

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)

DECLARATION OF DISINTERESTEDNESS

I, Jae-Hoon Cheong, declare under penalty of perjury:

1. I am a Partner of Kim & Chang, located at Seyang Building, 223 Naeja-Dong, Jongno-gu, Seoul 110-720, Korea (the “**Firm**”).

2. Eastman Kodak Company and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), have requested that the Firm provide a legal services (including without limitation preparation of tax refund assignment, patent application and registration for certain trademark) to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, may currently perform services and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties-in-interest in the Debtors’ chapter 11 cases. The Firm does not

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants and parties-in-interest in these chapter 11 cases.

5. Neither I nor any principal, partner, director, officer of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

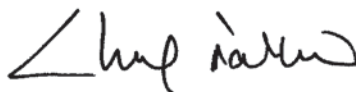
6. Neither I nor any principal, partner, director, officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be employed.

7. The Debtors owe the Firm \$21,710.04 for prepetition services, the payment of which is subject to limitations contained in title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing
is true and correct.

Date: September 10, 2012

A handwritten signature in black ink, appearing to read "Jae-Hoon Cheong", written above a horizontal line.

Jae-Hoon Cheong

In re EASTMAN KODAK COMPANY, et al.
Chapter 11 Case No. 12-10202 (ALG)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY EASTMAN KODAK COMPANY, ET AL., OR ANY OF ITS DEBTOR AFFILIATES (collectively, the "**Debtors**")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS, TO:

James Chang
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004

Jaime Luton Chapman
YOUNG CONAWAY STARGATT &
TAYLOR, LLP
1270 Avenue of the Americas
Suite 2210
New York, New York 10020

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Kim & Chang

Seyang Buiding, 223 Naeja-dong, Jongno-gu, Seoul 110-720, Korea

2. Date of retention: 2011. 6. 1. (for this specific assignment)

3. Type of services provided:

Legal services

4. Brief description of services to be provided:

Legal services for preparation of assignment of tax refund
and appeal with tax authority;
filing patent application and registering trademark

5. Arrangements for compensation (hourly, contingent, etc.):

Hourly fee + costs

(a) Average hourly rate (if applicable):

Not Applicable

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

Not Applicable

6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$21,710.04

Date claim arose: September 1, 2011 until January 17, 2012

Source of claim: Legal services

7. Prepetition claims against the Debtors held individually by any member, associate or professional employee of the firm:

Name: N/A

Status: N/A

Amount of Claim: None

Date claim arose: N/A

Source of claim: N/A

8. Stock of the Debtors currently held by the firm:

Kind of shares: N/A

No. of shares: None

9. Stock of the Debtors currently held individually by any member, associate or professional employee of the firm:

Name: N/A

Status: N/A

Kind of shares: N/A

No. of shares: None

10. Disclose the nature and provide a brief description of any interest materially adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed:

None

11. Name of individual completing this form:

Jae-Hoon Cheong