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Counsel to the Debtors and  
Debtors in Possession

Counsel to the Debtors and  
Debtors in Possession<sup>1</sup>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>2</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**NOTICE OF QUARTERLY REPORT OF  
ORDINARY COURSE PROFESSIONAL PAYMENTS**

**PLEASE TAKE NOTICE** that Eastman Kodak Company, *et al.* (collectively, the “**Debtors**”), hereby submit, in accordance with the Order Authorizing the Debtors’ Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business (the “**Order**”) [Docket No. 366], their quarterly report for the second quarter of 2012 (the “**Report**”)

<sup>1</sup> All parties in interest with inquiries regarding the Report should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



specifying the amounts paid to Ordinary Course Professionals (as such term is defined in the Order). The Report is attached hereto as Exhibit A.

**PLEASE TAKE FURTHER NOTICE** that inclusion of the fees and expenses of any Ordinary Course Professional on the Report is without prejudice to the Debtors' right to dispute or challenge the fees and expenses of each such professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will serve this Notice, together with the Report, on (i) the Office of the United States Trustee for the Southern District of New York; 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004; (ii) counsel to the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn.: Dennis F. Dunne, Esq. and Tyson M. Lomazow, Esq.; (iii) counsel to the Official Committee of Retired Employees, Arent Fox LLP, 1675 Broadway, New York, New York 10019, Attn: Andrew I. Silfen, Esq.; (iv) counsel to the agent for the Debtors' postpetition secured lenders, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Marshall S. Huebner, Esq.; and (v) counsel to the Ad Hoc Committee of Second Lien Noteholders, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Michael S. Stamer, Esq. and David H. Botter, Esq.

Dated: August 30, 2012  
New York, New York

/s/ Pauline K. Morgan

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- and -

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Counsel to the Debtors and Debtors in Possession

**EXHIBIT A**

**Quarterly OCP Report**

Name of OCP Attorney/Firm	Description of Services	Fees Paid Quarter Ending July 31, 2012 <sup>1</sup>	Expenses Paid Quarter Ending July 31, 2012	Total Paid Quarter Ending July, 2012	Postpetition Fees Paid to Date	Postpetition Expenses Paid to Date	Total Postpetition Payments to Date
ALLEN DYER DOPPELT MILBRATH	Legal	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00
AOYAMA & PARTNERS	Legal	\$1,939.74	\$0.00	\$1,939.74	\$0.00	\$0.00	\$1,939.74
CONNOLLY BOVE LODGE HUTZ LLP	Legal	\$12,716.90	\$0.00	\$12,716.90	\$3,266.00	\$0.00	\$15,982.90
CROWELL MORING	Legal	\$5,237.38	\$0.00	\$5,237.38	\$0.00	\$0.00	\$5,237.38
DEWEY & LEOEUF LLP	Legal	\$110,132.40	\$0.00	\$110,132.40	\$497.50	\$0.00	\$110,629.90
DLA PIPER UK LLP	Legal	\$15,144.35	\$0.00	\$15,144.35	\$0.00	\$0.00	\$15,144.35
DREW & NAPIER LLC	Legal	\$1,491.75	\$0.00	\$1,491.75	\$260.87	\$32.17	\$1,784.79
ELLIS IP LTD	Legal	\$18,215.41	\$0.00	\$18,215.41	\$0.00	\$0.00	\$18,215.41
FILICE BROWN EASSA & MCLEOD LLP	Legal	\$1,942.10	\$0.00	\$1,942.10	\$65.00	\$0.00	\$2,007.10
FIRST LAW LEE & KO	Legal	\$8,588.80	\$0.00	\$8,588.80	\$892.00	\$3,797.80	\$13,278.60
FOLEY AND MANSFIELD PLLP	Legal	\$3,001.61	\$0.00	\$3,001.61	\$0.00	\$0.00	\$3,001.61
GILCHRIST & RUTTER	Legal	\$8,130.40	\$0.00	\$8,130.40	\$0.00	\$0.00	\$8,130.40
GOWLING LAFLEUR HENDERSON LLP	Legal	\$4,385.18	\$0.00	\$4,385.18	\$0.00	\$0.00	\$4,385.18
GREENBERG TRAUIG LLP	Legal	\$15,012.68	\$0.00	\$15,012.68	\$605.85	\$0.00	\$15,618.53
GROTH AND CO KB	Legal	\$177.05	\$0.00	\$177.05	\$8,021.98	\$0.00	\$8,199.03
HARRIS BEACH LLP	Legal	\$11,628.89	\$0.00	\$11,628.89	\$504.00	\$477.08	\$12,609.97
HARTER SECREST & EMERY LLP	Legal	\$132,077.49	\$0.00	\$132,077.49	\$0.00	\$0.00	\$132,077.49
HICKS MORLEY HAMILTON STEWART	Legal	\$37,846.21	\$0.00	\$37,846.21	\$0.00	\$0.00	\$37,846.21
HISCOCK & BARCLAY LLP	Legal	\$14,947.45	\$0.00	\$14,947.45	\$0.00	\$0.00	\$14,947.45
HOLLAND & HART LLP	Legal	\$2,165.96	\$0.00	\$2,165.96	\$990.00	\$0.00	\$3,155.96
HOLLAND VAN GIJZEN ADVOCATEN &	Legal	\$73,410.72	\$0.00	\$73,410.72	\$0.00	\$0.00	\$73,410.72

Name of OCP Attorney/Firm	Description of Services	Fees Paid Quarter Ending July 31, 2012 <sup>1</sup>	Expenses Paid Quarter Ending July 31, 2012	Total Paid Quarter Ending July, 2012	Postpetition Fees Paid to Date	Postpetition Expenses Paid to Date	Total Postpetition Payments to Date
ITOH INTERNATIONAL PATENT OFFICE	Legal	\$109,711.64	\$0.00	\$109,711.64	\$42,318.50	\$0.00	\$152,030.14
JEEKAI & PARTNERS	Legal	\$22,168.00	\$0.00	\$22,168.00	\$1,938.00	\$12.00	\$24,118.00
KRAMER RAYSON LLP	Legal	\$4,095.00	\$0.00	\$4,095.00	\$0.00	\$0.00	\$4,095.00
LEE & LI	Legal	\$34,913.95	\$0.00	\$34,913.95	\$0.00	\$0.00	\$34,913.95
MAYER BROWN ROWE & MAW LLP	Legal	\$67,921.06	\$0.00	\$67,921.06	\$3,917.25	\$0.00	\$71,838.31
MILLER& COMPANY LLC	Legal	\$0.00	\$0.00	\$0.00	\$808.50	\$0.70	\$809.20
MOMSEN LEONARDOS & CIA	Legal	\$7,924.43	\$0.00	\$7,924.43	\$190.00	\$0.00	\$8,114.43
MORGAN LEWIS & BOCKIUS LLP	Legal	\$9,112.50	\$0.00	\$9,112.50	\$0.00	\$0.00	\$9,112.50
MORGAN LEWIS & BROCKIUS LLP	Legal	\$601.67	\$0.00	\$601.67	\$0.00	\$0.00	\$601.67
NIXON PEABODY LLP	Legal	\$99,045.26	\$0.00	\$99,045.26	\$3,838.80	\$2,008.95	\$104,893.01
NTD PATENT & TRADEMARK AGENCY LTD	Legal	\$31,595.00	\$0.00	\$31,595.00	\$6,401.00	\$1,985.00	\$39,981.00
OBLON SPIVAK MCCLELLAND MAIER AND	Legal	\$926.51	\$0.00	\$926.51	\$0.00	\$0.00	\$926.51
PHILLIPS LYTLE LLP	Legal	\$16,038.20	\$0.00	\$16,038.20	\$0.00	\$0.00	\$16,038.20
PHILLIPS ORMINDE & FITZPATRICK	Legal	\$1,874.76	\$0.00	\$1,874.76	\$0.00	\$0.00	\$1,874.76
POLSERVICE PATENT AND TRADEMARK	Legal	\$1,908.92	\$0.00	\$1,908.92	\$0.00	\$0.00	\$1,908.92
SABA & CO IP	Legal	\$300.00	\$0.00	\$300.00	\$0.00	\$0.00	\$300.00
SEIWA PATENT & LAW	Legal	\$125,706.74	\$0.00	\$125,706.74	\$2,375.03	\$0.00	\$128,081.77
SHATZ SCHWARTZ AND FENTIN PC	Legal	\$5,657.50	\$0.00	\$5,657.50	\$0.00	\$0.00	\$5,657.50
SHIGA INTERNATIONAL PATENT OFFICE	Legal	\$23,490.56	\$0.00	\$23,490.56	\$0.00	\$0.00	\$23,490.56
SONDERHOFF & EINSEL	Legal	\$2,742.82	\$0.00	\$2,742.82	\$1,151.93	\$0.00	\$3,894.75

<b>Name of OCP Attorney/Firm</b>	<b>Description of Services</b>	<b>Fees Paid Quarter Ending July 31, 2012<sup>1</sup></b>	<b>Expenses Paid Quarter Ending July 31, 2012</b>	<b>Total Paid Quarter Ending July, 2012</b>	<b>Postpetition Fees Paid to Date</b>	<b>Postpetition Expenses Paid to Date</b>	<b>Total Postpetition Payments to Date</b>
SONENBERG FORTMANN	Legal	\$333.65	\$0.00	\$333.65	\$0.00	\$0.00	\$333.65
STEPTOE & JOHNSON LLP	Legal	\$93,688.61	\$0.00	\$93,688.61	\$2,554.29	\$0.00	\$96,242.90
THE WOLFORD LAW FIRM LLP	Legal	\$3,771.89	\$0.00	\$3,771.89	\$0.00	\$0.00	\$3,771.89
UNITALEN ATTORNEYS AT LAW	Legal	\$12,593.96	\$0.00	\$12,593.96	\$3,481.53	\$0.00	\$16,075.49
VOSSIUS & PARTNER	Legal	\$43,655.37	\$0.00	\$43,655.37	\$10,457.19	\$47.20	\$54,159.76
WAGNER & GEYER	Legal	\$24,744.66	\$0.00	\$24,744.66	\$7,982.11	\$0.00	\$32,726.77
WARD GREENBERG HELLER REIDY LLP	Legal	\$103,764.28	\$0.00	\$103,764.28	\$676.00	\$0.00	\$104,440.28
WILLIAMS & CONNOLLY LLP	Legal	\$74,842.89	\$0.00	\$74,842.89	\$0.00	\$0.00	\$74,842.89
WINSTON & STRAWN LLP	Legal	\$2,535.34	\$0.00	\$2,535.34	\$145.00	\$6.87	\$2,687.21
WUESTHOFF & WUESTHOFF	Legal	\$13,075.25	\$0.00	\$13,075.25	\$0.00	\$0.00	\$13,075.25
YKI PATENT ATTORNEYS	Legal	\$156,976.03	\$0.00	\$156,976.03	\$25,021.25	\$0.00	\$181,997.28

<sup>1</sup> The amount listed is total amount paid. The Debtors will supplement this Quarterly Report with a breakdown between fees and expenses as soon as this information becomes available.