

Hearing Date: November 1, 2012 at 2:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)				
In re:)				Chapter 11
)				
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)				Case No. 12-10202 (ALG)
)				
Debtors.)				(Jointly Administered)
)				

**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS' MOTION FOR AN
ORDER PURSUANT TO SECTIONS 105, 363 AND 1114 OF THE BANKRUPTCY
CODE AND BANKRUPTCY RULE 9019 APPROVING
THE SETTLEMENT AGREEMENT BETWEEN THE DEBTORS AND
THE OFFICIAL COMMITTEE OF RETIRED EMPLOYEES**

PLEASE TAKE NOTICE that on October 10, 2012, Eastman Kodak Company, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) filed the Debtors’ Motion for an Order Pursuant to Sections 105, 363 and 1114 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement Agreement Between the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC, Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC, Inc. (5677); Pakon, Inc. (3462); and Qualex, Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



Debtors and the Official Committee of Retired Employees [Docket No. 2138] (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that due to the inclement weather, the hearing initially scheduled to be held before the Honorable Allan L. Gropper, Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, at One Bowling Green, New York, New York 10004, on **October 29, 2012 at 2:30 p.m. (ET)** has been adjourned to **November 1, 2012 at 2:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that copies of the Motion may be obtained from the Court’s website, <https://ecf.nysb.uscourts.gov/> or, free of charge, the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

Dated: October 28, 2012
New York, New York

/s/ Andrew G. Dietderich

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