

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
EASTMAN KODAK COMPANY, *et al.*, : Case No. 12-10202 (ALG)
: :
Debtors. : (Jointly Administered)
: :
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**DECLARATION OF LEON SZLEZINGER IN CONNECTION WITH
FEE EXAMINER’S REPORT AND RECOMMENDATIONS IN
REGARD TO APPLICATIONS SEEKING SECOND INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Leon Szlezinger, hereby declare under penalty of perjury under the laws of the United States of America that, to the best of my knowledge and belief, and after reasonable inquiry, the following is true and correct:

1. I am a Managing Director of Jefferies & Company, Inc. (“Jefferies”), an investment banking firm with its principal office located at 520 Madison Avenue, New York, New York 10022. I am duly authorized to make and submit this affidavit (the “Affidavit”) on behalf of Jefferies in response to the Fee Examiner’s Report and Recommendation in Regard to Applications Seeking Second Interim Compensation and Reimbursement of Expenses (the “Fee Examiner’s Report”).

2. I hereby confirm that, pursuant to a request made by the Fee Examiner,¹ and as described in more detail on page 42 of the Fee Examiner’s Report, Jefferies has agreed to reduce its expenses for the Second Interim Fee Period by \$1,409.89.

¹ Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Fee Examiner’s Report.



Dated: December 17, 2012

Jefferies & Company, Inc.

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director
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