represents any interest adverse to the Debtors or to the estate with respect to the matters on which the Firm has been retained.

5. Linklaters will continue to review additional Interested Parties and the Debtors' creditors as they become known. Linklaters will supplement this Supplemental Declaration, as necessary, with additional information or disclosures in the event that additional information is developed.

6. Copies of the Retention Application and the Retention Order may be obtained from the Court's website (<http://www.ecf.nysb.uscourts.gov/>) or, without charge, at the website of the Debtors' claims and noticing agent (<http://www.kccllc.net/kodak>).

WHEREFORE, pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: July 24, 2012  
London, UK

By: /s/ Rebecca L. Jarvis

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